

# Data Science Lifecycle

## MSDS-1

### Data Visualization and Storytelling

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**Faculty of Engineering, Design & Technology**



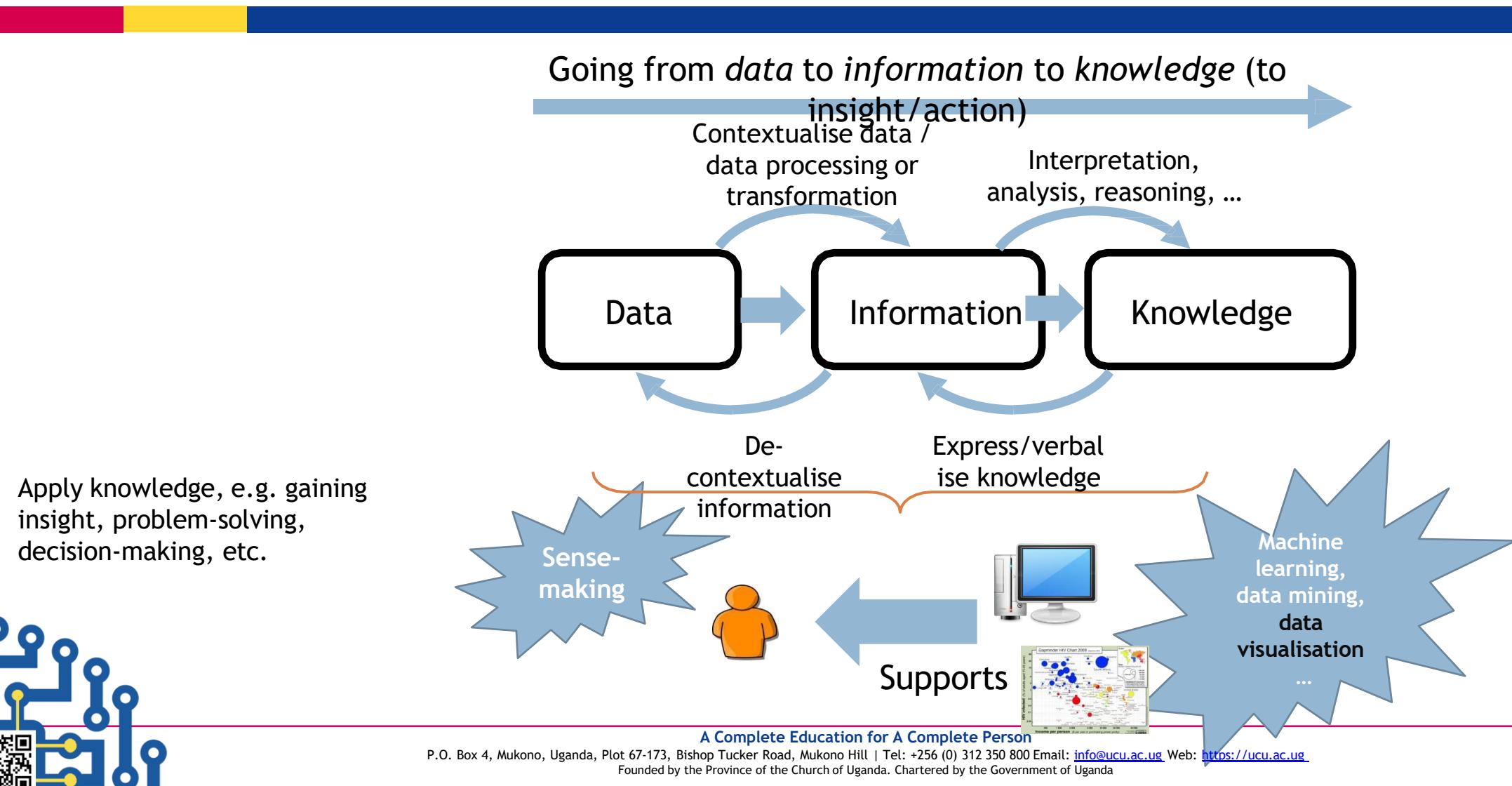
# Lecture 3



# Using data visualization to tell a story



# The Knowledge Cycle



# Data storytelling journey



# Effective data storytelling involves 2 questions



What are the insights  
in the data?

What do I do about the  
insights?



# Effective data storytelling involves 2 questions

## ❑ WHAT IS AN INSIGHT?

- ❑ "Intuition is the use of patterns they've already learned, whereas insight is the discovery of new patterns.
- ❑ "— *Gary Klein, in "Seeing what others don't: The remarkable ways we gain insights"*



# Visual Metaphors

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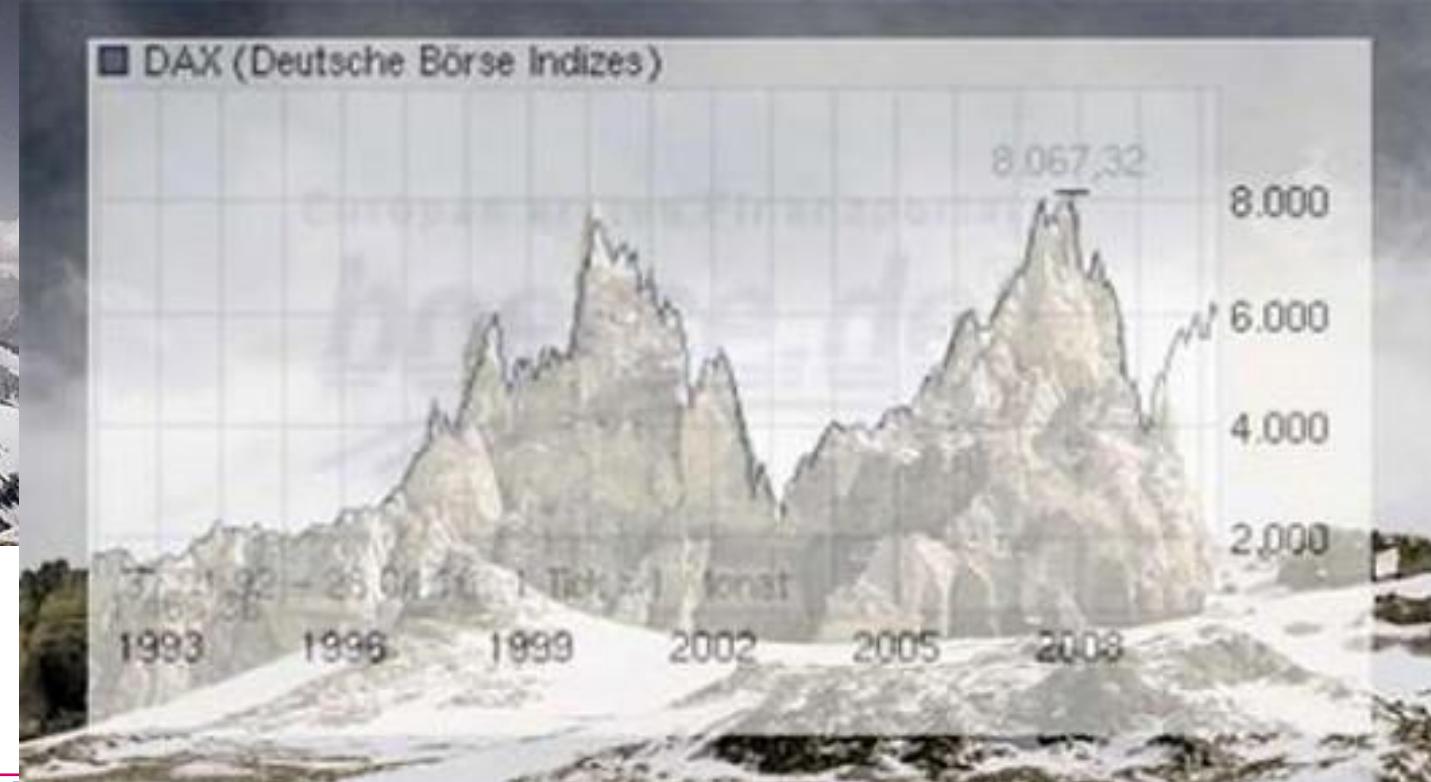


<http://www.lokeshdhakar.com/2007/08/20/an-illustrated-coffee-guide/>



# Visual metaphors for real-life phenomena

- ☐ Michael Najjar's Variations in Stock market price rendered as mountains (<https://www.michaelnajjar.com/>)



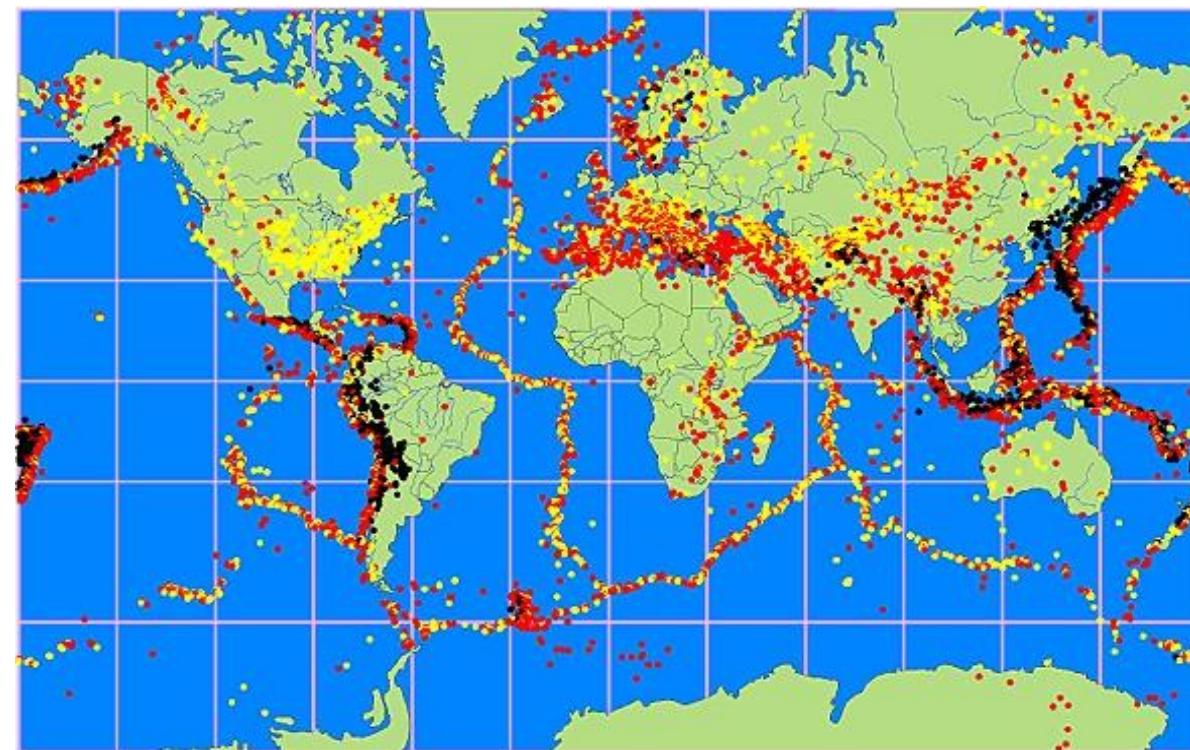
[http://infosthetics.com/archives/2010/03/  
high\\_altitude\\_the\\_stock\\_market\\_trends\\_as\\_  
realistic\\_mountain\\_ranges.html](http://infosthetics.com/archives/2010/03/high_altitude_the_stock_market_trends_as_realistic_mountain_ranges.html)



# Example: earthquakes

Earthquake events organized according to depth  
(attributes of location of each earthquake - feature)

- yellow
  - red
  - black
- shallow  
intermediate  
deep



<http://www.physicalgeographynet/fundamentals/2f.html>

Distribution of earthquake events that have occurred over the last century

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# The process of creating visualisations

A quick overview of existing frameworks and theories



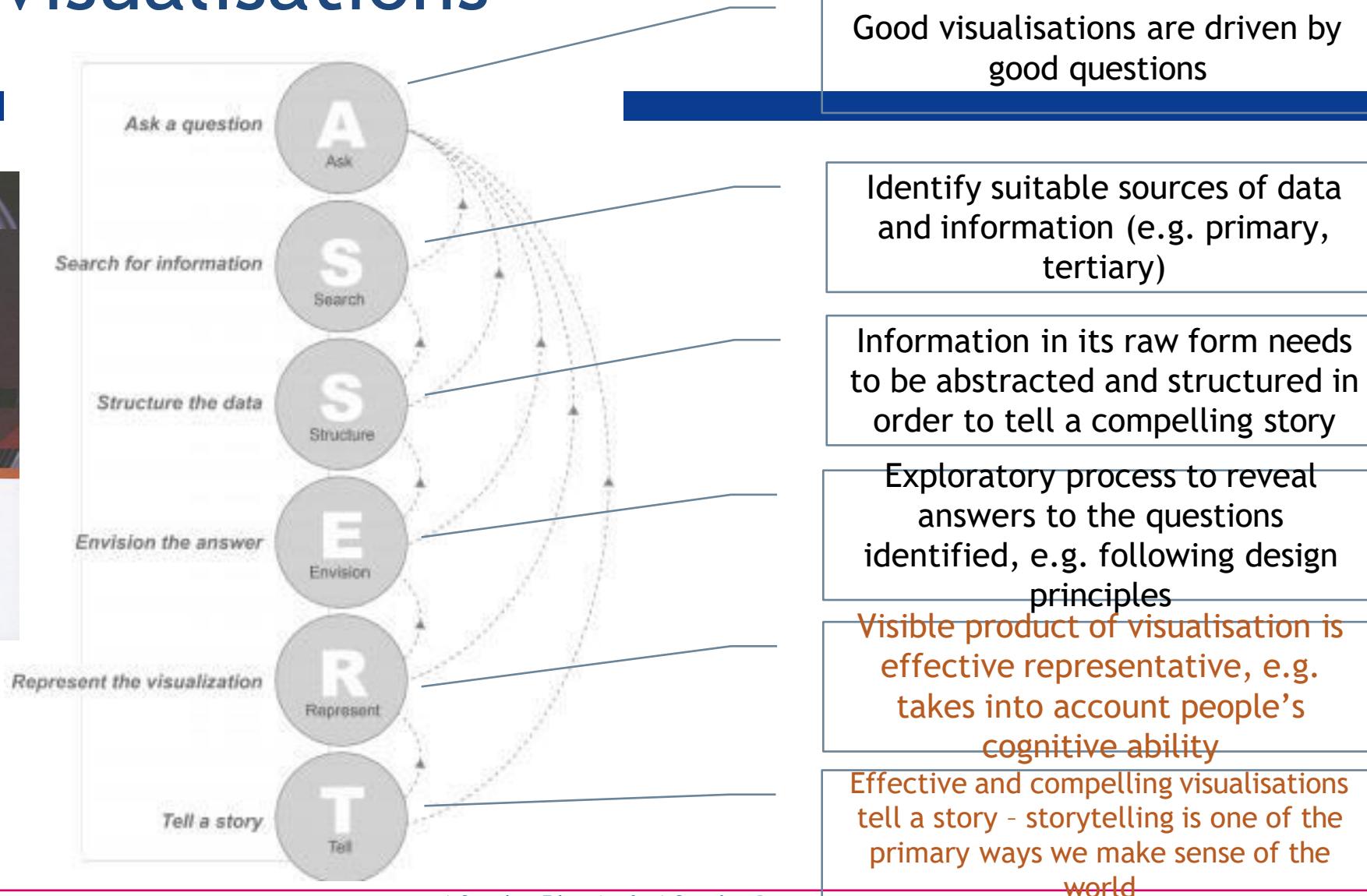
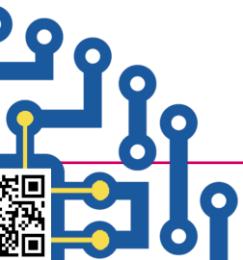
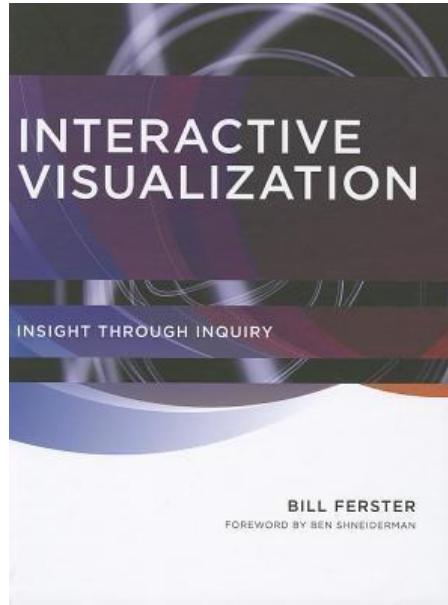
# Seven stages of data visualisation

- ❑ Ben Fry (2008) in his visualising data book proposes the following process:
  - ❑ **Acquire:** obtain the data
  - ❑ **Parse:** provide structure and order into categories
  - ❑ **Filter:** remove all but the data of interest
  - ❑ **Mine:** explore and discern (statistical) patterns
  - ❑ **Represent:** chose basic visual model (e.g. bar chart)
  - ❑ **Refine:** improve basic representation to make clearer
  - ❑ **Interact:** add methods for manipulating the data



*“80% perspiration, 10% great idea, 10% output”* Simon Rogers, The Guardian

# Framework for Developing visualisations



# Value of visualization & story telling



# Value of visualization & story telling

- ❑ Statistics are not enough (Anscombe's quartet dataset)



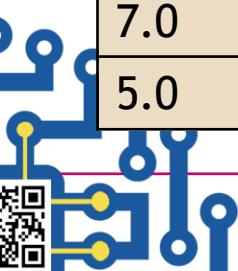


# Value of visualization & story telling

I		II		III		IV	
x	y	x	y	x	y	x	y
10.0	8.04	10.0	9.14	10.0	7.46	8.0	6.58
8.0	6.95	8.0	8.14	8.0	6.77	8.0	5.76
13.0	7.58	13.0	8.74	13.0	12.74	8.0	7.71
9.0	8.81	9.0	8.77	9.0	7.11	8.0	8.84
11.0	8.33	11.0	9.26	11.0	7.81	8.0	8.47
14.0	9.96	14.0	8.10	14.0	8.84	8.0	7.04
6.0	7.24	6.0	6.13	6.0	6.08	8.0	5.25
4.0	4.26	4.0	3.10	4.0	5.39	19.0	12.50
12.0	10.84	12.0	9.13	12.0	8.15	8.0	5.56
7.0	4.82	7.0	7.26	7.0	6.42	8.0	7.91
5.0	5.68	5.0	4.74	5.0	5.73	8.0	6.89

Anscombe's quartet

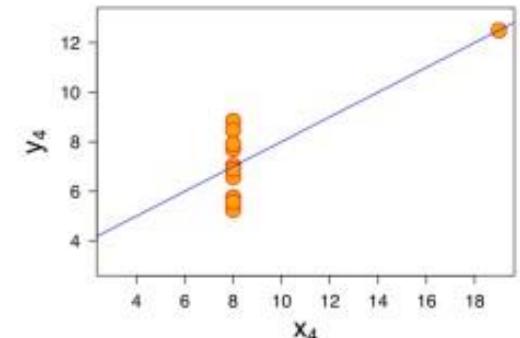
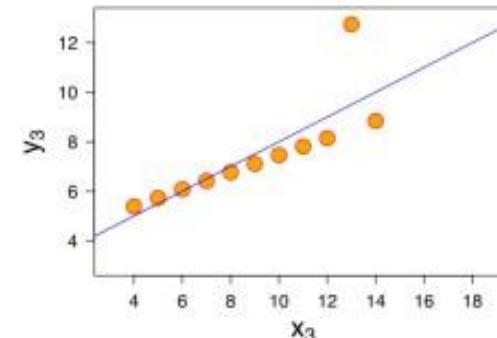
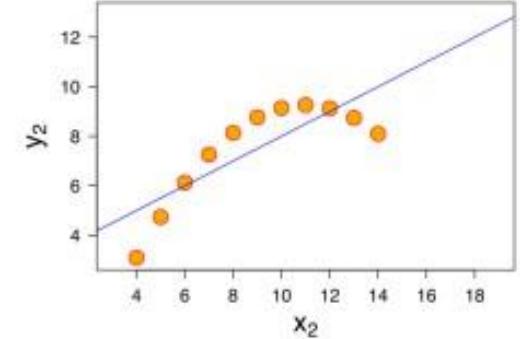
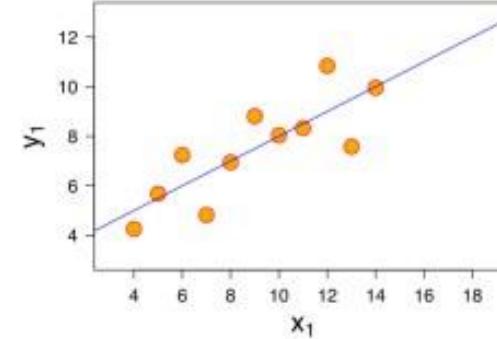
What can you see in these datasets?  
Any differences between I, II, III and IV?



# Value of visualization & story telling

## Anscombe's quartet

Property	Value
Mean of x in each case	9 (exact)
Sample variance of x in each case	11 (exact)
Mean of y in each case	7.50 (to 2 decimal places)
Sample variance of y in each case	4.122 or 4.127 (to 3 decimal places)
Correlation between x and y in each case	0.816 (to 3 decimal places)
Linear regression line in each case	$y = 3.00 + 0.500x$ (to 2 and 3 decimal places, respectively)



What can you see in these datasets? Any differences between I, II, III and IV?

*“A computer should make both calculations and graphs. Both sorts of output should be studied; each will contribute to understanding.” (Anscombe, 1973)*



# Minard's Napoleon March

*Carte Figurative des pertes successives en hommes de l'Armée Française dans la Campagne de Russie 1812 ~ 1813.  
Dessinée par M. Minard, Inspecteur Général des Ponts et Chaussées en retraite*

Paris, le 20 Novembre 1869.

Les nombres d'hommes présents sont représentés par les largeurs des zones colorées à raison d'un millimètre pour dix mille hommes; ils sont de plus écrits en travers des zones. Le rouge désigne les hommes qui entrent en Russie, le noir ceux qui en sortent. — Les renseignements qui ont servi à dresser la carte ont été puisés dans les ouvrages de M. Chiers, de Segur, de Fezensac, de Chambray et le journal inédit de Jacob, pharmacien de l'Armée depuis le 28 Octobre.

Pour mieux faire juger à l'œil la diminution de l'armée, j'ai supposé que les corps du Prince Jérôme et du Maréchal Davout qui avaient été détachés sur Minsk en Mobilow et qui rejoignirent Oscha en Witelsk, avaient toujours marché avec l'armée.

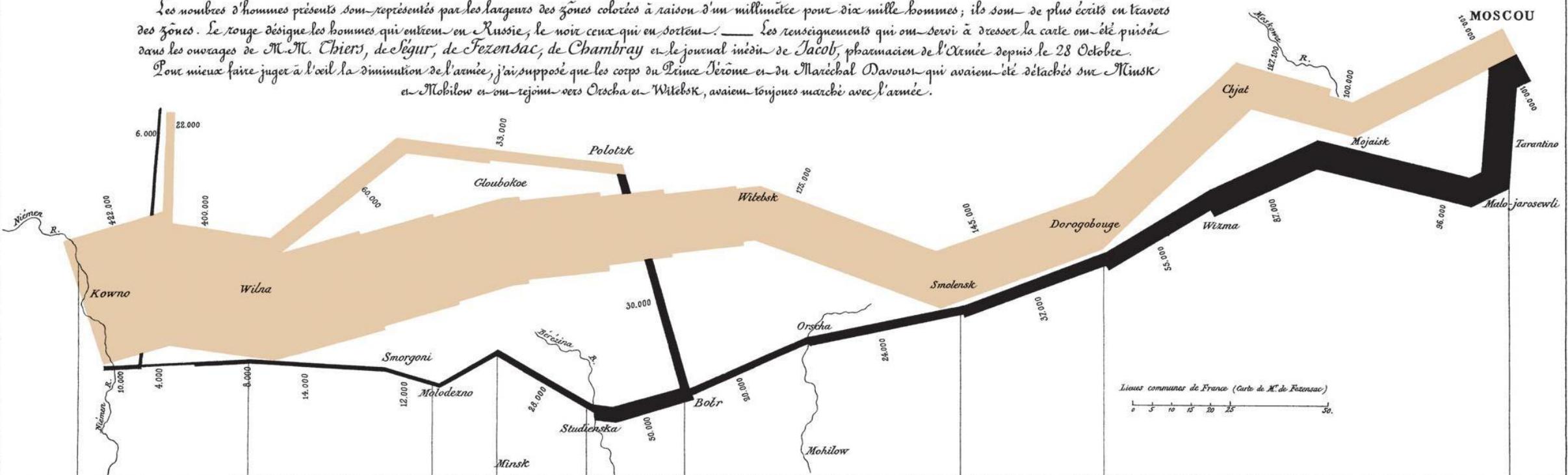
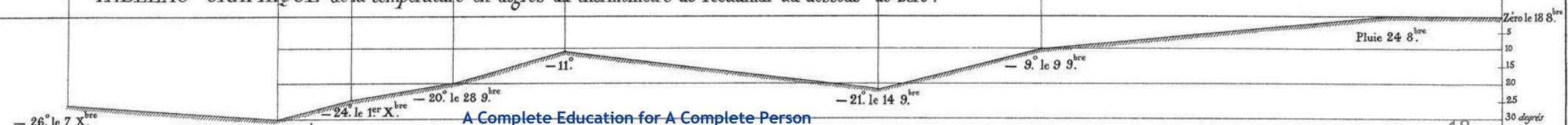


TABLEAU CRAPHIQUE de la température en degrés du thermomètre de Réaumur au dessous de zéro.

Les cosaques passent au galop  
le Niemen gelé.



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# How communicate to the audience.

## Types of data visualization

- Exploratory
- Explanatory

EXPLORATORY

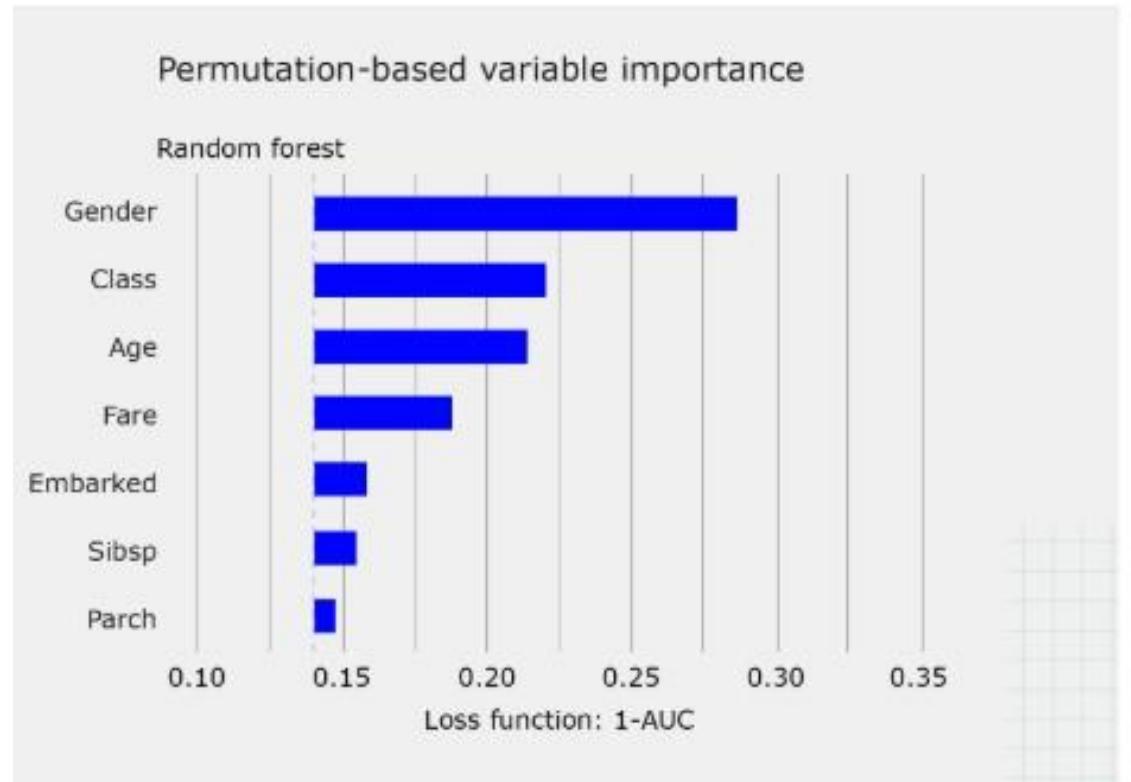


EXPLANATORY

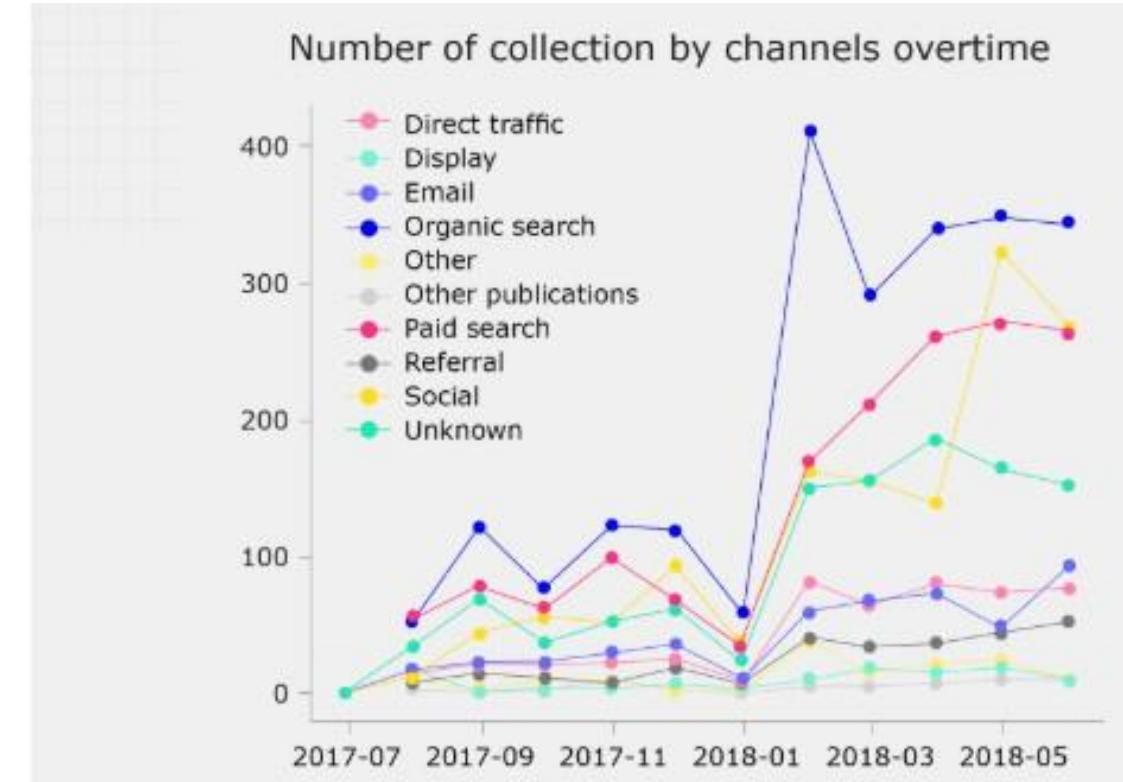


# How communicate to the audience.

## Explanatory



## Exploratory



# How to tell a story

- ❑ Why you should tell a story with your data visualization
- ❑ How you can tell a story with your data visualization



# How to tell a story

The best **exploratory**  
**visualization** is not  
necessarily the best  
**explanatory visualization**

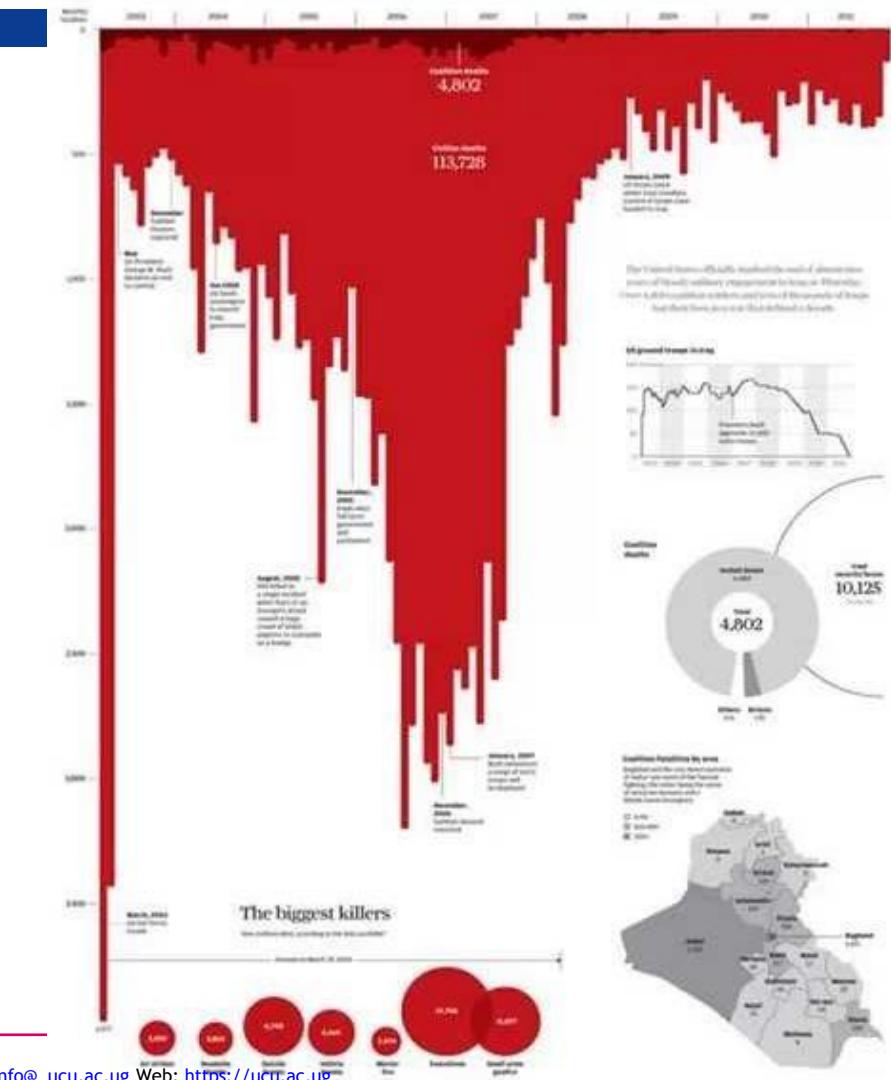
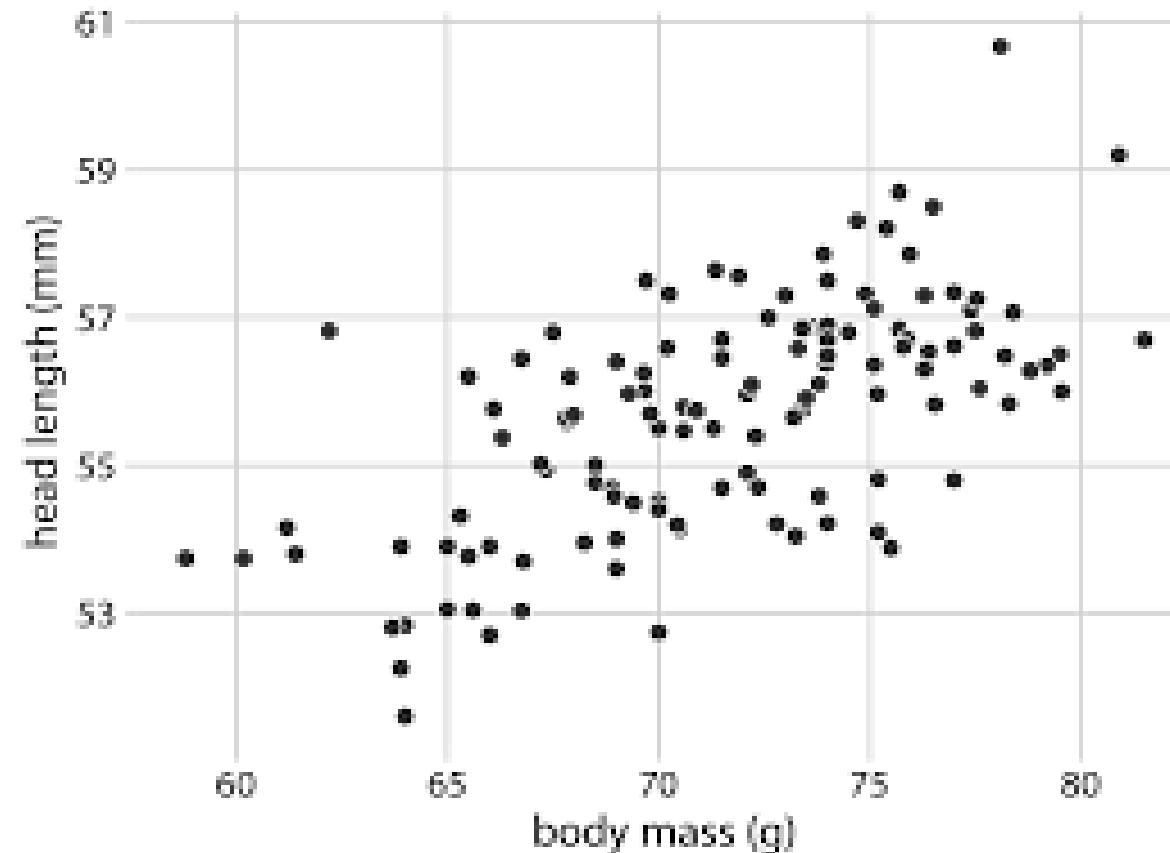


# How to tell a story

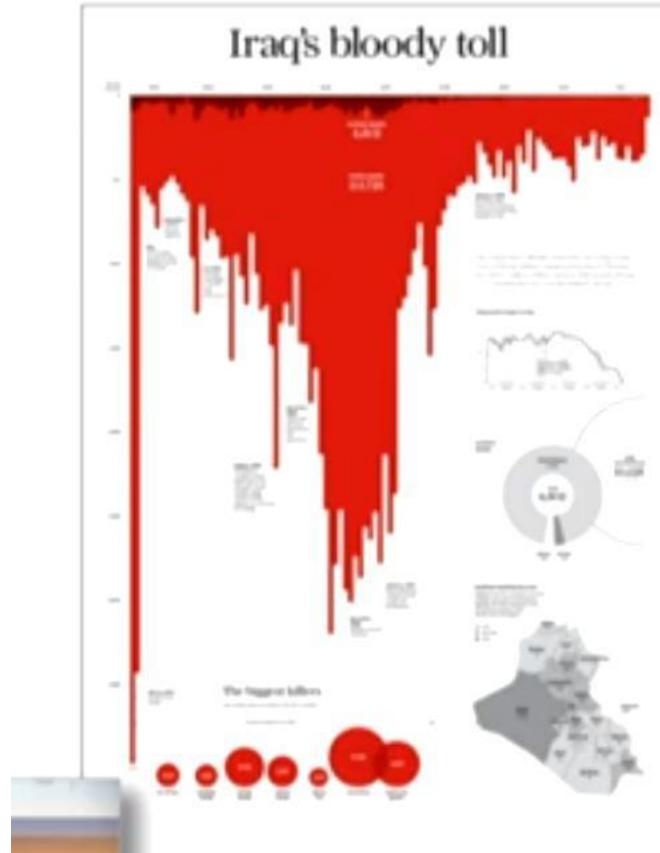
Explanatory visualizations  
tell a **story**



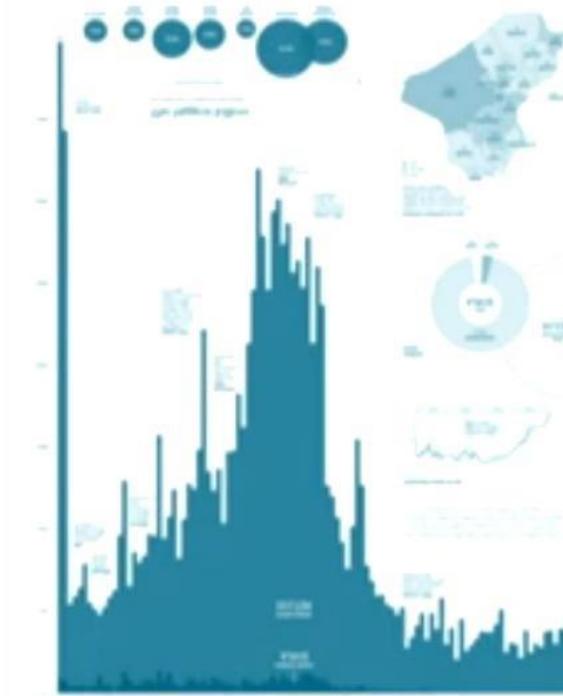
# How to tell a story



# How to tell a story



Iraq: Deaths on the decline



# How to tell a story

## Key point of a story

- Foundation
- Focus
- Forward



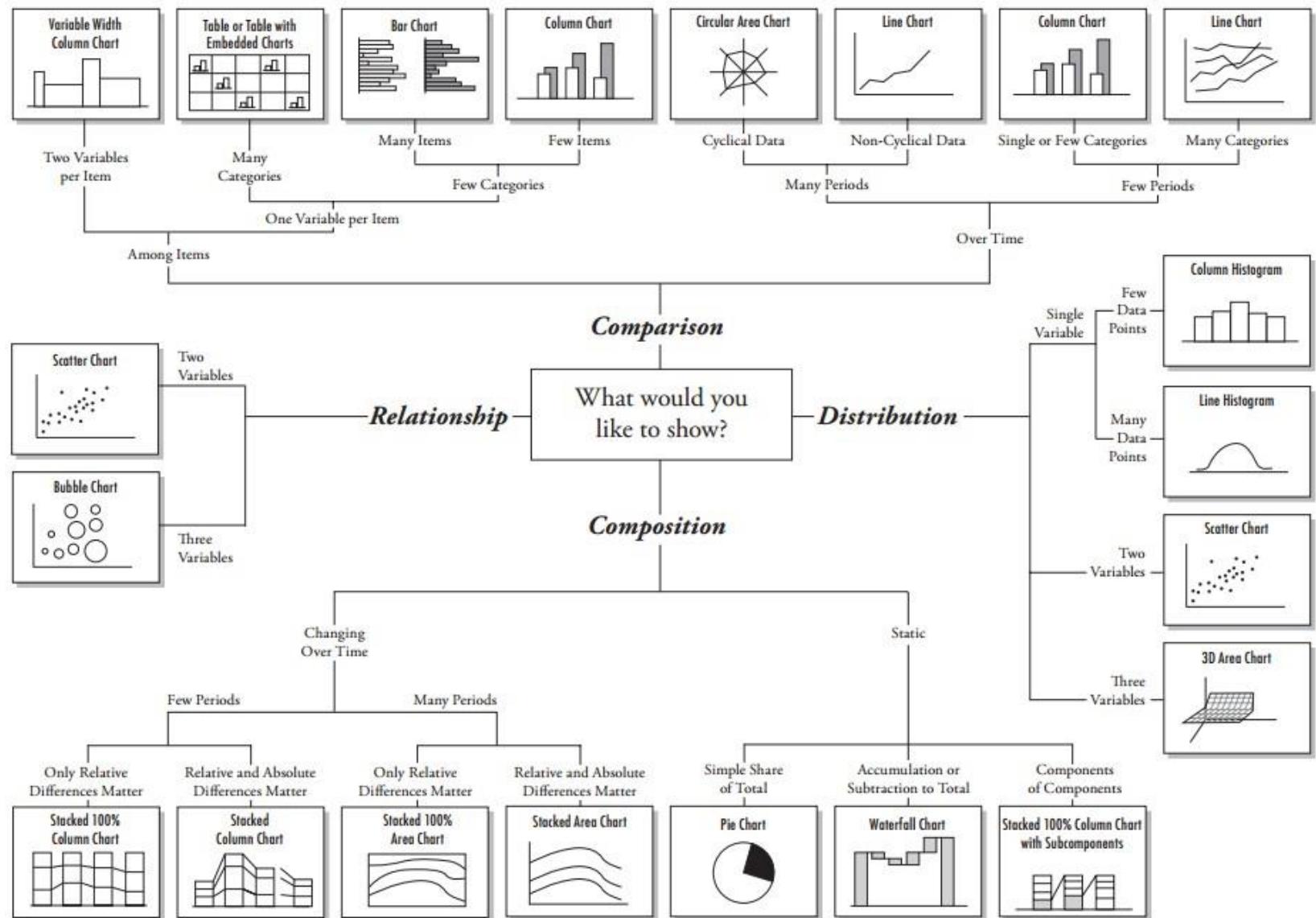
# How to tell a story# foundation



## How to determine the right chart for your use case?



# Chart Suggestions—A Thought-Starter



[http://www.extremepresentation.com/uploads/documents/choosing\\_a\\_good\\_chart.pdf](http://www.extremepresentation.com/uploads/documents/choosing_a_good_chart.pdf)

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# How to tell a story #focus

8 5 3 4 3 9 3 5 3 7 2 9 1 2  
7 2 8 3 5 4 6 7 3 4 9 6 5 4  
3 4 9 8 2 9 6 8 5 1 1 9 2 1  
2 3 5 8 2 4 7 8 9 3 4 4 6 9  
3 9 2 5 4 6 7 2 6 8 9 8 7 3

Count the number of 5s



# How to tell a story #focus

8 5 3 4 3 9 3 5 3 7 2 9 1 2  
7 2 8 3 5 4 6 7 3 4 9 6 5 4  
3 4 9 8 2 9 6 8 5 1 1 9 2 1  
2 3 5 8 2 4 7 8 9 3 4 4 6 9  
3 9 2 5 4 6 7 2 6 8 9 8 7 3

Count the number of 5s #color



# How to tell a story #focus

Find the 8s

9 9 9 9 9 9 9 9 9 8 9 9 9 9

9 9 9 9 8 9 9 9 9 9 9 9 8 9

9 9 8 9 9 9 9 9 8 9 9 9 9 9

Find the 1s

9 9 9 9 9 9 9 9 9 1 9 9 9 9

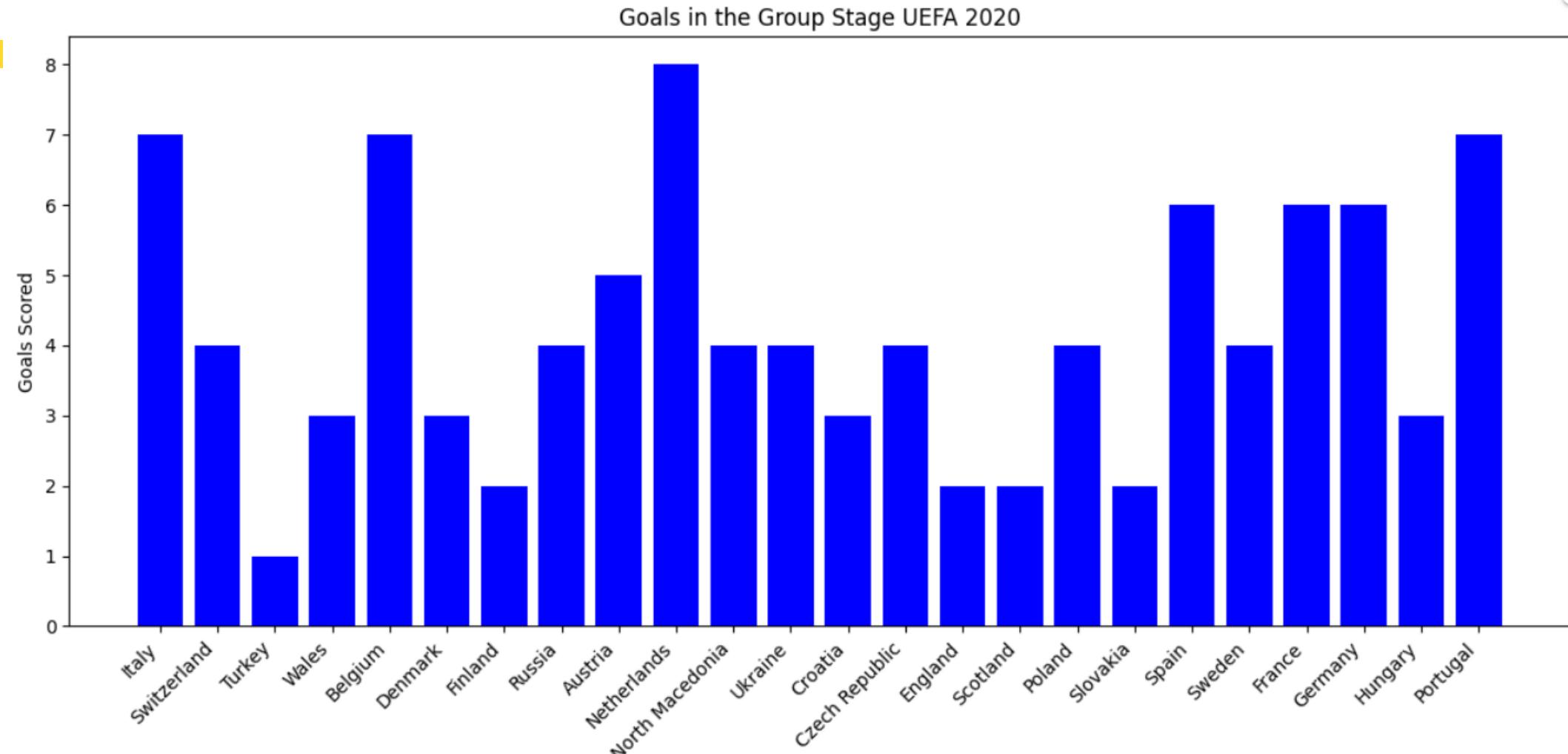
9 9 9 9 1 9 9 9 9 9 9 9 1 9

9 9 1 9 9 9 9 1 9 9 9 9 9

Count the number of 8s & 1s #shape



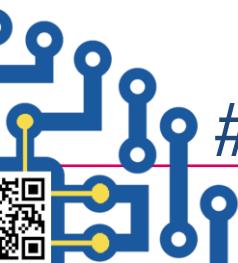
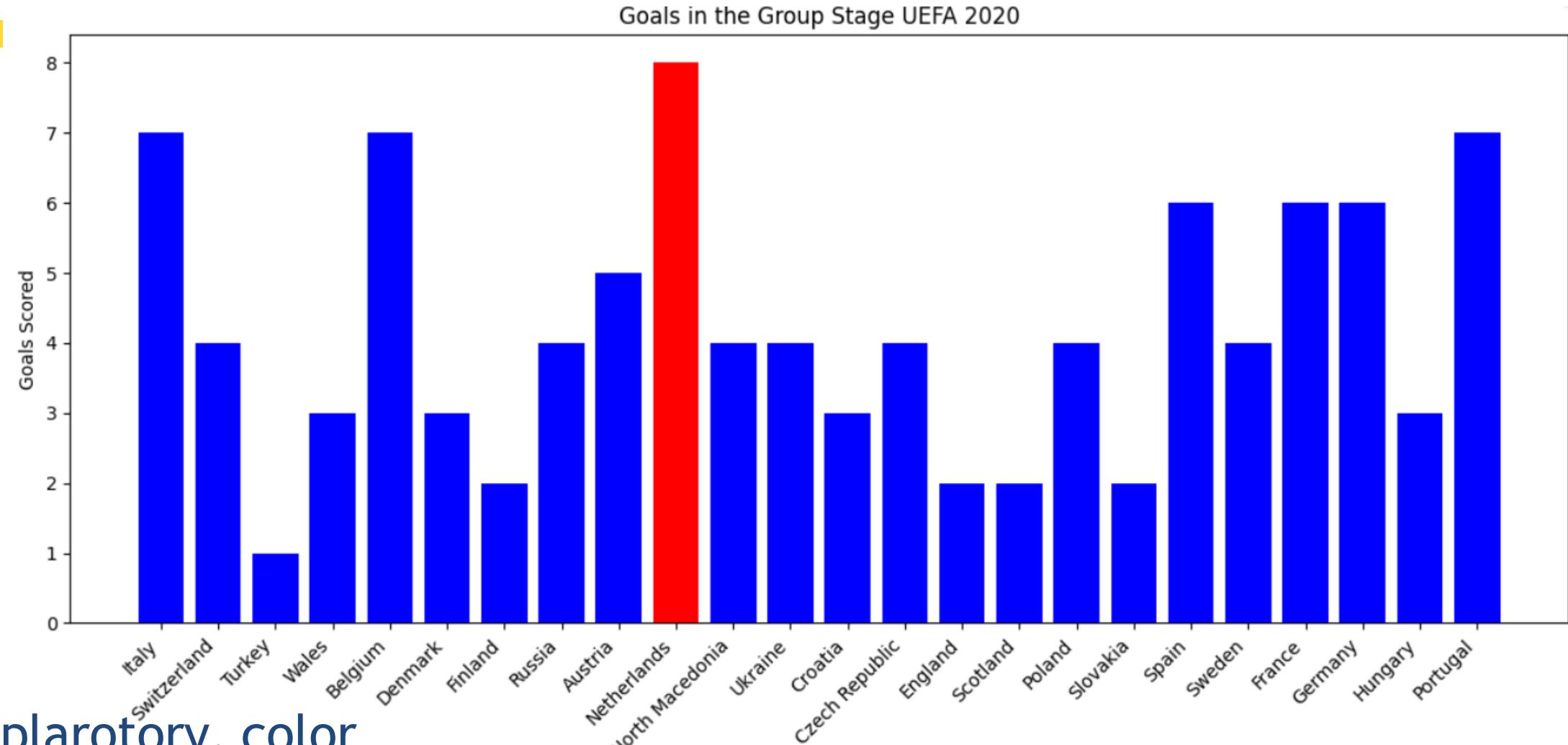
# How to tell a story #focus



#explarotory

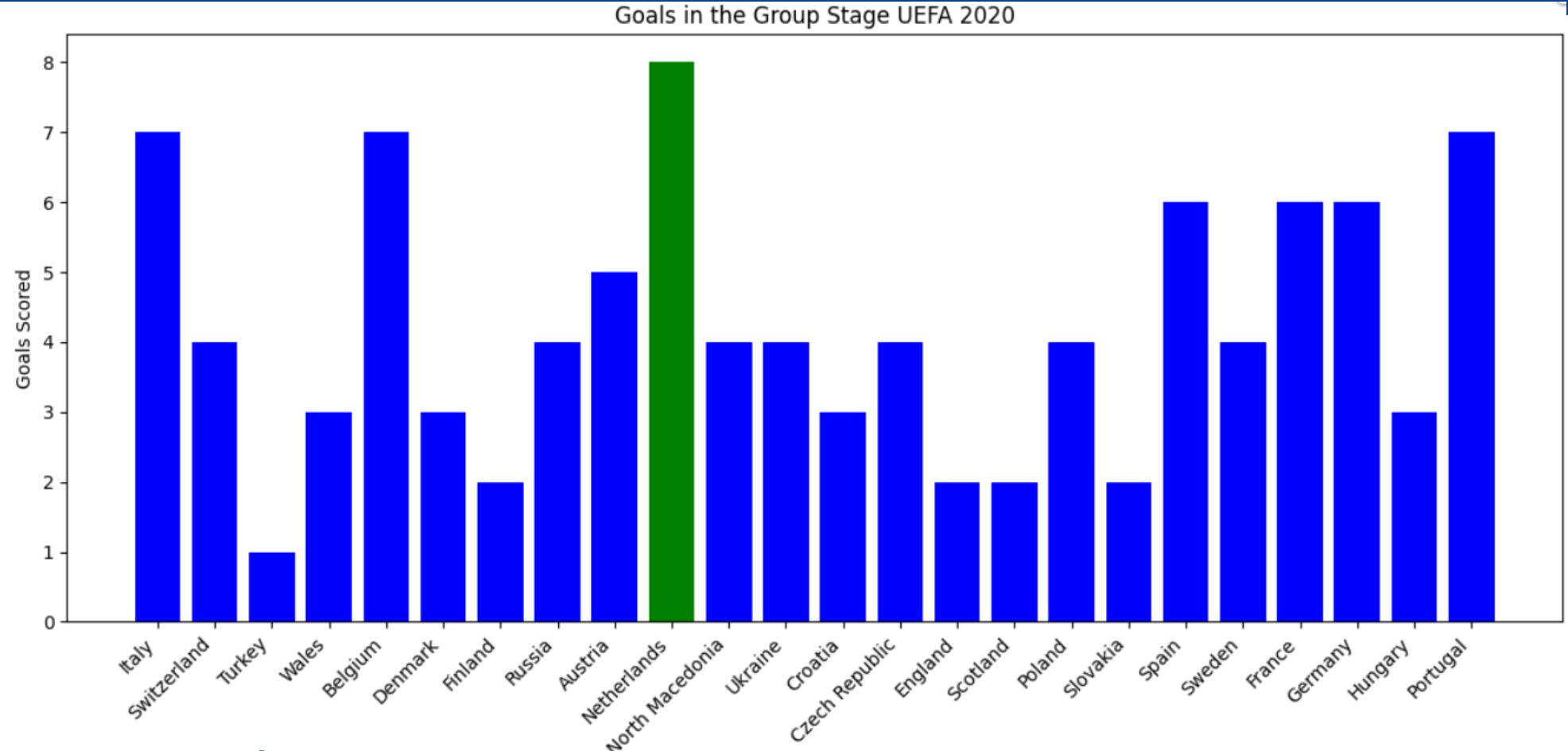


# How to tell a story #focus



#explarotory, color

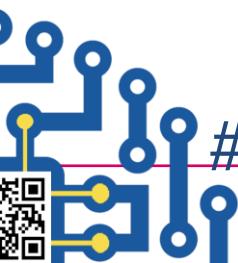
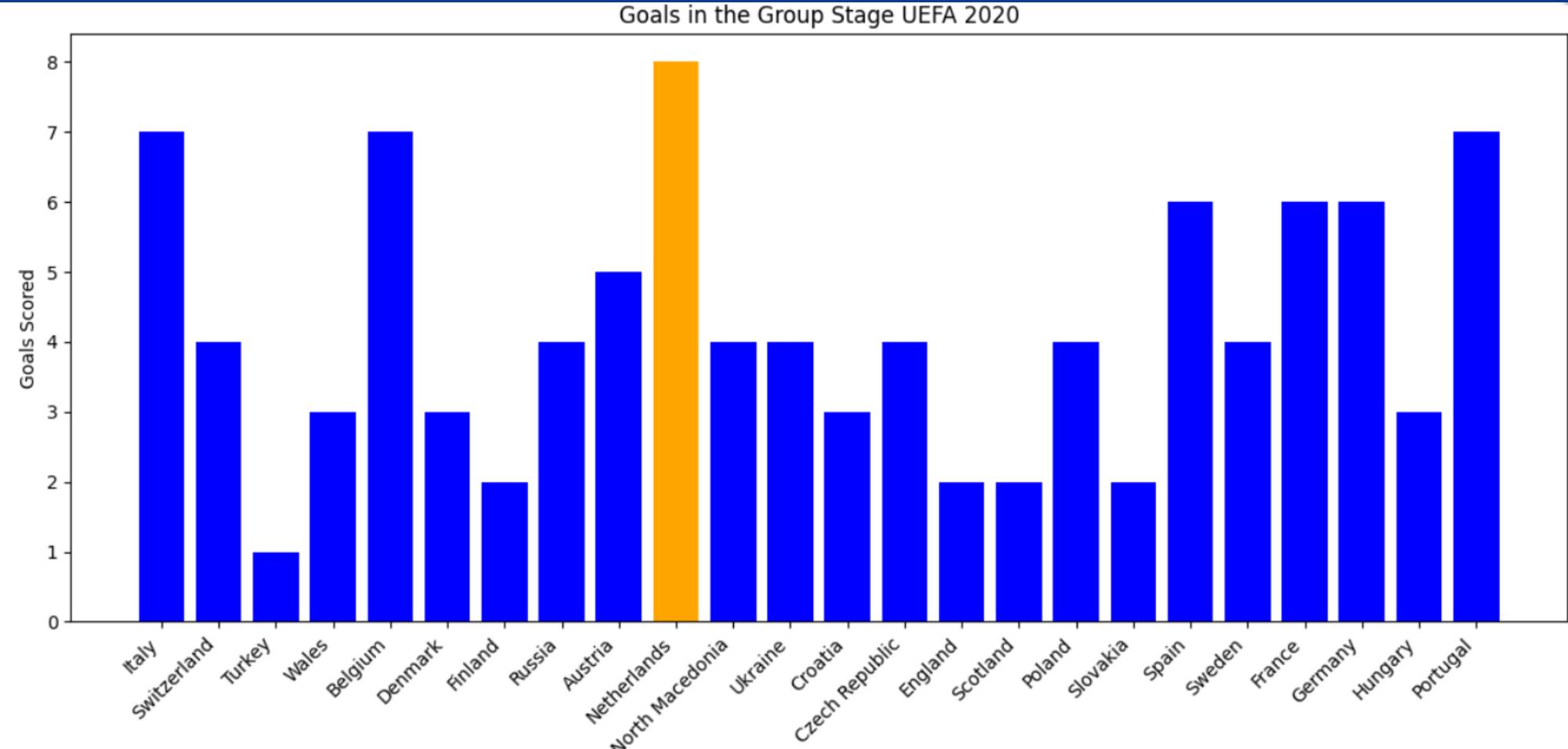
# How to tell a story #focus



#exploratory, color



# How to tell a story #focus

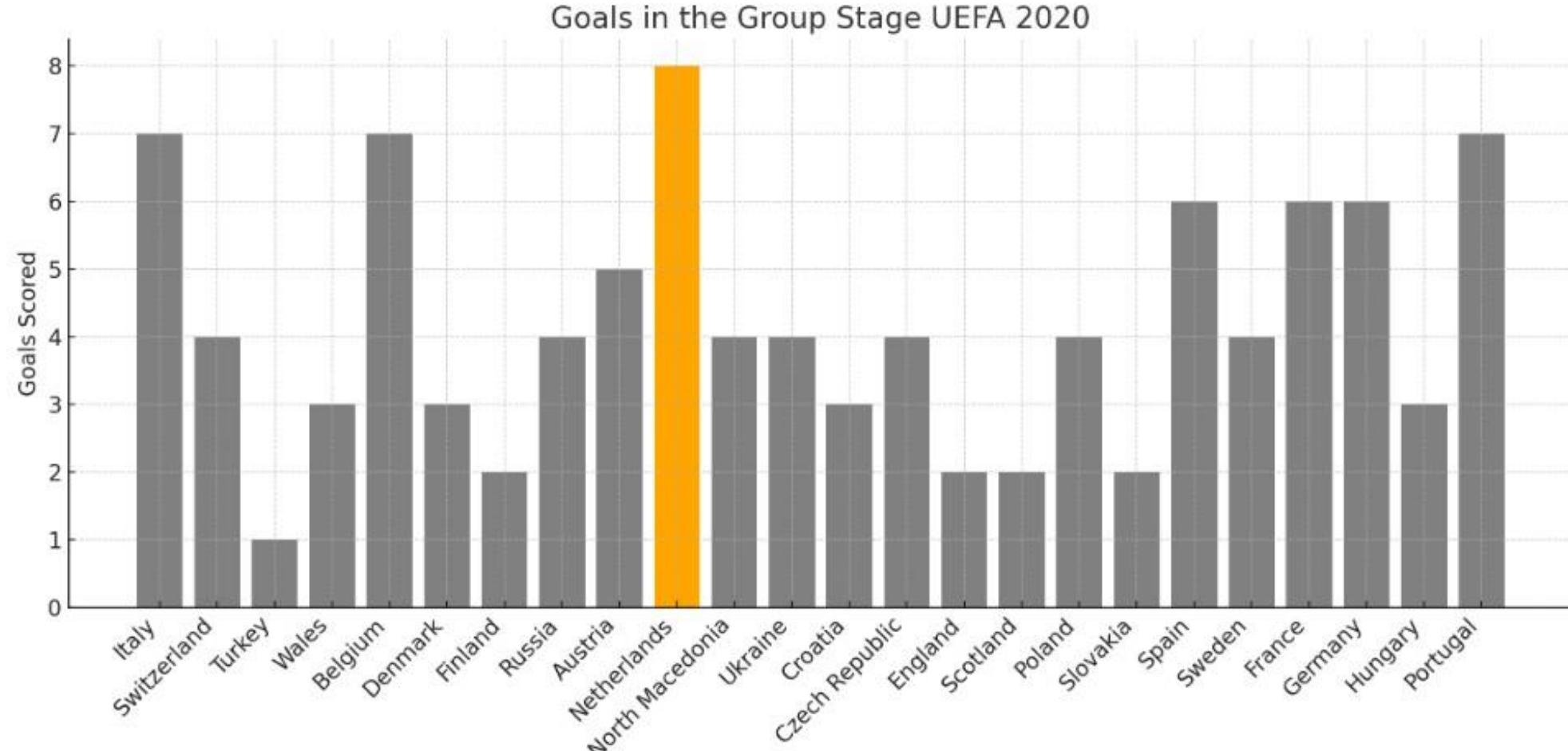


#explaratory, color

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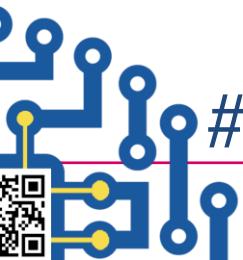
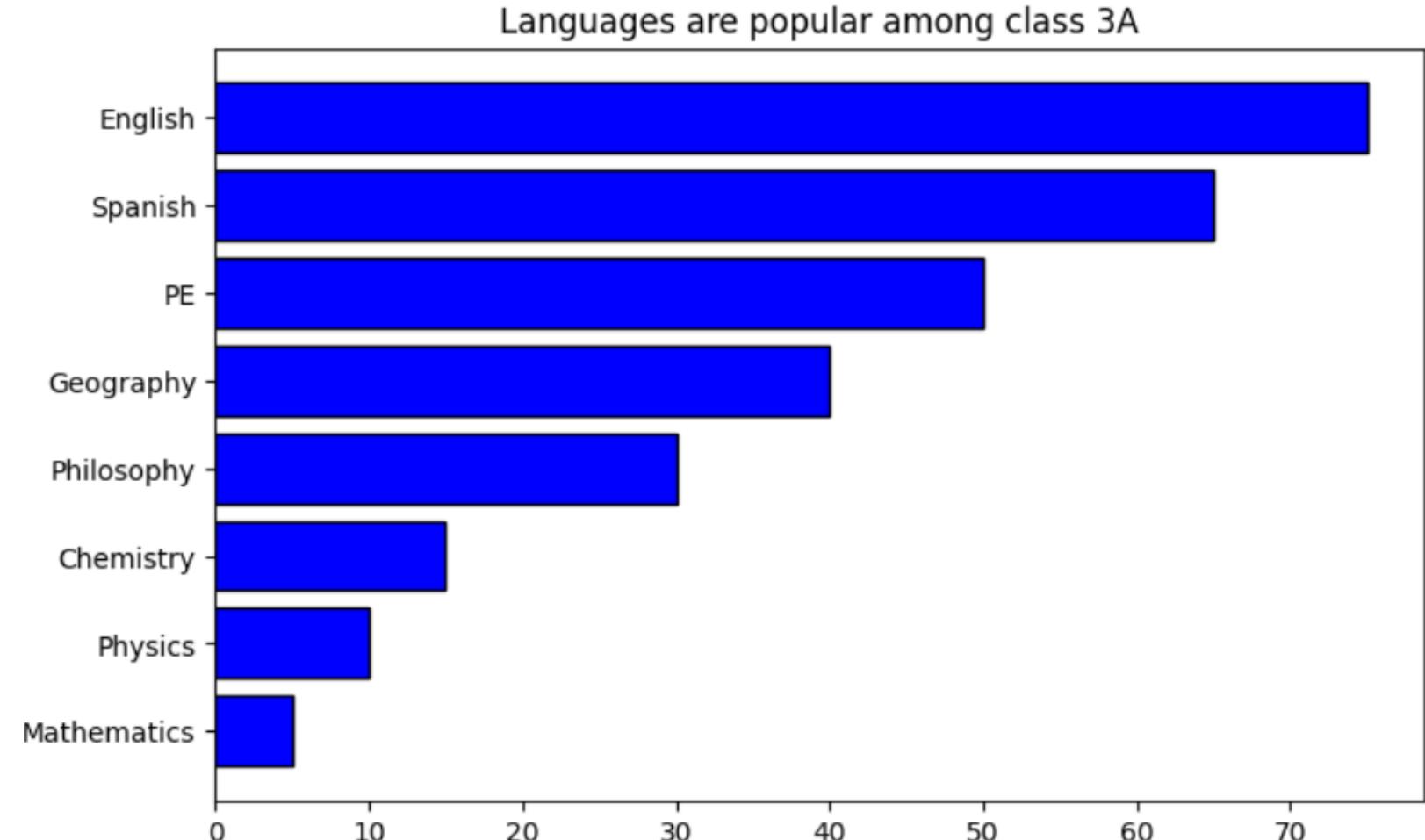
# How to tell a story #focus



#explaratory, color



# How to tell a story #focus

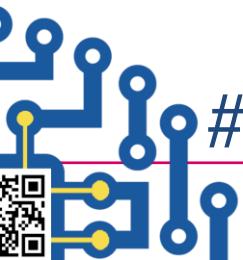


#explarotory, title

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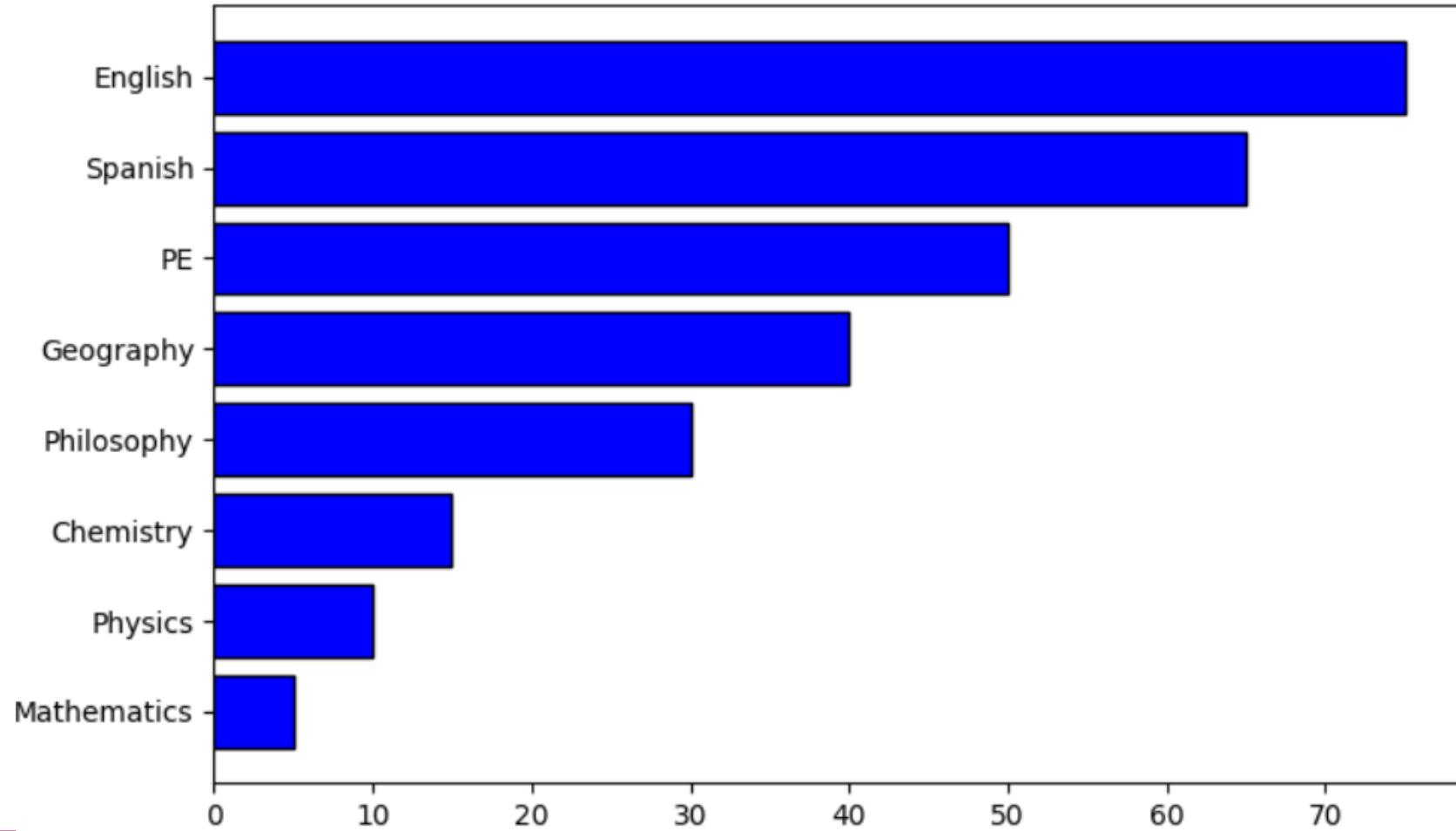
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# How to tell a story #focus



#explarotory, title

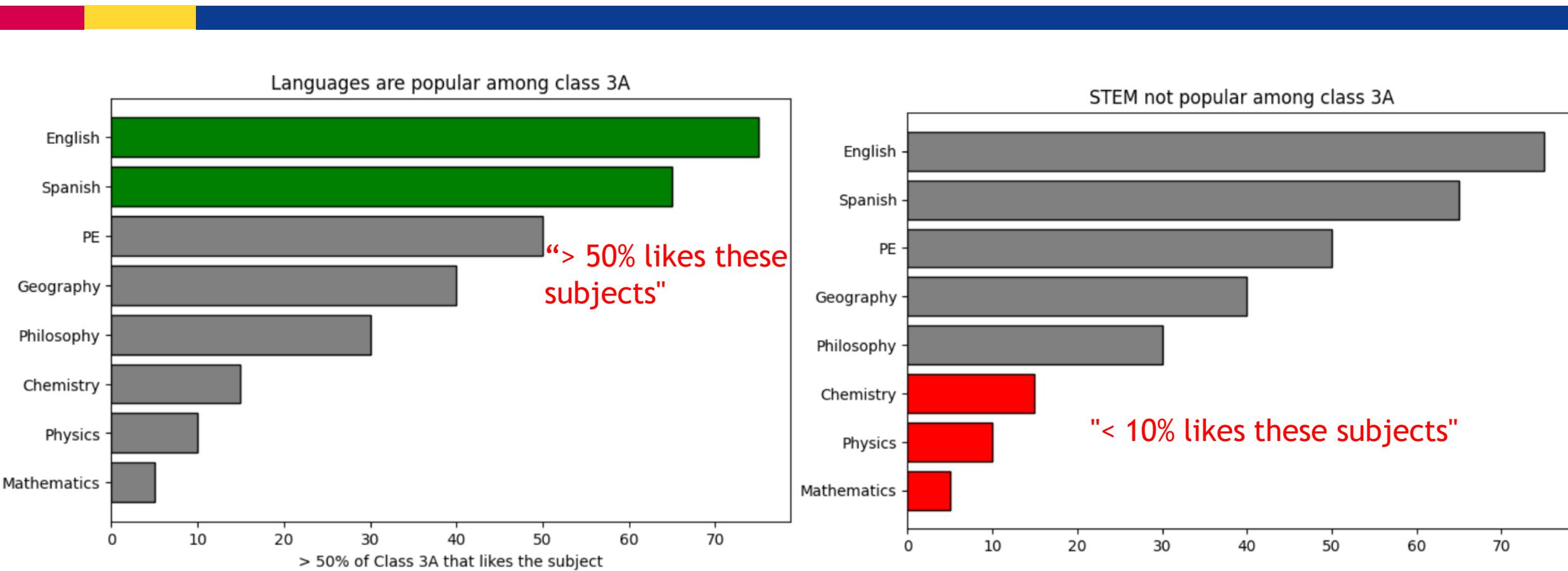
STEM not popular among class 3A



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# How to tell a story# focus



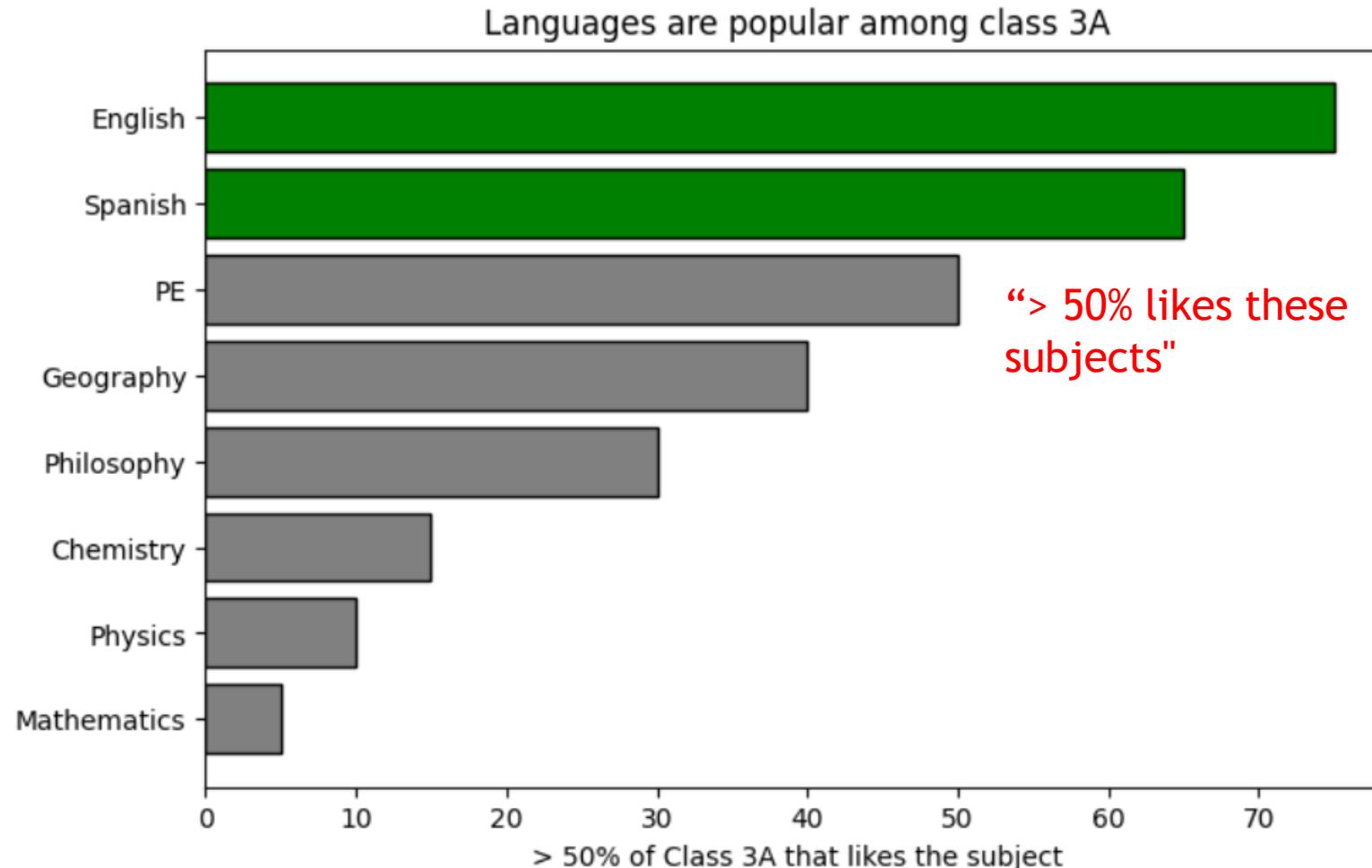
#explarotory, title, color

# How to tell a story #Forward

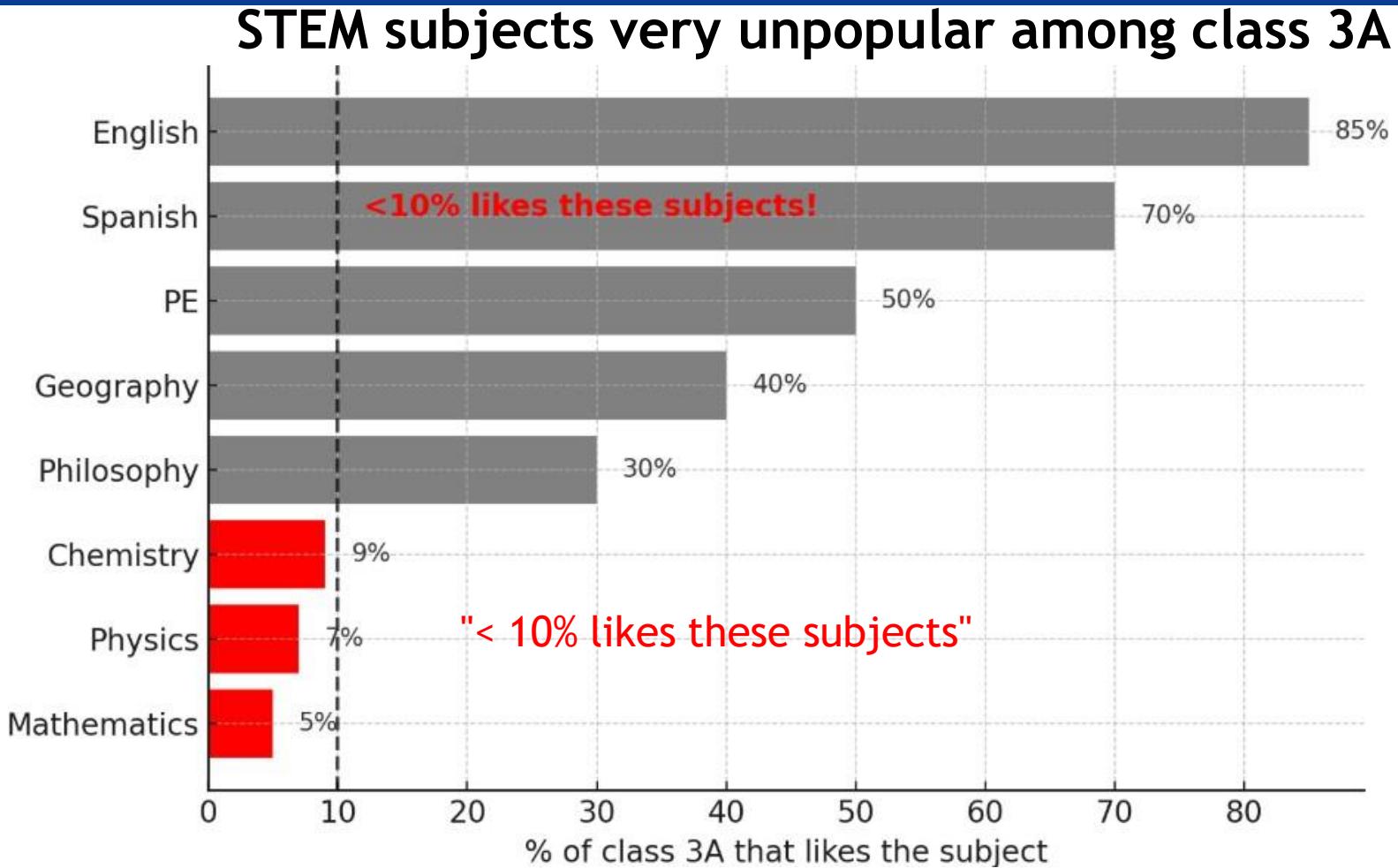
**What is the *take away* from  
your visualization?**



# How to tell a story #Forward #take away

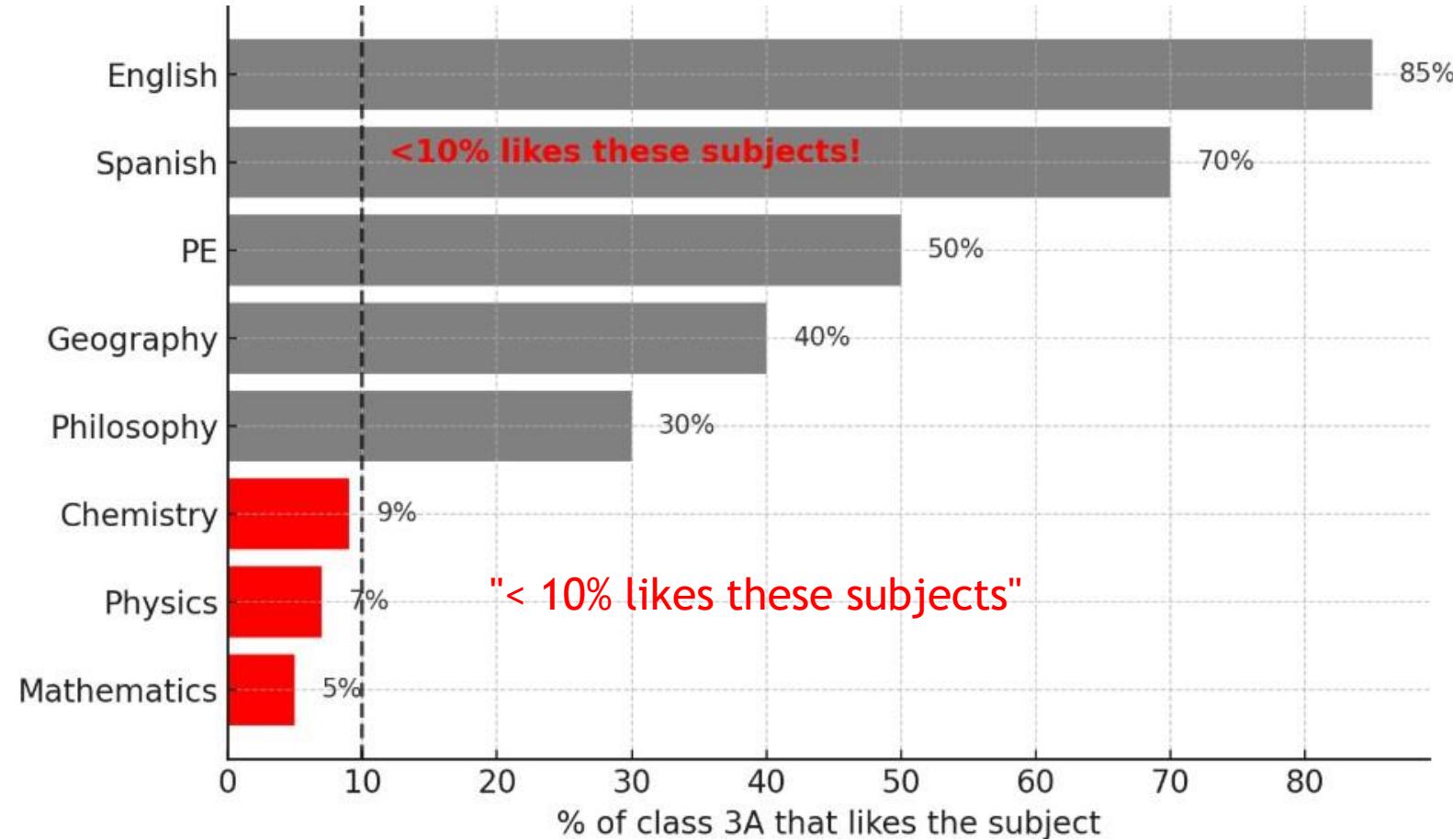


# How to tell a story #Forward #take away



# How to tell a story #Forward #take away

We need to change the way we teach STEM subjects at our school

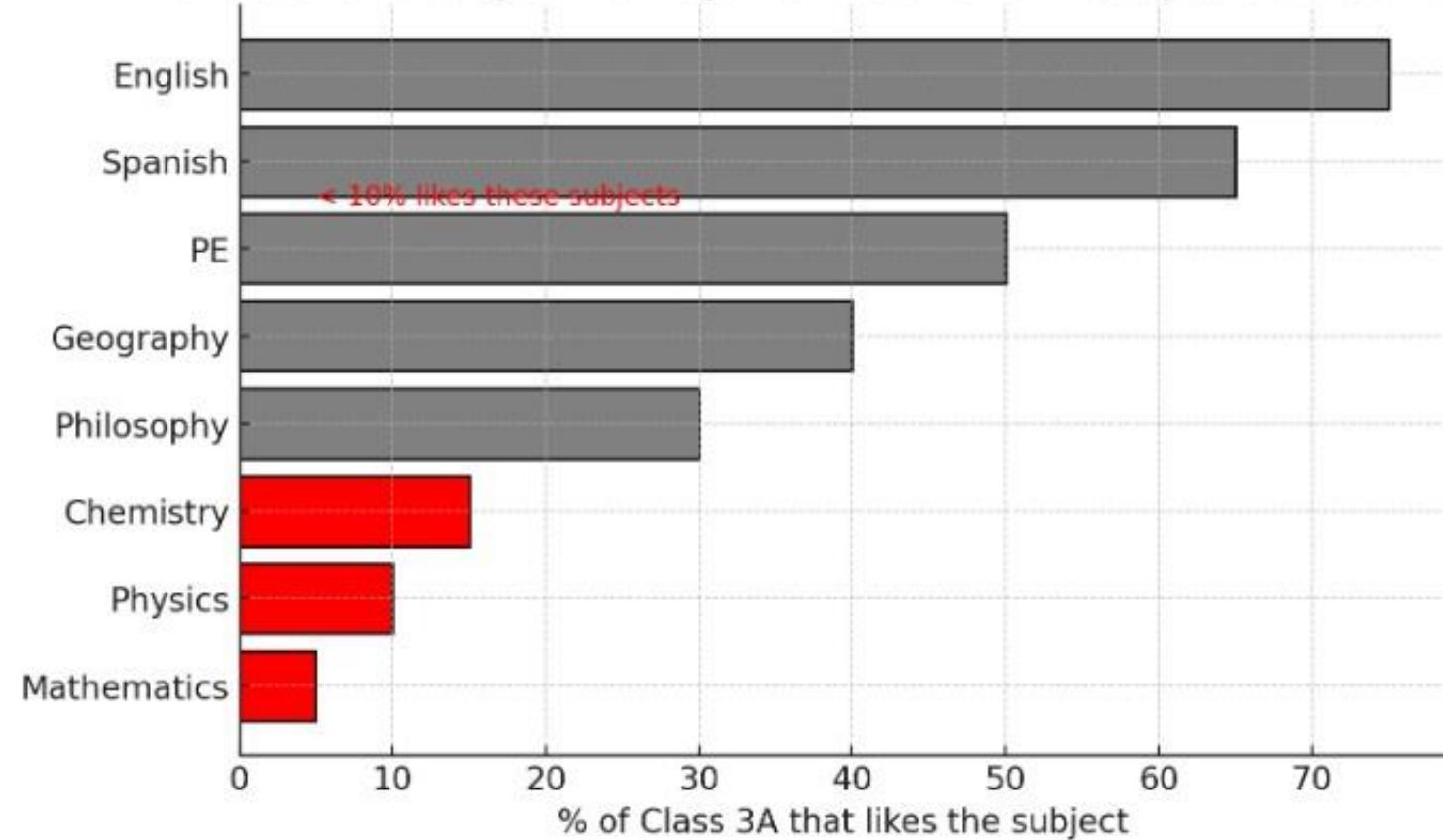


# How to tell a story #Forward #take away

## Forward

- Put the message first
- Support the conclusion
- Emphasize the point

We need to change the way we teach STEM subjects at our school



"Our STEM subjects are heavily disliked. As a school, we must take action and investigate " "how we can make these subjects more fun and enjoyable for our students."

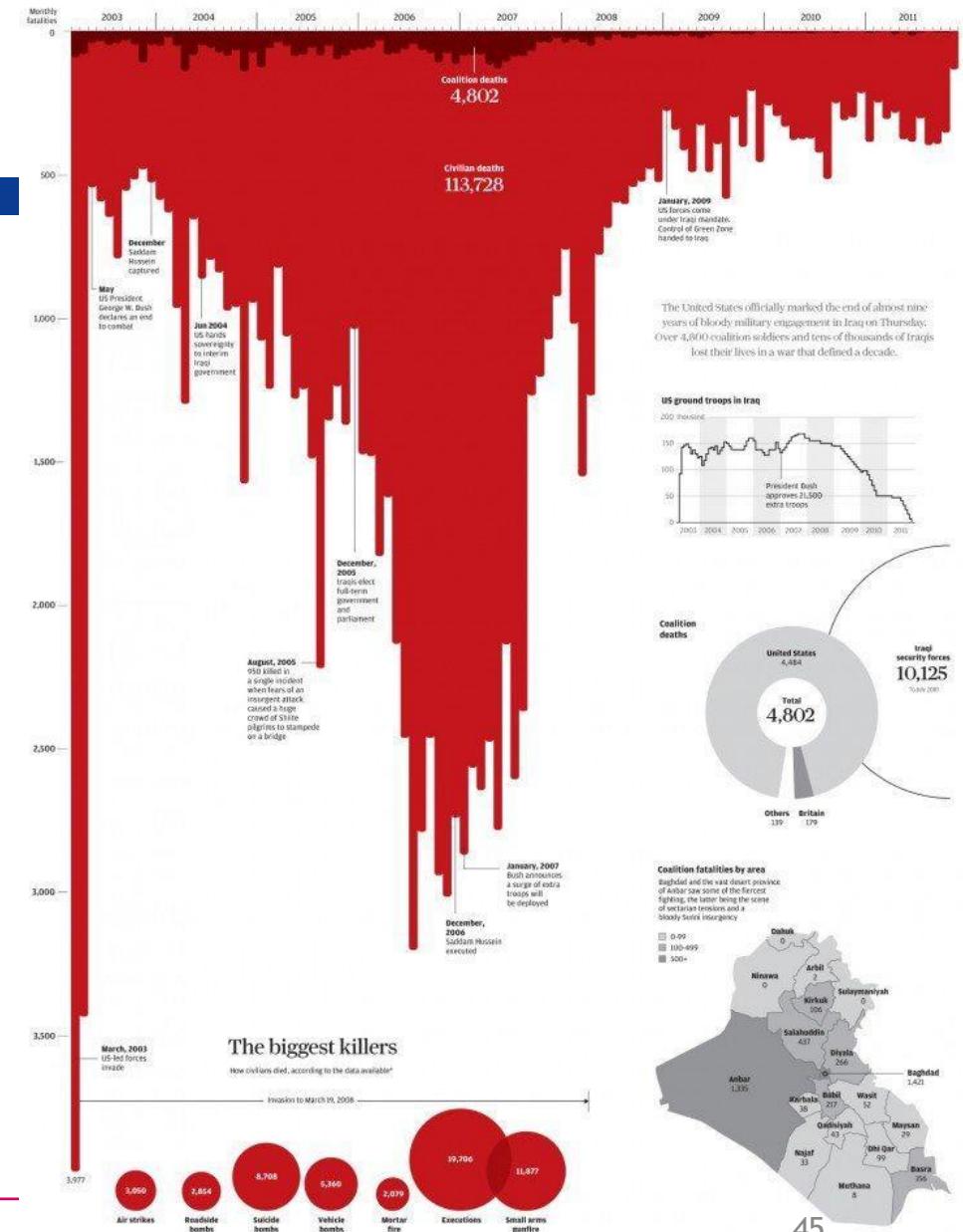


# Visualisations for communication

- ❑ The title + subject of discussion
- ❑ Use of the colour red vs grayscale
- ❑ High number of casualties
- ❑ Use of narratives along the timeline
- ❑ Associated graphs in the dashboard
- ❑ Map grounding the topic in reality

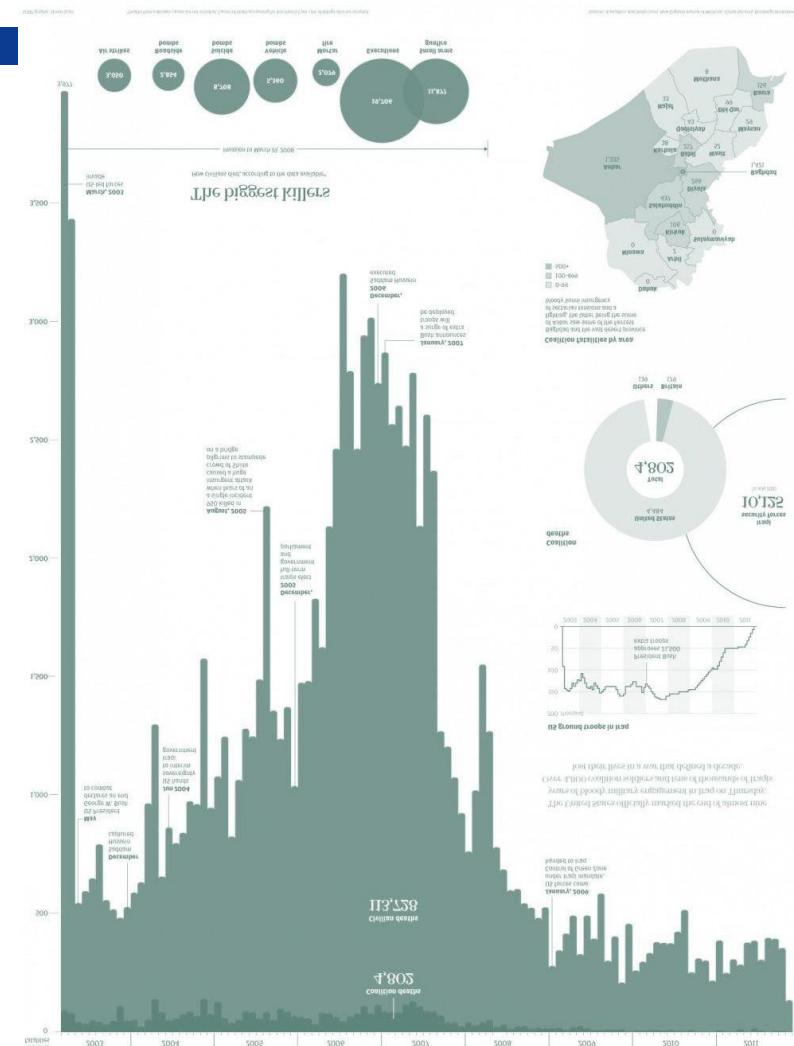
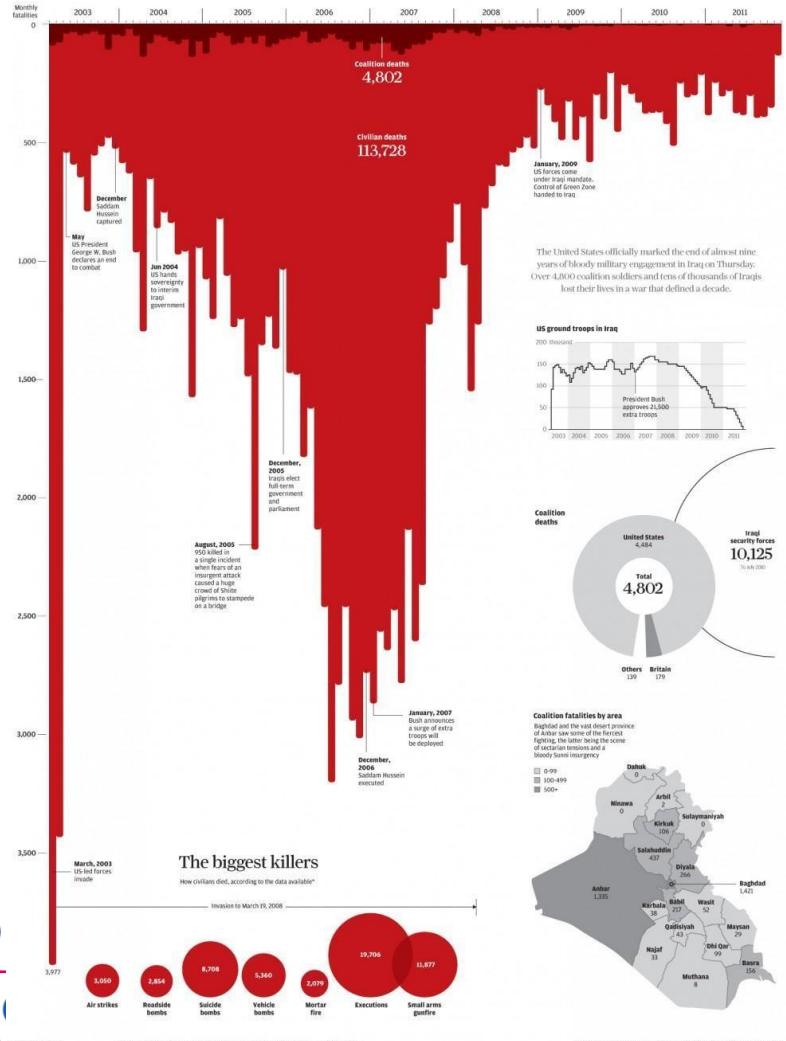
Iraq's Bloody Toll, by Simon Scarr, published in the [South China Morning Post](#) on December 17, 2011

## Iraq's bloody toll



# Visualisations for communication

## Iraq's bloody toll



# Activity: Analysing visualisations



# Task: Study Visualisations

- ❑ The following slides contain examples from the real-world
- ❑ Look at the following two figures and analyse the visualisations
- ❑ Can you try to read the visualisations to understand what they are trying to convey?
- ❑ Can you think of any issues you can find with these visualisations?



# Visualisation 1 – can you identify any issues?

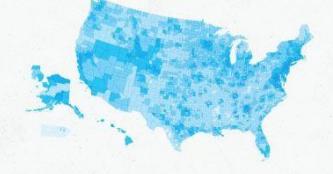
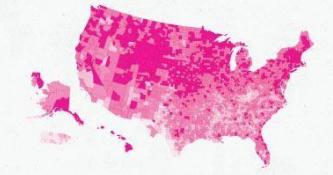


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UNIVERSITY

of Excellence in the Heart of Africa

## READING, WRITING, AND EARNING MONEY

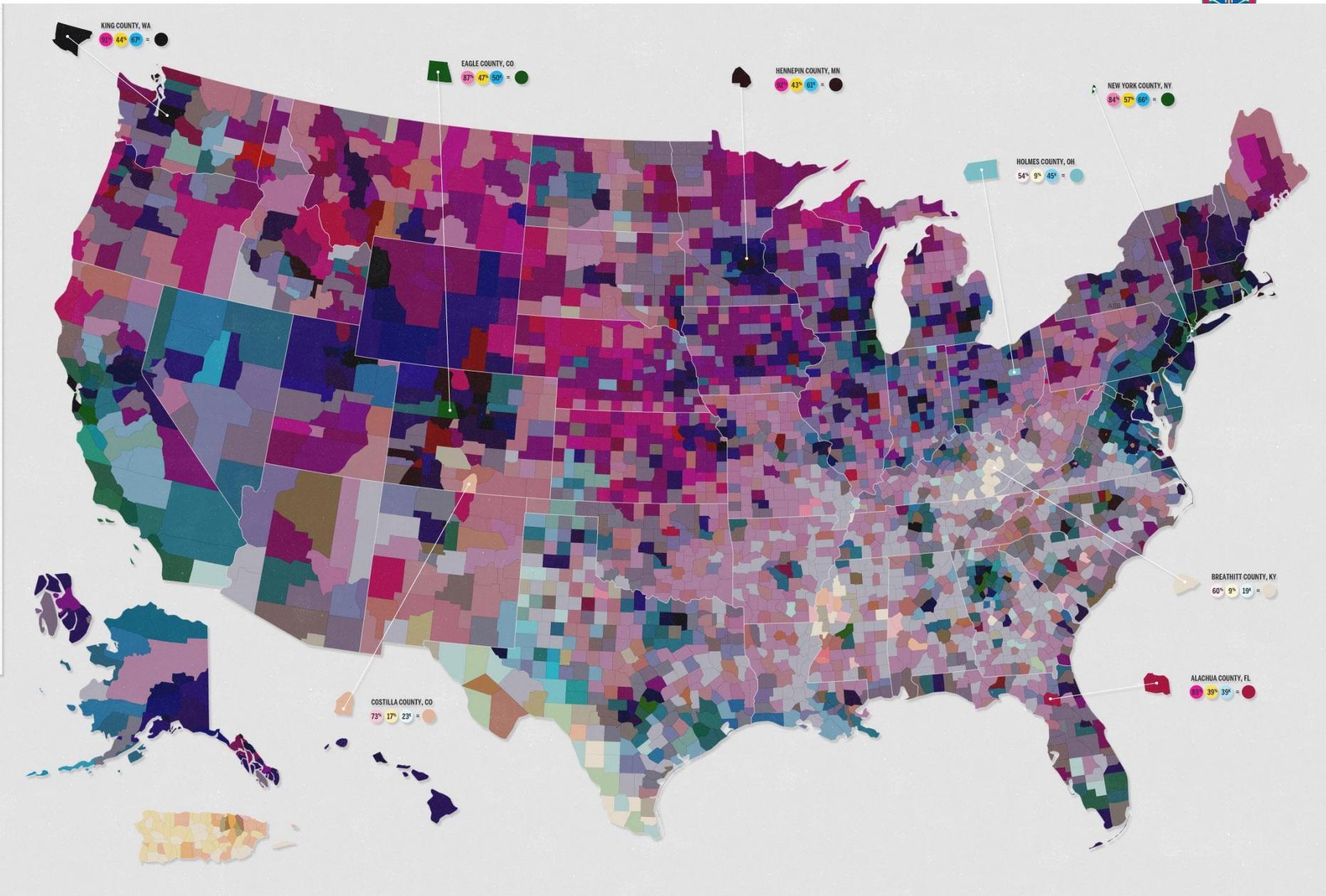
The latest data from the U.S. Census's American Community Survey paints a fascinating picture of the United States at the county level. We've looked at the educational achievement and the median income of the entire nation, to see where people are going to school, where they're earning money, and if there is any correlation.



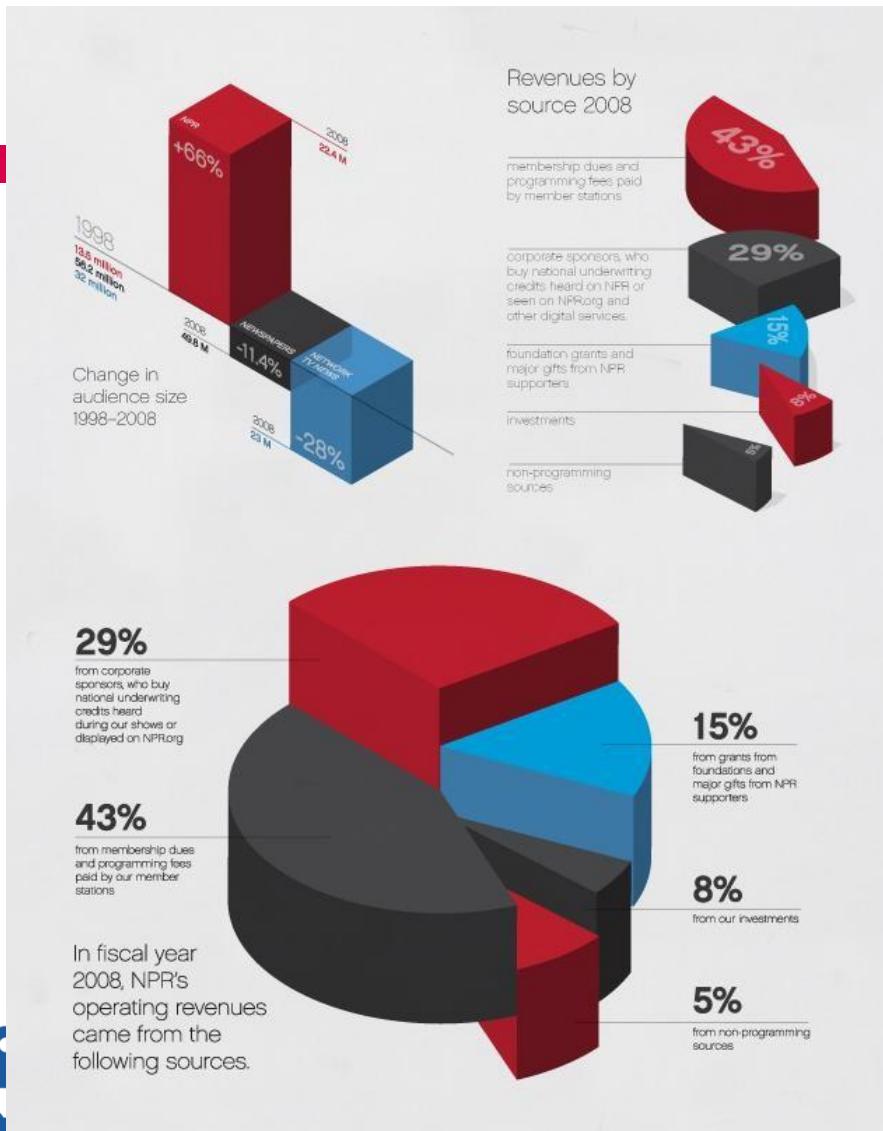
The map at right is a product of overlaying the three sets of data. The variation in color and value has been produced from the data shown above. In general, darker counties represent a more educated, better paid population while lighter areas represent communities with fewer graduates and lower incomes.



A collaboration between GOOD and Gregory Hubacek  
SOURCE: US Census



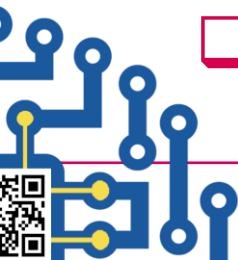
## Visualisation 2 – can you identify any issues?



Wooclap: DSA24DV

# Summary

- ❑ Visualisations help us understand data better
- ❑ Visualisation help us communicate events, and tell stories
- ❑ We can learn a lot from existing visualisations
  - ❑ Best practices, choices in visualisations
  - ❑ Design guidelines
  - ❑ But also, what to avoid, and how visualisations can be inaccessible
  - ❑ It's important to be careful, and there's a value in iterations
- ❑ Next Part - Creating Visualisations



# Further resources

## ❑ Online visualisation galleries

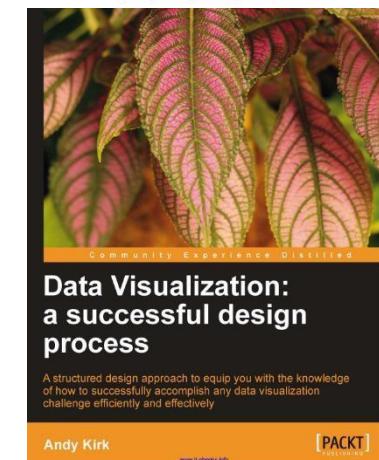
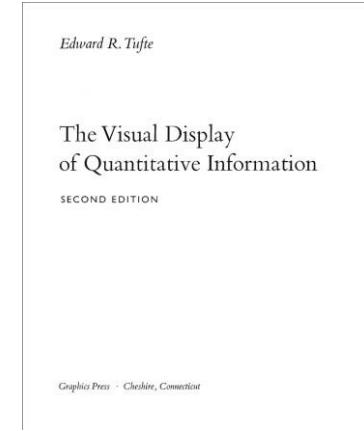
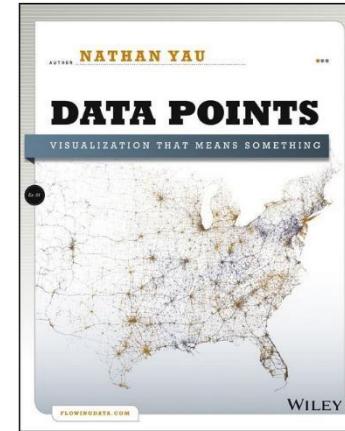
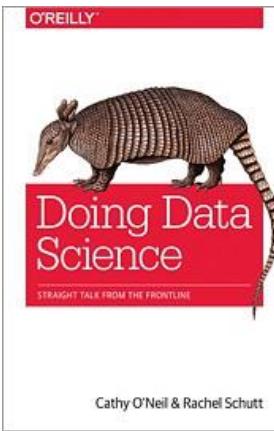
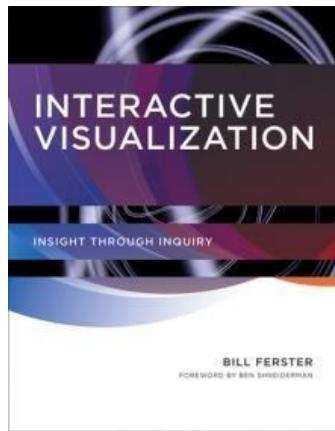
- ❑ [http://guides.library.duke.edu/vis\\_types](http://guides.library.duke.edu/vis_types)
- ❑ <https://github.com/mbostock/d3/wiki/Gallery>
- ❑ <http://www.informationisbeautiful.net/>
- ❑ <http://www.datavis.ca/gallery/>

## ❑ Online resources

- ❑ [https://www.interaction-design.org/encyclopedia/data\\_visualization\\_for\\_human\\_perception.html](https://www.interaction-design.org/encyclopedia/data_visualization_for_human_perception.html)
- ❑ <http://selection.dataviz.ch/>
- ❑ <http://guides.library.duke.edu/content.php?pid=355157&sid=2904817>
- ❑ [http://www.billiondollargraphics.com/GraphicsCheatSheet\\_GMG.pdf](http://www.billiondollargraphics.com/GraphicsCheatSheet_GMG.pdf)
- ❑ <https://www.evl.uic.edu/aej/424/week04.html>



# Reference books



# Data visualization tools



# Overview of popular data visualization tools

- Excel
- Tableau
- Power Bi



# Introduction to Tableau

- ❑ Tableau is a web-based software tool used to transform data and create visualizations. Many data analysts use Tableau to create informative visualizations and web-accessible data dashboards.
- ❑ In this module, you will learn how to get started creating visualizations in Tableau Public, a free version of the Tableau software.
- ❑ Objective: Create visualizations using Tableau.



# Introduction to Tableau

## Lab

❑ This lab introduces Tableau Public, a free version of the Tableau product. The lab requires the registration and download of the free Tableau application.

- ❑ Part 1: Download and install the Tableau Public Desktop Application
- ❑ Part 2: Navigating the Tableau interface
- ❑ Part 3: First Look at the data



# Introduction to Tableau

## Lab Instructions

### Part 1: Download and install the Tableau Public Desktop

#### Step 1: Download Tableau.

1. Navigate to the Tableau website using the link <https://www.tableau.com/products/public/download>. If desired, review the system requirements.
2. Select **DOWNLOAD TABLEAU PUBLIC** from the button in the center of the screen.

1. Fill in the registration information, including First Name, Last Name, business or school email, and select the Country/Region from the drop down.
2. Review the Privacy Statement and then select Download the App again. The download should begin immediately; **if not, follow the instructions to try again for Mac or Windows.**



# Introduction to Tableau

- ❑ Background/Scenario
- ❑ Visualizations are an important component of data analysis. Through visualization, comparisons and correlations can be shown in a manner that is clear and understandable. One of the most popular tools used by data analysts is Tableau. This lab uses the Tableau Public product to perform some preliminary analysis using a prepared data set containing information about movies distributed during the last decade.
- ❑ Required Resources throughout the labs include:.
  - ❑ PC with internet access
  - ❑ Tableau Desktop App
  - ❑ Dataset



# Introduction to Tableau

## Step 2: Install Tableau.

1. Navigate to the download location and install the Tableau Public Desktop file.

Refer to the

generic instructions below for your operating system, if necessary:

1. **Windows**: Run the installer and follow the prompts.

2. **Mac**: Open the Disk image file (.DMG) and double-click the installer package (.PKG) to

start the installation.

2. On the Welcome screen, ensure that the product is the Tableau Desktop Public Edition, and read and accept the licensing agreement to continue the installation. Accept the default settings and click Install.



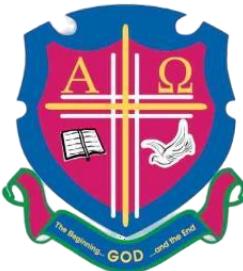
# Introduction to Tableau

## Part 2: Navigating the Tableau Interface

- ❑ Step 1: Explore the Tableau interface.
- ❑ In this step, you will explore the Tableau interface, where the start page gives you several options.
- ❑ Start Tableau if needed after completing the installation. You will see the start page, which has three panes: Connect, Open, and Discover.
  - ❑ Note: you can click the Tableau icon in the upper left corner to toggle between the start page and the authoring workspace page.
  - ❑ Under Connect on the start page, you can connect to your data in various formats.
  - ❑ On the right side of the start page, there is a Discover area that contains links to videos and sample data sets as well as training information. You can investigate these links to access additional information about Tableau.







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