

Part B — Other Information

1 Listing and Trading

- (i) Listing and admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Amsterdam with effect from the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: €5,300

2 Ratings

Ratings: The Notes to be issued are expected to be rated:
S&P: A+
Moody's: A1
Fitch: AA-

3 Interests of Natural and Legal Persons involved in the Issue

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4 Reasons for the offer and estimated net proceeds

- (i) Reasons for the offer: The net proceeds from the issue of the Notes will be applied by the Issuer for its general corporate purposes.
- (ii) Estimated net proceeds: JPY 53,592,600,000

5 Yield

Indication of yield: 1.053% per annum.

As set out above, the yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6 Operational Information

- (i) ISIN: XS2729201330
- (ii) Common Code: 272920133
- (iii) CMU Instrument Number: Not Applicable
- (iv) Other relevant code: CFI : DTFNFB
FISN: ING BANK NV/1EMTN 20281207