

Owner

- Founder
- CEO
- COO
- President
- Director
- Managing Director
- Marketing
- Sales
- Administration
- Finance
- PR
- Customer service

Accounting

- Advertising/Marketing
- Aerospace/Defense
- Agriculture/Forestry
- Arts/Entertainment/Music
- Automotive
- Biotechnology/Pharmaceuticals
- Business Services
- Chemicals
- Computers/Peripherals
- Construction/Maintenance
- Education/Training
- Electronics/Electrical
- Employment
- Energy
- Environment
- Financial Services
- Food/Related Products
- Healthcare
- Hospitality
- Human Resources
- Industrial Goods/Services
- Information Technology
- International Business/Trade
- Materials/Consumer Goods
- Mining/Drilling
- Office Equipment/Supplies
- Publishing/Printing
- Real Estate
- Restaurants
- Retail Trade
- Security
- Software
- Telecommunications
- Textiles/Clothing
- Transportation/Logistics
- Travel
- Wholesale Trade

Select User Type

Please Select check box that indicates who are you

Startup, Business Plan & Existing Business

Hello,
SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. Lets start!

Happy Fund Raising!

You must fill-in your information to create your account

Please select your fund rasing descriptions

Form Fields:

- First Name, Last Name
- Title, Year Founded, Industry, Legal Status
- Business Stage, Number of Employees, Visibility (Public or Private)
- Pre-Money Valuation, Do You Have Collateral, Please Select Risk % Level Of Your Type Of Business
- Address, Your Website URL
- State, Country or Region
- Phone Number, Email, Upload a Photo or Logo, Browse
- Business plan creation dropdown: My startup needs investors, Help with existing business
- We know you are here to possibly obtain funding, but what services are you seeking from us?
- Briefly describe your company or business, Company One Liner (300 characters)
- Phone dropdowns: By Email Chat, By Email Chat, By Email Chat
- How Should Investors Contact You?, How Should Broker Dealers Contact You?, How Should Crowd Funding Platforms Contact You?
- Yes/No dropdowns: Would you like to raise money through a Crowd Funding Platform? Example, like Kickstarter...
- If, yes we will send your information to our crowd funding platforms and service providers to contact you.

Proceed To Step Three #

Not Incorporated
Limited Liability Company
Limited Liability Partnership
Limited Partnership
Nonprofit Corporation
"C" Corporation
"S" Corporation
Sole Proprietorship
Incorporated Outside United

Private
Public

Please Note: For Startups, Business Plan Owners and Existing Business

When selecting Visibility "Private", make sure on the Startup/Business Plan/ Existing Business input columns none of these dropdown selects appear; "Pre-money valuation", "Do you have Collateral" and "Please Select Risk % Level Of Your Type Of Business".... Also "Public" in the visibility means show the "Startup/Business Plan/ Existing Business information.

Startup, Business Plan & Existing Business

Hello,

SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. Let's start!

You must fill-in your information to create a startup/business plan/existing business.

Please select your fund raising information to create a startup/business plan/existing business.

Your First Name: [Input Field] Your Last Name: [Input Field]

Your Company or Business Name: [Input Field]

Your Address: [Input Field]

Briefly describe your business: [Text Area]

Business plan: [Upload File Input]

My startup needs investors: [Input Field]

Phone: [Input Field]

Email: [Input Field]

Photo or Video: [Input Field]

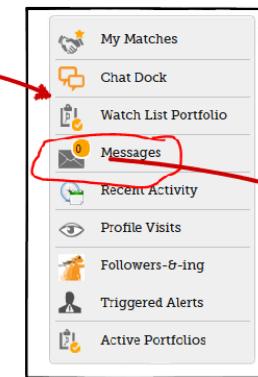
Would you like to receive money through a Crowd Funding Platform?: [Yes/No Radio Buttons]

A service provider can help with business services if you find one: [Yes/No Radio Buttons]

If yes, we will send your information to our crowd funding platform to be considered for investment.

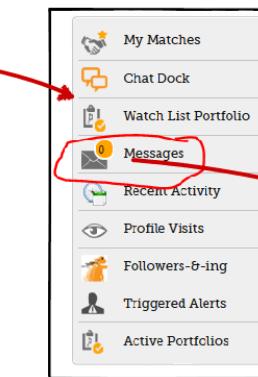
Proceed To Step

From the Startup/business plan/existing business selecting "How would you like investor to contact you" a message is sent inbox to an investor inbox.



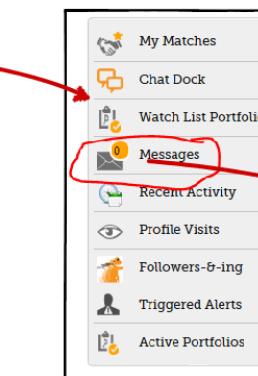
Investor Inbox Message

From the Startup/business plan/existing business selecting "How would you like platform owner to contact you" a message is sent inbox to an platform owner inbox.



Platform Owner Inbox Message

From the Startup/business plan/existing business selecting "How would you like service provider to contact you" a message is sent inbox to an service provider inbox.



Service Provider Inbox Message

This is the Startup Dashboard
Remember Startup needs Investors

Welcome Spotcrowd My Desktop | Log out

Please Note:
Investors Signup

When a Investor selects Visibility "Private", make sure on the input columns none of these drop-down selects appear; "Verified", "Exception", "Risk Level" and "Investment Amount".
Remember investor input fields are only in the startup dashboard. Also "Public" in the visibility means show the investor's information.

Add Logo or Photo in the Input Fields

Investor Startup Platform

CF Analy Dus Diligence

Import Contacts Google Facebook

Matching Questions Member For 3 Months 1 Week

Business Plan Invites Visitor Center Site Language

Startup Grid

Thanks... For Joining SpotCrowdProjects

Let's Get Down To The Business Of Funding Raising....

OK

Investment Experience... Add this!

John Becker: Profile

Profile Picture

Some Personal Information

Name: Email: XXXX@XXXXXX

Address: State: Country or Region: Website: Est Net: Investor Type: General Information Company Name: Industry Invests In: Countries Invests In: Investment Amounts: Min/Max Additional Information Type(s) of companies that I like to fund *

Investor Email address always truncated

All words in purple on the investor registration are to be used for the Investor Profile

Profile Picture

Some Personal Information

Name: Email: XXXX@XXXXXX

Address: State: Country or Region: Website: Est Net: Investor Type: General Information Company Name: Industry Invests In: Countries Invests In: Investment Amounts: Min/Max Additional Information Type(s) of companies that I like to fund *

Service Provider Email address always truncated

All words in purple on the service provider registration are to be used for the Service Provider Profile.

Profile Picture

Some Personal Information

Name: Email: XXXX@XXXXXX

Address: State: Country or Region: Website: Est Net: Investor Type: General Information Company Name: Industries I like: Services Offered: Crowd Funding: Additional Information Type(s) of companies that I like to fund *

Platform Owner Email address always truncated

All words in purple on the Platform Owner are to be used for the Crowd Funding Platform Profile.

Profile Picture

Some Personal Information

Name: Email: XXXX@XXXXXX

Address: State: Country or Region: Website: FINRA approved: Platform Strengths: General Information Company Name: Who Can Invest: Platform Language: Registration Fees: Additional Information Platform short description:

User Type : Would Like To Contact

Profile

Yes No Later No

Investor Email address always truncated

All words in purple on the investor registration are to be used for the Investor Profile

Profile Picture

Some Personal Information

Name: Email: XXXX@XXXXXX

Address: State: Country or Region: Website: Est Net: Investor Type: General Information Company Name: Industry Invests In: Countries Invests In: Investment Amounts: Min/Max Additional Information Type(s) of companies that I like to fund *

User Type : Would Like To Contact

Profile

Yes No Later No

Investor Email address always truncated

All words in purple on the investor registration are to be used for the Investor Profile

Profile Picture

Some Personal Information

Name: Email: XXXX@XXXXXX

Address: State: Country or Region: Website: Est Net: Investor Type: General Information Company Name: Industry Invests In: Countries Invests In: Investment Amounts: Min/Max Additional Information Type(s) of companies that I like to fund *

User Type : Would Like To Contact

Profile

Yes No Later No

Investor Email address always truncated

All words in purple on the investor registration are to be used for the Investor Profile

Profile Picture

Some Personal Information

Name: Email: XXXX@XXXXXX

Address: State: Country or Region: Website: FINRA approved: Platform Strengths: General Information Company Name: Who Can Invest: Platform Language: Registration Fees: Additional Information Platform short description:

- Accounting
- Advertising/Marketing
- Aerospace/Defense
- Agriculture/Forestry
- Arts/Entertainment/Music
- Automotive
- Biotechnology/Pharmaceuticals
- Business Services
- Chemicals
- Computers/Peripherals
- Construction/Maintenance
- Education/Training
- Electronics/Electrical
- Employment
- Energy
- Environment
- Financial Services
- Food/Related Products
- Healthcare
- Hospitality
- Human Resources
- Industrial Goods/Services
- Information Technology
- International Business/Trade
- Materials/Consumer Goods
- Mining/Drilling
- Office Equipment/Supplies
- Publishing/Printing
- Real Estate
- Restaurants
- Retail Trade
- Security
- Software
- Telecommunications
- Textiles/Clothing
- Transportation/Logistics
- Travel

This an Investor who Signed Up individually with out a Broker Dealer.

Select User Type

Please check box that indicates who are you

Investor

Hello,

SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. If you decide to cancel your account after 14 days we will keep you as investor for startups to contact.

Happy Investing!

You must fill-in your information to create your portfolio

Please select your investment descriptions.

Your Name	Title	Investor Type	Types of Funding	Est Net	Relation Date
First					4 FEB 2008
Last Name					M T W T F S
Address	Industries Invests In:	Excepcance Risk Level	Investment Experience	Investment Product Knowledge	S U
City					1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31
State	Country or Region	Countries You Invests In:	Investment Amount Min Max	Investment Time (Horizon)	Commission-Optional
Phone Number					
Phone		Investment Objective		General Investment Knowledge	
Email					Visibility
email@	Upload a Photo or Logo	Browse		Public	
				Private	
Briefly describe the type(s) of companies that you like to fund *					
<input type="text"/>					

How should Startups, Business Plan Owners & Existing Businesses contact you?

Phone

By Email

Chat

Would you like to receive emails when new Startups, Business Plan Owners & Existing Businesses signup?

Yes

No

Do you want to start an Invention Group

Proceed To Step Three 3#

Please Note: Investors Signup

When a Investor selects Visibility "Private", make sure on the input Investor columns none of these drop-down selects appear; "Verified", "Excepance Risk Level" and "Investment Amount" Remeber investor input fields are only in the startup dashboard. Also "Public" in the visibility means show the investor's information.

Accounting
 Advertising/Marketing
 Aerospace/Defense
 Agriculture/Forestry
 Arts/Entertainment/Music
 Automotive
 Biotechnology/Pharmaceuticals
 Business Services
 Chemicals
 Computers/Peripherals
 Construction/Maintenance
 Education/Training
 Electronics/Electrical
 Employment
 Energy
 Environment
 Financial Services
 Food/Related Products
 Healthcare
 Hospitality
 Human Resources
 Industrial Goods/Services
 Information Technology
 International Business/Trade
 Materials/Consumer Goods
 Mining/Drilling
 Office Equipment/Supplies
 Publishing/Printing
 Real Estate
 Restaurants
 Retail Trade
 Security
 Software
 Telecommunications
 Textiles/Clothing
 Transportation/Logistics
 Travel

Owner
 Founder
 CEO
 COO
 President
 Director
 Managing Director
 Marketing
 Sales
 Administration
 Finance
 PR
 Customer service

1# Steps Away From Getting Exceptional CrowdFunding Analytics
 We here Startups, Business Plans, StoreFronts, Existing Business and Mom & Pops establishment.

This an Investor who Signed Up individually with out a Broker Dealer.

User Type

Investor

Please Note: Investors Signup

When a Investor selects Visibility "Private", make sure on the input Investor columns none of these drop-down selects appear, "Verified", "Excepance Risk Level" and "Investment Amount".... Remember investor input fields are only in the startup dashboard. Also "Public" in the visibility means show the investor's information.

Private
Public

Hello,

SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. If you decide to cancel your account after 14 days we will keep you as investor for startups to contact.

Happy Investing!
 You must fill-in your information to create your portfolio

Please select your investment descriptions.

Your Name
 First Last Name
 Title
 Investor Type
 Types of Funding
 Est Net
 Relation Date

Your Address
 Your Website URL

Industries Invests In:
 Countries You Invests In:
 Excepance Risk Level
 Investment Experience
 Investment Product Knowledge

Address
 State
 Country or Region
 Phone Number
 Email
 Upload a Photo or Logo
 Browse
 Briefly describe the type(s) of companies that you like to fund *

How should Startups, Business Plan Owners & Existing Businesses contact you?
 Phone
 By Email
 Chat

Would you like to receive emails when new Startups, Business Plan Owners & Existing Businesses signup?
 Yes
 No

Do you want to start an Investment Group

Proceed To Step Three 3#

I Agree-I am an Accredited Investor I Agree-I am not Accredited Investor

2

Please Note: Investors Signup

Accredited Investor Agreement

I/we understand that listing on GoBigNetwork as a potential funding source is restricted to "Accredited Investors". In making this request for listing I/we represent that I/we qualify as an Accredited Investor as that term is defined in federal and state securities laws, and specifically that I/we meet one or more of the following requirements:

1. Any bank as defined in section 3(a)(2) of the Securities Act of 1933, or any savings and loan association or other institution as defined in section 3(a)(5)(A) of the Act whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to section 15 of the Securities Exchange Act of 1934; any insurance company as defined in section 2(a)(13) of the Act; any investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(19) of that Act; any Small Business Investment Company licensed by the U.S. Small Business Administration under section 30(a)(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in section 3(21) of such act, which is either a bank, savings and loan association, insurance company, or registered investment adviser; or if the employee benefit plan has total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors;
2. Any private business development company as defined in section 202(a)(22) of the Investment Advisers Act of 1940;
3. Any organization described in section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000;
4. An entity whose individual net worth, or joint net worth with that person's spouse, at the time of the offering exceeds \$1,000,000 (excluding primary residence);
5. An entity which has an individual income in excess of \$200,000 in each year over the last three years, or an entity with total assets in excess of \$5,000,000, not for the securities offered, whose purchase is directed by a sophisticated individual;
6. Any entity in which all of the equity owners are accredited investors

Disclaimer Form Required by the SEC / FINRA the crowdfunding regulatory body

From the Investor selecting "How would you like startup/business plan/existing business to contact you" a message is sent to all investors inboxes informing them of a new investor has join.

Startup/Bussiness Plan/Existing Business

Messages

You have a startup/business plan/existing business available for contact.

Inbox 45

Archive Delete
 Select All None

Spot Crowd Projects

test message
 Reply Delete

This is the Investor Dashboard
Remember Investor needs Startup/
Business Plans/Existing Business

My Desktop | Log Out

Import Contacts
Google Facebook
Twitter LinkedIn

Private Public

Please Note: For Startups, Business Plan Owners and Existing Business

When selecting Visibility on Registration page "Private", make sure on the input columns on the Investor Dashboard none of these drop-down selects appear; "Pre-money valuation", "Do you have Collateral" and "Please Select Risk % Level Of Your Type Of Business".... Also "Public" in the visibility means show the "Startup/Business Plan/Existing Business information.

Matching Questions Member For My Matches

No Images No Images No Images No Images No Images Broker Dealer Startup HC

Startup Grid Timeline

March 2014

Add Logo or Photo in the Input Fields

?

Let's Get Down To The Business Of Investing....

OK

Let's Get Started...

Company Name Logo or Photo One Liner Visibility Region Rating Capital Needed Pre-Money Collateral % Risk Actions

Company Name	Logo or Photo	One Liner	Visibility	Region	Rating	Capital Needed	Pre-Money	Collateral %	Risk	Actions
India Startups Pvt LTD	Private	Private	Private	Private	Private	Private	Private	Private	Private	+ Details
MIME Startups Pvt Ltd										+ Details
new business										+ Details

These are rating stars from the users of SpotCrowdProject. They are missing. Star rating are in the original wireframes.

Match & Connect
Online Offline
Startup Status
MIME Startups PVT LTD
new business
Procop Financial
South Startups
Washington Startup INC

★★★★★
★★★★★
★★★★★
★★★★★
★★★★★

3

All the words that are in purple on the Startup/Business Plan/Existing Business registration page are to be used for the Startup/Business Plan/Existing Business Profile.

A screenshot of a mobile application interface. At the top, it says "User Type : Would Like To Contact". Below this, there is a placeholder for a user profile picture with the text "No Images". Underneath the profile are three buttons: "Yes", "Maybe Later", and "No". A pink rectangular box highlights the "Yes" button. In the bottom right corner of the screen, there is a small blue icon with a white cloud and person symbol.

<h2>John Becker: Profile</h2>  <p>Profile Picture</p> <p>Title</p> <p>Owner</p>		<p>Business / Email address always</p> <p>Some Personal Information</p> <p>Name:</p> <p>Email: xxxx@xxxxxx</p> <p>Address:</p> <p>State:</p> <p>Country or Region:</p> <p>Website:</p> <p>General Information</p> <p>Company Name:</p> <p>Industry:</p> <p>Capital Needed:</p> <p>Business Stage:</p> <p>Additional Information</p> <p>Brief Description of company/business:</p>
---	--	---

User Type :

Would Like To Contact

Yes
No Images

Maybe Later
No

Disclaimer: Please note that you will have no control or participate in the voting process of any investor. We will send your email to [\[REDACTED\]](#) at your own effort via [\[REDACTED\]](#) to make sure that your message reaches our mailing means. Other emails may be sent via [\[REDACTED\]](#).

Broker Dealer
Email address
always truncated

John Becker: Profile

Profile Picture

Title

Owner

Some Personal Information

Name: **xxxxx@xxxxxx**

Email: **xxxxx@xxxxxx**

Address:

State:

Country or Region:

Website:

General Information

Company Name:

Industry:

Registered B/D:

Other Licenses:

Additional Information

Brief Description of company/business:

Just Signed Up

Tom Dicot 3,200

Owner

Founder CEO COO President Director Managing Director Marketing Sales Administration Finance PR Customer service

Accounting Advertising/Marketing Aerospace/Defense Agriculture/Forestry Arts/Entertainment/Music Automotive Biotechnology/Pharmaceuticals Business Services Chemicals Computers/Peripherals Construction/Maintenance Education/Training Electronics/Electrical Employment Energy Environment Financial Services Food/Related Products Healthcare Hospitality Human Resources Industrial Goods/Services Information Technology International Business/Trade Materials/Consumer Goods Mining/Drilling Office Equipment/Supplies Publishing/Printing Real Estate Restaurants Retail Trade Security Software Telecommunications Textiles/Clothing Transportation/Logistics Travel

Select User Type
Please Select check box that indicates who are you

Broker Dealer

Hello,
SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. If you decide to cancel your account after 14 days we will refund your money no question ask!

HAPPY BROKERING!

You must fill-in your information to create your Broker Dealer Account.

Please select your broker dealer descriptions: We will send an email confirming your account is active.

Your Name Title Year Founded Industry You Like To Broker Legal Status How Should Investors Contact You?

Are you looking to bring funding to your clients? Are you a registered B/D? Select your home state B/D State

If you're not a License B/D what are you? Briefly describe your company or business Is this true? FINRA requires all BDs have two Registered Principals and a Financial & Operations Principal (FINOP).

Phone Number Email

Address State Country or Region Country

Phone Number Email

Upload a Photo or Browse

What types of Due Diligence Service you like:

Business and personal histories Contact with regulatory agencies
Business and personal reputation Technology analysis (hardware & software review)
Financial and operating history A record and summary of all civil and criminal litigation in pertinent geographic locations where the company or the individual has done business or lived
Outstanding judgments and liens Asset identification
Contact with industry sources Note: SpotCrowdProjects Will Contact You On These Services

What type of securities do you mostly sell? This information will be used in our matching algorithm. Please choose from the list below:

Packaged Securities (Direct with Product Sponsor)

Mutual Funds Variable Annuities Variable Life Products

General Securities (Fully Disclosed thru Clearing Firm)

Corporate Equities Corporate Debt Equities Options Mutual Funds Variable Annuities
Variable Life Products Municipal Bonds Municipal "529" Plans Government Securities Collateral Mortgage Obligations
Brokered CDs REITs (Public/Listed) REITs (Public/Non-Listed) Limited Partnership-Public

Non-Registered Securities (Private Placements)

Equities Securities Debt Securities/Promissory Notes Convertible Debt (Warrants, Rights) Merger & Acquisition Advisory (free based)
PIPEs (Private Investment In Public Equities) Hedge Funds Hedge Funds - Fund of Funds REITs/Private & Non-Listed Life Settlements
Research & Soft Dollar Arrangements Limited Partnerships - Private

How is most of your securities sold? Give a brief description:

Please check where most of your securities are sold? We will let investors know this information. Please choose from the list below:

Packaged Securities (No Clearing Firm)

Application-way Basis Wire-Order Basis FundSERV Wholesale/Distributor

General Securities (Fully Disclosed thru Clearing Firm)

Riskless Principal Transactions Proprietary Trading - With Customers Proprietary Trading - With Other BDs Investment Account (<10 trades/year)
Selling Group Member - Best Effort Basis Selling Group Member - Firm Commitment Syndicate Manager or Co-Manager Self-Clearing
Executive by BD & "turned-over" for clearing All trades executed by clearing Market Making Activities ATS/ECN

Non-Registered Securities (Private Placements)

Selling Group - Best Efforts Basis Selling Group - Firm Commitment Basis Dealer Manager - Affiliated with Issuer
Secondary Market Transactions Wholesale/Distributor

B/D Principal #1:

Has a current FINRA Principal license (i.e. Series 24, 26, etc.) that is not expired or lapsed.
Has a current FINRA Representatives license (i.e. Series 7, 6, etc.), but not a Principal's license.
Is not currently registered with any FIRNA license.
The Firm will be a "Sole Proprietor Broker Dealer" and intends to request a waiver from the two principal requirement.

B/D Principal #2:

Has a current FINRA Principal license (i.e. Series 24, 26, etc.) that is not expired or lapsed.
Has a current FINRA Representatives license (i.e. Series 7, 6, etc.), but not a Principal's license.
Is not currently registered with any FIRNA license.
The Firm will be a "Sole Proprietor Broker Dealer" and intends to request a waiver from the two principal requirement.

Financial Principal:

One of the Principals listed above has a Series 28 or 27 license.
One of the Principals listed above plans to obtain the Series 28 or 27 license.
A person other than those listed above will act as the FINOP.

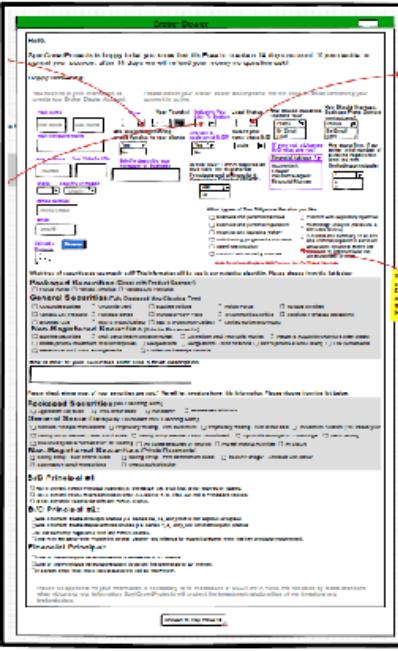
Please be apprised: All your information is necessary to fill-in because of SEC/FINRA rules. We will abide by those standard when obtaining your information. SpotCrowdProjects will protect the investment relationships of our investors and brokerdealers.

Proceed To Step Three #

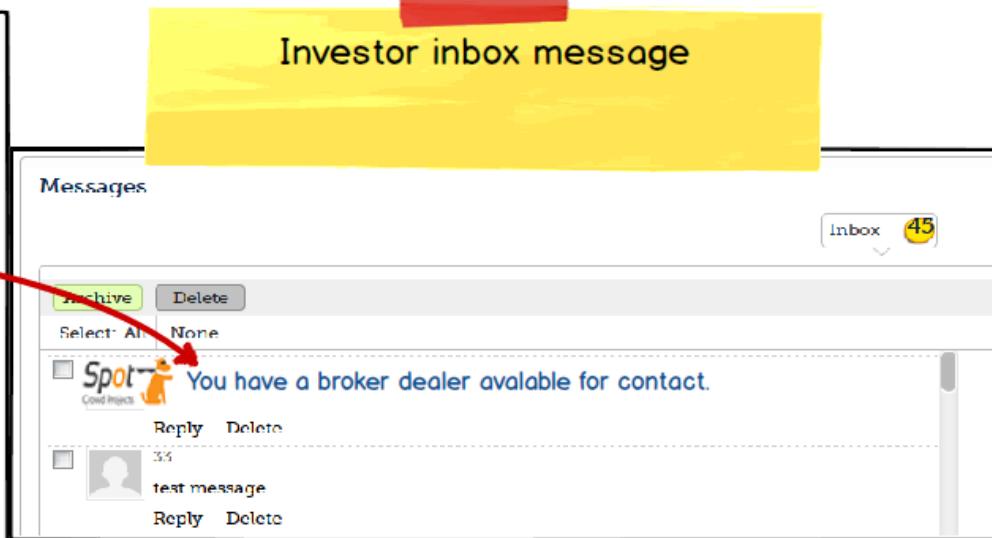
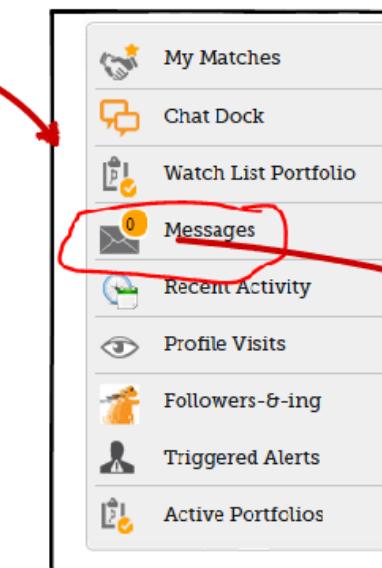
①
Not Incorporated
Limited Liability Company
Limited Liability Partnership
Limited Partnership
Nonprofit Corporation
"C" Corporation
"S" Corporation
Sole Proprietorship
Incorporated Outside United States

When a Broker Dealer selects any Due Diligence services a email will be sent to the admin panel. Mandatory!

2



The Broker Dealer selects "How would you like investors to contact you" a message is sent inbox to all the investors inbox informing them that a broker dealer is available for contact.





Your 1# Steps Away From Getting Exceptional CrowdFunding Analytics
We have here Startups, Business Plans, StoreFronts, Existing Business and Mom & Pops establishments.....

1

Just Signed Up

Tom Ricci about 4 hours ago

Owner Founder CEO COO President Director Managing Director Marketing Sales Administration Finance PR Customer service

Jay Davies about 10 hours ago

Accounting Advertising/Marketing Aerospace/Defense Agriculture/Forestry Arts/Entertainment/Music Automotive Biotechnology/Pharmaceuticals Business Services Chemicals Computers/Peripherals Construction/Maintenance Education/Training Electronics/Electrical Employment Energy Environment Financial Services Food/Related Products Healthcare Hospitality Human Resources Industrial Goods/Services Information Technology International Business/Trade Materials/Consumer Goods Mining/Drilling Office Equipment/Supplies Publishing/Printing Real Estate Restaurants Retail Trade Security Software Telecommunications Textiles/Clothing Transportation/Logistics Travel

Select User Type
Please Select check box that indicates who are you

Service Provider

Hello,

SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. If you decide to cancel your account after 14 days we will refund your money no question ask!

You must fill-in your information to create your Service Provider Account.

Please select your Service Provider descriptions: We will send an email confirming your account is active.

Service Provider Descriptions:

- Not Incorporated
- Limited Liability Company
- Limited Liability Partnership
- Limited Partnership
- Nonprofit Corporation
- "C" Corporation
- "S" Corporation
- Sole Proprietorship
- Incorporated Outside United States

User Information:

Your Name: First Name [] Last Name [] Title [] Year Founded [] Industry You Like: [] Legal Status [] How Should Startups, Business Plans Owners and Existing Businesses Contact You? []

If a member wanted to review your license would you decline? [] Yes [] No [] Number of employees [] Phone: [] By Email [] Chat []

Are you looking to bring crowd funding to your clients? [] Yes [] No []

Are you a license professional in your city or state? [] Yes [] No []

Briefly describe your company or business []

What services do you offer? (select all that apply)

Business Planning Capital Broker Logo Design Legal Marketing/Advertising Office Equipment Office Supplies/Furniture Phone System IT System Development Website Development Outsourcing Incorporation Services Business Insurance E-commerce Solutions Credit Card Processing VOIP Merchant Cash Advance Search Engine Optimization Pay-per-click Funding->Equipment Leasing Funding->Business Acquisition/Franchise Funding Funding->Commercial Mortgage Funding->Operation Capital Funding->Debt Consolidation Printing/Signage Project Management Sales Consulting Shipping/Logistics Staffing Accounting Services Business Consulting Real Estate Website Hosting Telemarketing Payroll Business Credit Building Point Of Sale Higher Education Commercial Mortgage Copywriting Equipment Leasing Patent Idea or Invention Business Advisory Services Business Plan Consultant Other []

you selected "Other" what type of services do you really offer? []

Proceed To Step Three 3#

The box is grey out until a user select "Other", then the box is active.

- Not Incorporated
- Limited Liability Company
- Limited Liability Partnership
- Limited Partnership
- Nonprofit Corporation
- "C" Corporation
- "S" Corporation
- Sole Proprietorship
- Incorporated Outside United States

The service provider selects "How would you like startup/business plan/existing business to contact you" a message is sent to all startup/business plan/existing business inboxes informing them of a new service provider has joined.

Startup/Business Plan/Existing Business inbox message

Inbox 45

Messages

You have a new service provider available for contact.



Your 1# Steps Away From Getting Exceptional CrowdFunding Analytics
We have here Startups, Business Plans, StoreFronts, Existing Business and Mom & Pops establishments.....



Just Signed Up



- Owner
- Founder
- CEO
- COO
- President
- Director
- Managing Director
- Marketing
- Sales
- Administration
- Finance
- PR
- Customer service

Please Note:

- Accounting
- Advertising/Marketing
- Aerospace/Defense
- Agriculture/Forestry
- Arts/Entertainment/Music
- Automotive
- Biotechnology/Pharmaceuticals
- Business Services
- Chemicals
- Computers/Peripherals
- Construction/Maintenance
- Education/Training
- Electronics/Electrical
- Employment
- Energy
- Environment
- Financial Services
- Food/Related Products
- Healthcare
- Hospitality
- Human Resources
- Industrial Goods/Services
- Information Technology
- International Business/Trade
- Materials/Consumer Goods
- Mining/Drilling
- Office Equipment/Supplies
- Publishing/Printing
- Real Estate
- Restaurants
- Retail Trade
- Security
- Software
- Telecommunications
- Textiles/Clothing
- Transportation/Logistics
- Travel

Select User Type

Please Select check box that indicates who are you

Crowd Funding Platform Owner

Hello,

SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. If you decide to cancel your account after 14 days we will refund your money no question ask!

You must fill-in your information to create your Crowd Funding Platform Owner Account.

Please select your Crowd Funding Platform descriptions: We will send an email confirming your account is active.

Your Name

First Name Last Name

Title

Website Launch Date

Industry You Like:

Legal Status

Number of employees

Campaign Duration

Do you have a tour video, if so give the link here:

Your Platform Name

Company

Who can invest on your platform?

Accredited Investor

Non Accredited Investor

Donator

Lender

Rewards

What is your crowdfunding platform model:

Donation

Reward

Equity

Debt/P2P

Royalty

Hybrid

Briefly describe your platform

0 to 400 max characters

If so could you paste your disclaimer here for members

Investor minimum

Platform maximum

Registration fee

Other required fees

My crowdfunding platform needs a licensed Broker Dealer.

Yes

No

How Should Startups, Business Plans Owners and Existing Businesses Contact You?

Phone

By Email

Chat

Platform Strengths:

Advertising Architecture Arts Computer Crafts Design Fashion

Film Gaming Music Photography Publishing Radio Performing Arts

Civil Real Estate Other

You selected "Other" what is your platform strengths?

The box is grey out until a user select "Other", then the box is active.

Proceed To Step Three 3#

- Not Incorporated
- Limited Liability Company
- Limited Liability Partnership
- Limited Partnership
- Nonprofit Corporation
- "C" Corporation
- "S" Corporation
- Sole Proprietorship
- Incorporated Outside United

Include a different Lanauge list to choose.

- 15-30 days
- 30-45 days
- 45-60 days
- 60-100 days
- 100-160 days
- 160-200 days
- 1 year or more



Your 1# Steps Away From Getting Exceptional CrowdFunding Analytics
We have here Startups, Business Plans, StoreFronts, Existing Business and Mom & Pops establishments.....

2

Just Signed Up

Select User Type
Please Select check box that indicates who are you

Crowd Funding Platform Owner

Hello,

SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. If you decide to cancel your account after 14 days we will refund your money no question ask!

You must fill-in your information to create your Crowd Funding Platform Owner Account.

Please select your Crowd Funding Platform descriptions: We will send an email confirming your account is active.

Form Fields:

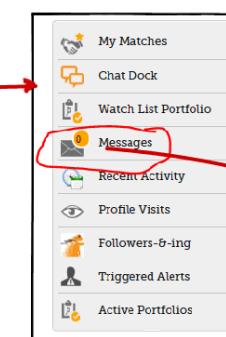
- First Name, Last Name
- Title, Website Launch Date, Industry You Like:
- Legal Status, Number of employees, Campaign Duration, Do you have a your video, if so give the link here:
- 15-30 days, 30-45 days, 45-60 days, 60-100 days, 100-160 days, 160-200 days, 1 year or more
- Accredited Investor, Non Accredited Investor, Donator, Lender, Rewarder
- Are you a FINRA approved portal? Yes, No
- If so could you paste your disclaimer here for members?
- Investor minimum, Platform maximum, Registration fee, Other required fees
- My crowdfunding platform needs a licensed Broker Dealer
- How Should Startups, Business Plans Owners and Existing Businesses Contact You? Phone, By Email, Chat
- Briefly describe your platform: 0 to 400 max characters
- Platform Strengths:
 - Advertising, Architecture, Arts, Computer, Crafts, Design, Fashion
 - Film, Gaming, Music, Photography, Publishing, Radio, Performing Arts
 - Civil, Real Estate, Other
- Upload a Photo or Browse
- Proceed To Step Three 3#

The box is grey out until a user select "Other", then the box is active.

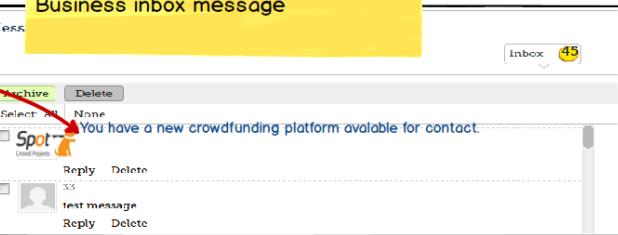
Not Incorporated, Limited Liability Company, Limited Liability Partnership, Limited Partnership, Nonprofit Corporation, "C" Corporation, "S" Corporation, Sole Proprietorship, Incorporated Outside United States

Include a different Language list to choose.

The platform owner selects "How would you like startup/business plan/existing business to contact you" a message is sent to all startup/business plan/existing business inboxes informing them of a new platform owner has joined.



Startup/Business Plan/Existing Business inbox message



All signup client's interfaces are different.
Please look in the original wireframes. Broker dealer (different), Service Provider (different), Platform Owner (different)

All have the same breadcrumb links (as in the original wireframes)

This wireframe shows the 'Create Client Portfolio-Account Setup' page. It includes fields for Client First Name, Last Name, Client Address, Country, State, Client Phone Number, Client Email, and a Client List section. A note says: 'Please select your client's investment. Just fill-in your client basic information or you can complete the entire form. We will send an email to your client regardless if you complete it or not.' There are dropdown menus for Investor Type, Experience Risk Level, Investment Objective, and General Investment Knowledge. A 'Select Client Portfolio Trigger Alerts' section allows users to choose from various triggers like 'POV Added'. Buttons include '+ Add New Investor', '+ Save Investor', and '+ Create Client Portfolio'.

This wireframe shows the 'Create Client Project-Account Setup' page. It includes fields for Project Name, Start Project Task Date, Short Project Description, Working Days, Default Rate, Client's Budget, and a 'Select Client Portfolio Trigger Alerts' section. A note says: 'Just fill-in your client basic information to create a new client project task. We will email them of the project task.' A 'Client Project List' table shows entries for Giacomo Gulizzoni with address 5446 NW 54 St, FL, US, phone 555-555-5555, and email Giacomo@live.com. Buttons include '@ Add Client', '@ Create Client Portfolio & Task', and '@ Delete'.

This wireframe shows the 'Create CF Campaigner Account Setup' page. It includes fields for Your Name, Your Company or Startup Name, Short Project Description, Start Campaigner Date, End Campaigner Date, and a 'Select Client Portfolio Trigger Alerts' section. A note says: 'Just fill-in your CF Campaigner information to create a new client. We will email them.' A 'CF Campaigner Status' table shows entries for Giacomo Gulizzoni with address 5446 NW 54 St, FL, US, phone 555-555-5555, and email Giacomo@live.com. Buttons include '@ Add Campaigner Client', '@ Delete', and '@ Create Campaigner Client Portfolio'.

Broker Dealer

Service Provider

Platform Owner

All input fields are different (as in the original wireframes)

You must add all of these fields.

These are the original government field types for Broker Dealer as indicated in the wireframes... This is a scroll bar with all the Broker dealer government field types.

Broker Dealer permanent "Field Types"																						
Broker Dealer Field Types is for Investors		User Fields are editable																				
Photo or Logo	Client Name	Investor Type	Industries Client Invests In	Countries Client Invests In	Types of Funding	Exceptional Risk Level	Investment Amount	Investment Objective	Est. Net Worth	Investment Experience	Investment Time (Horizon)	General Investment Knowledge	Relation Date Started	Investment Product Knowledge	Commission	Title	Visibility	Website URL	Contact By	Phone Number	Email	Brief Description
Broker Dealer Field Types is for Investors	User Fields are editable	Accredited	Technology	US	Equity Funding	4	\$1500 to \$4000	Income	1-3 years	5 years	2 years	2 years	02/11/2004	Crowd Funding	15%	Owner	Private	www.goodtime.com	Phone	305-987-4434	eric5547you@aol.com	Here is a project that is some what good

I accidentally made a mistake and left these additional "Investor Registration" fields out. Please add these input fields to the "Investor Registration" section on the "SpotCrowdProject Registration Process" pdf.. Please note: When an Broker Dealer creates a portfolio and fills in the input fields for an investor that information will be auto-populated into the "Investor Registration" fields so when the investor comes to SpotCrowdProject the registration process will be quick.



When broker Dealer Create Client Portfolio a link will be sent to the investor outside the system to their personal email account.

Hi, [Broker Dealer Client Name],

SpotCrowdProjects is just writing to let you know that your [broker dealer name] has created an account on SpotCrowdProjects for you. Please click the link

www.spotcrowdprojects.com/signupbrokerdealer01client112

As an investor after confirming your portfolio setup you can start to enjoy these features:



Broker Dealer Email notification in CRM

Go to [SpotCrowdProjects](#) to create a free account and experience our next-generation site to keep up with crowd funding projects, business plans, crowd funding project sentiments, crowd funding predictive analytics, etc... We're sure you'll find our site astounding. Check us out (hyperlink to site) today!

All the best,

The [SpotCrowdProjects](#) Team



You have received this email from [SpotCrowdProjects](#) (postal address below). Your broker dealer has created an account for you. Please contact your broker dealer. If you do not wish to receive further email communications from [SpotCrowdProjects](#), please [click here](#) to opt out.

[SpotCrowdProjects](#) is a FINRA-approved portal/small data provider. Our proprietary next-generation crowd funding tools assist startups/existing businesses, investors, broker dealers, service providers and crowdfunding platforms in meeting financial goals. Our address is 5901 NW 151 STREET, STE 210, MIAMI LAKES, FL 33014



Your 1# Steps Away From Getting Exceptional CrowdFunding Analytics
We have here Startups, Business Plans, StoreFronts, Existing Business and Mom & Pops establishments.....

Just Signed Up

Investor will see that his or her Broker Dealer has created an account from them and all they have to do is fill-in the form and a Free 14 day account has been started.

Note: This Investor is tied to the Broker Dealer account and can be deleted by the Broker Dealer if they please. Also note no investor account will be deleted because of payment. Their account will be downgraded to the features of the Free 14 day trial if they don't pay. Not basic please, just free trial features.

These fields will be auto populated with some information from the broker dealer.

Select User Type

Please Select the check box that indicates who are you

Investor

Hello, Client Name

SpotCrowdProjects is happy to let you know that your Broker Dealer Name has created an account for you. It's a Free 14 days account. If you decide to cancel your account after 14 days we will keep you as investor for startups to contact you and your Broker Dealer will continue to track the projects or business plans you like.

You must fill-in your information to create your portfolio.

Please select your investment descriptions: We will send an email to your Broker Dealer regardless if you complete it or not.

Investor Type	Types of Funding	Est Net Worth	Investment Product Knowledge
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Industries Client Invests In:

Excepcance Risk Level

Investment Experience

General Investment Knowledge

Visibility

Public

Private

Address

Countries Client Invests In:

Investment Amount Min Max

Investment Time (Horizon)

Investment Objective

State

Country or Region

Phone Number

Upload a Photo or Logo

Browse

Email

Phone Number

Briefly describe the type(s) of companies that you like to fund *

How Should Startups, Business Plans Owner & Existing Business Contact You?

Phone

By Email

Chat

Do you want to start an Investment Group

I Agree-I am an Accredited Investor

I Agree-I am not Accredited Investor

Proceed To Step Three #

Accredited Investor Agreement

I/we understand that listing on GoBigNetwork as a potential funding source is restricted to "Accredited Investors". In making this request for listing I/we represent that I/we qualify as an Accredited Investor as that term is defined in federal and state securities laws, and specifically that I/we meet one or more of the following requirements:

- Any bank as defined in section 3(a)(3) of the Securities Act of 1933, or any savings and loan association or other institution as defined in section 3(n)(5)(A) of the Act, whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to section 15 of the Securities Exchange Act of 1934; any insurance company as defined in section 2(a)(13) of the Act; any investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of that Act; any Small Business Investment Company licensed by the U.S. Small Business Administration under section 304(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions, or an agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in section 3(21) of such act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000, or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors;
- Any private business development company as defined in section 202(a)(22) of the Investment Advisers Act of 1940;
- Any organization described in section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000;
- Any director, executive officer, or general partner of the issuer of the securities being offered or sold, or any director, executive officer, or general partner of a central office or principal place of business;
- Any natural person whose individual net worth, or the sum of his or her spouse's and his or her individual net worth, at the time of his purchase exceeds \$1,000,000 (or, if a natural person who had an individual income or joint income with his or her spouse in the prior year, or reasonable expectation of reaching that level in the current year, in either case, in excess of \$200,000);
- Any natural person who had an individual income or joint income with his or her spouse in the prior year, or reasonable expectation of reaching that level in the current year, in either case, in excess of \$200,000;
- Any trust, with total assets in excess of \$5,000,000, the securities offered, whose purchase is directed by a natural person whose individual net worth, or the sum of his or her spouse's and his or her individual net worth, at the time of his purchase exceeds \$1,000,000;
- Any entity in which all of the equity owners are accredited investors.

Disclaimer Form Required by the SEC/FINRA the crowdfunding regulatory body

Accredited Investor Agreement: Mandatory... A investor has to specify whether they are a accredited investor or not. They can not preceed until they select either they are accredited or not....

This is the Investor Dashboard that a Broker Dealer Signed Up

This is the Investor Dashboard, but the input fields are for Startups

Please Note: For Startups, Business Plan Owners and Existing Business

When selecting Visibility "Private", make sure on the input columns none of these drop-down selects appear, "Pre-money valuation", "Do you have Collateral" and "Please Select Risk % Level Of Your Type Of Business".... Also "Public" in the visibility means show the "Startup/Business Plan/Existing Business information.

Add Logo or Photo in the Input Fields

A New Investor Portfolio Account is generated from the Broker Dealer selecting Create Client Portfolio. Please be apprised the new investor account will active for 14 days after that the broker dealer will receive an inbox message.

Thanks... For Joining SpotCrowdProjects

Before Getting Down To The Business Of Investing..Remember To Contact Your Broker Dealer Name

Let's Get Started...

OK

Import Contacts

Welcome Test My Desktop | Log out

Match & Connect

Startup	Status
MIME Startups PVT Ltd	Online
new business	Online
Procorp Financial	Online
South Startups	Online
Wasington Startup INC	Online

Private Public

Company Name Logo or Photo One Liner Visibility Region Rating Industry Capital Needed Pre-Money Valuation Collateral % Actions

Indian Startups Pvt LTD Private Private Private

MIME Startups Pvt Ltd Private Private Private

new business Private Private Private

These are rating stars from the users of SpotCrowdProject. They are missing. Star rating are in the original wireframes.

Please Note: For Startups, Business Plan Owners and Existing Business

When selecting Visibility "Private", make sure on the input columns none of these drop-down selects appear, "Pre-money valuation", "Do you have collateral" and "Please Select Risk % Level Of Your Type Of Business"....

This is the Dashboard that a Broker Dealer/Service Provider/Platform Owner

Input fields are for Startups

Please Note: For Startups, Business Plan Owners and Existing Business

When selecting Visibility "Private", make sure on the input columns none of these drop-down selects appear, "Pre-money valuation", "Do you have Collateral" and "Please Select Risk % Level Of Your Type Of Business".... Also "Public" in the visibility means show the "Startup/Business Plan/Existing Business information.

These are rating stars from the users of SpotCrowdProject. They are missing. Star rating are in the original wireframes.

Welcome Test My Desktop | Log out

Import Contacts Google facebook twitter LinkedIn

Match & Connect Online Offline

Startup	Status
MIME Startups Pvt Ltd	Online
new business	Offline
Procorp Financial	Offline
South Startups	Offline
Wasington Startup INC	Offline

Private Public

Add Logo or Photo in the Input Fields

Let's Get Started...

OK

Company Name Logo or Photo One Liner Visibility Region Rating Industry Capital Needed Pre-Money Collateral % Actions

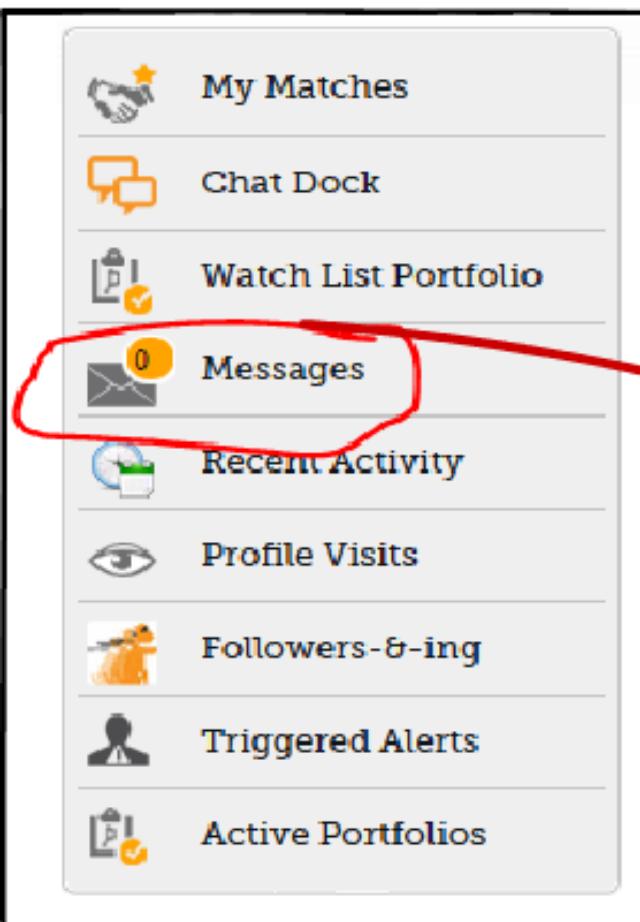
Indian Startups Pvt LTD Private Private Private

MIME Startups Pvt Ltd Private Private Private

new business

Rating Stars: 5 stars (highlighted), 4 stars, 3 stars, 2 stars, 1 star

A New Investor Portfolio Account is generated from the Broker Dealer selecting Create Client Portfolio. Please be apprised, if the new investor does not respond to the link in 14 days the broker dealer will receive an alert reminder inbox message in 14 days.



Messages

Inbox 45

Archive Delete

Select All None

Spot Crowd Projects You Sent & Signed Up Investor investor name, 14 Days Ago... Check Status

Reply Delete

33 test message

Reply Delete

A red arrow points from the 'Messages' item in the sidebar to the 'Archive' button in the main messages list. Another red arrow points from the 'Check Status' link in the message preview to the 'Delete' button in the message list.

A Web Page of 1024x768

Create Client Project-Account Setup
Just fill-in your client basic information to create a new client project task. We will fill in the rest of the information for you.

Project Name (Goes Here)

Short Project Description

Start Project Task

Your Company or Address

Your Website

Working Days Mon, Tues, Weds Default Rate per hour per day per week per month per year

Client's Budget

You can select the trigger alerts for your client watchlist portfolio here. to create "Trigger Alerts". to create "Trigger Alerts". Whatever trigger alerts selected for the client will active when that

POV Added

First Name Last Name Address State Country Phone Number Email
Giacomo Giulizzoni 5446 NW 54 St FL US 555-555-5555 Giacomo@live.com
Giacomo Giulizzoni 5446 NW 54 St FL US 555-555-5555 Giacomo@live.com

Project Task Status Planned Starts Planned Finish Planned Percent Actual

Alert
Your about to create your "Client Portfolio"... Would you like to proceed?

No Yes

When Service Provider creates a "Create Client Portfolio & Task" a link will be sent to the Startup/Business Plan/Existing Business. The startup/business plan/existing business receive a link in his or her email inbox outside Spotcrowdprojects. See CRM Email notification template service provider.

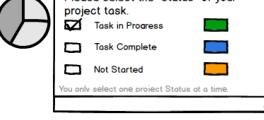
These are the original permanent field types for Service Provider as indicated in the wireframes... This is a scroll bar with all the Service Provider permanent field types.

Service Provider permanent "Editable Field Types"

Photo or Logo	Client Name	Project Name	Task Status	Planned Start Date	Planned Finish Date	Planned Duration	Planned Effort	Percent Complete	Actual Cost	Linked Risk	Link Change	One Liner	Year Founded	Legal Status	Business Stage	Number Of Employees	Visibility	Region	Rating	Industry	Capital Needed	Pre-Money Val	Collateral	Risk Level %	Title	Visibility	Website URL	Contact By	Phone Number	Email	Brief Description
	GoodNur Mall	In Progress	<input checked="" type="checkbox"/>	2/11/2013	3/12/2013	25 days	30 hours	40%	\$13000	the work needs a manager	Scope	We are the Best	04/04/2013	Corporation	Seed	20	Private	US	Technology	\$150000	\$4000000	Yes	2	Owner	Private	www.goodtime.com	Phone	305-987-4434	eric55467you@aol.com	Here is a project that is some what good	

I accidentally made a mistake and left these additional "Investor Registration" fields out. Please add these input fields to the "Investor Registration" section on the "SpotCrowdProject Registration Process" pdf. Please note: When a Broker Dealer creates a portfolio and fills in the input fields for an investor that information will be auto-populated into the "Investor Registration" fields so when the investor comes to SpotCrowdProject the registration process will be quick.

This is the task tab on the Service Provider Home Page
 Task in Progress 13
 Task Complete 4
 Task Not Started 4

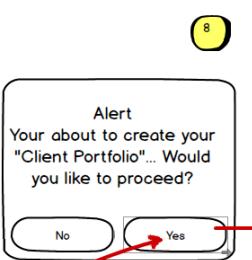


A Web Page at 1024x768
http://

Create Client Project-Account Setup
Just fill-in your client basic information to create a new account.

Your	Project Name
Your	Short Project
Addr	Working
St. Your	Mon Tues Weds Default
Phone	per Client's
Email	Upload Brochure
Address	Select City
City	Zip
State	Country
Phone	Phone
Email	Client's Email
<input type="button" value="Add"/>	

Neeraj Team has to create additional "Trigger Alerts" ... Whatever trinner

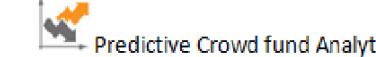
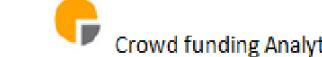
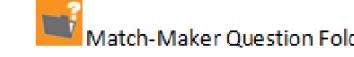


Hi, [Project Client Name],

SpotCrowdProjects is writing to let you know that [Service Provider- Name] created an account for you. Enjoy using it! Please click the link [link] to confirm your project management portfolio setup.

Click on link to signup:www.spotcrowdprojects.com/signupbrokerdealer01client112

As a project client after confirming your project portfolio setup you can start to enjoy these features:



Add Projects to Our Database:



Go to [SpotCrowdProjects](#) to create a free account and experience our next-generation site to keep up with crowd funding projects, business plans, crowd funding project sentiments, crowd funding predictive analytics, etc... We're sure you'll find our site astounding. Check us out (hyperlink to site) today!

All the best,

The SpotCrowdProjects Team



When Service Provider creates a "Create Client Portfolio & Task" a link will be sent to the Startup/Business Plan/Existing Business. The startup/business plan/existing business receive a link from Spotcrowdprojects in his or her email inbox outside Spotcrowdprojects. See CRM Email notification for service provider template.

Startup/Business Plan/Existing Business will see that his or her Service Provider has created an account from them and all they have to do is fill-in the form and a Free 14 day account has been started.

Note: This Startup/Business Plan/Existing Business is tied to the Service Provider account and can be deleted by the Service Provider if they please. Also note no Startup/Business Plan/Existing Business account will be deleted because of payment. Their account will be inactive.

Startup/Business Plan/Existing Business will see that his or her Service Provider has created an account from them and all they have to do is fill-in the form and a Free 14 day account has been started.

These fields will be auto populated with some information from the service provider.

Note: This Startup/Business Plan/ Existing Business is tied to the Service Provider account and can be deleted by the Service Provider if they please. Also note no Startup/Business Plan/ Existing Business account will be deleted because of payment. Their account will be inactive.

Startup, Business Plan & Existing Business

Hello, Client Name
SpotCrowdProjects is happy to let you know that your Service Provider Name has created an account for you. It's a Free 14 days account.
Happy Fund Raising!

You must fill-in your information to create your account.

Service Provider Use Only:

Your Name
 First Last Name
Your Company or Startup Name
 Address
Your Address Your Website URL
 Address
State Country or Region
 State Country
Phone Number **Upload a Photo or Logo**
 Phone
 Email email@

Project Name (Goes Here!)

Short Project Description

Working Days (Select the days the Service Provider works on your project task).
 Mon Tues Weds Thurs Fri Sat Sun
Enter Default Rate (how much your willing to pay)
 per hour **When would you to Start: Start Project Task Date (optional for now)**

Your Budget

◀ FEB 2008 ▶

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Please select the services you need:

Business Planning Capital Broker Logo Design Legal Marketing/Advertising Office Equipment
 Office Supplies/Furniture Phone System IT System Developement Website Development Outsourcing
 Incorporation Services Business Insurance E-commerce Solutions Credit Card Processing VOIP
 Merchant Cash Advance Search Engine Optimization Pay-per-click Funding->Equipment Leasing
 Funding->Business Acquisition/Franchise Funding Funding->Commercial Mortgage Funding->Operation Capital
 Funding->Debt Consolidation Printing/Signage Project Management Sales Consulting Shipping/Logistics
 Staffing Accounting Services Business Consulting Real Estate Website Hosting Telemarketing
 Payroll Business Credit Building Point Of Sale Higher Education Commercial Mortgage Copywriting
 Equipment Leasing Patent Idea or Invention Business Advisory Services Business Plan Consultant
 Other

You selected "Other" what type of services do you really offer?

Please select your fund rasing descriptions:

Title	Year Founded	Industry	Legal Status
<input type="text"/>	<input type="text"/> / <input type="text"/>	<input type="text"/>	<input type="text"/>
Business Stage	Number of Employees	Visibility	Capital Needed
<input type="button"/>	<input type="button"/>	<input type="button"/> Public <input type="button"/> Private	<input type="button"/>
Pre-Money Valuation	Do You Have Collateral	Please Select Risk % Level Of Your Type Of Business	
<input type="button"/>	<input type="button"/>	<input type="button"/>	
Briefly describe your company or business		Company One Liner (300 characters)	
<input type="text"/>		<input type="text"/>	
How Should Investors Contact You?		How Should Broker Dealers Contact You?	
<input type="button"/> Phone <input type="button"/> By Email Chat		<input type="button"/> Phone <input type="button"/> By Email Chat	
		<input type="button"/> Phone <input type="button"/> By Email Chat	

We know you are here to possibly obtain funding, but what services are you seeking from us?

Business plan creation My startup needs investors Help with existing business

Proceed To Step Three 3#



Crowd Projects

Business Plan | In

A New Startup/Business Plan/Existing Business Portfolio Account is generated from the Service Provider selecting Create Client Portfolio. Please be apprised the new account will active for 14 days after that the service provider will receive an inbox message.

This is the Startup/Business Plan/Existing Business dashboard that a Service Provider Signed Up

Welcome Spotcrowd



[My Desktop](#) | [Log out](#)

Matching Questions

Member For 3 Months 1 Week

My Matches

This is the Startup/Business Plan/Existing Business, but the input fields are for investors

Watch List Portfolio

15 Messages

Top Investors

Recent Ac

Profile Visits

Active Portfolios

Add Logo or Photo in the Input Fields

Select Logo or Photo Investor Name Verified Investor Type Visibility Industries Invests In Countries Invests In Types of Funding Acceptance Risk Level Investment Amount Investment Experience Actions

Thanks... For Joining SpotCrowdProjects



Before Getting Down To The Business Of Fund Raising...Remember To Contact Your Service Provider [Name](#)

Let's Get Started...



OK

Startup Grid



CF Analy

ject
ator

Due Diligence

Import Contacts

Google

facebook

twitter

Linked in

Match & Connect

Online

Offline

Startup

Status

jack

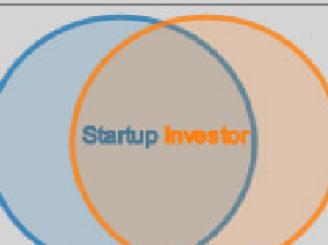
Please look at fields words

jo

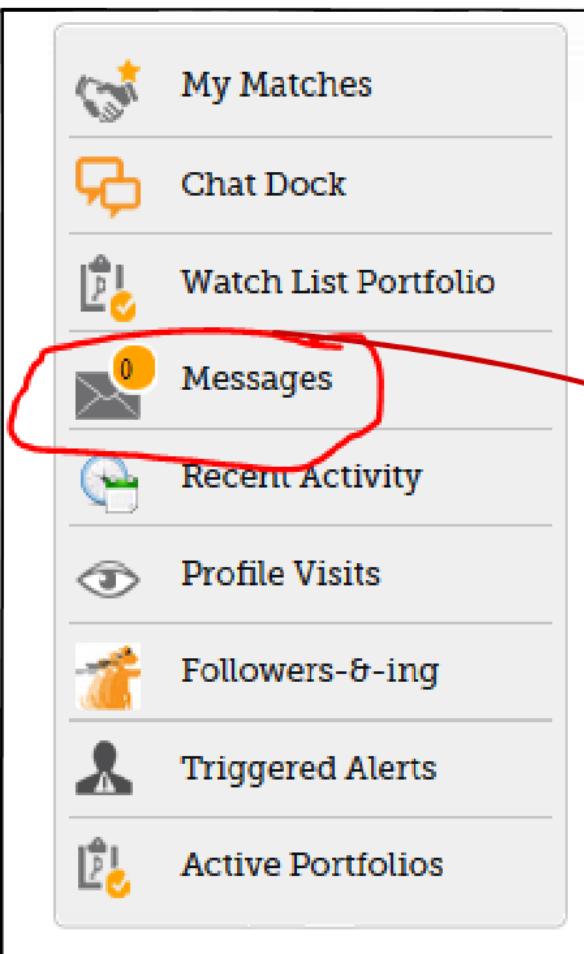
New age

red tree

red tree



A New Startup/business plan/existing business Portfolio Account is generated from the service provider selecting Create Client Portfolio & Task. Please be apprised, if the new startup/business plan/existing business does not respond to the link in 14 days the service provider will receive an alert reminder inbox message in 14 days.



Messages

Inbox 45

Archive Delete
Select: All None

Spot Crowd Projects You Sent & Signed Up a startup/business plan or existing business name, 14 Days Ago... Check Status

Reply Delete
33 test message

Reply Delete

A red arrow points from the "Messages" item in the sidebar to the "Messages" section in the main content area.

A Web Page

http://

SpotCrowd | My Dashboard | Campaigner | Underboard | Testsite | CF Clients | AccountMaster Center | Site License

Just fill-in your CF Campaigner information to create a new client. We will

Project Name/Title (Does Herit If you want to add the "Campaigner to your platform)

Your Name [Input Field]

Your Company or Startup Name [Input Field]

Address [Input Field]

Your Address Your Website URL [Input Field]

Start Campaigner Date (optional for now) [Input Field]

Short Project Description [Input Field]

Business Plan [Select Box]

Startup Existing

Business Plan [Select Box]

Valid Regs Risk Indus Capital Pre-Money Collateral Risk

Select Client Portfolio Trigger Alerts: [List Box]

You can select the trigger alerts for your client watchlist portfolio here!

Send Crowdfunding Client Questionnaire: [Check Box]

Phone Number [Input Field]

Upload a Photo or Logo [Input Field]

Email [Input Field]

Browse [Button]

Add Campaigner Client [Button]

Convert To Campaigner Client [Button]

First Name Last Name Address State Country Phone Number Email

Giocomo	Giulizzoni	5446 NW 54 St.	FL	US	555-555-5555	Giocomo@live.com
Giocomo	Giulizzoni	5446 NW 54 St.	FL	US	555-555-5555	Giocomo@live.com
Giocomo	Giulizzoni	5446 NW 54 St.	FL	US	555-555-5555	Giocomo@live.com

CF Campaigner Status Project Name/ Short Campaign Campaigner Start Date Campaigner Finish Date Campaigner Website URL Campaigner Video Link

Completed The Share Campaign about 2/11/2013 3/12/2013 www.theshareproject1 www.theshareproject.com

Delete Create Campaigner Client Portfolio

Crowdfunding Platform permanent "Editable Field Types"

Alert

Your about to create your "Client Portfolio" ... Would you like to proceed?

No Yes

These are the original permanent field types for Crowdfunding platform as indicated in the wireframes. This is a scroll bar with all the CrowdFund Platform permanent field types.

You must add all of these fields.

Photo or Logo	Client Name	Campaigner Status	Project Name/Title	Short Campaign Description	Campaigner Start Date	Campaigner Finish Date	Campaigner Website URL	Campaigner Video Link	Perk Name	Perk Description	One Liner	Year Founded	Legal Status	Business Stage	Number Of Employees	Visibility	Region	Rating	Industry	Capital Needed	Pre-Money Val	Collateral	Risk Level %	Title	Visibility	Website URL	Contact By	Phone Number	Email	Brief Description
		Completed Questionnaire	The Share Project	Campaign about	2/11/2013	3/12/2013	www.theshareproject.com	www.theshareproject.com/video	T-Shirt	the shirt has a dog	We are the Best	09/09/2013	Corporation	Seed	20	Private	US	Technology	\$150000	\$4000000	Yes	2	Owner	Private	www.goodtime.com	Phone	305-987-4434	eric55467you@aol.com	Here is a project that is some what good	

This is the CF Campaigner tab on the Platform Owner Home Page

- █ Campaigners who completed questionnaire but never been invited [13](#)
- █ Campaigners who have been invited, but never competed the questionnaire [4](#)
- █ Campaigners who you've not contacted, but never competed the questionnaire or been invited [8](#)

Campaigner Status

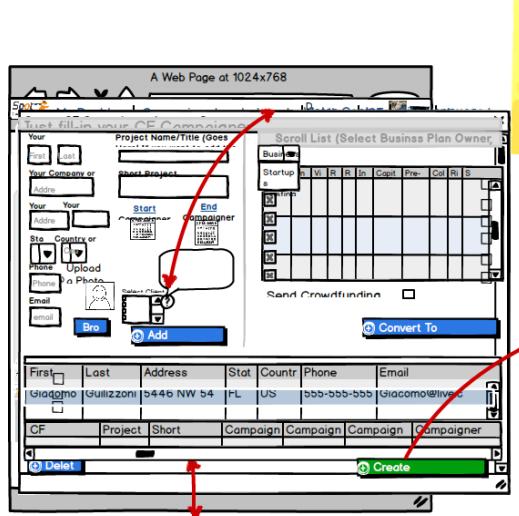
Please select the "status" of your Campaigner

Campaigners who completed questionnaire but never been invited.

Campaigners who have been invited, but never competed the questionnaire.

Campaigners who you've not contacted, but never competed the questionnaire or been invited.

I accidentally made a mistake and left these additional "Investor Registration" fields out. Please add these input fields to the "Investor Registration" section on the "SpotCrowdProject Registration Process" pdf. Please note: When on Broker Dealer create a portfolio and fills in the input fields for an investor that information will be auto-populated into the "Investor Registration" fields as when the investor comes to SpotCrowdProject the registration process will be quick.



Neeraj Team has to create additional "Trigger Alerts"... Whatever trigger alerts select for the client will active when that alert is triggered. This trigger alert feature will be added to Broker Dealer, Service Provider and Platform Owner sections in SpotCrowdProjects.

Hi, [Campaigner Name],

We're pleased to inform you that [platform name] successfully created you an account on [SpotCrowdProjects](http://www.spotcrowdprojects.com/signupbrokerdealer01client112). Enjoy using it! Please click the link www.spotcrowdprojects.com/signupbrokerdealer01client112 to confirm your campaigner portfolio setup.

As a crowd funding project owner after confirming your campaigner portfolio setup you can start to enjoy these features:

Project Curator



Show Case

Business Plan Software



Match & Connect Crescents

Match-Maker Question Folder



Post Your News on Social Networks

Crowd funding Analytics



Predictive Crowd fund Analytics

Watch List Portfolio



Who's Interested In My Matches

Create a group



Due Diligence

Add Projects to Our Database:

Go to SpotCrowdProjects.com to create a free account and experience our next-generation site to keep up with crowdfunding projects, business plans, crowdfunding project sentiments, crowdfunding predictive analytics, etc... We're sure you'll find our site astounding. Check us out (hyperlink to site) today!

All the best,

The SpotCrowdProjects Team



When Crowdfunding platform creates a "Create Campaigner Client Portfolio" a link will be sent to the Startup/Business Plan/Existing Business. The startup/business plan/existing business receive a link from Spotcrowdprojects in his or her email inbox outside Spotcrowdprojects. See CRM Email notification for crowdfunding platform template.

Startup/Business Plan/Existing Business will see that his or her Crowdfunding platform has created an account from them and all they have to do is fill-in the form and a Free 14 day account has been started.

Note: This Startup/Business Plan/Existing Business is tied to the crowdfunding platform account and can be deleted by the crowdfunding platform if they please. Also note no Startup/Business Plan/Existing Business account will be deleted because of payment. Their account will be inactive.

Startup/Business Plan/Existing Business will see that his or her crowdfunding platform has created an account from them and all they have to do is fill-in the form and a Free 14 day account has been started.

These fields will be auto populated with some information from the crowdfunding platform.

Note: This Startup/Business Plan/ Existing Business is tied to the crowdfunding platform account and can be deleted by the crowdfunding platform if they please. Also note no Startup/ Business Plan/Existing Business account will be deleted because of payment. Their account will be inactive.

Startup, Business Plan & Existing Business

Hello, Client Name
SpotCrowdProjects is happy to let you know that your Platform has created an account for you. It's a Free 14 days account.

Happy Fund Raising!

You must fill-in your information to create your account.

Platform Owner Use Only:

Your Name

First Name
 Last Name

Your Company or Startup Name

Address

Your Address Your Website URL

Address

State
 Country

Start Campaigner Date (optional)
Campaigner Date (optional for now)

◀ FEB 2008 ▶						
SUN	TUE	WED	THU	FRI	SAT	SUN
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

4 FEB 2008						
SUN	TUE	WED	THU	FRI	SAT	SUN
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1

Phone Number

Email

Upload a Photo or Logo

Browse

Proceed To Step Three 3#

Please select your fund rasing descriptions:

Title

Business Stage

Year Founded

Number of Employees

Industry

Visibility

Legal Status

Capital Needed

Pre-Money Valuation

Briefly describe your company or business

Do You Have Collateral

Company One Liner (300 characters)

Please Select Risk % Level Of Your Type Of Business

How Should Investors Contact You?

Phone

By Email

How Should Broker Dealers Contact You?

Phone

By Email

How Should Service Providers Contact You?

Phone

By Email

We know you are here to possibly obtain funding, but what services are you seeking from us?

Business plan creation

My startup needs investors

Help with existing business

This is how a Startup/Business Plan/Existing Business will be organized within spotcrowdprojects.

Spot Crowd Projects

Business Plan | Invites

A New Startup/Business Plan/Existing Business Portfolio Account is generated from the Platform selecting Create Client Portfolio. Please be apprised the new account will active for 14 days after that the Platform Owner will receive an inbox message stating:

This is the Startup/Business Plan/Existing Business dashboard that a Platform Owner Signed Up

Welcome Spotcrowd 

[My Desktop](#) | [Log out](#)

Matching Questions

No Images

Member For 3 Months 1 Week

CF Analy

My Matches

Business Plan

Startup Grid

Thanks... For Joining SpotCrowdProjects

Before Getting Down To The Business Of Fund Raising...Remember To Contact Platform [Name](#)

Let's Get Started... **OK**

This is the Startup/Business Plan/Existing Business, but the input fields are for investors

15 **Messages**

Top Investors Add Logo or Photo in the Input Fields

Recent Activity

Profile Visits

Active Portfolios

Thu 13 Fri 14 Sat 15 Sun 16 Mon 17 Tue 18 Wed

March 2014

Select **Logo or Photo** Investor Name Verified Investor Type Visibility Industries Invests In Countries Invests In Types of Funding Acceptance Risk Level Investment Amount Investment Experience Actions

Private Private Private Private

Import Contacts

Google **facebook**

twitter **LinkedIn**

Match & Connect

Online **Offline**

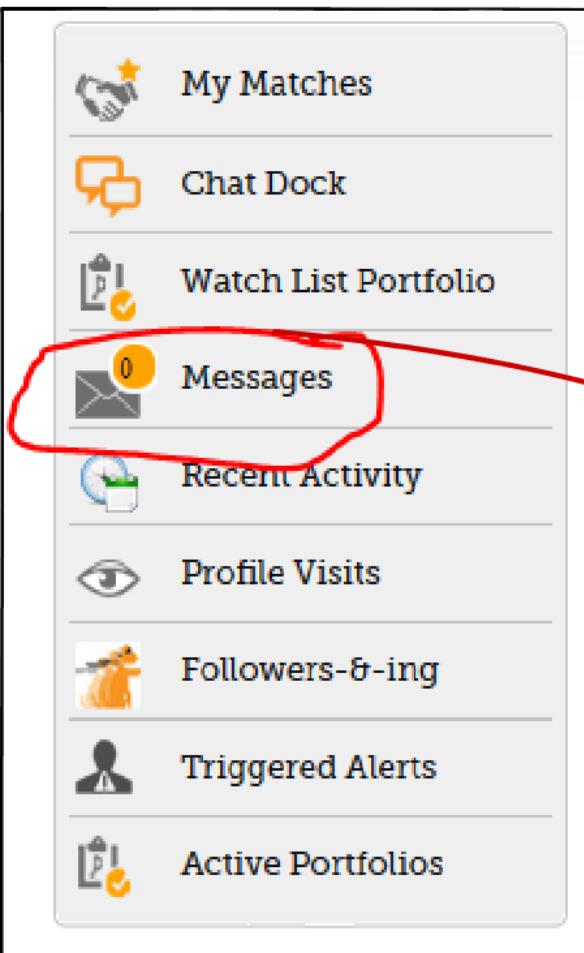
Startup	Status
jack	
joy	
New age	
red tree	
red tree	

Please look at fields words




Startup Investor

A New Startup/business plan/existing business Campaigner Client Portfolio Account is generated from the crowdfunding platform selecting Create Client Campaigner Portfolio. Please be apprised, if the new startup/business plan/existing business does not respond to the link in 14 days the crowdfunding platform will receive an alert reminder inbox message in 14 days.



Messages

Inbox 45

Archive Delete
Select: All None

Spot Crowd Projects You Sent & Signed Up a startup/business plan or existing business name, 14 Days Ago... Check Status

Reply Delete
33 test message

Reply Delete

A red arrow points from the "Messages" item in the sidebar to the "Messages" section in the main content area.

All signup client's interfaces are different.
 Please look in the original wireframes. Broker dealer (different), Service Provider (different), Platform Owner (different)

1

Please click on CF Clients link or "Create client portfolio" for either Broker Dealer, Service Provider or Platform Owner to view a "Client's Portfolio"...

Create Client Portfolio-Account Setup

Please select your client's investment. Just fill-in your client basic information or you can complete the entire form. We will send an email to your client regardless if you complete it or not.

Investor Type: Select Investor | Acceptance Risk Level: Select Experience Level | Investment Time (Horizon): Select Investment Time

Industries Client Invests In: Select Industry | Investment Objective: Select Investment Object | General Investment Knowledge: Select General Invst Knw

Countries Client Invests In: Select Country | Net Worth: Select Estimated Net | Relation Date Started: 03-20-2014

Types of Funding: Select Fund type | Investment Experience: Select Investment Exp | Investment Product Knowledge: Select Product Knowledge

Commission - Optional: Select Commission | Type of Access Level: Select Access Level

Select Client Portfolio Trigger Alerts: Max | Select Investment | + Save Investor | Upload a Photo or Logo | Browse

Client List:

First Name	Last Name	Address	State	Country	Phone Number	Email
Giacomo	Guilizzoni	5446 NW 54 St.	FL	US	555-555-5555	Giacomo@live.com
Giacomo	Guilizzoni	5446 NW 54 St.	FL	US	555-555-5555	Giacomo@live.com
Giacomo	Guilizzoni	5446 NW 54 St.	FL	US	555-555-5555	Giacomo@live.com

+ Delete | + Create Client Portfolio | + Client Portfolio List

Create Client Project-Account Setup

Just fill-in your client basic information to create a new client project task. We will email them of the project task.

Your Name: First Name, Last Name | Your Company or Startup: Address | Your Address: Your Website URL

Project Name (Goes Here): [Input Field] | Start Project Task Date (optional for now): [Input Field]

Short Project Description: [Input Area]

Working Days: Mon Tues Weds Thurs Fri Sat Sun | Default Rate: [Input Field] per hour

Client's Budget: [Input Field]

Select Client Portfolio Trigger Alerts: [List Box] | You can select the trigger alerts for your client watchlist portfolio here!

Client Project List

First Name	Last Name	Address	State	Country	Phone Number	Email
Giacomo	Guilizzoni	5446 NW 54 St.	FL	US	555-555-5555	Giacomo@live.com
Giacomo	Guilizzoni	5446 NW 54 St.	FL	US	555-555-5555	Giacomo@live.com
Giacomo	Guilizzoni	5446 NW 54 St.	FL	US	555-555-5555	Giacomo@live.com

Project Name: GoodNor Moll | Task Status: In Progress | Planned Start Date: 2/11/2013 | Planned Finish Date: 3/12/2013 | Planned Duration: 25 days | Planned Effort: 40% | Percent Complete: 40% | Actual Cost: \$4000

+ Delete | + Create Client Portfolio & Task

Service Provider

Create CF Campaigner Account Setup

Just fill-in your CF Campaigner information to create a new client. We will email them.

Your Name: First Name, Last Name | Project Name/Title (Goes Here): [Input Field] | Project Description: [Input Area]

Business Plan: Existing | Short Project Description: [Input Area]

Start Campaigner Date (optional for now): [Input Field] | End Campaigner Date (optional for now): [Input Field]

Address: [Input Field] | State: [Input Field] | Country: [Input Field]

Phone Number: [Input Field] | Upload a Photo or Logo: [Input Field] | Select Client Portfolio Trigger Alerts: [List Box] | You can select the trigger alerts for your client watchlist portfolio here!

Business Plan

Business Plan	Stage	Region	Risk	Industry	Capital	Pre-Money	Collaboration	Risk	Select
Business Plan A	Seed	North America	Low	Technology	\$100K	\$100K	High	Medium	<input checked="" type="checkbox"/>
Business Plan B	Series A	Europe	Medium	Manufacturing	\$500K	\$500K	Medium	Low	<input type="checkbox"/>
Business Plan C	Series B	Asia	High	Aerospace	\$1M	\$1M	Low	Very High	<input type="checkbox"/>
Business Plan D	Series C	Latin America	Medium	Automotive	\$2M	\$2M	Very High	Medium	<input type="checkbox"/>
Business Plan E	Series D	Africa	Very High	Pharmaceuticals	\$5M	\$5M	Medium	Very Low	<input type="checkbox"/>

Send Crowdfunding Client Questionnaire: | Convert To Campaigner Client:

CF Campaigner Status

First Name	Last Name	Address	State	Country	Phone Number	Email
Giacomo	Guilizzoni	5446 NW 54 St.	FL	US	555-555-5555	Giacomo@live.com
Giacomo	Guilizzoni	5446 NW 54 St.	FL	US	555-555-5555	Giacomo@live.com
Giacomo	Guilizzoni	5446 NW 54 St.	FL	US	555-555-5555	Giacomo@live.com

Completed Questionnaire: The Shore | Campaign about: 2/11/2013 | Campaigner Start: 3/12/2013 | Campaigner Finish: www.theshareproject.co | Campaigner Website: www.theshareproject.com/ | Campaigner Video Link: [Create Campaigner Client Portfolio](#)

+ Delete | + Create Campaigner Client Portfolio

Platform Owner

Broker Dealer



Crowd Projects

Comparison Leaderboard | Invites [CF Clients](#) | Visitor Center | Site Language | CF Market Pulse | Reports ▾

Welcome Parker



[My Desktop](#) | [Log out](#)

2

"View Client Portfolio" or "CF Clients" is links that are in Broker Dealer, Service Provider and Platform Owner sections.

Quick Overview

[View Client Portfolio](#)

[Import Client List](#)

[+ Create Client Tasks](#)

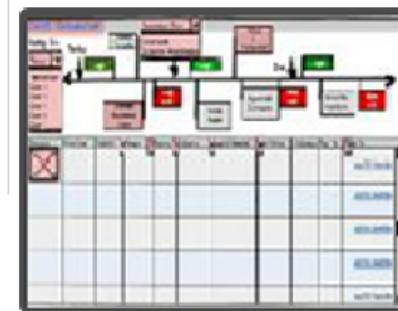
CF Market Pulse

Up's & Down's CF Models Pulse CF Trends Industry Market Trends

Tasks, CF News & Tools

Tasks News & POVs CF Calculator Valuation Calculator Evaluate Your Risk

Grid Timeline



Client Triggered Alerts



Ten Most Active Portfolios



FusionCharts Trial

CROWD FUNDING MODEL • EQUITY

Import Contacts

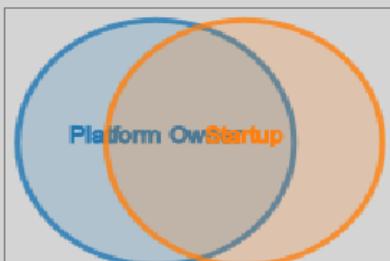
Google



Match & Connect

Online Offline

Startup	Status
Global Investors INC	Online
sdwqdqwd	Online
American Investors INC	Online
Telesis Media	Online
Washington Investors INC	Online



Broker Dealers, Service Providers & Platform Owners

Please implement in the "Clients".... Remember in the "Client List" each stakeholder field type, Broker Dealers, Service Providers & Platform Owners. If you are a broker dealer you would implement the broker dealer field types. It will be the same if you use the service provider or platform owner you would have to implement the correct field types for each stakeholder.

Clients

"View Client Portfolio" or "CF Clients" is links that are in Broker Dealer, Service Provider and Platform Owner sections.

Broker Dealer permanent "Field Types"

Broker Dealer Client Portfolio Field Types is for Investors. User Fields are editable.

Service Provider permanent "Field Types"

Service Providers Client Portfolio Field Types is for Startup/Business Plan/Existing Business. User Fields are editable.

Platform Owner permanent "Field Types"

Platform Owner Client Portfolio Field Types is for Startup/Business Plan/Existing Business. User Fields are editable.

Spot Crowd Projects

Broker Dealers, Service Providers & Platform Owners all have this link on their dashboards: "Clients"

"View Client Portfolio" or "CF Clients" is links that are in Broker Dealer, Service Provider and Platform Owner sections.

Quick Overview View Client Portfolio Import Client List Create Client Portfolio

CF Market Pulse

CF News & Tools

Tasks: CF News & Tools

CF News & Tools

CF Calculators

Valuation Calculators

Evaluate Your Risk

Client Required Alerts

10 Most Active Portfolios

The Most Active Portfolios

CROWD FUNDING MODEL - EQUITY

Clients

Please implement in the "Clients" ... Remember in the "Client List" each stakeholder field type, Broker Dealers, Service Providers & Platform Owners If you are a broker dealer you would implement the broker dealer field types. It will be the same if you use the service provider or platform owner you would have to implement the correct field types for each stakeholder.

S

Import Contacts Select Client Enter Client's Name Here

My CF Clients (Created by Me) View All Clients Recently Viewed Clients(0)

Client List

First Name	Last Name	Address	State	Country	Phone Number	Email
444444444444	k	BUENOS AIRES	UKRAINE	333-333-3333	asimk@cybytech.com	
bdclientfirst	bdclientlast	AZERBAIJAN	AZERBAIJAN	435-453-4543	sudheerkavatapu54@gmail.com	
bdclientportfoliofirst	bdclientportfoliolast	AGCABADI	AZERBAIJAN		sudheerkavatapu54@gmail.com	

+ Create Client Portfolio

Next < Prev > + Create Client Portfolio

View Client Portfolio

Client: Asimk K

Make all four "tracking indicators" blinking...

Users Business Plans CF Projects

Select Industry Company Crowd Funding Model Tracking Indicator Platform POV(Point Of Views) Members Action

Gainer	Indiegogo	20	
Loser	Crowdebe	122	
Untrackable	Indiegogo	9	
Funded	Indiegogo	25	

3 of 3 projects

Charts

Line Chart Traction Chart

More...

Overall Health Of Your Portfolio

Diversity

33% REW 33% DONO 30% ETY 2% P2P 2% ROY

Spot Crowd Projects

Broker Dealers, Service Providers & Platform Owners all have this link on their dashboards: "Clients"

New Client Portfolio or "CF Clients" is links that are in Broker Dealer, Service Provider or Platform Owner sections

Quick Overview View Client Portfolio Import Client List Grid Timeline

CF Matrix Public Tasks CF News & Tools

CF Metrics Active Portfolios Most Active Portfolios

CF Metrics Trial

Customer Lifetime Value - CFPLV

Broker Dealers, Service Providers & Platform Owners & their dashboards: "Clients"

Please implement in the "Clients". Remember in the "Client List" each stakeholder field type, Broker Dealers, Service Providers & Platform Owners if you are a broker dealer you would implement the broker dealer field types. It will be the same if you use a service provider or platform owner you would have to implement the correct field types for each stakeholder.

Client List

First Name	Last Name	Address	State	Country	Phone Number	Email
4444444444444444		BUENOS AIRES	UKRAINE	333-333-3333	asimk@cybytotech.com	
		AZERBAIJAN		435-453-4543	sudheerkavita54@gmail.com	
		ACCABADI	AZERBAIJAN			

Grid Timeline

Client Portfolio

Import Client List

Next >

+ Create Client Portfolio

View Client Portfolio

Client: Asimk K

Make all four *tracking indicators* blinking.

Users Business Plans 1 of Projects

Select Industry Company Crowd Funding Model Tracking Indicator Platform POV/Point Of Views Members Action

Industry	Company	Crowd Funding Model	Tracking Indicator	Platform	POV/Point Of Views	Members	Action
Environmental and Ethical	4x4 Aviation	Rewards	Gainer	Indegojo	20	2, 3, 10	20
Consumer products	East End Manufacturing	Equity	Loser	Crowdube	122	9, 20	122
Health	LawBit	Donation	Untrackable	Indegojo	9	Non	
Health & Fitness	LawBit TX LawBit	Debt/P2P	Funded	Indegojo	25	Non	

Charts

Overall Health Of Your Portfolio

Diversity

33% REW 33% DONO 30% ETY 2% P2P 2% ROV

Client: Asimk K

Make all four *tracking indicators* blinking.

Users Business Plans 1 of Projects

Select Industry Company Time Spent Aggregate Indicator Pages Most Viewed POV'S Members Action

Industry	Company	Time Spent	Aggregate Indicator	Pages Most Viewed	PVO'S	Members	Action
Consumer Products & Services, Retailing	Impact Consulting	2.00 Minutes	80%	2, 3, 10	20		
Consumer Products & Services, Retailing	Impact Consulting	14.00 Minutes	20%	9, 20	122		
Consumer Products & Services, Retailing	Impact Consulting	0.00 Minutes	0%	0	9	Non	
Consumer Products & Services, Retailing	Impact Consulting	50:32 Minutes	100%	12, 14	25	Non	

Displaying 1 - 1 of 1 Business Plans

Aggregate Indicator is taking the time spent, Pages Most Viewed and PVO's and producing a percentage score. Green 65% to 85%, Red 5% to 60%, Grey 0% to 15% and 100% to 90%

Business Plans Tab

You must add the check boxes to select which client (First & Last) of the portfolio.

First Name	Last Name	Alert Name Desc	Status	Notification	CF Statistics	Alert Icon
Parker	Bd	POV added	Open	Impact Consulting	2014-03-05 07:36:05	
Parker	Bd	POV added	Open	johner	2014-03-16 16:54:00	
Parker	Bd	POV added	Open	johner	2014-03-16 16:54:02	

Client Triggered Alerts

Alert Details Triggered Alerts (5)

Alert Name: CF goal reached, Project Availability, Comments Increase, Sentiments 50/50, Portfolio Integrity Chk-20 days Overdue
Descriptions:

Status: Open
Notification: Please Contact Client

Crowd Funding Statistics:

Alert Created: 06-11-2013 10:00 am
5 ALERTS triggered
First alert: 06-04-2013 11:40 pm
Latest alert: 06-02-2013 11:40 pm

Mark as Resolved **Back To Triggered Alerts**

Client Triggered Alerts

Alert Details Triggered Alerts (5)

Ignore selected alerts **Alert reminder** **Delete reminder**

First Name	Last Name	Alert Name desc	Status	Notification	CF Statistics	Alert Icon
Giacomo	Guilizzi	CF goal reached	Open	Portfolio	06-11-2013 10:00 am	
Mike	Jones	Project Availability	Open	Comparison Leaderboard	06-11-2013 9:13 am	
Roger	Maccray	Sentiment 50/50	Open	General sentiments	06-11-2013 07:00 am	

Close

Neeraj and his team does not have to create "Portfolio Trigger Alerts" Very important, all of these alerts are for portfolio only.

Project Availability-

Crowd funding goal reached-when the crowd fund goal is reached on a project'

Project Unavailable-when project is not trackable (Untrackable)

Sentiments 50/50-when the project on the sentiment gauge does not exceed 50%

Sentiment Increase-when the project on the sentiment gauge exceed 50%, for example 55%

Portfolio Integrity Chk-20 days Overdue-Client has not log-in to view their profolio in 20 days

POVs Added On Business-POVs added on a business plan a client imported into their portfolio

POVs Added On Crowd Funding Project-POVs added on a crowd funding project a client imported into their portfolio

Heat Point Movement-any type of movement on the business plan imported into a portfolio

Portfolio not diversified-this is coming from the portfolio health checker-portfolio not diversified

Portfolio diversified-his is coming from the portfolio health checker-portfolio diversified

Portfolio Triggers Alerts

Add all these dropdown menu on the flied types.

Investor Dashboard

This is how a Startup/Business Plan/Existing Business will be organize within spotcrowdprojects.

The dashboard features a central grid timeline for startups and existing businesses, with filters for Country, Industries, and Capital Needed. A sidebar includes sections for Matching Questions, Member For, My Matches, Chat Dock, News & POVs, Watch List Portfolios, Messages, Create A Group, Recent Activity, Profile Visits, Active Investors, and Business Plans.

Startup/Business Plan/Existing Business

The screen shows a grid timeline for startups and existing businesses, with filters for Investor Type, Industries, Countries, and Investment Amount. It includes sections for Matching Questions, Member For, My Matches, Chat Dock, News & POVs, Watch List Portfolios, Messages, Create A Group, Recent Activity, Profile Visits, Active Investors, and Business Plans.

Broker Dealer can choose Startup/Business Plan/Existing Business/Investor

The dashboard allows choosing between Startup, Existing Business, or Investor. It features a grid timeline for startups and existing businesses, with filters for Investor Type, Industries, Countries, and Investment Amount. It includes sections for Matching Questions, Member For, My Matches, Chat Dock, News & POVs, Watch List Portfolios, Messages, Create A Group, Recent Activity, Profile Visits, Active Investors, and Business Plans.

When selecting investor the investor grid changes over to investor selections

Please note that the Broker Dealer can choose Startup/Business Plan/Existing Business/Investor form their dashboard

Service Provider Dashboard

This is how a Startup/Business Plan/Existing Business will be organize within spotcrowdprojects.

The dashboard features a central grid timeline for startups and existing businesses, with filters for Country, Industries, and Capital Needed. A sidebar includes sections for Matching Questions, Member For, My Matches, Chat Dock, News & POVs, Watch List Portfolios, Messages, Create A Group, Recent Activity, Profile Visits, Active Investors, and Business Plans.

Crowdfunding Platform Dashboard

This is how a Startup/Business Plan/Existing Business will be organize within spotcrowdprojects.

The dashboard features a central grid timeline for startups and existing businesses, with filters for Country, Industries, and Capital Needed. A sidebar includes sections for Matching Questions, Member For, My Matches, Chat Dock, News & POVs, Watch List Portfolios, Messages, Create A Group, Recent Activity, Profile Visits, Active Investors, and Business Plans.

Website – URL:
Crowd Funding Platform Logo:
Crowd Funding Platform Address:
Crowd Funding Platform Phone Number:

Video tour:
Launch Date:

Languages:
Homeland/ Country of Origin:

Reviews & Rating:
Short Tagline:
Platform funding window Duration:

Minimum Investment:
Maximum Investment:
Short description of platform/main purpose:

Number of Campaigns:
Number of Live Campaigns:

Videos are allowed:
Platform search by city, state or country:

Platform allow to search by campaign:
Fee charge by Platform/ portal:
Platform partner/partnerships:

Credit Scoring:
Social network they offer:

Likes and dislikes:
Vetting or other:

Website Traffic/ Rural, urban or suburban:
Offer Fixed or Flexible Funding or Other:

Quality Control process:
Ideal Users - Crowd funders, Investors, Lenders, Prospects, Borrowers, Startups or Other:

Platform Funding Model, Equity, Reward, Donation, P2P lending, Royalty Civil Crowd Funding or Real state Crowd funding:

Successful Raised Dollar Amount:

Unsuccessful Raised Dollar Amount:

Live projects/startups/IPOs – Do they exceed crowd funding projects, startups, IPOs, RealState projects, Civil crowd funding project:

Average Successful rate of each category:

Successful launched projects:

Number of Investor/users on platform:

Financing Targets Startups, IPOS and ready-investment business:

Number of loans they have funded:

Offer Loans:

Average Loan Size:

Average Amount Lent per lender:

The amount invested per lender:

Average number of loans per lender:

Fee paid by lenders/investors:

Fee paid by borrowers:

Credited check:

Average return for a lender:

Terms & Agreement:

Fees:

This is the member of SpotCrowdProjects who have upload their Photo or Logo.

This the new settings features list.
Please note these five has been removed to be used to assimilate a crowd card!

1. Traffic per month
2. Traffic Bi-weekly
3. Traffic weekly
4. Traffic per day
5. Demographics

Alert: You are about to edit "KickStarter Platform Information" Any information that's inaccurate we will remove or our users.

Settings: Website, Video Tour, Launch Date, Languages, Country of Origin

Similar Crowd Funding Platforms: 6

Comparison time spent of Crowd Funding Models I like:

Model	Percentage
ETY	9.0%
DONO	9.0%
ROY	2.1%
P2P	12%
REW	9.0%

Comparison percentage categories I like:

Manufacturing, Games, Internet Business

Total breakdown 7 days search comparisons:

Category	Percentage
Search	45%
Blog	5%
Forum	10%
News	40%
Social	5%

Crowd Card

No Images

Please wait... Assimilating platform crowd card

Similar CF platforms 6.
Getting Backer/Investor Behavior...
Getting Backing Instances...

We're going to use Alexa data or API to create a "Crowd Card"

Using these:

1. Traffic per month
2. Traffic Bi-weekly
3. Traffic weekly
4. Traffic per day
5. Demographics

Equal =

Similar Crowdfunding platforms
Getting Behavior
Getting Instances

I know that's possible I look at the site.

Needs to be corrected.

The screenshot shows the main dashboard of the Spot Crowd Projects platform. At the top, there are several navigation links: Comparison Leaderboard, Invites, CF Clients, Visitor Center, Site Language, CF Market Pulse, and Reports. On the right side of the header, there are 'Welcome Parker' and 'Log out' options. Below the header, there's a row of icons: Matching Questions, Member For 3 Months, CF Analytics, Sentiments, Showcase, Project curator, Due Diligence, Import Contacts (with Google, Facebook, Twitter, and LinkedIn buttons), and a Chat Dock. A sidebar on the left contains links for My Matches, Chat Dock, Watch List Portfolio, Messages, Create A Group, Recent Activity, Profile Visits, Followers Count, Triggered Alerts, and Active Portfolios. The main content area is titled 'Crowd Funding Clients' and includes a search bar ('Select Client' and 'Enter Client's Name Here') and three buttons: 'My CF Clients (Created by Me)', 'View All Clients', and 'Recently Viewed Clients(0)'. Below this is a 'Client List' table with columns: First Name, Last Name, Address, State, Country, Phone Number, and Email. The table contains three rows of sample data. At the bottom of the client list are 'Prev' and 'Next' buttons, and a red-highlighted 'Create Client Portfolio' button.

Click "Client Portfolio" should bring up the main three stakeholders to create a client portfolio

This screenshot shows a modal window titled 'Create Client Portfolio - Account Setup'. It has a sub-section titled '+ Add New Investor' with fields for Client First Name, User Name, Client Address, Country, State, Client Phone Number, Client Email, and Your Website. There's also a 'Select Client Portfolio Alerts' section with checkboxes for 'POV Added', 'POV Removed', and 'POV Edited'. To the right of this form is a large text block: 'Please select your client's investment. Just fill-in your client basic information or you can complete the entire form. We will send an email to your client regardless if you complete it or not.' Below the alerts section is a 'Client List' table with columns: First, Last, Address, State, Country, Phone, and Email. The table is currently empty. At the bottom of the modal are buttons for '- Delete', '+ Create Client Portfolio', and '+ Client Portfolio List'. A callout bubble points to the 'Select Client Portfolio Alerts' section with the text: 'you can select the trigger alerts for your client watchlist portfolio here!'. On the right side of the page, there's a vertical sidebar with tabs for 'Connect Online', 'Status', and a circular progress bar.



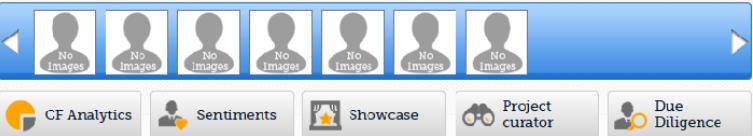
Comparison Leaderboard | Invites | CF Clients | Visitor Center | Site Language | CF Market Pulse | Reports ▾

- [Matching Questions](#)
- [Member For 3 Months](#)
- [My Matches](#)
- [Chat Dock](#)
- [Watch List Portfolio](#)
- [Messages](#)
- [Create A Group](#)
- [Recent Activity](#)
- [Profile Visits](#)
- [Followers & Fanning](#)
- [Triggered Alerts](#)
- [Active Portfolios](#)

Welcome Parker [My Desktop](#) | [Log out](#)

[Import Contacts](#)

[Google](#) [facebook](#)
[twitter](#) [LinkedIn](#)



Portfolio Report

Select Client Enter Client: Portfolio Name

Select for report	Portfolio name	Client name
<input type="radio"/>	Mike Mike	Mike Mike
<input type="radio"/>	Mike Gones	Mike gones
<input type="radio"/>	nmgr	Mike Mike

[Analyze Portfolio](#) [Change portfolio name](#) [Edit portfolio](#) [Delete portfolio](#)

What happen to this "Analyze Portfolio"

Portfolio Report

Crowd Funding Client Name

Portfolio Client Name: **Michael Jones**
Broker Dealer Name: **Simon Garry**

[Change Portfolio Name](#) [Edit Portfolio](#) [Analyze Portfolio](#) [Delete Portfolio](#)

In the original wireframes "Analyze Portfolio"

Analyze Portfolio

Portfolio Client Name: **Michael Jones**
Broker Dealer Name: **Simon Garry**

Diversity

[Sentiment Analysis](#) [Heating Mapping](#)

Overall Sentiment Analysis & Heat Mapping goes here

Past CF projects performance is no guarantee of future results. This report is intended for Broker Dealer use only. This report is provided to you for informational purposes only. All information presented is subject to change at any time.



Neeraj Analyze Portfolio is just an overall activity analysis of that client portfolio

CF Analytics Sentiments Showcase Project curator Due Diligence twitter LinkedIn

Client Imported Docs

Select Client Enter Client's Doc Name Here Search Import Document

Client Name	Date/Time of Doc	File Type	Notes
harry jones	02-05-2014 06:53:47	application/pdf	I did this

No Images

Printer

Page 1 ⟲ ⟳

What happen to printing
a document and zooming
in on a document

Client Imported Docs

Crowd Funding Client Name Enter Client's Doc Name Here S

Client Name	Date/Time of Doc	File Type	Notes
Michael Jones	1/13/2012 9:00 AM	File Folder	Please contact client
Loreem ipsum dolor	1/13/2012 9:00 AM	Text File	
Loreem ipsum dolor	1/13/2012 9:00 AM	Text File	
Loreem ipsum dolor	1/13/2012 9:00 AM	Text File	
Loreem ipsum dolor	1/13/2012 9:00 AM	Text File	
Loreem ipsum dolor	1/13/2012 9:00 AM	Text File	
Loreem ipsum dolor	1/13/2012 9:00 AM	Text File	

Add Note To Doc 100 Character Only

Page 1 ⟲ ⟳

Business Plan Template

Bringing Business Back to Life

LOVE YOUR WORK

www.ReviveCoaching.com.au

Printer

In the original
wireframes "Client
Import Docs"



Correct this: I tried to import my contacts and instead it let me login into these social networks