

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

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| (i) | Listing: | Irish Stock Exchange plc trading as Euronext Dublin |
| (ii) | Admission to trading: | Application has been made to Euronext Dublin for the Notes to be admitted to the Official List and trading on its regulated market with effect from 30 March 2021. |
| (iii) | Estimate of total expenses related to admission to trading: | €1,000 |

2. RATINGS

Ratings: The Notes to be issued are expected to be rated:

S&P:	BBB-
Moody's	Baa3
Fitch	BBB-
DBRS:	BBB

Each of S&P Global Ratings Europe Limited (“S&P”) and Moody's Deutschland GmbH (“Moody's”) is established in the European Union and is registered under Regulation (EC) No. 1060/2009/EC (as amended, the “CRA Regulation”), and is included in the list of registered and certified credit ratings agencies published on the website of the European Securities and Markets Authority (“ESMA”) in accordance with the CRA Regulation. The ESMA's website and its content do not form part of the Base Prospectus or of these Final Terms.

Each of Fitch Ratings Limited (“Fitch”) and DBRS Ratings Limited (“DBRS”) is not established in the European Union and is not registered or certified under the CRA Regulation.

In general, and subject to certain exceptions, European regulated investors are restricted from using a credit rating for regulatory purposes if such credit rating is not issued by a credit rating agency established in the European Union and registered under the CRA Regulation.

Subject to the fulfilment of the conditions set out in Article 4(3) of the CRA Regulation, a credit rating agency established in the European Union and registered in accordance with the CRA Regulation (an “EU CRA”) may endorse (for regulatory purposes in the European Union) credit ratings issued outside the European Union where (i) the credit rating activities resulting in the issuing of the credit rating are undertaken in whole or in part by a credit rating agency or credit rating agencies belonging to the same group (a “non-EU CRA”); and (ii) the EU CRA has verified and is able to demonstrate on an on-going basis to ESMA that the conduct of the credit rating activities by the non-EU CRA resulting in the issuing of the credit rating to be endorsed fulfils requirements which are “at least as stringent as” the requirements of the CRA Regulation.

On 27 October 2020, ESMA announced that it considers the regulatory framework for credit rating agencies established in the United Kingdom to be “as stringent as” the requirements of the CRA Regulation. Fitch Ratings Ireland Limited (“Fitch Ireland”) and DBRS Ratings GmbH (“DBRS RG”) currently endorse credit ratings issued by Fitch and DBRS respectively for regulatory purposes in the European Union. Each of Fitch