

definitive form will be issued with a denomination above EUR 199,000.

- |      |  |  |
|------|--|--|
| (ii) | Calculation Amount                     | EUR 1,000  |
| 7.   | (i) Issue Date:                        | 10 March 2023  |
|      | (ii) Interest Commencement Date:       | Issue Date   |
|      | (iii) CNY Issue Trade Date:            | Not Applicable   |
| 8.   | Maturity Date:<br>(Condition 6(a))     | Interest Payment Date falling on or nearest to 10 March 2028   |
| 9.   | Interest basis:<br>(Conditions 3 to 5) | From (and including) the Interest Commencement Date to (but excluding) 10 March 2027:                                    |
|      |  | 4.752 per cent. Fixed Rate Notes   |
|      |  | From (and including) 10 March 2027 to (but excluding) the Maturity Date:   |
|      |  | 3 month EURIBOR +1.29 per cent. Floating Rate Notes  |
|      | (a) Change of interest basis:          | Applicable   |
| 10.  | Redemption basis:<br>(Condition 6)     | Redemption at par or as specified in paragraph 16 ( <i>Issuer's optional redemption (Call) (Condition 6(c))</i> ) below. |
| 11.  | Put/Call options:                      | Condition 6(c) will apply as specified in paragraph 16 below.  |
| 12.  | Status of the Notes:<br>(Condition 2)  | Not Subordinated Notes   |

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |     |   |   |
|-----|---|---|
| 13. | Fixed Rate Notes and Resettable Notes:<br>(Condition 3) | Applicable (in relation to the period from (and including) the Interest Commencement Date to (but excluding) 10 March 2027)               |
|     | (a) Fixed Rate Note provisions:<br>(Condition 3(a))     | Applicable  |
|     | (i) Rate of Interest:                                   | 4.752 per cent. per annum payable annually in arrear from (and including) the Interest Commencement Date to (but excluding) 10 March 2027 |
|     | (ii) Fixed Coupon Amounts:                              | EUR 47.52 per Calculation Amount.   |
|     | (iii) Fixed Interest Payment Dates:                     | 10 March in each year commencing on 10 March 2024 and ending on 10 March 2027   |
|     | (iv) Business Day Convention:                           | No Adjustment   |