Portfolio Performance Report

Analysis Period: 2025-01-01 to 2025-09-17

Key Performance Indicators:

- Portfolio Value: 13461.40
- Portfolio Return: 32.97%
- Portfolio Volatility: 36.18%
- Sharpe Ratio: 1.31
- Value at Risk: 472.51

S&P 500 Benchmark:

- Benchmark Return: 12.58%
- Benchmark Volatility: 21.04%
- Alpha (Excess Return): 20.39%
- Beta (Market Sensitivity): 1.51