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| (i) Early Redemption Margin:       | 0.10 per cent.   |
| (ii) Reference Benchmark Security: | OAT ( <i>obligation assimilable du Trésor</i> ) bearing interest at a rate of 0.750 per cent. <i>per annum</i> due 25 May 2028, with ISIN FR0013286192 |
| (iii) Reference Dealers:           | As per Conditions  |
| (iv) Make-whole Calculation Agent: | Aether Financial Services  |
19. **Acquisition Event Call Option (Condition 6(h))**      Applicable
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|---|---|
| (i) Acquisition Target:                   | Aēsop, as described in the "Recent Developments" section of the Base Prospectus |
| (ii) Acquisition Completion Date:         | 17 April 2024   |
| (iii) Acquisition Call Redemption Amount: | €100,500 per Specified Denomination   |
| (iv) Acquisition Notice Period:           | The period from the Issue Date to the Acquisition Completion Date               |
20. **Put Option (Condition 6(i))**      Not Applicable

## GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 21. Form of Notes: | Dematerialised Notes |
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| (i) Form of Dematerialised Notes:   | Bearer dematerialised form ( <i>au porteur</i> ) |
| (ii) Registration Agent:            | Not Applicable                                   |
| (iii) Temporary Global Certificate: | Not Applicable                                   |
22. Financial Centres (Condition 7(h)):      Not Applicable
23. Talons for future Coupons to be attached to Definitive Materialised Notes (and dates on which such Talons mature) (Condition 7(f)):      Not Applicable
24. Details relating to Instalment Notes (Condition 6(a)):      Not Applicable