



Responsive. Dependable. Flexible.

Southfield Mezzanine takes an old school approach to investing, focused on building lasting relationships with our partners

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Southfield Capital has been partnering with exceptional, growing companies since its origins as a private equity firm in 2002. In 2013, Southfield launched its dedicated mezzanine strategy, raising its inaugural fund structured as a Small Business Investment Company ("SBIC") providing both debt and equity co-investments across the lower middle market. Currently investing out of Fund III, Southfield Mezzanine aims to continue its strong history of partnering with experienced management teams and private equity sponsors across a variety of industry verticals.

How We Invest

Southfield Mezzanine targets US-based businesses, tailoring flexible capital solutions to support acquisition and growth financings, as well as recapitalizations.

EBITDA Criteria

\$3MM

Minimum

Investment Size

\$5 - 25MM per platform

Can go larger with co-investment

Industry Agnostic

Unitranche and Subordinated Debt
Preferred and Common Equity Co-Investments
Sponsored and Non-Sponsored Transactions

Representative Investments

<p>Unitranche Debt & Common Equity</p> <p>ANSER ADVISORY</p> <p><i>Project Management & Project Controls</i></p>	<p>Subordinated Debt & Common Equity</p> <p>BEDJET</p> <p><i>DTC sleep technology products</i></p>	<p>Subordinated Debt & Preferred Equity</p> <p>BRADO</p> <p><i>Healthcare-focused digital marketing services</i></p>	<p>Subordinated Debt & Common Equity</p> <p>BWT Best Warehouse & Transportation Inc</p> <p><i>Warehousing & transportation</i></p>
<p>Subordinated Debt & Preferred Equity</p> <p>Cirtec MEDICAL</p> <p><i>Manufacturer of Class III medical devices</i></p>	<p>Subordinated Debt</p> <p>Confluent HEALTH</p> <p><i>Physical rehabilitation clinics</i></p>	<p>Subordinated Debt & Common Equity</p> <p>cSAT Solutions</p> <p><i>Computer repair services & inventory management</i></p>	<p>Unitranche Debt & Common Equity</p> <p>D2K</p> <p><i>Roadway infrastructure safety services</i></p>
<p>Unitranche Debt & Common Equity</p> <p>ELITE MEDICAL STAFFING</p> <p><i>Temporary nurse & allied health staffing</i></p>	<p>Subordinated Debt & Warrants</p> <p>INNOVATIVE FLEXPAK</p> <p><i>Manufacturer of flexible packaging for nutritional supplements</i></p>	<p>Unitranche Debt & Common Equity</p> <p>LUMINA VISION PARTNERS</p> <p><i>Network of optometry practices</i></p>	<p>Subordinated Debt & Common Equity</p> <p>NATIONWIDE PROPERTY & APPRAISAL SERVICES</p> <p><i>Property appraisal management</i></p>
<p>Unitranche Debt & Common Equity</p> <p>PACIFIC WEST</p> <p><i>Environmental & engineering contractor</i></p>	<p>Subordinated Debt & Preferred Equity</p> <p>PIERCE WASHINGTON</p> <p><i>Software systems integration partner</i></p>	<p>Subordinated Debt & Preferred Equity</p> <p>PLAVA BOWLS</p> <p><i>Franchisor of quick service acai bowl stores</i></p>	<p>Subordinated Debt & Preferred Equity</p> <p>REiC</p> <p><i>Commercial equipment rental stores</i></p>
<p>Subordinated Debt & Common Equity</p> <p>TOGO'S TRUE TO THE SANDWICH</p> <p><i>Franchisor of quick service sandwich shops</i></p>	<p>Unitranche Debt & Common Equity</p> <p>TOTAL ACCESS ELEVATOR</p> <p><i>Commercial & multi-family elevator services</i></p>	<p>Unitranche Debt & Common Equity</p> <p>verdantas</p> <p><i>Environmental consulting & engineering</i></p>	<p>Subordinated Debt & Common Equity</p> <p>XCEL</p> <p><i>Non-destructive testing services</i></p>