



# **Dynamics 365 – Configure to order**

**Revision 1**



# Revision History

Date	Revision	Description	Signature / Date	
08/12/2022	1	Initial draft of user manual: Configure to Order	Prepared	Waseem Abbas
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			Verified	
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## 1 About User Manual

In this manual, it will be briefed about configure the order flow. The configure to order give information about the project, Customer, Packages, Features and product creation and view.

## 2 Dynamics 365 – Smart Wires Products

In order to create a new vendor, select the modules option. Go to the Procurement and Sourcing and select ‘All vendors’ available under the Vendor sub-option.

Navigation: Product Information and Management > Smart Wires Products > SW Customer Projects, SW Product Assemblies, All Smart Wires Product, All product Packages, All products Features, All Assemblies Selections, All projects, All Customers All Customers Projects.

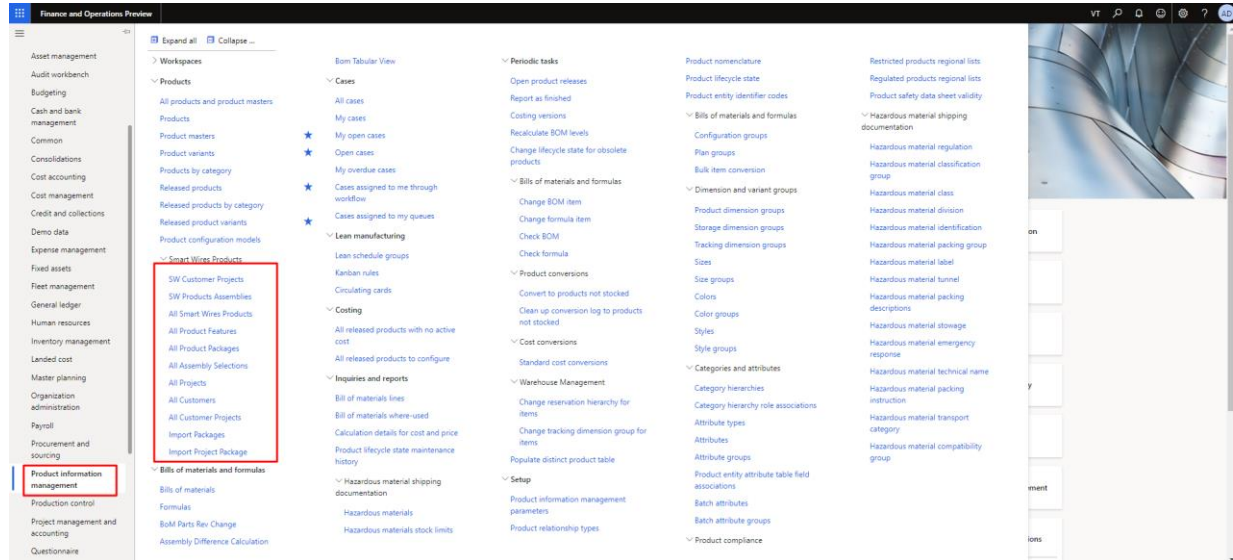


Figure 1 Smart Wires Products

### 2.1 SW Customer Projects

The user can see the Smart Wires customer project in this module. The user can also apply the filter to find any specific project in the list.

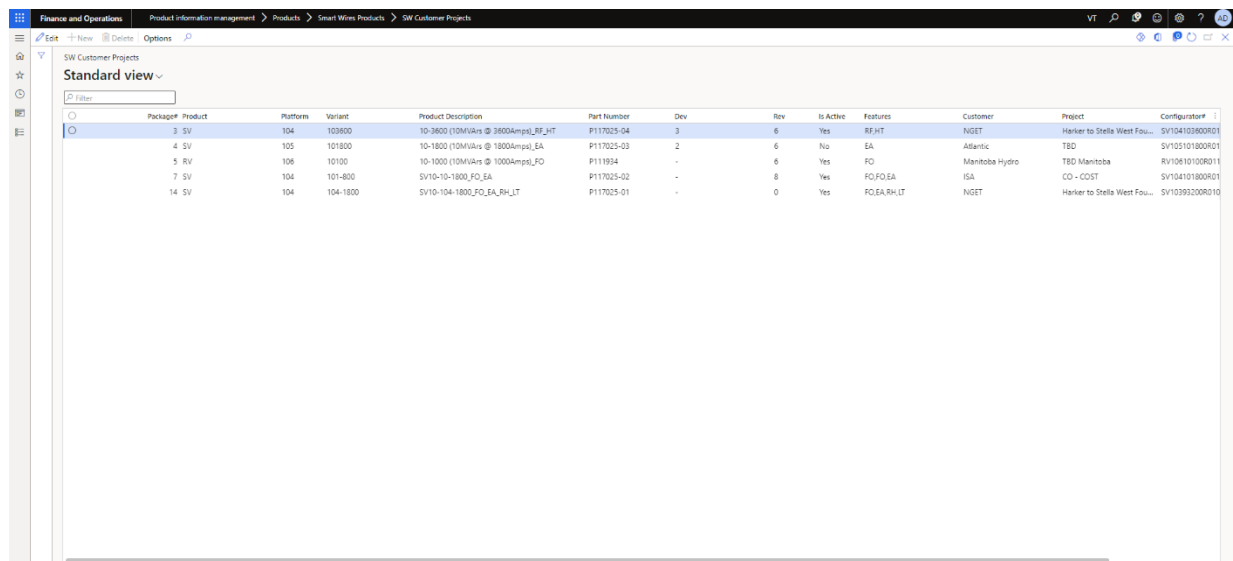


Figure 2 Open the Trade agreement



## 2.2 SW Products Assemblies

The user will be able to see the products Assemblies with their information. The user can also apply the filter to find the any specific assembly in the list.

The screenshot shows the 'SW Products Assemblies' table in Dynamics 365. The table has columns: Package# Name, Variant, Feature, Firmware, Platform, Assembly, Dev, Rev, Is Active, Date, Description, and Configuration#. The table is filtered to show 'Standard view'. The data includes various assemblies for different product variants, such as 1 SV, 2 SV, 3 SV, 4 SV, 5 SV, 6 SV, 7 SV, 13 AV, 14 SA, 15 SU, 16 SV, and 18 SA.

Package# Name	Variant	Feature	Firmware	Platform	Assembly	Dev	Rev	Is Active	Date	Description	Configuration#
1 SV	11800	FO,EA,FO,EA	v5.1	102	D000002	-	1	Yes	10/27/2022	1-1800 (18Miles @ 1800Amps)_FO,EA	SV-11900107R101_HB
2 SV	92200	FO,LT	v5.1	103	P117025-02	1	6	No	9/27/2022	9-2200 (9Miles @ 3200Amps)_FO,LT	
3 SV	103600	RF,HT	v5.1	104	P117025-04	3	6	Yes	9/22/2022	10-3600 (10Miles @ 3600Amps)_RF,HT	
4 SV	101800	EA	v5.1	105	P117025-03	2	6	No	10/4/2022	10-1800 (10Miles @ 1800Amps)_EA	
5 SV	10100	FO	v5.1	106	P111834	-	6	Yes	10/4/2022	10-1000 (10Miles @ 1000Amps)_FO	
6 SV	11800	LT,LT,LT,LT	v5.1	102	P111482	-	A	Yes	11/2/2022	Package Name Description	SV-11900107R101_Hb
6 SV	11800	LT,LT,LT,LT	v5.1	102	P112377	-	2	Yes	11/2/2022	Package Name Description	SV-11900107R101_Hd
6 SV	11800	LT,LT,LT,LT	v5.1	102	P114257	-	8	Yes	11/2/2022	Package Name Description	SV-11900107R101_Hi
6 SV	11800	LT,LT,LT,LT	v5.1	102	P117025-6	-	8	Yes	10/27/2022	Package Name Description	SV-11900107R101_Hj
7 SV	11800	FO,FO,RF,EA,PTI	v5.1	102	D000003	2	8	Yes	10/31/2022	Description	AV-11910108R202_L
13 AV	11910	CU	v7.0	108	P111934	-	7	Yes	11/1/2022	Control Package	SA-11100109R201_J
14 SA	11100	Processing,Processing	v6.1	109	D000005	-	1	Yes	10/31/2022	CPU	SV-11900107R101_Hk
14 SA	11100	Processing,Processing	v6.1	109	D000004	2	1	Yes	10/31/2022	CPU	SA-11100109R201_J
15 SU	23800	SU	v5.0	110	P100571	-	1	Yes	10/31/2022	SU Package Description	SU-11110112R202_K
16 SV	11800	FO,RF,FO,RF,FO,RF	v5.1	102	P100452	-	C	No	11/1/2022	Test	Test
16 SV	11800	FO,RF,FO,RF,FO,RF	v5.1	102	P100452	-	C	Yes	11/1/2022	Test	Test1
18 SA	11700	FO,TO,SA	V4.9	100	P112010	-	9	Yes	11/2/2022	SA Package Description	SA-11700100R100_S

Figure 3. SW product Assemblies

## 2.3 All Smart Wires Products

The user can see and add new Smart Wires products in this module.

The screenshot shows the 'All Smart Wires Products' table in Dynamics 365. The table has columns: Product Name, Product Variant Description, Product Variant, Product Firmware, Product Platform, Product Release, and Add Smart Wires Product. The table is filtered to show 'Standard view'. The data includes various products for different product variants, such as 1 SV, 2 SV, 3 SV, 4 SV, 5 SV, 6 SV, 7 SV, 13 AV, 14 SA, 15 SU, 16 SV, and 18 SA.

Product Name	Product Variant Description	Product Variant	Product Firmware	Product Platform	Product Release	Add Smart Wires Product
1 SV	SV-11800	11800	v5.1	102	R000	
2 SV		92200	v5.1	103	R010	
3 SV		103600	v5.1	104	R015	
4 SV		101800	v5.1	105	R010	
5 SV		10100	v5.1	106	R011	
6 SV	SV-11900	11900	v6.0	107	R101	
7 SV	SV-11910	11910	v7.0	108	R202	
13 AV	SA-11100	11100	v6.1	109	R201	
14 SA	SU-23800	23800	v5.0	110	R111	
15 SU	SV-11800	11800	v5.1	102	S000	
16 SV	SV-11900	11900	v5.1	102	R000	
18 SA	SA-11700	11700	V4.9	100	R100	

Figure 4. All Smart Wires products



The user can't add the duplicate Product Variant Description while adding the Smart Wires product.

Product Name	Product Variant Description	Product Variant	Product Firmware	Product Platform	Product Release
SA	SA-11700	11700	V4.9	100	R100
SV	SV-11800	11800	v5.1	102	R000
SV		93200	v5.1	103	R010
SV		103600	v5.1	104	R015
SV		101800	v5.1	105	R010
RV		10100	v5.1	106	R011
SV	SV-11900	11900	v6.0	107	R101
AV	AV-11910	11910	v7.0	108	R202
SA	SA-11100	11100	v6.1	109	R201
SU	SU-23000	23000	v5.0	110	R111
SV	SV-11800	11800	v5.1	102	S000
SV	SV11900	11800	v5.1	102	R000
SA	SA-11700	11700	V4.8	1001	R100
SA	SA-11700	11700	V4.9	100	R100

Figure 5 All Smart Wires Product Description Already Exist

The user can't add the duplicate record in the list.

Product Name	Product Variant Description	Product Variant	Product Firmware	Product Platform	Product Release
SA	SA-11700	11700	V4.9	100	R100
SV	SV-11800	11800	v5.1	102	R000
SV		93200	v5.1	103	R010
SV		103600	v5.1	104	R015
SV		101800	v5.1	105	R010
RV		10100	v5.1	106	R011
SV	SV-11900	11900	v6.0	107	R101
AV	AV-11910	11910	v7.0	108	R202
SA	SA-11100	11100	v6.1	109	R201
SU	SU-23000	23000	v5.0	110	R111
SV	SV-11800	11800	v5.1	102	S000
SV	SV11900	11800	v5.1	102	R000
SA	SA-11700	11700	V4.8	1001	R100
SA	SA-11700	11700	V4.9	100	R100

Figure 6 All Smart Wires Record already Exist





The user will receive the success message after adding all the fields correctly.

Standard view

**All Smart Wires Products**

Product Name: SA Product Variant Description: SA-11700 Product Variant: 11700 Product Firmware: V4.9 Product Platform: 1000 Product Release: R100

**Add Smart Wires Product**

Product Name	Product Variant Description	Product Variant	Product Firmware	Product Platform	Product Release
SV	SV-11800	11800	v5.1	102	R000
SV		92200	v5.1	103	R010
SV		103600	v5.1	104	R015
SV		101800	v5.1	105	R010
RV		10100	v5.1	106	R011
SV	SV-11900	11900	v6.0	107	R101
AV	AV-11910	11910	v7.0	108	R202
SA	SA-11100	11100	v4.1	109	R201
SU	SU-23000	23000	v5.0	110	R111
SV	SV-11800	11800	v5.1	102	S000
SV	SV11900	11900	v5.1	102	R000
SA	SA-11700	11700	V4.8	1001	R100
SA	SA-11700	11700	V4.9	100	R100
SA	SA-11700	11700	V4.9	1000	R100

Figure 7 All Smart Wires Products Record Added Successfully

## 2.4 All products Features

The user can see and add new products feature in the list.

Standard view

**All Product Features**

Feature ID: Feature Description: Feature Short Name: Add

Feature ID	Feature Description	Feature Short Name
FO	Fiber Optic Package	
RF	Radio Frequency Package	
EA	Enhanced Availability	
FTI	Fast Transient Injection	
LT	Low-Temperature Package	
HT	High-Temperature Package	
RH	Reduced Harmonics Package	
VM	Virtual Machine	H
CU	Control Unit	L
Processing		J
SU	Barcode	K
FO	Fiber Optic Package 1	a
FOa	Fiber Optic Package 1	A
TD	Fiber Optic Package 1	A
SA	Simplified Amplifier	S

Figure 8 All products Features



The user can't add the new product feature without Feature Short Name.

Feature ID: F0s Feature Description: Fiber Optic Package 1 Feature Short Name:  Add

Feature ID	Feature Description	Feature Short Name
F0	Fiber Optic Package	
RF	Radio Frequency Package	
EA	Enhanced Availability	
FTI	Fast Transient Injection	
LT	Low-Temperature Package	
HT	High-Temperature Package	
BH	Reduced Harmonics Package	
VM	Virtual Machine	H
CU	Control Unit	L
Processing	PU	J
SU	Barcode	K
F0	Fiber Optic Package 1	A
F0s	Fiber Optic Package 1	A
TD	Fiber Optic Package 1	A
SA	Simplified Amplifier	S
PU	PU	H
F0s	Fiber Optic Package 1	A

Figure 9 Feature short Name can't be Empty

The user can't the add the duplicate record in the list.

Feature ID: F0s Feature Description: Fiber Optic Package 1 Feature Short Name: A Add

Feature ID	Feature Description	Feature Short Name
F0	Fiber Optic Package	
RF	Radio Frequency Package	
EA	Enhanced Availability	
FTI	Fast Transient Injection	
LT	Low-Temperature Package	
HT	High-Temperature Package	
BH	Reduced Harmonics Package	
VM	Virtual Machine	H
CU	Control Unit	L
Processing	PU	J
SU	Barcode	K
F0	Fiber Optic Package 1	A
F0s	Fiber Optic Package 1	A
TD	Fiber Optic Package 1	A
SA	Simplified Amplifier	S
PU	PU	H
F0s	Fiber Optic Package 1	A

Figure 10 All product Features Record Already Exist

The user will receive the success message after adding all the fields correctly.

The screenshot displays the SAP Fiori 'All Product Features' application. At the top, the breadcrumb navigation shows the path: Finance and Operations Preview > Product Information management > Products > Smart Wees Products > All Product Features. The main header area includes a 'Save' button and an 'Options' dropdown. A red box highlights a green message bar that reads 'Record added successfully!'. Below this, the 'Standard view' is active, showing a table titled 'All Product Features'. The table has three columns: 'Feature ID', 'Feature Description', and 'Feature Short Name'. The first row is highlighted in blue and contains the values 'FOa', 'Fiber Optic Package 1', and 'A'. Other rows in the table include 'RF', 'EA', 'FTI', 'LT', 'HT', 'RH', 'VM', 'CU', 'Processing', 'SU', 'FO', 'TD', 'SA', 'FO', 'FOa', and 'FOs', each with their respective descriptions and short names. A search bar is located at the top left of the table area.

**Figure 11 All Product Features Record Added Successfully**

## 2.5 All product Package

The user can see and add new products package in the list.

**Finance and Operations Preview**

Product information management > Products > Smart Wires Products > All Product Packages

Save Options

### All Product Packages

**ADD PRODUCT PACKAGE**

Products	Package Name	Package Description
<input type="text"/>	<input type="text"/>	<input type="text"/> Add

**Feature Selection**

Feature ID	Feature short name	Description
FO	Fiber Optic Package	
RF	Radio Frequency Package	
EA	Enhanced Availability	
FTI	Fast Transient Injection	
LT	Low-Temperature Package	
HT	High-Temperature Package	

**Feature List**

Package Name	Feature Name	Feature Description
FO EA	Fiber Optic Package Enhanced Availability	
FO LT	Fiber Optic Package Low-Temperature Package	
RF HT	Radio Frequency Package High-Temperature Package	
EA	Enhanced Availability	
FO	Fiber Optic Package	
LT	Low-Temperature Package	
PN	Testing Name	Fiber Optic Package Fiber Optic Package Radio Frequency Package Enhanced Availability Fast Transient Injection
FO RF EA FTI	Testing Name 2	Fiber Optic Package Radio Frequency Package Enhanced Availability Fast Transient Injection
FO RF EA FTI	HBF	Fast Transient Injection Low-Temperature Package High-Temperature Package Reduced Harmonics Package
FTI LT HT RH	HBTI	Fast Transient Injection Low-Temperature Package High-Temperature Package Reduced Harmonics Package
FTI LT HT RH	FC	Fiber Optic Package Radio Frequency Package Enhanced Availability
FO RF EA	Hardware	Virtual Machine
VM	My Package	Control Unit
CU	CPU	Processing
P	SU Package	SU
SU	Test	Barcode
B	new test	Fiber Optic Package Radio Frequency Package Enhanced Availability Low-Temperature Package
FO RF EA LT		

### Figure 12 SW product Package





The user can't add the new product package without Package Name.

The screenshot shows the 'All Product Packages' form in Dynamics 365. The 'Package Name' field is empty, and an error message 'Package Name cannot be empty' is displayed at the top. The 'Feature Selection' table is visible, showing various features like Fiber Optic Package, Radio Frequency Package, Enhanced Availability, Fast Transient Injection, Low-Temperature Package, and High-Temperature Package.

Feature ID	Feature short name	Description
FO		Fiber Optic Package
RF		Radio Frequency Package
EA		Enhanced Availability
FTI		Fast Transient Injection
LT		Low-Temperature Package
HT		High-Temperature Package

Figure 13 All Product Feature Package cannot be empty

The user can't add the new product package without Feature Selection.

The screenshot shows the 'All Product Packages' form in Dynamics 365. The 'Feature Selection' table is visible, showing various features like Fiber Optic Package, Radio Frequency Package, Enhanced Availability, Fast Transient Injection, Low-Temperature Package, and High-Temperature Package. The 'Feature Selection' field is highlighted with a red box, and an error message 'Feature not selected' is displayed at the top.

Feature ID	Feature short name	Description
FO		Fiber Optic Package
RF		Radio Frequency Package
EA		Enhanced Availability
FTI		Fast Transient Injection
LT		Low-Temperature Package
HT		High-Temperature Package

Figure 14 All Product Features Feature not Selected



The user will receive the success message after adding all the fields correctly.

Package selection data added successfully

Standard view

### All Product Packages

ADD PRODUCT PACKAGE

Products: SA-11100 Package Name: LTo Package Description: Fiber Optic Package... **Add**

Feature Selection

Feature ID	Feature short name	Description
FO		Fiber Optic Package
RF		Radio Frequency Package
EA		Enhanced Availability
FTI		Fast Transient Injection
LT		Low-Temperature Package
HT		High-Temperature Package

Feature List

Package Name	Feature Name	Feature Description
FO	FO,EA	Fiber Optic Package,Enhanced Availability
	FO,LT	Fiber Optic Package,Low-Temperature Package
	RF,HT	Radio Frequency Package,High-Temperature Package
	EA	Enhanced Availability
	FO	Fiber Optic Package
	LT	Low-Temperature Package
PN		
Testing Name	FO,FO,RF,EA,FTI	Fiber Optic Package,Fiber Optic Package,Radio Frequency Package,Enhanced Availability,Fast Transient Injection
Testing Name 2	FO,RF,EA,FTI	Fiber Optic Package,Radio Frequency Package,Enhanced Availability,Fast Transient Injection
HBF	FTI,LT,HT,RH	Fast Transient Injection,Low-Temperature Package,High-Temperature Package,Reduced Harmonics Package
HBF	FTI,LT,HT,RH	Fast Transient Injection,Low-Temperature Package,High-Temperature Package,Reduced Harmonics Package
FC	FO,RF,EA	Fiber Optic Package,Radio Frequency Package,Enhanced Availability
Hardware	VM	Virtual Machine
My Package	CU	Control Unit
CPU	Processing	PU
SU Package	SU	Barcode
Test	FO,RF	Fiber Optic Package,Radio Frequency Package

Figure 15 All Product Packages Added Successfully



## 2.6 All Assemblies Selection

The user can see and add new Assemblies Selection in the list.

Package Name	Configurator #	Assembly Id	Rev	Dev	Is Active?	Selection Date
PN	SV-11900107R101_H	P117025-01	7	1	Yes	9/20/2022
		P117025-02	6	1	No	9/27/2022
		P117025-03	6	2	No	10/4/2022
		P111934	6	-	Yes	10/4/2022
		P117025-04	6	3	Yes	9/20/2022
PN	SV-11900107R101_H	P117025-6	8	-	Yes	10/27/2022
	SV-11900107R101_HB	D000002	1	-	Yes	10/27/2022
Testing Name	AV-11910108R202_L	D000003	8	2	Yes	10/31/2022
CPU	SA-11100109R201_J	D000004	1	2	Yes	10/31/2022
CPU	SA-11100109R201_J	D000005	1	-	Yes	10/31/2022
SU Package	SU-11110112R202_K	P100571	1	-	Yes	10/31/2022
My Package	SA-11100109R201_J	P111934	7	-	Yes	11/1/2022
Test	Test	P100452	C	-	No	11/1/2022
Test	Test	P100452	C	-	No	11/1/2022
Test	Test1	P100452	C	-	Yes	11/1/2022
PN	SV-11900107R101_H	P114257	8	-	Yes	11/2/2022
SA Package	SA-11700100R100_S	P112010	9	-	Yes	11/2/2022
PN	SV-11900107R101_HB	P111482	A	-	Yes	11/2/2022
PN	SV-11900107R101_HB	P112377	2	-	Yes	11/2/2022

Figure 16. All Assemblies selection

The user can't add the duplicate record in the list.

Package Name	Configurator #	Assembly Id	Rev	Dev	Is Active?	Selection Date
FC	SA-11100109R201_J				Yes	
PN	SV-11900107R101_H	P117025-01	7	1	Yes	9/20/2022
		P117025-02	6	1	No	9/27/2022
		P117025-03	6	2	No	10/4/2022
		P111934	6	-	Yes	10/4/2022
		P117025-04	6	3	Yes	9/20/2022
PN	SV-11900107R101_H	P117025-6	8	-	Yes	10/27/2022
	SV-11900107R101_HB	D000002	1	-	Yes	10/27/2022
Testing Name	AV-11910108R202_L	D000003	8	2	Yes	10/31/2022
CPU	SA-11100109R201_J	D000004	1	2	Yes	10/31/2022
CPU	SA-11100109R201_J	D000005	1	-	Yes	10/31/2022
SU Package	SU-11110112R202_K	P100571	1	-	Yes	10/31/2022
My Package	SA-11100109R201_J	P111934	7	-	Yes	11/1/2022
Test	Test	P100452	C	-	No	11/1/2022
Test	Test	P100452	C	-	No	11/1/2022
Test	Test1	P100452	C	-	Yes	11/1/2022
PN	SV-11900107R101_H	P114257	8	-	Yes	11/2/2022
SA Package	SA-11700100R100_S	P112010	9	-	Yes	11/2/2022
PN	SV-11900107R101_HB	P111482	A	-	Yes	11/2/2022
PN	SV-11900107R101_HB	P112377	2	-	Yes	11/2/2022

Figure 17. All Assemblies selections Configured Already Exist



The user will receive the success message after adding all the fields correctly.

Package Name	Configurator #	Assembly Id	Rev	Dev	Is Active	Selection Date
FC	SA-11100109R201_J	P114257	8	-	Yes	
Package Name	Configurator #	Assembly Id	Rev	Dev	Is Active	Selection Date
		P117023-01	7	1	Yes	9/20/2022
		P117023-02	6	1	No	9/27/2022
		P117023-03	6	2	No	10/4/2022
		P111934	6	-	Yes	10/4/2022
		P117023-04	6	3	Yes	9/22/2022
PN	SV-11900107R101_H	P117023-6	8	-	Yes	10/27/2022
SV-11900107R101_HB	DO00002	1	-	Yes	10/27/2022	
Testing Name	AV-11910108R203_L	DO00003	8	2	Yes	10/9/2022
CPU	SA-11100109R201_J	DO00004	1	2	Yes	10/9/2022
CPU	SA-11100109R201_J	DO00005	1	-	Yes	10/9/2022
SU Package	SL-1110113R202_K	P100071	1	-	Yes	10/9/2022
My Package	SA-11100109R201_J	P111934	7	-	Yes	11/1/2022
Test		P100452	C	-	No	11/1/2022
Test	Test	P100452	C	-	No	11/1/2022
Test1		P100452	C	-	Yes	11/1/2022
PN	SV-11900107R101_H	P114257	8	-	Yes	11/2/2022
SA Package	SA-11700100R100_S	P112010	9	-	Yes	11/2/2022
PN	SV-11900107R101_HB	P111482	A	-	Yes	11/2/2022
PN	SV-11900107R101_Hd	P112377	2	-	Yes	11/2/2022
FC	SA-11100109R201_J	P114257	8	-	Yes	11/10/2022

Figure 18 All Assemblies Selection Record Added Successfully

## 2.7 All projects

The user can see and add new project in the list. The user needs to click on the New button to add the new project in the list. The user can also apply filter to view the specific project.

Project ID	Project name	Legal e.	Project contract ID	Customer name	Project type	Project stage	Integration source
VT-000051	P4 - SmartValue 10-1800	vt	VT-000021		Time and material	In process	

Figure 19. All Projects



The user will be able to see the new Project popup to add the new project. The user needs to fill the fields to add the new project. Project Name and project Contract ID are compulsory to add the new project.

Project ID	Project name	Legal e.	Project contract ID	Customer name	Project type	Project stage	Integration source
VT-000001	PM - SmartValue 10-1800	vt	VT-000021		Time and material	In process	

Figure 20 All projects Pop up

## 2.8 All Customer

The user can see and add new customer in the list. The user needs to click on the New button to add the new customer in the list. The user can also apply filter to view the specific customer.

Account	Name	Invoice account	Customer group	Currency	Telephone	Extension	Is merged
VT-000001	NDET		PowerSys	USD			

Figure 21 All Customer





The user will be able to see the new customer popup to add the new customer. The user needs to fill the fields to add the new customer. Customer Group field is compulsory to add the new project.

The screenshot shows the 'Create customer' form in Dynamics 365. The 'Customer group' field is highlighted with a red box. A warning message at the top right states: 'First Customer group must be filled in.'

Account	Name	Invoice account	Customer group	Currency	Telephone	Extension	Is merged
VT-000001	NET		PowerSys	USD			

Figure 22 Customer Group field is Necessary

## 2.9 All Customer Projects

The user can see and add new Customer projects in the list.

The screenshot shows the 'All Customer Projects' list in Dynamics 365. The 'Project Name' and 'Configuration #' columns are highlighted with a red box. The 'Add' button is also highlighted.

Project Name	Configuration #
CO-COST	
Marker to Stella West	
Fourstones to Marker	
CATU	
Atlantico	
Podlog	
7	
Atlantico Pro	
PS18 project	
TestView1	
Test	
SU Project	SU-11111112K202_K
Test	SA-11100100R201_J
SA Customer Project	SA-11700100R100_S
SA Customer Project 2	SA-11700100R100_S
P4 - SmartWave 10-1800	SA-11700100R100_S

Figure 23 All Customers Projects

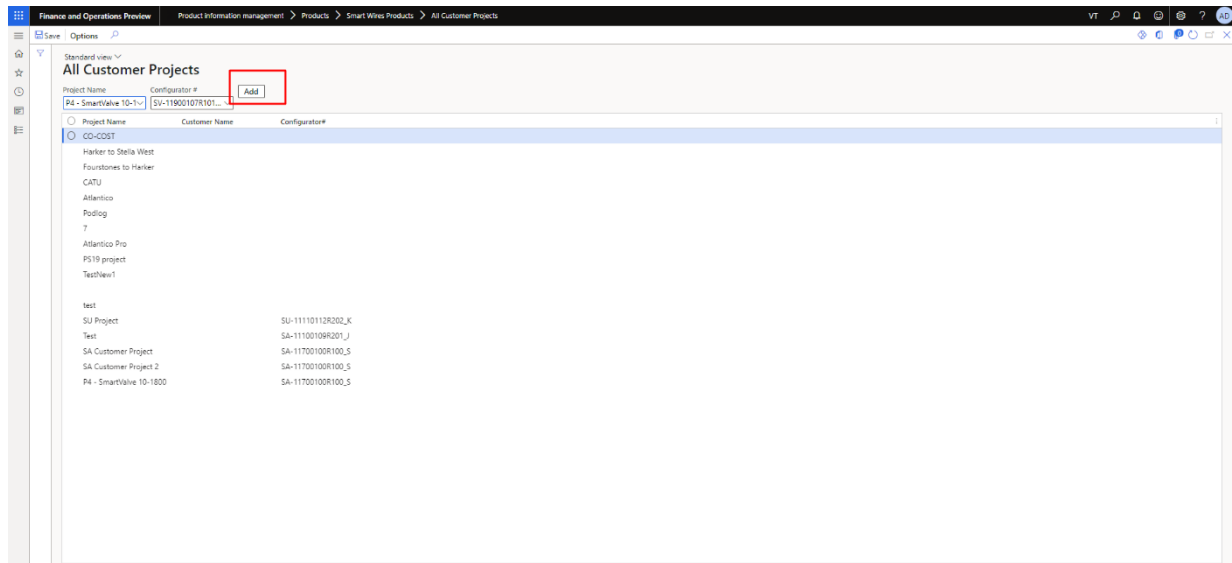


Figure 24 Press Add button to add Customer Project

The user can't add the duplicate record in the list.

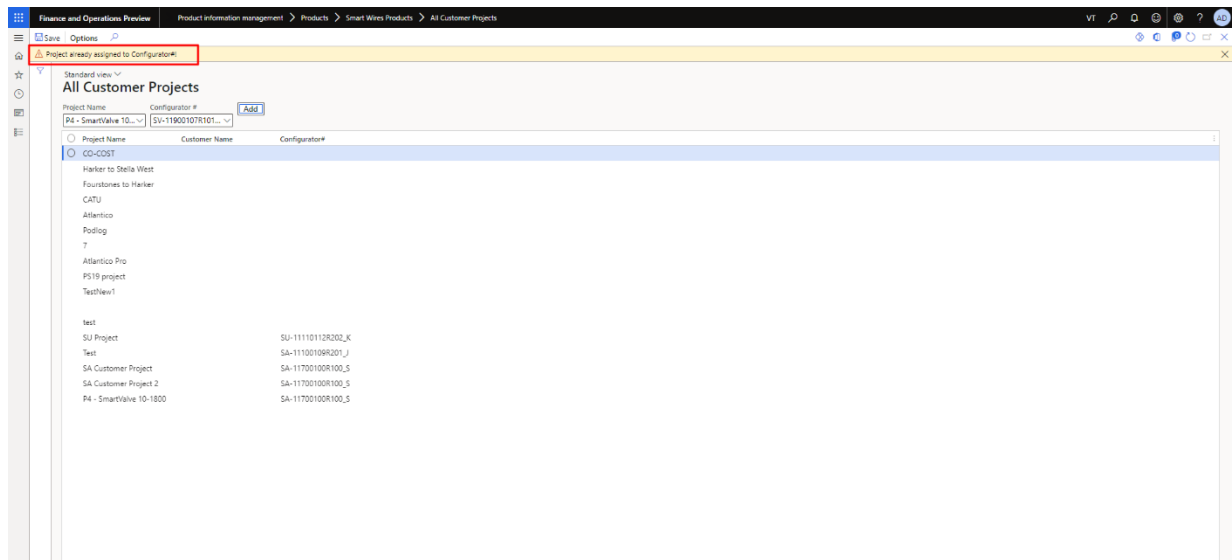


Figure 25 Duplicate Record Alert



## 2.10 Import Project

In order to import project, select the modules option. Go to the Product Information Management and select Import project available under the Smart Wires Products.

Navigation: Product Information Management > Smart Wires Products > Import Project

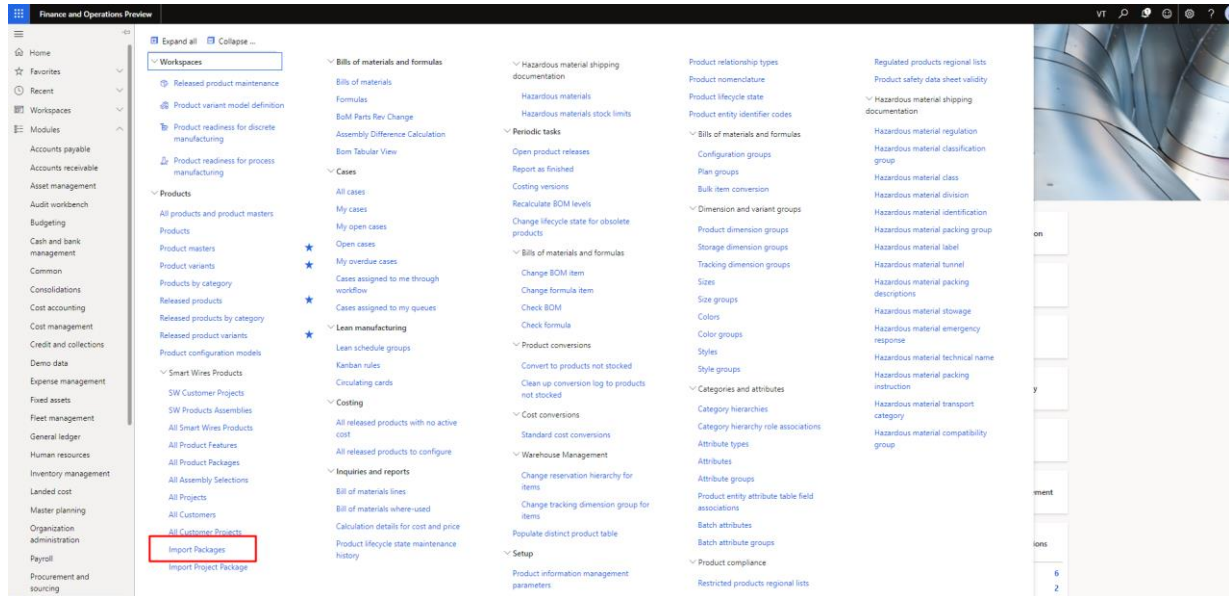


Figure 26 Import Project

The user needs to import the file after clicking on import package.

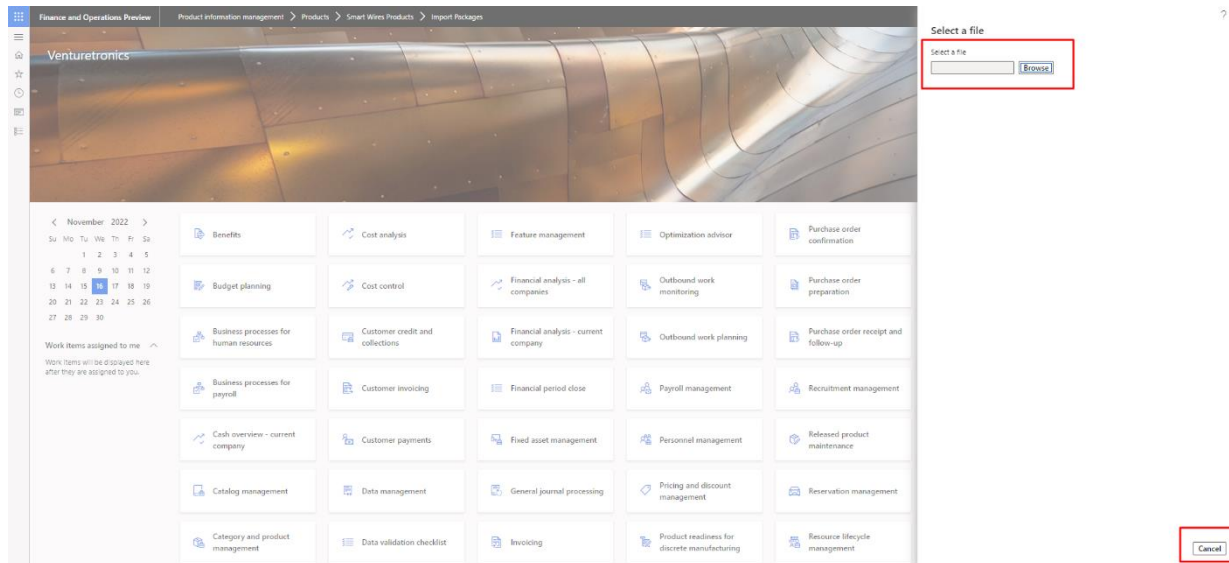


Figure 27 Browse file to import it



The user will receive the success message if the import is successfully done.

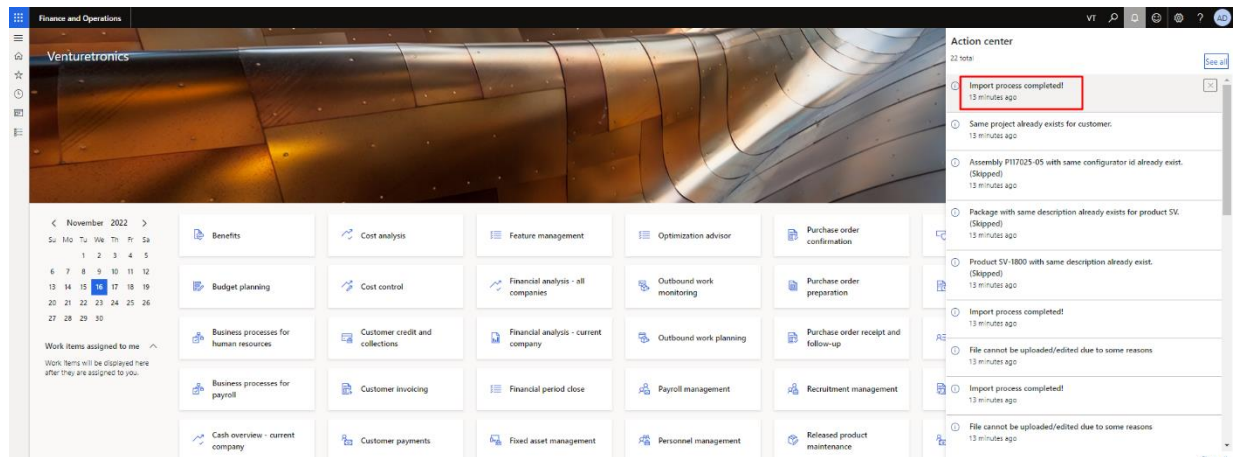


Figure 28 Message after importing the file

## 2.11 Import Project Package

In order to import project package, select the modules option. Go to the Product Information Management and select Import project Package available under the Smart Wires Products.

Navigation: Product Information Management > Smart Wires Products > Import Project Package

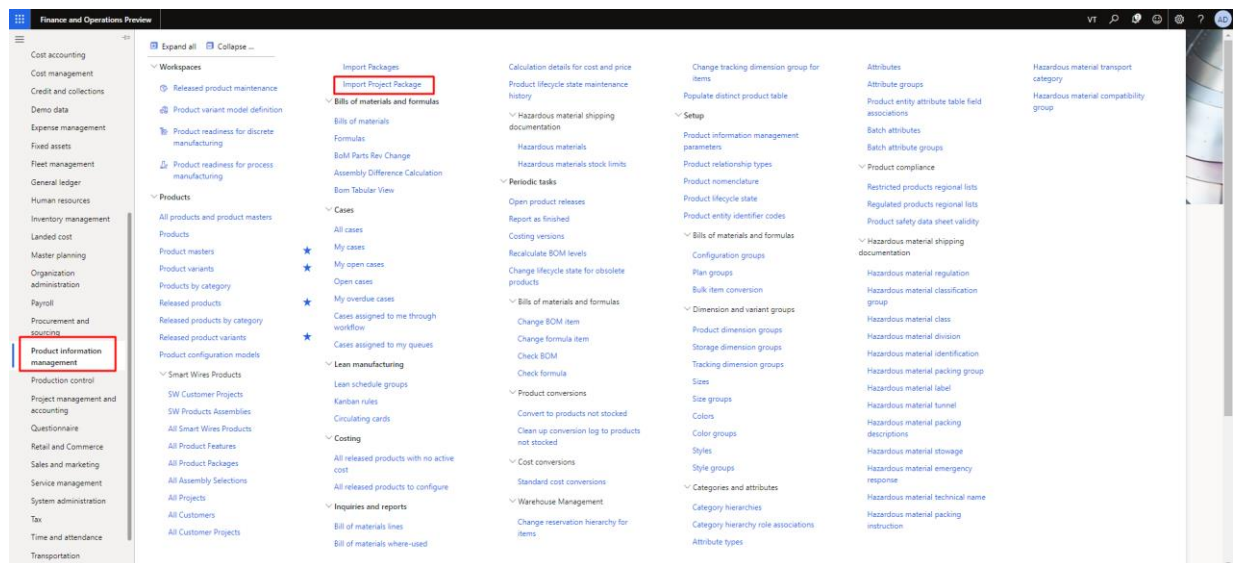


Figure 29 Import Project Package



The user needs to import the file after clicking on import package.

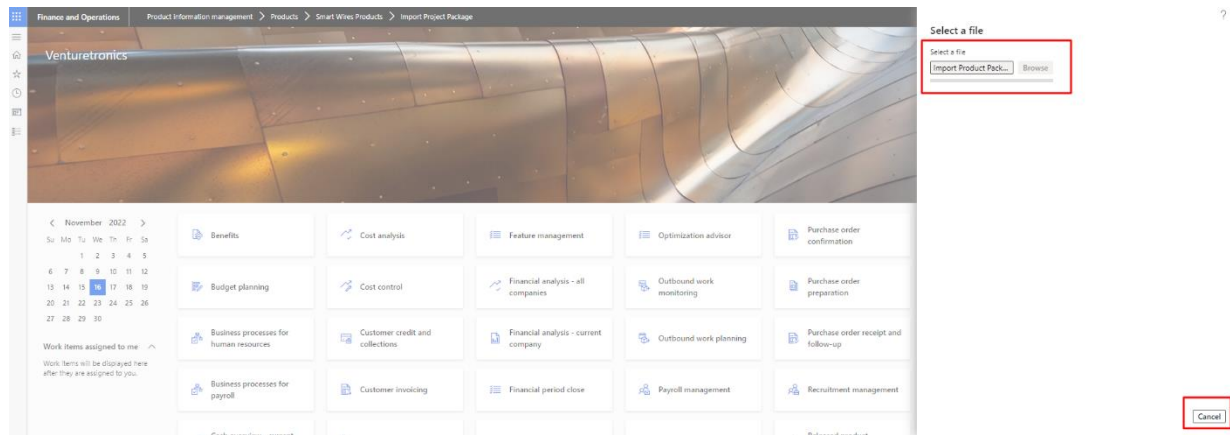


Figure 30 Browse file to import it

The user will receive the success message if the import is successfully done.

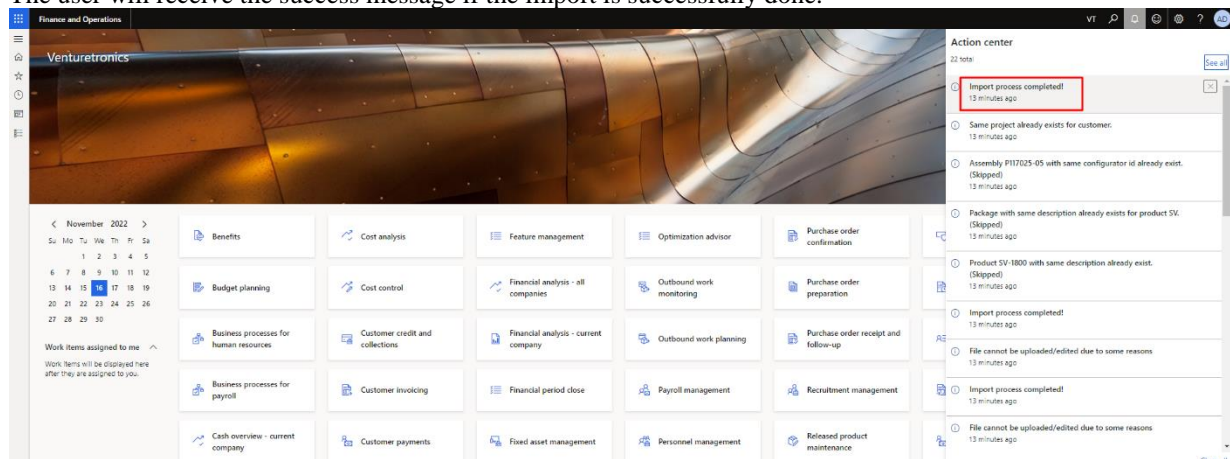


Figure 31 Message after importing the file



### 3 Work Instruction Document

In order to work on “**Work Instruction Document**”. Go to the Data management.

Navigation: Dashboard > Data Management.

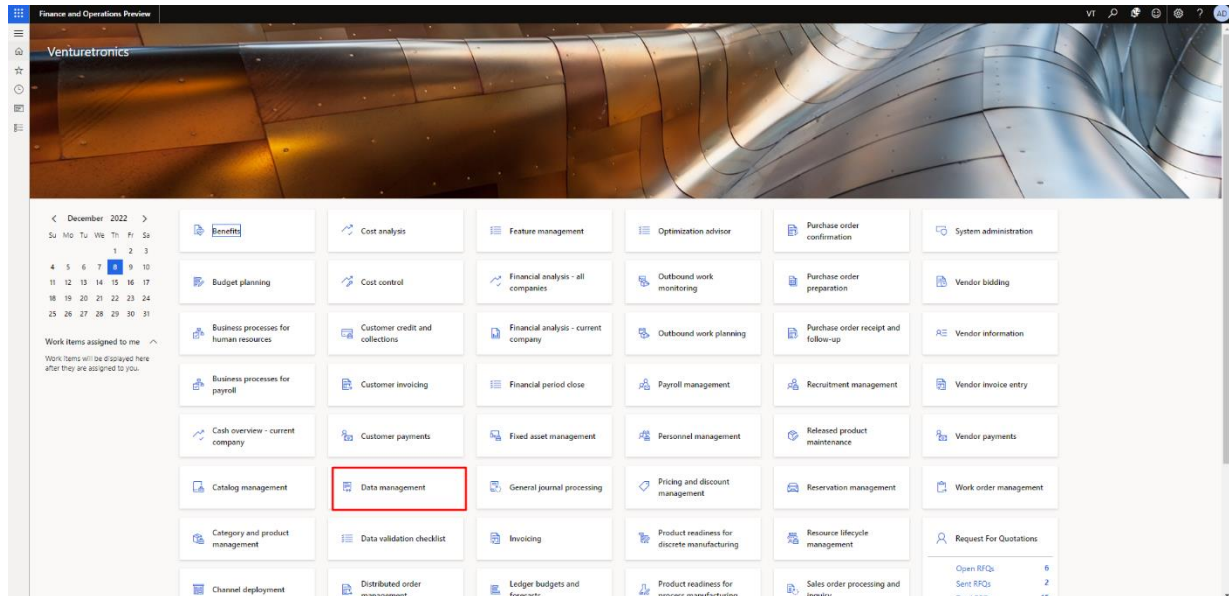


Figure 32 Data Management on Dashboard

The user needs to click on Import Work Instruction Documents to import the document.

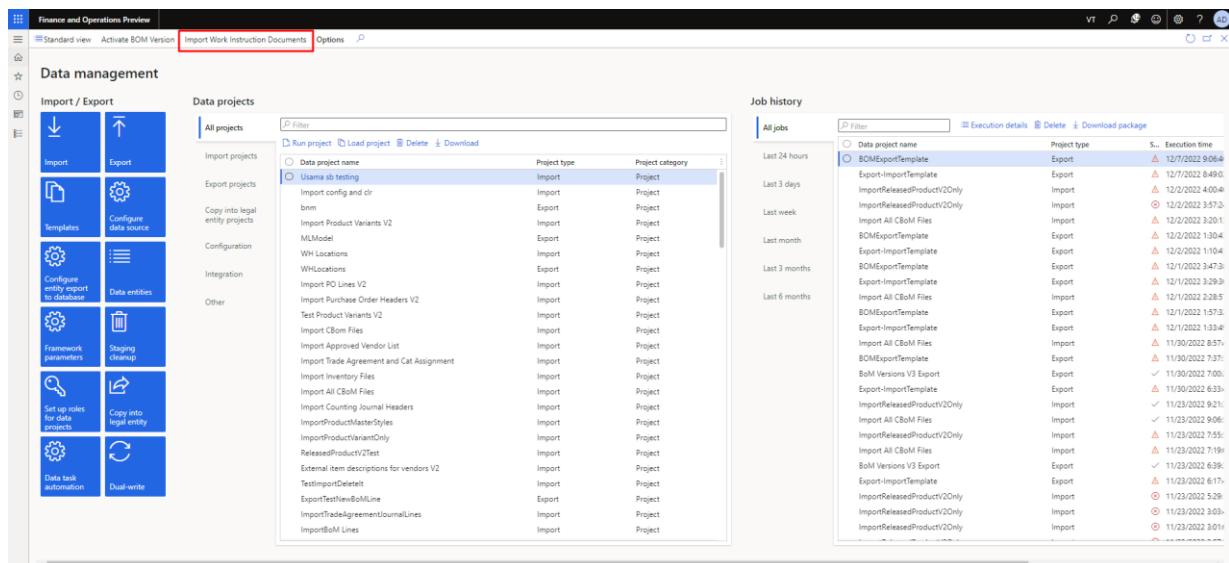
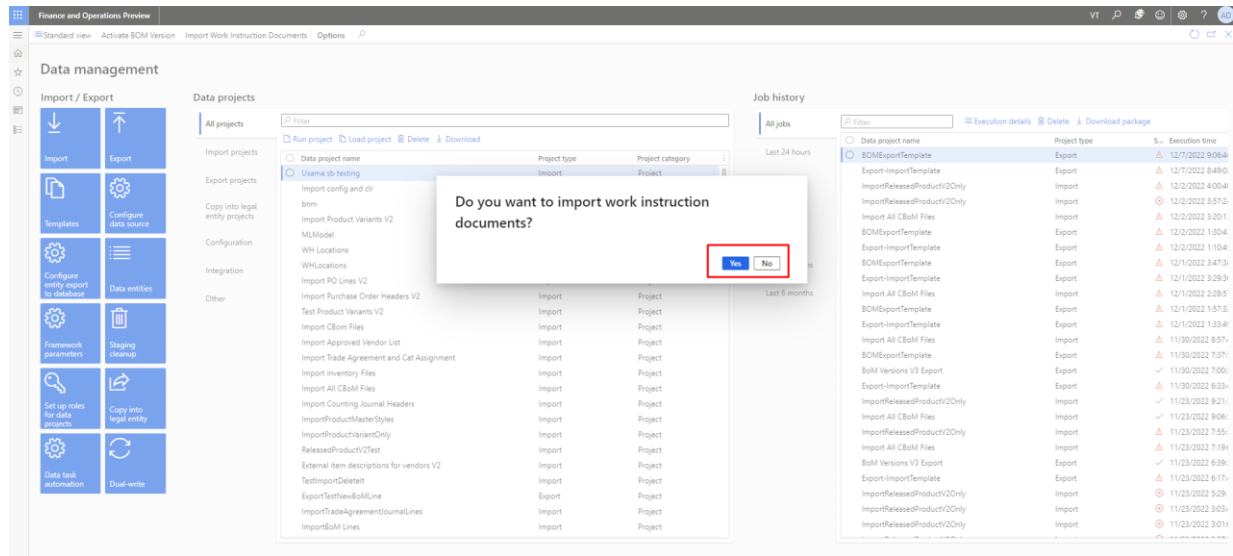


Figure 33 Click on Work Instruction Document





The user will receive the Pop-up alert to confirm the action to import the work instruction document. If the user clicks on “yes” then user will move to next action.



**Figure 34 Confirmation popup to import the Work Instruction Document**



As the user click on yes then user will be able to see the browse side bar to import the work instruction document. Work instruction file must be in the zip format.

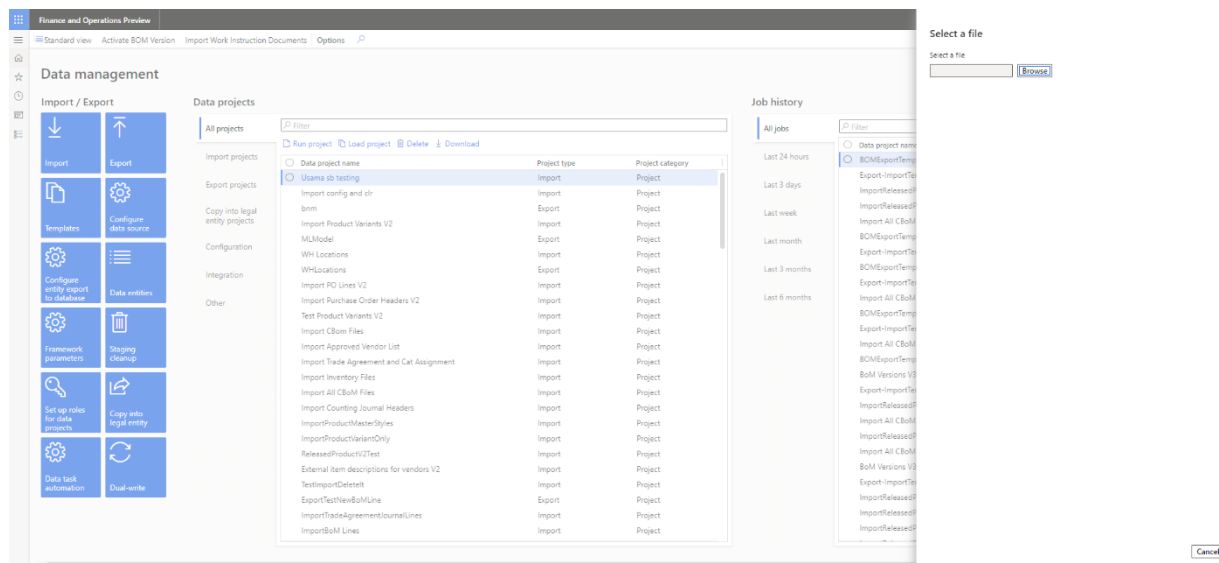


Figure 35 Upload the import Work Instruction Document

As the user upload the file successfully then system to the user to add the already exist items in the system.

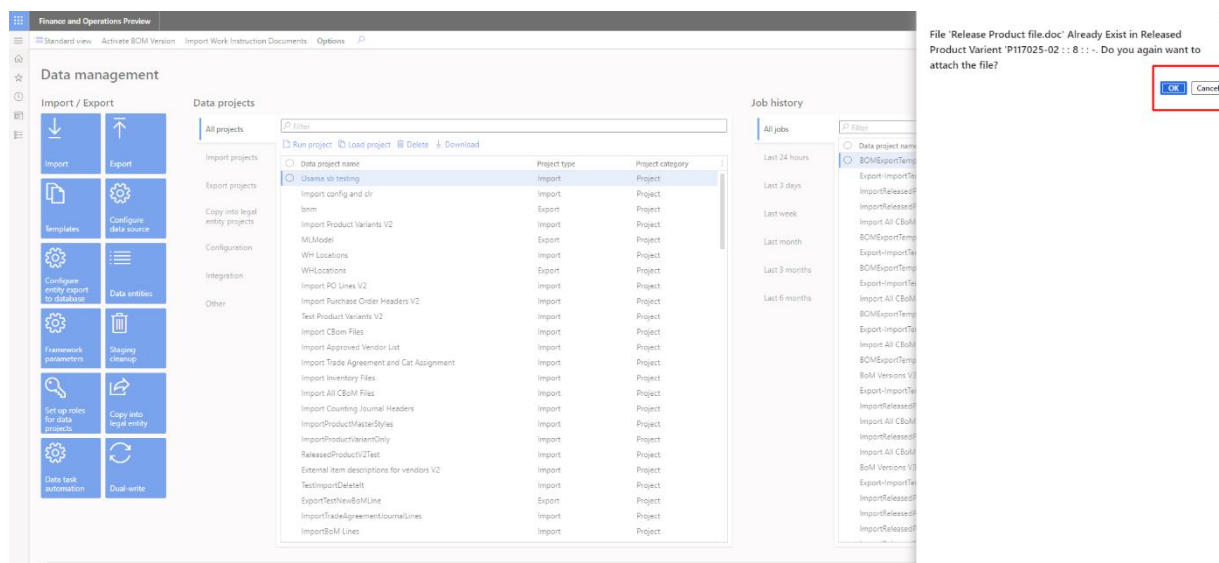


Figure 36 Confirmation Alert on Already Exist file i the item





As the file is uploaded success then user will be able to see the success message.

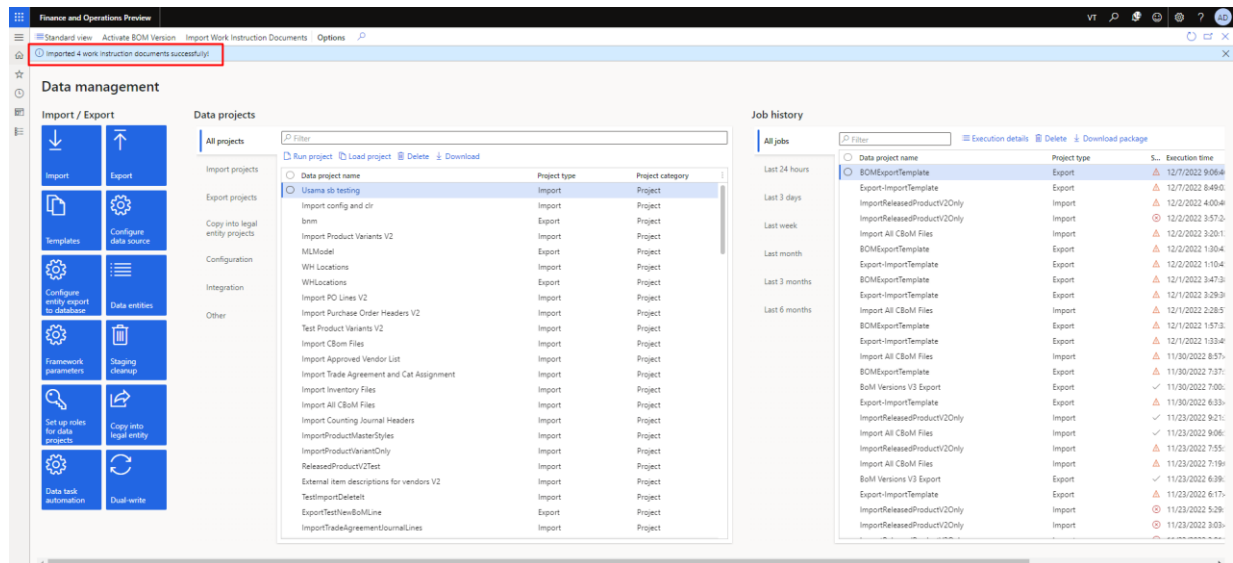


Figure 37 Success Message to after importing the Work instruction Document

The name of the imported zip file must same like data file in the zip file. File name must be same in the data excel file.

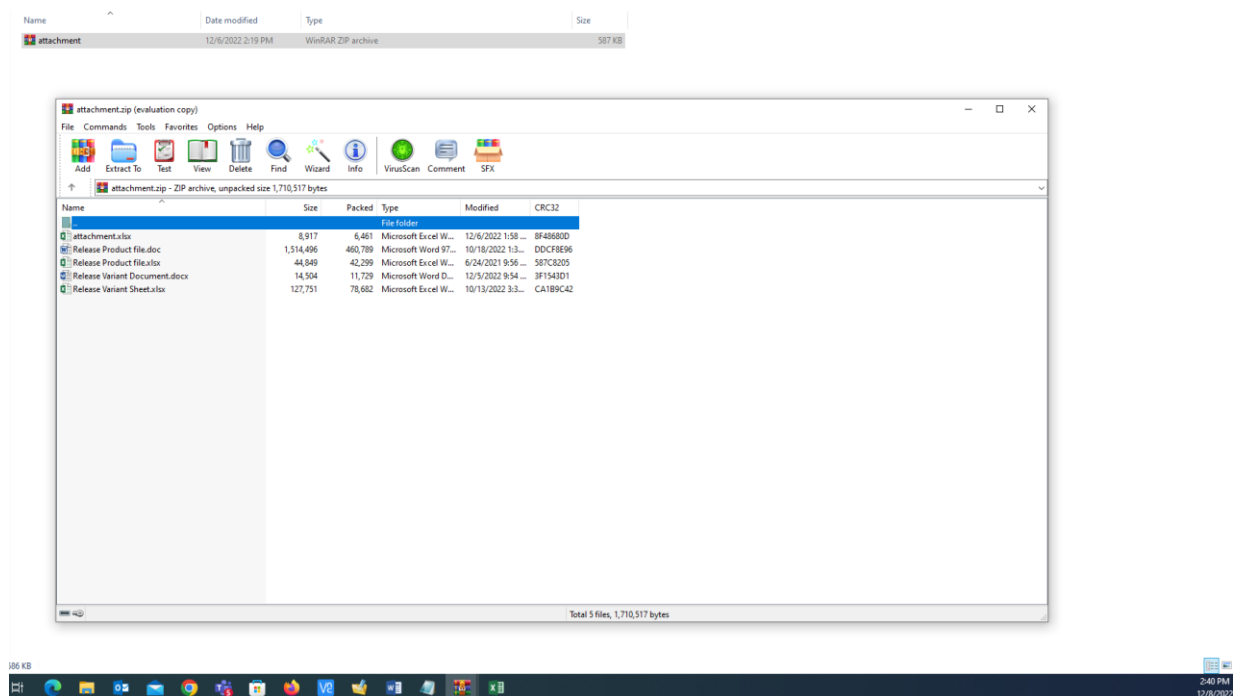


Figure 38 Zip file with included Documents



The user can see data sheet have same name as file in the zip.

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z
1	File Name	Part Number	Rev	Dev	Color	Configuration																				
2	Release Product file.docx	P117025-02	S	-																						
3	Release Variant Sheet.xlsx	D000003	A	-																						
4	Release Variant Sheet.xlsx	D000002	0	-																						
5	Release Variant Document.docx	D000002	0	-																						
6	Release Variant Document.docx	D000002	3	-																						

Figure 39 Data Sheet with the Same Name of file in the Zip

The user can see the imported file in the specific item number. The user needs to navigate:

Navigation: product Information and Management > Release Product Variant.

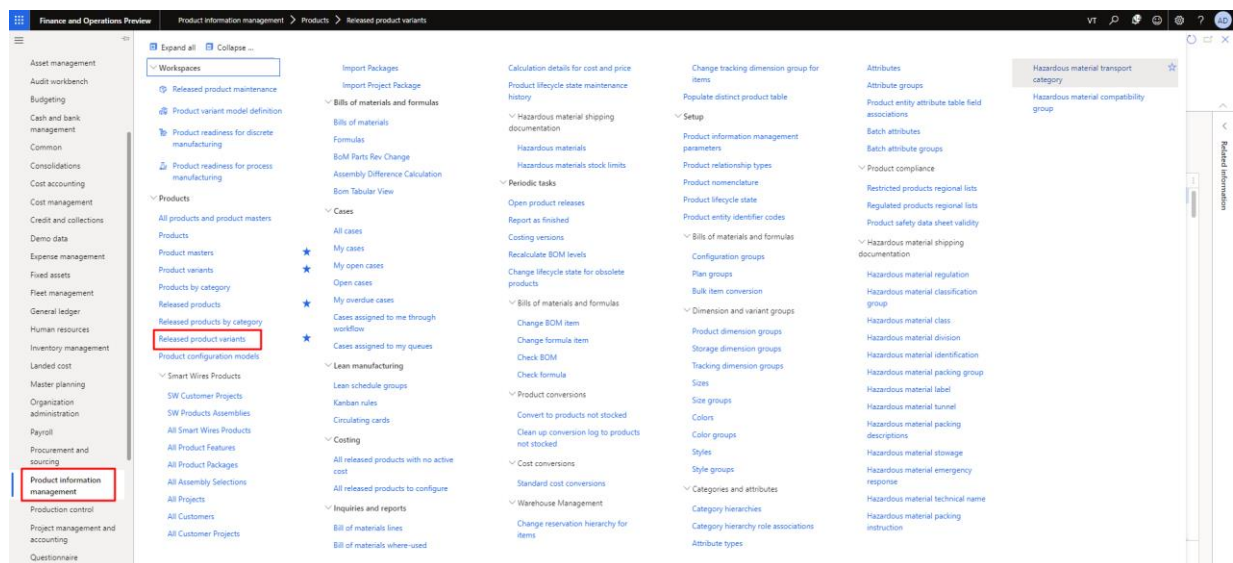


Figure 40 Release Product Variant to View the Products



The user needs to select the item and click on the I button after opening the specific item.

Item number	Product number	Product name	Search name	Size	Configuration	Color	Style	Total weight	Product lifecycle state
P117024-02	P117024-02 : 1 : 1 : 1	ASSEMBLY: MVARIS AND L...	ASSEMBLYMVARIS...	U				1	
P117024-02	P117024-02 : 4 : 1 : 1	ASSEMBLY: MVARIS AND L...	ASSEMBLYMVARIS...	4				1	
P117025	P117025 : 0 : 1 : 1 : 1	SMARTVALVE V1.04, NO...	SMARTVALVEV1.0...	0			NGET-002	1	
P117025-01	P117025-01 : 0 : 1 : 1	SMARTVALVE V1.04, NO...	SMARTVALVEV1.0...	0				1	
P117025-02	P117025-02 : 0 : 1 : 1	ASSEMBLY: SMARTVALVE...	ASSEMBLYSMART...	0				1	
P117025-02	P117025-02 : 8 : 1 : 1	ASSEMBLY: SMARTVALVE...	ASSEMBLYSMART...	8				1	
P117026-02	P117026-02 : 1 : 1 : 1	Configurator part	Configuratorpart	1				0	
P117045-01	P117045-01 : 3 : 1 : 1	Part with new configurator	Partwithnewconfi...	3				0	
P117066	P117066 : 0 : 1 : 1	NOMEX 10 MIL THICK, 3...	NOMEX10MILTHL...	0				1	
P117066	P117066 : A : 1 : 1	NOMEX10MILTHICK027M	NOMEX10MILTHL...	A				0	
P117114	P117114 : A : 1 : 1	PUSH-IN RIVETS, RIBBED...	PUSH-INRIVETSRL...	A				1	
P117115	P117115 : 0 : 1 : 1	ASSEMBLY: HARNESS, DB...	ASSEMBLYHARNE...	0				1	
P117118	P117118 : 0 : 1 : 1	WASHER, SEALING, PVC S...	WASHERSEALING...	0				1	
P117118	P117118 : A : 1 : 1	WASHER, SEALING, PVC S...	WASHERSEALING...	A				0	
P117130	P117130 : A : 1 : 1	SCREW, HEX HEAD, M6 X...	SCREWHEXHEAD...	A				1	
P117145-01	P117145-01 : 2 : 1 : 1	Partes Config	PartesConfig	2				0	
P117146-01	P117146-01 : 5 : 1 : 1	Partes des with Config	PartesdeswithCo...	5				0	
P117147-01	P117147-01 : 1 : 1 : 1	test config	testconfig	1				0	
P117148-01	P117148-01 : 2 : 1 : 1	Test Config	TestConfig	2				0	
P117149-01	P117149-01 : 1 : 1 : 1	Part Configure	PartConfigure	1				0	
P117166	P117166 : 0 : 1 : 1	CAPACITOR ASSEMBLY, S...	CAPACITORASSE...	0				1	
P117167	P117167 : 0 : 1 : 1	ASSEMBLY: HARNESS, SN...	ASSEMBLYHARNE...	0				1	
P117168	P117168 : 0 : 1 : 1	CAPACITOR ASSEMBLY, S...	CAPACITORASSE...	0				1	
P117169	P117169 : 0 : 1 : 1	ASSEMBLY: HARNESS, SN...	ASSEMBLYHARNE...	0				1	
P117206	P117206 : A : 1 : 1	SCREW, HEX HEAD, M6 X...	SCREWHEXHEAD...	A				1	
P117214	P117214 : 0 : 1 : 1	GASKET STRIP, SNUBBER...	GASKETSTRIPSNU...	0				1	
Total									

Figure 41 Select Item and Click on I After Selecting the Items

The user can see the imported file in the item. The user can also download them by clicking on open button.

Attachments for Released product variants - Item number: P117025-02, #0000000150007556 | Standard view

Description	Type	Attached
Release Product file.xlsx	File	Yes

General

DETAILS

Notes

Created by: HCEINFO

Created date and time: 12/8/2022 02:34:16 PM

Restriction: Internal

Attachment

FILE INFORMATION	File type	FILE LOCATION
File name: Release Product file	File type: .xlsx	File location:
Original file name: Release Product file.xlsx		

Preview

Service Unavailable

We are currently experiencing technical difficulties. Please try again later.

Figure 42 View and Download the selected File by clicking on open