



# Governance Starter Checklist

Checklist with maturity levels for safe Copilot adoption.

Item	Why it Matters	Example
Data boundaries	Prevent misuse	Exclude HR files
DLP policies	Protect sensitive data	Block financial exports
Approval workflows	Control sharing	Manager sign-off required

References: <https://adoption.microsoft.com/copilot>,  
<https://www.weforum.org/reports/future-of-jobs-report-2023>

© 2025 ElevateCopilot — Headquartered in New Zealand. Serving learners worldwide.