



## PDM access on Idefix

# PDM Access on idfix

"Filter for Owner groups" filter will be used only for owner group table, to find correct owner group, select either site or product or you can select both. if data not found using filter then do not select filter, just search from table to get data

**Filters for Owner Groups**

Site:  Product:

**Viewing Group, Business Role And Other Filters**

ViewingGroup:  BusinessRole:  User ID, ERP company & Special rights:

**Available Owner Group**

Owner Group	Description	Action
Commercial Item		+ ADD
Compass system		+ ADD
Composite Rolls	Rolls - Jyväskylä	+ ADD

**Selected Owner Group**

Action	Owner Group	Description
- REMOVE	Doctor Blades and Holders	Doctor Blades and Holders - Jyväskylä

Showing 1 to 1 of 1 entries

**Available Viewing Group**

Viewing Group	Description	Action
Air Systems service viewer 3	Air systems - Service	+ ADD
CH Roll service 3	Rolls - WUX	+ ADD

**Selected Viewing Group**

Action	Viewing Group	Description
No data available in table		

Showing 0 to 0 of 0 entries

**Available Business Role**

Business Role	Description	Action
Commercial Item reader	View VALcode information only	+ ADD
Document request printer	Blue printing in paper copy	+ ADD

**Selected Business Role**

Action	Business Role	Description
No data available in table		

Showing 0 to 0 of 0 entries

**Available Special Rights, ERP Company**

Special Rights, ERP Company	Description	Action
Admin module reader	List PDM account users	+ ADD
ATL560	USA FBI Production	+ ADD

**Selected Special Rights, ERP Company**

Action	Special Rights, ERP Company	Description
No data available in table		

Showing 0 to 0 of 0 entries

"ViewingGroup" filter will be used for getting correct "Viewing group". You can also search description to filter out the data

"BusinessRole" filter will be used for getting correct "Business role". You can also search based on description to filter out the data

"User ID" is for open User ID account only. "ERP company" filter are used for getting correct ERP company, "Special rights" if required business role missing on business role table then check under special rights.

- Access has divided on 4 different groups.
- You can filter-out the data from each table
- If you can't find data then do not select anything, just search data on text field on the table.
- For new user:
- Its mandatory to apply at least one from each group



# How to apply access for PDM to Idefix

# How to apply access to idfix (1/5)

1. Open web browser (IE/Chrome/Microsoft Edge) input idfix address on browser  
<https://idefix.valmet.com/>
2. Click on Request Access (if you are applying first time) or click on View Existing Access (if you want to update existing access or apply more access)
3. Type **PDM** in application search box and press enter from key board or hit search icon next to search text from application list
4. From result list of "PDM" select **Add** to cart icon
5. click "Checkout"

The screenshot displays the Valmet idfix web application interface. At the top, a green 'Home' button is visible. Below the header, a welcome message for 'Masudul Haque (711111)' is shown. Two main buttons are present: 'Request Access' and 'View Existing Access'. The 'Request Access' button is highlighted with a green circle labeled '2'. Below these buttons is a table with columns 'Application', 'Description', and 'Actions'. The table lists three applications: 'SOLIDWORKS PDM', 'Aveva 3D', and 'PDM'. The 'PDM' application is selected, and its 'Add to Cart' icon is highlighted with a green circle labeled '4'. A red box highlights the search bar at the top right, containing the text 'PDM', with a green circle labeled '3' next to it. At the bottom right, a red box highlights the 'Checkout' button, with a green circle labeled '5' next to it. The Valmet logo is at the bottom right.

Application	Description	Actions
SOLIDWORKS PDM	Permissions to SOLIDWORKS PDM. Vaults: CAD_Vault, FBL EPDM, PDM and Production. Legacy vaults: FFEM and Kvaerner Dokumentvalv	
Aveva 3D	PDMS is British plant engineering software provided by AVEVA - A fully interactive, intuitive 3D plant design environment, with a Microsoft Office -style user interface based on .NET technology	
PDM	Way To Operate for managing product related key and processes globally through PDM system.	

Showing 1 to 3 of 3 entries

Valmet

# How to apply access to idfix (2/5)

**a. User Account:** "PDM User ID" is mandatory in order to have the account Active in PDM. For users in China "China PDM User ID" should be selected instead.

If user account should be Inactivated the "Inactive Account" should be selected.

**b. Business role:** Business role provide access to PDM what kind of operation you can do. Selection depends on your job responsibility. You can get more information about what access is included below the information icon.

Link: [Description on PDM Business Roles](#)  
(Detailed description about Business Roles)

The image contains two screenshots of a web application interface, labeled 'a' and 'b'.

**Screenshot a:** Shows the 'User Account' selection dropdown. The dropdown is open, showing options: 'Select', 'China PDM User ID', 'Inactive Account', and 'PDM User ID'. The 'PDM User ID' option is highlighted with a red box and a mouse cursor. A green circle with the letter 'a' is next to the dropdown.

**Screenshot b:** Shows the 'Business Role' selection dropdown. The dropdown is open, showing options: 'Select', 'Logistics engineer', 'Product engineer', 'Project engineer', 'Reader', 'Senior logistics engineer', 'Senior product engineer', 'Senior project engineer', and 'Spare part editor'. The 'Reader' option is highlighted with a red box and a mouse cursor. A green circle with the letter 'b' is next to the dropdown.

# How to apply access to idexfix (3/5)

**c. Owner Group:** select your site or product to get corresponding available owner and select one or more Owner Group where you want to create/modify data (Include at least **Compass system**).

**d. Viewing group:** Viewing group can be filter out by using product, if you do not know correct product then keep it unselect and search from viewing group table (Include at least **GDI Viewer 3**).

Link: [PDM Access - Owner group and corresponding viewing group list](#) (Owner groups included in Viewing groups)

**Filters for Owner Groups**

Site: C Product: Select

**Available Owner Group** Advanced →

Show 5 entries

Owner Group	Description	Action
Global Items		+ ADD
PM Former Application	Former - Jyväskylä	+ ADD
PM Former PMGT	Former - Jyväskylä	+ ADD
PM Former Sub	Former - Jyväskylä	+ ADD

Showing 1 to 4 of 4 entries

**Selected Owner Group \***

Show 5 entries

Action	Owner Group	Description
REMOVE	Compass system	
REMOVE	Commercial item	
REMOVE	PM Former	Former - Jyväskylä

Showing 1 to 3 of 3 entries

**Viewing Group, Business Role And Other Filters**

ViewingGroup: d BusinessRole: Select User ID, ERP company & Special rights: Select

**Available Viewing Group** Advanced →

Show 5 entries service

Viewing Group	Description	Action
Global Tissue service viewer 3	Global Tissue service viewer 3 + Market area "China"	+ ADD
MHI service viewer 3	MHI Data	+ ADD
MPJ Service Viewer 3	MPJ Data	+ ADD

Showing 1 to 4 of 4 entries

**Selected Viewing Group \***

Show 5 entries

Action	Viewing Group	Description
REMOVE	GDI viewer 3	
REMOVE	GLI Engineering viewer 3	Gliwice Data

Showing 1 to 2 of 2 entries

# How to apply access to idfix (4/5)

**e. Special rights, ERP Company :** Special rights and ERP company can be filtered out from this Filter or it can be searched directly from the available selections for the proper ERP or Special Rights, see below f.

**f.** Scroll in the left side table or search for the access in the table, e.g. If ERP LN1001 is needed, part of name is enough to get the option and it can be selected.

**g.** After selection, please click next at bottom.

Mandatory to select proper **ERP** company that is used within the Business (this is needed for logistic information and for Change Notification in Sovelia.)

**Viewing Group, Business Role And Other Filters**

ViewingGroup: Select BusinessRole: Select User ID, ERP company & Special rights: Select **e**

**Available Special Rights, ERP Company**

Show 5 entries **f** LN

SPECIAL RIGHTS, ERP COMPANY	DESCRIPTION	ACTION
No data available in table		

Showing 0 to 0 of 0 entries

**Selected Special Rights, ERP Company \***

Show 5 entries

ACTION	SPECIAL RIGHTS, ERP COMPANY	DESCRIPTION
<input checked="" type="checkbox"/>	LN1001	infor LN - Global ERP

Showing 1 to 1 of 1 entries

**g**

# How to apply access to idefix (5/5)

**h.** Write description for each product what is the business reason to have access and click **Submit** button

**Once access is approved, you will received email.** After Manager and Data Owner approval it normally takes until next day before access is available in PDM.

**Frist time login will required to accept terms and condition, requesting to read carefully before accept.**

Access:LN1001 infor LN	TYPE ADD ACCESS	BUSINESS JUSTIFICATION working part of roll-out ...
Access:PM Former Former - Jyväskylä	TYPE ADD ACCESS	BUSINESS JUSTIFICATION working as...in team...

his page, I confirm that I have reviewed the access which is requested and this access is n the assigned job.

← Back Submit →



# Related documents

## Links to related documents in Lotus Notes

- [How to get access to PDM](#)  
This Document
- [Description on PDM Business Roles](#)  
Detailed description on Business Roles
- [Description on PDM Entitlements in Idefix](#)  
This is an export from IDefix with description on the available PDM Entitlements to select, i.e. the Data Access control elements i PDM. This to get an Overview
- [PDM Access - Owner group and corresponding viewing group list](#)  
Owner groups included in Viewing groups
- [PDM User Access Guideline](#)  
Detail level description of the access model in PDM

# Required support

- If you face difficulties to apply, please contact your supervisor.
- If more support required, create ServiceNow ticket to PDM service group.
- If you need IT support, contact following person,
  - Pin Jin, Development manager
  - Masudul Haque, Solution Architect, PLM
  - Mikael Andersson, Application consultant



