

CPE 460 Operating System Design

Lecture 1: Course Overview

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February 8, 2017

Important Equations for the Class



Erwin Schrödinger (1887-1961)

Schrödinger Equation:

$$i\hbar \frac{\partial}{\partial t} \Psi(x, t) = -\frac{\hbar^2}{2m} \frac{\partial^2}{\partial x^2} \Psi(x, t) + V(x) \Psi(x, t)$$

Schrödinger equation does for a quantum-mechanical particle what Newton's Second Law does for a classical particle. The Solution to Schrödinger equation to determine how a particle evolves in time, just as we use Newton's Second Law to solve for future position and momentum of a classical particle.

Further Reading:

1. https://simple.wikipedia.org/wiki/Schr%C3%B6dinger_equation
2. <https://www.quora.com/What-is-the-Schr%C3%B6dinger-wave-equation-and-what-are-its-applications>



Werner Heisenberg (1901-1976)

Heisenberg Uncertainty Principal:

$$\Delta x \Delta p \geq \frac{h}{4\pi} = \frac{\hbar}{2}$$

In the world of very small particles, one cannot measure any property of a particle without interacting with it in some way. This introduces an unavoidable uncertainty into the result. Thus, One can never measure all the properties exactly.

The more accurately you know the position (the smaller Δx is), the less accurately you know the momentum (the larger Δp is); and vice versa

Further Reading:

- https://en.wikipedia.org/wiki/Uncertainty_principle





B.Eng. Computer Engineering
(Class of 2007)

IOWA STATE
UNIVERSITY

IOWA STATE
UNIVERSITY

M.Sc. Computer Engineering
(Class of 2011)

Ph.D.. Computer Engineering
(Class of 2016)



Secure Programming

Static Program Analysis

Data & Pattern Mining

Software Analysis & Security

Bug finding and Malware detection

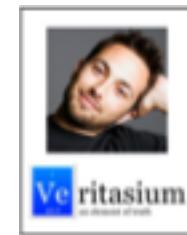
Build System Analysis

Abstractions and Symbolic Evaluations

Quantum Physics

Biology

Astronomy



i'm **not** on
facebook®



WhatsApp





YOU

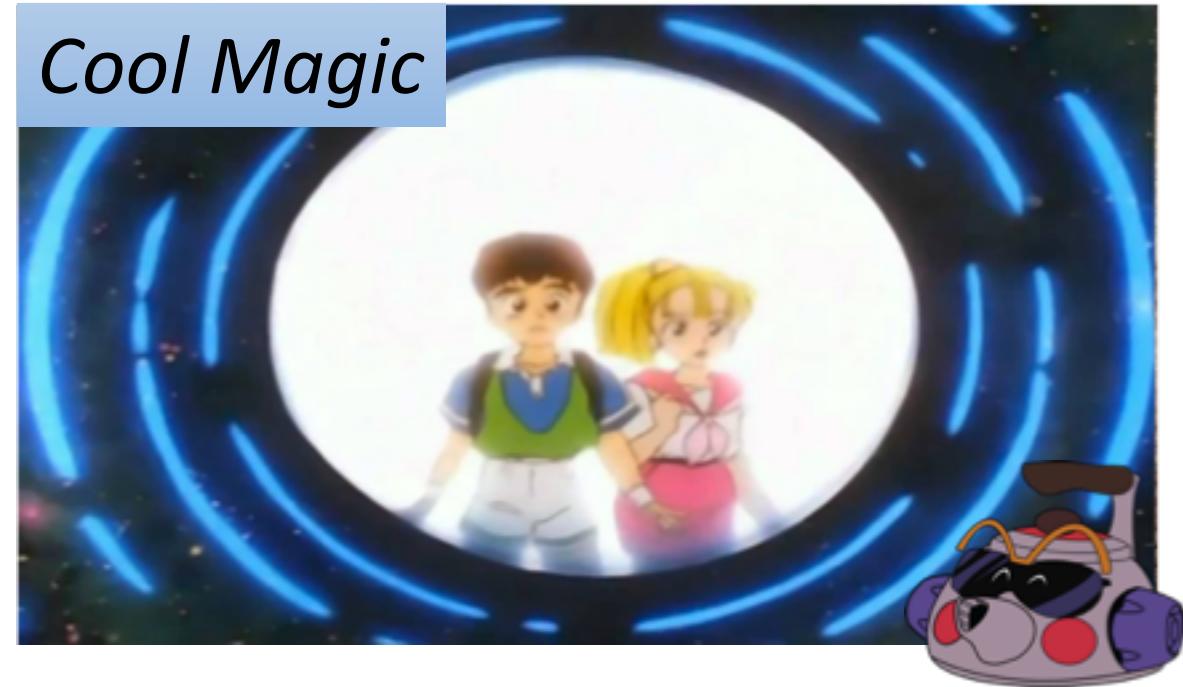
- *Name*
- *Year in undergraduate program.*
- *Something about you*
 - *Food you like.*
 - *Programming languages you used.*
 - *Open source projects you contributed to.*
- *What do you think of this course?*
- *What are your goals after graduation?*

Syllabus

Goal of the Class



Cool Computing Stuff



Improve our understanding of *how* computers work
to **minimize** the magic

My Goals for Lectures?

Convey some complex technical ideas

Teach you what you need to know to do the labs, assignments, and the project

Avoid being fired

Keep most of you awake for 90 minutes

Get you to laugh at dumb jokes

Lectures are *horrible* medium for learning complex ideas, many resource are available online.

The point of labs, homework, and project is to teach you things I want you to learn in the class

Avoid being fired

You probably should be getting more sleep

Gabriel Iglesias is more funnier (check him out)

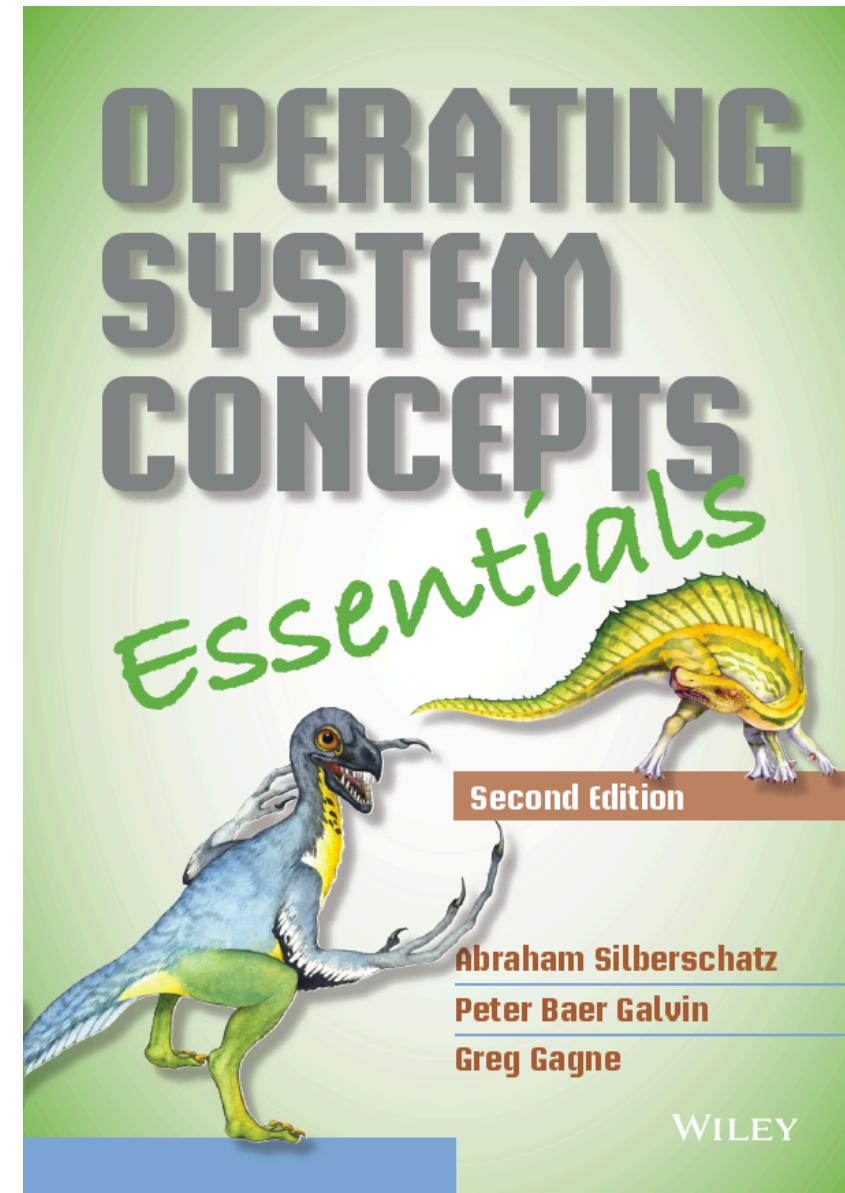


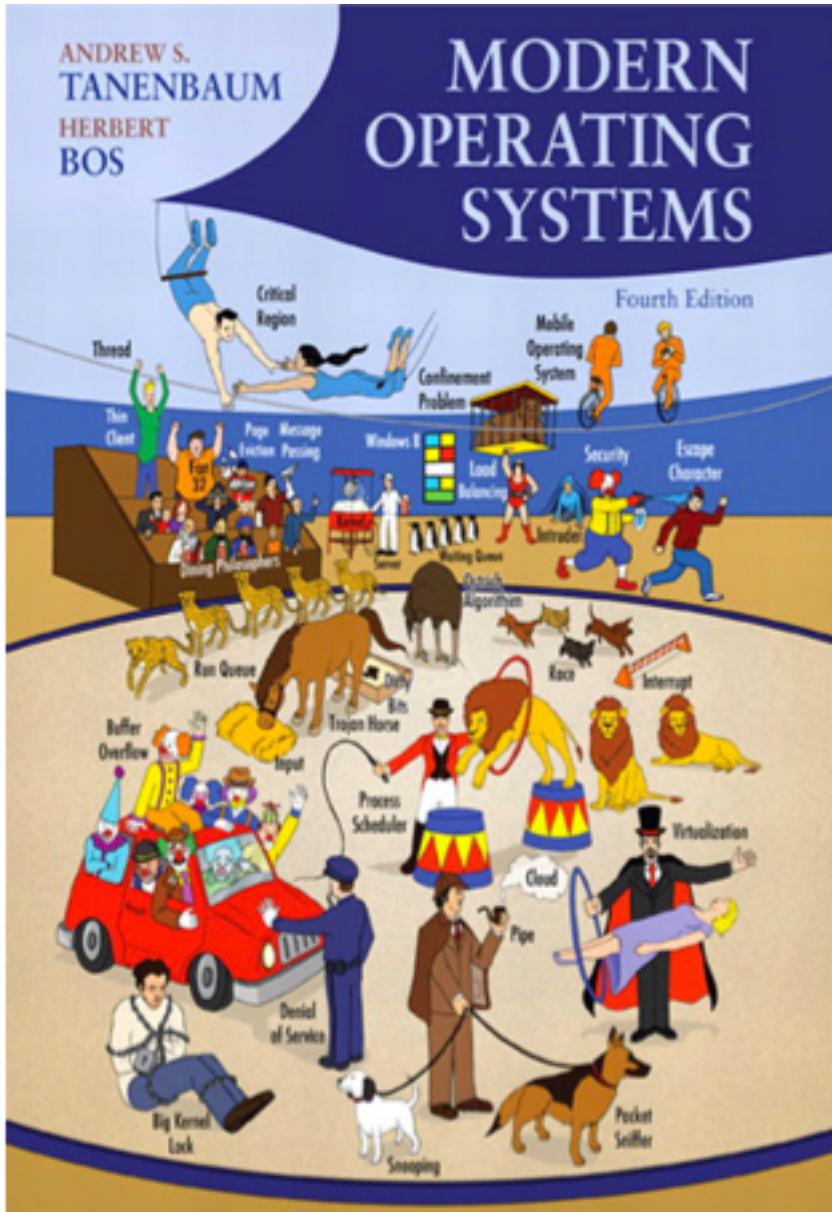
My Real Goal for Lectures

Provide **context** and **meaning** for the things you have
or will later **learn on your own**

An **operating system** is a program that manages a computer's hardware. It also provides a basis for application programs and acts as an intermediary between the computer user and the computer hardware. An amazing aspect of operating systems is how they vary in accomplishing these tasks. Mainframe operating systems are designed primarily to optimize utilization of hardware. Personal computer (PC) operating systems support complex games, business applications, and everything in between. Operating systems for mobile computers provide an environment in which a user can easily interface with the computer to execute programs. Thus, some operating systems are designed to be *convenient*, others to be *efficient*, and others to be some combination of the two.

A more common definition, and the one that we usually follow, is that the operating system is the one program running at all times on the computer—usually called the **kernel**. (Along with the kernel, there are two other types of programs: **system programs**, which are associated with the operating system but are not necessarily part of the kernel, and application programs, which include all programs not associated with the operation of the system.)





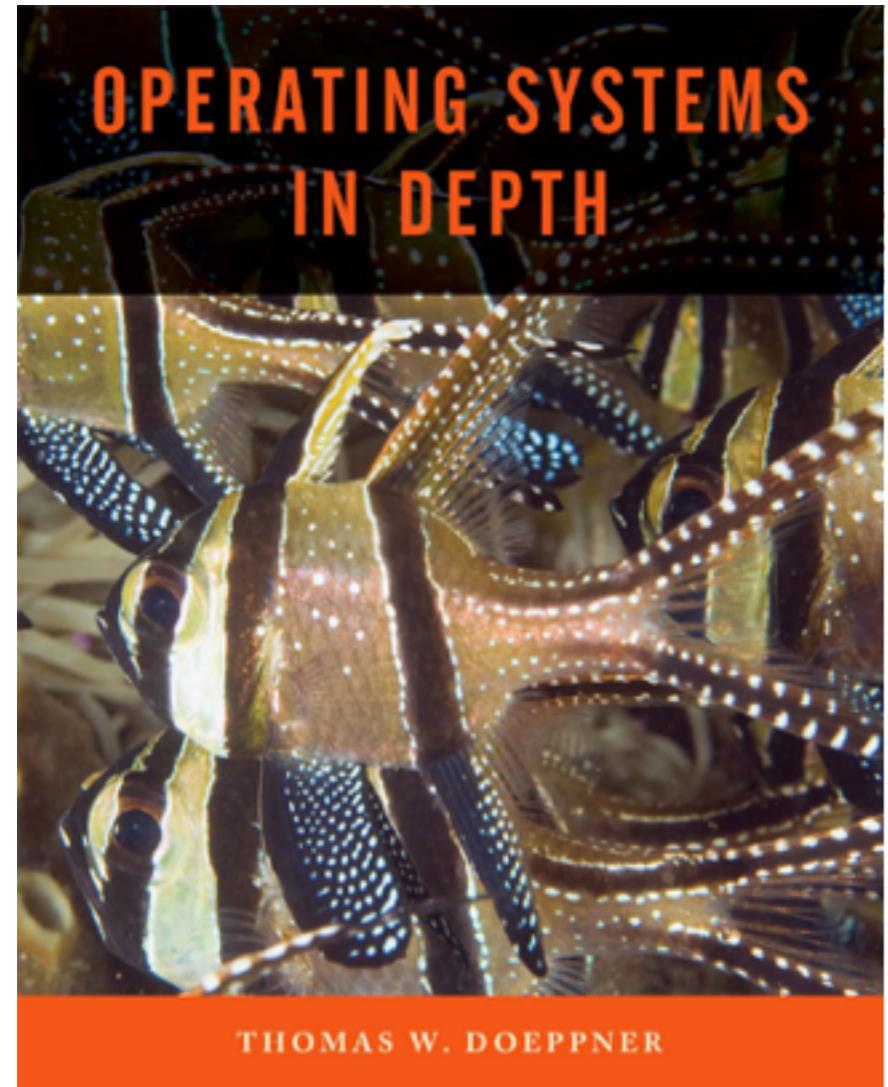
1.1 WHAT IS AN OPERATING SYSTEM?

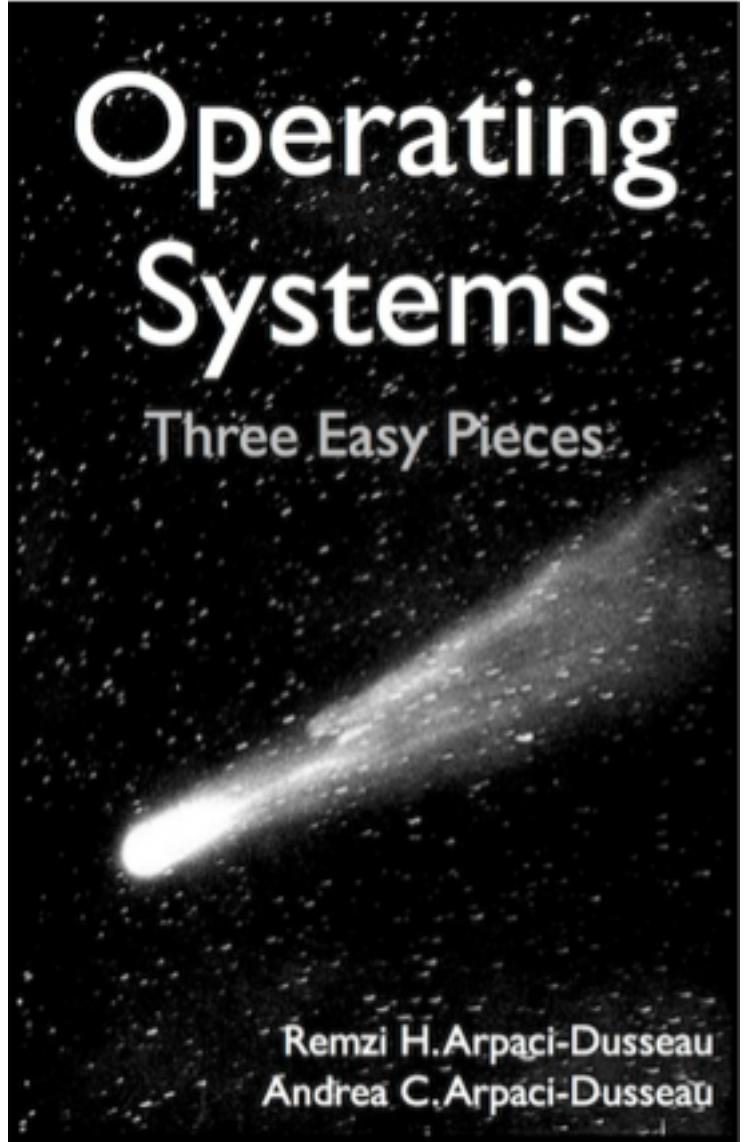
It is hard to pin down what an operating system is other than saying it is the software that runs in kernel mode—and even that is not always true. Part of the problem is that operating systems perform two essentially unrelated functions: providing application programmers (and application programs, naturally) a clean abstract set of resources instead of the messy hardware ones and managing these hardware resources. Depending on who is doing the talking, you might hear mostly about one function or the other. Let us now look at both.

1.1 OPERATING SYSTEMS

What's an operating system? You might say it's what's between you and the hardware, but that would cover pretty much all software. So let's say it's the software that sits between your software and the hardware. But does that mean that the library you picked up from some web site is part of the operating system? We probably want our operating-system definition to be a bit less inclusive. So, let's say that it's that software that almost everything else depends upon. This is still vague, but then the term is used in a rather nebulous manner throughout the industry.

Perhaps we can do better by describing what an operating system is actually supposed to do. From a programmer's point of view, operating systems provide useful abstractions of the underlying hardware facilities. Since many programs can use these facilities at once, the operating system is also responsible for managing how these facilities are shared.





There is a body of software, in fact, that is responsible for making it easy to run programs (even allowing you to seemingly run many at the same time), allowing programs to share memory, enabling programs to interact with devices, and other fun stuff like that. That body of software is called the **operating system (OS)**³, as it is in charge of making sure the system operates correctly and efficiently in an easy-to-use manner.

Do we like any of these definitions?

No universally
accepted definition

I know that I like
Mansaf!





(Petra)



Manage Resources



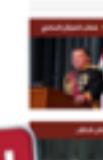
Provide Abstractions



Petitions



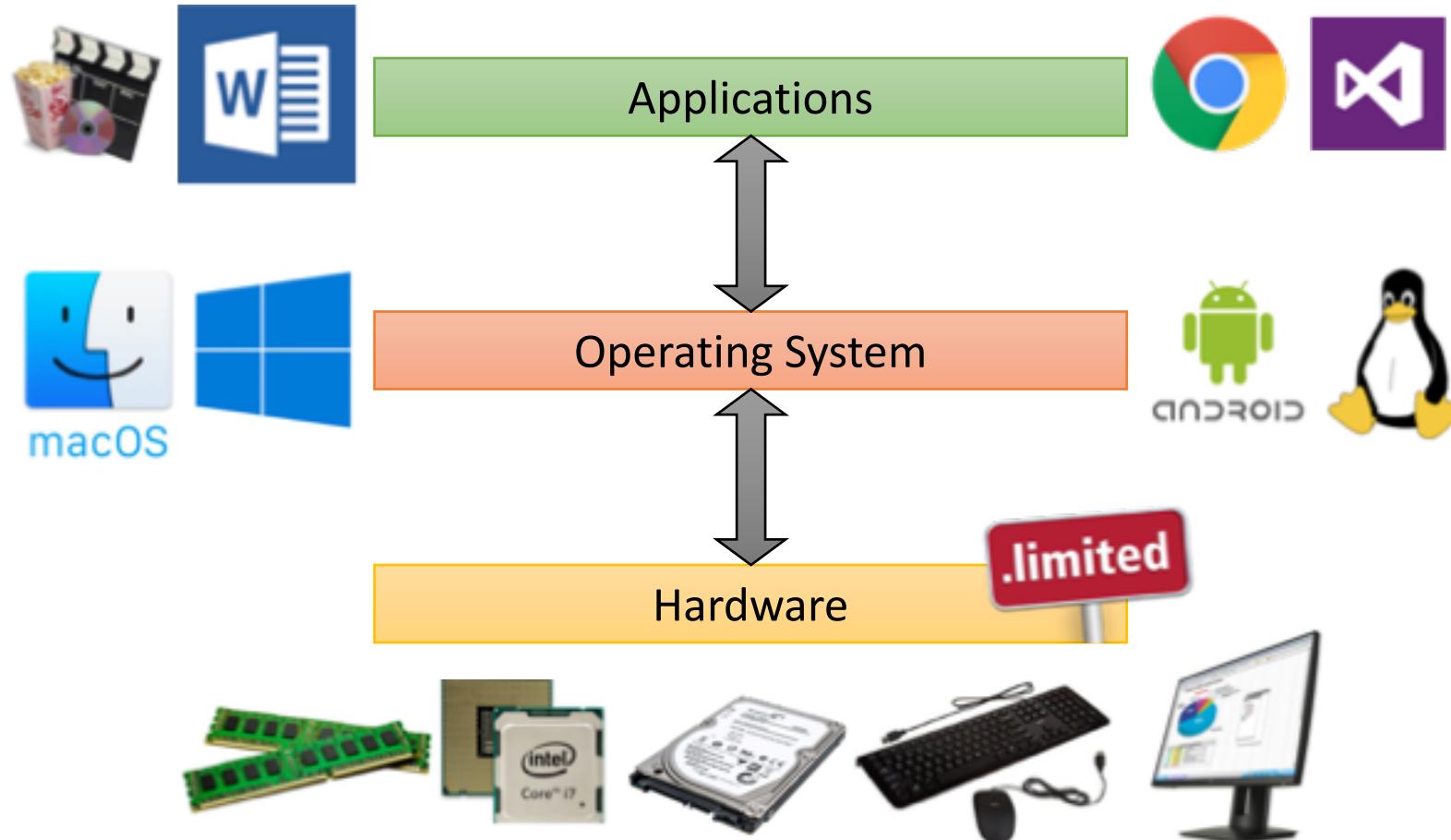
House of Representative
(Parliament)



Resources & Commitments

.limited

Realistic View of Operating System



CPE 460 OS Definition

An **operating system** is a program that
manages resources and *provide abstractions*

Main Ideas in CPE 460

Manage Resources

How do you **share processors, memory, and hardware devices among programs?**

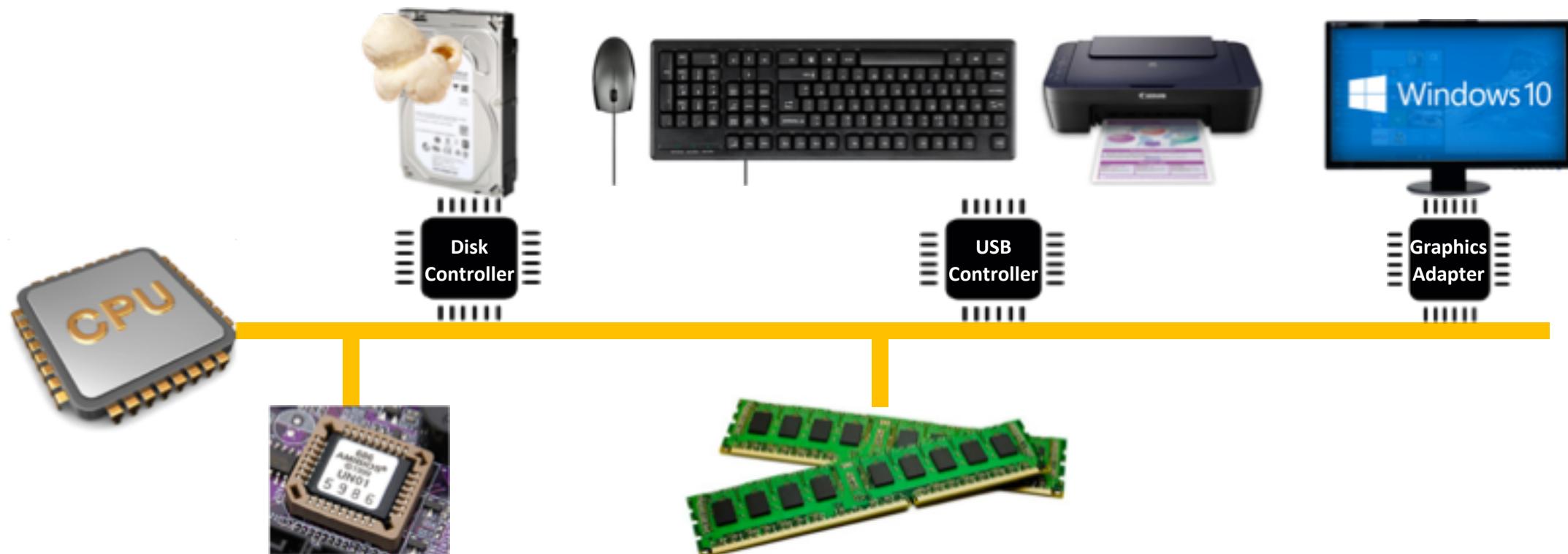
Provide Abstractions

How do you provide programs with **clean and easy to use** interfaces to resources, without sacrificing (too much) **efficiency and flexibility**?

Does it have an Operating System?



CPE 460 Computer System

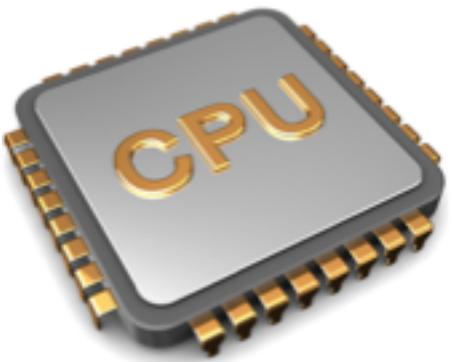
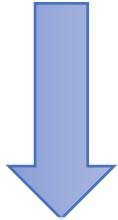


What happens at Computer Startup?





4GIFs.com



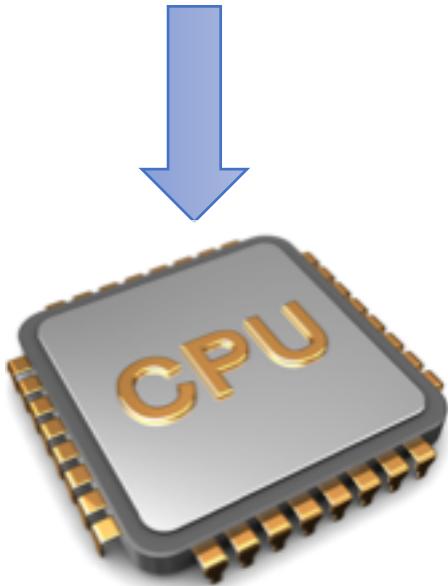
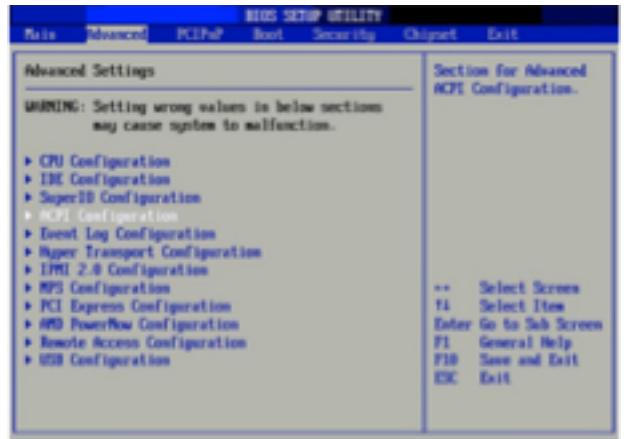
Finds itself in Real Mode

Power On Self Test

Executes the code at
address 0xFFFF0 which
corresponds to BIOS



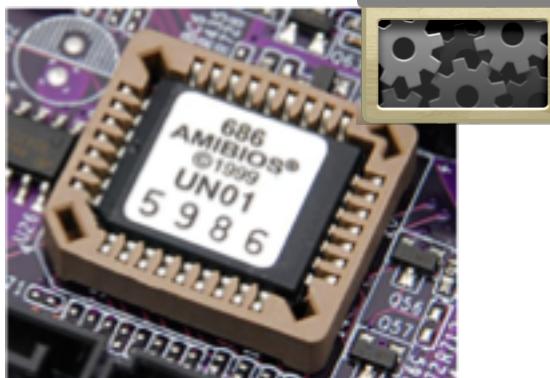
```
Board Metalion BIOS v6.0, An Energy Star Ally  
Copyright (C) 1994-2001, Award Software, Inc.  
ASUS P4T533-C ACPI BIOS Revision 1887 Beta 881  
Intel® Pentium® 4 2000 MHz Processor  
Memory Test : 262144K OK  
Award Plug and Play BIOS Extension v1.0A  
Initialize Plug and Play Cards...  
PPB Init Completed  
Detecting Primary Master ... MAXTOR 6L848J2  
Detecting Primary Slave ... ASUS CD-5520/R  
Detecting Secondary Master... Skip  
Detecting Secondary Slave ... None...  
  
Press DEL to enter SETUP, Alt-F2 to enter EZ flash utility  
09/28/2002-1058E/ICH2/M627-P4T533-C
```



Finds itself in Real Mode

Power On Self Test

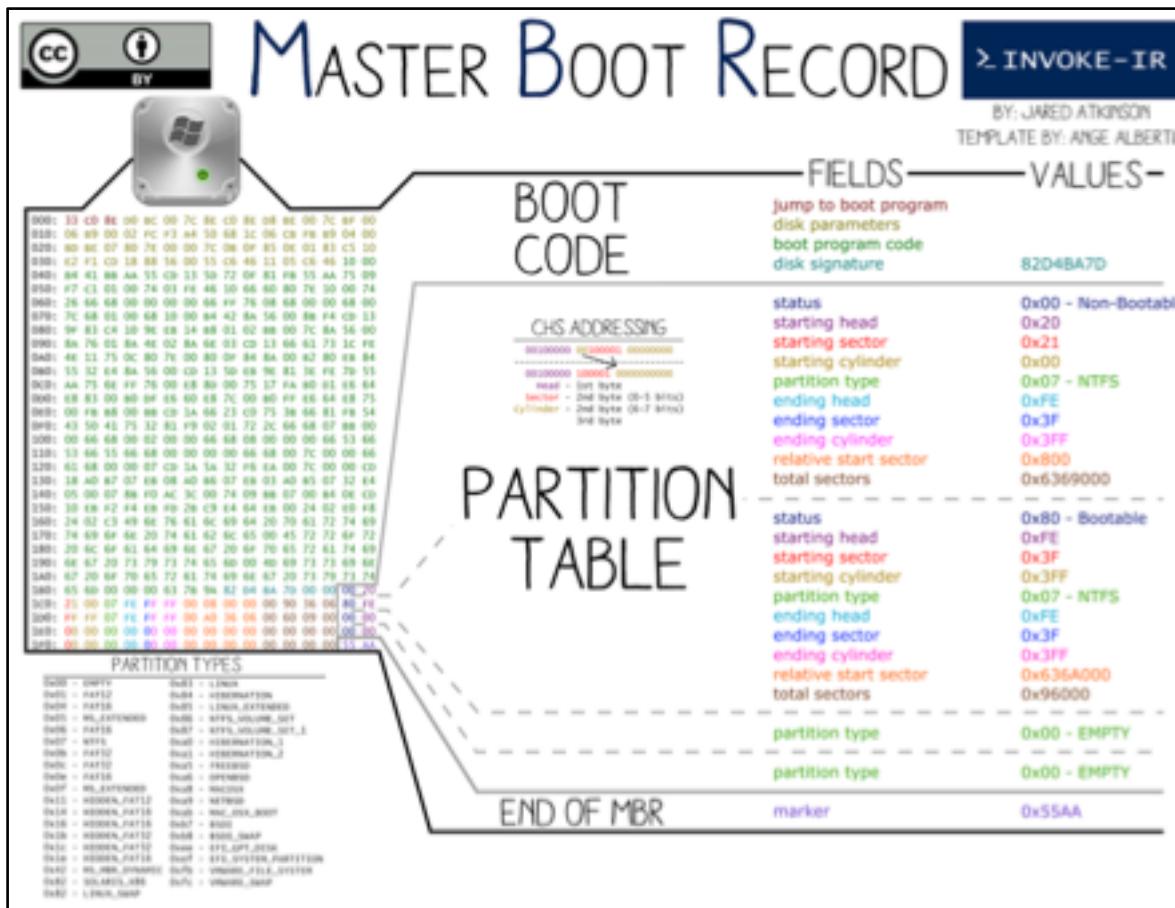
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Autoprobing I/O ports

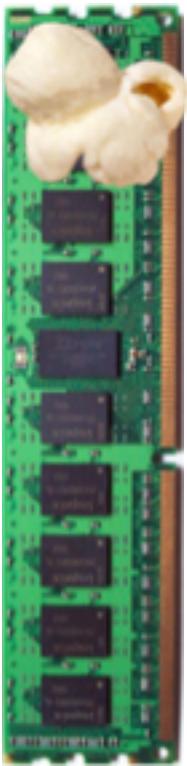
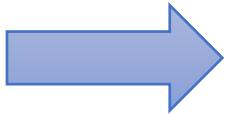
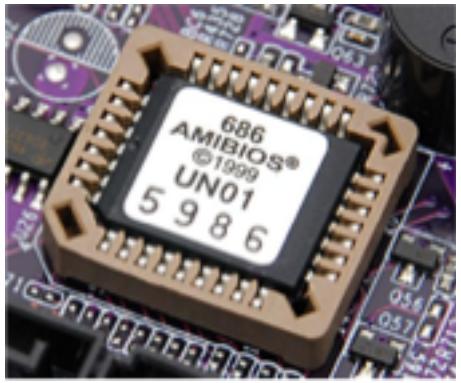
Looks for bootloader in Boot Device

It loads the first sector of a bootable device at 0x7C00 and jumps to it. Then it executes the MBR bootloader located in the first sector of a bootable disk (/dev/hda or /dev/sda)



Any program to run must be loaded in memory

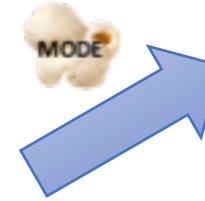




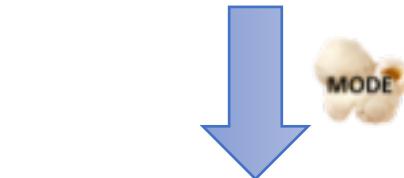
The kernel is decompressed from its image and its loaded into memory



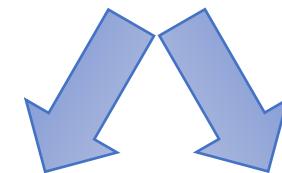
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Autoprobing I/O ports



init process

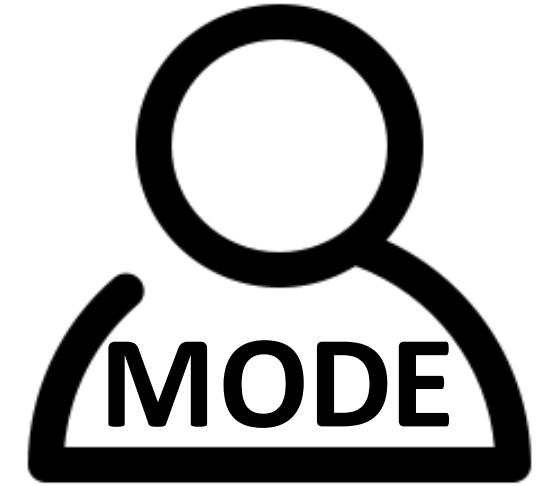


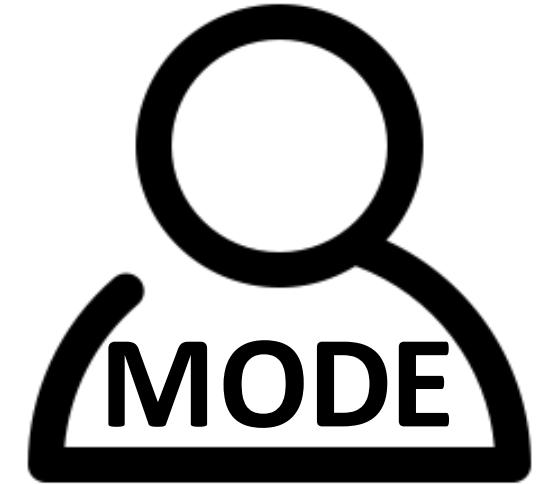
System
Processes



System
Daemons







Wait for Event to Occur



انا مش فاهم حاجة خالد



What happens when you move the cursor?



Mouse sends out pulses,
one pulse for every 1000th
of an inch or so

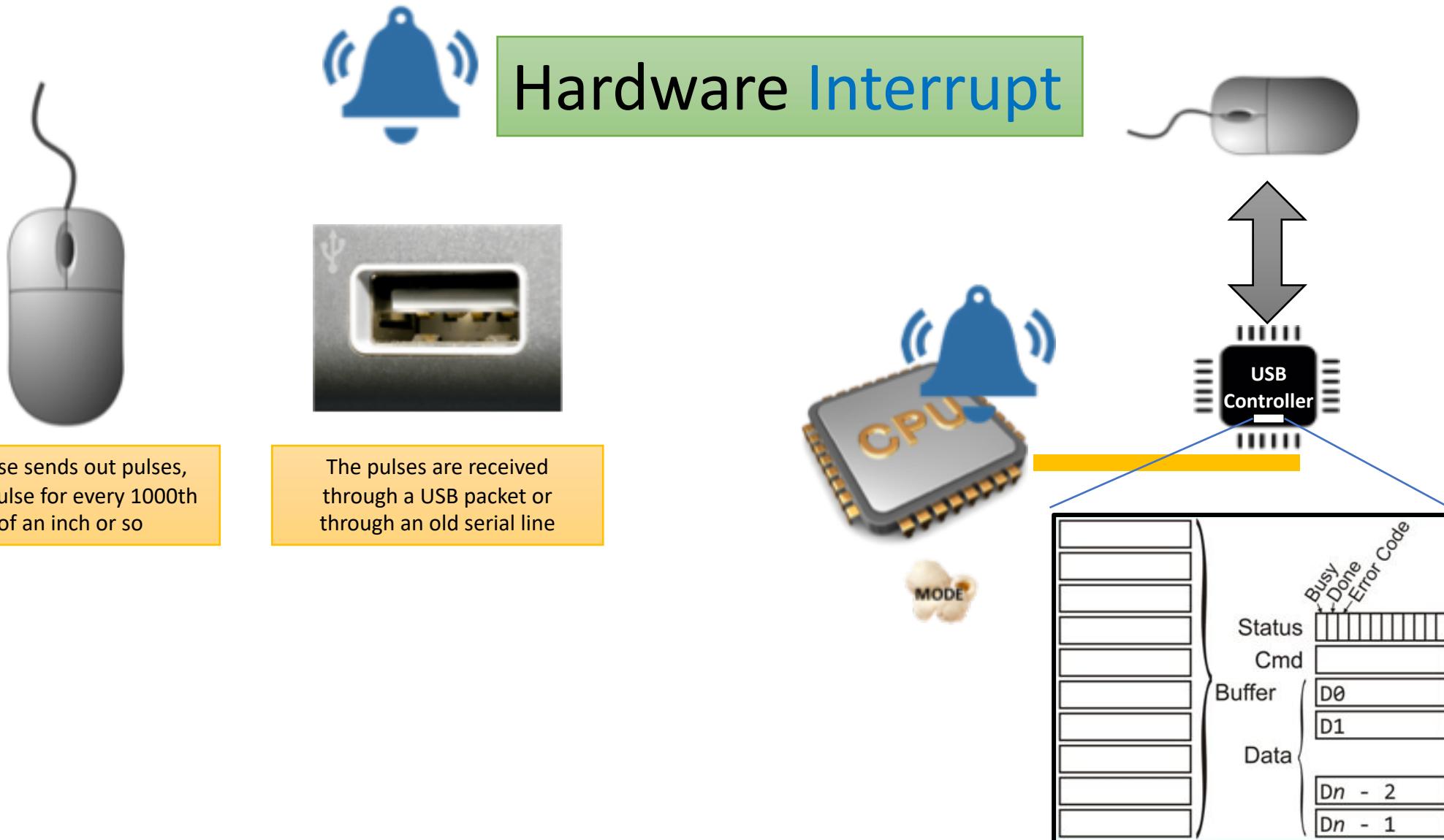
What happens when you move the cursor?



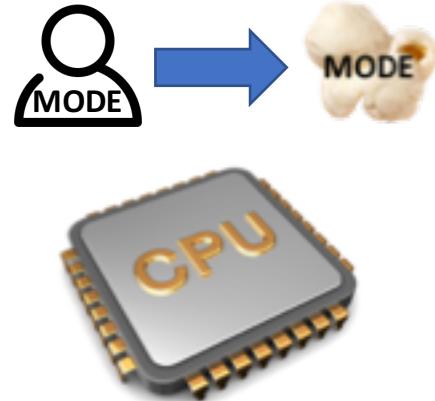
Mouse sends out pulses,
one pulse for every 1000th
of an inch or so

The pulses are received
through a USB packet or
through an old serial line

What happens when you move the cursor?



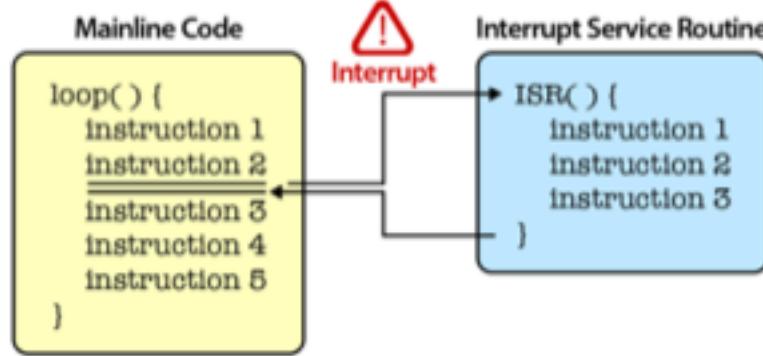
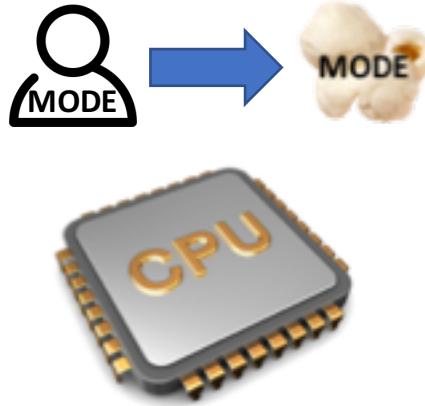
What happens when CPU is interrupted?



CPU preserves the current state of the CPU by storing registers and the program counter

Interrupt transfers control to the interrupt service routine generally, through the **interrupt vector**

What happens when CPU is interrupted?



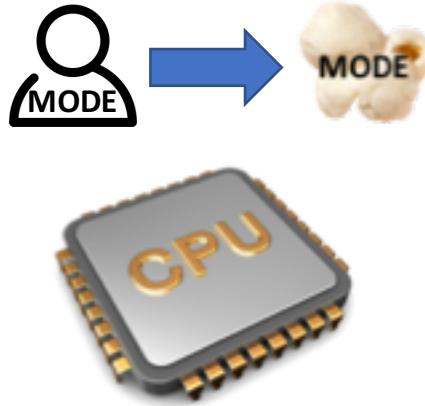
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Separate segments of code determine what action should be taken for each type of interrupt

Interrupt transfers control to the interrupt service routine generally, through the **interrupt vector**

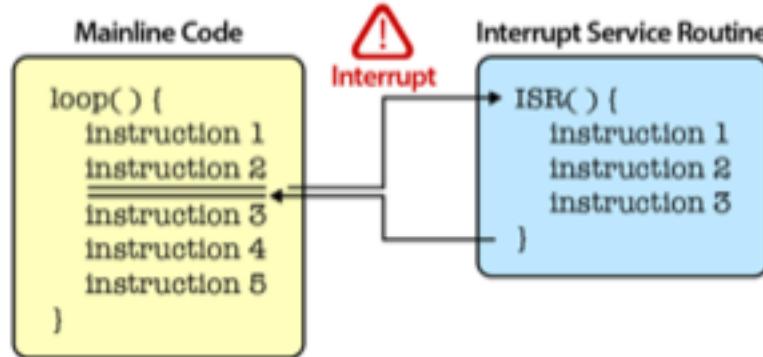
Reads the interrupt and realizes it's from the mouse, and calls the proper ISR which calls the mouse driver.

What happens when CPU is interrupted?



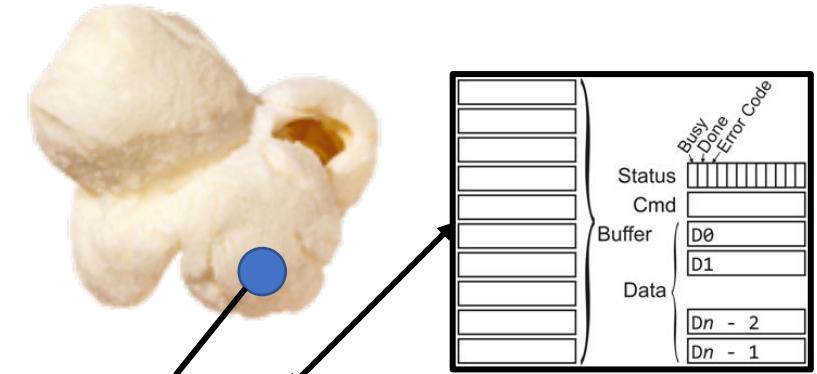
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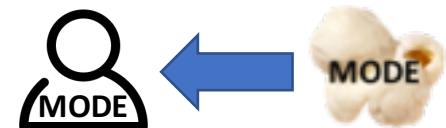
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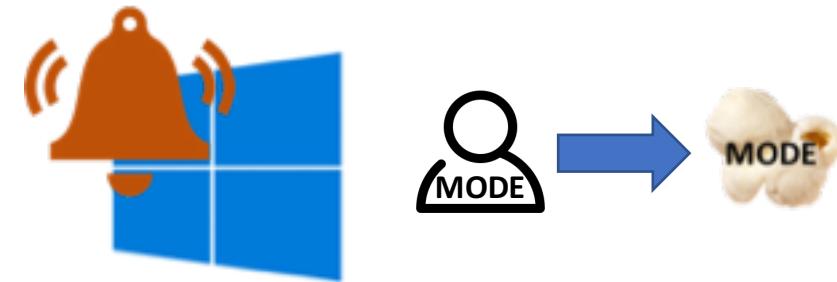
Mouse Driver

Mouse driver adds the x and y increments to its current cursor position and return the result to OS

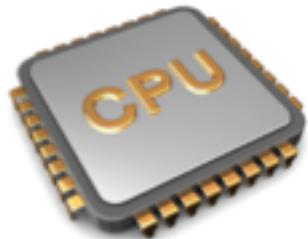




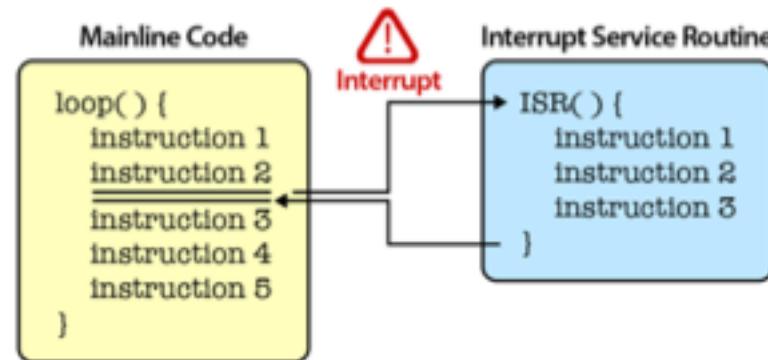
How to notify Monitor of cursor movement?



OS gets interrupted through a **system call** to update the screen



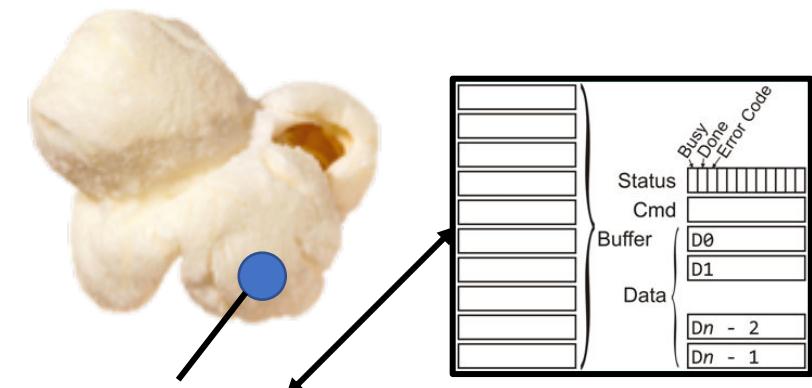
OS preserves the current state of the CPU by storing registers and the program counter



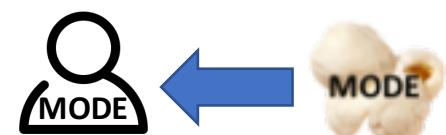
Reads the interrupt and realizes it's from OS to monitor. It calls the display driver with the updated screen



Software Interrupt (Trap)



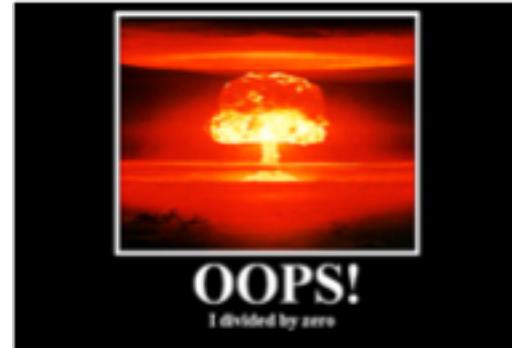
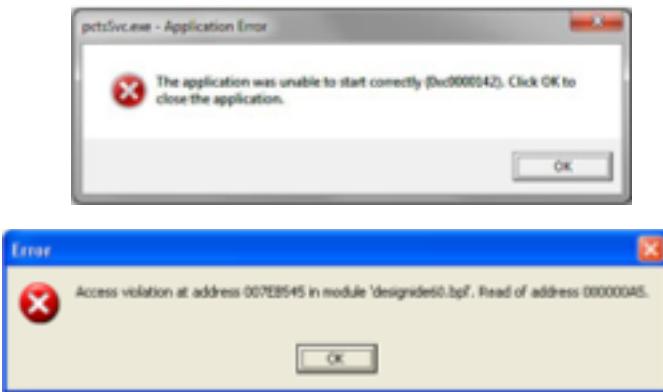
Monitor device drivers sets the proper registers and buffer data in the graphics adapter







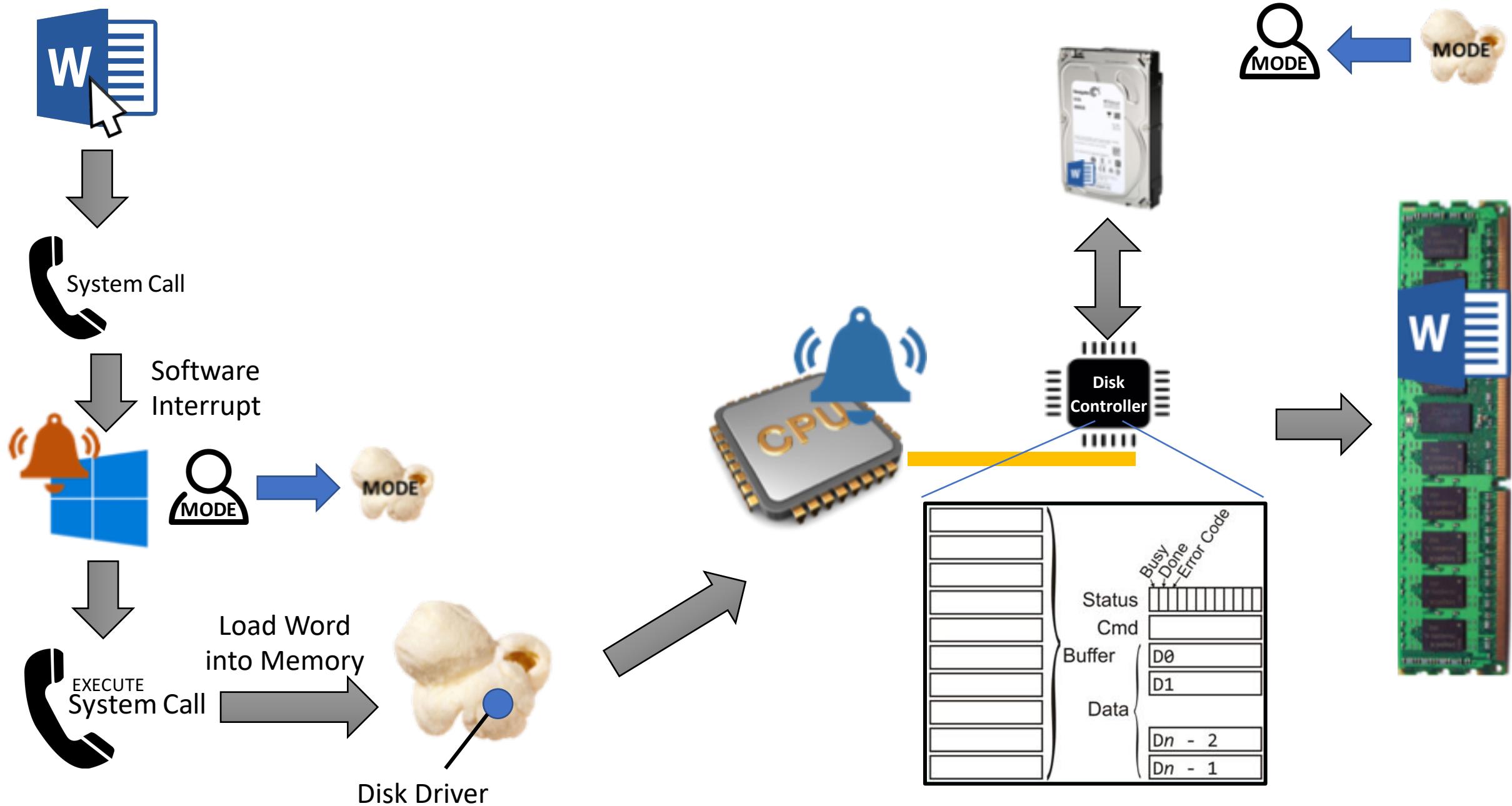
Software Interrupt (Trap)

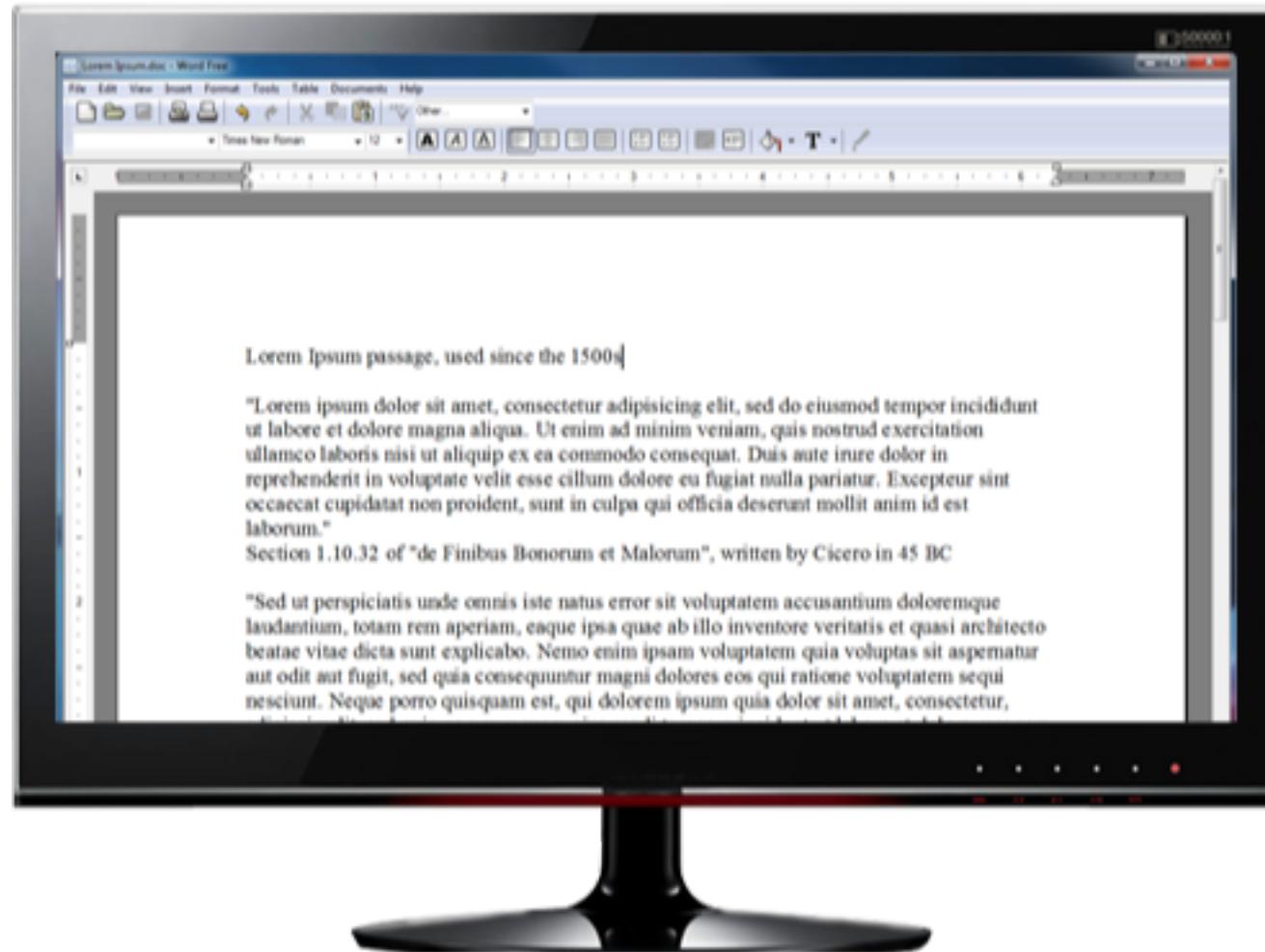




Any program to run **must** be loaded in memory







An operating system is **interrupt driven**





انا مش فاهم حاجة خالد



As long as their processes fit in memory, we
do not have a memory problem



Each process needs resources to accomplish its task: CPU, memory, I/O, files, etc.



Process termination requires reclaim of any
 reusable resources

Typically system has many processes running concurrently, how this is achieved?



Many Processes

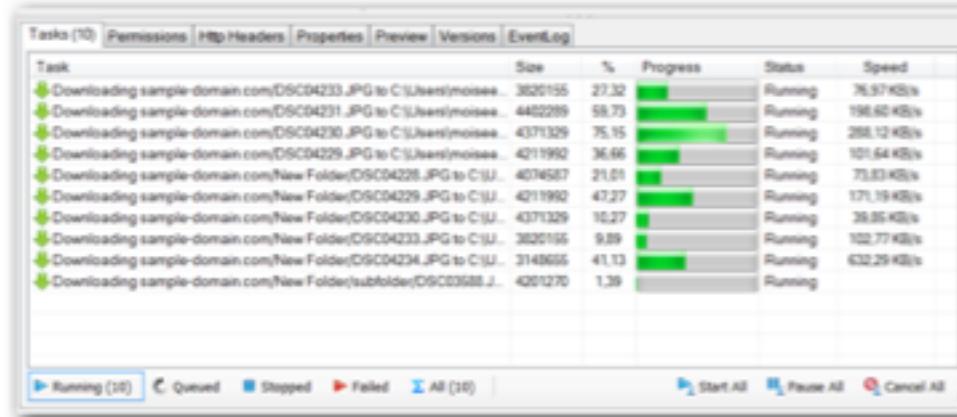
Creating/deleting user and system processes

Suspending/resuming processes

Process Synchronization & Communication

Process Management
(Chapters 3,4 & 5)





The memory is not enough memory for all my processes!

Memory is not Enough

Keeping track of which parts of memory are currently being used and by whom

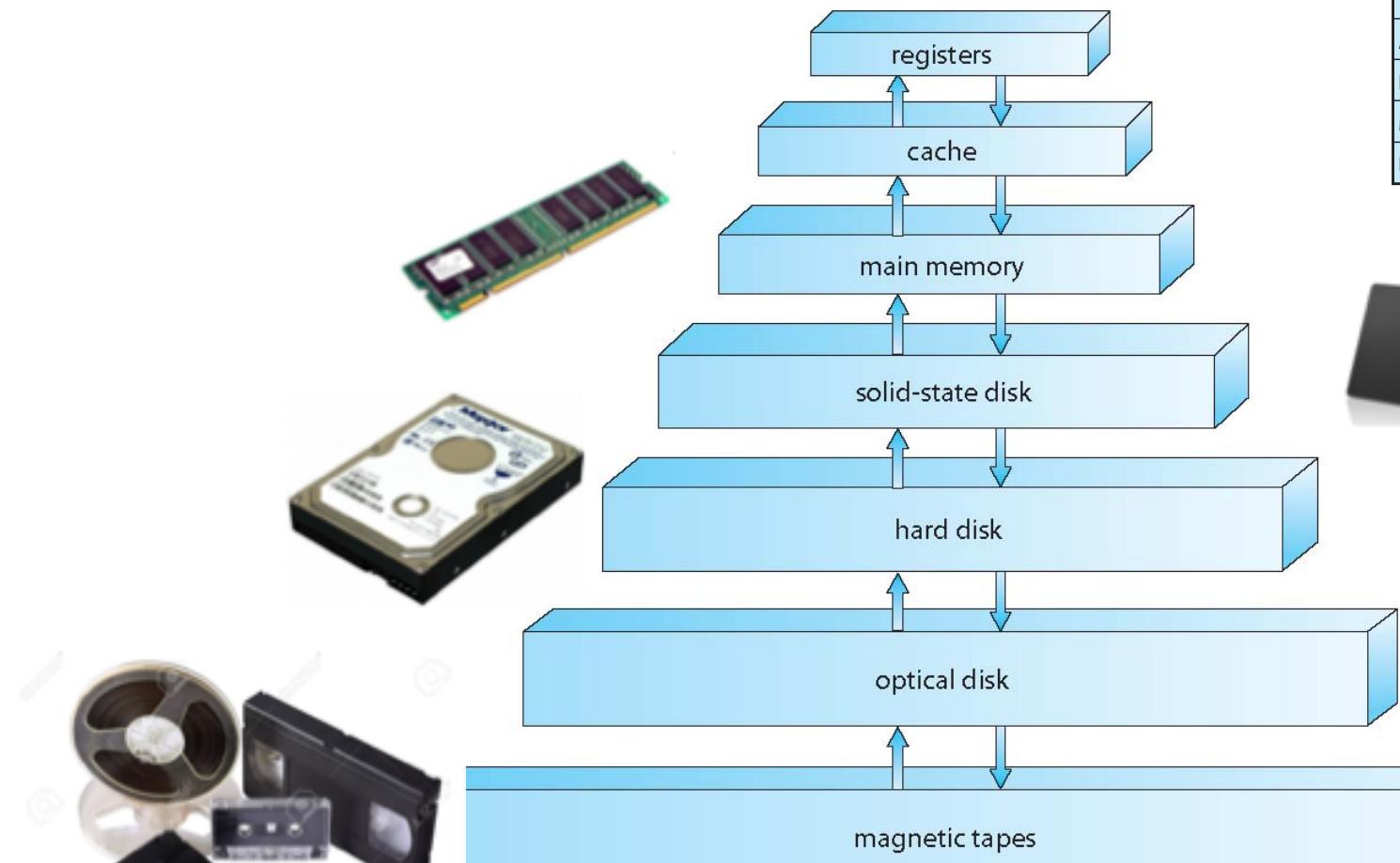
Deciding which processes and data to move into and out of memory

Allocating and deallocating memory space as needed

Memory Management
(Chapters 7 & 8)



| Level | 1 | 2 | 3 | 4 | 5 |
|---------------------------|--|-------------------------------|------------------|------------------|------------------|
| Name | registers | cache | main memory | solid state disk | magnetic disk |
| Typical size | < 1 KB | < 16MB | < 64GB | < 1 TB | < 10 TB |
| Implementation technology | custom memory with multiple ports CMOS | on-chip or off-chip CMOS SRAM | CMOS SRAM | flash memory | magnetic disk |
| Access time (ns) | 0.25 - 0.5 | 0.5 - 25 | 80 - 250 | 25,000 - 50,000 | 5,000,000 |
| Bandwidth (MB/sec) | 20,000 - 100,000 | 5,000 - 10,000 | 1,000 - 5,000 | 500 | 20 - 150 |
| Managed by | compiler | hardware | operating system | operating system | operating system |
| Backed by | cache | main memory | disk | disk | disk or tape |



Different Kinds of Storage Devices

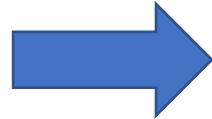
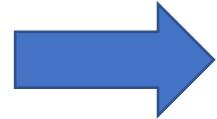
Usually disks is used to store data that does not fit in main memory or data that must be kept for a “long” period of time

Entire speed of computer operation hinges on disk subsystem and its algorithms

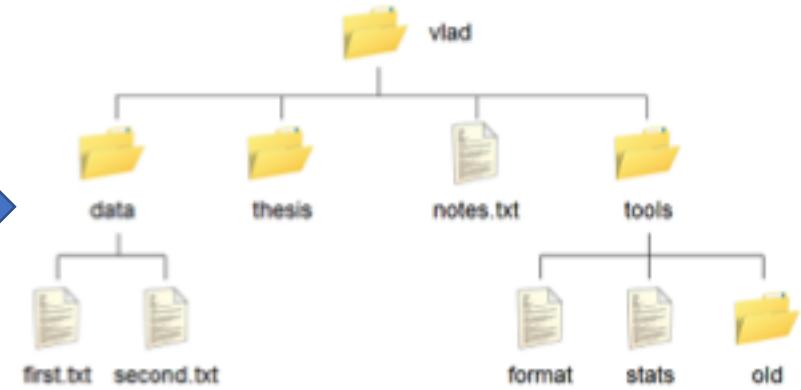
Free-space management, Storage Allocation, and Disk Scheduling

Mass-Storage Management
(Chapter 9)





OS provides uniform, logical view of information storage



Abstracts physical properties to logical storage unit : files, directories

Bits, Bytes, and Files

Access control to determine who can access what

Creating and deleting files and directories

Mapping and Backing files onto secondary storage

File-System Management
(Chapters 10 & 11)



Many I/O Devices

Hides peculiarities of hardware devices from the user

Memory management of I/O including buffering, caching, spooling

General device-driver interface



I/O Management
(Chapter 12)





Protection – any mechanism for controlling access of processes or users to resources defined by the OS

Security – defense of the system against internal and external attacks including: denial-of-service, worms, viruses, identity theft, theft of service



Protection & Security (Chapters 13 & 14)





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