



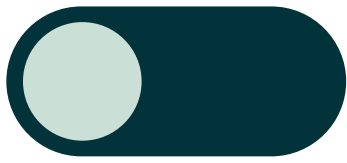
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INVESTMENT

ANALYSIS





1.

TASK 3

: Analyze the relationship between savings objectives and investment choices.

1. correlation between objectives of saving and investment

2. Total investment made vs objectives



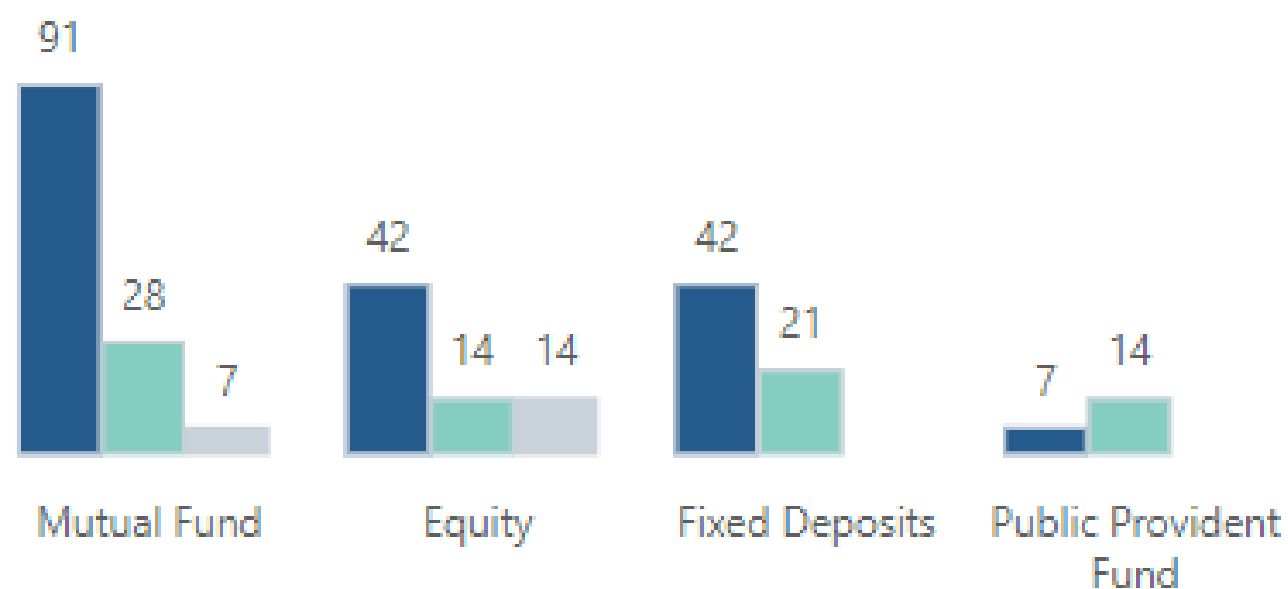


2.

1.correaltion between objectives of and investment

Correlation between Saving objective and investments Avenue

● Capital Appreciation ● Growth ● Income



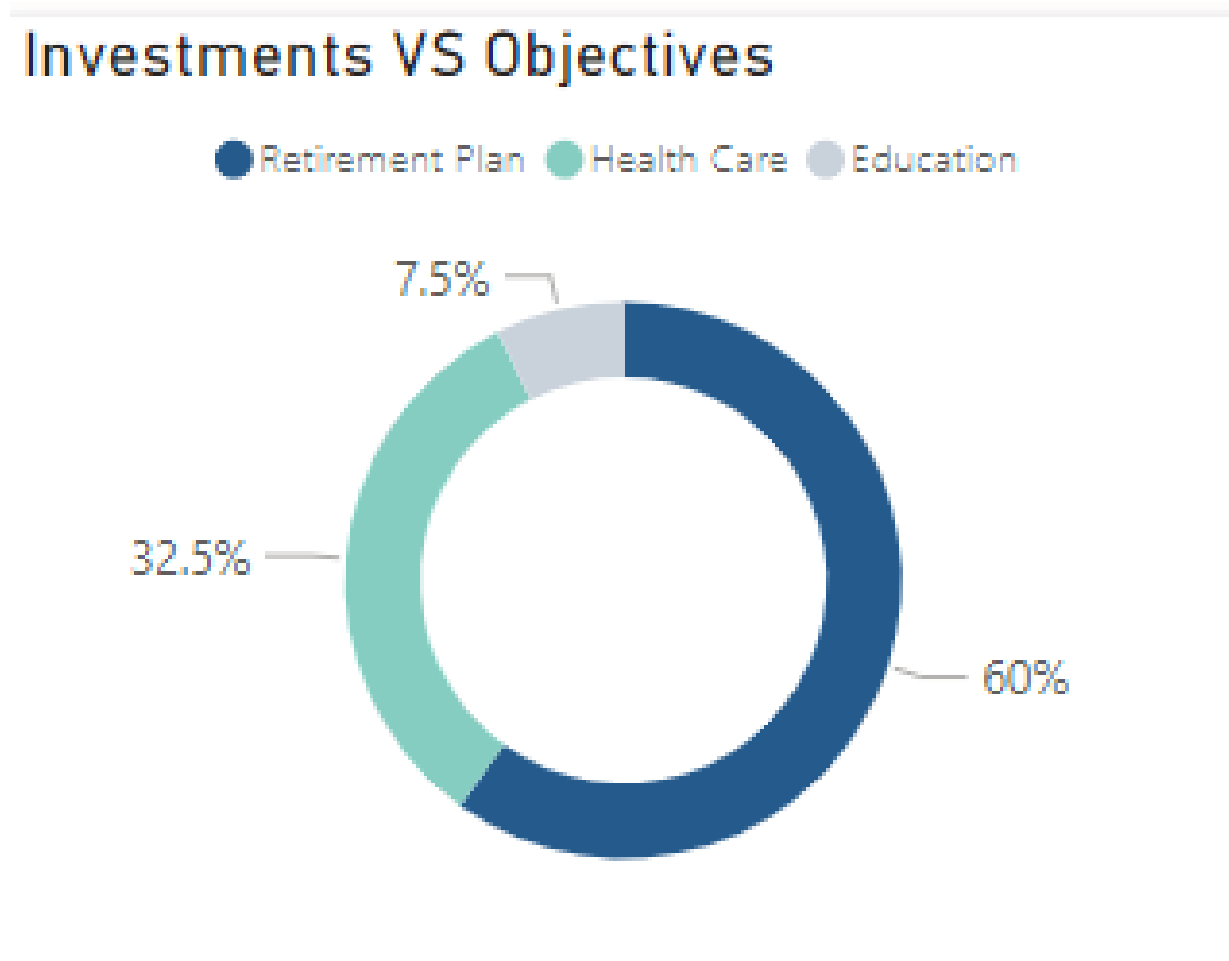
- Investors tend to choose Capital appreciation as the main objective of investment over **91** investments are made in Mutual funds to get the highest returns on their investment .





3.

2. Total investment made vs saving objectives plans



- Over **60%** of investments are made in **Retirement Plans** .The main objective of retirement planning is to achieve **financial independence after retirement**.
- Followed by **Healthcare** investment plans by **32.5%**.





4.

: Analyze the relationship between savings objectives and investment choices

Summary

- AS per the analysis the common saving objective is capital appreciation with over all 65% of investments
- followed by Growth and income
- The most common saving objective is retirement plans where more investment is made in order to get financial independences after retirement
- next common investment plan is Healthcare where people invest for future returns and use.
- Followed by Education

Thank You