

Linearization basics

- Linearization is Taylor expanding a function about a point and ignoring the higher order terms
- We do the expansion about a fixed point
 - question - can we expand about any point and still linearize a system?

Taylor expansion

Taylor expand $\dot{x} = f(x, u)$ to approximate $f(x + \Delta x, u + \Delta u)$

with $\Delta x = x - x_0, \Delta u = u - u_0$

$$\dot{x} = \frac{d}{dt}(x_0 + \Delta x) = \frac{d}{dt}\Delta x, \text{ OR } f(x, u) = \frac{d}{dt}\Delta x$$

$$\begin{aligned} f(x, u) \Big|_{x_0, u_0} &= f(x_0, u_0) + \frac{\partial f}{\partial x} \Big|_{x_0, u_0} \cdot (x - x_0) + \frac{\partial f}{\partial u} \Big|_{x_0, u_0} \cdot (u - u_0) + \\ &\quad \frac{1}{2!} \frac{\partial^2 f}{\partial x^2} \Big|_{x_0, u_0} \cdot (x - x_0)^2 + \frac{1}{2!} \frac{\partial^2 f}{\partial u^2} \Big|_{x_0, u_0} \cdot (u - u_0)^2 + \dots \end{aligned}$$

Since linearization is to be valid in a small zone around the *fixed points*

$$(x - x_0)^n \approx (u - u_0)^n \approx 0 \quad \forall n \geq 2$$

$$f(x_0, u_0) = 0$$

Hence we can say

$$\dot{\Delta x} \Big|_{x_0, u_0} = \frac{\partial f}{\partial x} \Big|_{x_0, u_0} \cdot (x - x_0) + \frac{\partial f}{\partial u} \Big|_{x_0, u_0} \cdot (u - u_0)$$

$$\dot{\Delta x} = \frac{Df}{Dx} \Delta x + \frac{Df}{Du} \Delta u$$

$$\dot{\Delta x} = A \Delta x + B \Delta u$$

It is customary (abuse of notation) to drop the Δ . Hence, $\dot{x} = Ax + Bu$

D is the Jacobian matrix if x and u are vectors (system of equations)

$$\frac{Df}{Dx} = \begin{bmatrix} \frac{f_1}{x_1}, \frac{f_1}{x_2} \\ \frac{f_2}{x_1}, \frac{f_2}{x_2} \end{bmatrix}, \quad \frac{Df}{Du} = \begin{bmatrix} \frac{f_1}{u_1}, \frac{f_1}{u_2} \\ \frac{f_2}{u_1}, \frac{f_2}{u_2} \end{bmatrix}$$

Example

Single state system - propeller mechanical model

$$J\dot{\omega} + b(\omega)\omega^2 = T_{aero}$$

$$\dot{\omega} = -\frac{b(\omega)\omega^2}{J} + \frac{T_{aero}}{J}$$

J = properller inertia ($\text{kg} \cdot \text{m}^2$)

$b(w)$ = aero damping coefficient ($\text{Nm} \cdot \text{s}^2$)

ω = speed of the propeller(rad/s) $\leftarrow x$ (state)

T_{aero} = aero resistive torque (Nm) $\leftarrow u$ (input)

Linearizing

$$\frac{\partial f}{\partial x} = \frac{\partial f}{\partial \omega} = \left. \frac{-2b(\omega)}{J} \right|_{b_0, T_{aero_0}} = \frac{-2b_0\omega_0}{J} = A$$

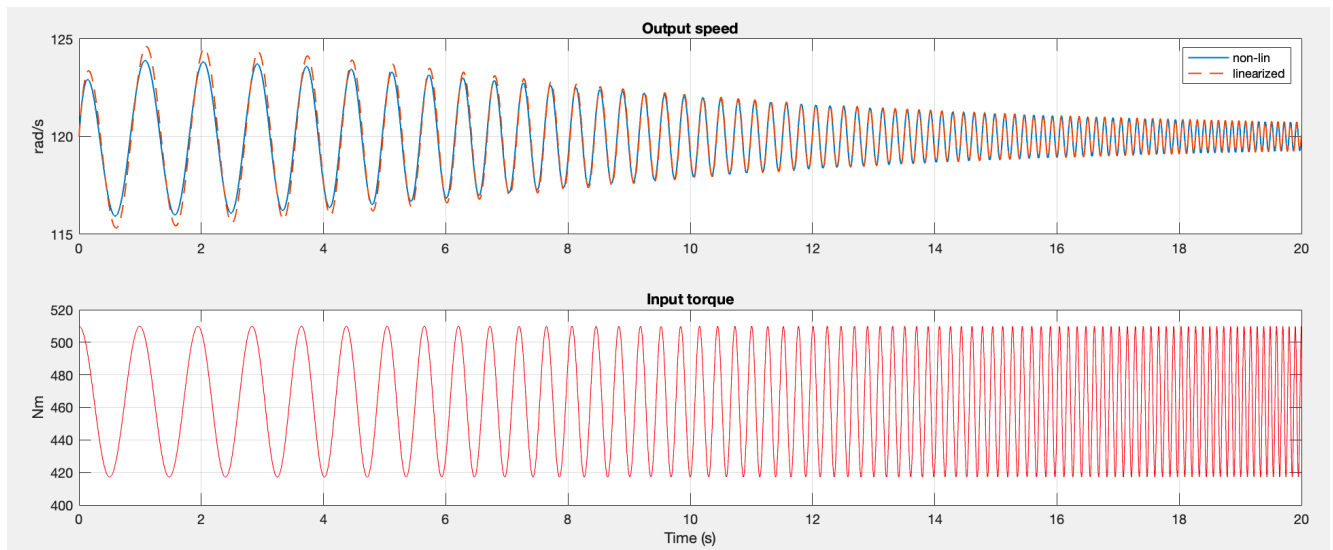
$$\frac{\partial f}{\partial u} = \frac{\partial f}{\partial T_{aero}} = \left. \frac{1}{J} \right|_{b_0, T_{aero_0}} = \frac{1}{J} = B$$

$$\dot{\Delta x} = A\Delta x + B\Delta u$$

Simulating

```
A = -2 * dQdOm2_Nms2 * fixedPoints.speed_radps / inertia_kgm2;  
B = 1 / inertia_kgm2;  
C = 1;  
D = 0;  
linSys = ss(A, B, C, D);  
linSys = ss(Amatrix, Bmatrix, Cmatrix, Dmatrix);  
  
[speed_radps, time_s] = lsim(linSys, (input.torque_Nm - fixedPoints.torque_Nm), time_s,  
0); % lsim(sys, u, t, x0)  
speed_radps = speed_radps + fixedPoints.speed_radps;
```

- Input u = to $linSys$ = actual torque - fixedPoint torque
- Output = y from $linSys$ + fixedPoint speed



Two-state system - propeller thermo-mechanical model

Will do in a new branch.