# NAME SURNAME

## Financial Analyst

A detail-oriented and results-driven Financial Analyst with over 7 years of experience in financial analysis, forecasting, and budgeting. Proven ability to provide actionable insights through data analysis and financial modeling. Strong analytical and problem-solving skills.



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name.sumame@gmail.com

NY, USA

LANGUAGES

English

Spanish

French

EDUCATION

20XX-20XX NY-USA Master of Business Administration

NYU

20XX-20XX NY-USA Bachelor of Science in Finance

NYU

SKILLS

Hard: Financial Modeling, Excel, Word, PowerPoint, Outlook.

Soft: Analytical thinking Problem Solving, Communication, Time Management.

#### PROFESSIONAL EXPERIENCE

Nov. 20XX – Jul. 20XX

ABC CORPORATION

NY, USA

Senior Financial Analyst

- Conducted comprehensive financial analysis to identify cost-saving opportunities, resulting in a 10% reduction in operational expenses.
- Developed complex financial models to support strategic decision-making, leading to a successful merger and acquisition deal worth \$50 million.

Nov. 20XX – Jul. 20XX

#### DEF INCORPORATION

NY, USA

Financial Planning & Analyst Manager

- Conducted in-depth market research and due diligence on potential investment opportunities, resulting in the identification of a high-performing fund that generated a 20% return on investment.
- Monitored portfolio performance and recommended adjustments to maintain portfolio health, leading to consistent returns above industry benchmarks.

Nov. 20XX – Jul. 20XX

### GHI INVESTMENT GROUP

NY, USA

Investment Analyst

- Conducted in-depth market research and due diligence on potential investment opportunities, resulting in the identification of a high-performing fund that generated a 20% return on investment.
- Monitored portfolio performance and recommended adjustments to maintain portfolio health, leading to consistent returns above industry benchmarks.