

Portfolio Performance Report

Analysis Period: 2025-01-01 to 2025-09-17

Key Performance Indicators:

- Total Current Value: 13461.399917602539
- Total Return: 32.97%
- Annualized Volatility (Risk): 36.18%
- Sharpe Ratio (Risk-Adjusted Return): 1.31
- Value at Risk: 472.5095937865182

