

6	(i) Specified Denominations:	JPY 100,000,000
	(ii) Calculation Amount:	Not Applicable
7	(i) Issue Date:	7 December 2023
	(ii) Interest Commencement Date:	Issue Date
8	Maturity Date:	7 December 2028
9	Interest Basis:	1.053% fixed rate (further particulars specified in paragraph 14 below)
10	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100% of their Aggregate Nominal Amount.
11	Change of Interest Basis:	Not Applicable
12	Put/Call Options:	Not Applicable
13	(i) Status of the Notes:	Senior
	(i)(a) Waiver of set-off and Status of the Senior Notes:	Waiver of set-off (Condition 2) not applicable. The Senior Notes are not intended to be included for purposes of minimum requirements for (A) own funds and eligible liabilities and/or (B) loss absorbing capacity instruments.

Provisions relating to Interest (if any) payable

14	Fixed Rate Note and Fixed Rate Reset Note Provisions	Applicable
	(a) Fixed Rate Note provisions:	Applicable
	(i) Rate of Interest:	1.053% per annum payable semi-annually in arrear
	(ii) Interest Payment Date(s):	7 June and 7 December in each year, commencing on 7 June 2024, up to and including the Maturity Date, adjusted in accordance with the Business Day Convention specified in sub-paragraph 14(vii).
	(iii) Fixed Coupon Amount(s):	JPY 526,500 per Specified Denomination
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	30/360
	(vi) Determination Dates:	Not Applicable
	(vii) Business Day Convention:	Following Business Day Convention (Unadjusted)
	(viii) Interest Amount Adjustment:	Not Applicable
	(ix) Additional Business Centre(s):	T2 and London