CONIAGAS +

BATTERY METALS

27 Co Cobalt | 28 Ni Nickel | 47 Ag Silver | 33 As Arsenic

METALS THAT POWER OUR FUTURE

Corporate Presentation

March 6, 2024

28 Ni Nickel 58.693 | 29 Cu Copper 63.546 | 27 Co Cobalt 58.933

FORWARD LOOKING STATEMENTS

DISCLAIMER

Neither the TSX Venture Exchange nor its Regulation Service Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this material.

This presentation may contain forward-looking statements including but not limited to comments regarding mineral resources and the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and therefore, involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. The Company does not undertake to update any forward looking information in this presentation or other communications unless required by law.

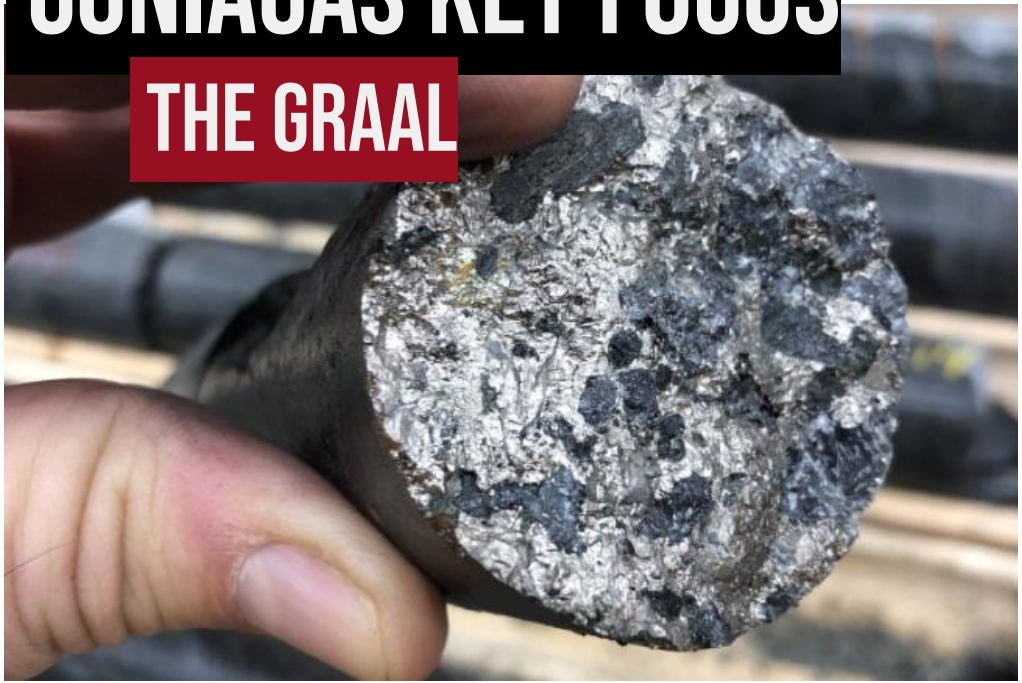
QUALIFIED PERSON

The technical information in this corporate presentation was reviewed and approved by Claude Duplessis, P.Eng., of GoldMinds Geoservices Inc., who is a Qualified Person in accordance with National Instrument 43-101.

The technical data on exploration results and potential target contained in this presentation have all been publicly disclosed in news releases issued since 2019 by Nord Precious Metals Mining Inc. (formerly Canada Silver Cobalt Works Inc.) which was the previous operator of Graal. The technical data was also included in the report published in May 2023, entitled, *NI 43-101 Technical Report Graal Nickel & Copper Project, Saguenay-Lac-St-Jean Quebec, Canada, dated: April 6, 2023, prepared by Claude Duplessis P.Eng. GoldMinds Geoservices Inc. and Hugues Guérin Tremblay P.Geo. Laurentia Exploration Inc., both qualified persons in accordance with National Instrument 43-101.*

CONIAGAS KEY FOCUS

THE GRAAL



Graal drill core showing massive sulphide mineralization containing nickel, copper and cobalt.

CONIAGAS BATTERY METALS

ADVANCE TO PRODUCTION

- Drill for a **43-101 Resource**
- **Metallurgical studies** to produce high-purity Class 1 nickel
- Work on **community engagement**
- **Expand mineralization** initially along the 6 km strike length
- **Explore potential for an additional deposit at depth** with possibly even higher grades

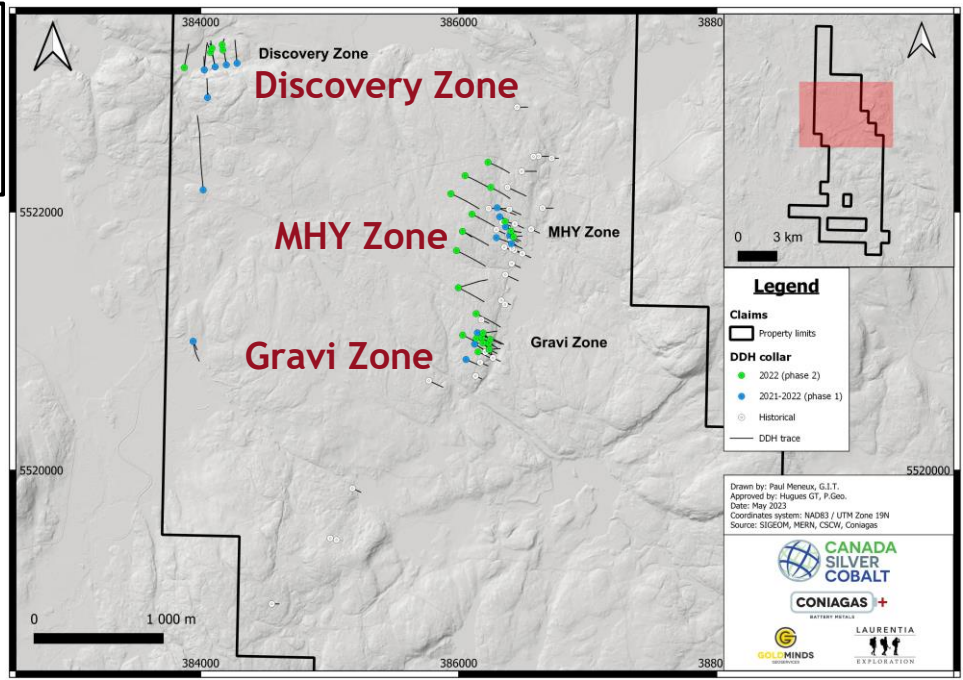
POTENTIAL SIZE OF DEPOSIT

30-60 MILLION TONNES

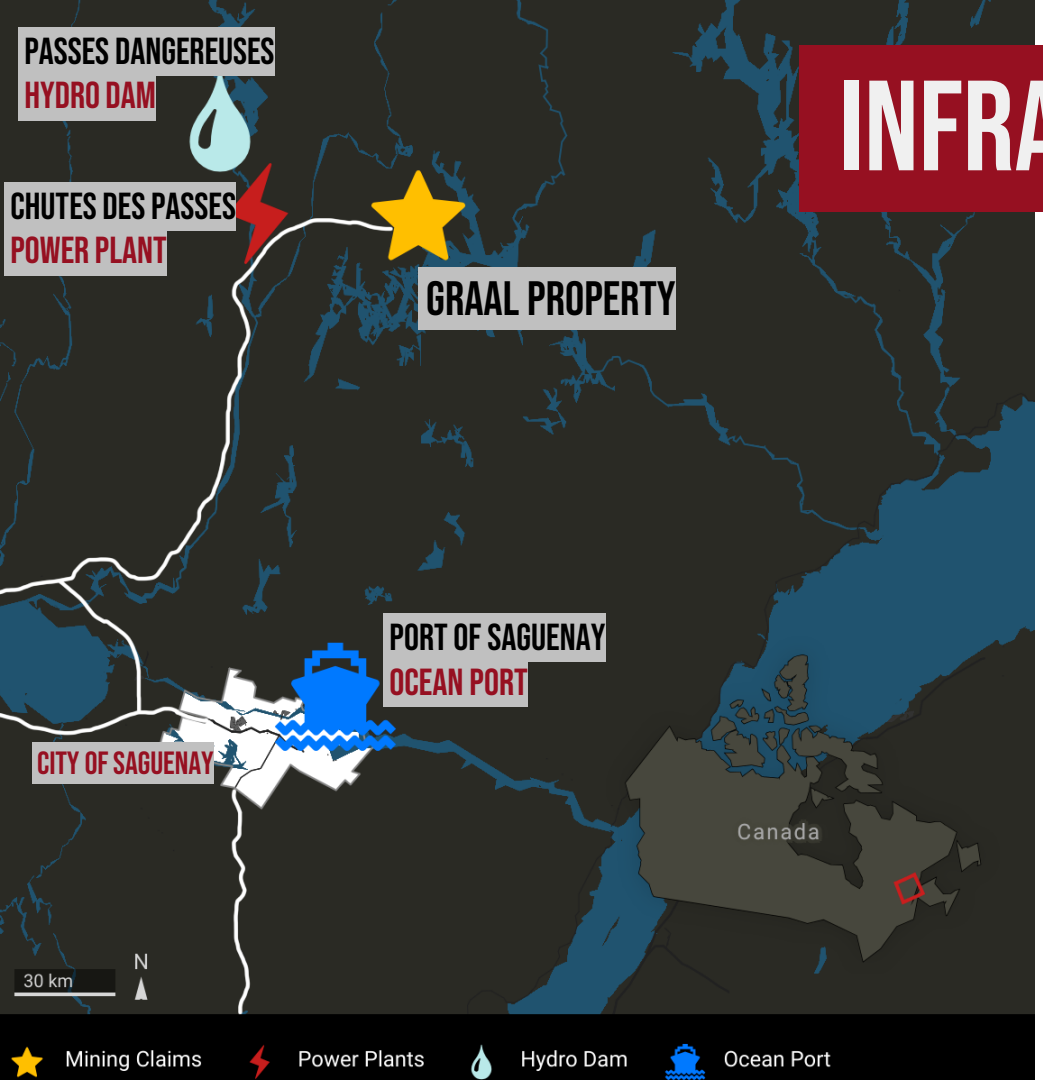
Estimated potential near-surface target based on previous drilling by Virginia Mines and SOQUEM 1996-2004. Grades range from:

- 0.60-0.80% nickel
- 0.30-0.50% copper
- 0.10-0.15% cobalt

Target has not been updated to include the substantial newly discovered mineralization during the 2021-2022 drilling program



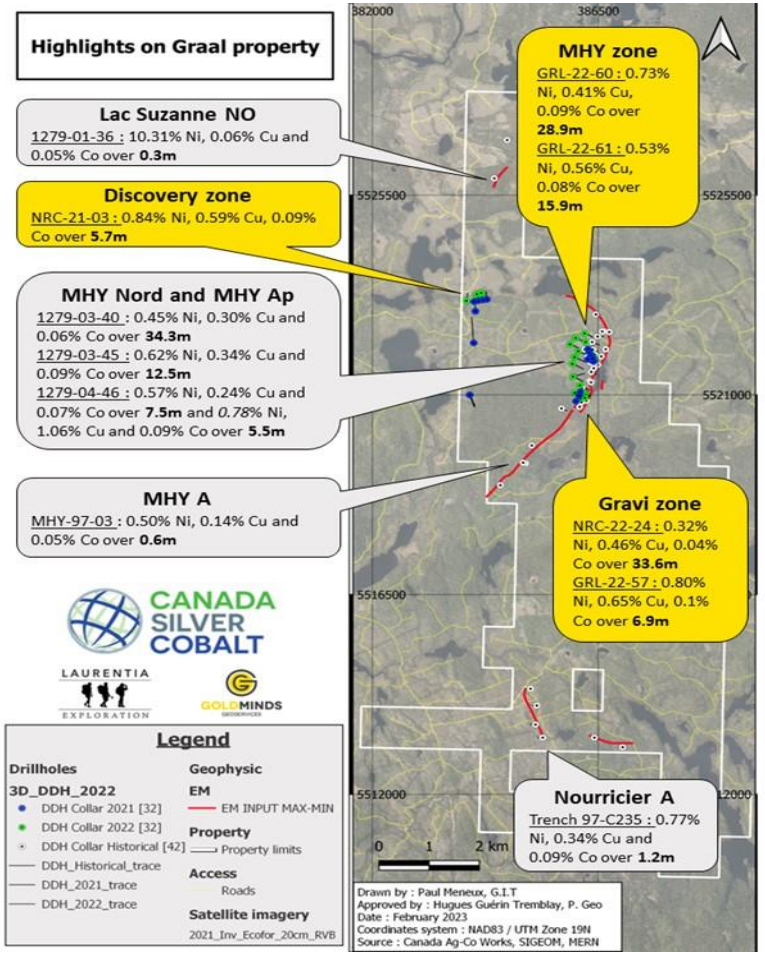
INFRASTRUCTURE



- Year-round road access and close to the Chute des Passes power plant for low-carbon mining
- Adjacent to the Arianne Phosphate Mine property with access to planned infrastructure in the area
- Close to Saguenay, a regional hub and developed industrial area with an ocean port

EXPLORATION HIGHLIGHTS

- Successful exploration program – geophysical targeting followed by drilling – **hitting mineralization in almost every hole and confirming the open-pit deposit model**
- Airborne geophysics showed a large Bouguer gravity anomaly on the 6,113 hectare property
- Drilling confirmed a Ni-Cu-PGE anorthositic hosted magmatic sulphide deposit with platinum and palladium by product (intrusive igneous rock composed predominantly of calcium-rich plagioclase feldspar)
- **6 km mineralized strike length** (red line on map) as well as numerous intersections in the Discovery Zone to the west



DRILL RESULTS

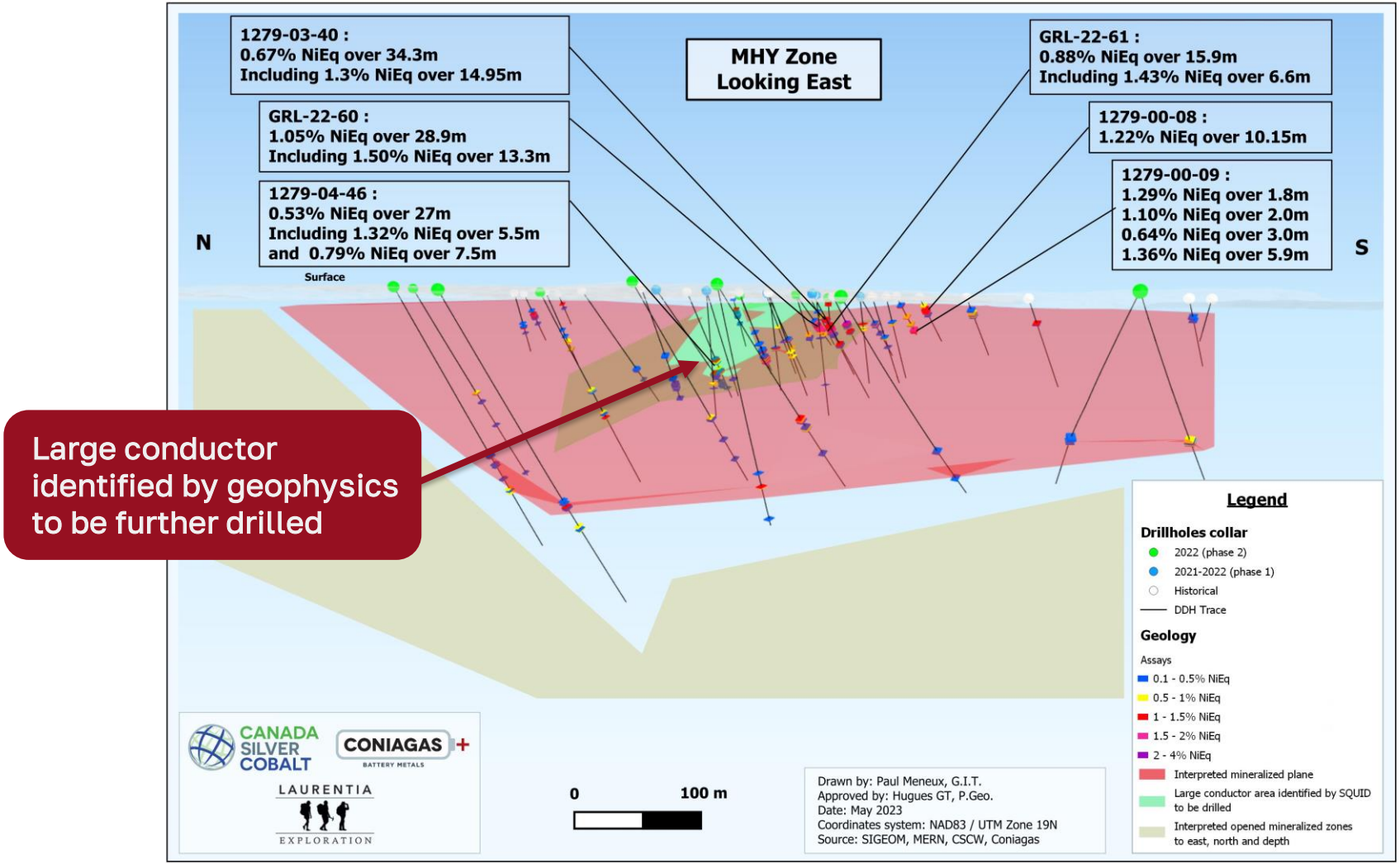
- Hit massive and semi-massive sulphides in all but one hole. Intersected high grades of nickel, copper and cobalt near the surface with showings of platinum and palladium

- Up to 1.12% Nickel Equivalent* over 28.9 meters mostly at shallow depths of only 50-100 meters

- Completed 16,788.25m of diamond drilling in addition to benefiting from the 6,885m of historic drilling along with airborne, magnetic, gravity, VTEM, SQUID, borehole EM types of geophysics

NI 43-101 Technical Report dated April 6, 2023

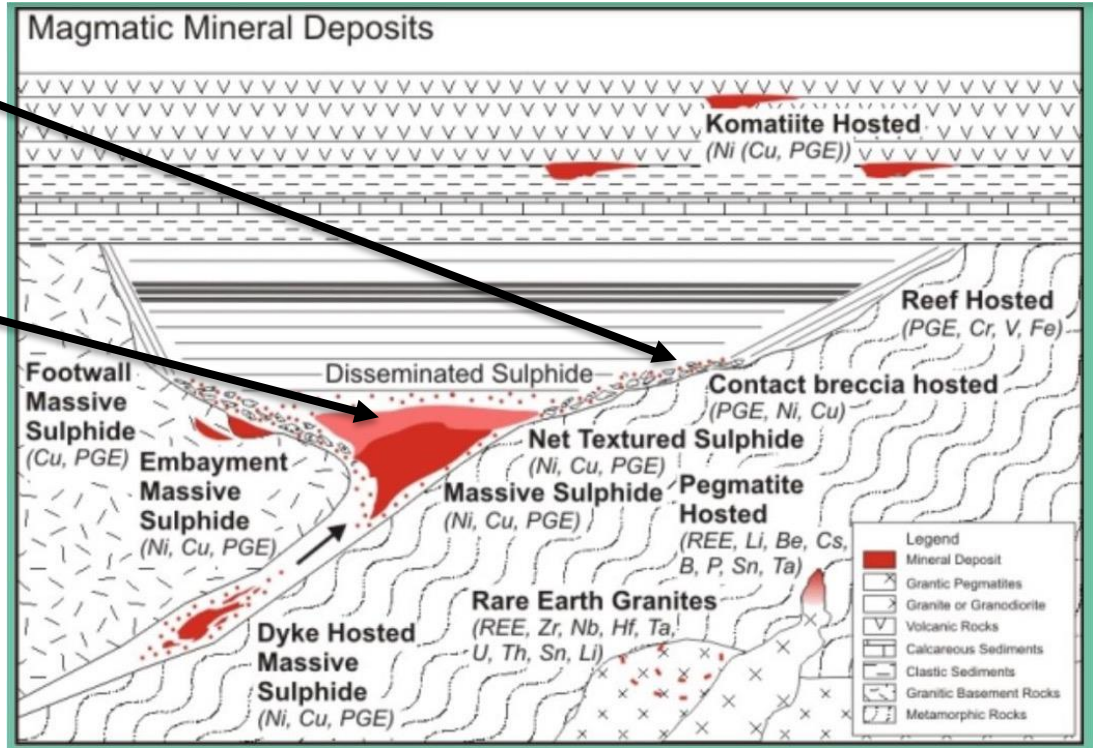
*Ni Equivalent is based on US$: $10/lb Ni, $3.5/lb Cu, $25/oz Ag, $1800/oz Au, $27/lb Co, $870/oz Pt, and $2000/oz Pd.


1279-03-40 :
0.67% NiEq over 34.3m
Including 1.3% NiEq over 14.95m
GRL-22-60 :
1.05% NiEq over 28.9m
Including 1.50% NiEq over 13.3m
1279-04-46 :
0.53% NiEq over 27m
Including 1.32% NiEq over 5.5m
and 0.79% NiEq over 7.5m
MHY Zone
Looking East
GRL-22-61 :
0.88% NiEq over 15.9m
Including 1.43% NiEq over 6.6m
1279-00-08 :
1.22% NiEq over 10.15m
1279-00-09 :
1.29% NiEq over 1.8m
1.10% NiEq over 2.0m
0.64% NiEq over 3.0m
1.36% NiEq over 5.9m
N
S
Surface
Large conductor identified by geophysics to be further drilled
Legend
Drillholes collar
2022 (phase 2)
2021-2022 (phase 1)
Historical
DDH Trace
Geology
Assays
0.1 - 0.5% NiEq
0.5 - 1% NiEq
1 - 1.5% NiEq
1.5 - 2% NiEq
2 - 4% NiEq
Interpreted mineralized plane
Large conductor area identified by SQUID to be drilled
Interpreted opened mineralized zones to east, north and depth
CANADA SILVER COBALT
CONIAGAS
BATTERY METALS
LAURENTIA EXPLORATION
0
100 m
Drawn by: Paul Meneux, G.I.T.
Approved by: Hugues GT, P.Geo.
Date: May 2023
Coordinates system: NAD83 / UTM Zone 19N
Source: SIGEOM, MERN, CSCW, Coniagas

CONCEPTUAL MODEL

We believe we are here in the contact breccia

We want to move here into net textured and massive sulphide centre



The mostly shallow drilling so far has been on the edge of a large Bouguer gravity bowl with the likelihood of a significant deposit at depth near the bottom of the large gravity bowl (which is usual in these types of deposits).

CONIAGAS BATTERY METALS

SHAREHOLDER VALUE CREATION & NEXT STEPS

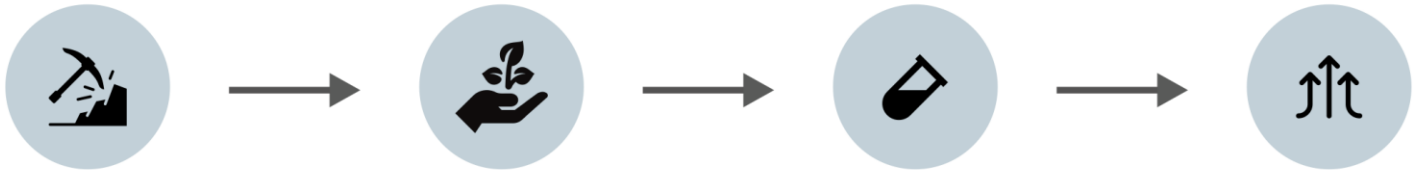
MINIMAL COSTS

Most of the property was staked and only $60,000 was paid to consolidate adjacent properties. Previous drilling results obtained essentially for free.

PRODUCTIVE SPEND

$6 million spent on geophysics and drilling demonstrated a large deposit, confirmed the deposit model, discovered new high-grade zones, and provided a strong basis for planning for expansion.

NEXT STEPS



Expand near-surface mineralization

Consultations with First Nations

Conduct Metallurgical testing

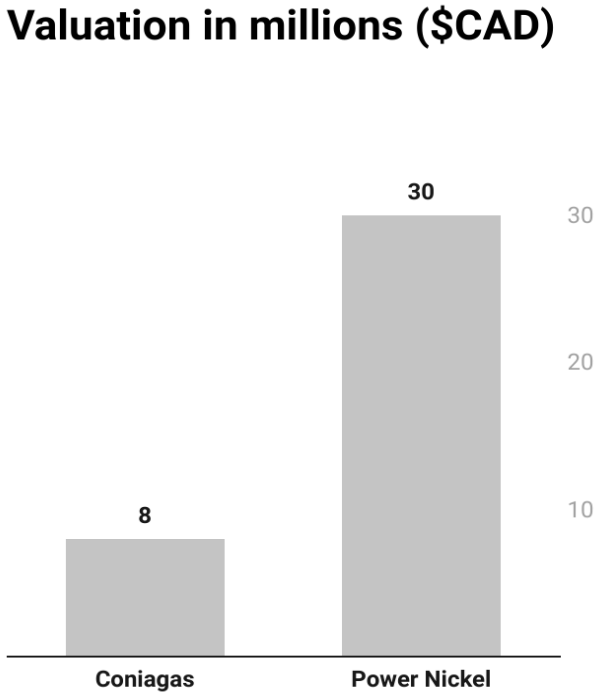
Resource estimate, test deposit at depth

CONIAGAS BATTERY METALS

PEER COMPARISON

LOCATION

Graal is less than 200 km from the ocean port of Saguenay versus Nisk being further north at about 700 km from Saguenay.



VALUATION

Graal's drill results are comparable to those at Power Nickel's Nisk, both are at similar stages of exploration, close to roads and low-carbon renewable hydro power.

TECHNICAL TEAM

CLAUDE DUPLESSIS, P.ENG.

The President of GoldMinds GeoServices in Quebec City, an Independent Qualified Person in accordance with National Instrument 43-101 and known for successful global mining exploration. Claude, working closely with Frank, identified promising battery metals properties. He supervised Graal's exploration, revealing its mining potential, primarily relying on Laurentia Exploration for drilling in the Saguenay area.

FRANK BASA, P.ENG.

A veteran metallurgical engineer and mill expert with 40 years in experience. As Nord Precious Metals' CEO, he recognized the battery metals' significance, acquiring properties in Ontario and Quebec. Frank has extensive battery metals expertise, including work with Agnico Eagle and developing the Re-2Ox process for Ni and Co sulphates for battery manufacturing.

REASONS TO INVEST

QUALITY OF MINERALIZATION

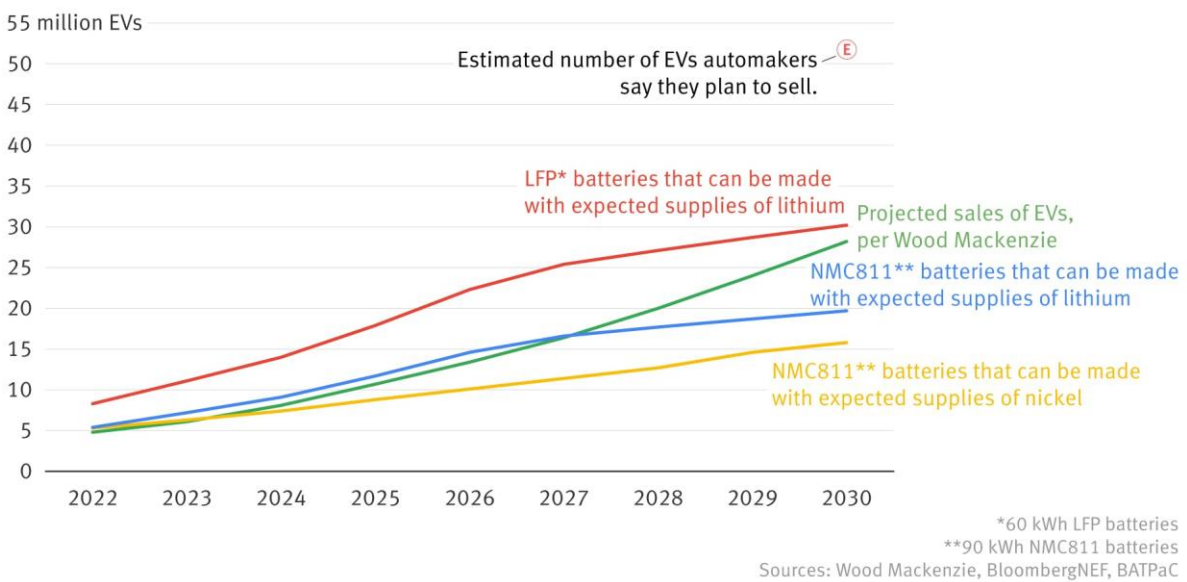
Nickel at Graal is contained in sulphides, easier and cheaper to process than laterite nickel deposits and convert into clean Class 1 nickel sulphate for EV batteries.

EFFICIENCIES OF SCALE

Mining at Graal will be from an open pit less expensive than at most other nickel sulphide deposits in the world which are usually located deep underground.

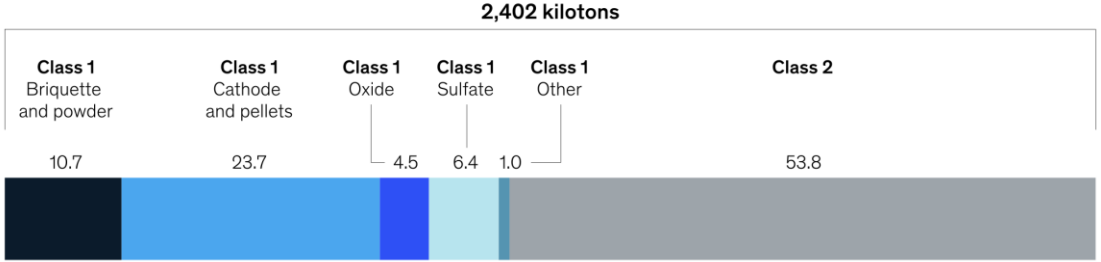
OFFSET THE COSTS

Graal has the benefit of substantial copper and cobalt by-products to offset mining costs and supply critical metals needed for the energy transition.



The majority of finished nickel production is Class 2 nickel.

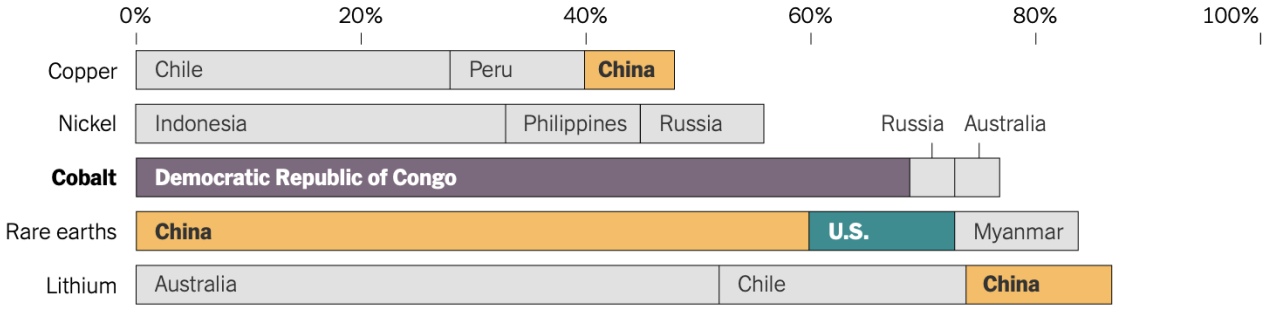
Finished nickel subsegments, %[1]



[1]Figures may not sum to 100%, because of rounding.
Source: MineSpans by McKinsey

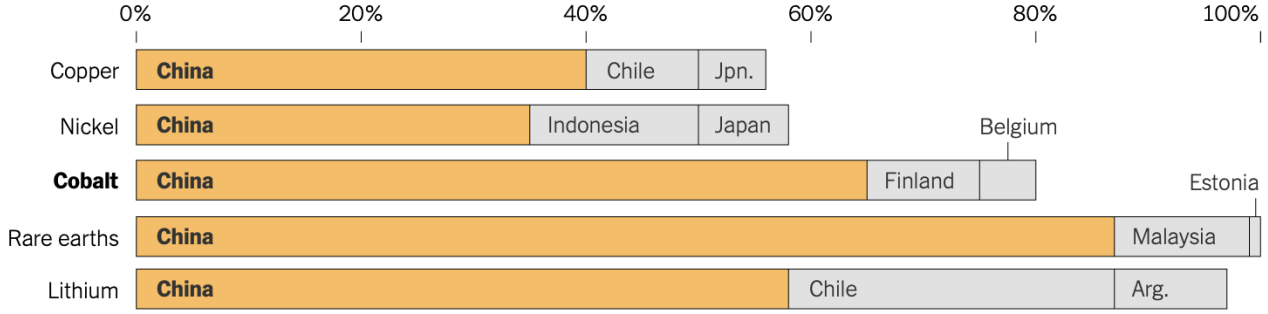
Where Clean Energy Metals Are Produced

Production of key resources is highly concentrated today. Charts show the top three producers.



And Where They Are Processed

China dominates the refining and processing of key metals.



Source: International Energy Agency • By The New York Times

FOLLOWING THE TREND

ONSHORING

Geopolitical tensions have prompted long-term decisions on moving supply chains back to North America

DECARBONISATION

Sources of low-carbon nickel will be more competitive globally as western firms adopt ethical sourcing

RENEWABLE ENERGY

Government commitment is accelerating the energy transition and flattening the cost curve

SHARE STRUCTURE

CONIAGAS BATTERY METALS

Shares outstanding[1]:	30,250,000
Warrants (@ $0.40):	15,250,000
Financing share price:	$0.25
Market capitalization:	$7,600,000

OWNERSHIP POST-FINANCING

Nord Precious Metals	11,750,300 shares	**36.7%** (plus 5,874,600 warrants)
Nord shareholders[2]	11,749,200 shares	**36.7%** (plus 5,874,600 warrants)
Globex (previous owner of a portion of Graal)	501,000 shares	**1.5%** (plus 250,000 warrants)
Management/Others (escrowed)	3,000,000 shares	**9.5%**
Free Float[3]	**10,000,000 shares**	

(1) Details announced in the Listing Application February 29, 2024 filed on Sedar.com.
(2) Half distributed to CCW shareholders on March 11, 2024 with rest to be distributed to CCW shareholders of record on the 1st, 2nd, and 3rd annual anniversary dates.
(3) Shares distributed to CCW shareholders upon closing + shares issued in financing (following 4-month hold). Excludes the shares owned by Nord Precious Metals.

CONIAGAS BATTERY METALS

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WAYNE CHEVELDAYOFF

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APPENDIX

2021-2022 GRAAL DRILLING

Phase 1

Hole	Ni %	Cu %	Co %	Over (m)	From (m)
NRC-21-03	1.15%	0.27%	0.12%	4.10	138.30 - 142.40
NRCS-21-15	0.43%	0.43%	0.06%	5.80	56.30 - 62.10
NRC-22-24	0.39%	0.40%		30.60	121.50 - 152.10
NRC-22-26	0.57%	0.41%		5.80	135.00 m - 140.80

Phase 2

Hole	Ni %	Cu %	Co %	NiEq %	Over (m)	From (m)
GRL-22-60	0.73%	0.41%	0.09	1.12	28.90	51.50 - 80.40
GRL-22-61	0.53%	0.56%	0.08	0.94	15.90	62.10 - 78.00

Phase 1 and 2 involved 16,788.25m of diamond drilling that intercepted various amounts of nickel-copper-cobalt (Ni-Cu-Co) with minor amounts of platinum-palladium (PGE)

Highlights include 1.12% Ni Equivalent* over 28.9 meters.

NiEq % based on US$: $10/lb Ni, $3.5/lb Cu, $25/oz Ag, $1800/oz Au, $27/lb Co, $870/oz Pt , $2000/oz Pd.

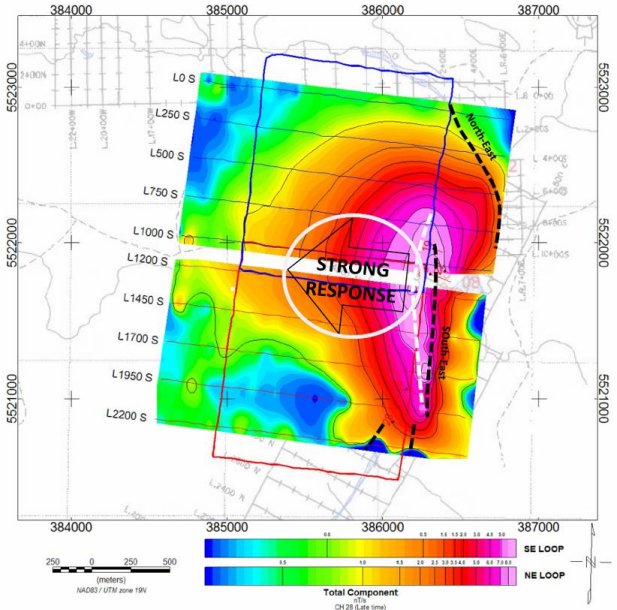
GEOPHYSICS

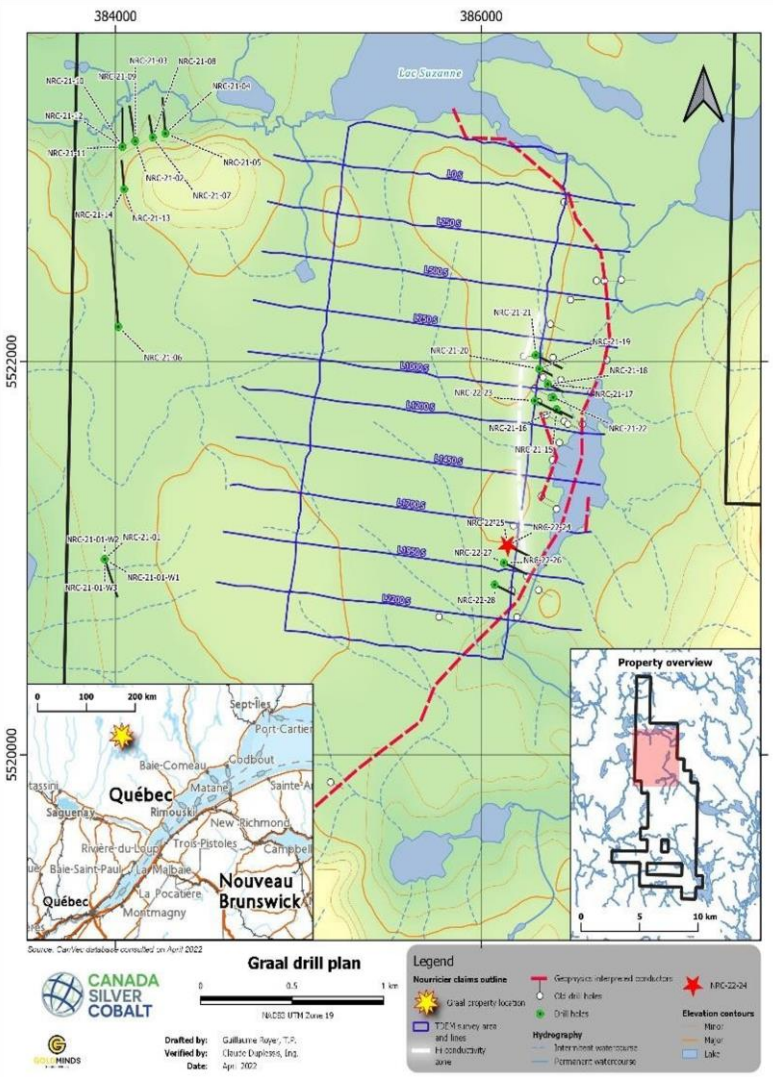
1700M LONG BY 850M WIDE

FL-TDEM Survey identified a geophysical anomaly with high conductance. Bore hole electromagnetic surveys conducted on selected targets

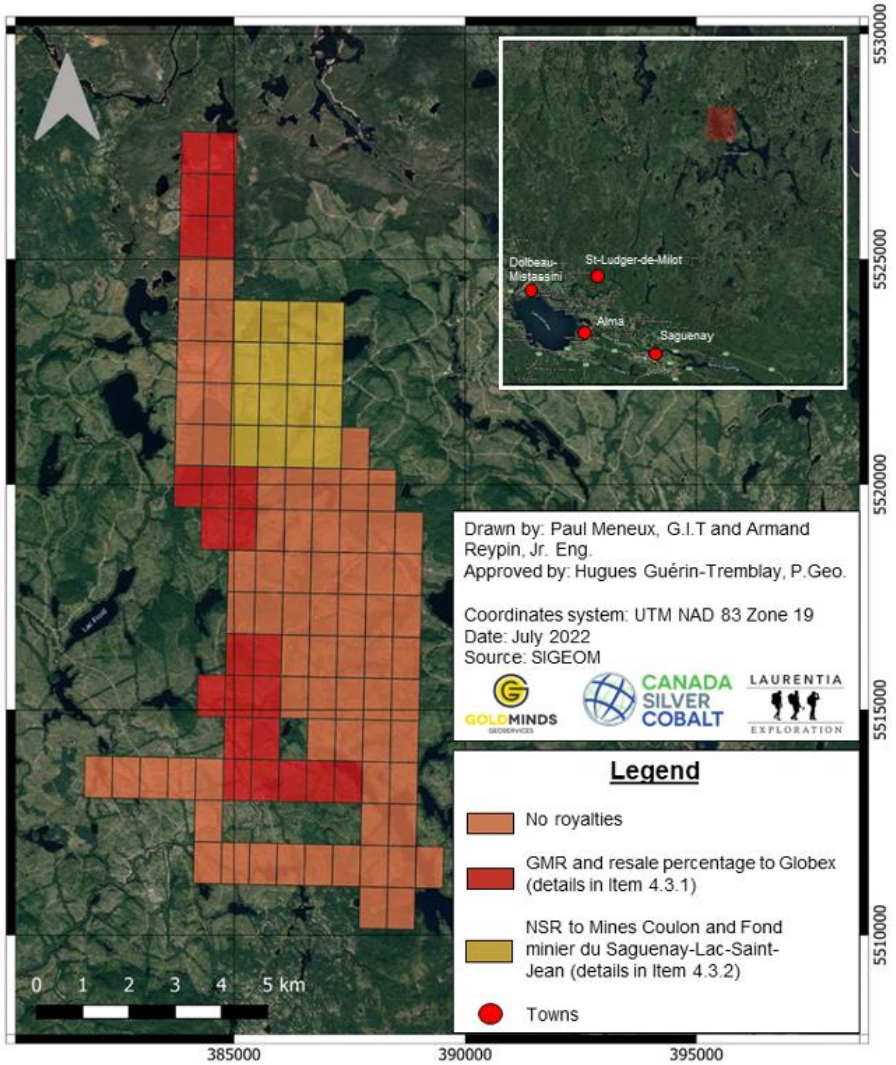
FL-TDEM = Fixed Loop Time Domain Electromagnetic Survey

FL-TDEM Grid (blue lines), High Conductivity Zone (white line)





CONIAGAS BATTERY METALS

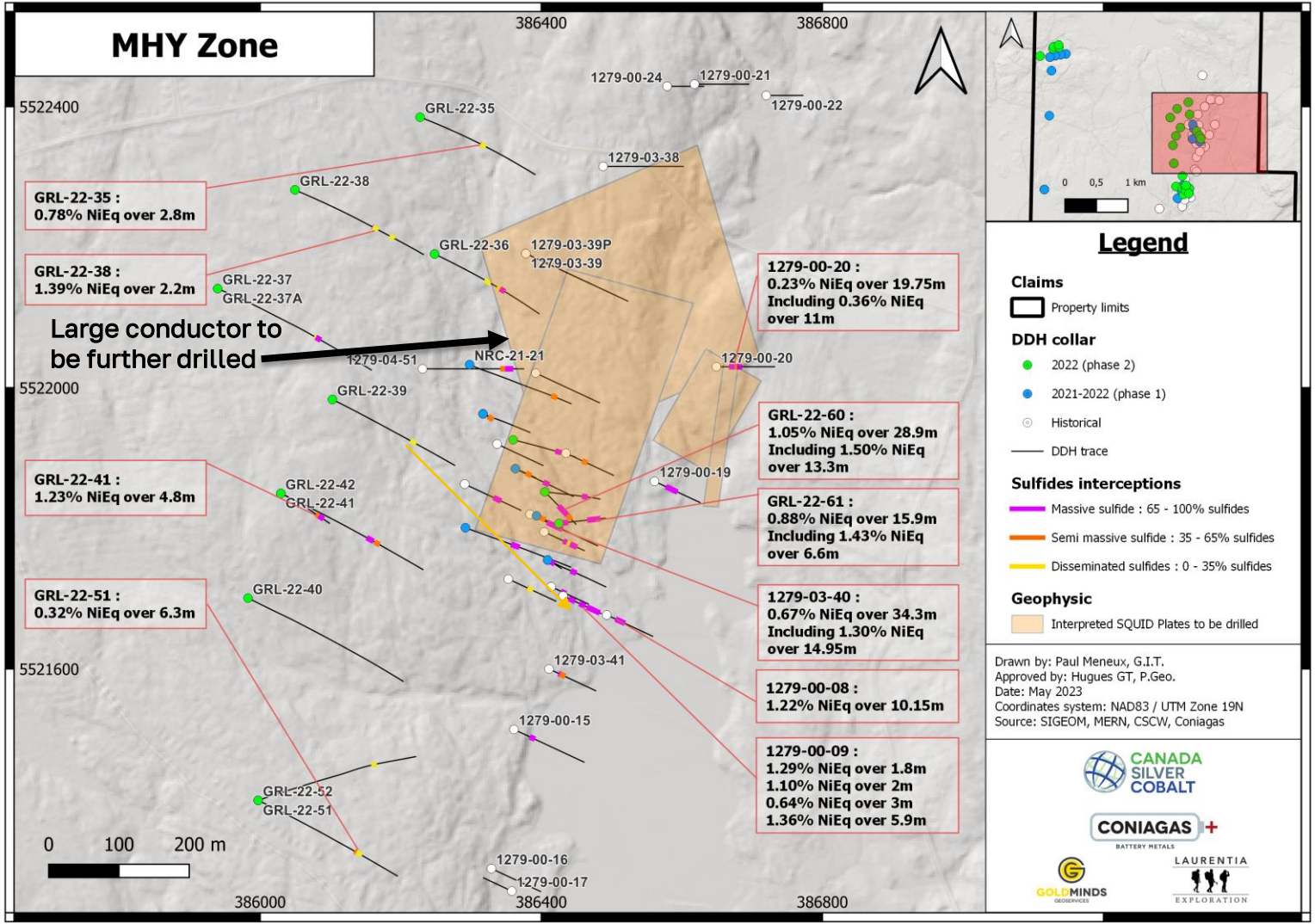


CLAIMS AND ROYALTIES

Royalties on only two groups of claims comprising less than half of the Graal property.

The 23 claims acquired from Globex have a 2% Gross Metal Royalty. The 16 claims acquired from SOQUEM/COULON JV have a total of 2% Net Smelter Royalty (NSR) where 1% can be purchased for $750,000.

No royalty for the rest of the claims forming the Graal property.


MHY Zone
386400
386800
5522400
5522000
5521600
386000
1279-00-24
1279-00-21
1279-00-22
GRL-22-35
1279-03-38
GRL-22-38
GRL-22-35 :
0.78% NiEq over 2.8m
GRL-22-36
1279-03-39P
1279-03-39
GRL-22-38 :
1.39% NiEq over 2.2m
GRL-22-37
GRL-22-37A
Large conductor to
be further drilled
1279-04-51
NRC-21-21
1279-00-20
1279-00-20 :
0.23% NiEq over 19.75m
Including 0.36% NiEq
over 11m
GRL-22-39
GRL-22-60 :
1.05% NiEq over 28.9m
Including 1.50% NiEq
over 13.3m
1279-00-19
GRL-22-41 :
1.23% NiEq over 4.8m
GRL-22-42
GRL-22-41
GRL-22-61 :
0.88% NiEq over 15.9m
Including 1.43% NiEq
over 6.6m
GRL-22-51 :
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GRL-22-40
1279-03-40 :
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Including 1.30% NiEq
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1279-03-41
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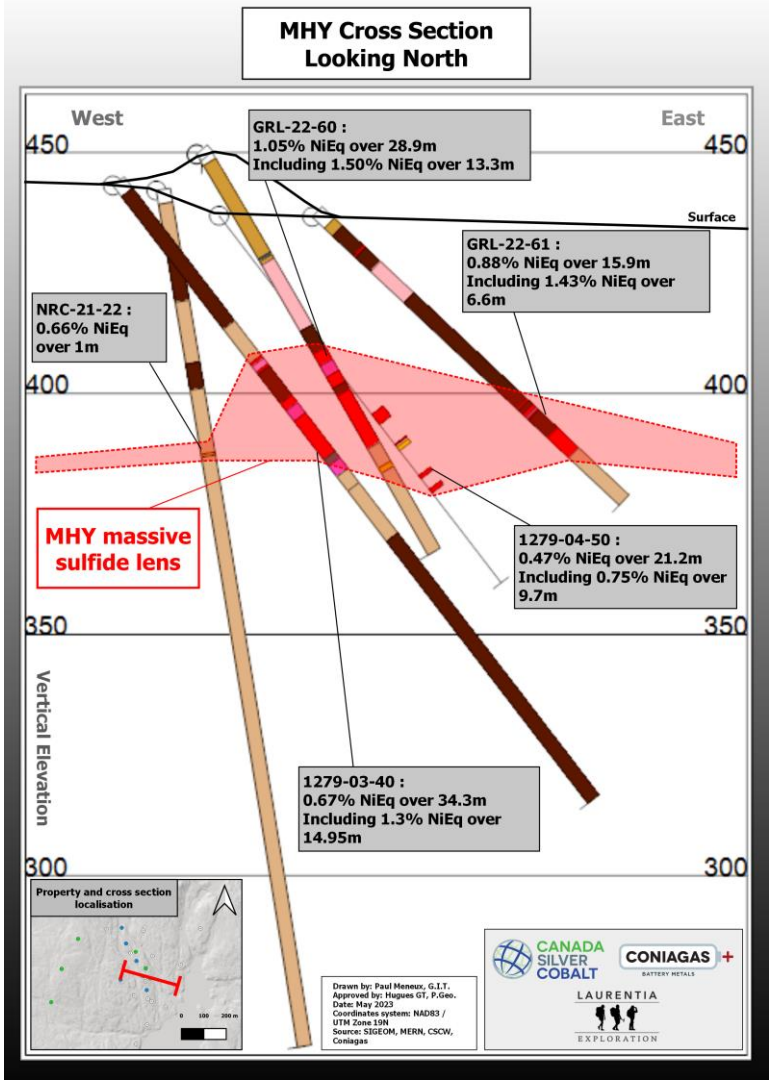
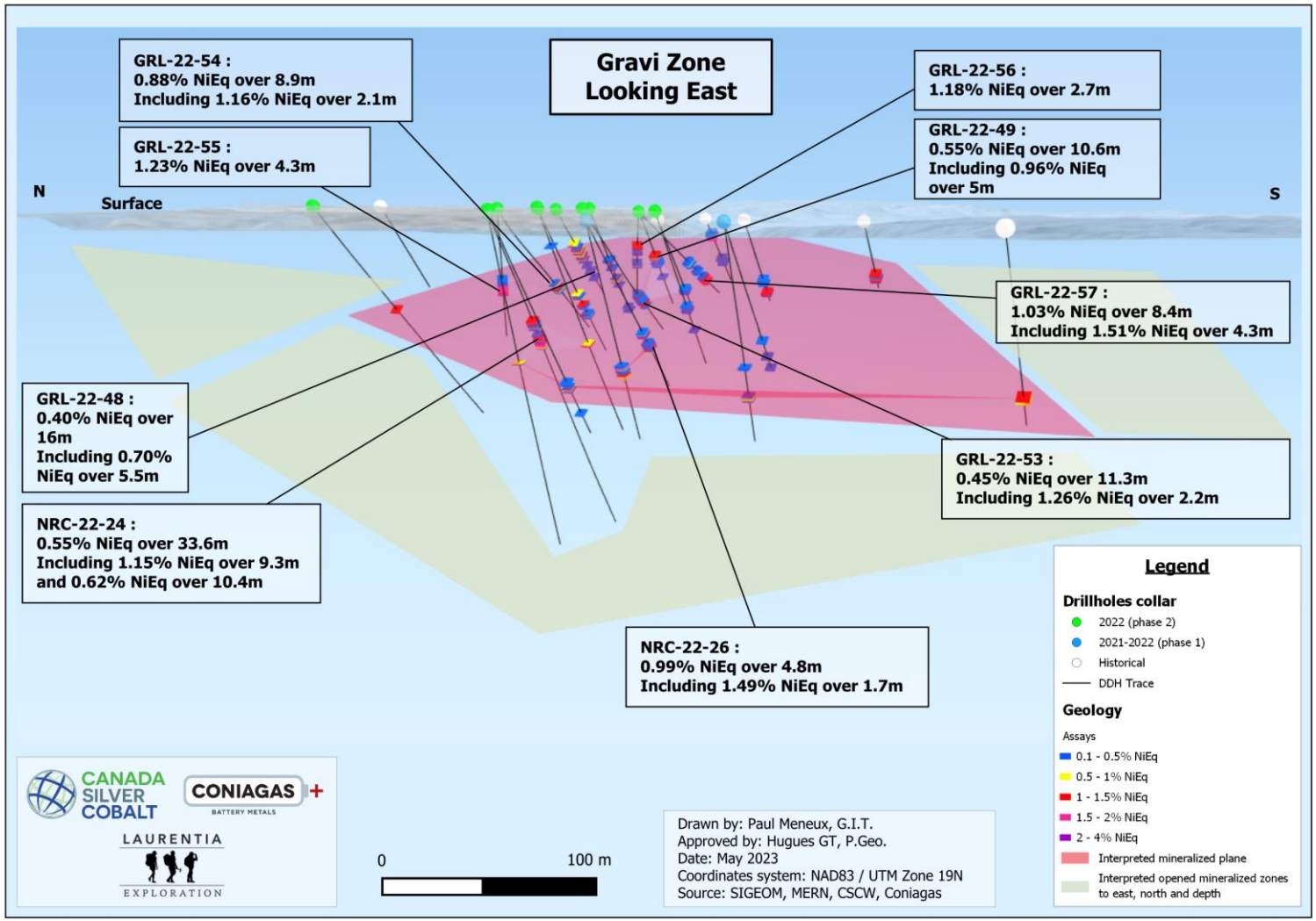
1279-00-15
1279-00-09 :
1.29% NiEq over 1.8m
1.10% NiEq over 2m
0.64% NiEq over 3m
1.36% NiEq over 5.9m
GRL-22-52
GRL-22-51
0 100 200 m
1279-00-16
1279-00-17
0 0,5 1 km
Legend
Claims
Property limits
DDH collar
2022 (phase 2)
2021-2022 (phase 1)
Historical
DDH trace
Sulfides interceptions
Massive sulfide : 65 - 100% sulfides
Semi massive sulfide : 35 - 65% sulfides
Disseminated sulfides : 0 - 35% sulfides
Geophysic
Interpreted SQUID Plates to be drilled
Drawn by: Paul Meneux, G.I.T.
Approved by: Hugues GT, P.Geo.
Date: May 2023
Coordinates system: NAD83 / UTM Zone 19N
Source: SIGEOM, MERN, CSCW, Coniagas
CANADA SILVER COBALT
CONIAGAS
BATTERY METALS
GOLDMINDS GEOSERVICES
LAURENTIA EXPLORATION

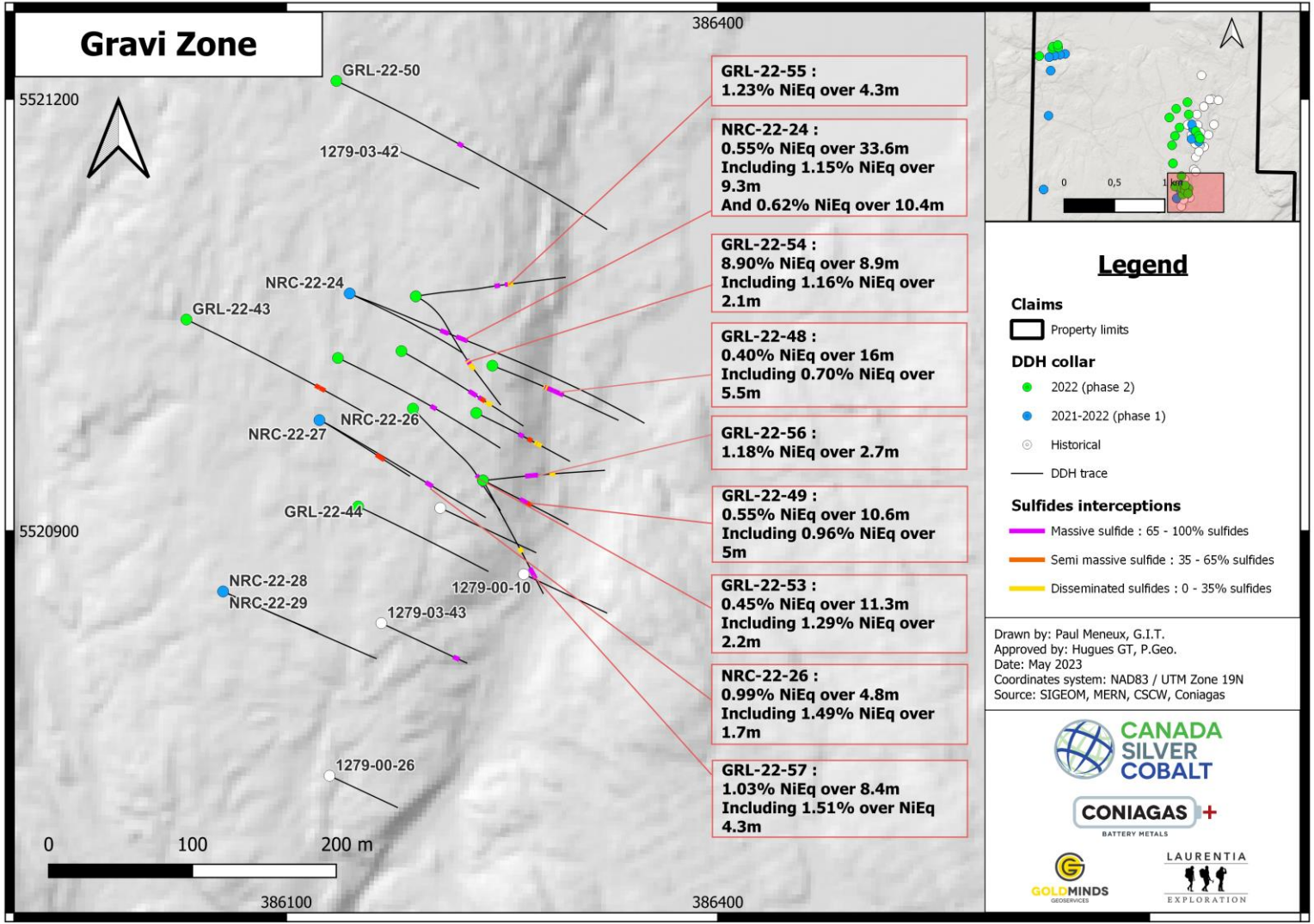


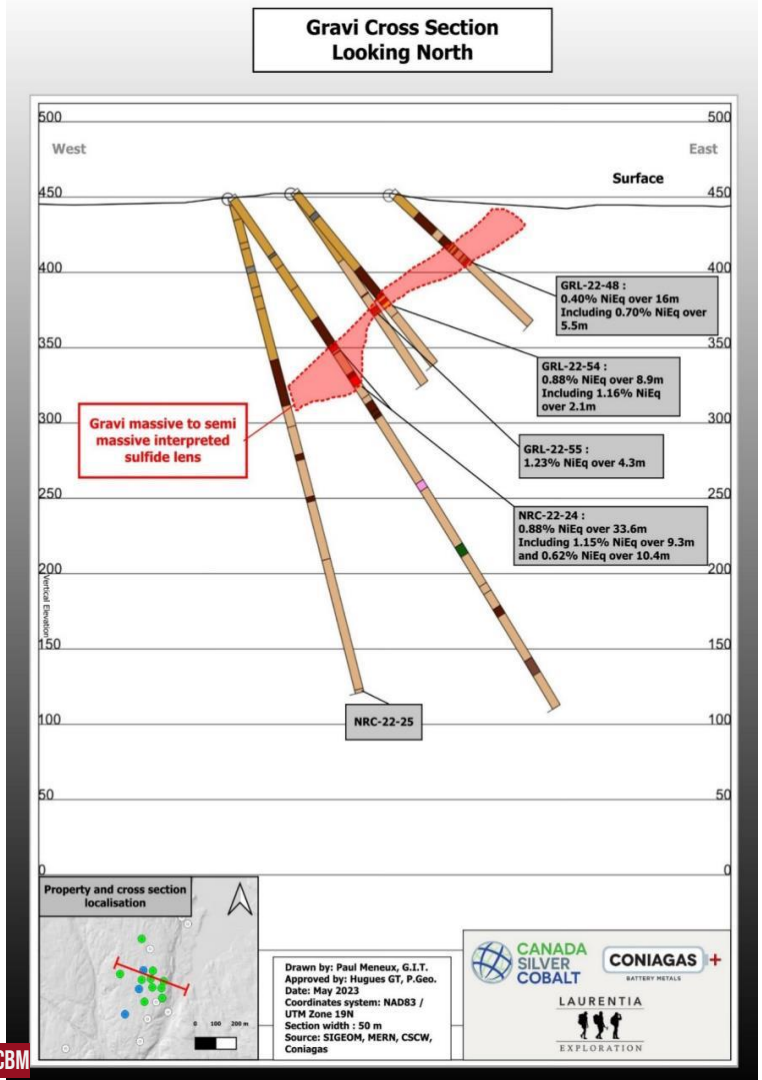
DRILLHOLE HIGHLIGHTS MHY ZONE

CONIAGAS BATTERY METALS

DDH	From (m)	To (m)	Length (m)	Ni (%)	Cu (%)	Co (%)
GRL-22-60	52	80	28.90	0.73	0.41	0.09
Including	61	75	13.80	1.01	0.57	0.12
Including	52	54	2.50	1.13	0.57	0.13
Including	56	59	2.80	1.13	0.27	0.13
GRL-22-61	62	78	15.90	0.53	0.56	0.08
Including	71	78	6.60	0.94	0.83	0.11
Including	71	75	3.60	1.12	0.31	0.13
Including	75	77	1.80	0.77	1.99	0.09
NRC-21-15	56	60	3.50	0.66	0.68	0.08
Including	57	58	0.60	1.22	0.43	0.14
Including	58	59	0.60	0.36	1.62	0.04
NRC-21-16	40	42	1.70	1.12	0.14	0.11
NRC-21-17	84	86	2.20	0.94	0.41	0.12
Including	84	85	0.50	1.14	0.32	0.14
GRL-22-38	263	265	2.20	0.71	1.52	0.08
GRL-22-41	217	222	4.80	0.86	0.48	0.11
Including	220	222	1.90	1.14	0.59	0.14
GRL-22-54	91	100	8.90	0.60	0.38	0.08
Including	92	93	1.10	1.11	0.36	0.13
Including	95	96	1.00	1.15	0.51	0.14
Including	96	97	1.00	1.03	0.33	0.13
GRL-22-58	109	110	1.20	1.05	0.28	0.12
Including	126	128	1.70	0.60	0.76	0.09
Including	126	127	0.60	0.31	1.59	0.08

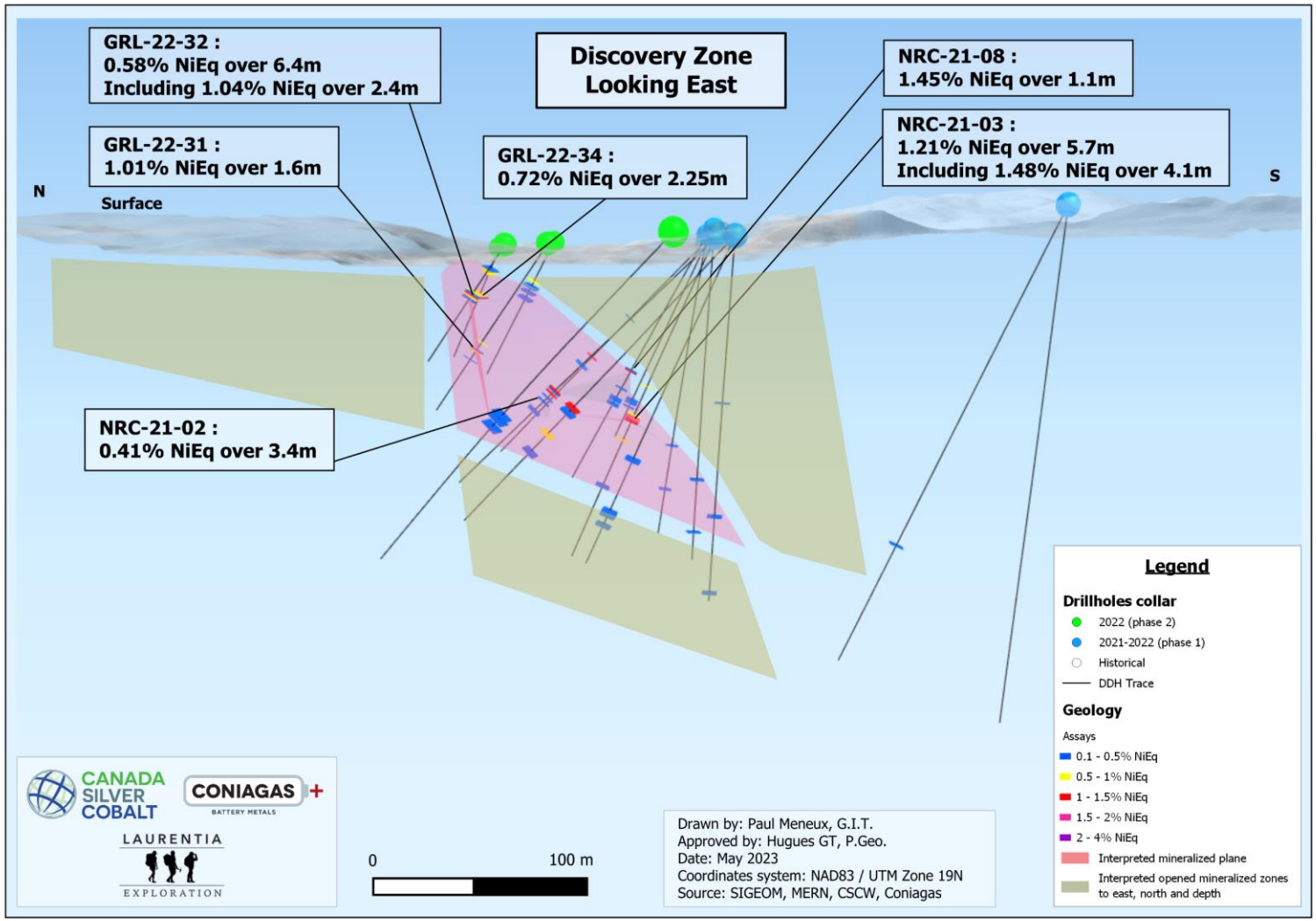

Gravi Zone
Looking East
GRL-22-54 :
0.88% NiEq over 8.9m
Including 1.16% NiEq over 2.1m
GRL-22-55 :
1.23% NiEq over 4.3m
GRL-22-56 :
1.18% NiEq over 2.7m
GRL-22-49 :
0.55% NiEq over 10.6m
Including 0.96% NiEq
over 5m
N
Surface
S
GRL-22-57 :
1.03% NiEq over 8.4m
Including 1.51% NiEq over 4.3m
GRL-22-48 :
0.40% NiEq over
16m
Including 0.70%
NiEq over 5.5m
GRL-22-53 :
0.45% NiEq over 11.3m
Including 1.26% NiEq over 2.2m
NRC-22-24 :
0.55% NiEq over 33.6m
Including 1.15% NiEq over 9.3m
and 0.62% NiEq over 10.4m
NRC-22-26 :
0.99% NiEq over 4.8m
Including 1.49% NiEq over 1.7m
Legend
Drillholes collar
2022 (phase 2)
2021-2022 (phase 1)
Historical
DDH Trace
Geology
Assays
0.1 - 0.5% NiEq
0.5 - 1% NiEq
1 - 1.5% NiEq
1.5 - 2% NiEq
2 - 4% NiEq
Interpreted mineralized plane
Interpreted opened mineralized zones
to east, north and depth
CANADA SILVER COBALT
CONIAGAS
BATTERY METALS
LAURENTIA
EXPLORATION
0
100 m
Drawn by: Paul Meneux, G.I.T.
Approved by: Hugues GT, P.Geo.
Date: May 2023
Coordinates system: NAD83 / UTM Zone 19N
Source: SIGEOM, MERN, CSCW, Coniagas

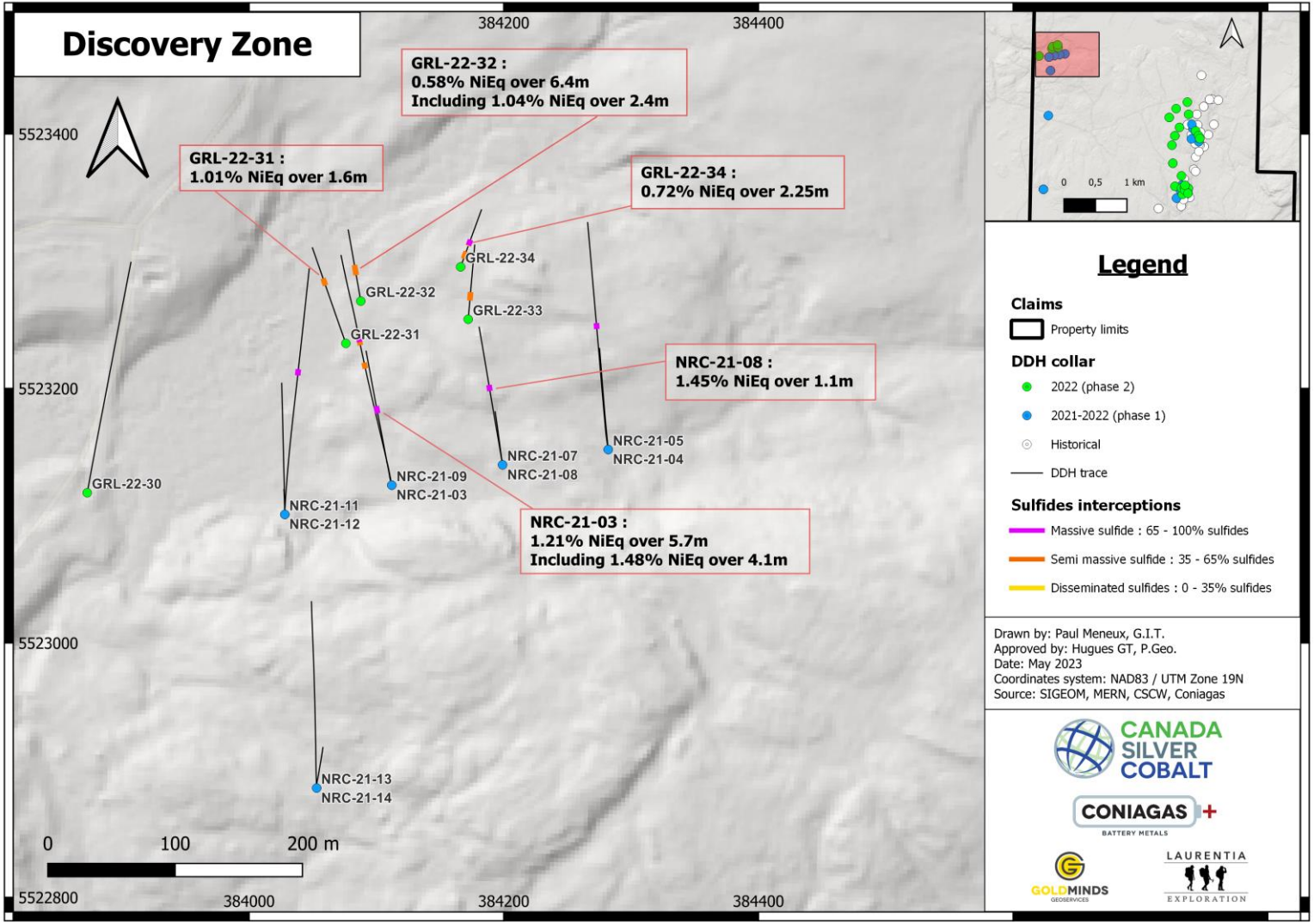

Gravi Zone
386400
5521200
5520900
386100
386400
GRL-22-50
1279-03-42
NRC-22-24
GRL-22-43
NRC-22-26
NRC-22-27
GRL-22-44
NRC-22-28
NRC-22-29
1279-00-10
1279-03-43
1279-00-26
0
100
200 m
GRL-22-55 :
1.23% NiEq over 4.3m
NRC-22-24 :
0.55% NiEq over 33.6m
Including 1.15% NiEq over 9.3m
And 0.62% NiEq over 10.4m
GRL-22-54 :
8.90% NiEq over 8.9m
Including 1.16% NiEq over 2.1m
GRL-22-48 :
0.40% NiEq over 16m
Including 0.70% NiEq over 5.5m
GRL-22-56 :
1.18% NiEq over 2.7m
GRL-22-49 :
0.55% NiEq over 10.6m
Including 0.96% NiEq over 5m
GRL-22-53 :
0.45% NiEq over 11.3m
Including 1.29% NiEq over 2.2m
NRC-22-26 :
0.99% NiEq over 4.8m
Including 1.49% NiEq over 1.7m
GRL-22-57 :
1.03% NiEq over 8.4m
Including 1.51% over NiEq 4.3m
0
0,5
1 km
Legend
Claims
Property limits
DDH collar
2022 (phase 2)
2021-2022 (phase 1)
Historical
DDH trace
Sulfides interceptions
Massive sulfide : 65 - 100% sulfides
Semi massive sulfide : 35 - 65% sulfides
Disseminated sulfides : 0 - 35% sulfides
Drawn by: Paul Meneux, G.I.T.
Approved by: Hugues GT, P.Geo.
Date: May 2023
Coordinates system: NAD83 / UTM Zone 19N
Source: SIGEOM, MERN, CSCW, Coniagas
CANADA SILVER COBALT
CONIAGAS
BATTERY METALS
GOLDMINDS GEOSERVICES
LAURENTIA EXPLORATION



DRILLHOLE HIGHLIGHTS GRAVI ZONE

DDH	From (m)	To (m)	Length (m)	Ni (%)	Cu (%)	Co (%)
NRC-22-24	122	155	33.60	0.32	0.46	0.04
Including	122	125	3.20	0.95	0.54	0.13
Including	126	129	3.70	0.25	0.22	0.03
Including	143	152	9.30	0.64	1.06	0.08
Including	149	152	2.70	1.07	1.34	0.14
GRL-22-57	94	103	8.40	0.67	0.55	0.08
Including	97	100	3.30	1.03	0.68	0.13
NRC-22-26	135	159	24.30	0.18	0.16	0.03
Including	137	141	5.80	0.73	0.53	0.10
Including	139	141	1.70	1.00	0.64	0.14
NRC-22-27	142	143	0.70	1.20	0.34	0.15
GRL-22-55	101	104	3.40	1.08	0.46	0.13
GRL-22-45	147	148	1.70	1.01	0.18	0.12
GRL-22-46	60	61	1.00	1.03	0.09	0.10
GRL-22-49	51	56	5.00	0.64	0.45	0.09
Including	54	55	1.00	1.01	0.28	0.11
GRL-22-50	136	137	1.10	1.02	0.26	0.12
GRL-22-53	113	115	1.60	1.04	0.28	0.13
GRL-22-56	45	48	2.70	0.72	0.73	0.11
Including	45	45	0.50	0.42	1.50	0.15
Including	47	48	1.00	1.01	0.62	0.13


GRL-22-32 :
0.58% NiEq over 6.4m
Including 1.04% NiEq over 2.4m
Discovery Zone
Looking East
NRC-21-08 :
1.45% NiEq over 1.1m
GRL-22-31 :
1.01% NiEq over 1.6m
GRL-22-34 :
0.72% NiEq over 2.25m
NRC-21-03 :
1.21% NiEq over 5.7m
Including 1.48% NiEq over 4.1m
N
S
Surface
NRC-21-02 :
0.41% NiEq over 3.4m
Legend
Drillholes collar
2022 (phase 2)
2021-2022 (phase 1)
Historical
DDH Trace
Geology
Assays
0.1 - 0.5% NiEq
0.5 - 1% NiEq
1 - 1.5% NiEq
1.5 - 2% NiEq
2 - 4% NiEq
Interpreted mineralized plane
Interpreted opened mineralized zones to east, north and depth
CANADA SILVER COBALT
CONIAGAS
BATTERY METALS
LAURENTIA
EXPLORATION
0
100 m
Drawn by: Paul Meneux, G.I.T.
Approved by: Hugues GT, P.Geo.
Date: May 2023
Coordinates system: NAD83 / UTM Zone 19N
Source: SIGEOM, MERN, CSCW, Coniagas


Discovery Zone
384200
384400
5523400
5523200
5523000
5522800
384000
GRL-22-32 :
0.58% NiEq over 6.4m
Including 1.04% NiEq over 2.4m
GRL-22-31 :
1.01% NiEq over 1.6m
GRL-22-34 :
0.72% NiEq over 2.25m
NRC-21-08 :
1.45% NiEq over 1.1m
NRC-21-03 :
1.21% NiEq over 5.7m
Including 1.48% NiEq over 4.1m
GRL-22-34
GRL-22-32
GRL-22-33
GRL-22-31
GRL-22-30
NRC-21-07
NRC-21-08
NRC-21-05
NRC-21-04
NRC-21-09
NRC-21-03
NRC-21-11
NRC-21-12
NRC-21-13
NRC-21-14
0
100
200 m
0
0,5
1 km
Legend
Claims
Property limits
DDH collar
2022 (phase 2)
2021-2022 (phase 1)
Historical
DDH trace
Sulfides interceptions
Massive sulfide : 65 - 100% sulfides
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CANADA SILVER COBALT
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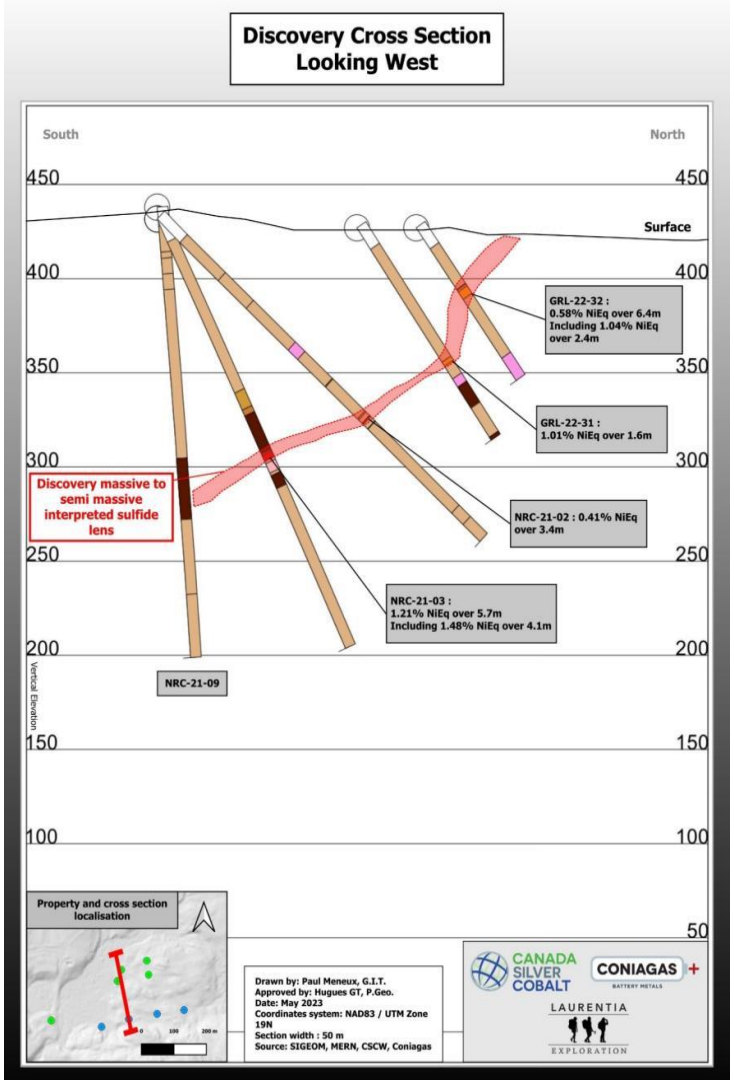
LAURENTIA EXPLORATION



DRILLHOLE HIGHLIGHTS DISCOVERY ZONE

DDH	From (m)	To (m)	Length (m)	Ni (%)	Cu (%)	Co (%)
NRC-21-03	138	144	5.70	0.84	0.59	0.09
Including	138	142	4.10	1.15	0.27	0.12
Including	143	144	0.60	0.10	3.75	0.02
NRC-21-02	155	171	16.00	0.10	0.06	0.01
NRC-21-04	136	137	0.50	1.08	0.08	0.10
NRC-21-08	121	122	1.10	1.31	0.06	0.06
GRL-22-32	40	46	6.40	0.40	0.26	0.05
Including	42	43	1.20	1.09	0.43	0.12