#### **NC STATE** UNIVERSITY





# Advanced Analytics Plant a (decision) TREE and save the world\*!

#### Vivek Nair

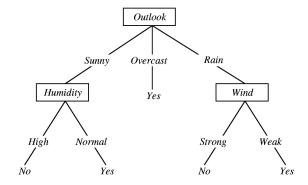
North Carolina State University vivekaxl@gmail.com vivekaxl.com

\* Configure software using less resources



#### **Most Valuable Point**

"Information is a source of learning. But unless it is organized, processed, and available to the right people in a format for decision making, it is a burden, not a benefit" -- Dr. William Pollard

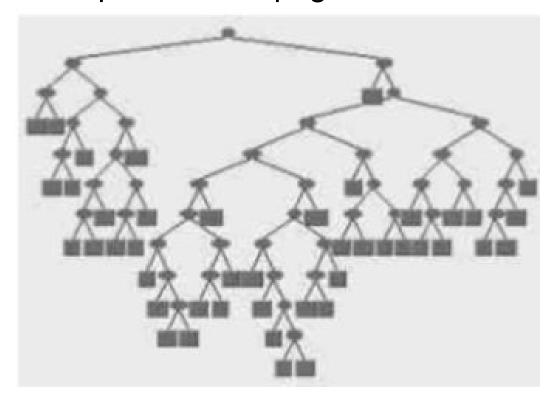


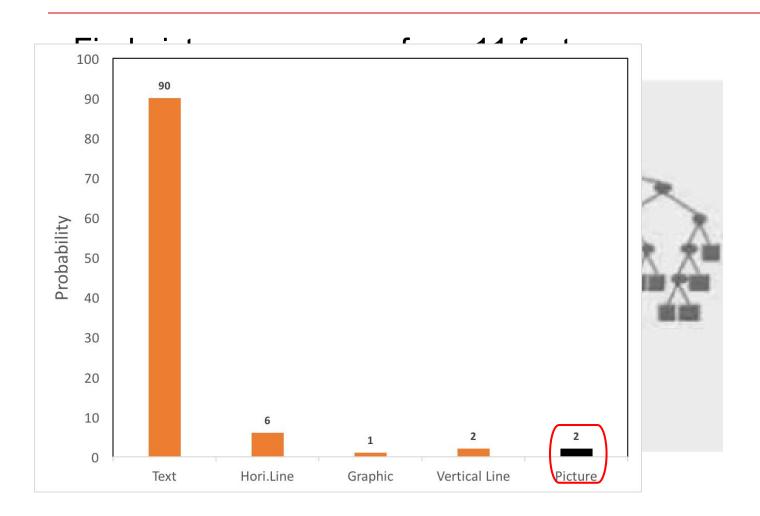
**TAR**(ZAN)**2** <sup>[1]</sup> 2002

[1] Menzies, Tim, and Ying Hu. "Just enough learning (of association rules): the TAR2 "Treatment" learner." Artificial Intelligence Review 25.3 (2006): 211-229.

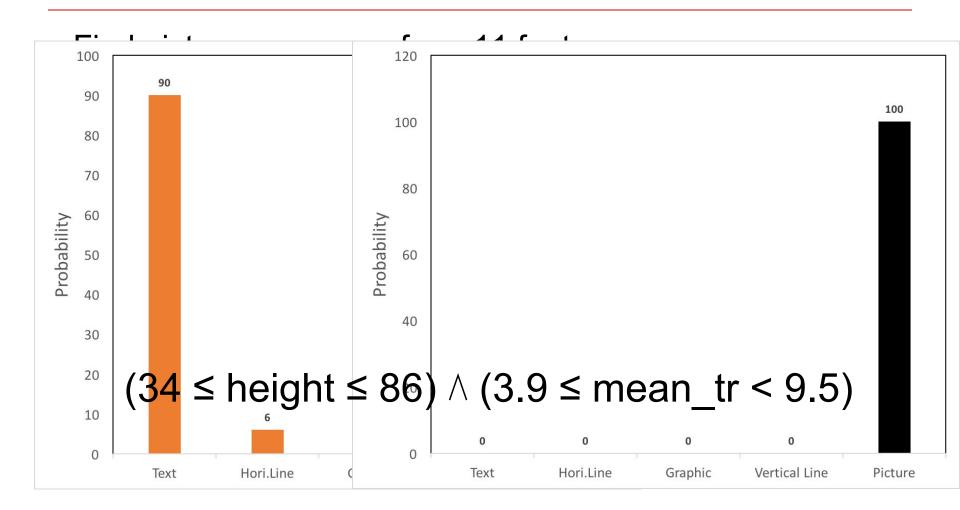
Problem: Find picture on a page from 11 features

Problem: Find picture on a page from 11 features









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**TAR**(ZAN)**2** <sup>[1]</sup> 2002

**SWAY**<sup>[2]</sup> 2016

Performance Optimization<sup>[3]</sup> 2017

**XTREE**<sup>[4]</sup> 2017

<sup>[1]</sup> Menzies, Tim, and Ying Hu. "Just enough learning (of association rules): the TAR2 "Treatment" learner." Artificial Intelligence Review 25.3 (2006): 211-229.

<sup>[2]</sup> Nair et al. "An (accidental) exploration of alternatives to evolutionary algorithms for sbse." SSBSE- 2016.

<sup>[3]</sup> Guo et al. "Variability-aware performance prediction: A statistical learning approach." ASE-2013.

<sup>[4]</sup> Krishna et al.. "Less is more: Minimizing code reorganization using XTREE." IST-2017

**TAR**(ZAN)**2** <sup>[1]</sup> 2002

Optimization SWAY<sup>[2]</sup> 2016

**Software Variability Performance Optimization**2017

Planning XTREE<sup>[4]</sup> 2017

<sup>[1]</sup> Menzies, Tim, and Ying Hu. "Just enough learning (of association rules): the TAR2 "Treatment" learner." Artificial Intelligence Review 25.3 (2006): 211-229.

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TAR(ZAN)2 [1] 2002 Optimization SWAY<sup>[2]</sup> 2016

Software Variability
Performance Optimization<sup>[3]</sup>
2017

Planning XTREE<sup>[4]</sup> 2017

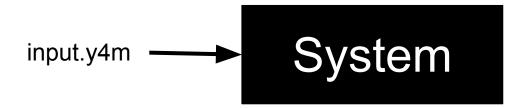
<sup>[1]</sup> Menzies, Tim, and Ying Hu. "Just enough learning (of association rules): the TAR2 "Treatment" learner." Artificial Intelligence Review 25.3 (2006): 211-229.

<sup>[2]</sup> Nair et al. "An (accidental) exploration of alternatives to evolutionary algorithms for sbse." SSBSE- 2016.

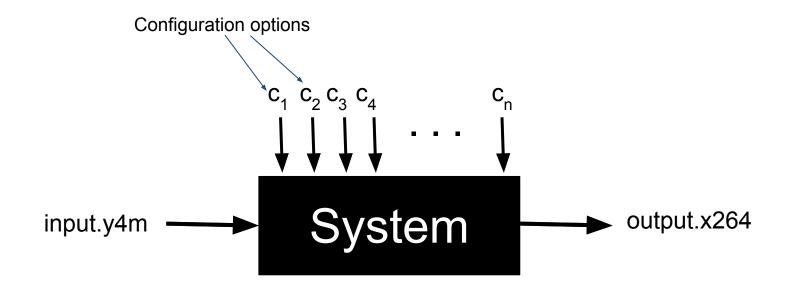
<sup>[3]</sup> Guo et al. "Variability-aware performance prediction: A statistical learning approach." ASE-2013.

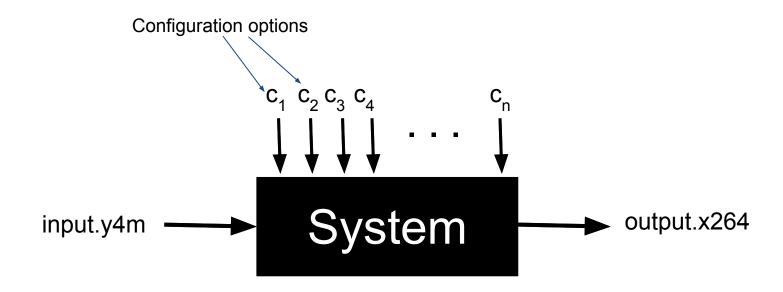
<sup>[4]</sup> Krishna et al.. "Less is more: Minimizing code reorganization using XTREE." IST-2017

System

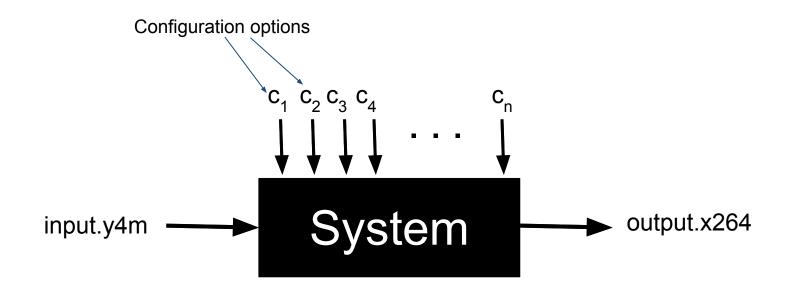








Non-functional behavior: response time, throughput, etc.



Non-functional behavior: response time, throughput, etc.

**Objective**: Find (near) **optimal configuration** of a system **with minimal effort** 

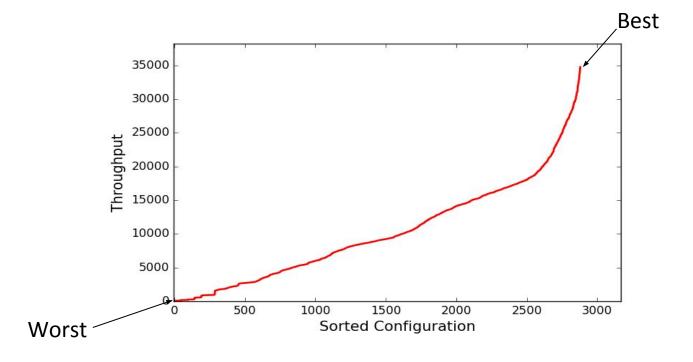
### Performance Optimization is Necessary!

**System:** Apache Storm

Workload: Word Count

**Performance:** Throughput

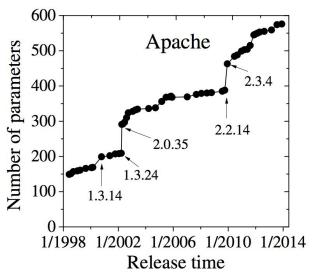
# Configurations: 6

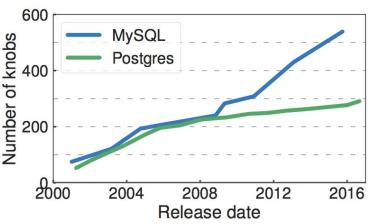


Best configuration is 480 times better than Worst configuration

# Performance Optimization is getting more Complex!







200 new configuration options added to Apache HTTP server between 2010 and 2014

250 new configuration options added to MySQL between 2012 and 2016

[1] Xu et. al. 2015. Hey, you have given me too many knobs!: understanding and dealing with over-designed configuration in system software.FSE 2015 [2] Van Aken, Dana, et al. "Automatic Database Management System Tuning Through Large-scale Machine Learning." *International Conference on Management of Data*. ACM, 2017.

# Performance Optimization is required since Default Configuration is Bad!





Default MySQL configuration in 2016 assumes that machine has only 160 MB of RAM<sup>[1]</sup>

Rule-of-thumb settings for WordCount (in **Hadoop**) gave one of its **WOrst execution** times<sup>[2]</sup>

[1] Van Aken, Dana, et al. "Automatic Database Management System Tuning Through Large-scale Machine Learning." *International Conference on Management of Data*. ACM, 2017. [2] Herodotou, Herodotos, et al. "Starfish: A Self-tuning System for Big Data Analytics." *CIDR* 

### Performance Optimization can be Expensive!

- Evaluation of single instance of software/hardware co-design problem can take weeks<sup>[1]</sup>
- Necessary
- Complex
- Default is bad
- Rolling Sort use-case required 21 days, within a total experimental time of about 2.5 months<sup>[2]</sup>
- Test suite generation using Evolutionary Algorithm can take weeks<sup>[3]</sup>
- Image recognition workload and speech recognition workload, jobs ran for many hours or days<sup>[4]</sup>

<sup>[1]</sup> Zuluaga, Marcela, et al. "Active learning for multi-objective optimization." International Conference on Machine Learning. 2013.

<sup>[2]</sup> Jamshidi, Pooyan, and Giuliano Casale. "An uncertainty-aware approach to optimal configuration of stream processing systems." MASCOTS-2016

<sup>[3]</sup> Wang, Tiantian, et al. "Searching for better configurations: a rigorous approach to clone evaluation." FSE-2013

<sup>[4]</sup> Venkataraman, Shivaram, et al. "Ernest: Efficient Performance Prediction for Large-Scale Advanced Analytics." NSDI. 2016.

### Is it pervasive?

#### **Cloud Computing**

- <u>Ernest</u>
- Cherrypick
- PARIS

#### **Database**

- <u>otter-tune</u>
- ituned









#### Machine Learning

- Hyperparameter Tuning
- Random search
- <u>SMBO</u>
- <u>Fabolas</u>

#### Software Engineering

- Tuning or Default Values?
- Tuning for Software Analytics
- Tuning for Defect Prediction
- Topic Modelling

### **Performance Optimization!**

- Necessary
- Complex
- Default is bad
- Expensive
- Pervasive

### **Performance Optimization!**









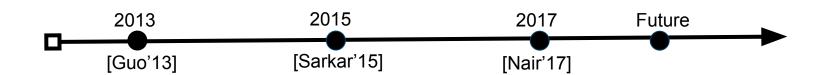


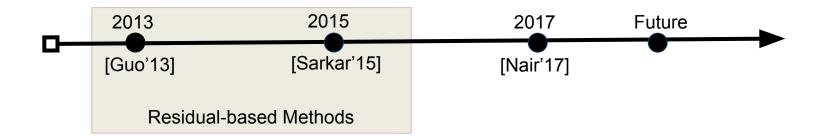


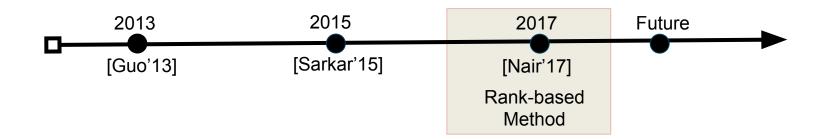


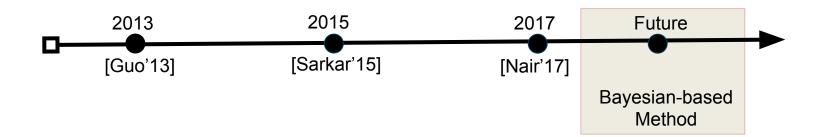


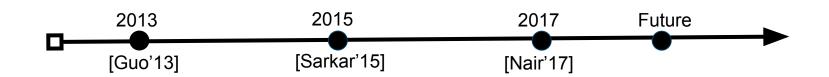




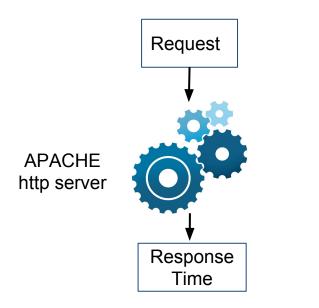


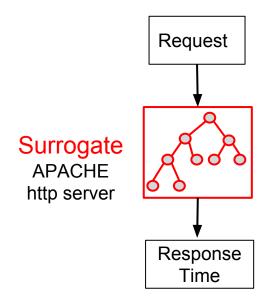


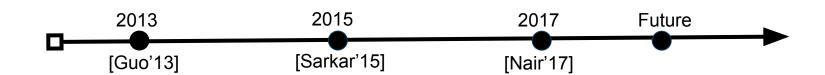


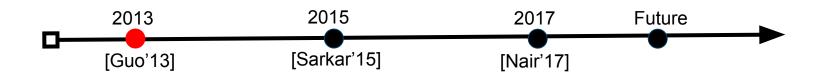


#### Surrogate is a cheap(er) version of the actual system





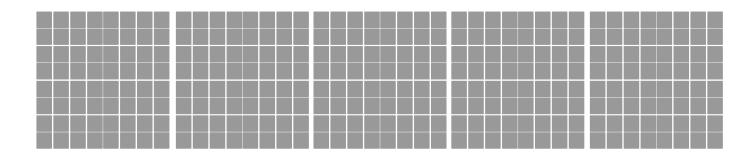




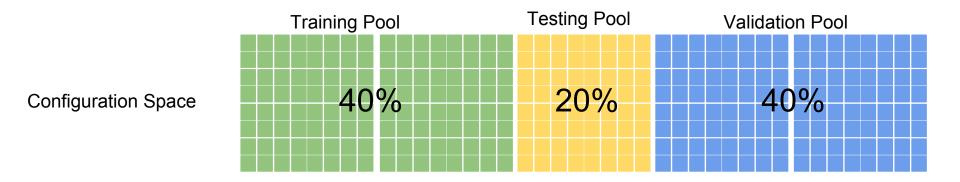
## **Progressive Sampling**

Guo, Jianmei, et al. "Variability-aware performance prediction: A statistical learning approach." ASE-2013.

**Configuration Space** 



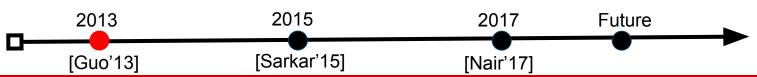


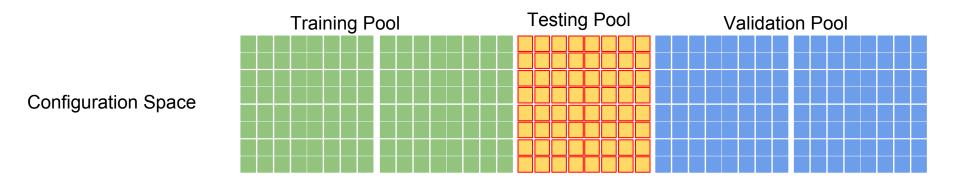


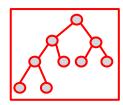


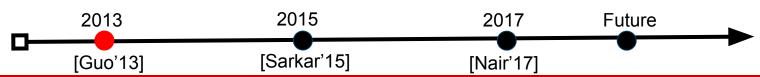
Training Pool Testing Pool Validation Pool

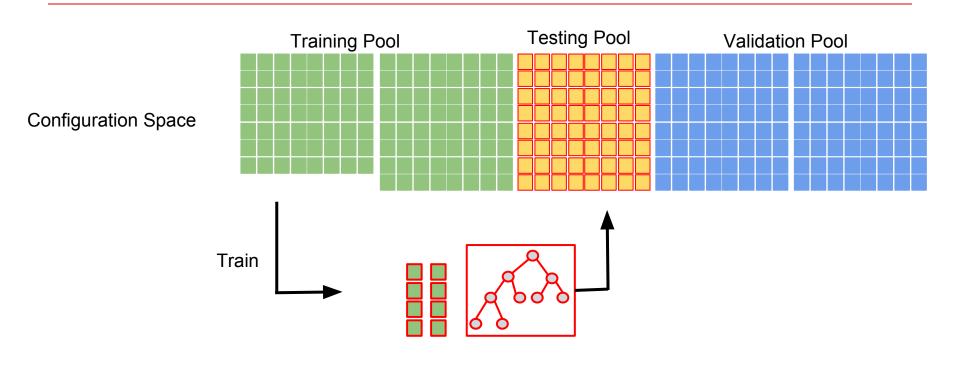
Configuration Space

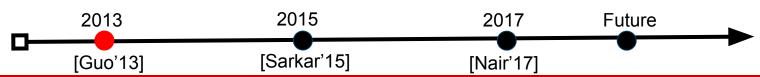


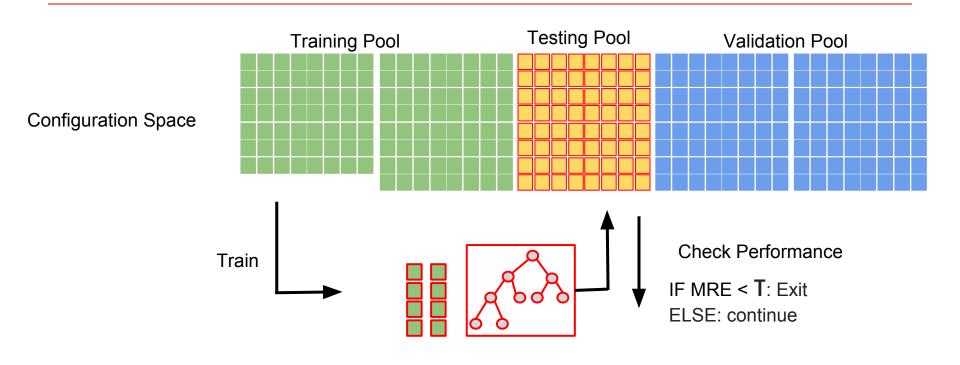




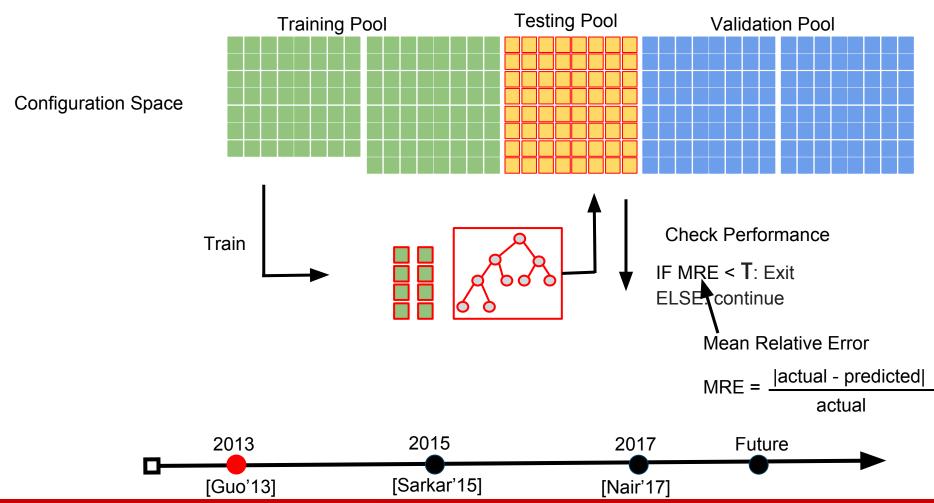


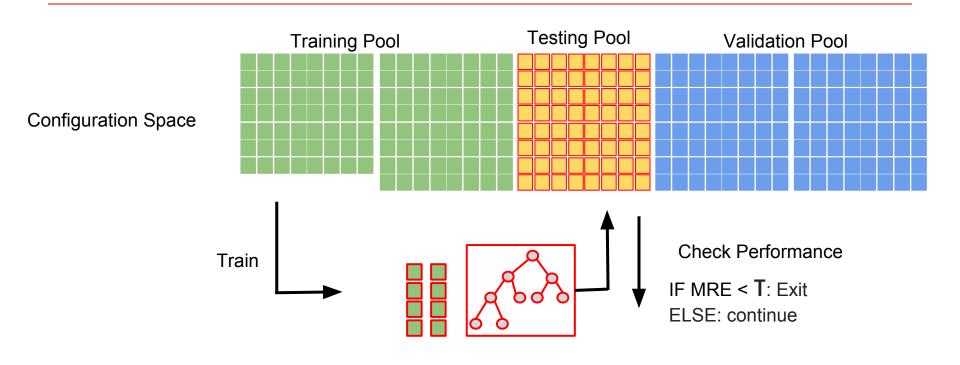




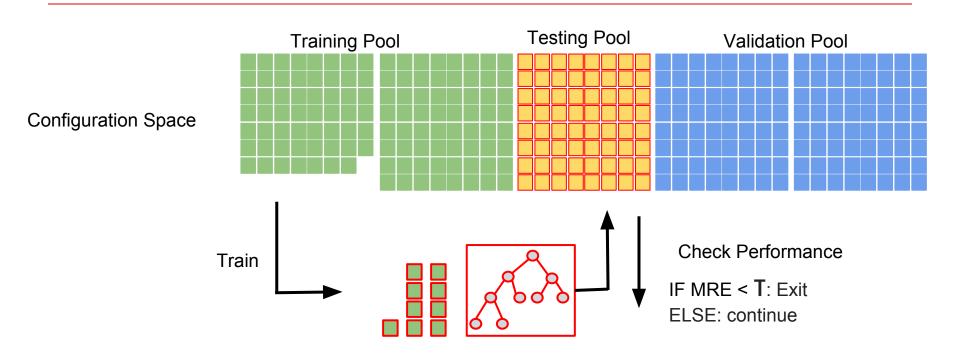




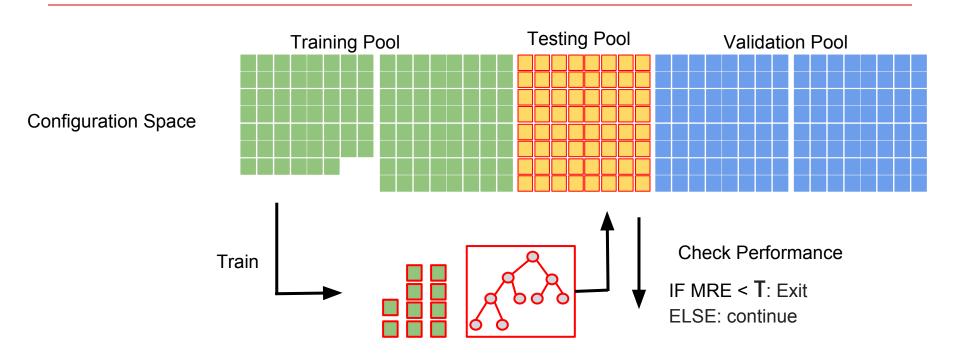




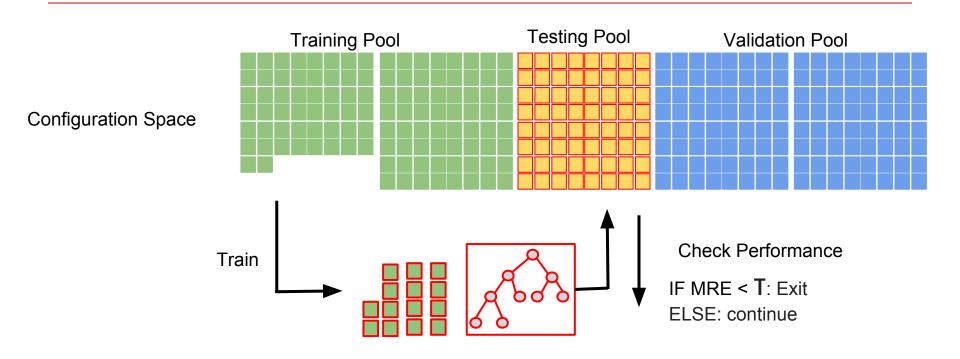






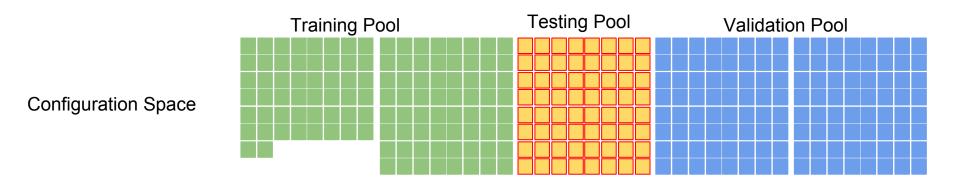


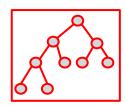




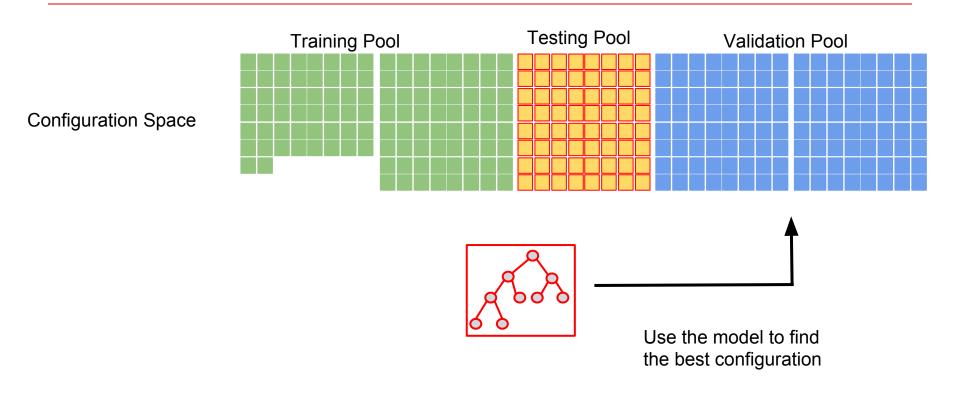


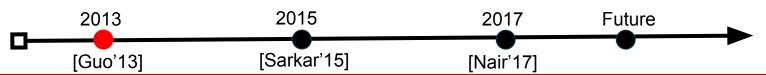
### 44





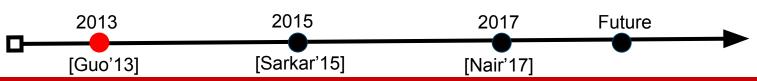


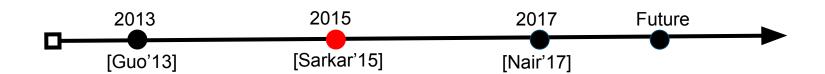




### Residual-based Methods **Progressive Sampling - Limitation**

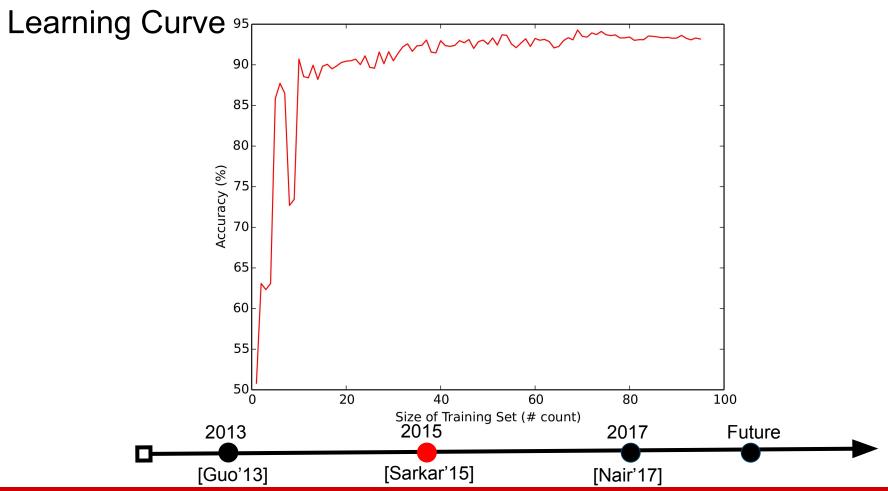
- The stopping condition is arbitrary
- Cannot estimate cost required to build a surrogate

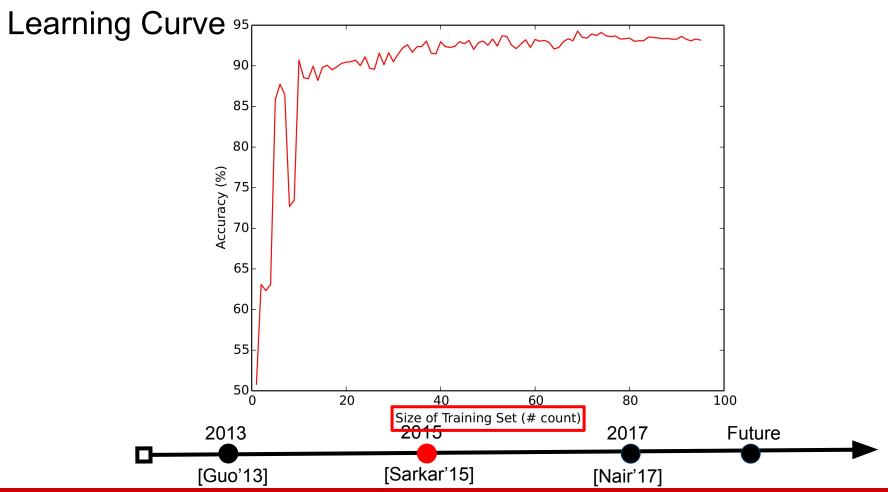


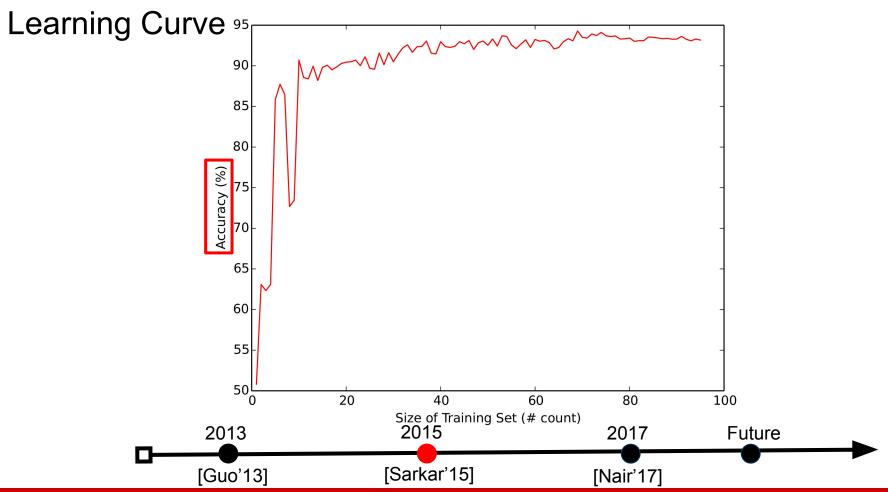


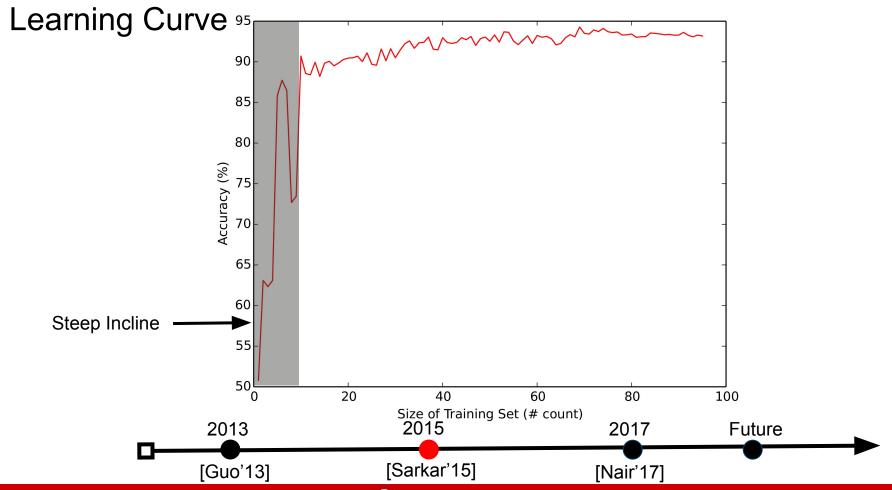
### **Projective Sampling**

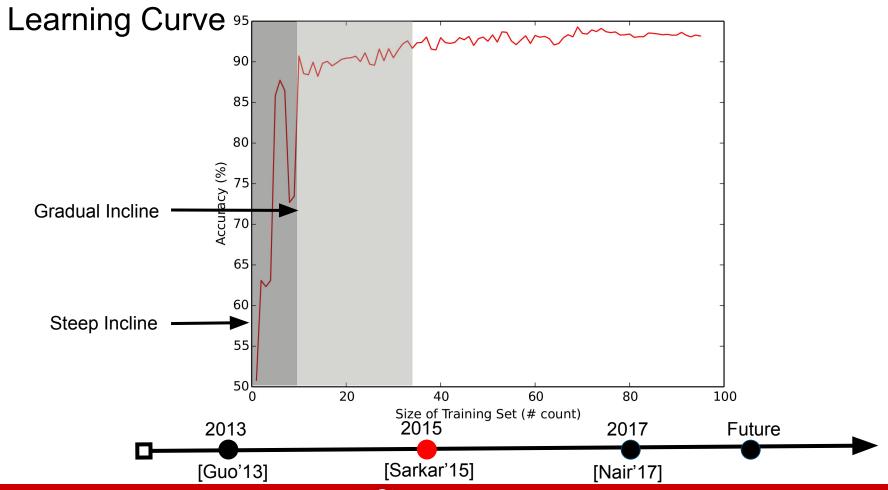
Sarkar, Atri, et al. "Cost-efficient sampling for performance prediction of configurable systems." *ASE* 2015.

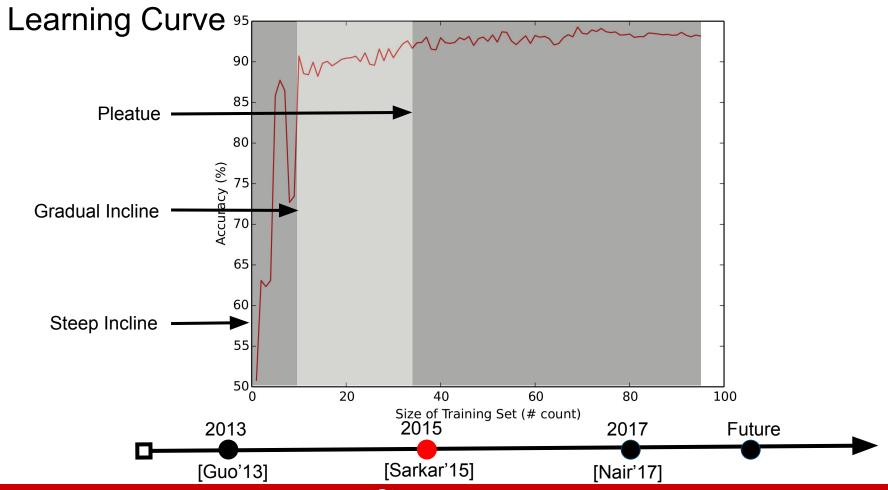


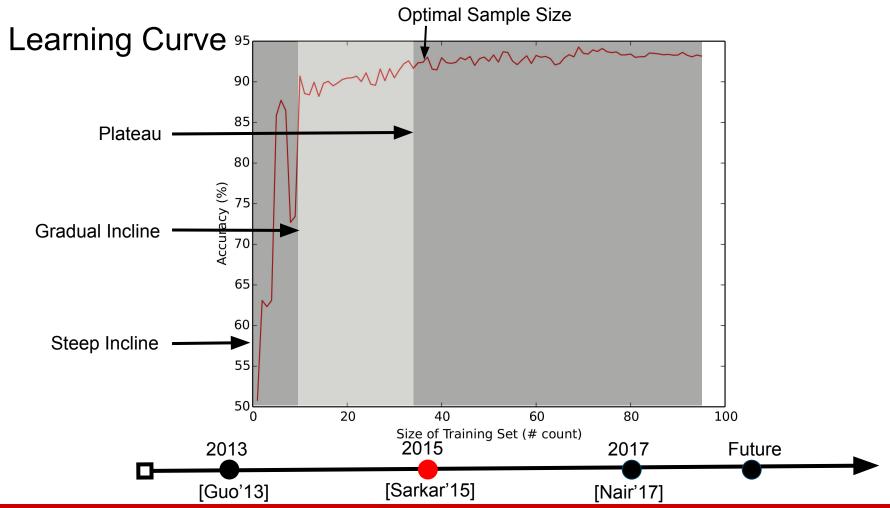




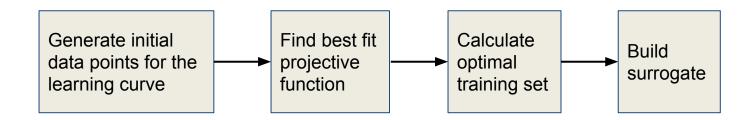






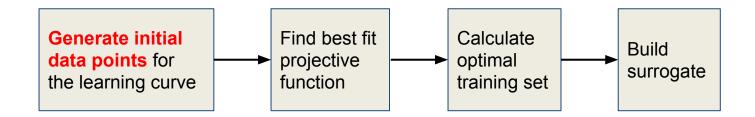


### **Estimates the Learning Curve**



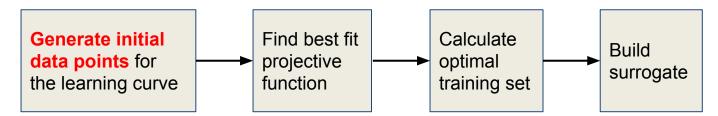


### Estimates the Learning Curve





### Estimates the Learning Curve



#### Requirement:

Initial samples should reflect relationship between all configuration options

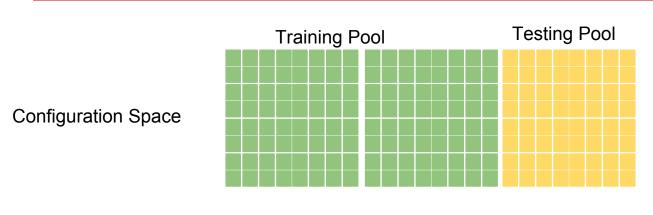
#### Intuition:

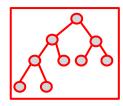
Performance depends if configuration option is selected or deselected

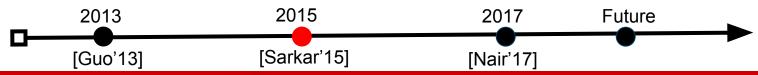
#### **Heuristic:**

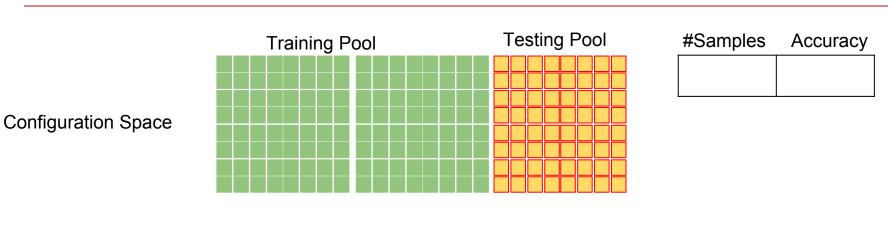
Feature Frequency - initial samples have each option selected or deselected, at least, δ times

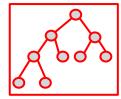








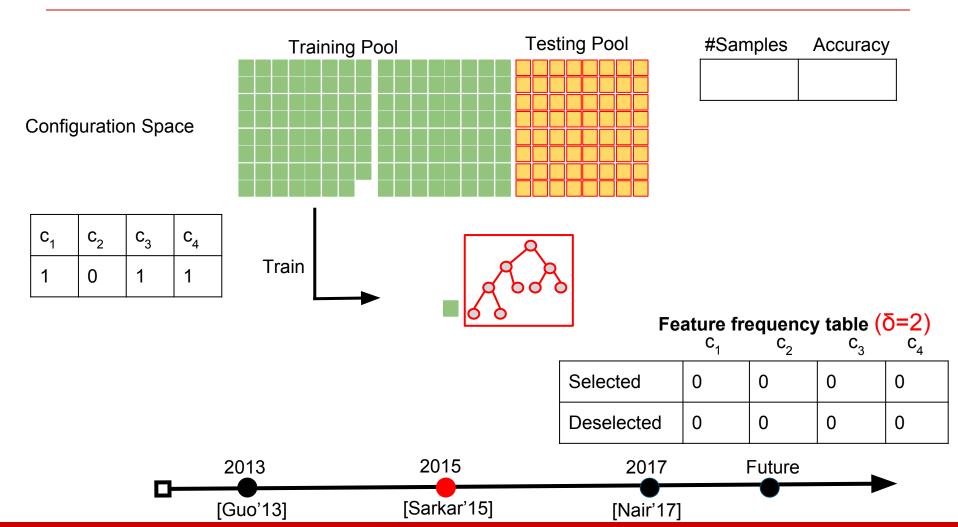


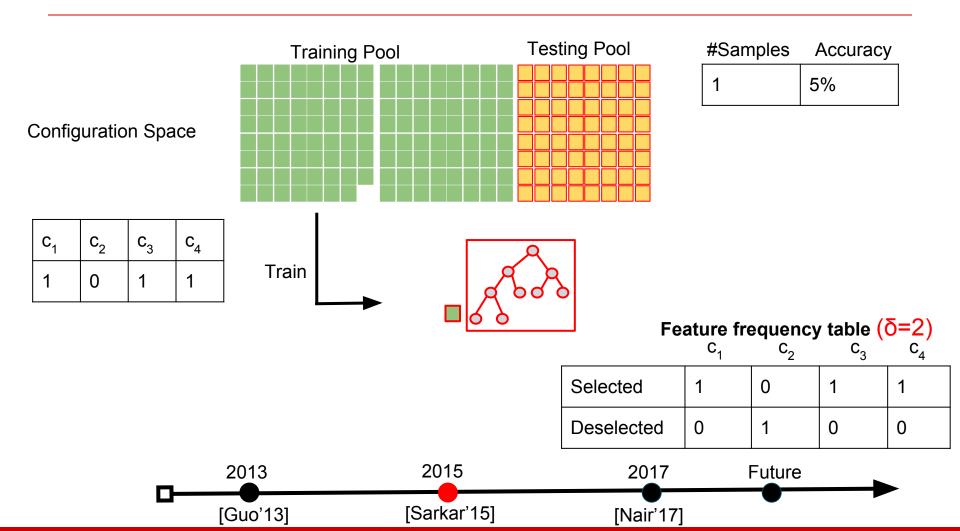


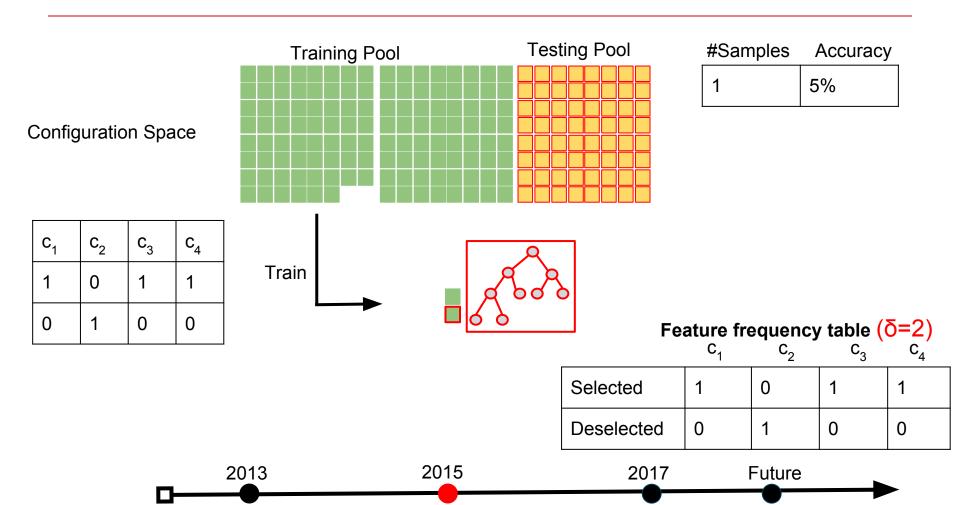
### Feature frequency table $(\delta=2)$

	1	2	3	4
Selected	0	0	0	0
Deselected	0	0	0	0









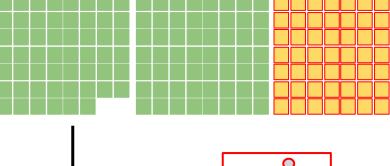
[Sarkar'15]

[Nair'17]

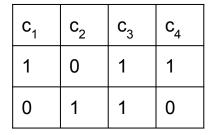
[Guo'13]

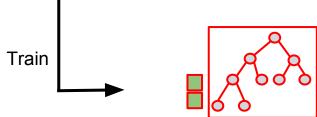
**Testing Pool** 





#Samples	Accuracy
1	5%
2	17%

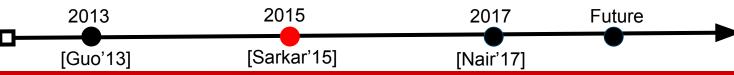




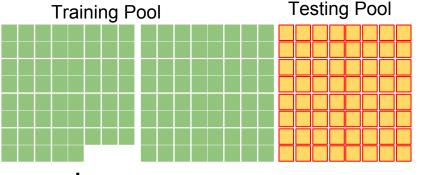
**Training Pool** 

#### Feature frequency table ( $\delta$ =2) $C_1$

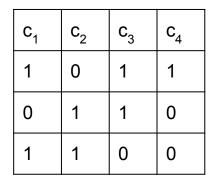
Selected 2 1 1 Deselected 1 0 1

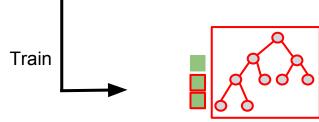


Configuration Space



#Samples	Accuracy
1	5%
2	17%





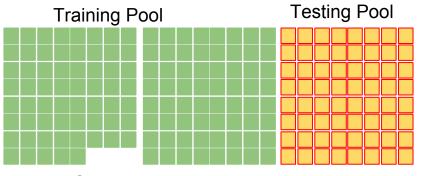
### Feature frequency table ( $\delta$ =2)

Selected	1	1	2	1
Deselected	1	1	0	1

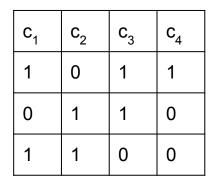
2013 2015 2017 Future

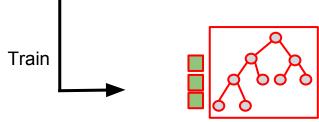
[Guo'13] [Sarkar'15] [Nair'17]

Configuration Space



#Samples	Accuracy
1	5%
2	17%
3	29%





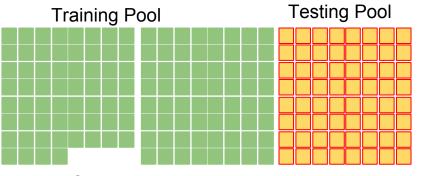
Feature frequency table ( $\delta = 2$ )

 Selected
 2
 2
 2
 1

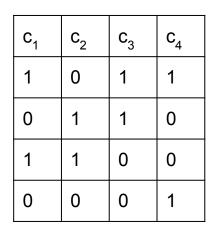
 Deselected
 1
 1
 1
 2



**Configuration Space** 



#Samples	Accuracy
1	5%
2	17%
3	29%

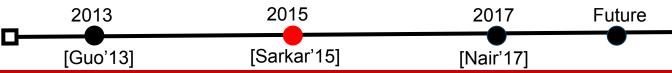




### Feature frequency table $(\delta=2)$

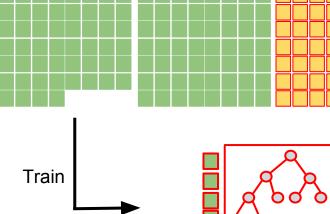
 Selected
 2
 2
 2
 1

 Deselected
 1
 1
 1
 2



**Testing Pool** 

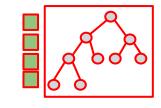
**Configuration Space** 



**Training Pool** 

#Samples	Accuracy
1	5%
2	17%
3	29%
4	35%

 $C_1$  $C_2$  $C_3$  $C_4$ 0 1 0 0 1 1 0 0 0 1 0 0



Feature frequency table ( $\delta$ =2)  $C_1$ 

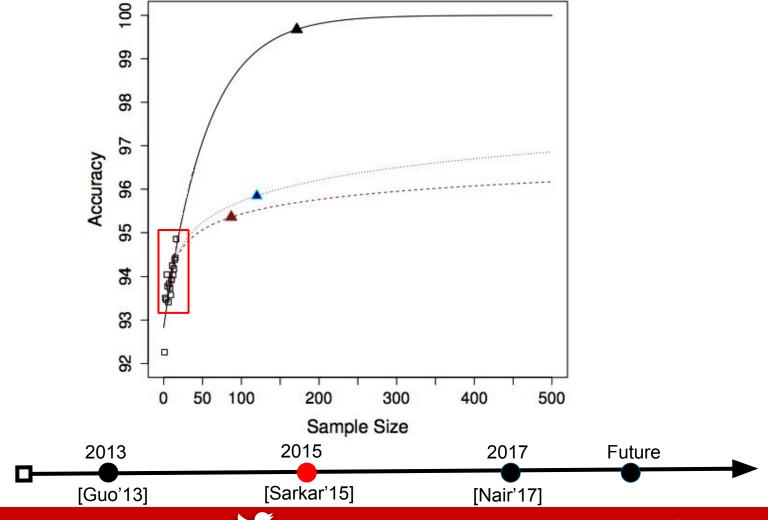
Selected 2 2 2 2 Deselected 2 2 2

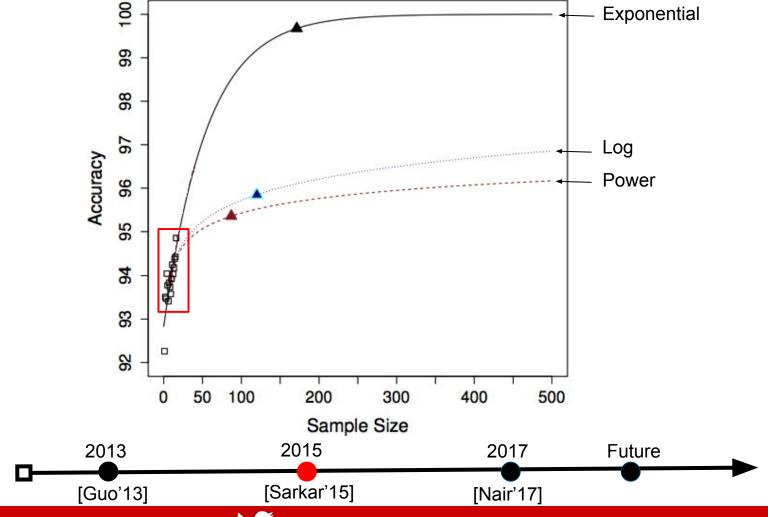


### **Estimates the Learning Curve**

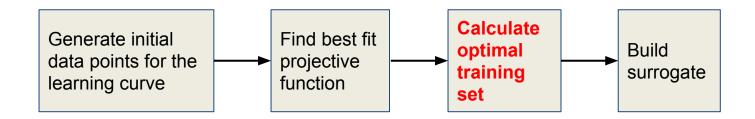




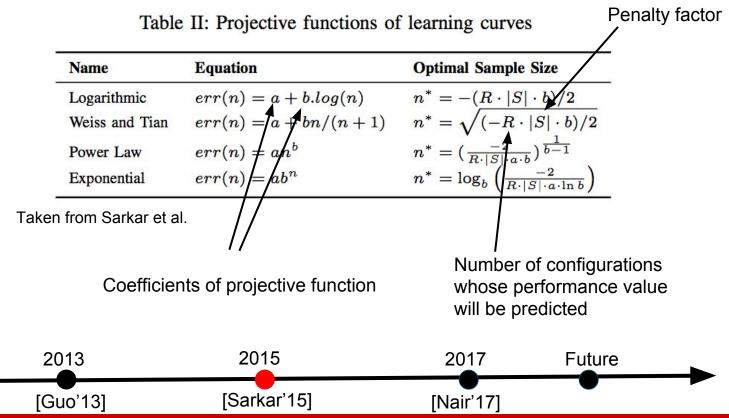




### Estimates the Learning Curve

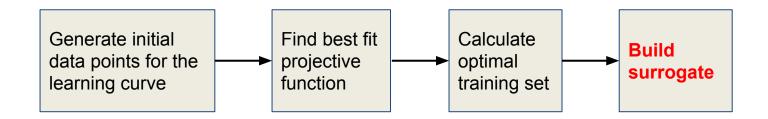






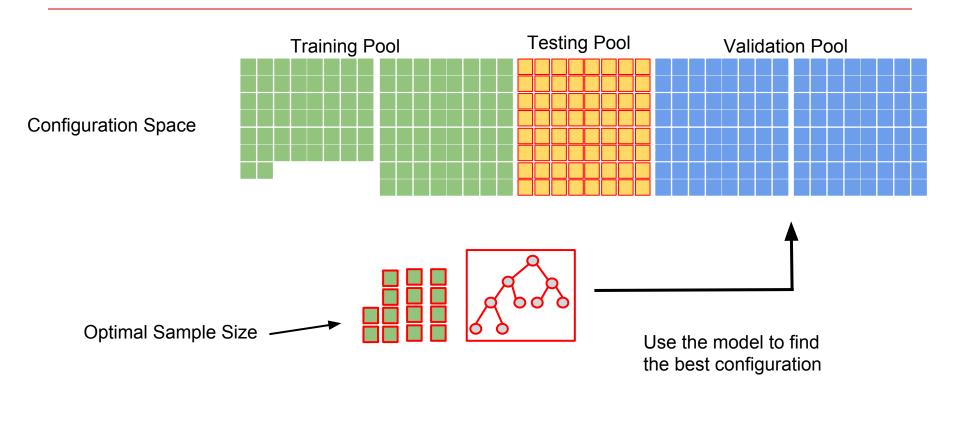
## Residual-based Methods Projective Sampling

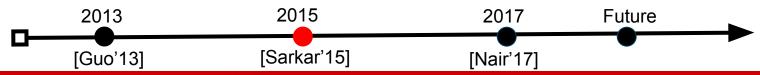
#### Estimates the Learning Curve





# Residual-based Methods **Projective Sampling**

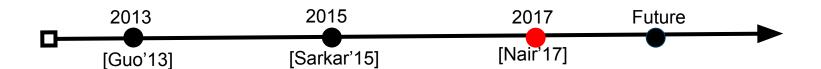




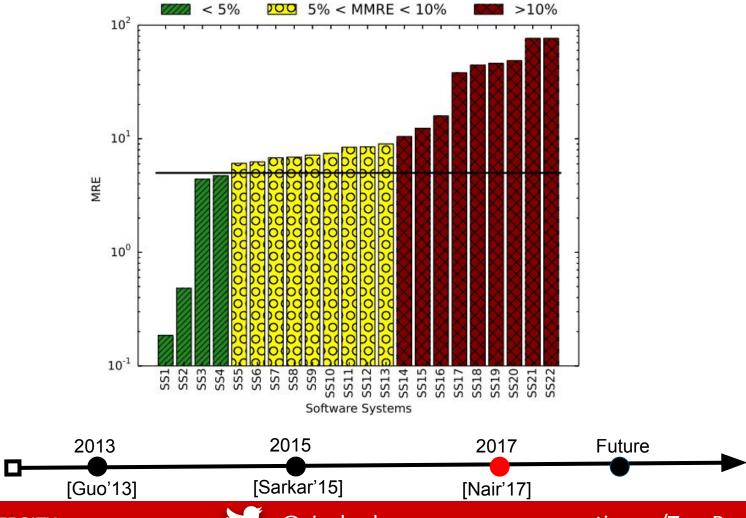
## Residual-based Methods **Projective Sampling - Limitation**

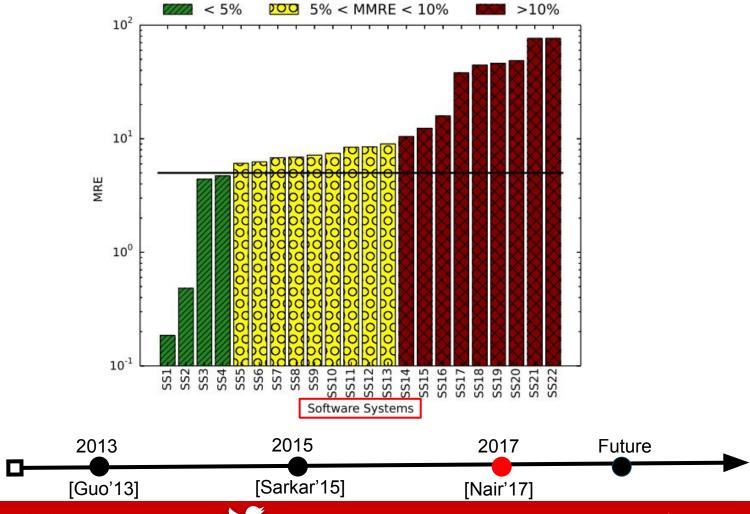
Assumes an accurate model can be built

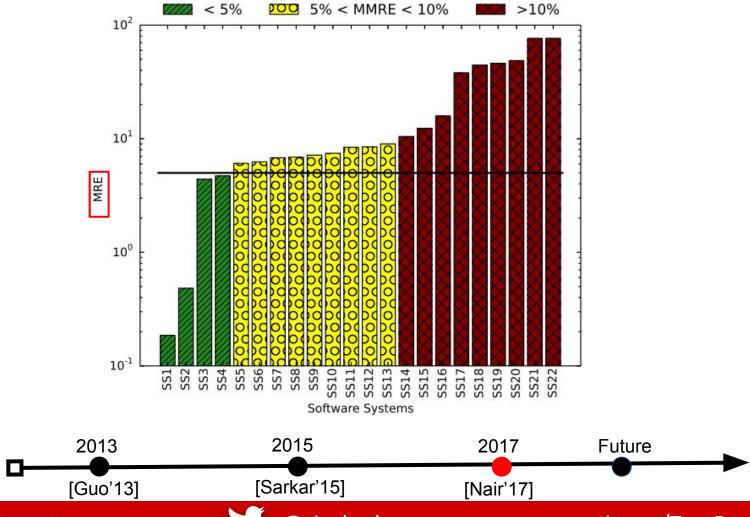


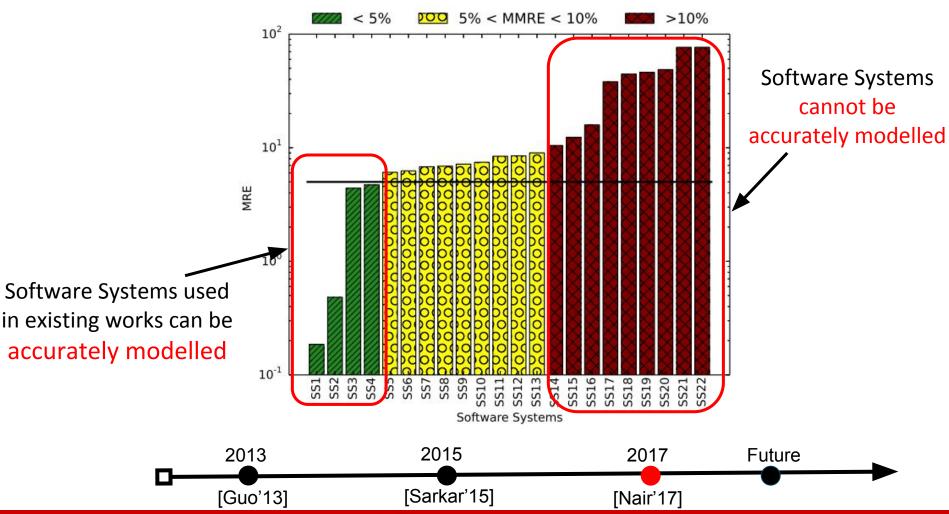


Nair, Vivek, et al. "Using Bad Learners to find Good Configurations." FSE 2017







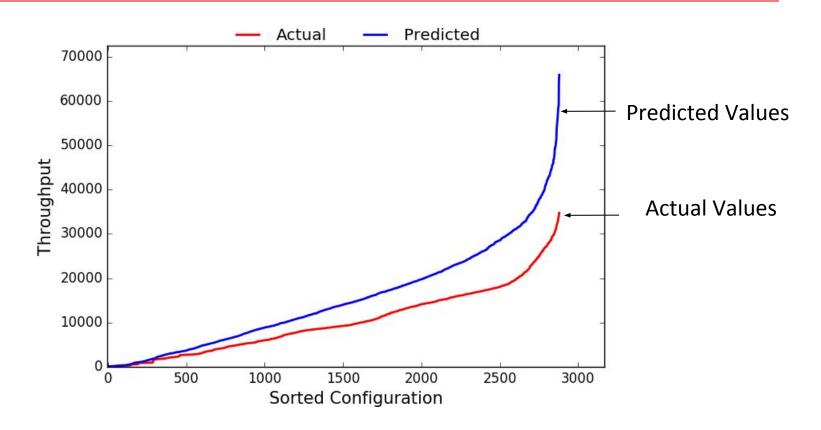


# Rank-based Method Core Insights

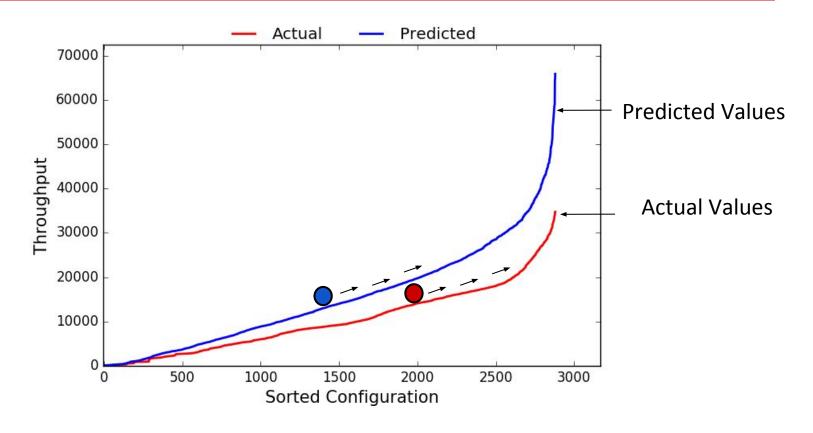
Rank-preserving model rather than highly accurate model



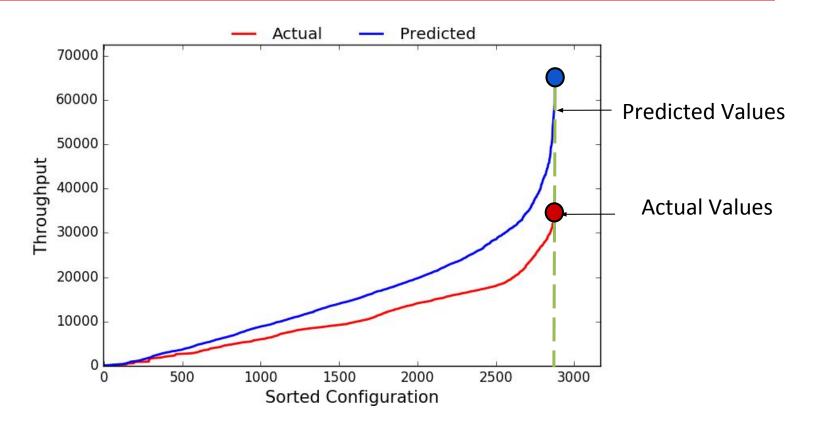




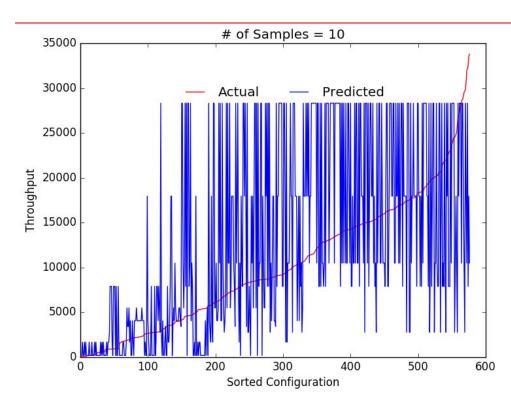
Best Configuration obtained using actual and the predicted values is the same

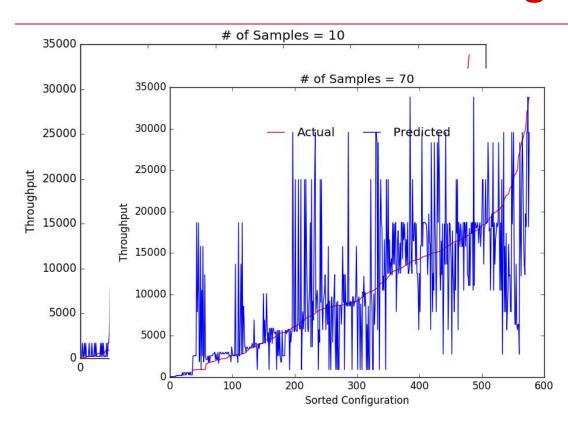


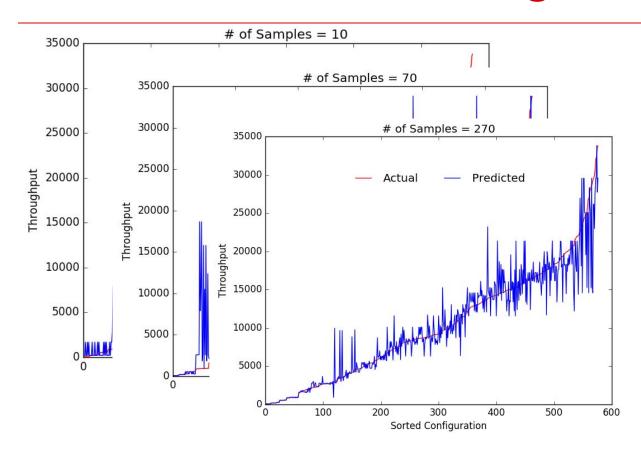
Best Configuration obtained using actual and the predicted values is the same

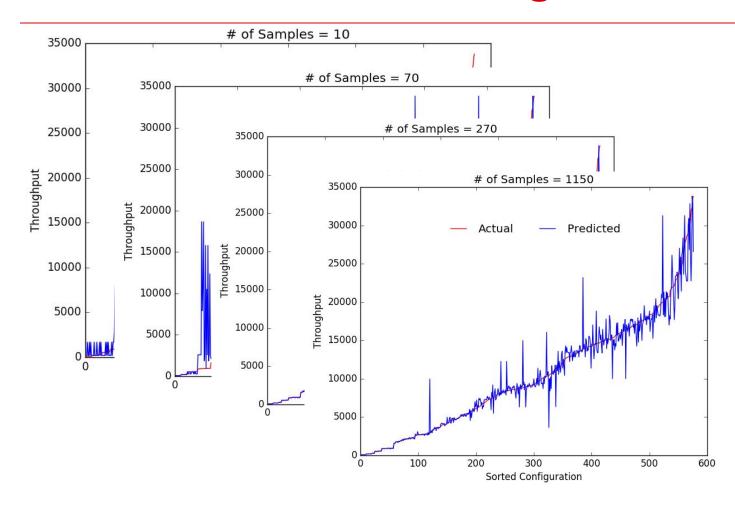


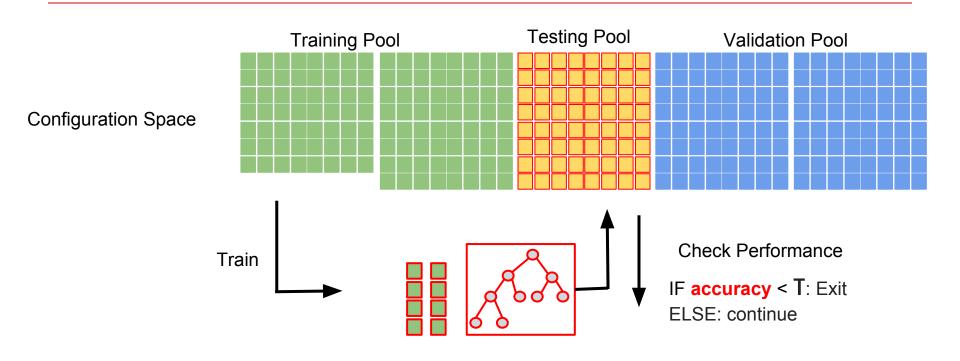
Best Configuration obtained using actual and the predicted values is the same

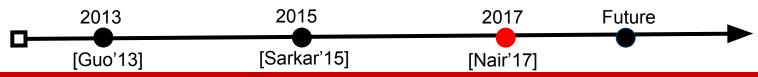


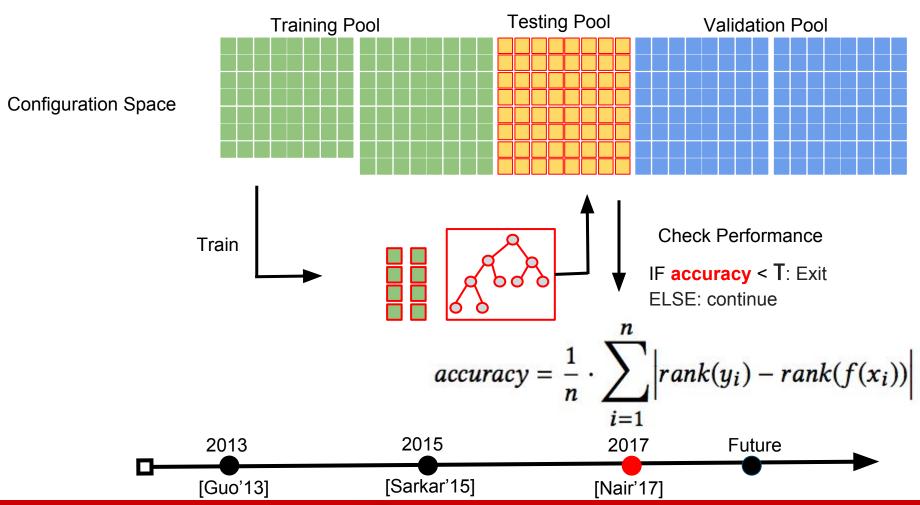




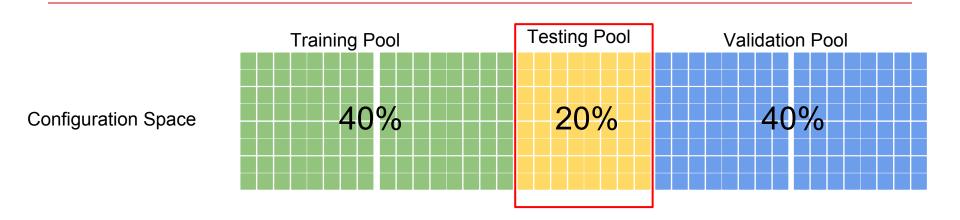






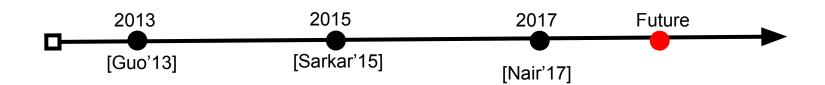


#### **Rank Preserving Model - Limitation**



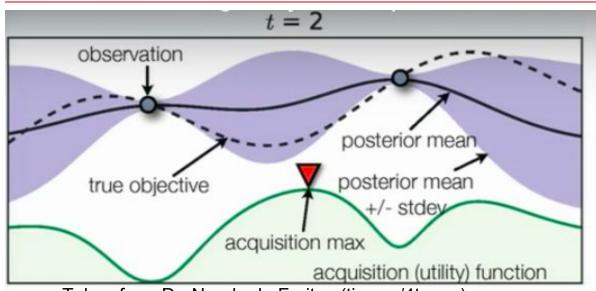
Requires Testing Pool - 20% of configuration space



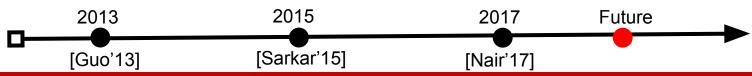


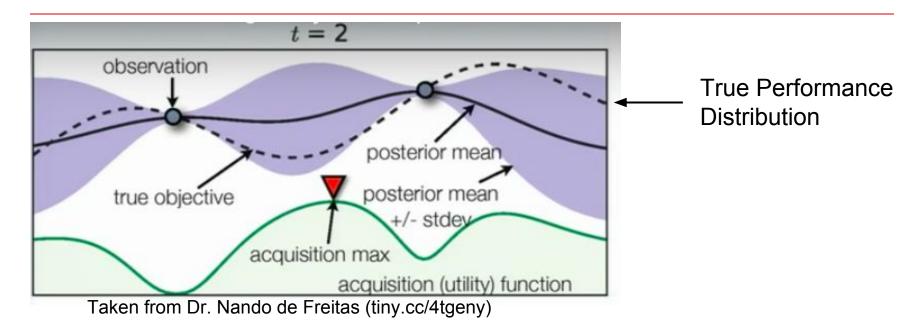
### Future - Bayesian based Method

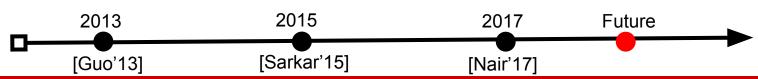
Nair, Vivek et al. "FLASH: A Faster Optimizer for SBSE Tasks." *preprint* 

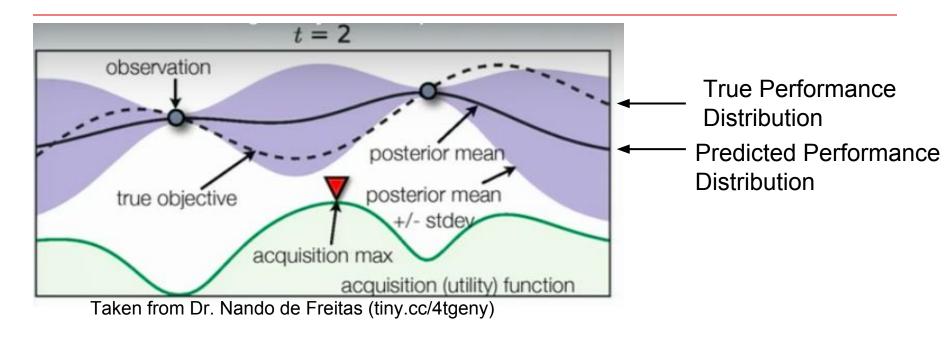


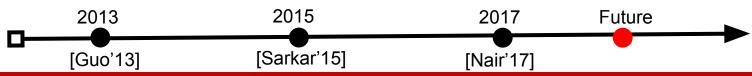
Taken from Dr. Nando de Freitas (tiny.cc/4tgeny)

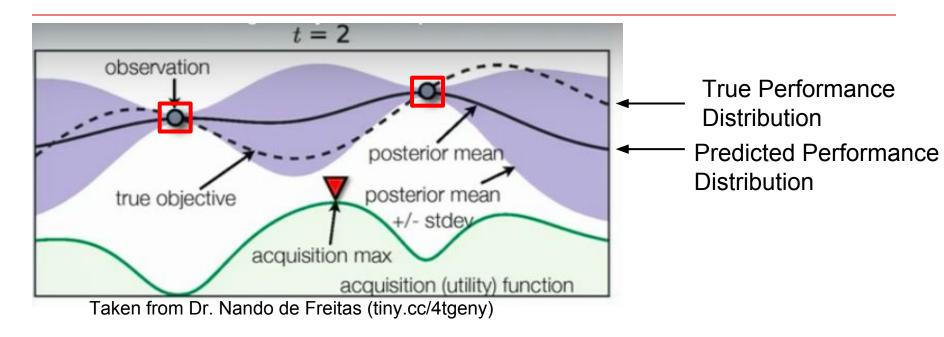


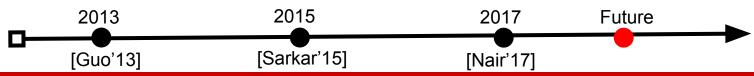


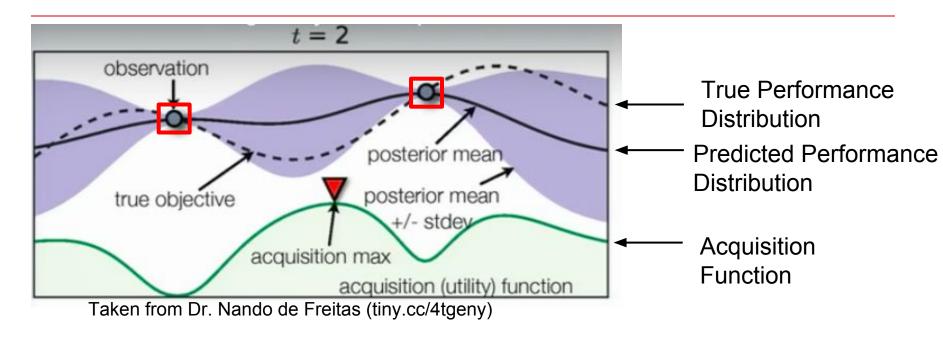




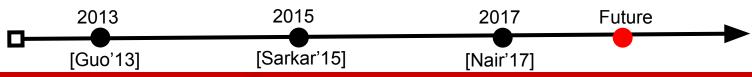


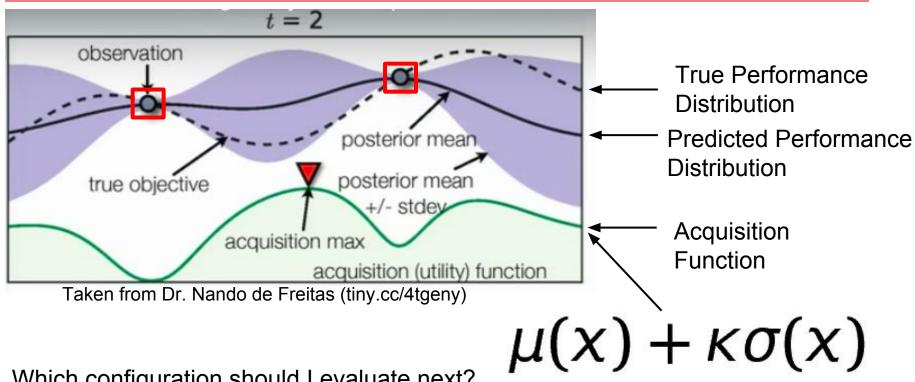






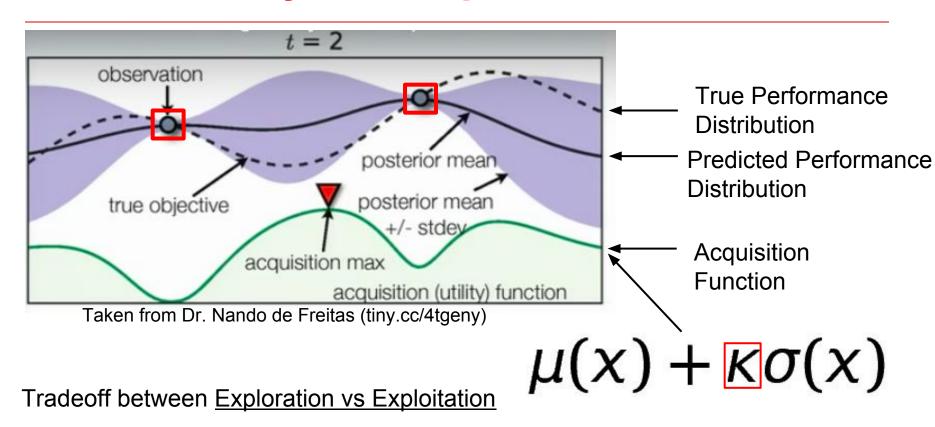
Which configuration should I evaluate next?





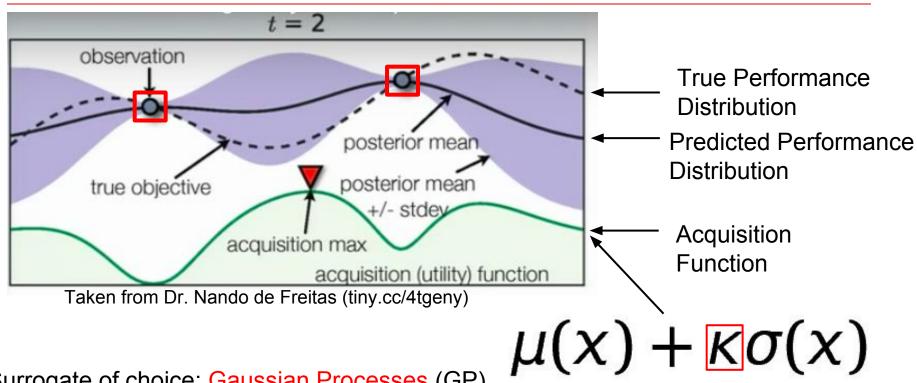
Which configuration should I evaluate next?



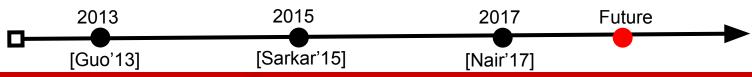


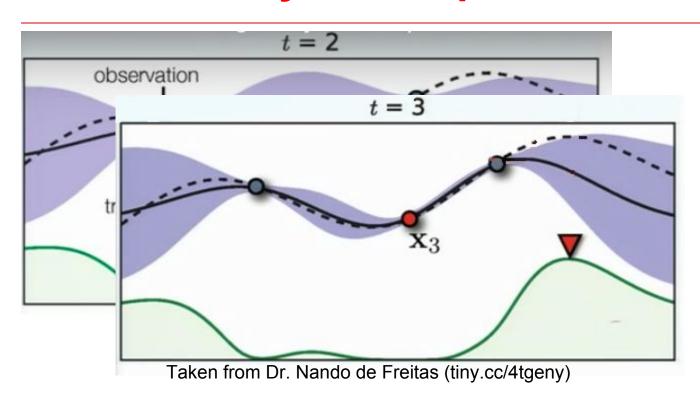
2013 2015 2017 Future

[Guo'13] [Sarkar'15] [Nair'17]

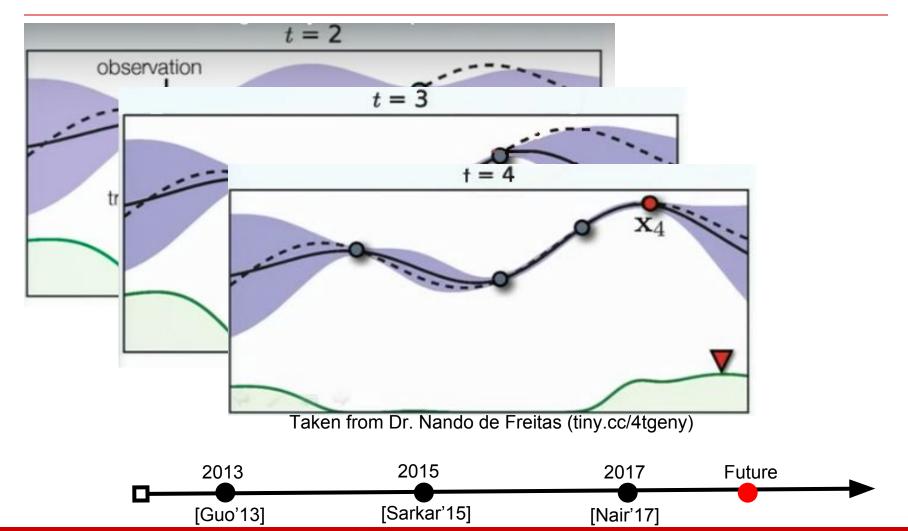


Surrogate of choice: Gaussian Processes (GP)



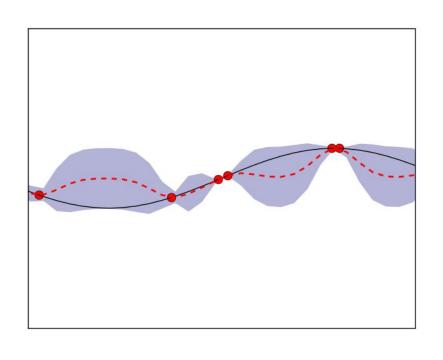






**GP** lose **efficiency** in high dimensional spaces i.e. number of features exceeds a dozen

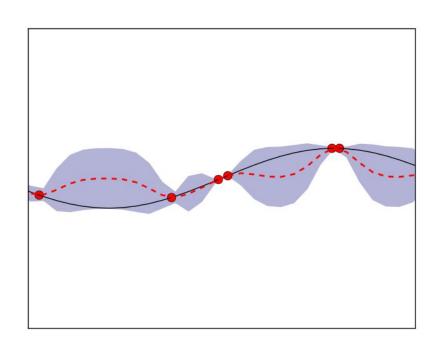






$$\mu(x) + \kappa \sigma(x)$$

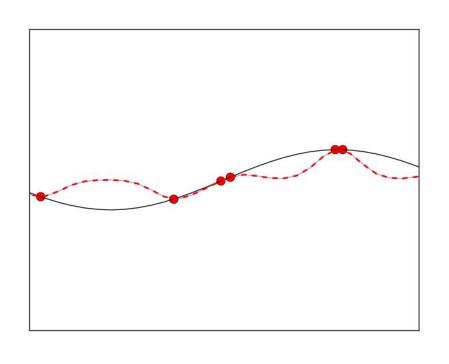


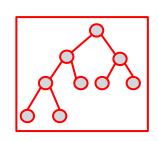




$$\mu(x) + \kappa \sigma(x)$$

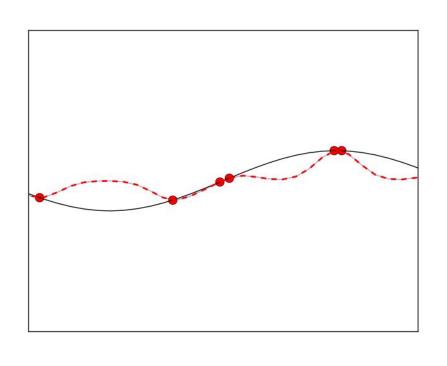


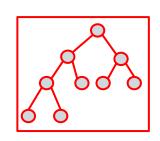




$$\mu(x) + \kappa \sigma(x)$$

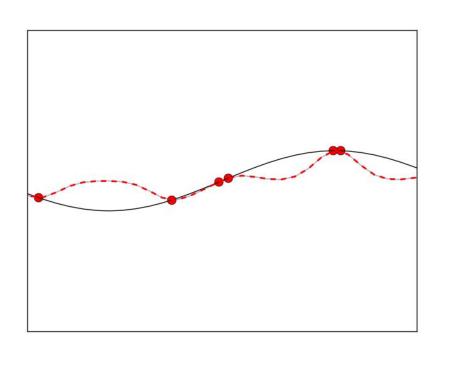


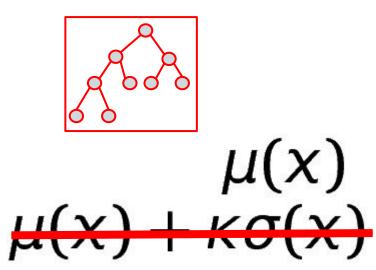






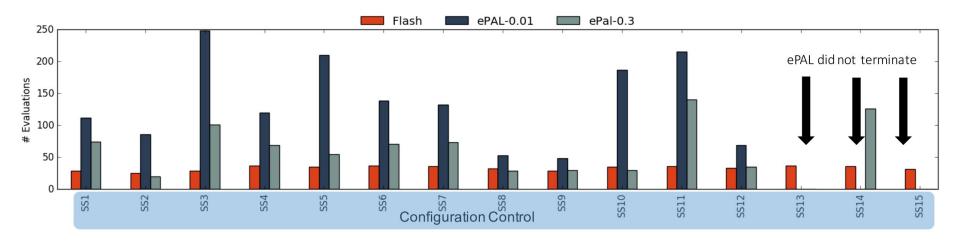


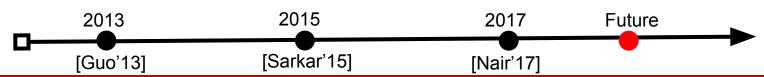












#### ipsccp-0 iv users-0 sccp-0 print used types-0 jump threading-0 time passes-0 instcombine-0 (16) instcombine-1 (12) time passes-1 (10) jump threading-1 simplifycfg-0 (32) simplifycfg-1 (33) print used types-1 |inline-0 (47) |inline-1 (43) sccp-1 print\_used\_types=0 (1) |print\_used\_types=1 (7) iv users-1 sccp-0 print\_used\_types=0 jump\_threading=0 (30) jump\_threading-1 (42) print used types-1 inline-0 (56) inline-1 (62) sccp-1 instcombine-0 (26) instcombine-1 (33) ipsccp-1 sccp-0 print\_used\_types=0 iv users-0 jump threading-0 (50) jump threading-1 instcombine-0 (53) instcombine-1 (54) iv users-1 simplifycfg-0 (59.5) simplifycfg-1 time passes=0 (63) time passes-1 (66) print\_used\_types-1 iv users-0 time passes-0 (69) time passes-1 instcombine-0 (73) instcombine-1 (71) iv users-1 gvn=0 (76) gvn-1 (79) sccp-1 print used types-0 jump threading-0 (3) jump\_threading=1 (16) print used types-1 iv users-0 (35) iv users-1 (50)



#### ipsccp-0 iv users-0 sccp-0 print used types-0 jump threading-0 time passes-0 instcombine=0 (16) instcombine-1 (12) time passes-1 (10) jump threading-1 simplifycfg-0 (32) simplifycfg-1 (33) print used types-1 linline-0 (47) linline-1 (43) sccp-1 print\_used\_types=0 (1) |print used types=1 (7) iv users-1 sccp-0 print\_used\_types=0 jump threading-0 (30) jump\_threading-1 (42) print used types-1 inline-0 (56) inline-1 (62) sccp-1 instcombine-0 (26) instcombine-1 (33) ipsccp-1 sccp-0 print\_used\_types=0 iv users-0 jump threading-0 (50) jump threading-1 instcombine-0 (53) instcombine-1 (54) iv users-1 simplifycfg-0 (59.5) simplifycfg-1 time passes=0 (63) time passes-1 (66) print used types-1 iv users-0 time passes-0 (69) time passes-1 instcombine-0 (73) instcombine-1 (71) iv users-1 gvn=0 (76) gvn-1 (79) sccp-1 print used types-0 jump threading-0 (3) jump\_threading=1 (16) print used types-1 iv users-0 (35) iv users-1 (50)



```
sccp=0
     print used types=0
          ipsccp=0 (6.5)
          ipsccp=1
               x[10]=0 (12)
               x[10]=1 (19)
     print used types=1
          ipsccp=0 (14)
          ipsccp=1
                                (24)
                time passes=0
                time passes=1
                     jump_threading=0 (28)
                     jump threading=1
sccp=1
     ipsccp=0 (1.5)
     ipsccp=1 (7.5)
```

#### ipsccp-0 iv users-0 sccp-0 print used types-0 jump threading-0 time passes-0 instcombine=0 (16) instcombine-1 (12) time passes-1 (10) jump threading-1 simplifycfg-0 (32) simplifycfg-1 (33) print used types-1 |inline-0 (47) |inline-1 (43) sccp-1 print\_used\_types=0 (1) |print used types=1 (7) iv users-1 sccp-0 print\_used\_types=0 jump\_threading=0 (30) jump\_threading-1 (42) print used types-1 inline-0 (56) inline-1 (62) sccp-1 instcombine-0 (26) instcombine-1 (33) ipsccp-1 sccp-0 print\_used\_types=0 iv users-0 jump threading-0 (50) jump threading-1 instcombine-0 (53) instcombine-1 (54) iv users-1 simplifycfg-0 (59.5) simplifycfg-1 time passes=0 (63) time passes-1 (66) print\_used\_types-1 iv users-0 time passes-0 (69) time passes-1 instcombine-0 (73) instcombine-1 (71) iv users-1 gvn=0 (76) gvn-1 (79) sccp-1 print used types-0 jump threading-0 (3) jump\_threading=1 (16) print used types-1 iv users-0 (35) iv users-1 (50)

## Bayesian-based Method - FLASH



```
sccp=0
     print used types=0
          ipsccp=0 (6.5)
          ipsccp=1
               x[10]=0 (12)
               x[10]=1 (19)
     print used types=1
           ipsccp=0 (14)
          ipsccp=1
                time_passes=0
                                (24)
                time passes=1
                      jump_threading=0 (28)
                     jump threading=1
sccp=1
     ipsccp=0 (1.5)
     ipsccp=1 (7.5)
```



Fast

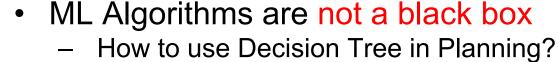


Effective



Comprehensible

#### Conclusion



- Can I explain the results to the Decision Makers?
- Lazy is good
  - Only do what is required
  - Optimization does not require an accurate model
- Easy over Hard
  - Try simplest first
  - Tuning SVM outperforms DL



#### **NC STATE** UNIVERSITY



vivekaxl@gmail.com



@vivekaxl



vivekaxl.com

Expected Graduation: **May 2018**Data Science, Performance Optimization,
Evolutionary Algorithms



Rank-based Method: <a href="http://tiny.cc/wnheny">http://tiny.cc/wnheny</a>

Flash: <a href="http://tiny.cc/hoheny">http://tiny.cc/hoheny</a>

ePAL: <a href="http://www.spiral.net/software/pal.html">http://www.spiral.net/software/pal.html</a>

Bayesian Optimization: https://youtu.be/vz3D36VXefl





"Look for me...beneath the tree...North!"

—Three-eyed raven