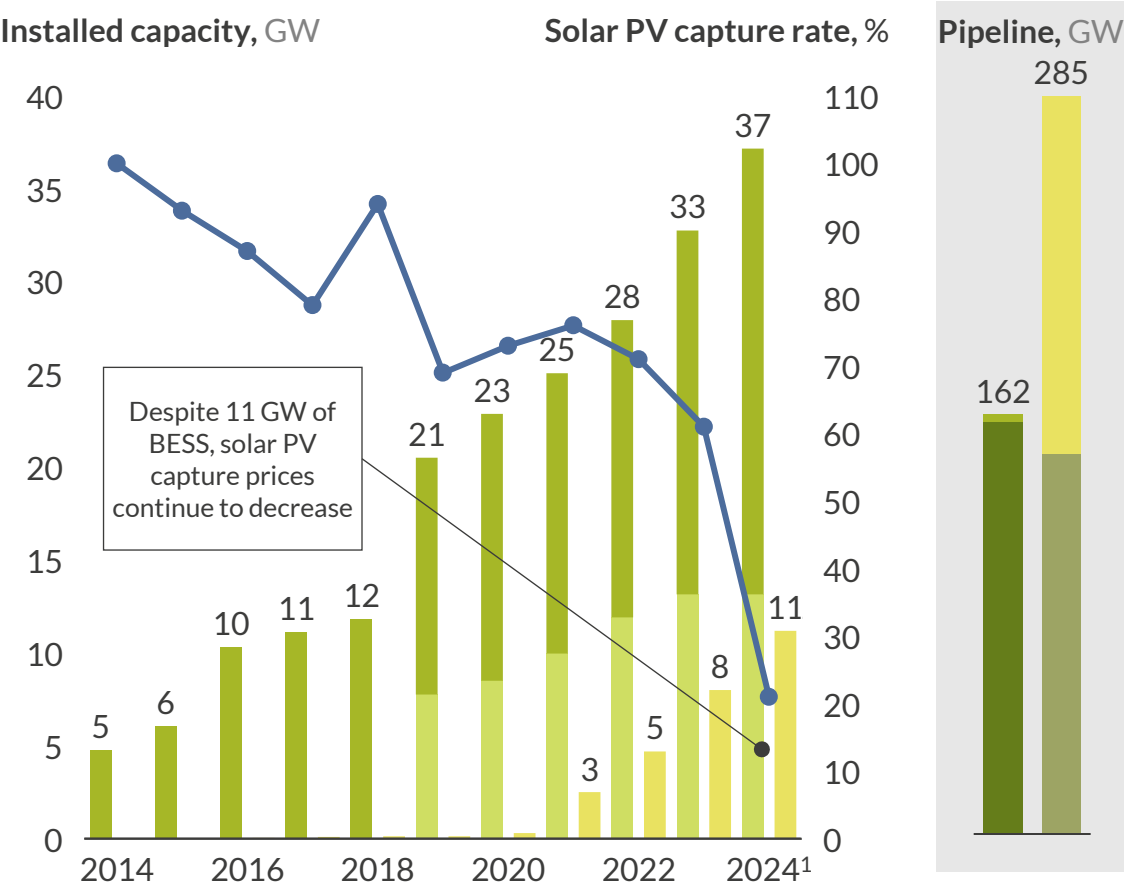


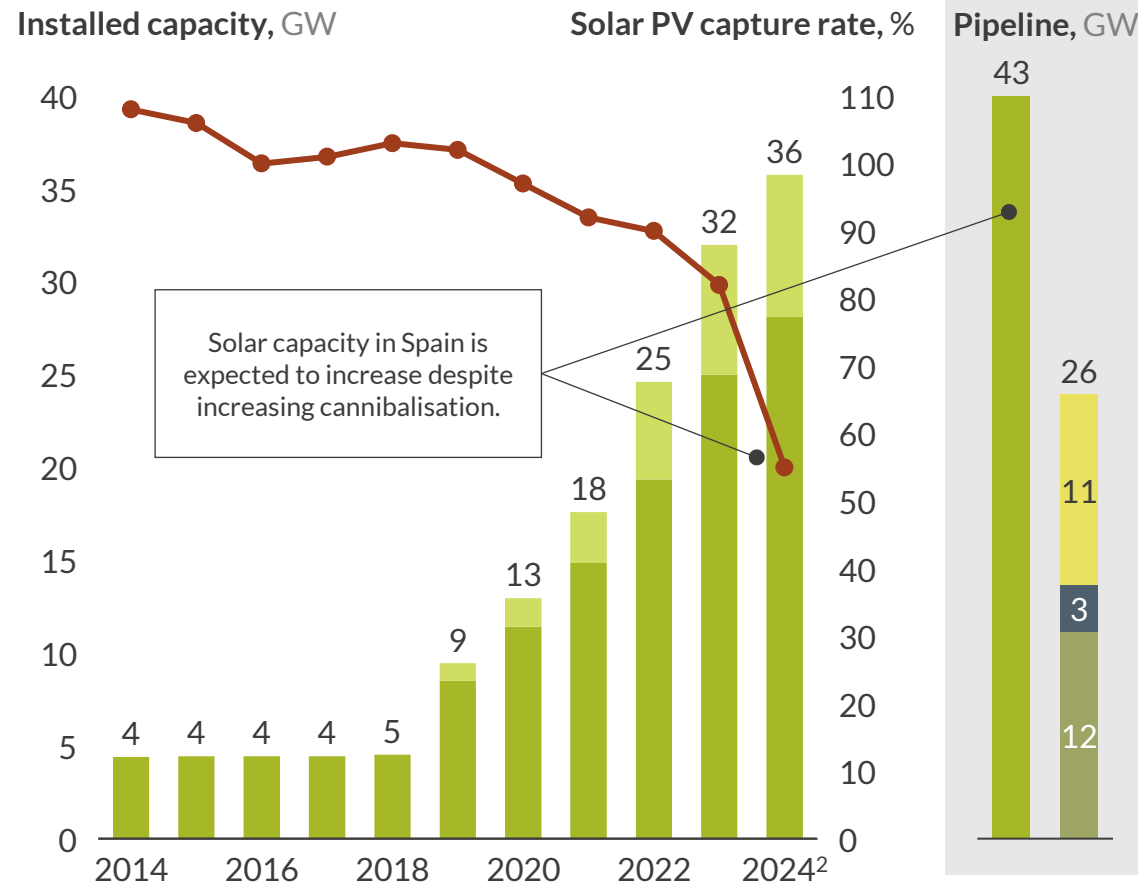
# Storage can help mitigate solar cannibalisation, but its impact may be limited by the rapid growth of solar capacity; CAISO provides a window into the future

A U R ☀ R A

## CAISO



## Spain



■ Solar PV ■ Batteries ■ Rooftop PV ■ Co-located PV ■ Co-located BESS —●— Capture price - CAISO —●— Capture price - Spain

1) Data until 30 June 2024. Solar PV capacity for H1 2024 estimated with solar PV generation. 2) Data until 30 June 2024.