

Professional Summary

Results-driven banking professional with 12+ years of experience in accounting, auditing, and private equity. Proven track record of driving business growth, improving financial processes, and leading high-performing teams. Currently, a senior leader at Inazuma.co, leveraging expertise to drive strategic initiatives and foster a culture of excellence.

Professional Experience

Senior Vice President, Banking Operations

Inazuma.co | January 2020 - Present

Vice President, Audit and Risk

Kairos Financial Services | June 2018 - December 2019

Key Achievements:

- Reduced audit findings by 30% through process enhancements and team training
- Developed and implemented a risk management framework, resulting in a 25% decrease in operational risk

Responsibilities:

- Led a team of 10 auditors, providing guidance and oversight on audit engagements
- Collaborated with senior management to identify and mitigate risks

Senior Investment Analyst

Apex Private Equity | March 2015 - May 2018

Key Achievements:

- Identified and executed a \$50M investment opportunity, yielding a 20% ROI
- Developed and maintained financial models, providing actionable insights to investment teams

Responsibilities:

- Conducted due diligence on potential investment targets
- Analyzed market trends and competitor activity

Senior Accountant

Pinnacle Accounting Firm | January 2012 - February 2015

Key Achievements:

- Improved client satisfaction ratings by 40% through enhanced service delivery
- Streamlined accounting processes, reducing project timelines by 30%

Responsibilities:

- Managed a portfolio of 20+ clients, providing accounting and tax services
- Supervised a team of 5 accountants, providing guidance and support

Education

Master of Business Administration (MBA)

Harvard Business School | 2012

Relevant Coursework:

- Financial Management
- Accounting for Decision Making
- Private Equity and Venture Capital

Technical Skills

Accounting and Finance:

- GAAP
- Financial Modeling
- Budgeting and Forecasting

Auditing and Risk:

- SOX Compliance
- Internal Audit
- Risk Management Frameworks

Private Equity and Investment:

- Deal Sourcing
- Due Diligence
- Investment Analysis

Leadership and Management:

- Team Management
- Process Improvement
- Strategic Planning