

Part B — Other Information

1 Listing and Trading

- (i) Listing and admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Amsterdam with effect from the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: €10,130

2 Ratings

Ratings: The Notes to be issued are expected to be rated:
S&P: BBB
Moody's: Baa2
Fitch: A-

In accordance with S&P's ratings definitions available as at the date of these Final Terms on <https://disclosure.spglobal.com/ratings/en/regulatory/article/-/view/sourceId/504352>, a long-term obligation rated 'BBB' exhibits adequate protection parameters. However, adverse economic conditions or changing circumstances are more likely to weaken the obligor's capacity to meet its financial commitments on the obligation. S&P ratings from 'AA' to 'CCC' may be modified by the addition of a plus (+) or minus (-) sign to show relative standing within the rating categories.

3 Interests of Natural and Legal Persons involved in the Issue

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4 Reasons for the offer and estimated net proceeds

- (i) Reasons for the offer: The net proceeds from the issue of the Notes will be applied by the Issuer for its general corporate purposes.
- (ii) Estimated net proceeds: €1,243,162,500

5 Yield

Indication of yield: 4.449% per annum.

As set out above, the yield is calculated at the Issue Date on the basis of the Issue Price for the period up to but excluding 15 August 2029. It is not an indication of future yield. As the Initial Rate of Interest will be reset (subject to exercise of the Issuer Call) on 15 August 2029, an indication of the yield for the period up to the Maturity Date has not been provided.