- (x) Party responsible for calculating the Agent Interest Amount(s) (if not the Calculation Agent):
- (xi) Other terms relating to the method None of calculating interest for Fixed Rate Notes:
- (b) Additional provisions in relation to Fixed Not Applicable Rate Reset Notes
- Floating Rate Note Provisions
 Zero Coupon Note Provisions
 Not Applicable

Provisions relating to Redemption

17 **Issuer Call** Not Applicable 18 Clean-Up Call Not Applicable 19 **Investor Put** Not Applicable 20 **Regulatory Call** Not Applicable 21 Loss Absorption Disqualification Call Not Applicable 22 **Substitution and Variation** Not Applicable

23 Final Redemption Amount of each JPY 100,000,000 per Specified Denomination Note:

- 24 Early Redemption Amount
 - (i) Early Redemption Amount of Condition 6(f)(i) applies without modification each Note payable on redemption for taxation reasons or on event of default:
 - (ii) Notice period: As per Conditions

General Provisions Applicable to the Notes

- Form of Notes:
 - (i) Form: Bearer Notes:

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only on the occurrence of an Exchange Event, subject to mandatory provisions of

applicable laws and regulations

(ii) New Global Note: Yes

Additional Financial Centre(s) or other special provisions relating to Payment

T2 and London

Dates: