

HPC System: Puppet Configuration

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Chapter 1

About this document

1.1 Purpose

This document contains a generic description of an HPC system in terms of its architectural views.

1.2 Typographic conventions

- Files or directories names are written in italics: */admin/restricted/config-puppet*.
- Hostnames are written in bold: **genbatch1**.
- Groups of hostnames are written using [the nodeset syntax from clustershell](#). For example **genbatch[1-2]** refers to the servers **genbatch1** and **genbatch2**.
- Commands, configuration files contents or source code files are written in the format below:

```
$ cp /etc/default/rcS /tmp
```

1.3 License

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1.4 Authors

In alphabetical order:

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- Cécile YOSHIKAWA
- Thomas HAMEL

Chapter 2

Overview

2.1 What is provided?

The goal of the configuration is to provide a common configuration for HPC clusters. The Puppet HPC configuration provides:

- Generic Puppet modules for tools commonly used in HPC clusters, these modules can be provided directly or coming from third party sources (mainly the puppetlabs forge)
- Specialized Puppet modules that can only work with the rest of the configuration, these modules rely on data provided by **hier**
- A generic **hier** configuration to provide some defaults
- A set of scripts and tools to apply, fetch and debug the configuration

2.2 What is missing?

The Puppet HPC configuration can not be applied directly, it must be configured for a specific cluster or site. This configuration is done by using **hier**. This configuration should at least define the cluster (See: [Cluster Definition](#)).

It's also possible to expand the puppet modules to include custom modification or support for software and product not implemented in the common configuration.

2.3 Workflow

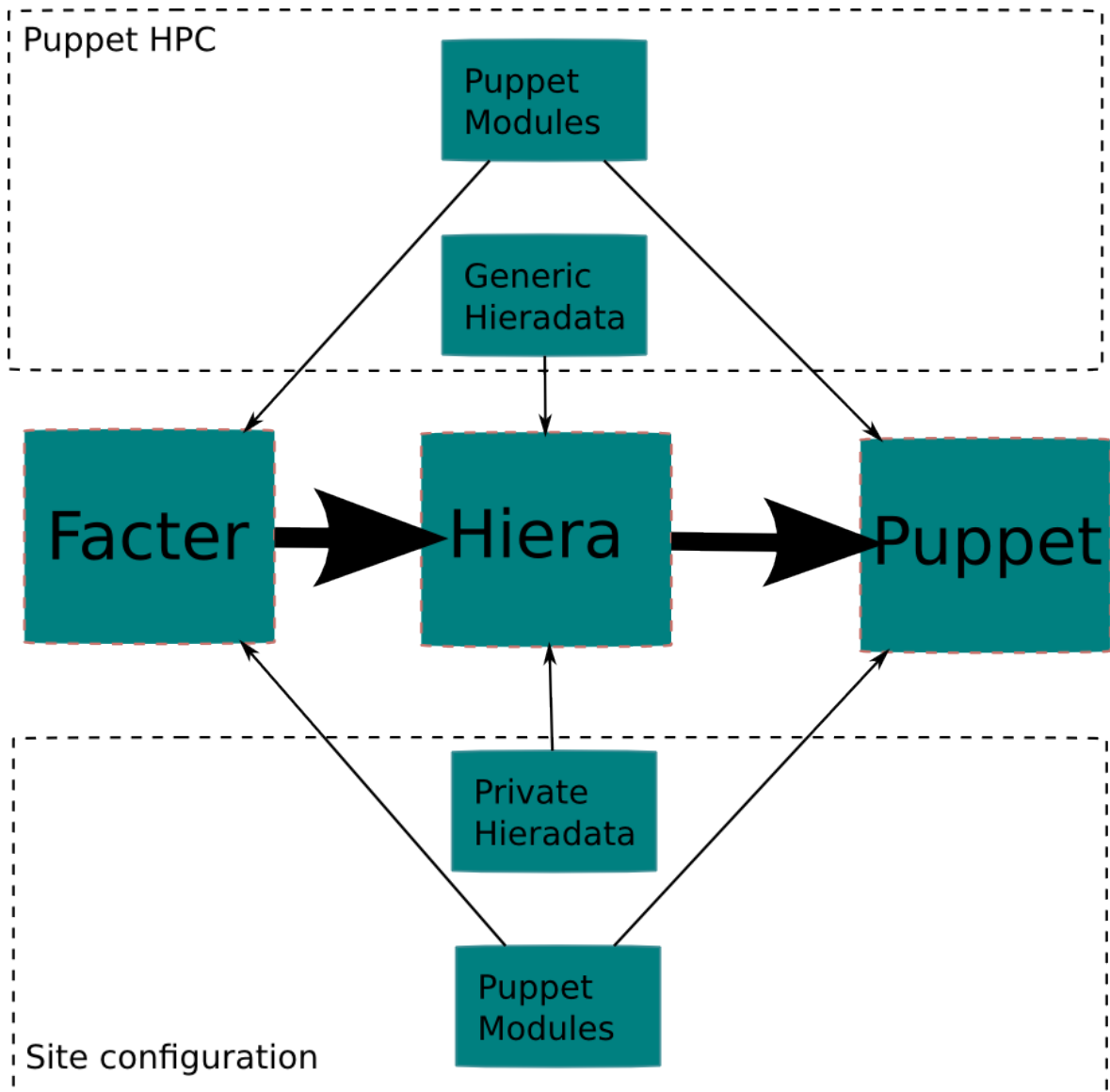


Figure 2.1:

The final configuration in Puppet is called the **catalog**, the catalog is computed from:

- The site main **manifest** (`site.pp`)
- The puppet modules included
- **hiera**
- The facts (native or from the modules)

In the hiera configuration, it is possible to reference facts and top level variables. Top level variable are defined by the site manifest.

The Puppet HPC configuration is particular because some facts (from the `hpc1ib` module) are defined from the cluster definition that is stored in hiera.

2.4 Customization

The aim of the configuration is to provide a common configuration base between multiple clusters and to cleanly separate configuration data from logic. This means that the primary tool for a system administrator should be to modify the hiera private configuration.

If a configuration can not be handled only by modifying hiera, it should be added as a custom module and not by modifying the Puppet HPC manifest directly.

Systems administrators are encouraged to open issues with the Puppet HPC configuration project on github in those situation. The modification might make sense on other sites or be a new default.

Chapter 3

Cluster Definition

This cluster configuration is meant to be use with a standard cluster architecture, deviation from this architecture should be minimum. Some constraints are planned to be relaxed in future.

Here, we are going to describe this architecture and how it should be defined to be used by the configuration.

3.1 Architecture



Figure 3.1:

3.2 Network definitions

3.2.1 Topology

Network topology is defined in the *cluster* level of the Hierarchical hierarchy. This means it is common to all nodes.

```
## Network topology of the cluster
net::allloc::ipnetwork: '172.16.0.0'
net::allloc::netmask: '255.255.0.0'
net::clusterloc::ipnetwork: '172.16.0.0'
net::clusterloc::netmask: '255.255.248.0'
net::clusterloc::prefix_length: '/21'
net::clusterloc::broadcast: '172.16.7.255'
net::clusterib::ipnetwork: '172.16.40.0'
net::clusterib::prefix_length: '/21'
```

```

net::clusteradm::ipnetwork: '172.16.80.0'
net::clusteradm::netmask: '255.255.240.0'
net::clusteradm::broadcast: '172.16.95.255'
net_topology:
  'wan':
    'name': 'WAN'
    'prefixes': 'wan'
    'ipnetwork': '172.17.0.0.0'
    'netmask': '255.255.255.0'
    'prefix_length': '/24'
    'gateway': '172.17.0.1'
    'broadcast': '172.17.0.255'
    'ip_range_start': '172.17.0.1'
    'ip_range_end': '172.17.0.254'
    'firewall_zone': 'wan'
  'allloc':
    'ipnetwork': '172.16.0.0'
    'netmask': '255.255.0.0'
  'clusterloc':
    'name': 'CLUSTER'
    'prefixes': ''
    'ipnetwork': '172.16.0.0'
    'netmask': '255.255.248.0'
    'prefix_length': '/21'
    'gateway': '172.16.0.1'
    'broadcast': '172.16.7.255'
    'ip_range_start': '172.16.0.1'
    'ip_range_end': '172.16.7.254'
    'firewall_zone': 'clstr'
  'pool0':
    'ip_range_start':
      '172.16.0.1'
    'ip_range_end':
      '172.16.5.254'
  'pool1': # IP reserved for the discovery process
    'ip_range_start':
      '172.16.6.1'
    'ip_range_end':
      '172.16.7.254'
  'clusterib':
    'name': 'IB'
    'prefixes': 'ib'
    'ipnetwork': '172.16.40.0'
    'netmask': '255.255.248.0'
    'prefix_length': '/21'
    'gateway': ''
    'broadcast': '172.16.47.255'
    'ip_range_start': '172.16.40.1'
    'ip_range_end': '172.16.47.254'
    'firewall_zone': 'clstr'
  'clusteradm':
    'name': 'ADMIN'
    'prefixes': 'adm'
    'ipnetwork': '172.16.80.0'
    'netmask': '255.255.240.0'
    'prefix_length': '/20'
    'gateway': ''
    'broadcast': '172.16.95.255'
    'ip_range_start': '172.16.80.1'
    'ip_range_end': '172.16.95.254'
    'firewall_zone': 'clstr'
  'mgmt':
    'name': 'MANAGEMENT'
    'prefixes': 'mgmt'
    'ipnetwork': '172.16.80.0'

```

```
'netmask':      '255.255.248.0'
'prefix_length': '/21'
'gateway':      ''
'broadcast':    '172.16.87.255'
'ip_range_start': '172.16.80.1'
'ip_range_end': '172.16.87.254'
'firewall_zone': 'clstr'
```

3.2.2 Bonding

Some network interfaces are bonded together for load balancing and high availability. The bonding definition is done in hiera. If the bonding is uniform (same bond interface on same slaves interfaces) between nodes, this can be done at the *cluster* level. In case of differences between nodes, it must be done higher in the hierarchy (*role* or *node*).

```
network::bonding_options:
  'bond0':
    'slaves':
      - 'eth0'
      - 'eth1'
    'options': 'mode=active-backup primary=eth0'
  'bond1':
    'slaves':
      - 'eth2'
      - 'eth3'
    'options': 'mode=active-backup primary=eth2'
```

This value from hiera uses *Auto Lookup* to be passed to the network class.

3.3 Node definitions

3.3.1 Master Network

Nodes are listed in a hiera array called `master_network`. This structure is derived from an internal CSV file format. Each array "line" defines one node and its network configuration.

Each line consist of five comma separated lists of values, and three lists of associations between those values.

The value lists are:

- MAC addresses
- Interface devices
- Hostnames
- IPv4 Addresses
- IPv4 Net Masks

The associations reference each list with an index starting at 0. The associations are:

- DHCP Configuration, "MAC addresses" \longleftrightarrow "Hostnames" \longleftrightarrow "IPv4 Addresses"
- Node Configuration, "Interfaces devices" \longleftrightarrow "IPv4 Addresses" \longleftrightarrow "IPv4 Netmask"
- DNS/Hosts Configuration, "Hostnames" \longleftrightarrow "IPv4 Addresses"

The interface is the device where the configuration must be applied, this means that with a bonded interface, the configuration must be applied on the bond interface. The interfaces enslaved to the bond interfaces can be omitted from this configuration.

Example:

```
master_network:
  #MAC_Addr;Interfaces;Hostnames;Addresses;NetMask;DHCP (Mac_Addr@Hostname@Address);Config(
  Interface@Address@Netmask);Hosts (Hostname@Address)
  - 52:54:00:ba:9d:ac,52:54:00:43:d9:45,52:54:00:8a:aa:30,52:54:00:8a:0b:d2;bond0,bond1;
  genmisc1,wangenmisc1;172.16.2.21,172.17.42.45;255.255.248.0,255.255.255.0;0@0@0;0@0@0,1
  @1@1;0@0,1@1
```

This example define one node (`genmisc1`) with the following configuration:

- DHCP
 - 52:54:00:ba:9d:ac genmisc1 172.16.2.21
- Network configuration on the node
 - bond0 172.16.2.21 255.255.248.0
 - bond1 172.17.42.45 255.255.255.0
- DNS and Hosts
 - genmisc1 172.16.2.21
 - wangenmisc1 172.17.42.45

All lists are optional, so it's possible to define element that just define a Hosts/DNS configuration (for virtual IP addresses for instance):

```
master_network:
  #MAC_Addr;Interfaces;Hostnames;Addresses;NetMask;DHCP(Mac_Addr@Hostname@Address);Config(
  Interface@Address@Netmask);Hosts(Hostname@Address)
  - ;;genmisc;172.16.2.20;;;0@0
```

3.3.2 Roles and Profiles

Each host in the cluster must provides features to fullfill its role. Each feature is called a profile. Each role is defined by a name and a set of profiles.

Each node has a fact puppet_role that is referenced in the hiera configuration. This way it's possible to define hiera variable with values common between all the hosts with the same role. This is used to define a hiera variable profiles that list the name of all the profile applied to host with this role.

As an example, we define in hieradata/default/roles/cn.yaml:

```
profiles:
  - profiles::cluster::common
  - profiles::network::base
  - profiles::dns::client
  - profiles::access::base
  - profiles::ntp::client
  - profiles::ssmtp::client
  - profiles::jobsched::exec
  - profiles::openssh::server
  - profiles::environment::base
  - profiles::environment::codes
  - profiles::environment::modules
  - profiles::environment::vtune
  - profiles::environment::limits
  - profiles::auth::client
  - profiles::metrics::collect_base
  - profiles::metrics::collect_jobsched_exec
  - profiles::hardware::user_tuning
  - profiles::hardware::ipmi
  - profiles::log::client
```

Roles themselves are defined by the name of the hosts. The name is analysed by searching for a pattern <prefix><role name><numerical ID> (Example: gencritical1). This is done by the hpclib module which define the puppet_role fact. The prefix is the hiera variable: cluster_prefix.

Chapter 4

Glossary

- **Admin Server**, Node the system administrators use to connect interactively to the cluster
- **Batch Server**, Server hosting services related to the job scheduling system
- **cg**, see *Graphical Node*
- **cn**, see *Compute Node*
- **Compute Node**, Node with a lot of CPU power and memory to handle the actual jobs
- **Critical Server**, Server hosting critical services used by the nodes
- **Front-End Node**, Node where the users log in interactively to manage jobs, edit files, compile codes or do command line pre/post processing. This type of node is sometime called a *Login Node*.
- **front**, see *Front-End Node*
- **Graphical Node**, Node with a GPU to handle pre/post processing tasks or GPGPU jobs
- **Misc Server**, Server hosting miscellaneous services used by the nodes

Chapter 5

Dependencies

5.1 Debian

```
# apt-get install clustershell python-yaml
```

5.2 Puppet

This is a list of current puppet Module dependencies not provided.

- puppetlabs-stdlib (debian: puppet-module-puppetlabs-stdlib)
- puppetlabs-concat (debian: puppet-module-puppetlabs-concat)
- puppetlabs-apache (debian: puppet-module-puppetlabs-apache)

stdlib is special, because for "historical" reasons, it is in the current git archive.
Installing and using `hiera-eyaml` is not recommended:

```
# apt-get install hiera-eyaml
```

If you wish to generate the documentation, installing the `ruby-puppet-strings` package is necessary.

Chapter 6

Installation

Installing the configuration will depend of your cluster topology. This page only describes the most simple case.

6.1 Shared /admin

In this setup, a storage space is mounted on every nodes of the cluster and the configuration is applied directly from this storage space. By default this space is mounted on /admin, using another mount point should not be difficult.

On simple systems, it is possible to use an NFS server to make /admin available on all nodes. It is also possible to bootstrap the cluster with a /admin on the *Admin Server* exported by NFS and later move it to a more resilient location (HA NFS, CephFS or GPFS).

6.1.1 Directory layout

The layout setup should be done on the first node with /admin available. This is generally the *Admin Server*.

- /admin
- restricted
 - puppet-hpc (A git clone of the puppet-hpc repository)
 - * puppet-config
 - * hieradata
 - hpc-privatedata (Frequently another git repository)
 - * hieradata
 - * files
 - hieradata
 - * generic (Symbolic link to /admin/restricted/puppet-hpc/hieradata)
 - * private (Symbolic link to /admin/restricted/hpc-privatedata/hieradata)
 - privatefiles (Symbolic link to /admin/restricted/hpc-privatedata/files)
- public
 - http

6.1.2 Puppet

Puppet must be configured to search for the modules in the shared /admin. The following file can be used on debian and also search modules installed with debian packages:

```
[main]
logdir=/var/log/puppet
vardir=/var/lib/puppet
ssldir=/var/lib/puppet/ssl
```

```

rundir=/var/run/puppet
basemodulepath=$confdir/modules:/usr/share/puppet/modules:/admin/restricted/puppet-hpc/puppet
  -config/cluster:/admin/restricted/puppet-hpc/puppet-config/modules:/admin/restricted/
  puppet-hpc/puppet-config/modules_3rdparty
prerun_command=/etc/puppet/etckeeper-commit-pre
postrun_command=/etc/puppet/etckeeper-commit-post
stringify_facts=false
hiera_config=/etc/puppet/hiera.yaml

[master]
# These are needed when the puppetmaster is run by passenger
# and can safely be removed if webrick is used.
ssl_client_header = SSL_CLIENT_S_DN
ssl_client_verify_header = SSL_CLIENT_VERIFY

```

6.2 Hiera-eyaml

It is recommended to use [Hiera EYAML](#) to store secret values. The keys must be created on the first node.

```

# mkdir /etc/puppet/secure
# cd /etc/puppet/secure/
# eyaml createkeys
[hiera-eyaml-core] Created key directory: ./keys
Keys created OK
# chown -R puppet:puppet /etc/puppet/secure/keys
# chmod -R 0500 /etc/puppet/secure/keys
# chmod 0400 /etc/puppet/secure/keys/*.pem

```

To configure eyaml(1) itself, the following file should be created: /etc/eyaml/config.yaml

```

---
pkcs7_private_key: '/etc/puppet/secure/keys/private_key.pkcs7.pem'
pkcs7_public_key: '/etc/puppet/secure/keys/public_key.pkcs7.pem'

```

Hiera is configured to search for values in the generic configuration repository, then in a few files for all nodes, then in files specific for each *role*.

```

:backends:
  - eyaml
:eyaml:
  :datadir: /admin/restricted/hieradata
  :pkcs7_private_key: /etc/puppet/secure/keys/private_key.pkcs7.pem
  :pkcs7_public_key: /etc/puppet/secure/keys/public_key.pkcs7.pem
  :extension: 'yaml'
:hierarchy:
  - private/default/roles/{puppet_role}
  - generic/default/roles/{puppet_role}
  - private/cluster
  - private/network
  - private/default
  - generic/common
  - generic/{osfamily}/common

```

6.3 Common steps

Some common steps must be performed.

6.3.1 Node bootstrapping

Setting up the directory layout can be done once, but you will still have to do some bootstrapping on other newly installed nodes. Those steps will be handled by the bootsystem eventually.

The steps are:

- Installing puppet

- Distributing the puppet configuration
- Distributing the hiera configuration and keys
- Mounting /admin
- Apply puppet

6.4 Development Push & Apply

With this pattern, modifications to the Puppet HPC Configuration are pushed from local directories, to a central storage. The push is done through to a mounted filesystem, but it will eventually support a push with SSH and HTTP.

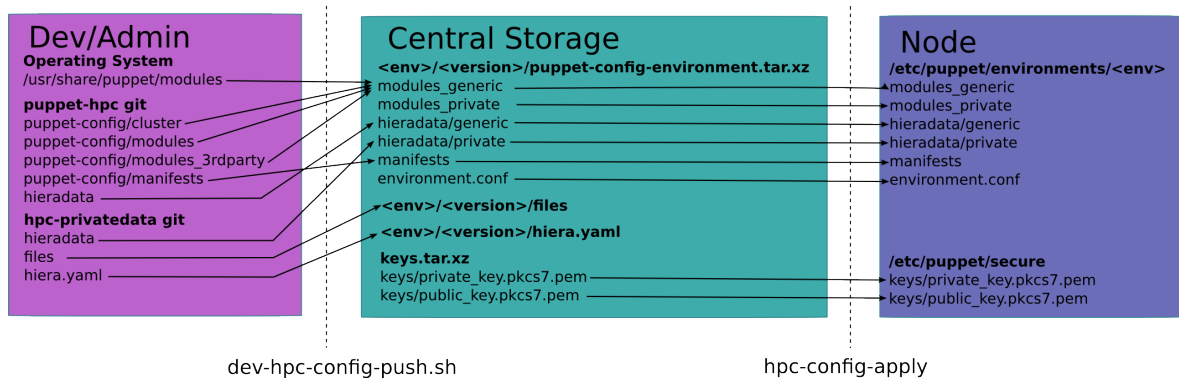


Figure 6.1:

The push script (`dev-hpc-config-push.sh`) will create a tarball with the content of the modules and the hieradata configuration. Applying the configuration uses the script that will eventually be used in production (`hpc-config-apply`).

In this setup, the apply script downloads the puppet configuration (modules and hiera data) as a tarball and installs it as an environment in `/etc/puppet`. Private data files are not downloaded with the configuration. Private data files are available from the central storage and are directly downloaded from the puppet modules.

6.5 Directory layout

6.6 Puppet

6.7 Hiera eyaml

6.8 Common steps

Some common steps must be performed.

6.9 Usage

6.10 Common steps

This sections presents steps that should be applied with all installation patterns.

6.10.1 Cluster Decrypt Password

A decrypt password is used by clara to decrypt files. Once you have generated this password, it should be in your hiera under this structure:

```
cluster_decrypt_password: 'PASSWORD_TO_PUT_IN_EYAML'
clara::password_options:
  ASUPASSWD: "%{hiera('cluster_decrypt_password')}}"
```

This password is used elsewhere in the hiera, generally under the name `decrypt_password` (for example: `openssh::server::decrypt_passwd`). So we define a top level variable (`cluster_decrypt_password`) to reuse it more easily.

6.10.2 Cluster keyring

The cluster must use a private cluster keyring. This keyring is used to sign packages generated locally and the local repositories.

You should generate it in your `privatedata`. You will be asked for a passphrase, this passphrase must be provided interactively when you call `clara repo add|del`. The following command can be pretty long to execute if you don't use a hardware Random Number Generator (RNG).

```
# LANG=C gpg --no-default-keyring --keyring files/repo/cluster_keyring.gpg --secret-keyring
files/repo/cluster_keyring.secret.gpg --gen-key gpg (GnuPG) 1.4.18;
Copyright (C) 2014 Free Software Foundation, Inc.
This is free software: you are free to change and redistribute it.
There is NO WARRANTY, to the extent permitted by law.
```

```
gpg: keyring 'files/repo/cluster_keyring.secret.gpg' created
```

```
gpg: keyring 'files/repo/cluster_keyring.gpg' created
```

```
Please select what kind of key you want:
```

```
(1) RSA and RSA (default)
```

```
(2) DSA and Elgamal
```

```
(3) DSA (sign only)
```

```
(4) RSA (sign only)
```

```
Your selection? 1
```

```
RSA keys may be between 1024 and 4096 bits long.
```

```
What keysize do you want? (2048) 4096
```

```
Requested keysize is 4096 bits
```

```
Please specify how long the key should be valid.
```

```
0 = key does not expire
```

```
<n> = key expires in n days
```

```
<n>w = key expires in n weeks
```

```
<n>m = key expires in n months
```

```
<n>y = key expires in n years
```

```
Key is valid for? (0)
```

```
Key does not expire at all
```

```
Is this correct? (y/N) y
```

```
You need a user ID to identify your key; the software constructs the user ID
from the Real Name, Comment and Email Address in this form:
```

```
"Heinrich Heine (Der Dichter) <heinrichh@duesseldorf.de>"
```

```
Real name: HPC Team Example cluster
```

```
Email address: hpc@example.com
```

```
Comment:
```

```
You selected this USER-ID:
```

```
"HPC Team Example cluster <hpc@example.com>"
```

```
Change (N)ame, (C)omment, (E)mail or (O)kay/(Q)uit? 0
```

```
You need a Passphrase to protect your secret key.
```

```
passphrase not correctly repeated; try again.
```

```
We need to generate a lot of random bytes. It is a good idea to perform
some other action (type on the keyboard, move the mouse, utilize the
disks) during the prime generation; this gives the random number
generator a better chance to gain enough entropy.
```

```
..+++++
```

```
.....+++++
```

```
We need to generate a lot of random bytes. It is a good idea to perform
some other action (type on the keyboard, move the mouse, utilize the
disks) during the prime generation; this gives the random number
generator a better chance to gain enough entropy.
```

```
+++++
```

```
..+++++
```

```
gpg: key 241FB865 marked as ultimately trusted
public and secret key created and signed.
```

```
gpg: checking the trustdb
gpg: public key of ultimately trusted key 1F2607DD not found
gpg: public key of ultimately trusted key 94DEFA86 not found
gpg: 3 marginal(s) needed, 1 complete(s) needed, PGP trust model
gpg: depth: 0 valid: 3 signed: 0 trust: 0-, 0q, 0n, 0m, 0f, 3u
pub 4096R/241FB865 2016-05-19
    Key fingerprint = D192 11C0 2EB6 BE80 A3BC 7928 1CB4 3266 241F B865
uid          HPC Team Example cluster <hpc@example.com>
sub 4096R/C7027D3A 2016-05-19
```

Clara will use this key in its encrypted form, if you have a working `clara enc`, you can use `clara enc` to encode directly. Otherwise you can use the following command:

```
$ openssl aes-256-cbc -in cluster_keyring.secret.gpg -out cluster_keyring.secret.gpg.enc -k <
cluster decrypt password>
```

6.10.3 Subsystems initializations

Some subsystems need specific initialization steps that are not handled by the profiles, refer to the following sections for specific steps:

- MariaDB/Galera: Init/Start
- OpenLDAP: Replica
- SlurmDBD: Init

Chapter 7

Operations - MariaDB/Galera

7.1 Init/Start

You have to perform this operation anytime the cluster is completely down (first boot or full reboot).

```
# echo MYSQLD_ARGS=--wsrep-new-cluster > /etc/default/mysql
# systemctl start mysql
# rm /etc/default/mysql
```

Chapter 8

Operations - OpenLDAP

8.1 Replica

When you initialize your cluster, if you wish to use a local OpenLDAP replica, you have to execute the script `make_ldap_replica` on your replica node. This script will use an `ldif` file that you must provide.

8.2 Logging

8.2.1 Changing log level

To change the log level on a running server you must define a logging modification `ldif` file:

```
dn: cn=config
changetype: modify
replace: olcLogLevel
olcLogLevel: stats
```

The new level is applied with this command:

```
# ldapmodify -Q -Y EXTERNAL -H ldapi:/// -f /tmp/logging.ldif
```

Chapter 9

Operations - SlurmDBD

9.1 Init

After the batch server have been installed, you must create the cluster in slurmdbd:

```
# sacctmgr add cluster <cluster_name>
```

Chapter 10

Debugging

10.1 Facts

10.1.1 Listing facts

```
# puppet facts find $(hostname) --render-as=yaml
```

It's possible to use the `-d` (debug) flag with this command.

10.1.2 Debugging facts

This small script can be used to obtain a more precise error when a fact is failing:

```
#!/bin/bash
```

```
hpc_puppet_modules_dir=/admin/restricted/puppet-hpc/puppet-config/modules
```

```
for dir in /admin/restricted/puppet-hpc/puppet-config/modules/*
do
    FACTERLIB="$FACTERLIB:${dir}/lib/facter"
done
```

```
export FACTERLIB
```

```
facter "${@}"
```

All traditional facter flags are working:

```
# ./hpc_facter -p --trace
undefined method 'empty?' for nil:NilClass
/admin/restricted/puppet-hpc/puppet-config/modules/hpcclib/lib/facter/network.rb:91:in '<top (
  required)>'
/usr/lib/ruby/vendor_ruby/facter/util/loader.rb:130:in 'load'
/usr/lib/ruby/vendor_ruby/facter/util/loader.rb:130:in 'kernel_load'
/usr/lib/ruby/vendor_ruby/facter/util/loader.rb:115:in 'load_file'
/usr/lib/ruby/vendor_ruby/facter/util/loader.rb:49:in 'block (2 levels) in load_all'
/usr/lib/ruby/vendor_ruby/facter/util/loader.rb:47:in 'each'
/usr/lib/ruby/vendor_ruby/facter/util/loader.rb:47:in 'block in load_all'
/usr/lib/ruby/vendor_ruby/facter/util/loader.rb:45:in 'each'
/usr/lib/ruby/vendor_ruby/facter/util/loader.rb:45:in 'load_all'
/usr/lib/ruby/vendor_ruby/facter/util/collection.rb:104:in 'load_all'
/usr/lib/ruby/vendor_ruby/facter.rb:126:in 'to_hash'
/usr/lib/ruby/vendor_ruby/facter/application.rb:46:in 'run'
/usr/bin/facter:9:in '<main>'
```

Chapter 11

Internals - Roles and Profiles

11.1 Overview

The Puppet configuration for HPC clusters has been designed following the **Roles and Profiles** pattern. The Puppet code is organized in different levels of abstraction :

- Roles, which represent the business logic. A node includes one role, and one only. Each role lists one or more profiles.
- Profiles, which represent the implementation of technical functionalities. A profile includes and manages modules to define a logical technical stack.
- Modules, which are the elementary technical blocks. Modules should only be responsible for managing aspects of the component they are written for and should be as generic as possible.

11.2 Background

Roles and Profiles is a common pattern in puppet code organisation. The pattern is explained in details by this presentation: <https://puppet.com/presentations/designing-puppet-rolesprofiles-pattern>

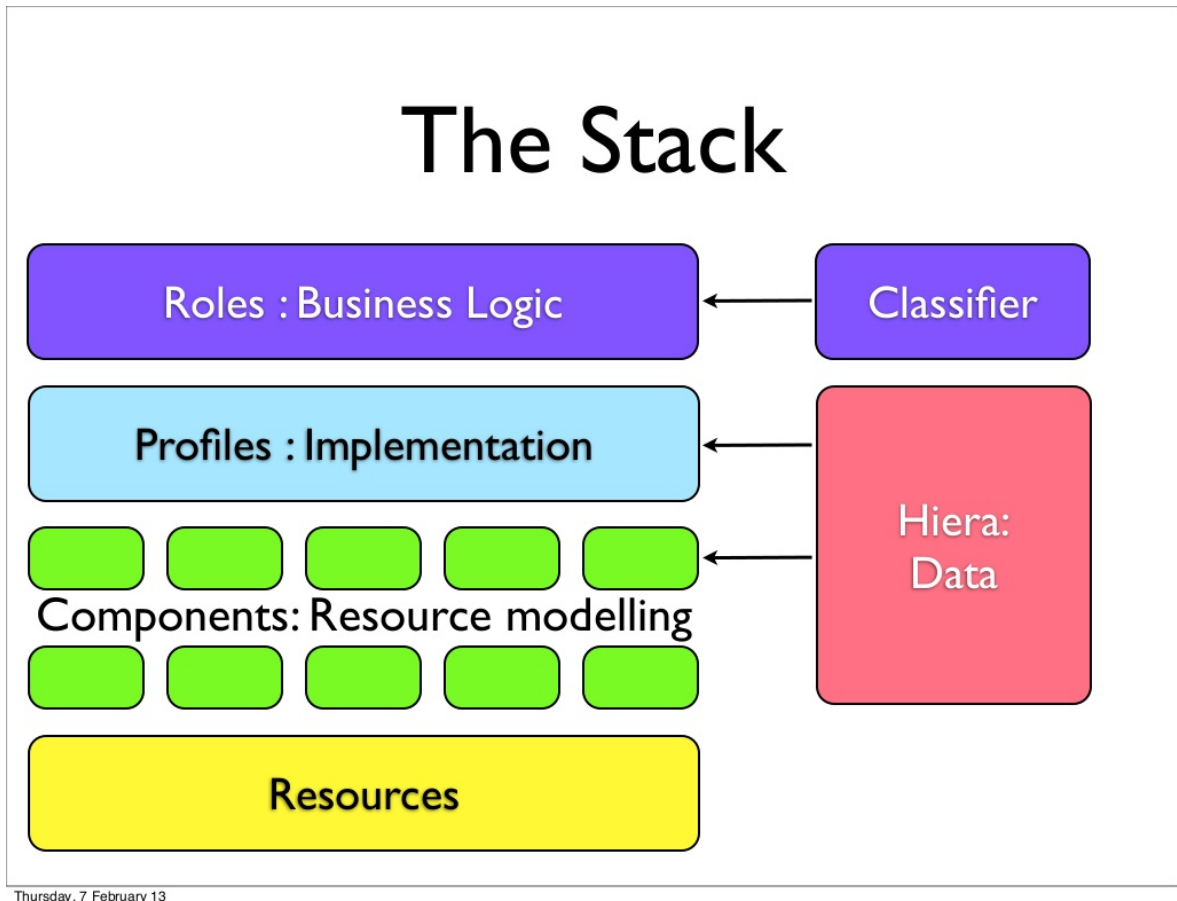


Figure 11.1: The stack (from *Designing Puppet: Roles/Profiles Pattern* by Craig Dunn)

11.3 Implementation

11.3.1 Node classifiers

A role must be associated to a node. In the Puppet HPC configuration, it is assumed the node is named after its role. The naming rule for a node follows the pattern :

- `<prefix><role name><numerical ID>` (Example: `gencritical1`)

where `<prefix>` is the value of the variable `cluster_prefix` defined in Hiera.

To retrieve the role of a node, its hostname is analyzed by searching for the pattern above. This is done by the Ruby script `role.rb` of the `hpclib` module which defines the `puppet_role` fact.

11.3.2 Roles

In the Puppet HPC configuration, each role is associated to the list of profiles it includes. The content of each role is specified in Hiera (`hieradata/default/roles`) in the corresponding YAML file `<role>.yaml`. This YAML file includes the definition of a `profiles` array, which is the list of profiles the role is composed of.

A simple module (`puppet-config/cluster/roles`) is loading all the profile classes defined in the Hiera `profiles` array. The configuration is providing some role definitions (`critical`, `misc`, `batch`, etc) but it is not mandatory to use them. Any site may define its own roles. That is why referencing a role by referencing its name directly should be avoided.

The module `hpclib` defines some facts that indicate which role includes a profile with some specific keywords in its name (`server`, `relay`, `mirror`, `replica`, `tracker`). Looking at the facts on any node of the cluster, it is easy to know which role implements the DNS server or the LDAP replica for example.

Example in `hieradata/common.yaml`:

```
conmand:    "%{hiera('cluster_prefix')}%{my_conman_server}"
```

The example above assumes an high-availability virtual IP address is defined for the role defining including the profile `profiles::conman::server`.

11.3.3 Profiles

Profiles are classes grouped inside the `profiles` module (`puppet-config/cluster/profiles`). Each profile is a feature for a host. That feature is built from technical components defined by modules. Profiles can rely heavily on Hiera to get the configuration for the site. The profiles do not use `auto-lookup` but explicit `hiera` (or `hiera_hash` and `hiera_array`) calls, this permits to control how data coming from multiple hierarchy levels are merged.

A profile should not need a `hiera` key if the value is just passed to the component class. This kind of parameters should be passed to the module class directly with *Auto Lookup*. Only parameters processed or retrieved with `hiera_array` and `hiera_hash` should be retrieved from the profile.

Doing this avoid redefining all module parameters in the profiles. Default values should be set in the `common.yaml` of the Puppet HPC configuration `hieradata` directory.

bad

```
profiles/manifests/toto/server.pp:

class profiles::toto::server {
  $peers = hiera_array('profiles::toto:server::peers')
  $port = hiera('profiles::toto:server::port')
  class { ' '::toto::server':
    port => $port,
    peers => $peers,
  }
}

cluster.yaml:

profiles::toto::server::port: '42'
profiles::toto::server::peers:
- servera
- serverb
```

good

```
profiles/manifests/toto/server.pp:

class profiles::toto::server {
  $peers = hiera_array('profiles::toto:server::peers')
  class { ' '::toto::server':
    peers => $peers
  }
}

cluster.yaml:

toto::server::port: '42'
profiles::toto::server::peers:
- servera
- serverb
```

The `profiles` module only defines classes, no resources, methods or facts. It should not use templates or files sourced in the `profiles` module. Profiles are meant to rely on the rest of the Hiera/Puppet HPC configuration and may not work outside of it. Profiles can call any class except other profiles or roles.

11.3.4 HPC modules

HPC modules are modules that provide a lower level implementation of a technical solution than a profile, but they still rely on the Puppet HPC configuration as a whole. This includes modules that use facts defined by `hplib`.

Those modules can use other modules and define resources, templates, files, facts, functions... Their name can be prefixed by `hpc_`.

11.3.5 Generic modules

Generic modules implement a specific solution directly in a manner that is not specific to the Puppet HPC configuration. These modules can not rely on data other than class parameters or standard facts.

Modules must be able to work without Hiera. Despite the fact that these modules can be used independently of the Puppet HPC configuration, most of them have been created to be used in the context of an HPC cluster. As a result, the features they support might seem incomplete for other uses. If you feel this way, please feel free to contribute and add features to make our modules as generic as possible.

HPC and Generic modules are not strictly separated. Whether data specific to the Puppet HPC configuration is used in the module or not is what makes a module falls into a category or the other.

11.3.6 Third Party modules

Usage of third party generic modules is encouraged when possible. The limitation is that it should come from a reliable source: distribution package or puppetlabs forge. For modules from the forge, support level should be **approved** at least. Exceptions to this rule is possible if the module has been properly reviewed.

Third party modules should be copied in the `puppet-config/modules_3rdparty` directory. This may change in the future.

Forking a third party module should be avoided as much as possible. If a suitable third party module does not provide all the necessary features, it is recommended to create another module that will **wrap** the third party module. Upstreaming the new feature when it makes sense is encouraged. In some cases, the wrapping can be done directly in the profile (eg. `profiles::ntp::server`) to avoid creating a module.

Chapter 12

Internals - Writing Modules

12.1 Feature set

The Puppet HPC configuration uses the parser from Puppet < 4 (not the future parser). Modules must not use constructs that are only available with the parser from Puppet 4 (`foreach...`). Compatibility with the future parser is encouraged though.

You must assume that the manifest will be applied with the following setting in `puppet.conf`:

```
stringify_facts=false
```

The configuration provides a script `validate.sh` that checks the syntax with `puppet-lint`. You can use it or run `puppet-lint` yourself with the following arguments:

- `-no-class_inherits_from_params_class-check`, the configuration does not support puppet < 3.0, so this check is ignored
- `-no-80chars-check`, the limit in the style guide is 140 characters, but `puppet-lint` in Debian Jessie is not up to date

12.2 Style

Puppetlabs provides a style guide that should be respected by all modules: [https://docs.puppet.com/guides/style_guide.h](https://docs.puppet.com/guides/style_guide.html)

12.3 Classes

A class with the same name as the service should exist, this class inherits a `params` class that defines default values for the software. Defaults should change when appropriate (eg. different package names for different OS).

Most modules follow a pattern where the following subclasses are defined:

- `install`, install the packages and other files
- `config`, setup the software (write configuration files)
- `service`, configure and launch the service

Classes `install`, `config` and `service` should inherit the main module class. They are included by the main module class with the proper requirements (typically `install` → `config` → `service`).

This pattern is used by the NTP module from the puppetlabs forge: <https://github.com/puppetlabs/puppetlabs-ntp>

If a module has multiple subclasses (a client and a server for example). This pattern can be replicated in a subdirectory of manifests. The `mysql` module from the puppetlabs forge does this: <https://github.com/puppetlabs/puppetlabs-mysql>

12.4 Variables

To maintain consistency between modules, some recurring variables and/or parameters should use the following standardised names:

- `service`, the name of the service for this software (string)
- `service_ensure`, should the service be *running* or *stopped*
- `service_enable`, should the service be started on boot (boolean)
- `config_enc`, encrypted source of a configuration file (see the `hpclib::decrypt` function) (string)
- `config_file`, absolute file path of the configuration file (string)
- `config_options`, hash with the values to put in the `config_file` (hash)
- `packages`, list of packages to manage for this software (array of strings)
- `packages_ensure`, state of the packages: *latest* or *installed*
- `default_file`, configuration file path for init system (`/etc/default/xxx` or `/etc/sysconfig/xxxx`)
- `default_options`, values to put in the `default_file` (hash)

If the module has multiple configuration files, the pattern `xxxx_enc`, `xxxx_file` and `xxxx_options` should be kept.

12.5 Documentation

All modules should have a file `README.md` at the root of the module. This file should follow the guidelines spelled out in the Puppetlabs Style Guide.

Even if the Puppet HPC configuration does not yet use the future parser, the class/resource documentation uses puppet strings: <https://github.com/puppetlabs/puppetlabs-strings>

The use of this tool makes the writing of the **reference** section in the `README.md` file redundant.

Code comments should use the markdown syntax (as recommended by the puppet strings documentation). The root of the module should include a `.yardopts` file with the following content:

```
--markup=markdown
--markup-provider=redcarpet
--verbose
```

Chapter 13

Internals - Documentation

13.1 Main Documentation

13.1.1 Dependencies

-
- **inkscape** (for SVG to PNG conversion)

13.1.2 Generation

Main documentation (this document) uses **asciidoctor** to generate the documentation. From the `doc/` directory a call to `make` will generate the PDF and HTML version.

13.1.3 Modification

Chapters modification are be done in the `.asc` files in the `doc/src` directory. To add a chapter, you must edit the main documentation file: `doc/PuppetHPCCConfiguration.asc` and add an include entry.

The included files should use the `.asc` extension, this permits GitHub to automatically detect the format and render the pages when browsing the git repository.

13.1.4 Figures

Figures and images should go into the `doc/src/img` directory. If there is an SVG file without a corresponding PNG file, `make` will call **inkscape** to generate it. Only the SVG source should be in the repository.

13.2 Puppet Documentation

13.2.1 Dependencies

- **puppet strings** gem
- **yard**

The puppet strings gem has been packaged for debian: <https://github.com/edf-hpc/ruby-puppet-strings>

13.2.2 Generation

In a module directory, call the command: `puppet strings`. It will generate a `doc/` directory with HTML pages.

13.3 GitHub Pages

The documentation is available in the GitHub pages: <https://edf-hpc.github.io/puppet-hpc/>

This set of file is in the `gh-pages` branch. This branch can be updated with a current documentation by calling the script: `build-gh-pages.sh`.

```
$ cd doc/  
$ ./build-gh-pages.sh
```

This script will clone the current master branch of the local repository to a temporary location, generate the main documentation and puppet documentations for profiles and modules. The result will be committed in the `gh-pages` branch of the local repository.

To publish on GitHub, the branch should be pushed:

```
$ git push origin gh-pages:gh-pages
```

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