

## Professional Summary

Results-driven Asset Management Specialist with 8+ years of experience in the financial industry, seeking a challenging role in a fast-paced customer environment. Proven ability to develop strong relationships with external database consultants and excel in multitasking, with a deep understanding of financial concepts.

## Professional Experience

### Senior Asset Management Consultant (CO09)

Inazuma.co | January 2020 - Present

### Asset Management Specialist

Finverge Inc. | June 2018 - December 2019

#### Key Achievements:

- Improved asset allocation efficiency by 25% through data-driven insights.
- Developed and maintained strong relationships with 5+ external database consultants, enhancing project delivery timelines by 30%.

#### Responsibilities:

- Analyzed financial data to inform asset management decisions.
- Collaborated with internal teams to implement asset management strategies.

### Junior Asset Management Analyst

Pinnacle Wealth Management | March 2015 - May 2018

#### Key Achievements:

- Assisted in the development of a new asset management product, resulting in a 15% increase in client acquisitions.
- Enhanced data reporting processes, reducing errors by 40%.

#### Responsibilities:

- Supported senior analysts in data analysis and reporting.
- Contributed to the development of asset management strategies.

### Financial Analyst Intern

Nova Financial Services | Summer 2014

#### Key Achievements:

- Created a comprehensive financial model for a client, praised for its accuracy and detail.

**Responsibilities:**

- Assisted in financial data analysis and reporting.
- Supported the development of financial models.

## Education

**Master of Science in Finance**

University of Michigan - Ann Arbor | May 2015

**Relevant Coursework:**

- Financial Management
- Investments
- Financial Markets and Institutions

## Technical Skills

**Financial Analysis:**

- Financial Modeling
- Data Analysis
- Portfolio Management

**Software Proficiency:**

- Microsoft Office Suite
- Tableau
- SQL

**Database Management:**

- Database Design
- Data Mining
- Database Security

**Soft Skills:**

- Leadership
- Team Collaboration
- Communication