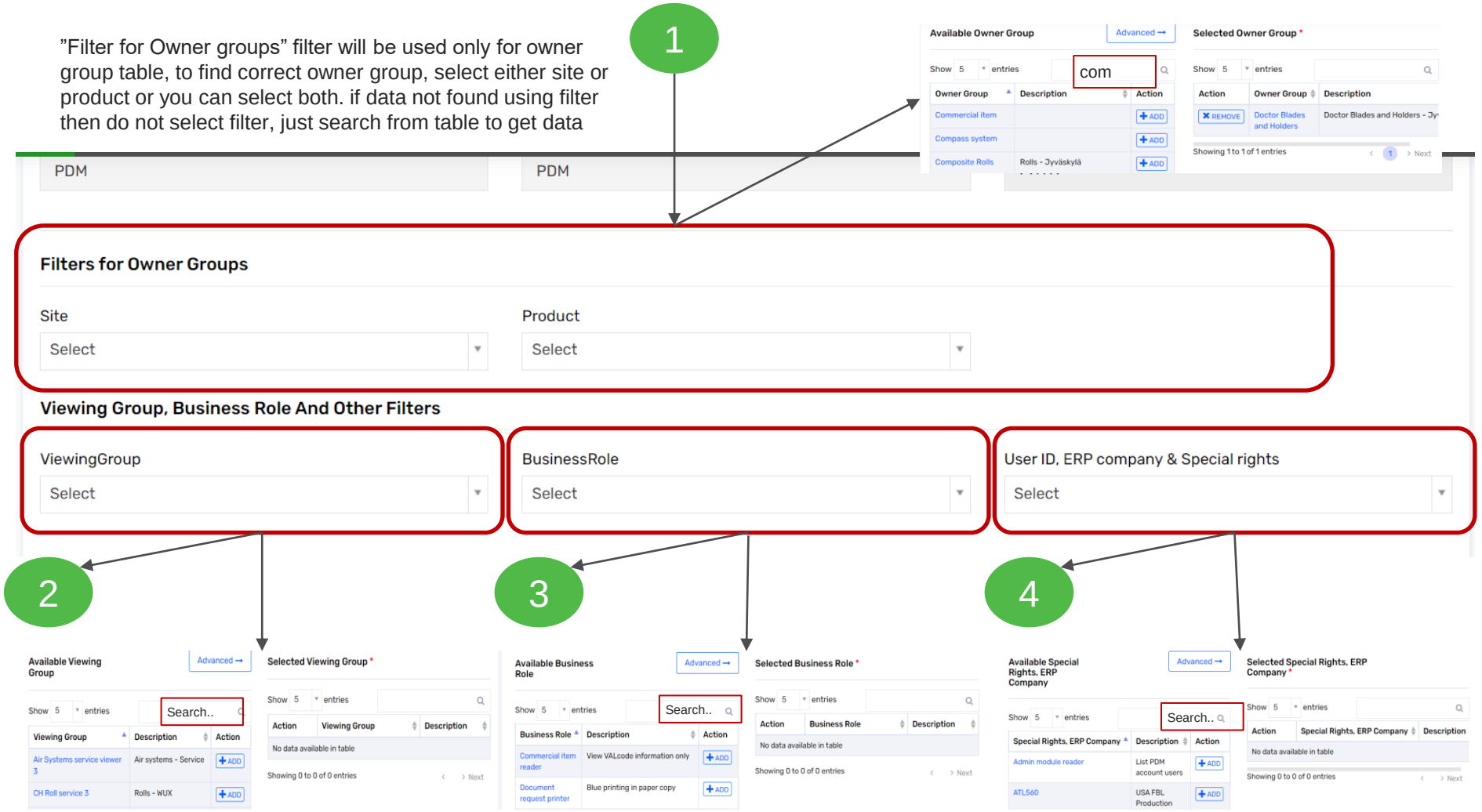
PDM access on Idefix

Valmet

PDM Access on idefix

”Filter for Owner groups” filter will be used only for owner group table, to find correct owner group, select either site or product or you can select both. if data not found using filter then do not select filter, just search from table to get data



- Access has divided on 4 different groups.
- You can filter-out the data from each table
- If you can’t find data then do not select anything, just search data on text field on the table.
- For new user:
- Its mandatory to apply at least one from each group

”ViewingGroup” filter will be used for getting correct ”Viewing group”. You can also search description to filter out the data

”BusinessRole” filter will be used for getting correct ”Business role”. You can also search based on description to filter out the data

’’User ID’’ is for open User ID account only.
’’ERP company’’ filter are used for getting correct ERP company, ”Special rights” if required business role missing on business role table then check under special rights.

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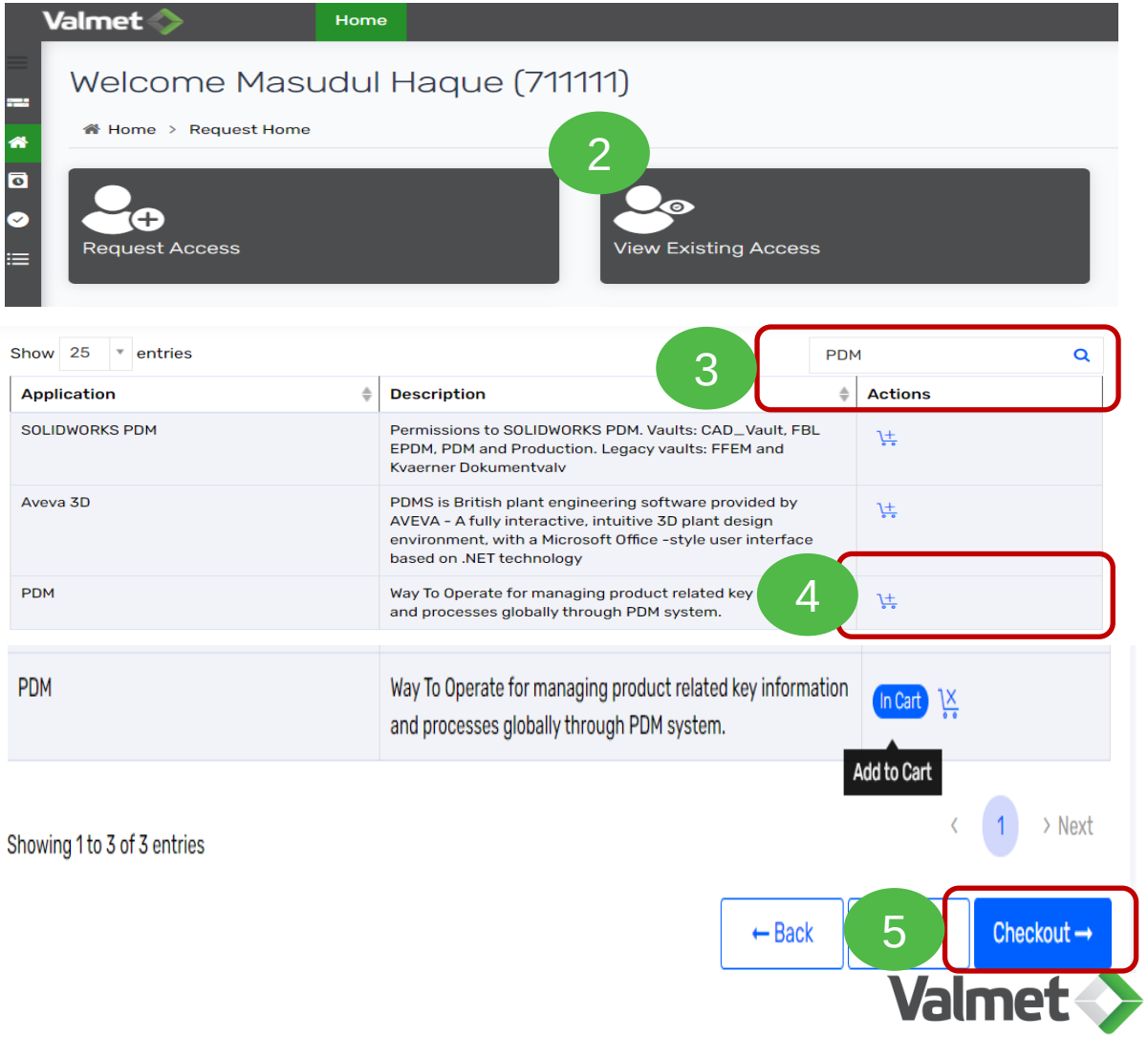
How to apply access for PDM to Idefix

How to apply access to idefix (1/4)

1. Open web browser (IE/Chrome/Microsoft Edge) input idefix address on browser https://idefix.valmet.com/
2. Click on Request Access (if you are applying first time) or click on View Existing Access (if you want to update existing access or apply more access)
3. Type **PDM** in application search box and press enter from key board or hit search icon next to search text from application list
4. From result list of ”PDM” select **Add** to cart icon
5. click ’’Checkout”



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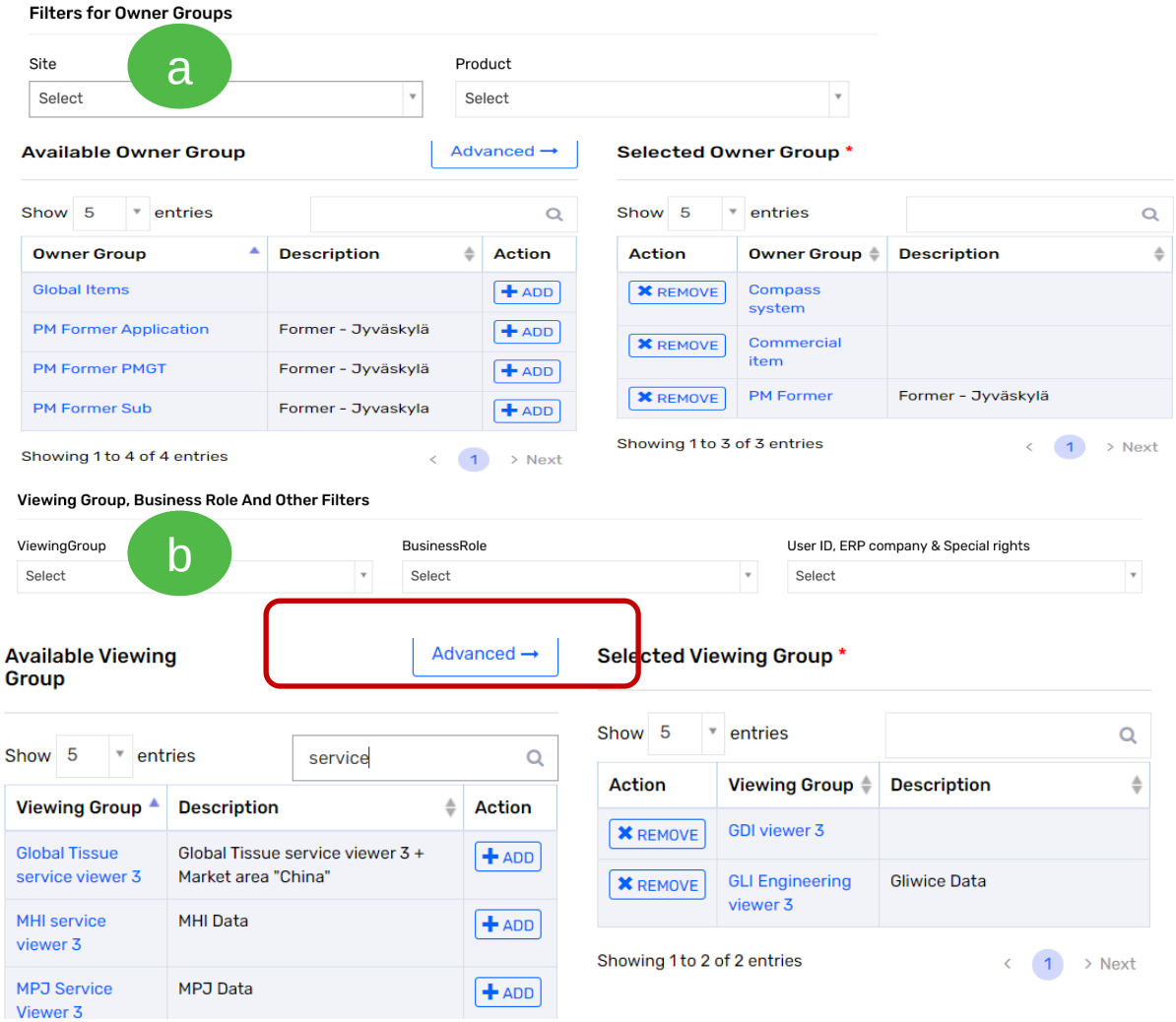
How to apply access to idefix (2/4)

a. Owner Group: select your site or product to get corresponding available owner and select one or more Owner Group where you want to create/modify data (Select Compass system / Commercial item for new users).

b. Viewing group: Viewing group can be filter out by using product, if you do not know correct product then keep it unselect and search from viewing group table.



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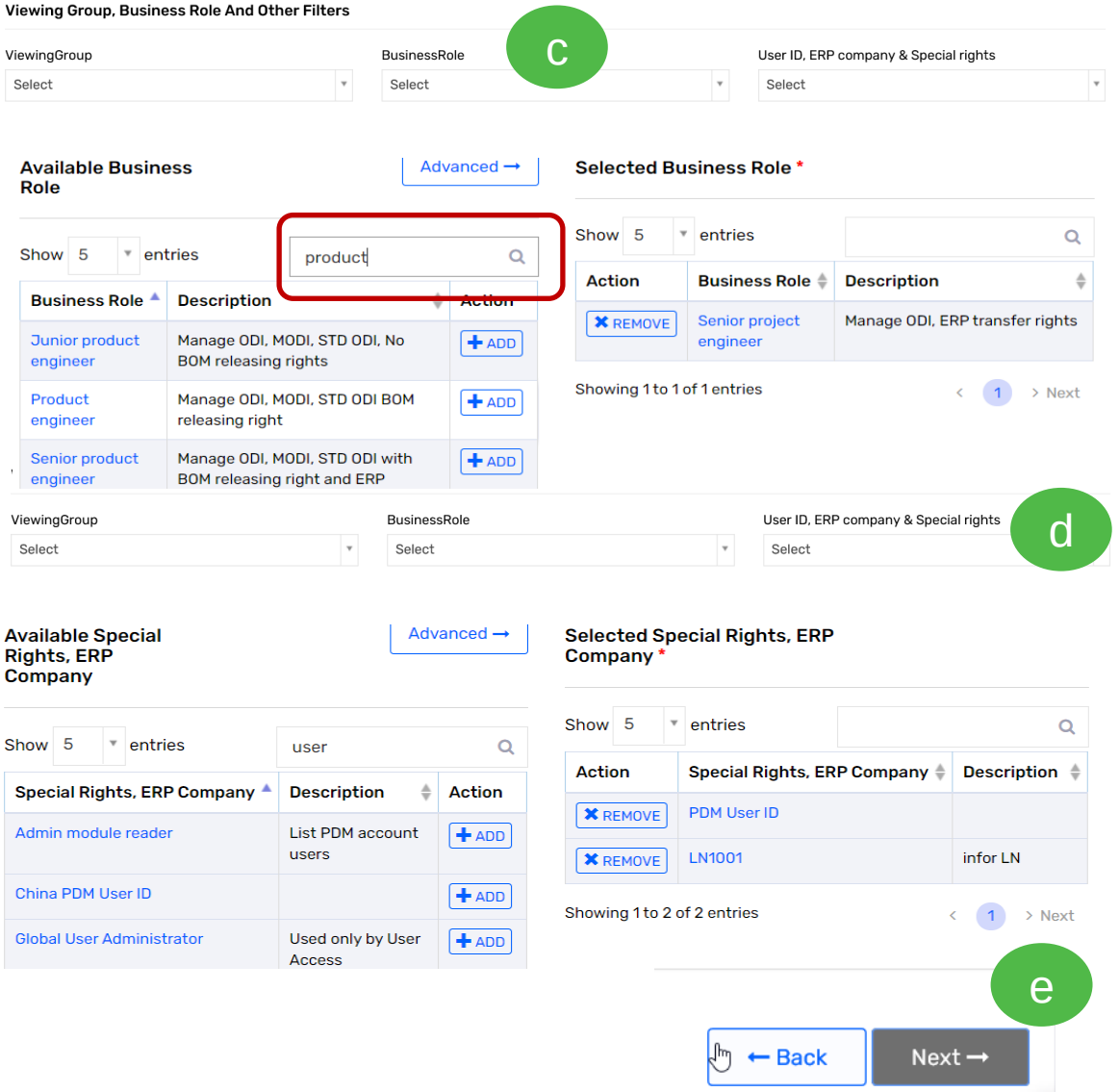
How to apply access to idefix (3/4)

c. Business role: Business role provide access to PDM what kind of operation you can do. Select one depends on your job responsibility. **Note** : Select only one.

d. Special rights, User and ERP : User account, special rights and ERP company need to select from this table. **Note**: ”PDM user ID” is mandatory for new user, if PDM account is for China valmet user, select ”China PDM user ID”

e. After selection, please click next at bottom.



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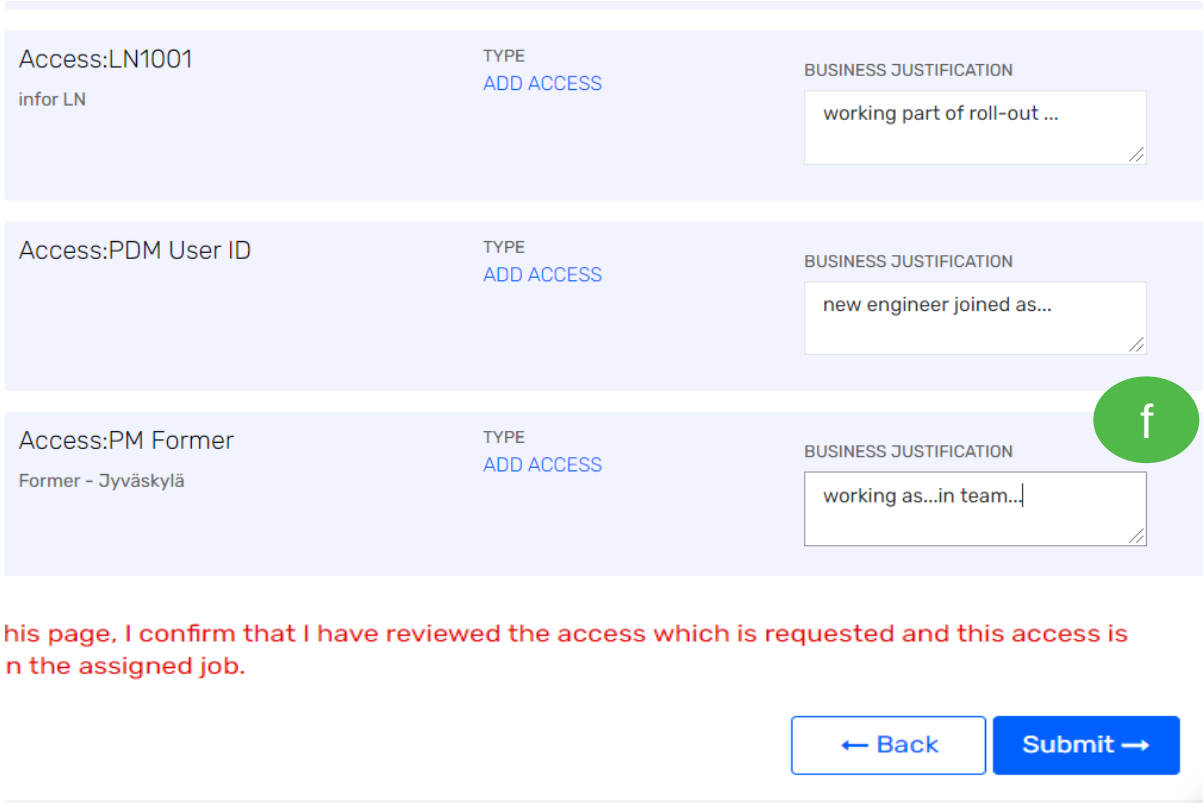
How to apply access to idefix (4/4)

f. Write description for each product what is the business reason to have access and click **Submit** button

Once access is approved, you will received email.

Frist time login will required to accept terms and condition, requesting to read carefully before accept.



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Required support

- If you face difficutlies to apply, please contact your supervisor.
- If more support required, create ServiceNow ticket to PDM service group.
- If you need IT support, contact following person,
  - Pin Jin, Development manager
  - Masudul Haque, Solution Architect, PLM
  - Mikael Andersson, Application consultant

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FORWARD