

Spouse contribution form

Please complete this form if you wish to make a contribution to your spouse's Prime Super account.
Please complete in pen using BLOCK letters. Print 'X' to mark boxes where applicable.
Please provide as much information as possible.



Please note: the contributions you make for your spouse count towards your spouse's after-tax contribution limit. For more information on contribution limits, please read the current and relevant *Prime Super Short-Form Product Disclosure Statement – Superannuation* and the *Why choose Prime Super?* brochure. These can be downloaded from our website at www.primesuper.com.au – or are available on request by calling Prime Super on **1800 675 839**.

SECTION 1 – PERSONAL DETAILS

Member Number	Date of Birth (DDMMYYYY)	Title
<input type="text"/>	<input type="text"/>	<input type="text"/> Mr <input type="text"/> Mrs <input type="text"/> Miss <input type="text"/> Ms <input type="text"/> Dr
Surname		
<input type="text"/>		
Given Names	Gender	
<input type="text"/>	<input type="text"/> Male <input type="text"/> Female	
Residential Address		
<input type="text"/>		
<input type="text"/>		
Town/Suburb/City	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone Number (BH)	Phone Number (AH)	Mobile Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Email		
<input type="text"/>		
Employer		
<input type="text"/>		
Occupation		
<input type="text"/>		

SECTION 2 – SPOUSE'S DETAILS

Member Number	Date of Birth (DDMMYYYY)	Title
<input type="text"/>	<input type="text"/>	<input type="text"/> Mr <input type="text"/> Mrs <input type="text"/> Miss <input type="text"/> Ms <input type="text"/> Dr
Surname		
<input type="text"/>		
Given Names	Gender	
<input type="text"/>	<input type="text"/> Male <input type="text"/> Female	
Residential Address		
<input type="text"/>		
<input type="text"/>		
Town/Suburb/City	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Phone Number (BH)	Phone Number (AH)	Mobile Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Email		
<input type="text"/>		
Employer		
<input type="text"/>		
Occupation		
<input type="text"/>		



SECTION 3 – CONTRIBUTION AMOUNT

I wish to contribute: \$.

Please note that any contributions you make will be invested according to your spouse's chosen investment strategy.

SECTION 4 – CONTRIBUTION FREQUENCY

☐ One-off ☐ Monthly ☐ Quarterly

SECTION 5 – PAYMENT METHOD

Please choose your preferred payment method.

☐

BPAY®

You will need to contact your financial institution to make your payment. Prime Super's BPAY® details are:



Biller code: 584581

Biller name: Prime Super Member Contribution

CRN: Please call us on **1800 675 839** for your customer reference number (CRN).

Did you know? If you are paying via BPAY® you can complete this form online via the secure member section of our website at www.primesuper.com.au

☐

Direct Debit

Please complete Sections 7 and 8 to set up your direct debit.

☐

EFT

Please refer to Section 6, complete Section 8 (for our records and to ensure the EFT is completed correctly) and then contact your financial institution to make your payment.

☐

Cheque

Your cheque should be made payable to Prime Super and attach it to this form.

Please ensure you write your spouse's member number and full name on the back of the cheque.

SECTION 6 – EFT

Please transfer your EFT payment to the following account:

Account Name: National Nominees Limited ANF Prime Super Pty Ltd as Trustee for Prime Super

BSB Number: 064-000

Account Number: 10482771

Payment Reference Number: Please input your Prime Super member number as your payment reference number.

SECTION 7 – DIRECT DEBIT

ONE-OFF PAYMENT

If you have elected to make a one-off contribution by direct debit, please tick this box ☐

Please note: One-off contributions are processed on the 1st or the 15th of the month – whichever falls next. If you would like your one-off contribution to be made on an alternative date, we recommend you consider making a BPAY®, EFT or cheque payment.

MONTHLY

If you have elected to set up a monthly direct debit, you can choose to have the money come out of your account on the 1st or the 15th of the month.

I would prefer the money to come out of my account on the ☐ 1st or ☐ 15th of the month.

Please note: if this form is received by us after your nominated start date, deductions will commence from the following month. Your nominated start month will remain the month which determines the next deduction.

QUARTERLY

If you have elected a quarterly direct debit, your contributions will automatically be deducted on the 28th of the month.

DECLARATION OF DIRECT DEBIT

- I/We acknowledge that this Direct Debit arrangement is governed by the terms of the Direct Debit Request Service Agreement overleaf and will remain in force in accordance with the terms and conditions of that Service Agreement.
- I/We request and authorise that, until further notice in writing, my/our account described below may be debited with any amounts to Prime Super Pty Ltd (ABN 81 067 241 016) as Trustee for Prime Super (ABN 60 562 335 823) (User ID 067 102) through the Bulk Electronic Clearing System (BECS).

Full Name

[illegible]

--

--	--	--	--	--	--	--	--

[illegible]

--	--	--	--	--	--	--	--

[illegible][illegible]

--	--	--

--	--	--	--	--	--	--	--	--

[illegible]

--

--	--	--	--	--	--	--	--

Issued by Prime Super Pty Ltd ABN 81 067 241 016 AFSL 219723 BSE 1 0000277 Trustee of Prime Super ABN 60 562 335 823 BN 1000276

- Bank accounts and Building Society accounts can be nominated. Credit Union accounts cannot be nominated. This facility is not available for such accounts.
- BSB Number – Identifies the bank/financial institution/state/branch at which your account is held. Please contact your bank/financial institution if you are not sure of this number.
- Account Number – Your bank/financial institution account number.
- Member Number – Your Prime Super Member number.

- To cancel or alter your direct debit, you must notify Prime Super in writing.
- There must be enough money in the account on each day you have nominated for a deduction to occur.
- If the deduction is dishonoured three times, this facility will cease immediately. A dishonour means that the deduction could not be made because there was not enough money in the nominated account.
 - If Prime Super is advised of a dishonour and any part of the dishonoured amount has been paid out from your account, you will be liable to pay that amount to Prime Super.
 - If Prime Super is advised of a dishonour after all your superannuation benefit is paid out, you are liable to repay the dishonoured amount to Prime Super.

The reality is, if you have ever changed jobs, you have probably **left money behind**. This is your money!

All you have to do is provide us with your **consent** to do so below. We'll then use the ATO's Super Match facility to find any super you may have then send you the paperwork to sign and send back to us. It's that easy!

Tick the box to consent ☒

- ☐ I hereby authorise Prime Super to use my personal details, including my TFN, to search – now and forever – for any lost, unclaimed, inactive or active super I may have with other funds or the ATO, as permitted under the *Superannuation Industry (Supervision) Act 1993 (Cth) and Regulations*.
- ☐ I understand that all of the information I provide – including the TFN held by Prime Super – must be correct before this search can be conducted on my behalf. If the information is incorrect, Prime Super will notify me directly and I will be responsible for updating the information by calling **1800 675 839** or doing so directly via the secure section of the Prime Super website at **www.primesuper.com.au**
- ☐ I understand that the process of finding my super may take some time and it could be a number of weeks before I receive the paperwork in the mail.

[illegible]

--	--	--	--	--	--	--	--

SECTION 10 – YOUR DECLARATION

I wish to make a contribution on behalf of my spouse.

I declare that:

- this contribution is to be credited to my spouse's Prime Super account;
- the contribution belongs to my spouse and I understand I have no further claim on the money by reason only of having made the contribution;
- the spouse named on this form lives with me on a permanent domestic basis as my spouse;
- we are both Australian residents for tax purposes;
- my spouse is younger than age 65 or is aged 65 to 74 and is/has been gainfully employed for at least 40 hours over a 30 consecutive day period during the current financial year.
- I understand that personal information will be used in accordance with Prime Super's Privacy Policy (available at www.primesuper.com.au/privacy) which I have read and understood.

Full Name

[illegible]

Member Signature

Date (DDMMYYYY)

--	--	--	--	--	--	--	--

ADDITIONAL INFORMATION

YOUR PRIVACY

The information you provide on this form is collected by and held for Prime Super by the fund Administrator, and may be disclosed to third parties who are involved in activities related to your membership or provided to lawfully authorised government agencies in accordance with the Australian Privacy Principles of the *Privacy Act 1988 (Cth)*. We only use the information for the purpose of administering your membership or related purposes. For further information about privacy or to obtain a free copy of our Privacy Policy, please visit our website www.primesuper.com.au, contact us on 1800 675 839, write to us at Locked Bag 5103, Paramatta, NSW 2124 or email us at administration@primesuper.com.au.

WHERE TO SEND THIS FORM

Once completed please return this form to us via mail, fax or email.

Mail Prime Super
Locked Bag 5103
Parramatta NSW 2124

Freecall 1800 675 839
Fax 1800 023 662
Email administration@primesuper.com.au

If you have any questions about this form or Prime Super please call us on **1800 675 839** (8.00am to 8.00pm Monday-Friday Sydney time).