

Professional Summary

Results-driven investment banking professional with 5+ years of experience in debt syndication, green-field finance, and big-ticket transactions. Currently pursuing an MBA, with a strong analytical skillset and CFA III candidacy. Proven track record of managing complex financial projects and driving business growth.

Professional Experience

Senior Investment Banking Manager (BA09)

Inazuma.co | 2020 - Present

Investment Banking Manager

Aurum Capital | 2018 - 2020

Key Achievements:

- Successfully led a team in closing a \$500M debt syndication deal for a renewable energy project, resulting in a 25% increase in company revenue.
- Developed and implemented a risk management framework, reducing potential losses by 30%.

Responsibilities:

- Managed a team of 5 in originating and executing investment banking deals.
- Conducted financial modeling and due diligence for potential clients.

Investment Banking Analyst

Nova Financial Services | 2015 - 2018

Key Achievements:

- Analyzed and presented market research to support a \$200M IPO, resulting in a successful listing.
- Assisted in the development of a financial model for a green-field project, leading to a 15% increase in projected returns.

Responsibilities:

- Conducted market research and financial analysis for potential clients.
- Assisted in deal origination and execution.

Financial Analyst

Pinnacle Advisors | 2013 - 2015

Key Achievements:

- Developed and maintained financial models for client portfolios, resulting in a 10% increase in client satisfaction.
- Assisted in the creation of a risk management report, identifying potential risks and opportunities for growth.

Responsibilities:

- Analyzed client financial data and provided recommendations.
- Assisted in the development of financial reports and presentations.

Education

Technical Skills

Financial Analysis:

- Financial Modeling (Excel, Financial Modeling Software)
- Due Diligence
- Risk Management

Investment Banking:

- Debt Syndication
- Green-Field Finance
- IPOs
- M&A;

Software Proficiency:

- Microsoft Office (Excel, Word, PowerPoint, Outlook)
- Financial Software (Bloomberg, Thomson Reuters)

Certifications:

- CFA III Candidate