

Professional Summary

Results-driven financial consultant with 12+ years of experience in providing end-to-end financial reporting services, specializing in US GAAP and XBRL filings. Proven track record of delivering accurate and cost-effective solutions to public filers and mutual fund registrants.

Professional Experience

Senior Financial Consultant (CO09)

Inazuma.co | January 2020 - Present

Financial Consultant (CO07)

Pinnacle Financial Services | June 2018 - December 2019

Key Achievements:

- Successfully implemented a new XBRL filing process, reducing client costs by 30%
- Developed and delivered training sessions on US GAAP updates to clients and internal teams

Responsibilities:

- Provided financial reporting services to public filers and mutual fund registrants
- Conducted financial analysis and ensured compliance with regulatory requirements

Senior Financial Analyst

Apex Financial Solutions | March 2015 - May 2018

Key Achievements:

- Improved financial reporting efficiency by 25% through process automation
- Collaborated with cross-functional teams to launch a new financial product

Responsibilities:

- Analyzed financial data and prepared reports for clients and management
- Assisted in the development of financial models and forecasts

Financial Analyst

Nova Financial Services | January 2012 - February 2015

Key Achievements:

- Identified and corrected financial reporting errors, ensuring 100% accuracy

- Assisted in the implementation of a new financial software system

Responsibilities:

- Prepared and reviewed financial reports for clients
- Conducted basic financial analysis and research

Education

Master of Business Administration (MBA) in Finance

University of Michigan - Ross School of Business | 2012

Relevant Coursework:

- Financial Management
- Financial Accounting
- Corporate Finance

Technical Skills

Financial Analysis and Reporting:

- US GAAP
- XBRL
- Financial Modeling
- Financial Forecasting

Software Proficiency:

- Microsoft Office (Excel, Word, PowerPoint)
- Financial Software (e.g., QuickBooks, Xero)

Soft Skills:

- Leadership
- Communication
- Team Collaboration
- Time Management