

# Authority to obtain superannuation fund information form

This form authorises Prime Super to provide your member account information to a person you nominate as your nominee, such as your attorney (under Power of Attorney), accountant, financial planner etc. Please complete in blue or black pen using **BLOCK** letters. Print 'X' to mark boxes where applicable. Please provide as much information as possible.



## SECTION 1 – PERSONAL DETAILS

Membership Number	Title	Date of Birth (DDMMYYYY)
<input type="text"/>	<input type="text"/> Mr <input type="text"/> Mrs <input type="text"/> Miss <input type="text"/> Ms <input type="text"/> Dr	<input type="text"/>
Given Names	Gender	
<input type="text"/>	<input type="text"/> Male <input type="text"/> Female	
Surname	<input type="text"/>	
Residential Address	<input type="text"/>	
<input type="text"/>	<input type="text"/>	
Town/Suburb/City	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone Number (BH)	Phone Number (AH)	Mobile Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Email	<input type="text"/>	
<input type="text"/>	<input type="text"/>	

## SECTION 2 – NOMINEE DETAILS

Name of Nominee		
<input type="text"/>		
Company Name (if applicable)		
<input type="text"/>		
Type of nominee: <input type="checkbox"/> Financial Planner <input type="checkbox"/> Accountant <input type="checkbox"/> Power of Attorney		
Postal Address		
<input type="text"/>		
<input type="text"/>		
Town/Suburb/City	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone Number (BH)	Phone Number (AH)	Mobile Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Full Name		
<input type="text"/>		
Nominee's Signature	Date (DDMMYYYY)	
<input type="text"/>	<input type="text"/>	



## SECTION 3 – FETCH MY SUPER

The reality is, if you have ever changed jobs, you have probably **left money behind**. This is your money!

Let us **find it for you**, put it in your Prime Super account, then at least you know where **all your super** savings are!

All you have to do is provide us with your **consent** to do so below. We'll then use the ATO's Super Match facility to find any super you may have then send you the paperwork to sign and send back to us. It's that easy!

Please be aware that this process can take a **number of weeks** so please be patient. We will communicate with you regularly via email to keep you informed. If we don't have your email address on the system, please provide it in the *Personal details* section.

**Tick the box to consent** ☒

- ☐ I hereby authorise Prime Super to use my personal details, including my TFN, to search – now and forever – for any lost, unclaimed, inactive or active super I may have with other funds or the ATO, as permitted under the *Superannuation Industry (Supervision) Act 1993 (Cth) and Regulations*.
- ☐ I understand that all of the information I provide – including the TFN held by Prime Super – must be correct before this search can be conducted on my behalf. If the information is incorrect, Prime Super will notify me directly and I will be responsible for updating the information by calling **1800 675 839** or doing so directly via the secure section of the Prime Super website at **[www.primesuper.com.au](https://www.primesuper.com.au)**
- ☐ I understand that the process of finding my super may take some time and it could be a number of weeks before I receive the paperwork in the mail.

Full Name

[illegible]

Member Signature

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Date (DDMMYYYY)

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## SECTION 4 – TERMS AND CONDITIONS & MEMBER DECLARATION

## Terms and Conditions

1. You may appoint a nominee to request information in relation to any of your Prime Super accounts on your behalf. The authorisation is not effective until we receive this completed form, and will remain effective for **12 months** from this date.
2. You must supply a clear photocopy of your driver's licence or other document to verify your signature.
3. Once Prime Super receives this fully completed form and copy of your driver's licence (or other document) we will provide your nominee with information as if the request was made by you. Therefore, if you do not wish your nominee to be able to access information on your Prime Super accounts, you should not complete this form.
4. You agree that you must give us 14 days written notice if you wish to terminate this authority.
5. Prime Super is not responsible for any loss or delay which results from Prime Super providing information to your nominee.
6. You agree to release, discharge and indemnify Prime Super from and against all actions, claims, demands, expenses and liabilities (however they arise) suffered by you or suffered by or brought against Prime Super, in respect of the information given by Prime Super to your nominee.

## Your Declaration

I, the member named in this form, have read and agree to the terms and conditions of use in appointing the above nominee, and I have attached a copy of my driver's licence or other documentation to verify my signature.

I understand my personal information will be used in accordance with Prime Super's Privacy Policy (available at [www.primesuper.com.au/privacy](http://www.primesuper.com.au/privacy)) which I have read and understood.

Member Signature

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Date (DDMMYYYY)

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## PRIVACY

The information you provide on this form is collected by and held for Prime Super by the fund Administrator, and may be disclosed to third parties who are involved in activities related to your membership or provided to lawfully authorised government agencies in accordance with the Australian Privacy Principles of the *Privacy Act 1988 (Cth)*. We only use the information for the purpose of administering your membership or related purposes. For further information about privacy or to obtain a free copy of our Privacy Policy, please visit our website [www.primesuper.com.au](http://www.primesuper.com.au), contact us on 1800 675 839, write to us at Locked Bag 5103, Parramatta, NSW 2124 or email us at [administration@primesuper.com.au](mailto:administration@primesuper.com.au).

## WHERE TO SEND THIS FORM

Once completed please return this form to us via mail, fax or email.

**Mail** Prime Super  
Locked Bag 5103  
Parramatta NSW 2124

**Freecall** 1800 675 839  
**Fax** 1800 023 662  
**Email** [administration@primesuper.com.au](mailto:administration@primesuper.com.au)

If you have any questions about this form or Prime Super please call us on **1800 675 839** (8.00am to 8.00pm Monday-Friday Sydney time).