

The Emerging Hydrogen Economy:

Finding Opportunities
& Maximising Value



Welcome & opening remarks

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A U R  R A

Hydrogen Conference

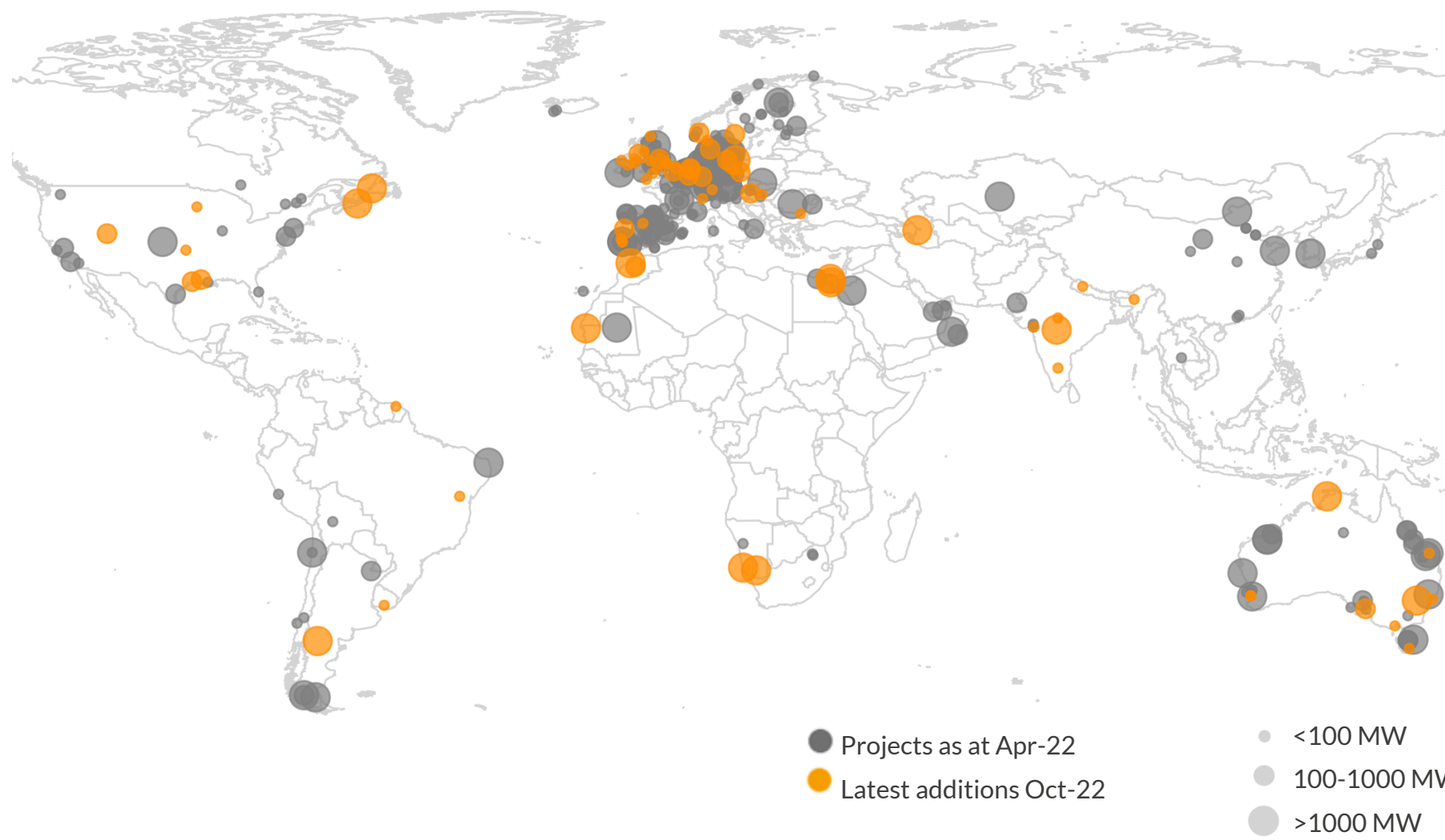
London 2022

Wednesday 9 November

Premium Partner: Panel Partners:



Global electrolyser pipeline has swelled to 957GW with a strong focus in Europe



Global electrolyser pipeline stands at 957GWs
(500GWs of this is a single early stage project in Canada)

This is 3,500x the current installed capacity of 270MWs

If running baseload, this electrolyser fleet would consume ~8,000 TWhs of power – equivalent to current total renewables output globally

Of the total pipeline, 76GWs of more advanced projects look to deploy by 2030, 36GWs of which are located in Europe

Aurora provides market leading forecasts & data-driven intelligence for the global energy transition

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Power markets



Renewables



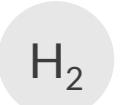
Storage



Electric vehicles



Hydrogen



Carbon



Natural gas



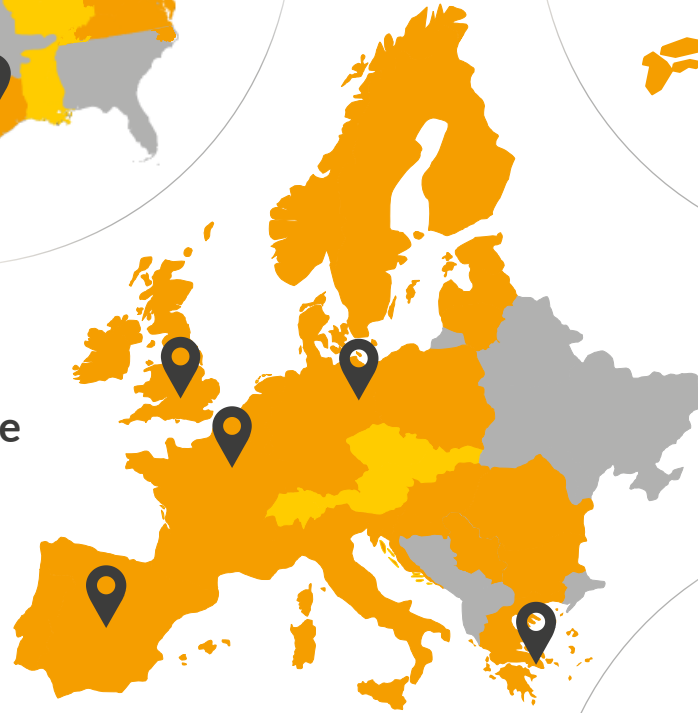
United States



Japan



Europe



Australia



 Regular detailed coverage  Analytics on demand



8 Offices

Oxford | Berlin | Madrid | Athens
Paris | Sydney | Austin | Oakland



330+

market experts



600+

subscribing companies



120+

transactions supported in 2021



CHRONOS

The leading storage analytics software

CHRONOS allows you to evaluate any storage asset or project using Aurora's cutting-edge proprietary battery dispatch engine

- Accounts for all asset-specific value drivers
- Bankable methodology with reliance available
- Backed by Aurora's trusted forecasts and team of experts
- Beautiful interface that empowers user driven analyses
- 100s of asset simulations under one license
- Always available – no consultancy lead times



Transactions



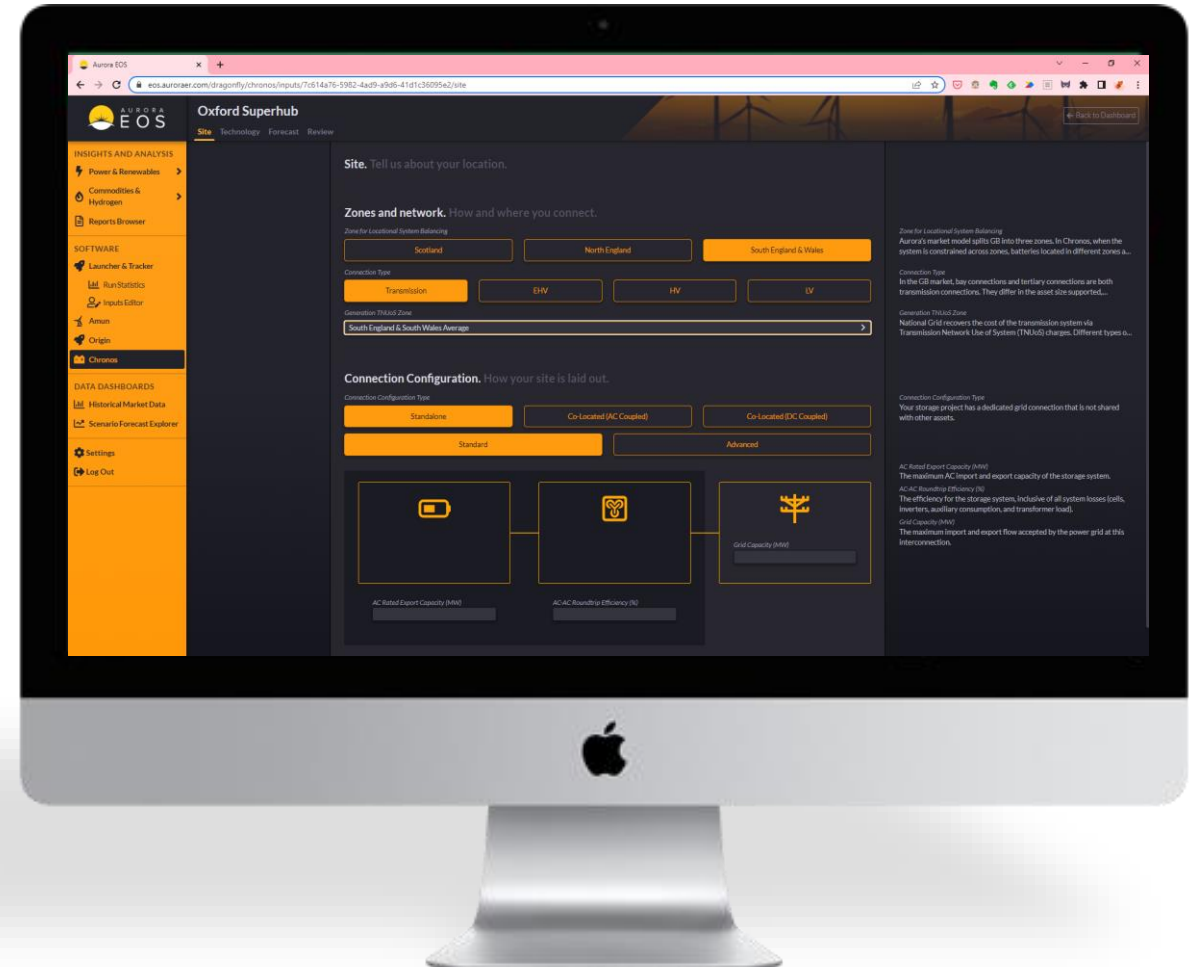
Project Design
Optimisation



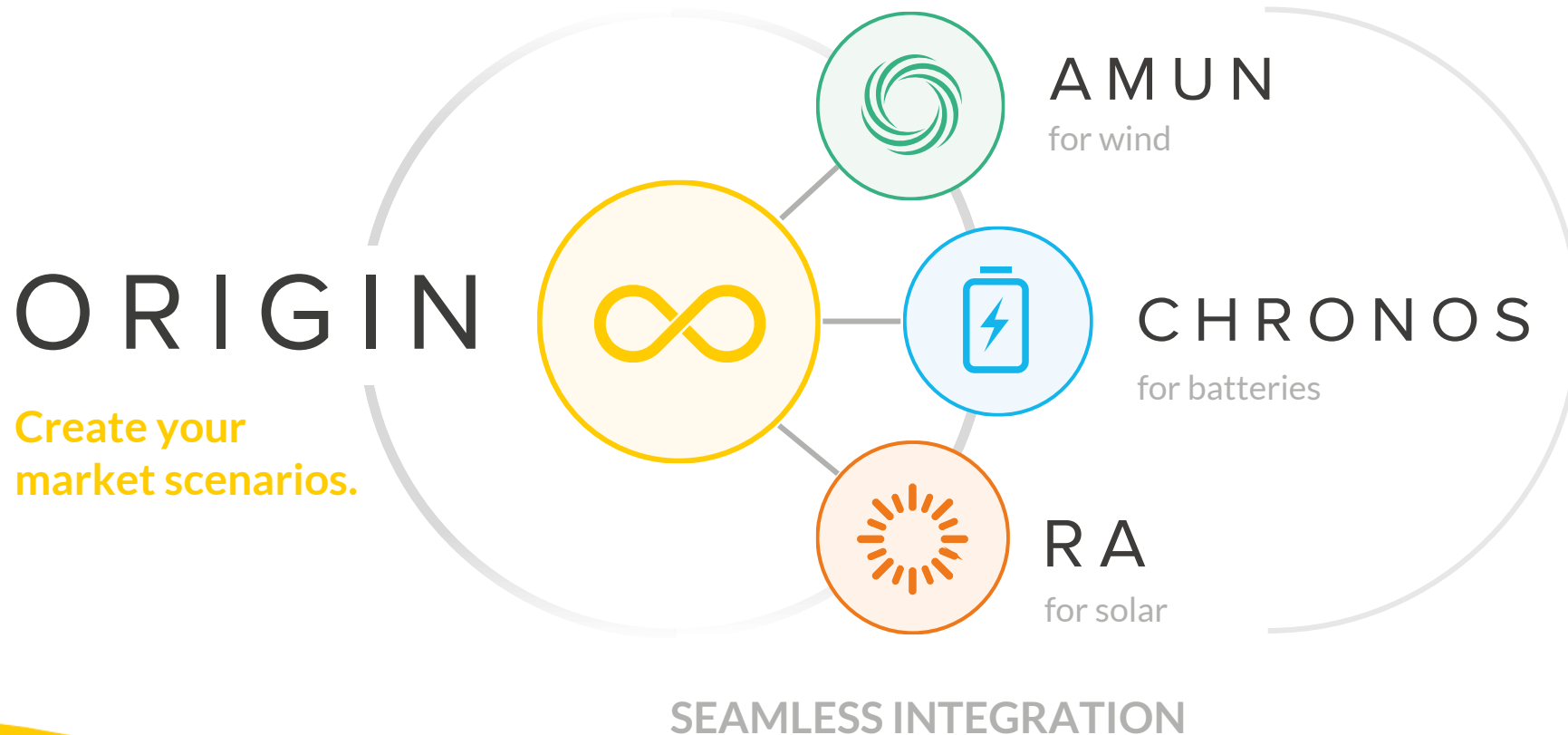
Portfolio
Valuation



Dispatch
Benchmarking



Part of a seamlessly integrated software platform



Evaluate your assets.