OpenAl Assistants API Jeff Prosise @jprosise

Assistants API

- High-level API for creating intelligent virtual assistants
- Provides conversation context and features three built-in tools

Function Calling

Extends an LLMs ability to accomplish tasks by calling **user-provided functions**. Function descriptions enable assistant to determine which function(s) to call.

File Search

Uses Retrieval Augmented Generation (RAG) to put LLMs over documents. Vectorizes PDFs, DOCX files, and other document types.

Code Interpreter

Generates code and runs it in a sandbox to fulfill requests. Provides an assistant with the ability to do math, generate charts and graphs, and more.

Creating an Assistant

```
from openai import OpenAI

client = OpenAI(api_key='OPENAI_API_KEY')

assistant = client.beta.assistants.create(
    name='LISA',
    instructions='You are an expert who answers questions about LLMs',
    model='gpt-4o'
)
```

Retrieving an Assistant by ID

```
from openai import NotFoundError

try:
    assistant = client.beta.assistants.retrieve('assistant_id')

except NotFoundError:
    print('Assistant not found')
```

Retrieving an Assistant by Name

```
def get_assistant_by_name(name):
    for assistant in client.beta.assistants.list():
        if assistant.name == name:
            return assistant
    return None

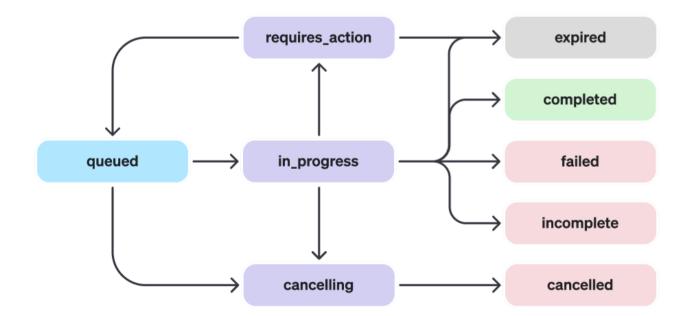
assistant = get_assistant_by_name('LISA')
```

Running an Assistant

```
thread = client.beta.threads.create()
client.beta.threads.messages.create(
    thread_id=thread.id,
    role='user',
    content='How many parameters does ChatGPT have?'
run = client.beta.threads.runs.create_and_poll(
    thread_id=thread.id,
    assistant_id=assistant.id
```

Retrieving the Response

```
if run.status == 'completed':
    messages = client.beta.threads.messages.list(thread_id=thread.id)
    print(messages.data[0].content[0].text.value)
else: # run.status is expired, failed, incomplete, or cancelled
    print(run.last_error)
```



Streaming the Response, Method 1

```
stream = client.beta.threads.runs.create(
    thread_id=thread.id,
    assistant_id=assistant.id,
    stream=True
for event in stream:
    if event.event == 'thread.message.delta':
        for content in event.data.delta.content or []:
            if content.type == 'text' and content.text and content.text.value:
                print(content.text.value, end='', flush=True)
```

Streaming the Response, Method 2

```
with client.beta.threads.runs.stream(
          thread_id=thread.id,
          assistant_id=assistant.id
) as stream:
     for text in stream.text_deltas:
          print(text, end='', flush=True)
```

AssistantEventHandler

- Event-based wrapper for Server-Sent Events (SSEs)
- Subclass AssistantEventHandler and subscribe to relevant events

```
class EventHandler(AssistantEventHandler):
    @override
    def on_text_delta(self, delta, snapshot):
        print(delta.value, end='', flush=True) # Stream text response in chunks
    @override
    def on_text_done(self, text):
        print(text.value) # Print completed text response
```

AssistantEventHandler Overrides

on_event

Called for every server-sent event

on_text_delta

Called when a new chunk of text output has been generated

on_text_done

Called when text generation is complete

on_image_file_done

Called when an image file has been generated

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on_timeout

Called when the request times out

on_exception

Called when an exception occurs while streaming

on_end

Called when streaming has finished, even if an exception occurred

Streaming the Response, Method 3

```
class EventHandler(AssistantEventHandler):
   @override
    def on_text_delta(self, delta, snapshot):
        print(delta.value, end='', flush=True)
with client.beta.threads.runs.stream(
    thread_id=thread.id,
    assistant_id=assistant.id,
    event_handler=EventHandler()
 as stream:
    stream.until_done()
```



File Search

- Employs Retrieval-Augmented Generation (RAG) to use documents as sources of information for answering questions
- Supports vector stores and "chunking" and vectorizing of documents
 - Supports more than 20 file types, including PDF, DOC, DOCX, HTML, PPTX, TXT, and MD files
 - https://platform.openai.com/docs/assistants/tools/file-search/supported-files
 - Supports up to 10,000 files per vector store and file sizes up to 512 MB
 - First gigabyte free; after that, 10 cents per day per GB
- Vector stores may be attached to assistants or threads

Creating a Vector Store

```
# Create the vector store
vector store = client.beta.vector stores.create(name='Financial Reports')
# Load documents
file_paths = ['docs/microsoft.pdf', 'docs/google.pptx', 'docs/meta.docx']
files = [open(path, 'rb') for path in file paths]
# Upload the documents and add them to the vector store
client.beta.vector_stores.file_batches.upload_and_poll(
   vector_store_id=vector_store.id,
    files=files
```

Specifying a Vector Store's Lifetime

```
# Create a vector store that persists until it isn't accessed for 30 days
vector_store = client.beta.vector_stores.create(
    name='Financial Reports',
    expires_after={
        'anchor': 'last_active_at',
        'days': 30
    }
)
```

Retrieving a Vector Store by ID

```
from openai import NotFoundError

try:
    vector_store = client.beta.vector_stores.retrieve('vector_store_id')

except NotFoundError:
    print('Vector store not found')
```

Retrieving a Vector Store by Name

```
def get_vector_store_by_name(name):
    for vector_store in client.beta.vector_stores.list():
        if vector_store.name == name:
            return vector_store
        return None

vector_store = get_vector_store_by_name('Financial Reports')
```

Connecting an Assistant to a Vector Store

```
assistant = client.beta.assistants.create(
   name='LISA',
    instructions='''
        You are an expert who answers questions about financial reports using a
        vector store. If a question can't be answered using the vector store, say
        "I'm sorry, but I don't know."
        1 1 1
   model='gpt-40',
    tools=[{ 'type': 'file_search' }],
    tool_resources={ 'file_search': { 'vector_store_ids': [vector_store.id] }}
```

Demo File Search



Function Calling

- Extends an LLM's powers with functions that are called when needed
 - Get weather or flight information by making external API calls
 - Access calendars or send e-mails using external API calls
 - Generate and execute database queries
- You write the functions and provide detailed JSON function descriptions to the Assistants API
- You call the functions when run status is requires_action and pass the output back to the Assistants API as "tool output"
 - Tool output must be a string (can be JSON)

Defining a Function

```
def get_haversine_distance(lat1, lon1, lat2, lon2):
    lat1, lon1, lat2, lon2 = map(math.radians, [lat1, lon1, lat2, lon2])
    dlat = lat2 - lat1
    dlon = lon2 - lon1
    a = np.sin(dlat/2)**2 + np.cos(lat1) * np.cos(lat2) * np.sin(dlon/2)**2
    c = 2 * np.arctan2(np.sqrt(a), np.sqrt(1 - a))
    radius_earth = 3958.8 # Radius of Earth in miles
    return np.abs(radius_earth * c)
```

Describing a Function

```
tools = [{
    'type': 'function',
    'function': {
        'name': 'get haversine distance',
        'description': 'Computes the distance in miles between two latitudes and longitudes',
        'parameters': {
            'type': 'object',
            'properties': {
                'lat1': {
                    'type': 'number', # number, string, boolean, array, object
                     'description': 'Latitude at the origin'
                },
                   . . .
            },
            'required': ['lat1', 'lon1', 'lat2', 'lon2']
}]
```

Making Functions Available to an Assistant

```
assistant = client.beta.assistants.create(
    name='LISA',
    instructions='You are an expert in geography who can calculate distances',
    model='gpt-4o',
    tools=tools
)
```

Calling Functions

```
for event in stream:
    if event.event == 'thread.run.requires action':
        tool outputs = []
        # Call each function requested by the Assistants API and collect the output
        for tool_call in event.data.required_action.submit_tool_outputs.tool_calls:
             function_name = tool_call.function.name
             # TODO: Retrieve input parameters and call function
               . . .
             tool_output = { 'tool_call_id': tool_call.id, 'output': output }
             tool outputs.append(tool output)
        # Pass the tool outputs to the Assistants API
        client.beta.threads.runs.submit tool outputs(tool outputs=tool outputs, ...)
```

Demo Function Calling



Database Search

- Assistants API lacks a database search tool, but you can create one using Function Calling
- Provide high-level database information in the function description so the Assistants API knows when to call it

```
tools = [{
    'type': 'function',
    'function': {
        'name': 'query_database',
        'description': 'Queries the database to answer questions about products',
        ...
    }
}]
```

Demo Database Search



Code Interpreter

- Code Interpreter tool gives LLM the ability to do math, generate charts and graphs, and generally solve problems by running code
- Tool generates code, runs it in a sandbox, and returns the results

```
assistant = client.beta.assistants.create(
    name='LISA',
    instructions='You are an expert in geography who can calculate distances',
    model='gpt-4o',
    tools=[{ 'type': 'code_interpreter' }]
)
```

Demo Code Interpreter

