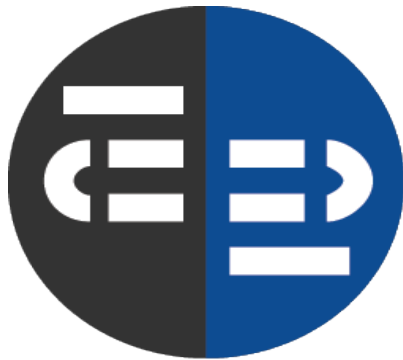
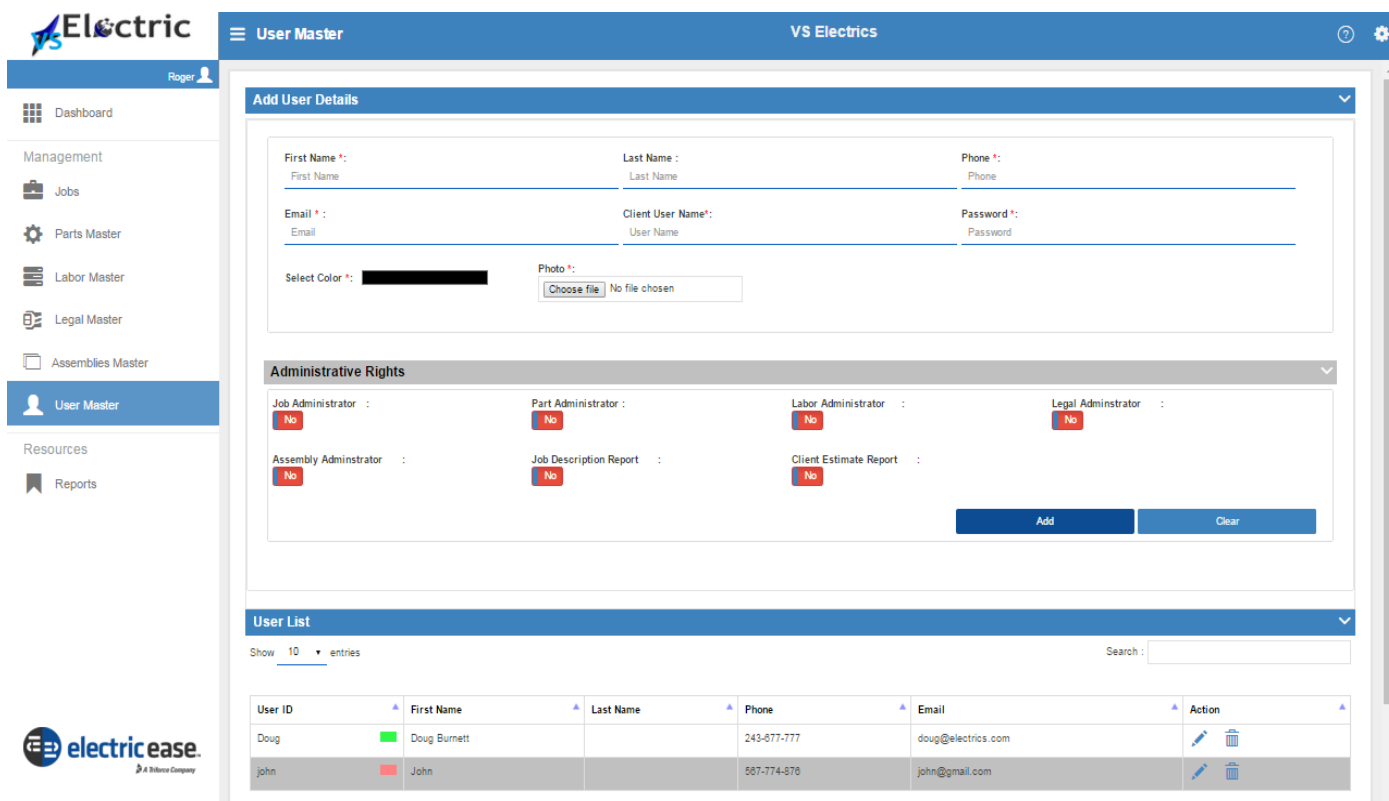


Electric Ease— User Guide



User Master:

- Client Admin has the rights to create client Users for the Company using the User Master Screen
- Required fields can be identify by the * **symbol**, if Required fields is empty, alert will be display when click on the **Add** button
- User Master has 3 main parts Add User Details, Administrative Rights and User List
 1. **Add User Details:** To Add/Modify Client User Information
 2. **Administrative Rights :** To Set the rights for the Client User
 3. **User List:** To view the details of client users created for that client



Add User Details

First Name *: First Name Last Name : Last Name Phone *: Phone

Email *: Email Client User Name*: User Name Password *: Password

Select Color *: XXXXXXXXXX Photo *: No file chosen

Administrative Rights

Job Administrator : Part Administrator : Labor Administrator : Legal Administrator :

Assembly Administrator : Job Description Report : Client Estimate Report :

User List

Show 10 entries Search :

User ID	First Name	Last Name	Phone	Email	Action
Doug	■ Doug	Burnett	243-877-777	doug@electrics.com	<input type="button" value="Edit"/> <input type="button" value="Delete"/>
john	■ John		587-774-578	john@gmail.com	<input type="button" value="Edit"/> <input type="button" value="Delete"/>

Add User Details:

We have created 3 client Users

Example :


User 1:

First Name : John

Client User Password : *****

We have set all Administrative rights to **Yes** for User 1

- After providing user details and administrative rights click on “**Add**” button. Success message will appear at the bottom right corner as “**New user has been added successfully**”. The user will be added to the User List as well. Else you can use clear button to reset the fields.



Roger

Dashboard

Management

Jobs

Parts Master

Labor Master


Legal Master

Assemblies Master

User Master

Resources

Reports



User Master

VS Electrics

Add User Details

First Name *:
John

Last Name :
Last Name

Phone *:
567-774-876

Email * :
john@gmail.com

Client User Name*:
john


Password *:

Select Color *:

Photo *:

Choose file

avatar5.png



Administrative Rights

Job Administrator :
Yes

Part Administrator :
Yes

Labor Administrator :
Yes

Legal Administrator :
Yes


Assembly Adminstrator :
Yes

Job Description Report :
Yes

Client Estimate Report :
Yes

Add

Clear



Roger

Dashboard

Management

Jobs

Parts Master

Labor Master


Legal Master

Assemblies Master

User Master

Resources

Reports



User Master

VS Electrics

Add User Details

First Name *:
First Name

Last Name :
Last Name

Phone *:
Phone

Email * :
Email

Client User Name*:
User Name

Password *:
Password

Select Color *:

Photo *:

Choose file

No file chosen

Administrative Rights

Job Administrator :
No

Part Administrator :
No

Labor Administrator :
No

Legal Administrator :
No


Assembly Adminstrator :
No


Job Description Report :
No

Client Estimate Report :
No

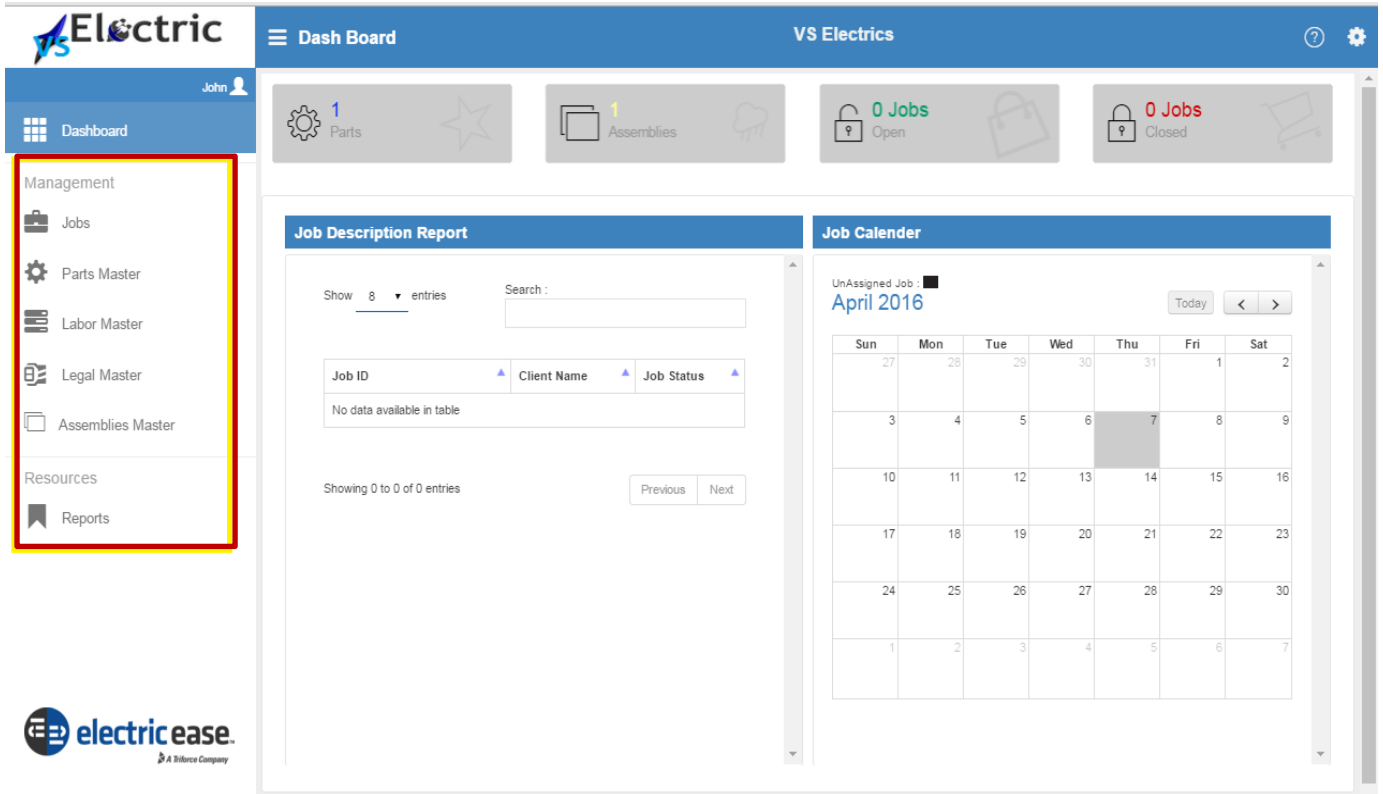
Add

Clear




New User Has been Added Succesfully!

- When Logged in as John the left menu resembles, Since he got User Administrator rights as false, he won't have User Master in the Left Menu



Electric VS **electric ease**

Dash Board VS **Electrics**

John

Dashboard

Management

- Jobs
- Parts Master
- Labor Master
- Legal Master
- Assemblies Master

Resources

- Reports

1 Parts

1 Assemblies

0 Jobs Open

0 Jobs Closed

Job Description Report

Show 8 entries

Search :

Job ID	Client Name	Job Status
No data available in table		

Showing 0 to 0 of 0 entries

Previous Next

Job Calendar

UnAssigned Job : ■

April 2016

Today < >

Sun	Mon	Tue	Wed	Thu	Fri	Sat
27	28	29	30	31	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
1	2	3	4	5	6	7

electric ease

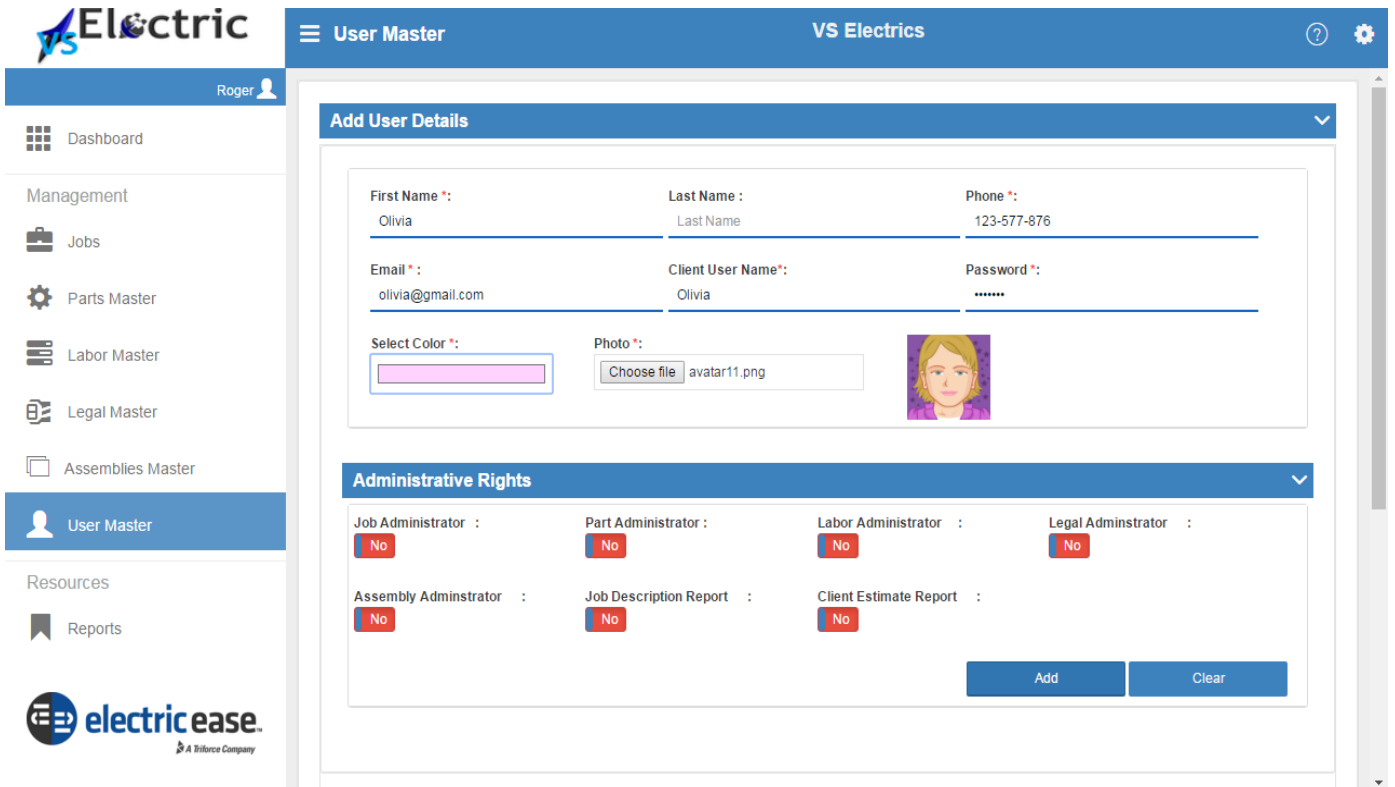
A Triforce Company

User 2:

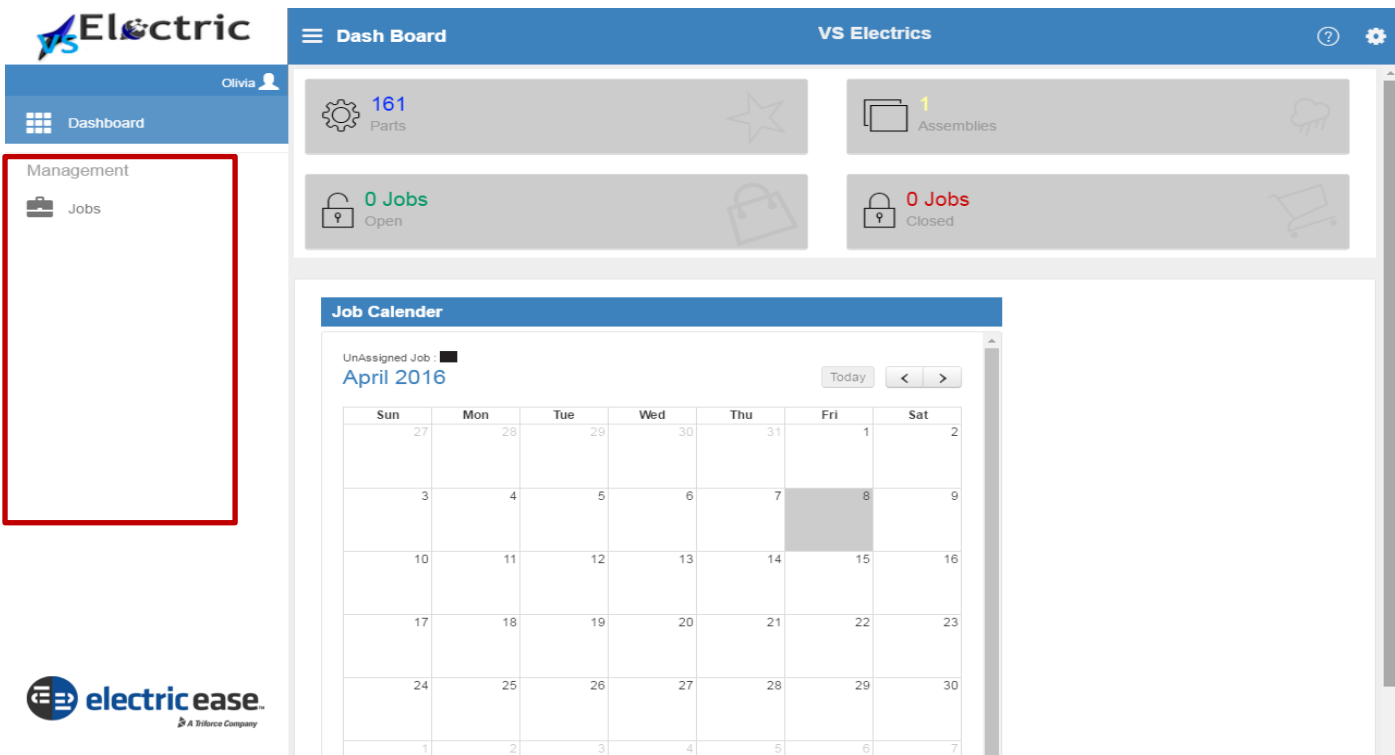
First Name: Olivia

Client User Password: *****

We have set all Administrative rights to **No** for User 2



When logged in as Olivia, left menu looks like,

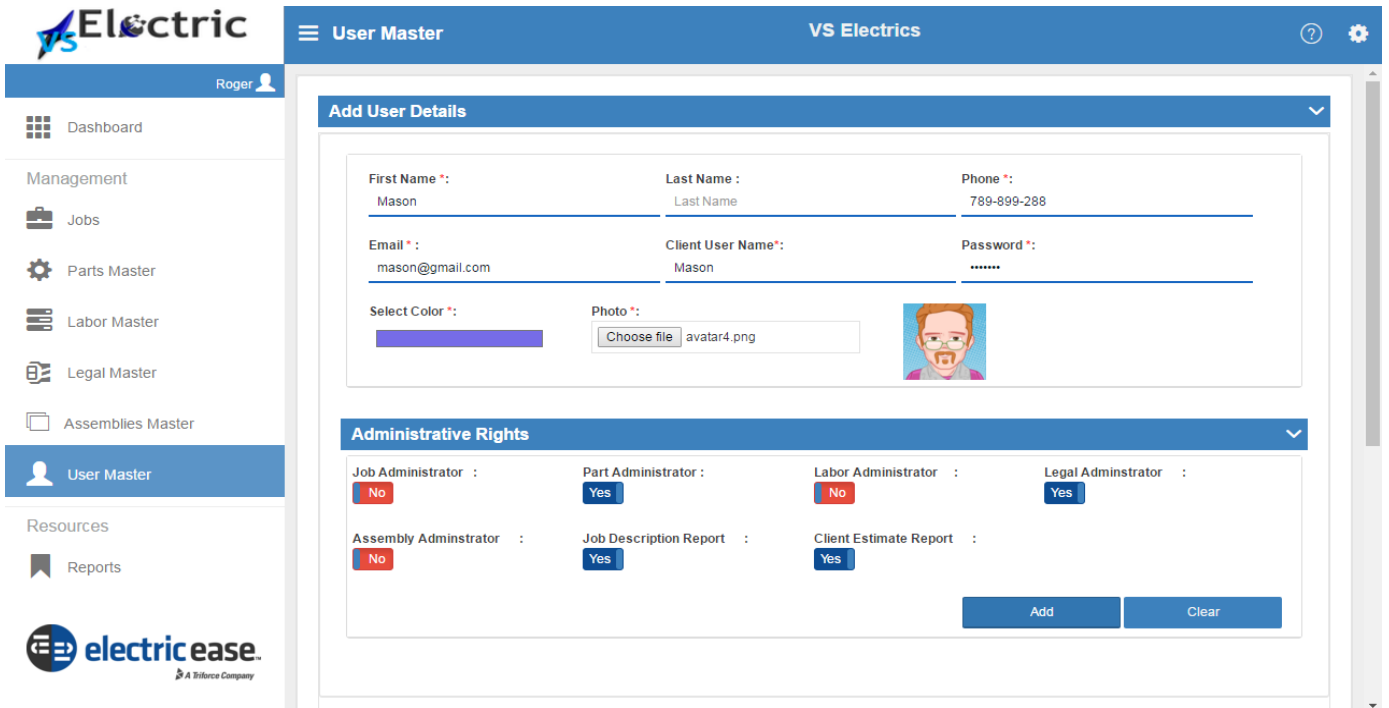


User 3:

First Name: Mason

Client User Password: *****

We have given some Administrative rights to for User 3



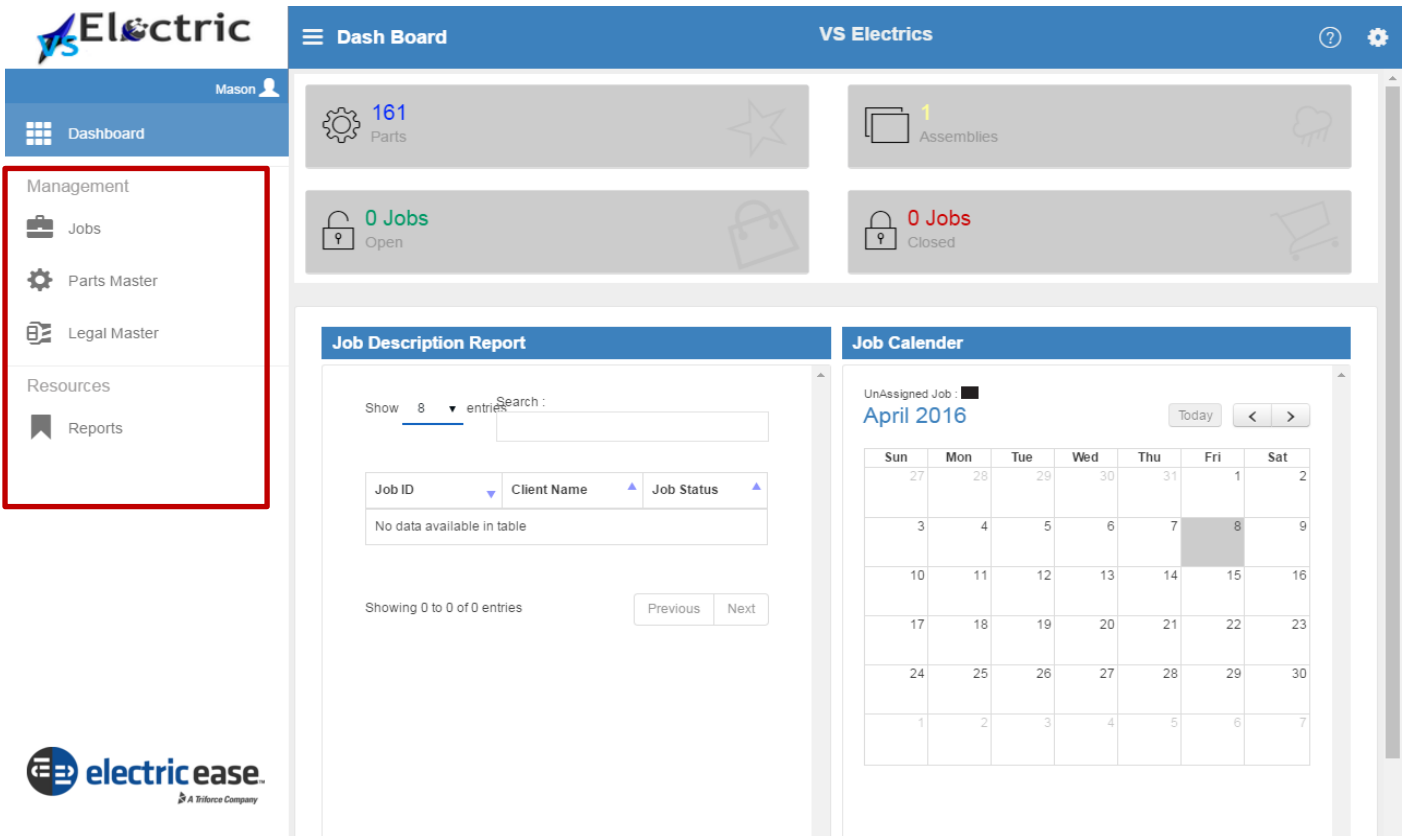
The screenshot shows the 'Add User Details' form in the ElectricEase User Master section. The form is for a user named 'Mason' with the email 'mason@gmail.com' and phone number '789-899-288'. The 'Client User Name' is 'Mason' and the 'Password' is '*****'. The 'Select Color' is set to 'Blue' and the 'Photo' is 'avatar4.png'. The 'Administrative Rights' section shows the following settings:

Job Administrator	Part Administrator	Labor Administrator	Legal Administrator
No	Yes	No	Yes

Assembly Administrator	Job Description Report	Client Estimate Report
No	Yes	Yes

Buttons: Add, Clear

When logged in as Mason left menu looks like,



The screenshot shows the 'Dash Board' in the ElectricEase system when logged in as 'Mason'. The left menu is highlighted with a red box, showing the following items:

- Dashboard
- Management
 - Jobs
 - Parts Master
 - Legal Master
- Resources
 - Reports


The main dashboard area shows the following statistics:

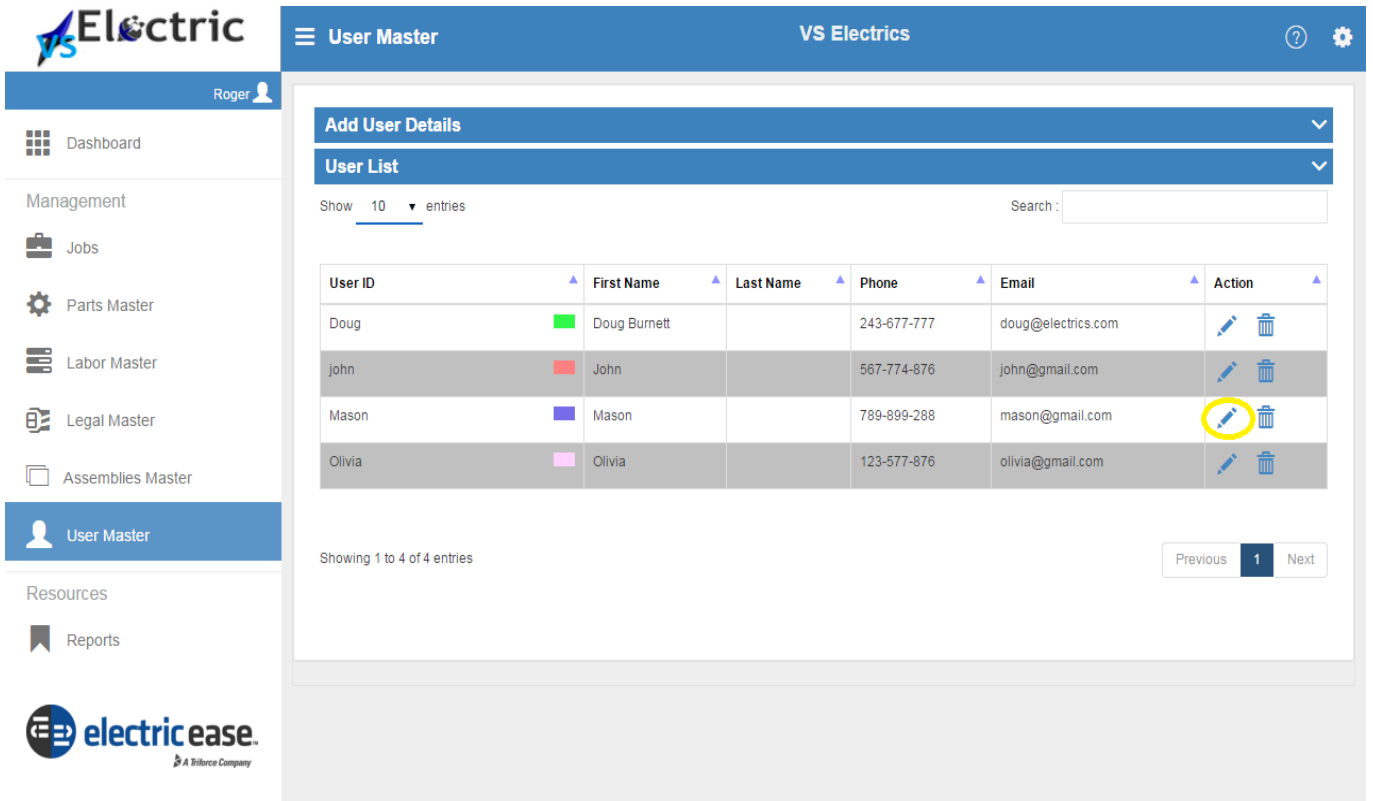
- 161 Parts
- 1 Assemblies
- 0 Jobs Open
- 0 Jobs Closed

The 'Job Description Report' section shows a search bar and a table with columns: Job ID, Client Name, Job Status. The table is currently empty, showing 'No data available in table'.

The 'Job Calendar' section shows a calendar for April 2016. The calendar is currently showing the week of April 27th to May 3rd. The calendar is currently showing the week of April 27th to May 3rd.

Editing User Details:

To edit the Client company details click on edit button 











VS Electric User Master VS Electrics

Dashboard Management Jobs Parts Master Labor Master Legal Master Assemblies Master User Master Resources Reports

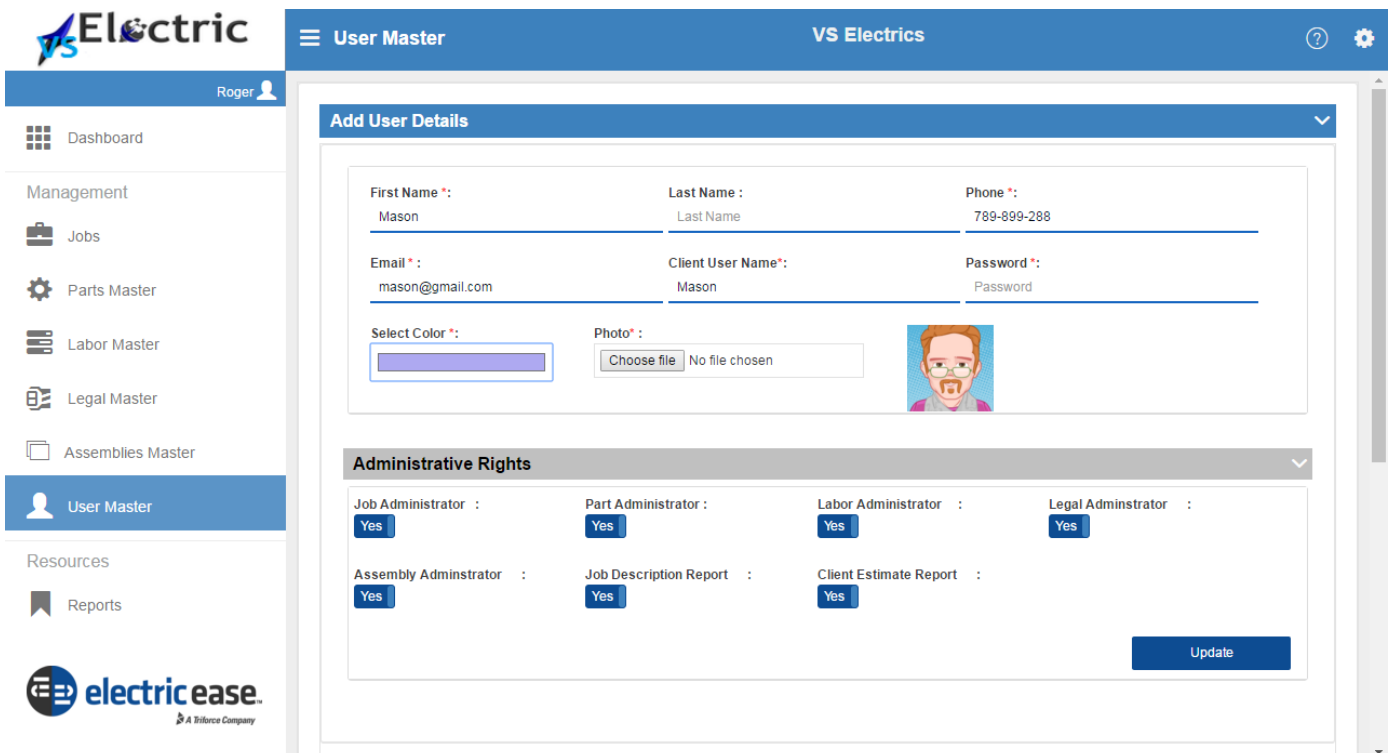
Add User Details

User List

Show 10 entries Search:

User ID	First Name	Last Name	Phone	Email	Action
Doug	Doug	Burnett	243-677-777	doug@electrics.com	 
john	John		567-774-876	john@gmail.com	 
Mason	Mason		789-899-288	mason@gmail.com	 
Olivia	Olivia		123-577-876	olivia@gmail.com	 

Showing 1 to 4 of 4 entries Previous 1 Next



VS Electric User Master VS Electrics

Dashboard Management Jobs Parts Master Labor Master Legal Master Assemblies Master User Master Resources Reports

Add User Details

First Name *: Mason Last Name : Last Name Phone *: 789-899-288

Email *: mason@gmail.com Client User Name*: Mason Password *: Password

Select Color *: Photo*: Choose file No file chosen


Administrative Rights

Job Administrator : Yes Part Administrator : Yes Labor Administrator : Yes Legal Administrator : Yes

Assembly Administrator : Yes Job Description Report : Yes Client Estimate Report : Yes

Update

Once the Client Company details is updated we will get a successful message at bottom right corner as “**New Client has been Updated Successfully**”



Roger

Dashboard

Management

Jobs

Parts Master

Labor Master


Legal Master

Assemblies Master

User Master

Resources

Reports



User Master

VS Electrics

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⚙️

Add User Details

First Name *

Last Name :

Phone *

First Name

Last Name

Phone

Email *

Client User Name*

Password *

Email

User Name

Password

Select Color *

Photo *

Choose file

No file chosen

Administrative Rights

Job Administrator :

No

Part Administrator :

No

Labor Administrator :

No

Legal Administrator :

No

Assembly Adminstrator :

No

Job Description Report :

No

Client Estimate Report :

No

Add


Clear

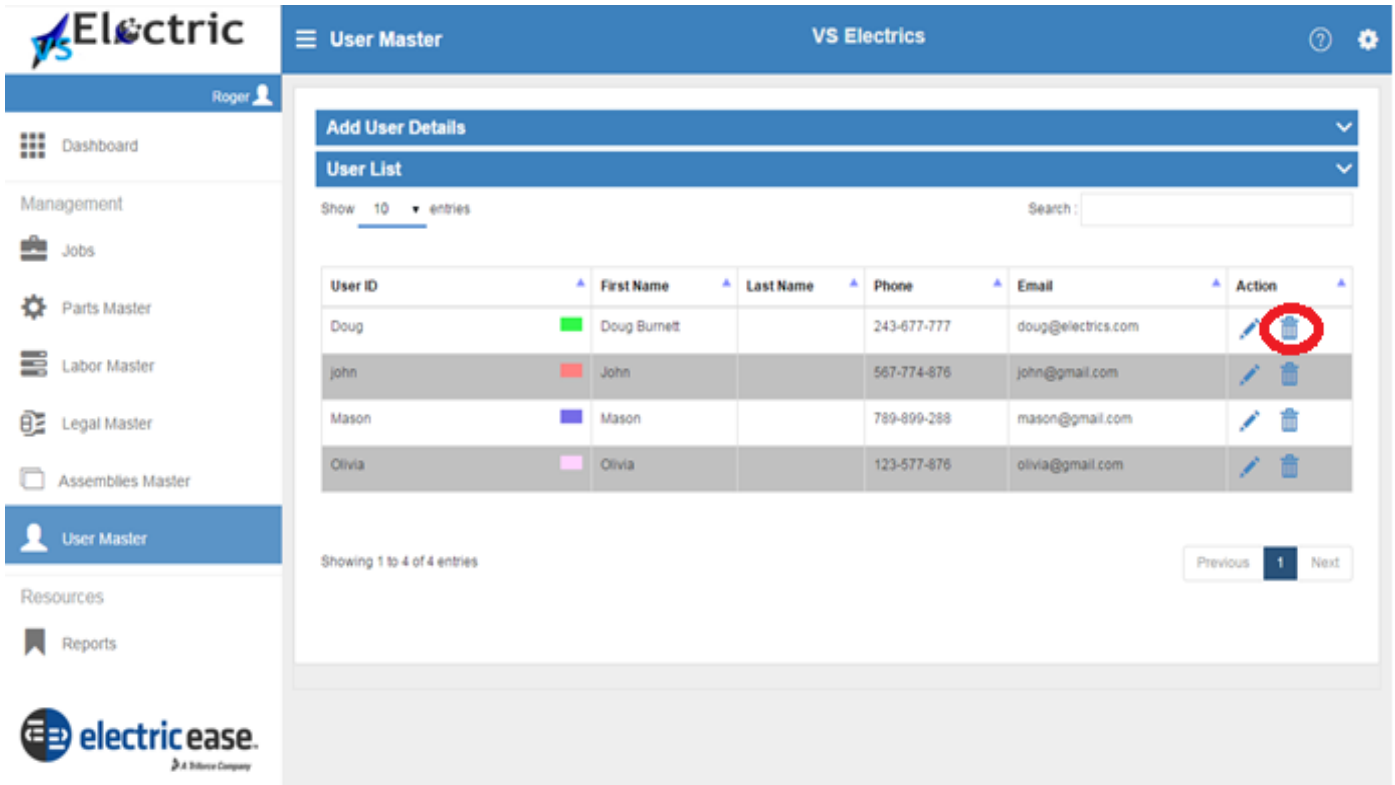
➡️

✓

Your Changes Has been Modified
Successfully!

Deleting User Details:

To delete the Client company details click on delete button 











VS Electric User Master VS Electrics

Dashboard Management Jobs Parts Master Labor Master Legal Master Assemblies Master User Master Resources Reports

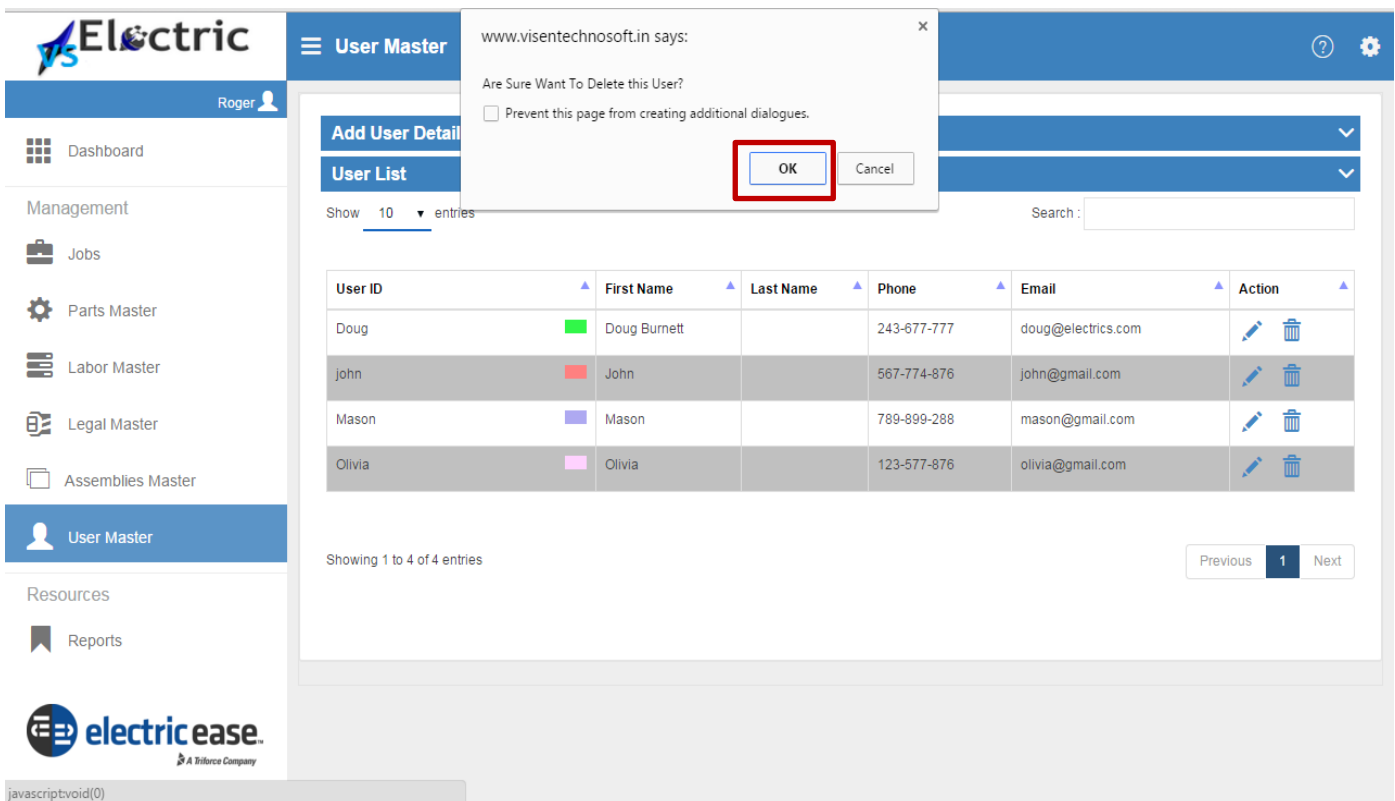
Add User Details

User List

Show 10 entries Search :

User ID	First Name	Last Name	Phone	Email	Action
Doug	Doug Burnett		243-677-777	doug@electrics.com	 
John	John		567-774-876	john@gmail.com	 
Mason	Mason		789-899-288	mason@gmail.com	 
Olivia	Olivia		123-577-876	olivia@gmail.com	 

Showing 1 to 4 of 4 entries Previous 1 Next











VS Electric User Master

Dashboard Management Jobs Parts Master Labor Master Legal Master Assemblies Master User Master Resources Reports

Add User Detail

User List

Show 10 entries Search :

User ID	First Name	Last Name	Phone	Email	Action
Doug	Doug Burnett		243-677-777	doug@electrics.com	 
John	John		567-774-876	john@gmail.com	 
Mason	Mason		789-899-288	mason@gmail.com	 
Olivia	Olivia		123-577-876	olivia@gmail.com	 

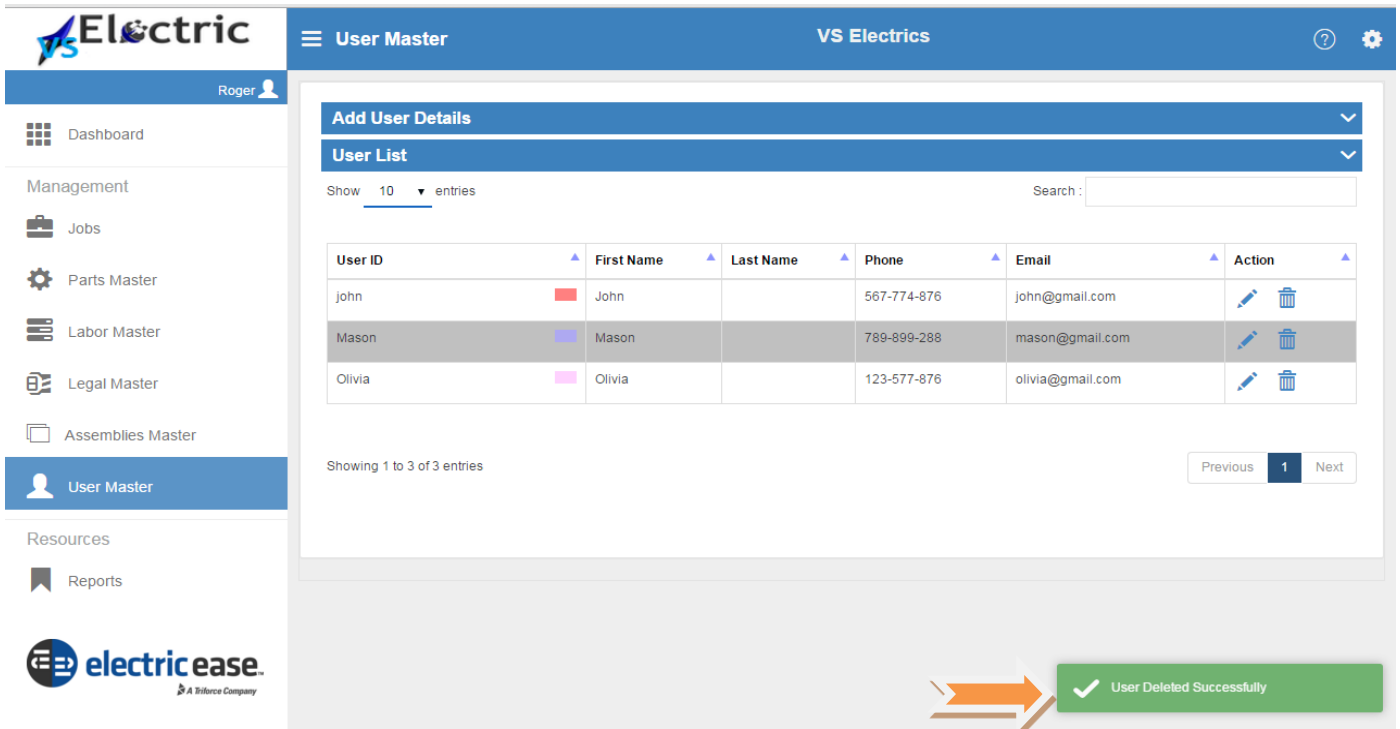
Showing 1 to 4 of 4 entries Previous 1 Next

www.visentechnosoft.in says:

Are Sure Want To Delete this User?

☐ Prevent this page from creating additional dialogues.

OK Cancel



The screenshot shows the 'User Master' section of the ElectricEase application. The 'User List' table contains the following data:

User ID	First Name	Last Name	Phone	Email	Action
John	John		567-774-876	john@gmail.com	[Edit] [Delete]
Mason	Mason		789-899-288	mason@gmail.com	[Edit] [Delete]
Olivia	Olivia		123-577-876	olivia@gmail.com	[Edit] [Delete]

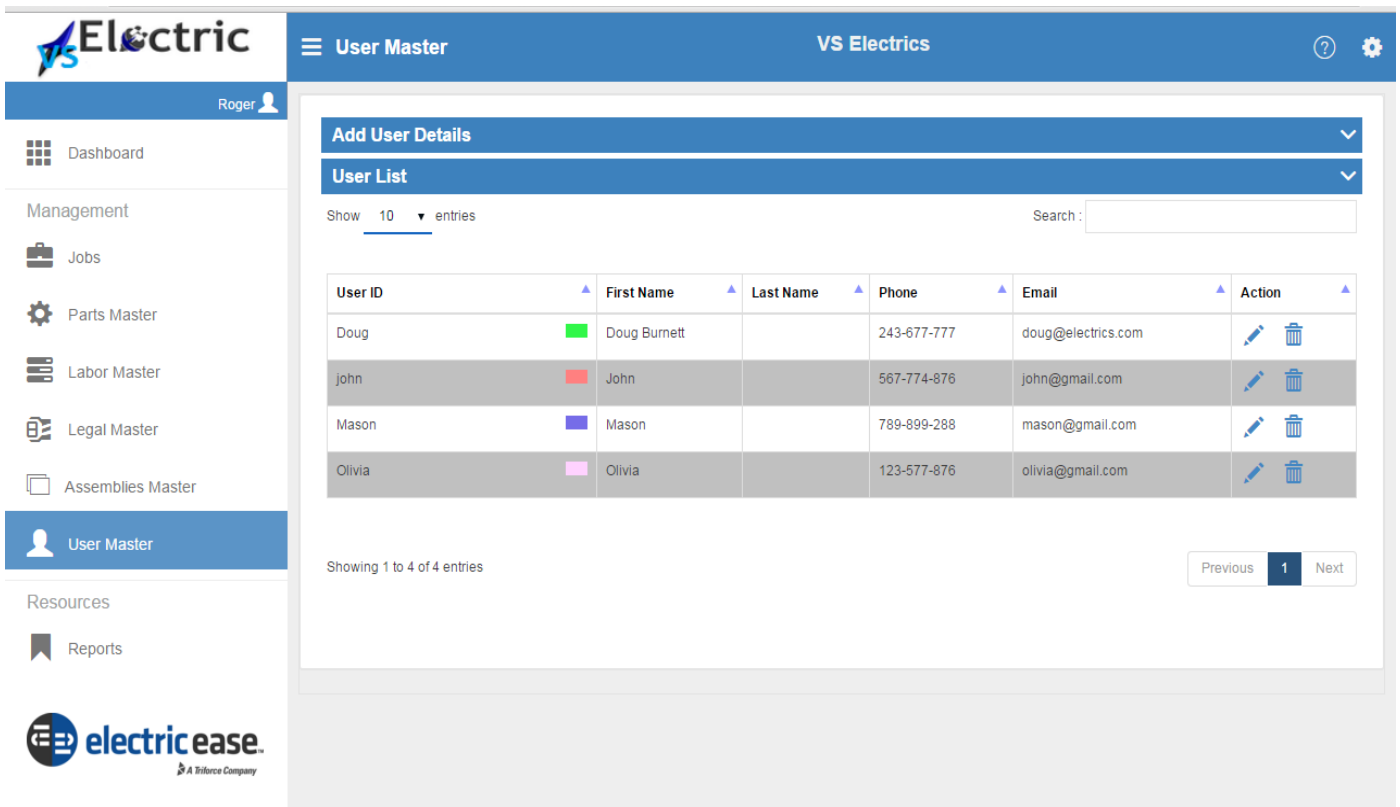
Showing 1 to 3 of 3 entries

Previous 1 Next

✓ User Deleted Successfully

Once you click on the delete button dialog box appear. Click “OK” button to confirm your decision. You will get success message at the bottom right corner as “**Client Details deleted successfully**”. Else Click “Cancel” button to abort the process.

User Listing:



The screenshot shows the 'User Master' section of the ElectricEase application. The 'User List' table contains the following data:

User ID	First Name	Last Name	Phone	Email	Action
Doug	Doug Burnett		243-677-777	doug@electrics.com	[Edit] [Delete]
John	John		567-774-876	john@gmail.com	[Edit] [Delete]
Mason	Mason		789-899-288	mason@gmail.com	[Edit] [Delete]
Olivia	Olivia		123-577-876	olivia@gmail.com	[Edit] [Delete]

Showing 1 to 4 of 4 entries

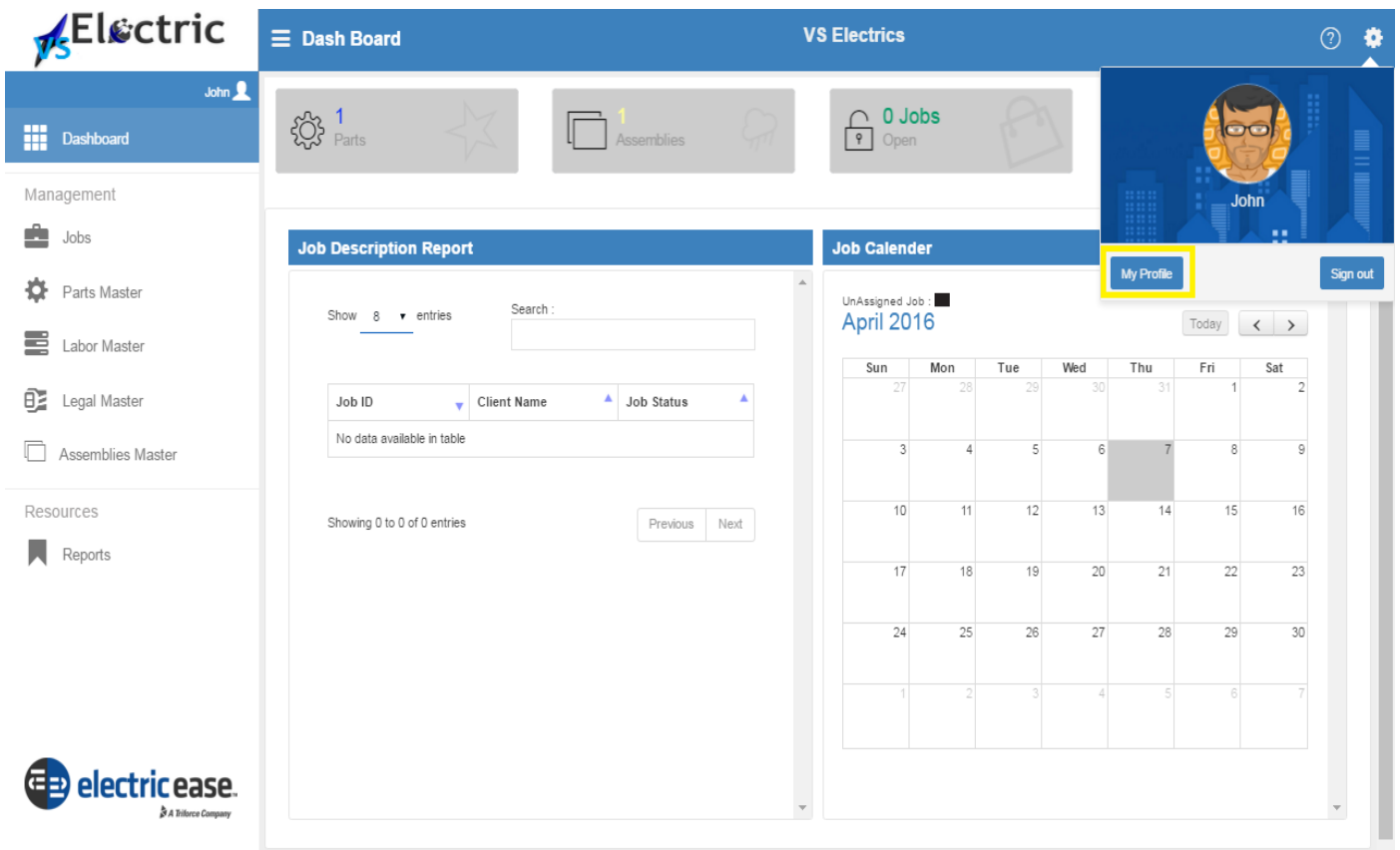
Previous 1 Next


Client User Login:

Login as John and password *****




User can able to update his profile information by clicking “**My Profile**” button







John

- Dashboard
- Management
 - Jobs
 - Parts Master
 - Labor Master
 - Legal Master
 - Assemblies Master
- Resources
 - Reports



User Master

VS Electrics

Profile Details

First Name :

John

Last Name:

Last Name

Phone :

567-774-876

Email :

john@gmail.com


Client User Name :

john

Password :

Password


Photo :

No file chosen


Update


Created By : Roger on 4/7/2016 5:43:34 AM

Updated By : Roger on 4/7/2016 6:32:00 AM





John

- Dashboard
- Management
 - Jobs
 - Parts Master
 - Labor Master
 - Legal Master
 - Assemblies Master
- Resources
 - Reports



User Master

VS Electrics

Profile Details

First Name :

John

Last Name:

Last Name

Phone :

567-774-876

Email :

john@gmail.com


Client User Name :

john

Password :

Password

Photo :

No file chosen


Update

Created By : Roger on 4/7/2016 5:43:34 AM

Updated By : john on 4/7/2016 6:43:34 AM

