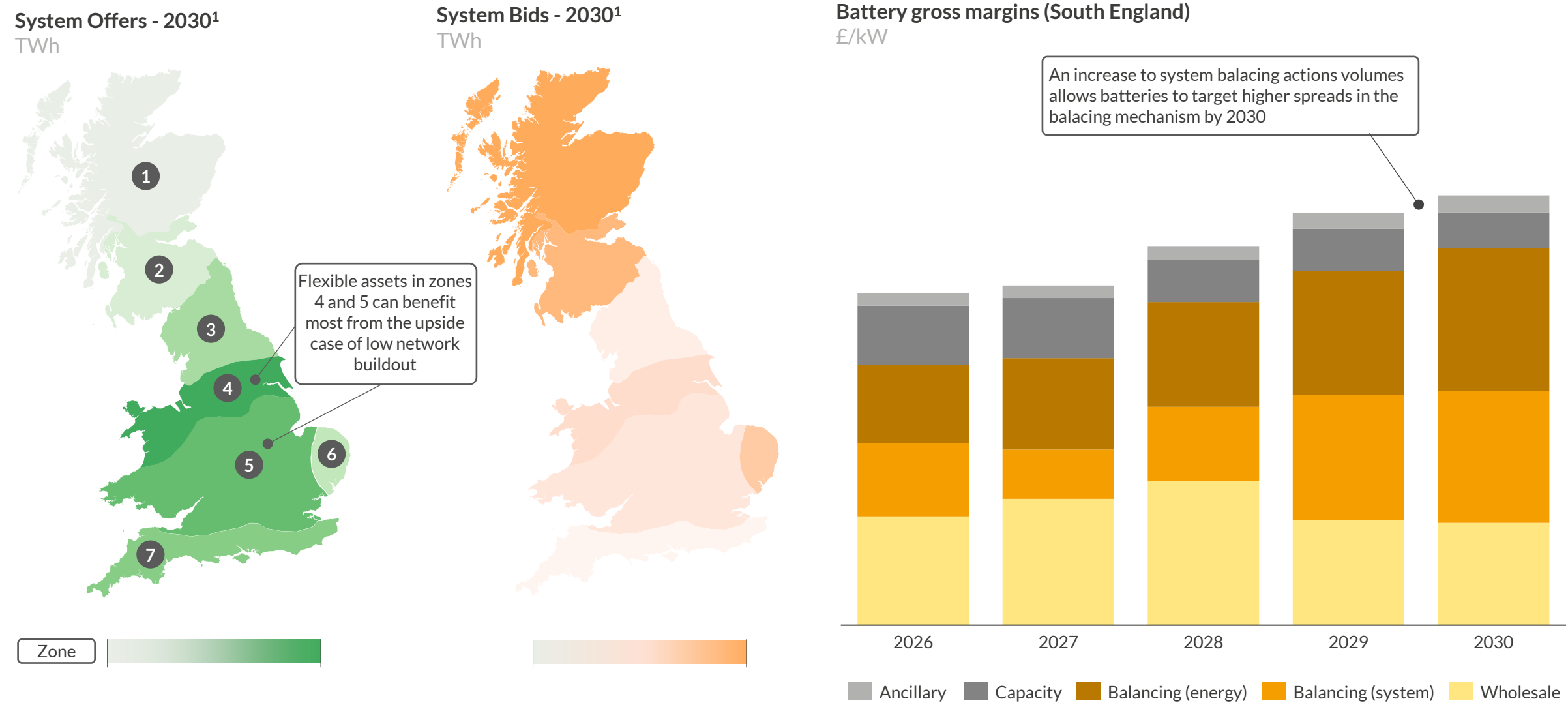
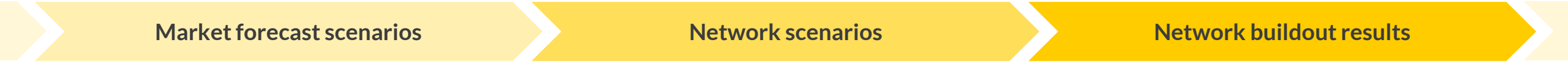


# Curtailment volumes are expected to increase three-fold between 2023 and 2026 due to insufficient network capacity, presenting an upside for batteries



1) Excludes interconnector participation in balancing mechanism

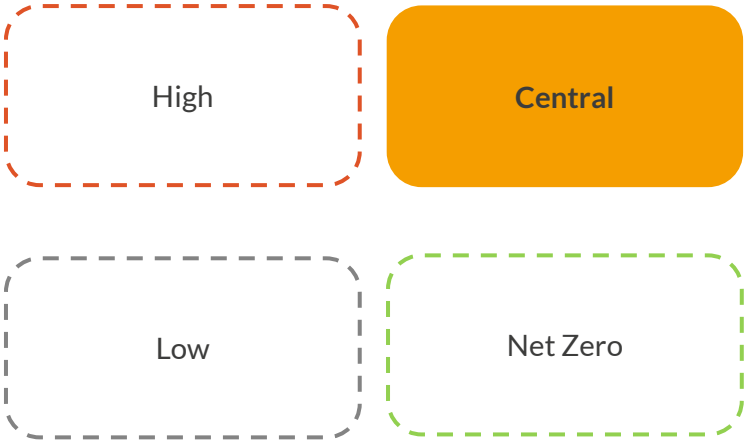
# Aurora's new Grid add-on captures the upside and downside due to network deployment risks through a range of scenarios












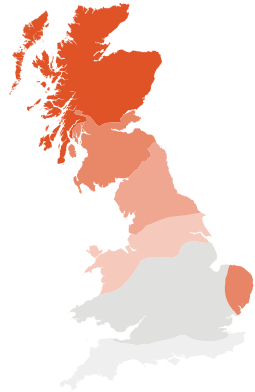
Based on Aurora's Central market forecast scenario...

... Aurora will offer four sensitivities around onshore and offshore HVDC network deployment...

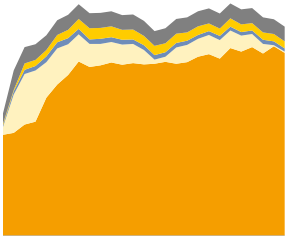
... and provide locational curtailment volumes and site-specific investment cases.



		Offshore Network		
		Major delay	Partial delay	Quoted delivery
Onshore Network	Major delay			
	Partial delay			
	Quoted delivery			



Curtailment volumes



Investment cases