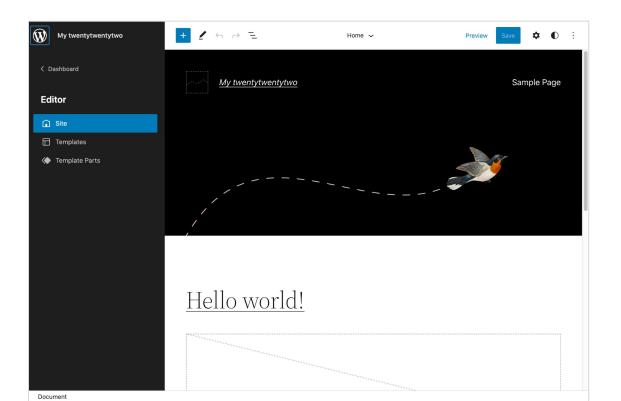


Human Factors Critique: WordPress Full Site Editing

Provided for the WordPress Design Team February 21st, 2022

Cognitive and Social Psychology of User-Centered Design (2022)

What is Full Site Editing?



- New feature in WordPress
- Allows user to edit layout of website using a visual editor, similar to Squarespace or Google Sites
- Control over color, typography, layout

What this report covers

CARMEL guidelines

A set of guidelines created by Eva Kaniasty based on Nielsen's usability heuristics, with updated guidelines for modern practices.

- Consistency
- Accessibility
- Recovery
- Memory
- Efficiency
- (Plain) Language

Status and severity of results

- Successful / supportive of user
- ⚠ Likely impact on user
- × Significant impact on user

Takeaways for your team

- Demo video and steps to reproduce
- Recommendations

Overall Scorecard for Full Site Editing

1. Consistency

- 1. Consistent visual style
- 2. Design systems
- 3. Naming conventions
- 4. Look & feel
- 5. Interactions

4. Memory

- 1. Limited choices
- 2. Automatic calculations
- 3. Feedback
- 4. Chunking and masking
- 5. Security practices

2. Accessibility

- 1. Font size
- 2. Contrast
- 3. Double coding
- 4. Target size
- 5. Screen readers

5. Efficiency

- 2 1. Shallow navigation
- 2. Responsive layouts
- 3. Size and placement
- 4. Navigation shortcuts
- ✓ 5. Accelerators

3. Recovery

- 2 1. Confirmation dialogs
- 2. Undo
- 3. Error messages
- 4. Version control
- 5. Autosave/System recovery

6. Plain Language

- ✓ 1. Internal language
- 2. Technical jargon
- 3. Acronyms
- ✓ 4. Plain language
- 5. Readability level

Section 1: Consistency

- Excellent adherence to brand standards
- Consider undo button, sidebar interactions
- Review naming and design conventions in full site editing
- Review consistency of experience in shared components of full site editor and block editor

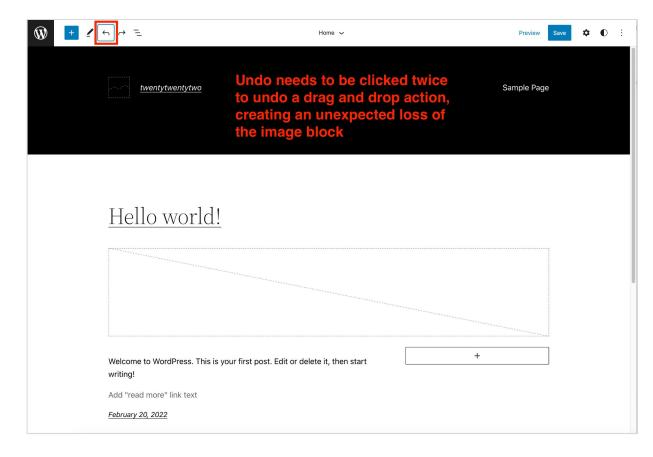
1.2 Consistency > Design systems

■ Undo should process actions in the same manner that the user does.

Play video demo

To reproduce:

- View the Full Site Editor
- Rearrange the image block to sit between two other blocks
- Click undo
- The block unexpectedly disappears
- Click undo again
- The block shows in its original place



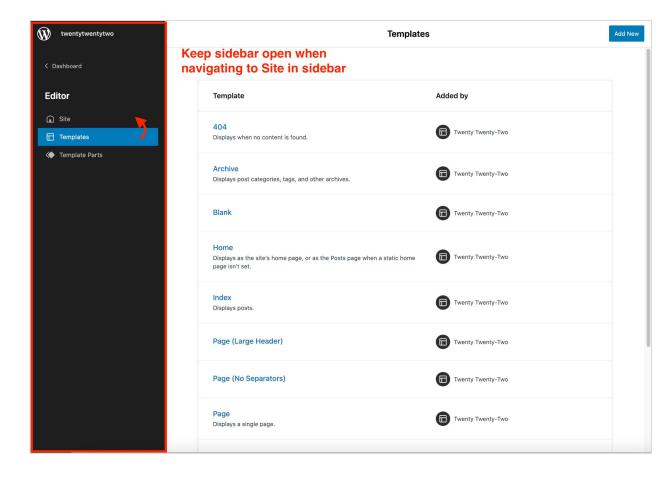
1.2 Consistency > Design systems

⚠ Keep the sidebar open when switching contexts to avoid jarring transitions.

Play video demo

To reproduce:

- View the Full Site Editor
- Open the sidebar menu
- Select Templates
- Select Site
- The sidebar closes unexpectedly

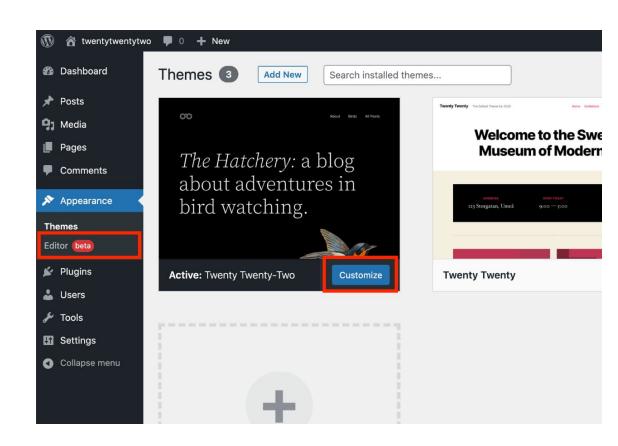


1.2 Consistency > Design systems

⚠ Red typically indicates an error or emergency state in user interfaces.

1.3 Consistency > Naming conventions

⚠ The same language should be used for editing in the Themes screen and the Appearance menu.



Section 2: Accessibility

- Good accessibility in base design choices
- Consider placement and presentation of accessibility feedback to users
- Consider error prevention in typography
- Continue to test and improve screen reader experience as components are built

2. Accessibility

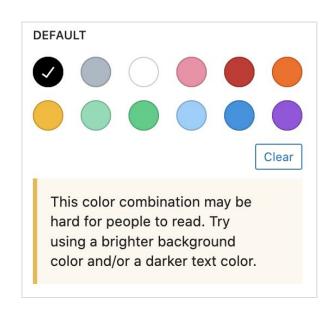
Basic accessibility works well out of the box. Google Lighthouse reports excellent code-based accessibility and keyboard navigation generally work well and as expected.

The full site editor also provides feedback on design decisions made by the user, and warns when a color combination is not accessible.



Accessibility

These checks highlight opportunities to improve the accessibility of your web app. Only a subset of accessibility issues can be automatically detected so manual testing is also encouraged.

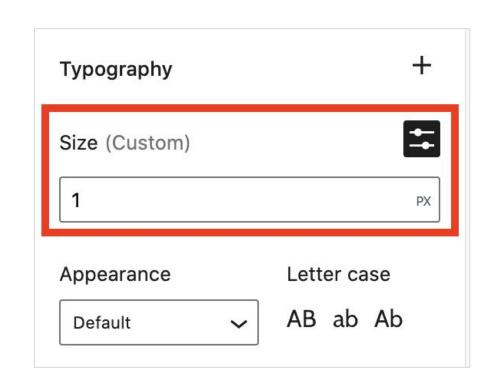


2.1 Accessibility > Font size

⚠ In the theme design, fonts are appropriately sized, but a user can still adjust the size of a font to an inaccessible size without warning.

This element prevents a user from setting the font size to 0, which is a good first step.

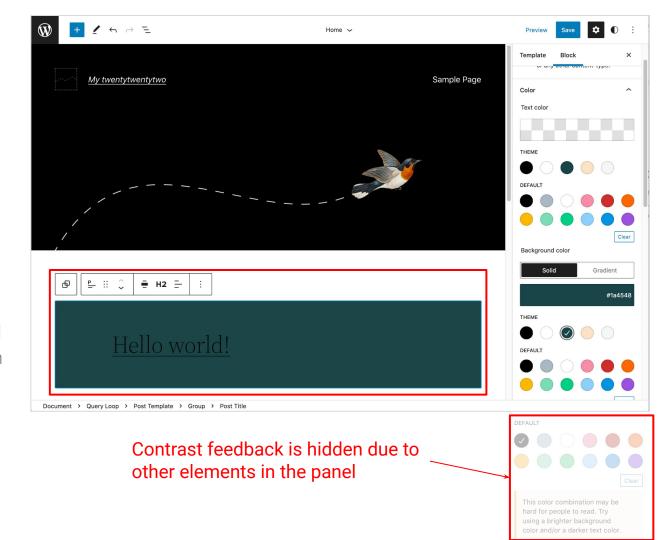
Consider adding a warning similar to the color contrast warning to educate editors on minimum font size requirements.



2.2 Accessibility > Contrast

⚠ While the interface has a warning about color contrast, it is not always visible while a user is editing the block.

Consider placing accessibility warnings in a place where they are guaranteed to be visible and are more closely associated with the full context of the design, such as on top or or near the current block.

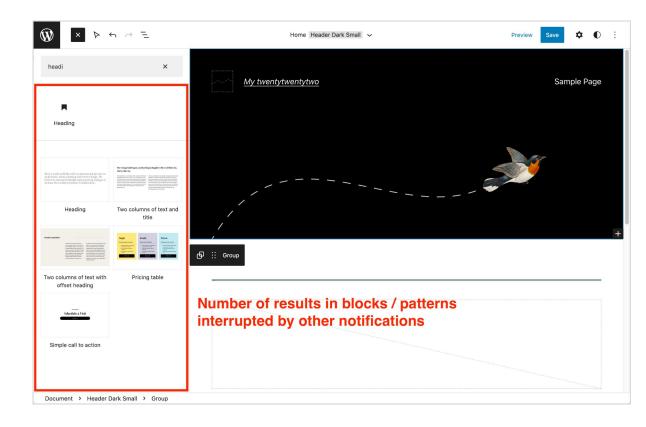


2.2 Accessibility > Screen readers

Searching in the block inserter does not consistently read off number of results.

Results are interrupted by buffering and it is not clear when results are finished loading.

Full video demo



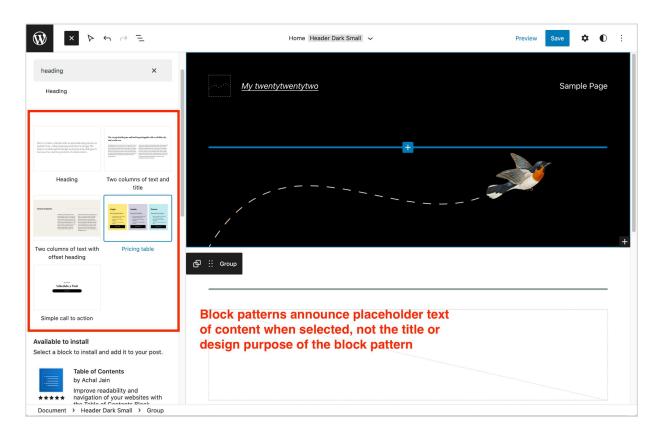


<u>Listen to VoiceOver reading search results off as I finish typing</u>

2.2 Accessibility > Screen readers

Block patterns announce placeholder text when tabbed through, sometimes at great length. The title and description of color and layout of the block pattern is last.

Full video demo





Listen to VoiceOver reading this area when tabbed

Section 3: Recovery

- In general, both WordPress and Full Site
 Editing have good support for undo,
 clear status of publishing, and revisions
- One critical issue emerged: error recovery in creating new templates

Recovery (All):

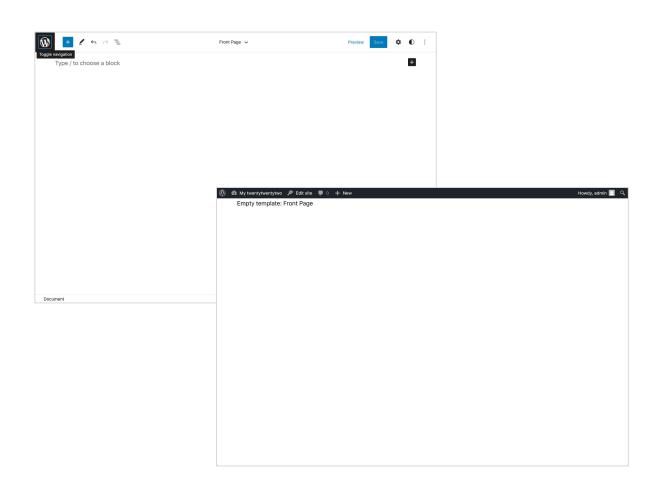
Create a new template

Creating a front page template immediately removes the home page template and replaces it.

Full video demo

In Full Site Editing:

- View the Full Site Editor
- Open the sidebar menu
- Select Templates
- Select Create New
- Select Front Page
- The home page appears to be destroyed/lost
- Visit the homepage to confirm



Section 4: Memory

- Choices and information are generally chunked well in interface
- Good automatic calculations of accessibility adherence as noted earlier
- Security practices too difficult to realistically evaluate; highly dependent on installation

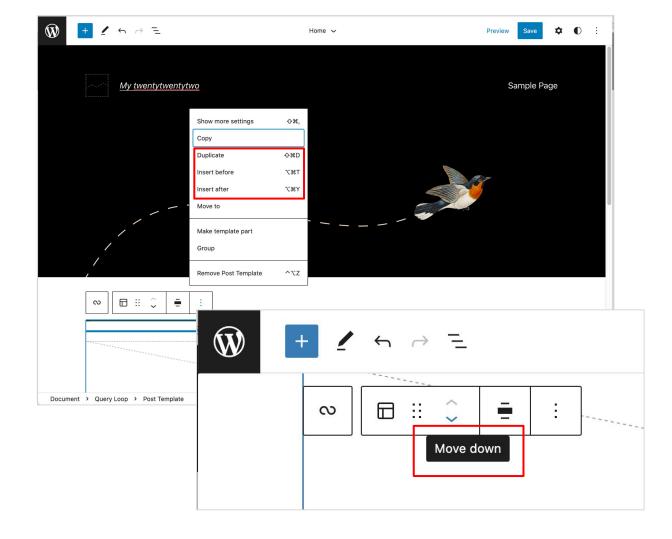
Section 5: Efficiency

- Excellent use of keyboard navigation shortcuts and accelerators
- Full site editing user interface is responsive, fully supports mobile to desktop
- Make sure critical shortcuts are easily discoverable

2.4 Efficiency > Navigation shortcuts

A variety of <u>navigation</u> <u>shortcuts</u> are provided for the block and full site editor, but not all are currently discoverable in the interface.

Consider showing key combinations on focus or hover of critical actions for keyboard users, such as moving blocks.



Section 6: Plain Language

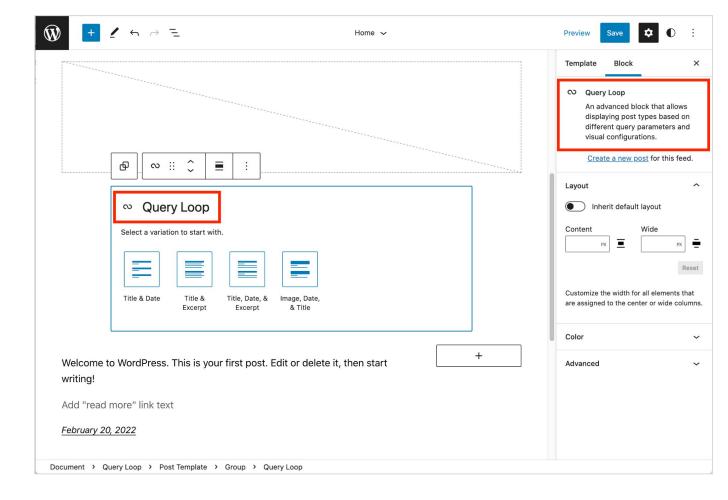
- Excellent use of plain language, concepts are explained clearly
- Good hints in microcopy throughout sample website copy and user interface
- Bring this simplicity to complex blocks such as the Query Loop block

6.4 Plain Language > Technical jargon

Technical jargon is near-absent from the WordPress admin, with the exception of the Query Loop block.

This block requires a user to understand:

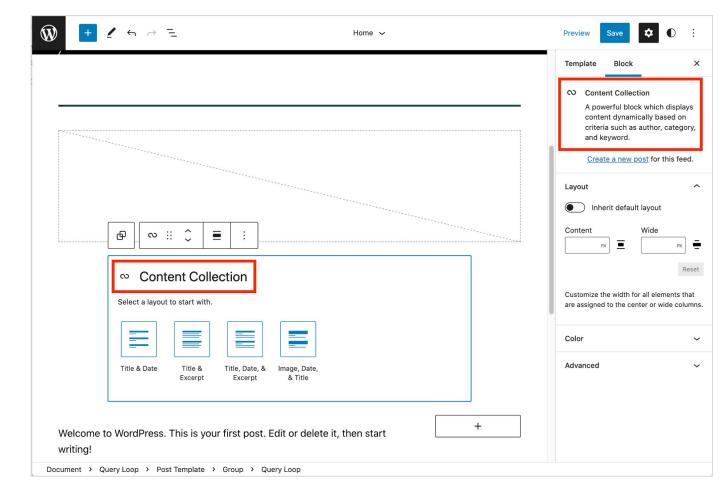
- The loop
- What a query is
- What parameters are
- What a visual configuration is



6.4 Plain Language > Technical jargon

Consider names which do not rely on development knowledge of WordPress, such as Content Collection.

Update microcopy throughout this block to describe functionality in plain language.



Next Steps

Sources

In addition to the following sources, this presentation demonstrates knowledge of user experience built through collaboration with students in RUCD 120, Cognitive and Social Psychology of User-Centered Design at Brandeis University, Spring 2022.

Sources and tools which informed this presentation:

- CARMEL UX Guidelines
- Progressive reduction: a brief UX study
- WPCampus 2019 Gutenberg Accessibility Audit results
- WPCampus 2020 Session: Update on Gutenberg accessibility audit
- Mindful Design: How and Why to Make Design
 Decisions for the Good of Those Using Your
 Product by Scott Riley
- "People make errors when they are under stress" in 100 things every designer needs to know about people by Susan Weinschenk
- Google Lighthouse
- Evaluating Accessibility in VoiceOver by WebAIM
- Icons provided by <u>FontAwesome Free</u>