

(vii)	Linear Interpolation:	Not Applicable
(viii)	Margin:	+1.29 per cent. per annum
(ix)	Day Count Fraction:	Actual/360
(x)	Determination Date(s):	Not Applicable
(xi)	Business Day Centre(s): (Condition 4(b))	London and TARGET2
(xii)	Business Day Convention:	Modified Following Business Day Convention
(xiii)	Maximum Rate of Interest:	Not Applicable
(xiv)	Minimum Rate of Interest:	0 (zero) per cent. per annum
15.	Zero Coupon Note provisions: (Condition 5)	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

16.	Issuer's optional redemption (Call): (Condition 6(c))	Applicable
(i)	Early Redemption Amount (Call):	<p>In the case of the call option dates falling in the period from (and including) 10 September 2023 (six months following the Issue Date) to (but excluding) 10 March 2027, the Make Whole Redemption Amount</p> <p>In the case of the call option date falling on 10 March 2027, the Optional Redemption Amount (Call)</p>
(ii)	Optional Redemption Amount (Call):	EUR 1,000 per Calculation Amount
(iii)	Make Whole Redemption Amount:	Non-Sterling Make Whole Redemption Amount
	(a) Redemption Margin:	+0.30 per cent.
	(b) Reference Bond:	0.25 per cent. DBR due 15 February 2027 (ISIN: DE0001102416)
	(c) Reference Date:	The third Business Day prior to the redemption date
	(d) Relevant Screen Page:	PXGE or any page as may replace such page
	(e) Quotation Time:	11 a.m. Frankfurt time
(iv)	Series redeemable in part:	Yes, in relation to any call option date falling in the period from (and including) 10 September 2023 (six months