Breakout Session EVs - the state of play & outlook for the electrification of transport Katie Black Claire Miller Joint Head, The **UK Office for** Advisor, formerly Director of Zero Emission Tech & Innovation, Octopus **Vehicles** Electric Vehicles



Mat Moakes Chief Commercial Officer, OVO



Robert Llewelyn Presenter. **Fully Charged** Show



Howard (Chair) Research Director. Aurora

AUR 😂 RA

Spring Forum

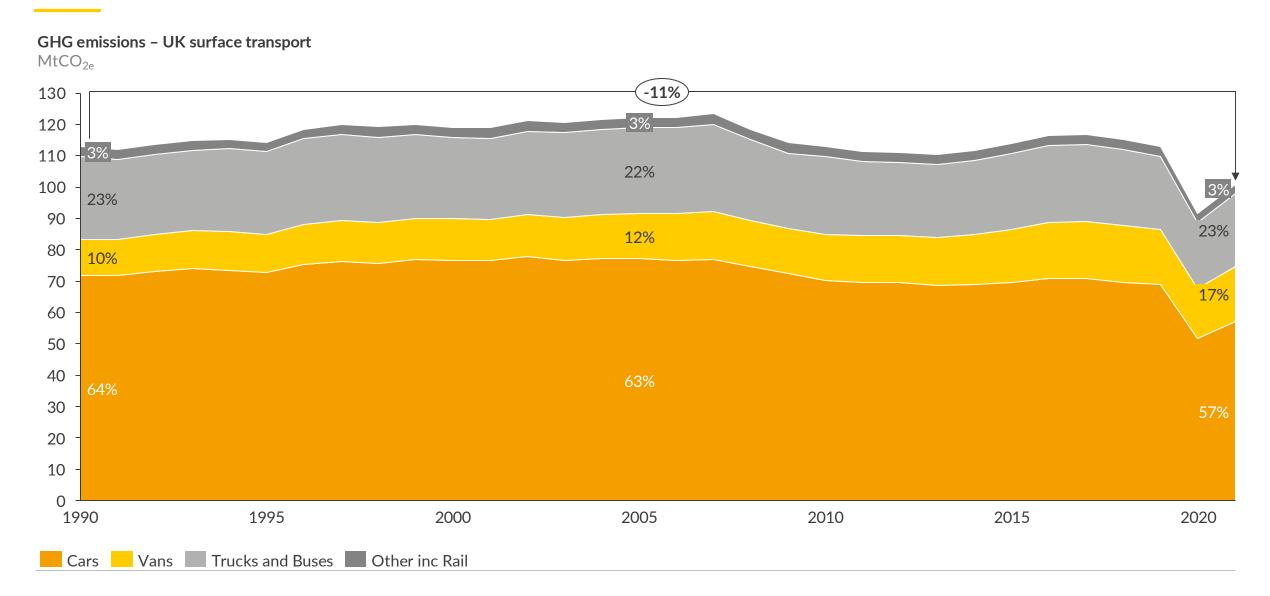
Oxford 2023

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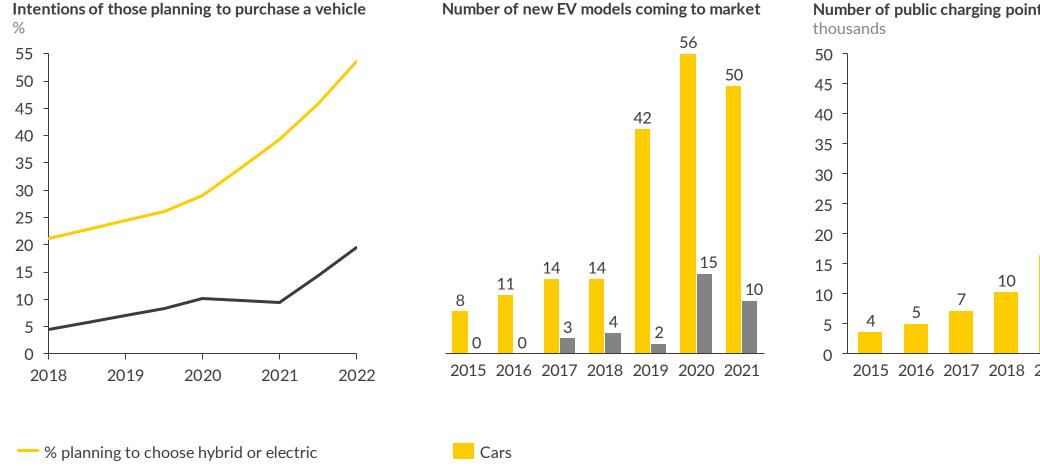
UK surface transport emissions were roughly flat from 1990-2019, then down 10% since lockdown; vans are increasing their share of emissions



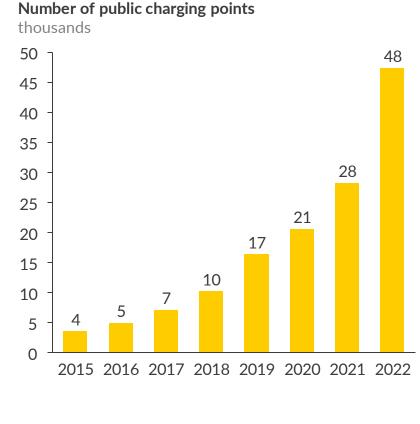


Lots of factors are coming together making EVs the first choice for many in the UK...





Vans



— % planning to choose battery-electric



Sources: Aurora Energy Research,