

7.	ESTIMATED NET PROCEEDS	EUR 1,495,875,000
	OPERATIONAL INFORMATION	
8.	ISIN Code:	XS2597113989
9.	Common Code:	259711398
10.	FISN:	HSBC HOLDINGS P/4.752 MTN 20280310, as may be updated on the website of the Association of National Numbering Agencies ("ANNA")
11.	CFI code:	DTFUFB, as may be updated on the website of the ANNA
12.	CUSIP Number:	Not Applicable
13.	New Global Note:	Yes
	Intended to be held in a manner which would allow Eurosystem eligibility	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them, the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that the Eurosystem eligibility criteria have been met.
14.	New Safekeeping Structure:	Not Applicable
15.	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	None
16.	Settlement procedures:	Eurobond
17.	Name and Address of Initial Paying Agent(s):	HSBC Bank plc, 8 Canada Square, London E14 5HQ
18.	Additional Paying Agent(s) (if any):	None
19.	Calculation Agent:	HSBC Bank plc