# Original article

doi:10.1093/rheumatology/kex260

# The worldwide incidence and prevalence of systemic lupus erythematosus: a systematic review of epidemiological studies

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# **Abstract**

**Objectives.** The aim was to review the worldwide incidence and prevalence of SLE and variation with age, sex, ethnicity and time.

**Methods.** A systematic search of MEDLINE and EMBASE search engines was carried out using Medical Subject Headings and keyword search terms for Systemic Lupus Erythematosus combined with incidence, prevalence and epidemiology in August 2013 and updated in September 2016. Author, journal, year of publication, country, region, case-finding method, study period, number of incident or prevalent cases, incidence (per 100 000 person-years) or prevalence (per 100 000 persons) and age, sex or ethnic group-specific incidence or prevalence were collected.

Results. The highest estimates of incidence and prevalence of SLE were in North America [23.2/100000 person-years (95% CI: 23.4, 24.0) and 241/100000 people (95% CI: 130, 352), respectively]. The lowest incidences of SLE were reported in Africa and Ukraine (0.3/100000 person-years), and the lowest prevalence was in Northern Australia (0 cases in a sample of 847 people). Women were more frequently affected than men for every age and ethnic group. Incidence peaked in middle adulthood and occurred later for men. People of Black ethnicity had the highest incidence and prevalence of SLE, whereas those with White ethnicity had the lowest incidence and prevalence. There appeared to be an increasing trend of SLE prevalence with time.

**Conclusion.** There are worldwide differences in the incidence and prevalence of SLE that vary with sex, age, ethnicity and time. Further study of genetic and environmental risk factors may explain the reasons for these differences. More epidemiological studies in Africa are warranted.

Key words: incidence, prevalence, epidemiology, systemic lupus erythematosus, systematic review

# Rheumatology key messages

- There is wide geographical variation in the reported incidence and prevalence of SLE.
- Males with SLE have an older peak age of incidence and prevalence compared with females.
- There appears to be a trend of increasing prevalence of SLE with time.

#### Introduction

Systemic Lupus Erythematosus (SLE) is a chronic autoimmune disease with a varying clinical phenotype. It is known to affect women more frequently than men, with a ratio of approximately six women to every one man [1]. The aetiology of SLE is not fully understood, but both genetic predisposition and environmental triggers are believed to be involved [2]. Studying the epidemiology of SLE allows us to identify and explore changes in potential

Submitted 5 January 2017; revised version accepted 6 June 2017

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risk factors for the disease and allows planning of health services in response to overall disease burden [3]. A review of the incidence and prevalence of SLE was last published in 2006 by Danchenko *et al.* [4] and found marked disparities in incidence and prevalence worldwide. This was attributed to both true geographical variation and variation in study design. It could be a result of differences in the age and ethnic mix between populations, the definition of SLE used or, as found in some studies in the same population, a change in the incidence and prevalence of SLE with time [1, 5–7]. The aim of this study was to review the current literature published on the incidence and prevalence of SLE throughout the world.

# **Methods**

A systematic literature review was undertaken. The search strategy used both Medical Subject Headings (MeSH) and keyword search terms for Systemic Lupus Erythematosus combined with MeSH and keyword terms for incidence and epidemiology, followed by prevalence and epidemiology (see supplementary Table S1, available at Rheumatology Online, for search strategy). The databases searched were Ovid MEDLINE from 1946 to August 2013 and EMBASE from 1974 to August 2013. All articles were downloaded into Endnote software and were selected on the basis of title and then abstract for full review. Hand-searching of citations also occurred. Articles were included if they were written in English or French language and were regarding humans. Exclusion criteria were review articles, conference proceedings, abstracts or editorials, articles in press, articles involving drug-induced lupus or neonatal lupus, and those solely regarding paediatric patients or a subtype of SLE, such as LN or discoid lupus. Searches were updated in September 2016. Table 1 shows the number of articles retrieved from each database in August 2013 and the additional articles added in September 2016.

Information on author, journal, year of publication, country, region, case-finding method, study period, number of incident or prevalent cases, incidence (per 100 000 personyears) or prevalence (per 100 000 persons) was collected by F.R. In addition, any age, sex or ethnic group-specific

incidence or prevalence rates reported were collected. Age-adjusted or standardized results were presented whenever available. PRISMA guidelines were used.

# Results

Incidence

#### Geography

Table 2 and Fig. 1A summarize the reported worldwide incidence estimates of SLE. Figure 1A uses the most recent estimates from Table 2. There was worldwide variation, with the highest incidence reported in North America (23.2/100000 person-years, 95% Cl: 22.4, 24.0) [8] and the lowest incidences reported in Africa (0.3/100000 person-years) [9] and Ukraine (0.3/100000 person-years, 95% Cl: 0.0, 1.5) [10]. In general, European countries had a lower incidence of SLE, whereas Asia, Australasia and the Americas had a higher incidence. The most frequent methods for case-finding were local secondary care hospital-based outpatient lists or discharge registries, or National Health Insurance databases.

# Age and sex

In all studies reviewed, females had a higher incidence of SLE compared with males. The sex ratio ranged from 2:1 [36] to 15:1 [46]. As an example, Somers *et al.* [31] estimated the UK incidence to be 7.89/100 000 person-years (95% CI: 7.46, 8.31) for females compared with 1.53/100 000 person-years (95% CI: 1.34, 1.71) for males. This higher incidence in females remained true for every age group, although the ratios were smaller at both extremes of age.

In the majority of studies, there was a peak age of incidence before declining. In females, the peak age ranged from the third to seventh decades of life. For males, the peak incidence was usually later, in the fifth to seventh decades. Three selected studies taken from three different geographical regions demonstrate this in Fig. 2A.

#### Ethnicity

In studies that reported differences between ethnic groups [1, 8, 21, 29, 33, 35, 37, 41, 42, 58, 59], incidence rates

TABLE 1 Summary of literature search

Search term	Database	Number of art- icles retrieved	Number of articles after removing duplicates	Number of art- icles selected for review on the basis of title and abstract	Number of articles selected for inclusion after reading the full text article, including additional articles found by hand searching	selected on updated search in September
Incidence	Medline Embase	542 1175	1617	76	46	11
Prevalence	Medline Embase	929 2290	2744	92	76	14

TABLE 2 Worldwide incidence of SLE

Continent	Country	References	Region	Case-finding method	Number of incident cases	Incidence per 100 000 person-years (95% CI) [study year]
Europe	Denmark	Voss <i>et al.</i> [5]	Funen	Hospital and community records	127	1.0 (0.3, 2.9) <sup>a</sup> [1980]
		alistrin at a/ [11]	Finen	Hospital and committee latinosch	35	10 03 27
		Hermansen <i>et al.</i> [12]	National	National patient registry	1644	2.35 (2.2, 2.1)
	France	Arnalid of a/ [13]	National	National health insurance database	1931	3 32
	Finland	Effina of 2/ [13]	Northern Sayo	Hospital and community societies	1000	3.02 3.6.00 4.9.a
	rilland	Alamondo et al. [14]	Nothern Savo	Hospital and colling lecolds	170	0.0 (0.0, 4.2)
	Greece	Alamanos er al. [15]	North-West	Hospital records	1/8	1.9 (1.5, 2.3)=
	Iceland	Gudmundsson <i>et al.</i> [16]	National	Hospital registers	76	က ( က (
	Italy	Govoni et al. [17]	Ferrara	Hospital records	2000: 7	2.0
					2001: 4	1.2
					2002: 9	
		Tsioni <i>et al.</i> [18]	Valtrompia	Hospital and community records	6	2.0 (0.9, 3.8)
	Norway	Nossent [19]	North	Hospital records	83	2.9 (2.4, 3.3) <sup>a</sup>
		Eilertsen et al. [20]	North	Hospital records	28	3.0 (2.0, 4.0)
		Lerang <i>et al.</i> [21]	Oslo	Hospital records	116	3.0 (2.4, 3.5)
	Spain	López <i>et al.</i> [22]	Asturias	Hospital records	116	2.2 (1.8, 2.5)
		Gómez <i>et al.</i> [23]	Asturias	Hospital records	1	1.9 (1.1, 2.7)
		Alonso <i>et al.</i> [24]	Lugo	Hospital records	150	3.6 (3.0, 4.2) <sup>a</sup>
	Sweden	Leonhardt [7]	Malmö	Hospital records	16	1.0 <sup>a</sup>
		Eyrich <i>et al.</i> [25]	Halmstad	Hospital records	41	1.8 [1957, 1964]
						3.0 [1964, 1971]
		Jonsson <i>et al.</i> [26]	Lund and Orup	Hospital and community records	39	4.0 (1.6, 6.4) <sup>a</sup>
		Ståhl-Hallengren et al. [6]	Lund and Orup	Hospital and community records	41	4.8
		Ingvarsson et al. [27]	Lund and Orup	Hospital and community records	22	2.8 (1.4, 4.2)
	¥	Hopkinson et al. [28]	Nottingham	Hospital records	23	4.0 (2.3, 5.6) <sup>a</sup>
		Johnson <i>et al.</i> [29]	Birmingham	Hospital records	33	3.8 (2.5, 5.1)
		Nightingale et al. [30]	Whole UK	CPRD	390	3.0 (2.7, 3.3)
		Somers et al. [31]	Whole UK	CPRD	1638	4.7 (4.5, 4.9) <sup>a</sup>
		Rees <i>et al.</i> [1]	Whole UK	CPRD	2740	4.9 (4.7, 5.1)
North America	Canada	Bernatsky et al. [32]	Quebec	Physician billing database	219	3.0 (2.6, 3.4)
				Hospitalization database	203	2.8 (2.6, 3.0)
	NSA	Siegel <i>et al.</i> [33]	New York and Alabama	Hospital records	New York: 98	1.9
					Alabama: 63	1.0
		Fessel [34]	San Francisco	Hospital records	74	7.6
		Hochberg [35]	Baltimore	Hospital records	302	4.6 <sup>a</sup>
		Michet <i>et al.</i> [36]	Minnesota	Hospital records and death certificates	25	1.8 (1.1, 2.5) <sup>a</sup>
		McCarty et al. [37]	Pennsylvania	Community and hospital records	191	2.4 (2.1, 2.8) <sup>a</sup>

Table 2 Continued

Uramoto et al. [38] Minnesota Hospital records Naleway et al. [39] Wisconsin Medical records Feldman et al. [41] Whole US Medical database Furst et al. [42] Whole US Medical database Lim et al. [41] Georgia Somers et al. [42] Minnesota Medical records Jarukitsopa et al. [43] Minnesota Medical records Jarukitsopa et al. [43] Minnesota Medical records Jarukitsopa et al. [45] Martinique Medical records Deligny et al. [45] Barbados Private medical care database Forent Vilar et al. [48] Natal city Medical records Nakashima et al. [49] Bulawayo and Harare Hospital records Nasonov et al. [10] Semey Hospital records Nasonov et al. [10] Kursk and Yaroslav Hospital records Nasonov et al. [10] Vinntsa Hospital records Nasonov et al. [10] Vinntsa Hospital records Nasonov et al. [10] National Health Insurance database Vu et al. [54] National Mational Health Insurance database Yeh et al. [55] National Mational Health Insurance database South Korea Shim et al. [54] National Mational Health Insurance database See et al. [56] National Mational Health Insurance database	Continent	Country	References	Region	Case-finding method	Number of incident cases	Incidence per 100 000 person-years (95% CI) [study year]
Paleway et al. [38] Wisconsin Medical records Feldman et al. [8] Whole US Medical database			Uramoto <i>et al.</i> [38]	Minnesota	Hospital records	48	5.6 (3.9, 7.2) <sup>a</sup>
Feldman et al. [8] Whole US Medical database Lur et al. [40] Whole US Medical claims database Lin et al. [41] Georgia Lupus registry Somers et al. [42] Minnesota Jarukitsopa et al. [43] Minnesota Medical records Hospital records Hos			Naleway et al. [39]	Wisconsin	Medical records	44	5.1 (3.6, 6.6) <sup>a</sup>
Furst et al. [40] Whole US Medical claims database  Lim et al. [41] Georgia Somers et al. [42] Michigan Nossent [44] Curaçao Deligny et al. [45] Michigan Nossent [44] Curaçao Deligny et al. [45] Martinique Rochester epidemiology project database Deligny et al. [45] Martinique Rochester epidemiology project database Deligny et al. [45] Martinique Rochester epidemiology project database Flower et al. [45] Barbados America Argentina Scolnik [47] Buenos Aires Private medical records Nakashima et al. [48] Natal city Nakashima et al. [49] Cascavel Nakashima et al. [50] Hong Kong China Mok et al. [50] Hong Kong Nasonov et al. [10] Semey Russia Nasonov et al. [10] Vinnitsa Nasonov et al. [51] National Health Insurance database Taiwan Chiu et al. [52] National National Health Insurance database Yen et al. [55] National National Health Insurance database Yen et al. [55] National National Health Insurance database Yen et al. [55] National National Health Insurance database See et al. [56] National National Health Insurance database			Feldman et al. [8]	Whole US	Medicaid database	3490	23.2 (22.4, 24.0)
Lim et al. [41] Somers et al. [42] Michigan  America Caribbean  Nossent [44]  America Caribbean  Argentina  Ar			Furst e <i>t al.</i> [40]	Whole US	Medical claims database	1557	7.2 (6.8, 7.7) <sup>a</sup>
Somers et al. [42] Michigan Medical records  Jarukltsopa et al. [42] Minnesota Rochester epidemiology project database  Jarukltsopa et al. [43] Minnesota Rochester epidemiology project database  Deligny et al. [45] Martinique Medical records  Flower et al. [45] Martinique Medical records  Brazil Pereira Vilar et al. [48] Buenos Aires Private medical care database  Brazil Pereira Vilar et al. [48] Natal city Private medical care database  China Mok et al. [50] Hong Kong Horspital records  China Mok et al. [50] Hong Kong Hospital records  China Mok et al. [50] Kursk and Yaroslav Hospital records  Ukraine Nasonov et al. [10] Vinnitsa Hospital records  South Korea Shim et al. [51] National Health Insurance database  Yu et al. [54] National Mational Health Insurance database  Yeh et al. [55] National Mational Health Insurance database  See et al. [56] National Mational Health Insurance database  National Health Insurance database  Catastrophic illness database  National Health Insurance database  Catastrophic illness database  National Health Insurance database  National Health Insurance database  Catastrophic illness database  National Health Insurance database  National Health Insurance database  Catastrophic illness database  National Health Insurance database  National Health Insurance database  Catastrophic illness database  National Health Insurance database			Lim et al. [41]	Georgia	Georgia Lupus registry	267	5.6 (5.0, 6.3) <sup>a</sup>
America Caribbean Nossent [44] Minnesota Rochester epidemiology project database National Pereira Vilar et al. [45] Martinique Medical records National Pereira Vilar et al. [46] Burbados National Mok et al. [51] Matonal Medical records Nasonov et al. [10] Semey Hospital records Hospital records Nasonov et al. [10] Kursk and Yaroslavi Hospital records Hospital records Nasonov et al. [10] Kursk and Yaroslavi Hospital records Hospital records Nasonov et al. [10] Kursk and Yaroslavi Hospital records Hospital records National Health Insurance database See et al. [55] National Mational Health Insurance database National Health Insurance databas			Somers <i>et al.</i> [42]	Michigan	Medical records	399	$5.5 (5.0, 6.1)^a$
America Caribbean Nossent [44] Curação Medical records Deligny et al. [45] Martinique Medical records Flower et al. [46] Barbados National hospital-based SLE registry Private medical care database Scolnik [47] Buenos Aires Private medical care database Brazil Pereira Vilar et al. [49] Cascavel Medical records Nakashima et al. [49] Cascavel Medical records China Mok et al. [50] Bulawayo and Harare Hospital records Nasonov et al. [10] Semey Hospital records Ukraine Nasonov et al. [10] Kursk and Yaroslavl Hospital records South Korea Shim et al. [51] National Hospital records National Health Insurance database Vu et al. [53] National Catastrophic illness database See et al. [56] National National Hospital records National Health Insurance database South Rais National Health Insurance database Va et al. [55] National National Hospital records National Health Insurance database See et al. [56] National National Hospital records National Health Insurance database National Health Insurance database Catastrophic illness database National Health Insurance database			Jarukitsopa et al. [43]	Minnesota	Rochester epidemiology project database	45	2.9 (2.0, 3.7)
America Argentina Scolnik [47] Barbados National hospital-based SLE registry America Argentina Scolnik [47] Buenos Aires Private medical care database Brazil Pereira Vilar et al. [48] Natal city Private medical care database Brazil Pereira Vilar et al. [48] Natal city Private medical care database Brazil Pereira Vilar et al. [48] Natal city Private medical care database China Makeshima et al. [49] Cascavel Medical records China Mok et al. [50] Hong Kong University hospital database Kazakhstan Nasonov et al. [10] Semey Hospital records Bussia Nasonov et al. [10] Kursk and Yaroslavl Hospital records China Masonov et al. [10] Vinnitsa Hospital records China Masonov et al. [10] Vinnitsa National Health Insurance database Chiu et al. [52] National Motional Health Insurance database Yu et al. [53] National Motional Health Insurance database See et al. [56] National Motional Health Insurance database National Health Insurance database Catastrophic Illness database National Health Insurance database	Central America	Caribbean	Nossent [44]	Curaçao	Medical records	89	4.6 (0.4, 8.8)
America Argentina Scolnik [47] Buenos Aires Private medical care database Scolnik [47] Buenos Aires Private medical care database Brazil Pereira Vilar et al. [48] Natal city Private medical care database Nakashima et al. [49] Cascavel Medical records Mok et al. [50] Hong Kong China Nasonov et al. [10] Semey Hospital records Hospital records Nasonov et al. [10] Kursk and Yaroslavl Hospital records Hospital recor			Deligny <i>et al.</i> [45]	Martinique	Medical records	180	4.7 (2.5, 6.9)
America Argentina Scolnik [47] Buenos Aires Private medical care database Brazil Pereira Vilar et al. [48] Natal city Nakashima et al. [49] Cascavel Nakashima et al. [50] Hong Kong China Mok et al. [50] Hong Kong Razakhstan Nasonov et al. [10] Semey Hospital records Nasonov et al. [10] Kursk and Yaroslavl Hospital records Nasonov et al. [10] Vinnitsa South Korea Shim et al. [51] National Taiwan Chiu et al. [53] National Yeh et al. [54] National See et al. [55] National National Health Insurance database			Flower <i>et al.</i> [46]	Barbados	National hospital-based SLE registry	183	6.3 (5.4, 7.3) <sup>a</sup>
Brazil Pereira Vilar <i>et al.</i> [48] Natal city Hospital records  Nakashima <i>et al.</i> [49] Cascavel Medical records  Zimbabwe Taylor <i>et al.</i> [9] Bulawayo and Harare Hospital records  China Mok <i>et al.</i> [50] Hong Kong University hospital database  Kazakhstan Nasonov <i>et al.</i> [10] Semey Hospital records  Nasonov <i>et al.</i> [10] Kursk and Yaroslavl Hospital records  Nasonov <i>et al.</i> [10] Vinnitsa Hospital records  National Health Insurance database  National Health Insurance database  National Health Insurance database  Ven <i>et al.</i> [55] National National Health Insurance database  Yeh <i>et al.</i> [55] National National Health Insurance database	South America	Argentina	Scolnik [47]	Buenos Aires	Private medical care database	89	6.3 (4.9, 7.7)
Almbabwe Taylor <i>et al.</i> [9] Bulawayo and Harare Hospital records  Zimbabwe Taylor <i>et al.</i> [9] Bulawayo and Harare Hospital records  China Mok <i>et al.</i> [50] Hong Kong  Kazakhstan Nasonov <i>et al.</i> [10] Semey  Russia Nasonov <i>et al.</i> [10] Kursk and Yaroslavl Hospital records  Nasonov <i>et al.</i> [10] Vinnitsa Hospital records  National Health Insurance database		Brazil	Pereira Vilar et al. [48]	Natal city	Hospital records	43	8.7 (6.3, 11.7)
ZimbabweTaylor et al. [9]Bulawayo and HarareHospital recordsChinaMok et al. [50]Hong KongUniversity hospital databaseKazakhstanNasonov et al. [10]SemeyHospital recordsRussiaNasonov et al. [10]Kursk and YaroslavlHospital recordsUkraineNasonov et al. [10]VinnitsaHospital recordsSouth KoreaShim et al. [51]NationalNational Health Insurance databaseTaiwanChiu et al. [52]NationalNational Health Insurance databaseYeh et al. [53]NationalNational Health Insurance databaseYeh et al. [55]NationalCatastrophic illness databaseSee et al. [56]NationalNational Health Insurance database			Nakashima <i>et al.</i> [49]	Cascavel	Medical records	14	4.8
China Mok et al. [50] Hong Kong University hospital database Kazakhstan Nasonov et al. [10] Semey Hospital records Russia Nasonov et al. [10] Kursk and Yaroslavl Hospital records Ukraine Nasonov et al. [10] Vinnitsa Hospital records South Korea Shim et al. [51] National National Health Insurance database Kang et al. [53] National National Health Insurance database Yu et al. [54] National National Health Insurance database Yeh et al. [55] National National Health Insurance database See et al. [56] National National Health Insurance database National Health Insurance database National Health Insurance database National Health Insurance database	Africa	Zimbabwe	Taylor et al. [9]	Bulawayo and Harare	Hospital records	22	0.3
KazakhstanNasonov et al. [10]SemeyHospital recordsRussiaNasonov et al. [10]Kursk and YaroslavlHospital recordsUkraineNasonov et al. [10]VinnitsaHospital recordsSouth KoreaShim et al. [51]NationalNational Health Insurance databaseTaiwanChiu et al. [52]NationalNational Health Insurance databaseYu et al. [54]NationalNational Health Insurance databaseYeh et al. [55]NationalNational Health Insurance databaseSee et al. [56]NationalNational Health Insurance database	Asia	China	Mok <i>et al.</i> [50]	Hong Kong	University hospital database	ı	3.1
Russia Nasonov et al. [10] Kursk and Yaroslavl Hospital records  Ukraine Nasonov et al. [10] Vinnitsa Hospital records  South Korea Shim et al. [51] National Taiwan Chiu et al. [52] National Kang et al. [53] National Health Insurance database  Kang et al. [54] National Health Insurance database  Yeh et al. [55] National Mational Health Insurance database  Yeh et al. [55] National National Health Insurance database  See et al. [56] National National Health Insurance database  National Health Insurance database  National Health Insurance database		Kazakhstan	Nasonov <i>et al.</i> [10]	Semey	Hospital records	4	1.3 (0.4, 3.4) <sup>a</sup>
Ukraine Nasonov <i>et al.</i> [10] Vinnitsa Hospital records South Korea Shim <i>et al.</i> [51] National Autional Health Insurance database Taiwan Chiu <i>et al.</i> [52] National Autional Health Insurance database Kang <i>et al.</i> [53] National National Health Insurance database Yu <i>et al.</i> [54] National Autional Health Insurance database Yeh <i>et al.</i> [55] National Autional Health Insurance database See <i>et al.</i> [56] National Autional Health Insurance database		Russia	Nasonov <i>et al.</i> [10]	Kursk and Yaroslavl	Hospital records	12	1.2 (0.6, 2.1) <sup>a</sup>
South Korea Shim et al. [51] National National Health Insurance database Taiwan Chiu et al. [52] National National Health Insurance database Kang et al. [53] National National Health Insurance database Yu et al. [54] National National Health Insurance database Yeh et al. [55] National National Health Insurance database See et al. [56] National National Health Insurance database		Ukraine	Nasonov <i>et al.</i> [10]	Vinnitsa	Hospital records	_	0.3 (0.0, 1.5) <sup>a</sup>
Taiwan Chiu et al. [52] National National Health Insurance database Kang et al. [53] National National Health Insurance database Yu et al. [54] National National Health Insurance database Yeh et al. [55] National National Health Insurance database See et al. [56] National Health Insurance database		South Korea	Shim et al. [51]	National	National Health Insurance database	1398	2.8 (2.7-2.9) <sup>a</sup>
Kang et al. [53] National National Health Insurance database Yu et al. [54] National National Health Insurance database Yeh et al. [55] National See et al. [56] National Health Insurance database		Taiwan	Chiu <i>et al.</i> [52]	National	National Health Insurance database	12 789	8.1
Yu et al. [54] National National Health Insurance database Yeh et al. [55] National Catastrophic illness database See et al. [56] National Autional Health Insurance database			Kang e <i>t al.</i> [53]	National	National Health Insurance database	758	3.3
Yeh <i>et al.</i> [55] National Catastrophic illness database See <i>et al.</i> [56] National National Health Insurance database			Yu et al. [54]	National	National Health Insurance database	671	8.4 (7.7, 9.0)
See et al. [56] National National Health Insurance database			Yeh <i>et al.</i> [55]	National	Catastrophic illness database	6675	4.9
			See et al. [56]	National	National Health Insurance database	358	7.2 (6.5, 8.0)
Australia Anstey e <i>t al.</i> [57] Northern Territory Hospital records	Australasia	Australia	Anstey <i>et al.</i> [57]	Northern Territory	Hospital records	13	11

<sup>a</sup>Age standardized. CPRD: UK Clinical Practice Research Datalink.

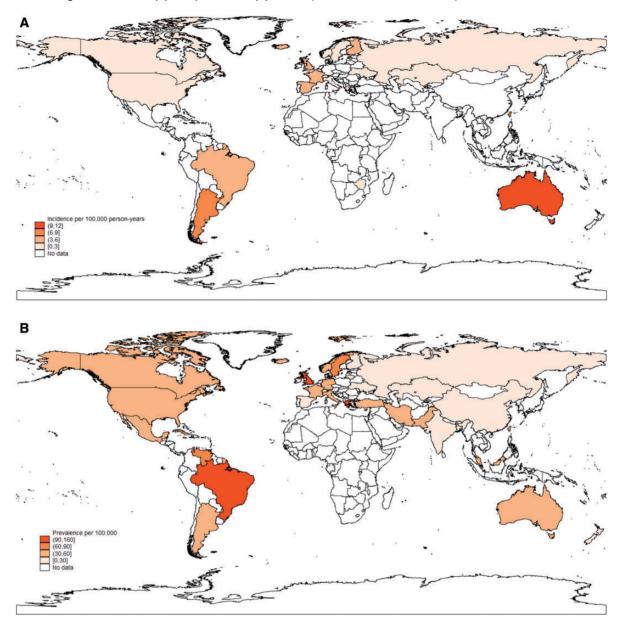


Fig. 1 The global incidence (A) and prevalence (B) of SLE (most recent estimates used)

were highest in Black populations and lowest in Caucasians. Asian and Hispanic ethnic groups were intermediate. For example, in the UK, Hopkinson *et al.* [59] published race-specific incidence figures for Nottingham, with Afro-Caribbeans highest at 31.9/100000 personyears, Asians 4.1/100000 person-years and Whites 3.4/100000 person-years. In North America, Native American Indians also had higher incidence rates than the White population. This was demonstrated in the study by Feldman *et al.* [8], where the incidence in native American Indians was 30.0/100000 person-years (95% CI: 22.5, 39.9), which was similar to that of Black or African Americans [31.2/100000 person-years (95% CI:

29.6, 32.9)] and significantly higher than for Whites [18.0/100000 person-years (95% CI: 17.0, 19.0)] and Asians [16.7/100000 person-years (95% CI: 13.9, 20.0)]. In the same study, the incidence in Hispanics was 22.2/100000 person-years (95% CI: 20.4, 24.2). A study specifically focusing on native American Indians found that three tribes had a particularly high incidence of SLE, specifically the Crow, Arapahoe and Sioux tribes [60].

# Temporal trend

There were a number of studies that examined the same population at risk over time, allowing us to examine the temporal trend (Fig. 3A). In the UK, Somers *et al.* [31]

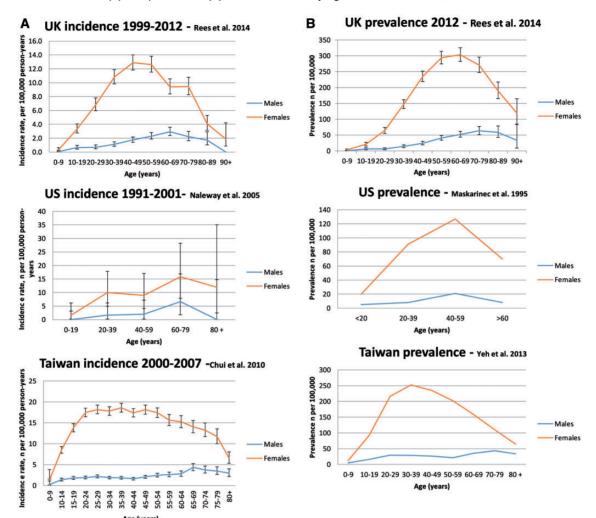


Fig. 2 The incidence (A) and prevalence (B) of SLE stratified by age and sex in the UK, USA and Taiwan

showed a small but non-significant increase in the incidence in females over the 10-year period 1990-99, but not with males. However, Rees et al. [1] found a statistically significant decline in incidence from 1999 to 2012 of 1.8% per year. In the County of Funen in Denmark, Voss et al. [5] looked at the time periods 1980-84, 1985-89 and 1990-94. The respective incidence rates were 1.0 (95% CI: 0.6, 1.6), 1.1 (95% CI: 0.7, 1.7) and 2.5 (95% CI: 1.8, 3.3) per 100 000 person-years. Although not linear, there was a significant increase from the first to the last 5-year period. Although this could be a true increase, from 1 January 1993 an additional data source was available, thus increasing the number of cases identified. Alamanos et al. [15], in North-West Greece, showed an increasing trend from 1.41/100000 person-years (95% CI: 0.99, 1.83) in 1982-86 to 2.19/100000 person-years (95% CI: 1.78, 2.60) in 1997-2001, but this was not statistically significant. Finally, results from the Rochester Epidemiology project in Minnesota were published by

Michet *et al.* [36] for the period 1950-79, when the incidence was 1.8/100 000 person-years (95% CI: 1.1, 2.5), followed by Uramoto *et al.* [38], who published data for 1980-92, when the incidence rate was 5.6/100 000 person-years (95% CI: 3.9, 7.2), and finally, Jarukitsopa *et al.* [43], who examined 1993-2005 and found the incidence rate had declined to 2.9/100 000 person-years (95% CI: 2.0, 3.7).

#### Prevalence

# Geography

The prevalence of SLE by country is summarized in Table 3 and Fig. 1B. Figure 1B uses the most recent estimates from Table 3. The lowest prevalence was reported in a community study of 847 people in Yarrabah, North Queensland, Australia [61], where no cases were found. The highest prevalence was in a national survey in the USA [62], which reported a prevalence of 241/100 000

TABLE 3 Worldwide prevalence of SLE

:		·			:	Prevalent	Prevalence, per 100 000 (95% CI)
Continent	Country	References	Study period	Region	Case-finding method	cases	[year of study]
Europe	Denmark	Voss <i>et al.</i> [5]	1 January 1995	Funen	Hospital and community	84	22.2ª
		Laustrup e <i>t al.</i> [11]	1 January 2003	Funen	Hospital and community records	109	28.3 (23.3, 34.2)
		Eaton <i>et al.</i> [63]	31 October 2006	National	National hospital patient	ı	48
		Hermansen et al. [12]	31 Decmeber 2011	National	registry National hospital patient	1887	45.2 (43.3,
	Finland	Helve [64]	December 1978	National	National hospital dis-	1427	28
	France	Arnaud e <i>t al.</i> [13]	2010	National	cnarge database National Health Insurance	27 369	40.8 <sup>a</sup>
	Germany	Brinks <i>et al.</i> [65]	2002	National	National Health Insurance	845	36.7 (34.3, 39.3)
	Greece	Alamanos et al. [15]	31 December 2001	North-West	Hospital records	193	38.1 (36.3, 39.9)ª
			2008	Central	Postal survey	2	110 (110, 370)
	Iceland	Gudmundsson et al. [16]	1975-84	National	Hospital registers	98	35.9 <sup>a</sup>
	Italy	Benucci <i>et al.</i> [67]	June 2002	Florence	Community survey	23	71 (49, 92) <sup>a</sup>
		Govoni <i>et al.</i> [17]	2002	Ferrara	Hospital records	201	57.9
		Sardu <i>et al.</i> [68]	July 2009	Southern Sardinia	Community records	1	81 (50, 124)
		Tsioni <i>et al.</i> [18]	31 December 2012	Valtrompia	Hospital and community records	44	39.2 (28.5, 52.6)
	Lithuania	Dadoniene et al. [69]	2004	Vilnius	Hospital records and	92	16.2 (12.7,
					community survey		20.3)
	Norway	Nossent [19]	1996	North	Hospital records	89	49.7 (44.3, 55) <sup>a</sup>
		Ellerisen <i>et al.</i> [20]	7007	North	nospital records	4 - 6	04.1
		Lerang e <i>t al.</i> [21]	1 January 2008	Oslo	Hospital records	238	52.8 (45.2, 58.4)
	Spain	López <i>et al.</i> [22]	31 December 2002	Asturias	Hospital records	367	34.1 (30.6, 37.6)
		Gómez et al. [23]	December 2003	Asturias	Hospital records	ı	31.7 (28.3,
		Alonso <i>et al.</i> [24]	31 December 2006	Lugo	Hospital records	150	17.5 (12.6,
							24.1)ª
	Sweden	Leonhardt [7]	1955 1958 1064	Malmö	Hospital records	1	2.9 5.5
		Nived <i>et al.</i> [70]	31 December 1982	Lund and Orup	Hospital and community records	61	39 (30, 48)

TABLE 3 Continued

Continent	Country	References	Study period	Region	Case-finding method	Prevalent cases	Prevalence, per 100 000 (95% CI) [year of study]
		Ståhl-Hallengren <i>et al.</i> [6]	31 December 1986	Lund and Orup	Hospital and community records	121	42
		Simard et al. [71]	1 January 2010	National	National patient register	7929	(46, 85)
		Ingvarsson et al. [27]	31 December 2006	Lund and Orup	Hospital and community	174	65
	Turkey	Çakır et al. [72]	1	Havsa	Community survey	10	57 (46, 70) <sup>a</sup>
	ž	Hochberg [73]	1981–82	Whole UK	Community medical	20	6.5
		Samanta et al. [74]	1986-89	Leicester	Hospital records	20	26.1
		Hopkinson <i>et al.</i> [28]	30 April 1990	Nottingham	Hospital records	147	24.6 (20.6, 28 7)ª
		Johnson <i>et al.</i> [29]	1992	Birmingham	Hospital records	242	27.7 (24.2,
		Gourley <i>et al.</i> [75]	1 August 1993	Northern Ireland	Hospital records	408	25.4 (22.1, 28.7)ª
		Nightingale et al. [76]	1992–98	Whole UK	CPRD	1538	25.0 (23.4,
							20.7) [1992] 40.7 (37.6, 73.8) [1998]
		Rees <i>et al.</i> [1]	1999–2012	Whole UK	CPRD	1875	65.0 (62.1, 67.9) [1999]ª
						4413	97.0 (94.2, 99.9) [2012]ª
North America	Canada	Peschken et al. [77]	1996	Manitoba	Medical records	257	22.1 (13.2, 32.4)
		Bernatsky <i>et al.</i> [32]	2003	Quebec	Physician billing and hos- pitalization databases	3825	44.7 (37.4, 54.7) <sup>a</sup>
	NSA	Siegel <i>et al.</i> [58]	1959	New York	Hospital records	ı	5
		Fessel [34]	1973	San Francisco	Hospital records	64	50.8
		Serdula et al. [78]	1975	Oahu, Hawaii	Hospital records	81	15.3 <sup>a</sup>
		Michet <i>et al.</i> [36]	1 January 1980	Minnesota	Hospital records	20	40.0 (23.5, 57.5)
		Uramoto <i>et al.</i> [38]	1 January 1993	Minnesota	Hospital records	ı	$122 (97, 217)^{a}$
		Maskarinec et al. [79]	1989	Hawaii		454	41.8
		Post <i>et al.</i> [80]	1996	California	Postal survey	20	68.2
		Balluz <i>et al.</i> [81]	1997	Arizona	Hospital and community records	20	103 (56, 149)
		Ward [62]	1988–94	National	US National health survey	40	241 (130, 352)
		Naleway et al. [39]	2001	Wisconsin	Medical records	64	78.5 (59.0, 98 0)ª
		Chakravarty et al. [82]	2000	California and Pennsylvania	Hospitalization databases	1	California: 107.6 (106.1, 109.2) <sup>a</sup>

Table 3 Continued

Continent	Country	References	Study period	Region	Case-finding method	Prevalent cases	Prevalence, per 100 000 (95% CI) [year of study]
							Pennsylvania: 149.5 (146.9, 152.2) <sup>a</sup>
		Feldman <i>et al.</i> [8]	2000-04	National	Medicaid database	34339	143.7 (142.2, 145.3)
		Furst <i>et al.</i> [40]	2003-08	National	Medical claims database	15396	81.1 (78.5, 83.6) [2003] 102.9 (100.4,
		Lim et al. [41]	2002	Georgia	Georgia Lupus registry	1156	103.3) [2006] 73.0 (68.9, 77 A)ª
		Somers <i>et al.</i> [42]	2002-04	Michigan	Medical records	2139	72.8 (70.8, 74.8)ª
		Jarukitsopa et al. [43]	1 January 2006	Rochester, MN	Rochester epidemiology	72	53.5 (41.1, 65.9)
Central America	Caribbean	Nossent [44]	1 January 1990	Curaçao	Medical records	69	47.6 (34.1, 51.1)
		Deligny et al. [45]	1999	Martinique	Medical records	245	64.2 (56.2, 72.2)
		Molina et al. [83]	2003	Puerto Rico	Private health insurance	877	159
		Reyes-Llerena et al. [84]	1	Havana, Cuba	WHO-ILAR COPCORD	2	60 (10, 200)
		Flower <i>et al.</i> [46]	31 October 2009	Barbados	study National hospital-based	226	84.1 (73.5,
	Mexico	Peláez-Ballestas et al. [85]	I	Five regions in	WHO-ILAR COPCORD	1	$60 (30, 100)^a$
South America	Argentina	Scolnik et al. [47]	1 January 2009	Buenos Aires	Study Private medical care	75	58.6 (46.1,
	Brazil	Rodrigues Senna et al. [86]	1	Montes Claros City	WHO-ILAR COPCORD	က	98 (20, 280)
	Venezuela	Granados et al. [87]	2011	Monagos	study WHO-ILAR COPCORD	က	70 (10, 200)
Asia	China	Wigley <i>et al.</i> [88]	I	North (near Beijing) South (near	study WHO-ILAR COPCORD study	North: 3 South: 1	10 20
		Li et al. [89]	1	Shantou) Beijing	Community survey	ო	30 (0. 60)
	India	Malaviya e <i>t al.</i> [90]	- Sentember 2005	Delhi Tehrap city	Community survey	ကက	3.2 (0, 6.86)
		Davatchi <i>et al.</i> [92]	September 2006	Five villages	study WHO-ILAR COPCORD	· -	60 (6, 670)
				in NW Iran	study		NT /

TABLE 3 Continued

Continent	Country	References	Study period	Region	Case-finding method	Prevalent cases	Prevalence, per 100 000 (95% CI) [year of study]
	Kazakhstan	Nasonov et al. [10]	31 December 2010	Semey	Hospital records	52	17.3 (12.9,
	Malaysia Pakistan	Wang et al. [93] Faroni et al. [94]	1974-90	Kuala Lumpur North	Hospital records	539	43 50
	במוסומו	- מוססקו כני מו: [סק]			study	-	8
	Russia	Nasonov et al. [10]	31 December 2010	Kursk and Yaroslavl	Hospital records	79	7.7 (6.1, 9.7) <sup>a</sup>
	South Korea	Ju et al. [95]	2004-06	National	National Health Insurance database	9000-11000	18.8, 21.7
		Shim <i>et al.</i> [51]	2006–10	National	National Health Insurance	10080	20.6 (20.2, 21.0) [2006]
						13316	26.5 (26.0, 27.0) [2010]
	Taiwan	Chou <i>et al.</i> [96]	ı	Cu-Tien	Community survey	-	33
		Chiu <i>et al.</i> [52]	2000-07	National	National Health Insurance database	15463	42.2 [2000] 67.4 [2007]
		Kang e <i>t al.</i> [53]	31 December 2005	National	National Health Insurance database	15753	69.3
		Yu e <i>t al.</i> [54]	2000	National	National Health Insurance database	356	37.0 (10.0, 41.0)
		Yeh <i>et al.</i> [55]	2003 2008	National	Catastrophic illness database	133488	97.5
		See <i>et al.</i> [56]	2005	National	National Health Insurance database	435	43.5 (39.4, 47.6)
	Ukraine	Nasonov et al. [10]	31 December 2010	Vinnitsa	Hospital records	45	12.2 (8.9, 16.4) <sup>a</sup>
Australasia	Australia	Anstey <i>et al.</i> [57]	1January 1991	Northern Territory.	Hospital records	22	52
		Grennan e <i>t al.</i> [97]	1993	Queensland Sydney	Hospital records	Queensland: 20	89
		Bossingham [98]	1 August 1996 to	Far North	Hospital records	108	45.3
		Minaur et al. [61]	January 2002	Yarrabah, North	WHO-ILAR COPCORD	0	0
	New Zealand	Meddings <i>et al.</i> [99] Hart <i>et al.</i> [100]	1980	Queensland Dunedin Auckland	study Hospital records Hospital records	16 136	14.7 17.6 <sup>a</sup>

<sup>a</sup>Age standardized. CPRD: clinical practice research datalink; WHO-ILAR COPCORD: World Health Organization-ILAR Community Orientated Program for the Control of Rheumatic Diseases.

people (95% CI: 130, 352). The most frequent methods for case-finding were local secondary care hospital-based outpatient or discharge registries, National Health Insurance databases or community surveys, such as the World Health Organization-ILAR Community Orientated Program for the Control of Rheumatic Diseases (WHO-ILAR COPCORD).

#### Age and sex

In all studies, prevalence was highest among females, with a female to male ratio ranging between 1.2:1 [86] and 15:1 [46]. As an example, in Birmingham in the UK, Johnson et al. [29] found estimates of 49.6/100 000 (95% CI: 43.2, 56.1) for women compared with 3.6/100 000 (95% CI: 2.0, 6.0) for men in a hospital-based study. A further study in Birmingham, UK in 1996 aimed to identify undiagnosed cases of SLE in the community via a postal questionnaire sent to a random sample of 3500 women aged 18–65 years. This suggested a much greater prevalence in women of 200/100 000 (95% CI: 80, 412) [101] compared with the hospital-based study.

Prevalence curves by age had a similar distribution to that of the incidence data, but with a later peak age. Figure 2B shows the age- and sex-specific prevalence from three papers from selected countries from around the world. Summarizing studies from the UK, the peak age of prevalence was between 45 and 69 years for females and between 40 and 89 years for males [1, 76]. Most worldwide studies confirmed the delayed peak age of incidence in males apart from two studies from Scandinavia, which found a lower peak age in men [21, 70].

#### Ethnicity

Similar to the incidence data, Black ethnic groups had the highest reported prevalence of SLE, White groups the lowest and Asian and Hispanic groups were intermediate for both males and females. As an example, the prevalence in different ethnic groups in the UK is summarized in Table 4.

In addition to the studies in Table 4, a study of women aged 15-64 years in South London estimated the

prevalence of SLE to be 177/100 000 (95% CI: 135, 220) in Afro-Caribbean people and 110/100 000 (95% CI: 58, 163) in West African people compared with 35/100 000 (95% CI: 26, 43) in White European people [103]. Studies from the USA have also confirmed the difference between Black and White populations [8, 33], with intermediate figures for Hispanic, Asian and native North Americans. A study from Hawaii had the greatest ethnic diversity [78]. Here, Chinese and native Hawaiian groups were most prevalent (24.1 and 20.4/100 000, respectively) and Whites least prevalent (5.8/100 000; 95% CI not given). In the same study, White people had a significantly older mean age of disease prevalence of 38.1 years, compared with 29.7 years overall.

#### Temporal trend

There appeared to be a trend for increasing prevalence with time (Fig. 3B). In the UK, the crude annual prevalence of SLE reported by Nightingale *et al.* [76] increased from 25/100 000 (95% CI: 23.4, 26.7) in 1992 to 40.7/100 000 (95% CI: 37.6, 43.8) in 1998. A subsequent study by Rees *et al.* [1] confirmed this trend and found that prevalence rose annually by 3.1% from 1999 to 2012, which was statistically significant. In Malmö, Sweden the prevalence rose from 2.9/100 000 in 1955 to 6.0/100 000 in 1961 [7] and in Lund and Orup from 39/100 000 (95% CI: 30, 48) on 31 December 1982 [70] to 68/100 000 on 31 December 1991 [6]. The same trend was found in Northern Norway [11, 20] and Minnesota [36, 38].

# **Discussion**

There are five main findings from this systematic review: there is worldwide variation in the reported incidence and prevalence of SLE; in all nationalities, there is a female predominance; there is a peak age of incidence, which occurs in middle-aged adults; Black ethnic groups have the highest incidence and prevalence and White ethnic groups have the lowest; and there appears to be an increasing trend in the prevalence of SLE with time.

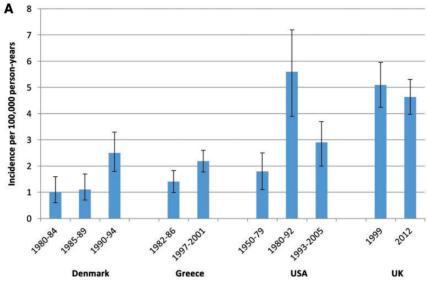
The geographical variation could reflect differences in the genetic mix of populations or variation in

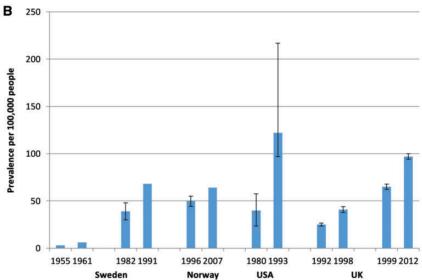
TABLE 4 The prevalence of SLE in the UK by ethnicity

			Prevalence per 10	00 000 (95% CI)	
References	Region	Black	Asian	White	Chinese
Samanta et al. [102] Samanta et al. [74] Hopkinson et al. [59] Johnson et al. [29] Rees et al. [1]	Leicester Leicester Nottingham Birmingham National	- 207.0 197.2 African: 179.8 (125.2, 250.1) Caribbean: 517.5 (398.5, 660.8)	40 <sup>a</sup> 64.0 <sup>a</sup> 48.8 <sup>a</sup> 96.5 <sup>a</sup> Indian: 193.1 (140.8, 258.4)	20 <sup>a</sup> 20.2 20.3 <sup>a</sup> 36.3 <sup>a</sup> 134.5 (128.2, 141.1)	- 92.9 <sup>a</sup> - 188.39 (90.3, 346.5)

<sup>&</sup>lt;sup>a</sup>Age-standardized.

Fig. 3 Temporal trend for the incidence (A) and prevalence (B) of SLE





environmental exposures; for example, countries nearer the equator are exposed to more ultraviolet radiation, which has been hypothesized to be an environmental trigger for SLE [104, 105]. The variation could also be attributable to differences in the epidemiological study methods used, the diagnosis rates of SLE in each country, the diagnostic criteria used, access to health care, access to immunology laboratory tests and differing thresholds for positive results, the decade the study was carried out, whether the rates were age adjusted and, if not age adjusted, the underlying population structures. For example, the incidence of SLE in Zimbabwe was one of the lowest worldwide. This may have been underestimated because the data were collected retrospectively, relied on the attendance of people with SLE at one of

the study hospitals during the study period, it was not an age-adjusted rate, and life expectancy is lower in Zimbabwe such that the peak age of onset may exceed the average life expectancy. Likewise, the low prevalence found in Australia may be attributable to the fact that it was a small community survey of Australian Aboriginal people in Yarrabah, North Queensland and was underpowered to detect any SLE cases. The North American estimate of SLE incidence of 23.2/100 000 person-years may be overestimated because it is significantly higher than all the other USA estimates. This may be because it is an unadjusted rate or may reflect methodological differences rather than genetic or environmental differences in the population at risk. This study used the Medicaid database, which may have self-selected people with a

chronic disease such as SLE, who may be overrepresented in Medicaid, and hence increased the estimate. It should be emphasized that Fig. 1 used data from different decades and from studies using different case-ascertainment methods so should be interpreted with caution.

In common with other conditions that display autoimmune features, SLE is universally more common in females. This could relate both to possession of the double X chromosome and to differences in oestrogen levels, which modulate immune responses [106, 107]. Hormonal changes have been hypothesized to explain the peak incidence in women in young to middle adulthood compared with childhood and older adulthood. However, this explanation cannot fully explain why the peak in incidence extends into the post-menopausal age group [2] unless there is a longer latency between the rise in oestrogen levels, the triggering of the autoimmune pathway and the development of clinical disease in some women.

Incidence and prevalence peak in middle age. Most worldwide studies confirmed the delayed peak age of prevalence in males. Interestingly, two studies from Scandinavia found a lower peak age in men [21, 70]; however, this could be attributable to the small numbers of males in these studies (24 males in the study by Nived *et al.* [70] and nine males in the study by Lerang *et al.* [21]).

The majority of studies that compared ethnic differences found Black people to have high incidence and prevalence of SLE, White people to have low and Hispanic and Asian people to have intermediate incidence and prevalence of SLE. However, most of these studies were performed in the USA and Europe. Interestingly, the study of Black Africans in Zimbabwe [9] had a low incidence of SLE. As discussed above, this may have been underestimated. Alternatively, it may be that the incidence and prevalence of SLE is higher in Black populations who have emigrated out of Africa because of differences in gene-environment interactions. This is a hypothesis being explored in the Gullah population in South Carolina compared with people from their ancestral origin in Sierra Leone [108, 109]. Further high-quality epidemiological studies in Africa would also help to address this question. This is challenging in a resource-limited system, where health-care systems are constrained, but could be achieved using the approach used by the WHO-ILAR COPCORD [110].

It is not possible directly to compare the change in incidence and prevalence between studies in the same country that have used different study methods or case definitions; for example, in the UK Nightingale *et al.* [76, 30] used a stricter definition of SLE than Somers *et al.* [31] or Rees *et al.* [1]. The majority of those studies that have looked at the same population using the same methods over time have shown an increasing incidence and prevalence, except for the most recent studies from the UK and the USA, which showed a reduction in incidence. These may be true increases in incidence and prevalence over time, for example, because of an increase in risk factors for SLE and improved survival, or they may be artefactual

because of improved diagnosis of people with SLE or better case-ascertainment methods in the study design. Owing to increasing globalization, it is also possibly attributable to net immigration of non-White populations into areas that were previously predominantly White. The recent reductions in incidence in the UK and the USA may therefore reflect changes in environmental risk factors, such as reduced smoking or changes in migration patterns, or perhaps suggest that the risk in later generations of migrants regresses towards the country's mean. It is important to study these temporal changes so that future health services can be planned to meet the needs of the populations.

A potential limitation of this study was that, firstly, for completeness, all eligible studies were included regardless of size or quality. There is therefore a risk of bias affecting the cumulative evidence. In general, earlier studies were less rigorous than more recent studies and there was greater funding of studies in more developed countries. Secondly, as discussed, it is difficult to assess trend over time between studies that have used different methodologies. Future work should consider study design to enable exploration of temporal trends.

# **Conclusions**

In summary, there is wide geographical variation in the reported incidence and prevalence of SLE. North America had the highest reported incidence and prevalence of SLE, Africa had the lowest incidence and Australia the lowest prevalence. The incidence and prevalence of SLE is higher in females compared with males regardless of age or ethnic origin. The incidence and prevalence are age related, and there is a peak incidence and prevalence for both sex. Males have an older peak age of incidence and prevalence compared with females. In general, people of Black ethnicity have the highest incidence and prevalence of SLE worldwide, followed by Asian and then White ethnic groups. There appears to be a trend of increasing prevalence of SLE with time; the trend for incidence is less clear. Further work to address the lack of epidemiological studies of SLE in Africa, for example using the WHO-ILAR COPCORD approach, may further knowledge underpinning ethnic variation in SLE.

Funding: We would like to thank Lupus UK for funding towards this project.

Disclosure statement: The authors have declared no conflicts of interest.

# Supplementary data

Supplementary data are available at *Rheumatology* Online.

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