# Opening

- The agent must start the call in the default language, which is English. For Click-to-Call, if it's a regional callback, the agent must begin the call in the corresponding regional language.
- -Greeting is a positive way to welcome the customer/open a call. E.g.: Good Morning/Afternoon/Evening,
- The agent must introduce themselves as "Cred-Help" at the start of the call.
- The context setting should be towards directly identifying the specific concern of the customer. The agent must ask the customer to provide more details about their issue

## Further assistance

- After addressing the primary concern, the agent must offer further assistance.
- Ineffective further assistance include vague prompts such as "Anything else?"
  or "Do you need anything else?"
- The agent must politely ask the customer if they specifically need assistance towards another matter
- The agent must say they'd refer to supervisor if they can't find a solution to customer problems

#### Hold

- In an ideal situation an agent should place a call on hold when connecting with a supervisor, or when they need to check with a TL for help.
- This should be done carefully to minimize disruption to the user.
- o it's essential to ask the customer's consent to put on hold
- Mention hold time as 2 mins
- Confirm with the customer that they are ok with putting the call on hold
- Thank the customer for agreeing to be put on hold
- Thank the customer after coming back from hold

#### Closing

- Agent must offer proper greetings while closing the call
- The agent must take CRED's name while closing the call. Agents can do this while pitching for further assistance or while greeting the customer at the time of closing

# Language Change

 Its a situation where a customer switches from one language to another during the conversation, the agent must also start responding in their language

### Empathy

Display proper empathy with the customer if they are in problem

## Probing

- Probe the customer's problem properly
- Try to find the particular item or service they have issue with
- o Try to identify the amount, date and time, if relevant