

SQL Code

```
1 CREATE DATABASE RetailSalesData;
2 USE RetailSalesData;
3
4 CREATE TABLE Sales_Data_Transactions (
5     customer_id VARCHAR(255),
6     trans_date VARCHAR(255),
7     tran_amount INT);
8
9 CREATE TABLE Sales_Data_Response (
10    customer_id VARCHAR(255) PRIMARY KEY,
11    response INT);
12
13 LOAD DATA INFILE "C:/ProgramData/MySQL/MySQL Server
14 8.0/Uploads/Retail_Data_Transactions.csv"
15 INTO TABLE Sales_Data_Transactions
16 FIELDS terminated by ','
17 LINES terminated by '\n'
18 IGNORE 1 ROWS;
19
20 SELECT * FROM Sales_Data_Transactions LIMIT 10;
21
22 EXPLAIN SELECT * FROM Sales_Data_Transactions WHERE customer_id = 'CS5295';
23
24 CREATE INDEX idx_id ON Sales_Data_Transactions(CUSTOMER_ID);
25
26 EXPLAIN SELECT * FROM Sales_Data_Transactions WHERE customer_id = 'CS5295';
```

sales-data-analysis

February 8, 2026

```
[1]: import pandas as pd
[2]: txn= pd.read_csv('Retail_Data_Transactions.csv')
[3]: response= pd.read_csv('Retail_Data_Response.csv')
[4]: response
[4]:      customer_id  response
0          CS1112        0
1          CS1113        0
2          CS1114        1
3          CS1115        1
4          CS1116        1
...
6879       CS8996        0
6880       CS8997        0
6881       CS8998        0
6882       CS8999        0
6883       CS9000        0
[6884 rows x 2 columns]
[5]: df= txn.merge(response, on='customer_id', how='left')
[6]: df
[6]:      customer_id  trans_date  tran_amount  response
0          CS5295  11-Feb-13        35      1.0
1          CS4768  15-Mar-15        39      1.0
2          CS2122  26-Feb-13        52      0.0
3          CS1217  16-Nov-11        99      0.0
4          CS1850  20-Nov-13        78      0.0
...
124995     CS8433  26-Jun-11        64      0.0
124996     CS7232  19-Aug-14        38      0.0
124997     CS8731  28-Nov-14        42      0.0
```

```
124998      CS8133  14-Dec-13      13      0.0
124999      CS7996  13-Dec-14      36      0.0
```

```
[125000 rows x 4 columns]
```

```
[7]: df.dtypes
```

```
[7]: customer_id      object
trans_date      object
tran_amount     int64
response       float64
dtype: object
```

```
[8]: df.shape
```

```
[8]: (125000, 4)
```

```
[9]: df.head()
```

```
[9]:   customer_id trans_date  tran_amount  response
  0      CS5295  11-Feb-13      35      1.0
  1      CS4768  15-Mar-15      39      1.0
  2      CS2122  26-Feb-13      52      0.0
  3      CS1217  16-Nov-11      99      0.0
  4      CS1850  20-Nov-13      78      0.0
```

```
[10]: df.tail()
```

```
[10]:   customer_id trans_date  tran_amount  response
124995      CS8433  26-Jun-11      64      0.0
124996      CS7232  19-Aug-14      38      0.0
124997      CS8731  28-Nov-14      42      0.0
124998      CS8133  14-Dec-13      13      0.0
124999      CS7996  13-Dec-14      36      0.0
```

```
[11]: df.describe()
```

```
[11]:      tran_amount      response
count  125000.000000  124969.000000
mean    64.991912    0.110763
std     22.860006    0.313840
min     10.000000    0.000000
25%    47.000000    0.000000
50%    65.000000    0.000000
75%    83.000000    0.000000
max    105.000000   1.000000
```

```
[12]: #MISSING VALUES:  
df.isnull().sum()
```

```
[12]: customer_id      0  
trans_date        0  
tran_amount       0  
response         31  
dtype: int64
```

```
[13]: df= df.dropna()
```

```
[1]: #CHANGE DTYPES:  
df['trans_date']= pd.to_datetime(df['trans_date'])
```

```
NameError                                     Traceback (most recent call last)  
Cell In[1], line 2  
      1 #CHANGE DTYPES:  
----> 2 df['trans_date']= pd.to_datetime(df['trans_date'])  
  
NameError: name 'pd' is not defined
```

```
[15]: df['response']= df['response'].astype('int64')
```

```
C:\Users\ashok\AppData\Local\Temp\ipykernel_22120\3326164836.py:1:  
SettingWithCopyWarning:  
A value is trying to be set on a copy of a slice from a DataFrame.  
Try using .loc[row_indexer,col_indexer] = value instead
```

```
See the caveats in the documentation: https://pandas.pydata.org/pandas-  
docs/stable/user_guide/indexing.html#returning-a-view-versus-a-copy  
df['response']= df['response'].astype('int64')
```

```
[16]: df.dtypes
```

```
[16]: customer_id          object  
trans_date        datetime64[ns]  
tran_amount        int64  
response           int64  
dtype: object
```

```
[17]: #check for outliers:  
#z_score:  
  
from scipy import stats  
import numpy as np
```

```
# calc z_score
z_score = np.abs(stats.zscore(df['tran_amount']))

#set a threshold:
threshold = 3
outliers = z_score > threshold
print(a[outliers])
```

```
NameError Traceback (most recent call last)
Cell In[17], line 12
      10 threshold = 3
      11 outliers = z_score > threshold
---> 12 print(a[outliers])

NameError: name 'a' is not defined
```

```
[18]: #check for outliers:
#z_score:

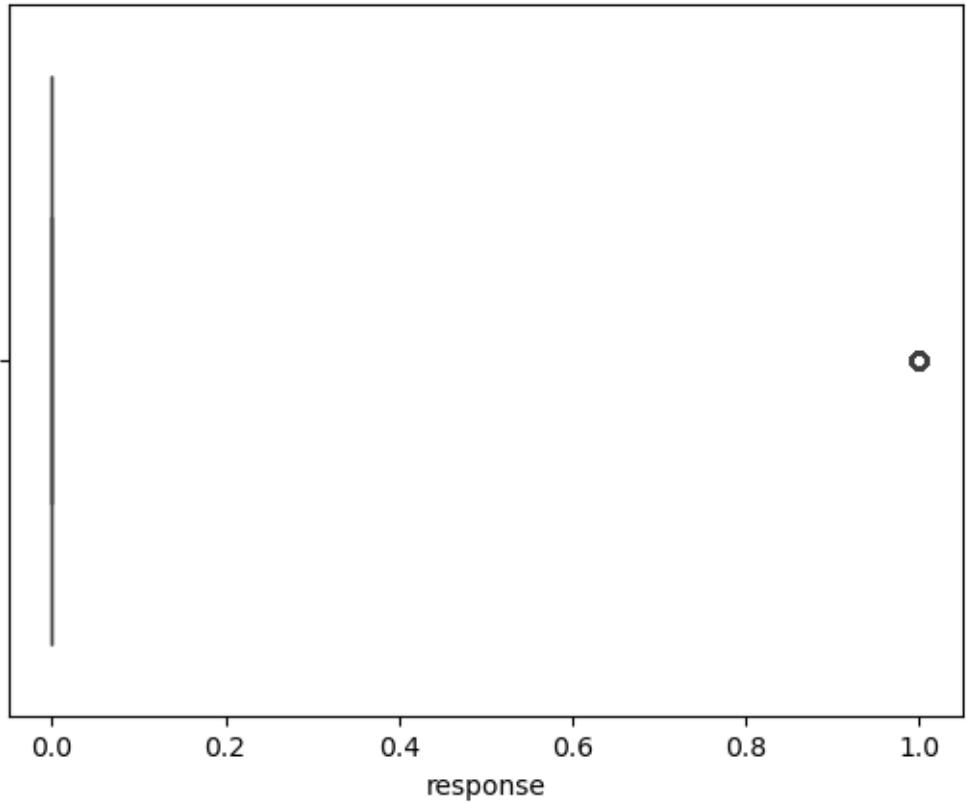
from scipy import stats
import numpy as np
# calc z_score
z_score = np.abs(stats.zscore(df['response']))

#set a threshold:
threshold = 3
outliers = z_score > threshold
print(a[outliers])
```

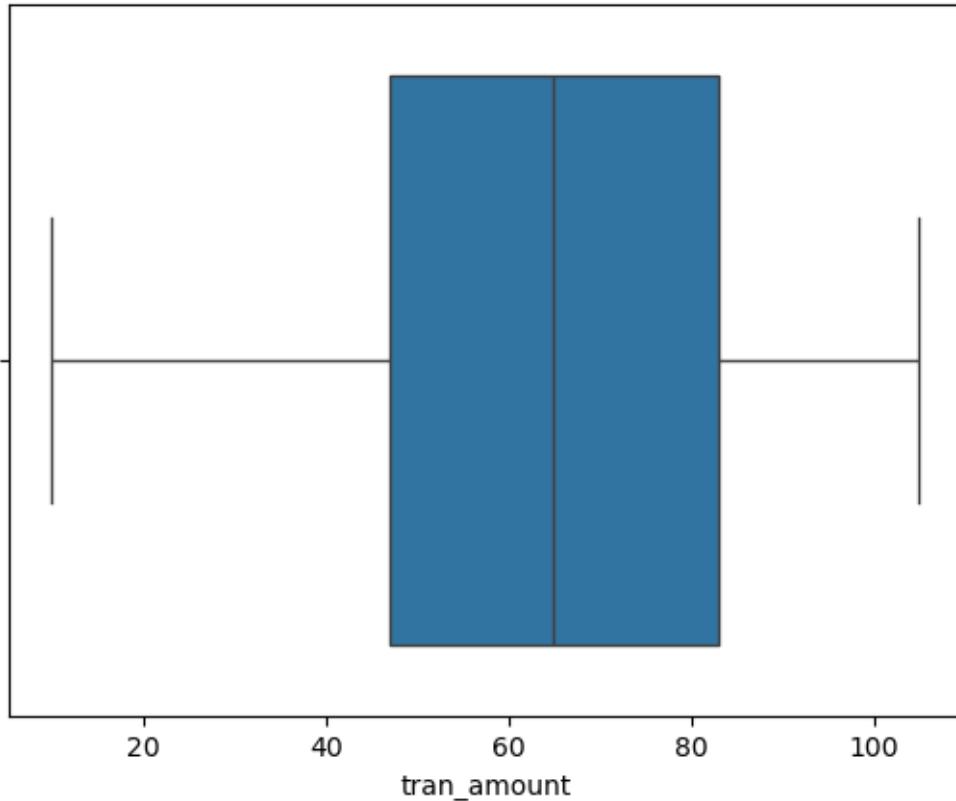
```
NameError Traceback (most recent call last)
Cell In[18], line 12
      10 threshold = 3
      11 outliers = z_score > threshold
---> 12 print(a[outliers])

NameError: name 'a' is not defined
```

```
[19]: import seaborn as sns
import matplotlib.pyplot as plt
sns.boxplot(x=df['response'])
plt.show()
```



```
[20]: import seaborn as sns  
import matplotlib.pyplot as plt  
sns.boxplot(x=df['tran_amount'])  
plt.show()
```



```
[21]: #creating a new columns:
df['month'] = df['trans_date'].dt.month
```

C:\Users\ashok\AppData\Local\Temp\ipykernel_22120\159651381.py:2:
SettingWithCopyWarning:
A value is trying to be set on a copy of a slice from a DataFrame.
Try using .loc[row_indexer,col_indexer] = value instead

See the caveats in the documentation: https://pandas.pydata.org/pandas-docs/stable/user_guide/indexing.html#returning-a-view-versus-a-copy
df['month'] = df['trans_date'].dt.month

```
[22]: #which 3 months have had the highest transaction amount?
```

```
monthly_sales = df.groupby('month')['tran_amount'].sum()
monthly_sales = monthly_sales.sort_values(ascending=False).reset_index().head(3)
monthly_sales
```

	month	tran_amount
0	8	726775
1	10	725058

```
2      1    724089
```

```
[23]: #customers having highest num of orders.
```

```
customer_counts = df['customer_id'].value_counts().reset_index()
customer_counts.columns = ['customer_id', 'count']
customer_counts

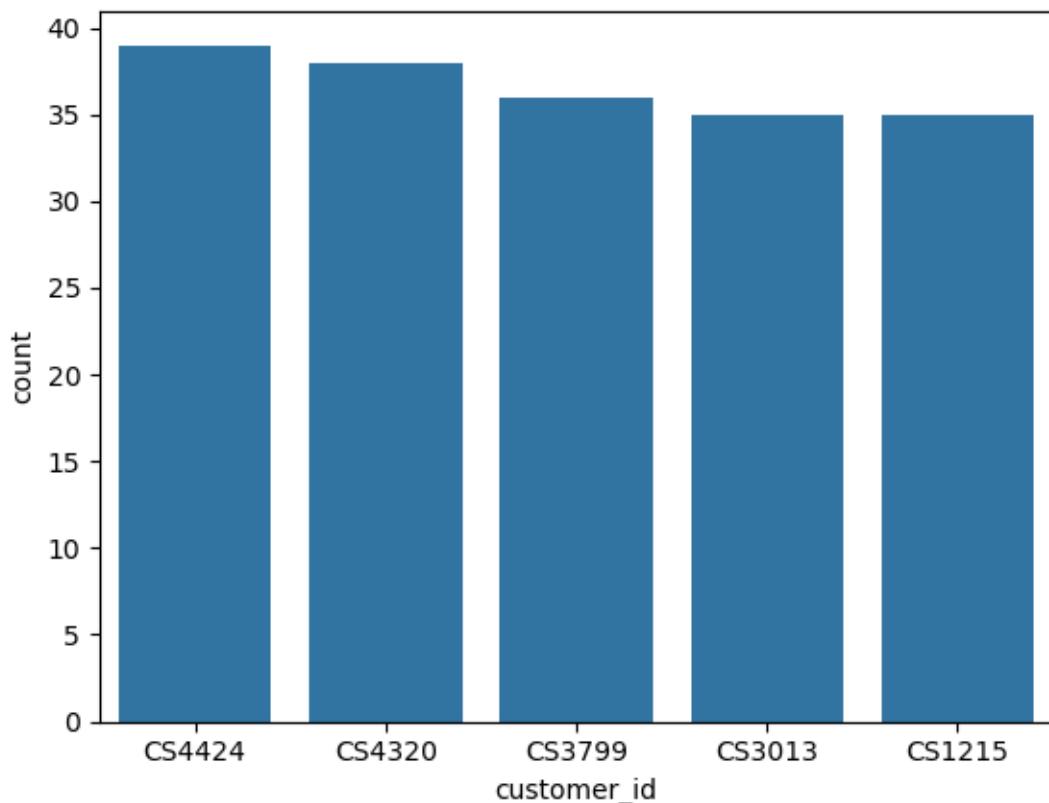
#sort

top_5_cus = customer_counts.sort_values(by='count', ascending=False).head(5)
top_5_cus
```

```
[23]:   customer_id  count
0      CS4424      39
1      CS4320      38
2      CS3799      36
3      CS3013      35
4      CS1215      35
```

```
[24]: sns.barplot(x='customer_id', y='count', data= top_5_cus)
```

```
[24]: <Axes: xlabel='customer_id', ylabel='count'>
```



```
[25]: #customers having highest value of orders.
```

```
customer_sales = df.groupby('customer_id')['tran_amount'].sum().reset_index()
customer_sales

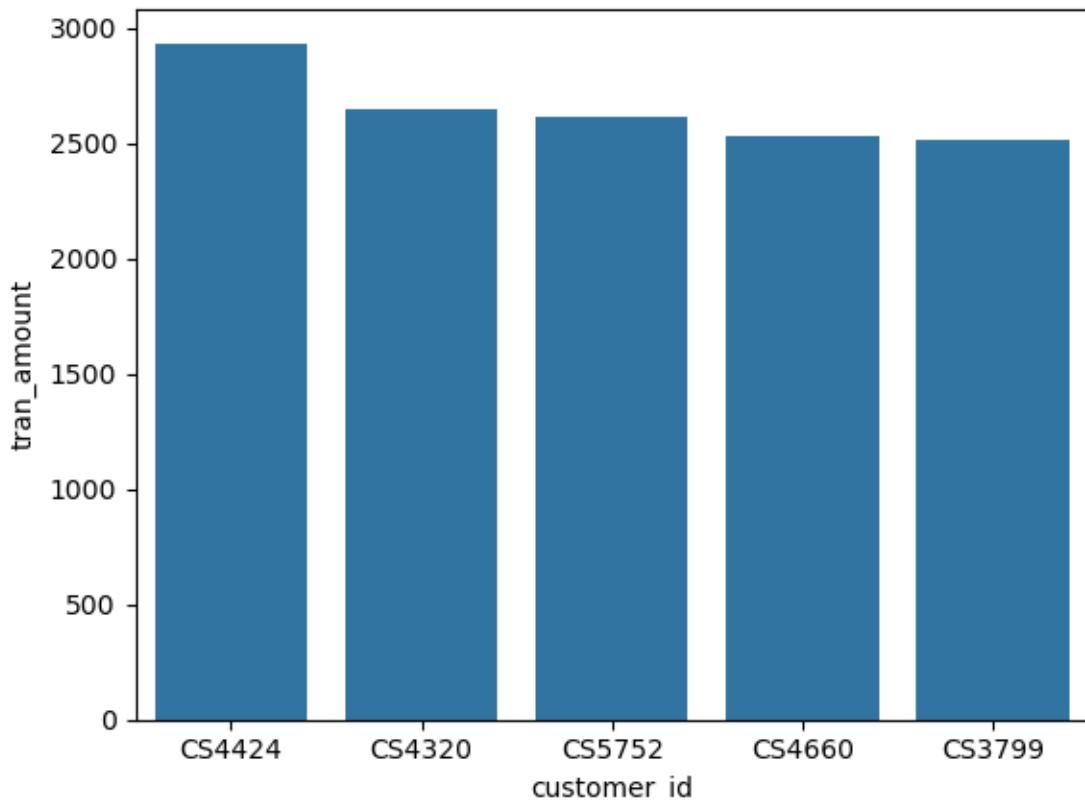
#sort

top_5_sal = customer_sales.sort_values(by='tran_amount', ascending=False).
    ↪head(5)
top_5_sal
```

```
[25]:   customer_id  tran_amount
 3312        CS4424      2933
 3208        CS4320      2647
 4640        CS5752      2612
 3548        CS4660      2527
 2687        CS3799      2513
```

```
[26]: sns.barplot(x='customer_id', y='tran_amount', data= top_5_sal)
```

```
[26]: <Axes: xlabel='customer_id', ylabel='tran_amount'>
```



```
[27]: ### TIME SERIES ANALYSIS:
```

```
import matplotlib.dates as mdates
df['month_year'] = df['trans_date'].dt.to_period('M')
monthly_sales = df.groupby('month_year')['tran_amount'].sum()

monthly_sales.index = monthly_sales.index.to_timestamp()

plt.figure(figsize = (12, 6))
plt.plot(monthly_sales.index, monthly_sales.values)

plt.gca().xaxis.set_major_formatter(mdates.DateFormatter('%y-%m'))
plt.gca().xaxis.set_major_locator(mdates.monthlocator(interval = 6))
plt.xlabel('Month-Year')
plt.ylabel('Sales')
plt.title('Monthly Sales')
plt.xticks(rotation = 45)
plt.tight_layout()
plt.show()
```

```
C:\Users\ashok\AppData\Local\Temp\ipykernel_22120\191149756.py:4:
```

```
SettingWithCopyWarning:
```

```
A value is trying to be set on a copy of a slice from a DataFrame.
```

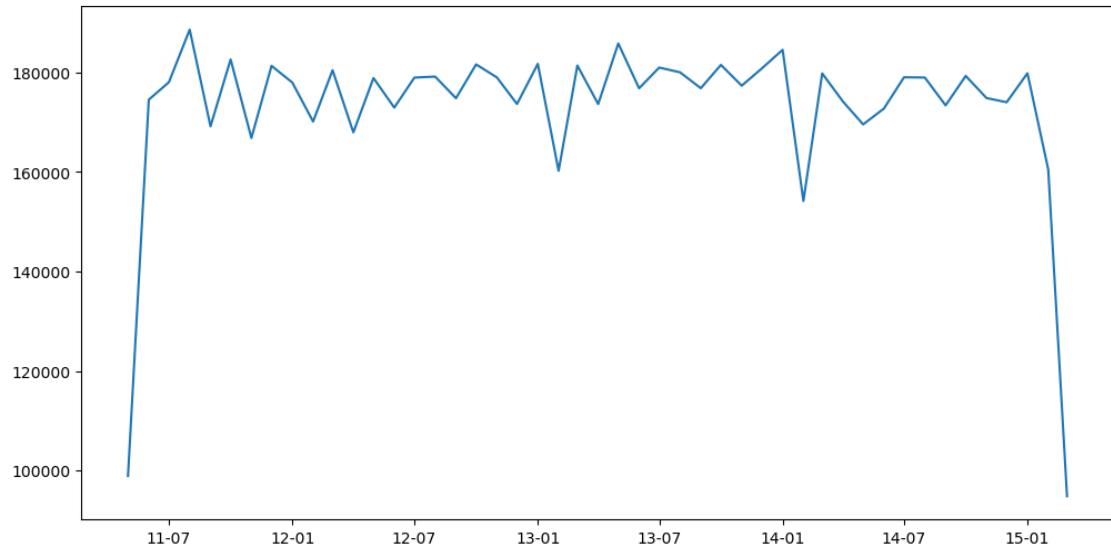
```
Try using .loc[row_indexer,col_indexer] = value instead
```

```
See the caveats in the documentation: https://pandas.pydata.org/pandas-docs/stable/user\_guide/indexing.html#returning-a-view-versus-a-copy
```

```
df['month_year'] = df['trans_date'].dt.to_period('M')
```

```
-----
AttributeError                                 Traceback (most recent call last)
Cell In[27], line 13
      10 plt.plot(monthly_sales.index, monthly_sales.values)
      11 plt.gca().xaxis.set_major_formatter(mdates.DateFormatter('%y-%m'))
--> 13 plt.gca().xaxis.set_major_locator(mdates.monthlocator(interval = 6))
      14 plt.xlabel('Month-Year')
      15 plt.ylabel('Sales')
```

```
AttributeError: module 'matplotlib.dates' has no attribute 'monthlocator'
```



[28]: df

```
[28]:    customer_id trans_date  tran_amount  response  month month_year
0          CS5295 2013-02-11       35          1        2  2013-02
1          CS4768 2015-03-15       39          1        3  2015-03
2          CS2122 2013-02-26       52          0        2  2013-02
3          CS1217 2011-11-16      99          0       11  2011-11
4          CS1850 2013-11-20      78          0       11  2013-11
...
124995     CS8433 2011-06-26      64          0        6  2011-06
124996     CS7232 2014-08-19      38          0        8  2014-08
124997     CS8731 2014-11-28      42          0       11  2014-11
124998     CS8133 2013-12-14      13          0       12  2013-12
124999     CS7996 2014-12-13      36          0       12  2014-12
```

[124969 rows x 6 columns]

[30]: # COHORT SEGMENTATION:

```
#recency:
recency = df.groupby('customer_id')['trans_date'].max()

# frequency:
frequency = df.groupby('customer_id')['trans_date'].count()

# Monetary:
monetary = df.groupby('customer_id')['tran_amount'].sum()
```

```
#combine all
rfm = pd.DataFrame({'recency':recency, 'frequency':frequency, 'monetary':
    ↪monetary})
```

[31]: rfm

```
[31]:      recency  frequency  monetary
customer_id
CS1112      2015-01-14        15     1012
CS1113      2015-02-09        20     1490
CS1114      2015-02-12        19     1432
CS1115      2015-03-05        22     1659
CS1116      2014-08-25        13      857
...
...
...
...
CS8996      2014-12-09        13      582
CS8997      2014-06-28        14      543
CS8998      2014-12-22        13      624
CS8999      2014-07-02        12      383
CS9000      2015-02-28        13      533
```

[6884 rows x 3 columns]

[32]: # CUSTOMER SEGMENTATION:

```
def segment_customer(row):
    if row['recency'].year>=2012 and row['frequency']>=15 and
    ↪row['monetary']>1000:
        return 'P0'
    elif (2011 <= row['recency'].year<2012) and (10 < row['frequency'] > 15) and
    ↪(500<=row['monetary']<=1000):
        return 'P1'
    else:
        return 'P2'
rfm['Segment'] = rfm.apply(segment_customer, axis=1)
```

[33]: rfm

```
[33]:      recency  frequency  monetary  Segment
customer_id
CS1112      2015-01-14        15     1012      P0
CS1113      2015-02-09        20     1490      P0
CS1114      2015-02-12        19     1432      P0
CS1115      2015-03-05        22     1659      P0
CS1116      2014-08-25        13      857      P2
...
...
...
...
CS8996      2014-12-09        13      582      P2
CS8997      2014-06-28        14      543      P2
```

```
CS8998      2014-12-22      13      624      P2
CS8999      2014-07-02      12      383      P2
CS9000      2015-02-28      13      533      P2
```

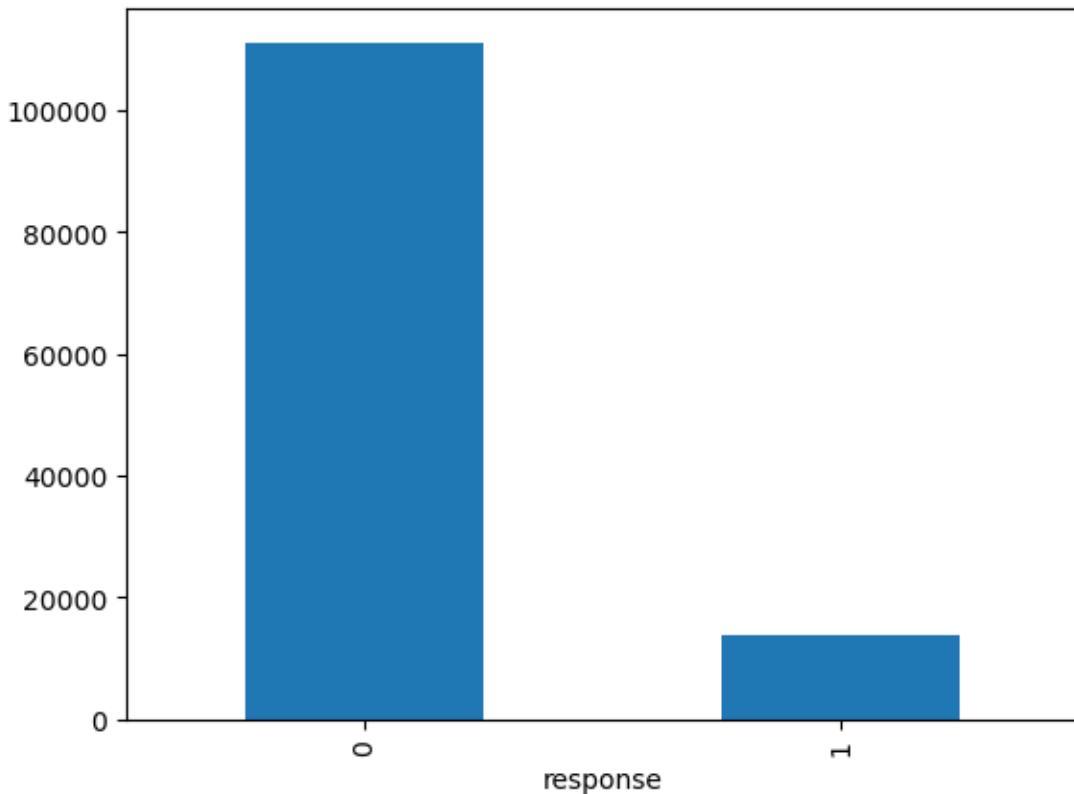
[6884 rows x 4 columns]

[34]: #CHURN ANALYSIS:

```
# Count the number of churned and active customers
churn_counts = df['response'].value_counts()

# Plot
churn_counts.plot(kind='bar')
```

[34]: <Axes: xlabel='response'>



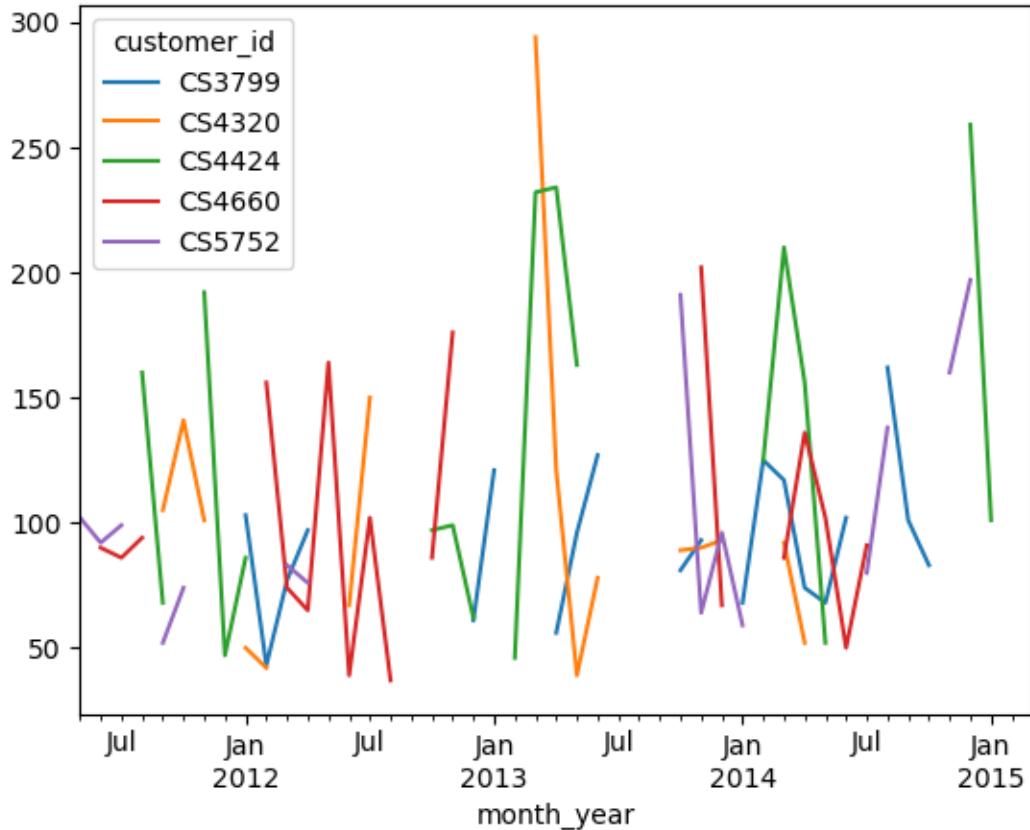
[35]: # ANALYSING TOP CUSTOMERS:

```
top_5_cus = monetary.sort_values(ascending=False).head(5).index

top_customer_df = df[df['customer_id'].isin(top_5_cus)]
```

```
top_customer_sales = top_customer_df.
    ↪groupby(['customer_id', 'month_year'])['tran_amount'].sum().unstack(level=0)
top_customer_sales.plot(kind='line')
```

[35]: <Axes: xlabel='month_year'>



[36]: df

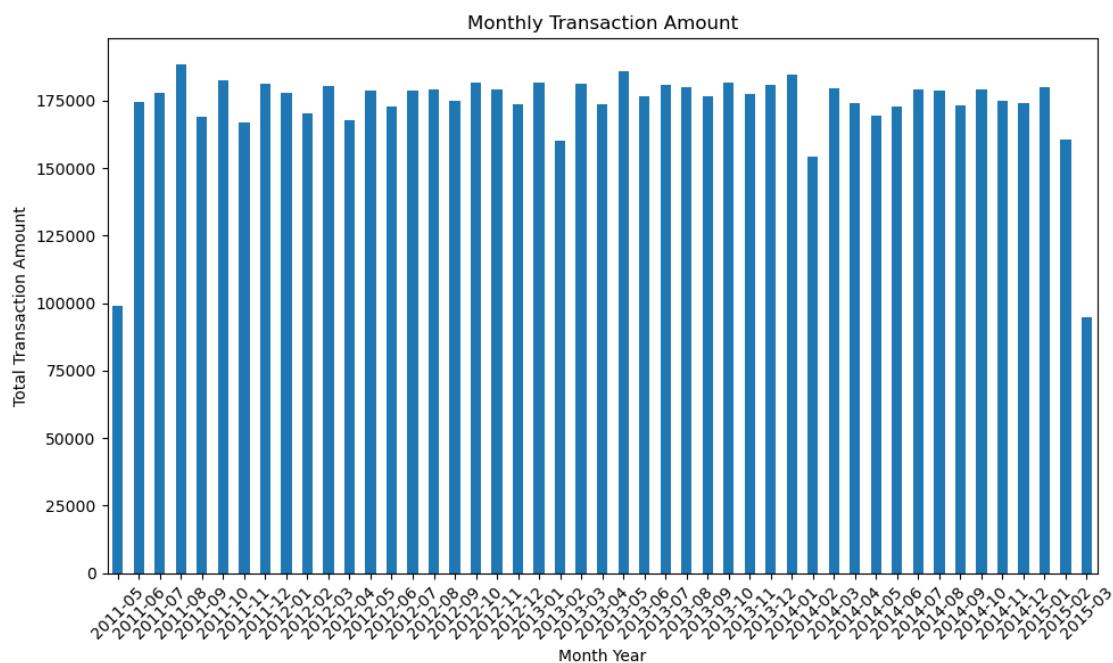
	customer_id	trans_date	tran_amount	response	month	month_year
0	CS5295	2013-02-11	35	1	2	2013-02
1	CS4768	2015-03-15	39	1	3	2015-03
2	CS2122	2013-02-26	52	0	2	2013-02
3	CS1217	2011-11-16	99	0	11	2011-11
4	CS1850	2013-11-20	78	0	11	2013-11
...
124995	CS8433	2011-06-26	64	0	6	2011-06
124996	CS7232	2014-08-19	38	0	8	2014-08
124997	CS8731	2014-11-28	42	0	11	2014-11
124998	CS8133	2013-12-14	13	0	12	2013-12

```
124999      CS7996 2014-12-13      36      0      12      2014-12
```

```
[124969 rows x 6 columns]
```

```
[37]: df.groupby('month_year')['tran_amount'].sum().plot(
    kind='bar',
    figsize=(10,6),
    title='Monthly Transaction Amount'
)

plt.xlabel('Month Year')
plt.ylabel('Total Transaction Amount')
plt.xticks(rotation=45)
plt.tight_layout()
plt.show()
```

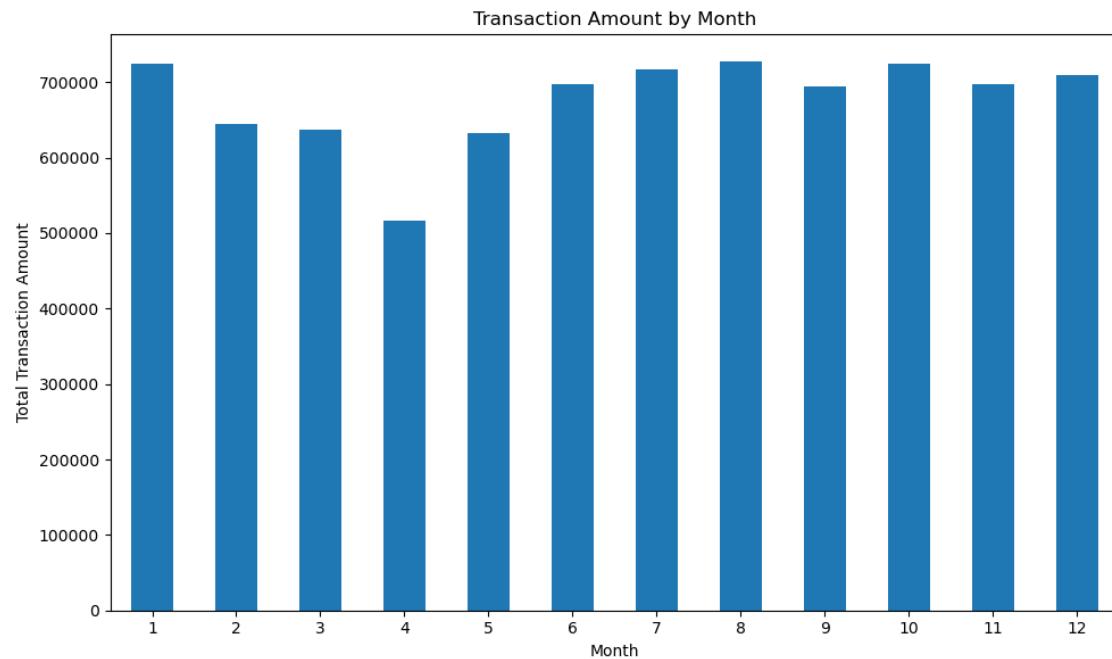


```
[38]: import matplotlib.pyplot as plt

df.groupby('month')['tran_amount'].sum().plot(
    kind='bar',
    figsize=(10,6),
    title='Transaction Amount by Month'
)

plt.xlabel('Month')
```

```
plt.ylabel('Total Transaction Amount')
plt.xticks(rotation=0)
plt.tight_layout()
plt.show()
```

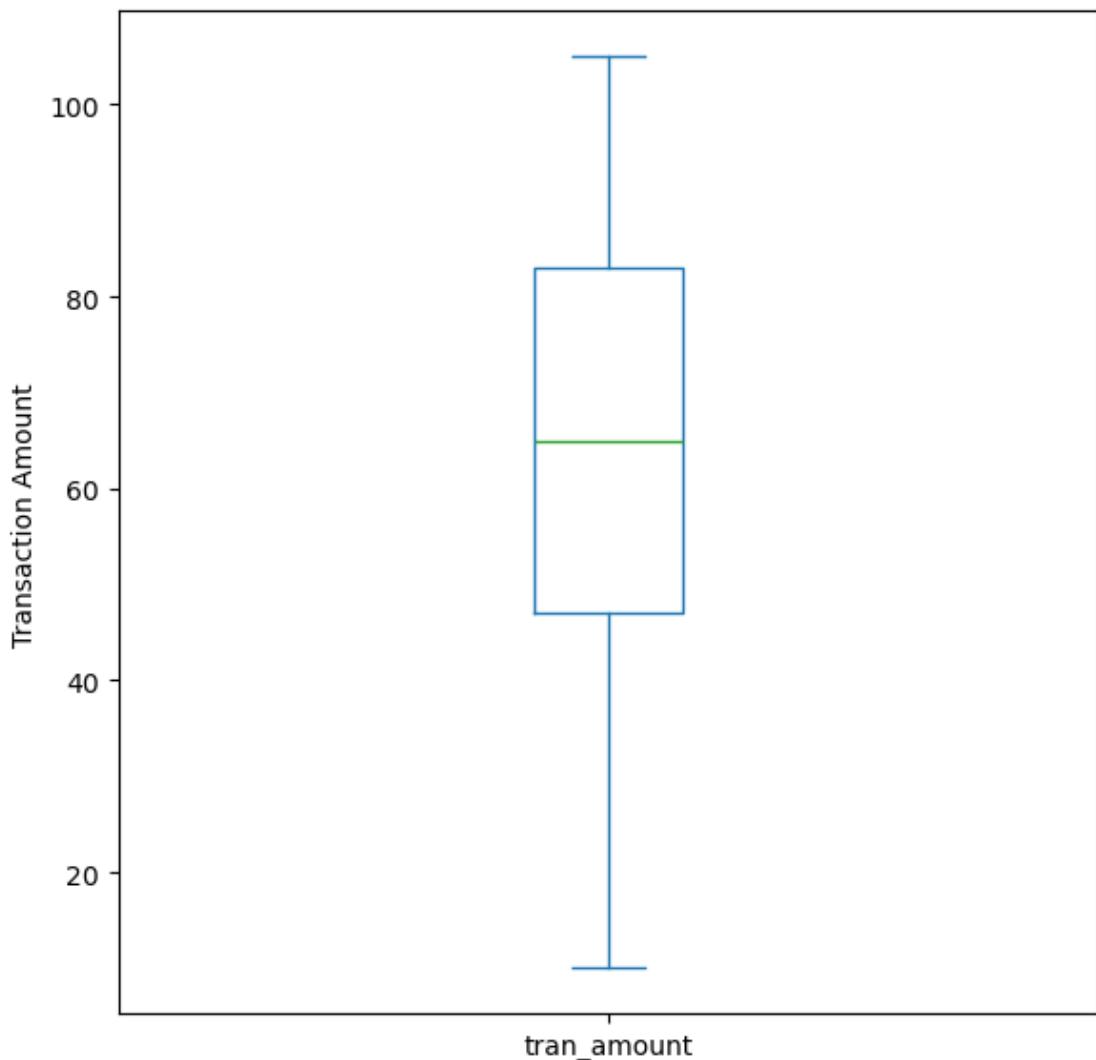


```
[39]: import matplotlib.pyplot as plt

df['tran_amount'].plot(
    kind='box',
    figsize=(6,6),
    title='Box Plot of Transaction Amount'
)

plt.ylabel('Transaction Amount')
plt.tight_layout()
plt.show()
```

Box Plot of Transaction Amount

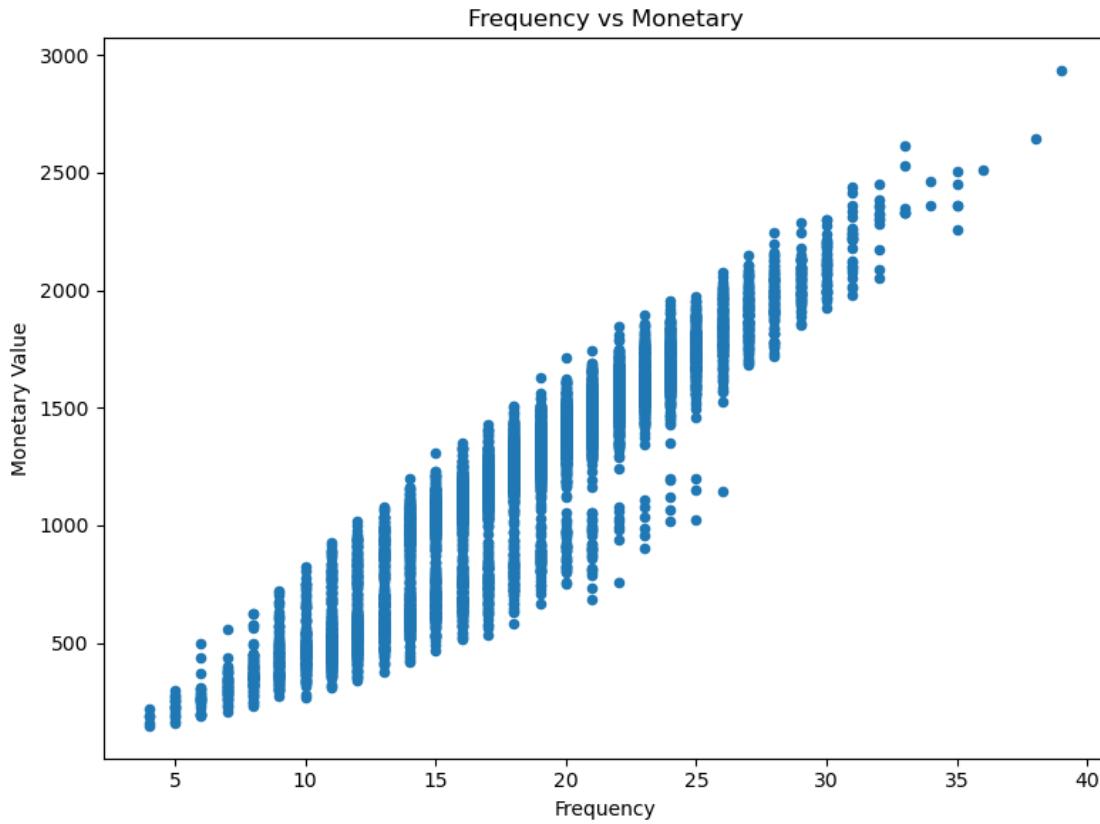


```
[40]: import matplotlib.pyplot as plt

rfm.plot(
    kind='scatter',
    x='frequency',
    y='monetary',
    figsize=(8,6),
    title='Frequency vs Monetary'
)

plt.xlabel('Frequency')
plt.ylabel('Monetary Value')
plt.tight_layout()
```

```
plt.show()
```



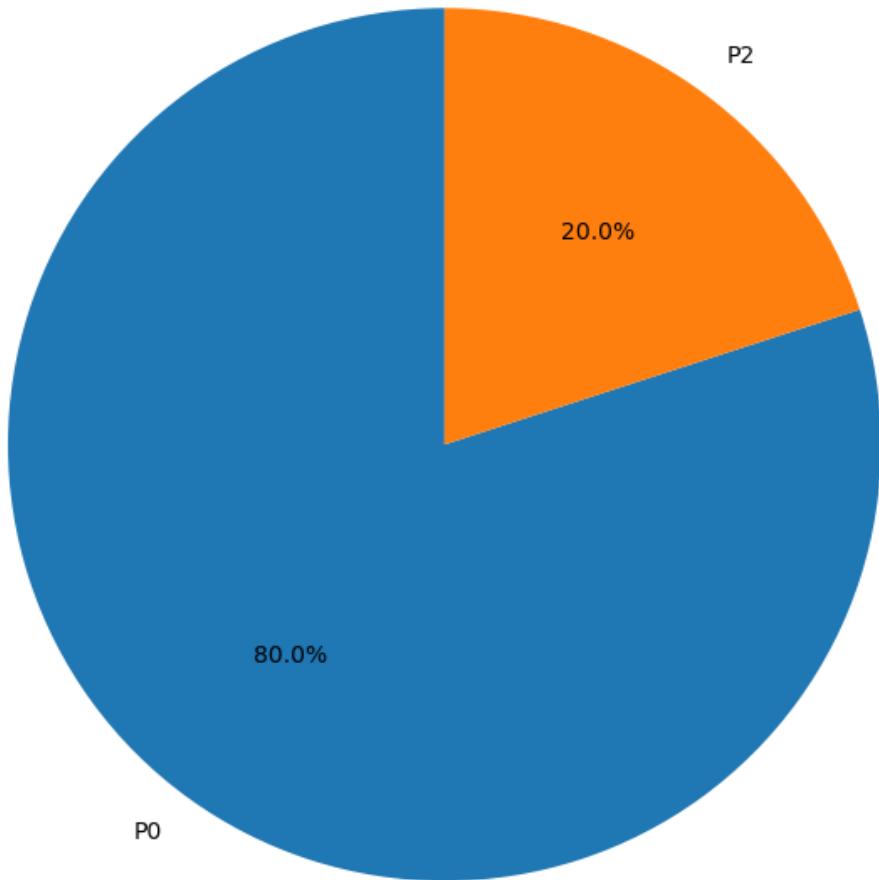
```
[42]: import matplotlib.pyplot as plt

segment_data = rfm.groupby('Segment')['monetary'].sum()

segment_data.plot(
    kind='pie',
    autopct='%1.1f%%',
    figsize=(7,7),
    startangle=90
)

plt.title('Monetary Contribution by Segment')
plt.ylabel('') # removes default y-label
plt.tight_layout()
plt.show()
```

Monetary Contribution by Segment



[]: