

HINDUSTAN UNILEVER LTD - Sales Forecast			
Weight	Year	Sales	Sales growth
1	2015A	31972.19	
2	2016A	32186	0.67%
3	2017A	33162	3.03%
4	2018A	35545	7.19%
5	2019A	39310	10.59%
6	2020A	39783	1.20%
7	2021A	47028	18.21%
8	2022A	52446	11.52%
9	2023A	60580	15.51%
10	2024A	61896	2.17%
11	2025E	63371.3	2.38%
12	2026E	67004.11	5.73%
13	2027E	70636.92	5.42%

HINDUSTAN UNILEVER LTD - EBITDA Forecast			
Weight	Year	EBITA	EBITA Growth
1	2015A	6647.17	
2	2016A	6396	-3.78%
3	2017A	6920	8.19%
4	2018A	7839	13.28%
5	2019A	9196	17.31%
6	2020A	10277	11.76%
7	2021A	11792	14.74%
8	2022A	13063	10.78%
9	2023A	14572	11.55%
10	2024A	15471	6.17%
11	2025E	16227.37	4.89%
12	2026E	17320.1	6.73%
13	2027E	18412.84	6.31%

HINDUSTAN UNILEVER LTD-EPS Forecast			
Weight	Year	EBITA	Sales grow
1	2015A	14.45958	
2	2016A	16.93701	17.13%
3	2017A	17.94576	5.96%
4	2018A	22.5179	25.48%
5	2019A	26.50714	17.72%
6	2020A	29.24982	10.35%
7	2021A	33.32057	13.92%
8	2022A	36.91267	10.78%
9	2023A	41.26234	11.78%
10	2024A	40.28345	-2.37%
11	2025E	45.69554	13.44%
12	2026E	48.92388	7.06%
13	2027E	52.15223	6.60%