

2022-2023 VERIFICATION WORKSHEET - DEPENDENT

PERSONAL INFORMATION

Financial Aid Verification Process for 2022-2023 Award Year

Hi LOGAN,

Your 2022-2023 Free Application for Federal Student Aid (FAFSA) has been selected for review by the Department of Education in a process called verification. Before we can determine your eligibility for Federal Student Aid, we need you to confirm information you reported on your FAFSA and answer a few questions. We may also ask you to provide certain required documents. Once you complete this process, we will compare your FAFSA information with the information you provide during the verification process and on any required documents. If there are differences, our FAFSA information may need to be corrected.

You and one of your parents, L BERRY and J BERRY, who provided information on your FAFSA must answer all required questions and sign this Verification Worksheet. We provide an electronic signature option for your convenience. Your verification submission will not be complete until all requested documentation has been signed (if required) and submitted. We may ask for additional information about your submission.

If you have questions about the verification process, please contact your Financial Aid Office as soon as possible so that your financial aid will not be delayed.

Personal Information

We received the following basic demographic information from your FAFSA:

Name: LOGAN BERRY
Address: 62 ARENA LAKE DR
PALM COAST, FL 32137
Telephone: 5412210944
Email: magicberry01@gmail.com
Date of Birth: 09/17/1999
Last 4 SSN: XXX-XX-4953

We received the following basic demographic information about your parents from your FAFSA:

Primary Parent's Name: L BERRY
Second Parent's Name: J BERRY
Parent's Primary Email Address: leahmberry@yahoo.com

Change Your Address or Contact Information

Please make any necessary changes to your address or contact information. If changes are needed to your name, date of birth or social security number (SSN), please contact the Financial Aid Office.

Permanent Mailing Street Address	62 Arena Lake Dr
Permanent Mailing City	Palm Coast
Permanent Mailing State	FLORIDA
Permanent Mailing Zip Code	32137

FAMILY INFORMATION

Family Details

FAMILY INFORMATION

On your 2022–2023 FAFSA, you indicated that you are a dependent student and your parents have dependents other than you.

Dependents are members of your household and may include a child or children who will receive more than half of their support from your parents between July 1, 2022 and June 30, 2023, and/or a dependent or dependents (other than you) who live with your parents and who receive more than half of their support from your parents, now and through June 30, 2023.

We need to gather a little more information about these members of your parents' household.

Parents Information

Primary Parent's Last Name	BERRY
Primary Parent's Full First Name	LEAH
What is the age of your primary parent ?	49
Second Parent's Last Name	BERRY
Second Parent's Full First Name	JASON
What is the age of your second parent ?	50

Children and Other Dependents Information

On your 2022–2023 FAFSA, you indicated 04 people are in your parent's household.

Excluding yourself, how many children do your parents support?	1
Excluding yourself and your siblings, how many dependents do your parents support?	None

CHILDREN INFORMATION

First Child

Child's First Name	ROWAN
Child's Last Name	BERRY
What is the age of this first child ?	20
Child's Relationship to Your Parents	SON
Will this child be enrolled at a post secondary institution, maintaining a minimum of half time status, between July 1, 2022 and June 30, 2023 pursuing a degree, diploma, or certificate program? Do not include family members who are in U.S. military service academies.	YES
Name of the College this child is attending	BYU

HOUSEHOLD MEMBERS

Thank you for providing information about the members of your parents' household.

We have just a few more questions and your worksheet will be complete.

Family Members

HOUSEHOLD MEMBERS**STUDENT**

NAME	AGE	RELATIONSHIP	IN COLLEGE?	COLLEGE NAME
LOGAN BERRY	22	SELF	YES	Campus

PARENTS

NAME	AGE	RELATIONSHIP	IN COLLEGE?	COLLEGE NAME
LEAH BERRY	49	PARENT	N/A	
JASON BERRY	50	PARENT	N/A	

CHILDREN

NAME	AGE	RELATIONSHIP	IN COLLEGE?	COLLEGE NAME
ROWAN BERRY	20	SON	YES	BYU

STUDENT INCOME & TAX DATA**Nontax Return Filers**

On your FAFSA, you indicated that you will not file a tax return.

Is the information reported on your 2022-2023 FAFSA correct?

Yes

Nontax Return Filing Requirements

STUDENT INCOME & TAX DATA

2020 FILING REQUIREMENTS CHART FOR MOST TAXPAYERS

IF your filing status is . . .	AND at the end of 2020 you were* . . .	THEN file a return if your gross income** was at least . . .
Single (see the instructions for line 1)	under 65 65 or older	\$12,400 \$14,050
Married filing jointly*** (see the instructions for line 2)	under 65 (both spouses) 65 or older (one spouse) 65 or older (both spouses)	\$24,800 \$26,100 \$27,400
Married filing separately (see the instructions for line 3)	any age	\$5
Head of household (see the instructions for line 4)	under 65 65 or older	\$18,650 \$20,300
Qualifying widow(er) with dependent child (see the instructions for line 5)	under 65 65 or older	\$24,800 \$26,100

Note. You must file a return if your gross income was at least the amount shown in the last column.

For additional information about income tax filing requirements, see pages 9-12 of the 2020 1040 Instructions at <https://www.irs.gov/pub/irs-pdf/i1040gi.pdf> or go to www.irs.gov.

*If you were born on January 1, 1956, you are considered to be age 65 at the end of 2020.

** **Gross income** means all income you receive in the form of money, goods, property, and services that isn't exempt from tax, including any income from sources outside the United States or from the sale of your main home (even if you can exclude part or all of it). **Don't** include any social security benefits unless (a) you're married filing a separate return and you lived with your spouse at any time during 2020 or (b) one-half of your social security benefits plus your other gross income and any tax-exempt interest is more than \$25,000 (\$32,000 if married filing jointly). If (a) or (b) applies, see the Form 1040 instructions to figure the taxable part of social security benefits you must include in gross income. Gross income includes gains, but not losses, reported on Form 8949 or Schedule D. Gross income from a business means, for example, the amount on Schedule C, line 7, or Schedule F, line 9. But in figuring gross income, don't reduce your income by any losses, including any loss on Schedule C, line 7, or Schedule F, line 9.

***If you did not live with your spouse at the end of 2020 (or on the date your spouse died) and your gross income was at least \$5, you must file a return regardless of your age.

For information about any additional changes to the 2020 or 2021 tax laws, or any other developments, go to the IRS website at www.irs.gov

Income & Employment Information

Did you work and earn any income in 2020?	NO
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PARENT INCOME & TAX DATA

Parent 2020 Tax Return Information

The best way to verify parent income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at www.fafsa.gov. Typically, no further documentation is needed to verify 2020 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed.

Typically, for electronic tax return filers, 2020 IRS income tax return information for the IRS DRT is available within 2-3 weeks after the 2020 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2020 paper IRS income tax returns, the 2020 IRS income tax return information is available for the IRS DRT within 6-8 weeks after the 2020 paper IRS income tax return has been received by the IRS. Contact the Financial Aid Office if more information is needed about using the IRS DRT.

The Department of Education informed us that at the time you completed your 2022-2023 Free Application for Federal Student Aid (FAFSA) your parents were presented with the option to use the IRS Data Retrieval Tool in FAFSA on the Web and elected to use it, but did not transfer IRS data into the FAFSA.

Are your parents interested in using the IRS Data Retrieval Tool via the FAFSA on the Web at www.fafsa.gov to transfer your parents income tax data from the IRS to update your FAFSA?	YES
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PARENT INCOME & TAX DATA

Complete IRS Data Retrieval Tool (DRT)

In order to complete the Verification Process, your parents will need to return to the FASFA on the Web and complete the IRS Data Retrieval Tool (DRT) to transfer your parents income tax return data to your FAFSA.

Please have your parents go directly to the FASFA on the Web website at www.fafsa.gov to complete the DRT process and update your FAFSA.

The Financial Aid Office will receive notification from the Department of Education within 48 hours of your FAFSA revision.

[Go to FAFSA on the Web](#)

If your parents have already updated your FAFSA, please proceed to the next page.

Certifications and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information you may be fined, be sent to prison, or both.

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Print Student's Name

Student's ID Number

Student's Signature (Required)

Date

Parent's Signature (Required)

Date