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CRM application for Jewel Management

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Jasrin banu.J

## Creating a customer object:

The screenshot shows the Salesforce Setup interface for the 'Jewel Customer' object. The left sidebar contains a navigation menu with options like 'Details', 'Fields & Relationships', 'Page Layouts', 'Lightning Record Pages', 'Buttons, Links, and Actions', 'Compact Layouts', 'Field Sets', 'Object Limits', 'Record Types', 'Related Lookup Filters', 'Search Layouts', and 'List View Button Layout'. The main content area is titled 'Details' and contains the following information:

Field	Value
Description	
API Name	Jewel_Customer__c
Custom	<input checked="" type="checkbox"/>
Singular Label	Jewel Customer
Plural Label	Jewel Customers
Enable Reports	<input checked="" type="checkbox"/>
Track Activities	<input checked="" type="checkbox"/>
Track Field History	<input type="checkbox"/>
Deployment Status	Deployed
Help Settings	Standard salesforce.com Help Window

Buttons for 'Edit' and 'Delete' are located in the top right corner of the details section.

## Creating custom tabs:

The screenshot shows the Salesforce Setup interface for the 'Tabs' section. The left sidebar contains a navigation menu with options like 'Feature Settings', 'Analytics', 'Tableau', 'Tableau Embedding', 'Tableau UAF Claims Definition', 'User Interface', 'Console Settings', 'Loaded Console Tab Limit', 'Rename Tabs and Labels', and 'Tabs'. The main content area is titled 'Tabs' and contains the following information:

Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Action	Label	Tab Style	Description
<a href="#">Edit</a>   <a href="#">Del</a>	Billings	Box	
<a href="#">Edit</a>   <a href="#">Del</a>	Customer Orders	Box	
<a href="#">Edit</a>   <a href="#">Del</a>	Items	Box	
<a href="#">Edit</a>   <a href="#">Del</a>	Jewel Customers	Apple	
<a href="#">Edit</a>   <a href="#">Del</a>	Prices	Globe	

Buttons for 'New' and 'What Is This?' are located in the top right corner of the table.

**Web Tabs** [New](#) [What Is This?](#)

No Web Tabs have been defined

**Visualforce Tabs** [New](#) [What Is This?](#)

No Visualforce Tabs have been defined

**Lightning Component Tabs** [New](#) [What Is This?](#)

Creating a Lightning app:

Lightning App Builder

App Settings

Pages

Jewellery Inventory System.

Help

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

Navigation Rules

User Profiles

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

\* App Name

Jewellery Inventory System.

\* Developer Name

Jewellery\_Inventory\_System

Description

Elevate your look with elegance

App Branding

Image

Upload

Primary Color Hex Value

#0070D2

Org Theme Options

☐

Use the app's image and color instead of the org's custom theme

App Launcher Preview

Jl

Jewellery Inventory System.  
Elevate your look with elegance

Fields:

Customer order for lookup relationship:

Setup

Home

Object Manager

Search Setup

Star

Plus

Home

Help

Settings

Notifications

User

SETUP > OBJECT MANAGER

Customer Order

Details

Fields & Relationships

6 Items, Sorted by Field Label

Quick Find

New

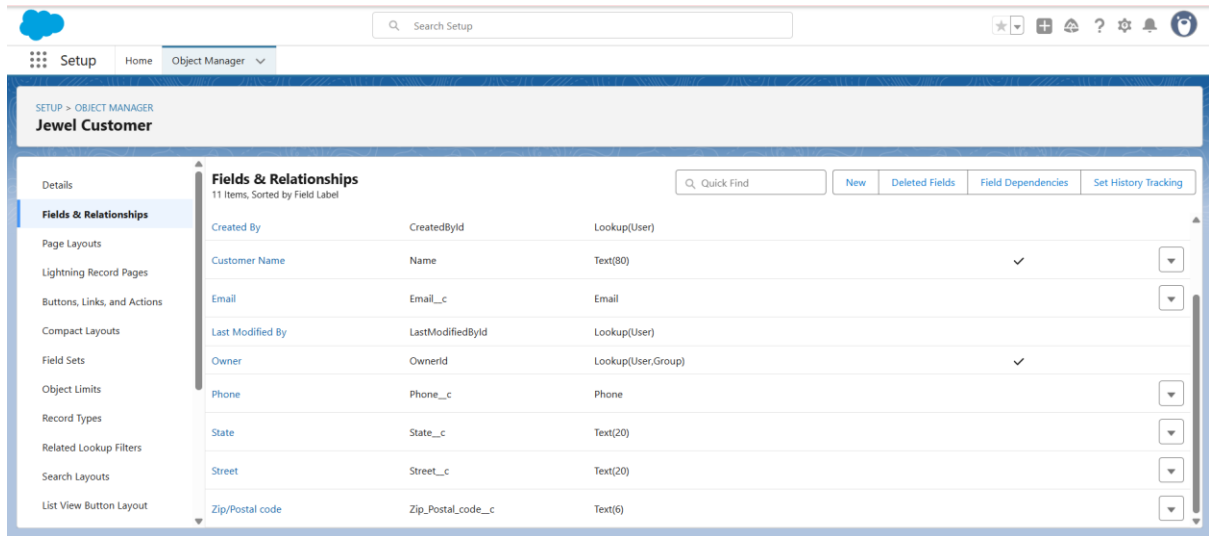
Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED	
Created By	CreatedById	Lookup(User)			
Customer	Customer__c	Lookup(Jewel Customer)		✓	
Customer Order Id	Name	Auto Number		✓	
Item	Item__c	Master-Detail(Item)		✓	
Last Modified By	LastModifiedById	Lookup(User)			
Order Status	Order_Status__c	Picklist			

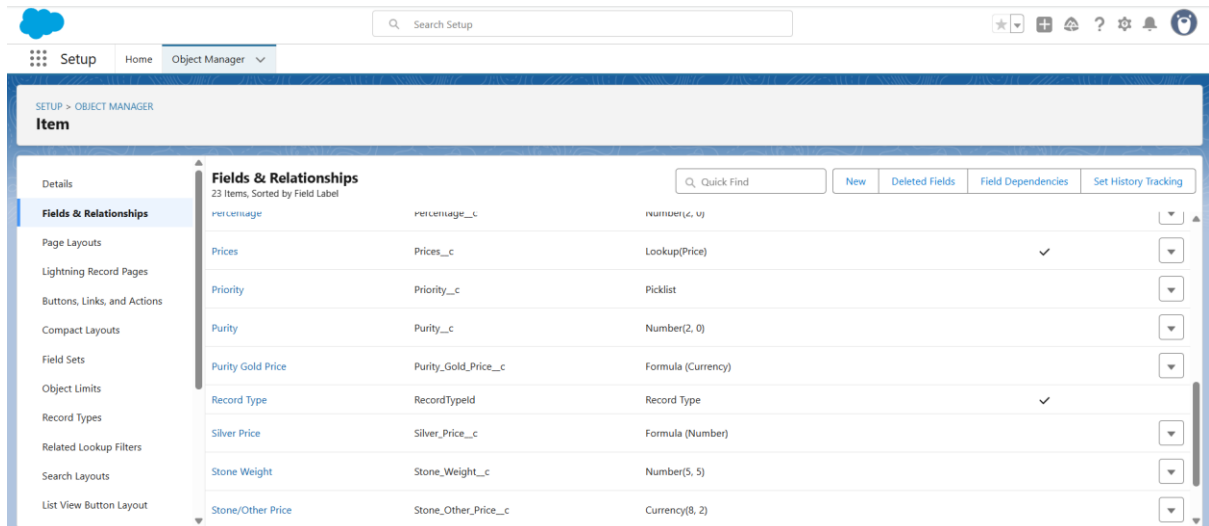
## Jewel customer in fields:



The screenshot shows the Salesforce Setup interface for the 'Jewel Customer' object. The 'Fields & Relationships' tab is selected, displaying 11 fields sorted by label. The fields are organized into three columns: Field Name, Field API Name, and Field Type. Checkmarks indicate which fields are active. A 'Quick Find' search bar is at the top right of the table.

Field Name	Field API Name	Field Type	Active
Created By	CreatedById	Lookup(User)	
Customer Name	Name	Text(80)	✓
Email	Email__c	Email	
Last Modified By	LastModifiedById	Lookup(User)	
Owner	OwnerId	Lookup(User,Group)	✓
Phone	Phone__c	Phone	
State	State__c	Text(20)	
Street	Street__c	Text(20)	
Zip/Postal code	Zip_Postal_code__c	Text(6)	

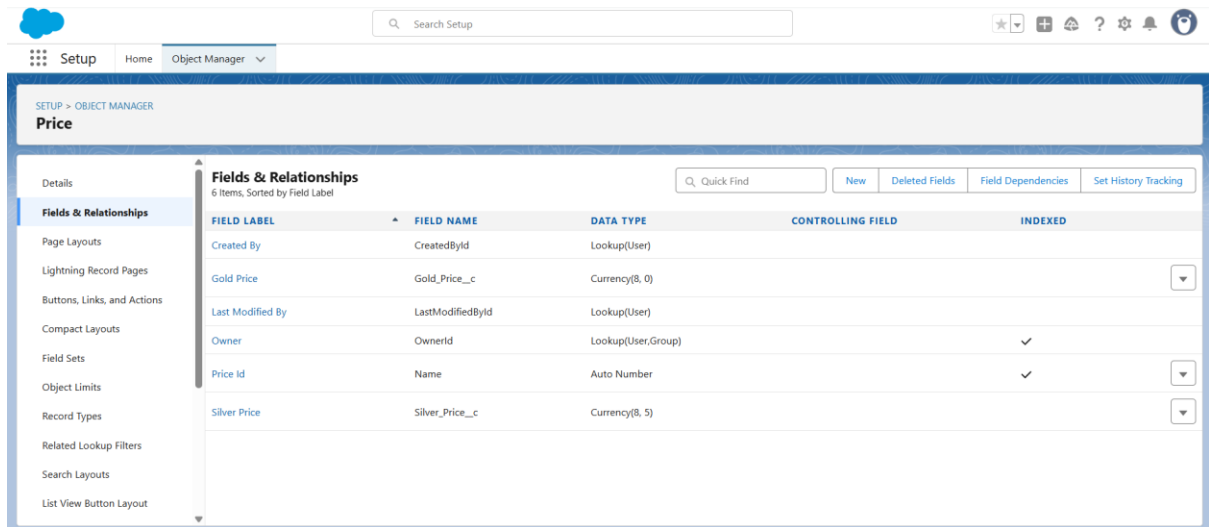
## Item in fields:



The screenshot shows the Salesforce Setup interface for the 'Item' object. The 'Fields & Relationships' tab is selected, displaying 23 fields sorted by label. The fields are organized into three columns: Field Name, Field API Name, and Field Type. Checkmarks indicate which fields are active. A 'Quick Find' search bar is at the top right of the table.

Field Name	Field API Name	Field Type	Active
Percentage	Percentage__c	Number(4, 0)	
Prices	Prices__c	Lookup(Price)	✓
Priority	Priority__c	Picklist	
Purity	Purity__c	Number(2, 0)	
Purity Gold Price	Purity_Gold_Price__c	Formula (Currency)	
Record Type	RecordTypeId	Record Type	✓
Silver Price	Silver_Price__c	Formula (Number)	
Stone Weight	Stone_Weight__c	Number(5, 5)	
Stone/Other Price	Stone_Other_Price__c	Currency(8, 2)	

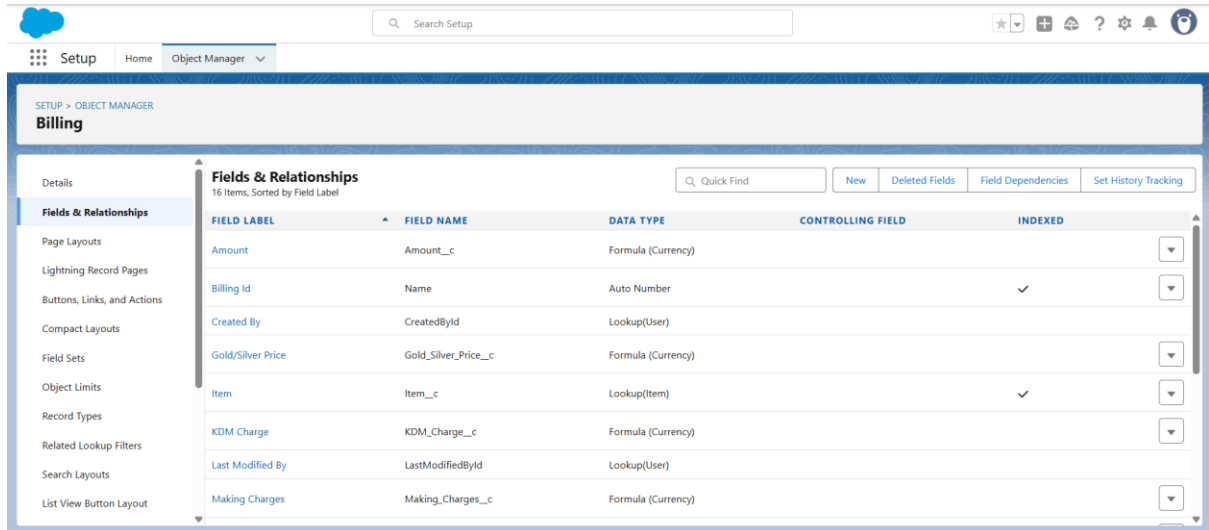
## Price in fields:



The screenshot shows the Salesforce Setup interface for the 'Price' object. The left sidebar contains a navigation menu with options like Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, and List View Button Layout. The main content area is titled 'Fields & Relationships' and shows a table of fields for the 'Price' object. The table has columns for FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The fields listed are Created By, Gold Price, Last Modified By, Owner, Price Id, and Silver Price. The Gold Price, Price Id, and Silver Price fields are marked as indexed.

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
Gold Price	Gold_Price__c	Currency(8, 0)		✓
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
Price Id	Name	Auto Number		✓
Silver Price	Silver_Price__c	Currency(8, 5)		✓

## Billing in fields:



The screenshot shows the Salesforce Setup interface for the 'Billing' object. The left sidebar contains a navigation menu with options like Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, and List View Button Layout. The main content area is titled 'Fields & Relationships' and shows a table of fields for the 'Billing' object. The table has columns for FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The fields listed are Amount, Billing Id, Created By, Gold/Silver Price, Item, KDM Charge, Last Modified By, and Making Charges. The Billing Id, Item, and Making Charges fields are marked as indexed.

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Amount	Amount__c	Formula (Currency)		
Billing Id	Name	Auto Number		✓
Created By	CreatedById	Lookup(User)		
Gold/Silver Price	Gold_Silver_Price__c	Formula (Currency)		
Item	Item__c	Lookup(Item)		✓
KDM Charge	KDM_Charge__c	Formula (Currency)		
Last Modified By	LastModifiedById	Lookup(User)		
Making Charges	Making_Charges__c	Formula (Currency)		✓

Creating field dependency for Item:

Setup

Home

Object Manager

Search Setup

Item

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Item Field Dependencies

[Back to Custom Object: Item](#)

Help for this Page

This page allows you to define dependencies between fields (e.g., dependent picklists).

Field Dependencies

New

Action	Controlling Field	Dependent Field	Modified By
<a href="#">Edit</a>   <a href="#">Del</a>   <a href="#">Priority</a>		Expected Days Of Return	<a href="#">asrin jesina</a> , 9/5/2025, 6:27 AM

validation rules for fields:

Setup

Home

Object Manager

Search Setup

Jewel Customer

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

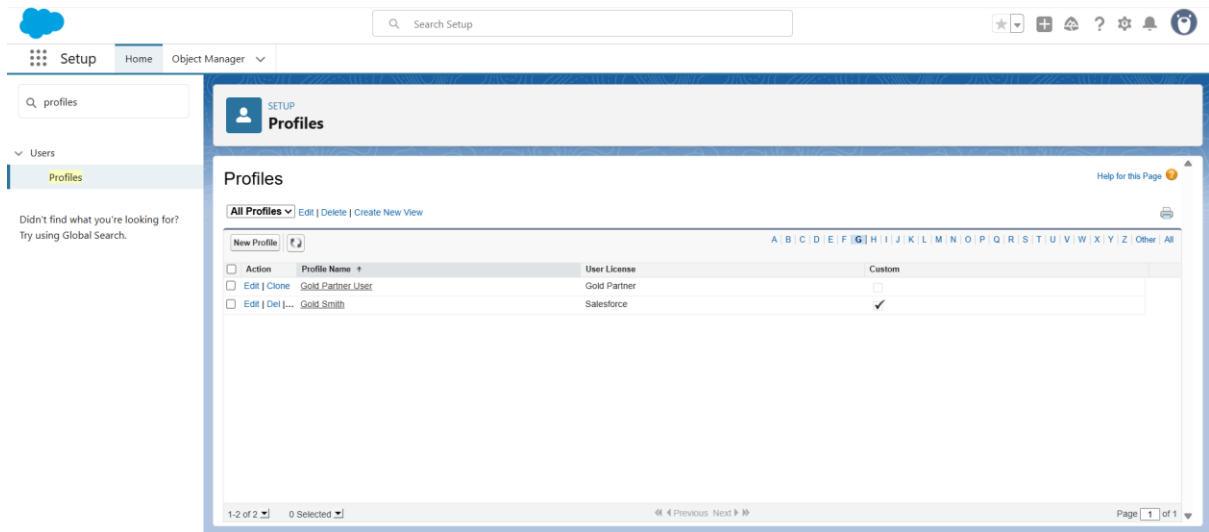
Validation Rules

2 Items, Sorted by Rule Name

New

RULE NAME	ERROR LOCATION	ERROR MESSAGE	ACTIVE	MODIFIED BY
<a href="#">Postal_Code</a>	Zip/Postal code	*Must contain 6 digits*	✓	<a href="#">asrin jesina</a> , 9/5/2025, 8:31 AM
<a href="#">ValidationRule_For_JewelCustomerObject</a>	Top of Page	Please fill Required fields	✓	<a href="#">asrin jesina</a> , 9/5/2025, 8:58 AM

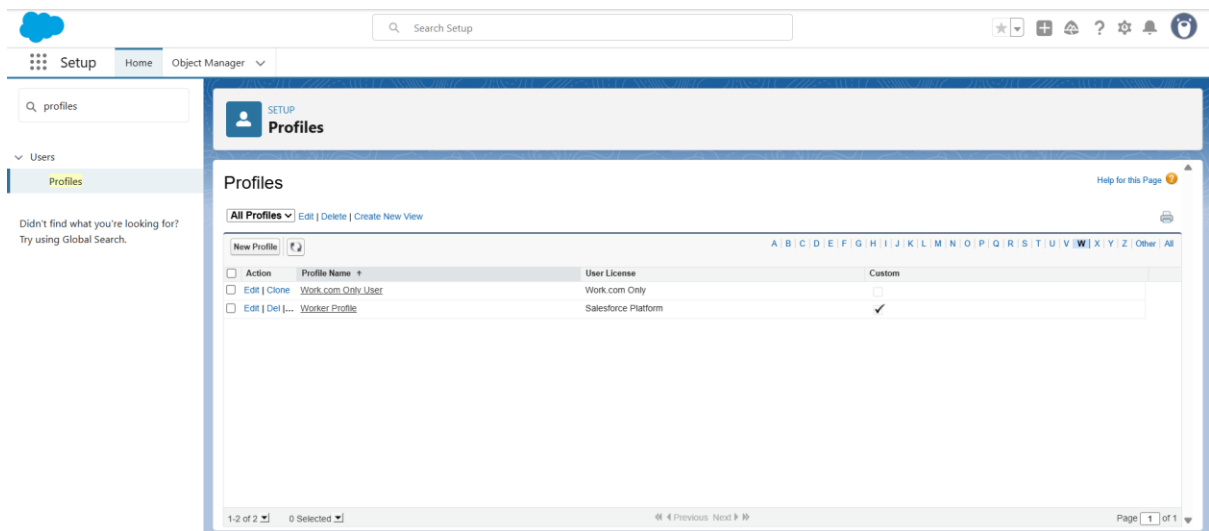
## Creating profiles:



The screenshot shows the Salesforce Setup interface. The left sidebar has a search bar with "profiles" and a "Users" section with a "Profiles" link. The main content area is titled "Profiles" and includes a "New Profile" button and a list of profiles. The table below shows the current state of the profiles.

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit   Clone	Gold Partner User	Gold Partner	<input type="checkbox"/>
<input type="checkbox"/> Edit   Delete	Gold Smith	Salesforce	<input checked="" type="checkbox"/>

At the bottom of the table, it says "1-2 of 2" and "0 Selected". The page number is "Page 1 of 1".



The screenshot shows the Salesforce Setup interface. The left sidebar has a search bar with "profiles" and a "Users" section with a "Profiles" link. The main content area is titled "Profiles" and includes a "New Profile" button and a list of profiles. The table below shows the current state of the profiles.

Action	Profile Name	User License	Custom
<input type="checkbox"/> Edit   Clone	Work.com Only User	Work.com Only	<input type="checkbox"/>
<input type="checkbox"/> Edit   Delete	Worker Profile	Salesforce Platform	<input checked="" type="checkbox"/>

At the bottom of the table, it says "1-2 of 2" and "0 Selected". The page number is "Page 1 of 1".

## Roles for Gold smith and Worker:

The screenshot shows the Salesforce Setup interface with the 'Roles' page selected. The left sidebar contains a navigation menu with 'Setup', 'Home', and 'Object Manager'. The 'Roles' page title is 'Roles'. The main content area is titled 'Creating the Role Hierarchy' and includes a search bar for 'rol'. The role hierarchy is displayed as a tree structure under 'Your Organization's Role Hierarchy'. The hierarchy starts with 'St. Joseph college for women' at the top, followed by 'CEO', 'CFO', 'COO', 'Gold Smith', 'Worker', 'SVP, Customer Service & Support', 'Customer Support, International', and 'Customer Support, North America'. Each role has an 'Add Role' button next to it. A 'Show in tree view' dropdown is located at the top right of the hierarchy.

Setup  
Roles

Creating the Role Hierarchy

You can build on the existing role hierarchy shown on this page. To insert a new role, click **Add Role**.

Your Organization's Role Hierarchy

Collapse All Expand All

St. Joseph college for women

- CEO Edit | Del | Assign
  - Add Role
- CFO Edit | Del | Assign
  - Add Role
- COO Edit | Del | Assign
  - Add Role
- Gold Smith Edit | Del | Assign
  - Add Role
- Worker Edit | Del | Assign
  - Add Role
- SVP, Customer Service & Support Edit | Del | Assign
  - Add Role
- Customer Support, International Edit | Del | Assign
  - Add Role
- Customer Support, North America Edit | Del | Assign
  - Add Role

Show in tree view

## Users added for jewel management:

The screenshot shows the Salesforce Setup interface with the 'Users' page selected. The left sidebar contains a navigation menu with 'Setup', 'Home', and 'Object Manager'. The 'Users' page title is 'Users'. The main content area is titled 'On this page you can create, view, and manage users.' and includes a search bar for 'users'. Below the title, there is a 'View: All Users' dropdown and a 'Create New User' button. A table of users is displayed with columns for 'Action', 'Full Name', 'Alias', 'Username', 'Role', 'Active', and 'Profile'. The table lists several users, including 'Chatter Expert', 'Daniels, Noah', 'EPIC, OrgFarm', 'jesina, asrin', 'Mikaelson, Koi', 'Mikaelson, Niklaus', 'peter, john', 'User, Integration', and 'User, Security'. Each user has an 'Edit' button next to their name. At the bottom of the table, there are buttons for 'New User', 'Reset Password(s)', and 'Add Multiple Users'.

Setup  
Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users Edit | Create New User

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

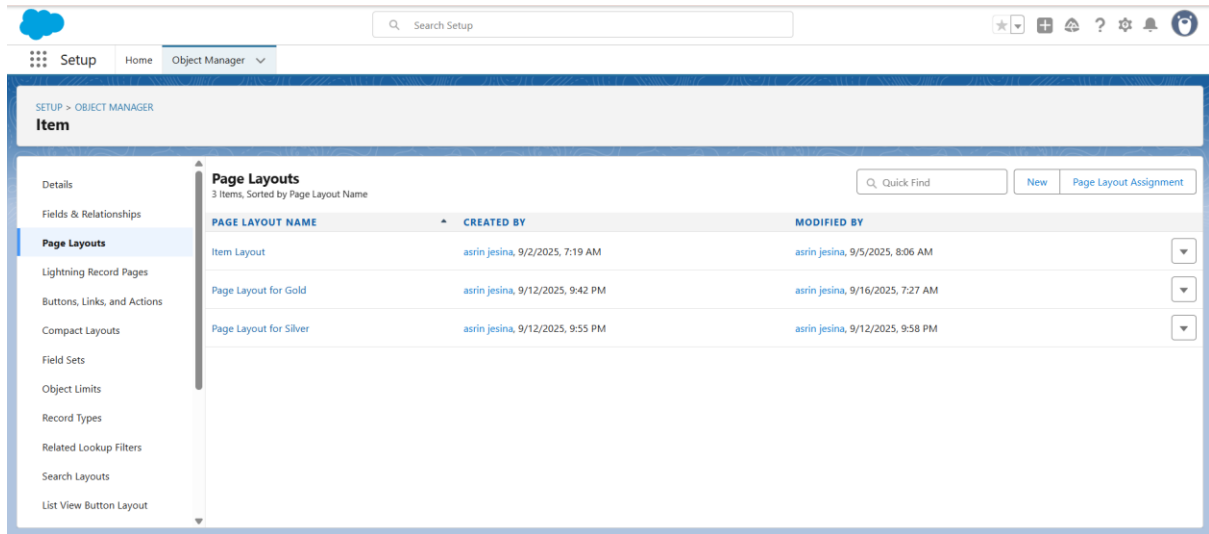
Action	Full Name ↑	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	Chatter Expert	Chatter	chatter.00d9t0000a8cc7uab.rflowtggsgu@chatter.salesforce.com		✓	Chatter Free User
<input type="checkbox"/> Edit	Daniels, Noah	ndani	noah@ndani.com	Worker	✓	Worker Profile
<input type="checkbox"/> Edit	EPIC, OrgFarm	OEPIG	epic.t04e285350e@orgfarm.salesforce.com		✓	System Administrator
<input type="checkbox"/> Edit	jesina, asrin	asr	asrinabua348@agentforce.com		✓	System Administrator
<input type="checkbox"/> Edit	Mikaelson, Koi	kmika	kmika@nmika.com	Worker	✓	Worker Profile
<input type="checkbox"/> Edit	Mikaelson, Niklaus	nmika	niklaus@nmika.com	Gold Smith	✓	Gold Smith
<input type="checkbox"/> Edit	peter, john	joeter	peter@john.com	Worker	✓	Worker Profile
<input type="checkbox"/> Edit	User, Integration	integ	integration@00d9t0000a8cc7uab.com		✓	Analytics Cloud Integration User
<input type="checkbox"/> Edit	User, Security	sec	insightssecurity@00d9t0000a8cc7uab.com		✓	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All



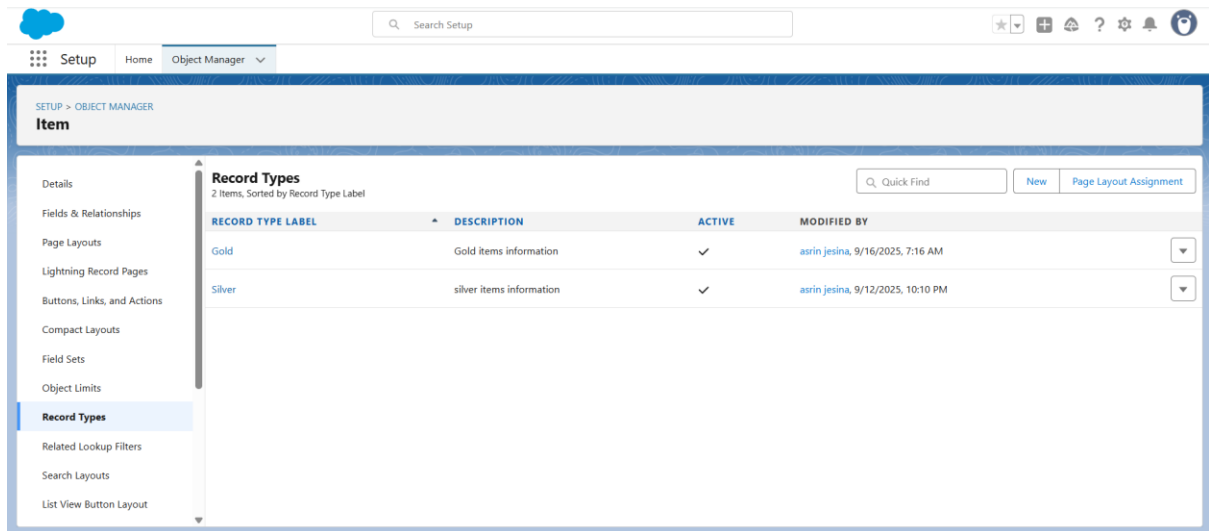
## Page layout for Gold and Silver:



The screenshot shows the Salesforce Setup interface for the 'Item' object. The left sidebar contains a navigation menu with options: Details, Fields & Relationships, Page Layouts (selected), Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, and List View Button Layout. The main content area is titled 'Page Layouts' and shows '3 Items, Sorted by Page Layout Name'. It includes a 'Quick Find' search bar, a 'New' button, and a 'Page Layout Assignment' link. The table below lists the page layouts:

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY	
Item Layout	asrin jesina, 9/2/2025, 7:19 AM	asrin jesina, 9/5/2025, 8:06 AM	▼
Page Layout for Gold	asrin jesina, 9/12/2025, 9:42 PM	asrin jesina, 9/16/2025, 7:27 AM	▼
Page Layout for Silver	asrin jesina, 9/12/2025, 9:55 PM	asrin jesina, 9/12/2025, 9:58 PM	▼

## Record type created for Gold and Silver:



The screenshot shows the Salesforce Setup interface for the 'Item' object, specifically the 'Record Types' section. The left sidebar is the same as the previous screenshot, but 'Record Types' is selected. The main content area is titled 'Record Types' and shows '2 Items, Sorted by Record Type Label'. It includes a 'Quick Find' search bar, a 'New' button, and a 'Page Layout Assignment' link. The table below lists the record types:

RECORD TYPE LABEL	DESCRIPTION	ACTIVE	MODIFIED BY	
Gold	Gold items information	✓	asrin jesina, 9/16/2025, 7:16 AM	▼
Silver	silver items information	✓	asrin jesina, 9/12/2025, 10:10 PM	▼

## Permission sets:

The screenshot shows the Salesforce Setup interface. The left sidebar contains a search bar with 'permis' and a list of navigation items: Users, Permission Set Groups, Permission Sets (highlighted), Custom Code, and Custom Permissions. The main content area is titled 'Per to Worker' and shows 'Current Assignments'. A table lists the assignments for the 'Per to Worker' permission set.

<input type="checkbox"/>	Full Name ↑	Active	Role	Profile	User License	Expires On
<input type="checkbox"/>	john peter	✓	Worker	Worker Profile	Salesforce Platform	

Buttons for editing, deleting, and adding assignments are visible at the top right of the table.

## Creating a trigger handler class:

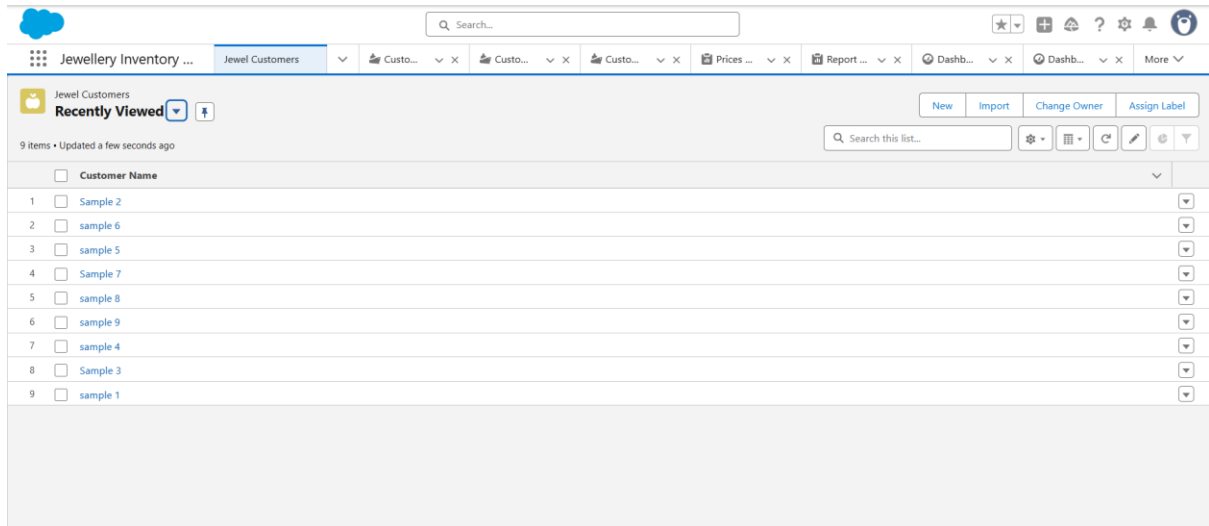
The screenshot shows an IDE window with the file 'UpdatePaidAmountTriggerHandler.apxc'. The code is as follows:

```
9      }
10
11    }
12
13
14
15    public static void handleBeforeUpdate(Map<Id, Billing__c> oldBillingsMap, List<Billing__c> updatedBillings) {
16
17        for (Billing__c billing : updatedBillings) {
18
19            Billing__c oldBilling = oldBillingsMap.get(billing.Id);
20
21            Decimal oldPaidAmount = oldBilling.Paid_Amount__c;
22
23            billing.Paid_Amount__c = oldPaidAmount + billing.Paying_Amount__c;
24
25        }
26    }
```

The IDE interface includes a menu bar (File, Edit, Debug, Test, Workspace, Help), a toolbar with 'Code Coverage: None' and 'API Version: 64', and a bottom panel with tabs for 'Logs', 'Tests', 'Checkpoints', 'Query Editor', 'View State', 'Progress', and 'Problems'. The 'Logs' tab is active, showing a table with columns: User, Application, Operation, Time, Status, Read, and Size.

Creating records for user adoption:

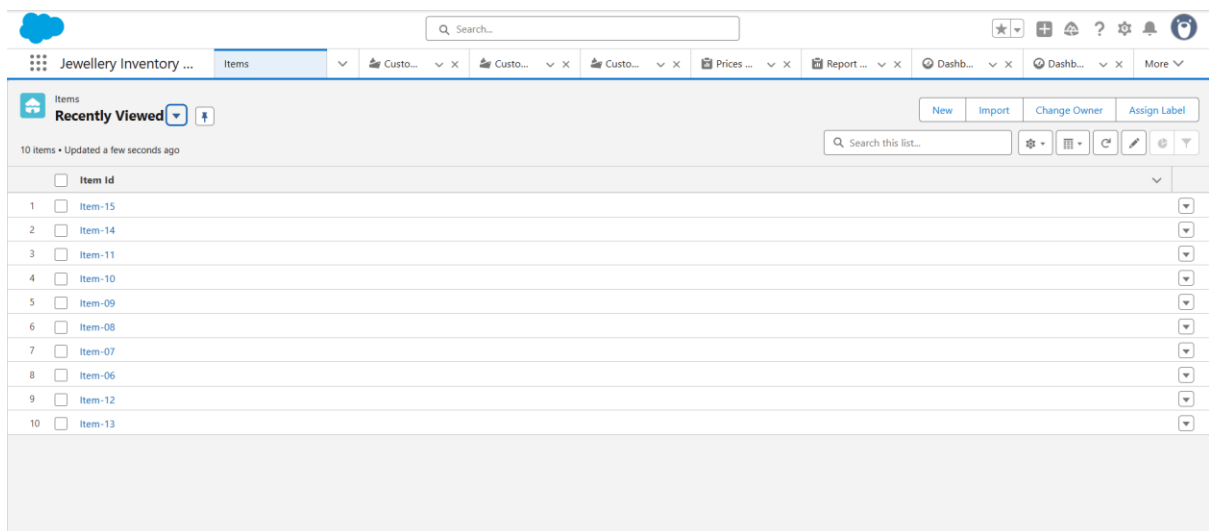
Jewel customer:



The screenshot shows a web application interface for 'Jewel Customers'. At the top, there is a search bar and a navigation bar with tabs: 'Jewellery Inventory ...', 'Jewel Customers' (selected), and several other tabs with icons. Below the navigation bar, the main header area includes a 'Recently Viewed' section with a dropdown arrow and a list icon. To the right of this header are buttons for 'New', 'Import', 'Change Owner', and 'Assign Label'. Below the header, there is a search bar labeled 'Search this list...' and a set of action icons (filter, list, refresh, edit, delete, and a funnel). The main content area is a table with a header row containing a checkbox and the text 'Customer Name'. The table lists 9 items, each with a checkbox, a sample name, and a dropdown arrow. The items are: 1. Sample 2, 2. sample 6, 3. sample 5, 4. Sample 7, 5. sample 8, 6. sample 9, 7. sample 4, 8. Sample 3, and 9. sample 1.

<input type="checkbox"/>	Customer Name	
1 <input type="checkbox"/>	Sample 2	
2 <input type="checkbox"/>	sample 6	
3 <input type="checkbox"/>	sample 5	
4 <input type="checkbox"/>	Sample 7	
5 <input type="checkbox"/>	sample 8	
6 <input type="checkbox"/>	sample 9	
7 <input type="checkbox"/>	sample 4	
8 <input type="checkbox"/>	Sample 3	
9 <input type="checkbox"/>	sample 1	

Item tab:



The screenshot shows a web application interface for 'Items'. At the top, there is a search bar and a navigation bar with tabs: 'Jewellery Inventory ...', 'Items' (selected), and several other tabs with icons. Below the navigation bar, the main header area includes a 'Recently Viewed' section with a dropdown arrow and a list icon. To the right of this header are buttons for 'New', 'Import', 'Change Owner', and 'Assign Label'. Below the header, there is a search bar labeled 'Search this list...' and a set of action icons (filter, list, refresh, edit, delete, and a funnel). The main content area is a table with a header row containing a checkbox and the text 'Item Id'. The table lists 10 items, each with a checkbox, an item ID, and a dropdown arrow. The items are: 1. Item-15, 2. Item-14, 3. Item-11, 4. Item-10, 5. Item-09, 6. Item-08, 7. Item-07, 8. Item-06, 9. Item-12, and 10. Item-13.

<input type="checkbox"/>	Item Id	
1 <input type="checkbox"/>	Item-15	
2 <input type="checkbox"/>	Item-14	
3 <input type="checkbox"/>	Item-11	
4 <input type="checkbox"/>	Item-10	
5 <input type="checkbox"/>	Item-09	
6 <input type="checkbox"/>	Item-08	
7 <input type="checkbox"/>	Item-07	
8 <input type="checkbox"/>	Item-06	
9 <input type="checkbox"/>	Item-12	
10 <input type="checkbox"/>	Item-13	

Customer order tab:

Jewellery Inventory ...

Customer Orders

Custo...

Custo...

Custo...

Prices ...

Report ...

Dashb...

Dashb...

More

Search...

★

+

🏠

?

⚙️

🔔

👤

Customer Orders

Recently Viewed

10 Items • Updated a few seconds ago

Search this list...

New

Import

Assign Label

⚙️

📄

🔄

✎

🗑️

⌵

	<input type="checkbox"/> Customer Order Id	
1	<input type="checkbox"/> Customer Order-05	⌵
2	<input type="checkbox"/> Customer Order-11	⌵
3	<input type="checkbox"/> Customer Order-10	⌵
4	<input type="checkbox"/> Customer Order-09	⌵
5	<input type="checkbox"/> Customer Order-08	⌵
6	<input type="checkbox"/> Customer Order-07	⌵
7	<input type="checkbox"/> Customer Order-06	⌵
8	<input type="checkbox"/> Customer Order-04	⌵
9	<input type="checkbox"/> Customer Order-03	⌵
10	<input type="checkbox"/> Customer Order-02	⌵

Prices:

Jewellery Inventory ...

Prices

Custo...

Custo...

Custo...

Prices ...

Report ...

Dashb...

Dashb...

More

Search...

★

+

🏠

?

⚙️

🔔

👤

Prices

Recently Viewed

10 Items • Updated a few seconds ago

Search this list...

New

Import

Change Owner

Assign Label

⚙️

📄

🔄


✎

🗑️

⌵

	<input type="checkbox"/> Price Id	
1	<input type="checkbox"/> Price-10	⌵
2	<input type="checkbox"/> Price-09	⌵
3	<input type="checkbox"/> Price-08	⌵
4	<input type="checkbox"/> Price-07	⌵
5	<input type="checkbox"/> Price-06	⌵
6	<input type="checkbox"/> Price-05	⌵
7	<input type="checkbox"/> Price-04	⌵
8	<input type="checkbox"/> Price-03	⌵
9	<input type="checkbox"/> Price-02	⌵
10	<input type="checkbox"/> Price-01	⌵

Billings:


Jewellery Inventory ...

Reports

[★](#)
[+](#)
[🔍](#)
[?](#)
[⚙️](#)
[🔔](#)
[👤](#)


Reports
Custo...
Custo...
Custo...
Prices ...
Report ...
Dash...
Dash...
More ▾

Recent  
3 items

[New Report](#)
[New Folder](#)
[⚙️](#)

REPORTS	Report Name ▾	Description ▾	Folder ▾	Created By ▾	Created On ▾	Subscribed
<b>Recent</b>	Items with Customer Orders Report		Private Reports	asrin jesina	9/17/2025, 1:26 AM	<input type="checkbox"/>
Created by Me	Billings with Item Report		Private Reports	asrin jesina	9/17/2025, 1:23 AM	<input type="checkbox"/>
Private Reports	Prices Report		Private Reports	asrin jesina	9/17/2025, 1:19 AM	<input type="checkbox"/>
Public Reports						
All Reports						
FOLDERS						
All Folders						
Created by Me						
Shared with Me						
FAVORITES						
All Favorites						

## Reports:



Jewellery Inventory ...

Reports

Custo...

Custo...

Custo...

Prices ...

Report ...

Dashb...

Billings...

More

Report Prices

Prices Report

Enable Field Editing

Q

Add Chart

▼

↺

Edit

Total Records

Total Gold Price

Total Silver Price

10

\$643,000

\$4,067.00000

	Price: Price Id	Gold Price	Silver Price
1	Price-01	\$45,000	\$56.00000
2	Price-07	\$75,000	\$345.00000
3	Price-09	\$88,000	\$567.00000
4	Price-10	\$69,000	\$87.00000
5	Price-02	\$49,000	\$800.00000
6	Price-03	\$56,000	\$700.00000
7	Price-04	\$78,000	\$467.00000
8	Price-05	\$68,000	\$543.00000
9	Price-06	\$56,000	\$456.00000
10	Price-08	\$59,000	\$46.00000
11		\$643,000	\$4,067.00000

Dashboard:

Search...

Jewellery Inventory ...

Dashboards

Custo...

Custo...

Prices ...

Report ...

Dashb...

Billings...

Dashb...

More

Dashboard 1

+ Widget

+ Filter

Save

Done

Prices Report

Price: Price Id ↑	Gold Price	Silver Price
Price-01	\$45k	\$56.00000
Price-02	\$49k	\$800.00000
Price-03	\$56k	\$700.00000
Price-04	\$78k	\$467.00000
Price-05	\$68k	\$543.00000
Price-06	\$56k	\$456.00000
Price-07	\$75k	\$345.00000

View Report (Prices Report)

Flows:

Flow Builder

Billing Alert Flow - V1

Last saved on 9/18/2025, 11:48 AM

Active

Run

Debug

View Tests

Save As New Version

Save

Deactivate

Toolbox

Elements

Manager

Interaction (3)

Action

Subflow

Custom Error

Logic (6)

Assignment

Decision

Loop

Transform

Collection Sort

Collection Filter

Data (4)

Create Records

Update Records

Get Records

Get more on the AppExchange

Run Immediately

Action notice

Start

Record-Triggered Flow

Object: **Billing**

Trigger: **A record is created or updated**

Optimize for: **Actions and Related Records**

+ Add Scheduled Paths (Optional)

Open Flow Trigger Explorer for Billing