

# Metadata-Enriched PDF Ingestion for AI Applications

## Objective

This initiative establishes a comprehensive ingestion pipeline designed to process PDF documents, enrich them with metadata, generate semantic embeddings using Gemini, and index them into AI applications for precise semantic search and retrieval-augmented generation (RAG). The metadata facilitates enhanced traceability and accuracy for document question-answering tasks.

## Tools & Technologies

Component	Role
Google Cloud Storage	Storage for raw PDF files
Vertex AI (Gemini)	Generation of semantic embeddings
AI Applications	Indexed storage for semantic retrieval
pdfplumber	Structured text extraction with layout awareness
Python SDKs	Interaction with GCS, Vertex AI, and AI Applications

## Metadata Strategy

Each chunk generated from PDFs is enriched with comprehensive metadata to improve semantic searchability and context preservation. Metadata includes:

Field	Description
source_file	Original PDF file name
page	Page number from which text chunk was extracted
paragraph_index	Position of paragraph within the page
section_heading	Section or heading title (optional, when available)

This metadata is explicitly stored within AI applications to facilitate easy and accurate retrieval.

## Chunking Strategies

The pipeline leverages two primary chunking strategies:

## Paragraph-based Chunking:

- PDF documents are parsed into paragraph-based chunks.
- Metadata such as page numbers, paragraph indexes, and section headings are included.

## Token-based Chunking:

- PDFs are divided into chunks of approximately 500 tokens with a 125-token overlap.
- This strategy ensures contextual continuity across chunk boundaries.
- Token-based chunking supplements paragraph-based chunking for flexible retrieval scenarios.

## Implementation Workflow

### Environment Configuration

- Authentication via Google Colab and service accounts.
- Setting environment variables for Google Cloud project, region, and storage buckets.

### PDF Processing

- Files stored in Google Cloud Storage are listed and downloaded for local processing.
- Text extraction performed using `pdfplumber`.

### Chunk Generation

- Implement custom functions for both paragraph-based and token-based chunking.
- Enrich chunks with metadata.

### Embedding Generation

- Semantic embeddings generated using Vertex AI Gemini embedding model.

### Data Indexing

- Chunks with embeddings and metadata are indexed into AI applications.
- Structured metadata ensures enhanced searchability and contextual retrieval.

### Verification & Testing

- Confirm successful ingestion and indexing by performing semantic searches.
- Validate metadata retrieval accuracy such as file names and page numbers.

## Outcome & Validation

- Successfully stored metadata-enriched chunks.
- Accurate retrieval and display of metadata in query results.
- Comprehensive testing confirms the effectiveness of metadata integration in AI-driven retrieval applications.

## **Next Steps**

- Further refine section heading detection.
- Enhance metadata with additional contextual fields.
- Monitor and iterate based on retrieval performance metrics.