Spot Crowd Projects

1

Your 1# Steps Away From Getting Exceptional CrowdFunding Analytics

We have here Startups, Business Plans, StoreFronts, Exisiting Business and Mom & Pops establishments.......

Owner

Founder
CEO
COO
President
Director
Managing Director
Marketing
Sales
Administration
Finance
PR
Customer service

Accounting

Advertising/Marketing
Aerospace/Defense
Agriculture/Forestry
Arts/Entertainment/Music
Automotive
Biotechnology/Pharmaceuticals
Business Services
Chemicals
Computers/Peripherals
Construction/Maintenance
Education/Training
Electronics/Electrical
Employment
Energy
Environment
Financial Services
Food/Related Products
Healthcare
Hospitality
Human Resources
Industrial Goods/Services
Information Technology
International Business/Trade
Materials/Consumer Goods
Mining/Drilling
Office Equipment/Supplies
Publishing/Printing
Real Estate
Restaurants
Retail Trade
Security
Software
Telecommunications
Textiles/Clothing
Transportation/Logistics
Travel
Wholesale Trade

Select User Type

Please Select check box that indicates who are you

Startup, Business Plan & Existing Business

Hello,

SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. Lets start!

Happy Fund Raising!

You must fill-in your information to create your account

Please select your fund rasing descriptions

Your Name: First / Last Name

Title

Year Founded: / /

Industry

Legal Status

Your Company or Startup Name

Business Stage

Number of Employees

Visblility: Public / Private

Capital Needed

Your Address: Address

Your Website URL

Pre-Money Valuation

Do You Have Collateral

Please Select Risk % Level Of Your Type Of Business

State

Country or Region: Country

We know you are here to possibly obtain funding, but what services are you seeking from us?

Business plan creation
My startup needs investors
Help with existing business

Briefly describe your company or business

Company One Liner (300 characters)

Phone Number: Phone

Email: email@

Upload a Photo or Logo

Browse

How Should Investors Contact You?
Phone
By Email
Chat

How Should Broker Dealers Contact You?
Phone
By Email
Chat

How Should Crowd Funding Platforms Contact You?
Phone
By Email
Chat

A service provider can help with business services if you find an investor. Would you care to hire a service provider?
Yes
No

Would you like to raise money through a Crowd Funding Platform? Example, like Kickstarter...
Yes
No

If, yes we will send your information to our crowd funding platforms and service providers to contact you.

Proceed To Step Three 3#

Not Incorporated
Limited Liability Company
Limited Liability Partnership
Limited Partnership
Nonprofit Corporation
"C" Corporation
"S" Corporation
Sole Proprietorship
Incorporated Outside United

Private
Public

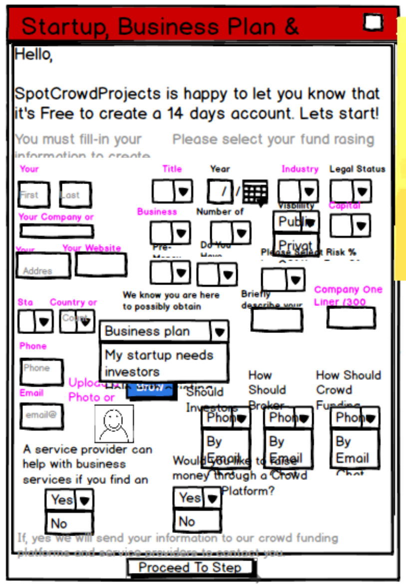
Seed
Startup
Establish/Existing Business
Creations/Ideas
Growth (not profitable)
Growth/Expansion (profitable)
Mature
Decline
Exit

Yes
No

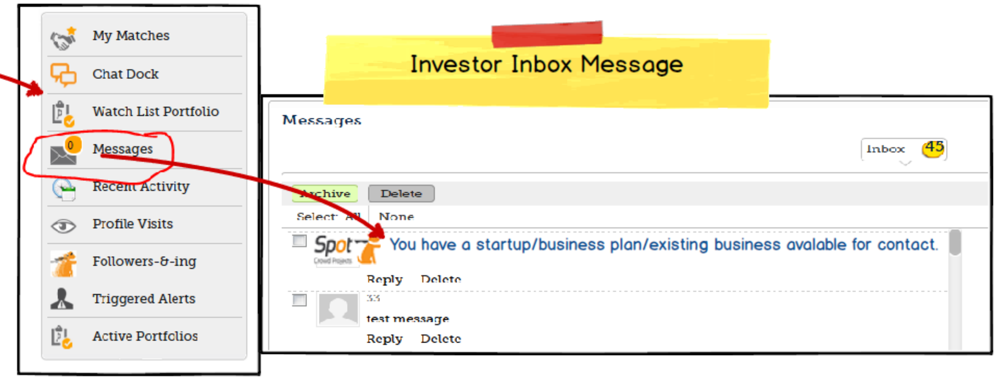
1
2
3
4

Please Note: For Startups, Business Plan Owners and Existing Business

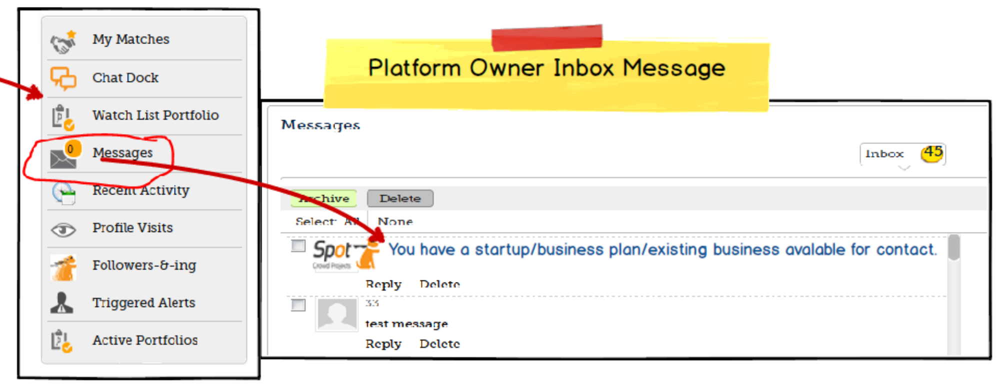
When selecting Visblity "Private", make sure on the Startup/Business Plan/ Exisiting Business input colunms none of these drop-down selects appear; "Pre-money valuation", "Do you have Collateral" and "Please Select Risk % Level Of Your Type Of Business"..... Also "Public" in the visiblity means show the "Startup/Business Plan/ Existing Business information.



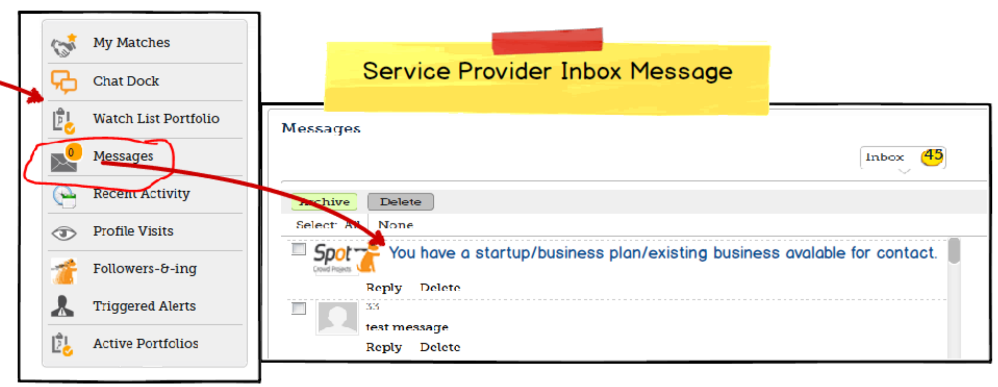
From the Startup/business plan/existing business selecting "How would you like investor to contact you" a message is sent inbox to an investor inbox.

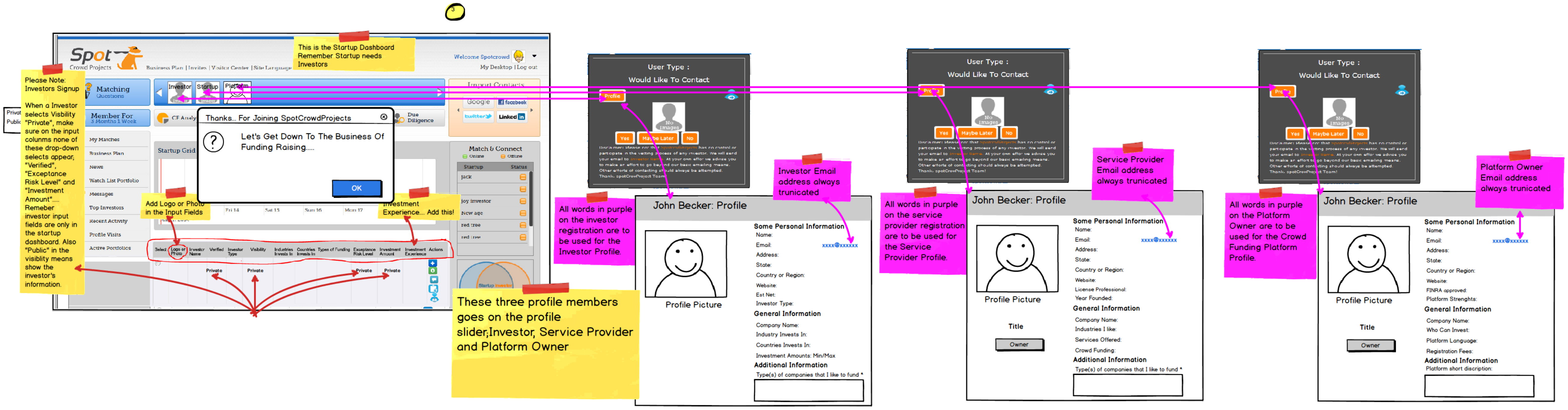


From the Startup/business plan/existing business selecting "How would you like platform owner to contact you" a message is sent inbox to an platform owner inbox.

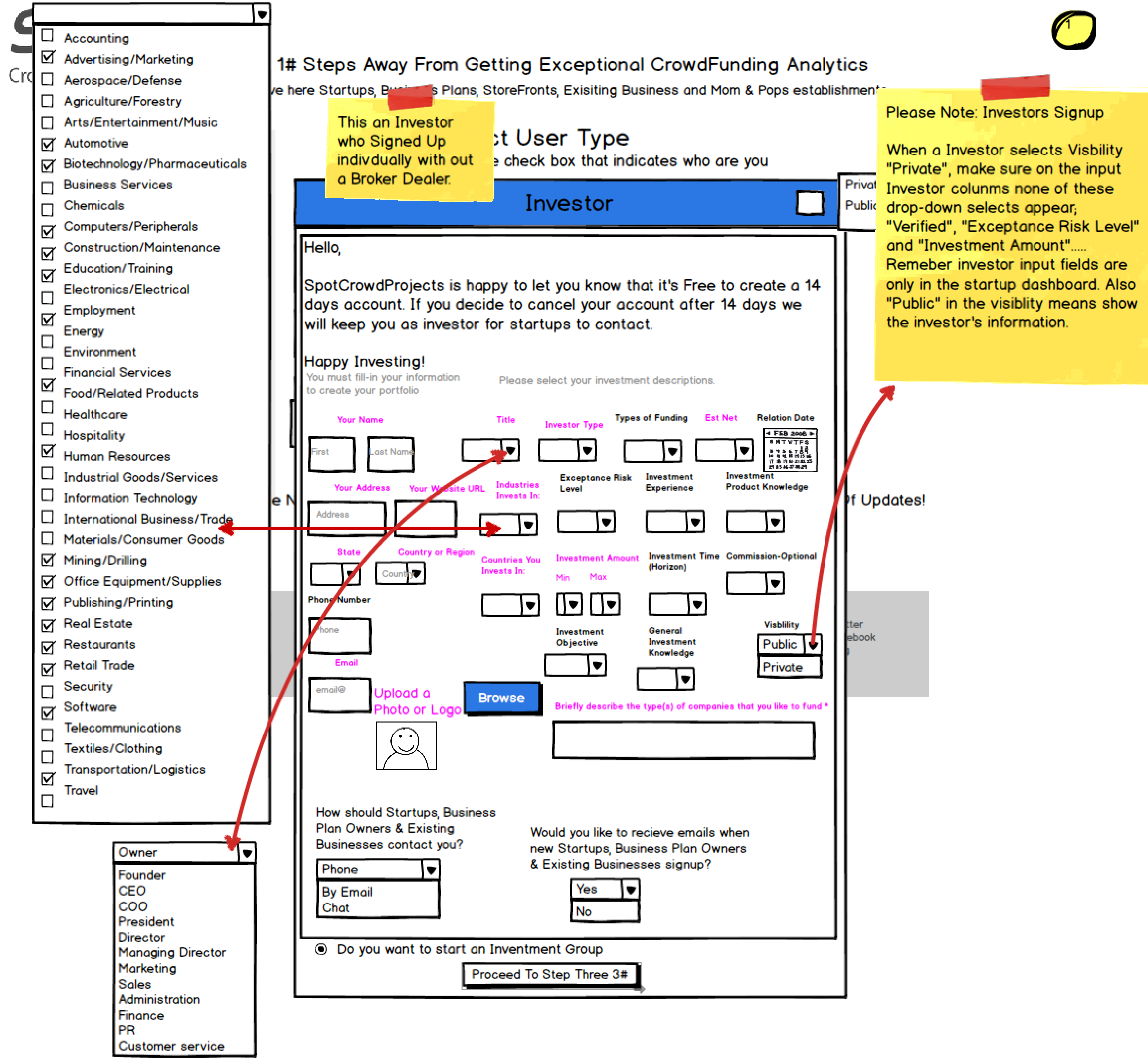


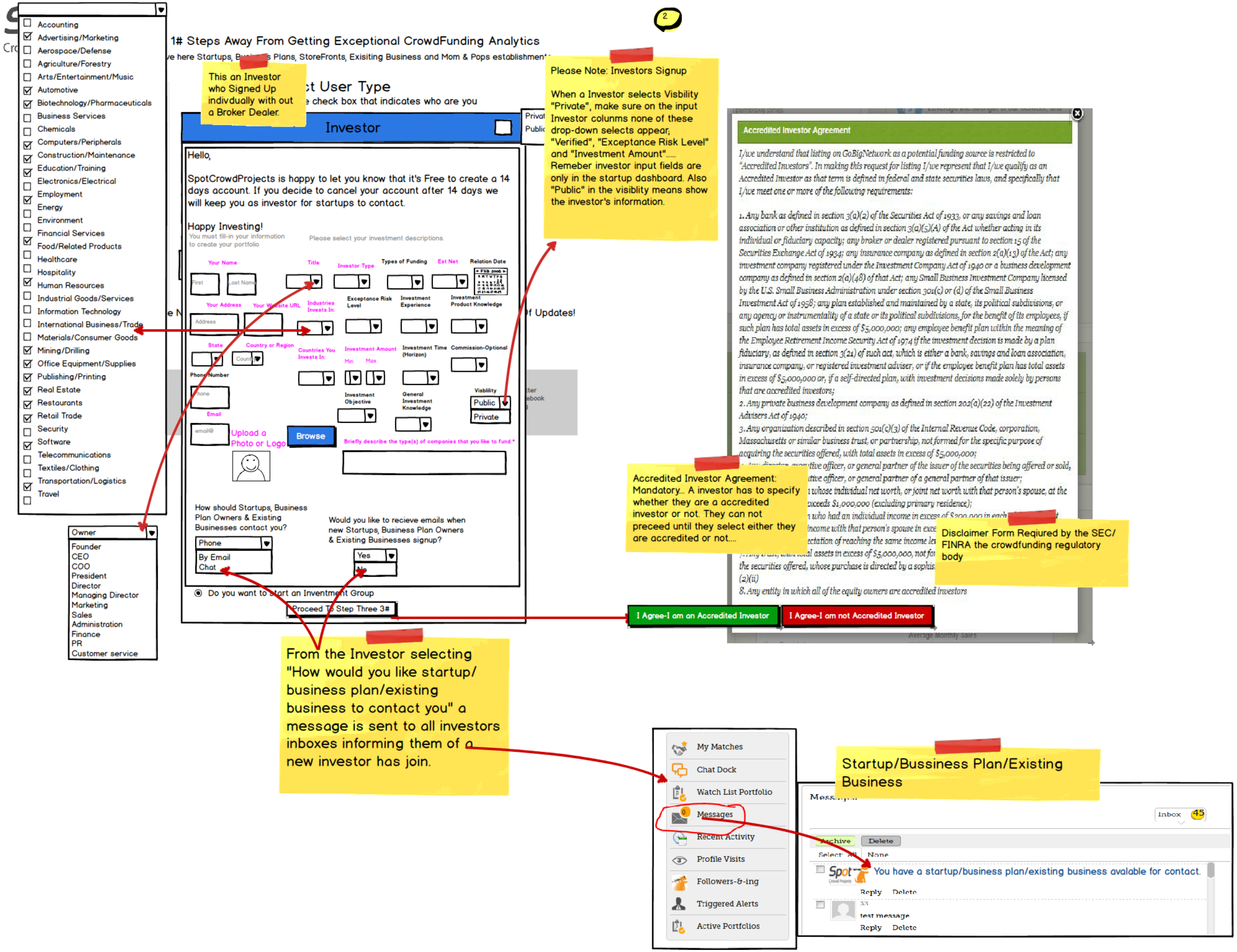
From the Startup/business plan/existing business selecting "How would you like service provider to contact you" a message is sent inbox to an service provider inbox.



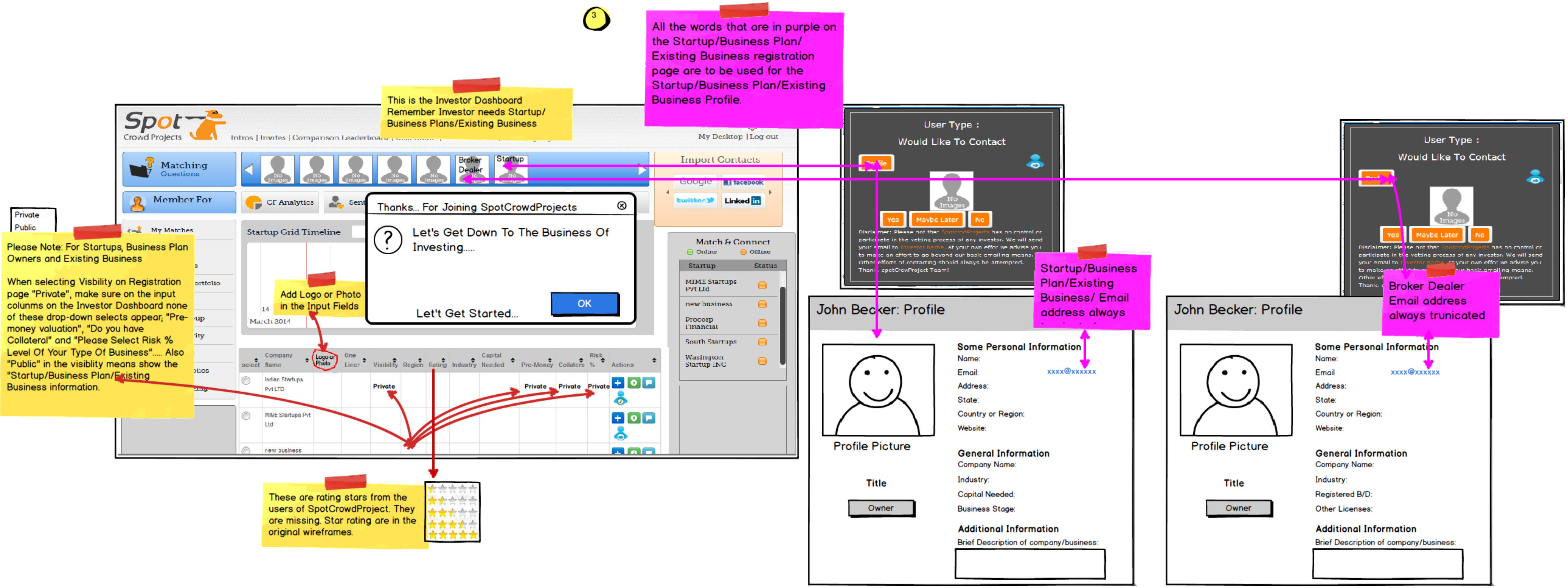


This is the Startup Dashboard Remember Startup needs Investors
Please Note: Investors Signup
When a Investor selects Visibility "Private", make sure on the input columns none of these drop-down selects appear, "Verified", "Exceptance Risk Level" and "Investment Amount"..... Remeber investor input fields are only in the startup dashboard. Also "Public" in the visiblity means show the investor's information.
Add Logo or Photo in the Input Fields
Investment Experience... Add this!
Thanks... For Joining SpotCrowdProjects
Let's Get Down To The Business Of Funding Raising.....
OK
These three profile members goes on the profile slider;Investor, Service Provider and Platform Owner
User Type :
Would Like To Contact
All words in purple on the investor registration are to be used for the Investor Profile.
Investor Email address always truncated
John Becker: Profile
Profile Picture
Some Personal Information
Name:
Email:
Address:
State:
Country or Region:
Website:
Est Net:
Investor Type:
General Information
Company Name:
Industry Invests In:
Countries Invests In:
Investment Amounts: Min/Max
Additional Information
Type(s) of companies that I like to fund *
All words in purple on the service provider registration are to be used for the Service Provider Profile.
Service Provider Email address always truncated
John Becker: Profile
Profile Picture
Title
Owner
Some Personal Information
Name:
Email:
Address:
State:
Country or Region:
Website:
License Professional:
Year Founded:
General Information
Company Name:
Industries I like:
Services Offered:
Crowd Funding:
Additional Information
Type(s) of companies that I like to fund *
All words in purple on the Platform Owner are to be used for the Crowd Funding Platform Profile.
Platform Owner Email address always truncated
John Becker: Profile
Profile Picture
Title
Owner
Some Personal Information
Name:
Email:
Address:
State:
Country or Region:
Website:
FINRA approved:
Platform Strenghts:
General Information
Company Name:
Who Can Invest:
Platform Language:
Registration Fees:
Additional Information
Platform short discription:


1# Steps Away From Getting Exceptional CrowdFunding Analytics
Startups, Plans, StoreFronts, Exisiting Business and Mom & Pops establishments
t User Type
check box that indicates who are you
This an Investor who Signed Up indivdually with out a Broker Dealer.
Please Note: Investors Signup
When a Investor selects Visbility "Private", make sure on the input Investor columns none of these drop-down selects appear; "Verified", "Exceptance Risk Level" and "Investment Amount".....
Remeber investor input fields are only in the startup dashboard. Also "Public" in the visiblity means show the investor's information.
Accounting
Advertising/Marketing
Aerospace/Defense
Agriculture/Forestry
Arts/Entertainment/Music
Automotive
Biotechnology/Pharmaceuticals
Business Services
Chemicals
Computers/Peripherals
Construction/Maintenance
Education/Training
Electronics/Electrical
Employment
Energy
Environment
Financial Services
Food/Related Products
Healthcare
Hospitality
Human Resources
Industrial Goods/Services
Information Technology
International Business/Trade
Materials/Consumer Goods
Mining/Drilling
Office Equipment/Supplies
Publishing/Printing
Real Estate
Restaurants
Retail Trade
Security
Software
Telecommunications
Textiles/Clothing
Transportation/Logistics
Travel
Investor
Hello,
SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. If you decide to cancel your account after 14 days we will keep you as investor for startups to contact.
Happy Investing!
You must fill-in your information to create your portfolio
Please select your investment descriptions.
Your Name
First
Last Name
Title
Investor Type
Types of Funding
Est Net
Relation Date
Your Address
Address
Your Website URL
Industries Invests In:
Exceptance Risk Level
Investment Experience
Investment Product Knowledge
State
Country or Region
Country
Countries You Invests In:
Investment Amount
Min
Max
Investment Time (Horizon)
Commission-Optional
Phone Number
Phone
Investment Objective
General Investment Knowledge
Visiblity
Public
Private
Email
email@
Upload a Photo or Logo
Browse
Briefly describe the type(s) of companies that you like to fund *
How should Startups, Business Plan Owners & Existing Businesses contact you?
Phone
By Email
Chat
Would you like to recieve emails when new Startups, Business Plan Owners & Existing Businesses signup?
Yes
No
Do you want to start an Inventment Group
Proceed To Step Three 3#
Owner
Founder
CEO
COO
President
Director
Managing Director
Marketing
Sales
Administration
Finance
PR
Customer service
f Updates!



Accounting
Advertising/Marketing
Aerospace/Defense
Agriculture/Forestry
Arts/Entertainment/Music
Automotive
Biotechnology/Pharmaceuticals
Business Services
Chemicals
Computers/Peripherals
Construction/Maintenance
Education/Training
Electronics/Electrical
Employment
Energy
Environment
Financial Services
Food/Related Products
Healthcare
Hospitality
Human Resources
Industrial Goods/Services
Information Technology
International Business/Trade
Materials/Consumer Goods
Mining/Drilling
Office Equipment/Supplies
Publishing/Printing
Real Estate
Restaurants
Retail Trade
Security
Software
Telecommunications
Textiles/Clothing
Transportation/Logistics
Travel
Owner
Founder
CEO
COO
President
Director
Managing Director
Marketing
Sales
Administration
Finance
PR
Customer service
1# Steps Away From Getting Exceptional CrowdFunding Analytics
This an Investor who Signed Up indivdually with out a Broker Dealer.
Investor
Hello,
SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. If you decide to cancel your account after 14 days we will keep you as investor for startups to contact.
Happy Investing!
You must fill-in your information to create your portfolio
Please select your investment descriptions.
Your Name
Title
Investor Type
Types of Funding
Est Net
Relation Date
Your Address
Your Website URL
Industries Invests In:
Exceptance Risk Level
Investment Experience
Investment Product Knowledge
State
Country or Region
Countries You Invests In:
Investment Amount
Min
Max
Investment Time (Horizon)
Commission-Optional
Phone Number
Investment Objective
General Investment Knowledge
Visibility
Public
Private
Email
Upload a Photo or Logo
Browse
Briefly describe the type(s) of companies that you like to fund *
How should Startups, Business Plan Owners & Existing Businesses contact you?
Phone
By Email
Chat
Would you like to recieve emails when new Startups, Business Plan Owners & Existing Businesses signup?
Yes
No
Do you want to start an Inventment Group
Proceed To Step Three 3#
Please Note: Investors Signup
When a Investor selects Visbility "Private", make sure on the input Investor columns none of these drop-down selects appear; "Verified", "Exceptance Risk Level" and "Investment Amount"..... Remeber investor input fields are only in the startup dashboard. Also "Public" in the visiblity means show the investor's information.
Accredited Investor Agreement
I/we understand that listing on GoBigNetwork as a potential funding source is restricted to "Accredited Investors". In making this request for listing I/we represent that I/we qualify as an Accredited Investor as that term is defined in federal and state securities laws, and specifically that I/we meet one or more of the following requirements:
1. Any bank as defined in section 3(a)(2) of the Securities Act of 1933, or any savings and loan association or other institution as defined in section 3(a)(5)(A) of the Act whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to section 15 of the Securities Exchange Act of 1934; any insurance company as defined in section 2(a)(13) of the Act; any investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of that Act; any Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of $5,000,000; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in section 3(21) of such act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of $5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors;
2. Any private business development company as defined in section 202(a)(22) of the Investment Advisers Act of 1940;
3. Any organization described in section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of $5,000,000;
8. Any entity in which all of the equity owners are accredited investors
Accredited Investor Agreement: Mandatory... A investor has to specify whether they are a accredited investor or not. They can not preceed until they select either they are accredited or not....
Disclaimer Form Required by the SEC/ FINRA the crowdfunding regulatory body
I Agree-I am an Accredited Investor
I Agree-I am not Accredited Investor
From the Investor selecting "How would you like startup/ business plan/existing business to contact you" a message is sent to all investors inboxes informing them of a new investor has join.
My Matches
Chat Dock
Watch List Portfolio
Messages
Recent Activity
Profile Visits
Followers-&-ing
Triggered Alerts
Active Portfolios
Startup/Bussiness Plan/Existing Business
Inbox
45
Archive
Delete
Select
None
You have a startup/business plan/existing business avalable for contact.
Reply
Delete
test message
Reply
Delete



3
All the words that are in purple on the Startup/Business Plan/ Existing Business registration page are to be used for the Startup/Business Plan/Existing Business Profile.
This is the Investor Dashboard Remember Investor needs Startup/ Business Plans/Existing Business
Spot Crowd Projects
Intros | Invites | Comparison Leaderboard
My Desktop | Log out
Matching Questions
Member For
Broker Dealer
Startup
Import Contacts
Google
facebook
twitter
Linked in
CF Analytics
Thanks... For Joining SpotCrowdProjects
Let's Get Down To The Business Of Investing.....
OK
Let't Get Started...
Startup Grid Timeline
March 2014
Match & Connect
Online
Offline
Startup
Status
MIME Startups Pvt Ltd
new business
Procorp Financial
South Startups
Wasington Startup INC
My Matches
Private
Public
Please Note: For Startups, Business Plan Owners and Existing Business
When selecting Visbility on Registration page "Private", make sure on the input columns on the Investor Dashboard none of these drop-down selects appear; "Pre-money valuation", "Do you have Collateral" and "Please Select Risk % Level Of Your Type Of Business"..... Also "Public" in the visiblity means show the "Startup/Business Plan/Existing Business information.
Add Logo or Photo in the Input Fields
select
Company Name
Logo or Photo
One Liner
Visibility
Region
Rating
Industry
Capital Needed
Pre-Money
Collatera
Risk %
Actions
Indian Startups Pvt LTD
MIME Startups Pvt Ltd
new business
Private
Private
Private
Private
These are rating stars from the users of SpotCrowdProject. They are missing. Star rating are in the original wireframes.
User Type :
Would Like To Contact
Yes
Maybe Later
No
No Images
Startup/Business Plan/Existing Business/ Email address always
Broker Dealer Email address always truncated
John Becker: Profile
Profile Picture
Title
Owner
Some Personal Information
Name:
Email:
xxxx@xxxxxx
Address:
State:
Country or Region:
Website:
General Information
Company Name:
Industry:
Capital Needed:
Business Stage:
Additional Information
Brief Description of company/business:
John Becker: Profile
Profile Picture
Title
Owner
Some Personal Information
Name:
Email
xxxx@xxxxxx
Address:
State:
Country or Region:
Website:
General Information
Company Name:
Industry:
Registered B/D:
Other Licenses:
Additional Information
Brief Description of company/business:

Spot Crowd Projects

Your 1# Steps Away From Getting Exceptional CrowdFunding Analytics

We have here Startups, Business Plans, StoreFronts, Exisiting Business and Mom & Pops establishments.....

Select User Type

Please Select check box that indicates who are you

Just Signed Up

Tom Rikert

Owner

- Founder
- CEO
- COO
- President
- Director
- Managing Director
- Marketing
- Sales
- Administration
- Finance
- PR
- Customer service

- Accounting
- Advertising/Marketing
- Aerospace/Defense
- Agriculture/Forestry
- Arts/Entertainment/Music
- Automotive
- Biotechnology/Pharmaceuticals
- Business Services
- Chemicals
- Computers/Peripherals
- Construction/Maintenance
- Education/Training
- Electronics/Electrical
- Employment
- Energy
- Environment
- Financial Services
- Food/Related Products
- Healthcare
- Hospitality
- Human Resources
- Industrial Goods/Services
- Information Technology
- International Business/Trade
- Materials/Consumer Goods
- Mining/Drilling
- Office Equipment/Supplies
- Publishing/Printing
- Real Estate
- Restaurants
- Retail Trade
- Security
- Software
- Telecommunications
- Textiles/Clothing
- Transportation/Logistics
- Travel

Broker Dealer

Hello,

SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. If you decide to cancel your account after 14 days we will refund your money no question ask!

Happy Brokering!

You must fill-in your information to create your Broker Dealer Account.

Please select your broker dealer descriptions: We will send an email confirming your account is active.

Your Name: First Name | Last Name

Title

Year Founded: / /

Industry You Like To Broker:

Legal Status

How Should Investors Contact You? Phone / By Email / Chat

How Should Startups. Business Plans Owners contact you? Phone / By Email / Chat

Your Company Name

Are you looking to bring crowd funding to your clients: Yes / No

Are you a registered B/D? Yes / No

Select your home state B/D: State

If your not a License B/D what are you? Financial Adviser / Accountant / Lawyer / Insurance Agent / Financial Planner

Are you a firm, if so enter total number of persons regisitered with the firm (including principals): 1 / 2 / 3

Your Address: Address

Your Website URL

Briefly describe your company or business

Is this true? FINRA requires all BDs have two Registered Principals and a Financial & Operations Principal (FINOP). Yes / No

State

Country or Region: Country

Phone Number: Phone Nmber

Email: email@

Upload a Photo or — Browse

What types of Due Diligence Service you like:

- ☐ Business and personal histories
- ☐ Business and personal reputation
- ☐ Financial and operating history
- ☐ Outstanding judgements and liens
- ☐ Asset identification
- ☐ Contact with industry sources
- ☐ Contact with regulatory agencies
- ☐ Technology analysis (hardware & software review)
- ☐ A record and summary of all civil and criminal litigation in pertinent geographic locations where the company or the individual has done business or lives

Note: SpotCrowdProjects Will Contact You On These Services

What type of securities do you mostly sell? This information will be use in our matching algorthim. Please choose from the list below:

Packaged Securities (Direct with Product Sponsor)

☐ Mutual Funds ☐ Variable Annuties ☐ Variable Life Products

General Securities (Fully Disclosed thru Clearing Firm)

☐ Corporate Equities ☐ Corporate Debt ☐ Equities Options ☐ Mutual Funds ☐ Variable Annuties

☐ Variable Life Products ☐ Municipal Bonds ☐ Municipal "529" Plans ☐ Government Securities ☐ Collateral Mortgage Obligations

☐ Brokered CDs ☐ REITS (Public/Listed) ☐ REITS (Public/Non-Listed) ☐ Limited Partnership-Public

Non-Registered Securities (Private Placements)

☐ Equities Securities ☐ Debt Securities/Promissory Notes ☐ Convertible Debt (Warrants, Rights) ☐ Merger & Acquisition Advisory (free based)

☐ PIPEs (Private Investment In Public Equities) ☐ Hedge Funds ☐ Hedge Funds - Fund of Funds ☐ REITs(Private & Non-Listed) ☐ Life Settlements

☐ Research & Soft Dollar Arrangements ☐ Limited Partnerships - Private

How is most of your securities sold? Give a brief description:

Please check where most of your securities are sold.? We will let investors know this information. Please choose from the list below:

Packaged Securities (No Clearing Firm)

☐ Application-way Basis ☐ Wire-Order Basis ☐ FundSERV ☐ Wholesale/Distributor

General Securities (Fully Disclosed thru Clearing Firm)

☐ Riskless Principal Transactions ☐ Proprietary Trading - With Customers ☐ Proprietary Trading - With Other BDs ☐ Investment Account (<10 trades/year

☐ Selling Group Member - Best Effort Basis ☐ Selling Group Member - Firm Commitment ☐ Syndicate Manager or Co-Manager ☐ Self-Clearing

☐ Executed by BD & "turned-over" for clearing ☐ All trades executed by clearing ☐ Market Making Activities ☐ ATS/ECN

Non-Registered Securities (Private Placements)

☐ Selling Group - Best Efforts Basis ☐ Selling Group - Firm Commitment Basis ☐ Dealer Manager - Affiliated with Issuer

☐ Secondary Market Transactions ☐ Wholesale/Distributor

B/D Principal #1:

- ○ Has a current FINRA Principal license (i.e. Series 24, 26, etc.) that is not expired or lapsed.
- ○ Has a current FINRA Representives license (i.e. Series 7, 6, etc.), but not a Principal's license.
- ○ Is not currently registered with any FIRNA license.

B/D Principal #2:

- ○ Has a current FINRA Principal license (i.e. Series 24, 26, etc.) that is not expired or lapsed.
- ○ Has a current FINRA Representives license (i.e. Series 7, 6, etc.), but not a Principal's license.
- ○ Is not currently registered with any FIRNA license.
- ○ The Firm will be a "Sole Proprietor Broker Dealer" and intends to request a waiver from the two principal requirement.

Financial Principal:

- ○ One of the Principals listed above has a Series 28 or 27 license.
- ○ One of the Principals listed above plans to obtain the Series 28 or 27 license.
- ○ A person other than those listed above will act as the FINOP.

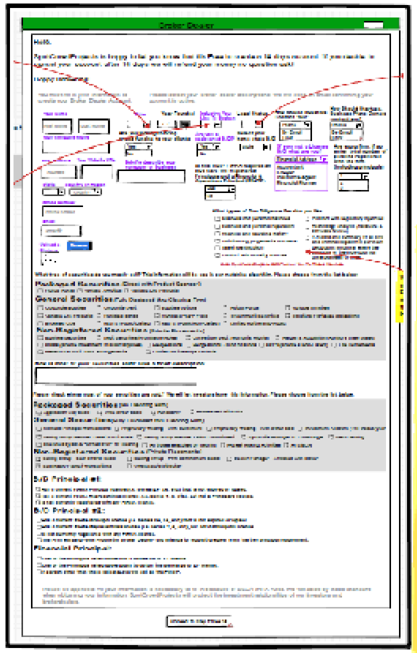
Please be apprised: All your information is necessary to fill-in because of SEC/FINRA rules. We will abide by those standard when obtaining your information. SpotCrowdProjects will protect the investment relationships of our investors and brokerdealers.

Proceed To Step Three 3#

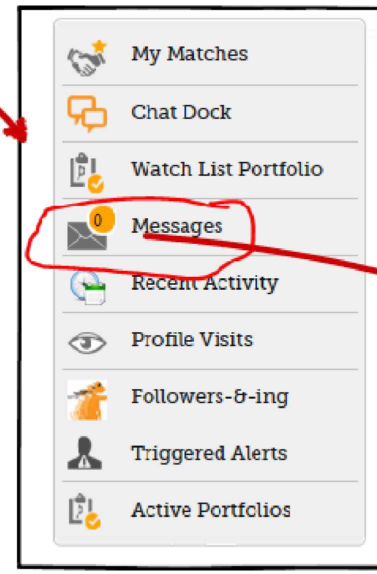
- Not Incorporated
- Limited Liability Company
- Limited Liability Partnership
- Limited Partnership
- Nonprofit Corporation
- "C" Corporation
- "S" Corporation
- Sole Proprietorship
- Incorporated Outside United

When a Broker Dealer selects any Due Diligence services a email will be sent to the admin panel. Mandatory!

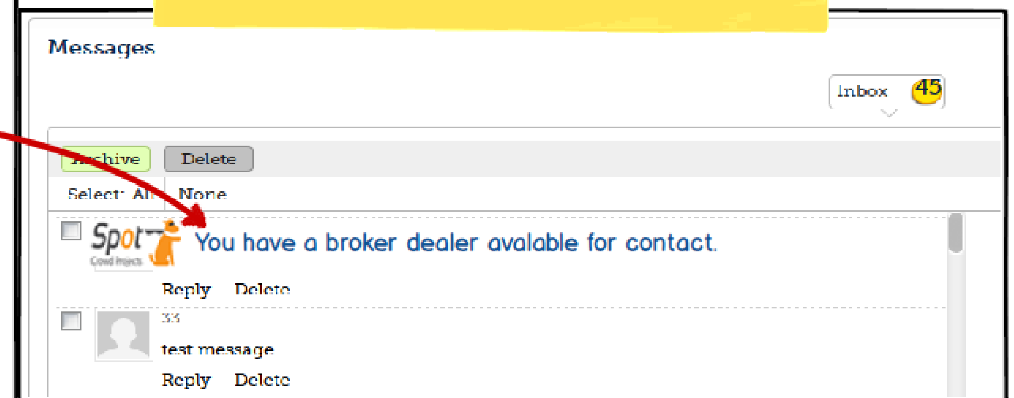
2

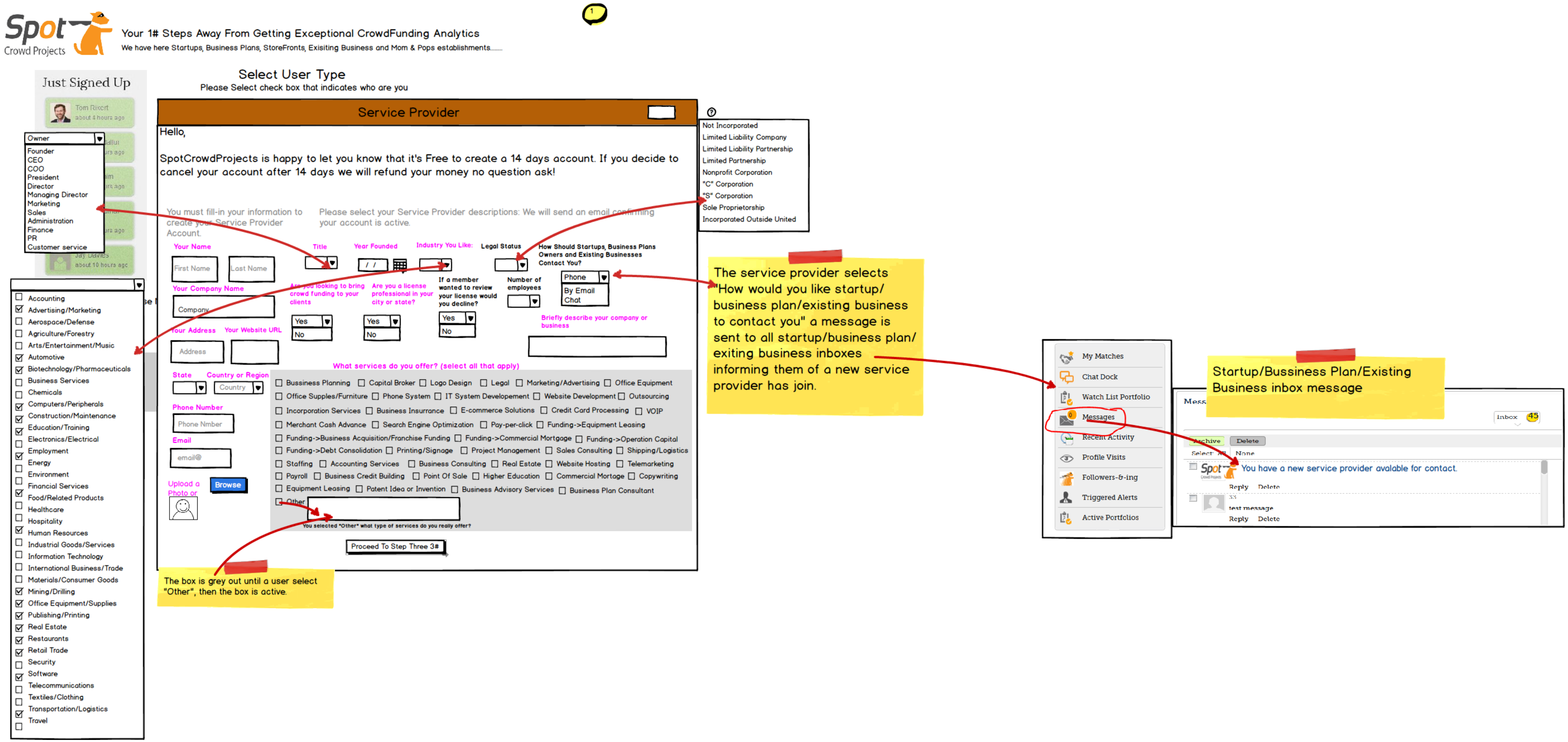


The Broker Dealer selects "How would you like investors to contact you" a message is sent inbox to all the investors inboxes informing them that a broker dealer is available for contact.



Investor inbox message



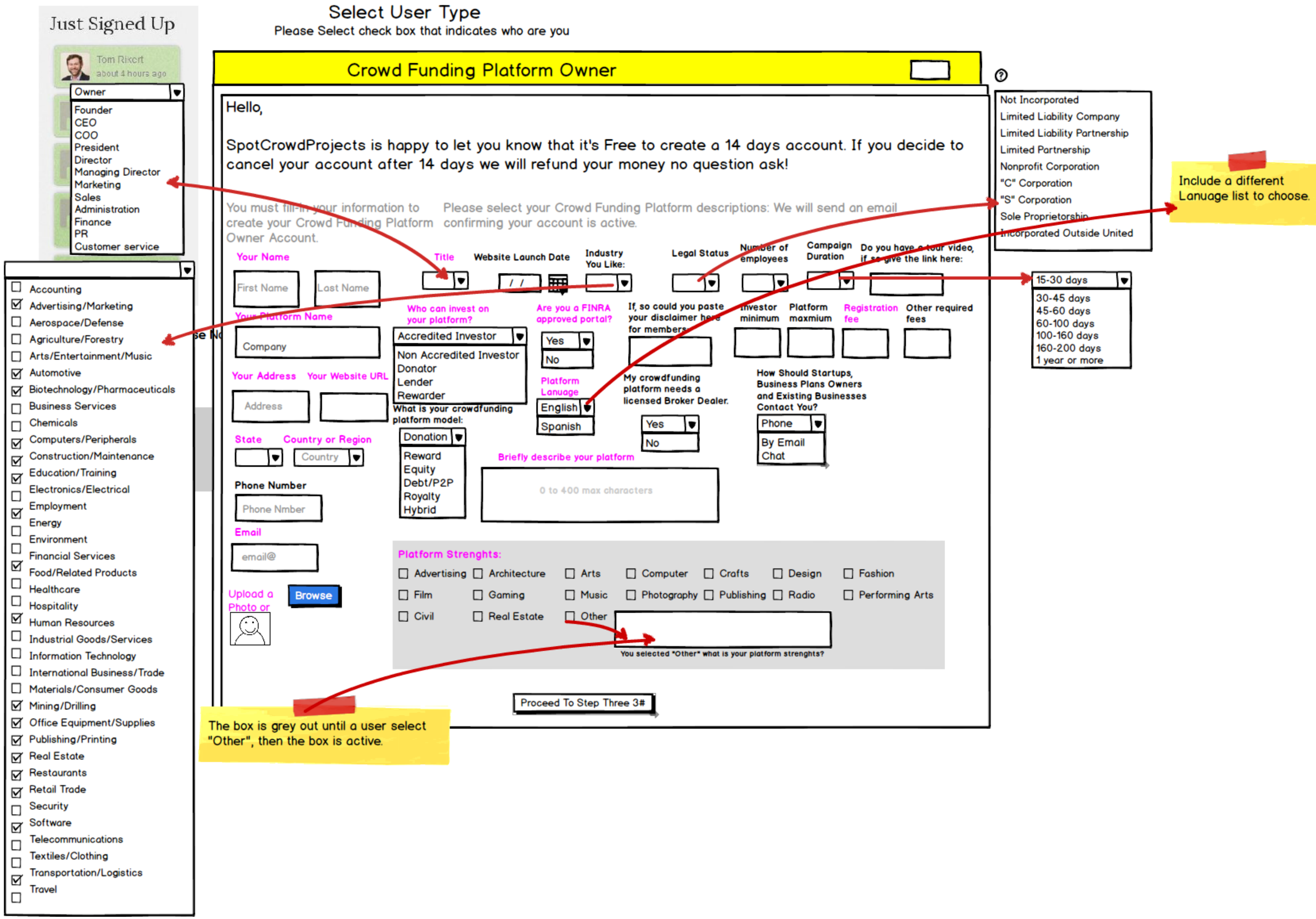


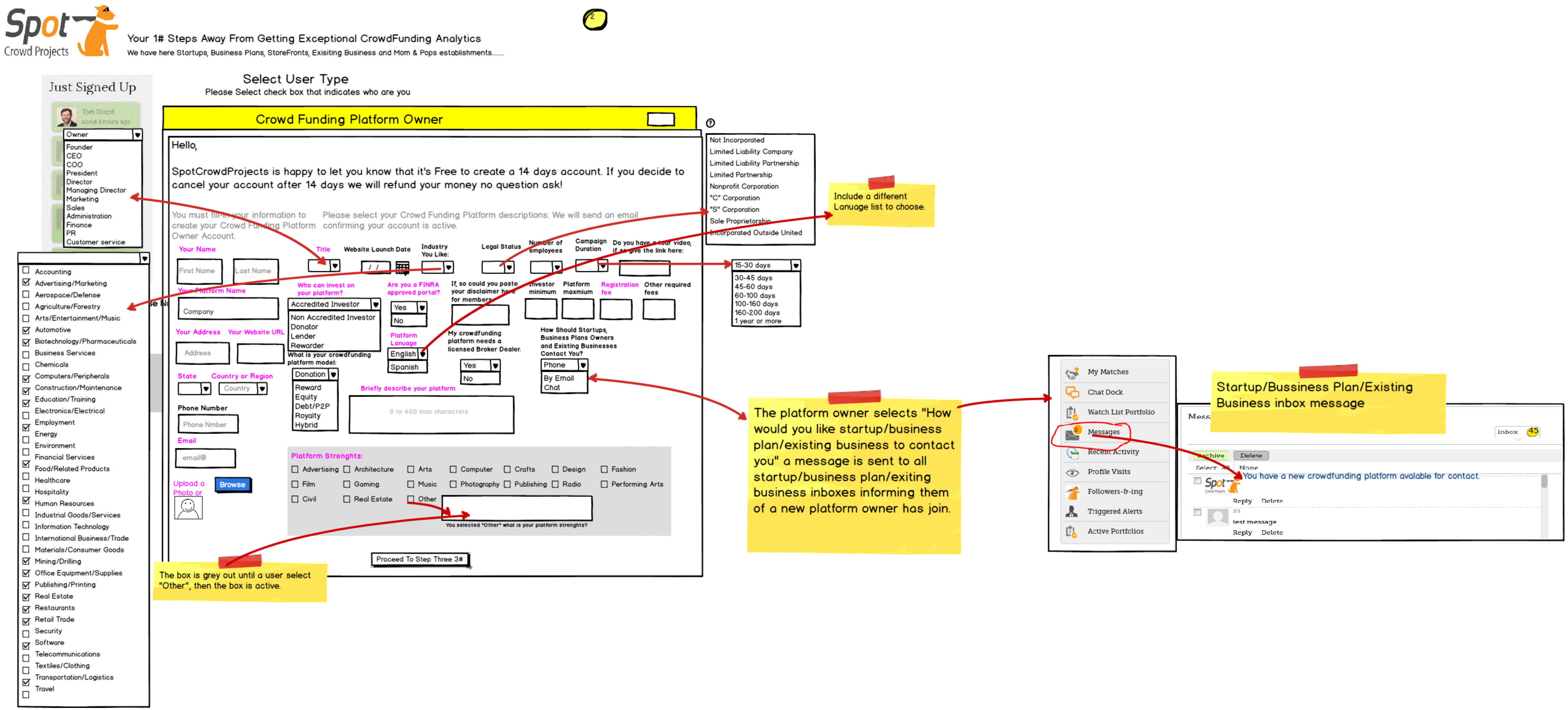
Spot Crowd Projects
Your 1# Steps Away From Getting Exceptional CrowdFunding Analytics
We have here Startups, Business Plans, StoreFronts, Exisiting Business and Mom & Pops establishments......
Just Signed Up
Tom Rixort
about 4 hours ago
Jay Davies
about 10 hours ago
Owner
Founder
CEO
COO
President
Director
Managing Director
Marketing
Sales
Administration
Finance
PR
Customer service
Accounting
Advertising/Marketing
Aerospace/Defense
Agriculture/Forestry
Arts/Entertainment/Music
Automotive
Biotechnology/Pharmaceuticals
Business Services
Chemicals
Computers/Peripherals
Construction/Maintenance
Education/Training
Electronics/Electrical
Employment
Energy
Environment
Financial Services
Food/Related Products
Healthcare
Hospitality
Human Resources
Industrial Goods/Services
Information Technology
International Business/Trade
Materials/Consumer Goods
Mining/Drilling
Office Equipment/Supplies
Publishing/Printing
Real Estate
Restaurants
Retail Trade
Security
Software
Telecommunications
Textiles/Clothing
Transportation/Logistics
Travel
Select User Type
Please Select check box that indicates who are you
Service Provider
Hello,
SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. If you decide to cancel your account after 14 days we will refund your money no question ask!
You must fill-in your information to create your Service Provider Account.
Please select your Service Provider descriptions: We will send an email confirming your account is active.
Your Name
First Name
Last Name
Title
Year Founded
Industry You Like:
Legal Status
How Should Startups, Business Plans Owners and Existing Businesses Contact You?
Phone
By Email
Chat
Your Company Name
Company
Are you looking to bring crowd funding to your clients
Are you a license professional in your city or state?
If a member wanted to review your license would you decline?
Number of employees
Yes
No
Briefly describe your company or business
Your Address
Your Website URL
Address
What services do you offer? (select all that apply)
State
Country or Region
Country
Phone Number
Phone Nmber
Email
email@
Upload a Photo or
Browse
Bussiness Planning
Capital Broker
Logo Design
Legal
Marketing/Advertising
Office Equipment
Office Supples/Furniture
Phone System
IT System Developement
Website Development
Outsourcing
Incorporation Services
Business Insurance
E-commerce Solutions
Credit Card Processing
VOIP
Merchant Cash Advance
Search Engine Optimization
Pay-per-click
Funding->Equipment Leasing
Funding->Business Acquisition/Franchise Funding
Funding->Commercial Mortgage
Funding->Operation Capital
Funding->Debt Consolidation
Printing/Signage
Project Management
Sales Consulting
Shipping/Logistics
Staffing
Accounting Services
Business Consulting
Real Estate
Website Hosting
Telemarketing
Payroll
Business Credit Building
Point Of Sale
Higher Education
Commercial Mortage
Copywriting
Equipment Leasing
Patent Idea or Invention
Business Advisory Services
Business Plan Consultant
Other
You selected "Other" what type of services do you really offer?
Proceed To Step Three 3#
The box is grey out until a user select "Other", then the box is active.
Not Incorporated
Limited Liability Company
Limited Liability Partnership
Limited Partnership
Nonprofit Corporation
"C" Corporation
"S" Corporation
Sole Proprietorship
Incorporated Outside United
The service provider selects "How would you like startup/ business plan/existing business to contact you" a message is sent to all startup/business plan/ exiting business inboxes informing them of a new service provider has join.
My Matches
Chat Dock
Watch List Portfolio
Messages
Recent Activity
Profile Visits
Followers-&-ing
Triggered Alerts
Active Portfolios
Startup/Bussiness Plan/Existing Business inbox message
Inbox
45
Archive
Delete
Select
None
You have a new service provider avalable for contact.
Reply
Delete
test message
Reply
Delete

Spot Crowd Projects

Your 1# Steps Away From Getting Exceptional CrowdFunding Analytics

We have here Startups, Business Plans, StoreFronts, Exisiting Business and Mom & Pops establishments......

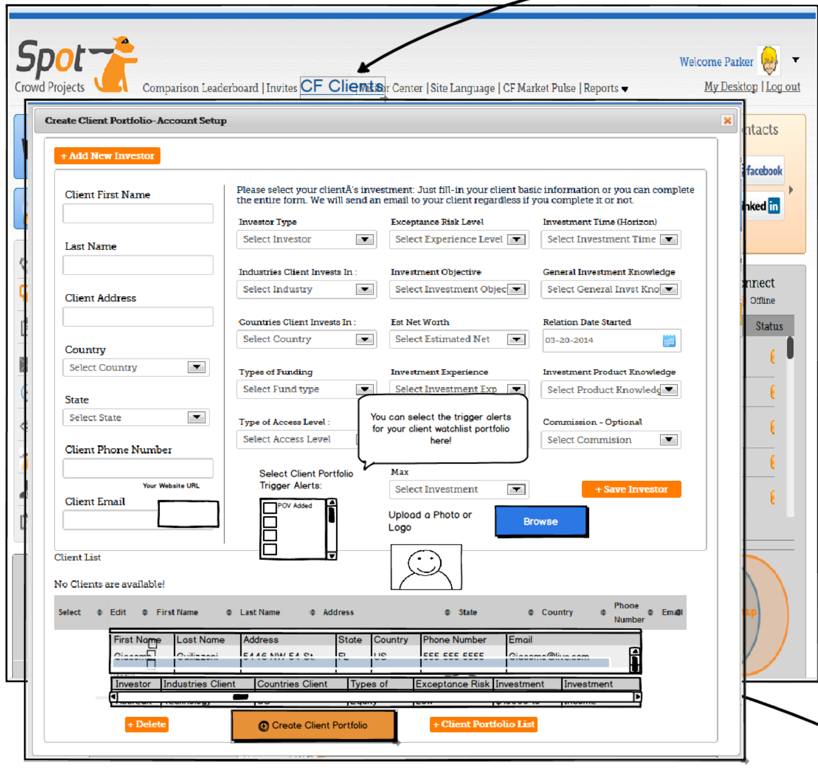




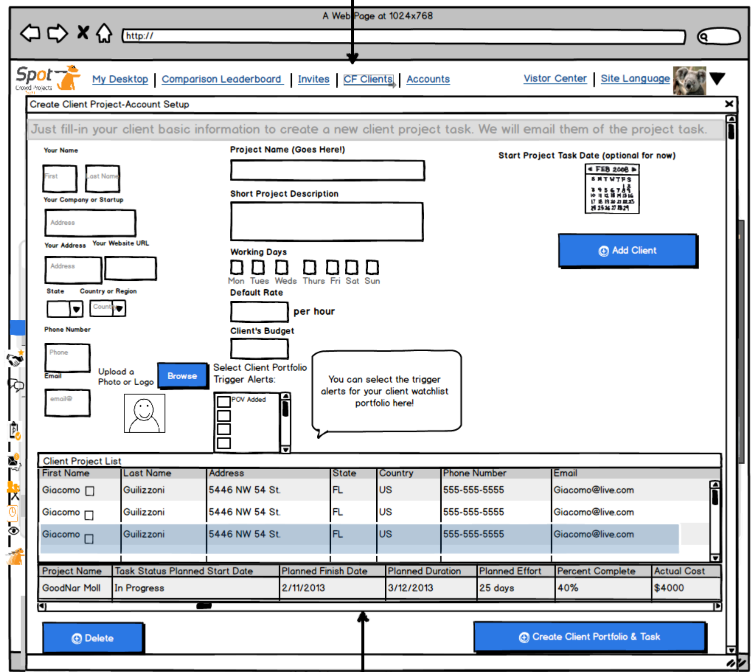
Spot Crowd Projects
Your 1# Steps Away From Getting Exceptional CrowdFunding Analytics
We have here Startups, Business Plans, StoreFronts, Exisiting Business and Mom & Pops establishments......
Just Signed Up
Tom Ricert
Owner
Founder
CEO
COO
President
Director
Managing Director
Marketing
Sales
Administration
Finance
PR
Customer service
Accounting
Advertising/Marketing
Aerospace/Defense
Agriculture/Forestry
Arts/Entertainment/Music
Automotive
Biotechnology/Pharmaceuticals
Business Services
Chemicals
Computers/Peripherals
Construction/Maintenance
Education/Training
Electronics/Electrical
Employment
Energy
Environment
Financial Services
Food/Related Products
Healthcare
Hospitality
Human Resources
Industrial Goods/Services
Information Technology
International Business/Trade
Materials/Consumer Goods
Mining/Drilling
Office Equipment/Supplies
Publishing/Printing
Real Estate
Restaurants
Retail Trade
Security
Software
Telecommunications
Textiles/Clothing
Transportation/Logistics
Travel
Select User Type
Please Select check box that indicates who are you
Crowd Funding Platform Owner
Hello,
SpotCrowdProjects is happy to let you know that it's Free to create a 14 days account. If you decide to cancel your account after 14 days we will refund your money no question ask!
You must fill-in your information to create your Crowd Funding Platform Owner Account.
Please select your Crowd Funding Platform descriptions: We will send an email confirming your account is active.
Your Name
First Name
Last Name
Title
Website Launch Date
Industry You Like:
Legal Status
Number of employees
Campaign Duration
Do you have a tour video, if so give the link here:
Your Platform Name
Company
Who can invest on your platform?
Accredited Investor
Non Accredited Investor
Donator
Lender
Rewarder
Are you a FINRA approved portal?
Yes
No
If, so could you paste your disclaimer here for members
Investor minimum
Platform maxmium
Registration fee
Other required fees
Your Address
Address
Your Website URL
What is your crowdfunding platform model:
Donation
Reward
Equity
Debt/P2P
Royalty
Hybrid
Platform Lanuage
English
Spanish
My crowdfunding platform needs a licensed Broker Dealer.
Yes
No
How Should Startups, Business Plans Owners and Existing Businesses Contact You?
Phone
By Email
Chat
State
Country or Region
Country
Phone Number
Phone Nmber
Email
email@
Briefly describe your platform
0 to 400 max characters
Upload a Photo or
Browse
Platform Strenghts:
Advertising
Architecture
Arts
Computer
Crafts
Design
Fashion
Film
Gaming
Music
Photography
Publishing
Radio
Performing Arts
Civil
Real Estate
Other
You selected "Other" what is your platform strenghts?
Proceed To Step Three 3#
The box is grey out until a user select "Other", then the box is active.
Not Incorporated
Limited Liability Company
Limited Liability Partnership
Limited Partnership
Nonprofit Corporation
"C" Corporation
"S" Corporation
Sole Proprietorship
Incorporated Outside United
Include a different Lanuage list to choose.
15-30 days
30-45 days
45-60 days
60-100 days
100-160 days
160-200 days
1 year or more
The platform owner selects "How would you like startup/business plan/existing business to contact you" a message is sent to all startup/business plan/exiting business inboxes informing them of a new platform owner has join.
My Matches
Chat Dock
Watch List Portfolio
Messages
Recent Activity
Profile Visits
Followers-&-ing
Triggered Alerts
Active Portfolios
Startup/Bussiness Plan/Existing Business inbox message
Inbox 45
Archive
Delete
Select: All None
You have a new crowdfunding platform avalable for contact.
Reply Delete
test message
Reply Delete

All signup client's interfaces are different. Please look in the original wireframes. Broker dealer (different), Service Provider (different), Platform Owner (different)

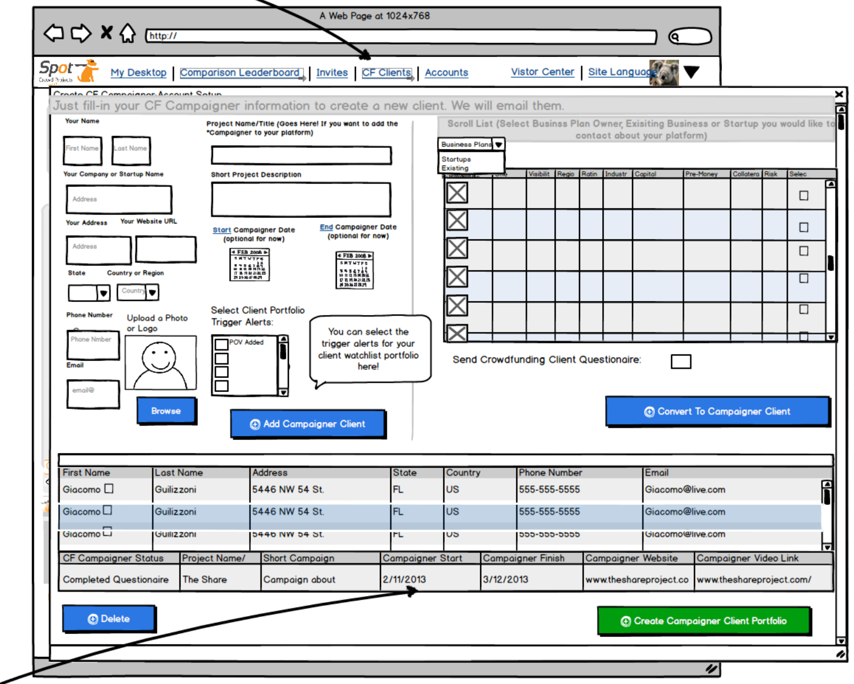
All have the same breadcrumb links (as in the original wireframes)



Broker Dealer

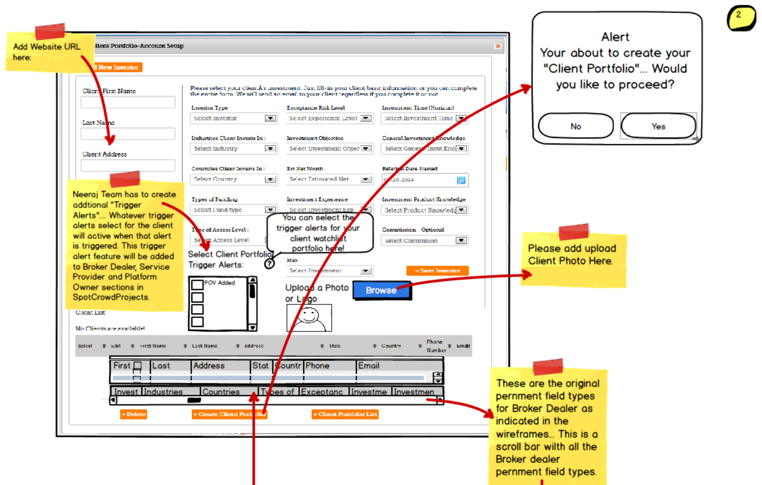


Service Provider



Platform Owner

All input fields are different (as in the original wireframes)



You must add all of these fields.

Broker Dealer pernment "Field Types"

Broker Dealer Field Types is for Investors
User Fields are etidable

Photo or Logo	Client Name	Investor Type	Industries Client Invests In	Countries Client Invests In	Types of Funding	Exceptance Risk Level	Investment Amount	Investment Objective	Est. Net Worth	Investment Experience	Investment Time (Horizon)	General Investment Knowledge	Relation Date Started	Investment Product Knowledge	Commission	Title	Visbility	Website URL	Contact By	Phone Number	Email	Brief Discription
		Accredited	Technology	US	Equity Funding	4	$15000 to $40000	Income	1-3 years	5 years	2 years	2 years	02/11/2009	Crowd Funding	15%	Owner	Private	www.goodtime.com	Phone	305-987-4434	eric55467you@.aol.com	Here is a project that is some what good

I accidently made a mistake and left these addtional "Investor Registration" fields out. Please add these input fields to the "Investor Registration" section on the "SpotCrowdProject Registration Process" pdf.... Please note: When an Broker Dealer create a portfolio and fills in the input fields for an investor that information will be auto-populated into the "Investor Registration" fields so when the investor comes to SpotCrowdProject the registration process wil be quick.

Alert
Your about to create
your "Client Portfolio"...
Would you like to
proceed?

No | Yes

When broker Dealer Create Client Portfolio a link will be sent to the investor outside the system to their personal email account.

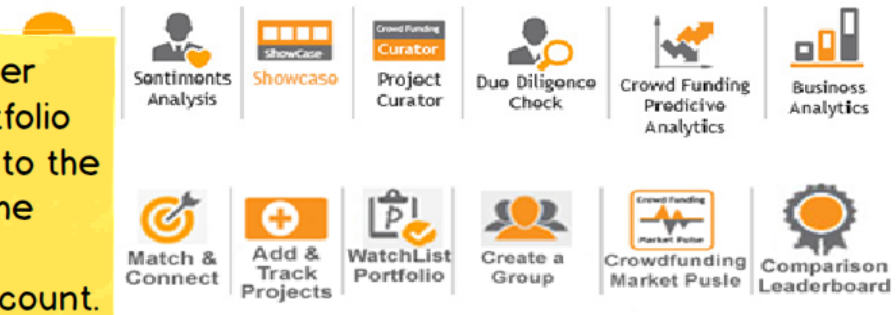
Broker Dealer Email notification in CRM

Hi, [Broker Dealer Client Name],

SpotCrowdProjects is just writing to let you know that your **[broker dealer name]** has created an account on SpotCrowdProjects for you. Please click the link

www.spotcrowdprojects.com/signupbrokerdealer01client112

As an investor after confirming your portfolio setup you can start to enjoy these features:



Go to SpotCrowdProjects to create a free account and experience our next-generation site to keep up with crowd funding projects, business plans, crowd funding project sentiments, crowd funding predictive analytics, etc... We're sure you'll find our site astounding. Check us out (hyperlink to site) today!

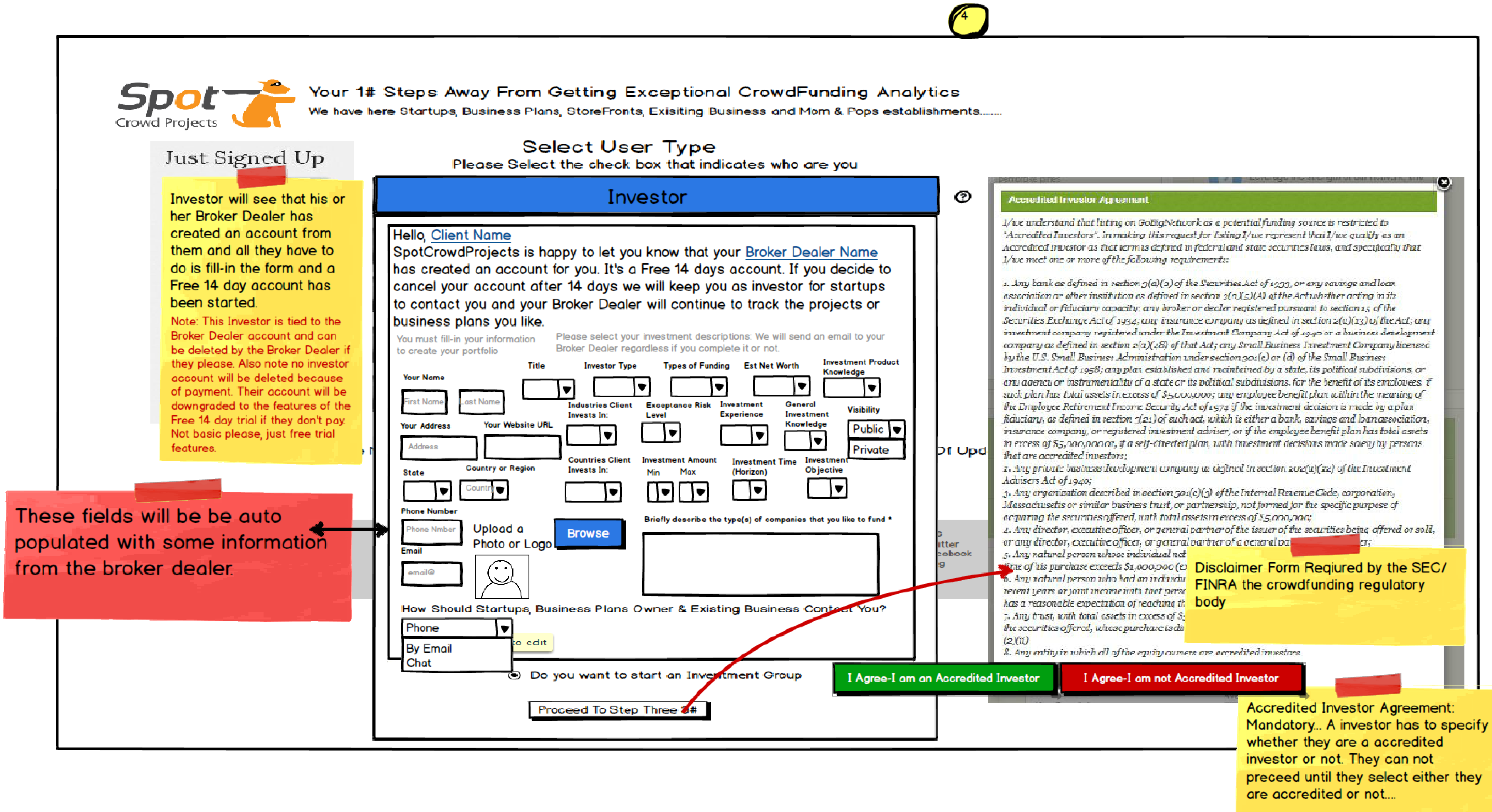
All the best,

The SpotCrowdProjects Team

Spot
Crowd Projects

You have received this email from SpotCrowdProjects (postal address below). Your broker dealer has created an account for you. Please contact your broker dealer. If you do not wish to receive further email communications from SpotCrowdProjects, please **click here** to opt out.

SpotCrowdProjects is a FINRA-approved portal/small data provider. Our proprietary next-generation crowd funding tools assist startups/existing businesses, investors, broker dealers, service providers and crowdfunding platforms in meeting financial goals. Our address is 5901 NW 151 STREET, STE 210, MIAMI LAKES, FL 33014



4
Spot Crowd Projects
Your 1# Steps Away From Getting Exceptional CrowdFunding Analytics
We have here Startups, Business Plans, StoreFronts, Exisiting Business and Mom & Pops establishments.......
Just Signed Up
Investor will see that his or her Broker Dealer has created an account from them and all they have to do is fill-in the form and a Free 14 day account has been started.
Note: This Investor is tied to the Broker Dealer account and can be deleted by the Broker Dealer if they please. Also note no investor account will be deleted because of payment. Their account will be downgraded to the features of the Free 14 day trial if they don't pay. Not basic please, just free trial features.
These fields will be be auto populated with some information from the broker dealer.
Select User Type
Please Select the check box that indicates who are you
Investor
Hello, Client Name
SpotCrowdProjects is happy to let you know that your Broker Dealer Name has created an account for you. It's a Free 14 days account. If you decide to cancel your account after 14 days we will keep you as investor for startups to contact you and your Broker Dealer will continue to track the projects or business plans you like.
You must fill-in your information to create your portfolio
Please select your investment descriptions: We will send an email to your Broker Dealer regardless if you complete it or not.
Your Name
First Name
Last Name
Title
Investor Type
Types of Funding
Est Net Worth
Investment Product Knowledge
Your Address
Address
Your Website URL
Industries Client Invests In:
Exceptance Risk Level
Investment Experience
General Investment Knowledge
Visibility
Public
Private
State
Country or Region
Country
Countries Client Invests In:
Investment Amount
Min
Max
Investment Time (Horizon)
Investment Objective
Phone Number
Phone Nmber
Upload a Photo or Logo
Browse
Email
email@
Briefly describe the type(s) of companies that you like to fund *
How Should Startups, Business Plans Owner & Existing Business Contact You?
Phone
By Email
Chat
to edit
Do you want to start an Investment Group
Proceed To Step Three 3#
Of Upd
Accredited Investor Agreement
I/we understand that listing on GoBigNetwork as a potential funding source is restricted to "Accredited Investors". In making this request for listing I/we represent that I/we qualify as an Accredited Investor as that term is defined in federal and state securities laws, and specifically that I/we meet one or more of the following requirements:
1. Any bank as defined in section 3(a)(2) of the Securities Act of 1933, or any savings and loan association or other institution as defined in section 3(a)(5)(A) of the Act whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to section 15 of the Securities Exchange Act of 1934; any insurance company as defined in section 2(a)(13) of the Act; any investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of that Act; any Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of $5,000,000; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in section 3(21) of such act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of $5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors;
2. Any private business development company as defined in section 202(a)(22) of the Investment Advisers Act of 1940;
3. Any organization described in section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of $5,000,000;
4. Any director, executive officer, or general partner of the issuer of the securities being offered or sold, or any director, executive officer, or general partner of a general pa
5. Any natural person whose individual net
time of his purchase exceeds $1,000,000 (ex
6. Any natural person who had an individu
recent years or joint income with that perso
has a reasonable expectation of reaching th
7. Any trust, with total assets in excess of $
the securities offered, whose purchase is dir
(2)(ii)
8. Any entity in which all of the equity owners are accredited investors
Disclaimer Form Reqiured by the SEC/ FINRA the crowdfunding regulatory body
I Agree-I am an Accredited Investor
I Agree-I am not Accredited Investor
Accredited Investor Agreement: Mandatory... A investor has to specify whether they are a accredited investor or not. They can not preceed until they select either they are accredited or not....

5

This is the Investor Dashboard that a Broker Dealer Signed Up

A New Investor Portfolio Account is generated from the Broker Dealer selecting Create Client Portfolio. Please be apprised the new investor account will active for 14 days after that the broker dealer will recieve an inbox message.

This is the Investor Dashboard, but the input fields are for Startups

These are rating stars from the users of SpotCrowdProject. They are missing. Star rating are in the original wireframes.

Please Note: For Startups, Business Plan Owners and Existing Business

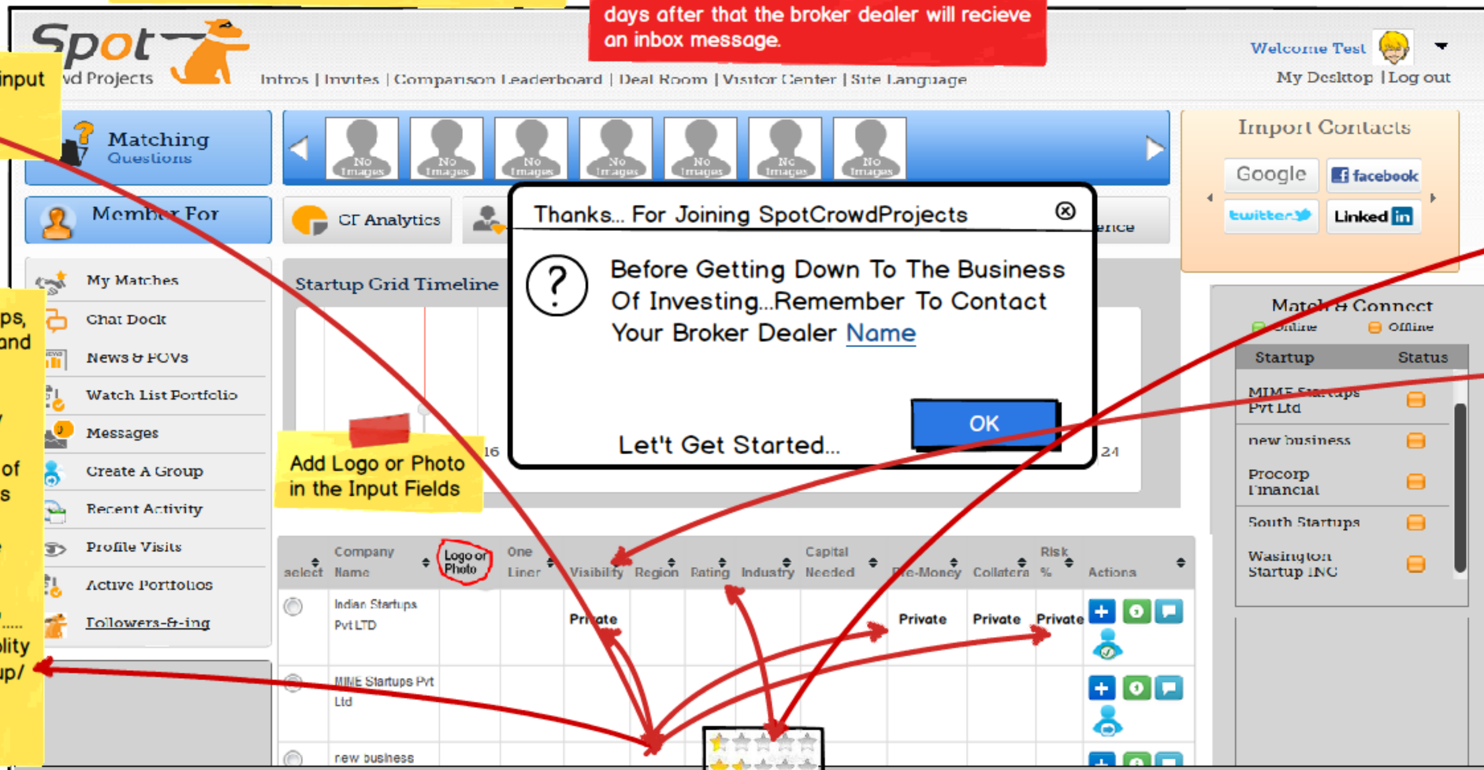
When selecting Visbility "Private", make sure on the input columns none of these drop-down selects appear; "Pre-money valuation", "Do you have Collateral" and "Please Select Risk % Level Of Your Type Of Business".....
Also "Public" in the visiblity means show the "Startup/ Business Plan/Existing Business information.

Add Logo or Photo in the Input Fields

Private
Public

Please Note: For Startups, Business Plan Owners and Existing Business

When selecting Visbility "Private", make sure on the input columns none of these drop-down selects appear; "Pre-money valuation", "Do you have collateral" and "Please Select Risk % Level Of Your Type Of Business".....



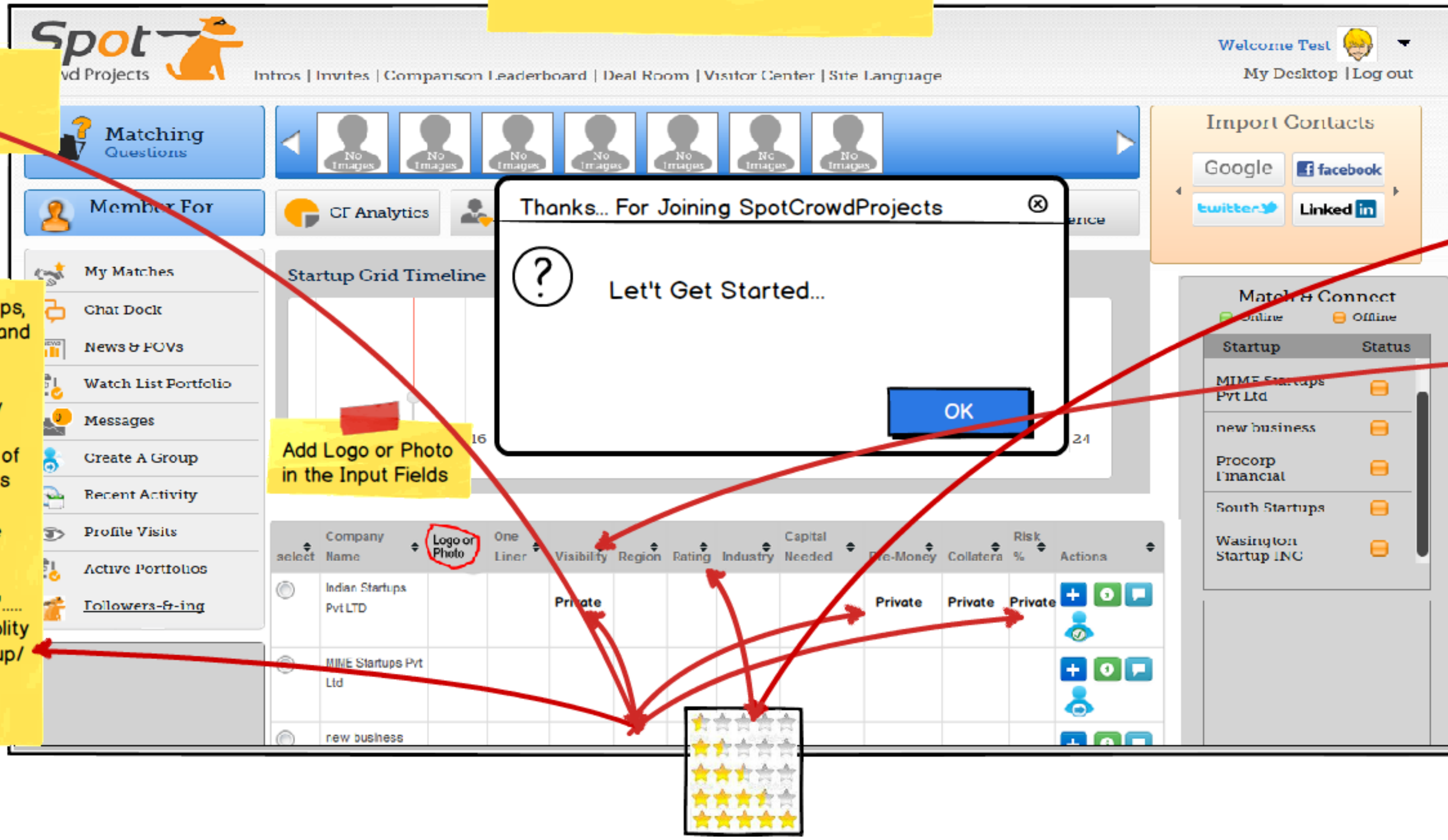
5

This is the Dashboard that a Broker Dealer/ Service Provider/Platform Owner

Iinput fields are for Startups

Please Note: For Startups, Business Plan Owners and Existing Business

When selecting Visbility "Private", make sure on the input columns none of these drop-down selects appear; "Pre-money valuation", "Do you have Collateral" and "Please Select Risk % Level Of Your Type Of Business"..... Also "Public" in the visiblity means show the "Startup/ Business Plan/Existing Business information.



These are rating stars from the users of SpotCrowdProject. They are missing. Star rating are in the original wireframes.

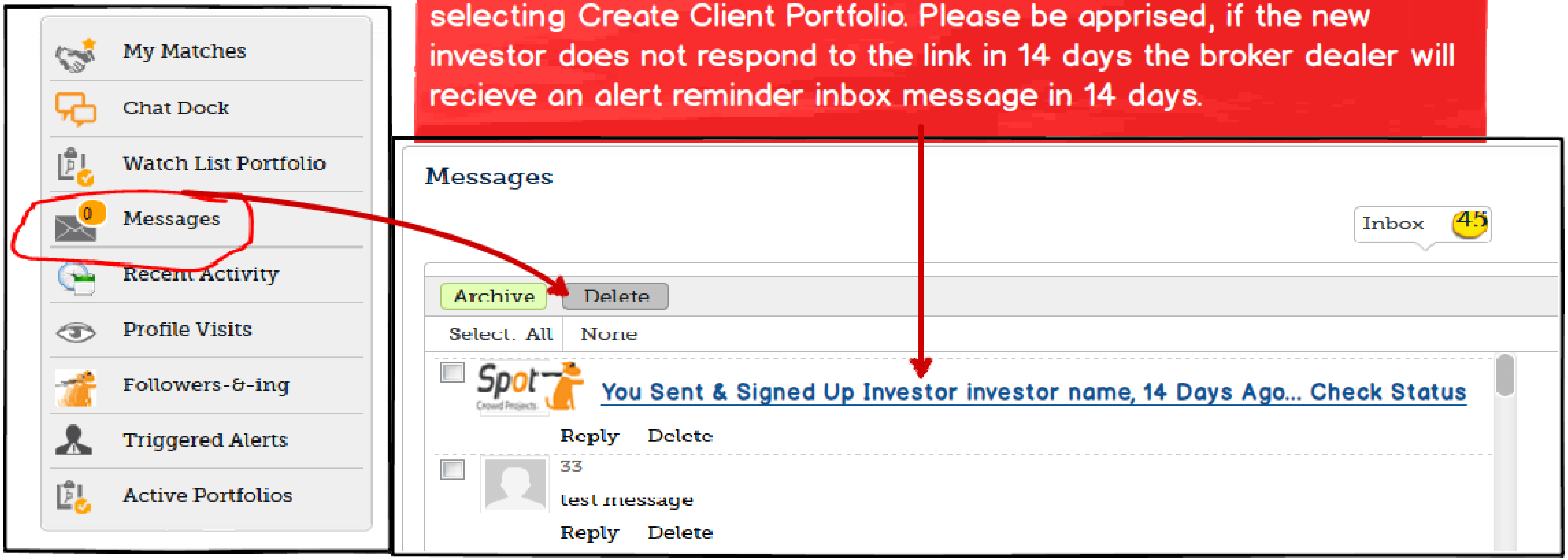
Private
Public

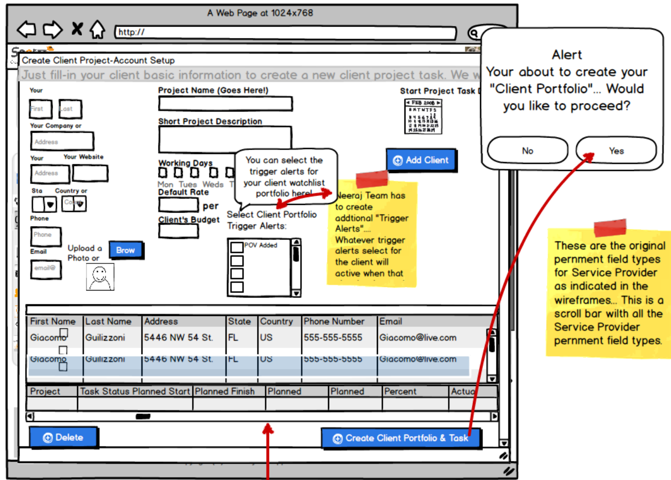
Please Note: For Startups, Business Plan Owners and Existing Business

When selecting Visbility "Private", make sure on the input columns none of these drop-down selects appear; "Pre-money valuation", "Do you have collateral" and "Please Select Risk % Level Of Your Type Of Business".....

6

A New Investor Portfolio Account is generated from the Broker Dealer selecting Create Client Portfolio. Please be apprised, if the new investor does not respond to the link in 14 days the broker dealer will recieve an alert reminder inbox message in 14 days.





When Service Provider creates a "Create Client Portfolio & Task" a link will be sent to the Startup/Business Plan/Existing Business. The startup/business plan/exiting business recieve a link in his or her email inbox outside Spotcrowdprojects. See CRM Email notification template service provider.

Service Provider pernment "Editable Field Types"

Photo or Logo	Client Name	Project Name	Task Status	Planned Start Date	Planned Finish Date	Planned Duration	Planned Effort	Percent Complete	Actual Cost	Linked Risk	Link Change	One Liner	Year Founded	Legal Status	Business Stage	Number Of Employees	Visibility	Region	Rating	Industry	Capital Needed	Pre-Money Val	Collateral	Risk Level %	Title	Visbility	Website URL	Contact By	Phone Number	Email	Brief Discription
		GoodNar Moll	In Progress	2/11/2013	3/12/2013	25 days	30 hours	40%	$13000	the work needs a manger	Scope	We are the Best	09/09/2013	Corporation	Seed	20	Private	US		Technology	$150000	$4000000	Yes	2	Owner	Private	www.goodtime.com	Phone	305-987-4434	eric55467you@.aol.com	Here is a project that is some what good

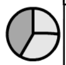
I accidently made a mistake and left these addtional "Investor Registration" fields out. Please add these input fields to the "Investor Registration" section on the "SpotCrowdProject Registration Process" pdf... Please note: When an Broker Dealer create a portfolio and fills in the input fields for an investor that information will be auto-populated into the "Investor Registration" fields so when the investor comes to SpotCrowdProject the registration process will be quick.

This is the task tab on the Servce Provider Home Page

Task in Progress 13

Task Complete 4

Task Not Started 4

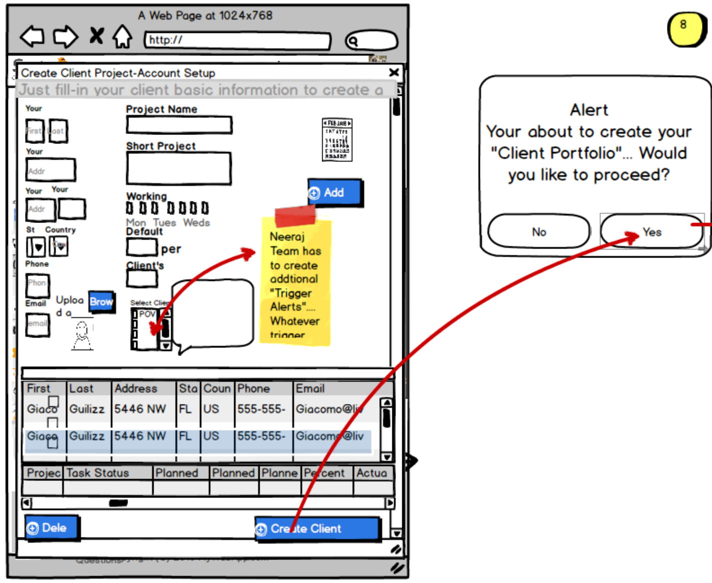


Project Task Status

Please select the "status" of your project task.

- [x] Task in Progress
- [ ] Task Complete
- [ ] Not Started

You only select one project Status at a time



Hi, [Project Client Name],

SpotCrowdProjects is writing to let you know that [Service Provider- Name] created an account for you. Enjoy using it! Please click the link [link] to confirm your project management portfolio setup.

Click on link to signup: www.spotcrowdprojects.com/signupbrokerdealer01client112

As a project client after confirming your project portfolio setup you can start to enjoy these features:

- Project Curator
- Show Case
- Business Plan Software
- Match & Connect Crescents
- Match-Maker Question Folder
- Post Your News on Social Networks
- Crowd funding Analytics
- Predictive Crowd fund Analytics
- Watch List Portfolio
- Who's Interested In My Matches
- Create a group
- Due Diligence

Add Projects to Our Database: Add a New Project

Go to **SpotCrowdProjects** to create a free account and experience our next-generation site to keep up with crowd funding projects, business plans, crowd funding project sentiments, crowd funding predictive analytics, etc... We're sure you'll find our site astounding. Check us out (hyperlink to site) today!

All the best,

The SpotCrowdProjects Team

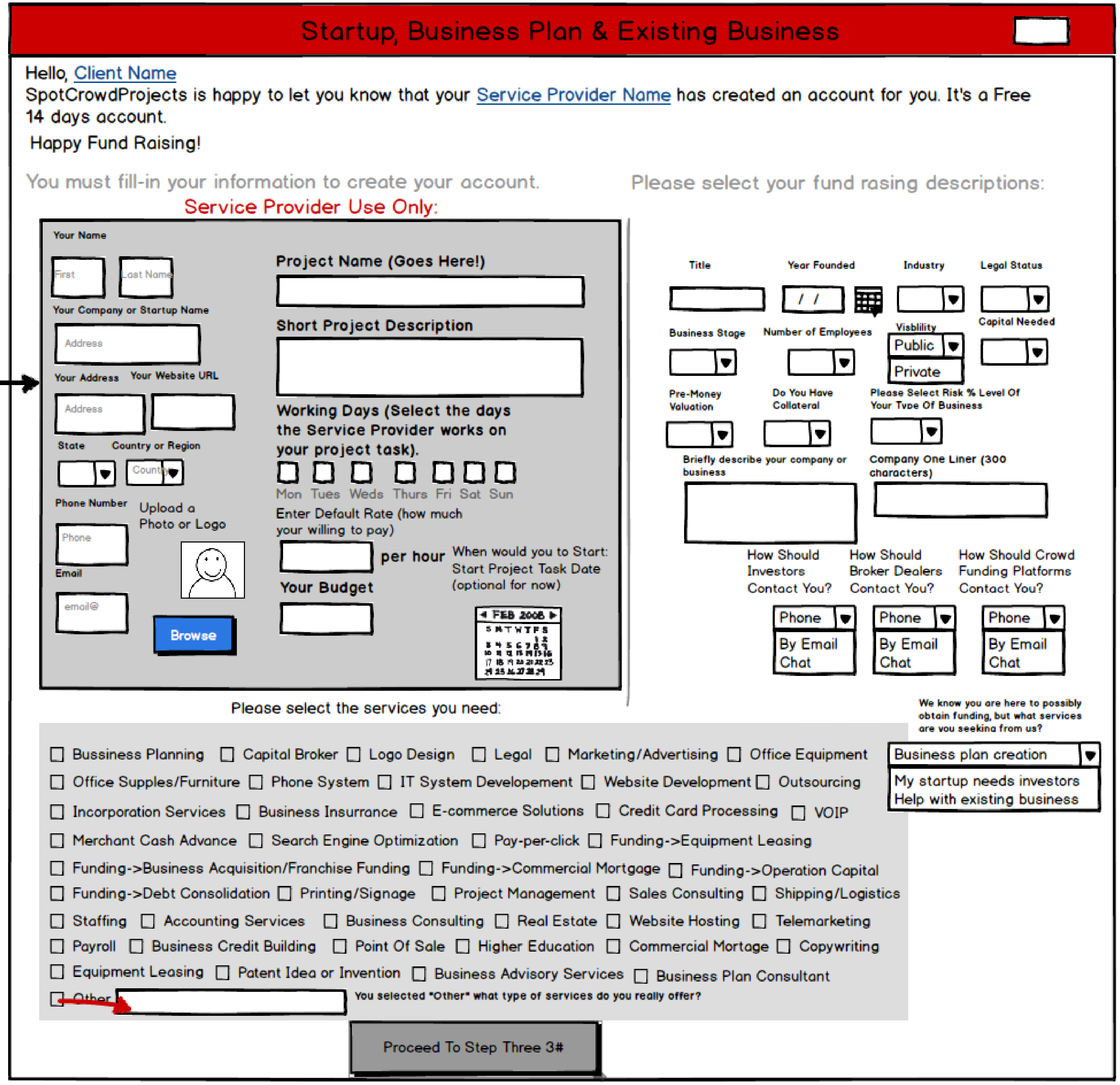
When Service Provider creates a "Create Client Portfolio & Task" a link will be sent to the Startup/ Business Plan/Existing Business. The startup/business plan/existing business recieve a link from Spotcrowdprojects in his or her email inbox outside Spotcrowdprojects. See CRM Email notification for service provider template.

Startup/Business Plan/Existing Business will see that his or her Service Provider has created an account from them and all they have to do is fill-in the form and a Free 14 day account has been started.

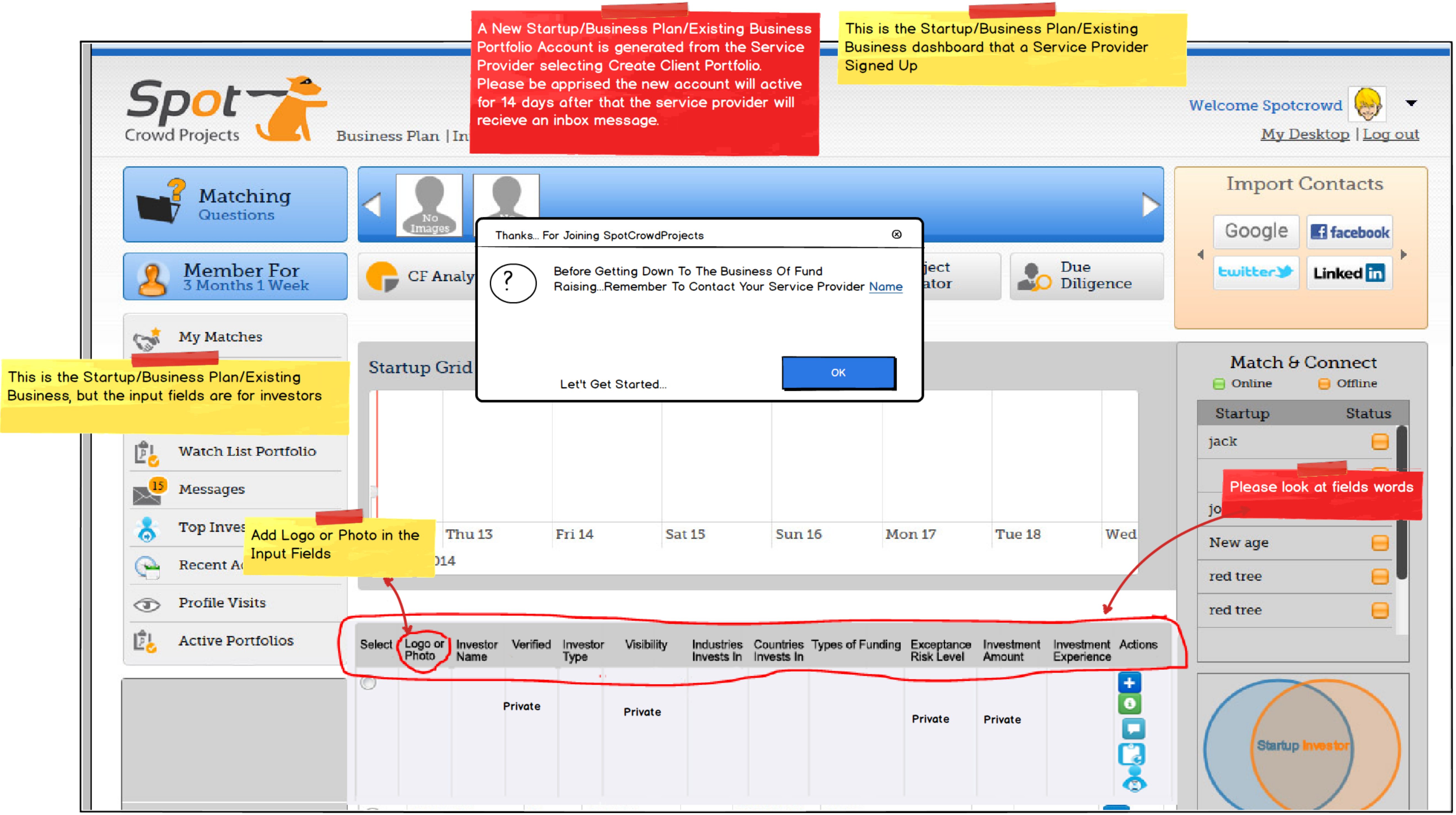
Note: This Startup/Business Plan/Existing Business is tied to the Service Provider account and can be deleted by the Service Provider if they please. Also note no Startup/Business Plan/Existing Business account will be deleted because of payment. Their account will be inactive.

Startup/Business Plan/Existing Business will see that his or her Service Provider has created an account from them and all they have to do is fill-in the form and a Free 14 day account has been started.

These fields will be be auto populated with some information from the service provider.

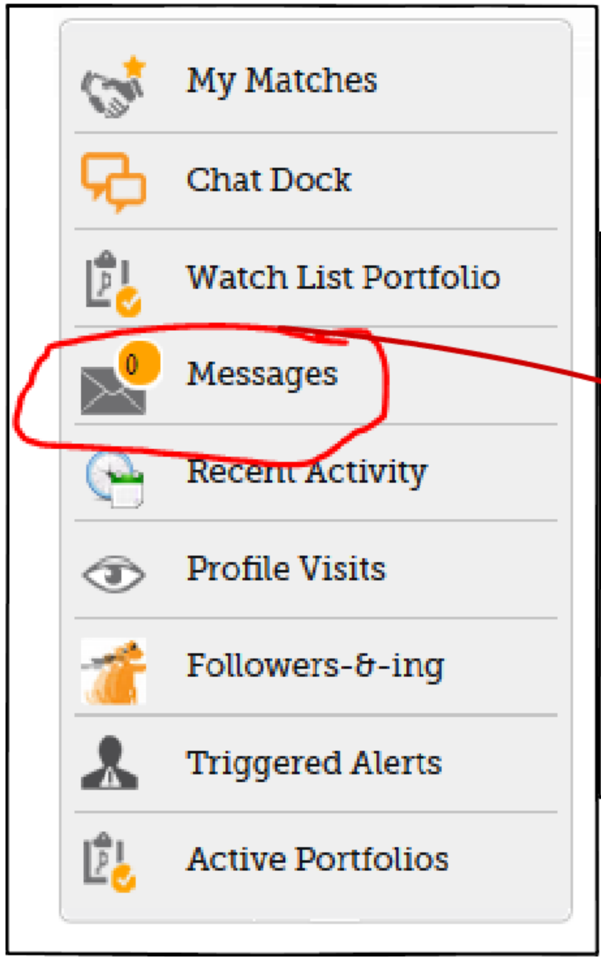


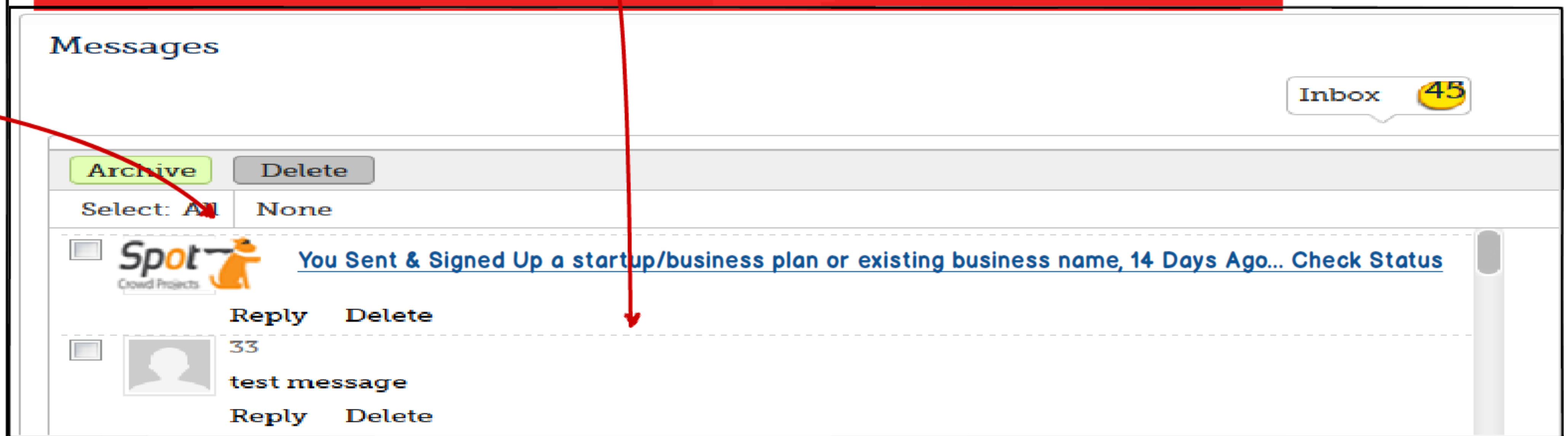
Note: This Startup/Business Plan/ Existing Business is tied to the Service Provider account and can be deleted by the Service Provider if they please. Also note no Startup/Business Plan/ Existing Business account will be deleted because of payment. Their account will be inactive.


A New Startup/Business Plan/Existing Business Portfolio Account is generated from the Service Provider selecting Create Client Portfolio. Please be apprised the new account will active for 14 days after that the service provider will recieve an inbox message.
This is the Startup/Business Plan/Existing Business dashboard that a Service Provider Signed Up
Spot Crowd Projects
Business Plan | In
Welcome Spotcrowd
My Desktop | Log out
Matching Questions
Member For 3 Months 1 Week
CF Analy
Due Diligence
Import Contacts
Google
facebook
twitter
Linked in
Thanks... For Joining SpotCrowdProjects
Before Getting Down To The Business Of Fund Raising...Remember To Contact Your Service Provider Name
Let't Get Started...
OK
My Matches
This is the Startup/Business Plan/Existing Business, but the input fields are for investors
Watch List Portfolio
Messages
Top Inves
Recent A
Profile Visits
Active Portfolios
Add Logo or Photo in the Input Fields
Startup Grid
Thu 13
Fri 14
Sat 15
Sun 16
Mon 17
Tue 18
Wed
Match & Connect
Online
Offline
Startup
Status
jack
Please look at fields words
New age
red tree
red tree
Select
Logo or Photo
Investor Name
Verified
Investor Type
Visibility
Industries Invests In
Countries Invests In
Types of Funding
Exceptance Risk Level
Investment Amount
Investment Experience
Actions
Private
Private
Private
Private
Startup Investor

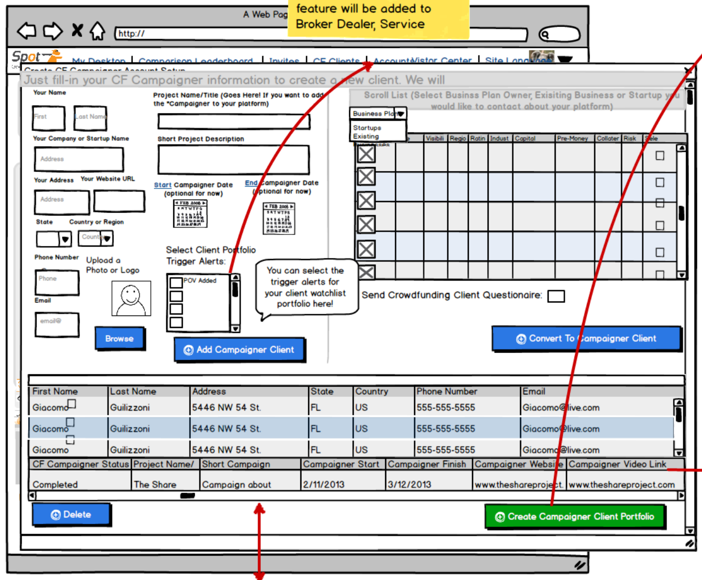
11

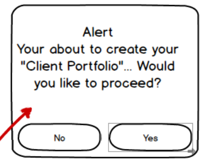
A New Startup/business plan/existing business Portfolio Account is generated from the service provider selecting Create Client Portfolio & Task. Please be apprised, if the new startup/ business plan/existing business does not respond to the link in 14 days the service provider will recieve an alert reminder inbox message in 14 days.





Neeraj Team has to create addtional "Trigger Alerts"... Whatever trigger alerts select for the client will active when that alert is triggered. This trigger alert feature will be added to Broker Dealer, Service





These are the original pernment field types for Crowdfunding platform as indicated in the wireframes... This is a scroll bar with all the Crowdfund Platform pernment field types.

Crowdfunding Platform pernment "Editable Field Types"

You must add all of these fields.

Photo or Logo	Client Name	Campaigner Status	Project Name/Title	Short Campaign Description	Campaigner Start Date	Campaigner Finish Date	Campaigner Website URL	Campaigner Video Link	Perk Name	Perk Description	One Liner	Year Founded	Legal Status	Business Stage	Number Of Employees	Visibility	Region	Rating	Industry	Capital Needed	Pre-Money Val	Collateral	Risk Level %	Title	Visbility	Website URL	Contact By	Phone Number	Email	Brief Discription
		Completed Questionaire	The Share Project	Campaign about	2/11/2013	3/12/2013	www.theshareproject.com	www.theshareproject.com/video	T-Shirt	the shirt has a dog	We are the Best	09/09/2013	Corporation	Seed	20	Private	US		Technology	$150000	$4000000	Yes	2	Owner	Private	www.goodtime.com	Phone	305-987-4434	eric55467you@.aol.com	Here is a project that is some what good

I accidently made a mistake and left these addtional "Investor Registration" fields out. Please add these input fields to the "Investor Registration" section on the "SpotCrowdProject Registration Process" pdf... Please note: When an Broker Dealer create a portfolio and fills in the input fields for an investor that information will be auto-populated into the "Investor Registration" fields so when the investor comes to SpotCrowdProject the registration process will be quick.

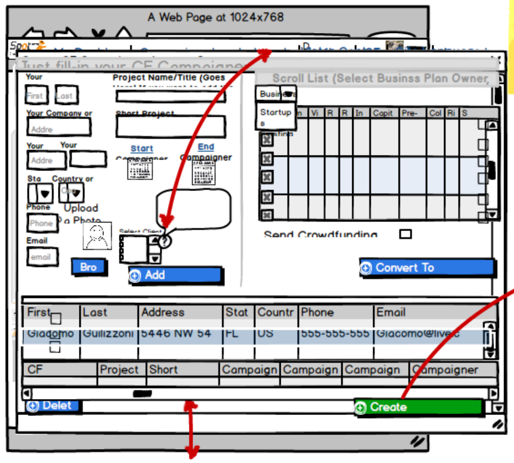
This is the CF Campaigner tab on the Platform Owner Home Page

- Campaigners who competed questionaire but never been invited 13
- Campaigners who have been invited, but never competed the questionaire 4
- Campaigners who you've not contacted, but never competed the questionaire or been invited 8

Campaigner Status

Please select the "status" of your Campaigner.

- [x] Campaigners who competed questionaire but never been invited
- [ ] Campaigners who have been invited, but never competed the questionaire
- [ ] Campaigners who you've not contacted, but never competed the questionaire or been invited



Neeraj Team has to create addtional "Trigger Alerts"…. Whatever trigger alerts select for the client will active when that alert is triggered. This trigger alert feature will be added to Broker Dealer, Service Provider and Platform Owner sections in SpotCrowdProjects.

Alert
Your about to create your "Client Portfolio"… Would you like to proceed?

No | Yes

13

Hi, [Campaigner Name],

We're pleased to inform you that [platform name] successfully created you an account on SpotCrowdProjects. Enjoy using it! Please click the link www.spotcrowdprojects.com/signupbrokerdealer01client112 confirm your campaigner portfolio setup.

As a crowd funding project owner after confirming your campaigner portfolio setup you can start to enjoy these features:

- Project Curator
- Show Case
- Business Plan Software
- Match & Connect Crescents
- Match-Maker Question Folder
- Post Your News on Social Networks
- Crowd funding Analytics
- Predictive Crowd fund Analytics
- Watch List Portfolio
- Who's Interested In My Matches
- Create a group
- Due Diligence

Add Projects to Our Database: Add a New Project

Go to SpotCrowdProjects.com to create a free account and experience our next-generation site to keep up with crowd funding projects, business plans, crowd funding project sentiments, crowd funding predictive analytics, etc… We're sure you'll find our site astounding. Check us out (hyperlink to site) today!

All the best,

The SpotCrowdProjects Team

When Crowdfunding platform creates a "Create Campaigner Client Portfolio" a link will be sent to the Startup/Business Plan/Existing Business. The startup/business plan/existing business recieve a link from Spotcrowdprojects in his or her email inbox outside Spotcrowdprojects. See CRM Email notification for crowdfunding platform template.

Startup/Business Plan/Existing Business will see that his or her Crowdfunding platform has created an account from them and all they have to do is fill-in the form and a Free 14 day account has been started.

Note: This Startup/Business Plan/Existing Business is tied to the crowdfunding platform account and can be deleted by the crowdfunding platform if they please. Also note no Startup/Business Plan/Existing Business account will be deleted because of payment. Their account will be inactive.

Startup/Business Plan/Existing Business will see that his or her crowdfunding platform has created an account from them and all they have to do is fill-in the form and a Free 14 day account has been started.

These fields will be be auto populated with some information from the crowdfunding platform.

Note: This Startup/Business Plan/ Existing Business is tied to the crowdfunding platform account and can be deleted by the crowdfunding platform if they please. Also note no Startup/ Business Plan/Existing Business account will be deleted because of payment. Their account will be inactive.

Startup, Business Plan & Existing Business

Hello, Client Name
SpotCrowdProjects is happy to let you know that your Platform has created an account for you. It's a Free 14 days account.

Happy Fund Raising!

You must fill-in your information to create your account.

Platform Owner Use Only:

Your Name

First Name

Last Name

Your Company or Startup Name

Address

Your Address

Your Website URL

Address

State

Country or Region

Country

Phone Number

Phone Nmber

Email

email@

Upload a Photo or Logo

Browse

Project Name/Title (Goes Here! If you want to add the "Campaigner to your platform)

Short Project Description

Start Campaigner Date (optional for now)

End Campaigner Date (optional for now)

FEB 2008

FEB 2008

Please select your fund rasing descriptions:

Title

Year Founded

/ /

Industry

Legal Status

Business Stage

Number of Employees

Visbility

Public

Private

Capital Needed

Pre-Money Valuation

Do You Have Collateral

Please Select Risk % Level Of Your Type Of Business

Briefly describe your company or business

Company One Liner (300 characters)

How Should Investors Contact You?

How Should Broker Dealers Contact You?

How Should Service Providers Contact You?

Phone
By Email
Chat

Phone
By Email
Chat

Phone
By Email
Chat

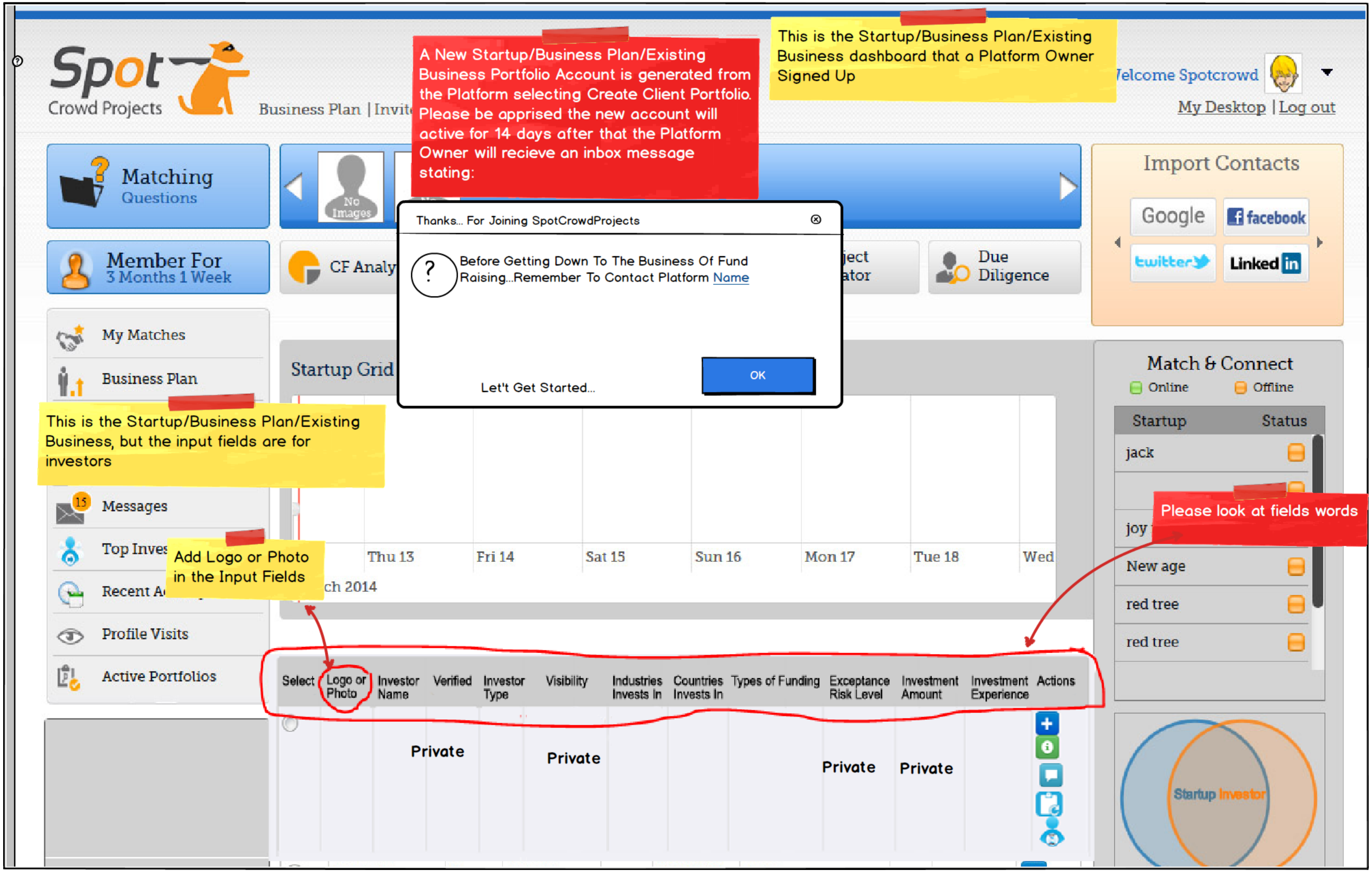
We know you are here to possibly obtain funding, but what services are you seeking from us?

Business plan creation
My startup needs investors
Help with existing business

Proceed To Step Three 3#

This is how a Startup/Business Plan/Existing Business will be oraginize within spotcrowdprojects.

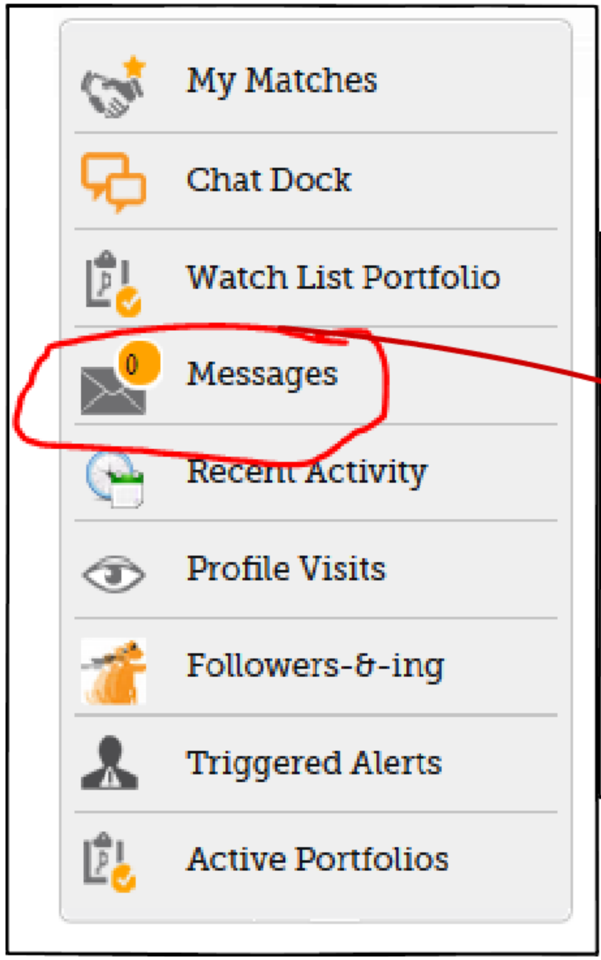
15

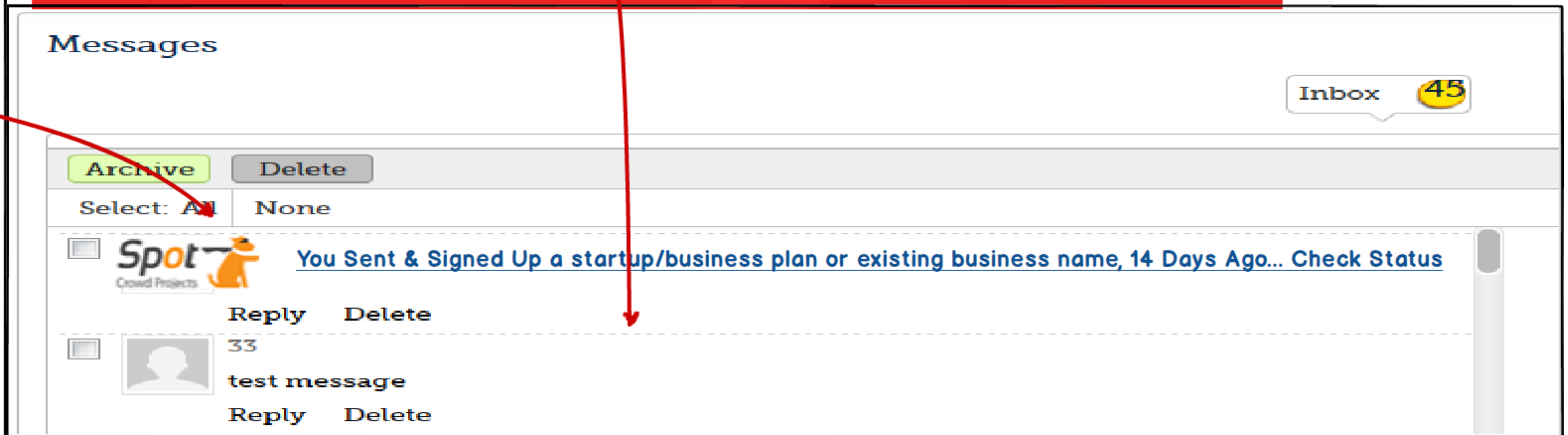


A New Startup/Business Plan/Existing Business Portfolio Account is generated from the Platform selecting Create Client Portfolio. Please be apprised the new account will active for 14 days after that the Platform Owner will recieve an inbox message stating:
This is the Startup/Business Plan/Existing Business dashboard that a Platform Owner Signed Up
Spot Crowd Projects
Business Plan | Invit
Welcome Spotcrowd
My Desktop | Log out
Matching Questions
Member For 3 Months 1 Week
CF Analy
Due Diligence
Import Contacts
Google
facebook
twitter
Linked in
Thanks... For Joining SpotCrowdProjects
Before Getting Down To The Business Of Fund Raising...Remember To Contact Platform Name
Let't Get Started...
OK
My Matches
Business Plan
This is the Startup/Business Plan/Existing Business, but the input fields are for investors
Messages
Top Inves
Recent A
Profile Visits
Active Portfolios
Add Logo or Photo in the Input Fields
Startup Grid
Thu 13
Fri 14
Sat 15
Sun 16
Mon 17
Tue 18
Wed
ch 2014
Match & Connect
Online
Offline
Startup
Status
jack
Please look at fields words
joy
New age
red tree
red tree
Select
Logo or Photo
Investor Name
Verified
Investor Type
Visibility
Industries Invests In
Countries Invests In
Types of Funding
Exceptance Risk Level
Investment Amount
Investment Experience
Actions
Private
Private
Private
Private
Startup Investor

16

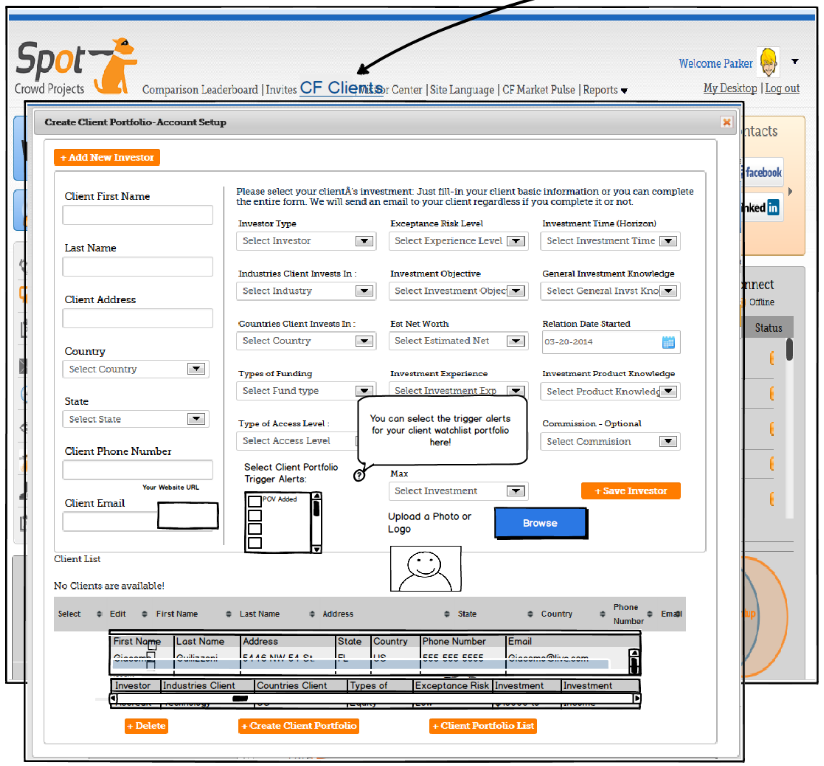
A New Startup/business plan/existing business Campaigner Client Portfolio Account is generated from the crowdfunding platform selecting Create Client Campaigner Portfolio. Please be apprised, if the new startup/business plan/existing business does not respond to the link in 14 days the crowdfunding platform will recieve an alert reminder inbox message in 14 days.



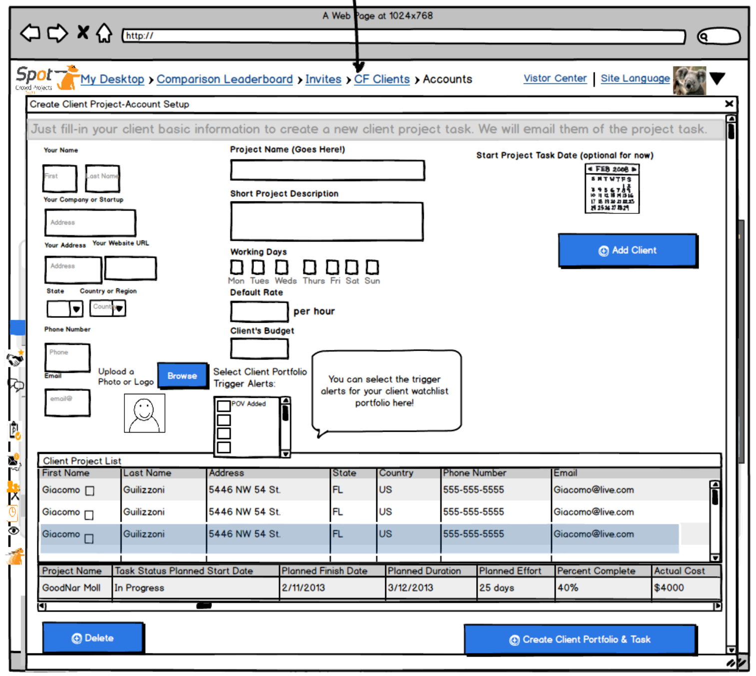


All signup client's interfaces are different.
Please look in the original wireframes. Broker dealer (different), Service Provider (different), Platform Owner (different)

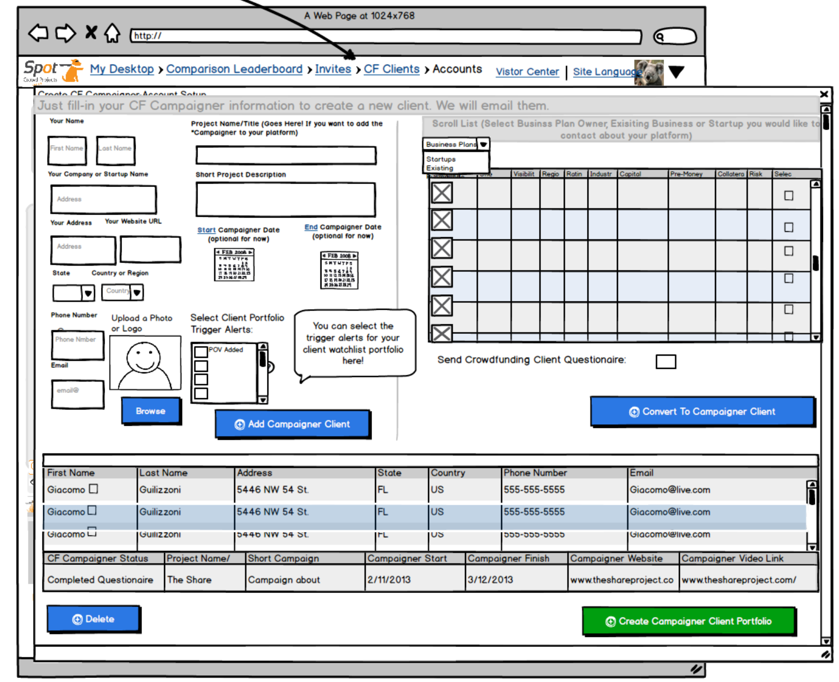
Please click on CF Clients link or "Create client portfolio" for either Broker Dealer, Service Provider or Platform Owner to view a "Client's Portfolio"...



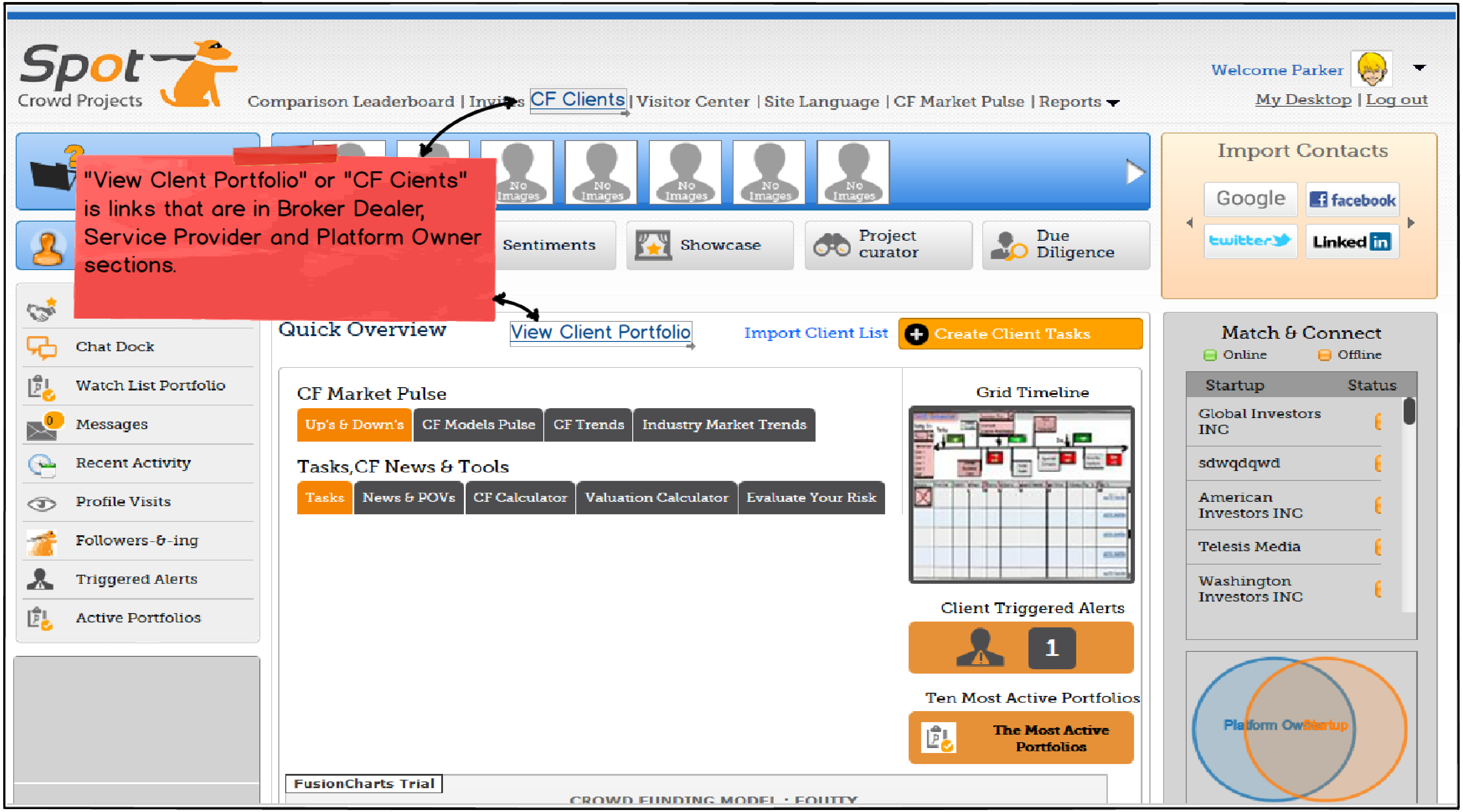
Broker Dealer

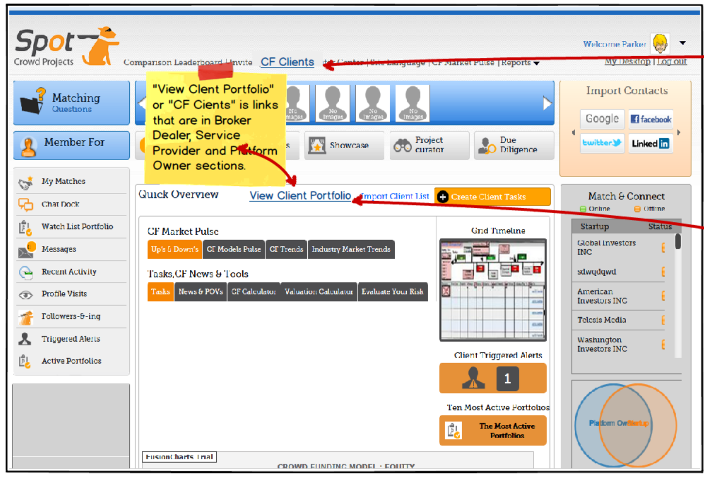


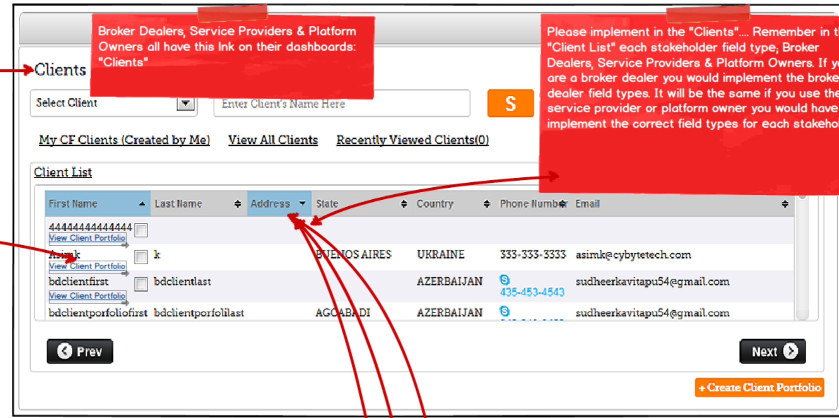
Service Provider



Platform Owner


Spot Crowd Projects
Comparison Leaderboard | Invites | CF Clients | Visitor Center | Site Language | CF Market Pulse | Reports
Welcome Parker
My Desktop | Log out
"View Clent Portfolio" or "CF Cients" is links that are in Broker Dealer, Service Provider and Platform Owner sections.
No Images
Sentiments
Showcase
Project curator
Due Diligence
Import Contacts
Google
facebook
twitter
Linked in
Chat Dock
Watch List Portfolio
Messages
Recent Activity
Profile Visits
Followers-&-ing
Triggered Alerts
Active Portfolios
Quick Overview
View Client Portfolio
Import Client List
Create Client Tasks
CF Market Pulse
Up's & Down's
CF Models Pulse
CF Trends
Industry Market Trends
Tasks,CF News & Tools
Tasks
News & POVs
CF Calculator
Valuation Calculator
Evaluate Your Risk
Grid Timeline
Client Triggered Alerts
1
Ten Most Active Portfolios
The Most Active Portfolios
FusionCharts Trial
CROWD FUNDING MODEL : EQUITY
Match & Connect
Online
Offline
Startup
Status
Global Investors INC
sdwqdqwd
American Investors INC
Telesis Media
Washington Investors INC
Platform Ow Startup





Broker Dealer Client Portfolio Field Types is for Investors
User Fields are etidable.

Broker Dealer pernment "Field Types"

Photo or Logo	Client Name	Investor Type	Industries Client Invests In	Countries Client Invests In	Types of Funding	Exceptance Risk Level	Investment Amount	Investment Objective	Est. Net Worth	Investment Experience	Investment Time (Horizon)	General Investment Knowledge	Relation Date Started	Investment Product Knowledge	Commission	Title	Visbility	Website URL	Contact By	Phone Number	Email	Brief Discription
		Accredited	Technology	US	Equity Funding	4	$15000 to $40000	Income	1-3 years	5 years	2 years	2 years	02/11/2009	Crowd Funding	15%	Owner	Private	www.goodtime.com	Phone	305-987-4434	eric55467you@.aol.com	Here is a project that is some what good

Service Providers Client Portfolio Field Types is for Startup/Business Plan/Existing Business
User Fields are etidable.

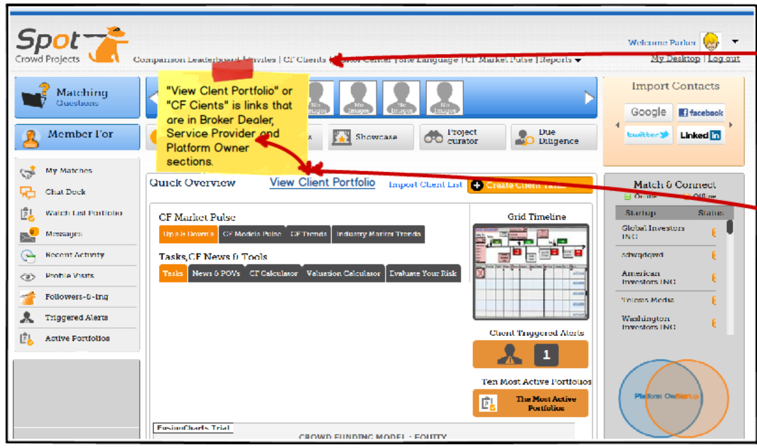
Service Provider pernment "Field Types"

Photo or Logo	Client Name	Project Name	Task Status	Planned Start Date	Planned Finish Date	Planned Duration	Planned Effort	Percent Complete	Actual Cost	Linked Risk	Link Change	One Liner	Year Founded	Legal Status	Business Stage	Number Of Employees	Visibility	Region	Rating	Industry	Capital Needed	Pre-Money Val	Collateral	Risk Level %	Title	Visbility	Website URL	Contact By	Phone Number	Email	Brief Discription
		GoodNar Moll	In Progress	2/11/2013	3/12/2013	25 days	30 hours	40%	$13000	the work needs a manger	Scope	We are the Best	09/09/2013	Corporation	Seed	20	Private	US		Technology	$150000	$4000000	Yes	2	Owner	Private	www.goodtime.com	Phone	305-987-4434	eric55467you@.aol.com	Here is a project that is some what good

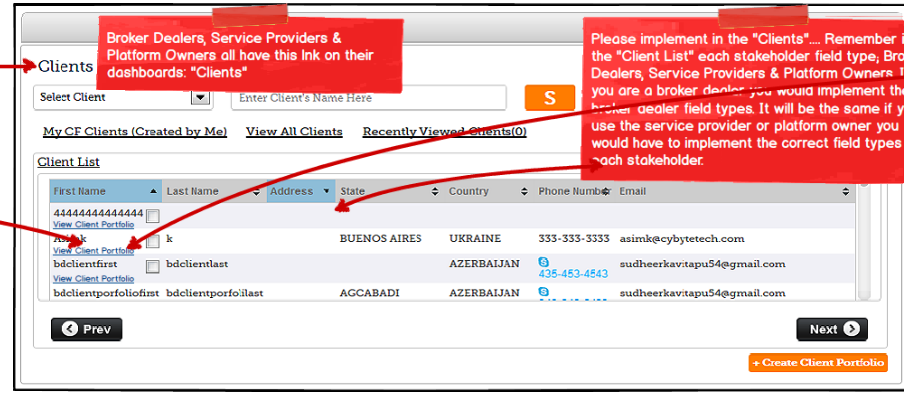
Platform Owner Client Portfolio Field Types is for Startup/Business Plan/Existing Business
User Fields are etidable.

Platform Owner pernment "Field Types"

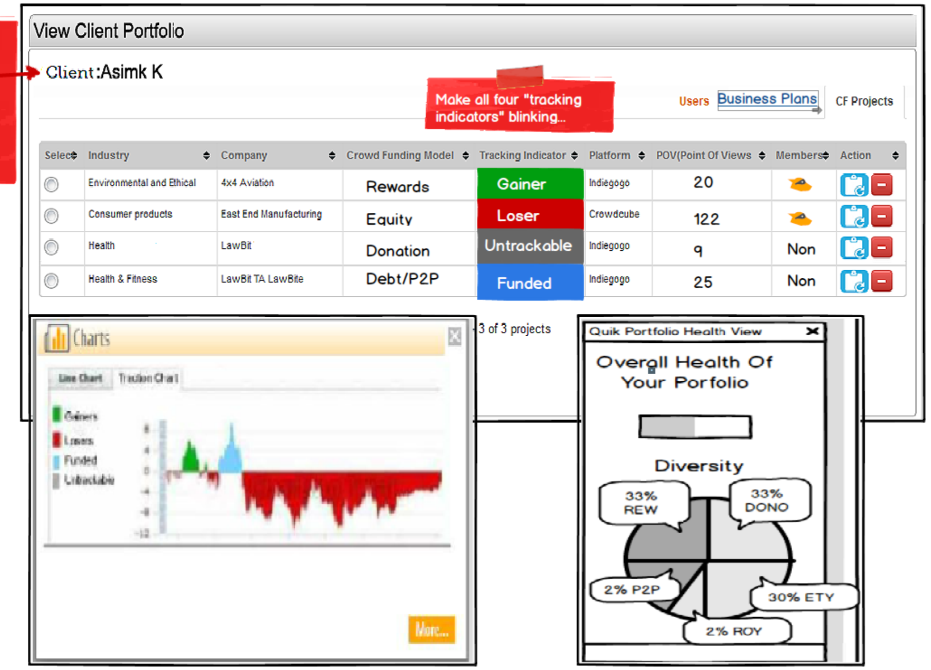
Photo or Logo	Client Name	Campaigner Status	Project Name/Title	Short Campaign Description	Campaigner Start Date	Campaigner Finish Date	Campaigner Website URL	Campaigner Video Link	Perk Name	Perk Description	One Liner	Year Founded	Legal Status	Business Stage	Number Of Employees	Visibility	Region	Rating	Industry	Capital Needed	Pre-Money Val	Collateral	Risk Level %	Title	Visbility	Website URL	Contact By	Phone Number	Email	Brief Discription
		Completed Questionaire	The Share Project	Campaign about	2/11/2013	3/12/2013	www.theshareproject.com	www.theshareproject.com/video	T-Shirt	the shirt has a dog	We are the Best	09/09/2013	Corporation	Seed	20	Private	US		Technology	$150000	$4000000	Yes	2	Owner	Private	www.goodtime.com	Phone	305-987-4434	eric55467you@.aol.com	Here is a project that is some what good



Spot
Crowd Projects
Welcome Parker
My Desktop | Log out
Matching
Member For
"View Client Portfolio" or "CF Clients" is links that are in Broker Dealer, Service Provider and Platform Owner sections.
Import Contacts
Showcase
Project curator
Due Diligence
My Matches
Chat Desk
Watch List Portfolio
Messages
Recent Activity
Profile Visits
Followers-Following
Triggered Alerts
Active Portfolios
Quick Overview
View Client Portfolio
Import Client List
Create Client Portfolio
CF Market Pulse
Tasks,CF News & Tools
Grid Timeline
Client Triggered Alerts
Ten Most Active Portfolios
The Most Active Portfolios
Match & Connect
CROWD FUNDING MODEL - EQUITY

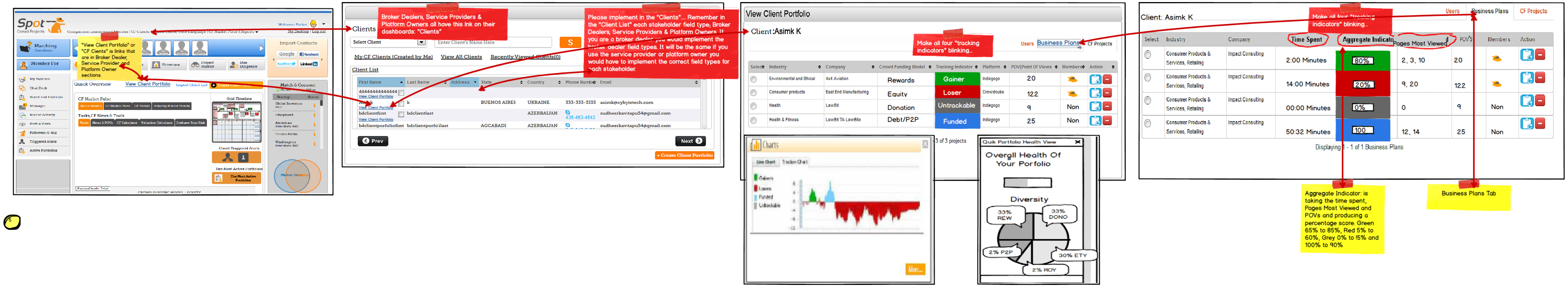


Clients
Broker Dealers, Service Providers & Platform Owners all have this lnk on their dashboards: "Clients"
Please implement in the "Clients"... Remember in the "Client List" each stakeholder field type; Broker Dealers, Service Providers & Platform Owners. If you are a broker dealer you would implement the broker dealer field types. It will be the same if you use the service provider or platform owner you would have to implement the correct field types for each stakeholder.
Select Client
Enter Client's Name Here
My CF Clients (Created by Me)
View All Clients
Recently Viewed Clients(0)
Client List
First Name
Last Name
Address
State
Country
Phone Number
Email
4444444444444
View Client Portfolio
k
BUENOS AIRES
UKRAINE
333-333-3333
asimk@cybytetech.com
bdclientfirst
bdclientlast
AZERBAIJAN
435-453-4543
sudheerkavitapu54@gmail.com
bdclientporfoliofirst
bdclientporfolilast
AGCABADI
AZERBAIJAN
sudheerkavitapu54@gmail.com
Prev
Next
+ Create Client Portfolio



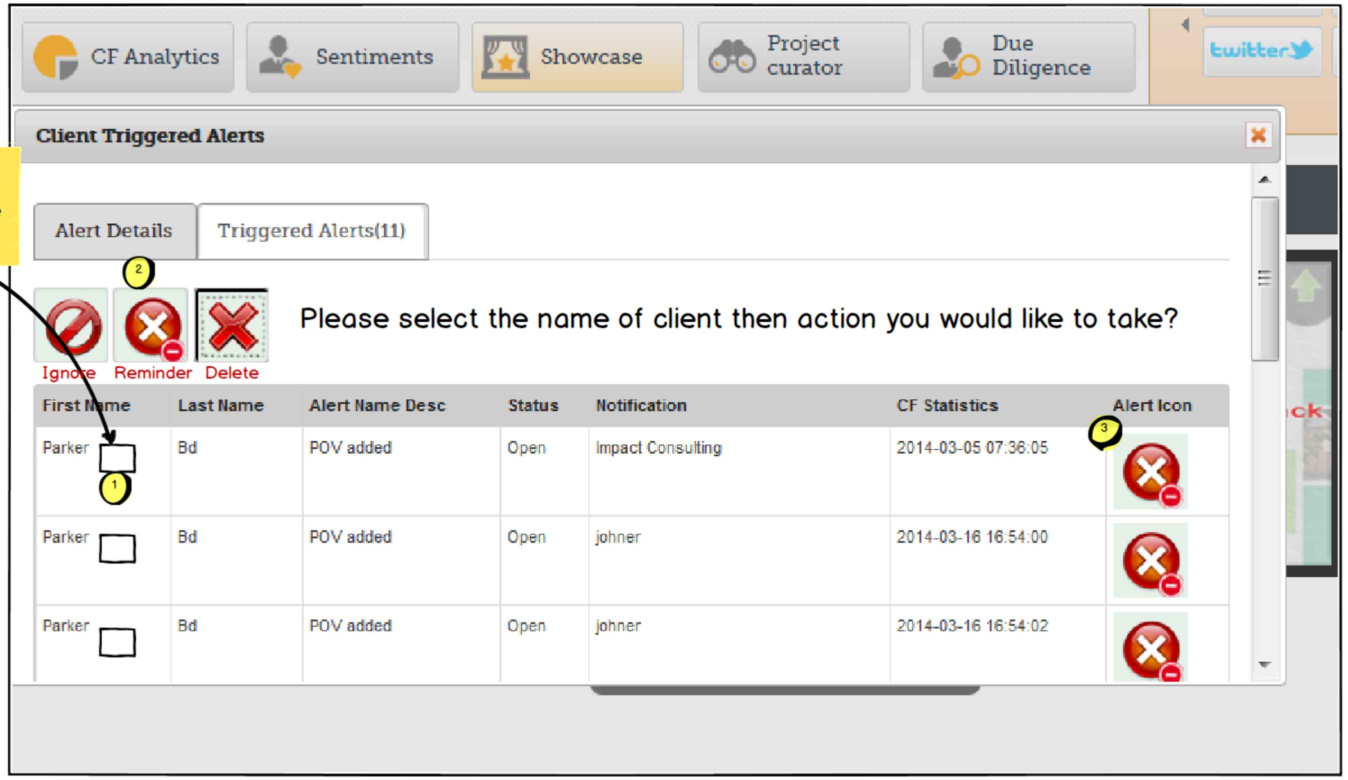
View Client Portfolio
Client:Asimk K
Make all four "tracking indicators" blinking...
Users
Business Plans
CF Projects
Select
Industry
Company
Crowd Funding Model
Tracking Indicator
Platform
POV(Point Of Views)
Members
Action
Environmental and Ethical
4x4 Aviation
Rewards
Gainer
Indiegogo
20
Consumer products
East End Manufacturing
Equity
Loser
Crowdcube
122
Health
LawBit
Donation
Untrackable
Indiegogo
9
Non
Health & Fitness
LawBit TA LawBite
Debt/P2P
Funded
Indiegogo
25
Non
3 of 3 projects
Charts
Line Chart
Traction Chart
Gainers
Losers
Funded
Untrackable
More...
Quik Portfolio Health View
Overall Health Of Your Porfolio
Diversity
33% REW
33% DONO
2% P2P
30% ETY
2% ROY

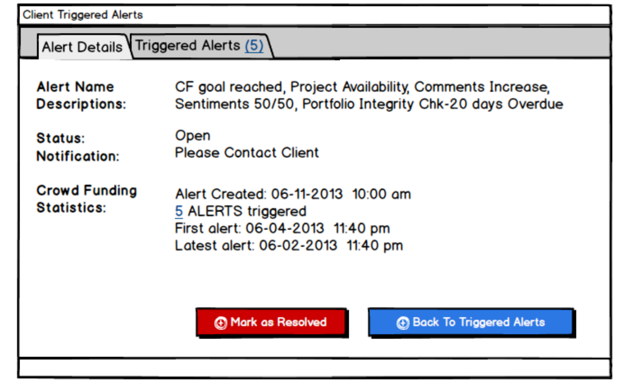
4

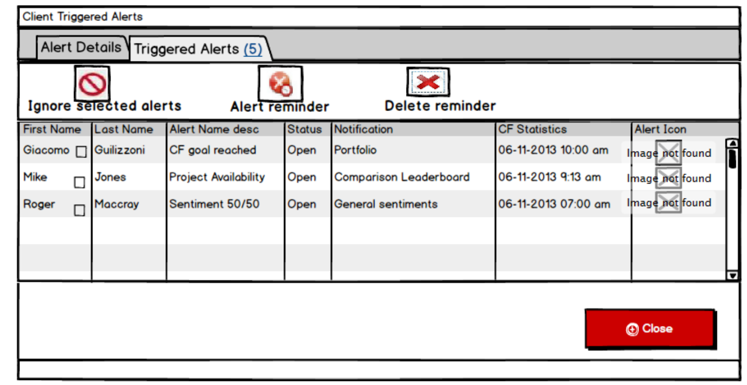


"View Clent Portfolio" or "CF Cients" is links that are in Broker Dealer, Service Provider and Platform Owner sections.
Quick Overview
View Client Portfolio
CF Market Pulse
Tasks,CF News & Tools
Clients
Broker Dealers, Service Providers & Platform Owners all have this lnk on their dashboards: "Clients"
Select Client
Enter Client's Name Here
My CF Clients (Created by Me)
View All Clients
Recently Viewed Clients(0)
Client List
Please implement in the "Clients".... Remember in the "Client List" each stakeholder field type; Broker Dealers, Service Providers & Platform Owners. If you are a broker dealer you would implement the broker dealer field types. It will be the same if you use the service provider or platform owner you would have to implement the correct field types for each stakeholder.
First Name
Last Name
Address
State
Country
Phone Number
Email
BUENOS AIRES
UKRAINE
333-333-3333
asimk@cybytetech.com
bdclientfirst
bdclientlast
AZERBAIJAN
435-453-4543
sudheerkavitapu54@gmail.com
Prev
Next
+ Create Client Portfolio
View Client Portfolio
Client :Asimk K
Make all four "tracking indicators" blinking...
Users
Business Plans
CF Projects
Select
Industry
Company
Crowd Funding Model
Tracking Indicator
Platform
POV/Point Of Views
Members
Action
Environmental and Ethical
4x4 Aviation
Rewards
Gainer
Indiegogo
20
Consumer products
East End Manufacturing
Equity
Loser
Crowdcube
122
Health
LawBit
Donation
Untrackable
9
Non
Health & Fitness
Debt/P2P
Funded
25
Charts
Quik Portfolio Health View
Overall Health Of Your Porfolio
Diversity
33% REW
33% DONO
2% P2P
30% ETY
2% ROY
Client: Asimk K
Make all four "tracking indicators" blinking...
Time Spent
Aggregate Indicator
Pages Most Viewed
POVs
Members
Action
Consumer Products & Services, Retailing
Impact Consulting
2:00 Minutes
80%
2, 3, 10
20
14:00 Minutes
20%
9, 20
122
00:00 Minutes
0%
0
9
Non
50:32 Minutes
100
12, 14
25
Non
Displaying 1 - 1 of 1 Business Plans
Aggregate Indicator: is taking the time spent, Pages Most Viewed and POVs and producing a percentage score. Green 65% to 85%, Red 5% to 60%, Grey 0% to !5% and 100% to 90%
Business Plans Tab

You must add the check boxes to select which client (First & Last) of the portfolio.





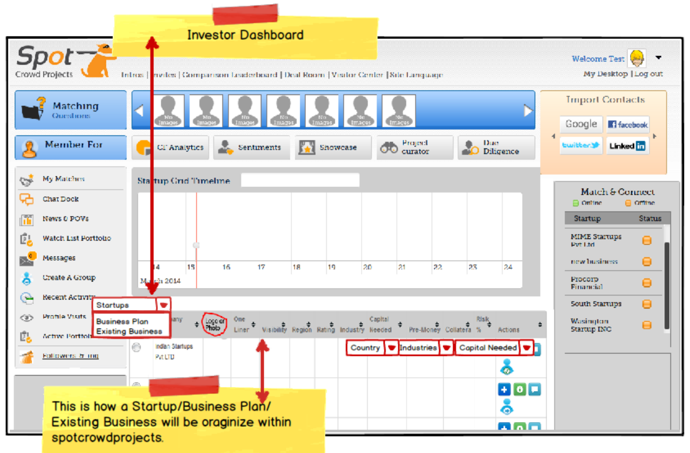


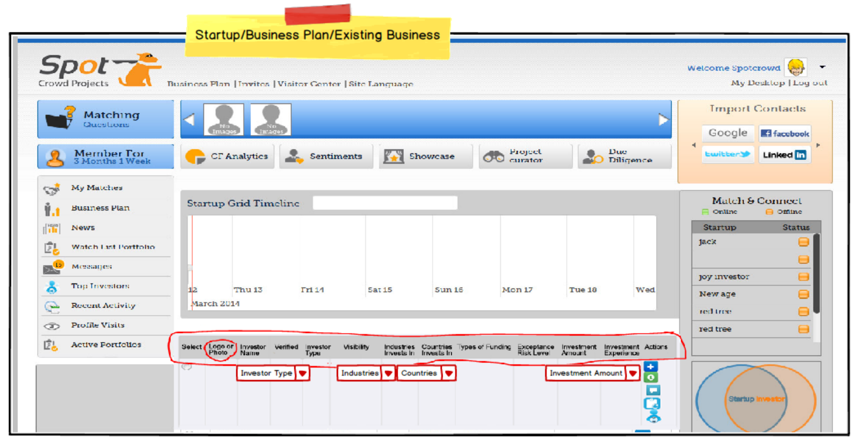
Neeraj and his team does not have to create "Portfolio Trigger Alerts" Very important, all of these alerts are for portfolio only.

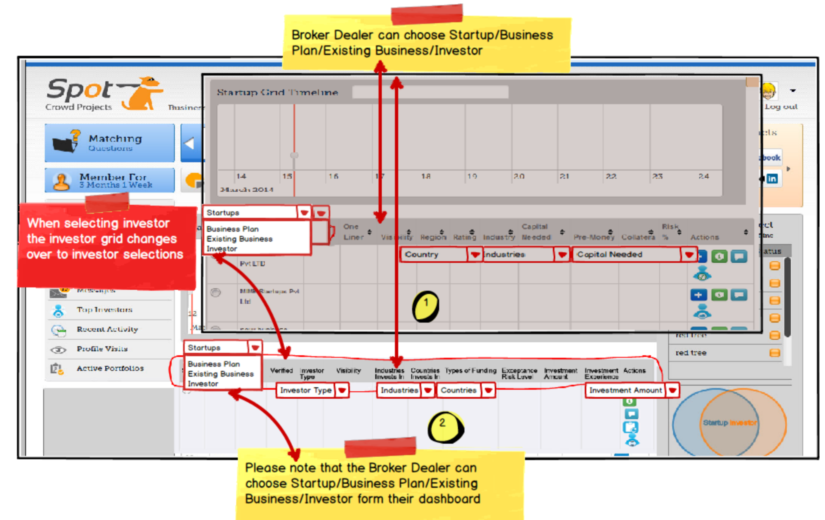
Portfolio Triggers Alerts

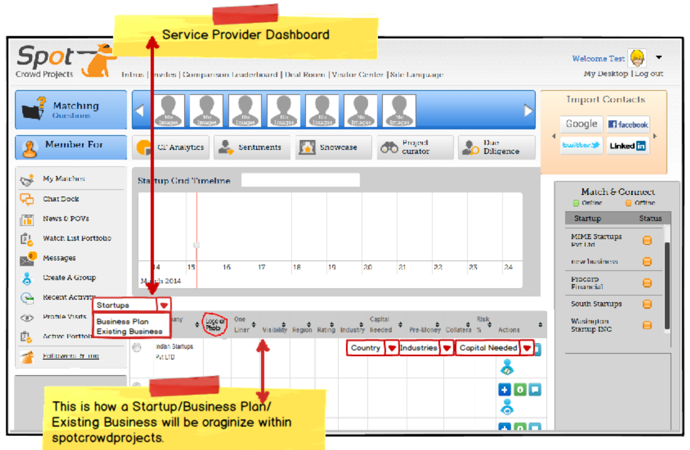
Project Availability-
Crowd funding goal reached-when the crowd fund goal is reached on a project'
Project Unavailable-when project is not trackable (Untrackable)
Sentiments 50/50-when the project on the sentiment gauge does not exceed 50%
Sentiment Increase-when the project on the sentiment gauge exceed 50%, for example 55%
Portfolio Integrity Chk-20 days Overdue-Client has not log-in to view their profolio in 20 days
POVs Added On Business-POVs added on a business plan a client imported into their portfolio
POVs Added On Crowd Funding Project-POVs added on a crowd funding project a client imported into their portfolio
Heat Point Movement-any type of movement on the business plan imported into a portfolio
Portfolio not diverified-this is comng from the portfolio health checker-portfolio not diverified
Portfolio diverified-his is comng from the portfolio health checker-portfolio diverified

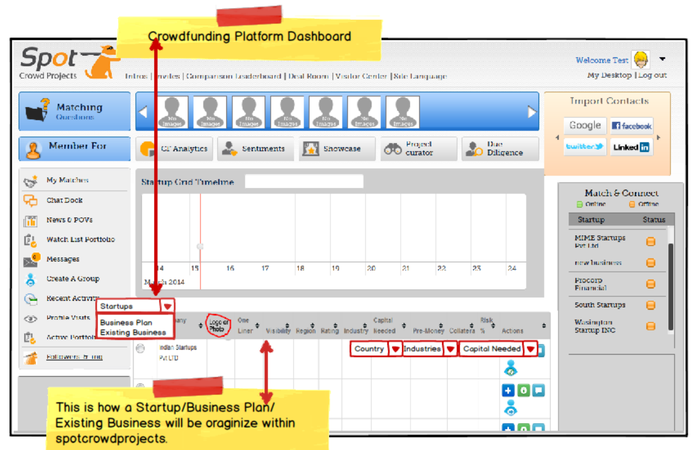
Add all these dropdown menu on the flied types.











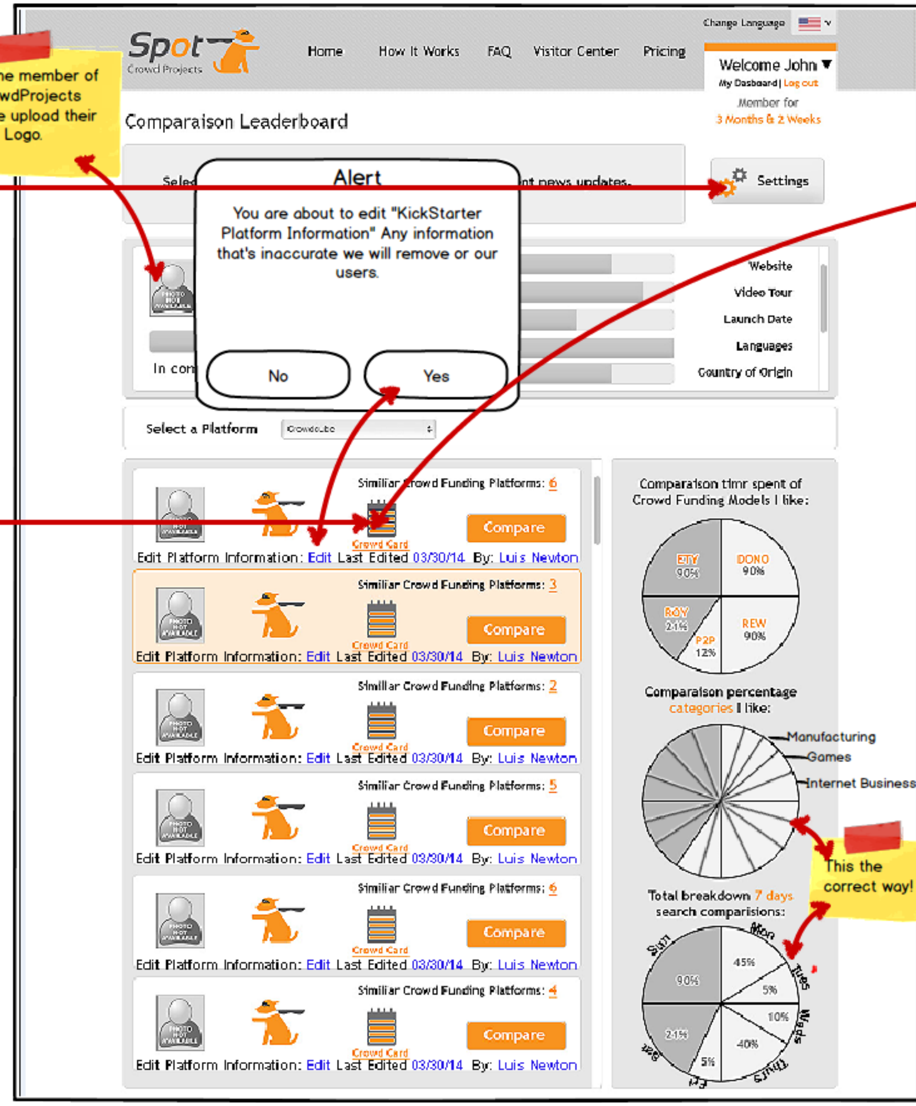
Website – URL:
Crowd Funding Platform Logo:
Crowd Funding Platform Address:
Crowd Funding Platform Phone Number:
Video tour:
Launch Date:
Languages:
Homeland/ Country of Origin:
Reviews & Rating:
Short Tagline:
Platform funding window Duration:
Minimum Investment:
Maximum Investment:
Short description of platform/main purpose:
Number of Campaigns:
Number of Live Campaigns:
Videos are allowed:
Platform search by city, state or country:
Platform allow to search by campaign:
Fee charge by Platform/ portal:
Platform partner/partnerships:
Credit Scoring:
Social network they offer:
Likes and dislikes:
Vetting or other:
Website Traffic/ Rural, urban or suburban:
Offer Fixed or Flexible Funding or Other:
Quality Control process:
Ideal Users - Crowd funders, Investors, Lenders, Prospects, Borrowers, Startups or Other:
Platform Funding Model, Equity, Reward, Donation, P2P lending, Royalty Civil Crowd Funding or Real state Crowd funding:
Successful Raised Dollar Amount:
Unsuccessful Raised Dollar Amount:
Live projects/startups/IPOs – Do they except crowd funding projects, startups, IPOs, RealState projects, Civil crowd funding project:
Average Successful rate of each category:
Successful launched projects:
Number of Investor/users on platform:
Financing Targets Startups, IPOs and ready-investment business:
Number of loans they have funded:
Offer Loans:
Average Loan Size:
Average Amount Loaned per lender:
The amount invested per lender:
Average number of loans per lender:
Fee paid by lenders/investors:
Fee paid by borrowers:
Credited check:
Average return for a lender:
Terms & Agreement:
Fees:

This is the member of SpotCrowdProjects who have upload their Photo or Logo.

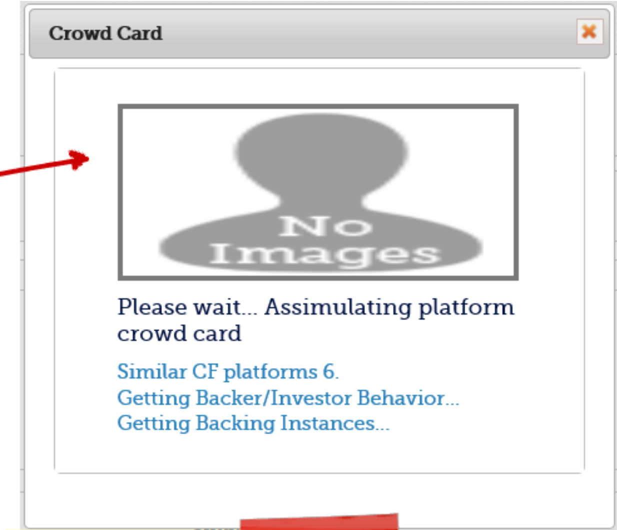
This the new settings features list.

Please note these five has been removed to be used to assimulate a crowd card!

1. Traffic per month
2. Traffic Bi-weekly
3. Traffic weekly
4. Traffic per day
5. Demographics



This the correct way!



Were going to use Alexa data or API to create a "Crowd Card"

Using these:

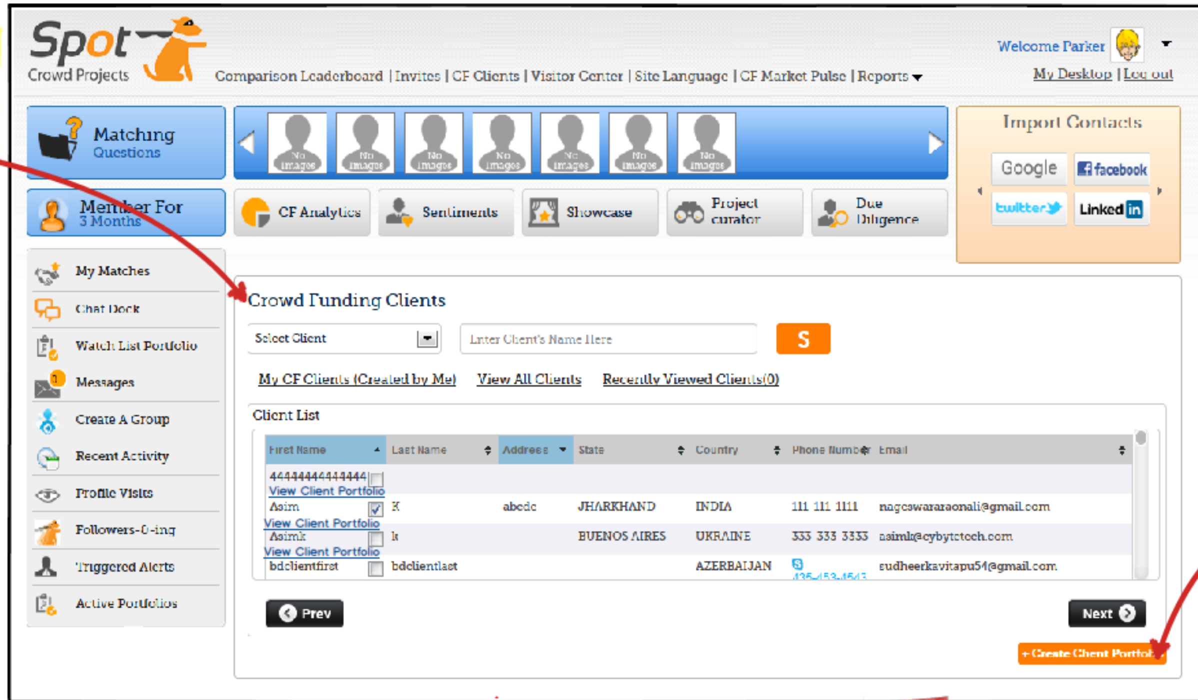
1. Traffic per month
2. Traffic Bi-weekly
3. Traffic weekly
4. Traffic per day
5. Demographics

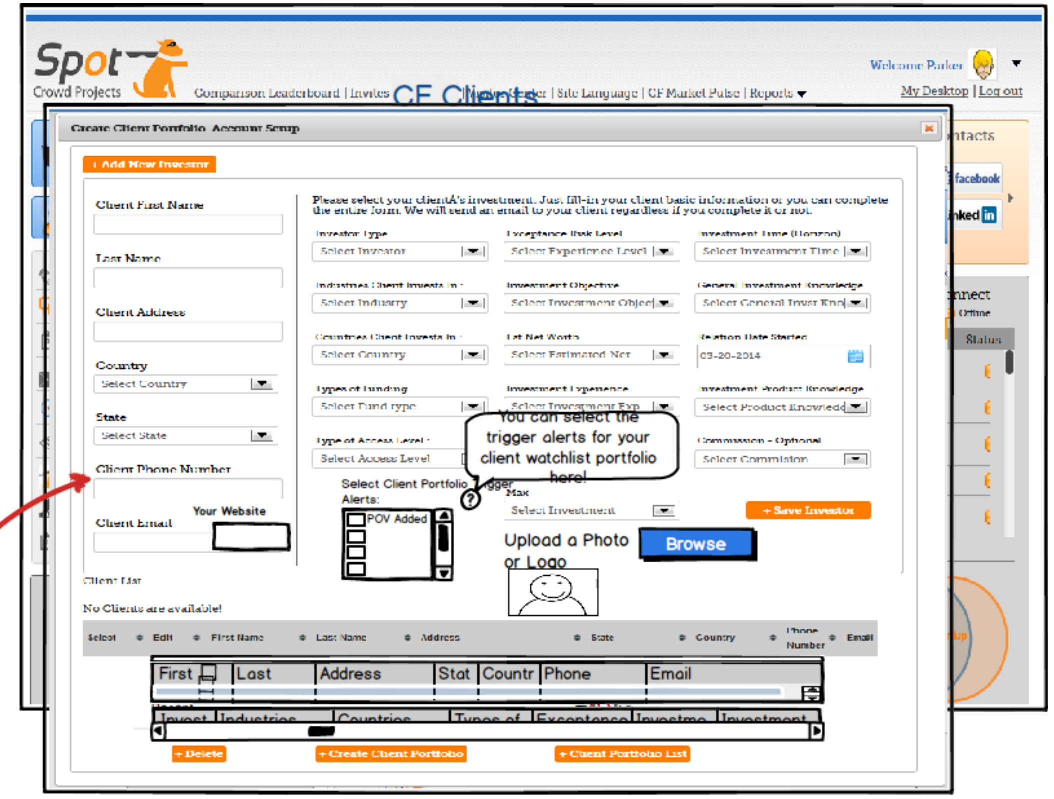
Equal =

Similar Crowdfunding platforms
Getting Behavior
Getting Instances

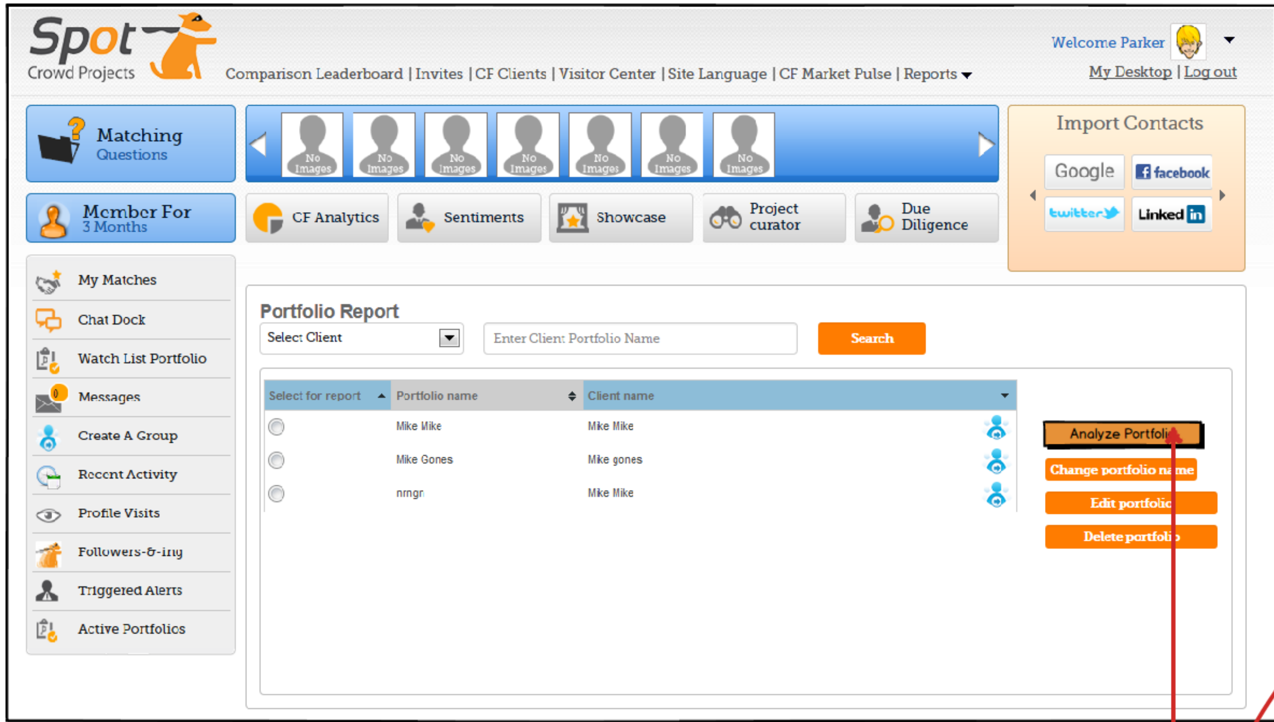
I know that's possible I look at the site.

Needs to be corrected.

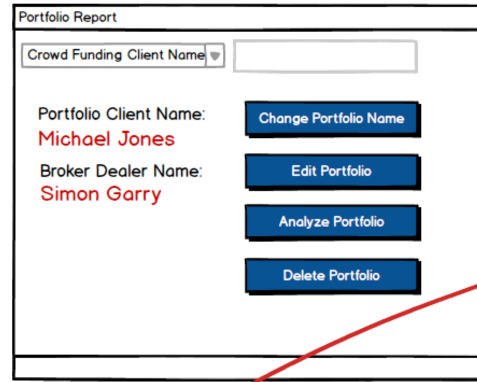




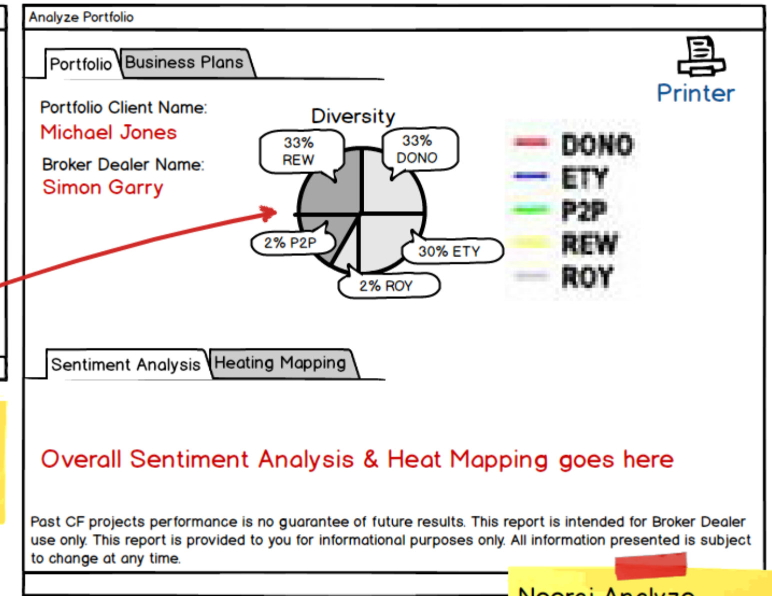
Click "Client Portolio should bring up the main three stakeholders to create a client portfolio



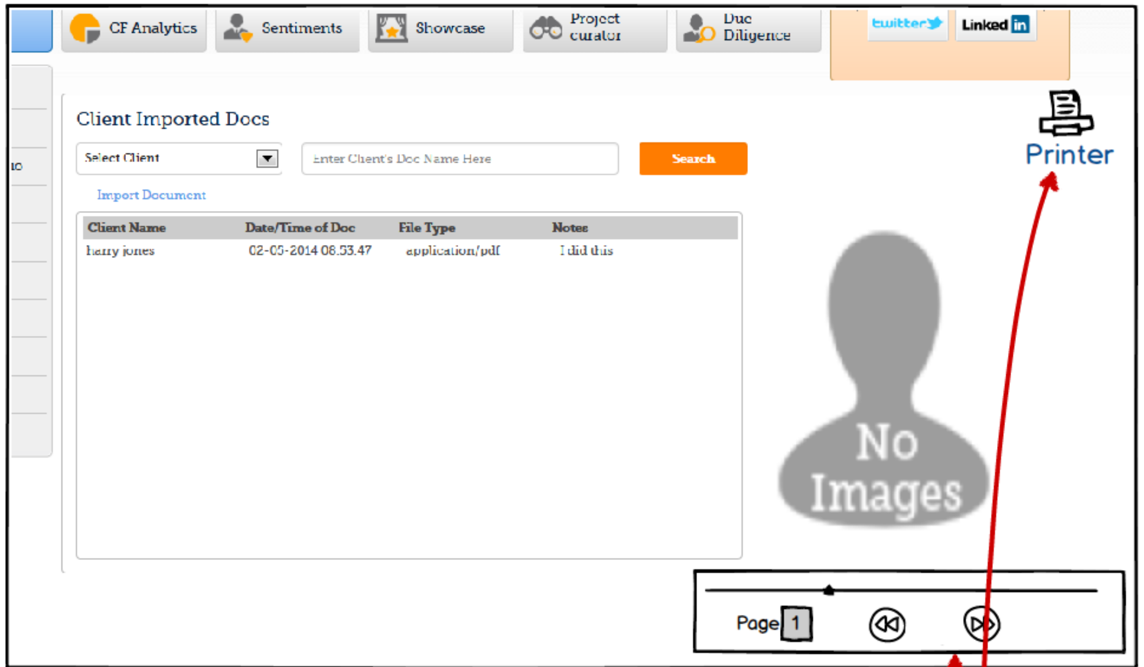
What happen to this "Analyze Portfolio"



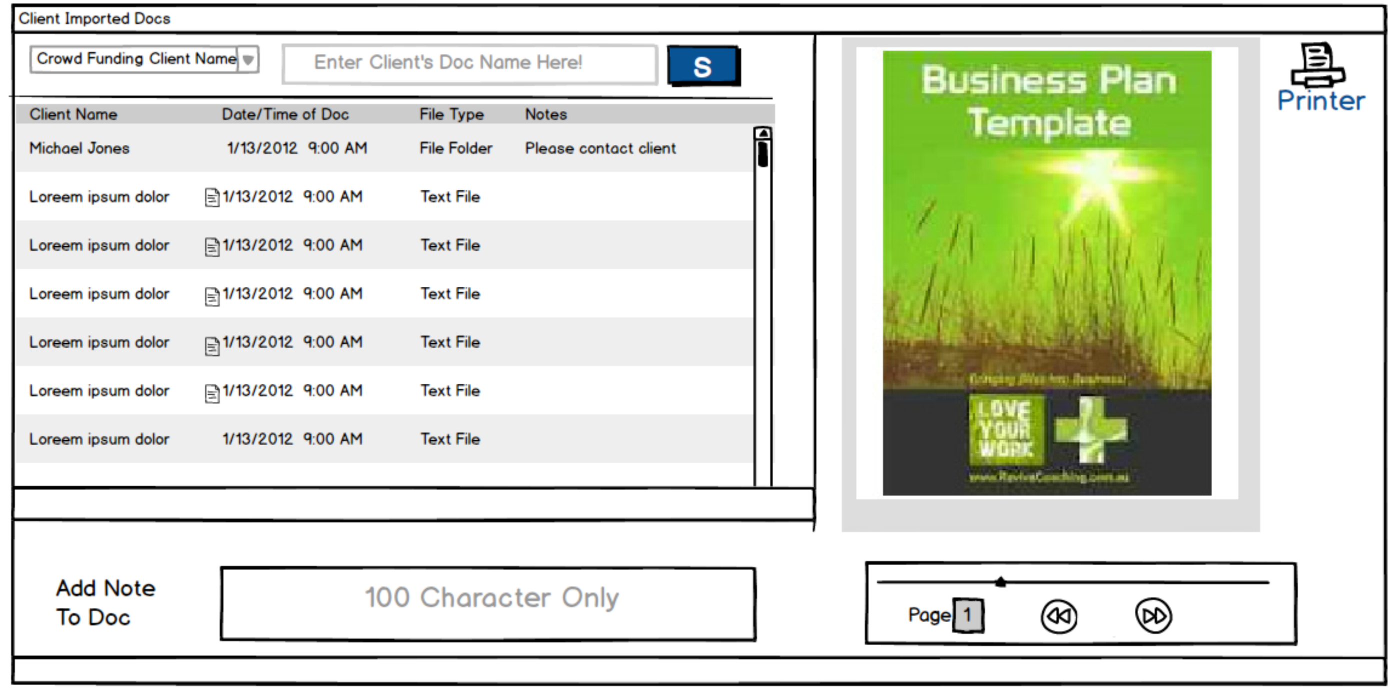
In the original wireframes "Analyze Portfolio"



Neeraj Analyze Portfolio is just an overall activity analsyis of that client portfolio



What happen to printing a document and zooming in on a document



In the original wireframes "Client Import Docs"

Correct this: I tried to import my contacts and instead it let me login into these social networks