



PDM access on Idefix

PDM Access on idfix

"Filter for Owner groups" filter will be used only for owner group table, to find correct owner group, select either site or product or you can select both. if data not found using filter then do not select filter, just search from table to get data

Filters for Owner Groups

Site: Product:

Viewing Group, Business Role And Other Filters

ViewingGroup: BusinessRole: User ID, ERP company & Special rights:

Available Viewing Group

Viewing Group	Description	Action
Air Systems service viewer 3	Air systems - Service	+ ADD
CH Roll service 3	Rolls - WUX	+ ADD

Selected Viewing Group

Action	Viewing Group	Description
No data available in table		

Available Business Role

Business Role	Description	Action
Commercial item reader	View VALcode information only	+ ADD
Document request printer	Blue printing in paper copy	+ ADD

Selected Business Role

Action	Business Role	Description
No data available in table		

"ViewingGroup" filter will be used for getting correct "Viewing group". You can also search description to filter out the data

"BusinessRole" filter will be used for getting correct "Business role". You can also search based on description to filter out the data

"User ID" is for open User ID account only. "ERP company" filter are used for getting correct ERP company, "Special rights" if required business role missing on business role table then check under special rights.

- Access has divided on 4 different groups.
- You can filter-out the data from each table
- If you can't find data then do not select anything, just search data on text field on the table.
- For new user:
- Its mandatory to apply at least one from each group



How to apply access for PDM to Idefix

How to apply access to idefix (1/5)

1. Open web browser (IE/Chrome/Microsoft Edge) input idefix address on browser
<https://idefix.valmet.com/>
2. Click on Request Access (if you are applying first time) or click on View Existing Access (if you want to update existing access or apply more access)
3. Type **PDM** in application search box and press enter from key board or hit search icon next to search text from application list
4. From result list of "PDM" select **Add** to cart icon
5. click "Checkout"

The screenshot displays the Valmet idefix web application interface. At the top, a navigation bar includes the Valmet logo and a 'Home' button. Below this, a welcome message for 'Masudul Haque (711111)' is shown, along with a breadcrumb trail 'Home > Request Home'. Two main buttons are visible: 'Request Access' (highlighted with a green circle 2) and 'View Existing Access'. Below these, a table lists applications with columns for 'Application', 'Description', and 'Actions'. The table contains three entries: 'SOLIDWORKS PDM', 'Aveva 3D', and 'PDM'. The 'PDM' entry is selected, and its 'Add to Cart' button (highlighted with a green circle 4) is clicked. A red box highlights the search bar at the top right, which contains the text 'PDM' (highlighted with a green circle 3). Another red box highlights the 'Add to Cart' button for the 'PDM' entry. At the bottom of the page, a 'Checkout' button (highlighted with a green circle 5) is visible, along with a 'Back' button. The Valmet logo is also present in the bottom right corner.

Application	Description	Actions
SOLIDWORKS PDM	Permissions to SOLIDWORKS PDM. Vaults: CAD_Vault, FBL EPDM, PDM and Production. Legacy vaults: FFEM and Kvaerner Dokumentvalv	
Aveva 3D	PDMS is British plant engineering software provided by AVEVA - A fully interactive, intuitive 3D plant design environment, with a Microsoft Office -style user interface based on .NET technology	
PDM	Way To Operate for managing product related key and processes globally through PDM system.	

Showing 1 to 3 of 3 entries

Navigation: < 1 > Next

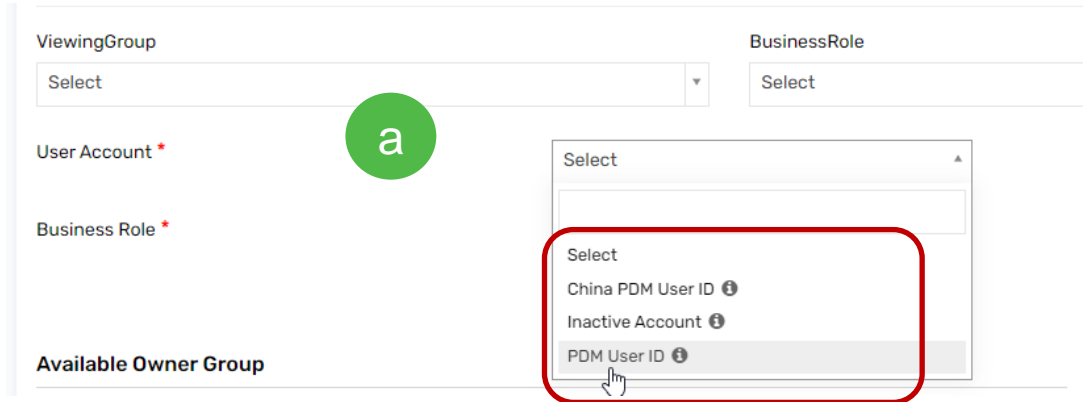
Buttons: Back, Checkout

How to apply access to idfix (2/5)

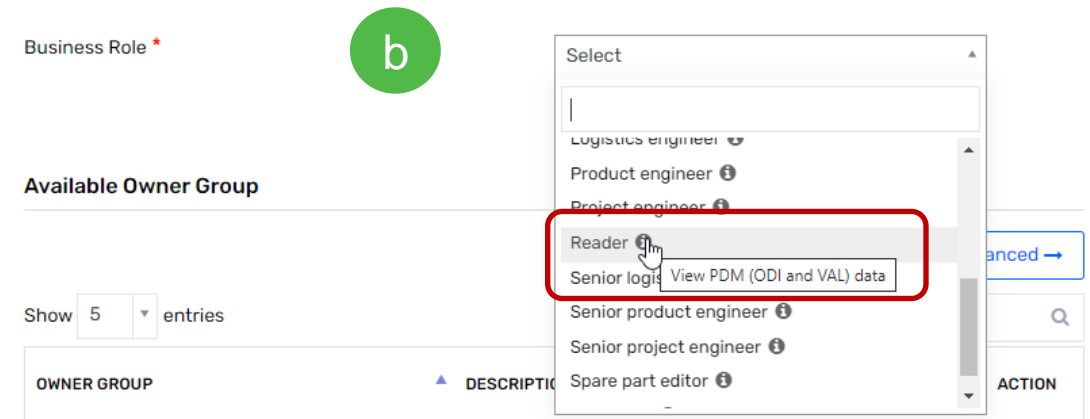
a. User Account: "PDM User ID" is mandatory in order to have the account Active in PDM. For users in China "China PDM User ID" should be selected instead.

If user account should be Inactivated the "Inactive Account" should be selected.

b. Business role: Business role provide access to PDM what kind of operation you can do. Selection depends on your job responsibility. You can get more information about what access is included below the information icon.



This screenshot shows the 'User Account' dropdown menu in a web application. The menu is open, displaying several options: 'Select', 'China PDM User ID', 'Inactive Account', and 'PDM User ID'. The 'PDM User ID' option is highlighted with a red box, and a mouse cursor is pointing at it. A green circle with the letter 'a' is overlaid on the left side of the dropdown.



This screenshot shows the 'Business Role' dropdown menu in a web application. The menu is open, displaying several options: 'Logistics engineer', 'Product engineer', 'Project engineer', 'Reader', 'Senior logistics engineer', 'Senior product engineer', 'Senior project engineer', and 'Spare part editor'. The 'Reader' option is highlighted with a red box, and a mouse cursor is pointing at it. A green circle with the letter 'b' is overlaid on the left side of the dropdown.

How to apply access to idexfix (3/5)

c. Owner Group: select your site or product to get corresponding available owner and select one or more Owner Group where you want to create/modify data (Included at least Compass system).

d. Viewing group: Viewing group can be filter out by using product, if you do not know correct product then keep it unselect and search from viewing group table (Included at least GDI Viewer 3).

Filters for Owner Groups

Site C Product Select

Available Owner Group [Advanced →](#)

Show 5 entries

Owner Group	Description	Action
Global Items		+ ADD
PM Former Application	Former - Jyväskylä	+ ADD
PM Former PMGT	Former - Jyväskylä	+ ADD
PM Former Sub	Former - Jyväskylä	+ ADD

Showing 1 to 4 of 4 entries < 1 > Next

Selected Owner Group *

Show 5 entries

Action	Owner Group	Description
✕ REMOVE	Compass system	
✕ REMOVE	Commercial item	
✕ REMOVE	PM Former	Former - Jyväskylä

Showing 1 to 3 of 3 entries < 1 > Next

Filters for Viewing Group, Business Role And Other Filters

ViewingGroup d BusinessRole Select User ID, ERP company & Special rights Select

Available Viewing Group [Advanced →](#)

Show 5 entries service

Viewing Group	Description	Action
Global Tissue service viewer 3	Global Tissue service viewer 3 + Market area "China"	+ ADD
MHI service viewer 3	MHI Data	+ ADD
MPJ Service Viewer 3	MPJ Data	+ ADD

Showing 1 to 3 of 3 entries < 1 > Next

Selected Viewing Group *

Show 5 entries

Action	Viewing Group	Description
✕ REMOVE	GDI viewer 3	
✕ REMOVE	GLI Engineering viewer 3	Gliwice Data

Showing 1 to 2 of 2 entries < 1 > Next

How to apply access to idfix (4/5)

e. Special rights, ERP Company : Special rights and ERP company can be filtered out from this Filter or it can be searched directly from the available selections for the proper ERP or Special Rights, see below f.

f. Scroll in the left side table or search for the access in the table, e.g. If ERP LN1001 is needed, part of name is enough to get the option and it can be selected.

g. After selection, please click next at bottom.

Viewing Group, Business Role And Other Filters

ViewingGroup Select	BusinessRole Select	User ID, ERP company & Special rights Select
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e

Available Special Rights, ERP Company

Show 5 entries

Advanced →

LN

SPECIAL RIGHTS, ERP COMPANY	DESCRIPTION	ACTION
No data available in table		

Showing 0 to 0 of 0 entries

Selected Special Rights, ERP Company *

Show 5 entries

ACTION	SPECIAL RIGHTS, ERP COMPANY	DESCRIPTION
	LN1001	infor LN - Global ERP

Showing 1 to 1 of 1 entries

< > Next

g

Back

Next →

How to apply access to idefix (5/5)

h. Write description for each product what is the business reason to have access and click **Submit** button

Once access is approved, you will received email. After Manager and Data Owner approval it normally takes until next day before access is available in PDM.

Frist time login will required to accept terms and condition, requesting to read carefully before accept.

Access:LN1001 infor LN	TYPE ADD ACCESS	BUSINESS JUSTIFICATION working part of roll-out ...
Access:PM Former Former - Jyväskylä	TYPE ADD ACCESS	BUSINESS JUSTIFICATION working as...in team...]

his page, I confirm that I have reviewed the access which is requested and this access is n the assigned job.

[← Back](#) [Submit →](#)

Required support

- If you face difficulties to apply, please contact your supervisor.
- If more support required, create ServiceNow ticket to PDM service group.
- If you need IT support, contact following person,
 - Pin Jin, Development manager
 - Masudul Haque, Solution Architect, PLM
 - Mikael Andersson, Application consultant



