Unseen companions to astrometric and spectroscopic binaries:

Astrometry:

From binary star orbits, we have a relation between the orbital separation, a, the orbital period, P_{orb} , and the two stellar component masses, M_1 and M_2 :

$$\left(\frac{2\pi}{P_{\rm orb}}\right)^2 = \frac{\mathcal{G}(M_1 + M_2)}{a^3}.$$
(1)

For a binary with an eccentricity e, the separation of the two components as a function of the true anomaly, f, is:

$$r = \frac{1 - e^2}{1 + e\cos f}a. (2)$$

If we want to split this separation into two separations corresponding to the distance of each component to the binary's center of mass, we multiply by a mass factor:

$$r_{1} = \frac{1 - e^{2}}{1 + e \cos f} \frac{M_{2}}{M_{1} + M_{2}} a$$

$$r_{2} = \frac{1 - e^{2}}{1 + e \cos f} \frac{M_{1}}{M_{1} + M_{2}} a.$$
(3)

Under observation, all binaries suffer from perspective effects depending on the orientation of the binary relative to an observer. These are summarized by three angles: the inclination angle, I, the argument of periapse, ω , and the longitude of the ascending node, Ω . Dividing by the distance to the binary, d, provides an equation for the angular position of stellar component of a binary relative to its center of mass. Adding the center of mass coordinate gives an equation for the absolute angular position of a star in a binary as a function of f:

$$\alpha_{1} = \alpha + \frac{1}{\cos \delta} \frac{r_{1}}{d} \left[\cos \Omega \cos(\omega + f) - \sin \Omega \sin(\omega + f) \cos I \right]$$

$$\delta_{1} = \delta + \frac{r_{1}}{d} \left[\sin \Omega \cos(\omega + f) + \cos \Omega \sin(\omega + f) \cos I \right]. \tag{4}$$

An analogous equation expresses the position of the secondary star, or it can be expressed as a function of (α_1, δ_1) :

$$\alpha_2 = -\frac{M_1}{M_2}(\alpha_1 - \alpha)$$

$$\delta_2 = -\frac{M_1}{M_2}(\delta_1 - \delta).$$
(5)

For a well-sampled orbit with precise enough astrometry to observe the orbital motion of

one of the stars in the orbit, all the angles, f, ω , Ω , and I, as well as the orbital parameters, e and $P_{\rm orb}$, can all be measured as precisely as the astrometric data allows. However, the last Campbell orbital element, a, remains undetermined. Assuming the system's astrometric parallax (and therefore the distance) is known, only r_1 can be measured observationally. Substituting in for a using Equation 1, we find a relation between the unknown masses, and the measured orbital parameters. Measured in terms of the orbital separation at apastron $(r_{1,\rm ap})$ or at periastron $(r_{1,\rm peri})$, the masses are equal to:

$$\frac{M_2}{(M_1 + M_2)^{2/3}} = \frac{r_{1,\text{ap}}}{1 + e} \left(\frac{P_{\text{orb}}}{2\pi}\right)^{-2/3} \frac{1}{\mathcal{G}^{1/3}} = \frac{r_{1,\text{peri}}}{1 - e} \left(\frac{P_{\text{orb}}}{2\pi}\right)^{-2/3} \frac{1}{\mathcal{G}^{1/3}}.$$
 (6)

Regardless of the orbital phase, we can only obtain a measurement of the combined quantity $M_2 (M_1 + M_2)^{-2/3}$. Additional information is required to break the degeneracy.

Radial Velocities:

Velocity suffers from similar perspective effects as position. It can be shown that the radial velocity of a stellar component in a binary can be expressed as a function of f:

$$RV_{1} = \gamma + \frac{M_{2}}{M_{1} + M_{2}} \frac{2\pi}{P_{\text{orb}}} a \frac{1}{\sqrt{1 - e^{2}}} \left[\cos(\omega + f) \sin I + e \cos \omega \sin I \right]. \tag{7}$$

Subtracting the minimum radial velocity from the maximum radial velocity and dividing by two yields K:

$$K = \frac{M_2}{(M_1 + M_2)^{2/3}} \left(\frac{\mathcal{G}2\pi}{P_{\text{orb}}}\right)^{1/3} \frac{1}{\sqrt{1 - e^2}} \sin I.$$
 (8)

This is analogous to the mass constraints from astrometry. Assuming K, e, $P_{\rm orb}$, and I are all well measured, we find a constraint on a combined mass term. This is equivalent to the mass function m_f :

$$m_f = \frac{(M_2 \sin I)^3}{(M_1 + M_2)^2} = \frac{K^3}{\mathcal{G}} \left(\frac{P_{\text{orb}}}{2\pi}\right) \left(1 - e^2\right)^{3/2}.$$
 (9)

Mass Degeneracy:

Again, assuming precise astrometric observations of the orbit (so we have the inclination angle of the system), we can determine the mass function either through radial velocity observations or astrometric observations (or both):

$$m_f = (1 - e^2)^{3/2} \left(\frac{P_{\text{orb}}}{\mathcal{G}2\pi}\right) K^3 = \left(\frac{r_{1,\text{ap}}}{1 + e}\right)^3 \left(\frac{P_{\text{orb}}}{2\pi}\right)^{-2} \frac{\sin^3 I}{\mathcal{G}}.$$
 (10)

Therefore, we can characterize the mass degeneracy in terms of m_f and I:

$$M_1 = \sqrt{\frac{(M_2 \sin I)^3}{m_f}} - M_2. \tag{11}$$

Therefore, M_1 and M_2 cannot be independently determined.

In Figure 1, we integrate the orbits of binary stars of different masses. If we only see one star (black orbit), we cannot uniquely determine the mass combination for both stellar components. Different combinations of the two masses are possible that can reproduce the orbit of only one of the stars in the binary. We show the orbital integrations of the dark companions for three different possible mass combinations as the colored lines in Figure 1. Without an additional constraint on the mass of either component, for instance from spectroscopy, we cannot break the degeneracy between the masses of the two components.

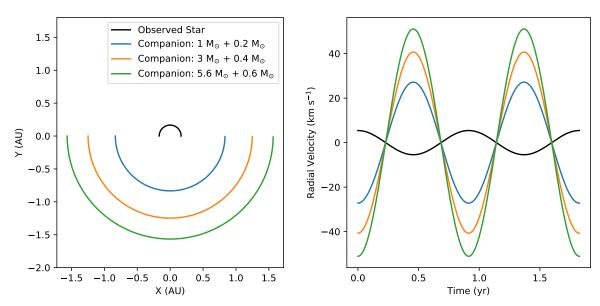


Fig. 1.— Orbital integrations for half an orbit (hence the half-circles). With exactly the same astrometric data for the luminous star (black curve), different combinations are possible for the two stars' masses. We show the orbits of the unseen companions for three possible mass combinations, each of which have the same orbit for the luminous star.