

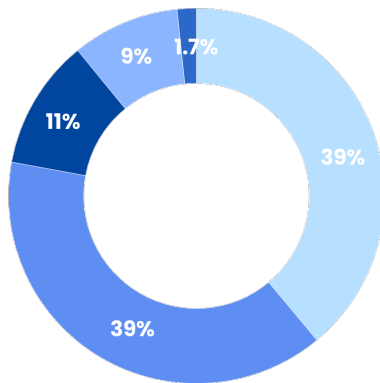
The Graal is a high-grade mineralized deposit in Northern Quebec, with access to a deep sea port.

- + 100% owned property on 6,000 hectares
- + Over 16,000m drilled on 6km strike length
- + Hit mineralization in almost every hole

Key Focus:

Advance the high-grade Graal nickel-copper-cobalt property to production.

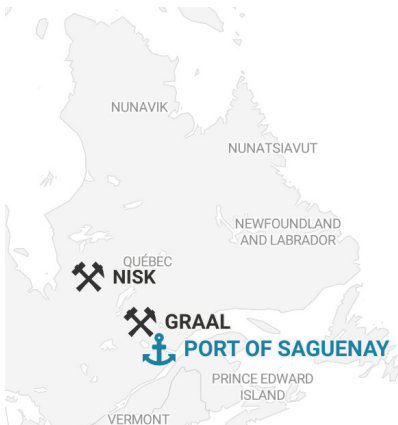
Canada Silver Cobalt Works 11,800,000 CCW shareholders 11,800,000 Other investors 3,400,000 Management 2,800,000 Globex 500,000



Share Structure

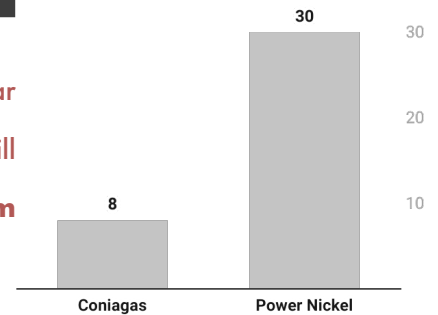
Issued and Outstanding	30,400,000
Options	0
Warrants (\$0.40)	15,400,000
Fully Diluted	45,800,000

Note: Initial share structure after spinout. Free float of approx. 10,000,000 is the initial distribution to CCW shareholders (half of total 11,800,000 with the other half distributed over 3 years) and shares issued in financing (after 4-month hold expires). Management shares are escrowed to be released gradually over several years.



Undervalued by comparison

Power Nickel's Nisk Project is at a similar level of development with comparable drill hole results, yet Graal is crucially 500km closer to the port of Saguenay.



Market Cap in Millions (\$CAD)

NEXT STEPS



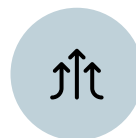
Expand near-surface mineralization



Consultations with First Nations



Conduct Metallurgical testing

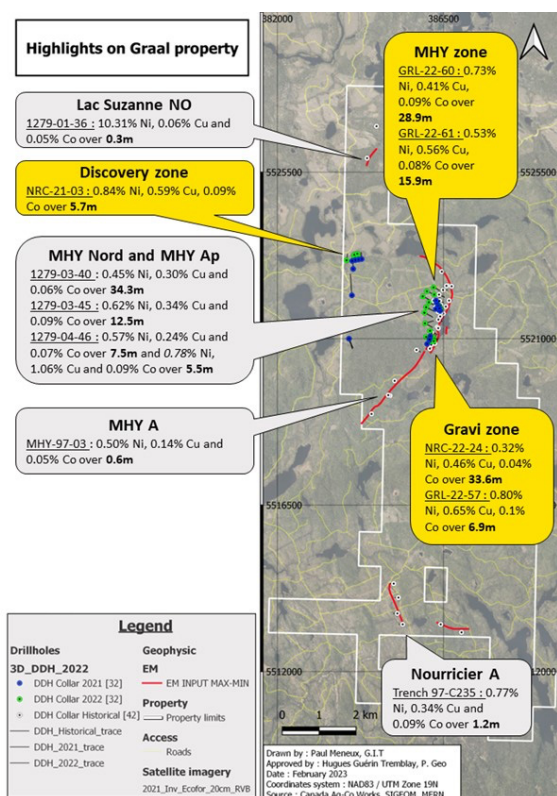


Resource estimate, test deposit at depth



■ Mining Claims ⚡ Power Plants 🏔 Hydro Dam ⚓ Ocean Port

Note: The Graal property is accessible year round via highways and local roads.



Previous estimate: 30–60 million tonnes, grading 0.60–0.80% nickel, 0.30–0.50% copper and 0.10–0.15% cobalt along strike length (not including 2021–2022 drilling and discoveries.)

HIGHLIGHTS

All results to date support an open-pit deposit model. Geologists are excited by the potential for higher grades deeper, which is usual in these kinds of deposits. The deposit is divided across multiple zones and open in all directions at depth.

Graal is ideally located in the North American corridor, benefitting from nickel, copper, and cobalt being present on government critical metals lists.

Almost all holes drilled hit massive or semi-massive sulphides, and geophysics shows the deposit sits in a large Bouguer gravity anomaly.

Most of the drilling so far has been near surface with high grades of nickel and copper, with cobalt byproduct and showings of platinum and palladium.

The best drill results: 1.12% nickel equivalent over 28.9 meters at 51–80 meters depth.

Phase 1

Hole	Ni %	Cu %	Co %	Over (m)	From (m)
NRC-21-03	1.15%	0.27%	0.12%	4.10	138.30 - 142.40
NRC-21-15	0.43%	0.43%	0.06%	5.80	56.30 - 62.10
NRC-22-24	0.39%	0.40%		30.60	121.50 - 152.10
NRC-22-26	0.57%	0.41%		5.80	135.00 m - 140.80

Phase 2

Hole	Ni %	Cu %	Co %	NiEq %	Over (m)	From (m)
GRL-22-60	0.73%	0.41%	0.09	1.12	28.90	51.50 - 80.40
GRL-22-61	0.53%	0.56%	0.08	0.94	15.90	62.10 - 78.00

Note: Phase 1 and 2 drill results are reported in CCW news releases June 27, 2022 and February 27, 2023



Graal drill core containing massive sulphides with nickel, copper and cobalt mineralization

Frank Basa, CEO

Mail: frank@coniagas.com

Phone: (416) 625 2342

Wayne Cheveldayoff, Corporate Communications

Mail: wayne@coniagas.com

Phone: (416) 710 2410