



## PDM access on Idefix

# PDM Access on idefix

"Filter for Owner groups" filter will be used only for owner group table, to find correct owner group, select either site or product or you can select both. if data not found using filter then do not select filter, just search from table to get data

**1** Points to the search field in the 'Available Owner Group' table, where 'com' is entered.

**2** Points to the search field in the 'Available Viewing Group' table.

**3** Points to the search field in the 'Available Business Role' table.

**4** Points to the search field in the 'Available Special Rights, ERP Company' table.

**Filters for Owner Groups**

Site: Select  
Product: Select

**Viewing Group, Business Role And Other Filters**

ViewingGroup: Select  
BusinessRole: Select  
User ID, ERP company & Special rights: Select

**Available Viewing Group**

Viewing Group	Description	Action
Air Systems service viewer 3	Air systems - Service	+ ADD
CH Roll service 3	Rolls - WUX	+ ADD

**Available Business Role**

Business Role	Description	Action
Commercial item reader	View VALcode information only	+ ADD
Document request printer	Blue printing in paper copy	+ ADD

**Available Special Rights, ERP Company**

Special Rights, ERP Company	Description	Action
Admin module reader	List PDM account users	+ ADD
ATLS60	USA FBI Production	+ ADD

"ViewingGroup" filter will be used for getting correct "Viewing group". You can also search description to filter out the data

"BusinessRole" filter will be used for getting correct "Business role". You can also search based on description to filter out the data

"User ID" is for open User ID account only.  
"ERP company" filter are used for getting correct ERP company, "Special rights" if required business role missing on business role table then check under special rights.

- Access has divided on 4 different groups.
- You can filter-out the data from each table
- If you can't find data then do not select anything, just search data on text field on the table.
- For new user:
- Its mandatory to apply at least one from each group



# How to apply access for PDM to Idefix

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- The screenshot displays the Valmet PDM system interface. At the top, the Valmet logo and a 'Home' button are visible. Below the header, a welcome message for 'Masudul Haque (711111)' is shown. The main navigation area includes a sidebar with icons for Home, Request Access, and View Existing Access. The 'Request Access' button is highlighted with a green circle labeled '2'. The 'View Existing Access' button is also visible. Below the navigation area, a table lists PDM entries. The table has columns for Application, Description, and Actions. The first entry is 'SOLIDWORKS PDM' with a description of permissions. The second entry is 'Aveva 3D' with a description of the software. The third entry is 'PDM' with a description of the way to operate. The 'Add to Cart' button is highlighted with a green circle labeled '4'. The 'Checkout' button is highlighted with a green circle labeled '5'. The 'Back' button is also visible. The 'Showing 1 to 3 of 3 entries' text is at the bottom left.
- Valmet Home
- Welcome Masudul Haque (711111)
- Home > Request Home
- Request Access
- View Existing Access
- Show 25 entries
- | Application    | Description  | Actions |
|----------------|--|---------|
| SOLIDWORKS PDM | Permissions to SOLIDWORKS PDM. Vaults: CAD_Vault, FBL EPDM, PDM and Production. Legacy vaults: FFEM and Kvaerner Dokumentvalv  |         |
| Aveva 3D       | PDMS is British plant engineering software provided by AVEVA - A fully interactive, intuitive 3D plant design environment, with a Microsoft Office - style user interface based on .NET technology |         |
| PDM            | Way To Operate for managing product related key and processes globally through PDM system.   |         |
- PDM
- Way To Operate for managing product related key information and processes globally through PDM system.
- In Cart
- Add to Cart
- Showing 1 to 3 of 3 entries
- Back 1 Next
- Back Checkout
- Valmet

# How to apply access to idifix (2/4)

**a. Owner Group:** select your site or product to get corresponding available owner and select one or more Owner Group where you want to create/modify data (Select Compass system / Commercial item for new users).

**b. Viewing group:** Viewing group can be filter out by using product, if you do not know correct product then keep it unselect and search from viewing group table.

**Filters for Owner Groups**

Site a Product

Select Select

**Available Owner Group** [Advanced →](#)

Show 5 entries

Owner Group	Description	Action
Global Items		<a href="#">+ ADD</a>
PM Former Application	Former - Jyväskylä	<a href="#">+ ADD</a>
PM Former PMGT	Former - Jyväskylä	<a href="#">+ ADD</a>
PM Former Sub	Former - Jyväskylä	<a href="#">+ ADD</a>

Showing 1 to 4 of 4 entries < 1 > Next

**Selected Owner Group \***

Show 5 entries

Action	Owner Group	Description
<a href="#">X REMOVE</a>	Compass system	
<a href="#">X REMOVE</a>	Commercial item	
<a href="#">X REMOVE</a>	PM Former	Former - Jyväskylä

Showing 1 to 3 of 3 entries < 1 > Next

**Viewing Group, Business Role And Other Filters**

ViewingGroup b BusinessRole User ID, ERP company & Special rights

Select Select Select

**Available Viewing Group** [Advanced →](#)

Show 5 entries service

Viewing Group	Description	Action
Global Tissue service viewer 3	Global Tissue service viewer 3 + Market area "China"	<a href="#">+ ADD</a>
MHI service viewer 3	MHI Data	<a href="#">+ ADD</a>
MPJ Service Viewer 3	MPJ Data	<a href="#">+ ADD</a>

Showing 1 to 2 of 2 entries < 1 > Next

**Selected Viewing Group \***

Show 5 entries

Action	Viewing Group	Description
<a href="#">X REMOVE</a>	GDI viewer 3	
<a href="#">X REMOVE</a>	GLI Engineering viewer 3	Gliwice Data

Showing 1 to 2 of 2 entries < 1 > Next

## How to apply access to idfix (3/4)

**c. Business role:** Business role provide access to PDM what kind of operation you can do. Selection depends on your job responsibility. You can get more information about what access is included below the information icon.

Viewing Group, Business Role And Other Filters

ViewingGroup: Select

BusinessRole: Select

Business Role \*

Available Owner Group

Show 5 entries

OWNER GROUP

Product engineer

Project engineer

Reader

Senior log

Senior product engineer

Senior project engineer

Spare part editor

Translator

View PDM (ODI and VAL) data

Advanced →

**d. Special rights, User and ERP :** User account, special rights and ERP company need to select from this table. **Note:** "PDM user ID" is mandatory for new user, if PDM account is for China valmet user, select "China PDM user ID"

Viewing Group, Business Role And Other Filters

ViewingGroup: Select

BusinessRole: Select

User ID, ERP company & Special rights

Advanced →

Available Special Rights, ERP Company

Show 5 entries

Special Rights, ERP Company	Description	Action
Admin module reader	List PDM account users	+ ADD
China PDM User ID		+ ADD
Global User Administrator	Used only by User Access	+ ADD

Selected Special Rights, ERP Company \*

Show 5 entries

Action	Special Rights, ERP Company	Description
REMOVE	PDM User ID	
REMOVE	LN1001	infor LN

Showing 1 to 2 of 2 entries

< 1 > Next

**e.** After selection, please click next at bottom.

← Back

Next →

## How to apply access to idefix (4/4)

f. Write description for each product what is the business reason to have access and click **Submit** button

**Once access is approved, you will received email.**

**Frist time login will required to accept terms and condition, requesting to read carefully before accept.**

Access:LN1001 infor LN	TYPE <a href="#">ADD ACCESS</a>	BUSINESS JUSTIFICATION working part of roll-out ...
Access:PDM User ID	TYPE <a href="#">ADD ACCESS</a>	BUSINESS JUSTIFICATION new engineer joined as...
Access:PM Former Former - Jyväskylä	TYPE <a href="#">ADD ACCESS</a>	BUSINESS JUSTIFICATION working as...in team...

his page, I confirm that I have reviewed the access which is requested and this access is n the assigned job.

[← Back](#) [Submit →](#)

# Required support

- If you face difficulties to apply, please contact your supervisor.
- If more support required, create ServiceNow ticket to PDM service group.
- If you need IT support, contact following person,
  - Pin Jin, Development manager
  - Masudul Haque, Solution Architect, PLM
  - Mikael Andersson, Application consultant





INTERNAL

