Tourism Management Application

Phase-1: Problem Understanding & Industry Analysis

1. Requirement Gathering

Requirement gathering involves identifying and documenting the needs of all stakeholders in the tourism industry. For the Tourism Management Application, the primary requirements are:

- Automated user account creation and management.
- Centralized system to manage destinations, packages, hotels, and transport services.
- Streamlined communication between departments and customers.
- Cost calculation and package customization options.
- Secure booking, payment, and invoice management.
- Reporting and dashboards for performance monitoring.

These requirements were derived from analyzing current industry gaps and customer expectations in tourism services.

2. Stakeholder Analysis

The key stakeholders in this Tourism Management Application include:

- Tourists/End Users: Require a smooth booking process, transparent pricing, and customization options.
- Travel Agencies/Tour Operators: Need efficient tools to manage packages, customer data, and bookings.
- Departmental Staff (Sales, Support, Finance): Require automated workflows to handle requests, communicate with users, and generate invoices.
- Management/Admins: Need dashboards, reports, and insights to track performance and revenue.
- Technology Team: Responsible for customizing Salesforce objects, triggers, and automation flows to align with tourism business needs.

3. Business Process Mapping

The tourism service flow is mapped as follows:

- 1. User Registration → Automatic account creation in Salesforce.
- 2. Destination/Package Selection → Displayed through objects and records.
- 3. Department Routing → Automated assignment to relevant departments (Sales/Support).

- 4. Customer Interaction → Departments interact via automated communication (emails, notifications).
- 5. Cost Discussion & Add-Ons → Hotels, buses, flights, and sightseeing options offered.
- 6. Booking Confirmation → Automated trigger flows create linked records.

This process ensures efficiency, transparency, and reduced manual intervention.

4. Industry-Specific Use Case Analysis

Some industry-specific scenarios addressed by the application:

- Group Travel: Handling bookings for multiple users under one package.
- Seasonal Pricing: Automated pricing adjustments based on demand/season.
- Custom Packages: Users can select hotels, transport, and add-ons tailored to their preferences.
- Feedback Loop: Customer feedback automatically triggers notifications for service improvement.
- Scalability: Agencies can manage multiple destinations and packages in one Salesforce org.

5. AppExchange Exploration

Salesforce AppExchange provides pre-built applications and integrations that can extend the functionality of the Tourism Management Application:

- Booking & Reservation Apps for quick integration.
- Payment Gateway Apps for secure and multi-currency payments.
- Communication Apps (Email/SMS automation tools).
- Analytics Apps for advanced dashboards and AI insights.

These solutions reduce development time, improve reliability, and allow agencies to adopt best practices already available in the Salesforce ecosystem.