

following the Issue Date) to (but excluding) 10 March 2027

No, in relation to the call option date falling on 10 March 2027

- | | | |
|-------|--|--|
| (v) | Call option date(s): | Any date falling in the period from (and including) 10 September 2023 (six months following the Issue Date) to (but excluding) 10 March 2027, and 10 March 2027; provided, however, that, if a further Tranche of Notes of the same Series is issued after the Issue Date, the first call option date for such further Tranche of Notes shall be the date falling six months following the issue date of such further Tranche of Notes. |
| (vi) | Call option notice period: | Not less than 10 nor more than 60 days' notice |
| (vii) | Par Redemption Date: | 10 March 2027 |
| 17. | Noteholder's optional redemption (Put): (Condition 6(d)) | Not Applicable |
| 18. | Redemption for taxation reasons – non-deductibility: (Condition 6(b)(iii)) | Not Applicable |
| 19. | Redemption upon Capital Disqualification Event: (Condition 6(h)) | Not Applicable |
| 20. | Redemption upon Loss Absorption Disqualification Event: (Condition 6(i)) | Applicable |
| | Loss Absorption Disqualification Event Early Redemption Price: | EUR 1,000 per Calculation Amount |
| 21. | Early redemption amount: | |
| (i) | Early redemption amount upon redemption for taxation reasons: (Condition 6(b)) | At par |
| (ii) | Early redemption amount upon enforcement: (Condition 9) | At par |
| 22. | Substitution or Variation: (Condition 6(k)) | Not Applicable |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- | | | |
|-----|---------------------------------|--------|
| 23. | Form of Notes: (Condition 1(a)) | Bearer |
|-----|---------------------------------|--------|