

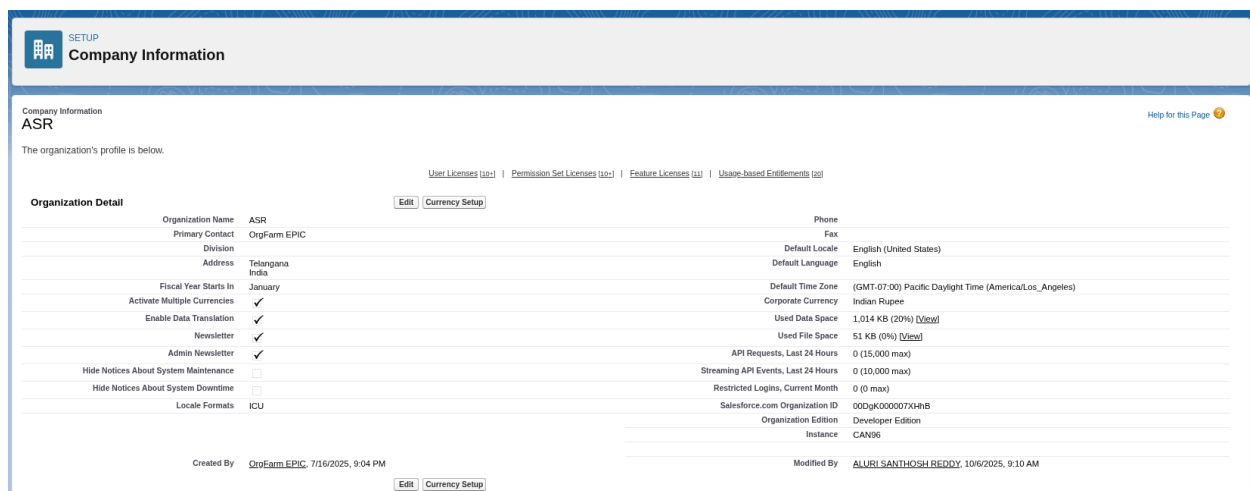
Phase 2: Org Setup & Configuration

Salesforce Editions:

Selected Salesforce Education Cloud (or Developer Edition for learning) as the base platform.

Choose the edition based on available features like custom objects, automation, and user licenses suited to education needs.

Organization Details:



The screenshot shows the 'Setup' page for 'Company Information' in Salesforce. The organization name is 'ASR'. The page displays various configuration options for the organization, including contact information, location, language, time zone, currency, and usage metrics. The 'Organization Detail' section is expanded, showing fields like Organization Name, Primary Contact, Division, Address, Fiscal Year Starts In, Activate Multiple Currencies, Enable Data Translation, Newsletter, Admin Newsletter, Hide Notices About System Maintenance, Hide Notices About System Downtime, and Locale Formats. The 'Usage' section shows metrics like Used Data Space, Used File Space, API Requests, Streaming API Events, and Restricted Logins. The page is created by 'OrgFarm EPIC' on 7/16/2025 and modified by 'ALURI SANTHOSH REDDY' on 10/6/2025.

Field	Value
Organization Name	ASR
Primary Contact	OrgFarm EPIC
Division	
Address	Telangana, India
Fiscal Year Starts In	January
Activate Multiple Currencies	<input checked="" type="checkbox"/>
Enable Data Translation	<input checked="" type="checkbox"/>
Newsletter	<input checked="" type="checkbox"/>
Admin Newsletter	<input checked="" type="checkbox"/>
Hide Notices About System Maintenance	<input type="checkbox"/>
Hide Notices About System Downtime	<input type="checkbox"/>
Locale Formats	ICU
Phone	
Fax	
Default Locale	English (United States)
Default Language	English
Default Time Zone	(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)
Corporate Currency	Indian Rupee
Used Data Space	1,014 KB (20%) View
Used File Space	51 KB (0%) View
API Requests, Last 24 Hours	0 (15,000 max)
Streaming API Events, Last 24 Hours	0 (10,000 max)
Restricted Logins, Current Month	0 (0 max)
Salesforce.com Organization ID	00DgK000007XxHlB
Organization Edition	Developer Edition
Instance	CAN96

Image1

- **Edition:** Developer Edition (Image 1)
- **Name:** ASR (Image 1)
- **Primary Contact:** OrgFarm EPIC (Image 1)
- **Location:** Telangana, India (Image 1)
- **Default Language/Locale:** English (United States) (Image 1)
- **Default Time Zone:** (GMT-07:00) Pacific Daylight Time (America/Los_Angeles) (Image 1)
- **Currency:** Indian Rupee (Image 1)
- **Organization ID:** 00D2p000007XxHlB (Image 1)

- **Instance:** CAN96 (Image 1)
- **Fiscal Year Start:** January (Image 1)
- **Business Hours:** 24/7

User and License Management:

- **User Licenses (Image 2):**


<div>  SETUP </div> <div>Company Information</div>					
User Licenses User Licenses Help ?					
Name	Status	Total Licenses	Used Licenses	Remaining Licenses	Expiration Date
Salesforce	Active	4	2	2	
Analytics Cloud Integration User	Active	2	2	0	
Chatter Free	Active	5,000	1	4,999	
External Apps Login	Active	40	0	40	
Salesforce Integration	Active	1	0	1	
Salesforce Platform	Active	6	0	6	
Customer Community Login	Active	5	0	5	
Work.com Only	Active	3	0	3	
Customer Portal Manager Custom	Active	10	0	10	
Identity	Active	110	0	110	
Customer Community Plus	Active	5	0	5	
Silver Partner	Active	4	0	4	
Gold Partner	Active	6	0	6	
Customer Portal Manager Standard	Active	10	0	10	
Force.com - App Subscription	Active	2	0	2	
Customer Community Plus Login	Active	5	0	5	
Partner App Subscription	Active	2	0	2	
External Identity	Active	9	0	9	
Partner Community	Active	5	0	5	
Partner Community Login	Active	5	0	5	
Customer Community	Active	5	0	5	
Force.com - Free	Active	4	0	4	
Chatter External	Active	500	0	500	
High Volume Customer Portal	Active	20	0	20	
Einstein Agent	Active	201	0	201	

Image 2

- Salesforce: 4 Total (2 Used)
- Chatter Free: 5,000 Total (1 Used)
- Salesforce Platform: 6 Total (0 Used)
- Customer Community: 5 Total (0 Used)
- Identity: 110 Total (0 Used)

- **Feature Licenses (Image 3):**

Feature Licenses					Feature Licenses Help ?
Feature Type	Status	Total Licenses	Used Licenses	Remaining Licenses	
Marketing User	Active	2	1	1	
Apex Mobile User	Active	3	0	3	
Offline User	Active	2	1	1	
Knowledge User	Active	2	1	1	
Flow User	Active	3	0	3	
Service Cloud User	Active	2	1	1	
Data.com User	Active	3	0	3	
Chat User	Active	2	0	2	
Chatter Answers User	Active	30	0	30	
WDC User	Active	5	0	5	
Salesforce CRM Content User	Active	5	2	3	

Image 3

- Marketing User: 2 Total (1 Used)
- Knowledge User: 2 Total (1 Used)
- Service Cloud User: 2 Total (1 Used)
- Flow User: 3 Total (0 Used)
- Salesforce CRM Content User: 5 Total (2 Used)

- **Permission Set Licenses (Image 4):**

SETUP Company Information									Permission Set Licenses Help ?
Permission Set Licenses									
Name	Status	Total Licenses	Used Licenses	Remaining Licenses	Expiration Date	Enabled for Integrations	Custom Permission Set License		
Agent Platform Builder	Active	5	0	5		<input type="checkbox"/>	<input type="checkbox"/>		
Agentforce (Default)	Active	5	1	4		<input type="checkbox"/>	<input type="checkbox"/>		
Agentforce Service Agent Builder	Active	10,000	1	9,999		<input type="checkbox"/>	<input type="checkbox"/>		
Agentforce Service Agent User	Active	200	0	200		<input type="checkbox"/>	<input type="checkbox"/>		
Analytics Cloud Builder	Disabled	0	0	0		<input type="checkbox"/>	<input type="checkbox"/>		
Analytics Cloud Explorer	Disabled	0	0	0		<input type="checkbox"/>	<input type="checkbox"/>		
Analytics View Only Embedded App	Active	3	0	3		<input type="checkbox"/>	<input type="checkbox"/>		
B2B Buyer Manager Permission Set One Seat	Active	40	0	40		<input type="checkbox"/>	<input type="checkbox"/>		
B2B Buyer Permission Set One Seat	Active	40	0	40		<input type="checkbox"/>	<input type="checkbox"/>		
B2B Commerce	Active	50	0	50		<input type="checkbox"/>	<input type="checkbox"/>		

Image 4

- Agent Platform Builder: 5 Total (0 Used)
- Agentforce (Default): 5 Total (1 Used)
- Agentforce Service Agent Builder: 10,000 Total (1 Used)
- B2B Commerce: 50 Total (0 Used)

Usage and Defaults:

Usage-based Entitlements							Usage-based Entitlements Help ?	
Resource	Resource ID	Start Date	End Date	Frequency	Allowance	Amount Used	Usage Date	
API Request Limit per Month	(tenant)	2/17/2020		Monthly	450,000			
Maximum Next Best Action Requests available	(tenant)	2/17/2020		Monthly	5,000			
Maximum Orchestration Runs	(tenant)	2/17/2020		Yearly	600			
B2B Commerce Orders Placed	(tenant)	2/17/2020		Once	2			
B2B Commerce Total Products	(tenant)	2/17/2020		Once	7,500			
B2B Commerce Total Active Storefronts	(tenant)	2/17/2020		Once	1			
Lightning External Apps Daily Unique Logins	(tenant)	2/17/2020		Monthly	2			
B2C Commerce GMV	(tenant)	2/17/2020		Once	2,000			
B2B2C Commerce - Stores	(tenant)	11/7/2022		Once	2			
Revenue Cloud Subscription Management: Aggregate Order Usage Amount	(tenant)	11/7/2022		Monthly	0			
Maximum Flow Interviews with UI per Month	(tenant)	1/14/2019		Monthly	20,000,000			
Maximum Total Conversations for Messaging	(tenant)	7/1/2019		Once	10			
Experience Cloud: Maximum Content Delivery Network(CDN) Bandwidth in TeraBytes	(tenant)	5/27/2024		Yearly	48			
Available Identity Verification Message Credits	(tenant)	5/27/2024		Once	144,000			
Data Cloud Maximum Number of Segment Publishes	(tenant)	2/12/2025		Once	20,000			
Maximum Flow Interviews Without UI per Month	(tenant)	1/14/2019		Monthly	10,000,000,000			
Maximum number of Salesforce Customer Identity logins	(tenant)	5/27/2024		Monthly	2			
Data Cloud Maximum Number of Events	(tenant)	2/12/2025		Once	7,500,000,000			
Data Cloud Maximum Number of Known Profiles	(tenant)	2/12/2025		Once	45,000			
Data Cloud Maximum Number of Connections	(tenant)	2/18/2025		Once	3			

Image 5

- **Usage-Based Entitlements (Image 5):**
 - API Request Limit per Month: 450,000
 - Maximum Orchestration Runs (Yearly): 600
 - Maximum Flow Interviews per Month: 20,000,000
- **Organization-Wide Defaults (OWD):** World-wide
- **Users (Image 6):**

SETUP Users							Help for this Page ?	
Manager								
On this page you can create, view, and manage users. To get more licenses, use the Your Account app. Let's Go								
Views: Manager Edit Create New View								
							A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All	
<input type="checkbox"/>	Action	Full Name	Alias	Username	Role	Active	Profile	
<input type="checkbox"/>	Edit	Chatter Expert	Chatter	chatterv00d9ak000007zhbbuaw.v0k8trvnpwvw@chatter.salesforce.com		✓	Chatter Free User	
<input type="checkbox"/>	Edit	EPIC_OroFarm	OEPIG	enric.574b68ed5863@orofarm.salesforce.com		✓	System Administrator	
<input type="checkbox"/>	Edit	L. Aaron	al	aa2002@gmail.com	CEO	✓	Force.com - Free User	
<input type="checkbox"/>	Edit	SANTHOSH REDDY, ALURI	asr	alurisanthoshreddy953294@agentforce.com		✓	System Administrator	
<input type="checkbox"/>	Edit	User, Integration	intdev	integrationv00d9ak000007zhbbuaw.com		✓	Analytics Cloud Integration User	
<input type="checkbox"/>	Edit	User, Security	sec	insightssecurityv00d9ak000007zhbbuaw.com		✓	Analytics Cloud Security User	
							New User Reset Password(s) Add Multiple Users	

Image 6

Key users include System Administrators (OrgFarm Epic, SANTHOSH REDDY, ALLURI), a CEO (Larun), and users with Chatter Free, Force.com - Free, Analytics Cloud Integration, and Analytics Cloud Security profiles.

- **Roles:** The CEO role is assigned to Larun (Image 6).
- **Profiles (Image 6):** Examples include Chatter Free User, System Administrator, Force.com - Free User, Analytics Cloud Integration User, and Analytics Cloud Security User.