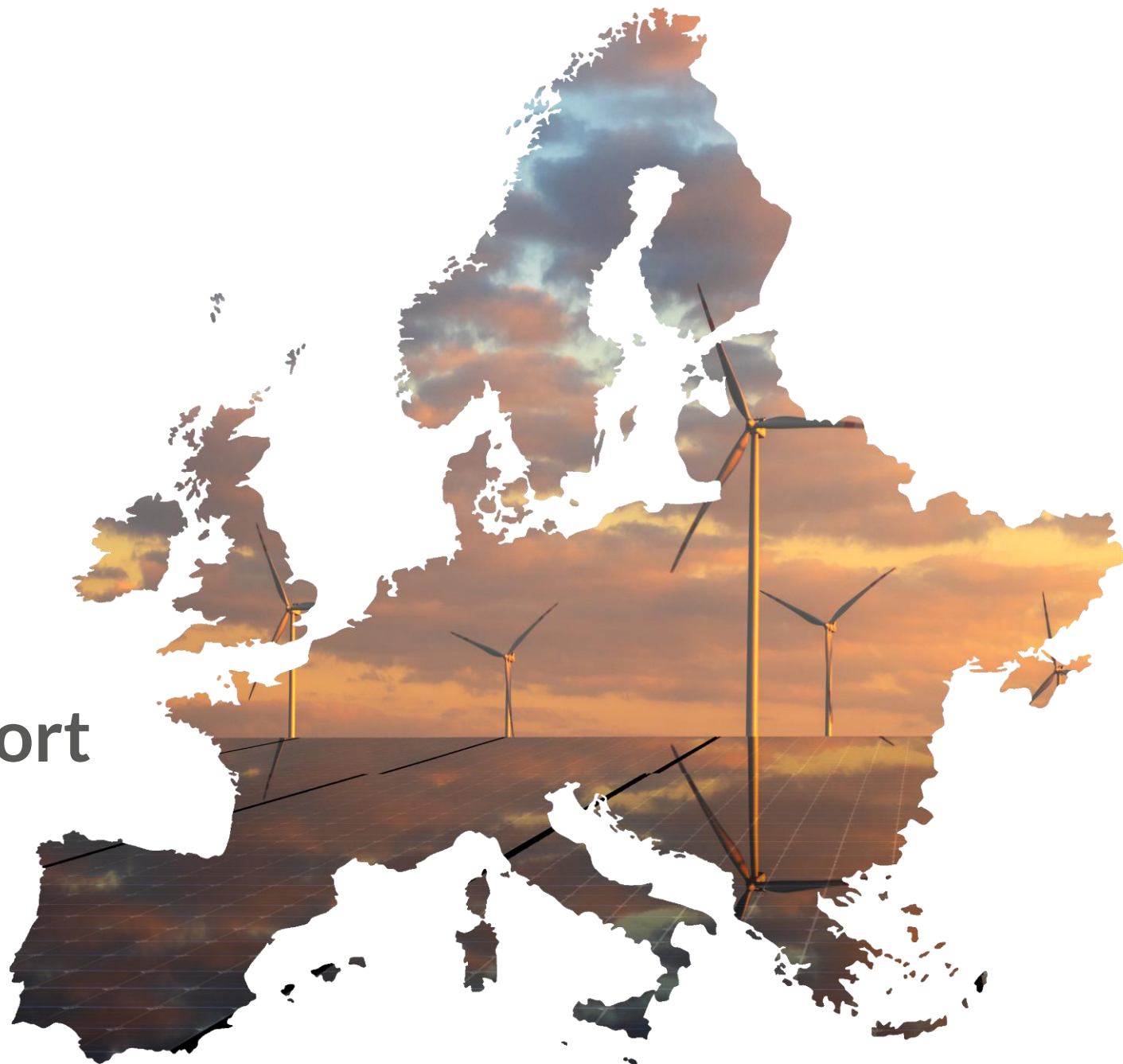


European Renewables Market Overview Report

January 2025



European Renewables Market Overview Report

The report is divided into 4 key sections and includes 100 slides of data, charts, and analysis:

- Market outlook
- Policy & Regulation
- Project Economics
- Risks & Opportunities

Databook

Our comprehensive databook is an **indispensable resource**, providing detailed metrics such as:

- LCOE, CAPEX, OPEX, load factors, and WACCs
- Imbalance costs along with Guarantees of Origin

Exclusive Bonus

With every purchase, you will receive a **90-minute** workshop with our **Pan-European experts**, giving you direct access to insights tailored to your business needs.

Coverage
Across **28**
European Markets



For more information, contact Bea at bea.dunlop@auroraer.com



Market Outlook

Gain clarity on key trends in electricity demand, renewable generation, and investment needs across Europe through 2060. Based on Aurora's robust, bankable modelling.



Project Economics

Understand key drivers for LCOEs and gain comparative insights into capture prices, curtailment, GOs and imbalance costs. Explore merchant project IRRs for solar PV and onshore (2028) and LCOE analysis for offshore (2030).



Risks and Opportunities

Navigate the key risks to renewable projects – market saturation, negative prices, and grid congestion. Uncover opportunities for **mitigation** through portfolio diversification, market access, and colocation strategies.