

## PART B – OTHER INFORMATION

### 1 LISTING

- (i) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the main market of the London Stock Exchange with effect from 12 May 2023
- (ii) Estimate of total expenses £5,410  
related to admission to trading:

### 2 RATINGS

The Notes to be issued are expected to be rated:

S&P: A-

(endorsed by S&P Global Ratings Europe Limited)

Moody's: A2

(endorsed by Moody's Deutschland GmbH)

Fitch: A

(endorsed by Fitch Ratings Ireland Limited)

Obligations rated 'A-' by S&P are judged to be somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor's capacity to meet its financial commitments on the obligation is still strong. The addition of minus (-) sign is to show relative standing within this rating category (source:

<https://www.spglobal.com/ratings/en/research/articles/190705-s-p-global-ratings-definitions-504352>).

Obligations rated 'A' by Moody's are judged to be upper-medium grade and are subject to low credit risk. The modifier '2' indicates a mid-range ranking of that generic rating category (source: <https://ratings.moody.com/api/rmc-documents/53954>).

Obligations rated 'A' by Fitch denote expectations of low default risk. The capacity for payment of financial commitments is considered strong. This capacity may, nevertheless, be more vulnerable to adverse business or economic conditions than is the case for higher ratings (source: <https://www.fitchratings.com/research/fund-asset-managers/rating-definitions-24-04-2023>).

### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in the Prospectus under the heading "Subscription and Sale", so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 4 REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

- (i) Reasons for the offer: See "Use of Proceeds" in the Prospectus
- (ii) Estimated net proceeds: €748,012,500

### 5 THIRD PARTY INFORMATION

The descriptions of ratings in paragraph 2 of Part B of these Final Terms have been extracted from the websites of S&P, Moody's and Fitch, as applicable. The Issuer and the Guarantor confirm that