

78075

CHARLES SCHWAB & CO., INC
STOCK PLAN SVCS
9875 SCHWAB WAY
LONE TREE, CO 80124

ADITYA SONTHY
2852 MOUNT DANA DRIVE
DUBLIN, CA 94568

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STOCK PLAN SVCS
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DUBLIN, CA 94568

1099-B

TAX YEAR: 2022

Proceeds from Broker TransactionsDepartment of the Treasury - Internal Revenue Service
Copy B for Recipient (OMB No. 1545-0715)

Recipient Information Name: ADITYA SONTY Address: 2852 MOUNT DANA DRIVE DUBLIN, CA 94568 Taxpayer ID: XXX-XX-5316 FATCA Filing Requirement: <input type="checkbox"/> Account Number: 104176894			Payer Information Name: CHARLES SCHWAB & CO., INC Address: STOCK PLAN SVCS 9875 SCHWAB WAY LONE TREE, CO 80124 Phone #: (800) 654-2593 Payer Federal ID: 94-1737782					
Box 1a: Description of property	CUSIP	Box 1b: Date acquired	Box 1d: Proceeds	Box 1e: Cost or other basis	Box 1g: Wash sale loss disallowed	Box 5: Noncovered security	Box 4: Federal income tax withheld	Box 14: State name
	Ordinary	Box 1c: Date sold or disposed	Box 6: Reported to IRS: Gross Proceeds or Net Proceeds	Box 3: Proceeds from Collectibles QOF	Box 1f: Accrued market discount	Box 7: Loss is not allowed based on amount in 1d	Box 16: State tax withheld	Box 15: State identification no.
Short-term transaction for which basis is not reported to the IRS; report on Form 8949, Part I, with Box B checked.								
0.575 SHARES OF GOOG	02079K107	05/25/2022	1,236.22	1,218.15		X		
		06/17/2022	GROSS					
1.149 SHARES OF GOOG	02079K107	05/25/2022	2,470.29	2,434.18		X		
		06/17/2022	GROSS					
68.641 SHARES OF GOOG	02079K107	09/25/2022	6,920.91	6,807.13		X		
		09/28/2022	GROSS					
0.264 SHARES OF GOOG	02079K107	09/25/2022	26.62	26.18		X		
		09/28/2022	GROSS					
68.905 SHARES OF GOOG	02079K107	09/25/2022	6,947.53	6,833.31		X		
		09/28/2022	GROSS					
11.485 SHARES OF GOOG	02079K107	09/25/2022	1,158.01	1,138.97		X		
		09/28/2022	GROSS					
22.969 SHARES OF GOOG	02079K107	09/25/2022	2,315.91	2,277.84		X		
		09/28/2022	GROSS					
68.92 SHARES OF GOOG	02079K107	12/25/2021	5,926.98	10,141.06		X		
		11/04/2022	GROSS					
32.675 SHARES OF GOOG	02079K107	12/25/2021	2,809.99	4,807.88		X		
		11/04/2022	GROSS					

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18 SHARES OF GOOG	02079K107	12/25/2021	1,547.96	2,648.57		X		
		11/04/2022	GROSS					
18.245 SHARES OF GOOG	02079K107	12/25/2021	1,569.03	2,684.61		X		
		11/04/2022	GROSS					
10.22 SHARES OF GOOG	02079K107	02/25/2022	878.90	1,355.92		X		
		11/04/2022	GROSS					
22.969 SHARES OF GOOG	02079K107	08/25/2022	1,975.29	2,634.54		X		
		11/04/2022	GROSS					
22.98 SHARES OF GOOG	02079K107	12/25/2021	1,976.23	3,381.33		X		
		11/04/2022	GROSS					
20.42 SHARES OF GOOG	02079K107	03/25/2022	1,756.08	2,885.59		X		
		11/04/2022	GROSS					
11.5 SHARES OF GOOG	02079K107	11/25/2021	988.98	1,687.25		X		
		11/04/2022	GROSS					
65.6 SHARES OF GOOG	02079K107	03/25/2022	5,641.47	9,270.07		X		
		11/04/2022	GROSS					
68.92 SHARES OF GOOG	02079K107	06/25/2022	5,926.98	8,169.64		X		
		11/04/2022	GROSS					
20.42 SHARES OF GOOG	02079K107	03/25/2022	1,756.08	2,885.59		X		
		11/04/2022	GROSS					
68.92 SHARES OF GOOG	02079K107	06/25/2022	5,926.98	8,169.64		X		
		11/04/2022	GROSS					
10.22 SHARES OF GOOG	02079K107	01/25/2022	878.90	1,332.40		X		
		11/04/2022	GROSS					

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11.484 SHARES OF GOOG	02079K107	08/25/2022	987.60	1,317.21		X		
		11/04/2022	GROSS					
126.34 SHARES OF GOOG	02079K107	11/25/2021	10,864.99	18,536.29		X		
		11/04/2022	GROSS					
22.968 SHARES OF GOOG	02079K107	07/25/2022	1,975.20	2,488.81		X		
		11/04/2022	GROSS					
32.675 SHARES OF GOOG	02079K107	03/25/2022	2,809.99	4,617.37		X		
		11/04/2022	GROSS					
18.345 SHARES OF GOOG	02079K107	03/25/2022	1,577.63	2,592.37		X		
		11/04/2022	GROSS					
20.42 SHARES OF GOOG	02079K107	01/25/2022	1,756.08	2,662.20		X		
		11/04/2022	GROSS					
22.98 SHARES OF GOOG	02079K107	06/25/2022	1,976.23	2,724.00		X		
		11/04/2022	GROSS					
11.68 SHARES OF GOOG	02079K107	04/25/2022	1,004.46	1,397.09		X		
		11/04/2022	GROSS					
23.34 SHARES OF GOOG	02079K107	04/25/2022	2,007.19	2,791.79		X		
		11/04/2022	GROSS					
8.125 SHARES OF GOOG	02079K107	06/25/2022	698.73	963.12		X		
		11/04/2022	GROSS					
3.375 SHARES OF GOOG	02079K107	06/25/2022	290.24	400.07		X		
		11/04/2022	GROSS					
22.969 SHARES OF GOOG	02079K107	10/25/2022	1,975.29	2,365.12		X		
		11/04/2022	GROSS					

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2.578 SHARES OF GOOG	02079K107	07/25/2022	221.70	279.35		X		
		11/04/2022	GROSS					
8.907 SHARES OF GOOG	02079K107	07/25/2022	765.98	965.16		X		
		11/04/2022	GROSS					
10.22 SHARES OF GOOG	02079K107	02/25/2022	878.90	1,355.92		X		
		11/04/2022	GROSS					
Total			90,425.55	128,245.72				
Long-term transaction for which basis is not reported to the IRS; report on Form 8949, Part II, with Box E checked.								
3.926 SHARES OF GOOG	02079K107	12/26/2019	8,712.01	5,274.82		X		
		05/12/2022	GROSS					
5.113 SHARES OF GOOG	02079K107	01/27/2020	11,346.03	7,499.29		X		
		05/12/2022	GROSS					
6.543 SHARES OF GOOG	02079K107	10/25/2019	14,519.27	8,250.66		X		
		05/12/2022	GROSS					
7.197 SHARES OF GOOG	02079K107	09/25/2019	15,970.54	8,771.42		X		
		05/12/2022	GROSS					
7.197 SHARES OF GOOG	02079K107	11/25/2019	15,970.54	9,322.56		X		
		05/12/2022	GROSS					
0.496 SHARES OF GOOG	02079K107	04/27/2020	1,100.65	634.54		X		
		05/12/2022	GROSS					
6.543 SHARES OF GOOG	02079K107	12/26/2019	14,519.27	8,790.91		X		
		05/12/2022	GROSS					
5.167 SHARES OF GOOG	02079K107	04/27/2020	11,464.71	6,610.19		X		
		05/12/2022	GROSS					

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0.753 SHARES OF GOOG	02079K107	04/27/2020	1,670.95	963.32		X		
		05/12/2022	GROSS					
5.193 SHARES OF GOOG	02079K107	03/25/2020	11,523.55	5,891.25		X		
		05/12/2022	GROSS					
3.305 SHARES OF GOOG	02079K107	03/25/2020	7,333.98	3,749.39		X		
		05/12/2022	GROSS					
5.624 SHARES OF GOOG	02079K107	02/25/2020	12,479.96	7,995.02		X		
		05/12/2022	GROSS					
5.833 SHARES OF GOOG	02079K107	05/25/2020	12,942.46	8,226.98		X		
		05/12/2022	GROSS					
2.606 SHARES OF GOOG	02079K107	03/25/2020	5,782.86	2,956.40		X		
		05/12/2022	GROSS					
0.513 SHARES OF GOOG	02079K107	01/25/2021	1,103.15	975.24		X		
		06/17/2022	GROSS					
6.317 SHARES OF GOOG	02079K107	11/25/2020	13,583.96	11,174.01		X		
		06/17/2022	GROSS					
1.025 SHARES OF GOOG	02079K107	02/25/2021	2,204.14	2,147.55		X		
		06/17/2022	GROSS					
5.832 SHARES OF GOOG	02079K107	03/25/2021	12,538.51	11,926.79		X		
		06/17/2022	GROSS					
3.446 SHARES OF GOOG	02079K107	12/25/2020	7,410.21	5,992.08		X		
		06/17/2022	GROSS					
0.093 SHARES OF GOOG	02079K107	06/25/2020	199.95	133.17		X		
		06/17/2022	GROSS					

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5.649 SHARES OF GOOG	02079K107	06/25/2020	12,147.50	8,089.20		X		
		06/17/2022	GROSS					
3.404 SHARES OF GOOG	02079K107	03/25/2021	7,318.43	6,961.38		X		
		06/17/2022	GROSS					
5.122 SHARES OF GOOG	02079K107	01/25/2021	11,014.25	9,737.18		X		
		06/17/2022	GROSS					
0.956 SHARES OF GOOG	02079K107	02/25/2021	2,055.35	2,002.98		X		
		06/17/2022	GROSS					
4.679 SHARES OF GOOG	02079K107	02/25/2021	10,061.63	9,803.30		X		
		06/17/2022	GROSS					
5.743 SHARES OF GOOG	02079K107	12/25/2020	12,349.64	9,986.22		X		
		06/17/2022	GROSS					
5.743 SHARES OF GOOG	02079K107	10/25/2020	12,349.64	9,424.26		X		
		06/17/2022	GROSS					
0.584 SHARES OF GOOG	02079K107	03/25/2021	1,255.57	1,194.32		X		
		06/17/2022	GROSS					
3.5 SHARES OF GOOG	02079K107	03/25/2021	7,524.83	7,157.71		X		
		06/17/2022	GROSS					
3.446 SHARES OF GOOG	02079K107	12/25/2020	7,410.21	5,992.08		X		
		06/17/2022	GROSS					
6.317 SHARES OF GOOG	02079K107	07/25/2020	13,583.96	9,550.48		X		
		06/17/2022	GROSS					
126.34 SHARES OF GOOG	02079K107	09/25/2021	10,864.99	18,020.25		X		
		11/04/2022	GROSS					

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11.5 SHARES OF GOOG	02079K107	06/25/2021	988.98	1,463.74		X		
		11/04/2022	GROSS					
68.92 SHARES OF GOOG	02079K107	09/25/2021	5,926.98	9,830.27		X		
		11/04/2022	GROSS					
114.86 SHARES OF GOOG	02079K107	10/25/2021	9,877.73	15,922.47		X		
		11/04/2022	GROSS					
0.595 SHARES OF GOOG	02079K107	09/25/2020	51.17	42.49		X		
		11/04/2022	GROSS					
125.745 SHARES OF GOOG	02079K107	09/25/2020	10,813.82	8,980.02		X		
		11/04/2022	GROSS					
22.98 SHARES OF GOOG	02079K107	04/25/2021	1,976.23	2,660.28		X		
		11/04/2022	GROSS					
22.98 SHARES OF GOOG	02079K107	07/25/2021	1,976.23	3,167.01		X		
		11/04/2022	GROSS					
114.84 SHARES OF GOOG	02079K107	06/25/2021	9,876.01	14,617.06		X		
		11/04/2022	GROSS					
114.86 SHARES OF GOOG	02079K107	05/25/2021	9,877.73	13,821.51		X		
		11/04/2022	GROSS					
22.98 SHARES OF GOOG	02079K107	08/25/2021	1,976.23	3,272.32		X		
		11/04/2022	GROSS					
22.98 SHARES OF GOOG	02079K107	05/25/2021	1,976.23	2,765.26		X		
		11/04/2022	GROSS					
68.92 SHARES OF GOOG	02079K107	09/25/2021	5,926.98	9,830.27		X		
		11/04/2022	GROSS					

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114.84 SHARES OF GOOG	02079K107	08/25/2021	9,876.01	16,353.04		X		
		11/04/2022	GROSS					
11.5 SHARES OF GOOG	02079K107	09/25/2021	988.98	1,640.28		X		
		11/04/2022	GROSS					
68.92 SHARES OF GOOG	02079K107	09/25/2020	5,926.98	4,921.89		X		
		11/04/2022	GROSS					
68.92 SHARES OF GOOG	02079K107	06/25/2021	5,926.98	8,772.28		X		
		11/04/2022	GROSS					
126.34 SHARES OF GOOG	02079K107	07/25/2021	10,864.99	17,411.67		X		
		11/04/2022	GROSS					
68.92 SHARES OF GOOG	02079K107	06/25/2021	5,926.98	8,772.28		X		
		11/04/2022	GROSS					
22.98 SHARES OF GOOG	02079K107	10/25/2021	1,976.23	3,185.60		X		
		11/04/2022	GROSS					
126.34 SHARES OF GOOG	02079K107	04/25/2021	10,864.99	14,625.75		X		
		11/04/2022	GROSS					
68.92 SHARES OF GOOG	02079K107	09/25/2020	5,926.98	4,921.89		X		
		11/04/2022	GROSS					
Total			409,836.14	382,182.33				

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INSTRUCTIONS FOR RECIPIENT

Brokers and barter exchanges must report proceeds from (and in some cases, basis for) transactions to you and the IRS on Form 1099-B. Reporting is also required when your broker knows or has reason to know that a corporation in which you own stock has had a reportable change in control or capital structure. You may be required to recognize gain from the receipt of cash, stock, or other property that was exchanged for the corporation's stock. If your broker reported this type of transaction to you, the corporation is identified in box 1a.

Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

CUSIP number. Shows the CUSIP (Committee on Uniform Security Identification Procedures) number or other applicable identifying number.

FATCA filing requirement. If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099 to satisfy its account reporting requirement under chapter 4 of the Internal Revenue Code. You may also have a filing requirement. See the Instructions for Form 8938.

Applicable checkbox on Form 8949. Indicates where to report this transaction on Form 8949 and Schedule D (Form 1040), and which checkbox is applicable. See the instructions for your Schedule D (Form 1040) and/or Form 8949.

Box 1a. Shows a brief description of the item or service for which amounts are being reported. For regulated futures contracts and forward contracts, "RFC" or other appropriate description may be shown. For Section 1256 option contracts, "Section 1256 option" or other appropriate description may be shown. For a corporation that had a reportable change in control or capital structure, this box may show the class of stock as C (common), P (preferred), or O (other).

Box 1b. This box may be blank if box 5 is checked or if the securities sold were acquired on a variety of dates. For short sales, the date shown is the date you acquired the security delivered to close the short sale.

Box 1c. Shows the trade date of the sale or exchange. For short sales, the date shown is the date the security was delivered to close the short sale. For aggregate reporting in boxes 8 through 11, no entry will be present.

Box 1d. Shows the cash proceeds, reduced by any commissions or transfer taxes related to the sale, for transactions involving stocks, debt, commodities, forward contracts, non-Section 1256 option contracts, or securities futures contracts. May show the proceeds from the disposition of your interest(s) in a widely held fixed investment trust. May also show the aggregate amount of cash and the fair market value of any stock or other property received in a reportable change in control or capital structure arising from the corporate transfer of property to a foreign corporation. Losses on forward contracts or non-Section 1256 option contracts are shown in parentheses. This box does not include proceeds from regulated futures contracts or Section 1256 option contracts. Report this amount on Form 8949 or on Schedule D (Form 1040) (whichever is applicable) as explained in the Instructions for Schedule D (Form 1040).

Box 1e. Shows the cost or other basis of securities sold. If the securities were acquired through the exercise of a noncompensatory option granted or acquired on or after January 1, 2014, the basis has been adjusted to reflect your option premium. If the securities were acquired through the exercise of a noncompensatory option granted or acquired before January 1, 2014, your broker is permitted, but not required, to adjust the basis to reflect your option premium. If the securities were acquired through the exercise of a compensatory option, the basis has not been adjusted to include any amount related to the option that was reported to you on a Form W-2. If box 5 is checked, box 1e may be blank. See the Instructions for Form 8949, the Instructions for Schedule D (Form 1040), or Pub. 550 for details.

Box 1f. Shows the amount of accrued market discount. For details on market discount, see the Schedule D (Form 1040) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 1f may be blank.

Box 1g. Shows the amount of nondeductible loss in a wash sale transaction. For details on wash sales, see the Schedule D (Form 1040) instructions, the Instructions for Form 8949, and Pub. 550. If box 5 is checked, box 1g may be blank.

Box 2. The short-term and long-term boxes pertain to short-term gain or loss and long-term gain or loss. If the "Ordinary" box is checked, your security may be subject to special rules. For example, gain on a contingent payment debt instrument subject to the noncontingent bond method is generally treated as ordinary interest income rather than as capital gain. See the Instructions for Form 8949, Pub. 550, or Pub. 1212 for more details on whether there are any special rules or adjustments that might apply to your security. If box 5 is checked, box 2 may be blank.

Box 3. If checked, proceeds are from a transaction involving collectibles or from a Qualified Opportunity Fund (QOF).

Box 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your TIN to the payer. See Form W-9 for information on backup withholding. Include this amount on your income tax return as tax withheld.

Box 5. If checked, the securities sold were noncovered securities and boxes 1b, 1e, 1f, 1g, and 2 may be blank. Generally, a noncovered security means: stock purchased before 2011, stock in most mutual funds purchased before 2012, stock purchased in or transferred to a dividend reinvestment plan before 2012, debt acquired before 2014, options granted or acquired before 2014, and securities futures contracts entered into before 2014.

Box 6. If the exercise of a noncompensatory option resulted in a sale of a security, a checked "Net proceeds" box indicates whether the amount in box 1d was adjusted for option premium.

Box 7. If checked, you cannot take a loss on your tax return based on gross proceeds from a reportable change in control or capital structure reported in box 1d. See the Form 8949 and Schedule D (Form 1040) instructions. The broker should advise you of any losses on a separate statement.

Regulated Futures Contracts, Foreign Currency Contracts, and Section 1256 Option Contracts (Boxes 8 Through 11)

Box 8. Shows the profit or (loss) realized on regulated futures, foreign currency, or Section 1256 option contracts closed during 2022.

Box 9. Shows any year-end adjustment to the profit or (loss) shown in box 8 due to open contracts on December 31, 2021.

Box 10. Shows the unrealized profit or (loss) on open contracts held in your account on December 31, 2022. These are considered closed out as of that date. This will become an adjustment reported as unrealized profit or (loss) on open contracts—12/31/2022 in 2023.

Box 11. Boxes 8, 9, and 10 are all used to figure the aggregate profit or (loss) on regulated futures, foreign currency, or Section 1256 option contracts for the year. Include this amount on your 2022 Form 6781.

Box 12. If checked, the basis in box 1e has been reported to the IRS and either the short-term or the long-term gain or loss box in box 2 will be checked. If box 12 is checked on Form(s) 1099-B and NO adjustment is required, see the instructions for your Schedule D (Form 1040) as you may be able to report your transaction directly on Schedule D (Form 1040). If the "Ordinary" box in box 2 is checked, an adjustment may be required.

Box 13. Shows the cash you received, the fair market value of any property or services you received, and the fair market value of any trade credits or scrip credited to your account by a barter exchange. See Pub. 525.

Boxes 14–16. Show state(s)/local income tax information.

Future developments. For the latest information about any developments related to Form 1099-B and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099B.

Free File Program. Go to www.irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.