

# Phase 4: Process Automation (Admin)

## Workflow Rules

Setup

Home

Object Manager

Q Search Setup

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Q Quick Find

Setup Home

Salesforce Go

Service Setup Assistant

Commerce Setup Assistant

Field Service Setup Home (Beta)

Hyperforce Assistant

Release Updates

Salesforce Mobile App

Lightning Usage

Optimizer

Sales Cloud Everywhere

ADMINISTRATION

> Users

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> Email

PLATFORM TOOLS

> Subscription Management

> Apps

> Feature Settings

> Slack

> Data Cloud

> Heroku

> MuleSoft

> Einstein

> Objects and Fields

SETUP

Flows

Flow Trigger Explorer

New Flow

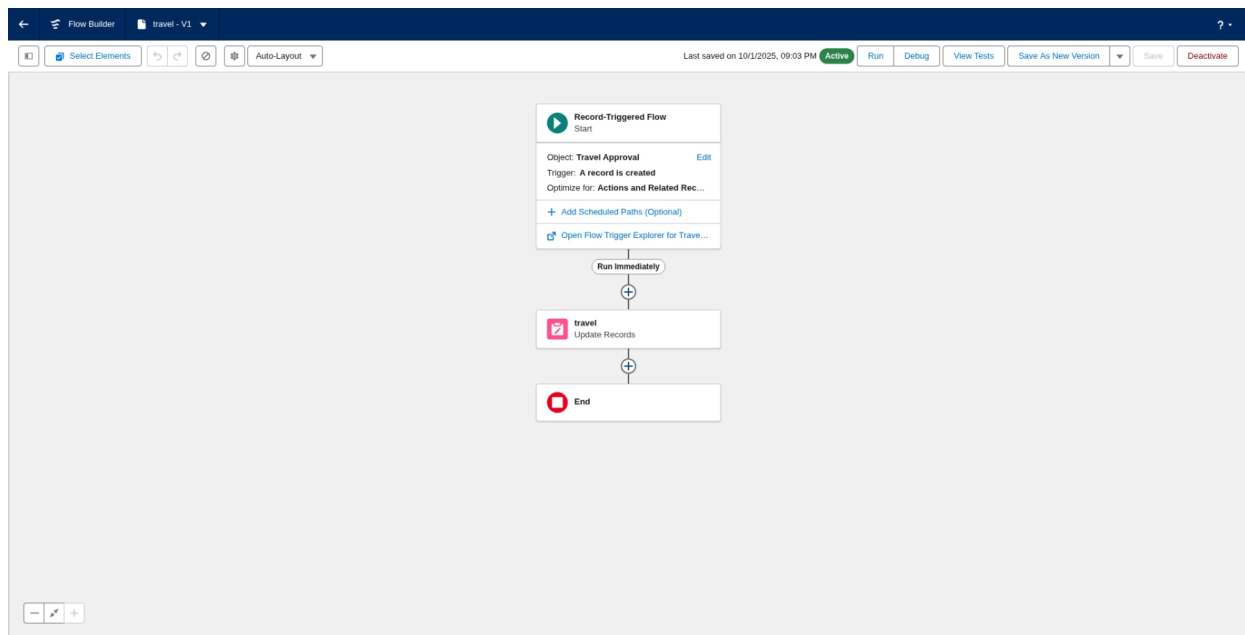
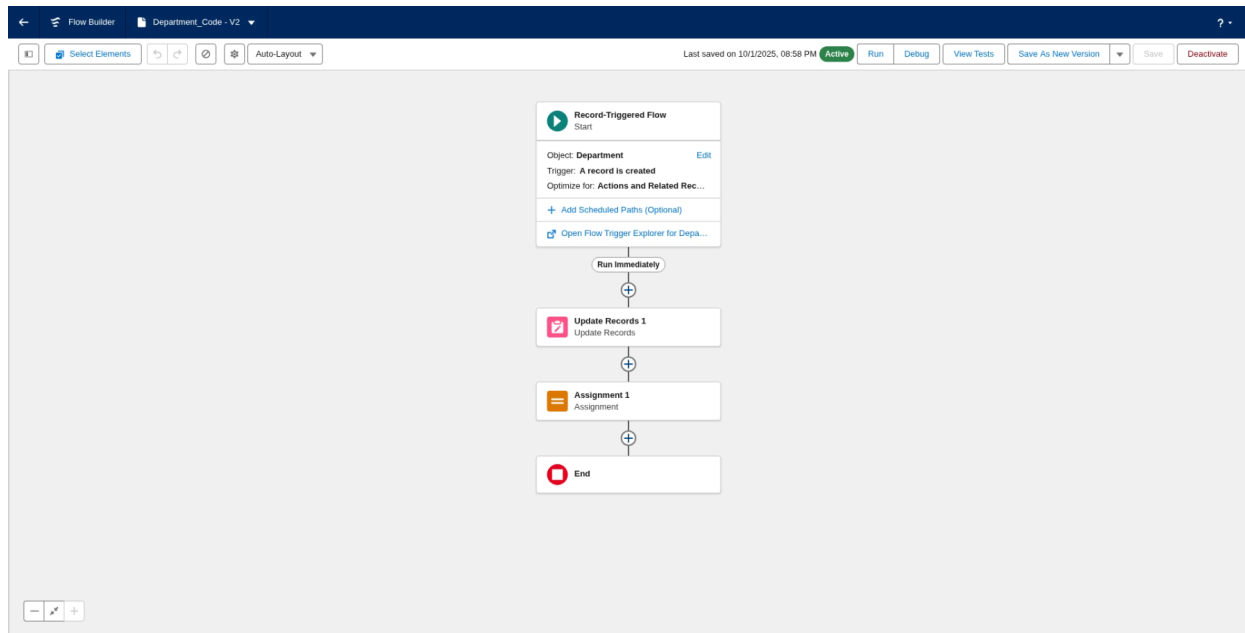
Flow Definitions

Triggered Flows

6 items • Sorted by Flow Label • Filtered by All flow definitions - Trigger, Process Type • Updated a few seconds ago

| Flow Label                                     | Triggering Object or Pla... | Trigger               | Active                              | Last Modified Date | Last Modified By     | Template                            | Package State     | Packag... |
|--|-----------------------------|-----------------------|-------------------------------------|--------------------|----------------------|-------------------------------------|-------------------|-----------|
| Create Order Summary Flow                      | Order                       | Record—Run After Save | <input type="checkbox"/>            |                    |                      | <input checked="" type="checkbox"/> | Managed-Installed |           |
| Create Process Exception Flow                  | Process Exception Event     | Platform Event        | <input type="checkbox"/>            |                    |                      | <input checked="" type="checkbox"/> | Managed-Installed |           |
| Department_Code                                | Department                  | Record—Run After Save | <input checked="" type="checkbox"/> | 10/1/2025, 8:28 AM | ALURI SANTHOSH REDDY | <input type="checkbox"/>            | Unmanaged         |           |
| Enablement: Send Feedback Ready Notification   | SurveyResponse              | Record—Run After Save | <input checked="" type="checkbox"/> |                    |                      | <input type="checkbox"/>            | Managed-Installed |           |
| RMA Create Credit Memo and Ensure Refunds Flow | Return Order                | Record—Run After Save | <input type="checkbox"/>            |                    |                      | <input checked="" type="checkbox"/> | Managed-Installed |           |
| travel   | Travel Approval             | Record—Run After Save | <input checked="" type="checkbox"/> | 10/1/2025, 8:33 AM | ALURI SANTHOSH REDDY | <input type="checkbox"/>            | Unmanaged         |           |

# Flow Builder & Record-Triggered Flows & Field Updates



# Custom Notifications

