

# Comparative Analysis: NVIDIA Corporation (NVDA) vs. Advanced Micro Devices, Inc. (AMD)

## Company Overview

**NVIDIA Corporation (NVDA) - Industry:** Semiconductors - **Headquarters:** Santa Clara, California, USA - **Market Cap:** \$2.33 Trillion USD - **Employees:** 29,600 - **Website:** [NVIDIA](#) - **Summary:** NVIDIA provides graphics and compute and networking solutions. Major segments include Graphics and Compute & Networking. Their products serve diverse markets such as gaming, professional visualization, data centers, and automotive.

**Advanced Micro Devices, Inc. (AMD) - Industry:** Semiconductors - **Headquarters:** Santa Clara, California, USA - **Market Cap:** \$258.08 Billion USD - **Employees:** 26,000 - **Website:** [AMD](#) - **Summary:** AMD operates in sectors including Data Center, Client, Gaming, and Embedded. They offer various processors, GPUs, and adaptive SoCs. Their products are used across original equipment and design manufacturers, public cloud service providers, and system integrators.

## Financial Performance

**Stock Prices:** - **NVIDIA (NVDA):** \$946.3 USD - **AMD:** \$159.67 USD

### Key Financial Metrics:

Metric	NVIDIA (NVDA)	AMD
Market Cap	\$2.33 Trillion USD	\$258.08 Billion USD
EPS	\$11.92	\$0.69
P/E Ratio	79.39	231.41
52 Week Low	\$298.06	\$93.12
52 Week High	\$974.0	\$227.3
50 Day Average	\$881.32	\$169.71
200 Day Average	\$606.97	\$139.54
Total Cash	\$25.98 Billion USD	\$6.03 Billion USD
Free Cash Flow	\$19.87 Billion USD	\$2.39 Billion USD
Operating Cash Flow	\$28.09 Billion USD	\$1.70 Billion USD
Revenue Growth	2.653	0.022
Gross Margins	72.72%	50.56%
EBITDA Margins	56.60%	16.83%

## Analyst Recommendations

**NVIDIA (NVDA) - Overall Recommendation:** Buy - **Number of Analyst Opinions:** 47 - **Current Period:** - Strong Buy: 7 - Buy: 14 - Hold: 15 - Sell: 1 - Strong Sell: 1

**AMD - Overall Recommendation:** Buy - **Number of Analyst Opinions:** 40 - **Current Period:** - Strong Buy: 5 - Buy: 6 - Hold: 15 - Sell: 4 - Strong Sell: 1

## Recent News

**NVIDIA News:** 1. **Title:** Dow Jones Futures: Dow, S&P 500, Nasdaq Hit Highs, Nvidia Leads 12 New Buys; What To Do Now - [Read more](#) 2. **Title:** Joel Greenblatt Amplifies S&P 500 ETF Trust Holdings in Q1 2024 - [Read more](#) 3. **Title:** Stanley Druckenmiller's Strategic Moves: A Deep Dive into NVIDIA's Significant Portfolio Reduction - [Read more](#)

**AMD News:** 1. **Title:** Lee Ainslie's Strategic Moves in Q1 2024: A Deep Dive into Coupang Inc's Significant Reduction - [Read more](#) 2. **Title:** Hedge Funds Pump Up Exposure to Nvidia, Cut AMD - [Read more](#) 3. **Title:** Nvidia Stock Rises. This Is the Bar for the Chip Maker's Earnings [Read more](#)

## Conclusion

### NVIDIA Corporation (NVDA)

NVIDIA holds a robust market position with a significantly larger market cap compared to AMD. NVIDIA's higher EPS and better margins indicate strong profitability. The recent surge in stock price and positive analyst recommendations reflect confidence in its growth potential, particularly in gaming, data centers, and automotive sectors.

### Advanced Micro Devices, Inc. (AMD)

Although AMD's market cap and stock price are relatively lower than NVIDIA's, it still shows strong market presence in the semiconductor industry. AMD's diverse product portfolio and stronger buy recommendations suggest potential for growth. Despite the lower margins and revenue growth compared to NVIDIA, AMD remains a formidable competitor.

Both companies receive positive buy recommendations by analysts, emphasizing their strengths in the semiconductor industry. NVIDIA is generally viewed more favorably in investment circles due to its higher profit margins and growth metrics.