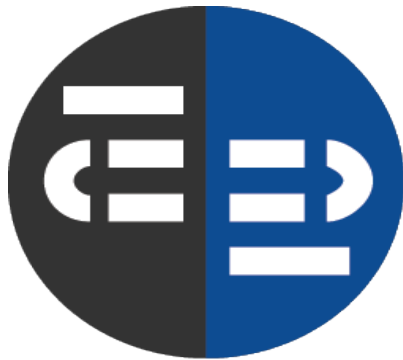


Electric Ease— User Guide



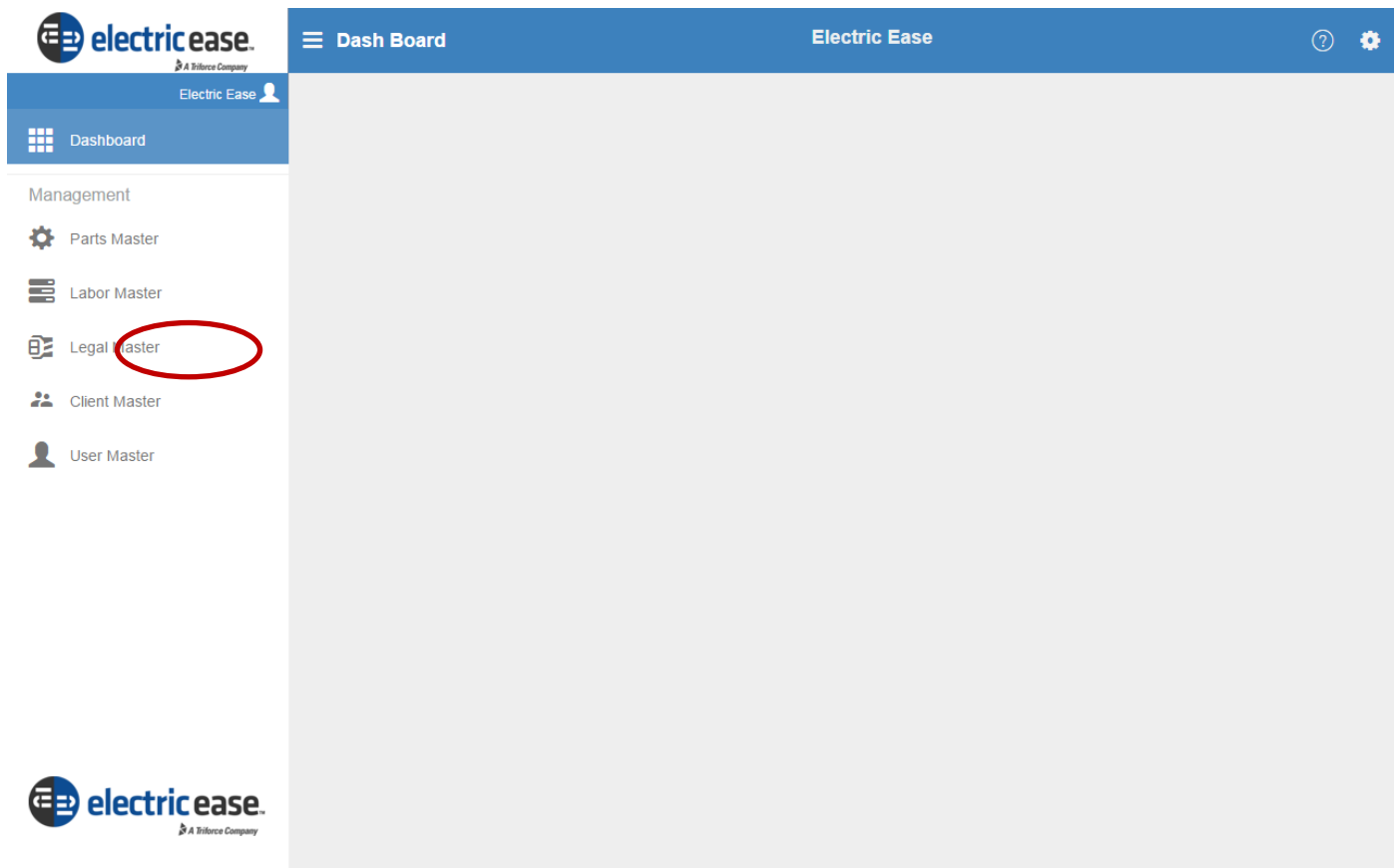
Client Master:

This screen is used to maintain Client Company information


- To Add a new Client (Client company information)
- To Delete an existing client (delete means inactive an active client)
- To Modify information of the Client Company
- Client master has the rights to add Client Admin
- Required fields can be identify by the * **symbol**, if Required fields is empty, alert will be display when click on the **Add** button

Client Master Screen have two main parts

1. **Add Client details:** to Provide information of Client and to add/update
2. **Client Listing:** to list down all clients using ElectricEase Application



Add Client Details Part:


Electric Ease

Dashboard

Management

Parts Master

Labor Master

Legal Master

Client Master

User Master

Client Master

Electric Ease

?

⚙

Add Client Details

Client Company *:
Client Company

Contact Person *:
Contact Person

Address :
Address

Address2 :
Address2

City :
City

State :
State

Zip Code :
ZipCode

Phone * :
Phone

Mobile * :
Mobile

Fax :
Fax

Email * :
Email

Company Logo * :

Choose file No file chosen

Config Details

Client Admin ID * :
Client Admin

Password * :
Password

JobID Prefix :
Prefix

Sender Email Address :
Sender Email

Sender Email Password :
Sender Password

Domain Name :
Domain Name

SMTP Host :
Host


SMTP Port :
Port

Auto Save Time(Secs) :
Seconds

Add

Clear

Client Listing Part


Electric Ease

Dashboard

Management

Parts Master

Labor Master

Legal Master

Client Master

User Master

Client Master

Electric Ease

?













⚙

Add Client Details

Client List

Search :

Show 10 entries

Client ID	Client Company	State	City	Phone	Email	Action
1063	KBelectric			123456	kevin@kbelectric.com	 
1064	epathusa			123457879	hnallure@epathusa.net	 
1068	Kb info	Dallas Center	IA-IOWA	563-419-8113	tdonahue@dc-grimes.k12.ia.us	 
1069	electric			12345678910	test@gmail.com	 
1077	VS Electrics			267-372-827	kalkers@Electrics.net	 
1078	test			12345667876	harikareddy.police@gmail.com	 

Showing 1 to 6 of 6 entries

Previous

1

Next

Adding a New Client:

Feed the Information of an client company along with the client Admin Name, Password and other details. Then click Add

Example,

Client Company: VS Electrics

Client Admin Name: Roger Kalke

Password: *****

Client can also upload their company logo

The screenshot displays the 'Electric Ease' software interface, specifically the 'Client Master' section. The left sidebar contains navigation links: Dashboard, Management, Parts Master, Labor Master, Legal Master, Client Master (selected), and User Master. The main content area is titled 'Add Client Details' and contains two sections: 'Add Client Details' and 'Config Details'.

Add Client Details Section:

Client Company * : VS Electrics	Contact Person * : Roger Kalke	Address : 1114 Southeast Belmont Drive
Address2 : Address2	City : City	State : State
Zip Code : ZipCode	Phone * : 257-372-827	Mobile * : 257-372-889
Fax : Fax	Email * : kalkers@Electrics.net	Company Logo * : <input type="button" value="Choose file"/> imageedit_15...9840005.png

Below the form is a preview of the company logo, which reads 'VS Electric'.


Config Details Section:

Client Admin ID * : Roger	Password * : *****	JobID Prefix : RK
Sender Email Address : Sender Email	Sender Email Password : Sender Password	Domain Name : Domain Name
SMTP Host : Host	SMTP Port : Port	Auto Save Time(Secs) : Seconds

At the bottom right of the form are two buttons: 'Add' and 'Clear'.

The bottom of the interface shows a 'Client List' tab.

Once the record is successfully added, you can see an alert message as "New Client has been Added Successfully", bottom right corner of the screen and Client Details will be added in the Client Listing table.



Electric Ease

- Dashboard
- Management
 - Parts Master
 - Labor Master
 - Legal Master
 - Client Master**
 - User Master

Client Master

Fax

Email

Choose file | No file chosen

Config Details

Client Admin ID* :
Client Admin

Password* :
Password

JobID Prefix :
Prefix

Sender Email Address :
Sender Email

Sender Email Password :
Sender Password

Domain Name :
Domain Name

SMTP Host :
Host

SMTP Port :
Port

Auto Save Time(Secs) :
Seconds





Add


Clear

Client List


Show 10 entries

Search :

Client ID	Client Company	State	City	Phone	Email	Action
1063	KBelectric			123456	kevin@kbelectric.com	 
1064	epathusa			123457879	hnaillure@epathusa.net	 



New Client Has been Added Successfully!



Electric Ease

- Dashboard
- Management
 - Parts Master
 - Labor Master
 - Legal Master
 - Client Master**
 - User Master













Client Master

Edit Client Details

Client List

Show 10 entries

Search :

Client ID	Client Company	State	City	Phone	Email	Action
1063	KBelectric			123456	kevin@kbelectric.com	 
1064	epathusa			123457879	hnaillure@epathusa.net	 
1068	Kb info	Dallas Center	IA-IOWA	563-419-8113	tdonahue@dc-grimes.k12.ia.us	 
1069	electric			12345678910	test@gmail.com	 
1071	AE Electricals electronics			267-372-827	aarthy@visentechnosoft.com	 
1077	VS Electrics			267-372-827	kalkers@Electrics.net	 

Showing 1 to 6 of 6 entries

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1

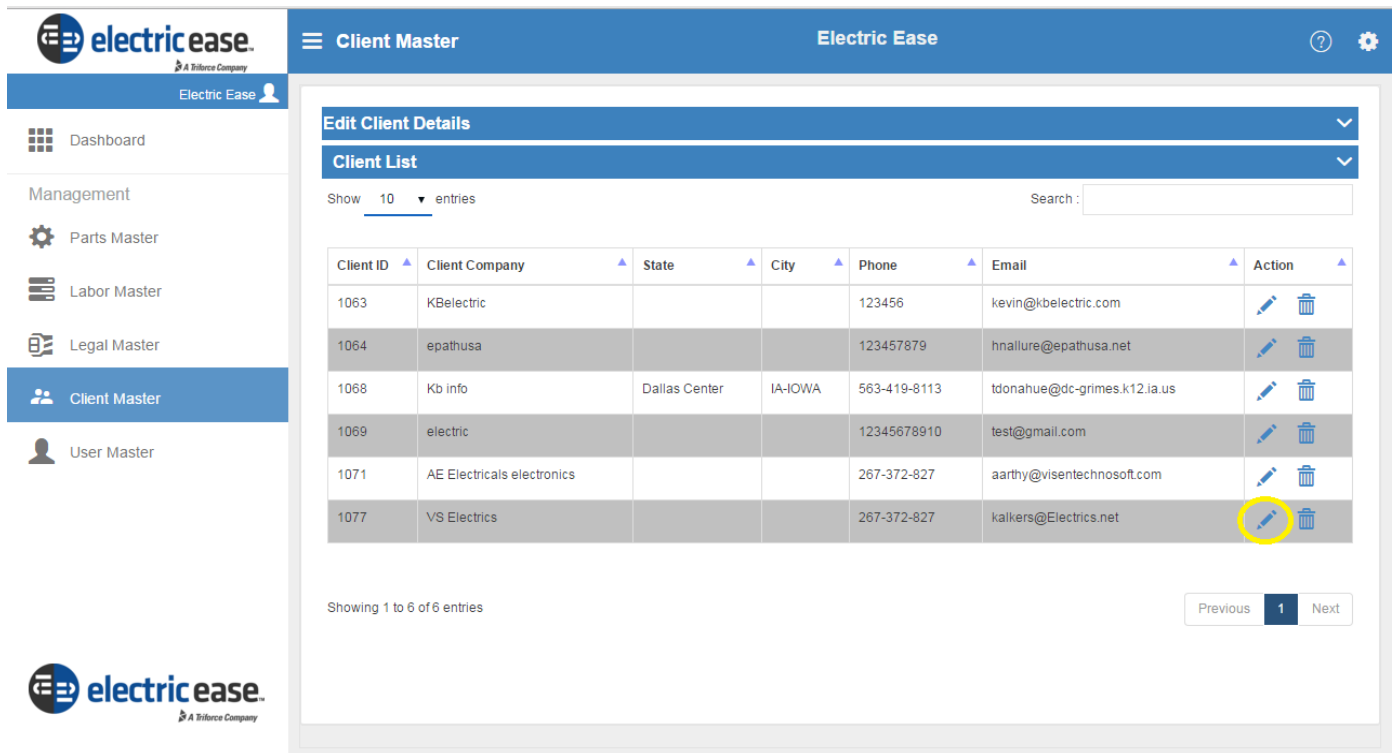
Next

Here we have added the Client Company

Editing Client Details:

Page 5

To edit the Client company details click on edit button 



electric ease A Trilliance Company

Client Master Electric Ease

Dashboard













Management

- Parts Master
- Labor Master
- Legal Master
- Client Master**
- User Master

Edit Client Details

Client List

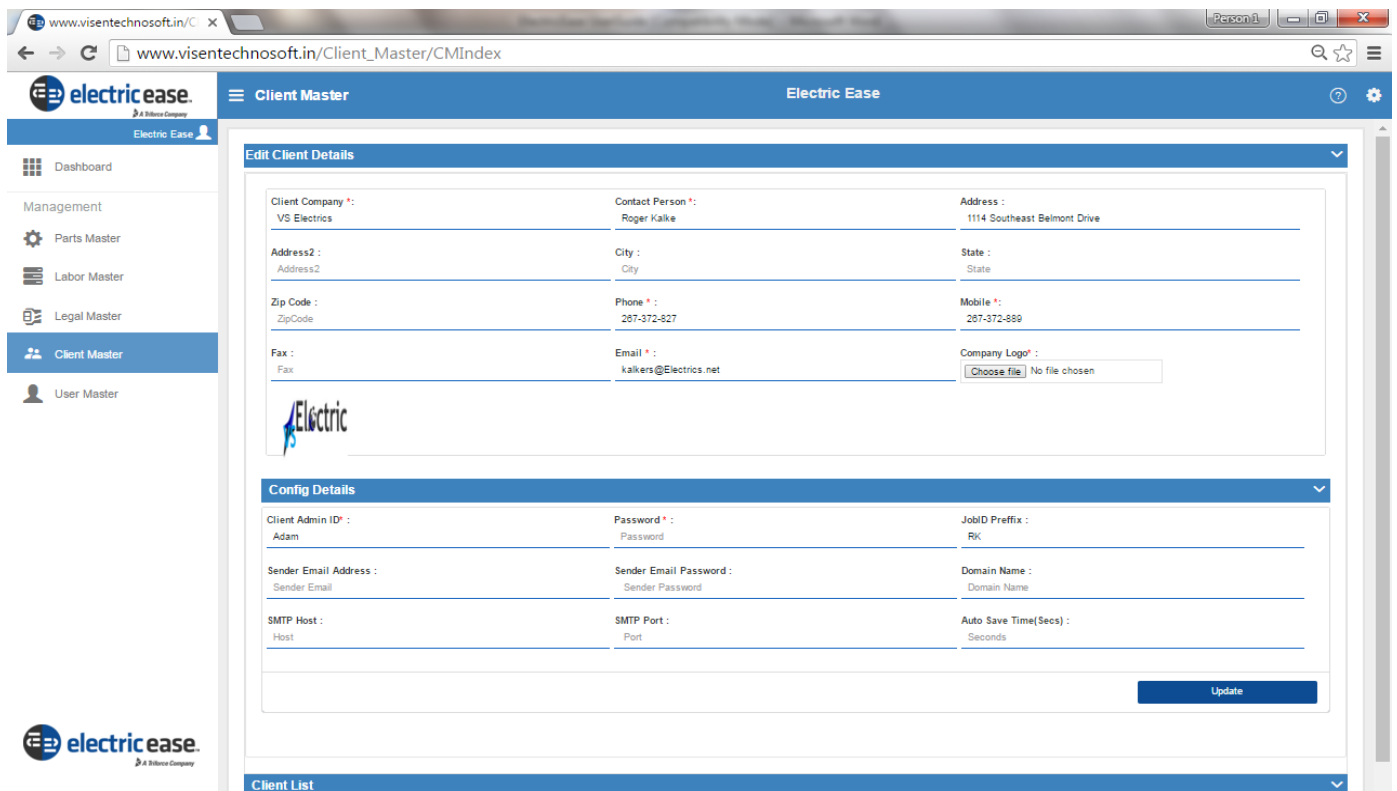
Show 10 entries Search :

Client ID	Client Company	State	City	Phone	Email	Action
1063	KBelectric			123456	kevin@kbelectric.com	 
1064	epathusa			123457879	hnallure@epathusa.net	 
1068	Kb info	Dallas Center	IA-IOWA	563-419-8113	tdonahue@dc-grimes.k12.ia.us	 
1069	electric			12345678910	test@gmail.com	 
1071	AE Electricals electronics			267-372-827	aarthy@visentechnosoft.com	 
1077	VS Electrics			267-372-827	kalkers@Electrics.net	 

Showing 1 to 6 of 6 entries

Previous 1 Next

electric ease A Trilliance Company



electric ease A Trilliance Company

Client Master Electric Ease

Dashboard

Management

- Parts Master
- Labor Master
- Legal Master
- Client Master**
- User Master

Edit Client Details

Client Company *: VS Electrics

Contact Person *: Roger Kalke


Address : 1114 Southeast Belmont Drive

Address2 : City : State :

Zip Code : Phone *: 267-372-827 Mobile *: 267-372-899

Fax : Email *: kalkers@Electrics.net

Company Logo*: No file chosen




Config Details

Client Admin ID*: Adam Password *: Password JobID Prefix : RK

Sender Email Address : Sender Email Password : Domain Name :

SMTP Host : SMTP Port : Auto Save Time(Secs) :

Client List



Electric Ease

- Dashboard
- Management
 - Parts Master
 - Labor Master
 - Legal Master
- Client Master**
- User Master

Client Master

Electric Ease

Client Company *

Client Company

Contact Person *

Contact Person

Address :

Address

Address2 :

Address2

City :

City

State :

State

Zip Code :

ZipCode

Phone *

Phone

Mobile *

Mobile

Fax :

Fax

Email *

Email

Company Logo *

Choose file No file chosen

Config Details

Client Admin ID *

Client Admin

Password *

Password

JobID Prefix :

Prefix

Sender Email Address :

Sender Email

Sender Email Password :

Sender Password

Domain Name :

Domain

SMTP Host :

Host

SMTP Port :

Port

Auto Save Time(Sec. :

Seconds


Save


Cancel

New Client Has been Updated Successfully!

Once the Client Company details is updated we will get a successful message at bottom right corner as **“New Client has been Updated Successfully”**

Deleting the Client Details:

To delete the Client company details click on delete button 



Electric Ease

- Dashboard
- Management
 - Parts Master
 - Labor Master
 - Legal Master
- Client Master**
- User Master

Client Master













Electric Ease

Edit Client Details

Client List

Show 10 entries

Search :


Client ID	Client Company	State	City	Phone	Email	Action
1063	KBelectric			123456	kevin@kbelectric.com	 
1064	epathusa			123457879	hnallure@epathusa.net	 
1068	Kb info	Dallas Center	IA-IOWA	563-419-8113	tdonahue@dc-grimes.k12.ia.us	 
1069	electric			12345678910	test@gmail.com	 
1071	AE Electricals electronics			267-372-827	aarthy@visentechnosoft.com	 
1077	VS Electrics			267-372-827	kalkers@Electrics.net	 

Showing 1 to 6 of 6 entries

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1

Next



Electric Ease

- Dashboard
- Management
 - Parts Master
 - Labor Master
 - Legal Master
 - Client Master**
 - User Master

Client Master

www.visentechnosoft.in says:

Are Sure Want To Delete this Parts?

OK Cancel

Client List


Show 10 entries

Search :

Client ID	Client Company	State	City	Phone	Email	Action
1063	KBelectric			123456	kevin@kbelectric.com	
1064	epathusa			123457879	hnallure@epathusa.net	
1068	Kb info	Dallas Center	IA-IOWA	563-419-8113	tdonahue@dc-grimes.k12.ia.us	
1069	electric			12345678910	test@gmail.com	
1071	AE Electricals electronics			267-372-827	aarthy@visentechnosoft.com	
1077	VS Electrics			267-372-827	kalkers@Electrics.net	

Showing 1 to 6 of 6 entries

Previous 1 Next



Electric Ease

- Dashboard
- Management
 - Parts Master
 - Labor Master
 - Legal Master
 - Client Master**
 - User Master

Client Master

Electric Ease

Client List

Show 10 entries

Search :

Client ID	Client Company	State	City	Phone	Email	Action
1063	KBelectric			123456	kevin@kbelectric.com	
1064	epathusa			123457879	hnallure@epathusa.net	
1068	Kb info	Dallas Center	IA-IOWA	563-419-8113	tdonahue@dc-grimes.k12.ia.us	
1069	electric			12345678910	test@gmail.com	
1077	VS Electrics			267-372-827	kalkers@Electrics.net	
1079	VM Electricals			788-789-899	bunce@gmail.com	

Showing 1 to 6 of 6 entries

Previous 1 Next

Client Details Deleted Successfully

- Once you click on the delete button dialog box appear. Click “OK” button to confirm your decision. You will get success message at the bottom right corner as “**Client Details deleted successfully**”. Else Click “Cancel” button to abort the process.

Client Admin Login:

- When you login as client Admin, you get all the site rights other than the “Client Master” configurations.
- We have one generic logo for Client Admin for all clients; this is to differentiate a Client Admin and Client User
- Client Admin usually have all Administrative rights.

The screenshot displays the ElectricEase Client Admin interface. The top navigation bar is blue with the 'Electric' logo on the left and 'VS Electrics' on the right. Below this, a dashboard summary section shows four key metrics: 161 Parts, 1 Assemblies, 0 Open Jobs, and 0 Closed Jobs. The main content area is divided into two panels. The left panel, titled 'Job Description Report', includes a search bar and a table with columns for Job ID, Client Name, and Job Status. The right panel, titled 'Job Calendar', shows a calendar for April 2016 with a grid of dates. A sidebar on the left lists management tools: Jobs, Parts Master, Labor Master, Legal Master, Assemblies Master, User Master, and Reports. The footer features the 'electric ease' logo and the text 'A Billco Company'.

Electric

VS Electrics

161 Parts

1 Assemblies

0 Jobs Open

0 Jobs Closed

Job Description Report

Show 8 entries

Search :

Job ID	Client Name	Job Status
No data available in table		

Showing 0 to 0 of 0 entries

Previous Next

Job Calendar

UnAssigned Job : ■

April 2016

Today < >

Sun	Mon	Tue	Wed	Thu	Fri	Sat
27	28	29	30	31	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
1	2	3	4	5	6	7

electric ease
A Billco Company