

Cost and Sustainability of Pathogen Genomics

06 July 2024

Recent advances in genomics transform infectious disease detection and response capacity

Early detection of a new or rare pathogen

- polio, zoonotic spillover, outbreak investigation

Monitor levels of an existing pathogen

- SARS CoV-2 variants, drug resistant bacteria/TB

Assess intervention effects

- vaccine introduction, AMR stewardship



Genomic data:
Building block for
new tools

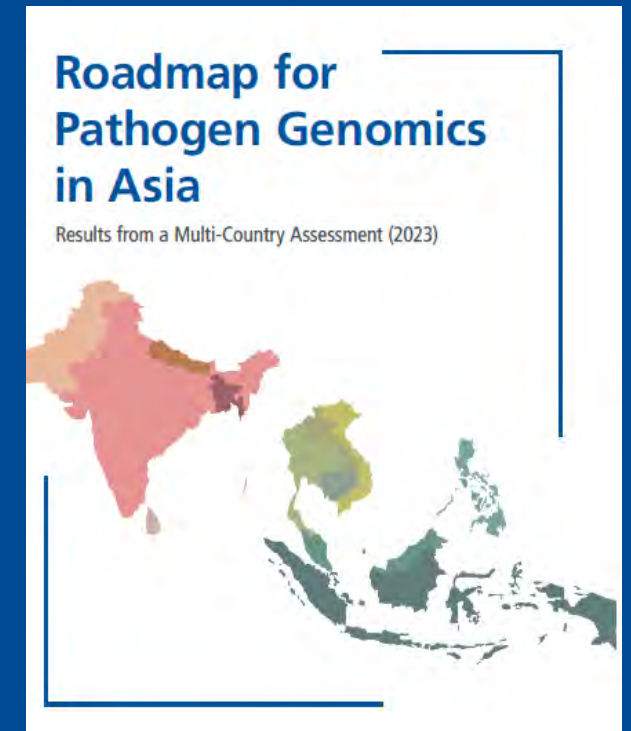
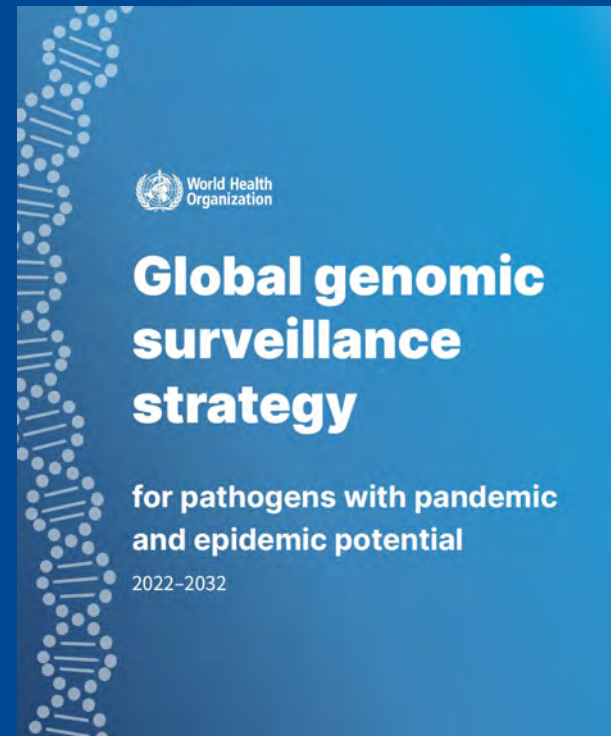


World Health Organization

- Global genomic surveillance strategy

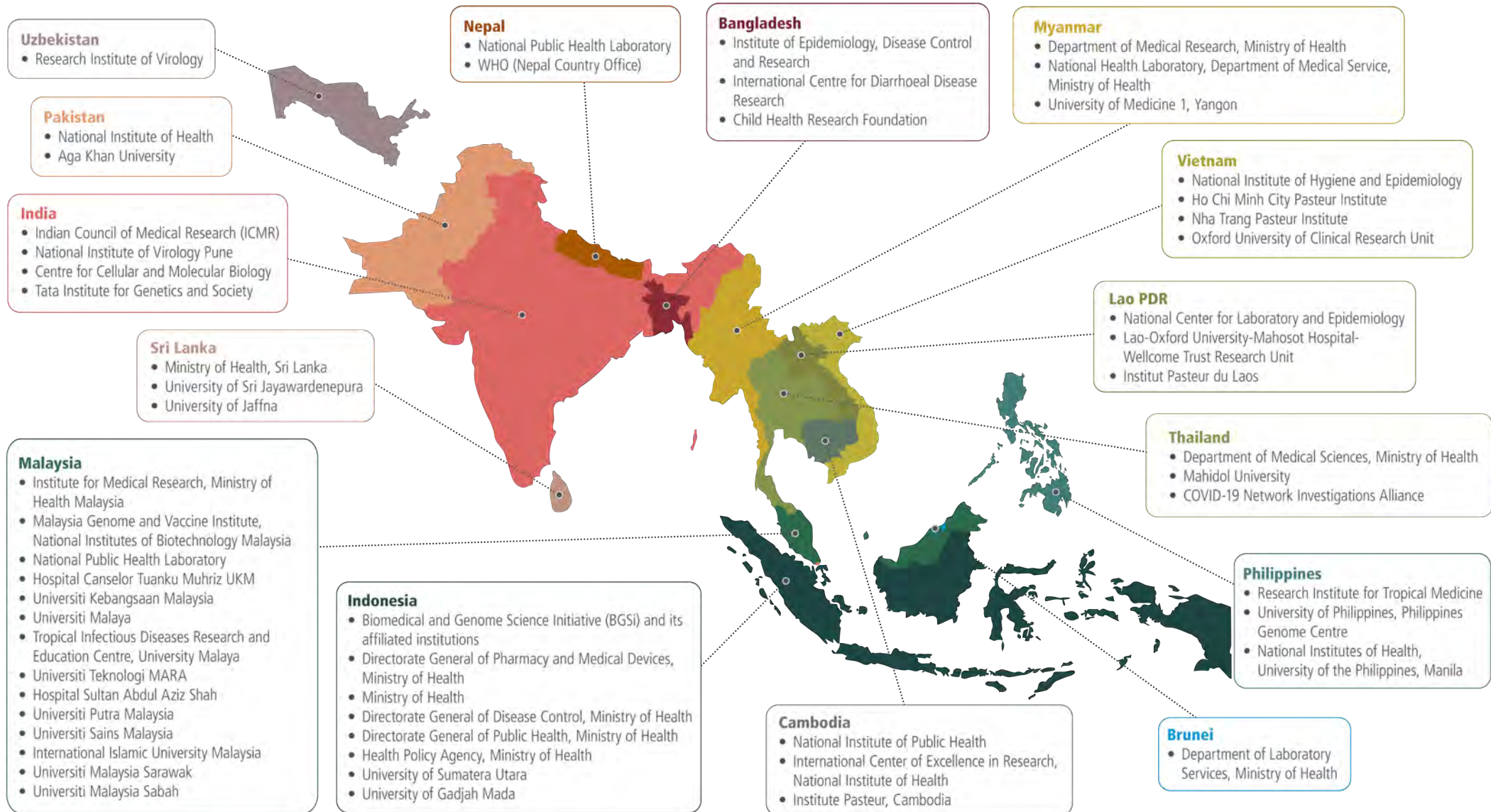
Asia Pathogen Genomics Initiative (Asia PGI)

- **Regional Roadmap:** 14 country assessment with recommendations to accelerate implementation in Asia

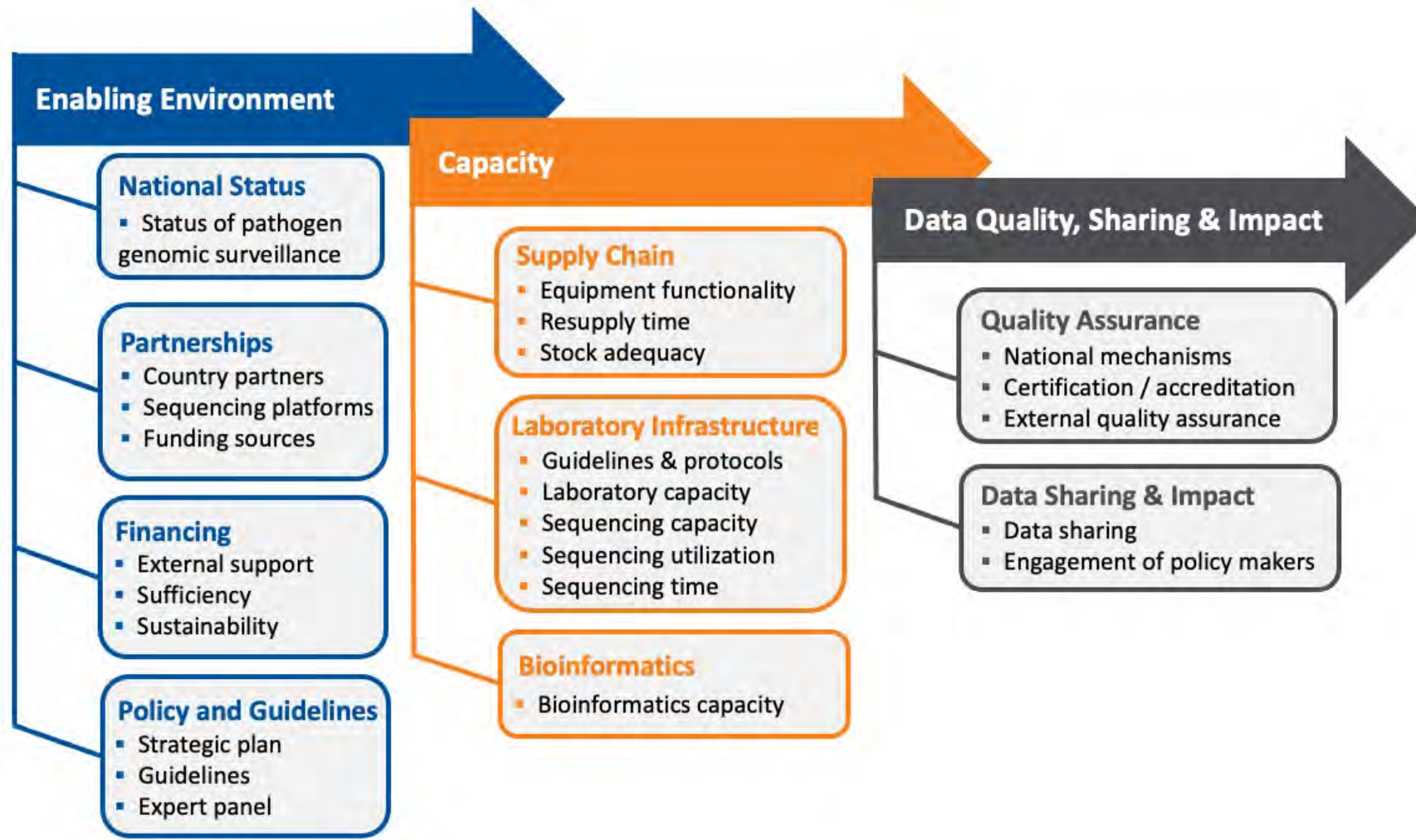


Source: [Roadmap for Pathogen Genomics](#)

Asia PGI: Pathogen Genomics Landscape Assessment



System-wide assessment: 14 countries - June 2022-May 2023

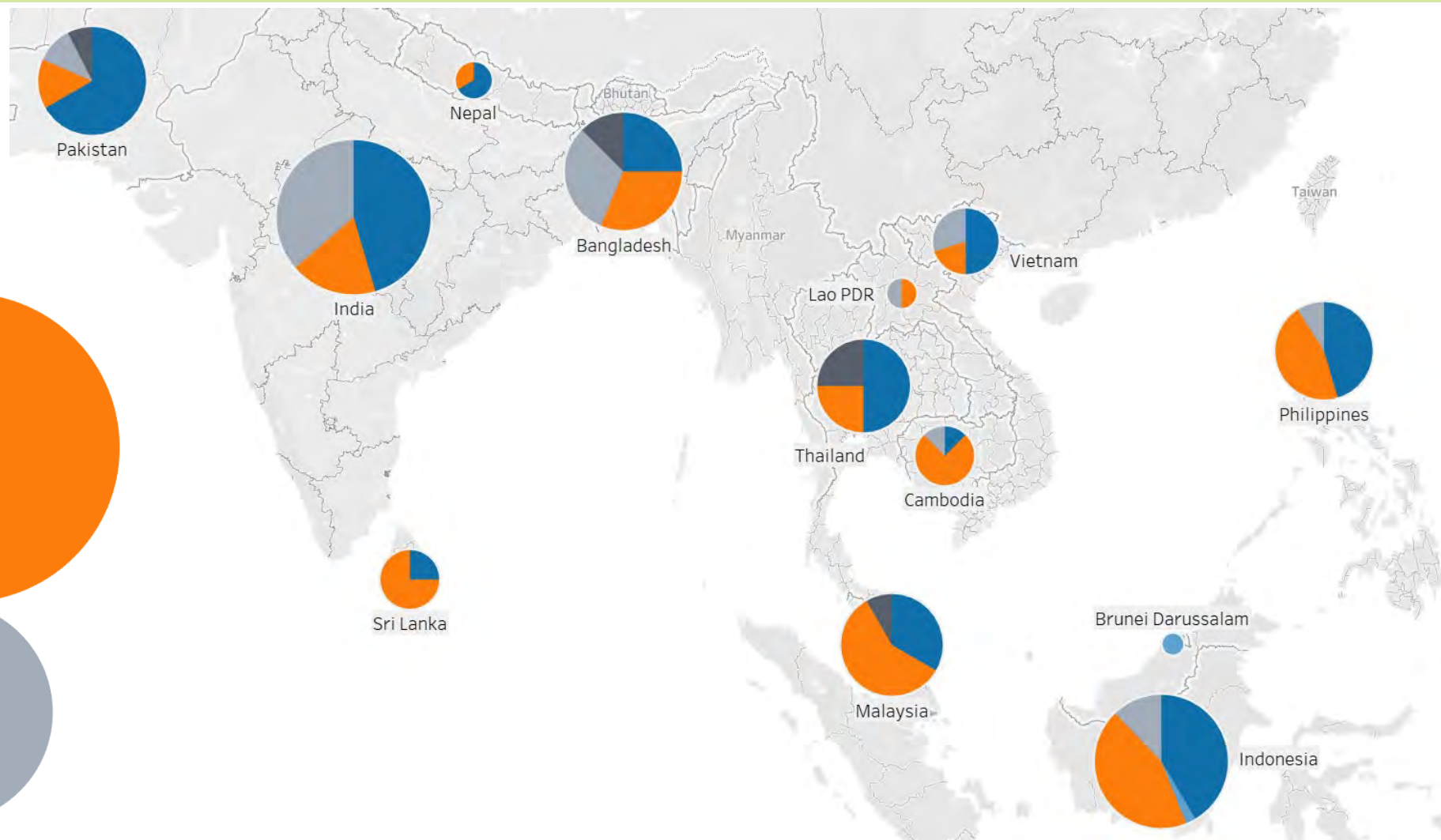
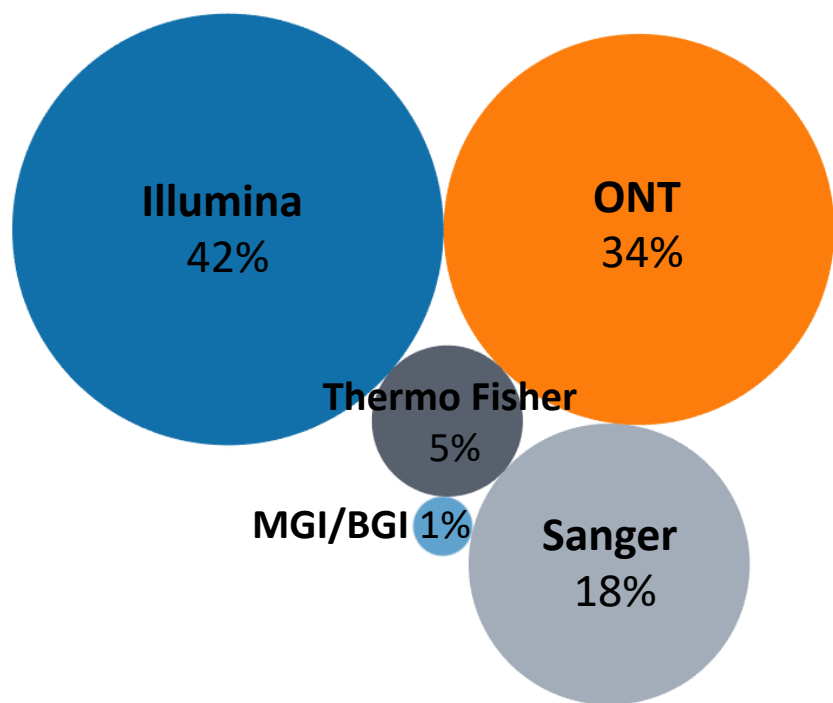


Sequencing exists across Asia. Capacity gaps remain

13 countries

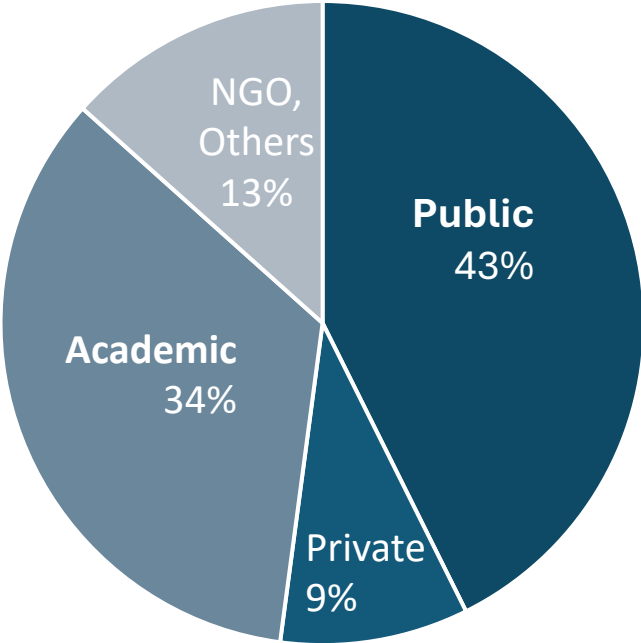
253 sequencers

156 laboratories

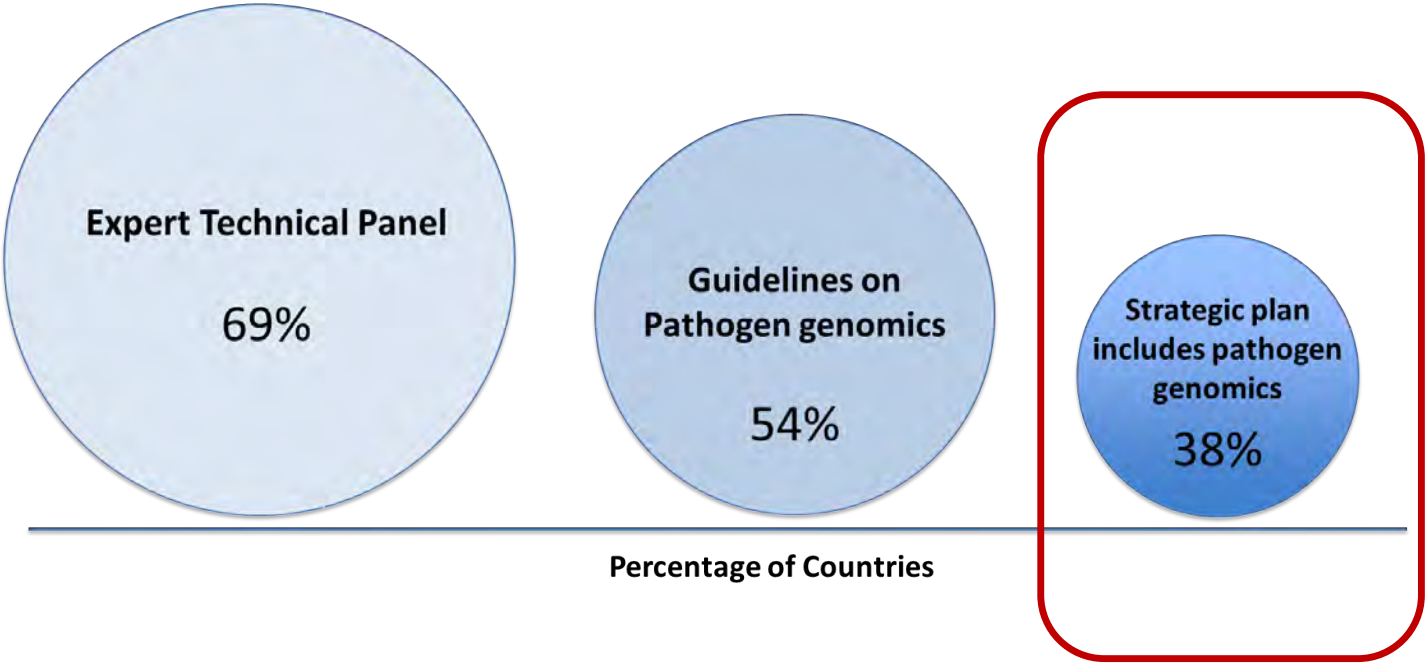


Diverse stakeholders. Few countries have national plans

Partners contributing to pathogen sequencing



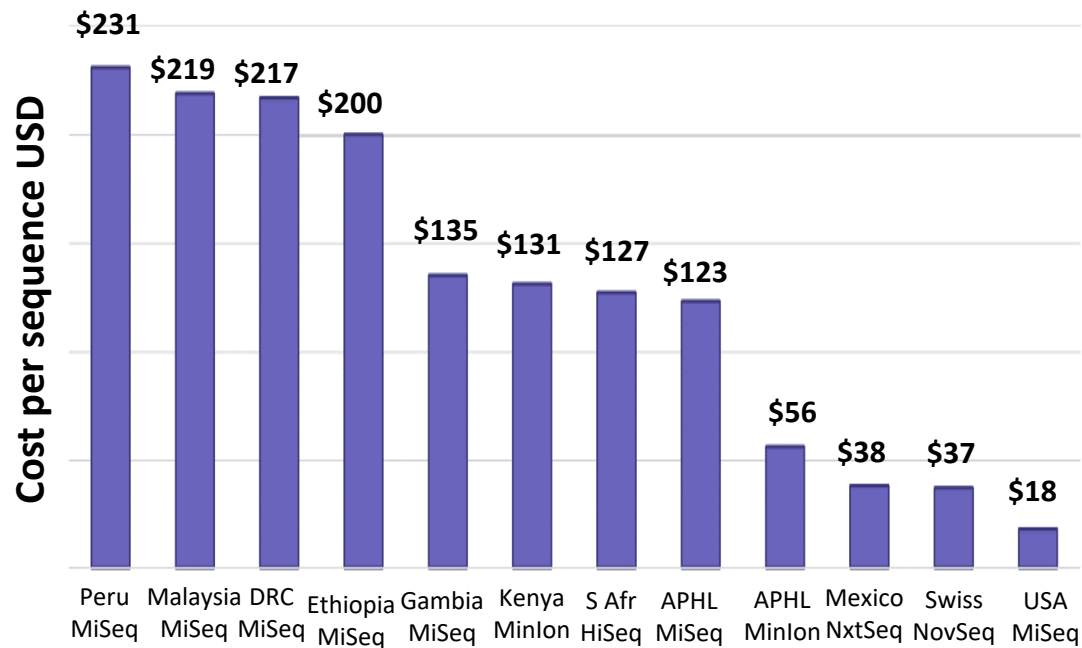
Proportion of pathogen sequencing, by partner
Cross-country average



Percentage of Countries

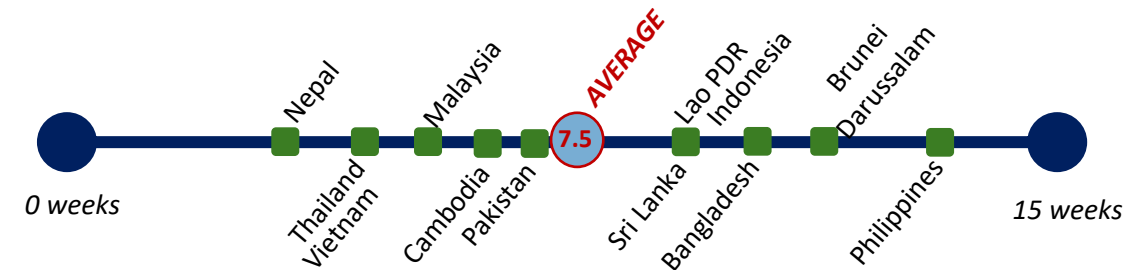
Cost and supply chain inequalities: Early detection delays

Poor countries: 10-fold greater cost per sequence



Source: FIND, June 2021

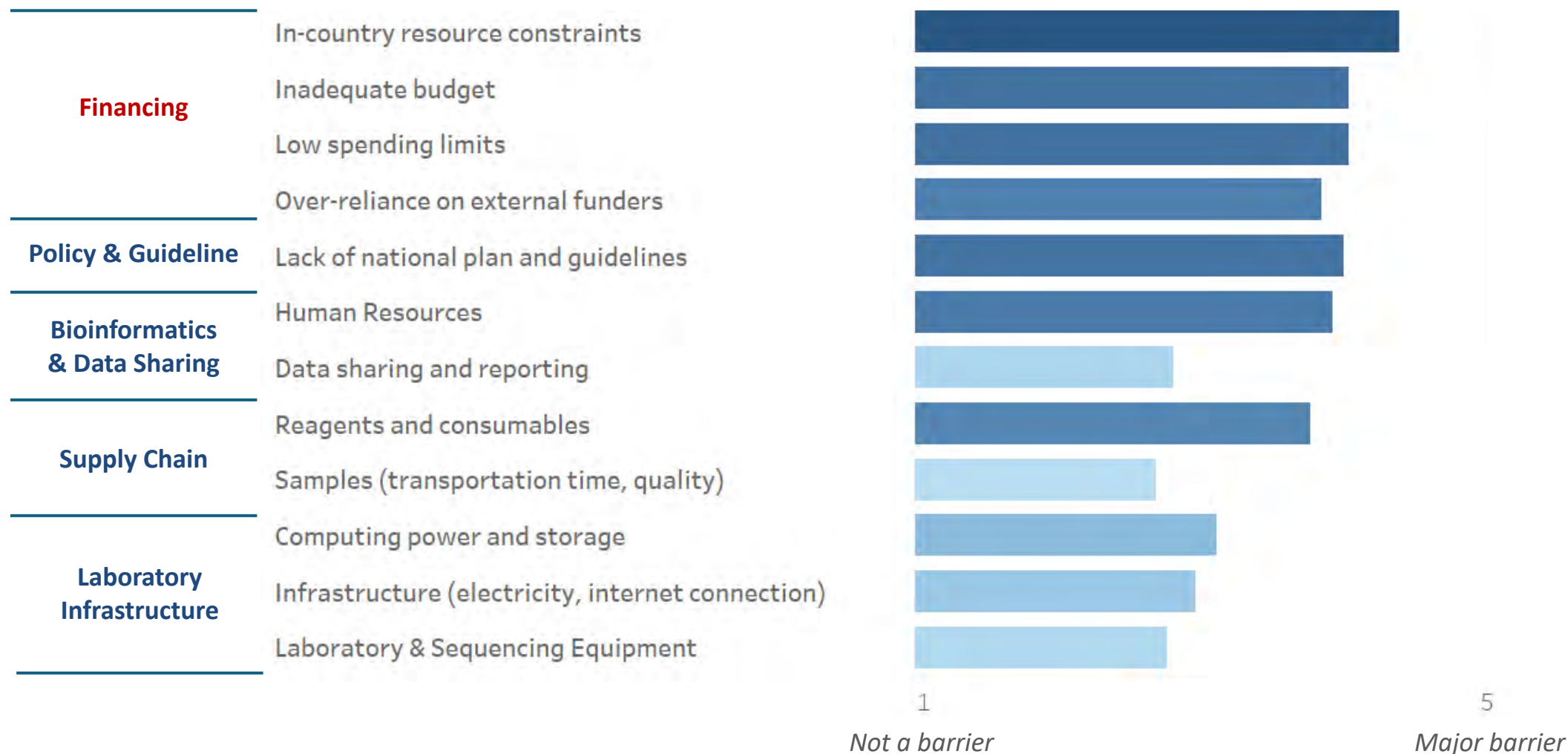
Average re-supply time = 7.5 weeks



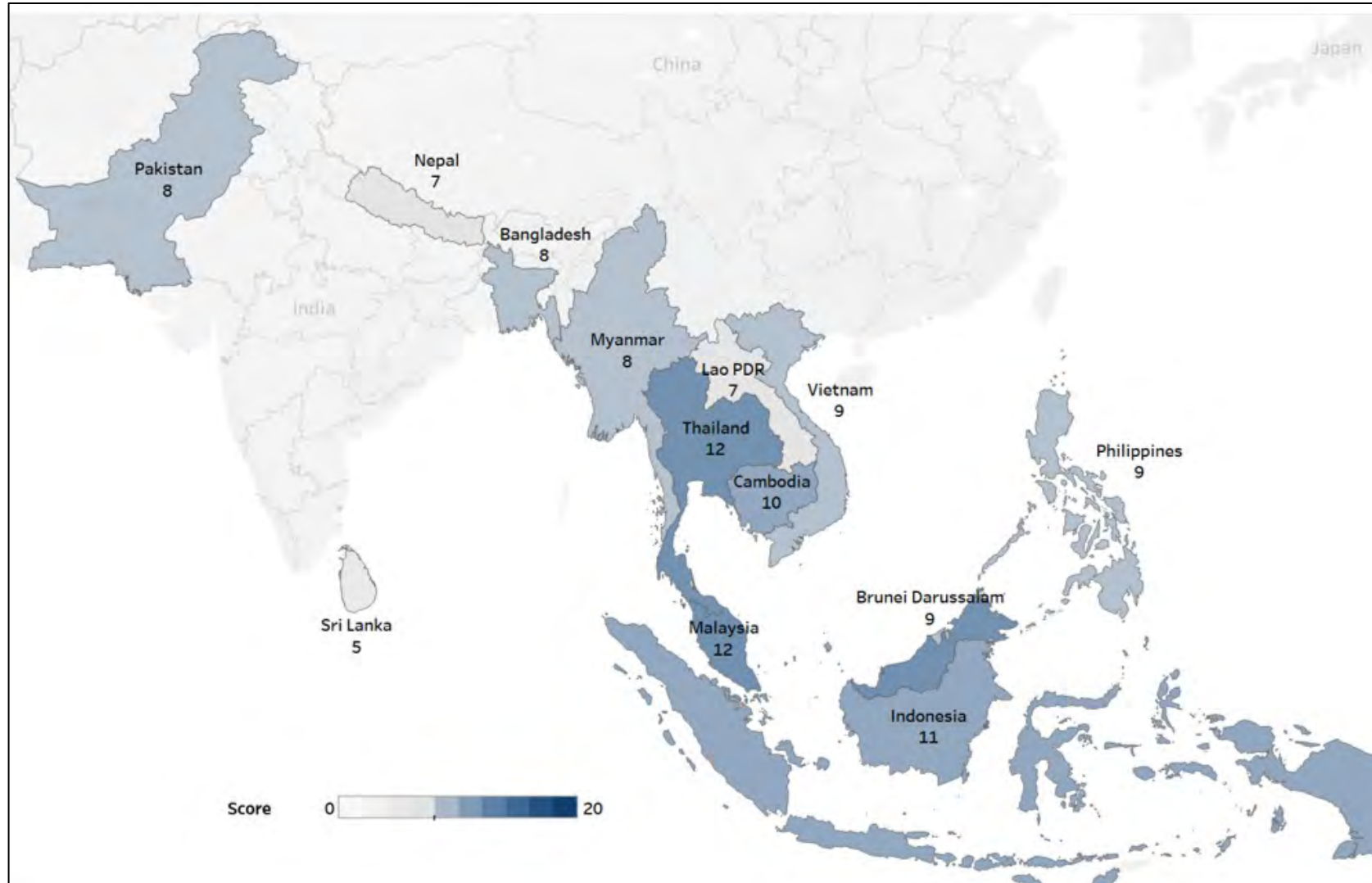
Average 1 month delay: Sample to reporting



Barriers to pathogen genomic surveillance



Pathogen genomic capacity varies across the region



Most countries in Asia: Moderate-to-high capacity

	LIMITED CAPACITY	MODERATE CAPACITY	HIGH CAPACITY
SURVEILLANCE AND SAMPLING	Passive and ad hoc	Passive and active - moderate coverage	Passive and active - high coverage
LABORATORY AND BIOINFORMATICS	Minimal	Modest scale, slow turnaround time	Well-established, rapid turnaround time
POLICY AND GUIDELINES FOR PATHOGEN GENOMICS	Absent, or present only for SARS-CoV-2	Present for some pathogens	Clearly outlined for endemic and novel pathogens
QUALITY ASSURANCE MECHANISMS	Absent	Some national accreditation; no external quality assurance (EQA)	Well-established national accreditation and EQA
TECHNICAL EXPERT COMMITTEES	Absent	Established	Well-functioning
	Limited utility of genomics	Genomics supports Infectious disease control efforts	Genomics supports Infectious disease control & elimination

Public health approach to pathogen genomics

**Multi-pathogen
approach**



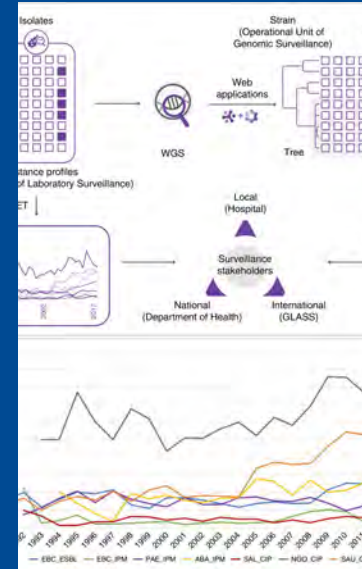
**One Health
framework**



**Cost-efficient
system design**



**Real-time
information**



**Public health
action**



Considerations prior to introducing genomic surveillance

Embed genomics within existing surveillance programs



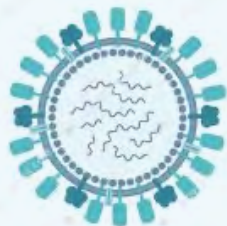
TUBERCULOSIS

↓
AFB Smears
TB culture
GeneXpert



ARBOVIRAL DISEASE

↓
Serology, molecular tests
Human – Vector samples



INFLUENZA CONTROL

↓
Respiratory samples
Culture – Molecular testing



SEVERE ACUTE
RESPIRATORY INFECTION



MICROBIOLOGY

↓
Antimicrobial
Sensitivity Testing



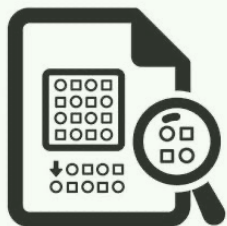
ONE HEALTH

↓
Human-animal
interface



↓
Wastewater
samples

Screening tests help target and interpret genomics



Where and how frequently to sample?

- Representative sample
- High-risk setting ie. wet market, migrant settlement

Link between genomics and conventional testing

- Antimicrobial resistance
- Genotype – Serotype ie. Dengue

What question does genomics answer?

Rare or novel pathogen

Polio, Nipah, outbreak investigation

Track existing variants

COVID, influenza, MDR-TB

Assess intervention effects

Vaccination, isolation/travel restrictions, Wolbachia (Dengue)

Assessing the cost of pathogen genomics

Nucleic acid extraction

Average kit cost per sample

Library preparation + amplification

Amplification:

Total cost of kit, enzyme and nuclease water per sample
+
Thermocycler amortized cost per sample (10 years)

Library preparation:

Average kit and reagent costs per sample
+
Equipment (Qubit, Bioanalyser) amortized cost per sample
+
Other consumables cost per sample

Multi pathogen panels:

KingCreate, Twist, Illumina

Outsourcing (Singapore)

Sequencing (per GBp)

Average flow cell costs per sample per GBp
+

Average equipment (ONT, Illumina, MGI) amortized costs per sample

Outsourcing

MGI G99



Illumina: MiSeqDx™



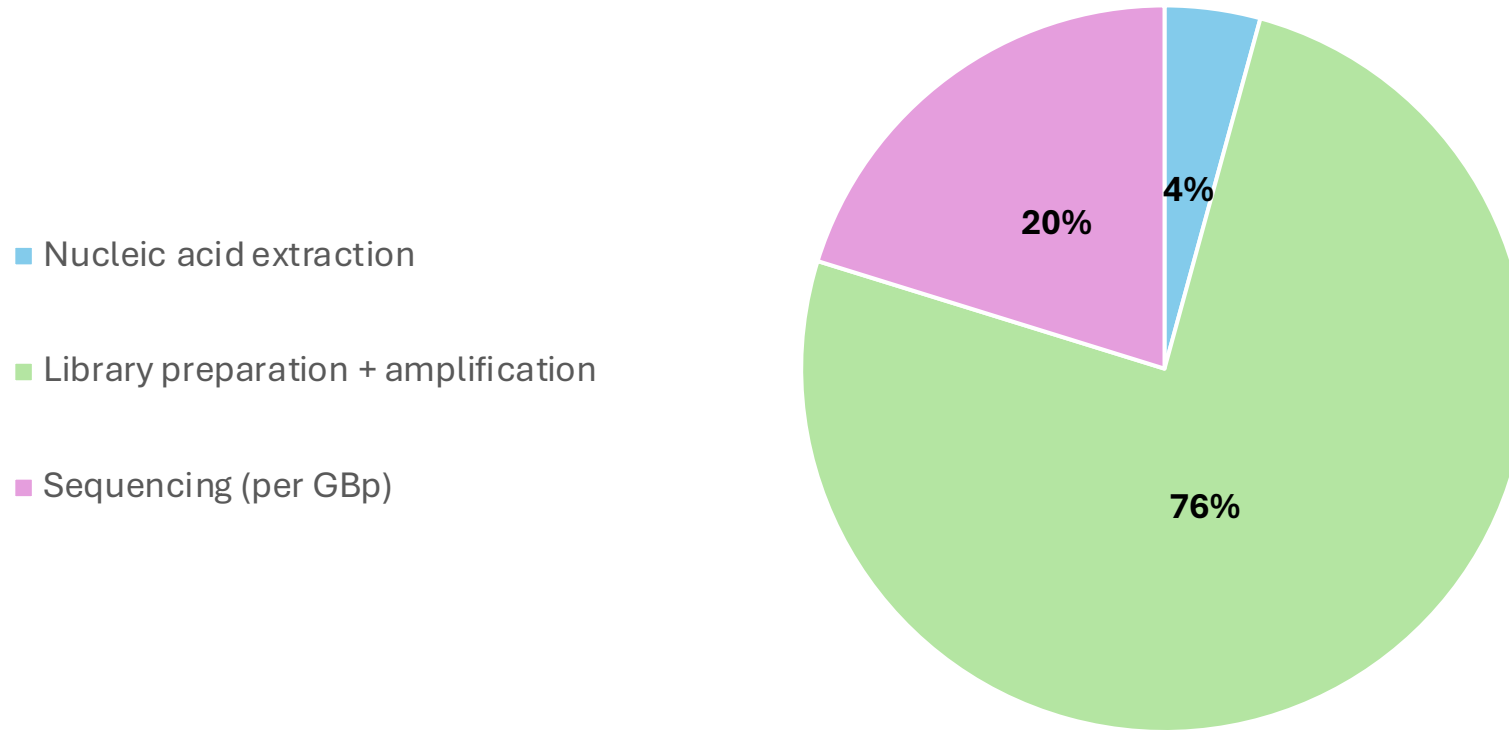
ONT MK1C



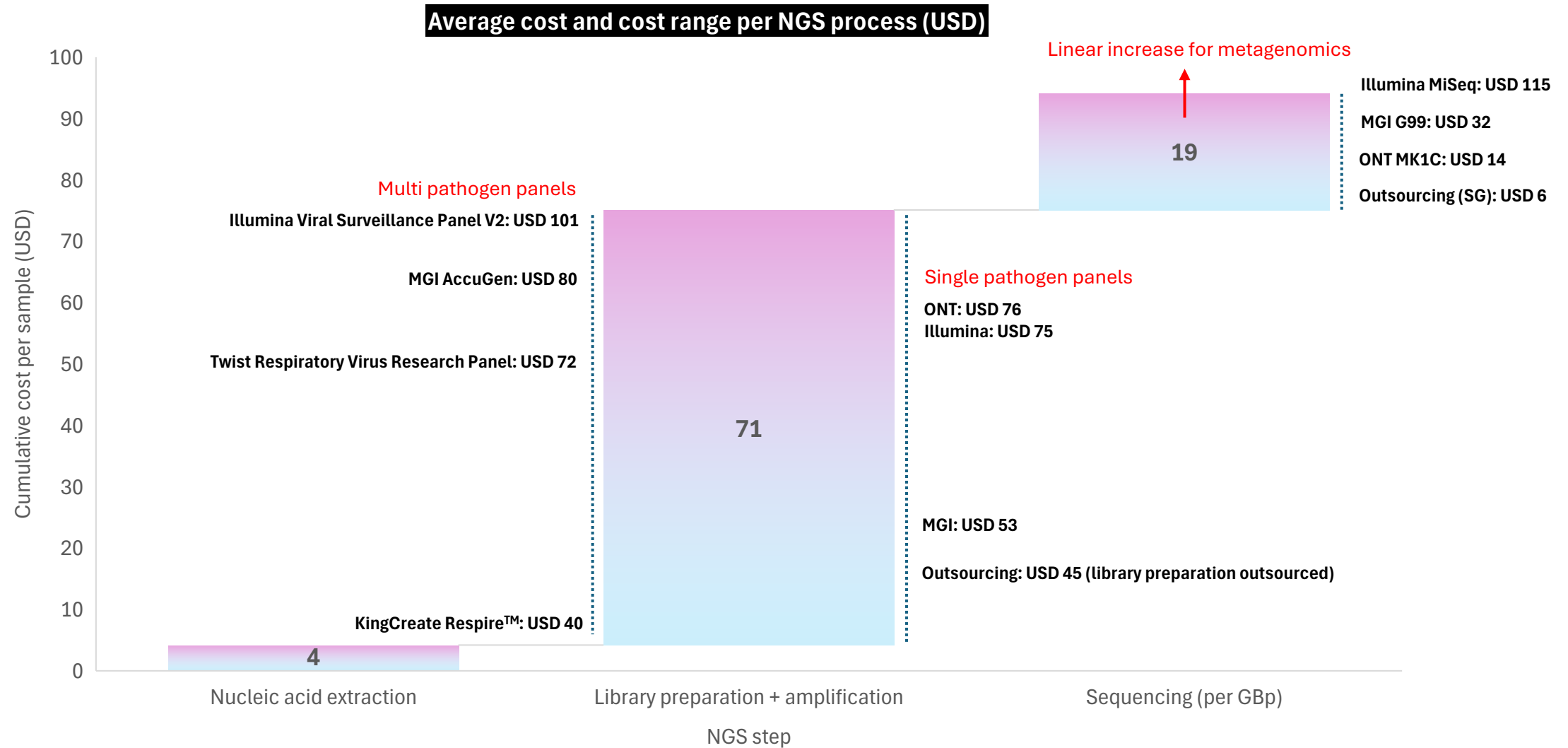
Total cost of NGS

USD \$94/sample (1 GBp)

NGS cost proportions by process (%)

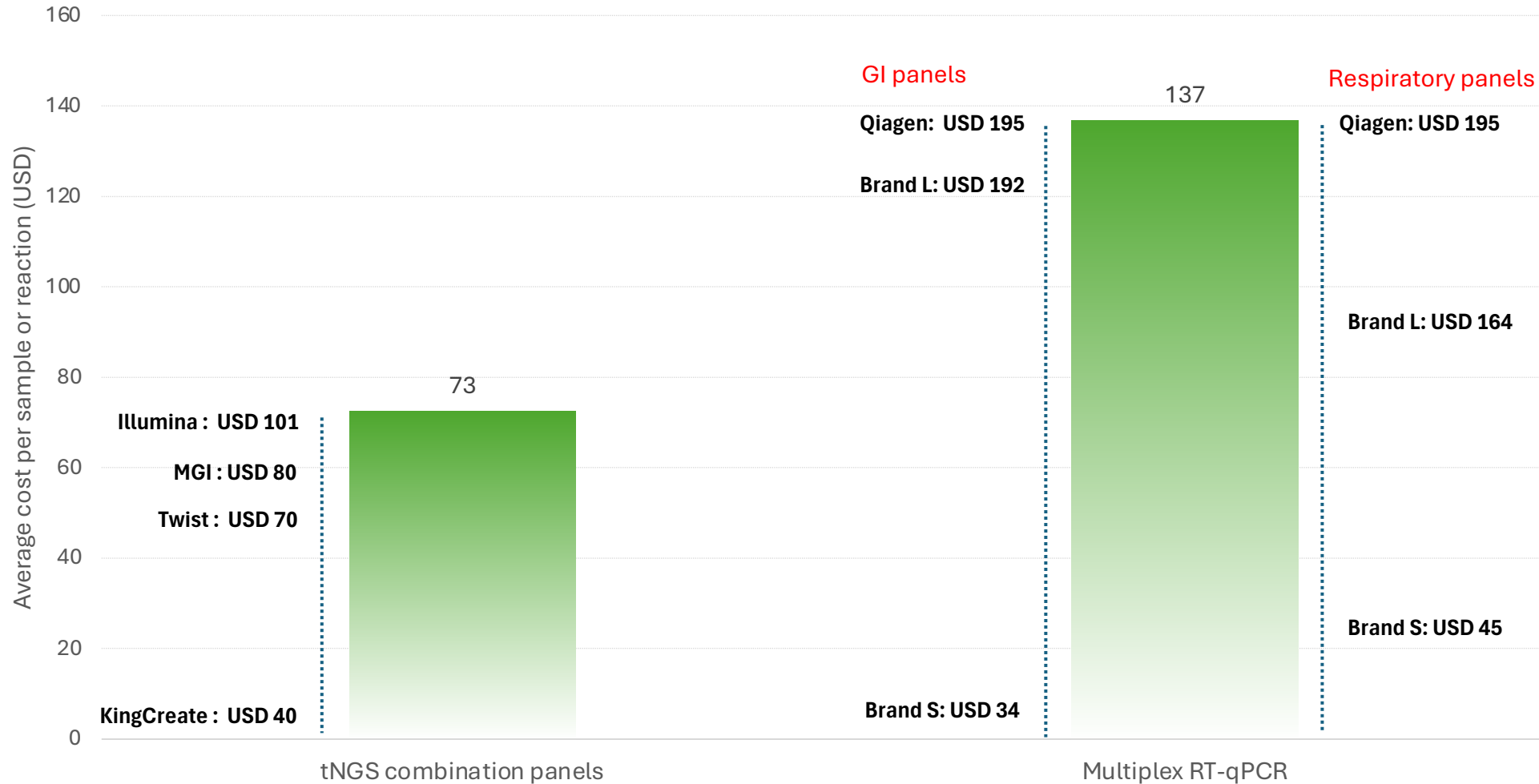


NGS cost drivers (USD)



NGS combo panels vs Multiplex RT-qPCR

Average cost of multiplex RT-qPCR and tNGS combination panels (USD)



Pathogen coverage

tNGS	Multiplex RT-qPCR
29 – 330 (+ AMR genes)	7-8

KEY CONSIDERATIONS

PUBLIC HEALTH AND SYSTEMS APPROACH

- One Health surveillance
- High-priority pathogens
- Real-time information
- Actionable data
- Timely public health response

SYSTEM REQUIREMENTS

- Surveillance and sampling
- Laboratory and bioinformatics infrastructure and capacity
- Policies and guidelines
- Quality assurance
- Technical expert committees

INVESTMENT CASE DEVELOPMENT

INPUTS/STEPS

Pathogen
prioritization

Genomic utility
assessment

Costing

Multi-pathogen
planning

OUTCOMES

Tailored high-impact
multi-pathogen genomics plan

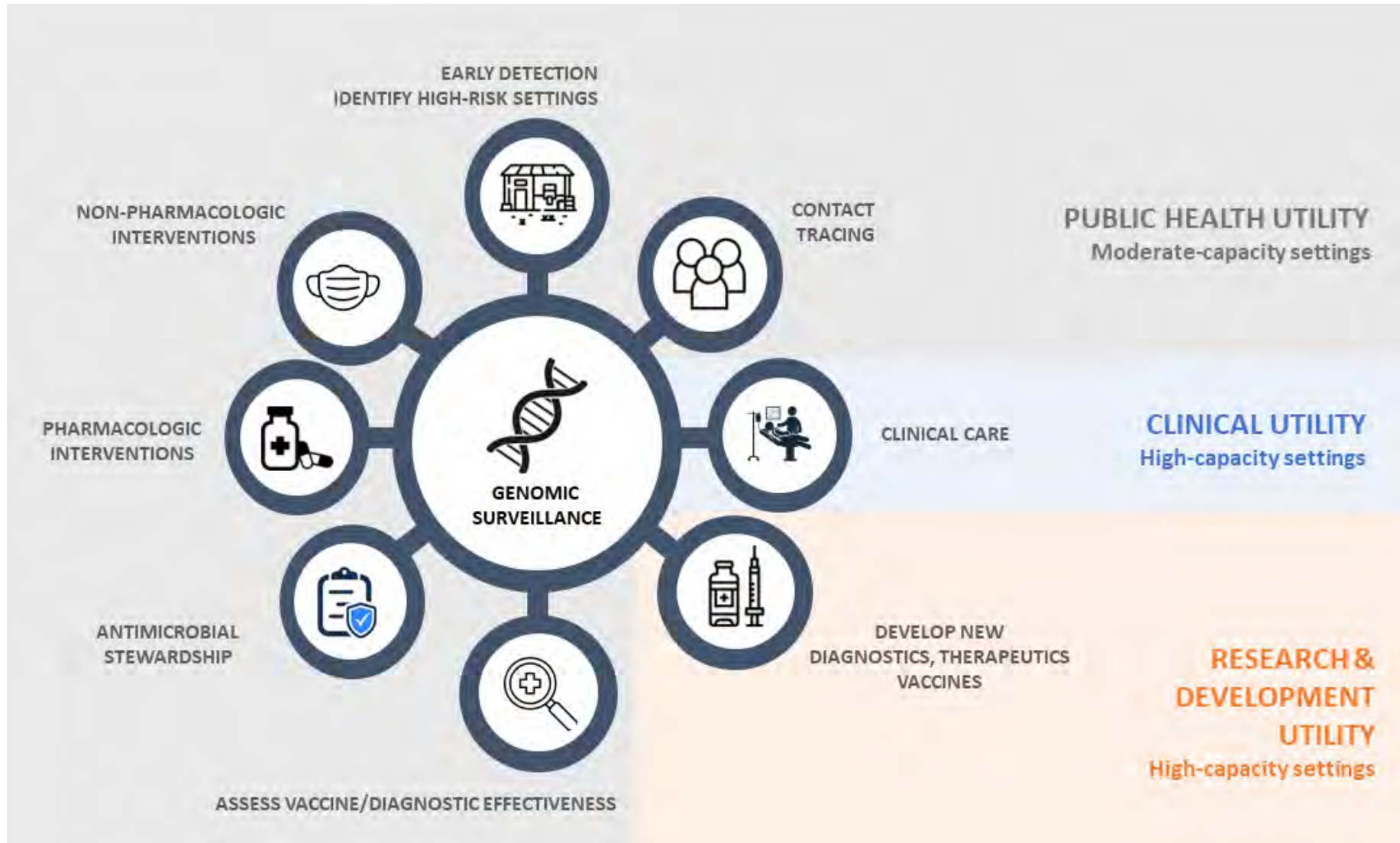
Cost-sensitive system design

National budgeting &
partner alignment

Step 1: Pathogen prioritisation for genomics

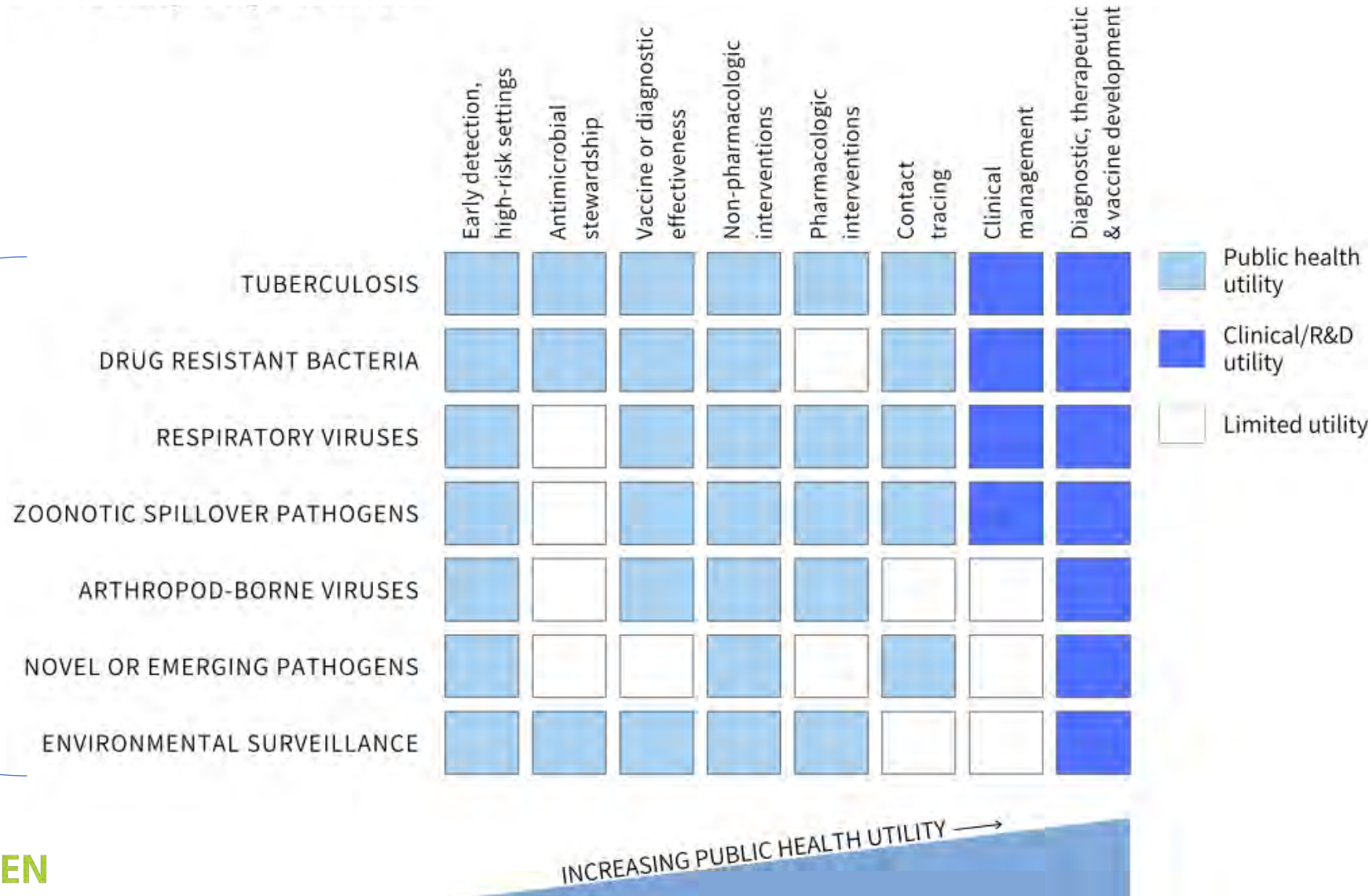
II. GENOMIC PRIORITIZATION			
A	Diagnostic test coverage	Estimated % of suspected clinical cases tested with laboratory diagnostic test	20%
B	Pathogen significance	Incidence rate	20%
		Transmission rate (R0)	1 - 2
		Case Fatality Ratio (CFR)	13%
C	Mutation significance	Increase in transmissibility	Low
		Increase in disease severity	High
		Vaccine escape/ mismatch	Medium
		Antibiotic/ antiviral resistance	High
D	Genomic utility	Public Health Utility	
		Early detection/identification of high-risk settings	High
		Non-pharmacologic interventions	Medium
		Contact tracing	High
		Antimicrobial stewardship	High
		Clinical Utility	
		Pharmacologic interventions	Medium
		Diagnostic effectiveness	High
		Clinical Management	High
		Commercial/R&D Utility	
		Develop new diagnostics, therapeutics, vaccines	Medium
E	Economic significance	Economic impact of pathogen detection or outbreak	Medium

Step 2: Pathogen genomics utility assessment

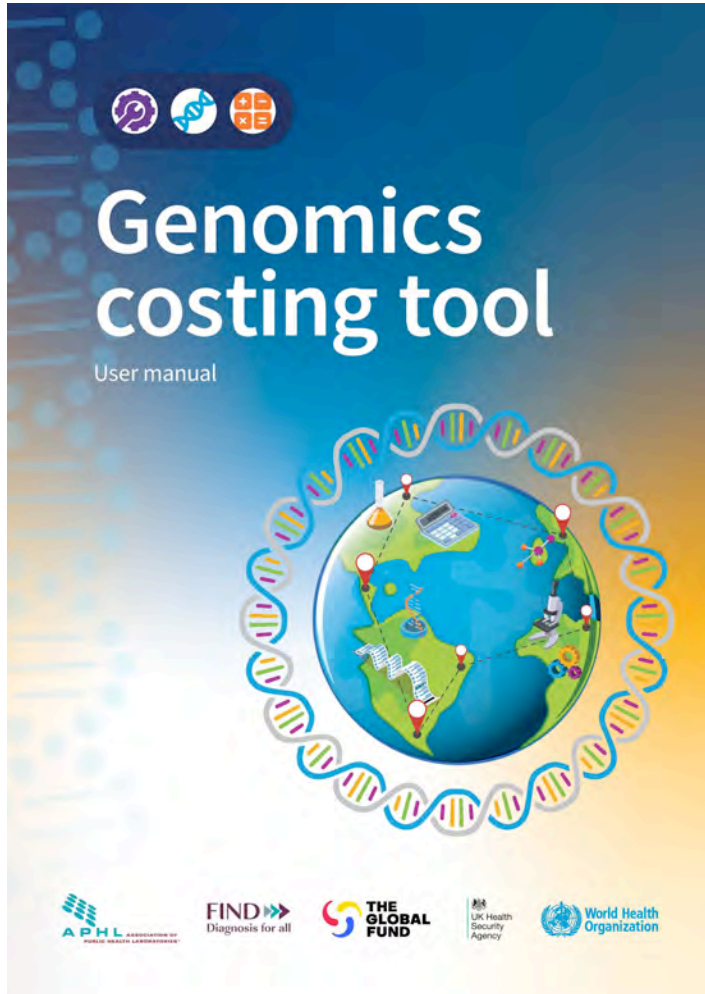


The utility of genomics differs by pathogen

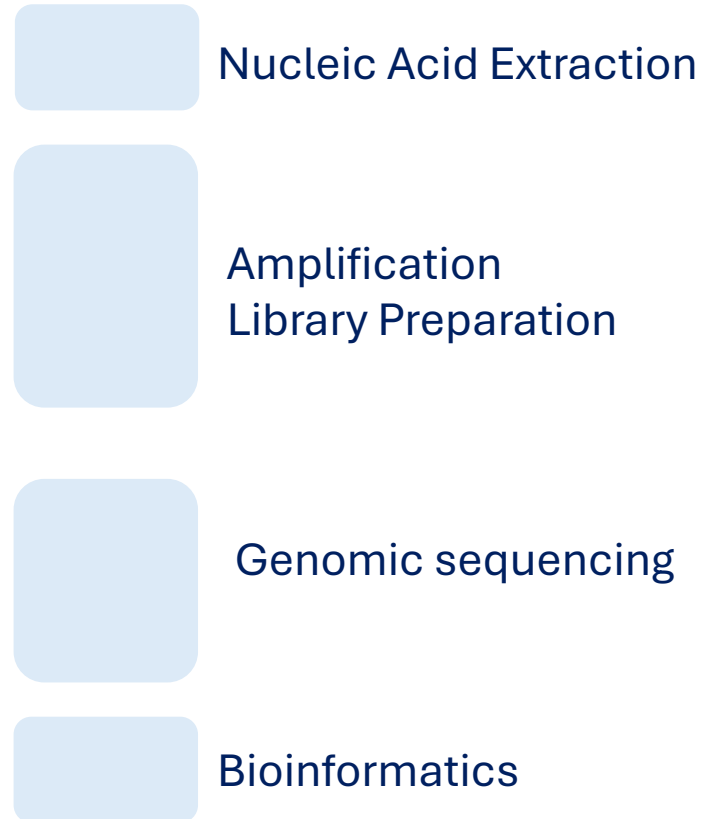
Priority
pathogens
in Asia



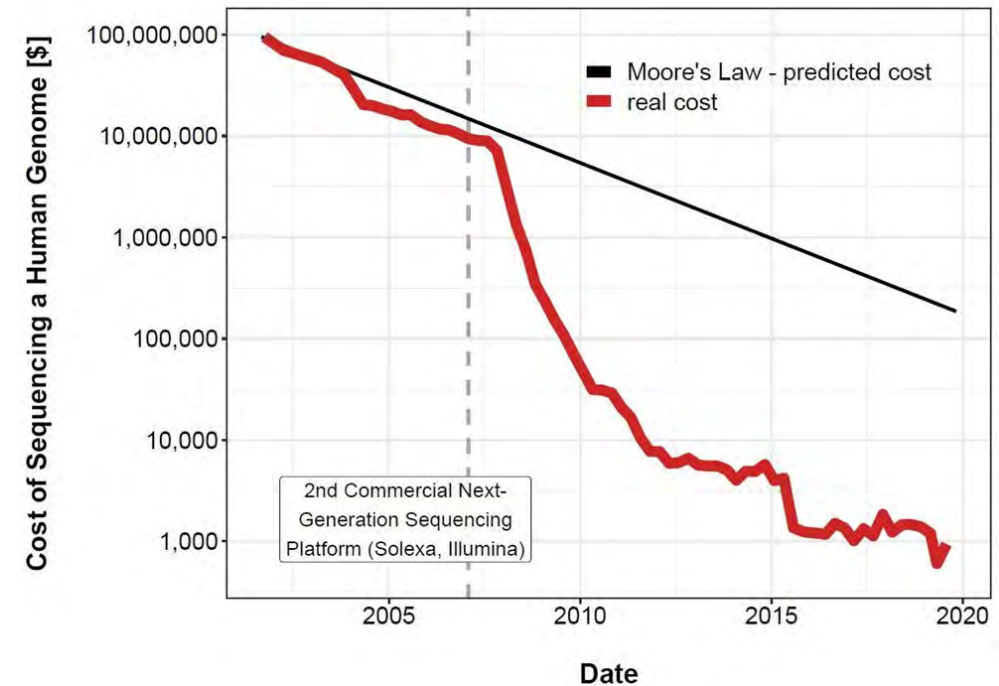
Step 3: Costing tools



Steps and cost-drivers

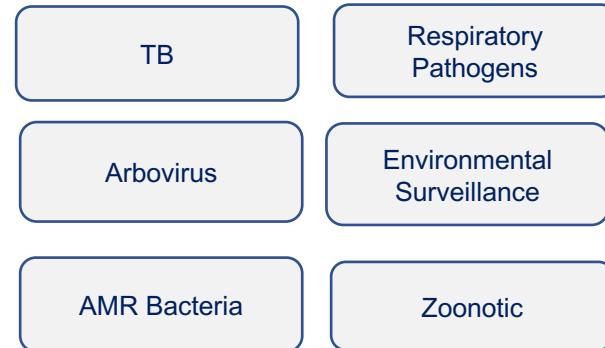


Genomics: Cheaper and faster



Step 4: Integrated multi-pathogen planning

PRIORITIZED PATHOGENS & PLATFORMS



Sampling Strategy

Forecasting/volumes

Costing

Conventional

COST-EFFICIENT SYSTEM DESIGN

Genomics



Microbiology



Rapid Tests



Molecular

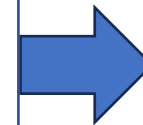


Short-read



Long-read

INTEGRATED LABORATORY NETWORK



**INVESTMENT
CASE
DEVELOPMENT**

Summary: Strategies to sustain pathogen genomics

Major progress in multi-pathogen genomics across Asia

- In-country capacity exists
- Wide range of use-cases

Priority to shift funding from external to domestic sources

Public health approach to multi-pathogen planning

- Genomics utility assessment
- Leverage existing surveillance systems
- Crucial to link genomics to public health action

Strategies to drive down costs

- Multi pathogen planning enables national and regional forecasting
- Cost reductions through pooled procurement or global mechanisms
- Innovations can drive down costs further
- Integrated laboratory network

Investment case framework

- Approach to translate global priorities into national plans/budgets