

5 YIELD

Indication of yield: 2.990 per cent. *per annum*
The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6 OPERATIONAL INFORMATION

(i) ISIN: FR001400HX81
(ii) Common Code: 262461998
(iii) Depositories:
Euroclear France to act as Central Depository Yes
Common Depository for Euroclear and Clearstream No
(iv) Any clearing system other than Euroclear and Clearstream and the relevant identification number: Not Applicable
(v) Delivery: Delivery against payment
(vi) Names and addresses of initial Paying Agent Société Générale - 32, rue du Champ de Tir, 44308 Nantes Cedex 3 France
(vii) Names and addresses of additional Paying Agent (if any): Not Applicable
(viii) The aggregate principal amount of Notes issued has been translated into Euro at the rate of [currency] [] per Euro 1.00, producing a sum of: Not Applicable

7 DISTRIBUTION

(i) Method of distribution Syndicated
(ii) If syndicated, names of Managers:
BNP Paribas
Citigroup Global Markets Europe AG
HSBC Continental Europe
J.P. Morgan SE
Banco Santander, S.A.
Crédit Agricole Corporate and Investment Bank
Natixis
Société Générale
Bank of China (Europe) S.A.
Scotiabank (Ireland) Designated Activity Company
UniCredit Bank AG
(iii) Date of Subscription Agreement: 17 May 2023
(iv) Stabilisation Manager (if any): BNP Paribas
(v) If non-syndicated, name of Dealer: Not Applicable
(vi) Applicable TEFRA Category: TEFRA not applicable to Dematerialised Notes