Mathematics Of Doing, Understand, Learning, and Educating Secondary Schools

$MODULE(S^2): \\$ Algebra for Secondary Mathematics Teaching

Adapted for MODULE(S²)

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Part I

Introduction to Fields

1 Fields and Other Algebraic Structures

In this section we will begin our study of <u>fields</u>. You've already encountered fields in your mathematical studies: the set of rational numbers $\mathbb Q$ and the set of real numbers $\mathbb R$ are fields, as is the set of complex numbers $\mathbb C$. The sets $\mathbb Q$, $\mathbb R$ and $\mathbb C$ are different in many ways, but here we will focus on the ways in which they are similar.

We will also see that there are fields that are different from these three in some very important ways, but again, our goal for now is to understand the source of their similarities. The number systems that we use on a daily basis are both very familiar and very strange. We can all recite facts about arithmetic or the steps for solving a simple equation without much thought, but students have a knack for asking "Why?" at just the right time. The goal of this section is to explore the foundations of the number systems we typically use for solving equations. This exploration will allow us to provide well grounded, thorough, and pedagogically appropriate justifications for the steps we use in algebra every day to solve equations. But it will also allow us to explore exciting extensions of our ordinary mathematical practices and allow us to connect equation solving to geometry in an intriguing way.

To begin, consider the equation

$$3x + 8 = 14$$
.

It's not hard to see that the solution to this equation is x = 2: 3(2) + 8 = 14. Let's us solve this equation step-by-step, justifying each step along the way. First we will subtract 8 from both sides:

$$(3x + 8) - 8 = 14 - 8.$$

(Note that we could also view this as adding -8 to both sides. The number -8 is known as the <u>additive inverse</u> of 8.) Applying the associative law on the left-hand side gives

$$3x + (8 - 8) = 6$$
.

We know that 8 - 8 = 0 so we have

$$3x + 0 = 6$$
.

The number 0 is an **additive identity**. That means adding 0 returns the value we added it to. So we have

$$3x = 6$$
.

We now multiply each side by 1/3 to obtain

$$\frac{1}{3}(3x) = \frac{1}{3} \cdot 6.$$

Multiplication is associative, so we can write this as

$$\left(\frac{1}{3}\cdot 3\right)x=2.$$

The number 1/3 is the <u>multiplicative inverse</u> of 3, meaning that $\frac{1}{3} \cdot 3$ is equal to the <u>multiplicative identity</u>; that is, $\frac{1}{3} \cdot 3 = 1$. Thus we have

$$1x = 2$$

The number 1 is the **multiplicative identity** meaning that 1x = x. So we conclude that

$$x = 2$$
.

Let us analyze this situation more carefully. First note that the equation 3x + 8 = 14 uses two operations, called addition and multiplication. (Subtraction can always be defined in terms of addition, and division can be defined in terms of multiplication.) We used some familiar properties of addition and multiplication such as associativity of addition and multiplication.

Above we multiplied by 1/3 at point in the solution. Since 1/3 is a rational number, we say that we solved this equation "over the rationals." But, notice that in this example we didn't really need to do this. Next we give a solution to the equation 3x + 8 = 14 "over the integers." We begin the same way:

$$3x + 8 = 14$$

$$(3x + 8) - 8 = 14 - 8$$

$$3x + (8 - 8) = 6$$

$$3x + 0 = 6$$

$$3x = 6$$

Next we observe that 6 = 3(2) so we have

$$3x = 3(2)$$
.

One can prove that in the integers that if a, b, and c are integers and ab = ac then b = c. Using just that fact, we can conclude that

$$x = 2$$
.

- Prove that if a, b, and c are integers and ab = ac then b = c. Remember division is not allowed, we want to do this proof entirely in the integers.
- Can you solve the equation 3x + 8 = 14 over the natural numbers? (Here you're not allowed to use additive inverses!)

The equation 3x + 8 = 14 can be solved over the rationals, integers, or natural numbers, but notice that the equation 3x + 8 = 10 cannot be solved over the integers or natural numbers. The solution x = 2/3 is a rational number and is not a natural number or integer. Notice that so long as a, b and c are always rational numbers, ax + b = c will always have a rational solution. The same goes for equations with real or complex coefficients. On the other hand, if a, b, and c are integers, that does not guarantee that ax + b = c will have an integer solution. We want to determine all of the properties necessary on a set of numbers for an equation such as ax + b = c to always have a solution in that set. That is, we want to figure out what makes a set of numbers like \mathbb{Q} , \mathbb{R} and \mathbb{C} in this regard. We will call such a set of numbers a field.

We begin with some terminology.

We call 0 an additive identity because for any number n, n + 0 = 0 + n = n. The number 0 is also an additive identity in the set of complex numbers, although more formally it is 0 + 0i. A corresponding notion for multiplication exists the multiplicative identity.

- ullet Consider the collection of all 2 \times 2 matrices whose entries are real numbers. Write down the additive identity of this set.
- How would you define the general notion of a <u>multiplicative identity</u>? What is a multiplicative identity in Q?
- Is there a multiplicative identity for the set of all 2×2 matrices with real entries?

Once we have a notion of an additive identity, we can define the notion of an additive inverse. We say that a number b is an additive inverse of a number a if and only if a + b = b + a = 0.

How would you define the notion of a <u>multiplicative inverse</u>? Give an example of a number a and its multiplicative inverse b.

A <u>field</u> \mathbb{F} is a collection of mathematical objects (possibly numbers, matrices, functions, etc.) with two operations, called addition (+) and multiplication (·), in which we can always solve an equation of the form

$$ax + b = c$$

where $a, b, c\mathbb{F}$ and $a \neq 0$. The properties we need to make this happen are given in the following definition.

Definition 1.1. A field \mathbb{F} is a nonempty set together with two operations addition + and multiplication \cdot which satisfy the following properties, called the field axioms:

- 1. If $a, b \in \mathbb{F}$, there is a unique $a + b \in \mathbb{F}$.
- 2. Addition is associative. That is, if $a, b, c \in \mathbb{F}$, then

$$(a+b) + c = a + (b+c).$$

3. Addition is commutative. That is, if $a, b \in \mathbb{F}$, then

$$a + b = b + a$$
.

- 4. There is an additive identity in \mathbb{F} .
- 5. If $a \in \mathbb{F}$, then a has an additive inverse in \mathbb{F} .
- 6. If $a, b \in \mathbb{F}$, then there is a unique $a \cdot b \in \mathbb{F}$.
- 7. Multiplication is associative.
- 8. Multiplication is commutative.
- 9. There is a multiplicative identity in \mathbb{F} .
- 10. If $a \in \mathbb{F}$ and $a \neq 0$, then there is a multiplicative inverse of a in \mathbb{F} .
- 11. Multiplication distributes over addition. That is, if $a, b, c \in \mathbb{F}$, then

$$a \cdot (b+c) = a \cdot b + a \cdot c.$$

12. The additive identity does not equal the multiplicative identity.

Of course, you have seen fields before: the rational numbers $\mathbb Q$ and the real numbers $\mathbb R$ are both fields under their usual operations of addition and multiplication. In fact, $\mathbb Q$ is a <u>subfield</u> of $\mathbb R$.

More on Identities and Inverses

We all know that in the rational numbers there is only one additive identity: the number 0. But could it be that there is a field with more than one additive identity? We have the following proposition:

Proposition 1.2. *In any field* \mathbb{F} *, then additive identity is unique.*

Proof. Suppose that we have additive identities 0 and z in \mathbb{F} . Since 0 is an additive identity, we know that

$$0 + z = z$$
.

But since z is also an additive identity, we also know that

$$0 + z = 0$$
.

So, we have that

$$z = 0 + z = 0.$$

This proves that the additive identity in any field is unique.

There are a couple of observations to make about this proof. First, a good general strategy for proving that something is unique is to assume that there are two of them and then prove that they are equal. If needed, you can also assume that your two proposed objects are not equal and derive a contradiction, but notice that we did not need to do that in the proof above. Second, observe that besides using the definition of an additive identity, the only other property we used to prove the proposition above is that addition is commutative.

Since the additive identity in any field is unique, we will always use the usual symbol 0 to represent it, unless we have a good reason not to.

Use the proof above as a model to show that in any field the multiplicative identity is unique.

Similarly, since the multiplicative identity in any field is unique, we will almost always use the usual symbol 1 to represent it.

There is a similar fact to observe with respect to additive and multiplicative inverses. For example, there is only one rational number whose sum with $-\frac{1}{2}$ is 0, namely $\frac{1}{2}$. Similarly, there is only one rational number whose product with $-\frac{1}{2}$ is 1, namely -2. Above you may have noticed that we said "an additive inverse" instead of "the additive inverse," and "a multiplicative inverse" instead of "the multiplicative inverse." We didn't want to suggest that they are unique, and were hoping that a reader might notice our strange locution and question it. But now we are at a point where we are happy to admit that additive and multiplicative inverses are, in a sense, unique:

Proposition 1.3. *If* \mathbb{F} *is a field and* $a \in \mathbb{F}$ *, then its additive inverse is unique to it.*

Proof. Suppose that \mathbb{F} is a field and that $a \in \mathbb{F}$. We want to prove that there is only one element $b \in \mathbb{F}$ so that

$$a + b = b + a = 0$$
.

To this end, suppose that there are two such elements $b, c \in \mathbb{F}$. Then we have both:

$$a + b = b + a = 0$$

$$a + c = c + a = 0$$

Consider the sum b + a + c. On one hand we have

$$b + a + c = (b + a) + c = 0 + c = c.$$

On the other hand we have

$$b + a + c = b + (a + c) = b + 0 = b$$
.

Thus we conclude that c = b and that every element in a field has a unique additive inverse.

If b is the additive inverse of a we write b = -a. Note that -a may be positive or negative. For example, the additive inverse of 4 is -4, but the additive inverse of -5 is 5. This brings up an important point. When people see "-a" it is common to read it as "minus a," or "negative a." The least common thing for people to say is "the additive inverse of a." But, that's what we want you to do because it really helps to keep things straight as, for example, in the following proposition.

Proposition 1.4. *Suppose a, b* \in \mathbb{F} *. Then*

- (a) -(-a) = a
- (b) -a = (-1)a
- (c) -(a+b) = (-a) + (-b)
- (d) $-(a \cdot b) = (-a) \cdot b = a \cdot (-b)$.

Proof. The proof of item (a) is really an exercise in understanding the definition of the additive inverse. The expression -a means "the additive inverse of a." So the expression "-(-a) means the additive inverse of -a. What is the additive inverse of -a? It's a of course. That's because

$$a + (-a) = (-a) + a = 0.$$

To prove (b), we want to so that (-1)a is the additive inverse of a. How would we do that? Well, we must show that

$$a + (-1)a = 0.$$

Here it goes:

$$a + (-1)a = 1a + (-1)a$$

= $(1 + (-1))a$
= $0 \cdot a$
= 0

Thus a + (-1)a = 0. Since addition is commutative we know that a + (-1)a = (-1)a + a = 0. So (-1)a fits the definition of an additive inverse of a. Since additive inverses are unique we conclude that (-1)a = -a. The proofs of parts (c) and (d) are left as exercises.

It's a good idea to translate the statements in Proposition 1.4 into statements in ordinary language:

Mathematical Statement English Statement

$$-(-a)=a$$
 The additive inverse of the additive inverse of a is a itself.
$$-a=(-1)a$$
 The additive inverse of a is -1 times a .
$$-(a+b)=(-a)+(-b)$$
 The additive inverse of a sum is the sum of the additive inverses.
$$-(a \cdot b)=(-a) \cdot b$$
 The additive inverse of a times b is b times the additive inverse of a .

Notice that in the proof above we had a nice, if slightly tricky, application of the distributive property. That trick is really helpful. Here's another application of it.

Proposition 1.5. *If* $a \in \mathbb{F}$, then $a \cdot 0 = 0 \cdot a = 0$.

Proof. We have

$$a = a \cdot 1$$

$$= a \cdot (1+0)$$

$$= a \cdot 1 + a \cdot 0$$

$$= a + a \cdot 0.$$

Thus, $a = a + a \cdot 0$. Now add -a to both sides:

$$(-a) + a = (-a) + (a + a \cdot 0)$$
$$0 = (-a + a) + a \cdot 0$$
$$0 = 0 + a \cdot 0$$
$$0 = a \cdot 0$$

In the proof above we only used field axioms, but did not identify which ones we used as we went along. For each step in the proof above, identify the field axioms that justify the step.

Now let's discuss multiplicative inverses. The fundamental facts about multiplicative inverses largely parallel the fundamental facts about multiplicative inverses. In a field, there is a unique multiplicative identity. We'll always call it 1 unless we have a good reason not to. And, in a field every element except the additive identity has a multiplicative inverse which is unique to it. We will denote the multiplicative inverse of a as a^{-1} . Because our experience with fields is mostly limited to $\mathbb Q$ and $\mathbb R$, it is common to reflexively think that

$$a^{-1} = \frac{1}{a}.$$

For example, $2^{-1} = 1/2$. And it is true that in \mathbb{Q} and \mathbb{R} (and even in \mathbb{C}), $a^{-1} = 1/a$ for nonzero a. However, as we will see in the example below, it is not true in every field that a = 1/a.

Example 1.6. We now define a field called \mathbb{Z}_5 . We will avoid the complexities of a formal definition of \mathbb{Z}_5 and simply assert that $\mathbb{Z}_5 = \{0,1,2,3,4\}$. The operations of addition (+) and multiplication (·) are defined "modulo 5." That means we find the regular sum or product and then divide by 5 and take the remainder as our answer. For example, in \mathbb{Z}_5 :

$$3 + 4 = 7$$

 $7 \div 5 = 1 R 2.$

Since the sum of 3 and 4 is 7 and the remainder when we divide 7 by 5 is 2, we conclude that in \mathbb{Z}_5 , 3 + 4 = 2. Using that procedure, fill in the following addition table:

+	0	1	2	3	4
0					
1					
2					
3					2
4					

- Find a number $a \in \mathbb{Z}_5$ with the property that a + 2 = 2 + a = 0. The number a that you find is the additive inverse of 2 in \mathbb{Z}_5 . That is, the value of -2 in \mathbb{Z}_5 .
- Find the value of -1, -3, and -4 in \mathbb{Z}_5 .

We follow the analogous process for multiplication. For example, $4 \cdot 4 = 16$. When we divide 16 by 5 we get 3 with a remainder of 1. So we conclude that in \mathbb{Z}_5 , $4 \cdot 4 = 1$. Using that procedure, fill in the following multiplication table:

	0	1	2	3	4
0					
1					
2					
3					
4					1

Since $4 \cdot 4 = 1$ in \mathbb{Z}_5 , we conclude that 4 is its own multiplicative inverse in \mathbb{Z}_5 . That is, $4^{-1} = 4$ in \mathbb{Z}_5 !

- Find the value of 2^{-1} and 3^{-3} in \mathbb{Z}_5 .
- Write down an addition table and multiplication table for $\mathbb{Z}_7 = \{0,1,2,3,4,5,6\}$. For each element of \mathbb{Z}_7 find its additive inverse. Also find the multiplicative inverse of each nonzero element.

The main point of the previous examples is that -a does not always mean "the negative of a," and a^{-1} does not always mean 1/a. In every context it's safe to read -a as "the additive inverse of a" and to read a^{-1} as "the multiplicative inverse of a."

We have the following facts about multiplicative inverses. The proof of this proposition is left as an exercise.

Proposition 1.7. *Suppose that* \mathbb{F} *is a field and that a, b* \in \mathbb{F} *and a, b* \neq 0.

(a)
$$(a^{-1})^{-1} = a$$

(b)
$$(a \cdot b)^{-1} = b^{-1} \cdot a^{-1}$$

(c)
$$(-a)^{-1} = -a^{-1}$$

Again, it's helpful here to state the parts of this proposition in ordinary language. For example, part (a) asserts that "the multiplicative inverse of the multiplicative inverse of *a* is *a* itself." Do the same for parts (b) and (c).

6

Field Extensions

TODO

Ordered Fields

Above we gave the axioms that define a field. We add to those the following order axioms to create an ordered field.

Definition 1.8. Suppose that \mathbb{F} is a field. Then \mathbb{F} is an <u>ordered field</u> if there is an order relation < on \mathbb{F} that satisfies the following properties for any $a,b,c\in\mathbb{F}$:

- (Trichotomy) Exactly one of the following holds: a < b, a = b or b < a.
- (Transitivity) a < b and b < c implies that a < c.
- (Addition) If a < b, then a + b < a + c.
- (Multiplication) If a < b, 0 < c, then ac < bc.

Definition 1.9. Suppose that \mathbb{F} is an ordered field. An element $a \in \mathbb{F}$ is positive if 0 < a and a is negative if a < 0.

Proposition 1.10. *Suppose that* \mathbb{F} *is an ordered field. Then*

- (a) $x \in \mathbb{F}$ is positive if and only if -x is negative.
- (b) If $x, y \in \mathbb{F}$, then x + y and xy are positive.
- (c) If $x \neq 0$, then x^2 is positive.
- (d) 1 is positive.

Proof. For part (a) we proceed as follows. Suppose that $x \in \mathbb{F}$ is positive. By definition that means 0 < x. Since $x \in \mathbb{F}$ it's additive inverse -x is also in \mathbb{F} . By the addition axiom for ordering, since 0 < x we have

$$-x+0 < -x+x$$
.

We know that -x + 0 = -x and that -x + x = 0. So we have -x < 0. Thus, if x is positive, then -x is negative. \Box

Corollary 1.11. If x and y are positive, then $\frac{x}{y}$ and $\frac{y}{x}$ are positive.

Corollary 1.12. C is not an ordered field.

Proposition 1.13. *In an ordered field, if* x *is positive then* nx *is positive for all* n.

TODO: Somewhere above introduce integral elements.

Proposition 1.14. *In an ordered field, if* x *is positive then* 1/x *is positive.*

Proposition 1.15. *In an ordered field*

- (a) the product of a positive element and a negative element is negative.
- (b) the product of a negative element and a negative element is positive.

Proposition 1.16. *Suppose that* \mathbb{F} *is an ordered field. Then for all* $a,b \in \mathbb{F}$

- (a) If a < b and c > 0, then ac < bc.
- (b) If a < b and c < 0, then ac > bc.

TODO: Integral Elements

Other Fields

 $\mathbb{Q}(\sqrt{n})$

 $\mathbb{Q}[x]$

FINITE FIELDS

The Archimedean Property and Completeness

Definition 1.17. An ordered field \mathbb{F} is Archimedean if and only if for each positive $x \in \mathbb{F}$ there is an integral element $k \in \mathbb{F}$ such that x < k.

Theorem 1.18. For each positive element x in an Archimedean field \mathbb{F} there is a unique integral element n such that

n < x < n + 1.

Definition 1.19. Suppose \mathbb{F} is an ordered field and $A \subseteq \mathbb{F}$

- (a) An element $b \in \mathbb{F}$ is an upper bound for A if $a \leq b$ for all $a \in A$. If there is an upper bound for A, then we say A is bounded above.
- (b) If b is an upper bound for $A \subseteq \mathbb{F}$ and if $b \le u$ for any other upper bound u for A, then b is a least upper bound for A.

Definition 1.20. An ordered field \mathbb{F} is complete if and only if every subset of \mathbb{F} that is bounded above has a least upper bound.

TODO: Alternate completeness axiom (with greatest lower bound)

TODO: Notice that Q shows that Archimedean does not imply complete.

Theorem 1.21. *Any complete ordered field is Archimedean.*

WHAT ARE THE REAL NUMBERS, REALLY?

- 1. There are fields that are not ordered fields.
- 2. There are ordered fields that are not Archimedean.
- $3. \ \, \text{There are Archimedean fields that are not complete}.$
- 4. Every complete ordered field is Archimedean.

The real numbers $\mathbb R$ is a complete ordered field. In fact, it is the unique complete ordered field.

Theorem 1.22. Any complete ordered field is isomorphic to the ordered field of real numbers.

Part II

Constructible Numbers

Question: Given a line segment of length 1 in the plane, for what values of *a* can we construct a line segment of length *a* using compass and ruler constructions?

Definition 1.23 (Fundamental Constructions). The following compass and ruler constructions are known as our three fundamental constructions.

- 1. Given two points, we may draw a line through them, extending it indefinitely in each direction.
- 2. Given two points, we may draw the line segment connecting them.
- 3. Given a point and line segment, we may draw a circle with center at the point and radius equal to the length of the line segment.
- **Example 1.24.** Using the fundamental constructions, we can bisect any angle.
- **Example 1.25.** Using the fundamental constructions, we can construct angles of 30° and 60°.

Example 1.26. Using the fundamental constructions, we can draw a line parallel to a given line through any point not on the given line.

Constructible Lengths

Lemma 1.27. Given segments of length 1, a and b, it is possible to construct segments of lengths a + b, a - b (when a > b), ab, and a/b.

Definition 1.28. A real number a is constructible if given initially a segment of length 1, it is possible to construct a segment of length |a|.

Lemma 1.29. Given segments of length 1 and a, a segment of length \sqrt{a} may be constructed.

Quadratic Extensions

Theorem 1.30. *If* \mathbb{F} *is a field, then so is* $\mathbb{F}(\sqrt{k})$ *.*

Theorem 1.31. A number a is constructible if there is a finite sequence of fields $\mathbb{Q} = \mathbb{F}_0 \subseteq \mathbb{F}_1 \subseteq \ldots \subseteq \mathbb{F}_N$ with $a \in \mathbb{F}_N$ and such that for each j, $0 \le j \le N-1$, \mathbb{F}_{j+1} is a quadratic extension of \mathbb{F}_j .

Definition 1.32. If \mathbb{F} is a field, the plane of \mathbb{F} will denote the set of all points (x, y) in the Cartesian plane so that x and y are in \mathbb{F} . By a line in \mathbb{F} we mean a line passing through two points in the plane of \mathbb{F} . By a circle in \mathbb{F} we mean a circle with both its center and some point on its circumference in the plane of \mathbb{F} .

Note that any fundamental construction using only points in the plane of a field \mathbb{F} involves the construction of a line or a cube in \mathbb{F} . TODO: Show this for a circle

Lemma 1.33. Every line in \mathbb{F} can be represented by an equation of the form ax + by + c = 0 with $a, b, c \in \mathbb{F}$

Lemma 1.34. Every circle in \mathbb{F} can be represented by an equation of the form $x^2 + y^2 + ax + by + c = 0$ with $a, b, c \in \mathbb{F}$.

Theorem 1.35. 1. The point of intersection of two distinct, nonparallel lines in \mathbb{F} is in the plane of \mathbb{F} .

- 2. The points of intersection of a line in \mathbb{F} and a circle in \mathbb{F} are either in the plane of \mathbb{F} or in the plane of some quadratic extension of \mathbb{F} .
- 3. The points of intersection of two circles in $\mathbb F$ are either in the plane of $\mathbb F$ or in the plane of some quadratic extension of $\mathbb F$.

Theorem 1.36. *The following statements are equivalent:*

- 1. The number a is constructible.
- 2. There is a finite sequence of fields $\mathbb{Q} = \mathbb{F}_0 \subseteq \mathbb{F}_1 \subseteq ... \subseteq \mathbb{F}_N$ with $a \in \mathbb{F}_N$ and such that for each $j, 0 \leq j \leq N-1$, \mathbb{F}_{j+1} is a quadratic extension of \mathbb{F}_j .

i++i

Part III

Three Famous Problems

Doubling the Cube

Given a line segment representing the edge of a cube, is it possible to construct another line segment representing the edge of a cube with exactly twice the volume of the first cube?

Without loss of generality we will take the length of a side of the original cube to be 1. Then the desired line segment must have length $\sqrt[3]{2}$.

Theorem 1.37. Let $\mathbb{F}(\sqrt{k})$ be a quadratic extension of a field \mathbb{F} . If $\sqrt[3]{2}$ is in $\mathbb{F}(\sqrt{k})$, then $\sqrt[3]{2}$ must be in \mathbb{F} itself.

Theorem 1.38. *It is impossible to double the cube.*

Trisecting an Angle

TODO: We show that it is impossible to trisect an angle of 60° . If this were possible, it would be possible to construct a 20° angle. This implies that $\cos(20^{\circ})$ is constructible. This implies that a root of $x^3 - 3x - 1 = 0$ is constructible.

Theorem 1.39. *If* $\mathbb{F}(\sqrt{k})$ *contains a root of* $x^2 - 3x - 1 = 0$ *, then so does* \mathbb{F} .

Theorem 1.40. *It is not possible to trisect and arbitrary angle.*

Squaring a Circle