Information note to the Press (Press Release No. 220 /2012)

For Immediate release

Telecom Regulatory Authority of India

TRAI Releases Report of the independent agencies engaged for the Objective Assessment of Quality of Service and Customer Satisfaction Survey of Telecom Services in Rajasthan service area.

TRAI has conducted Network audit for the assessment of Quality of Service being provided by the service providers and collected customer perception of service and assessment of implementation and effectiveness of the Telecom Consumers Complaints Redressal Regulations, 2012 of Basic, Cellular Mobile and Broadband services during the period from April to June, 2012. The main findings of the reports are given below:-

2. Findings of the independent agency on Quality of Service

2.1 Cellular Mobile Telephone Service:

The objective assessment of quality of service and subjective customer satisfaction surveys of the service providers namely M/s Airtel, Aircel, BSNL, Idea, Reliance (GSM & CDMA), Tata (GSM & CDMA), Videocon, Vodafone and MTS was conducted. Service Provider's performance on the selected Key Parameters in respect of cellular mobile telephone service based on one month data verification and the gradation on "Satisfaction" score scale i.e. scores of "Very Satisfied" to "Satisfied" on the matching parameters of the customers perception of services is annexed at "A".

2.2 Basic Telephone Service (Wireline):

The subjective customer satisfaction survey of the service providers, namely, M/s Airtel, BSNL, Reliance and MTS was conducted. Service Provider's performance on the selected Key Parameters in respect of Basic Telephone service (Wireline) based on the gradation on "Satisfaction" score scale i.e. scores of "Very Satisfied" to "Satisfied" on the matching parameters of the customers perception of services is annexed at "B".

2.3 Broadband Service:

The subjective customer satisfaction survey of the service providers, namely, M/s Airtel, BSNL and Reliance was conducted. Service Provider's performance on the selected Key Parameters in respect of Broadband service based on the gradation on "Satisfaction" score scale i.e. scores of "Very Satisfied" to "Satisfied" on the matching parameters of the customers perception of services is annexed at "C".

3. Telecom Consumers Complaint Redressal score:

The results of the survey reveal that the service providers need to take effective steps for bringing awareness about two stage redressal mechanism including contact details of appellate authority to improve customer's satisfaction. Service provider wise overall score on various parameters pertaining to Cellular Mobile Telephone, Basic Service (Wireline) and Broadband service is enclosed at Annexure "D".

- **4.** The detailed Report on Quality of Service Audit/Objective Assessment and Customer Satisfaction Survey, including grievance redressal mechanism, conducted during the period April, 2012 to June, 2012 is placed at TRAI Website (*www.trai.gov.in*).
- **5.** In case of any clarification, please contact, Mr. A. Robert. J. Ravi, Advisor (CA & QOS) at Tel. No. 011-23230404/23217914 or at email id: advqos@trai.gov.in.

(Rajeev Agrawal)
Secretary

<u>Cellular Mobile Services</u>: Performance of Service providers on the selected key parameters based on one month data verification and the proportion of satisfied customers on "Satisfaction" score scale i.e. score of very satisfied to satisfied in respect of related customer service perception parameters for April 2012 to June 2012 for Rajasthan Service Area:

Name of Service Provider	Netw Availal	oility		sibility &		,		ering an	Ì		Help Se	Supplement ary services	
	with	(Audit) Worst affected BTSs due to downtime (%age)	Custom ers satisfied with network perform	Call Set- up Success Rate	Call Drop Rate (%age)	(Audit) %age of connecti on with good voice quality	(Survey) %custome rs satisfied with billing performan ce (Post Paid)) %custo mers	Meterii bill credi (Post Paid)	ng and ing	(Audit) Percentage of calls answered by operators (voice to voice) within 60 sec		(Survey) % Customers satisfied with supplementa ry service
Bench marks	≥ 90%	≤ 2%	≥ 95%	≥ 95%	≤ 2%	≥ 95%	≥ 95%	≥ 95%	< 0.	.1%	≥ 90%	≥ 90%	≥ 90%
Aircel	97.00	0.09	79.00	96.80	0.68	96.97	91.00	93.00	0.03	0.03	52.29	81	89.00
Airtel	94.00	0.30	88.00	99.32	1.15	98.93	95.00	80.00	0.01	0.01	60.74	86	90.00
BSNL	99.00	1.99	84.00	98.60	1.40	98.47	89.00	95.00	0.09	0.10	91.71	83	97.00
IDEA	98.00	0.00	82.00	98.55	1.35	96.20	86.00	90.00	0.05	0.02	99.42	84	90.00
RCOM GSM RCOM CDMA	96.00	0.83	81.00	99.72 98.34	0.34	99.18	82.00	88.00	0.10	0.10	94.80 95.13	80	84.00
Tata GSM Tata CDMA	95.00	0.00	81.00	97.86 98.85	0.84	97.97	89.00	84.00	0.00	0.00	94.60 91.29	84	100.00
Videocon		0.00		99.18	0.65	99.22			0.00	0.00	97.26		
Vodafone MTS	96.00 92.00	1.10	91.00 93.00	98.88 98.94	0.84	97.50 98.26	86.00 92.00	90.00	0.08	0.03	99.15 95.98	87 71	99.00 84.00

<u>Basic Telephone Services</u>: Performance of Service providers on the selected key parameters based on the proportion of satisfied customers on "Satisfaction" score scale i.e. score of very satisfied to satisfied in respect of related customer service perception parameters for April 2012 to June 2012 for Rajasthan Service Area:

	Network Availability	Accessibility	Metering and Billing	Maintainability	Help Service		
	(Survey)	(Survey)	(Survey)	(Survey)	(Survey)		
Name of Service Provider	Customers satisfied with Provision of Service	Customers satisfied with network performance	%customers satisfied with billing performance (Post Paid)	% Customers satisfied with Maintainability)	% Customers satisfied with help service		
Bench marks	≥ 90%	≥ 95%	≥ 95%	≥ 95%	≥ 90%		
Airtel	80.00	95.00	91.00	91.00	75.00		
BSNL	75.00	87.00	93.00	83.00	73.00		
Reliance	71.00	86.00	90.00	71.00	74.00		
MTS	84.00	94.00	93.00	86.00	84.00		

<u>Broadband Services</u>: Performance of Service providers on the selected key parameters based on the proportion of satisfied customers on "Satisfaction" score scale i.e. score of very satisfied to satisfied in respect of related customer service perception parameters for April 2012 to June 2012 for Rajasthan Service Area:

	Network Availability	Accessibility	Maintainability	Metering and Billing	Help Services	Supplementary services	
Name of Service	(Survey)	(Survey)	Survey	(Survey)	(Survey)	(Survey)	
Provider	Customers satisfied with Provision of Service	Customers satisfied with network performance	Customers satisfied with Maintainability	% customers satisfied with billing performance (Post Paid)	% Customers satisfied with help service)	% Customers satisfied with supplementary service)	
Bench marks	≥ 90%	≥ 85%	≥ 85%	≥ 90%	≥ 90%	≥ 85%	
Airtel	99.00	84.00	82.00	93.00	80.00	90.00	
BSNL	95.00	62.00	81.00	90.00	62.00	93.00	
Reliance	95.00	76.00	72.00	89.00	74.00	88.00	

Annexure "D"

Service provider wise score on various provisions of the Telecom Consumers Complaint Redressal Regulations, 2012 in respect of Cellular Mobile, Basic Telephone and Broadband service for April to June, 2012 for Rajasthan Service Area:

		Aircel Airtel		BSNL			IDEA	MTS		Reliance			TTSL	VODAFONE		
S.No.	Sub Parameter	Cellul ar (%)	Cellu lar (%)	Basi c (%)	Broa dban d (%)	Cellu lar (%)	Basic (%)	Broa dban d (%)	Cellu lar (%)	Cellu lar (%)	Basic (%)	Cellu lar (%)	Basic (%)	Broad band (%)	Cellular (%)	Cellular (%)
1	For prepaid customers awareness about item-wise usage charge details on request	20.00	29.00	-	-	53.00	-	-	36.00	8.00	-	17.00	-	-	14.00	30.00
2	If aware (for pre-paid customers) ever denied of item wise usage change details for pre paid	4.00	3.00	-	-	4.00	-	-	2.00	0.00	-	1.00	-	-	1.00	3.00
3	For new customers provisioning of "Manual of practice while taking the new connection	44.00	35.00	11.00	27.00	36.00	11.00	20.00	50.00	31.00	13.00	46.00	24.00	19.00	29.00	43.00
4	Awareness of call center for redressing grievances	61.00	71.00	70.00	59.00	41.00	27.00	23.00	68.00	38.00	35.00	59.00	59.00	53.00	54.00	63.00
5	Penetration of consumers made any complaint to the toll free number within last 6 months	16.00	12.00	36.00	26.00	11.00	15.00	11.00	18.00	15.00	10.00	26.00	24.00	27.00	5.00	11.00
6	Call center informing about the action taken on complaint	73.00	74.00	44.00	-	84.00	27.00	-	83.00	56.00	72.00	84.00	67.00	-	57.00	57.00
7	Resolution of billing complaint by customer care within 4 weeks of lodging complaint	40.00	47.00	1.00	38.00	81.00	8.00	8.00	46.00	28.00	56.00	8.00	27.00	32.00	39.00	40.00
8	Awareness about contact detail of appellate authority for redressing grievances	3.00	7.00	4.00	5.00	8.00	5.00	1.00	6.00	2.00	4.00	3.00	4.00	4.00	2.00	4.00