



Quarterly Product Update

July 2014

What We'll Cover Today

- What's New in LeanKit
- What's Ahead
- Q & A



**JON
TERRY**
CHIEF OPERATING OFFICER

Recap: 2nd Quarter Activity

- ✓ Subscriptions
- ✓ Avatar management
- ✓ Mass card updates
- ✓ Card ID settings
- ✓ Add cards via email
- ✓ Quick card add
- ✓ Filter enhancements
- ✓ Usability improvements
- ✓ Calendar view update
- ✓ Integration Strategy

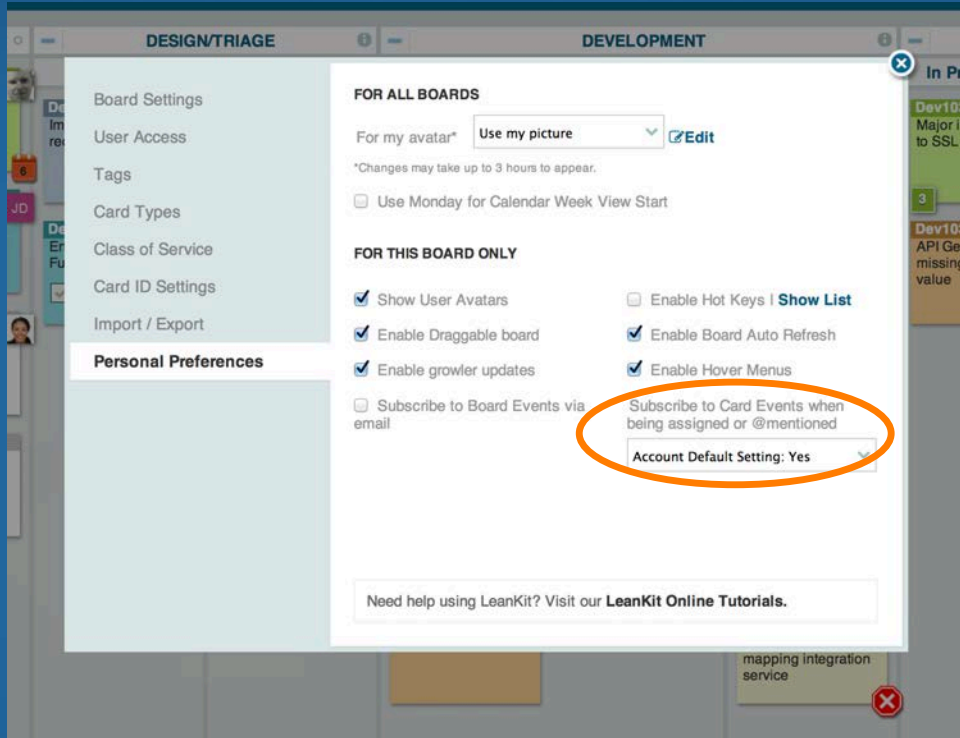
Subscription Management

The screenshot displays the LeanKit 'Users' management interface. A modal window is open, showing a list of users. The 'Users' section on the left includes links for 'Account Details', 'Activity Types', and 'Export Usage Reports'. The user list has columns for user information and a status column, all showing 'Enabled'. At the bottom of the modal, a checkbox is checked and circled in orange, with the text 'Subscribe users to cards when they are assigned or @mentioned'. The background shows several Kanban boards, including '2. Project Board', 'Dev Team 2', 'Katie's Stuff', 'CORE TECHNOLOGIES BOA...', 'F&A Team Projects', and 'Our New Board - Welcome B...'.

Avatar	Name	Email	Status
JD	Jen Davy	katie.st.francis+2@leankit.com	Enabled
	Chris Gilliam	katie.st.francis+1@leankit.com	Enabled
	Dani Condon	danielle.condon@leankit.com	Enabled
	david walker	david.walker@leankit.com	Enabled
	Claire George	claire.george@leankit.com	Enabled
FT	Frank Turner	fturner@gmail.com	Enabled
	Katie St. Francis	katie.st.francis@leankit.com	Enabled

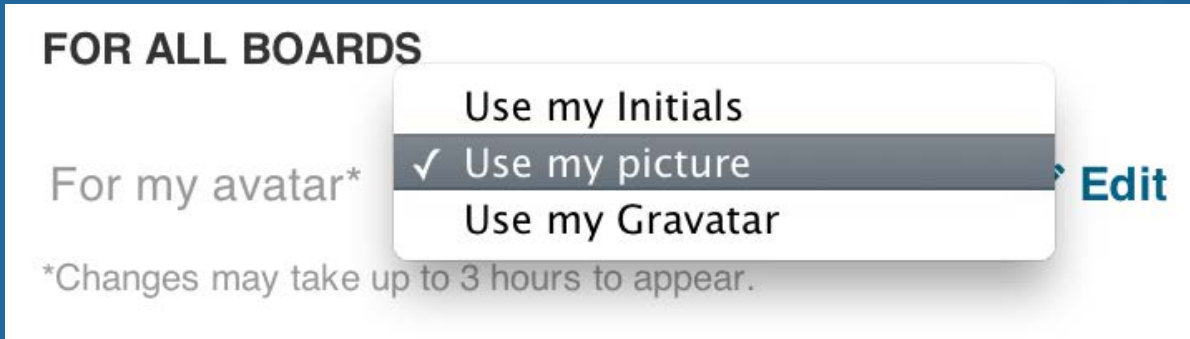
Organization level card auto-subscribe for assigned and @mentioned users.


Subscription Management



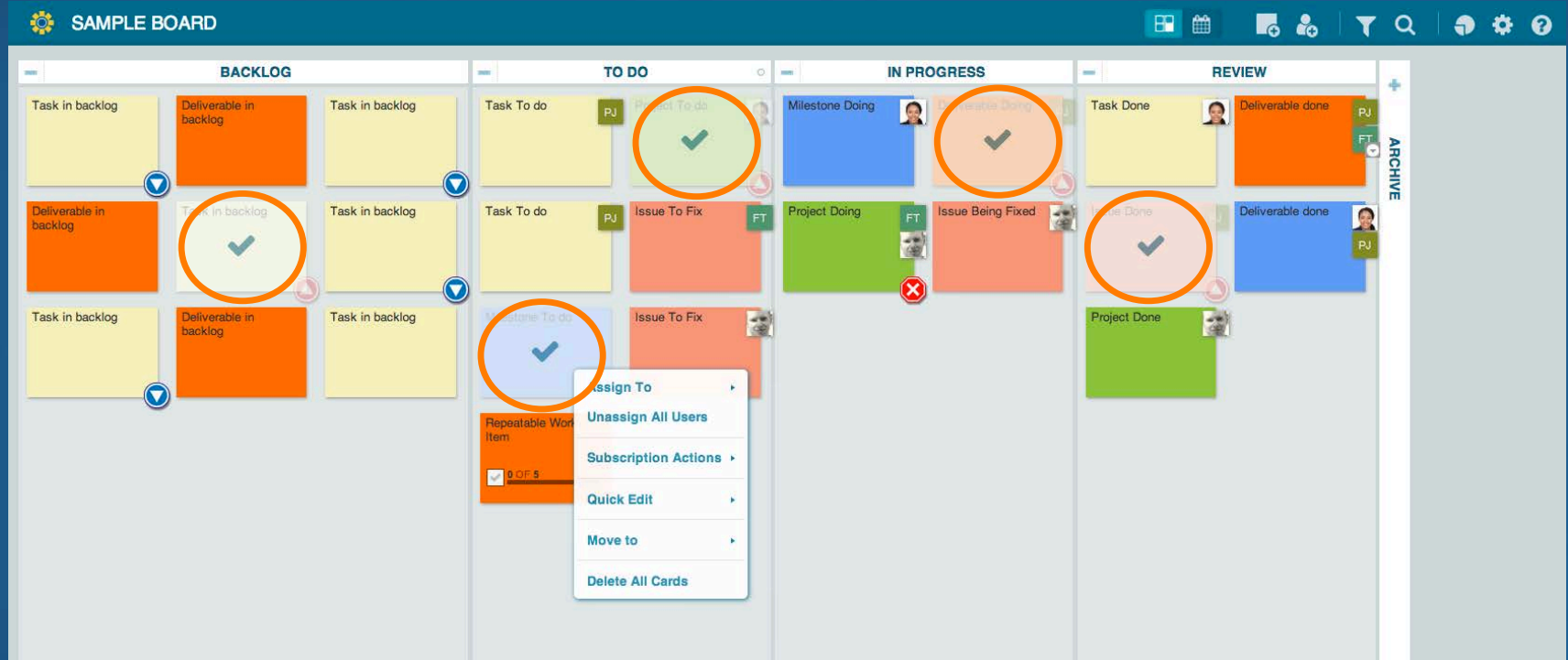
Users have ability to manage their own personal preference for auto-subscribe.

Avatar Management



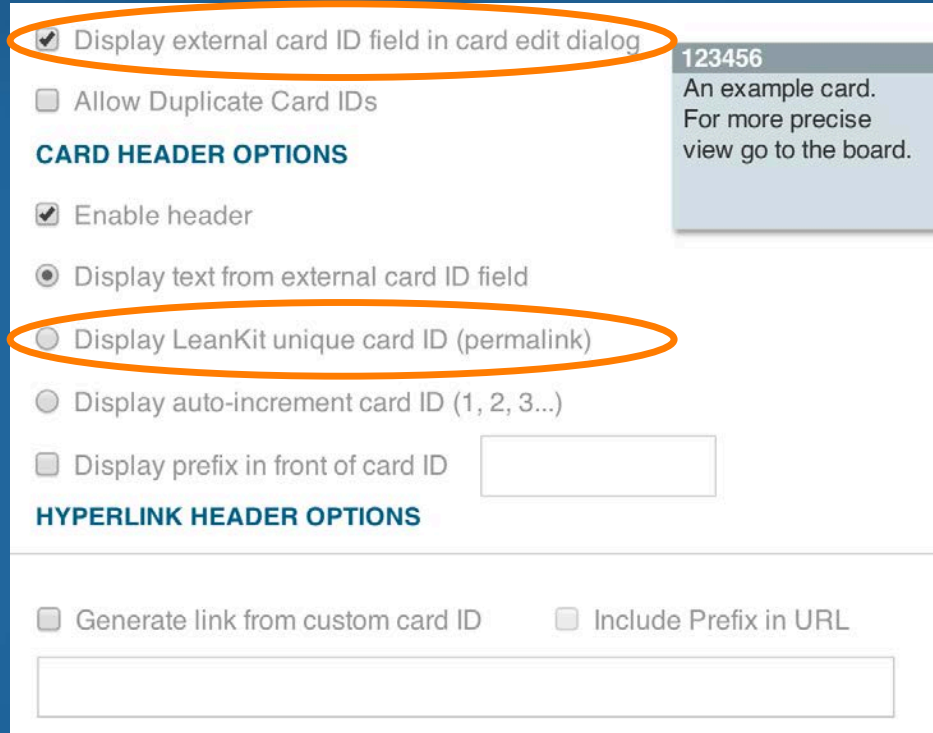
Three options for visualizing user assignment, including the ability to upload an avatar image directly into LeanKit.  LeanKit

Mass Card Updates



Multi-select cards to perform mass updates on assignee, card type, priority and to move cards between boards.

Card ID Settings



☒ Display external card ID field in card edit dialog

☐ Allow Duplicate Card IDs

CARD HEADER OPTIONS

☒ Enable header

☐ Display text from external card ID field

☐ Display LeanKit unique card ID (permalink)

☐ Display auto-increment card ID (1, 2, 3...)

☐ Display prefix in front of card ID

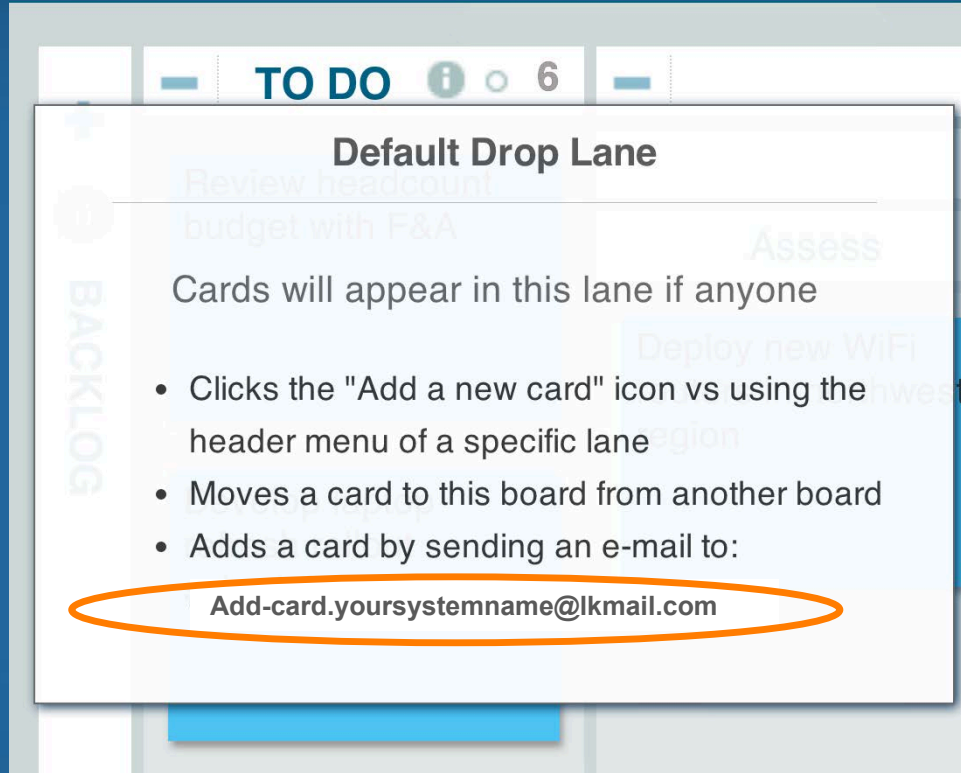
HYPERLINK HEADER OPTIONS

☐ Generate link from custom card ID ☐ Include Prefix in URL

Example Card:
123456
An example card.
For more precise view go to the board.

More granular options

Add Cards Via Email



The screenshot shows a Kanban board with a 'TO DO' lane. A modal titled 'Default Drop Lane' is open, explaining how cards are added. The modal lists three methods: clicking the 'Add a new card' icon, moving a card from another board, or sending an email to a specific address. The email address, 'Add-card.yoursystemname@lkmail.com', is circled in orange.

TO DO 6

Default Drop Lane

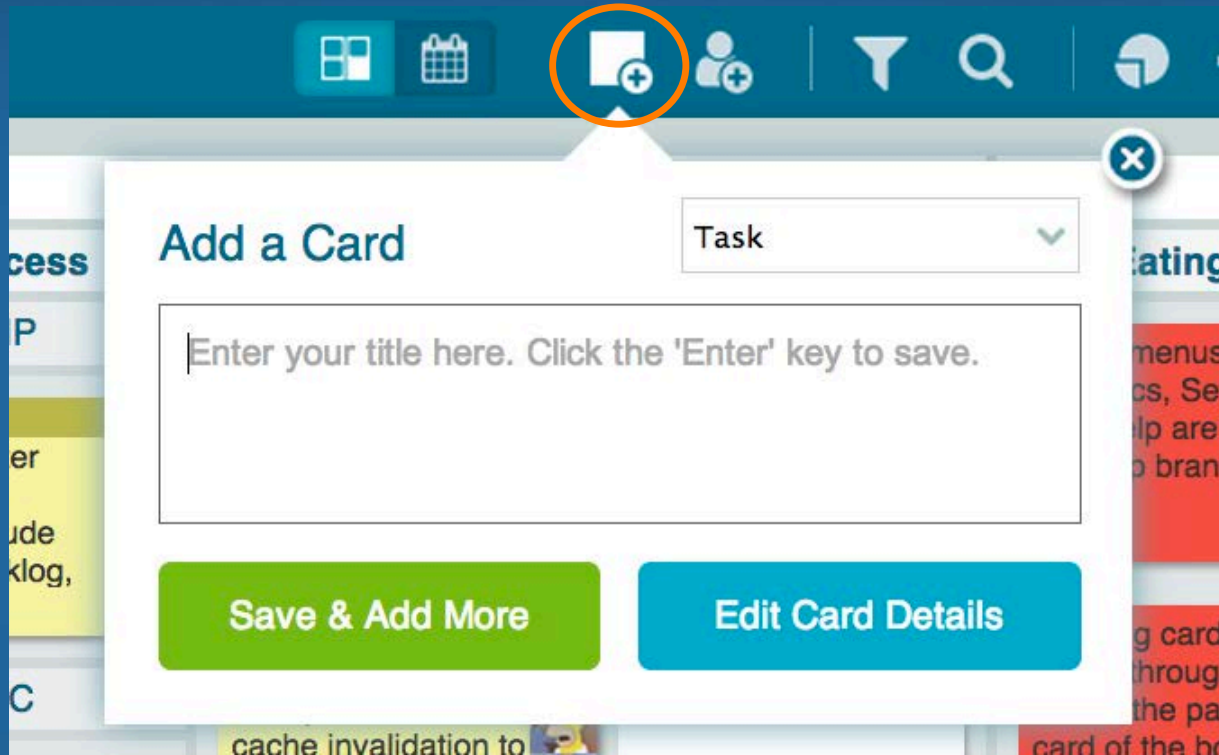
Cards will appear in this lane if anyone

- Clicks the "Add a new card" icon vs using the header menu of a specific lane
- Moves a card to this board from another board
- Adds a card by sending an e-mail to:

Add-card.yoursystemname@lkmail.com

Users (including Reader access) can send an email to a board to add cards.

Quick Card Add



Add cards to your boards more quickly.
Quick card add also available in lanes and task boards.

Date Filter

The screenshot displays the LeanKit interface for a 'SUPPORT TEAM'. The main workspace is a Kanban board with columns: NEW (6 items), TRIAGE, IN PROCESS (Expedite! with To Do, Doing, Done sub-columns), and a final column. The 'IN PROCESS' column is further divided into 'Dev Support' (Assess, Build, Deploy) and 'Projects' (Assess, Test, Deploy). Various tasks are represented as cards with IDs like RS11220, RS11222, RS11221, RS11219, RS11218, RS11217, RS11215, and RS11216. A 'Filters' sidebar on the right lists categories: Off, Dim, Hide, Reset All; Priorities; Blockers; Class of Service; Staleness; User; Title; Tag; Date; Start Date is less than; Finish Date is less than. The 'Date' filter is highlighted with an orange circle, showing options for 'Start Date is less than' and 'Finish Date is less than', both set to '14 DAYS FROM NOW'.

Number of days vs. fixed set of options.

Staleness Filter

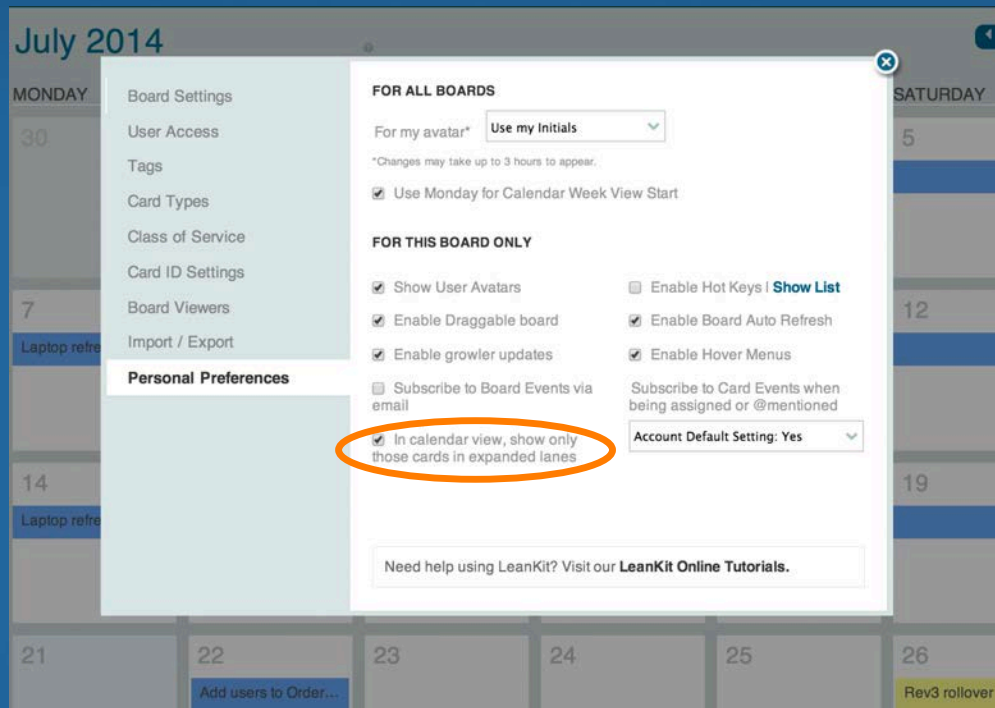
The screenshot displays a LeanKit Kanban board for the 'SUPPORT TEAM'. The board is organized into columns: 'NEW' (6 items), 'TRIAGE', and 'IN PROCESS'. The 'IN PROCESS' column is further divided into 'Expedite!' (To Do: 2, Doing: 1, Done: 2) and 'Dev Support' (Assess, Build, Deploy). A 'Staleness' filter is applied to the 'IN PROCESS' column, with a value of '2 DAYS'. The filter options are 'Cards not moved in:' and 'Cards with no activity in:'. The 'Staleness' filter is highlighted with an orange circle.

Filters

- Off Dim Hide Reset All
- Priorities
- Blockers
- Class of Service
- Staleness
 - ☐ Cards not moved in:
 - ☒ Cards with no activity in:
 - 2 DAYS
- User
- Title
- Tag
- Date

Number of days vs. fixed set of options.

Calendar View Update



Show/hide cards based on what lanes are open/closed in board view.

Usability Improvements

A few highlights

- Remove hover menus
- Default cursor into filter box on home screen
- Make sort order of history tab consistent with comments and attachments

Integration Strategy

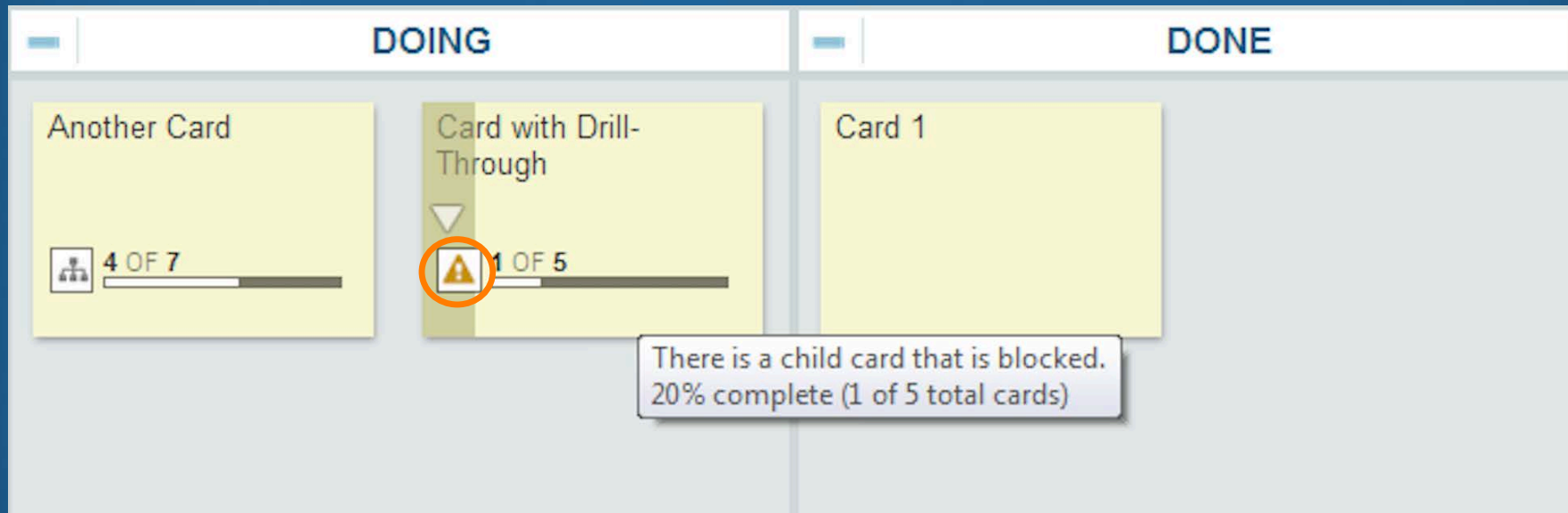
- Zapier for lightweight integrations with 300+ web apps
- LeanKit pre-built enterprise class integrations, including
 - ✓ Team Foundation Server/Visual Studio Online
 - ✓ JIRA
 - ✓ GitHub
 - ✓ **NEW:** Oracle Primavera (EPPM 7.x and 8.x)
 - ✓ **NEW:** Microsoft Project Server 2013
 - ✓ **NEW:** Active Directory Single Sign-on
- Shifting from local- to LeanKit-hosted configuration
- Dedicated team building/supporting integrations

3rd Quarter Activity

Coming Soon

- Drill-through board enhancements
- New board templates for scaling Agile
- Filter palette improvements
- Task cards in board templates
- Quick edit start/finish date

Parent/Child Relationships



Highlight issues, e.g. child card finish date past parent card finish date or blocked.

Parent/Child Relationships

The screenshot displays a web browser window with the URL `kanban-citbuild.localkanban.com/Boards/View/101202/#workflow-view`. The interface shows a Kanban board with columns labeled BACKLOG, TODO, DOING, and DONE. A modal window titled "Details" is open, showing a card titled "Another Card". The modal includes a "Parent Card" dropdown menu set to "No Association". A tooltip message states: "There is a child card with planned finish date beyond the parent's planned finish date." The modal also features fields for "START DATE" (07/14/2014), "FINISH DATE" (07/18/2014), "PRIORITY" (Normal), "LANE" (Doing), "CARD TYPE" (Task), and "SIZE". A "Save Changes" button is visible at the bottom of the modal. The background shows a backlog of cards labeled Card 2 through Card 9.


Information highlighted on tab

Parent/Child Relationships

The screenshot displays the LeanKit DT Board (7/15) interface. The main board is a Kanban board with columns labeled BACKLOG, TODO, DOING, and DONE. The BACKLOG column contains eight cards labeled Card 2 through Card 9. A modal window is open over the board, titled "Add a Drill-Through Connection to this card". The modal contains a sidebar with options: Details, Tasks, Drill-Through (selected), Assigned Users, Comments, Attachments, and History. The main content area of the modal explains the drill-through functionality, stating that it allows creating connections between cards on different boards and that LeanKit will track statistics for these relationships. A diagram illustrates a parent card on one board connected to child cards on another board. At the bottom of the modal, there is a checkbox for "Subscribe to Card Events by Email" and a URL: <http://kanban-cibuild.localkanban.com/Boards/View/101202/101909>. The browser's address bar shows the URL: <http://kanban-cibuild.localkanban.com/Boards/View/101202/#workflow-view>. The Windows taskbar at the bottom shows the system clock as 11:02 AM on 7/15/2014.

All cards have a tab to create and monitor drill-through connections. Both task boards and drill-through on single card.



Parent/Child Relationships

PM - !XXBoard  Remove

CARDS: 18 TOTAL SIZE: 32

LATE CARDS: 4 BLOCKED CARDS: 3

- Not Started (16) - Started (15) - Finished (1)

	Earliest Planned Start	Latest Planned Finish	Actual Start	Actual Finish
 CHILD CARDS [?]	14 March 2015	31 July 2015	14 March 2015	None
 THIS CARD [?]	Planned Start 14 March 2015	Planned Finish 15 August 2015	Actual Start 14 March 2015	Actual Finish None

☐ Subscribe to Card Events by Email

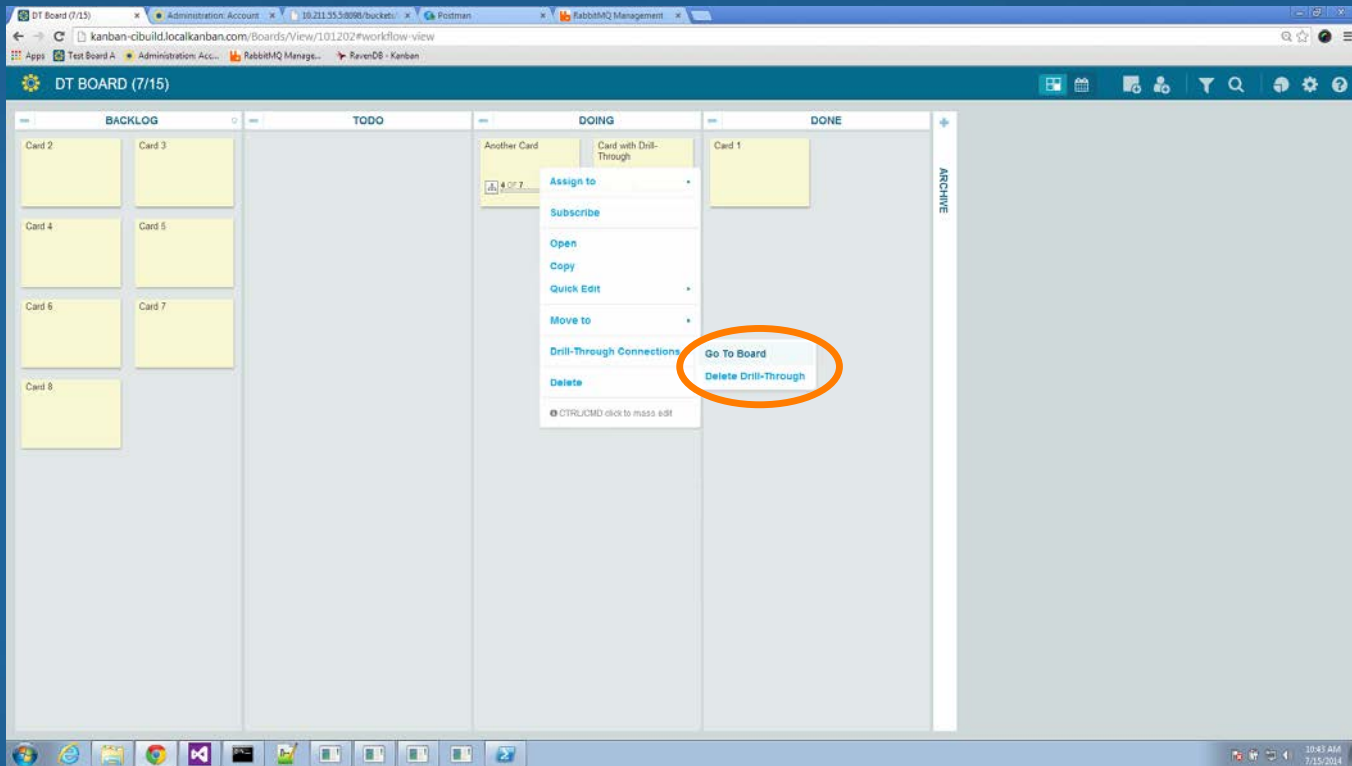
<https://core29.leankit.com/Boards/View/64280660/65275264>

Add drillthrough view board button

Quickly assess progress and spot issues.

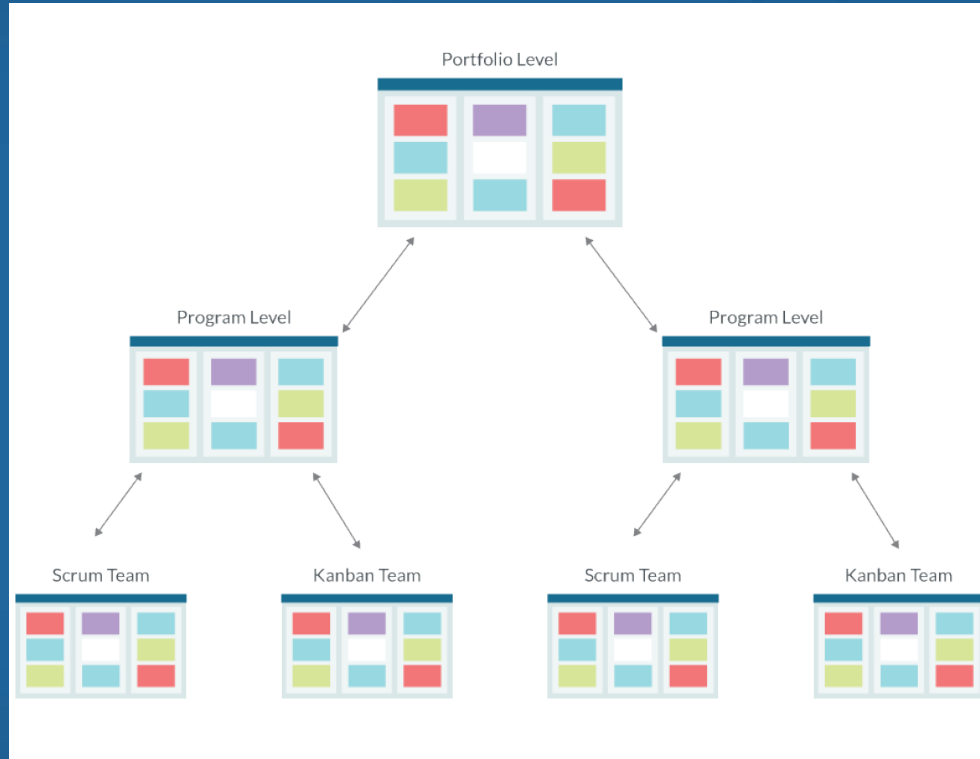


Parent/Child Relationships



Menu option to go directly to the drill-through.

New Templates for Scaling Agile



3rd Quarter Activity

- Filter palette improvements
- Task cards in board templates
- Quick edit start/finish date

Just Getting Started

- MyCards for iOS app
- Reporting & analytics overhaul
- UI for new integration service

MyCards for iOS app



- Cross board view for all your work
- Filter by assigned and subscribed

Reporting and Analytics Overhaul

Current scope

- Creating a database for LeanKit that's optimized for faster reporting
- Installing a new set of reporting tools into the system
- Replicating the existing reports using the new reporting tools

Future opportunities

- Start adding new reports more quickly
- New services such as custom-built reports and/or ad hoc reporting

UI for New Integration Service



Available Features by Edition

New Feature	Basic	Team	Portfolio
Subscription defaults	✓	✓	✓
Multi-select	✓	✓	✓
Avatar management	✓	✓	✓
Add cards via email	✓	✓	✓
Board templates	✓	✓	✓
Mobile apps	✓	✓	✓
Filtering	✓	✓	✓
Drill-through boards			✓
Card ID			✓
Calendar view			✓
System Integrations			✓

Try out the new Features

Like what you've seen today?

- Give the new features a try
- Please let us know what you think – we enjoy hearing back from our customers

Learn More

Check the LeanKit blog or read our monthly newsletter for feature updates and Lean/Kanban educational information.

<http://leankit.com/blog/>

Q & A

Quarterly Product Update
Thank you for joining us!