

PART B - OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (a) Listing and Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Dublin's regulated market and admitted to the Official List of Euronext Dublin with effect from 16 January 2020.
- (b) Estimate of total expenses related to admission to trading: EUR 1,000

2. RATINGS

The Notes are expected to be rated:

Moody's Investors Services España, S.A.: Baa3

S&P: BBB

Fitch Ratings España, S.A.U.: BBB+

Each of Moody's, S&P and Fitch is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended).

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Managers and their affiliates have engaged and may in the future engage in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER

The net proceeds of the issue of the Notes will be used for the Group's general corporate purposes, which include making a profit.

5. YIELD (Fixed Rate Notes and Fixed Reset Notes only)

- (a) Indication of yield: 1.126 per cent. per annum

6. OPERATIONAL INFORMATION

- (a) ISIN: XS2104051433
- (b) Common Code: 210405143