

Please use this form if you wish to split your superannuation contributions with your spouse. Your spouse does not have to be a member of Prime Super to receive your contributions. Please complete in pen using **BLOCK** letters. Print 'X' to mark boxes where applicable. Please provide as much information as possible.



Now incorporating
hip
Health Industry Plan

Under Government legislation you are able to split the following:

- 85% of Superannuation Guarantee (SG) contributions; and
- 85% of any salary sacrifice contributions.

There is no fee for this transaction if you split contributions to your spouse's account within Prime Super. However, if you split contributions to another fund, you will be charged a payment fee for each splitting payment. Please see the current and relevant *Prime Super Short-Form Product Disclosure Statement – Superannuation* for details.

Member Number										Date of Birth (DDMMYYYY)										Tax File Number (TFN)									
Surname																									Title				
																									<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Dr				
Given Names																									Gender				
																									<input type="checkbox"/> Male <input type="checkbox"/> Female				
Residential Address																													
Town/Suburb/City																				State					Postcode				
Phone Number (BH)										Phone Number (AH)										Mobile Number									
Email																													
Name of Employer																													
Occupation																													



we're an
INDUSTRY
Superfund

SECTION 2 – YOUR SPOUSE'S DETAILS

Member Number (if applicable)

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Date of Birth (DDMMYYYY)

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Tax File Number (TFN)

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Surname

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Title

	Mr		Mrs		Miss		Ms		Dr
--	----	--	-----	--	------	--	----	--	----

Given Names

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Gender

	Male		Female
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Residential Address

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Town/Suburb/City

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State

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Postcode

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Phone Number (BH)

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Phone Number (AH)

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Mobile Number

--	--	--	--	--	--	--	--	--	--

Email

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Please provide the following information if your spouse is not a member of Prime Super

Fund contact details

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Cheque payable to

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Australian Business Number (ABN)

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Superannuation Fund Number (SFN)

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Spouse's member number in Fund

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Superannuation Product Identification Number (SPIN)

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This information can generally be found on benefit statements received from the fund or by calling their customer service centre directly.

SECTION 3 – CONTRIBUTION SPLITTING DETAILS

You can split contributions made in the previous financial year (no earlier) or the current financial year if you are leaving the Fund. In the case of the latter, you must provide a completed *Benefit payment form* to the Fund.

Financial year ending:

3	0
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J	U	N	E
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2	0		
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Contributions to be split (nominated amount or percentage split): \$

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 OR

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 %

Note: If you intend to claim a deduction for personal superannuation contributions made during the relevant financial year, you must give the Trustee notice of your intention to claim a deduction before you lodge this form.

SECTION 4 – FETCH MY SUPER

The reality is, if you have ever changed jobs, you have probably **left money behind**. This is your money!

Let us **find it for you**, put it in your Prime Super account, then at least you know where **all your super** savings are!

All you have to do is provide us with your **consent** to do so below. We'll then use the ATO's Super Match facility to find any super you may have then send you the paperwork to sign and send back to us. It's that easy!

Please be aware that this process can take a **number of weeks** so please be patient. We will communicate with you regularly via email to keep you informed. If we don't have your email address on the system, please provide it in the *Personal details* section.

Tick the box to consent ☒

- ☐ I hereby authorise Prime Super to use my personal details, including my TFN, to search – now and forever – for any lost, unclaimed, inactive or active super I may have with other funds or the ATO, as permitted under the *Superannuation Industry (Supervision) Act 1993 (Cth) and Regulations*.
- ☐ I understand that all of the information I provide – including the TFN held by Prime Super – must be correct before this search can be conducted on my behalf. If the information is incorrect, Prime Super will notify me directly and I will be responsible for updating the information by calling **1800 675 839** or doing so directly via the secure section of the Prime Super website at **www.primesuper.com.au**
- ☐ I understand that the process of finding my super may take some time and it could be a number of weeks before I receive the paperwork in the mail.

Full Name _____

[illegible]

Member Signature _____

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Date (DDMMYYYY)

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SECTION 5 – MEMBER REQUEST AND DECLARATION

I request that Prime Super split the contributions detailed in Section 3 to my spouse's superannuation account as detailed in Section 2.

I declare that:

- the information provided in this form is correct;
- a family law splitting or flagging order does not apply to my account in Prime Super; and
- I understand that personal information will be used in accordance with Prime Super's Privacy Policy (available at www.primesuper.com.au) which I have read and understood.

Full Name _____

[illegible]

Member Signature _____

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Date (DDMMYYYY)

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SECTION 6 – SPOUSE DECLARATION

As the receiving spouse, please provide your Tax File Number (TFN).

Under the Superannuation Industry (Supervision) Act 1993, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. The Trustee of your superannuation fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request the Trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- your superannuation fund will be able to accept all types of contributions to your account(s);
- the tax on contributions to your superannuation account(s) will not increase;
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits; and
- it will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

Your TFN will otherwise remain confidential.

Insert your nine digit TFN here:

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I declare that at the date of this application I am the spouse of the applicant and I am:

- less than my preservation age; OR
- between my preservation age and 65 years and have not retired from the workforce

Your preservation age is as follows:

Date of birth	Preservation age
Before 1 July 1960	55
1 July 1960 – 30 June 1961	56
1 July 1961 – 30 June 1962	57
1 July 1962 – 30 June 1963	58
1 July 1963 – 30 June 1964	59
After 1 July 1964	60

Full Name

[illegible]

Member Signature

Date (DDMMYYYY)

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WHERE TO SEND THIS FORM

Once completed please return this form to us via mail, fax or email.

Mail Prime Super
Locked Bag 5103
Parramatta NSW 2124

Freecall 1800 675 839
Fax 1800 023 662
Email administration@primesuper.com.au

If you have any questions about this form or Prime Super please call us on **1800 675 839** (8.00am to 8.00pm Monday-Friday Sydney time).

YOUR PRIVACY

The information you provide on this form is collected by and held for Prime Super by the fund Administrator, and may be disclosed to third parties who are involved in activities related to your membership or provided to lawfully authorised government agencies in accordance with the Australian Privacy Principles of the *Privacy Act 1988 (Cth)*. We only use the information for the purpose of administering your membership or related purposes.

For further information about privacy or to obtain a free copy of our Privacy Policy, please visit our website www.primesuper.com.au, contact us on 1800 675 839, write to us at Locked Bag 5103, Parramatta, NSW 2124 or email us at administration@primesuper.com.au.