

Mixed Reality Ship Handling Training Method

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Chapter 1

Introduction

Chapter 2

Foundation

In vessel handling terminology, maneuvering refers to the task of controlling a vessel's movement using its propulsion and navigation systems; taking into account environmental forces such as wind, waves and, current acting on the vessel. Vessels move in a variety of marine environments. Starting from ports in harbors where the water is shallow and vessel traffic is high, a vessel might navigate the vast open seas to a different port in a harbour across the ocean. Vessels also navigate inland waterways such as rivers, canals, backwaters and creeks. More recently, developments in offshore wind farming and the oil and gas industry have necessitated regular and frequent visits to offshore structures located on continental shelves. Figure 2.1 shows some prominent offshore oil fields in the North sea.

Handling vessels at low speeds has been difficult on marine vessels historically. From a technical point of view, the working mechanism of rudder systems of the past made it difficult to turn vessels in place. From a human operator perspective, the challenge of maneuvering at low speed is further amplified when the operation occurs in close proximity to large physical objects due to the added stress from the risk of collision. Refer to Inoue 2000 for a method of objective evaluation of ship handling difficulties in restricted maneuvering area or in areas of traffic congestion. Examples of difficult ma-

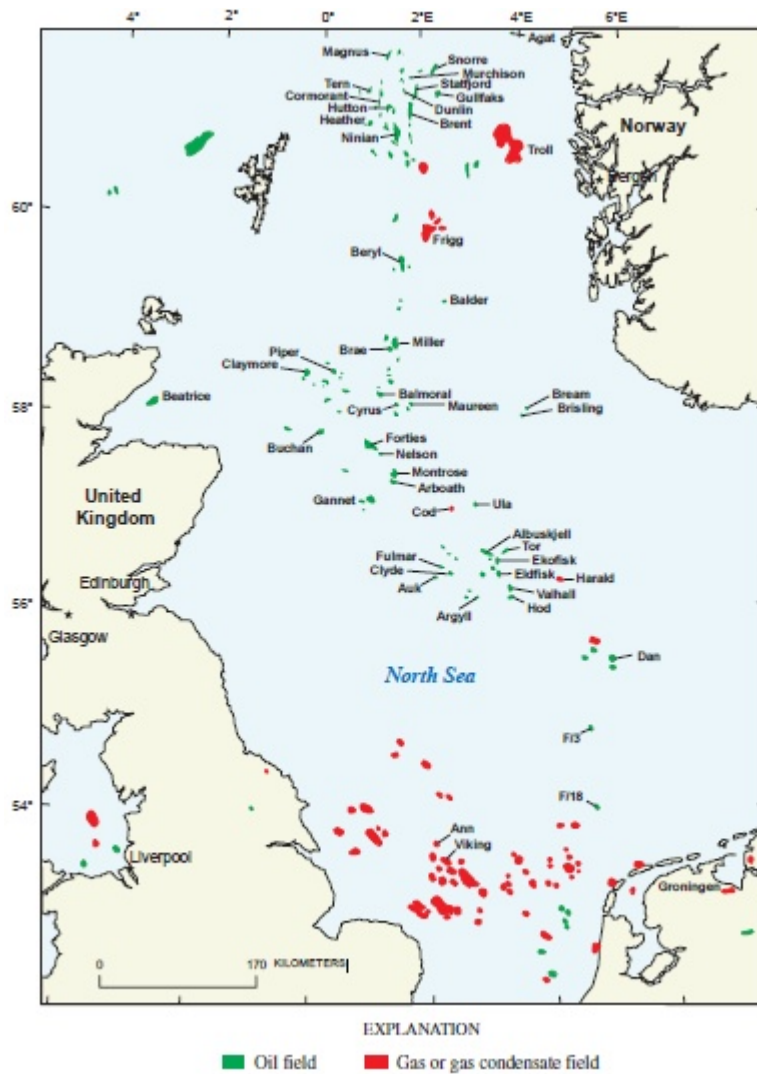


Figure 2.1: Map of oil and gas fields in the North sea

maneuvering operations are approaching a harbour, berthing in a port, sailing side-by-side another vessel, approaching and stationing close to an oil platform, etc. An often recurring sequence is that of port-bound vessel heading to its berthing location in the harbour. Having entered pilot waters from seaward, a vessel's course needs to be controlled to ensure safe passage through channels, bridges, and locks; while avoiding collisions with other vessels at the same time. Safety risks involved in such tasks make it a stressful operation. Mistakes have high associated costs, possibly leading to lost lives and damage to expensive constructions.

2.0.1 Offshore Supply Operations

A special application of ship handling skill is on-board offshore supply vessels. Offshore supply vessels are cargo vessels that regularly transport goods, supplies or equipment in support of exploration or production of offshore mineral or energy resources. Specific missions include:

- seismic survey to locate potential oil and gas fields
- towing of rigs to their location, positioning them and laying anchoring and mooring equipment
- supplying equipment, personnel, provisions, other necessary goods to rigs
- subsea operations such as ROV operation, diving support, inspection and maintenance
- safety standby for emergency response and rescue operations

Offshore supply vessels need to regularly approach and be stationed close to offshore oil platforms to perform supply operations. A platform supply vessel for example, is used to transport supplies such as fuel, water and chemicals to oil platforms; bringing back disposables for proper recycling.



Figure 2.2: Offshore supply vessels in operation

2.0.1.1 Dynamic Positioning

A typical loading operation happens at the stern of the ship. requires station keeping. This requirement led to the development and subsequent popularity of dynamic positioning systems. Dynamic positioning (DP) is a computer-controlled system that maintains position and heading of a vessel automatically by using its propellers and thrusters. Information from position reference sensors that provide the vessel's position and heading, along with information from wind sensors, motion sensors and gyrocompasses on the vessel are used by the system. The information is supplied as input to a program that calculates the changes in position/heading required to bring the vessel a preset location and, activates the vessel's thrusters as necessary.

make own picture with legend of forces

The use of dp systems has been increasing over the years since its first inception in 1960s. There are well over 2000 DP vessels in operation today Sørensen 2011. From the early days of the technology where main focus

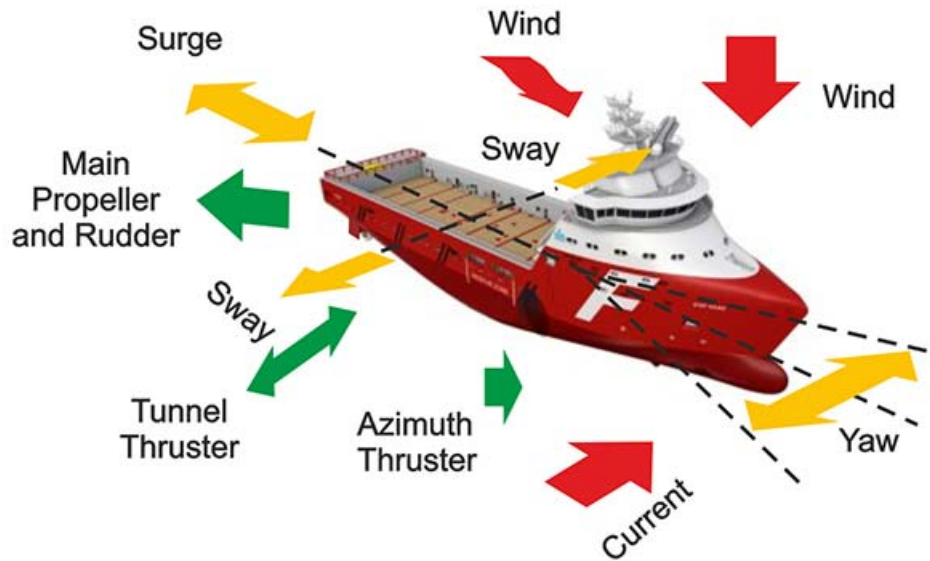


Figure 2.3: Forces acting on a ship and its possible movements

areas of research were accurate position measurement and control system technologies used, research has now moved on to more specialized problems such as optimizing dp systems for energy efficiency. With increasing popularity of DP systems and increased use of sophisticated technology onboard ships, the marine industry can expect more advanced automation in vessel control over the years. Future systems could be enabled with features such as automatic maneuvering in shallow water and harbor areas, formation sailing, and automatic collision avoidance.

Dynamic positioning is an automated system that helps human operators with maneuvering operations. It offloads part of the human operator's decision making overhead in real-time. Using a mathematical model of the ship and, the forces acting on it, the DP system can control the vessel's thrusters to position it in a preset destination. Figure 2.4 is a model of the functional components of a dynamic positioning system.

The system contains a *controller* module that influences vessel movements by taking decisions on power allocation for individual vessel thrusters. It

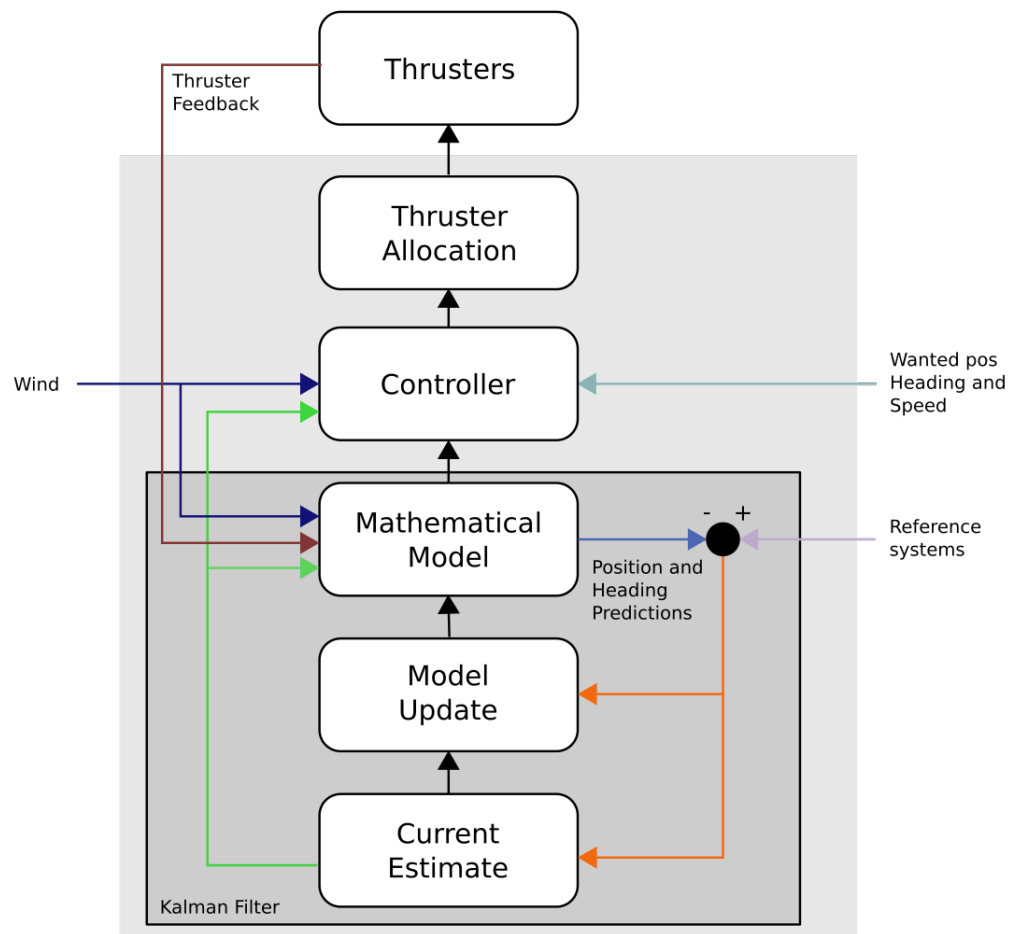


Figure 2.4: Model architecture of Dynamic Positioning systems

takes as input, weather information from wind sensors and current position information from position reference systems. Expected output is to position the vessel at a position and heading preset by the operator. After being initiated, the system determines the difference between current position and desired position. It then attempts to minimize this difference over time. This is done by firing appropriate thrusters into action, producing vessel movements in different directions.

Environmental forces acting on the vessel during the time though add to the complexity of this operation. The controller then needs to compensate for unpredictable environmental forces as it decides on allocations for individual thrusters. While the system takes into account wind forces acting on the vessel measured using wind sensors, as shown in 2.3, a vessel's position is also affected by ocean currents and waves. Kalman filter is generally used to model the environmental forces. It is an algorithm that uses a series of measurements observed over time, containing statistical noise and other inaccuracies, and produces estimates of unknown variables by using Bayesian inference and estimating a joint probability distribution over the variables for each timeframe. While it tends to be more precise than algorithms based on a single measurement alone, it is a nevertheless a probability based system that produces estimate predictions of changes in environmental forces over time and some uncertainty in predictions can be expected. Although there do not exist rules specifying acceptance criteria for the positioning performance of DP systems, DNVGL guidelines state that "in moderate weather conditions and with a fully operational DP-system the vessel should generally be able to demonstrate position keeping accuracy with a 3 meter radius and $\pm 1^\circ$ of heading." Veritas 2011

write about accidents that occurred. ekofisk etc

Figure 2.5 shows the interface of a typical DP system. A display monitor is used to show various information regarding the vessel and its control systems. Apart from the display, there exists input interface in the form of



Figure 2.5: Typical dynamic positioning console

buttons. They are used to provide information to the system such as desired location and the mode in which it will be used.

Dynamic Positioning Modes Dynamic positioning systems can be commonly operated in different modes. Modes define the type of automatic vessel operation, some of which differ in the amount of automation involved. Following are some common modes of dynamic positioning systems.

1. **Joystick:** In this mode, the operator can control the vessel position and heading manually using a joystick.
2. **Auto heading:** In this mode, the vessel automatically maintains a preset heading.
3. **Auto position:** This mode automatically maintains the vessel's position and heading.
4. **Follow target:** Enables the vessel to automatically follow a moving target.

5. **Autopilot:** In this mode, the vessel steers automatically to follow a predefined course.

This is by no means an exhaustive list of DP modes. It can be observed that besides functionality, the modes listed above differ by the level of automation involved in the functionality. The joystick mode offers the least amount of automation. In this mode, a single lever can be used to control all of the vessel's thrusters at the same time. A large vessel such as a platform supply vessel typically has two azimuth thrusters at the stern-end of the vessel and one at the bow-end. In addition, they also typically have tunnel bow thrusters that can be used to turn the vessel in place (refer figure ??). While it is possible to control each of the thrusters individually from the bridge of the vessel for fine-grained control; the joystick mode encapsulates all the thrusters into one control. This allows control of forward, reverse, steering and even sideways motion using just one lever.

w

rite about other modes of operation, how they differ from joystick mode in terms of automation.

2.0.1.2 Manual Handling

Going by number of total losses occurring per year (refer figure 2.7), the safety of vessels world-wide can be said to have improved over the years, particularly the last decade, despite the ever increasing number of sea-faring vessels. Nevertheless, there is a growing concern in the industry regarding overreliance on electronic navigation aids. Studies have found human error to be dominant factor in a significant percentage of the accidents Baker and McCafferty 2005; Hauff 2014. Incidents such as the Norne shuttle tanker's collision with an FPSO on 5 March 2000, Big Orange XVIII's collision with the water injection facility Ekofisk 2/4-W on 8 June 2009 and standby vessel Far Symphony's impact with the mobile installation West Venture on 7 March 2004 are mentioned as cases of shipping incidents that showcase

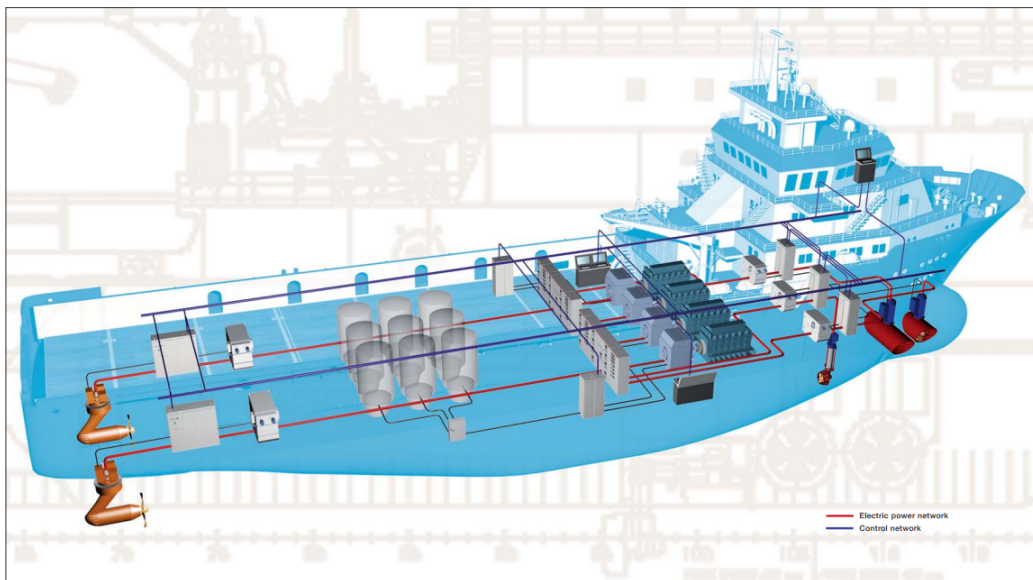


Figure 2.6: Schematic diagram of the power and control network of a typical offshore supply vessel

the lack of preparedness among crew members to handle with emergency situations Vinnem 2013.

2.1 Operational Demands

An intuitive understanding of the vessel's handling is required to manually manoeuvre the vessel. Different vessels exhibit different handling behavior depending on their propulsion technology, steering controls, and, dynamics of the particular vessel, owing to its design. These factors have a combined effect on the handling behavior of the vessel, that is unique to the vessel, or the vessel type in general. Besides, vessels also differ in the way they respond to various weather conditions. Gaining a high level of intuitive understanding of the vessel's motion dynamics comes with extensive practice. A manoeuvre training system should then enable maneuvering practice on the real vessel in real situations.

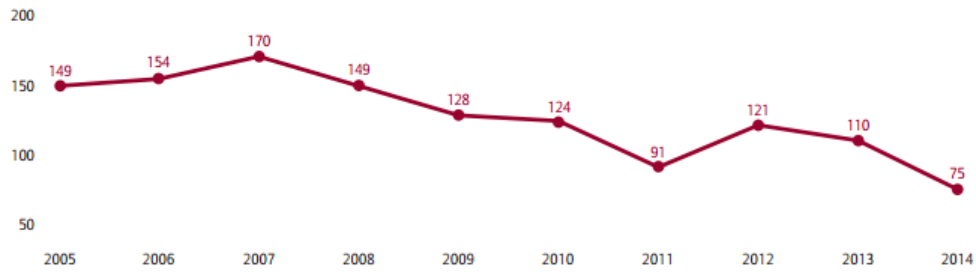


Figure 2.7: Schematic diagram of the power and control network of a typical offshore supply vessel

A clear view of the target object around which the vessel is being maneuvered, provides direct visual feedback of the target's position relative to the vessel. By looking out the bridge windows, the operator can immediately learn about the progress of the maneuvering operation. Using this information, the operator can make adjustments to the vessel's movement as required.

When maneuvering large vessels, besides the person at the helm, another person usually aids the operation. Standing outside the bridge of the vessel, this person keeps a lookout for the position of the ship, and conveys it to bridge personnel. He also keeps a lookout for traffic and other objects in the vicinity such as navigational aids.

Figure ?? shows the certification process required to be a qualified dynamic positioning operator. One starts with a classroom-based induction course that provides basic knowledge of the principles and practical use of DP. After such a course, the trainee is expected to be familiar with the components of a DP system, concept of redundancy that separate different classes of DP systems, its modes of operation and limitations. Thereafter the trainee goes on to acquire watchkeeping experience onboard real vessels with DP. This watchkeeping exercise takes place for a relatively short period of time where the trainee is familiarised with DP equipments onboard the vessel and gets to witness operations. This is followed by a simulator-based

course where the trainee gets practical experience operating DP systems in onshore simulation centers.

2.2 Human Factors Knowledge

2.2.1 Mode Errors

In context of interface design, mode errors are the errors that occur when a user operates an interface in a manner that is appropriate to a different state of the system than the one it actually is in. When the user forgets the actual state and performs an action appropriate to a different state, the system response is unexpected and usually undesired. A common example of mode errors is the undesired input of capitalised letters on a computer due to caps lock, or the inability to enter numbers using the number pad due to numlock.

The design of a ship operation training method set in augmented reality needs to take into account the possibility of mode errors resulting from the two realities that are simultaneously at play. A trainee moving a real ship in augmented reality is also moving it in actual reality. Take the example of a training exercise to approach a virtual object out in the open sea. In the course of the exercise, the trainee moves the vessel towards the virtual object in the augmented reality. At the same time, the real vessel is actually moving somewhere out in the open sea. If the bridge equipment is also augmented, the radar would be expected to display an indication of the virtual oil platform. Adding a virtual object to a radar display that already contains information regarding other real objects can be confounding to users. A way to distinctly identify virtual objects should help reduce mode errors but it also hampers immersiveness of the experience. It is advised to avoid the possibility of mode errors when possible (citation needed).

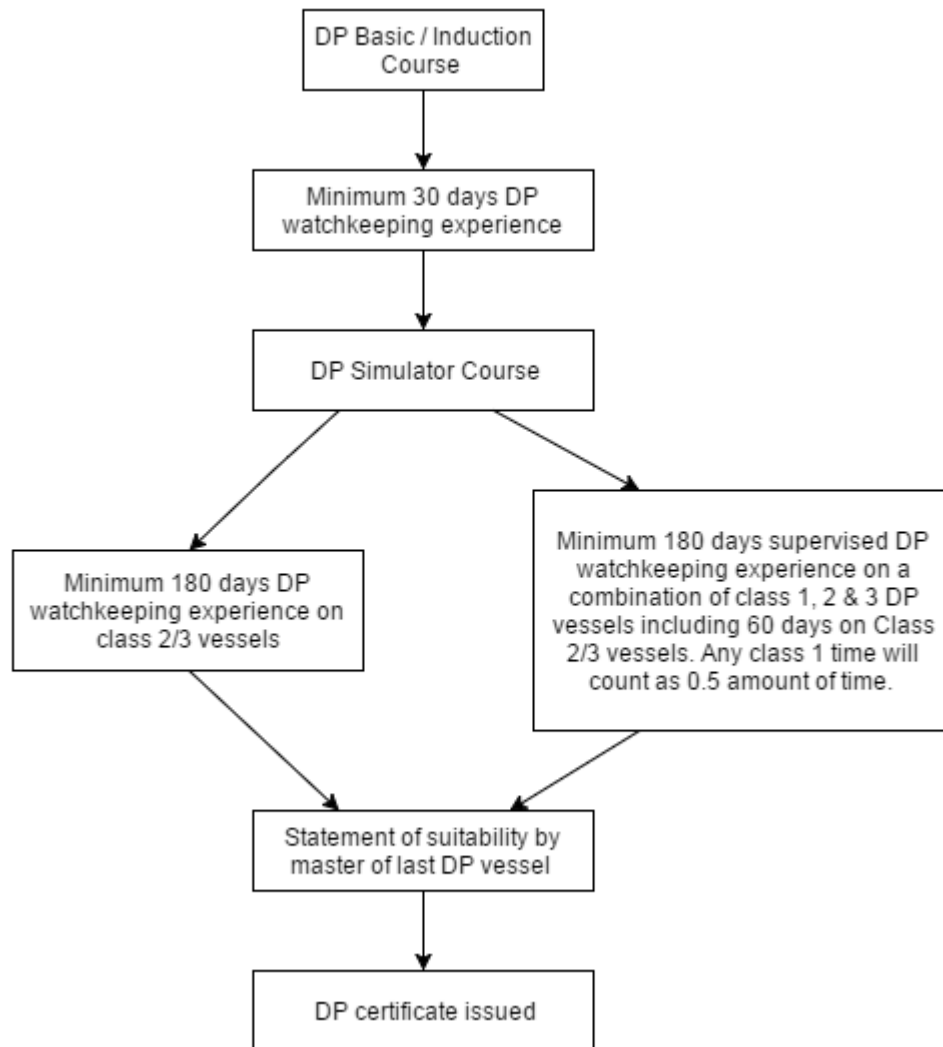
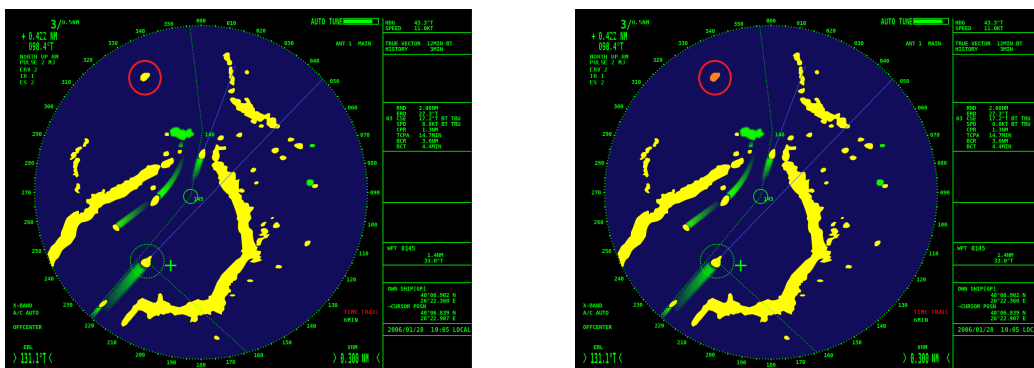


Figure 2.8: Flowchart of nautical institute Dynamic positioning certification scheme



(a) No colour differentiation

(b) Differentiated virtual object

Figure 2.9: Display of virtual objects on radar

2.3 Envisioned Technology

An important choice in the design of a new human-computer interface is the technology used to build prototypes, and eventually the end product. For example, devices like keyboard, mouse and trackpad have acted as the standard input interface for personal computers for over 2 decades now, while computer monitors in the form of CRT, LCD and TFT displays have formed the output interface. Not unlike television monitors, computer monitors were initially used for purposes of data processing before being used for entertainment purposes such as gaming and media streaming. With the evolution of computing technology from large machines driven by punch cards and that filled up entire rooms to the personal computer form has coincided with their ubiquitous use in the modern world influencing the manner in which most office jobs are carried out today.

Computers had a significant impact on the maritime industry. Where naval architecture was traditionally a craft with little scientific information to back designs, modern computers enabled computing power to be leveraged to predict performance. Modern ship designs make use of tools that have been developed to assess static and dynamic stability, water resistance, for hull



Figure 2.10: Setup of a dynamic positioning simulator by VSTEP

development and structural analysis. Among other uses, maritime industry found use for computers as devices that could be used for the simulation of movements of vessels on sea. In a gaming-like use case, computers are used to run ship simulation software for educational purposes. These programs can be used to control virtual ships in virtual marine environments. Some setups involve actual bridge equipment to input commands to the program, making the experience more real-like. An array of monitors are used for display. Backed by computer graphics and models of sea, vessel and other objects, the simulation software is supposed to create the perception of being inside a real vessel. It is now standard practice to undergo training using simulators in the maritime industry. Figure 2.10 shows the a typical dynamic positioning simulator ready for operation.

2.3.1 Display Technology for Mixed Reality

This section talks about creation of visual perception of mixed reality using digital display technology.

2.3.1.1 Photorealism

2.3.1.2 Categories of Mixed Reality Display

This section describes technological options available for mixed reality displays. Three abstract ideas of mixed reality displays are considered, namely, optical see-through and video see-through head-mounted displays and, spatial augmented reality. Having been conceived in the 1980s, military and medical visualization contexts, these options for mixed reality displays were first catalogued in a landmark survey paper on augmented reality by Ronald Azuma Azuma 1997. This paper weighs the utility of these displays in the ship handling training context.

Virtual reality is a specific type of mixed reality that is fast growing into the consumer market featuring entirely digital visuals and virtual environments. But mixed reality in general refers to the merging of virtual and real worlds in which physical and digital objects co-exist and possibly interact in real time. In the field of mixed reality, some distinctions have been made between various applications based on the amount of virtual content in the mix. A continuum has been drawn characterising different mixed reality environments as shown in figure 2.11. Completely real and completely virtual environments bring up extreme ends of the continuum, with different levels of virtuality in between. No clear distinctions are made between points in the continuum. One particular construct, augmented reality, has been gaining popularity over the years. Augmented reality refers to systems that feature predominantly real environments whose perception maybe augmented with information not readily available to the user (figure 2.12 for example, shows a map overlay on top of the camera view of a street). Further, some factors

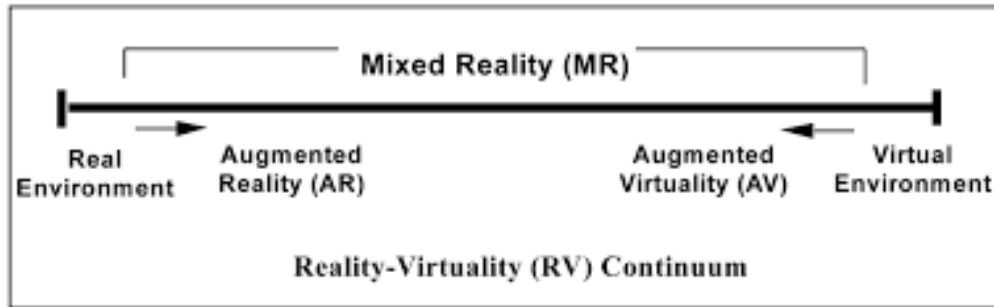


Figure 2.11: Mixed Reality Continuum Milgram et al. 1995

have been identified that help distinguish between different mixed reality systems: extent of world knowledge (whether the augmentation takes place in a modeled world or not), reproduction fidelity (quality of display of the real/virtual objects) and extent of presence metaphor (extent to which user feels they are present in the displayed scene themselves). A detailed description of mixed reality displays and differences in their characteristics can be found in Milgram et al. 1995.

Optical See-Through Head-Mounted Display Optical see-through head-mounted displays are one of the basic choices available for mixed reality content display. In general, see-through displays allow the user to see the real world through the display system. These were first developed for pilots of military aircraft for applications such as being able to see-through to firing targets while still looking out from the aircraft. The concept of see-through display is making way into consumer markets, with head up displays used in cars being one of the more popular uses. Such display systems can be made mobile with users when worn by them on the head so as to directly influence their view of the outside world.

Optical see-through head-mounted displays (OST) are display systems that exploit the transparency of glass material to provide unobstructed views of the outside world, and display digital content on the same surface simulta-



Figure 2.12: View of a street 'augmented' with information on places of interest

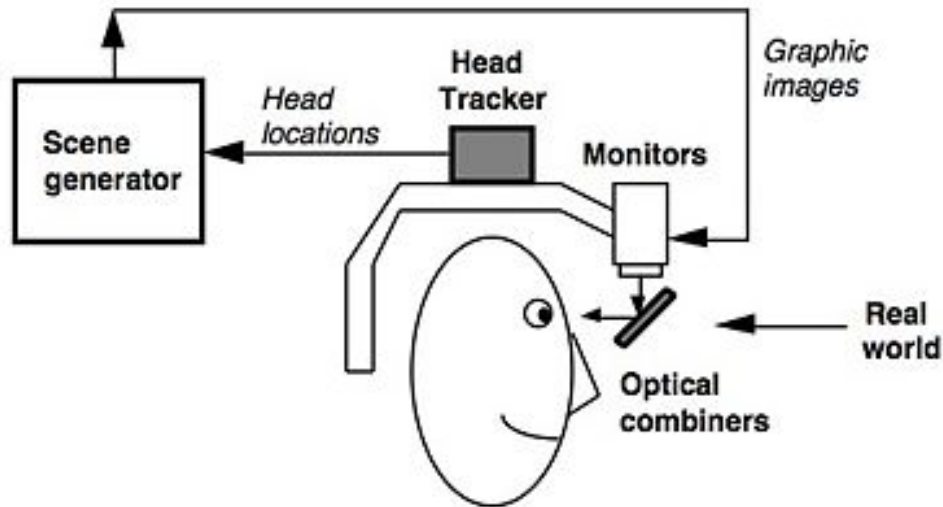


Figure 2.13: Schematic diagram of optical see through display (Source: Azuma 1997)

neously. As figure 2.13 shows, OST displays use optical combiners to combine light from the real world with that of the digital content. Optical combiners usually reduce the amount of light from real world. Combiners act like half-silvered mirrors to be able to reflect light from monitors into user's eyes. Theoretically, this display system can provide undistorted view of the real world (apart from slight obstructions caused by the frame itself). As a downside, it also affects the display of digital content adversely, making virtual objects appear semi-transparent and 'ghostlike'.

Video See-Through Head-Mounted Display

Spatial Augmented Reality

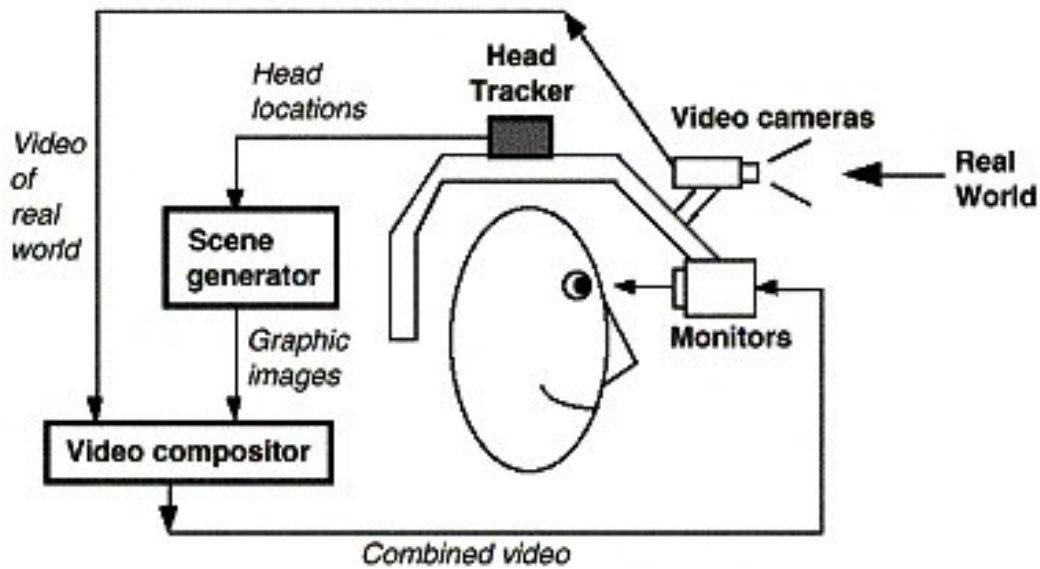


Figure 2.14: Schematic diagram of video see through display (Source: Azuma 1997)

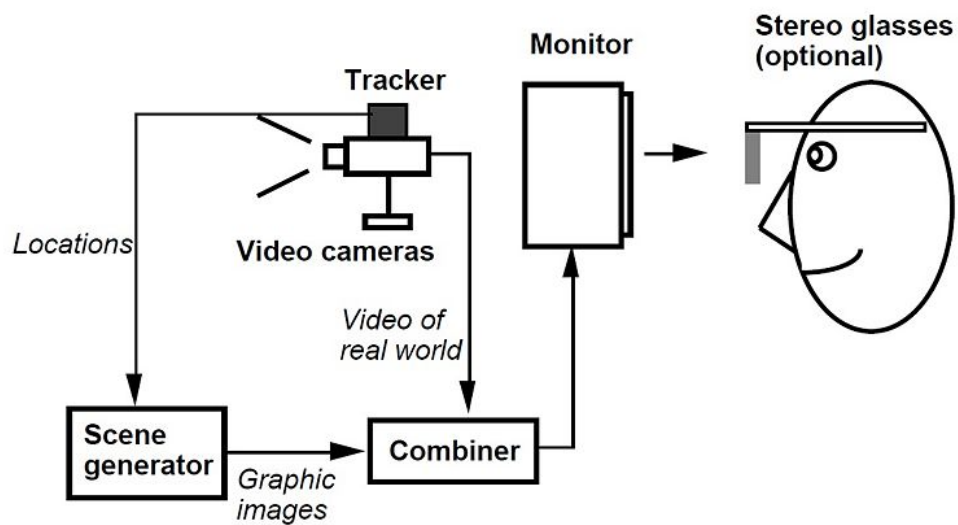


Figure 2.15: Schematic diagram of monitor see through display (Source: Azuma 1997)

2.3.2 Ship Instrument Augmentation

2.3.2.1 Bridge Instrumentation

2.3.2.2 Tracking Requirements

In-out vs out-in tracking

Fiducial Markers

Table 2.1: Levels of photorealism

Classification	Reasoning
High	<ol style="list-style-type: none"> 1. Presentation of occlusion, a basic depth cue, is necessary to induce sense of depth in the augmented scene 2. Wide field of view is required to create illusion of large object being nearby. 3. Virtual object is the main focus in the scene and, inconsistency in 3D view of augmented reality can hamper task performance from visual fatigue due to accomodation-vergence conflict.
Medium	<ol style="list-style-type: none"> 1. Occlusion is useful to induce depth in the scene, but some amount transparency can be tolerated. 2. Lack of wide field of view does not affect task performance. 3. Inconsistency in 3D view does not easily amount to visual fatigue as virtual object is not the user's main object of focus in the augmented scene.
Low	<ol style="list-style-type: none"> 1. Depth cues in the scene are not necessary for purposes of the training. 2. Wide field of view is not required for effective task performance. 3. Inconsistency in 3D view does not easily amount to visual fatigue as virtual object is not the user's main object of focus in the augmented scene

Table 2.2: Comparison of see-through head-mounted displays

	Optical see-through	Video see-through
Simplicity	Only one stream to process (virtual images)	Two streams to process (camera feed + virtual images)
Quality of real world view	Largely undistorted	Camera and display dependent
Time lag of real world view	0ms	>16ms
Resolution	Partially display dependent	Fully Camera and display dependent
Peripheral field of view (horizontal)	180 degrees	110 degrees
Digital display field of view (horizontal)	20-40 degrees	>90 degrees
Focus and contrast	Hard to blend virtual object into real scene	Less severe contrast issues due to limited dynamic response of cameras
Occlusion	Challenging to achieve full occlusion	Occlusion is possible due to full control over displayed content

Chapter 3

Specification

3.1 On-board Training Possibilities

Comparison of training methods

Table 3.1: Comparison of on-board training options

	Manoeuvre Training	Navigation Training	Emergency Response
Aim	Learn vessel steering in navigationally challenging situations	Learn long distance maritime navigation	Learn emergency response procedures and teamwork skills
Scenarios	<ul style="list-style-type: none"> ■ Position keeping ■ In-place turning ■ Berthing 	<ul style="list-style-type: none"> ■ Path planning ■ Navigate port entrances 	<ul style="list-style-type: none"> ■ Fire in engine room ■ Water flooding in lower deck ■ Man over-board
Competences	<ul style="list-style-type: none"> ■ Bridge equipment operation ■ Vessel movement intuition ■ Depth estimation 	<ul style="list-style-type: none"> ■ Route planning ■ Identify, use maritime navigation aids 	<ul style="list-style-type: none"> ■ Emergency severity assessment ■ Teamwork, communication
Equipments Required	Radar, ARPA, ECDIS, Fiducial markers in bridge	Radar, ECDIS, ARPA, AIS, Markers in bridge	Fiducial markers in engine room, deck, etc.
Onboard crew Requirements	<ul style="list-style-type: none"> ■ Trainee ■ Instructor ■ Officer of the watch 	<ul style="list-style-type: none"> ■ Trainee ■ Instructor ■ Officer of the watch 	<ul style="list-style-type: none"> ■ Full crew / part of crew located at emergency site
Photorealism required	High	Low	Medium

Table 3.2: Comparison of training methods

	Simulator training	MR on-board training	On-the-job training
Practice on real vessel	✗	✓	✓
Practice in various real weather conditions	✗	✓	✓
Perform training repeti- tions in same conditions	✓	✗	✗
Scope for standardized competency assessment	✓	✓	✗
Scope for gradation of learning outcomes	✓	✓	✗
Close range ship handling training	✓	✓	✗
Scope for introduction of learning framework	✓	✓	✗
Risk of collision with other vessels	✗	✓	✓
Suitable for learning level	All	All	Advanced

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