

Application to transfer current insurance cover (Prime division)

Please complete this form if you wish to transfer insurance cover held with another fund to Prime Super. You must complete a separate form for each transfer you wish to make. Please complete in pen using **BLOCK** letters. Print 'X' to mark boxes where applicable. Please provide as much information as possible.



You can apply to transfer any Death only (including terminal illness), Death & Total and Permanent Disablement (TPD) and/or Income protection insurance cover you have outside of Prime Super if you are:

- joining Prime Super for the first time or are an existing Prime Super member;
- you have insurance through an employer-sponsored plan or an individual insurance policy within superannuation; and
- you roll-over your complete superannuation account balance as part of the transfer.

To apply to transfer your cover you must complete this form in full, sign it and return it to Prime Super together with:

- a completed *Prime Super rollover your super form* for every account you are consolidating into Prime Super; and
- a copy of your most recent benefit statement from your previous fund confirming the level and type of cover you have.

If Prime Super's insurer (MetLife Insurance Limited) accepts your application you will be allocated the equivalent amount of cover as Fixed Cover, added to the level of cover that you currently have with Prime Super. Where your existing Prime Super cover is unutilised it will also be converted to Fixed Cover. You may transfer cover from more than one fund if you complete the transfer to Prime Super for all of your previous funds within a 3 month period.

Please note: The maximum cover available via this method is \$1,500,000 Death & TPD cover and \$10,000 per month Income protection cover. Should you attempt to transfer cover and the amount of cover exceeds these levels either due to your existing level of cover or the amount of cover you are transferring, you will be restricted to the maximum amounts above.

SECTION 1 – PRIME SUPER MEMBERSHIP DETAILS

Member Number (if already a member)	Date of Birth (DDMMYYYY)	Title
<input type="text"/>	<input type="text"/>	<input type="text"/> Mr <input type="text"/> Mrs <input type="text"/> Miss <input type="text"/> Ms <input type="text"/> Dr
Surname		
<input type="text"/>		
Given Names		Gender
<input type="text"/>		<input type="text"/> Male <input type="text"/> Female
Residential Address		
<input type="text"/>		
<input type="text"/>		
Town/Suburb/City	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone Number (BH)	Phone Number (AH)	Mobile Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Email		
<input type="text"/>		

SECTION 2 – YOUR EMPLOYMENT DETAILS

Name of Employer		
<input type="text"/>		
Employer Contact Name	Contact Number	
<input type="text"/>	<input type="text"/>	
Employer Address		
<input type="text"/>		
<input type="text"/>		
Town/Suburb/City	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Occupation		
<input type="text"/>		



SECTION 3 – DETAILS OF YOUR PREVIOUS FUND

[illegible][illegible]

SECTION 4 – PERSONAL STATEMENT AND CONFIRMATION REQUIREMENTS

- ☐ Yes (You must complete a Prime Super *rollover your super form* for each previous fund you are consolidating into Prime Super.)
- ☐ No (If you do not want to consolidate your previous fund into Prime Super you will not be eligible to transfer your insurance cover.)

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[illegible][illegible]

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 days

- ☐ Yes ☐ No

- ☐ Yes ☐ No

- ☐ Yes ☐ No

You can however apply to increase your level of cover with Prime Super. If at any time you choose to increase your level of insurance, your

- ☐ Yes ☐ No

[illegible]

1. *Journal of the American Medical Association*, 1997; 277: 1001-1005.

SECTION 5 – FETCH MY SUPER

The reality is, if you have ever changed jobs, you have probably **left money behind**. This is your money!

Let us **find it for you**, put it in your Prime Super account, then at least you know where **all your super** savings are!

All you have to do is provide us with your **consent** to do so below. We'll then use the ATO's Super Match facility to find any super you may have then send you the paperwork to sign and send back to us. It's that easy!

Please be aware that this process can take a **number of weeks** so please be patient. We will communicate with you regularly via email to keep you informed. If we don't have your email address on the system, please provide it in the *Personal details* section.

Tick the box to consent ☒

- ☐ I hereby authorise Prime Super to use my personal details, including my TFN, to search – now and forever – for any lost, unclaimed, inactive or active super I may have with other funds or the ATO, as permitted under the *Superannuation Industry (Supervision) Act 1993 (Cth) and Regulations*.
- ☐ I understand that all of the information I provide – including the TFN held by Prime Super – must be correct before this search can be conducted on my behalf. If the information is incorrect, Prime Super will notify me directly and I will be responsible for updating the information by calling **1800 675 839** or doing so directly via the secure section of the Prime Super website at **www.primesuper.com.au**
- ☐ I understand that the process of finding my super may take some time and it could be a number of weeks before I receive the paperwork in the mail.

Full Name _____

Member Signature _____

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SECTION 6 – DUTY OF DISCLOSURE & MEMBER DECLARATION

Your Duty of Disclosure

Before you enter into a contract of life insurance with an Insurer, you have a duty under the *Insurance Contracts Act 1984* to disclose to the Insurer every matter that you know, or could reasonably be expected to know, that is relevant to the Insurer's decision whether to accept the risk of the insurance and, if so, on what terms.

You have the same duty to disclose those matters to the Insurer before you vary or reinstate a contract of life insurance. Your duty however does not require disclosure of a matter:

- that diminishes the risk to be undertaken by the Insurer;
- that is common knowledge;
- that your Insurer knows or, in the ordinary course of business, ought to know; or
- where compliance with your duty is waived by the Insurer.

Non-Disclosure

If you fail to comply with your Duty of Disclosure and the Insurer would not have entered into the contract on any terms if the failure had not occurred, the Insurer may avoid the contract within three years of entering into it. If your non-disclosure is fraudulent, the Insurer may avoid the contract at any time. An Insurer who is entitled to avoid a contract of life insurance, may within three years of entering into it, elect not to avoid it but to reduce the sum that you have been insured for in accordance with a formula that takes into account the premium that would have been payable if you had disclosed all relevant matters to the Insurer.

Please note: your Duty of Disclosure continues until you have been accepted in writing by the Insurer.

Member Declaration

I acknowledge that:

- I have read and carefully considered the questions and statements in Section 4 of this form and that I undertake to abide by these requirements. All answers provided are true and correct; and
- I have read and understood the Duty of Disclosure and I have not withheld any information that may affect the Insurer's decision as to whether or not to accept my application for cover; and
- I will provide Prime Super or their Insurer access to any health evidence I originally provided in obtaining this cover with the previous fund should this be required and I acknowledge that any non-disclosure to a previous fund or insurer may be acted upon by Prime Super or their Insurer; and
- If I do not fully complete this application, or I do not sign and date this application, I will not be eligible to transfer my existing cover to Prime Super; and
- If the Insurer accepts my application, my existing level of cover under the previous fund will be replaced by allocation to my Prime Super account; and

