Design and Usability Testing of a Mobile Phone-Based Patient Management System for Women in Rural Kenya

Amogh Karnik
M.Sc. Candidate



April 8, 2014

Amogh Karnik 1 of 31

IntroductionMethodsResultsDiscussion0000000000000000000000000

Overview

Introduction

Maternal Mortality mHealth

Methods

Setting

Human-Centered Design

Results

System Design Usage and Usability

Discussion

Lessons Learned

Future Research

Amogh Karnik 2 of 31

Overview

Introduction

Maternal Mortality

mHealth

Methods
Setting
Human-Centered Design

Results

System Design
Usage and Usability

Discussion
Lessons Learned
Future Research

Amogh Karnik 3 of 31

 Introduction
 Methods
 Results
 Discussion

 ●○○○○
 ○○○○○○○
 ○○○○○○○
 ○○○○○○○

What we know...

Reducing maternal mortality is a major global health priority.

Most maternal deaths take place during a specific time period.

The burden of maternal mortality is greatest in poor and remote areas.

Amogh Karnik 4 of 31

What we know...

Most maternal deaths are avoidable.

Three delay model for maternal mortality:

- 1. Seeking care
- 2. Accessing care
- 3. Receiving care

Amogh Karnik 5 of 31

 Introduction
 Methods
 Results
 Discussion

 ○○●○○
 ○○○○○○
 ○○○○○○
 ○○○○○○

Mobile Phones and mHealth

- ► m-Pesa:
 - Mobile banking for everyone
- Magpi, OpenDataKit, Formhub:
 - Mobile data collection at the point of care

- ► Text message interventions
 - Patient education, health promotion
 - ► Provider training
- Interactive voice response (IVR)
 - ► Patient education
 - ► Emergency response

Amogh Karnik 6 of 31

Baby Monitor

- ► Targets pregnant women directly with IVR
- Women answer screening questions by pressing numbers on their keypads
- ► Pilot study in Nairobi showed that screenings were reliable compared to in-person assessments with nurses
- ► Second study conducted in parallel to this project: assess reliability and validity in a rural, remote population

Research Objectives

- ► To understand the roles of CHVs, their responsibilities, needs, and environment
- ► To design a patient management system that addresses these characteristics
- ► To implement and evaluate the design solution based on feedback from the CHVs

Amogh Karnik 8 of 31

Overview

Introduction
Maternal Mortality
mHealth

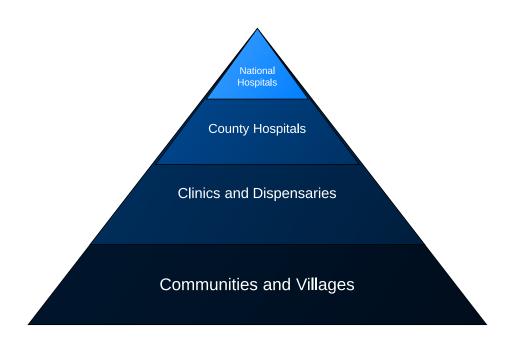
Methods
Setting
Human-Centered Design

Results
System Design
Usage and Usability

Discussion
Lessons Learned
Future Research

Amogh Karnik 9 of 31

The Health System in Kenya



Amogh Karnik 10 of 31

Maternal Health Care in Kenya

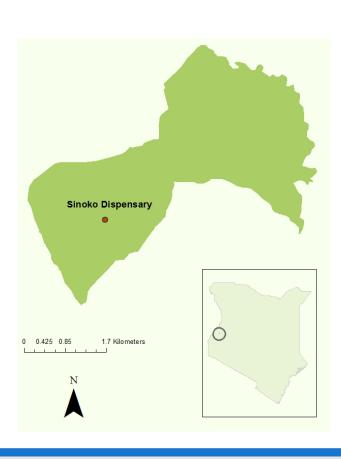
- Primary delivered at community level
- ► Free at all public health facilities as of June 1, 2013
- ► CHV responsibilities:
 - ► Pre- and post-natal home visits
 - ► Identify and monitor women throughout pregnancy
 - ► Family planning services
 - ► Maternal and child health services

Amogh Karnik 11 of 31

IntroductionMethodsResultsDiscussion○○○○○○●○○○○○○○○○○○○○○

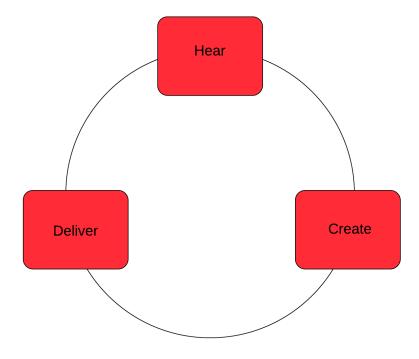
Research Site

- ► Two community units
- ▶ Population: 10,744
- Clinic equipped for deliveries
- ► 55 CHVs
 - ► 195 individuals
 - ▶ 36 households



Amogh Karnik 12 of 31

Human-Centered Design



Amogh Karnik			13 of 31
Introduction	Methods	Results	Discussion

000000000

Hear Phase

00000

Objective: to understand the users, their responsibilities, needs, and environment.

How does the current system of community-based maternal and child health care work?

- ► CHV focus group discussion
- ► CHV shadow days
- ► Clinic nurse focus group discussion

000000

Amogh Karnik 14 of 31

Create Phase

Objective: to develop a design solution based on what we've ''heard''.

How can voice and text interfaces be integrated to address the users' stated needs and specifications?

- Verboice
- ► VoIP, Asterisk, telecommunications company
- ► SMS gateway provider
- ► Analysis engine in R
- CHV mock testing

Amogh Karnik 15 of 31 Introduction Methods Results Discussion 000000000 00000

Deliver Phase

Objective: to implement and evaluate the design solution.

000000

How well did the design solution address the users' stated needs and specifications?

- ▶ Usage: call data from July 2013 March 2014
- ► Usability: evaluation survey administered through an automated Verboice call

Amogh Karnik 16 of 31

Overview

Introduction
Maternal Mortality
mHealth

Methods
Setting
Human-Centered Design

Results

System Design Usage and Usability

Discussion
Lessons Learned
Future Research

Amogh Karnik 17 of 31

Reporting Data

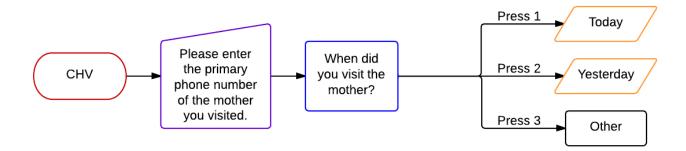
- ► CHVs submit reports every two weeks to the clinic
- ► Approximately 5-6 months to visit each household in each village
- ► Home visit information is hand-written, paper based
- ► Collecting data on number of deliveries in the community is a key component of reports
- ► Nurses rarely used CHV reports; presents challenges for preparing for prenatal, postnatal care at the clinic

Amogh Karnik 18 of 31

Reporting Data

Design Principle: Reporting home visits through IVR

- ► CHV ''flashes'' the Baby Monitor number, receives free call back
- ► Identify themselves as CHVs with their national ID number



Amogh Karnik 19 of 31

Introduction Methods Results Discussion

000000000

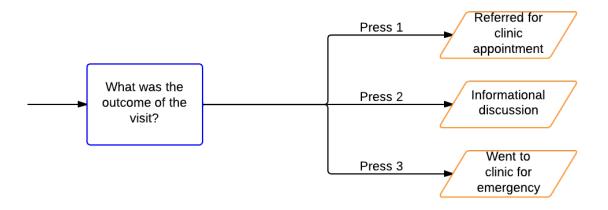
Reporting Data

00000

Design Principle: Reporting home visits through IVR

0000000

- ► CHV ''flashes'' the Baby Monitor number, receives free call back
- ► Identify themselves as CHVs with their national ID number

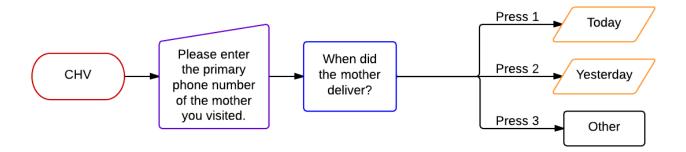


Amogh Karnik 19 of 31

Reporting Data

Design Principle: Reporting deliveries through IVR

- ► CHV ''flashes'' the Baby Monitor number, receives free call back
- ► Identify themselves as CHVs with their national ID number



Amogh Karnik 20 of 31

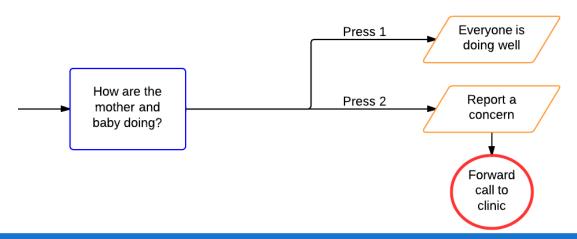
 Introduction
 Methods
 Results
 Discussion

 00000
 0000000
 000
 000

Reporting Data

Design Principle: Reporting deliveries through IVR

- ► CHV ''flashes'' the Baby Monitor number, receives free call back
- ► Identify themselves as CHVs with their national ID number



Amogh Karnik 20 of 31

Patient Referral

- ► CHVs carry ''referral books'' with sheets given to patients to take to clinic
- ► Nurses estimated that 50 patients per week referred by **CHVs**
- ► CHVs have no way of knowing whether patients followed up on their referrals
- ► CHVs have no way of hearing about deliveries if not contacted directly

Amogh Karnik			21 of 31
Introduction	Methods 000000	Results ○○○○●○○○○	Discussion

Patient Referral

Design Principle: Referral notifications through text message

- ▶ Visits from enrolled pregnant women logged by clinic nurses, data entered into Baby Monitor database
- ▶ R analysis script matched each woman who visited the clinic to the CHV assigned to her village of residence
- Automated text messages sent the following morning

Hi. Betty Odong visited the clinic yesterday! This was her ANC 2 month visit. Please encourage her to continue attending appointments.

Amogh Karnik 22 of 31

Patient Referral

Design Principle: Delivery notifications through text message

- ► Family member ''flashes'' Baby Monitor number, receives free call back
- ► Identical to CHV reporting call flow
- ► R analysis script matches the woman reported to the CHV assigned to her village
- ► Automated text messages sent the following morning

Hi. Betty Odong delivered her baby on 08-04-2014!

Emergency Response

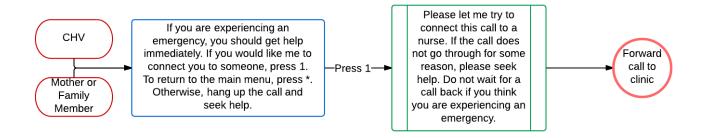
- ► CHVs are usually called during an emergency
- Recommend that the patient go to the clinic for immediate care
- ► Often, the clinic was unprepared to handle an emergency case
- ► Little to no direct communication between CHVs and clinic nurses about incoming emergencies

Amogh Karnik 24 of 31

Emergency Response

Design Principle: Reporting emergencies through IVR

- ► CHV, mother, or family member ''flashes'' the Baby Monitor number, receives free call back
- Indicate that they would like to report an emergency



Amogh Karnik 25 of 31

Introduction Methods Results Discussion

000000000

Call Volume

00000

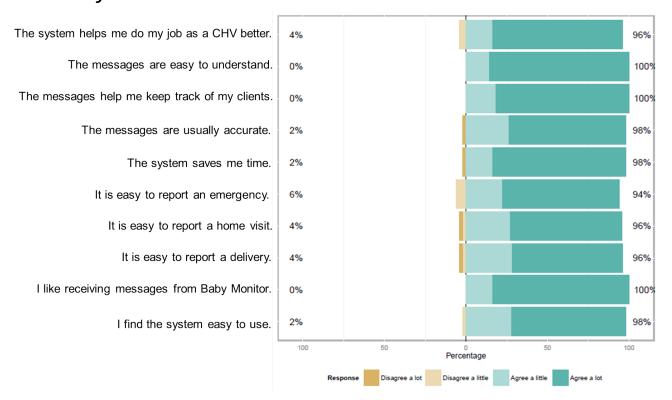
- ▶ 1,312 total calls registered from CHVs
- ▶ 401 valid calls registered from CHVs

0000000

- ► Call volume fluctuated over the eight month period
- ► CHVs reported 95 home visits and 71 deliveries during this period

Amogh Karnik 26 of 31

Usability Results



Amogh Karnik 27 of 31

Introduction	Methods	Results	Discussion
00000	000000	000000000	000

Overview

Introduction
Maternal Mortality
mHealth

Methods
Setting
Human-Centered Design

Results
System Design
Usage and Usability

Discussion
Lessons Learned
Future Research

Amogh Karnik 28 of 31

Lessons Learned

- ► Oral translation of messages
- ► Quality of voice messages
- ► Mobile network variability

Amogh Karnik			29 of 31
Introduction	Methods	Results	Discussion
00000	000000	000000000	0•0

Limitations

- ► Pilot study: small convenience sample
- ► Time constraints: one single iteration of HCD cycle

Amogh Karnik 30 of 31

Future Research

- ► Impact on process outcomes: home visits, clinic visits for prenatal and postnatal care, deliveries
- ► Integration of screening service: decision-making support for CHVs
- ► Additional features suggested by focus group participants: reminders for upcoming events
- ► Considerations for scaling up:
 - ► Long-term cost of IVR
 - ► Patient enrollment strategies
 - ► CHV engagement strategies

Amogh Karnik 31 of 31