

Breakout Session:

Enablers for Europe's enhanced renewables deployment ambitions



Ana Barillas
Head of Iberia, Aurora



Katja Wünschel
CEO, Onshore Wind and Solar
Europe & Australia,
RWE Renewables



Kate Tuohy
Director,
Energy, MUFG



Rosheen McGuckian
CEO,
NTR



Thekla von Bülow
(Chair)
Principal,
Aurora

AURORA

Spring Forum

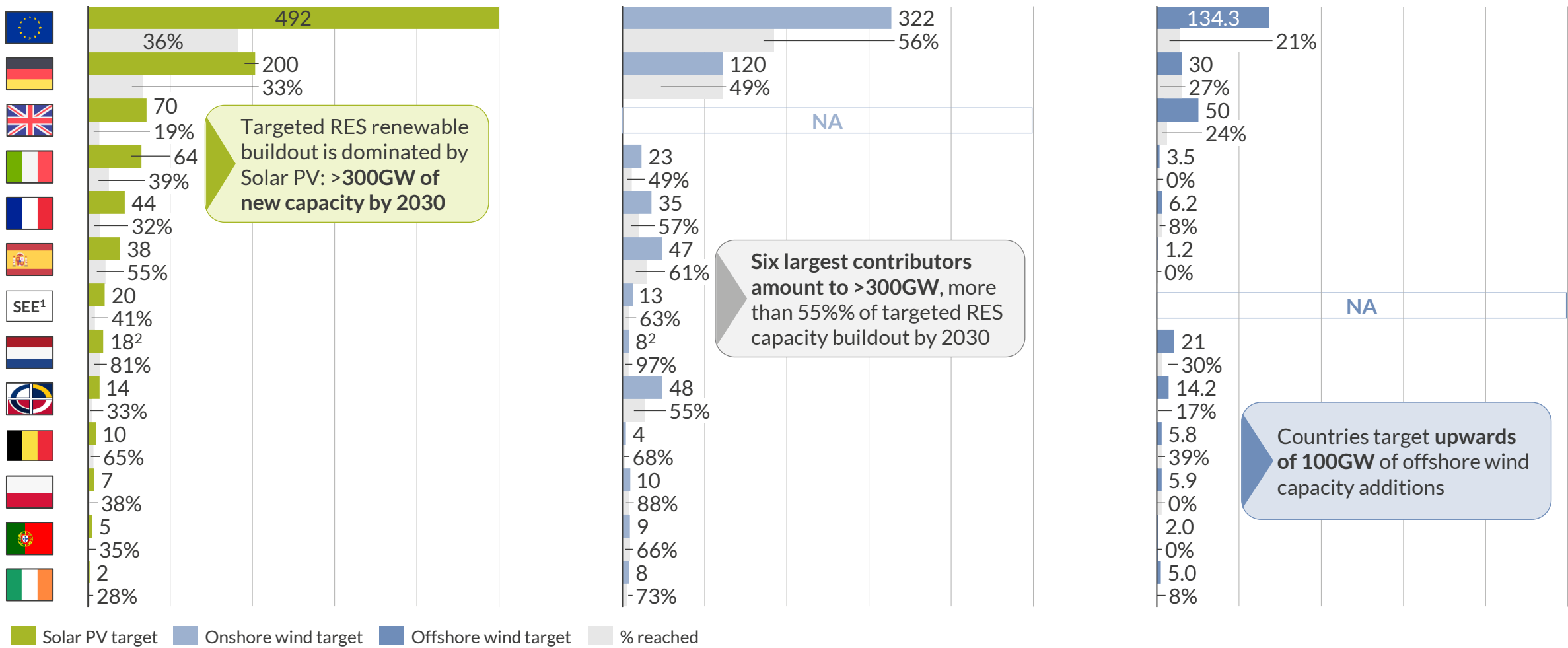
Oxford 2022

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As part of their decarbonisation efforts, European countries plan to more than double installed capacities, adding >500GW by 2030

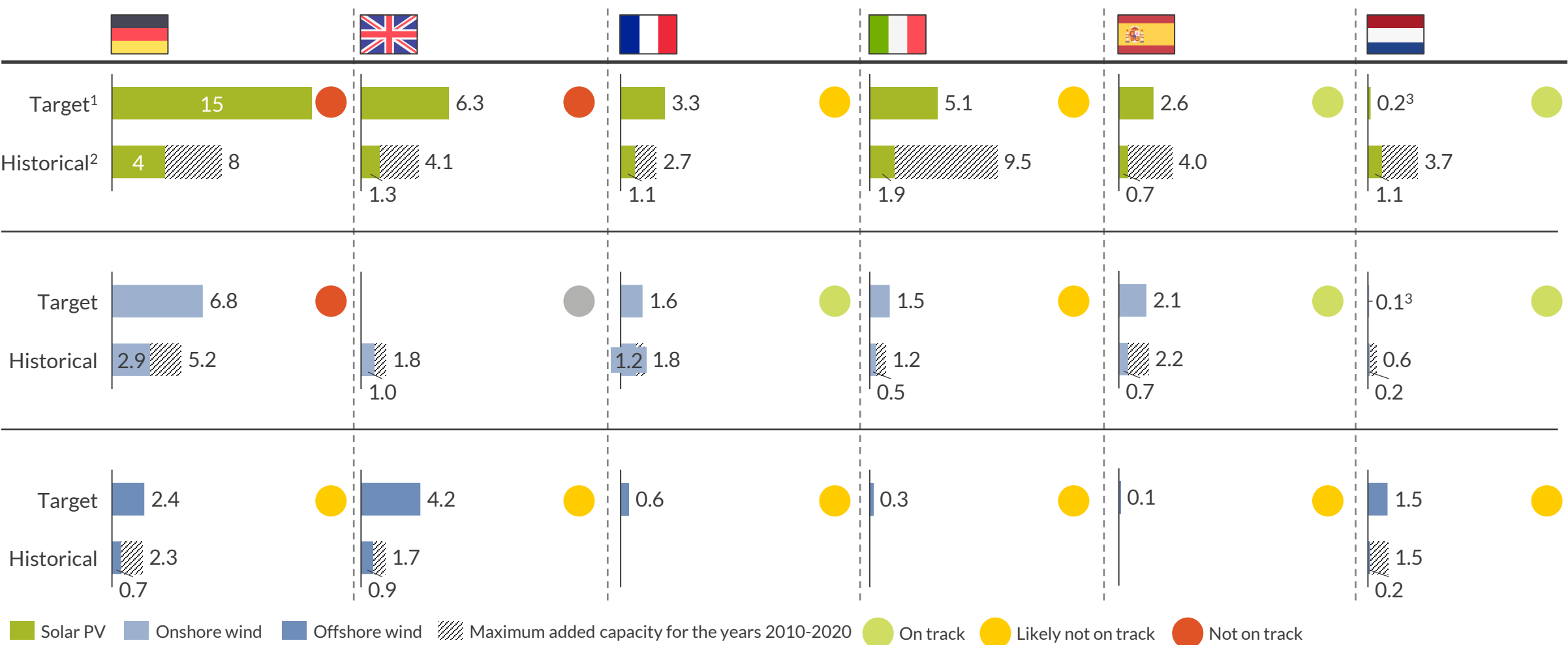
Existing and targeted RES capacities in select European markets
GW



1) Includes Hungary, Romania, Bulgaria, and Greece. 2) NL has combined solar PV and wind onshore targets in TWh. It is here assumed that both technologies contribute evenly.

Most countries need to accelerate RES buildout to meet their 2030 targets

Average annual net buildout
GW



1) Target refers to the average net annual buildout to meet the country's 2030 RES buildout goals 2) Historical takes the average net annual capacity additions for the years 2010-2020. 3) NL has combined solar PV and wind onshore targets in TWh. It is here assumed that both technologies contribute evenly.