## **General Provisions Applicable to the Notes**

Form of Notes:

(i) Form: Bearer Notes:

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only on the occurrence of an Exchange Event, subject to mandatory provisions of

applicable laws and regulations.

(ii) New Global Note: No

26 Additional Financial Centre(s) or other special provisions relating to Payment

Not Applicable

No

Talons for future Coupons to be attached to Definitive Notes (and dates on which such

Talons mature):

Dates:

## Responsibility

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer the information contained in these Final Terms is in accordance with the facts and makes no omission likely to affect their import.

## **Third Party Information**

The explanation of S&P's rating included in the paragraph "Part B — Other Information — 2 Ratings" below has been extracted from the website of S&P as indicated therein. The Issuer confirms that such information has been accurately reproduced and that, as far as it is aware and is able to ascertain from information published by S&P, no facts have been omitted which would render the reproduced information inaccurate or misleading.