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| 11. Date of the corporate authorisations for issuance of the Notes: | Decision of the board of directors of the Issuer dated 21 April 2023 and decision of Christophe Babule, <i>Directeur Général Administration et Finances</i> of the Issuer, dated 15 May 2023 |
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## PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 12. <b>Fixed Rate Note Provisions (Condition 5(a))</b>            | Applicable   |
| (i) Rate of Interest:   | 2.875 per cent. <i>per annum</i> payable in arrear on each Interest Payment Date |
| (ii) Interest Payment Dates:                                      | 19 May in each year commencing on 19 May 2024 and ending on the Maturity Date    |
| (iii) Fixed Coupon Amount:  | €2,875 per Specified Denomination  |
| (iv) Broken Amount:   | Not Applicable   |
| (v) Day Count Fraction (Condition 1(a)):                          | Actual/Actual-ICMA   |
| (vi) Determination Dates (Condition 1(a)):                        | 19 May in each year  |
| 13. <b>Floating Rate Note Provisions (Condition 5(b))</b>         | Not Applicable   |
| 14. <b>Zero Coupon Note Provisions (Conditions 5(d) and 6(b))</b> | Not Applicable   |

## PROVISIONS RELATING TO REDEMPTION

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| 15. <b>Call Option (Condition 6(d))</b>                                  | Not Applicable    |
| 16. <b>Residual Maturity Call Option (Condition 6(e))</b>                | Applicable        |
| (i) Initial Residual Maturity Call Option Date:                          | 19 February 2028  |
| (ii) Notice period:  | As per Conditions |
| 17. <b>Clean-Up Call Option (Condition 6(f))</b>                         | Applicable        |
| (i) Minimum Percentage:  | 75 per cent.      |
| (ii) Notice period:  | As per Conditions |
| 18. <b>Optional Make-Whole Redemption by the Issuer (Condition 6(g))</b> | Applicable        |