

- |     |                              |  |
|-----|------------------------------|--|
| (k) | Floating Leg Reference Rate: | 6 month EURIBOR  |
| (l) | Floating Leg Screen Page:    | EUR006M Index  |
| (m) | Initial Mid-Swap Rate:       | -0.144 per cent. per annum (quoted on an annual basis) |

**16. Floating Rate Note Provisions** Not Applicable

**17. Zero Coupon Note Provisions** Not Applicable

## **PROVISIONS RELATING TO REDEMPTION**

### **18. Tax Redemption**

If redeemable in part:

- |     |                            |                 |
|-----|----------------------------|-----------------|
| (a) | Minimum Redemption Amount: | EUR 100,000     |
| (b) | Maximum Redemption Amount: | EUR 999,900,000 |

**19. Issuer Call** Applicable

- |     |                              |  |
|-----|------------------------------|--|
| (a) | Optional Redemption Date(s): | 16 January 2025                                    |
| (b) | Optional Redemption Amount:  | 100% per Calculation Amount                        |
| (c) | If redeemable in part:       | Not Applicable                                     |
| (d) | Notice periods:              | Minimum period: 30 days<br>Maximum period: 90 days |

**20. Investor Put** Not Applicable

**Final Redemption Amount:** EUR 100,000

**Early Redemption Amount** payable EUR 100,000 on redemption for taxation reasons, on an event of default, upon the occurrence of a Capital Event or upon the occurrence of an Eligible Liabilities Event:

## **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

- |            |  |   |
|------------|--|---|
| <b>21.</b> | Form of Notes:   | Bearer Notes<br>Temporary Bearer Global Note exchangeable for a Permanent Bearer Global Note which is exchangeable for Definitive Notes upon an Exchange Event excluding the exchange event described in paragraph (iii) of the definition in the Permanent Global Note |
| <b>22.</b> | New Global Note (NGN):   | Applicable  |
| <b>23.</b> | Additional Financial Centre(s):                                      | Not Applicable  |
| <b>24.</b> | Talons for future Coupons to be attached to Definitive Bearer Notes: | No  |