

## Professional Summary

Results-driven financial consultant with 12+ years of experience in providing end-to-end financial reporting services, specializing in US GAAP and XBRL filings. Proven track record of delivering accurate and cost-effective solutions to public filers and mutual fund registrants.

## Professional Experience

### Senior Financial Consultant (CO09)

Inazuma.co | January 2020 - Present

### Financial Consultant (CO07)

Pinnacle Financial Services | June 2018 - December 2019

#### **Key Achievements:**

- Successfully implemented a new XBRL filing process, reducing client costs by 30%
- Developed and delivered training sessions on US GAAP updates to clients and internal teams

#### **Responsibilities:**

- Provided financial reporting services to public filers and mutual fund registrants
- Conducted financial analysis and ensured compliance with regulatory requirements

### Senior Financial Analyst

Apex Financial Solutions | March 2015 - May 2018

#### **Key Achievements:**

- Improved financial reporting efficiency by 25% through process automation
- Collaborated with cross-functional teams to launch a new financial product

#### **Responsibilities:**

- Analyzed financial data and prepared reports for clients and management
- Assisted in the development of financial models and forecasts

### Financial Analyst

Nova Financial Services | January 2012 - February 2015

#### **Key Achievements:**

- Identified and corrected financial reporting errors, ensuring 100% accuracy

- Assisted in the implementation of a new financial software system

**Responsibilities:**

- Prepared and reviewed financial reports for clients
- Conducted basic financial analysis and research

## Education

**Master of Business Administration (MBA) in Finance**

University of Michigan - Ross School of Business | 2012

**Relevant Coursework:**

- Financial Management
- Financial Accounting
- Corporate Finance

## Technical Skills

**Financial Analysis and Reporting:**

- US GAAP
- XBRL
- Financial Modeling
- Financial Forecasting

**Software Proficiency:**

- Microsoft Office (Excel, Word, PowerPoint)
- Financial Software (e.g., QuickBooks, Xero)

**Soft Skills:**

- Leadership
- Communication
- Team Collaboration
- Time Management