



Data Science Lifecycle

MSDS-1

Data Visualization and Storytelling

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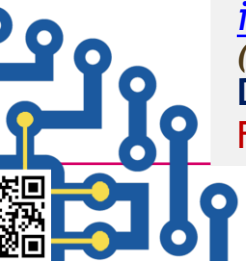
Department of Computing & Technology

Faculty of Engineering, Design & Technology

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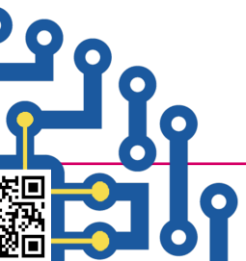
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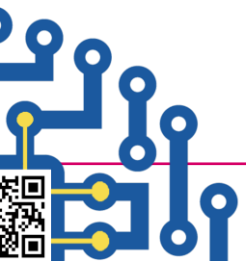


Lecture 3



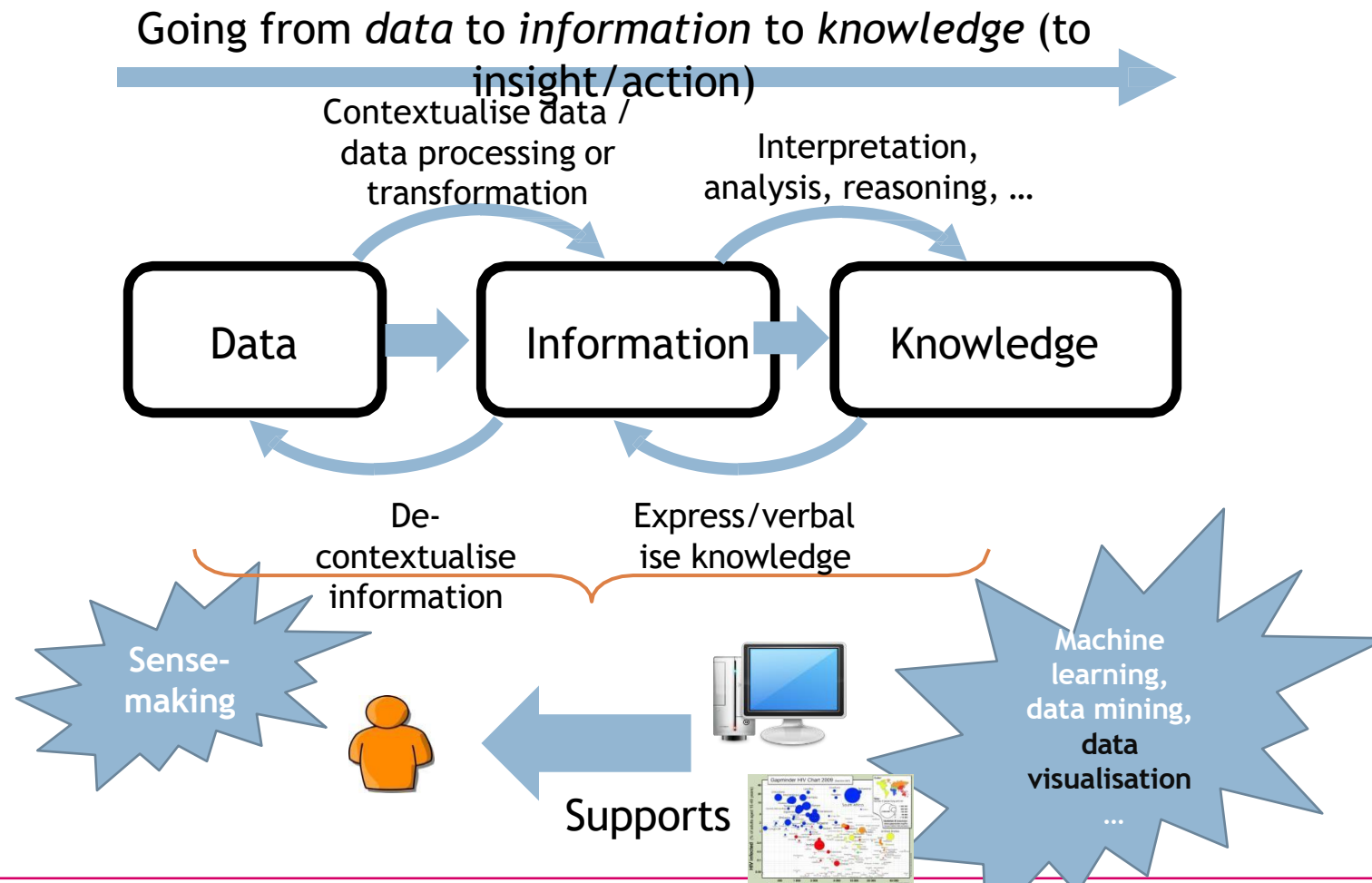


Using data visualization to tell a story



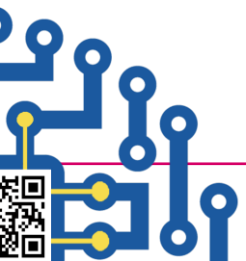


The Knowledge Cycle





Data storytelling journey

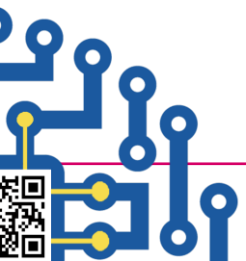




Effective data storytelling involves 2 questions

What are the insights
in the data?

What do I do about the
insights?



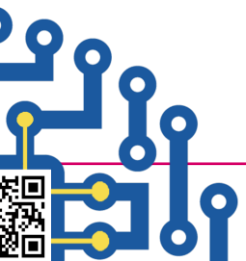


Effective data storytelling involves 2 questions

□ WHAT IS AN INSIGHT?

□ "Intuition is the use of patterns they've already learned, whereas insight is the discovery of new patterns.

□ "— Gary Klein, in *"Seeing what others don't: The remarkable ways we gain insights"*



Visual Metaphors

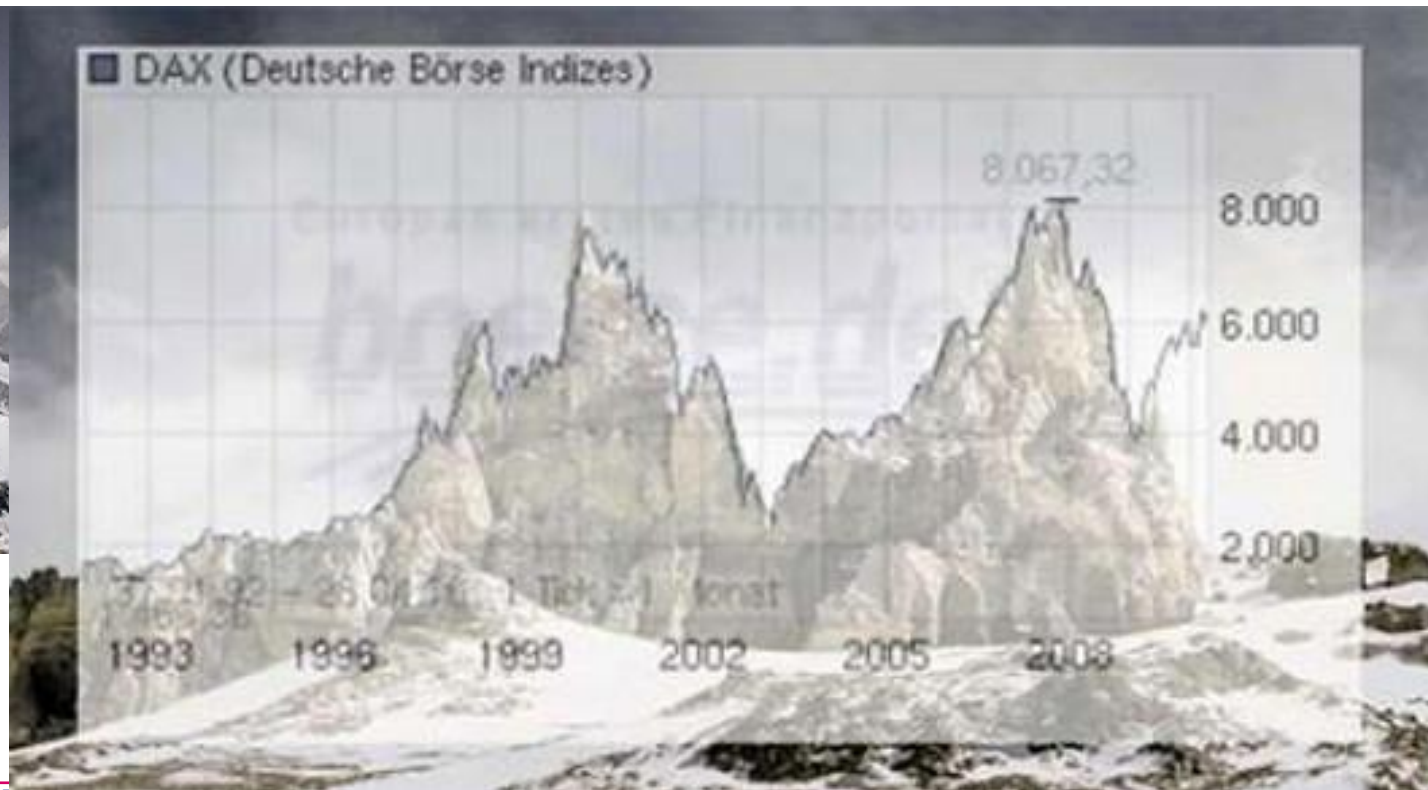


<http://www.lokeshdhakar.com/2007/08/20/an-illustrated-coffee-guide/>



Visual metaphors for real-life phenomena

- ❑ Michael Najjar's Variations in Stock market price rendered as mountains (<https://www.michaelnajjar.com/>)

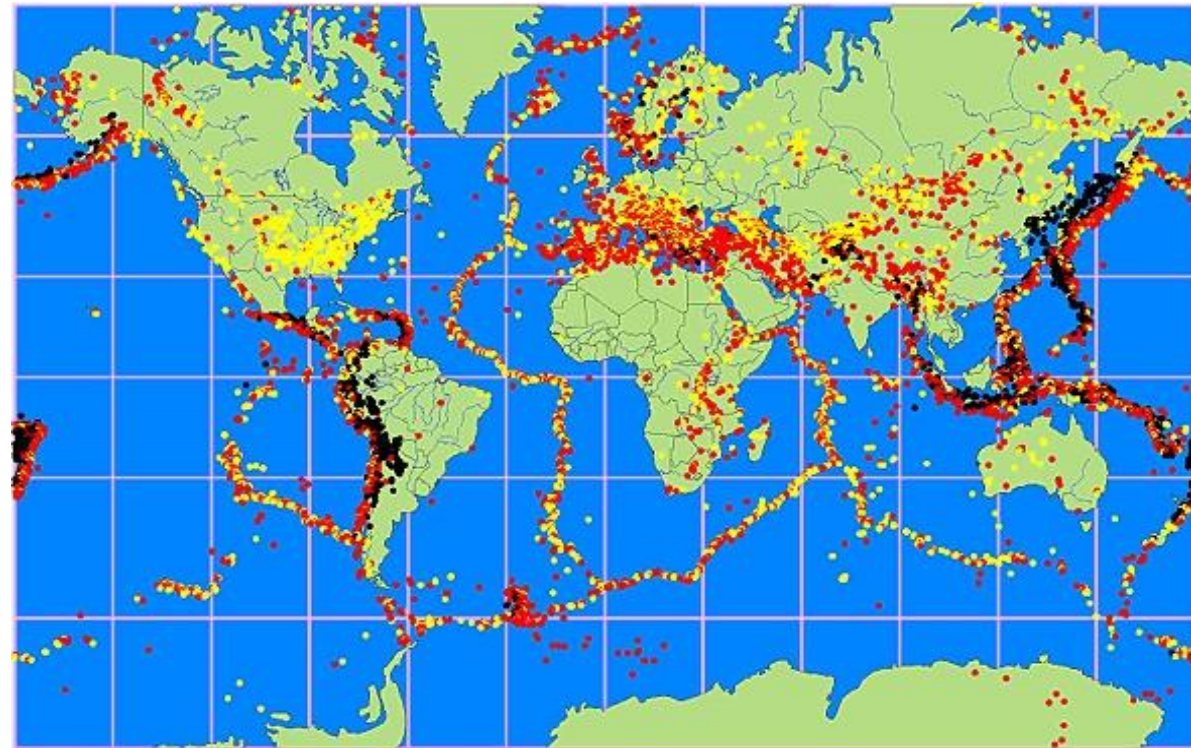
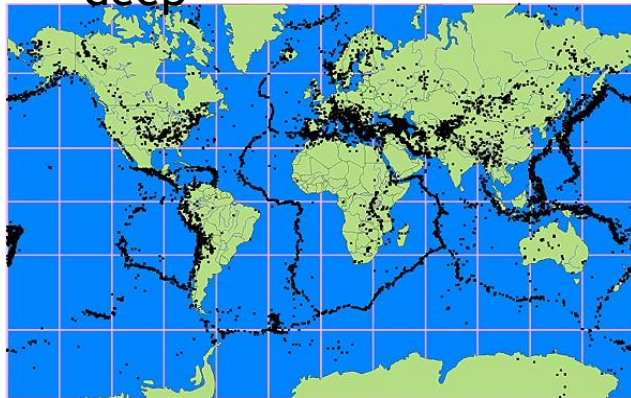


http://infosthetics.com/archives/2010/03/high_altitude_the_stock_market_trends_as_realistic_mountain_ranges.html

Example: earthquakes

Earthquake events organized according to depth
(attributes of location of each earthquake -
feature)

- shallow
- intermediate
- deep



<http://www.physicalgeography.net/fundamentals/2f.html>

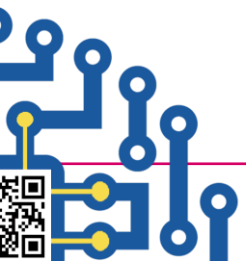
Distribution of earthquake events that have occurred over the last century

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The process of creating visualisations

A quick overview of existing frameworks and theories

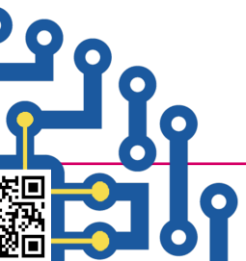




Seven stages of data visualisation

- ❑ Ben Fry (2008) in his visualising data book proposes the following process:
 - ❑ **Acquire**: obtain the data
 - ❑ **Parse**: provide structure and order into categories
 - ❑ **Filter**: remove all but the data of interest
 - ❑ **Mine**: explore and discern (statistical) patterns
 - ❑ **Represent**: chose basic visual model (e.g. bar chart)
 - ❑ **Refine**: improve basic representation to make clearer
 - ❑ **Interact**: add methods for manipulating the data

“80% perspiration, 10% great idea, 10% output” Simon Rogers, The Guardian



Framework for Developing visualisations



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Good visualisations are driven by good questions

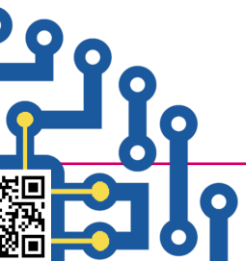
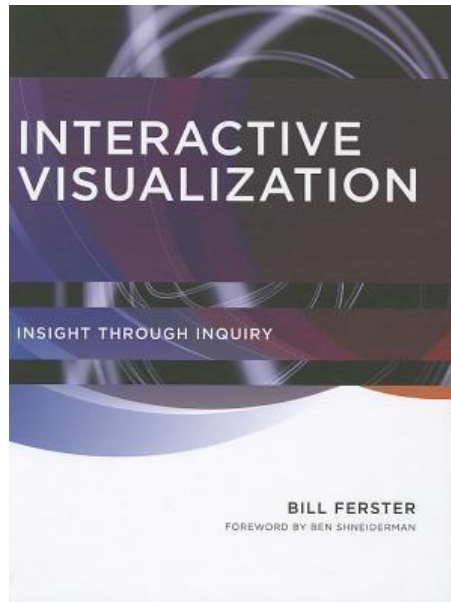
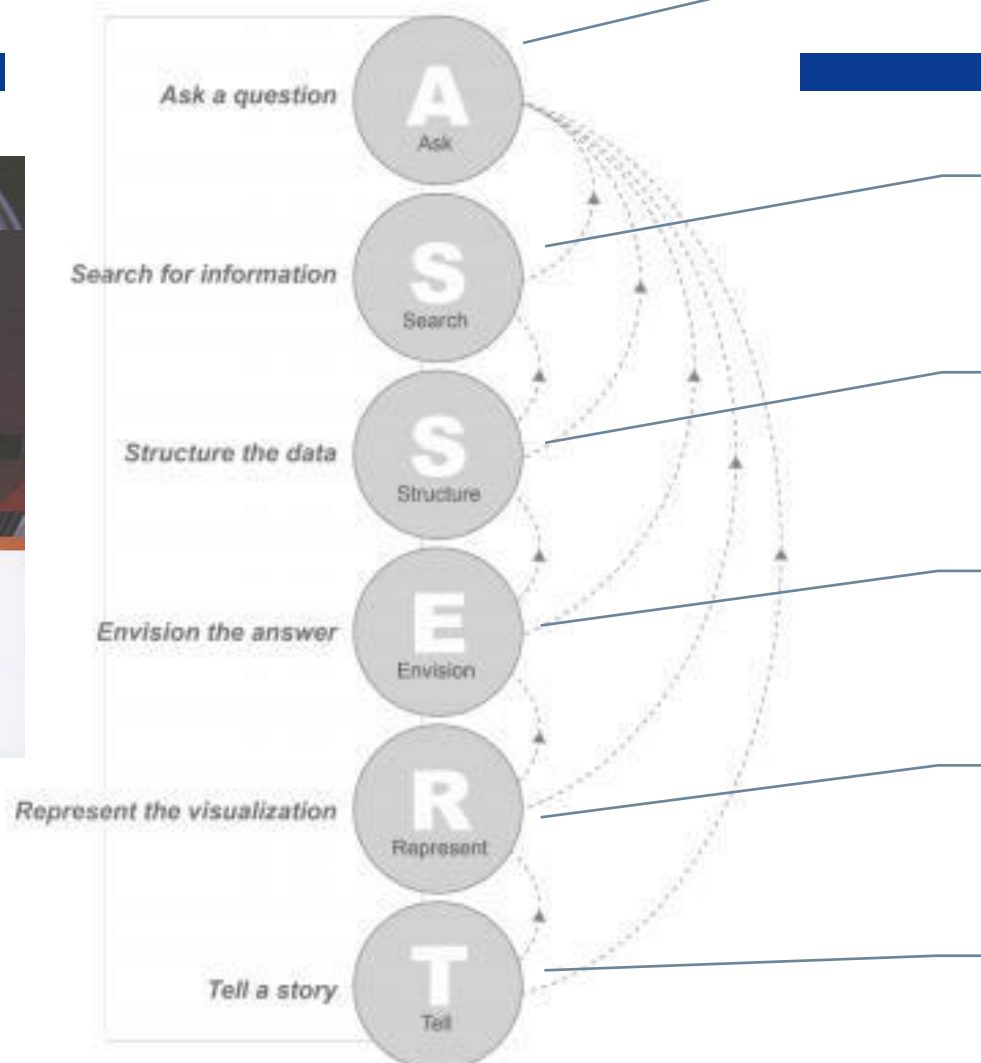
Identify suitable sources of data and information (e.g. primary, tertiary)

Information in its raw form needs to be abstracted and structured in order to tell a compelling story

Exploratory process to reveal answers to the questions identified, e.g. following design principles

Visible product of visualisation is effective representative, e.g. takes into account people's cognitive ability

Effective and compelling visualisations tell a story - storytelling is one of the primary ways we make sense of the world

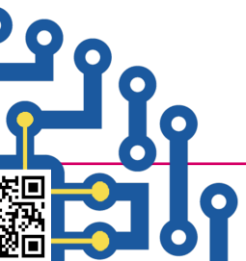


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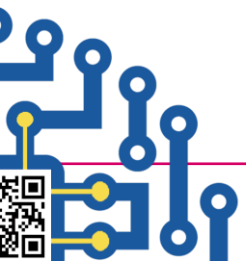
Value of visualization & story telling





Value of visualization & story telling

❑ Statistics are not enough (Anscombe's quartet dataset)





Value of visualization & story telling

I		II		III		IV	
x	y	x	y	x	y	x	y
10.0	8.04	10.0	9.14	10.0	7.46	8.0	6.58
8.0	6.95	8.0	8.14	8.0	6.77	8.0	5.76
13.0	7.58	13.0	8.74	13.0	12.74	8.0	7.71
9.0	8.81	9.0	8.77	9.0	7.11	8.0	8.84
11.0	8.33	11.0	9.26	11.0	7.81	8.0	8.47
14.0	9.96	14.0	8.10	14.0	8.84	8.0	7.04
6.0	7.24	6.0	6.13	6.0	6.08	8.0	5.25
4.0	4.26	4.0	3.10	4.0	5.39	19.0	12.50
12.0	10.84	12.0	9.13	12.0	8.15	8.0	5.56
7.0	4.82	7.0	7.26	7.0	6.42	8.0	7.91
5.0	5.68	5.0	4.74	5.0	5.73	8.0	6.89

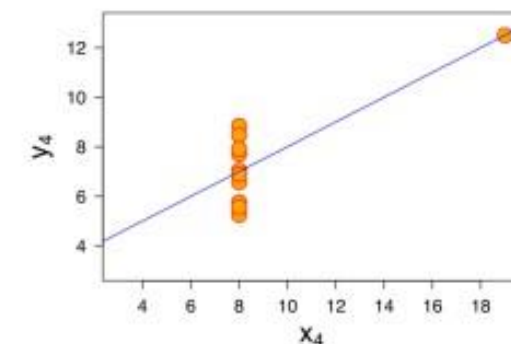
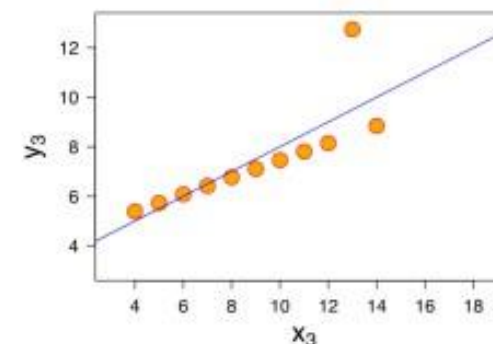
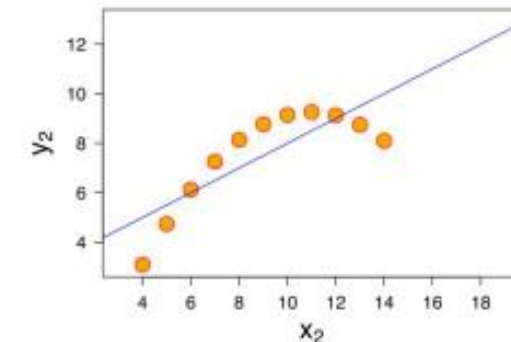
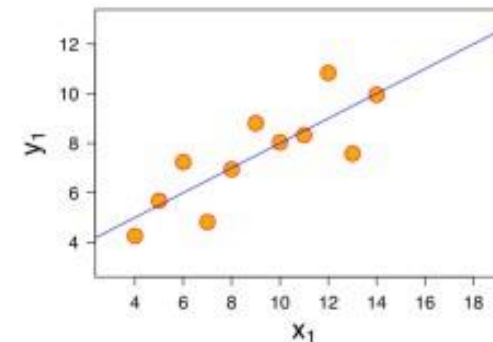
Anscombe's quartet

What can you see in these datasets?
Any differences between I, II, III and IV?

Value of visualization & story telling

Anscombe's quartet

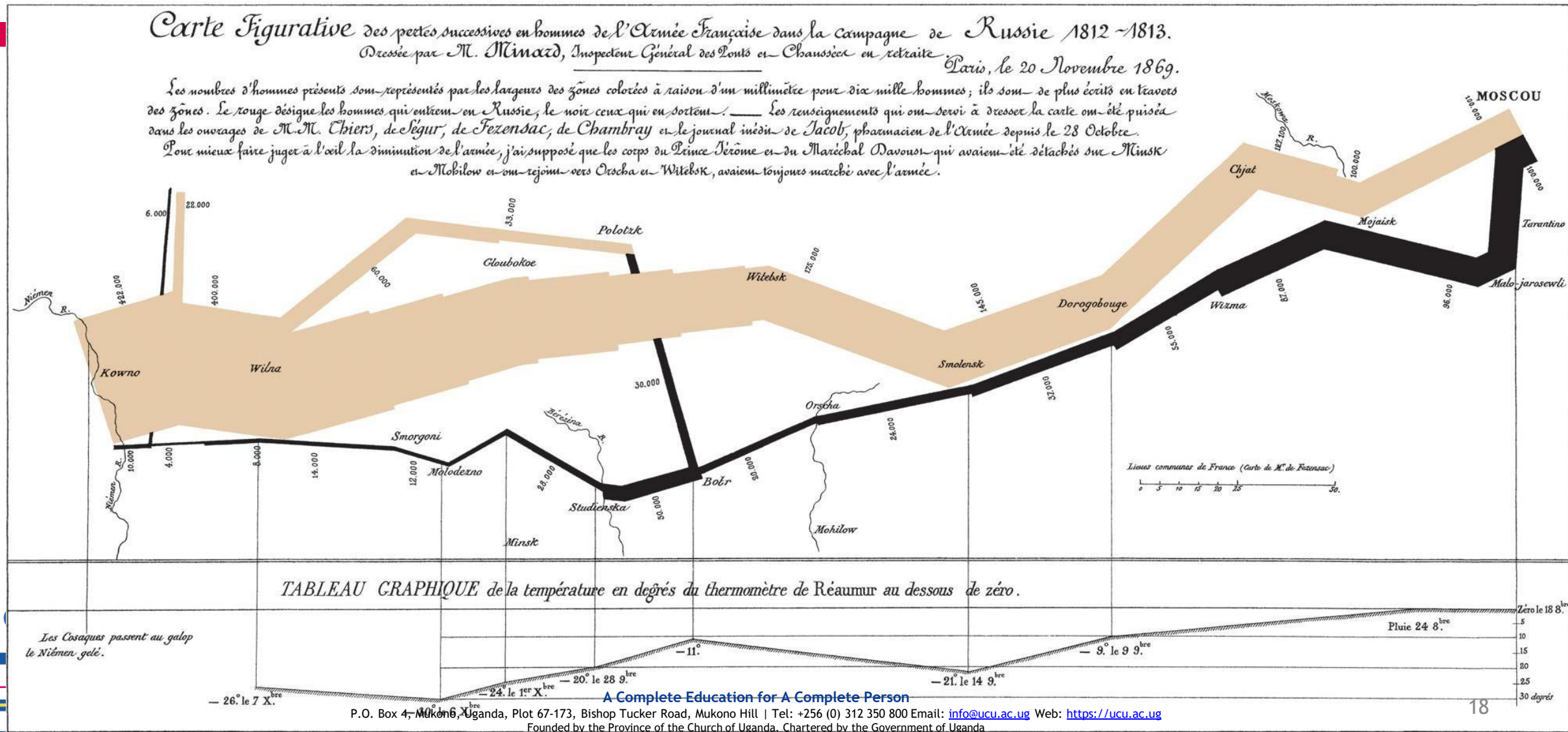
Property	Value
Mean of x in each case	9 (exact)
Sample variance of x in each case	11 (exact)
Mean of y in each case	7.50 (to 2 decimal places)
Sample variance of y in each case	4.122 or 4.127 (to 3 decimal places)
Correlation between x and y in each case	0.816 (to 3 decimal places)
Linear regression line in each case	$y = 3.00 + 0.500x$ (to 2 and 3 decimal places, respectively)



What can you see in these datasets? Any differences between I, II, III and IV?

*“A computer should make **both** calculations **and** graphs. Both sorts of output should be studied; each will contribute to understanding.”* (Anscombe, 1973)

Minard's Napoleon March



How communicate to the audience.

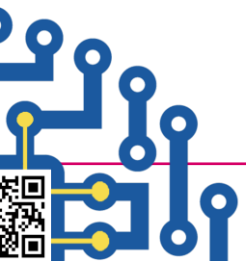
Types of data visualization

- Exploratory
- Explanatory

EXPLORATORY

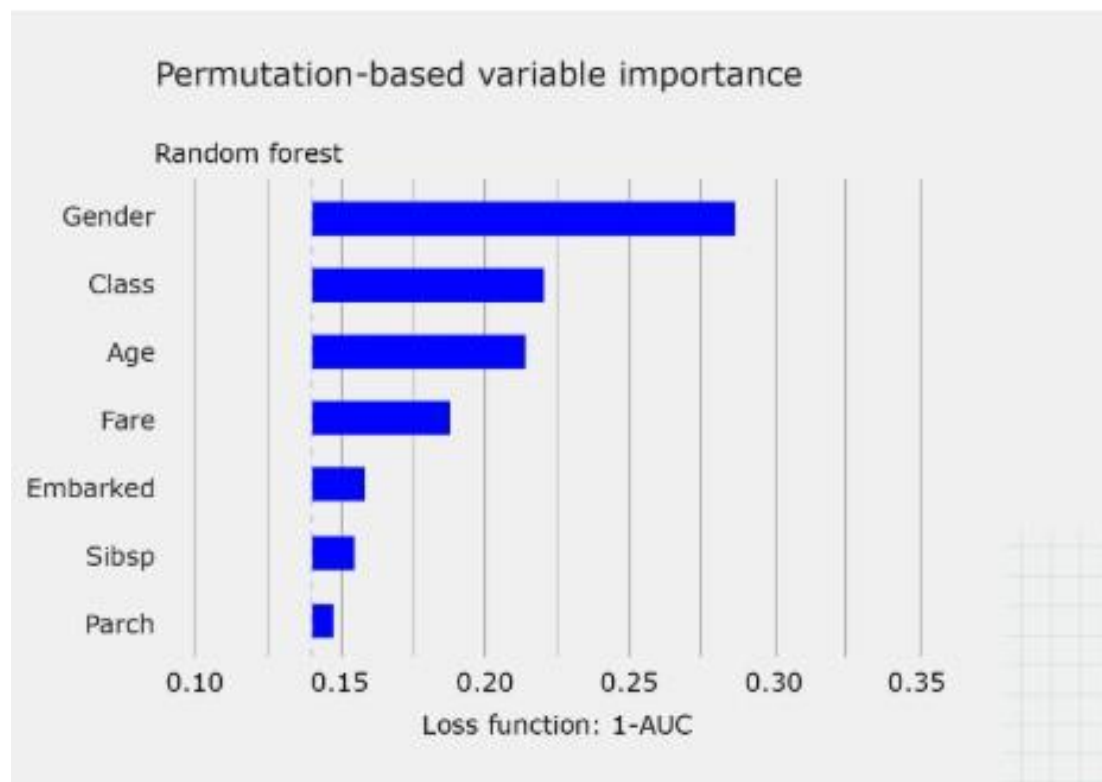


EXPLANATORY

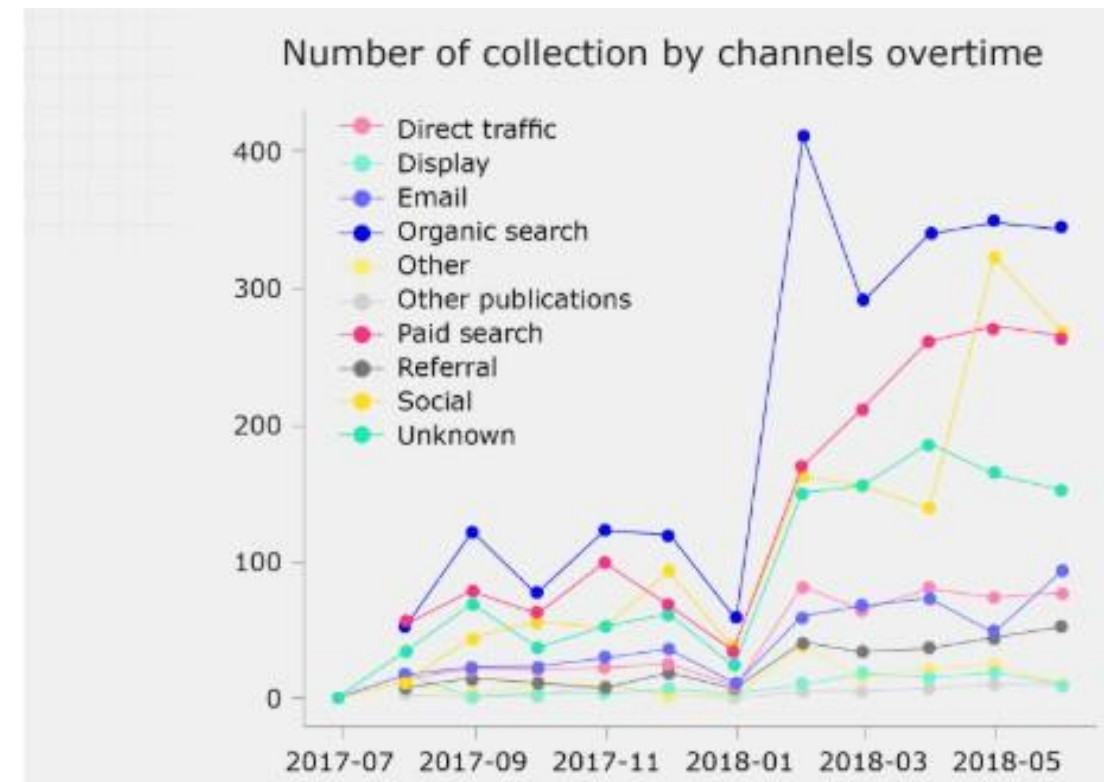


How communicate to the audience.

Explanatory



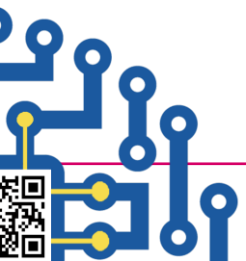
Exploratory





How to tell a story

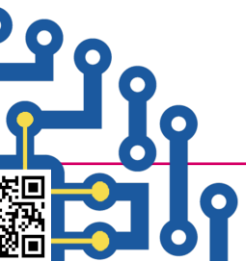
- Why you should tell a story with your data visualization
- How you can tell a story with your data visualization





How to tell a story

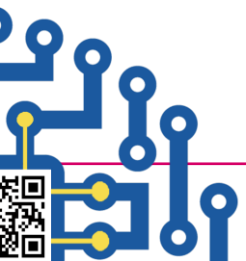
**The best exploratory
visualization is not
necessarily the best
explanatory visualization**



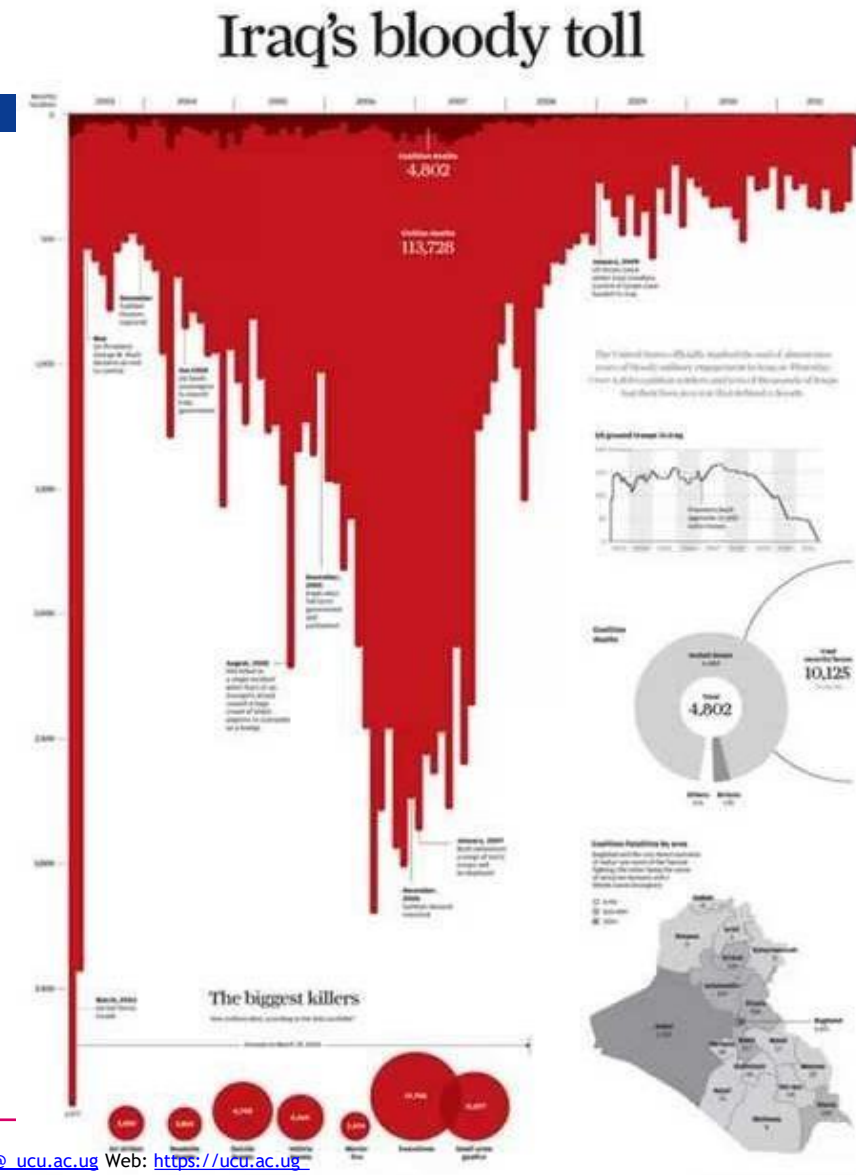
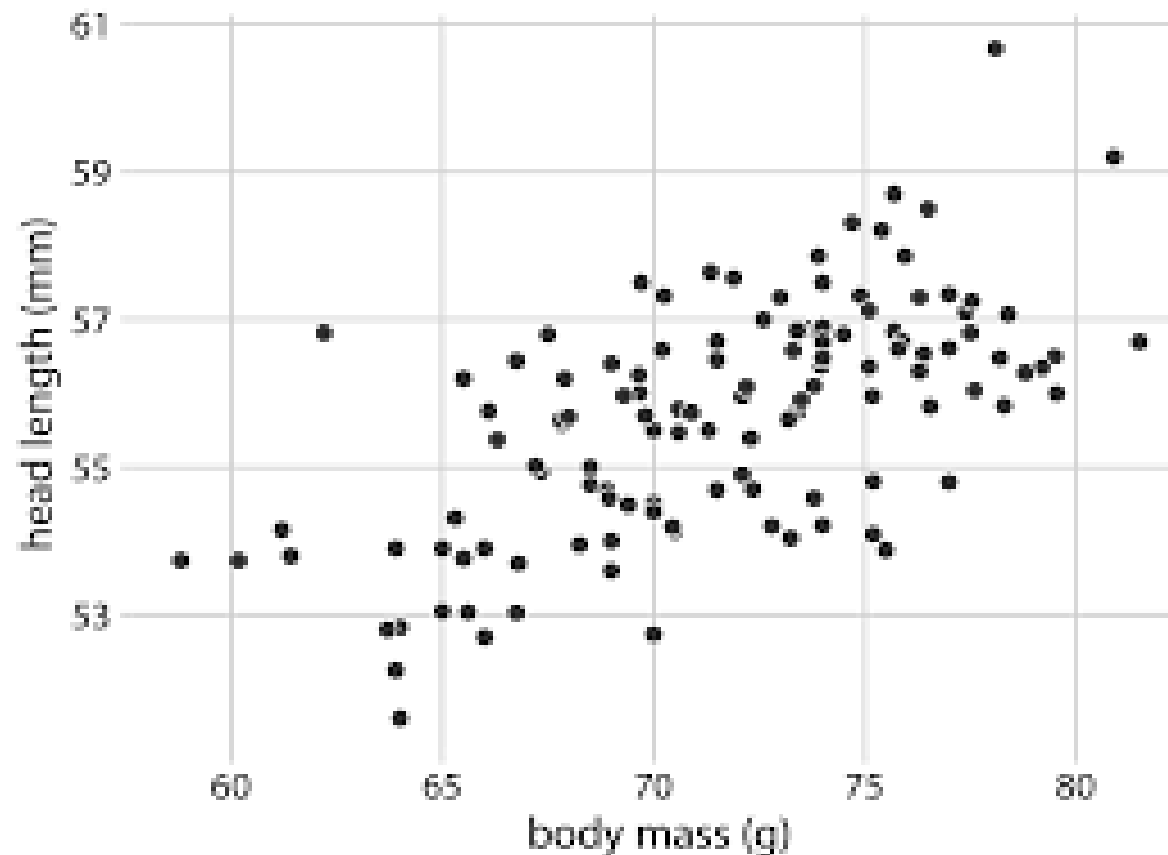


How to tell a story

**Explanatory visualizations
tell a story**

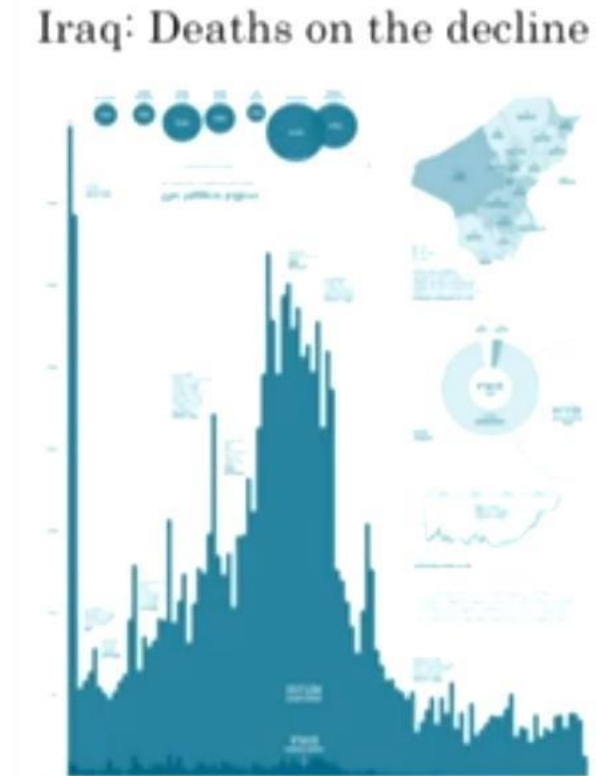
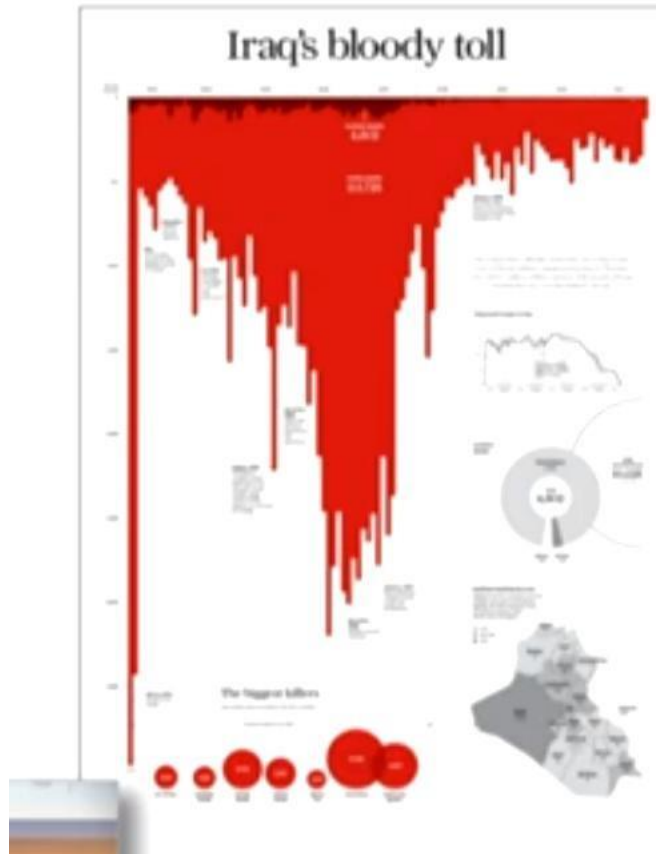


How to tell a story





How to tell a story

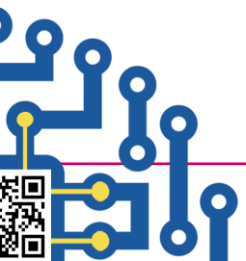




How to tell a story

Key point of a story

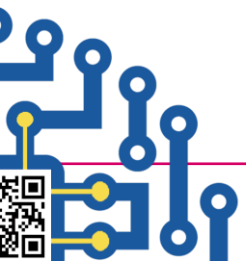
- ☐ Foundation
- ☐ Focus
- ☐ Forward





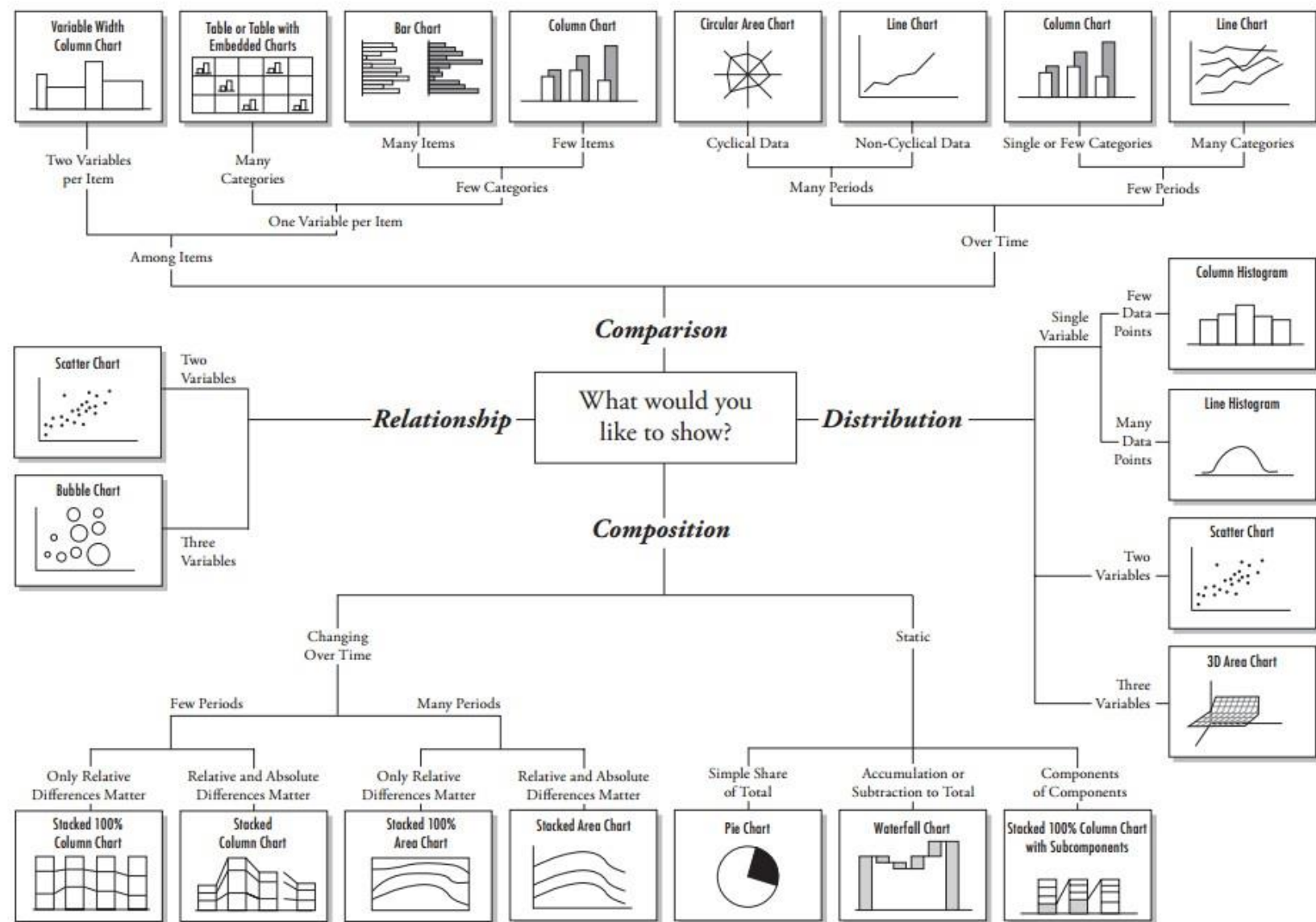
How to tell a story# foundation

How to determine the right
chart for your use case?



How to tell a story# foundation

Chart Suggestions—A Thought-Starter



http://www.extremepresentation.com/uploads/documents/choosing_a_good_chart.pdf

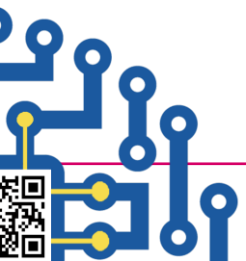
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How to tell a story #focus

8 5 3 4 3 9 3 5 3 7 2 9 1 2
7 2 8 3 5 4 6 7 3 4 9 6 5 4
3 4 9 8 2 9 6 8 5 1 1 9 2 1
2 3 5 8 2 4 7 8 9 3 4 4 6 9
3 9 2 5 4 6 7 2 6 8 9 8 7 3

Count the number of 5s

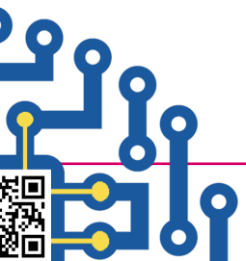




How to tell a story #focus

8 5 3 4 3 9 3 5 3 7 2 9 1 2
7 2 8 3 5 4 6 7 3 4 9 6 5 4
3 4 9 8 2 9 6 8 5 1 1 9 2 1
2 3 5 8 2 4 7 8 9 3 4 4 6 9
3 9 2 5 4 6 7 2 6 8 9 8 7 3

Count the number of 5s #color





How to tell a story #focus

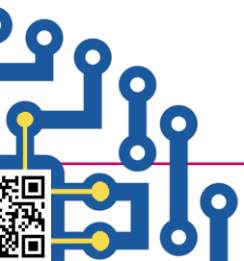
Find the 8s

9	9	9	9	9	9	9	9	9	8	9	9	9	9
9	9	9	9	8	9	9	9	9	9	9	9	8	9
9	9	8	9	9	9	9	9	8	9	9	9	9	9

Find the 1s

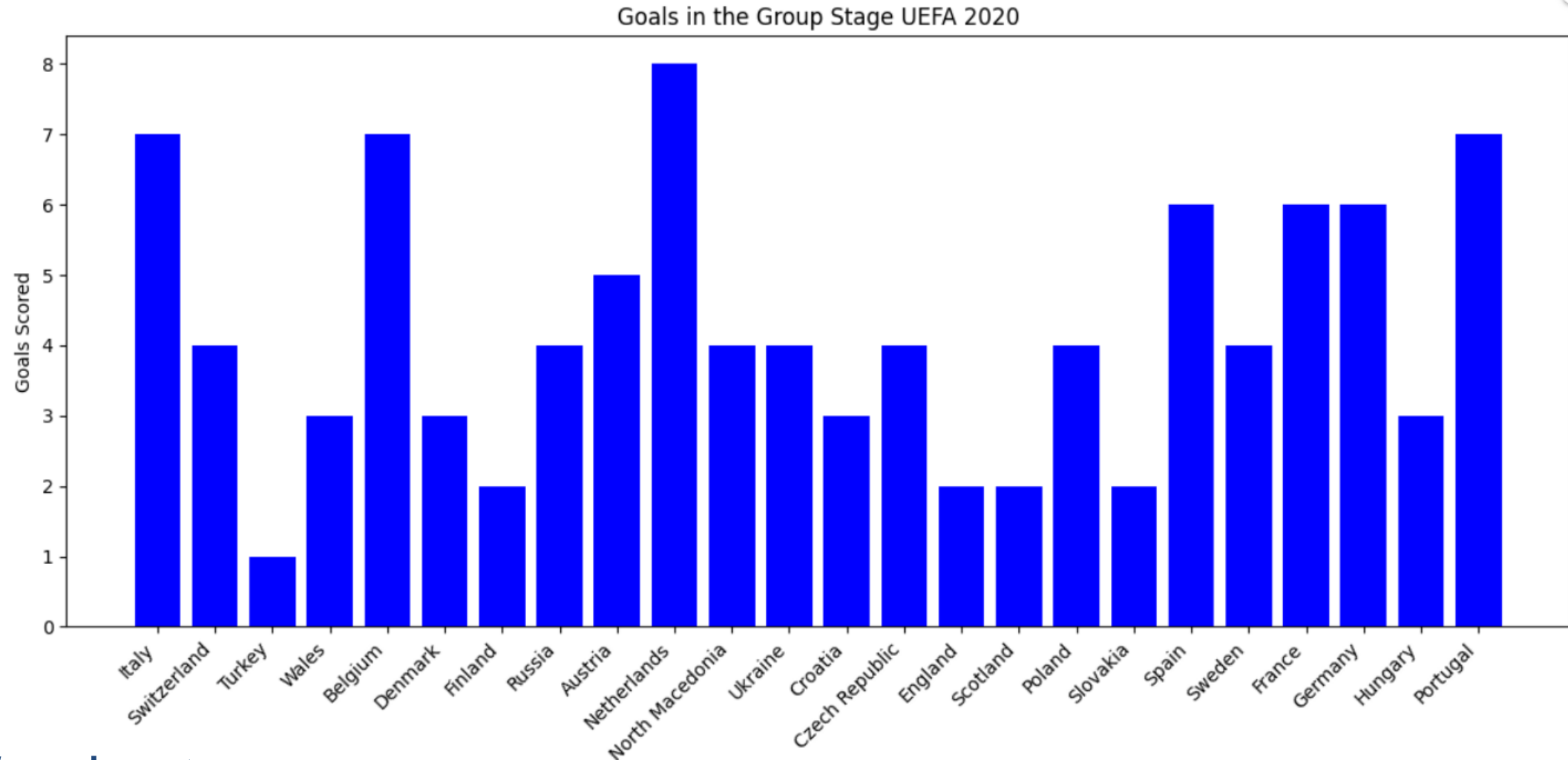
9	9	9	9	9	9	9	9	9	1	9	9	9	9
9	9	9	9	1	9	9	9	9	9	9	9	1	9
9	9	1	9	9	9	9	9	1	9	9	9	9	9

Count the number of 8s & 1s #shape





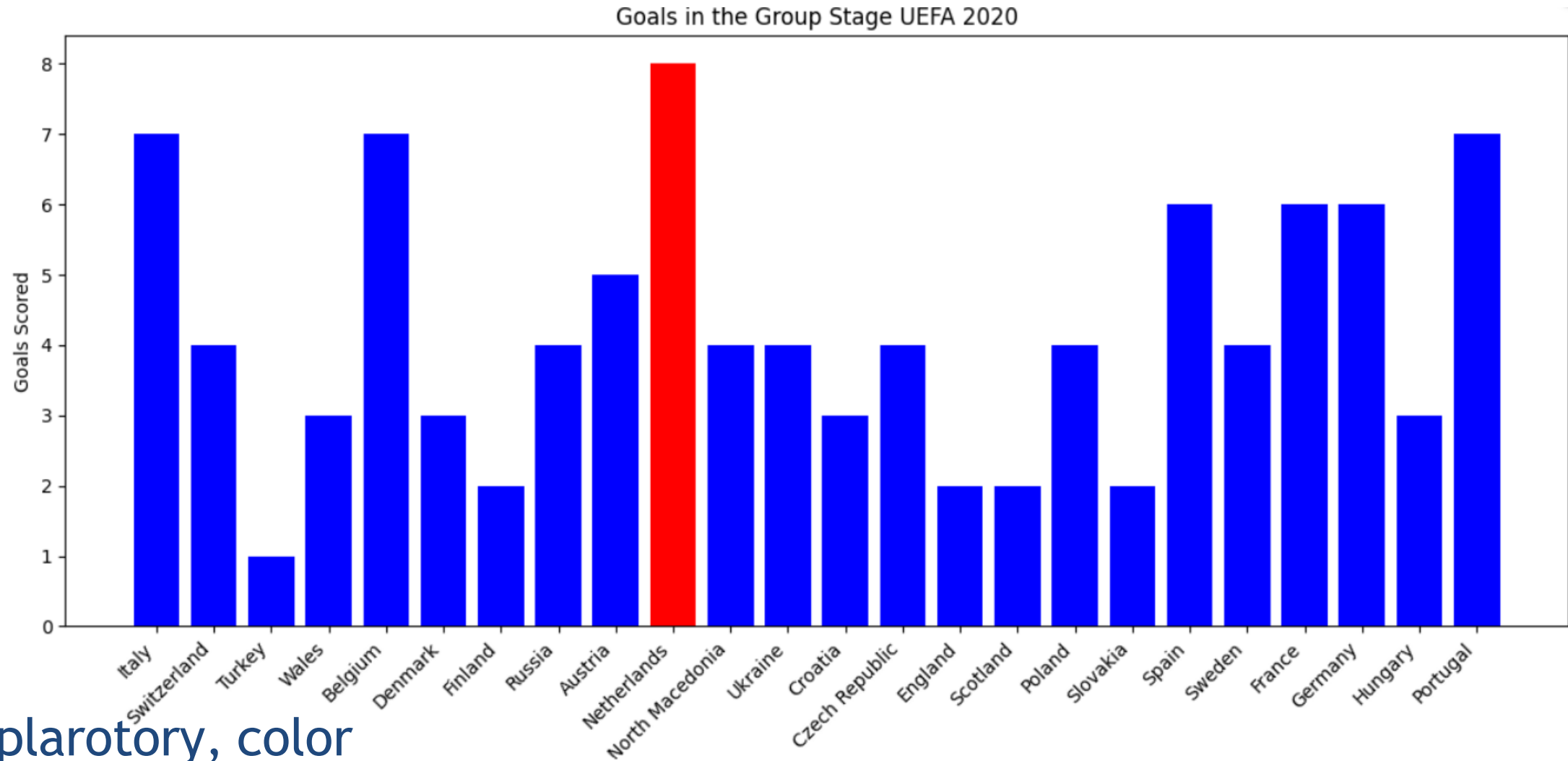
How to tell a story #focus



#explarotory



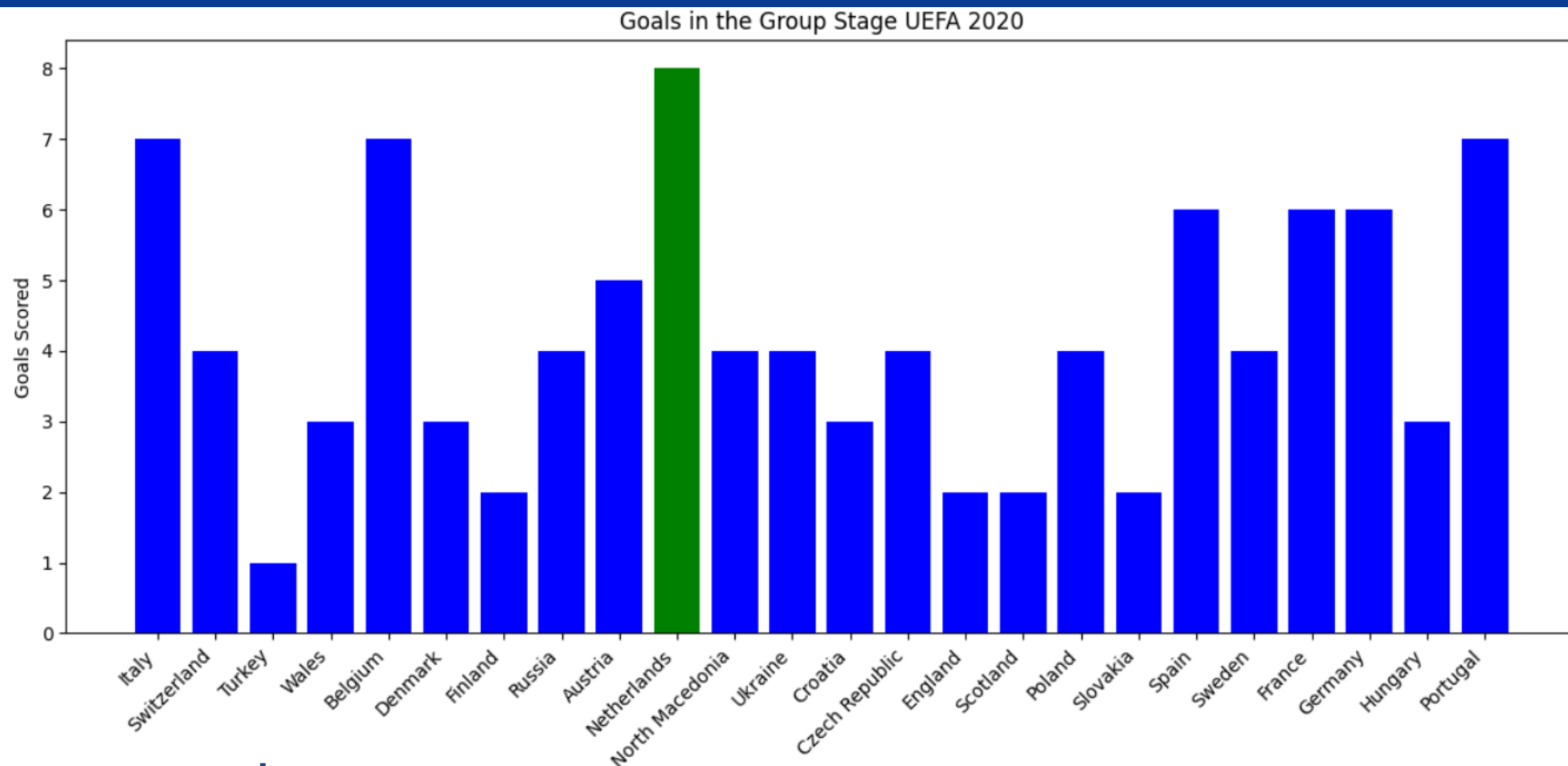
How to tell a story #focus



#explarotory, color



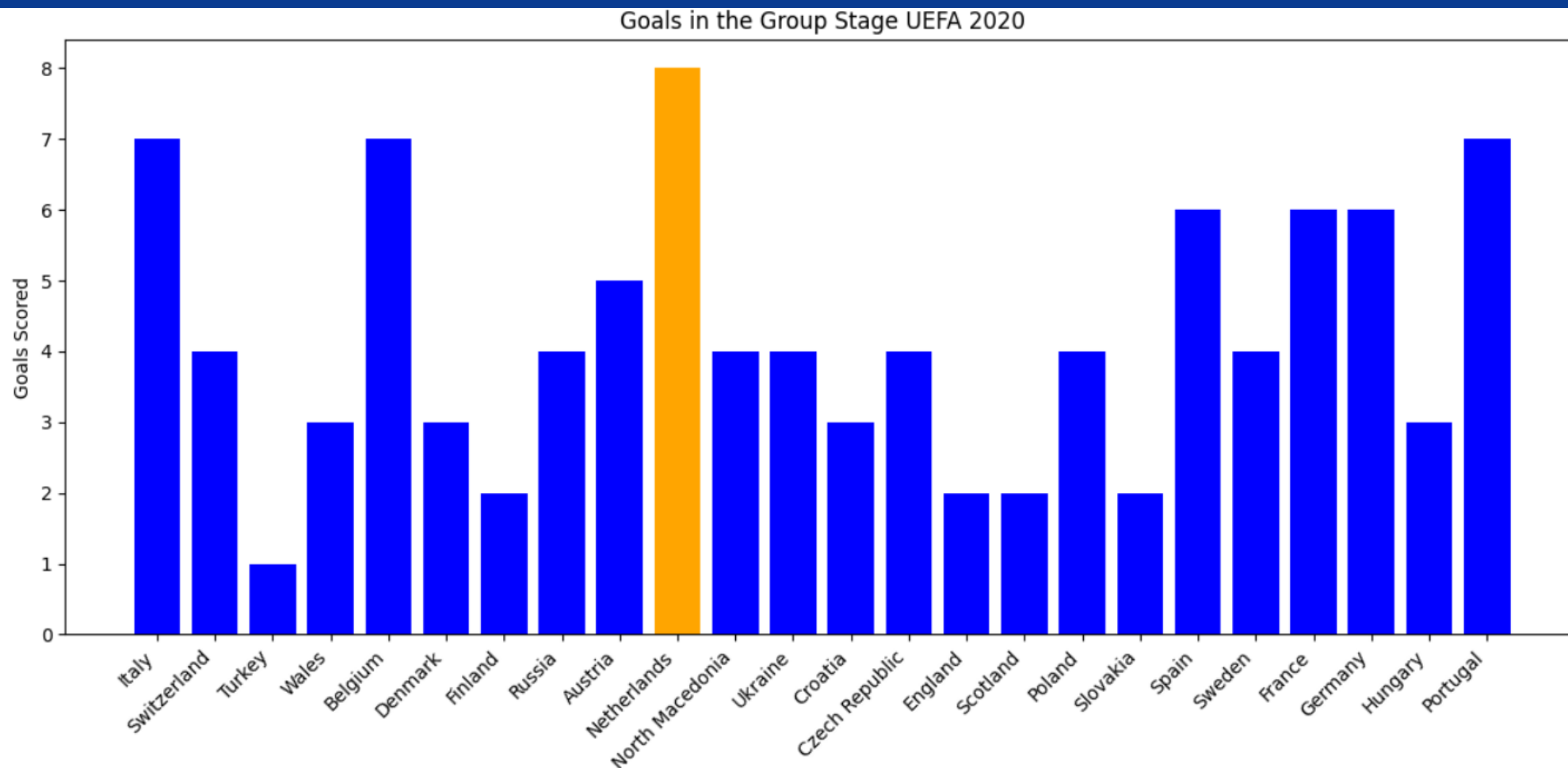
How to tell a story #focus



#explarotory, color



How to tell a story #focus



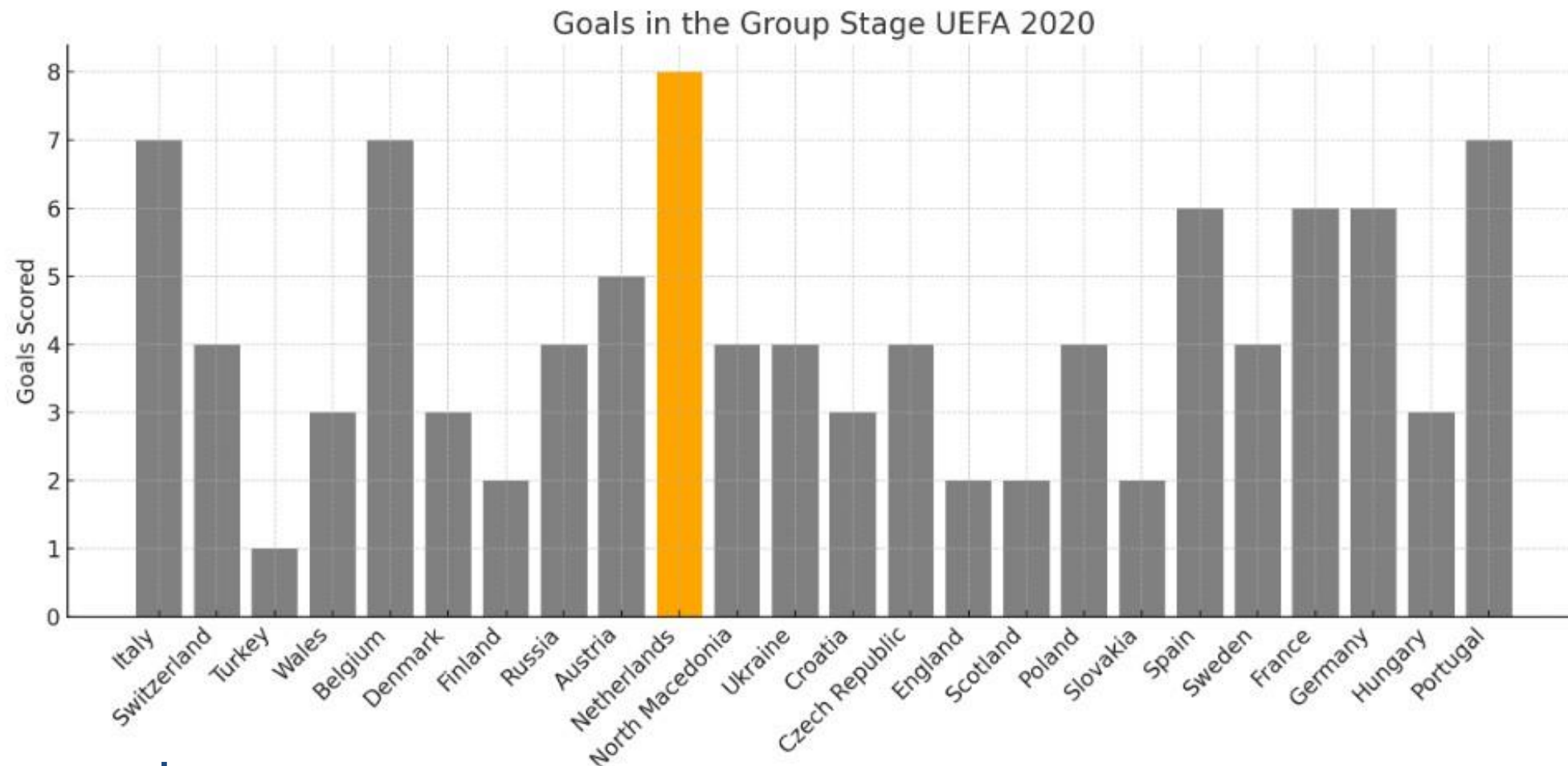
#explarotory, color

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How to tell a story #focus

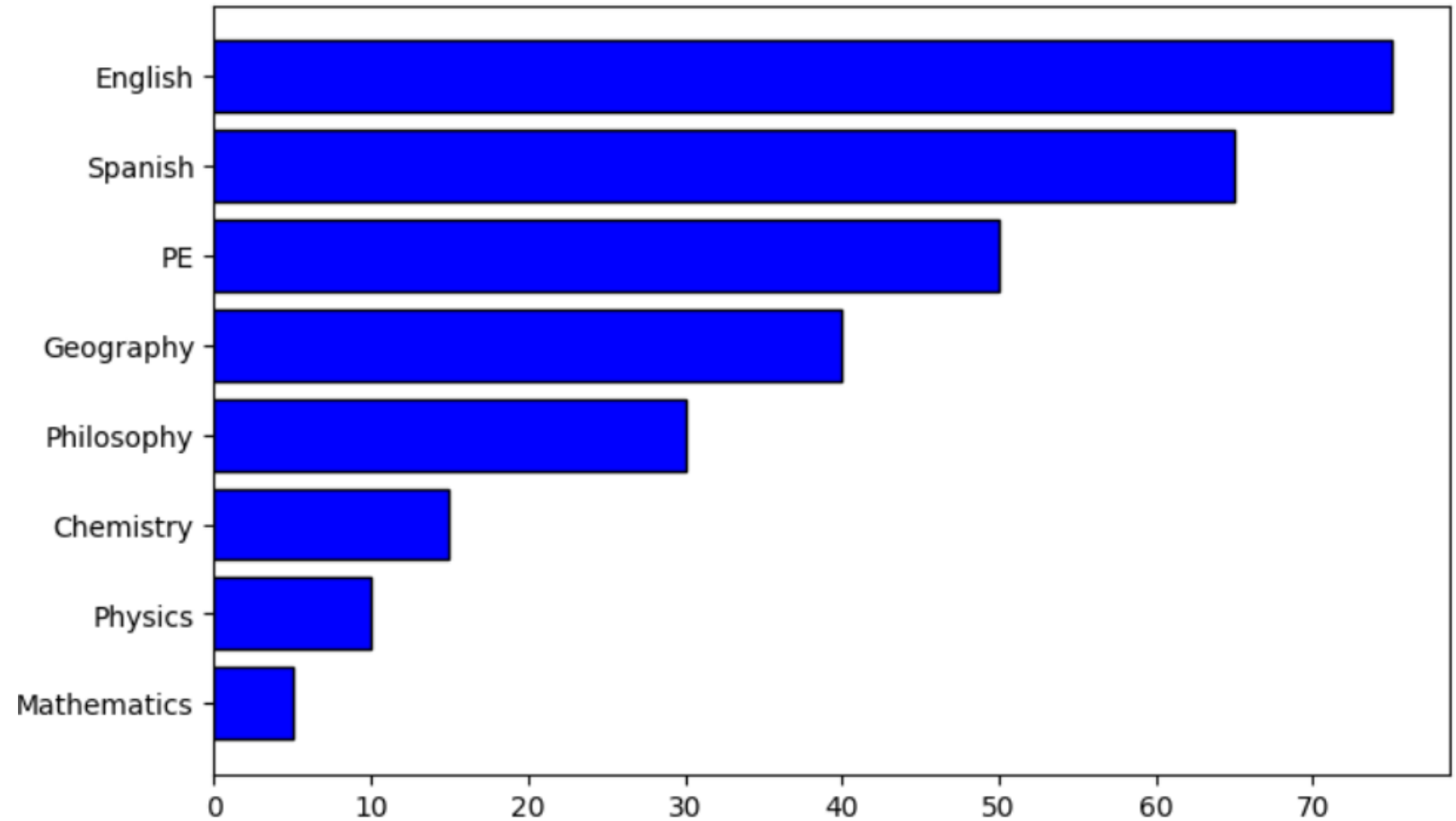


#explarotory, color



How to tell a story #focus

Languages are popular among class 3A

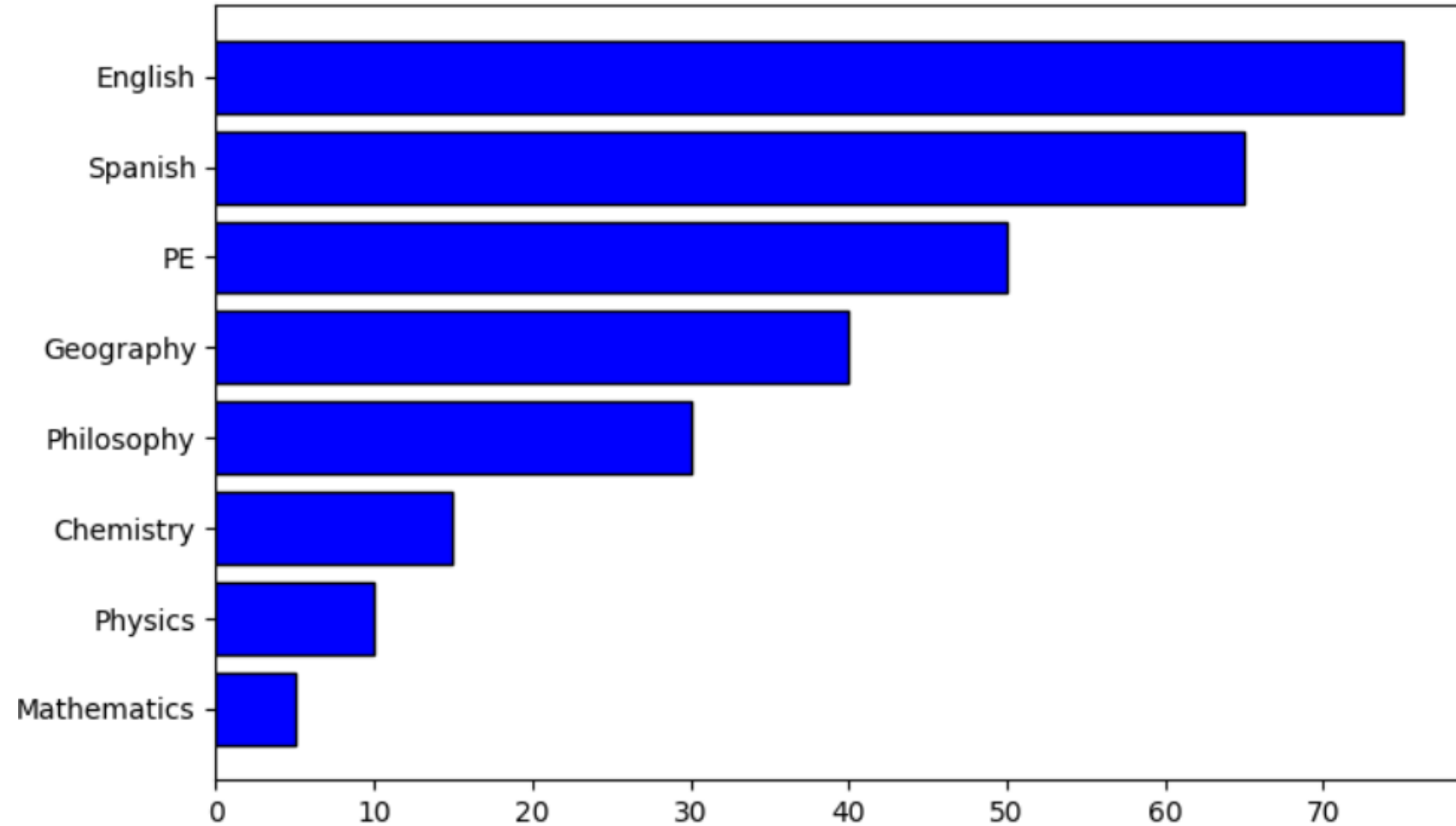


#explarotory, title



How to tell a story #focus

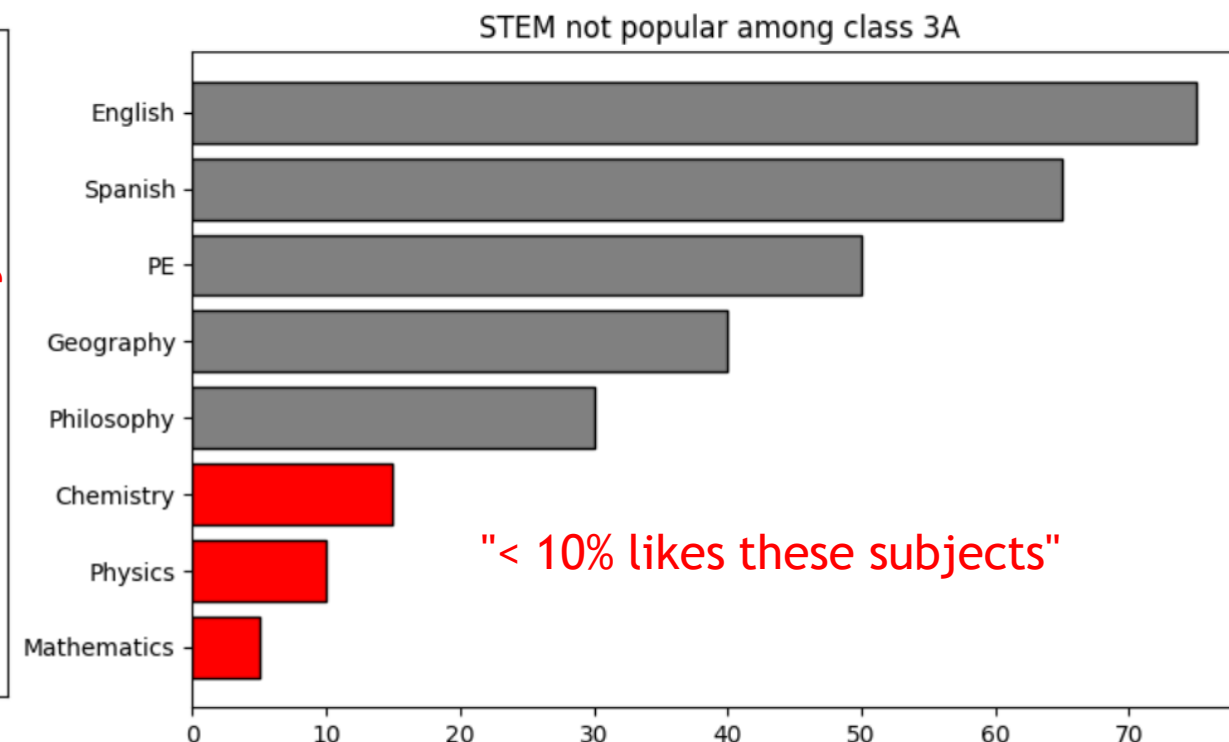
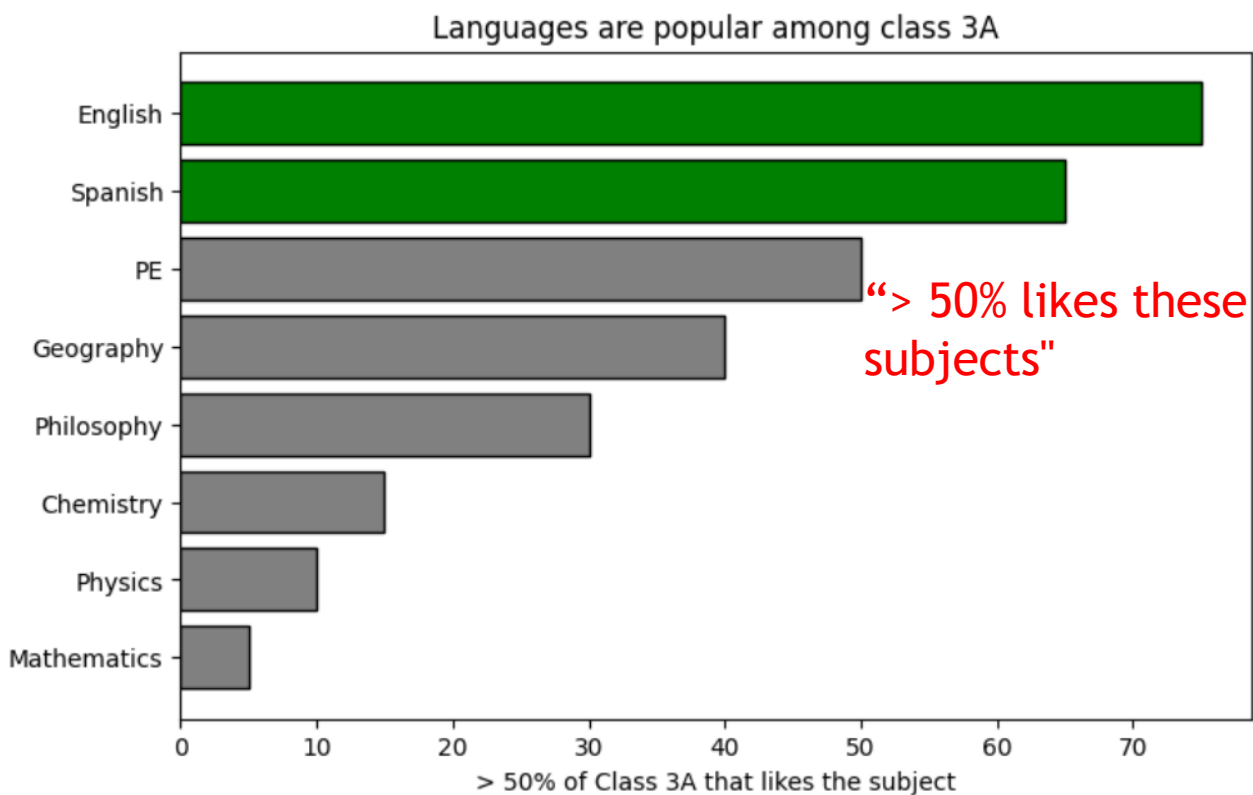
STEM not popular among class 3A



#explarotory, title



How to tell a story# focus

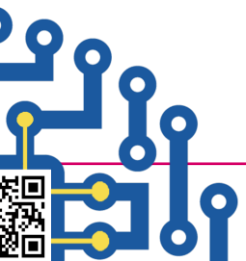


#explarotory, title, color



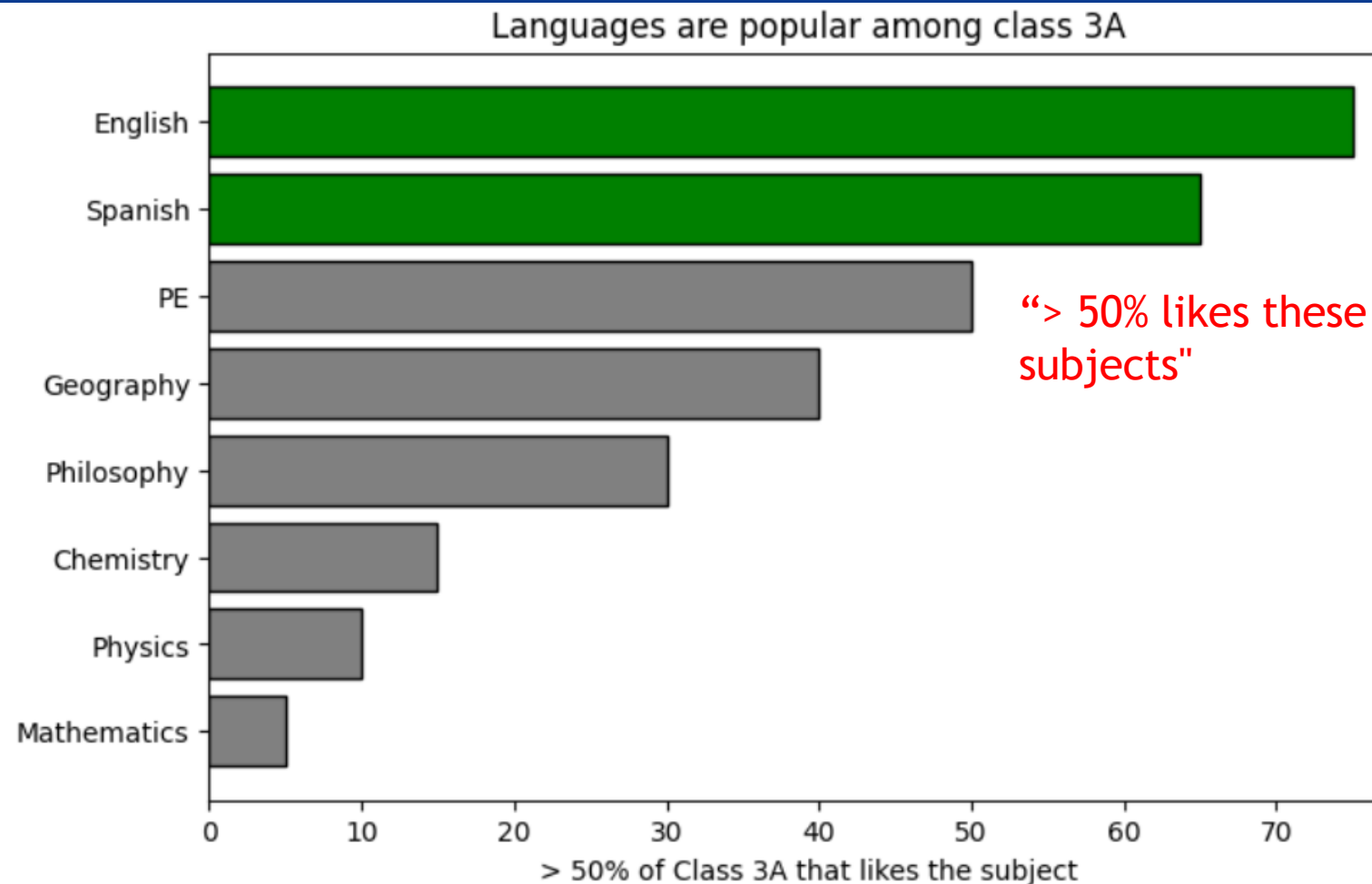
How to tell a story #Forward

What is the **take away** from
your visualization?





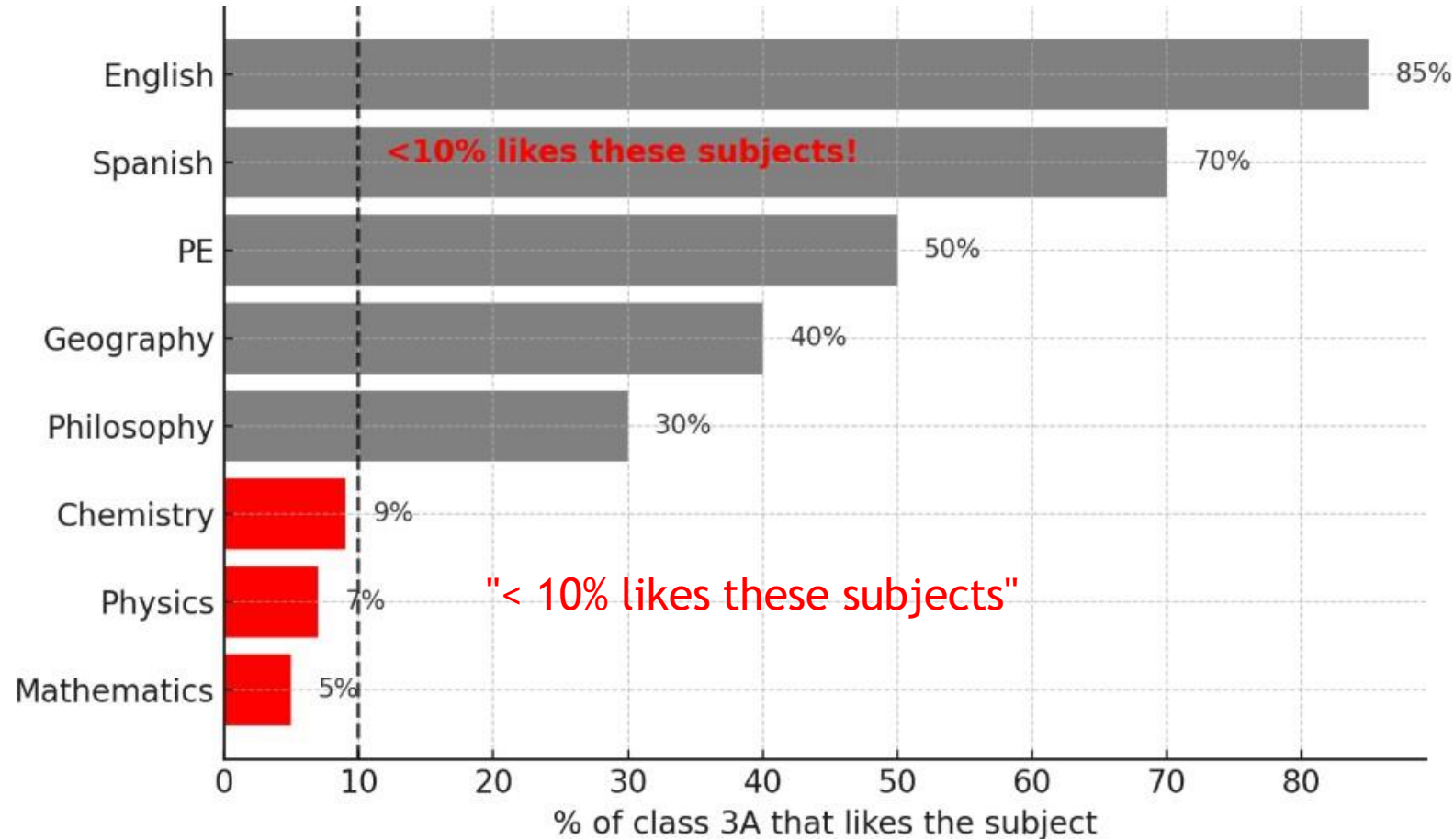
How to tell a story #Forward #take away





How to tell a story #Forward #take away

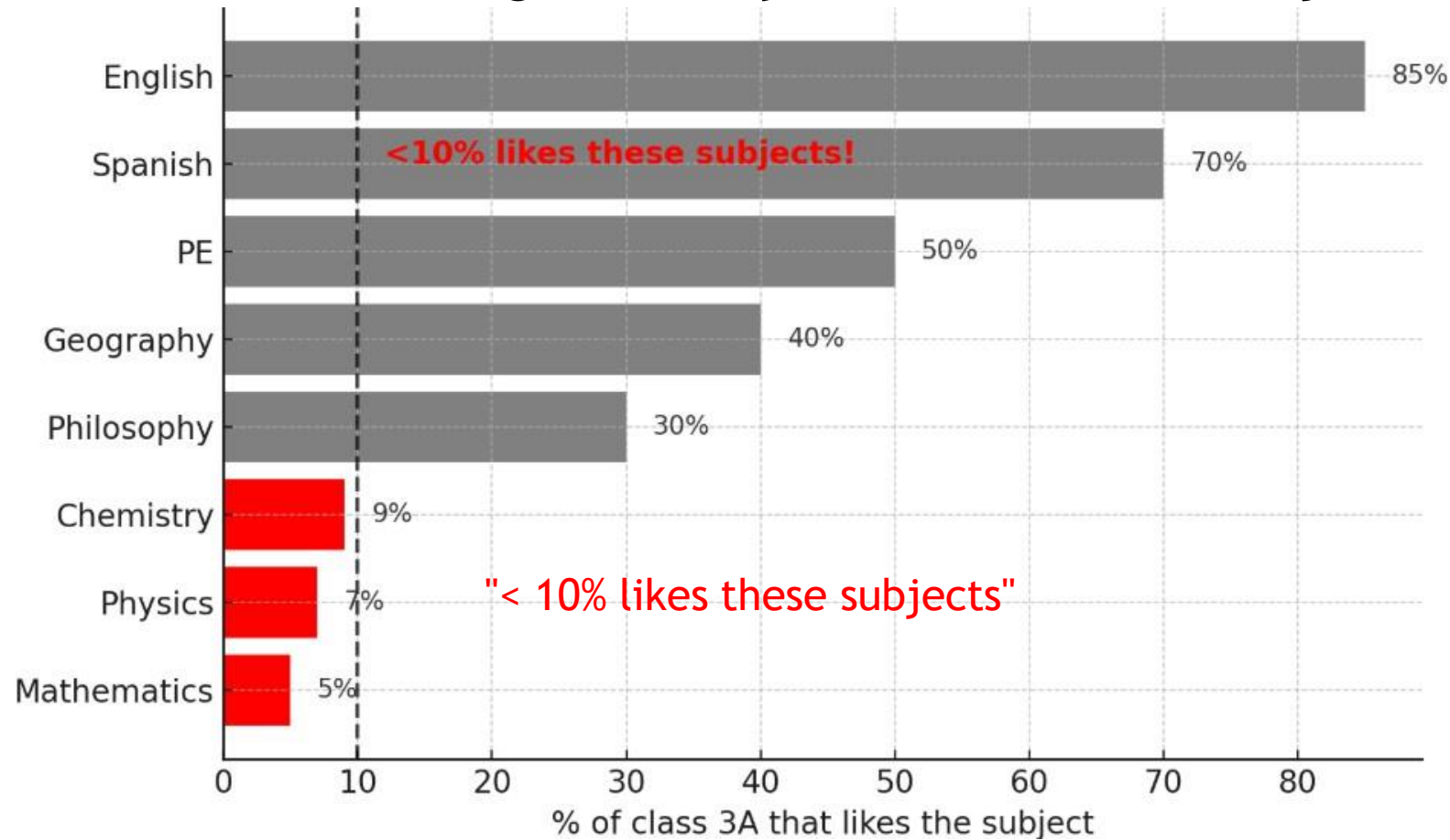
STEM subjects very unpopular among class 3A





How to tell a story #Forward #take away

We need to change the way we teach STEM subjects at our school



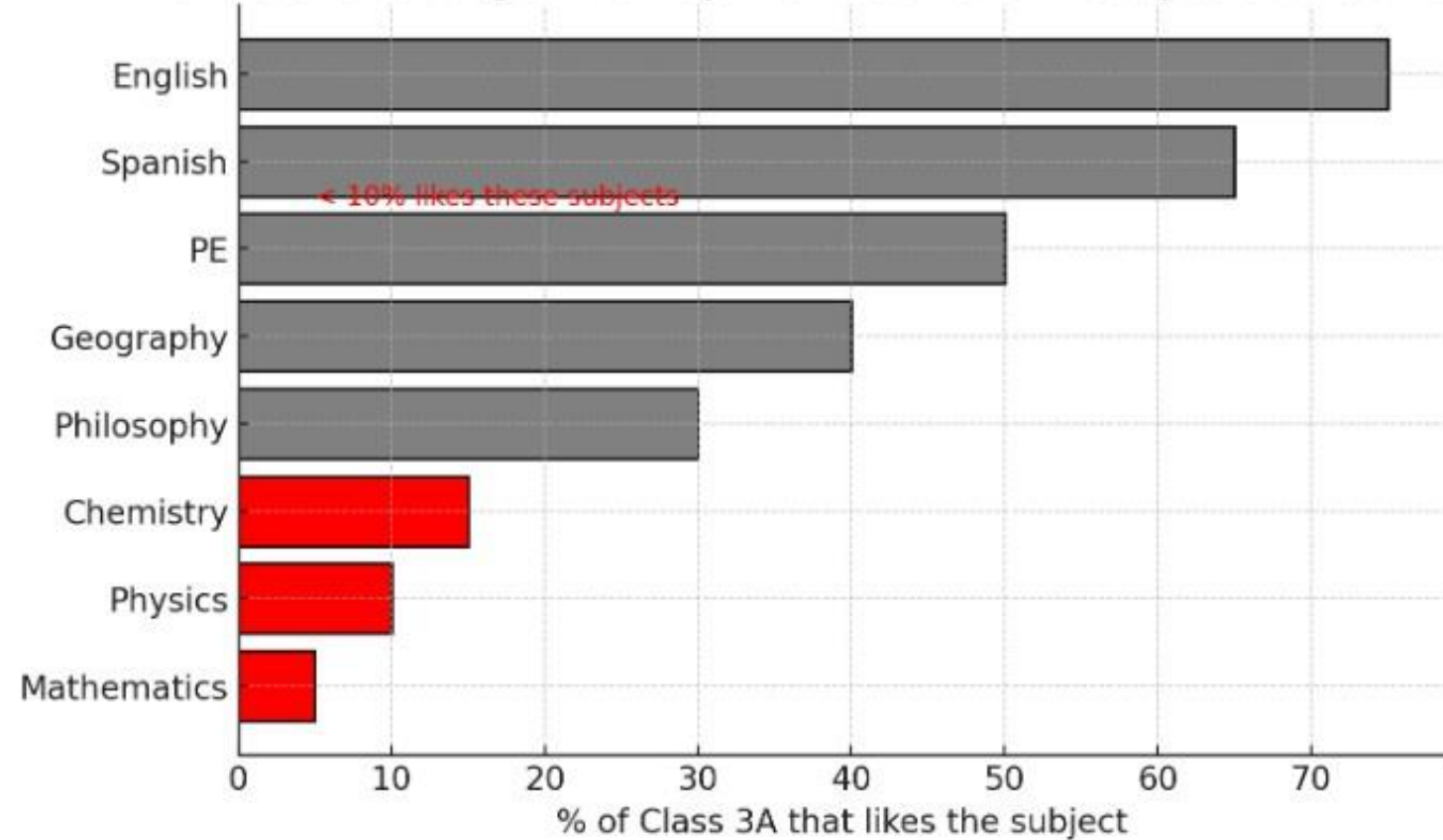


How to tell a story #Forward #take away

Forward

- Put the message first
- Support the conclusion
- Emphasize the point

We need to change the way we teach STEM subjects at our school



"Our STEM subjects are heavily disliked. As a school, we must take action and investigate "how we can make these subjects more fun and enjoyable for our students."

Africa

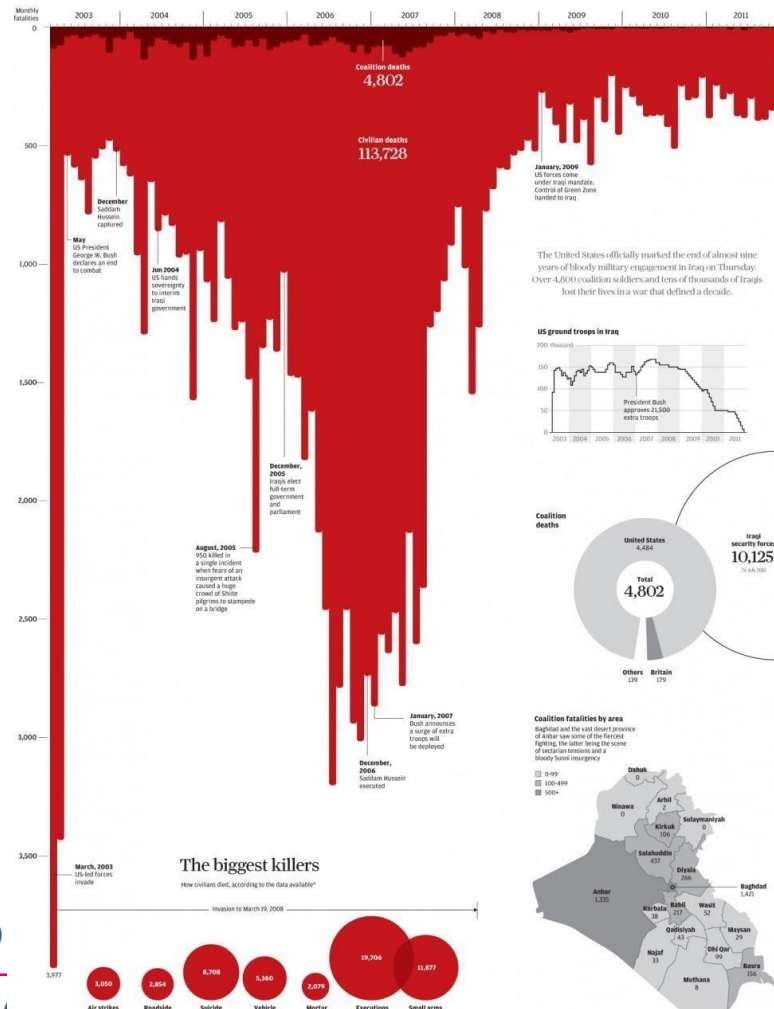
- 





Visualisations for communication

Iraq's bloody toll





Activity: Analysing visualisations





Task: Study Visualisations

- ☐ The following slides contain examples from the real-world
- ☐ Look at the following two figures and analyse the visualisations
- ☐ Can you try to read the visualisations to understand what they are trying to convey?
- ☐ Can you think of any issues you can find with these visualisations?



Visualisation 1 – can you identify any issues?

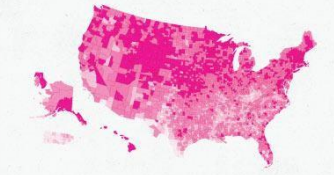


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READING, WRITING, AND EARNING MONEY

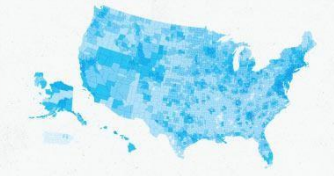
The latest data from the U.S. Census's American Community Survey paints a fascinating picture of the United States at the county level. We've looked at the educational achievement and the median income of the entire nation, to see where people are going to school, where they're earning money, and if there is any correlation.



A HIGH SCHOOL GRADUATES 65% 75% 82% 84%



B COLLEGE GRADUATES 15% 22% 30% 40%

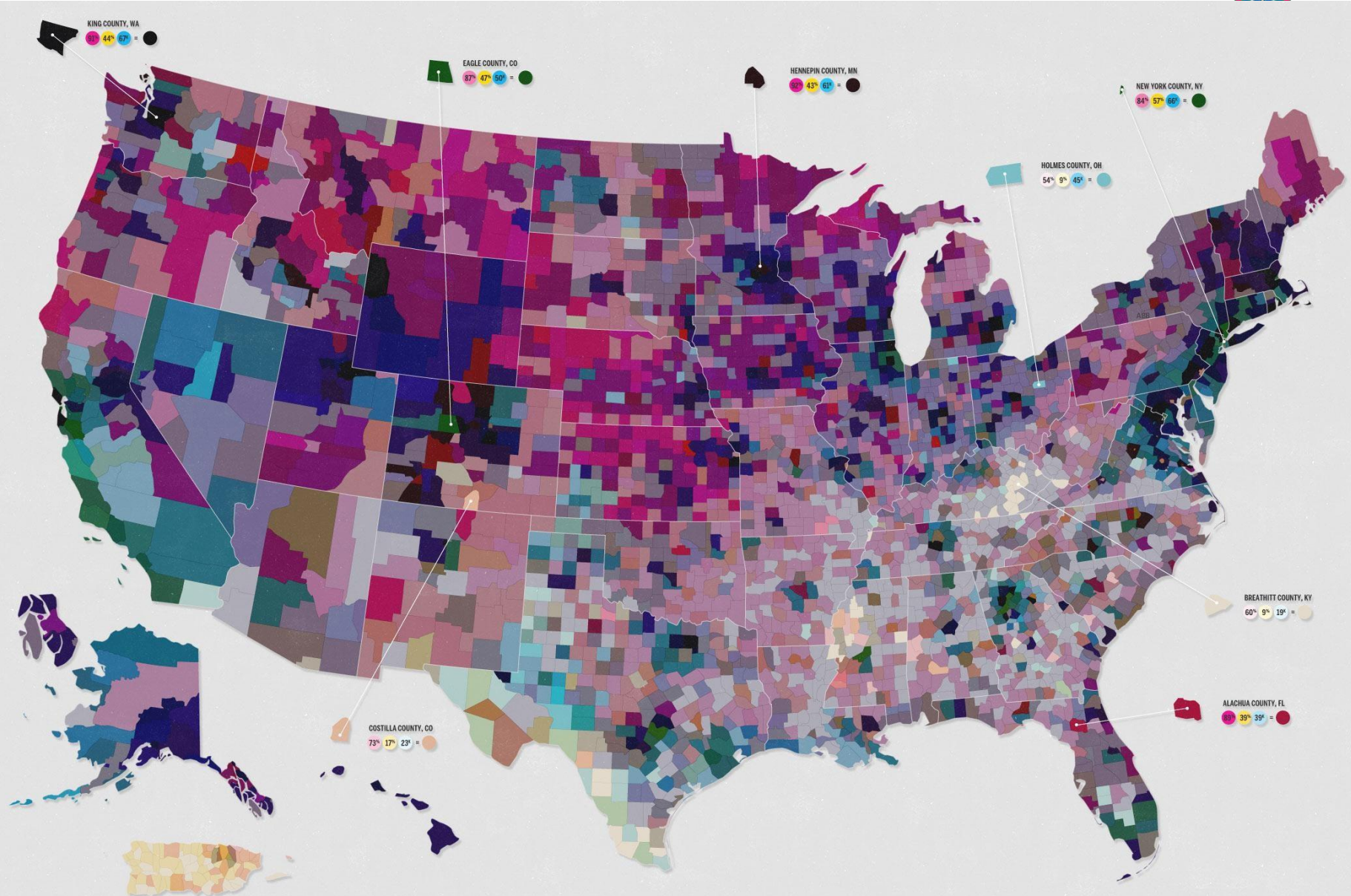


C MEDIAN HOUSEHOLD INCOME 25% 40% 50% 60%

The map at right is a product of overlaying the three sets of data. The variation in hue and value has been produced from the data shown above. In general, darker counties represent a more educated, better paid population while lighter areas represent communities with fewer graduates and lower incomes.



A collaboration between GOOD and Gregory Hubacek
SOURCE: US Census

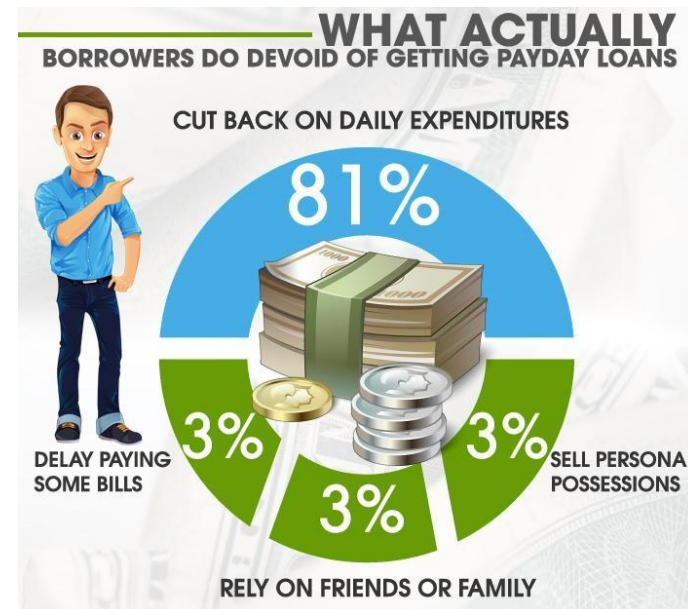
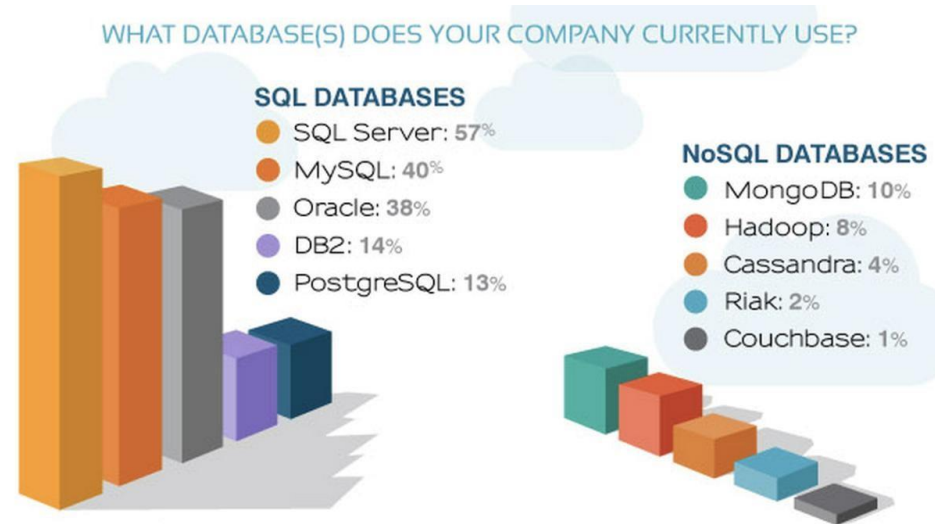
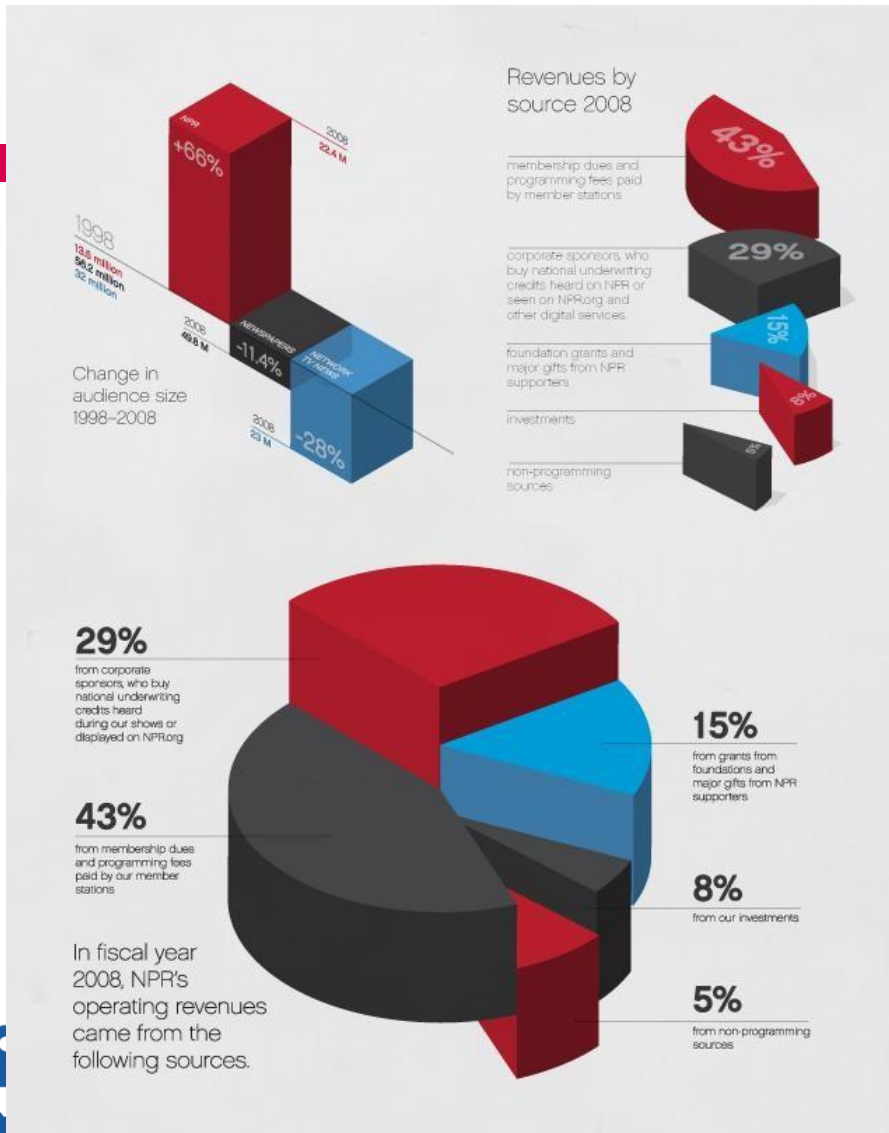


Visualisation 2 – can you identify any issues?



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Wooclap: DSA24DV

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<http://porostocky.prosite.com/6517-1> 149-574-4464 for more information
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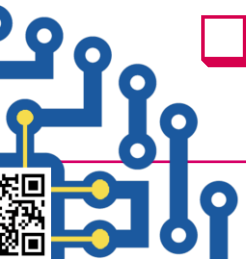
<http://viz.wtf/post/107628689945/all-your-data> Funded by the Province of the Church of Uganda, Chartered by the Government of Uganda. Andy Kirk, Essentials of Data Visualisation



Summary

- ❑ Visualisations help us understand data better
- ❑ Visualisation help us communicate events, and tell stories
- ❑ We can learn a lot from existing visualisations
 - ❑ Best practices, choices in visualisations
 - ❑ Design guidelines
 - ❑ But also, what to avoid, and how visualisations can be inaccessible
 - ❑ It's important to be careful, and there's a value in iterations

❑ Next Part - Creating Visualisations





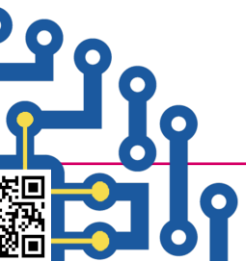
Further resources

❑ Online visualisation galleries

- ❑ http://guides.library.duke.edu/vis_types
- ❑ <https://github.com/mbostock/d3/wiki/Gallery>
- ❑ <http://www.informationisbeautiful.net/>
- ❑ <http://www.datavis.ca/gallery/>

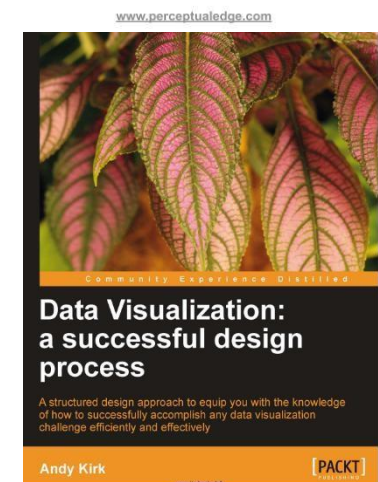
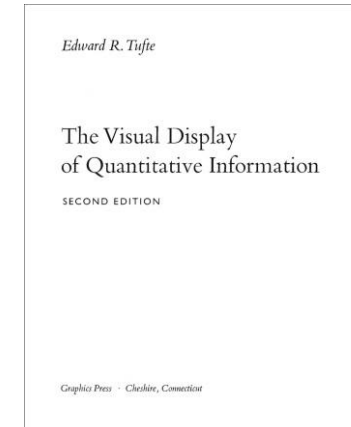
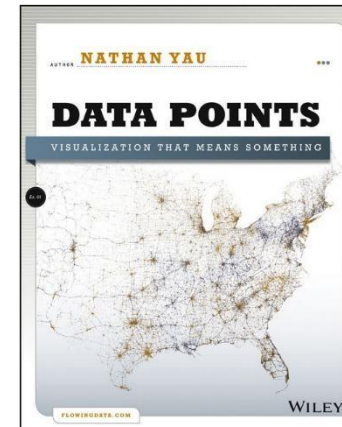
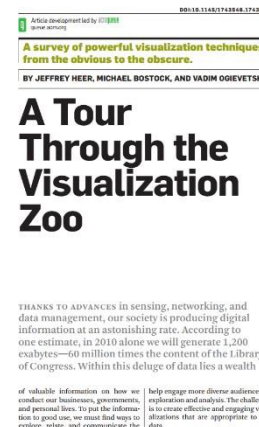
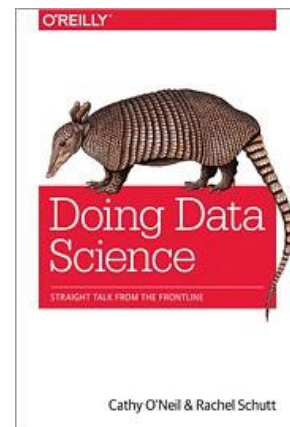
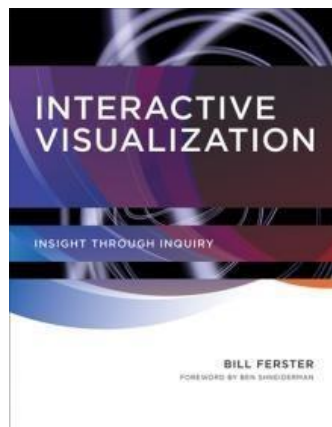
❑ Online resources

- ❑ https://www.interaction-design.org/encyclopedia/data_visualization_for_human_perception.html
- ❑ <http://selection.datavisualization.ch/>
- ❑ <http://guides.library.duke.edu/content.php?pid=355157&sid=2904817>
- ❑ http://www.billiondollargraphics.com/GraphicsCheatSheet_GMG.pdf
- ❑ <https://www.evl.uic.edu/aej/424/week04.html>



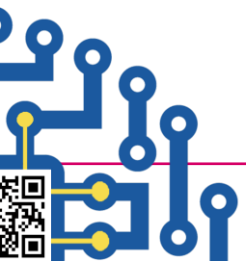


Reference books





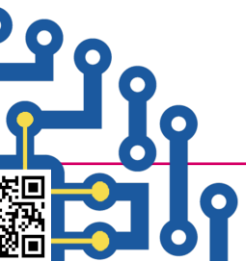
Data visualization tools





Overview of popular data visualization tools

- ❑ Excel
- ❑ Tableau
- ❑ Power Bi



Introduction to Tableau

- ❑ Tableau is a web-based software tool used to transform data and create visualizations. Many data analysts use Tableau to create informative visualizations and web-accessible data dashboards.
- ❑ In this module, you will learn how to get started creating visualizations in Tableau Public, a free version of the Tableau software.
- ❑ Objective: Create visualizations using Tableau.

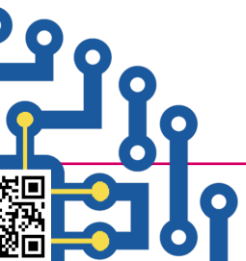




Introduction to Tableau

Lab

- ❑ This lab introduces Tableau Public, a free version of the Tableau product. The lab requires the registration and download of the free Tableau application.
 - ❑ Part 1: Download and install the Tableau Public Desktop Application
 - ❑ Part 2: Navigating the Tableau interface
 - ❑ Part 3: First Look at the data





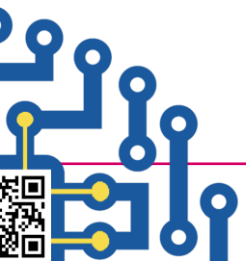
Introduction to Tableau

Lab Instructions

Part 1: Download and install the Tableau Public Desktop

Step 1: Download Tableau.

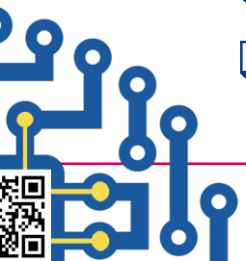
1. Navigate to the Tableau website using the link <https://www.tableau.com/products/public/download>. If desired, review the system requirements.
2. Select **DOWNLOAD TABLEAU PUBLIC** from the button in the center of the screen.
 1. Fill in the registration information, including First Name, Last Name, business or school email, and select the Country/Region from the drop down.
 2. Review the Privacy Statement and then select Download the App again. The download should begin immediately; **if not, follow the instructions to try again for Mac or Windows.**





Introduction to Tableau

- ❑ Background/Scenario
- ❑ Visualizations are an important component of data analysis. Through visualization, comparisons and correlations can be shown in a manner that is clear and understandable. One of the most popular tools used by data analysts is Tableau. This lab uses the Tableau Public product to perform some preliminary analysis using a prepared data set containing information about movies distributed during the last decade.
- ❑ Required Resources throughout the labs include:.
 - ❑ PC with internet access
 - ❑ Tableau Desktop App
 - ❑ Dataset





Introduction to Tableau

☐ Step 2: Install Tableau.

1. Navigate to the download location and install the Tableau Public Desktop file.
Refer to the

☐ generic instructions below for your operating system, if necessary:

1. **Windows:** Run the installer and follow the prompts.

2. **Mac:** Open the Disk image file (.DMG) and double-click the installer package (.PKG) to

☐ start the installation.

2. On the Welcome screen, ensure that the product is the Tableau Desktop Public Edition, and read and accept the licensing agreement to continue the installation. Accept the default settings and click Install.

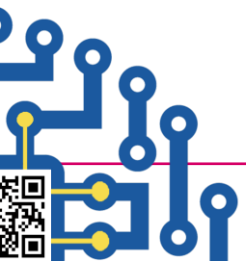


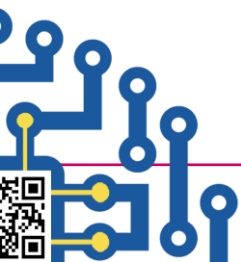


Introduction to Tableau

Part 2: Navigating the Tableau Interface

- ❑ Step 1: Explore the Tableau interface.
- ❑ In this step, you will explore the Tableau interface, where the start page gives you several options.
- ❑ Start Tableau if needed after completing the installation. You will see the start page, which has three panes: Connect, Open, and Discover.
 - ❑ Note: you can click the Tableau icon in the upper left corner to toggle between the start page and the authoring workspace page.
 - ❑ Under Connect on the start page, you can connect to your data in various formats.
 - ❑ On the right side of the start page, there is a Discover area that contains links to videos and sample data sets as well as training information. You can investigate these links to access additional information about Tableau.







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