



Dashboard

All Plans

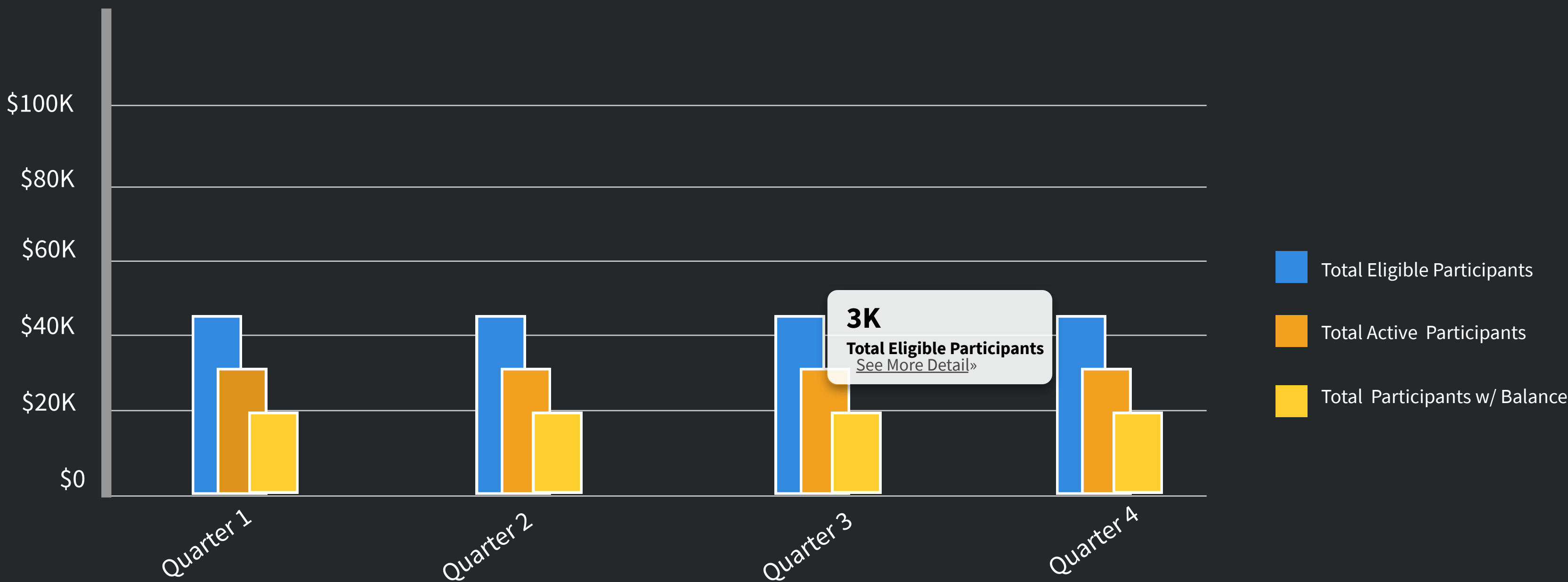


Today's Tasks

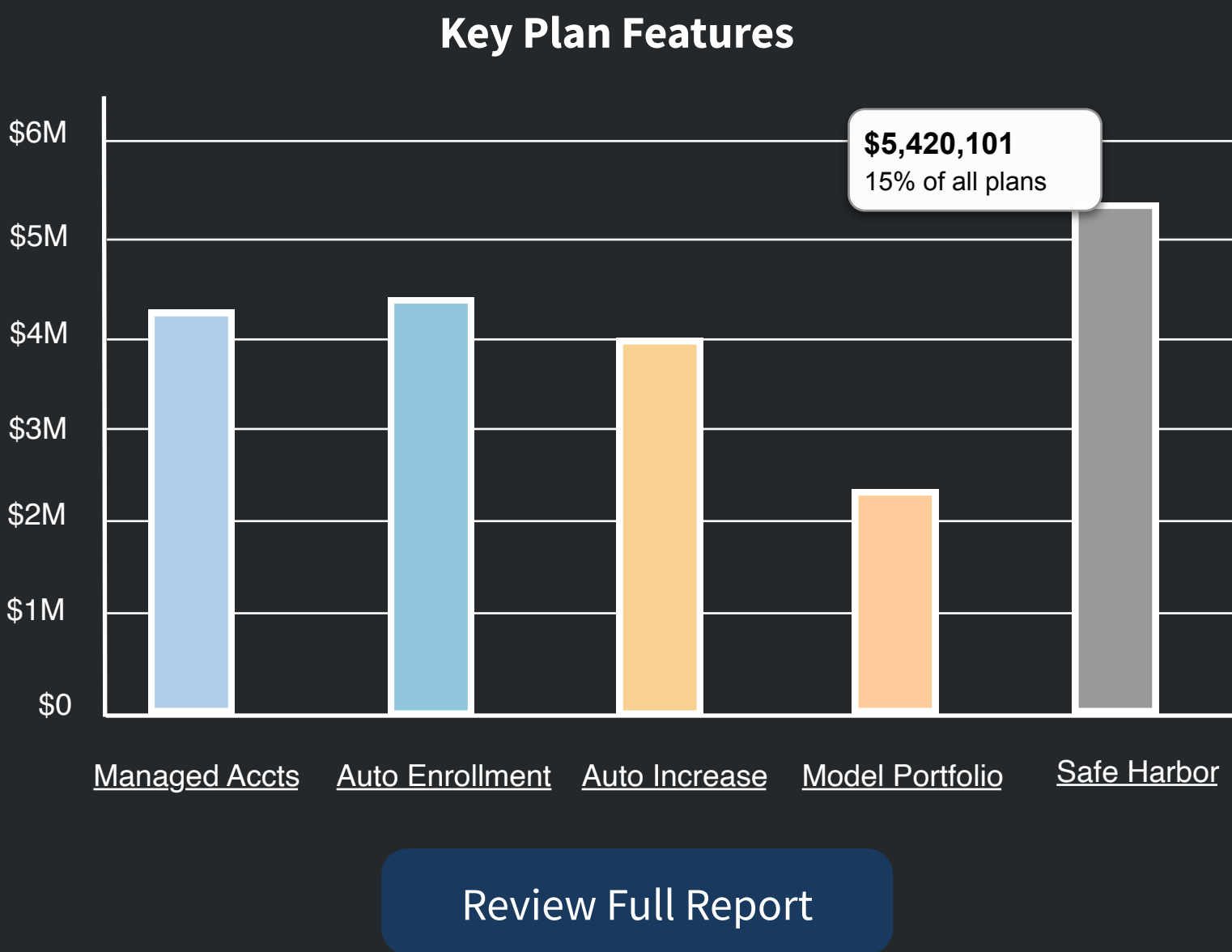
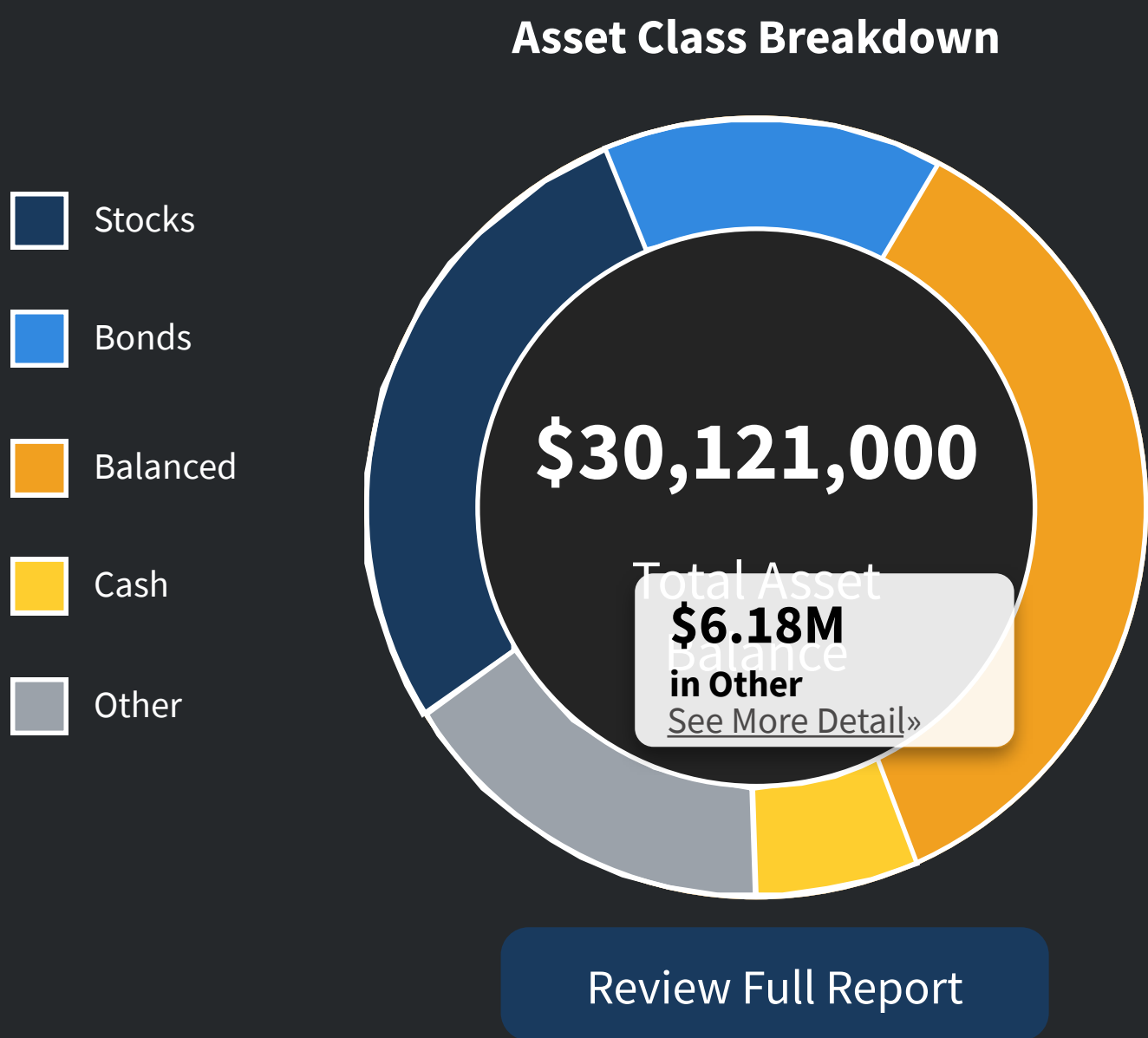
Today's Numbers

|   |   |  |
|---|---|--|
| <div>TOTAL ASSETS</div> <div>\$30.12M</div> <div>See More Detail»</div> | <div>TOTAL PARTICIPANTS</div> <div>1,125</div> <div>See More Detail»</div>    | <div>PARTICIPATION RATE</div> <div>58.4%</div> <div>See More Detail»</div>         |
| <div>TOTAL PLANS</div> <div>42</div> <div>See More Detail»</div>        | <div>NET CONTRIBUTIONS</div> <div>\$191,101</div> <div>See More Detail»</div> | <div>RETIREMENT SUCCESS RATE</div> <div>45.02%</div> <div>See More Details »</div> |

Participant Breakdown






Asset & Plan Breakdown



# Documents

Upload File

| Name  |                     | Modified  |
|---|---------------------|-----------|
|   | Statement Documents | 8/21/2021 |
|  | Confirm Documents   | 8/21/2021 |
|  | Tax Documents       | 8/21/2021 |