REVIEW

Managing varicella zoster virus contact and infection in patients on anti-rheumatic therapy

Matthew Cates¹, Matthew Donati², Sophie Gillet³, Andrew Ustianowski⁴ and James Galloway⁵

Abstract

Chickenpox and shingles can be more severe and occasionally life threatening in immunosuppressed patients. As such, some groups warrant a more detailed history, serological testing and consideration of prophylaxis following contact with the virus. Active disease may also require more aggressive treatment with antivirals. Guidance for the use of varicella zoster immunoglobulin has recently been updated by Public Health England with important implications for rheumatology patients.

Key words: varicella zoster virus, VZV, varicella, chickenpox, zoster, shingles, immunosuppressed, varicella zoster immunoglobulin, VZIG, contact, infection, acyclovir, antiviral, vaccine

Rheumatology key messages

- Immunosuppressed patients should be assessed for prophylaxis following contact with varicella zoster virus.
- Some patients should have serological testing following contact even if they have a past history of chickenpox.
- The chickenpox and shingles vaccines are live and should be avoided in some immunosuppressed groups.

Introduction

Varicella zoster virus (VZV) is one of eight herpesviruses that are known to cause disease in humans. Primary infection occurs as chickenpox, also known as varicella, with fever and widespread rash. In otherwise well children, it is self-limiting and rarely life threatening, although encephalitis and pneumonitis can complicate the disease. Primary infection in adults, while much less common, is more frequently associated with complications and has a 25-fold increased mortality compared with children [1]. Following primary infection, the virus lies dormant in the nervous system and can reactivate later in life as shingles, also known as zoster. Shingles may be complicated by chronic pain (post-herpetic neuralgia) in the region affected, which occurs more frequently in older individuals [2]. Rarely, shingles can extend across multiple dermatomes or even disseminate systemically. Some forms of immunosuppression increase the risk of both severe primary infection in people without prior exposure to the virus and dissemination of infection following reactivation. This review discusses the assessment and management of immunosuppressed adults with rheumatic disease who are at risk of VZV infection or reactivation.

Methodology

Publications included in this review were identified using computerized searches of the following databases: MEDLINE, Embase and PubMed Central. Search terms included combinations of varicella zoster virus, VZV, chickenpox, shingles, immunosupp*, immunocomprom*, vaccin* VZIG, aciclovir/acyclovir, antiviral*, treatment, prevention with individual names of rheumatic conditions and treatments. Guidelines from Public Health England (PHE), Centre for Disease Control and other organizations were reviewed.

Case scenario

A 36-year-old woman is being treated with cyclophosphamide infusions and prednisolone 40 mg daily for a small vessel vasculitis and asks for advice, as her 3-year-old child has developed chickenpox. She believes she had chickenpox as a child.

Submitted 5 February 2017; revised version accepted 7 April 2017

Correspondence to: Matthew Cates, Department of Rheumatology, Royal Devon and Exeter Hospital, Barrack Road, Exeter, UK. E-mail: matthew.cates1@nhs.net

¹Department of Rheumatology, Royal Devon and Exeter Hospital, Barrack Road, Exeter, ²Department of Virology, Public Health England, ³Department of Virology, United Hospitals Bristol, NHS Foundation Trust, Bristol, ⁴Department of Infectious Diseases, North Manchester General Hospital, Manchester and ⁵Department of Rheumatology, King's College London, London, UK

Pathogenesis

There are nine genotype strains of VZV, although for clinical purposes the virus is considered to be a single entity, as cross-protection of immunity occurs. The virus is highly contagious, with transmission starting 1-2 days prior to the onset of rash and continuing until all lesions have crusted over. Viral spread is from skin vesicles and respiratory droplets (Fig. 1 from Zerboni et al. [3]). Primary VZV infection begins with replication in epithelial cells of the upper respiratory tract. The innate immune system mediates the first response via NK cells and the cytokines IFN- α and IFN- γ [4]. During an incubation period of 10–21 days the virus spreads to local lymphoid tissue, T cells [3] and then the skin, culminating in the characteristic widespread vesicular rash of chickenpox [5]. The cellular immune system, including CD4+ T cells, then clears the virus and prevents life-threatening dissemination [6, 7]. Antibody responses are less important in primary infection, although they have a role in neutralizing the virus upon re-exposure [8].

During primary infection the virus establishes latency in dorsal root ganglia, with later reactivation and anterograde transport to the skin causing the dermatomal eruption of shingles. Varicella-specific T cells are important in preventing shingles and their decline in number with advancing age correlates with an increasing incidence of disease [9].

Varicella DNA can be detected in the blood of patients with shingles [10] and satellite lesions are an independent risk factor for severe disease [11]. A patient has disseminated zoster when \geqslant 20 vesicles are present beyond the primary or adjacent dermatome [12] or in any patient with shingles and other organ involvement.

Epidemiology of infection and immunity

In the UK, where childhood vaccination against chickenpox is not routine, 77% of children experience the disease by the age of 5 years [13]. By 16 years of age, 90% of the UK population will have serological evidence of exposure [14]. Infection may be subclinical and unrecognized by the individual: in adolescents with a negative or uncertain history of chickenpox, 67% and 84% show immunity, respectively [15].

When someone in a household develops chickenpox, more than two-thirds of susceptible contacts will also develop primary infection [16]. In contrast, household contact with shingles, which has a lower total cutaneous viral load, results in chickenpox in an estimated 8–15% of susceptible individuals [17].

In the UK, the lifetime risk of shingles is 50% in those living to 85 years [18]. The adjusted risk increases with age and conditions including RA (Table 1 from Forbes et al. [19]). Immunosuppressive therapies may increase the risk and severity of chickenpox and shingles, but establishing the degree of this risk for individual treatments is challenging. First, susceptibility to shingles is increased (regardless of treatment) in those with autoimmune conditions. including RA [19] and SLE [20]. Second, chickenpox is rare in adults, so available data are often limited to case reports or series with reporting and other biases. Third, incidence rates of shingles, although higher, are often not high enough to allow a meaningful comparison between groups in randomized controlled trials (RCTs). Therefore, our understanding of risk is often limited to data from retrospective or observational studies and registries where multiple factors, including other immunosuppressive medications, can confound results.

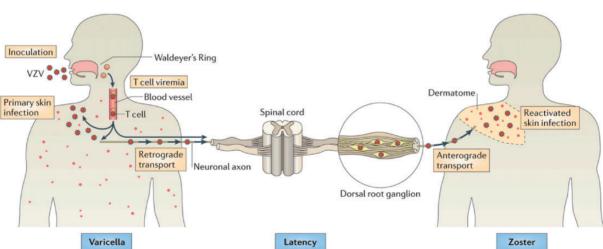


Fig. 1 Varicella zoster virus life cycle

Adapted by permission from Macmillan Publishers Ltd, Nature Reviews Microbiology, Zerboni L et al., Molecular mechanisms of varicella zoster virus pathogenesis, 12, 197-210. Copyright 2014.

TABLE 1 Estimated rate of zoster patients with various risk factors, by age group

	Rate of zoster/1000 person-years (99% CI)			
Key risk factors of interest	< 50 years	50-59 years	60-69 years	≽70 years
General population (2010)	2.08 (1.74, 2.49)	4.37 (3.72, 5.12)	6.69 (5.76, 7.76)	8.84 (7.49, 10.43)
RA	3.51 (2.40, 5.13)	6.35 (3.46, 11.66)	9.96 (5.57, 17.77)	12.47 (6.94, 22.41)
SLE	6.32 (3.73, 10.74)	8.67 (3.2, 23.46)	8.20 (2.99, 22.45)	11.36 (4.22, 30.60)
IBD	3.59 (2.56, 5.04)	6.13 (3.55, 10.58)	8.67 (5.10, 14.74)	10.41 (6.10, 17.74)
Chronic obstructive pulmonary disease	2.31 (1.40, 3.84)	5.62 (2.44, 12.94)	9.19 (4.09, 20.62)	11.54 (5.08, 26.20)
Asthma	2.58 (2.03, 3.28)	5.20 (3.81, 7.11)	8.16 (6.04, 11.00)	10.44 (7.64, 14.25)
Chronic kidney disease	3.39 (2.38, 4.85)	5.51 (3.17, 9.59)	7.60 (4.52, 12.78)	9.70 (5.74, 16.37)
Depression	2.59 (2.03, 3.31)	4.89 (3.51, 6.80)	7.22 (5.19, 10.05)	9.71 (6.94, 13.58)
Diabetes	2.66 (1.99, 3.56)	4.84 (3.23, 7.27)	6.79 (4.62, 9.97)	8.55 (5.76, 12.70)
Type 1	3.14 (2.14, 4.67)	5.08 (2.32, 11.16)	6.55 (2.66, 16.12)	5.49 (1.75, 17.21)
Type 2	2.54 (1.84, 3.54)	4.77 (2.93, 7.78)	6.79 (4.25, 10.84)	8.54 (5.28, 13.79)

Reproduced from Forbes HJ et al. Quantification of risk factors for herpes zoster: population-based case-control study. BMJ 2014;348:g2911.

Nevertheless, the available evidence from the paediatric literature is strong for a temporal relationship between severe VZV infection and steroid use [21, 22]. In adults with RA, the adjusted hazard ratio (HR) for shingles in those taking prednisolone <7.5 mg daily is estimated at 1.55 (95% CI 1.25, 1.93) and 2.35 (1.81, 3.04) for > 7.5 mg daily [23]. In contrast, data are not convincing for an increased risk of shingles or chickenpox in adults taking methotrexate [24] (and reviewed in McLean-Tooke et al. [25]). A large prospective study of rheumatology patients in the USA found an increased risk of shingles in those taking CYC [hazard ratio (HR) 4.2 (95% CI 1.6, 11.5)], AZA [HR 2 (95% CI 1.2, 2.3)] or LEF [HR 1.4 (95% CI 1.1, 1.8)] [26]. Data from a small series of paediatric renal transplant recipients have raised concern over the role of MMF in disseminated VZV infection [27].

Biologic therapies have now become a mainstay of treatment in many rheumatic diseases. A meta-analysis of patients with RA from registry data found an increased risk for shingles with anti-TNF treatment as a class, with an estimated HR of 1.6 (95% CI 1.16, 2.23) [28]. Some data suggest a lower risk for etanercept [26, 29, 30]. A large prospective cohort study found no additional risk of herpes zoster (HZ) in patients taking anti-TNF compared with conventional DMARD therapy [31]. A recent meta-analysis of 18 RCTs also found no significant increased risk of shingles in those taking anti-TNF therapy compared with controls, although the number of cases of shingles in all groups was small and many RCTs excluded patients at the highest risk, for example, those >75 years of age [32]. In summary, registry data support a modest increased risk of shingles with anti-TNF treatment while RCT data do not.

Data on other biologics are limited, but two studies of patients with RA found no significant difference in adjusted HRs of shingles in those taking abatacept, rituximab, tociluzimab and various anti-TNF therapies [23, 33]. Preliminary data from phase II and III RCTs of the Janus

kinase inhibitor tofacitinib in RA have shown an increased risk of uncomplicated zoster [34] recently estimated as double that of other biologics [35].

The specific effect of different immunosuppressive treatments on VZV humoral immunity is unknown. One study found that 17% of children lost detectable VZV IgG following chemotherapy for haematological and solid organ tumours [36]. Another found reduced cell-mediated but not humoral immunity in adults with SLE and granulomatosis with polyangiitis on treatments including prednisolone, MTX, AZA and mycophenolate compared with healthy controls [37]. In an Israeli cross-sectional study of 104 adult patients with IBD and a positive history of VZV infection or vaccination, 7 tested negative or equivocal for VZV IgG [38]. Of these, six were using anti-TNF therapy and one MTX monotherapy.

The lifetime risk of contact with VZV in adult immunosuppressed rheumatology patients is also unknown, but it is likely to be significant given the typical longevity of treatment and particularly in those who have frequent contact with young children. Most immunosuppressed adult patients who come into contact with VZV have prior immunity, but it is important to identify and consider treatment following significant exposure in those who do not.

Assessment of VZV exposure and risk

PHE defines significant exposure in the UK Immunisation Against Infectious Disease guide (also known as the Green Book) [39] as household contact, face-to-face contact (e.g. having a conversation), being in the same room for 15 min or the same 2-4 bed hospital bay with someone with chickenpox or exposed (e.g. ophthalmic) zoster. In general, non-household contact with someone with covered shingles is not considered significant unless the person with shingles is themself immunosuppressed and therefore considered to shed more virus. Contact with a

well person within the 2 days prior to the onset of the chickenpox rash should also be considered significant if the above criteria are met.

Recent guidance from PHE [40] on the issuing of varicella zoster immunoglobulin (VZIG) divides immunosuppressed individuals into groups according to the nature of the immunosuppressive therapy. An interpretation of this division relevant to patients with rheumatic conditions is given in Table 2 and the associated treatment algorithm is presented in Fig. 2.

PHE advises that no further action is required following contact with VZV for patients in the low-risk group. This is based on the assumed low risk of severe disease posed by these medications and the high likelihood of prior immunity even with a negative history of chickenpox. However, PHE also advises that acyclovir prophylaxis may be considered after discussion with the specialist physician caring for the patient. Some patients within this group will be at a higher risk than others, so it may be prudent to establish a history of prior infection, vaccination or serology in, for example, someone on both prednisolone 20 mg daily and AZA 3 mg/kg, despite them being in the lowest risk group.

If patients in the intermediate risk group (group A) have a history of chickenpox, shingles, previous varicella/zoster vaccination or previous serological evidence of immunity, then no further immediate action is needed following contact with VZV. If not, then serostatus should be established and VZIG offered if seronegative (see Management of varicella exposure). If testing will delay treatment beyond 7 days post-contact, then the patient's age needs to be considered. Those >50 years of age are considered more likely to be immune, so delaying treatment is acceptable; for those <50 years of age, treatment should not be delayed beyond 7 days post-contact while awaiting serological results. If a delay does occur, then VZIG should still be considered up to 14 days post-exposure, when it is still potentially protective.

Individuals in the high-risk group (group B) include those on CYC, ciclosporin, LEF, mAb or cytokine inhibitors. Following contact, patients in this group should have their serostatus rechecked regardless of a history of prior infection, vaccination or previous positive serology. The rationale being that immunosuppressive treatments in

this group may deplete VZV-specific antibody titres to non-protective levels. This recommendation is based on expert opinion, as the impact of specific immunosuppressive regimens on VZV-specific humoral and cellular immunity is largely unknown (see Epidemiology of infection and immunity). Further, it is debatable, based on the available evidence, whether some treatments, including LEF, should be included in this group [26].

Serological testing for VZV IgG is relatively low cost and generally results can be available within 24 h. Varicella-specific IgG will be detectable in most patients who have had chickenpox, shingles or received the varicella or shingles vaccine. However, commercial assays are less sensitive for detecting vaccine-induced immunity [41]. Serological assays may detect IgG in those who have recently received antibody-containing blood products, such as human normal IVIG [42], or after blood transfusion [43]—these are false positive with respect to identifying a past history of infection but are likely to reflect equivalent passive protection afforded by the use of VZIG.

If a patient has existing immunity then no specific action is required following contact with VZV; however, reports do exist of disseminated infection following exposure in this setting [44] and thus patients should still be advised to urgently report early signs of infection.

Management of varicella exposure

Following significant contact with VZV, prophylaxis can be offered in two forms: antiviral agents (e.g. acyclovir or valacyclovir) and VZIG. There have been no RCTs directly comparing these modalities.

VZIG is prepared from pooled plasma of donors with suitably high titres of VZ antibody. The similar, but no longer available, zoster immune globulin (ZIG) was demonstrated to prevent chickenpox in healthy children when given within 72 h of household exposure [45]. In immunocompromised children, ZIG [46, 47] and VZIG [48] reduce the incidence of chickenpox and modify disease severity compared with historical controls. The duration of protection that is provided after VZIG administration is unknown, but is likely to broadly equate to the half-life of other immunoglobulins of 3-4 weeks [49]. Approximately half of susceptible household contacts

Table 2 Immunosuppressive risk of VZV infection with different medications, inferred from guidance from PHE

Low risk	Intermediate risk (PHE group A)	High risk (PHE group B)
Prednisolone, MTX or AZA at doses lower than in group A, SSZ, HCQ	Any of following in last 3 months: Prednisolone >40 mg/day for	Any of following in last 6 months:
	>1 week or > 20 mg/day for >2 weeks	CYC Biologics
	MTX >25 mg/week	Ciclosporin
	AZA >3 mg/kg/day Mercaptopurine 1.5 mg/kg/day	LEF

Adapted from Guidance for Issuing Varicella Zoster Immunoglobulin [40].

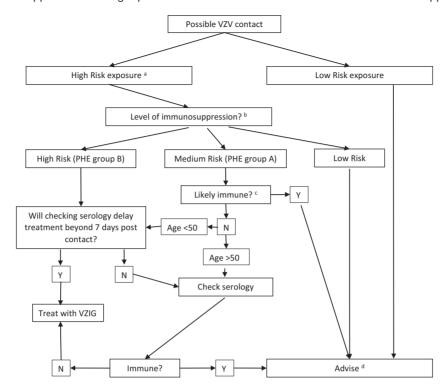


Fig. 2 Algorithm for approach following reported contact with varicella zoster virus in an immunosuppressed patient

Derived from PHE guidance for issuing VZIG (October 2016). ^aFace to face or > 15 min in same room with any patient with chickenpox or exposed lesions (e.g. zoster ophthalmicus) or contact with an immunosuppressed patient with covered zoster. ^bSee Table 2. ^cHistory of chickenpox or shingles or varicella/shingles vaccination or prior serological evidence of immunity. ^dAll patients should be advised to urgently report signs of infection.

will develop chickenpox despite receiving VZIG [50]. This group will generally have attenuated disease but should still be considered for antiviral therapy if a chickenpox like illness develops.

VZIG is given as an i.m. injection. In patients for whom i.m. injections are contraindicated, for example, those with clotting disorders or severe thrombocytopenia, IVIG (which will contain some VZV-specific antibody) can be used [39]. In patients receiving regular (e.g. monthly) IVIG for gamma globulin deficiencies, VZIG need not be used [39]. In patients taking warfarin, small volume i.m. injections (e.g. influenza vaccine) appear to be safe [51, 52]; it is not known if larger volume injections such as VZIG carry a significant risk. Options therefore include splitting the dose between different sites or giving it subcutaneously as per manufacturer guidance [49], although evidence of clinical efficacy via this route is lacking. Data regarding newer oral anti-coagulants are also lacking.

If VZIG and IVIG are unavailable, contraindicated or a patient prefers not to receive a blood-derived product, acyclovir can be used prophylactically at a dose of 10 mg/kg four times a day for 7 days, starting 1 week after exposure [40, 53] (supplementary Table S1, available at *Rheumatology* Online). Acyclovir prevents the development of chickenpox following close contact in healthy, susceptible children, but there is some concern that it

may attenuate long-term immunity [54]. One small study has suggested an added benefit of acyclovir with VZIG compared with VZIG alone in children with renal disease taking steroids [55].

In patients who meet criteria for receiving VZIG, it is reasonable to withhold biologic therapy until the incubation period of 21 days has passed. This is in keeping with manufacturer guidance for etanercept. SSZ and HCQ are generally considered to be of low risk in this setting, but decisions to withhold other non-biologic DMARDs must be assessed on an individual basis. It is noteworthy that there is an increased risk of neurotoxicity if ciclosporin is co-administered with acyclovir or valacyclovir [56]. Acyclovir is excreted by the same renal tubular system as MMF, but co-administration does not result in a clinically significant change in drug levels in patients with normal renal function [57].

Primary prevention

A single-dose, live attenuated chickenpox vaccine was licensed and recommended for routine use in children in the USA in 1995. The schedule was changed in 2005 to two doses given at least 4 weeks apart, following evidence that this regimen provides 98% protection against clinical disease in children over a period of 10 years compared

with 94% following a single dose [58]. Seroconversion rates in healthy adolescents and adults are \sim 75% and 99% after one and two doses, respectively [59].

In the UK, the chickenpox vaccine is currently recommended only for non-immune health care workers and for non-immune close contacts of more severely immuno-compromised patients [39], such as those receiving chemotherapy. This approach could be extended to, for example, a non-immune child of a mother receiving CYC and high-dose steroids for a rheumatologic condition.

The chickenpox vaccine is associated with a mild vesicular rash in 8% of healthy seronegative adults [60]. Concern over vaccine strain disease has led PHE to advise against use of the vaccine in immunosuppressed patients [39]. A recent study found that when given to 31 non-immune children receiving active chemotherapy for haematological or solid organ malignancy, the vaccine caused only a mild vesicular rash in 7 [61]. The risk of vaccination in seronegative, immunosuppressed adults is unknown. The Centers for Disease Control (CDC) advises avoidance in those who are severely immunosuppressed, including those taking >20 mg of prednisolone daily for more than 2 weeks. Guidance from EULAR states the vaccine can be used in those mildly immunosuppressed, but without defining this group [62].

PHE does allow for the use of the more potent live zoster vaccine in those taking long-term prednisolone <20 mg/day and/or MTX <25 mg/week or AZA <3 mg/ kg/day [63] (supplementary Table S1, available at Rheumatology Online). This may seem paradoxical given the zoster vaccine contains 14 times more virus than the chickenpox vaccine, but this might reflect that the guidance for the latter was written with more heavily immunosuppressed paediatric patients in mind. Further, it is generally assumed that patients receiving the zoster vaccine will have prior immunity and therefore be at lower risk of vaccine strain disease. Despite this, PHE does not explicitly prohibit its use in immunosuppressed patients who are seronegative. In contrast, EULAR recommends avoiding the zoster vaccine in this group [62]. The CDC does not require prior immunity to be established and states the vaccine may be considered on a case-by-case basis even in patients on biologic therapy [64]. If a decision is made to vaccinate a patient known to be seronegative, then expert opinion suggests the lower potency chickenpox vaccine should be used [65]. There are case reports of fatal vaccine strain disease following inadvertent zoster vaccination in patients who are heavily immunosuppressed [66]. However, a recent retrospective study in the USA found no cases of serious vaccine strain disease in 4826 patients receiving various immunosuppressive medications, including high-dose steroids (550 patients), MTX (683), AZA (164), LEF (126) and etanercept (130) [67]. It is not known how many of these patients had prior immunity, but in keeping with the rest of the US population, it is likely to be in the region of 99%, compared with 90% in the UK [14, 68]. A randomized controlled pilot study assessing the safety and effectiveness of the live zoster

vaccine in patients on anti-TNF therapy is currently recruiting [69].

If an adult immunosuppressed patient does develop a vesicular rash following vaccination, viral swabs should be sent for genomic analysis to distinguish the vaccine strain from wild-type virus (see VZV referral form [70]).

An inactive, HZ subunit vaccine, given intramuscularly 2 months apart, has recently been trialled in healthy, non-immunosuppressed adults. In those >50 years of age, the vaccine is 97% effective in preventing HZ over a mean follow-up of 3.2 years [71]. In patients >70 years of age the vaccine is 90% effective over 3.7 years, with a similar reduction in post-herpetic neuralgia [72]. Immunosuppressed patients were excluded from both studies.

An alternative, heat-inactivated VZV vaccine given as four separate doses 30 days apart reduces the incidence of zoster in patients receiving bone marrow transplantation for lymphoma [73]. The vaccine is immunogenic in various immunosuppressed groups [74] and a large placebo-controlled, phase 3 trial assessing clinical efficacy in these groups is due to publish soon [75].

If a non-live vaccine becomes available and is effective in immunosuppressed patients, it will remove much of the uncertainty described above and may play an important role in both primary prevention and post-exposure prophylaxis. Until then, the live varicella vaccine may be considered prior to immunosuppression in some groups who have no history of chickenpox, shingles or vaccination and are found to be seronegative (supplementary Table S1, available at *Rheumatology* Online). However, following PHE guidance, this would necessitate a delay in treatment of at least 2 or 6 weeks if a single- or double-dose regimen is used, respectively.

Treatment of active disease

Acyclovir reduces the severity of chickenpox in healthy children [76] and also in adults when given within 24 h of disease onset [77, 78]. The British Infection Society recommends treatment of chickenpox in immunocompetent adults (without complications) with oral antivirals within 24–48 h of rash onset [79]. Immunosuppressed patients should receive i.v. acyclovir 10 mg/kg three times daily (if estimated glomerular filtration rate is >50 ml/min/1.73 m²) (supplementary Table S1, available at *Rheumatology* Online). The society defines immunosuppressed as including patients in the equivalent of PHE groups A and B (see above), but also those taking MTX or AZA. The recommendation was issued before much of the reassuring safety data regarding MTX was published [24].

In the context of shingles, acyclovir administered within 48–72 h of rash onset significantly reduces the incidence of acute neuritis in healthy adults [80], although there may not be any associated reduction in chronic post-herpetic neuralgia [81]. Valacyclovir is an alternative antiviral agent with a longer, more convenient dosing interval and it may be more effective than acyclovir in treating shingles [82]. In the immunosuppressed, particularly in those taking high-dose steroids and/or biologic therapies, antivirals should be initiated if vesicles or active lesions are present,

regardless of the time since onset [83, 84] (supplementary Table S1, available at *Rheumatology* Online). Treatment should be continued for at least 7 days or until all lesions have crusted over and no new lesions have appeared for 48 h.

Conclusion

VZV infection is common. Most, but not all, people in the UK are exposed to the virus in childhood. For those who are not and who subsequently commence immunosuppressive therapy, rheumatologists need to be aware of the risk of severe de novo infection and the indications for VZIG following a significant contact. Ideally, nonimmune patients should receive the chickenpox vaccine prior to starting immunosuppressive therapy. Available evidence suggests the higher potency shingles vaccine is largely safe in all but the severely immunosuppressed. However, uncertainty remains about how exactly to define this group and the necessity of establishing serostatus prior to administration. If effective, an inactivate vaccine will make these concerns less relevant [71, 74]. Immunosuppressed patients who develop uncomplicated shingles should be treated with oral antiviral therapy. Immunosuppressed patients with chickenpox or disseminated, multidermal or ophthalmic zoster should be admitted for i.v. antiviral therapy with appropriate infection control measures.

Case resolution

The patient should be tested for VZV IgG to establish whether she has immunity since, despite her history of chickenpox, she falls into the high-risk PHE group B. She tests negative and should therefore be offered VZIG. She should be advised to watch for a vesicular rash and antivirals should be started promptly if one develops. The live varicella vaccine for post-exposure prophylaxis would be contraindicated given her degree of immunosuppression. If she has other children who have not had chickenpox, they should be considered for the live varicella vaccine. Should an inactivated VZV vaccine become available, she would be a good candidate to receive it once the protective effects of VZIG have worn off.

Future research questions and outstanding controversy

A number of outstanding questions remain: What is the effect of different immunosuppressive medications on VZV-specific cell-mediated and humoral immunity over time? Can we better define which patients will benefit most from serological testing and prophylaxis following contact with VZV? Is VZIG more or less effective than acyclovir as post-exposure prophylaxis and when should they be combined? Who should have their immunosuppressive treatment delayed to allow for vaccination? Is delaying low-risk immunosuppression necessary in the context of receiving the live chickenpox vaccine and

does it affect the likelihood of seroconversion? Which patients should have their serostatus checked prior to receiving the higher dose live shingles vaccine? If an inactivated vaccine becomes available, who should receive it? Should it be included as part of post-exposure prophylaxis and what is the optimum timing of administration?

Funding: No specific funding was received from any bodies in the public, commercial or not-for-profit sectors to carry out the work described in this article.

Disclosure statement: J.G. received honoraria for speaking at meetings from Pfizer, UCB, Bristol-Myers Squibb and Celgene. M.C.D. received payment from Sanofi-Pasteur and MSD for lecturing on the topic of zoster vaccine. All other authors have declared no conflicts of interest.

Supplementary data

Supplementary data are available at *Rheumatology* Online.

References

- 1 Meyer PA, Seward JF, Jumaan AO, Wharton M. Varicella mortality: trends before vaccine licensure in the United States, 1970–1994. J Infect Dis 2000;182:383–90.
- 2 Yawn BP, Saddier P, Wollan PC et al. A population-based study of the incidence and complication rates of herpes zoster before zoster vaccine introduction. Mayo Clin Proc 2007;82:1341-9.
- 3 Zerboni L, Sen N, Oliver SL, Arvin AM. Molecular mechanisms of varicella zoster virus pathogenesis. Nat Rev Microbiol 2014;12:197-210.
- 4 Arvin AM. Humoral and cellular immunity to varicellazoster virus: an overview. J Infect Dis 2008;197(Suppl 2):S58-60.
- 5 Ku CC, Zerboni L, Ito H et al. Varicella-zoster virus transfer to skin by T cells and modulation of viral replication by epidermal cell interferon-α. J Exp Med 2004;200:917-25.
- 6 Gershon AA, Mervish N, LaRussa P et al. Varicella-zoster virus infection in children with underlying human immunodeficiency virus infection. J Infect Dis 1997;176:1496-500.
- 7 Haberthur K, Engelmann F, Park B et al. CD4 T cell immunity is critical for the control of simian varicella virus infection in a nonhuman primate model of VZV infection. PLoS Pathog 2011;7:e1002367.
- 8 Gershon AA, Steinberg SP. Cellular and humoral immune responses to varicella-zoster virus in immunocompromised patients during and after varicella-zoster infections. Infect Immun 1979;25:170-4.
- 9 Hayward AR, Herberger M. Lymphocyte responses to varicella zoster virus in the elderly. J Clin Immunol 1987:7:174–8.
- 10 de Jong MD, Weel JF, Schuurman T, Wertheim-van Dillen PM, Boom R. Quantitation of varicella-zoster virus DNA in whole blood, plasma, and serum by PCR and electrochemiluminescence. J Clin Microbiol 2000;38:2568-73.

- 11 el Hayderi L, Bontems S, Nikkels-Tassoudji N et al. Satellite lesions accompanying herpes zoster: a new prognostic sign for high-risk zoster. Br J Dermatol 2015:172:1530-4.
- 12 McCrary ML, Severson J, Tyring SK. Varicella zoster virus. J Am Acad Dermatol 1999;41:1–14. quiz 5–6.
- 13 Manikkavasagan G, Dezateux C, Wade A, Bedford H. The epidemiology of chickenpox in UK 5-year olds: an analysis to inform vaccine policy. Vaccine 2010;28:7699–705.
- 14 Vyse AJ, Gay NJ, Hesketh LM, Morgan-Capner P, Miller E. Seroprevalence of antibody to varicella zoster virus in England and Wales in children and young adults. Epidemiol Infect 2004;132:1129–34.
- 15 Field N, Amirthalingam G, Waight P et al. Validity of a reported history of chickenpox in targeting varicella vaccination at susceptible adolescents in England. Vaccine 2014;32:1213-7.
- 16 Seward JF, Zhang JX, Maupin TJ, Mascola L, Jumaan AO. Contagiousness of varicella in vaccinated cases: a household contact study. JAMA 2004;292:704–8.
- 17 Seiler HE. A study of herpes zoster particularly in its relationship to chickenpox. J Hyg 1949;47:253-62.
- 18 Thomas SL, Hall AJ. What does epidemiology tell us about risk factors for herpes zoster? Lancet Infect Dis 2004;4:26–33.
- 19 Forbes HJ, Bhaskaran K, Thomas SL et al. Quantification of risk factors for herpes zoster: population based casecontrol study. BMJ 2014;348:g2911.
- 20 Park HB, Kim KC, Park JH et al. Association of reduced CD4 T cell responses specific to varicella zoster virus with high incidence of herpes zoster in patients with systemic lupus erythematosus. J Rheumatol 2004;31:2151–5.
- 21 Dowell SF, Bresee JS. Severe varicella associated with steroid use. Pediatrics 1993;92:223–8.
- 22 Hill G, Chauvenet AR, Lovato J, McLean TW. Recent steroid therapy increases severity of varicella infections in children with acute lymphoblastic leukemia. Pediatrics 2005;116:e525-9.
- 23 Yun H, Xie F, Delzell E et al. Risks of herpes zoster in patients with rheumatoid arthritis according to biologic disease-modifying therapy. Arthritis Care Res 2015;67:731-6.
- 24 Zhang N, Wilkinson S, Riaz M, Ostor AJ, Nisar MK. Does methotrexate increase the risk of varicella or herpes zoster infection in patients with rheumatoid arthritis? A systematic literature review. Clin Exp Rheumatol 2012;30:962–71.
- 25 McLean-Tooke A, Aldridge C, Waugh S, Spickett GP, Kay L. Methotrexate, rheumatoid arthritis and infection risk: what is the evidence? Rheumatology 2009;48:867–71.
- 26 Wolfe F, Michaud K, Chakravarty EF. Rates and predictors of herpes zoster in patients with rheumatoid arthritis and non-inflammatory musculoskeletal disorders. Rheumatology 2006;45:1370-5.
- 27 Lauzurica R, Bayes B, Frias C et al. Disseminated varicella infection in adult renal allograft recipients: role of mycophenolate mofetil. Transplant Proc 2003;35:1758-9.
- 28 Che H, Lukas C, Morel J, Combe B. Risk of herpes/herpes zoster during anti-tumor necrosis factor therapy in

- patients with rheumatoid arthritis. Systematic review and meta-analysis. Joint Bone Spine 2014;81:215–21.
- 29 Segan J, Staples MP, March L et al. Risk factors for herpes zoster in rheumatoid arthritis patients: the role of tumour necrosis factor-α inhibitors. Intern Med J 2015;45:310-8.
- 30 Strangfeld A, Listing J, Herzer P *et al.* Risk of herpes zoster in patients with rheumatoid arthritis treated with anti-TNF- α agents. JAMA 2009;301:737-44.
- 31 Winthrop KL, Baddley JW, Chen L *et al.* Association between the initiation of anti-tumor necrosis factor therapy and the risk of herpes zoster. JAMA 2013;309: 887-95.
- 32 Marra F, Lo E, Kalashnikov V, Richardson K. Risk of herpes zoster in individuals on biologics, disease-modifying antirheumatic drugs, and/or corticosteroids for autoimmune diseases: a systematic review and metaanalysis. Open Forum Infect Dis 2016;3:ofw205.
- 33 Yun H, Xie F, Delzell E et al. Comparative risks of herpes zoster among RA patients switching biologics in the U.S. Medicare program [abstract]. Arthritis Rheum 2013;65(Suppl 10):2761.
- 34 Winthrop KL, Yamanaka H, Valdez H et al. Herpes zoster and tofacitinib therapy in patients with rheumatoid arthritis. Arthritis Rheumatol 2014;66:2675–84.
- 35 Curtis JR, Xie F, Yun H, Bernatsky S, Winthrop KL. Real-world comparative risks of herpes virus infections in tofacitinib and biologic-treated patients with rheumatoid arthritis. Ann Rheum Dis 2016;75:1843–7.
- 36 Bochennek K, Allwinn R, Langer R *et al.* Differential loss of humoral immunity against measles, mumps, rubella and varicella-zoster virus in children treated for cancer. Vaccine 2014;32:3357-61.
- 37 Rondaan C, de Haan A, Horst G *et al*. Altered cellular and humoral immunity to varicella-zoster virus in patients with autoimmune diseases. Arthritis Rheumatol 2014;66:3122-8.
- 38 Kopylov U, Levin A, Mendelson E *et al.* Prior varicella zoster virus exposure in IBD patients treated by anti-TNFs and other immunomodulators: implications for serological testing and vaccination guidelines. Aliment Pharmacol Ther 2012;36:145–50.
- 39 Public Health England. Varicella: the green book, chapter 34. https://www.gov.uk/government/publications/varicella-the-green-book-chapter-34. 2013 (1 March 2017, date last accessed).
- 40 Public Health England. Guidance for issuing varicella zoster immunoglobulin. https://www.gov.uk/government/ uploads/system/uploads/attachment_data/file/559469/ VZIG_ChickenPox_v4.pdf. 2016 (1 March 2017, date last accessed).
- 41 Breuer J, Schmid DS, Gershon AA. Use and limitations of varicella-zoster virus-specific serological testing to evaluate breakthrough disease in vaccines and to screen for susceptibility to varicella. J Infect Dis 2008;197(Suppl 2):S147-51.
- 42 Paryani SG, Arvin AM, Koropchak CM *et al.* Varicella zoster antibody titers after the administration of intravenous immune serum globulin or varicella zoster immune globulin. Am J Med 1984;76:124–7.

- 43 Taylor-Wiedeman J, Brunell PA, Geiser C, Shehab ZM, Frierson LS. Effect of transfusions on serologic testing for antibody to varicella. Med Pediatr Oncol 1986;14:316-8.
- 44 Cates MJ. A case of disseminated varicella in a patient on biologic therapy but with prior immunity: implications for advice and management following contact with chickenpox. Rheumatology 2015;54(Suppl 1):i50-1.
- 45 Brunell PA, Ross A, Miller LH, Kuo B. Prevention of varicella by zoster immune globulin. N Engl J Med 1969:280:1191-4
- 46 Brunell PA, Gershon AA, Hughes WT, Riley HD Jr, Smith J. Prevention of varicella in high risk children: a collaborative study. Pediatrics 1972;50:718–22.
- 47 Gershon AA, Steinberg S, Brunell PA. Zoster immune globulin. A further assessment. N Engl J Med 1974;290:243–5.
- 48 Zaia JA, Levin MJ, Preblud SR et al. Evaluation of varicella-zoster immune globulin: protection of immunosuppressed children after household exposure to varicella. J Infect Dis 1983;147:737–43.
- 49 Lang J, Gravenstein S, Briggs D *et al*. Evaluation of the safety and immunogenicity of a new, heat-treated human rabies immune globulin using a sham, post-exposure prophylaxis of rabies. Biologicals 1998;26:7–15.
- 50 Evans EB, Pollock TM, Cradock-Watson JE, Ridehalgh MK. Human anti-chickenpox immunoglobulin in the prevention of chickenpox. Lancet 1980;1:354-6.
- 51 Casajuana J, Iglesias B, Fabregas M et al. Safety of intramuscular influenza vaccine in patients receiving oral anticoagulation therapy: a single blinded multi-centre randomized controlled clinical trial. BMC Blood Disord 2008;8:1.
- 52 Iorio A, Basileo M, Marcucci M et al. Influenza vaccination and vitamin K antagonist treatment: a placebo-controlled, randomized, double-blind crossover study. Arch Intern Med 2010:170:609–16.
- 53 Kumagai T, Kamada M, Igarashi C et al. Varicella-zoster virus-specific cellular immunity in subjects given acyclovir after household chickenpox exposure. J Infect Dis 1999:180:834-7.
- 54 Lin TY, Huang YC, Ning HC, Hsueh C. Oral acyclovir prophylaxis of varicella after intimate contact. Pediatr Infect Dis J 1997;16:1162-5.
- 55 Goldstein SL, Somers MJ, Lande MB, Brewer ED, Jabs KL. Acyclovir prophylaxis of varicella in children with renal disease receiving steroids. Pediatr Nephrol 2000;14:305–8.
- 56 Immunosuppressive drug interactions with anti-infective agents. Am J Transplant 2004;4(Suppl 10):164-6.
- 57 Gimenez F, Foeillet E, Bourdon O et al. Evaluation of pharmacokinetic interactions after oral administration of mycophenolate mofetil and valaciclovir or aciclovir to healthy subjects. Clin Pharmacokinet 2004;43:685–92.
- 58 Kuter B, Matthews H, Shinefield H et al. Ten year follow-up of healthy children who received one or two injections of varicella vaccine. Pediatr Infect Dis J 2004;23:132–7.
- 59 Clements DA, Armstrong CB, Ursano AM et al. Over fiveyear follow-up of Oka/Merck varicella vaccine recipients in 465 infants and adolescents. Pediatr Infect Dis J 1995;14:874–9.

- 60 Kuter BJ, Ngai A, Patterson CM et al. Safety, tolerability, and immunogenicity of two regimens of Oka/Merck varicella vaccine (Varivax) in healthy adolescents and adults. Vaccine 1995:13:967-72.
- 61 van de Wetering MD, Vossen MT, Jansen MH, Caron HN, Kuijpers TW. Varicella vaccination in pediatric oncology patients without interruption of chemotherapy. J Clin Virol 2016;75:47–52.
- 62 van Assen S, Agmon-Levin N, Elkayam O et al. EULAR recommendations for vaccination in adult patients with autoimmune inflammatory rheumatic diseases. Ann Rheum Dis 2011;70;414–22.
- 63 Public Health England. Shingles (herpes zoster): the green book, chapter 28a. https://www.gov.uk/government/publications/shingles-herpes-zoster-the-green-book-chapter-28a (1 March 2017, date last accessed).
- 64 Harpaz R, Ortega-Sanchez IR, Seward JF. Prevention of herpes zoster: recommendations of the Advisory Committee on Immunization Practices (ACIP). MMWR Recomm Rep 2008;57:1–30. quiz CE2-4.
- 65 Immunization Action Coalition. Ask the experts: diseases and vaccines. http://www.immunize.org/askexperts/experts_zos.asp. 2016.
- 66 Young EJ. Risk of disseminated disease in immunosuppressed patients receiving live zoster vaccine. Mayo Clin Proc 2016;91:971.
- 67 Bubb MR. Risk of disseminated varicella zoster in immunosuppressed patients receiving zoster vaccination. Mayo Clin Proc 2015;90:1585-6.
- 68 Reynolds MA, Kruszon-Moran D, Jumaan A, Schmid DS, McQuillan GM. Varicella seroprevalence in the U.S.: data from the National Health and Nutrition Examination Survey, 1999-2004. Public Health Rep 2010;125:860-9.
- 69 Safety and effectiveness of the live zoster vaccine in antitumor necrosis factor (TNF) users (VERVE). https://clinicaltrials.gov/ct2/show/NCT01967316 (1 March 2017, date last accessed).
- 70 Public Health England. Varicella zoster virus referral form. https://www.gov.uk/government/publications/varicella-zoster-virus-referral-form. 2014 (1 March 2017, date last accessed).
- 71 Lal H, Cunningham AL, Godeaux O et al. Efficacy of an adjuvanted herpes zoster subunit vaccine in older adults. N Engl J Med 2015;372:2087-96.
- 72 Cunningham AL, Lal H, Kovac M *et al.* Efficacy of the herpes zoster subunit vaccine in adults 70 years of age or older. N Engl J Med 2016;375:1019–32.
- 73 Hata A, Asanuma H, Rinki M *et al.* Use of an inactivated varicella vaccine in recipients of hematopoietic-cell transplants. N Engl J Med 2002;347:26–34.
- 74 Mullane KM, Winston DJ, Wertheim MS et al. Safety and immunogenicity of heat-treated zoster vaccine (ZVHT) in immunocompromised adults. J Infect Dis 2013;208:1375–85.
- 75 A study to evaluate the safety and efficacy of inactivated varicella-zoster vaccine (VZV) as a preventative treatment for herpes zoster (HZ) and HZ-related complications in adult participants with solid tumor or hematologic malignancy (V212-011). https://clinicaltrials.gov/ct2/show/ NCT01254630.

- 76 Klassen TP, Hartling L, Wiebe N, Belseck EM. Acyclovir for treating varicella in otherwise healthy children and adolescents. Cochrane Database Syst Rev 2005;4:CD002980.
- 77 Wallace MR, Bowler WA, Murray NB, Brodine SK, Oldfield EC 3rd. Treatment of adult varicella with oral acyclovir. A randomized, placebo-controlled trial. Ann Intern Med 1992;117:358-63.
- 78 Balfour HH Jr, Rotbart HA, Feldman S et al. Acyclovir treatment of varicella in otherwise healthy adolescents. The Collaborative Acyclovir Varicella Study Group. J Pediatr 1992;120(4 Pt 1):627–33.
- 79 Tunbridge AJ, Breuer J, Jeffery KJ. Chickenpox in adults clinical management. J Infect 2008;57:95–102.
- 80 Wood MJ, Kay R, Dworkin RH, Soong SJ, Whitley RJ. Oral acyclovir therapy accelerates pain resolution in patients

- with herpes zoster: a meta-analysis of placebo-controlled trials. Clin Infect Dis 1996;22:341-7.
- 81 Chen N, Li Q, Yang J, Zhou M, Zhou D, He L. Antiviral treatment for preventing postherpetic neuralgia. Cochrane Database Syst Rev 2014;2:CD006866.
- 82 Beutner KR, Friedman DJ, Forszpaniak C, Andersen PL, Wood MJ. Valaciclovir compared with acyclovir for improved therapy for herpes zoster in immunocompetent adults. Antimicrob Agents Chemother 1995;39:1546–53.
- 83 Dworkin RH, Johnson RW, Breuer J *et al.*Recommendations for the management of herpes zoster.
 Clin Infect Dis 2007;44(Suppl 1):S1-26.
- 84 Ahmed AM, Brantley JS, Madkan V, Mendoza N, Tyring SK. Managing herpes zoster in immunocompromised patients. Herpes 2007;14:32-6.