

# Mechanical Properties - Stresses & Strains

*Types of Deformation :*                      Elastic                      Plastic                      Anelastic

Elastic deformation is defined as *instantaneous recoverable deformation*

Hooke's law : For *tensile* loading,  $\sigma = E \epsilon$

where  $\sigma$  is *stress* defined as the load per unit area :  $\sigma = P/A_0$ , N/m<sup>2</sup>, Pa

and *strain* is given by the change in length per unit length  $\epsilon = \frac{\Delta l}{l_0}$ , %

The proportional constant E is the *Young's modulus or modulus of Elasticity* :

$E \sim 10 \times 10^6$  psi [68.9 GPa] for metals [varying from  $10 \times 10^6$  psi for Al,  $30 \times 10^6$  for Fe and  $59 \times 10^6$  for W].

*Poisson's Ratio [ $\nu$ ]* : ratio of lateral contraction to longitudinal elongation  
 $\nu = -\epsilon_x / \epsilon_z = -\epsilon_y / \epsilon_z$  [for isotropic materials]; in general,  $\nu \sim 0.3$

Thus the total contractile strains is *less* than the expansion along the tensile axis thereby resulting in a slight increase in the volume of the material under stress - this is known as *Elastic Dilation*.

*Modulus Of Rigidity or Shear Modulus* [G] :  $G = \tau / \gamma$ ; G is the shear modulus and is related to E and  $\nu$ ,  $G = E / 2(1 + \nu)$ .

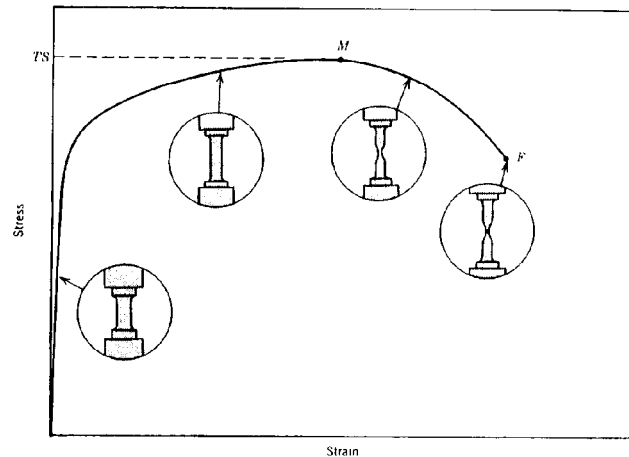
*Bulk Modulus* [ $\kappa$ ] : the change in volume to the original volume is proportional to the hydrostatic pressure [ $\sigma_{hyd}$ ] :  $\Delta V/V = \beta \sigma_{hyd}$ , where  $\beta$  is the *compressibility*.

The inverse of the compressibility is the bulk modulus [ $\kappa$ ] :  $\kappa = 1/\beta$ .

$\kappa$  is also related to E and  $\nu$  :  $\kappa = E / 3(1 - 2\nu) = 2G(1 + \nu) / 3(1 - 2\nu)$ .

• • • Thus one can evaluate the various elastic moduli from one or more experimentally evaluated constants. Note that the elastic moduli are related to the interatomic bonding and thus decrease [slightly] with *increasing* temperature. Any change in the crystal structure, for example following a phase change [polymorphism], one notes a distinct change in the elastic moduli.

## Stress - Strain Curve



### Definitions

#### Nominal (engineering)

$$S = \frac{P}{A_0}, \quad e = \frac{\Delta l}{l_0}$$

vs

#### True

$$\sigma = \frac{P}{A}, \quad \epsilon = \ln \left( \frac{l}{l_0} \right)$$

Proportional limit (PL)

Yield strength  
( $S_y$ ) 0.2% offset; ( $S_{LY}$ )

Tensile strength  
(TS or UTS or  $S_{UTS}$ )

Fracture strength ( $S_F$ )

Uniform elongation ( $e_u$ )

Total elongation (*ductility*)  
( $e_t$  or  $e_f$  in 2" )

Necking strain ( $e_n = e_t - e_u$ )

Reduction in area (*ductility*) (RA)

Volume increases (*Elastic Dilation*)

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$$\sigma = S (1+e) \quad \& \quad \epsilon = \ln (1+e)$$

*true* Yield stress  
( $\sigma_y$ ) 0.2% offset

*true* Tensile strength  
(TS or UTS or  $\sigma_{UTS}$ )

*true* Fracture strength ( $\sigma_F$ )

*true* Uniform strain ( $\epsilon_u$ )

*true* Total elongation (*ductility*)  
( $\epsilon_t$  or  $\epsilon_f$  in 2" )

*true* Necking strain ( $\epsilon_n = \epsilon_t - \epsilon_u$ )

*Volume is conserved*  $A_0 l_0 = A l$

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### Energy to fracture

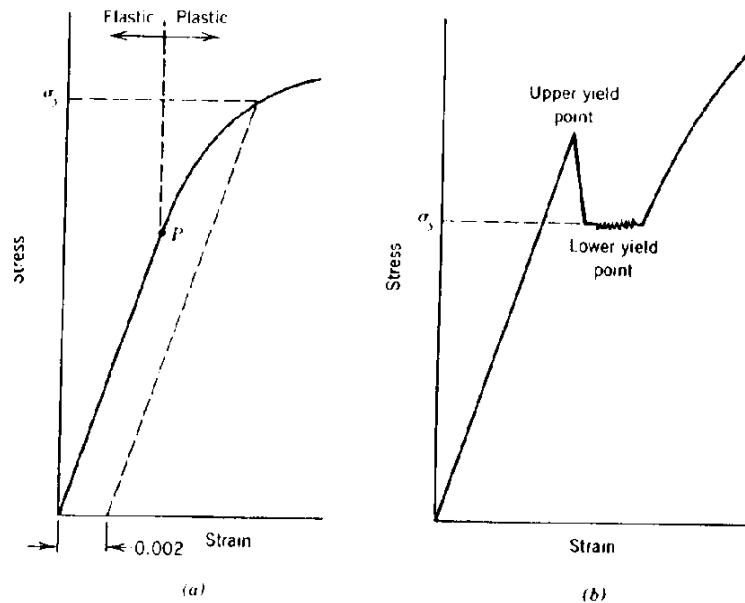
*Elastic* ( $\sigma = E \epsilon$ ) *Plastic* ( $\sigma = K \epsilon^n$ )

$$\text{Resilience } (U^{el} = \frac{\sigma^2}{2E}) \quad \text{units (J/m}^3\text{)} \quad \text{Toughness } (J = K \frac{\epsilon^{n+1}}{n+1})$$

## $\sigma - \epsilon$ curves

smooth (SSs & fcc)

with yield point (steels & bcc)



## Rate Effects

Plastic deformation is rate dependent

(generally at high temperatures) :  $\sigma \equiv f(\dot{\epsilon}) = A \dot{\epsilon}^m$ ,  $m = \text{SRS} = \left( \frac{d \ln \sigma}{d \ln \dot{\epsilon}} \right)_{T, \epsilon}$

$m \sim 0$  at low temperatures                       $m|_{\max} = 1$

$m \uparrow \quad \epsilon_t \uparrow \quad \text{vs} \quad n \uparrow \quad \epsilon_u \uparrow$

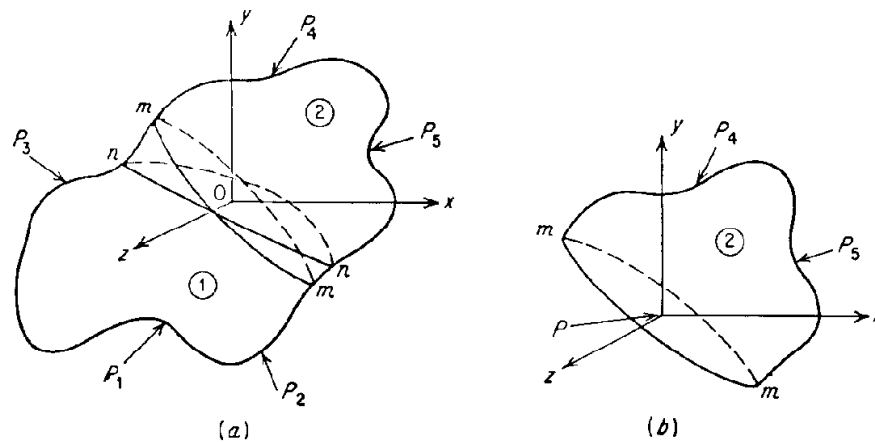
Group Work :

left of the instructor : (1) Derive relation between  $\sigma$  and  $S$  :

right of the instructor : (2) Derive relation between  $\epsilon$  and  $e$  :

all (3) Show that  $\epsilon_u = n$

# Concept of Stress

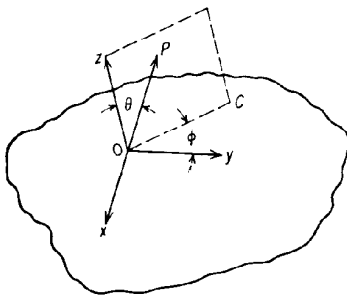


**Figure 1-5** (a) Body in equilibrium under action of external forces  $P_1, \dots, P_5$ ; (b) forces acting on parts.

$$\sigma = \lim_{A \rightarrow 0} \frac{F}{A}$$

Force extended on reference section by remaining sections  $\Leftarrow$  body in equilibrium

## Normal and Shear Stresses

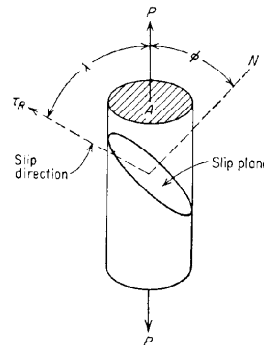


**Figure 1-6** Resolution of total stress vectors.

$$\sigma_N = \frac{F}{A} \cos \theta$$

$$\sigma_{\text{shear}} = \tau = \frac{F}{A} \sin \theta \quad \begin{matrix} \tau_x = \\ \tau_y = \end{matrix}$$

recall RSS ( $\tau_{\text{RSS}}$ ) :



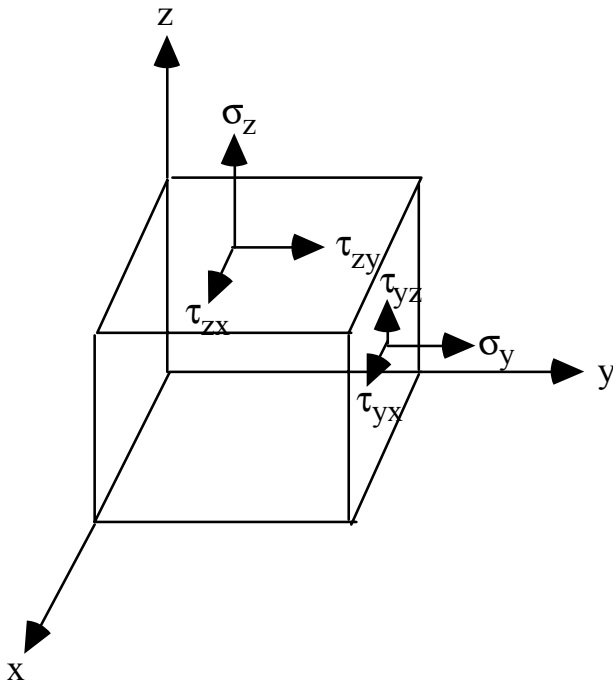
# Stress - Strain Relationships

## Elastic Behavior

$\vec{F}$  , Force is a vector (1st rank tensor)

while  $\sigma_{ij}$  should be specified with 2 directions : plane normal and force direction - acts on plane perpendicular to i along j direction

### Sign Convention (Fig. 2.2)



Tension : +ive

Compression : -ve

$\tau_{ij}$  (or  $\sigma_{ij}$ ) is +ive if both  
i and j are +ive or -ive

$\tau_{ij}$  (or  $\sigma_{ij}$ ) is -ive if one of i and j is -ive

$$\sigma = \begin{pmatrix} \sigma_{xx} & \sigma_{xy} & \sigma_{xz} \\ \sigma_{yx} & \sigma_{yy} & \sigma_{yz} \\ \sigma_{zx} & \sigma_{zy} & \sigma_{zz} \end{pmatrix} \quad \text{no net moment} \Rightarrow \sigma_{ij} = \sigma_{ji} \quad \text{or only 6 components or}$$

$$\sigma = \begin{pmatrix} \sigma_{xx} & \sigma_{xy} & \sigma_{xz} \\ \sigma_{xy} & \sigma_{yy} & \sigma_{yz} \\ \sigma_{xz} & \sigma_{yz} & \sigma_{zz} \end{pmatrix}; \text{ book notation} \Rightarrow \begin{pmatrix} \sigma_x & \tau_{xy} & \tau_{xz} \\ & \sigma_y & \tau_{yz} \\ & & \sigma_z \end{pmatrix}$$

$\Rightarrow$  Values of  $\sigma_{ij}$  depend on the choice of reference axes (see 2-D example 2.3)  $\Leftarrow$

{can determine these components using tensor transformations, Mohr circle, etc.}

First, we look at 3 important examples of Stress States

1. Plane Stress (p.20)
2. Hydrostatic & Deviatoric Stresses (p.46)
3. Principal Stresses (various sections such as 2.14)

## Plane Stress (p. 20)

- stresses are zero in one of the primary directions (or 2-D stress state) -

Examples :

1. Thin sheet with loaded in the plane (stresses are zero along the thickness direction)
2. Pressurized thin cylinder (stresses along r or thickness direction are zero for cylinders when wall-thickness is about  $1/10^{\text{th}}$  of diameter) :

$$\sigma_{\theta} = \frac{Pr}{t}, \sigma_z = \frac{Pr}{2t} \text{ with } \sigma_r \approx 0$$

## Principal Stresses (p. 22)

**Principal Planes** are the planes on which maximum normal stresses act with no shear stresses and these stresses are the **Principal Stresses**

Designate  $\sigma_1, \sigma_2, \sigma_3 \Leftrightarrow$  implies no shear stresses or  $\sigma_{ij} = \sigma_{ij} \delta_{ij}$

Proof is clear from Mohr's circle representation (see text Fig.2.6) for 2-D

**Note :**  $\tau_{\max} = \frac{\sigma_1 - \sigma_3}{2}$

## Hydrostatic and Deviatoric Stresses (p. 46)

Total stress tensor can be divided into two components (Fig. 2-18)

**Hydrostatic or mean** stress tensor ( $\sigma_m$ ) involving only pure tension or compression & **Deviatoric** stress tensor ( $\sigma'_{ij}$ ) representing pure shear with no normal components

$$\sigma_m = \frac{\sigma_{kk}}{3} = \frac{\sigma_1 + \sigma_2 + \sigma_3}{3}$$

$$\sigma_{ij} = \sigma'_{ij} + \frac{1}{3} \delta_{ij} \sigma_{kk}$$

## Example on Hydrostatic and Deviatoric Stresses

Given the stress state:  $\sigma_{ij} = \begin{pmatrix} 80 & 20 & -50 \\ 20 & -40 & 30 \\ -50 & 30 & 50 \end{pmatrix}$ , **a.** Find the hydrostatic part of the stresses. **b.** Find the deviatoric part of the stresses.

**Ans. (a)**  $\sigma_{ij}^{\text{hyd}} = \sigma_m \delta_{ij} = \frac{1}{3} (\sigma_{11} + \sigma_{22} + \sigma_{33}) \delta_{ij}$  where  $\sigma_m = \frac{1}{3} (80 - 40 + 50) = 30$  so that

$$\sigma_{ij}^{\text{hyd}} = \begin{pmatrix} 30 & 0 & 0 \\ 0 & 30 & 0 \\ 0 & 0 & 30 \end{pmatrix}.$$

**(b)** By definition,  $\sigma_{ij}^{\text{dev}} = \sigma_{ij} - \sigma_{ij}^{\text{hyd}} = \begin{pmatrix} 80 & 20 & -50 \\ 20 & -40 & 30 \\ -50 & 30 & 50 \end{pmatrix} - \begin{pmatrix} 30 & 0 & 0 \\ 0 & 30 & 0 \\ 0 & 0 & 30 \end{pmatrix} = \begin{pmatrix} 50 & 20 & -50 \\ 20 & -70 & 30 \\ -50 & 30 & 20 \end{pmatrix}$

Note that the mean hydrostatic stress for  $\sigma_{ij}^{\text{dev}} = (\sigma_{11}^{\text{dev}} + \sigma_{22}^{\text{dev}} + \sigma_{33}^{\text{dev}}) = 0$ , as expected.

## Principal Stresses (p. 22)

**Principal Planes** are the planes on which maximum normal stresses act with no shear stresses and these stresses are the **Principal Stresses**

Designate  $\sigma_1, \sigma_2, \sigma_3$  / implies no shear stresses or  $\sigma_{ij} = \sigma_{ij} \delta_{ij}$

Proof is clear from Mohr's circle representation (see text Fig.2.6) for 2-D

For 3-D such an analogy is not useful and these are determined from the roots of  $\sigma$  of the determinant (cubic in  $\sigma$ ) :

$$\begin{vmatrix} \sigma_{11} - \sigma & \sigma_{12} & \sigma_{13} \\ \sigma_{21} & \sigma_{22} - \sigma & \sigma_{23} \\ \sigma_{31} & \sigma_{32} & \sigma_{33} - \sigma \end{vmatrix} = 0 ; \quad \text{Expand the determinant}$$

$$0 = \sigma^3 - (\sigma_{11} + \sigma_{22} + \sigma_{33}) \sigma^2 + (\sigma_{11}\sigma_{22} + \sigma_{22}\sigma_{33} + \sigma_{33}\sigma_{11} - \sigma_{12}^2 - \sigma_{23}^2 - \sigma_{31}^2) \sigma - (\sigma_{11}\sigma_{22}\sigma_{33} + 2\sigma_{12}\sigma_{23}\sigma_{31} - \sigma_{11}\sigma_{23}^2 - \sigma_{22}\sigma_{31}^2 - \sigma_{33}\sigma_{12}^2)$$

$$\sigma^3 - I_1 \sigma^2 - I_2 \sigma - I_3 = 0$$

where  $I$ 's are *invariants* of the stress tensor (Eqs. on p.28 of Text) :

$$I_1 = (\sigma_{11} + \sigma_{22} + \sigma_{33})$$

$$I_2 = -(\sigma_{11}\sigma_{22} + \sigma_{22}\sigma_{33} + \sigma_{33}\sigma_{11} - \sigma_{12}^2 - \sigma_{23}^2 - \sigma_{31}^2)$$

$$I_3 = \sigma_{11}\sigma_{22}\sigma_{33} + 2\sigma_{12}\sigma_{23}\sigma_{31} - \sigma_{11}\sigma_{23}^2 - \sigma_{22}\sigma_{31}^2 - \sigma_{33}\sigma_{12}^2$$

[text - x,y,z/1,2,3]

(a) Uniaxial stress :

$$\begin{pmatrix} \sigma & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \end{pmatrix}$$

(b) Biaxial stress :

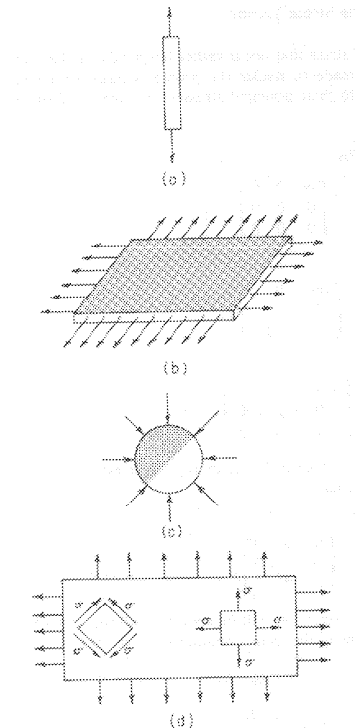
$$\begin{pmatrix} \sigma_1 & 0 & 0 \\ 0 & \sigma_2 & 0 \\ 0 & 0 & 0 \end{pmatrix}$$

(c) Hydrostatic pressure :

$$\begin{pmatrix} -p & 0 & 0 \\ 0 & -p & 0 \\ 0 & 0 & -p \end{pmatrix}$$

(d) Pure shear :

$$\begin{pmatrix} 0 & \sigma & 0 \\ \sigma & 0 & 0 \\ 0 & 0 & 0 \end{pmatrix}$$



### • Special Stress States •



## Normal and Shear Stresses on a Given Plane [Cut-Surface Method]

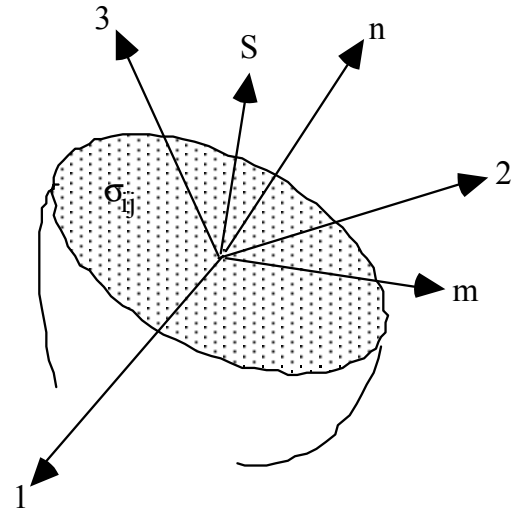
Given  $\sigma_{ij}$  in reference system 1 2 3 ;

$\hat{n}$  is the unit vector normal to the plane =  
 $n_1 \ n_2 \ n_3$

$\hat{m}$  is the unit vector **in** the plane =  
 $m_1 \ m_2 \ m_3$

$\sigma_N$  = normal stress along  $\bar{n}$

$\tau$  = shear stress along  $\bar{m}$



Note :  $\hat{n} \cdot \hat{m} = 0$ ;  $n_1^2 + n_2^2 + n_3^2 = 1$  and  $m_1^2 + m_2^2 + m_3^2 = 1$

note : if  $\bar{n} = 1, 2, 5 \Rightarrow \hat{n} = \frac{1}{\sqrt{30}}, \frac{2}{\sqrt{30}}, \frac{5}{\sqrt{30}} \Leftrightarrow \hat{n}$  is a unit vector

where  $\sqrt{1^2 + 2^2 + 5^2} = \sqrt{30}$  so that  $n_1^2 + n_2^2 + n_3^2 = 1$ .

1. Find the stress vector ( $\bar{S}$ )

{the *stress vector* : the vector force per unit area acting on the *cut* } :  $\bar{S} = \sigma \cdot \hat{n} \Rightarrow$

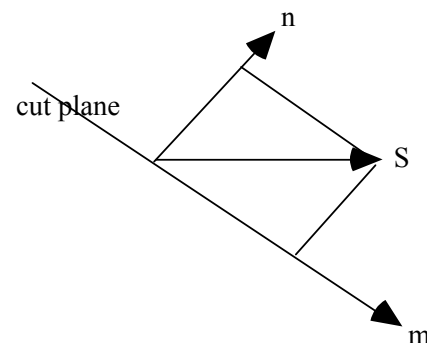
$$\begin{pmatrix} S_1 \\ S_2 \\ S_3 \end{pmatrix} = \begin{pmatrix} \sigma_{11} & \sigma_{12} & \sigma_{13} \\ \sigma_{21} & \sigma_{22} & \sigma_{23} \\ \sigma_{31} & \sigma_{32} & \sigma_{33} \end{pmatrix} \begin{pmatrix} n_1 \\ n_2 \\ n_3 \end{pmatrix} \Rightarrow S_i = \sum_{k=1}^3 \sigma_{ik} n_k ; \text{ i.e. } S_1 = \sigma_{11}n_1 + \sigma_{12}n_2 + \sigma_{13}n_3 ; \text{ etc.}$$

2.  $\sigma_N$  and  $\tau$  follow as :  $\sigma_N = \bar{S} \cdot \hat{n} = S_1 n_1 + S_2 n_2 + S_3 n_3$

$$\tau = \bar{S} \cdot \hat{m} = S_1 m_1 + S_2 m_2 + S_3 m_3$$

and  $\tau_{\max}$  occurs when  $n, S$  and  $m$  are in the same plane, or from Fig.

$$|\bar{S}|^2 = \sigma_N^2 + \tau_{\max}^2$$



## Normal and Shear Stresses on a Given Plane [Cut-Surface Method]

• EXAMPLE •

A stress state in a given reference frame is (MPa):  $\sigma_{ij} = \begin{pmatrix} 8 & 2 & -5 \\ 2 & -4 & 3 \\ -5 & 3 & 6 \end{pmatrix}$

Assume that the stresses are independent of position (uniform stress state).

A plane "cut" is made through the body such that the normal to the cut is  $\bar{n} = \sqrt{2}, 2, -2$ .

- a. What is the normal stress  $\sigma_N$  on the plane ?
- b. What is the shear stress  $\tau$  along the direction  $\bar{m} = 0, 1, 1$  in the plane ?
- c. What is the *maximum* shear stress in the plane (consider all directions in the plane)?

**Answer :**

$$\hat{n} = \frac{\sqrt{2}}{\sqrt{10}}, \frac{2}{\sqrt{10}}, \frac{-2}{\sqrt{10}} \quad \text{and} \quad \hat{m} = 0, \frac{1}{\sqrt{2}}, \frac{1}{\sqrt{2}}.$$

$$S_1 = \sigma_{11}n_1 + \sigma_{12}n_2 + \sigma_{13}n_3 = \frac{1}{\sqrt{10}} [8(\sqrt{2}) + 2(2) + (-5)(-2)] = 8 \text{ MPa},$$

$$\text{Similarly, } S_2 = -3.53 \text{ MPa and } S_3 = -4.13 \text{ MPa.}$$

$$(a) \quad \sigma_N = S_1n_1 + S_2n_2 + S_3n_3 = \frac{1}{\sqrt{10}} [8(\sqrt{2}) + (-3.53)(2) + (-4.13)(-2)] = 3.96 \text{ MPa}$$

$$(b) \quad \tau = \bar{S} \cdot \hat{m} = S_1 m_1 + S_2 m_2 + S_3 m_3 = \frac{1}{\sqrt{2}} [8(0) + (-3.53)(1) + (-4.13)(1)] = -5.42 \text{ MPa.}$$

note: "−" sign means the shear stress acts in the  $-\hat{m}$  direction

(c) To find the maximum shear stress in the plane : Since  $\tau = \bar{S} \cdot \hat{m}$ , the maximum *projection* of  $\bar{S}$  along  $\hat{m}$  will occur when these 2 vectors are coplanar (containing  $\hat{n}$  also) - see Fig. below:

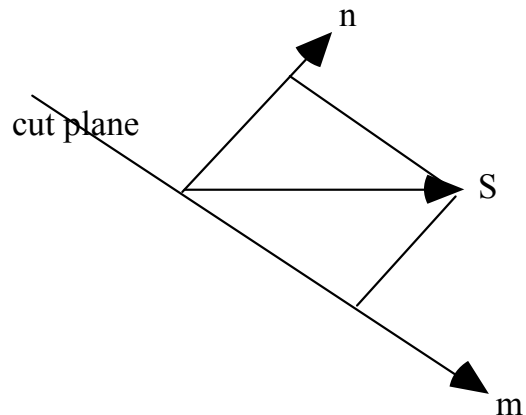
$$|\bar{S}|^2 = S_1^2 + S_2^2 + S_3^2 = (8)^2 + (-4.13)^2 + (-5.42)^2 = 93.5.$$

From the figure, note that

$$|\bar{S}|^2 = \sigma_N^2 + \tau_{\max}^2 \quad \text{or}$$

$$\tau_{\max} = \sqrt{|\bar{S}|^2 - \sigma_N^2} = \sqrt{93.5 - (3.96)^2} =$$

**8.82 MPa.**

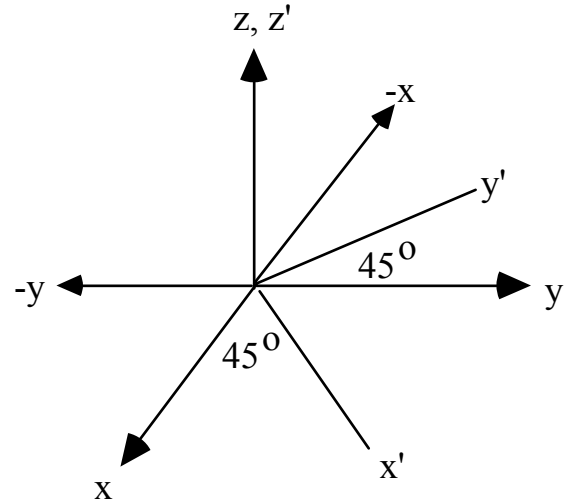


## Example : Stress Tensor Transformations

Given  $\sigma_{ij} = \begin{pmatrix} 10 & 5 & 0 \\ 5 & 20 & 0 \\ 0 & 0 & 0 \end{pmatrix}$  wrt x,y,z axes.

New axes (x',y',z') are rotated 45° around z-axis.

Need to find  $\sigma'_{ij}$ .  $\sigma'_{ij} = a_{ik} a_{jn} \sigma_{kn}$



a. Calculate  $\tau'_{xy}$ .

	x	y	z
x'	45°	45°	90°
y'	135°	45°	90°
z'	90°	90°	0°

$$\begin{aligned}
 \tau'_{xy} &= a_{xx} a_{yx} \sigma_{xx} + a_{xx} a_{yy} \sigma_{xy} + a_{xx} a_{yz} \sigma_{xz} \\
 &\quad + a_{xy} a_{yx} \sigma_{yx} + a_{xy} a_{yy} \sigma_{yy} + a_{xy} a_{yz} \sigma_{yz} \\
 &\quad + a_{xz} a_{yx} \sigma_{zx} + a_{xz} a_{yy} \sigma_{zy} + a_{xz} a_{yz} \sigma_{zz} \\
 &= \frac{1}{\sqrt{2}} \left(-\frac{1}{\sqrt{2}}\right)(10) + \frac{1}{\sqrt{2}} \left(\frac{1}{\sqrt{2}}\right)(5) + 0 \\
 &\quad + \frac{1}{\sqrt{2}} \left(-\frac{1}{\sqrt{2}}\right)(5) + \frac{1}{\sqrt{2}} \left(\frac{1}{\sqrt{2}}\right)(20) + 0 \\
 &\quad + 0 + 0 + 0 \\
 &= 5 \text{ MPa}
 \end{aligned}$$

b. Show that  $\sigma'_x = 20 \text{ MPa}$  and  $\sigma'_y = 10 \text{ MPa}$ .

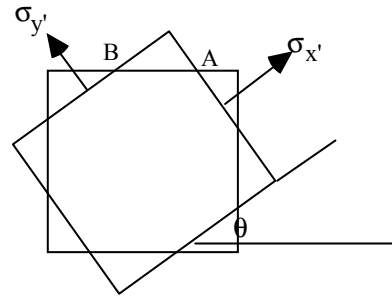
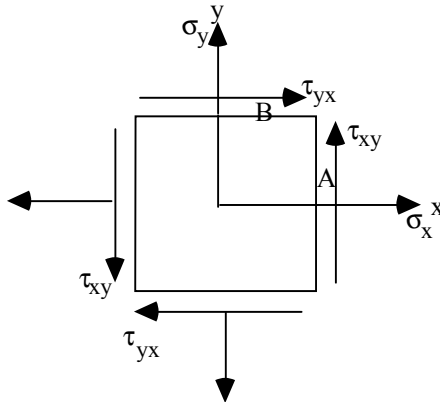
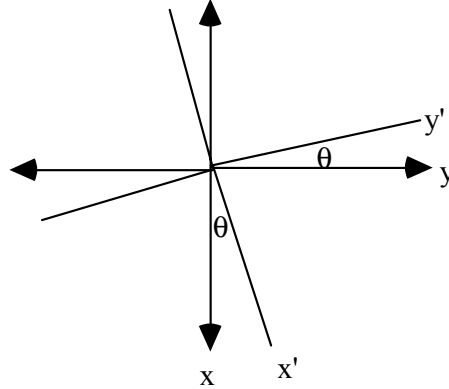
Thus  $\sigma'_{ij} = \begin{pmatrix} 20 & 5 & 0 \\ 5 & 10 & 0 \\ 0 & 0 & 0 \end{pmatrix}$ . Note that  $\sigma_x + \sigma_y = \sigma'_x + \sigma'_y$  (= 30 MPa)

Example [2] : Same as above but in 2-D for a general case

$x', y'$  rotation by  $\theta$

$$\theta_{ij} : \begin{array}{c|cc} & x & y \\ \hline x' & \theta & 90-\theta \\ y' & 90+\theta & \theta \end{array}$$

$$a_{ij} = \begin{pmatrix} \cos \theta & \sin \theta \\ -\sin \theta & \cos \theta \end{pmatrix}$$



$$\begin{aligned} \tau'_{xy} \text{ (or } \tau'_{yx}) &= a_{xx} a_{yx} \sigma_{xx} + a_{xx} a_{yy} \tau_{xy} + a_{xy} a_{yx} \tau_{yx} + a_{xy} a_{yy} \sigma_{yy} \\ &= -\sin \theta \cos \theta \sigma_{xx} + \cos^2 \theta \tau_{xy} - \sin^2 \theta \tau_{yx} + \sin \theta \cos \theta \sigma_{yy} \\ &= \frac{\sigma_{yy} - \sigma_{xx}}{2} \sin 2\theta + \tau_{xy} \cos 2\theta \Rightarrow \text{Eq. 2.7} \end{aligned}$$

$$\text{Similarly find } \sigma'_x = \frac{\sigma_x + \sigma_y}{2} + \frac{\sigma_x - \sigma_y}{2} \cos 2\theta + \tau_{xy} \sin 2\theta \text{ (Eq 2.5)}$$

$$\text{and } \sigma'_y = \frac{\sigma_x + \sigma_y}{2} - \frac{\sigma_x - \sigma_y}{2} \cos 2\theta - \tau_{xy} \sin 2\theta \text{ (Eq 2.6)}$$

& Fig. 2.4 shows variation of these 3 stresses with  $\theta$ .

Note :  $\sigma_x + \sigma_y = \sigma'_x + \sigma'_y$  as should be since  $I_1$  is invariant  $\Leftrightarrow$

i.e., sum of normal stresses on mutually perpendicular planes is invariant.

same thing can be done using Mohr's circle representation (easier for 2-D case)

$$\text{If } \tau'_{xy} = 0, \text{ principal planes and stresses: } \tan 2\theta = \frac{2\tau_{xy}}{\sigma_x - \sigma_y} \text{ (Eq. 2.8)}$$

whereas maximum shear stresses when  $\tan 2\theta = -\frac{\sigma_x - \sigma_y}{2\tau_{xy}}$  (Eq.2.10) &  $\tau_{\max}$  given by Eq. 2.11.