

	(iii) Date on which the Notes will be consolidated and form a single series:	Not Applicable
3	Specified Currency or Currencies:	Euro (EUR or €)
4	Aggregate Nominal Amount:	
	(i) Tranche:	€1,250,000,000
	(ii) Series:	€1,250,000,000
5	Issue Price:	99.678% of the Aggregate Nominal Amount
6	(i) Specified Denominations:	€100,000
	(ii) Calculation Amount:	Not Applicable
7	(i) Issue Date:	15 May 2024
	(ii) Interest Commencement Date:	Issue Date
8	Maturity Date:	15 August 2034
9	Interest Basis:	Fixed Rate Reset (further particulars specified in paragraph 14 below)
10	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100% of their Aggregate Nominal Amount.
11	Change of Interest Basis:	Not Applicable
12	Put/Call Options:	Issuer Call Clean-Up Call (further particulars specified in paragraphs 17 and 18 below)
13	(i) Status of the Notes:	Subordinated
	(ii) Status of the Subordinated Notes:	Tier 2 Notes

Provisions relating to Interest (if any) payable

14	Fixed Rate Note and Fixed Rate Reset Note Provisions	Applicable
	(a) Fixed Rate Note provisions:	Applicable
	(i) Initial Rate of Interest:	4.375% per annum payable annually in arrear
	(ii) Interest Payment Date(s):	15 August in each year, commencing on 15 August 2024, up to and including the Maturity Date, adjusted in accordance with the Business Day Convention specified in sub-paragraph 14(a)(vii). There will be a short first fixed interest period from (and including) 15 May 2024 to (but excluding) 15 August 2024.