

High-Grade Silver in Northern Ontario

Corporate Presentation
August 22, 2024



FORWARD LOOKING STATEMENTS



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QUALIFIED PERSON

The technical information in this corporate presentation was reviewed and approved by Nord Precious Metals Mining Inc. President and Chief Operating Officer Matt Halliday, P. Geo., who is a Qualified Person in accordance with National Instrument 43-101.

THE COBALT CAMP





·Kirkland Lake GOWGANDA CAMP ELK LAKE CAMP CASEY TWP. CAMP Shining Tree MAIN COBALT CAMP SOUTH LORRAIN CAMP



BIRTHPLACE OF CANADIAN HARD **ROCK MINING**

Located along the Abitibi **Greenstone Belt, the Castle Mine** produced 9,500,000 oz silver with 300,000 lbs cobalt in the 1900s TSX-V NTH | OTCQB CCWOF | FF 4T9B

SILVER AND COBALT

Notre-Dame-du-Nord

The Castle Mine was among the highest grade silver producers in the Camp

HISTORIC **PRODUCTION:** 500,000,000 oz **SILVER** 30,000,000 lbs **COBALT**

WHAT WE ARE WORKING ON







Past producing highgrade Silver mine with Cobalt byproduct



CASTLE EAST

High-grade Silver-Cobalt discovery with gold mineralization



TTL

Bulk processing facility and Assay Lab open for business



RE-20X

Hydrometallurgical process with validated recovery results

LEADING THE WAY IN REVITALIZING THE SILVER-COBALT CAMP IN NORTHERN ONTARIO

NEXT STEPS TOWARDS PRODUCTION



FURTHER DRILLING

AT CASTLE EAST TO EXPAND
THE SILVER RESOURCES

BULK SAMPLE

FOR PROCESSING AT THE TTL HIGH-GRADE MILL

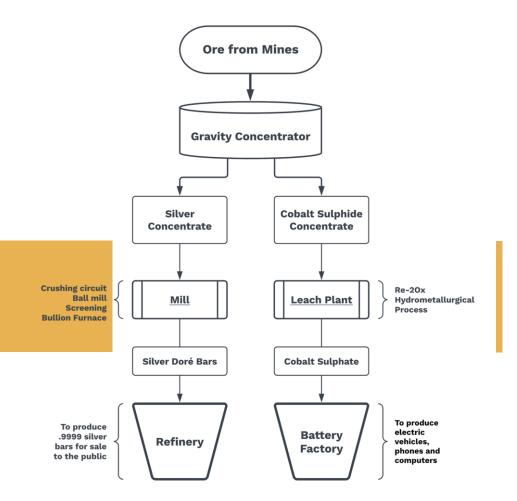
PILOT PLANT

SIZE PLANT-SCALE EQUIPMENT AND TEST TAILINGS









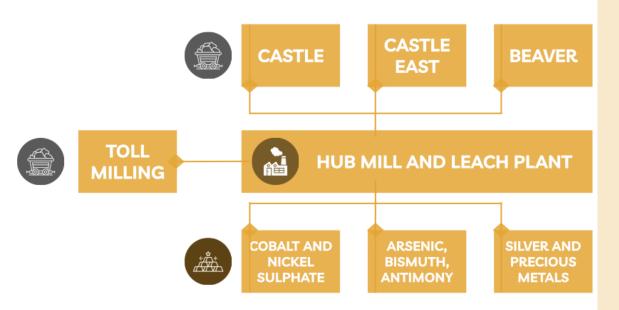
THE PROCESS

The input material would be fed for separation into a gravity concentrator

The silver-gold concentrate would go to the mill to produce doré bars

The cobalt concentrate would go to the leach plant to produce cobalt sulphate and other critical minerals as by-products such as nickel, arsenic, bismuth and antimony





HUB AND SPOKE

This system would produce silver and cobalt primarily, but also critical metals such as nickel, arsenic, antimony and bismuth.

Material from producing mines, remediated tailings, and waste piles could be transported to a central processing hub.









HIGH-GRADE MILL READY FOR BULK SAMPLING AND PROCESSING, INCLUDING A BULLION FURNACE CAPABLE OF POURING 2 MILLION OZ OF SILVER DORÉ BARS PER YEAR

RE-20X PROCESS

CLOSED LOOP

The hydrometallurgical process produces low-carbon metals

RECOVERY

Rates of 99% Cobalt recovered from gravity concentrate

VALIDATION

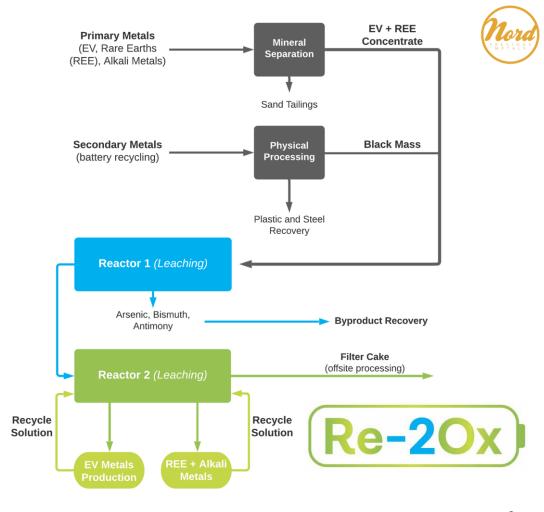
Produced 22.6% Cobalt sulfate on specification for Sumitomo

SUSTAINABLE

No smelting required, and no discharge left behind

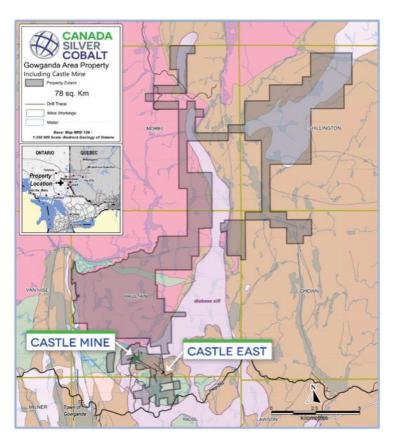
PILOT PLANT

Being built at SGS Lakefield, Ontario



THE CASTLE PROJECT





EXCELLENT INFRASTRUCTURE

LOCATED IN AN ESTABLISHED MINING DISTRICT

PREVIOUSLY PRODUCING MINE

INCLUDES AND ADIT AND ALL THREE FORMER EXISTING MINE SHAFTS

FIRST NATIONS

STRONG RELATIONSHIP WITH ALL AGREEMENTS IN PLACE

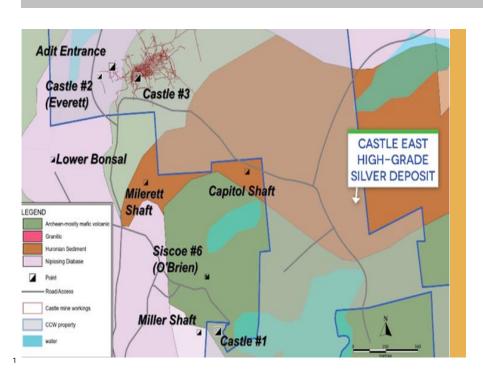
EXPLORATION POTENTIAL

IN THE PROLIFIC MILLER LAKE BASIN, WHERE ONLY THE PERIPHERY HAS BEEN EXPLORED

CASTLE EAST DISCOVERY



HIGHEST SILVER GRADES IN THE WORLD



Castle East drill Intercepts:

Up to 89,859 g/t Ag (2,621 oz/ton) over 0.30m

Multiple high-grade structures discovered including new zone near Capital Shaft

Results consistent with early 1900s discoveries in the Camp

Past mining in the area produced more than 50 million ounces silver

CASTLE EAST DRILLING HIGHLIGHTS





70,380 g/t Ag

(2,263 oz/t Ag) + 2.61% Co over 0.30m

Gold Equivalent1: 33.65 oz/t AuEq

50,583 g/t Ag

(1,626 oz/t Ag) + 0.3% Co over 0.60m Gold Equivalent¹: 24.19 oz/t AuEq





89,853 g/t Ag

(2,621 oz/t Ag) over 0.30m

Gold Equivalent1: 38.97 oz/t AuEq

1. AuEq is a conceptual comparison of in-situ values, and the deposit's primary metal is silver not gold. No metallurgical recovery parameters have been applied. AuEq was calculated based on US\$27.625/oz Ag and US\$1,857.80/oz Au. Co values are not included in the calculation. Intervals are core length. See May 2021 Technical Report filed on SEDAR for additional data on drill results, including QAQC and collar locations

FIRST EVER RESOURCE IN THE CAMP



MINERAL RESOURCE ESTIMATE AT CASTLE EAST (43-101)

	Tonnes	Ag g/t	Co g/t	Cu g/t	Ni g/t	AgEq g/t	Ag oz	AgEq oz
Zone 1A	8,100	7,960	946	349	790	8,042	2,073,000	2,094,200
Zone 1B	19,300	8,843	2,308	325	336	8,998	5,487,200	5,583,200
Zone 2A	5,500	38	5,673	2,101	453	426	6,800	75,300
Total	32,900	7,149	2,537	628	467	7,325	7,567,000	7,752,700

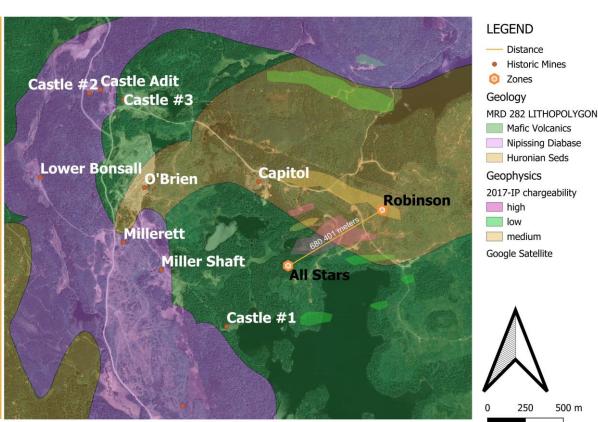
Average Silver Grade: 8,582 g/t (250 Ag oz/ton)
Total: 7.5 m oz Inferred Resource

Mineral resources that are not mineral reserves do not have demonstrated economic viability. For full details, see the following report filed on Sedar and on the Company's website: NI 43-101 Technical Report Update for Castle East, Ontario, Canada, Effective date: 30 April, 2021 Issue date: 25 May, 2021 prepared by GoldMinds Geoservices Inc. by Independent QP Merouane Rachidi, P. Geo., Ph.D in accordance with National Instrument 43-101. Mineral Resource is reported with mineable shape cut-off grade equivalent to 125\$USD (258 g/t AgEq) including mining, shipping and smelting cost with recovery of 95%.

CASTLE EAST: ALL STARS SILVER DISCOVERY



- Potential expansion of the Castle East development area and confirmation of vast high-grade silver on the property
- Discovery in 2024 of two new silver vein systems grading 5,441 and 3,730 grams per tonne
- Located at a depth of 446-462m depth near Capitol Silver Mine workings and approx. 400-500m from Robinson and Big Silver Zones
- Future drilling to test for continuity between All Starts and Robinson

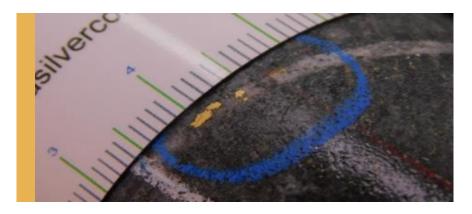


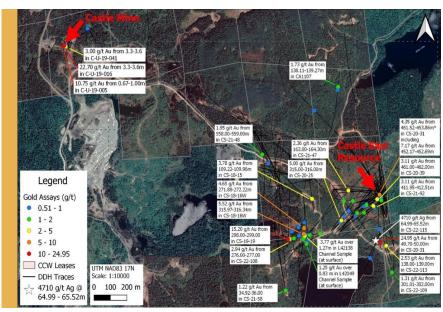
CASTLE EAST: GOLD DISCOVERY



At-surface channel samples of 3.77 g/t gold over 1.27m, 1.16 g/t gold over 0.78m, and 1.25 g/t gold over 0.81m

Near-surface drill intercepts up to 24.95 g/t gold over 0.30m from 49.70-50.00m with visible gold





GOLD MINERALIZATION IMPROVES ECNOMICS



RAMP TOWARD PRODUCTION

- Conceptual schematic diagram of proposed ramp
- Includes location of water monitoring wells required for permitting
- Existing near surface silver and at-surface gold mineralization should improve development economics of the ramp
- Future drilling and field work may further improve design







TECHNICAL TEAM

MATT HALLIDAY P.GEO

President and COO, 15+ years of exploration and development worldwide including narrow-vein deposits (SGS, Kirkland Lake Gold, First Cobalt)

FRANK BASA P.ENG

CEO and Chief Metallurgist, 40+ years of exploration, milling, and metallurgy



CAPITAL STRUCTURE

Shares outstanding 30,722,427

Warrants 11,635,553

Options 976,000

MARKET CAPITALIZATION \$7,000,000



- (1) Share numbers approximate, as of August 14, 2024
- (2) Market capitalization based on share price of \$0.22 Aug. 22, 2024.

TSX-V NTH | OTCQB CCWOF | FF 4T9B

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