

## Professional Summary

Results-driven Financial Management professional with 10+ years of experience in driving business growth through strategic financial planning, modeling, and equity research. Proven track record of success in leading cross-functional teams and mentoring junior professionals. Seeking to leverage expertise for exponential growth in the field of Financial Management.

## Professional Experience

### Senior Financial Management Director (BA10)

Inazuma.co | January 2020 - Present

### Financial Planning Manager (BA8)

Nexus Financial Services | June 2018 - December 2019

#### Key Achievements:

- Developed and implemented a financial planning framework, resulting in 25% increase in client acquisition
- Led a team of 8 in providing financial modeling services to clients, achieving a 95% client satisfaction rate

#### Responsibilities:

- Managed financial planning and modeling for clients across various industries
- Collaborated with the sales team to identify new business opportunities

### Senior Equity Research Analyst (BA6)

Pinnacle Equity Research | March 2015 - May 2018

#### Key Achievements:

- Published research reports on emerging market trends, resulting in a 50% increase in report downloads
- Developed and maintained relationships with key stakeholders, including investors and industry experts

#### Responsibilities:

- Conducted in-depth equity research and analysis on publicly traded companies
- Presented research findings to clients and internal stakeholders

### Teaching Assistant - Finance Department

University of Michigan - Ross School of Business | September 2012 - February 2015

**Key Achievements:**

- Assisted in developing and teaching finance courses to undergraduate students
- Mentored students in finance-related projects, resulting in a 90% student satisfaction rate

**Responsibilities:**

- Graded assignments and exams for finance courses
- Led discussion sections for large finance classes

## Education

**Master of Business Administration (MBA) - Finance**

University of Michigan - Ross School of Business | May 2015

**Relevant Coursework:**

- Financial Management
- Equity Research
- Financial Modeling

## Technical Skills

**Productivity Software:**

- Microsoft Office (Excel, Word, PowerPoint, Outlook)

**Research and Analysis:**

- Financial Modeling (Financial Statement Analysis, Forecasting)
- Equity Research (Company Analysis, Industry Trends)

**Soft Skills:**

- Teaching and Mentoring
- Team Management and Leadership