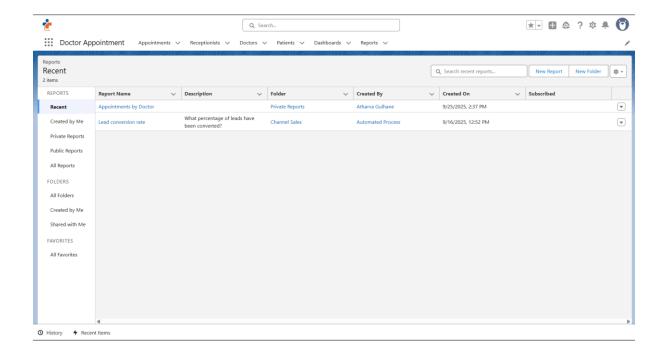
# Phase 9: Reporting, Dashboards & Security Review

# 1. Reports

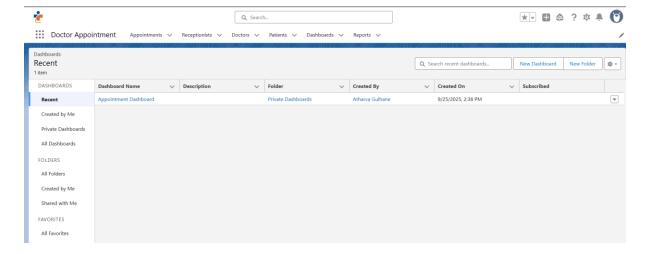
# **Custom Report Types:**

Appointments by Doctor



#### 2. Dashboards

• Appointment Dashboards:



# 3. Security Review

#### **Sharing Settings:**

- Organization-Wide Defaults (OWD):
  - $\circ$  Patient  $\rightarrow$  Private
  - $\circ$  Appointment  $\rightarrow$  Private
  - o Prescription → Controlled by Parent (inherits Appointment)
- Role Hierarchy: Admin > Doctor > Receptionist
- Sharing Rules:
  - o Appointment shared with assigned Doctor automatically
  - o Admin has "View All" override

#### 4. Field-Level Security (FLS):

- Sensitive fields (e.g., Patient contact info, Prescription details) restricted based on **profile/role**
- Doctors: Access to prescriptions
- Receptionists: No direct access to prescription details

#### **5. Session Settings:**

- Session timeout: 30 minutes idle time
- Multi-factor authentication enabled for all users

# 6. Login IP Ranges:

- Restrict login access to hospital network IPs for Doctors & Receptionists
- Admin has unrestricted login for management purposes