

Advanced Search in PIM - RAG-Compatible Guide

Navigation Steps

Step 1: Login and Access PIM

- Login to the PIM system.
- Navigate to Product Management > Product Information Management.

Step 2: Open Manage Items

- Click on the Task Tray (highlighted in the UI).
- Select 'Manage Items' from the menu.

Filtering by Item Class

Step 3: Select Item Class in Search

- In the Search Box, click on the dropdown.
- Choose a specific Item Class Name, e.g., 'Loose Diamonds'.

Adding Search Attributes

Step 4: Add Fields to the Search

- Click on the 'Add Fields' button (highlighted in red).

Step 5: Add 'Organization' Attribute

- A new tab will open.
- Search for the keyword: 'Organization'.
- Click on the 'Organization' option when it appears.
- Click on the greater-than arrow button to move the attribute to the right.
- Click 'OK' to confirm.

[Check] You have now added the 'Organization' attribute to the search panel.

Adding Extended Attributes

Step 6: Add Diamond-Specific Attributes

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- Navigate to: Item Extended Attributes > Diamond Details
- Select the following fields:
 - Colour Intensity
 - Diamond Colour
 - Cut
- After selecting the fields, click 'OK'.

[Note] You can repeat this process for any other attributes.

Final View

Step 7: Verify All Fields

- Ensure all selected fields appear in the advanced search panel.
- The selected fields (e.g., Organization, Colour Intensity) are now ready for use.

Summary

By following these steps, you can:

- Narrow down item searches using specific attributes.
- Customize your search view with relevant organizational and diamond-specific fields.
- Improve speed and precision in locating specific inventory items in PIM.