

UNIFI VALUE FRAMEWORKS PDF LIFTING COMPETITION: TOP 2 SOLUTION



Unifi Value Frameworks PDF Lifting Competition

Can you lift existing ESG metrics from static PDF documents?

Intermediate

Generative AI

Sustainability

LlamaParse

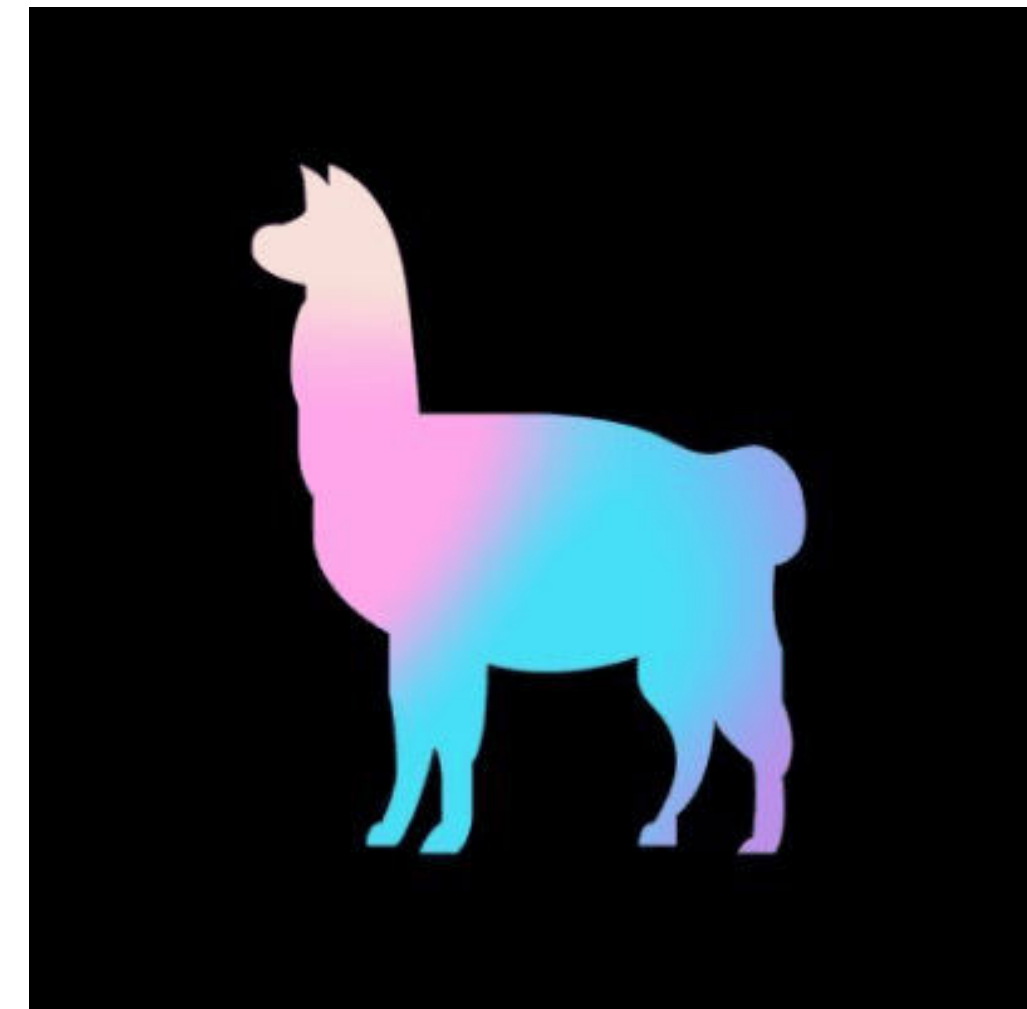
(Recently released : Feb 20, 2024)

LlamaParse is a state-of-the-art parser designed to specifically unlock RAG over complex PDFs with embedded tables and charts.

Metrics	Baseline (PyPDF + Naive RAG)	LlamaParse + Recursive Retrieval
mean_correctness_score	3.874	4.270
mean_relevancy_score	0.844	0.926
mean_faithfulness_score	0.667	0.915

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3\$/1k pages



Hugging Face

Summarization

MODEL : bart-large-cnn

BART is a transformer encoder-encoder (seq2seq) model with a bidirectional (BERT-like) encoder and an autoregressive (GPT-like) decoder. BART is pre-trained by (1) corrupting text with an arbitrary noising function, and (2) learning a model to reconstruct the original text.

Embeddings

MODEL : GIST Embedding v0

The model does not require any instruction for generating embeddings. This means that queries for retrieval tasks can be directly encoded without crafting instructions.



ANTHROPIC

Claude 3: A new generation of AI

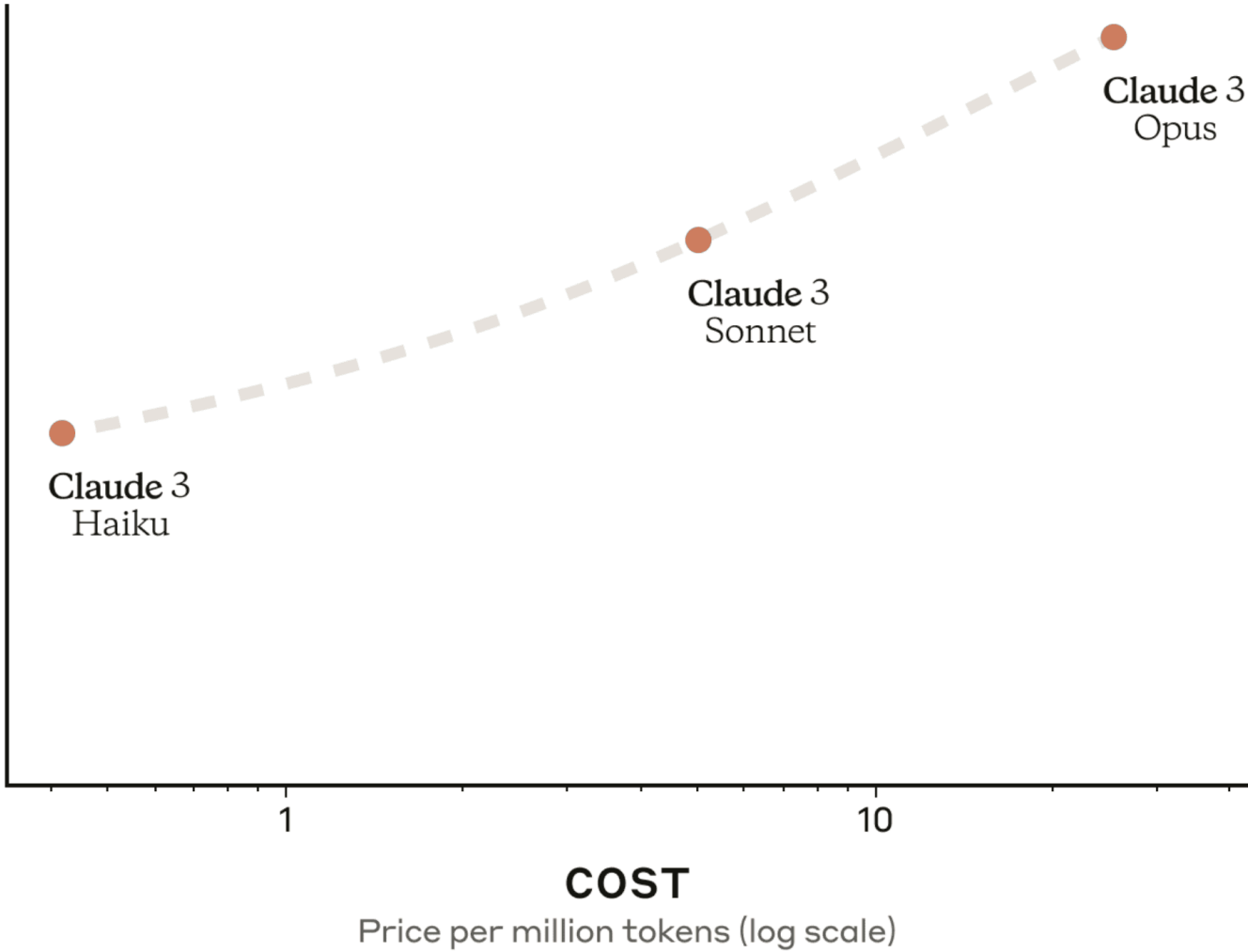
(Recently released : 4 Mar, 2024) !!!

Claude is a family of state-of-the-art large language models developed by Anthropic.

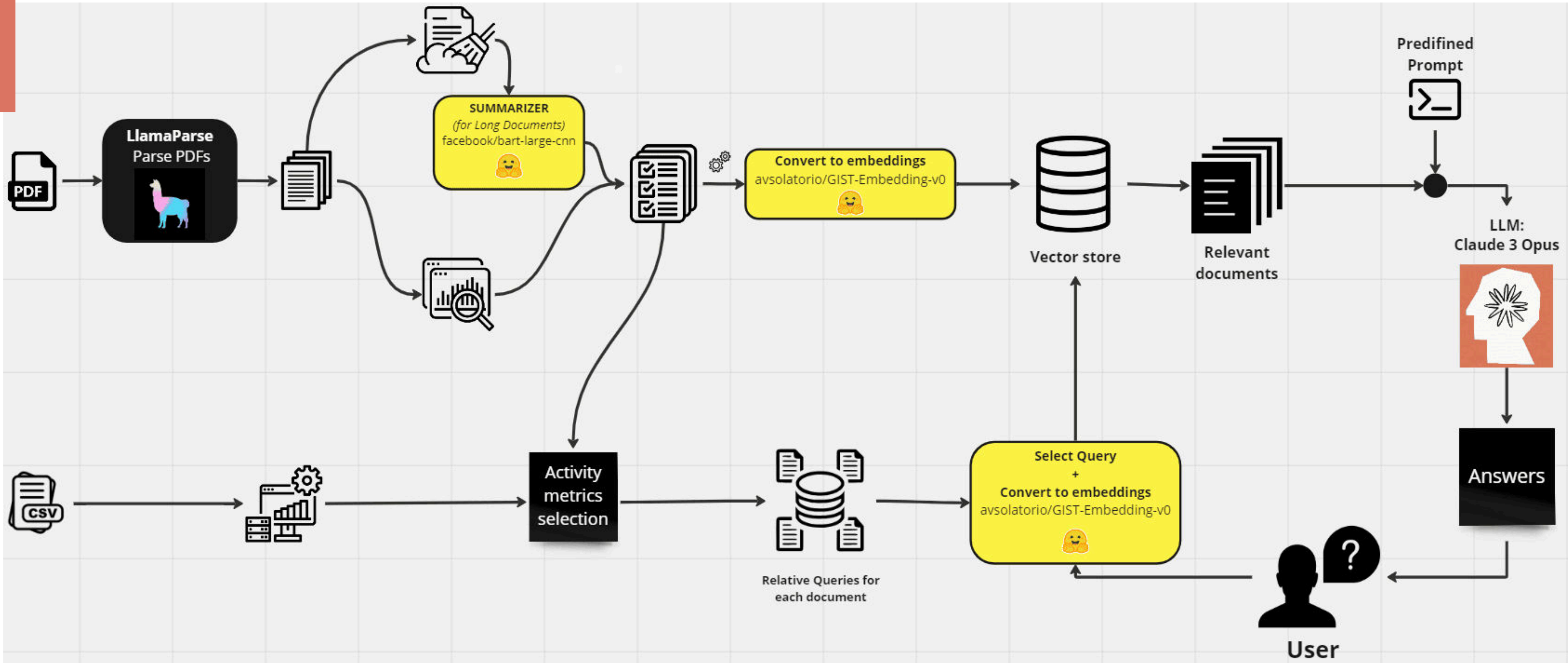


	Claude 3 Opus	Claude 3 Sonnet	Claude 3 Haiku	GPT-4	GPT-3.5	Gemini 1.0 Ultra	Gemini 1.0 Pro
Undergraduate level knowledge <i>MMLU</i>	86.8% 5-shot	79.0% 5-shot	75.2% 5-shot	86.4% 5-shot	70.0% 5-shot	83.7% 5-shot	71.8% 5-shot
Graduate level reasoning <i>GPQA, Diamond</i>	50.4% 0-shot CoT	40.4% 0-shot CoT	33.3% 0-shot CoT	35.7% 0-shot CoT	28.1% 0-shot CoT	—	—
Grade school math <i>GSM8K</i>	95.0% 0-shot CoT	92.3% 0-shot CoT	88.9% 0-shot CoT	92.0% 5-shot CoT	57.1% 5-shot	94.4% Maj1@32	86.5% Maj1@32
Math problem-solving <i>MATH</i>	60.1% 0-shot CoT	43.1% 0-shot CoT	38.9% 0-shot CoT	52.9% 4-shot	34.1% 4-shot	53.2% 4-shot	32.6% 4-shot
Multilingual math <i>MGSM</i>	90.7% 0-shot	83.5% 0-shot	75.1% 0-shot	74.5% 8-shot	—	79.0% 8-shot	63.5% 8-shot
Code <i>HumanEval</i>	84.9% 0-shot	73.0% 0-shot	75.9% 0-shot	67.0% 0-shot	48.1% 0-shot	74.4% 0-shot	67.7% 0-shot
Reasoning over text <i>DROP, F1 score</i>	83.1 3-shot	78.9 3-shot	78.4 3-shot	80.9 3-shot	64.1 3-shot	82.4 Variable shots	74.1 Variable shots
Mixed evaluations <i>BIG-Bench-Hard</i>	86.8% 3-shot CoT	82.9% 3-shot CoT	73.7% 3-shot CoT	83.1% 3-shot CoT	66.6% 3-shot CoT	83.6% 3-shot CoT	75.0% 3-shot CoT
Knowledge Q&A <i>ARC-Challenge</i>	96.4% 25-shot	93.2% 25-shot	89.2% 25-shot	96.3% 25-shot	85.2% 25-shot	—	—
Common Knowledge <i>HellaSwag</i>	95.4% 10-shot	89.0% 10-shot	85.9% 10-shot	95.3% 10-shot	85.5% 10-shot	87.8% 10-shot	84.7% 10-shot

INTELLIGENCE
Benchmark scores



SOLUTION OVERVIEW



Ablation Study

TECHNIQUES	ROUND 1	ROUND 2	ROUND 3
PYPDF	✓	✓	✗
LLAMAPARSER	✗	✗	✓
WITH PREPROCESSING	✗	✓	✓
MODEL SCORE :	0.919765166	0.932159165	0.947162426

EVALUATION

Input Tokens \approx 140,000

Output Tokens \approx 15000

Model	Embedding	Runtime	Cost	LB	PB
Sonnet	GIST	336.10 sec	0.24\$	0.944553163	0.938216382
Opus	GIST	703.91 sec	3.23\$	0.947162426	0.942968968

CONCLUSION

Model deployment strategy :

- **Key Components:** Cloud-Based API Integration: Leverage the existing API access to the LLM, eliminating the need for local hosting and maintenance.
- **Web Application Interface:** Develop a user-friendly web app for uploading annual reports (PDF format).
- **Preprocessing & Data Extraction:** Integrate the preprocessing pipeline and LLM interaction code into the web app backend.
- **Data Visualization & Download:** Display extracted data in an interactive format within the web app, with download options (CSV, Excel).
- **Containerization & Scalability:** Utilize Docker for containerization, ensuring portability and facilitating deployment on cloud platforms for horizontal scaling.

For a comprehensive discussion of the deployment strategy and other aspects of this project, please refer to the accompanying report.

**Thanks for
your attention!**

REFERENCES

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