

## Professional Summary

Results-driven AC09 Accountant with 12+ years of experience in financial analysis, derivatives, and mutual funds. Proven track record of driving business growth through strategic financial planning and risk management. Seeking to leverage expertise in a senior leadership role.

## Professional Experience

### Senior Accountant (AC09)

Inazuma.co | January 2018 - Present

### Accountant (AC07)

Kairos Financial Services | June 2015 - December 2017

#### **Key Achievements:**

- Improved financial forecasting accuracy by 25% through implementation of advanced statistical models.
- Successfully managed a team of 3 accountants, resulting in a 30% increase in productivity.

#### **Responsibilities:**

- Conducted financial analysis and prepared reports for senior management.
- Developed and maintained financial models for budgeting and forecasting.

### Junior Accountant (AC05)

Apex Investment Bank | January 2012 - May 2015

#### **Key Achievements:**

- Assisted in the development of a financial planning tool, resulting in a 20% reduction in planning time.
- Collaborated with the risk management team to identify and mitigate potential financial risks.

#### **Responsibilities:**

- Prepared financial statements and reports for clients.
- Assisted in the analysis of financial data for investment decisions.

### Accounting Intern

Nova Financial Advisors | Summer 2011

**Key Achievements:**

- Assisted in the preparation of tax returns for clients, resulting in a 95% client satisfaction rate.
- Developed a basic understanding of financial analysis and planning principles.

**Responsibilities:**

- Assisted in data entry and bookkeeping tasks.
- Observed and participated in client meetings to gain industry insight.

## Education

**Master of Science in Accounting**

University of Michigan - Ann Arbor | May 2012

**Relevant Coursework:**

- Advanced Financial Accounting
- Financial Management
- Investments and Portfolio Management

## Technical Skills

**Financial Analysis:**

- Financial Modeling (Excel, Financial Modeling Software)
- Financial Statement Analysis
- Ratio Analysis

**Investments and Risk Management:**

- Mutual Funds
- Derivatives (Options, Futures, Swaps)
- Risk Management Strategies

**Software Proficiency:**

- Microsoft Office (Excel, Word, PowerPoint, Outlook)
- Financial Planning and Analysis Software (e.g., Adaptive Insights)
- Accounting Software (e.g., QuickBooks)