

STELLANTIS N.V.

Stellantis N.V. Legal Entity Identifier (LEI) : 549300LKT9PW7ZIBDF31

Issue of €1,250,000,000 0.625 per cent. Notes due 30 March 2027 (the “Notes”)  
under the €30,000,000,000  
Euro Medium Term Note Programme

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated March 19, 2021 (the “**Base Prospectus**”) which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”). This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with such Base Prospectus in order to obtain all the relevant information. The Base Prospectus and these Final Terms are available for viewing at <https://www.stellantis.com/en/investors/bond-info> and copies may be obtained from the Issuer at its principal executive and registered offices. Stellantis N.V.’s website, as well as its content (except for any documents available at the links referred to in the Base Prospectus to the extent incorporated by reference therein) does not form part of the Base Prospectus or of these Final Terms.

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|-----|-------|--|---|
| 1.  | (i)   | Issuer:  | Stellantis N.V.   |
|     | (ii)  | Guarantor:   | Not Applicable  |
| 2.  | (i)   | Series Number:   | 001STLA   |
|     | (ii)  | Tranche Number:  | 1   |
|     | (iii) | Date on which the Notes will be consolidated and form a single Series:   | Not Applicable  |
| 3.  |       | Specified Currency or Currencies:  | Euro (€)  |
| 4.  |       | Aggregate Nominal Amount:  |   |
|     | (i)   | Series:  | €1,250,000,000  |
|     | (ii)  | Tranche:   | €1,250,000,000  |
| 5.  |       | Issue Price:   | 99.508 per cent. of the Aggregate Nominal Amount  |
| 6.  | (i)   | Specified Denominations:   | €100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No Notes in definitive form will be issued with a denomination above €199,000 |
|     | (ii)  | Calculation Amount for Notes in definitive form ( <i>in relation to calculation of interest for Notes in global form - see Conditions</i> ): | €1,000  |
| 7.  | (i)   | Issue Date:  | 30 March 2021   |
|     | (ii)  | Interest Commencement Date:  | Issue Date  |
| 8.  |       | Maturity Date:   | 30 March 2027   |
| 9.  |       | Interest Basis:  | 0.625 per cent. Fixed Rate<br>(see paragraph 16 below)  |
| 10. |       | Redemption/Payment Basis:  | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 percent of their nominal amount.                   |
| 11. |       | Change of Interest Basis:  | Not Applicable  |