



# **FINANCIAL AGENT** **HEALTH AGENT** **GENERIC AGENT**

**CREATING A  
RETRIEVAL-AUGMENTED GENERATION  
AGENT USING OPENAI BUILDER**



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TECHNICAL PRODUCT MANAGER

Create

Chat

ChatGPT Apps

Agent Builder

Audio

Images

Videos

Assistants

Manage

Usage

API keys

Logs

Storage

Batches

Optimize

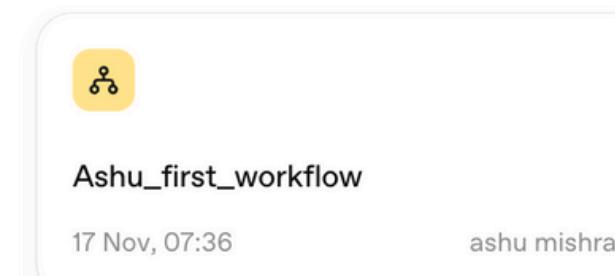
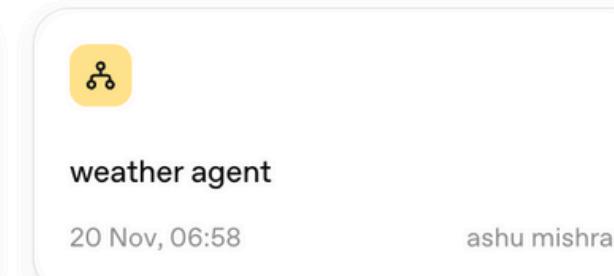
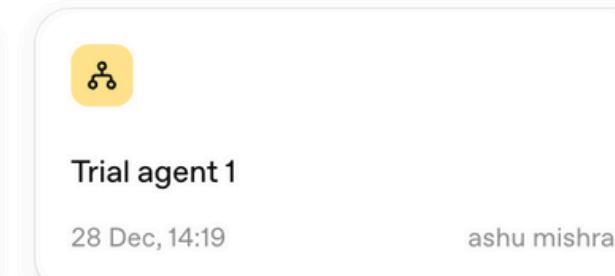
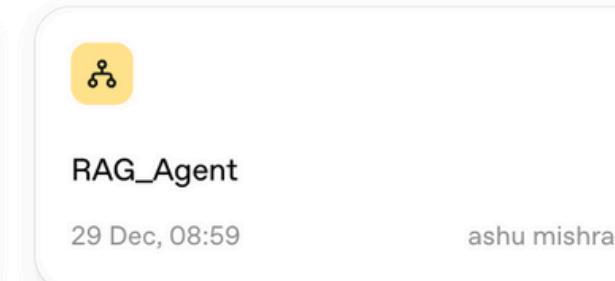
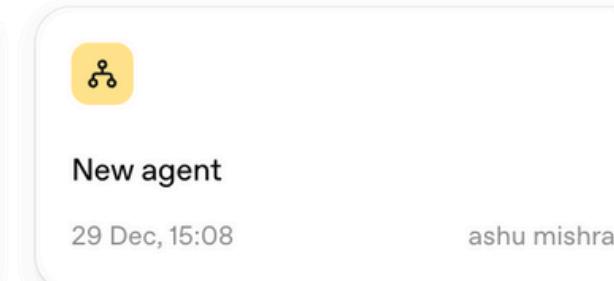
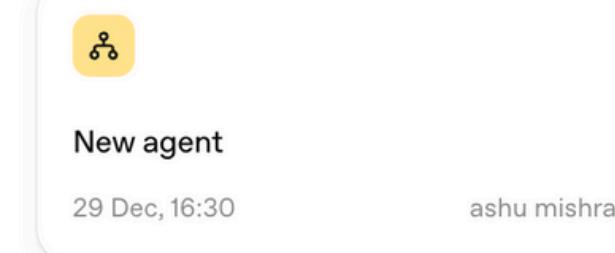
Evaluation

Fine-tuning

## Agent Builder

### Create a workflow

Build a chat agent workflow with custom logic and tools

[+ Create](#)[Drafts](#)[Templates](#)

# Rename to classifier agent

Core

▷ Agent

☰ Classify

□ End

▢ Note

Tools

☰ File search

▢ Guardrails

☒ MCP

Logic

↗ If / else

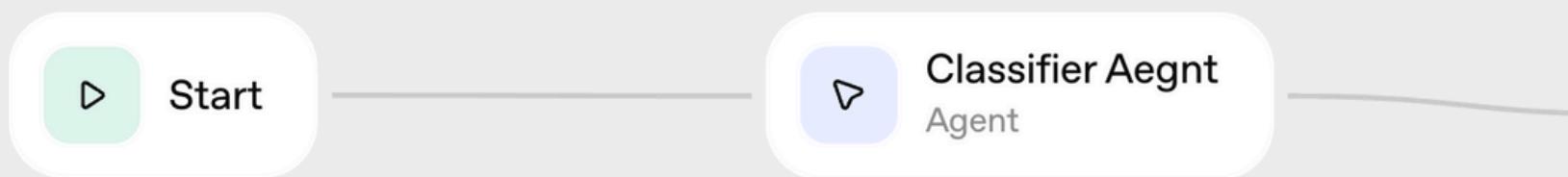
⟳ While

↳ User approval

Data

☒ Transform

⌚ Set state



## Structured output (JSON)

Simple

Advanced

The model will generate a JSON object that matches this schema.

### Name

response\_schema

Start

### Properties

Name	Type	Description
category	ENUM	Add description

health × finance × general ×

+ Add property

Generate

Cancel

Update

Core

Agent

Classify

End

Note

Tools

File search

Guardrails

MCP

Logic

If / else

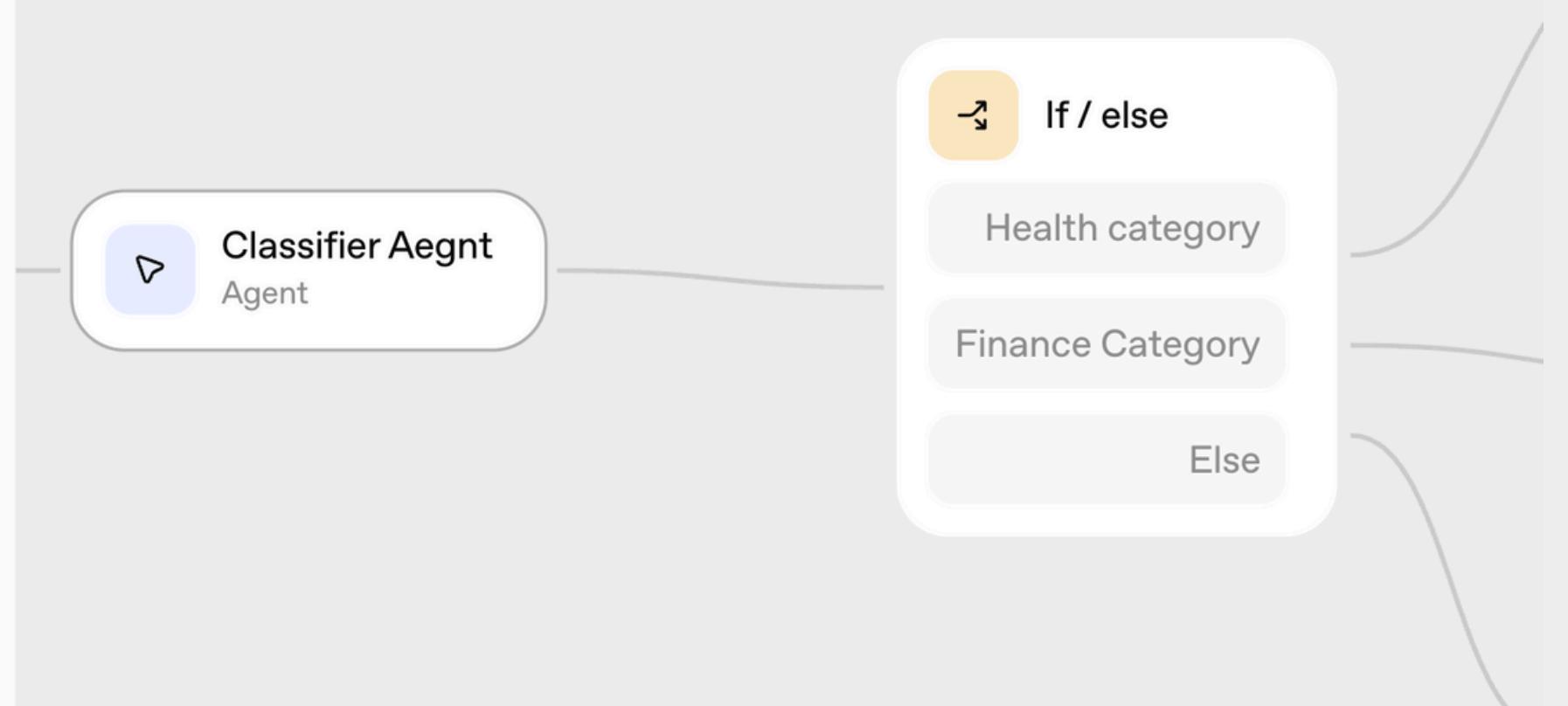
While

User approval

Data

Transform

Set state





Evaluate

Code

Publish

## If / else



Create conditions to branch your workflow

If



Health category

`input.output_parsed.category == "health"`

Use Common Expression Language to create a custom expression. [Learn more.](#)

Else if



Finance Category

`input.output_parsed.category == "finance"`

+ Add

Core

Agent

Classify

End

Note

Tools

File search

Guardrails

MCP

Logic

If / else

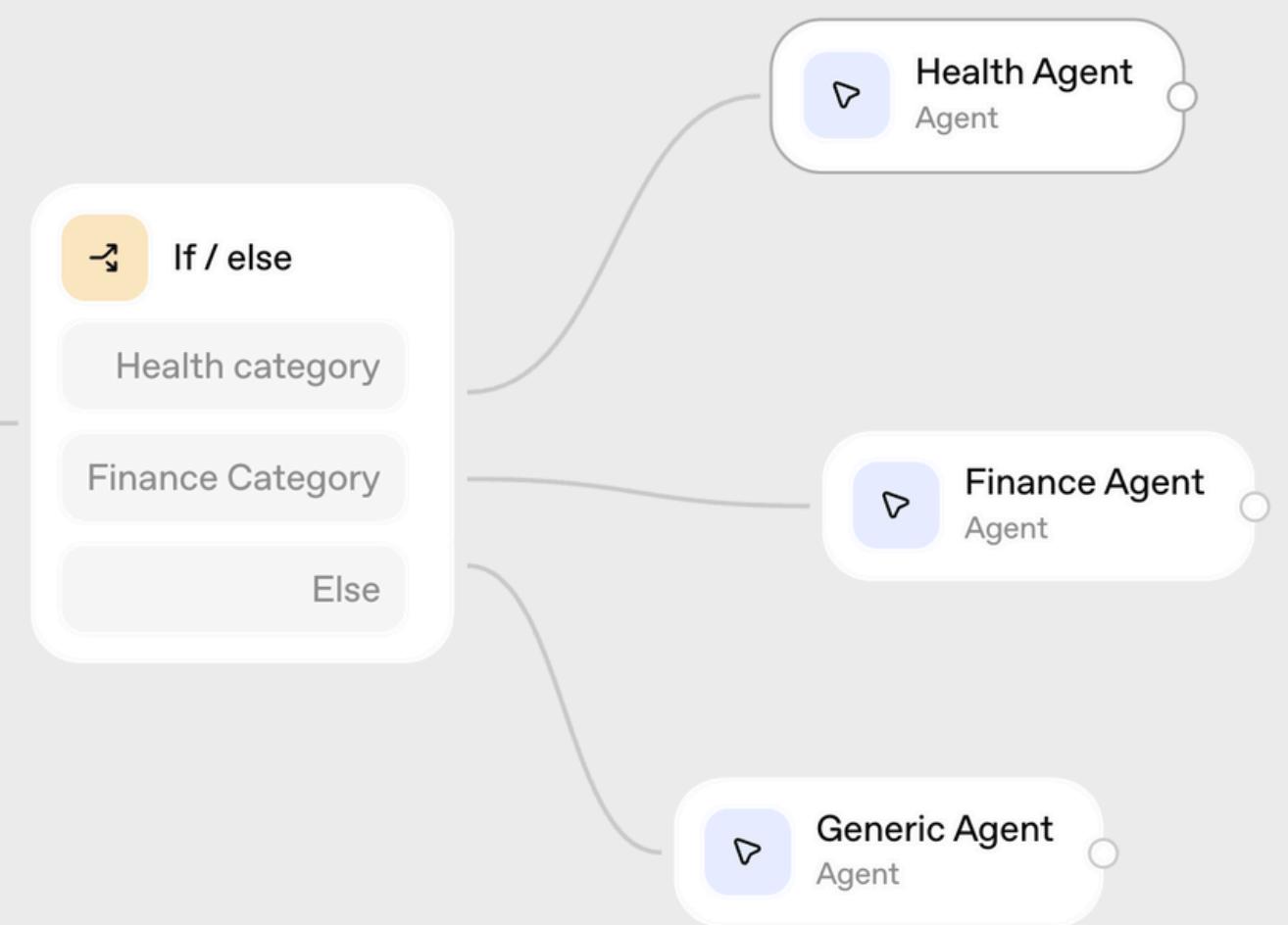
While

User approval

Data

Transform

Set state



## Health Agent

Call the model with your instructions and tools

Name Health Agent

Instructions

You are a health-related question answering agent. For every user query, you must first search the provided files using the file search tool to locate relevant information before constructing

Include chat history

Model

gpt-3.5-turbo

Reasoning effort

low

Tools

Health\_data

Output format

Text

More

Evaluate

Core

- Agent
- Classify
- End
- Note

Tools

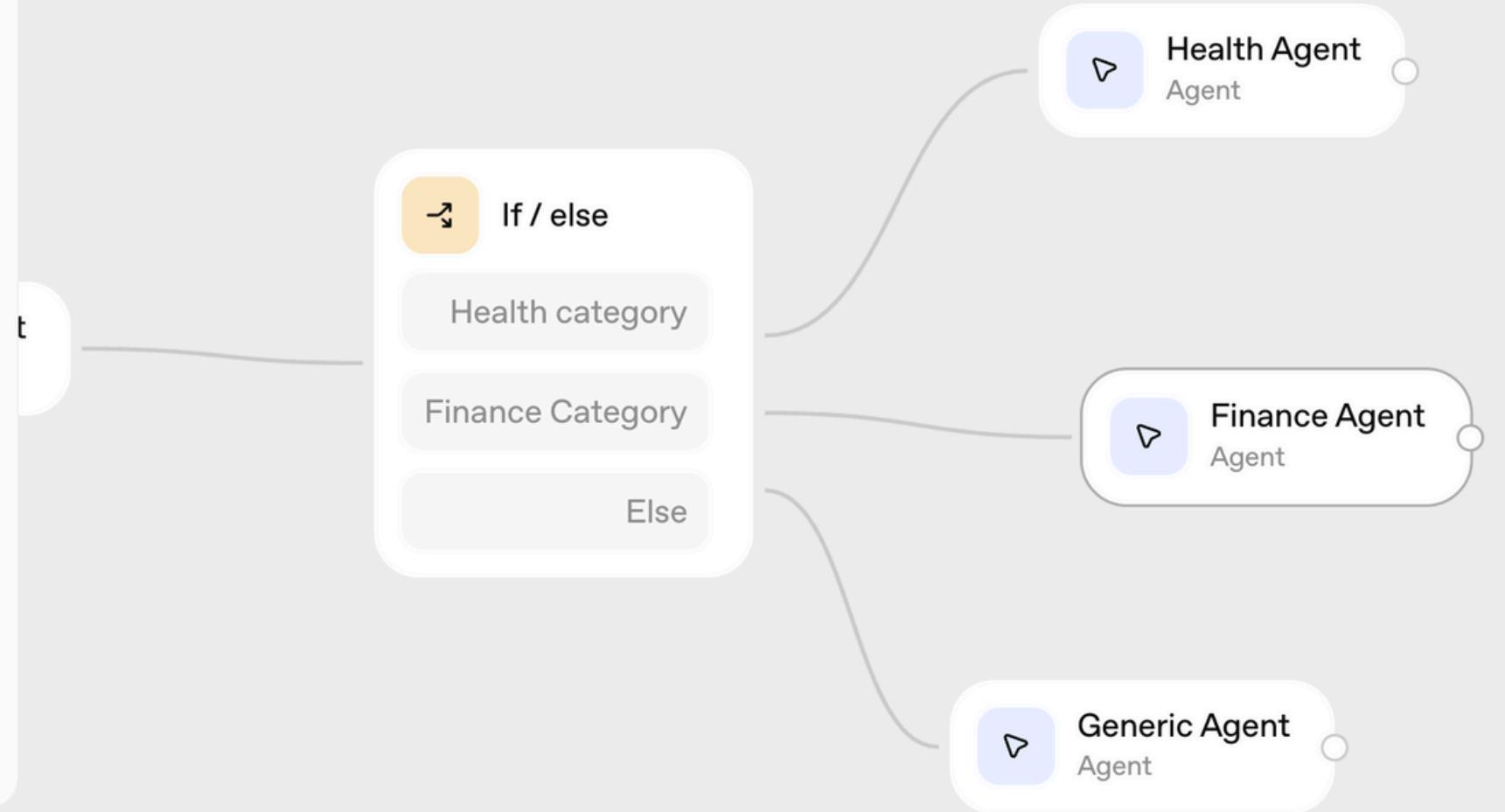
- File search
- Guardrails
- MCP

Logic

- If / else
- While
- User approval

Data

- Transform
- Set state



**Finance Agent**

Call the model with your instructions and tools

Name

Instructions

You are a finance-related question-answering agent. For every query you receive, you must search for information exclusively within the provided files using the file search tool. Do not

Include chat history

Model gpt-5.2

Reasoning effort low

Tools

Output format Text

More

Core

Agent

Classify

End

Note

Tools

File search

Guardrails

MCP

Logic

If / else

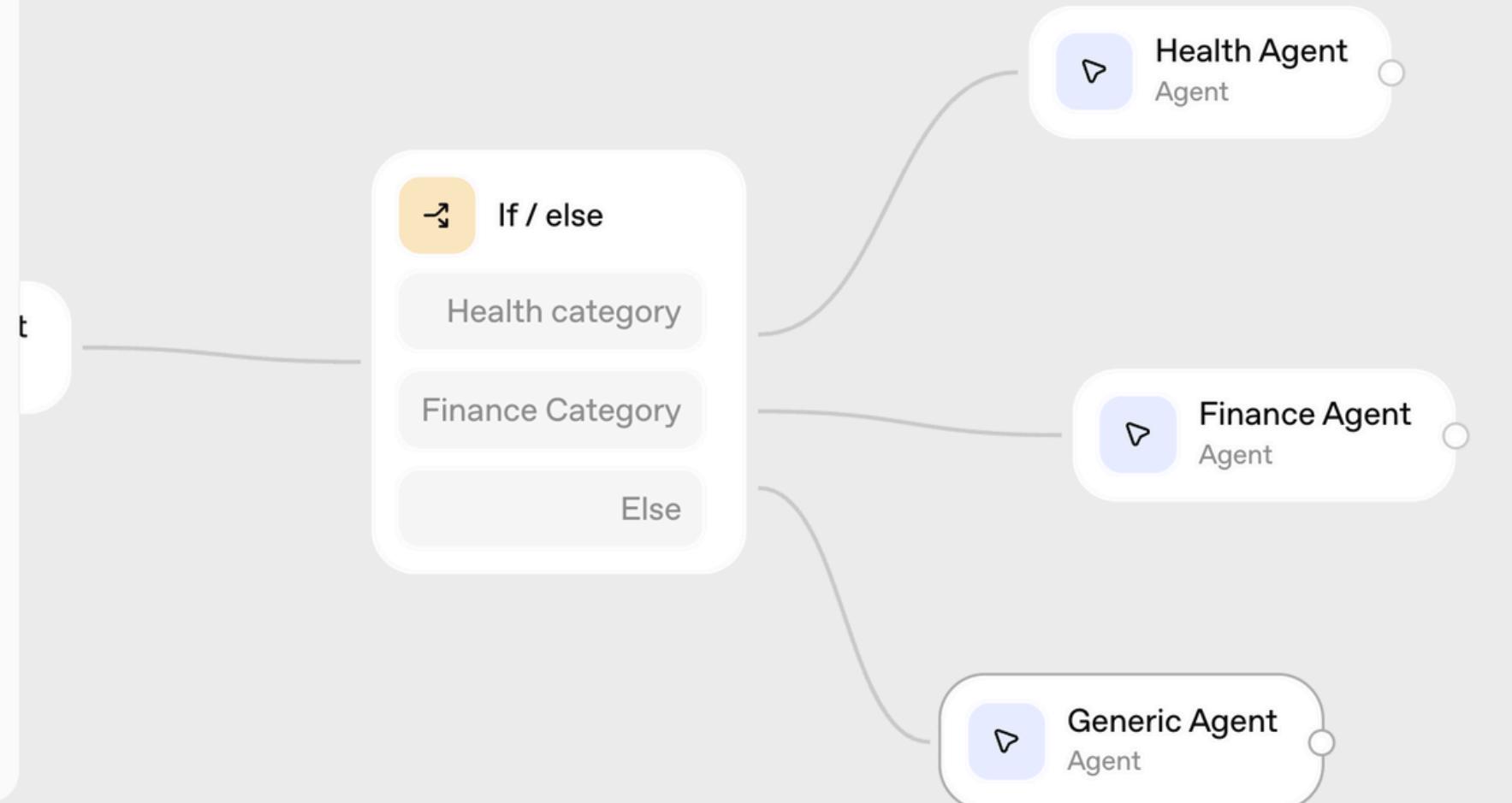
While

User approval

Data

Transform

Set state

**Generic Agent**

Call the model with your instructions and tools

Name Instructions [+](#)

You are an AI assistant agent designed to answer general questions by either utilizing your prior knowledge or, when needed, searching the web using approved web tools to obtain up-to-date

Include chat history

Model gpt-3.5-turbo

Reasoning effort low

Tools Web Search

Output format Text

More Evaluate

WE WANT YOUR  
FEEDBACK!



SCAN ME!

<https://feedbackformashumishra.lovable.app>

Thank  
you