

# JOHN DOE

1 MAIN STREET • TOWN • POSTCODE • IRELAND  
PHONE: +353 87 9995555 • E-MAIL: [JOHN.DOE@GMAIL.COM](mailto:JOHN.DOE@GMAIL.COM)

## EDUCATION

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### CFA Institute

*Charter pending*

Passed all 3 levels of the CFA Program consecutively between December 2009 and June 2011

### Chartered Accountants Ireland

*Associate Member (ACA)*

Passed the Final Admitting Exam at the first attempt in 2009, obtaining the highest grade in my firm

### University

*Master of Business Studies in Accounting*

**Dublin, Ireland**

(2006-2007)

*Bachelor of Arts in Accounting and Finance, 2.1 Hons. (GPA ≈ 3.5/4.0)*

(2003-2006)

## PROFESSIONAL EXPERIENCE

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### Big Four Firm

**Dublin, Ireland**

*Executive, Transactions Advisory*

August 2011 – Present

- Senior member of the transactions team working closely with partners and directors on a range of corporate finance and restructuring assignments.

- Selected project experience:

- *Valuation project for Irish Government's "bad bank"*

Participated in a project to value a tranche of toxic property loans (*Par value > €2bln*) for acquisition from a major Irish bank. Role required rigorous application of valuation methodology loan-by-loan including discounting expected cash flows and appraisal of real estate collateral and other credit enhancements.

### Big Six Firm

**Dublin, Ireland**

*Associate, Assurance & Advisory*

October 2007 – January 2011

- Led audit engagement teams of up to five people for several of the firm's largest and most prized clients.

- Chosen for interdepartmental teams assembled for special restructuring and due diligence assignments.

- Proved ability to meet targets and produce high-quality deliverables within tight deadlines.

- Acquired significant experience of the construction and engineering, and hedge fund industries.

- Selected client experience:

- *Audit of engineering plc*

Led engagement team of five for the audit of an engineering plc (*Sales > \$1bln*) that serves the oil and gas industry. Successfully managed communications and workflow with subsidiary auditors in 26 countries.

Achieved engagement completion within tight reporting deadline. Prepared detailed outcomes report for partner's presentation to board of directors.

- *Audit of global macro hedge fund*

Led engagement team of three for the audit of a global macro hedge fund (*AUM > \$100mln*) that invests directly in both long and short positions in equities, bonds, currencies and derivative contracts. Managed the substantive testing of the investment portfolio and the scrutiny of the fund's control procedures. Delivered engagement completion within set timeline and operating budget.

- *Restructuring assignment for investment funds*

Played a key role in a restructuring project evaluating options to recover €250mln in debt advanced by the client (*a major Irish bank*) to a fund that invested in Irish retail assets. Performed detailed analysis of the underlying investments to establish their current performance and capacity to generate free cash flow going forward. This work directly influenced the ultimate recommendation for the lender to seek enforcement.

### Big Six Firm

**Dublin, Ireland**

*Intern, Assurance & Advisory*

June 2006 – August 2006

- Assisted senior colleagues with audit testing, financial statement analysis and administrative tasks.

- Offered place on graduate program and full Master's scholarship on back of performance as intern.

## LANGUGES, SKILLS, INTERESTS & VISA

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**Languages:** English (Native), French (Basic)

**Skills:** MS Office, Bloomberg, Thomson One

**Interests:** Running, soccer, travel, macroeconomics

**Visa:** Entitled to initial 12-month USA work visa

