



Sundeep Chadha &lt;sundeep.chadha@gmail.com&gt;

## Fw: instructions determining if a stock should be tracked

1 message

**koura** <koura\_a@yahoo.com>  
 To: Sundeep Chadha <sundeep.chadha@gmail.com>

Tue, May 12, 2020 at 8:12 PM

----- Forwarded Message -----

**From:** Sundeep Chadha <sundeep\_chadha@yahoo.com>  
**To:** koura <koura\_a@yahoo.com>  
**Sent:** Monday, May 4, 2020, 6:27:52 PM CDT  
**Subject:** Re: instructions determining if a stock should be tracked

Thanks Ann -

I have setup 2 out of three fidelity screens (Growth with High Projected Growth and Foolish Small Cap).

However, I am having trouble setting up "Really Good Growth" screen - as it does not give me the option to choose "Highest 20%" on criteria that you have - for e.g. for EPS Growth (3 Year History)...Here is what I get (there does not seem to be "Highest 20%")...

**Criteria** Hide

Save to My Screens | Clear All

Criteria	Count	Action
EPS Growth (TTM vs Prior TTM) 25.00%-33,300.00%	1308	<input type="button" value="Take action"/>
EPS Growth (3 Year History)		<input type="button" value="Action"/>
<b>Show Chart</b>   <b>Definition</b>		<input type="button" value="Action"/>
-100.00% to 480.74%		<input type="button" value="Action"/>
 		<input type="button" value="Action"/>
<input type="checkbox"/> Very High (44.16% and above)	133	<input type="button" value="Action"/>
<input type="checkbox"/> High (23.85% — 44.16%)	121	<input type="button" value="Action"/>
<input type="checkbox"/> Medium (14.88% — 23.85%)	88	<input type="button" value="Action"/>

There is no way to set the "Highest 20%" - Can you please go and check yours on how you set it up for yourself.

I think we should still subscribe to IBD - and I take the responsibility to learn about what they have to offer and bring it back to us - so that you don't end up spending/wasting your time (I will not ask you to).

Thanks and regards,  
Sundeep Chadha

On Monday, May 4, 2020, 12:13:33 AM CDT, koura <[koura\\_a@yahoo.com](mailto:koura_a@yahoo.com)> wrote:

Please start by going to this website:

<https://www.profitspi.com/stock/view.aspx?v=stock-charts>

Select "Candlesticks"


[Sign in](#) [View pricing](#)

[Get Chart\(s\)](#)

## Home : Charts

Save charts for all your favorite symbols, technical indicators, and timescales for easy retrieval next time.

[+ Create New Chart](#)
[Customize Grid Columns ▾](#)
[Print](#)

**Chart Name** [?](#)
**Symbols** [?](#)

**ⓘ No records to display. Use the 'Symbol Id(s)' search above to display a new chart.**

You can also try one of the live examples below to get started:

- [Accumulation Distribution](#)
- [ADX - Average Directional Index](#)
- [Aroon](#)
- [Aroon Oscillator](#)
- [ASI - Accumulation Swing Index](#)
- [ATR - Average True Range](#)
- [Awesome Oscillator](#)
- [Beta](#)
- [Bollinger Band %b](#)
- [Bollinger Band Width %](#)
- [Bollinger Bands](#)
- **Candlesticks**
- [CCI - Commodity Channel Index](#)
- [Center of Gravity](#)
- [Chaikin Oscillator](#)
- [Chaikin Volatility](#)

Select "Settings":

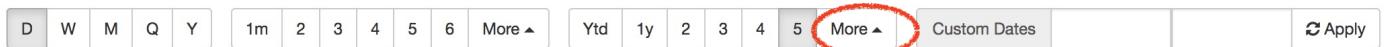
[Get Chart\(s\)](#)
[Customize Chart Studies ▾](#)
[Settings ▾](#)

Set Chart Height to 670 and Chart Width to 1117.

Click on "Apply Changes".



Scroll down the page to see



Select "More" and scroll down to select "21" years.

Scroll back to top of the page.

Select "Customize Chart Studies"



Select "Overlay indicator" in the Candlesticks section:

## Customize Chart Studies

The screenshot shows a list of chart studies. At the top is 'Candlesticks' with a red circle around its 'Overlay indicator' button. Below it is 'Volume' with its own 'Overlay indicator' button. At the bottom is a button for 'Add indicator to new area'. Each item has a trash bin, up, and down icon above it.

- Candlesticks**
- + Overlay indicator**
- Volume**
- + Overlay indicator**
- + Add indicator to new area**

**Apply Changes & Save to My Id**

Select Fundamentals (US Stocks) from the bottom of this list:

Click an Item to add it to the Chart

[Cancel](#) Choose Item

### Price Activity

- |                                              |                                             |                                         |
|----------------------------------------------|---------------------------------------------|-----------------------------------------|
| Candlesticks <a href="#">?</a>               | OHLC Bars <a href="#">?</a>                 | HLC Bars <a href="#">?</a>              |
| Heikin-Ashi <a href="#">?</a>                | Open Price <a href="#">?</a>                | High Price <a href="#">?</a>            |
| Low Price <a href="#">?</a>                  | Close Price <a href="#">?</a>               | Simple Moving Average <a href="#">?</a> |
| Exponential Moving Average <a href="#">?</a> | Triangular Moving Average <a href="#">?</a> | Triple Exp. Moving Average              |
| Weighted Moving Average <a href="#">?</a>    | Bollinger Bands <a href="#">?</a>           | Parabolic SAR <a href="#">?</a>         |
| Time Series Forecast <a href="#">?</a>       | Typical Price <a href="#">?</a>             | Weighted Close <a href="#">?</a>        |
| Median Price <a href="#">?</a>               | Unadjusted Close Price <a href="#">?</a>    |                                         |

### Volume Activity

### Technical Analysis Studies

### Candle Values

### Functions

Fundamentals (US Stocks)

[Cancel](#) Choose Item



Select "EPS Diluted ttm":

Assets (Millions) Qtr [?](#)

Book Value per Share Qtr [?](#)

Cash and Equivalents (Millions)

Qtr [?](#)

Cost of Revenue (Millions) [?](#)

Current Ratio Qtr [?](#)

Debt (Millions) Qtr [?](#)

Dividend Yield % [?](#)

Dividends Per Share [?](#)

EPS ttm [?](#)

EPS qtr [?](#)

EBIT (Millions) Qtr [?](#)

EBITDA (Millions) [?](#)

EBITDA Margin % [?](#)

Enterprise Value (Millions)

EPS Diluted qtr [?](#)

EPS Diluted ttm [?](#)

Equity (Millions) Qtr [?](#)

Free Cash Flow (Millions) [?](#)

Gross Margin % [?](#)

Gross Profit (Millions) [?](#)

Liabilities (Millions) Qtr [?](#)

Market Capitalization (Millions) [?](#)

Net Cash Flow (Millions) [?](#)

Net Income (Millions) [?](#)

Net Income Common (Millions) [?](#)

Net Margin % [?](#)

Price to Book Value Ratio [?](#)

Price to Earnings Ratio [?](#)

Price to Sales Ratio [?](#)

Return on Average Assets % [?](#)

Return on Average Equity % [?](#)

Return on Sales % [?](#)

Revenue (qtr) (Millions) [?](#)

Revenue (ttm) (Millions) [?](#)

Shares Outstanding (000s) [?](#)

Tax Expense (Millions) Qtr [?](#)

Working Capital (Millions) Qtr [?](#)

Select "Apply a Calculation":

EPS Diluted ttm ?  
Q Change to a different Item ?

Chart Line Color ▾

**Advanced**

- Apply an Offset to reference prior bars (Eg Close [-1]) ?
- Apply a Calculation (Eg Close \* 0.95) ?**
- Apply a Specific Symbol (Eg Beta for AAPL) ?

Change the "0" to "20":

0 Switch to Technical Value

>Delete this Calculation

**Advanced**

Apply a Calculation (Eg Close \* 0.95) ?

Click on the "x":

20 Switch to Technical Value

Delete this Calculation

**Advanced**

Apply a Calculation (Eg Close \* 0.95) ?

Select "Apply Changes & Save to My Id":

Customize Chart Studies

Candlesticks

EPS Diluted ttm \* 20

+ Overlay indicator

Volume

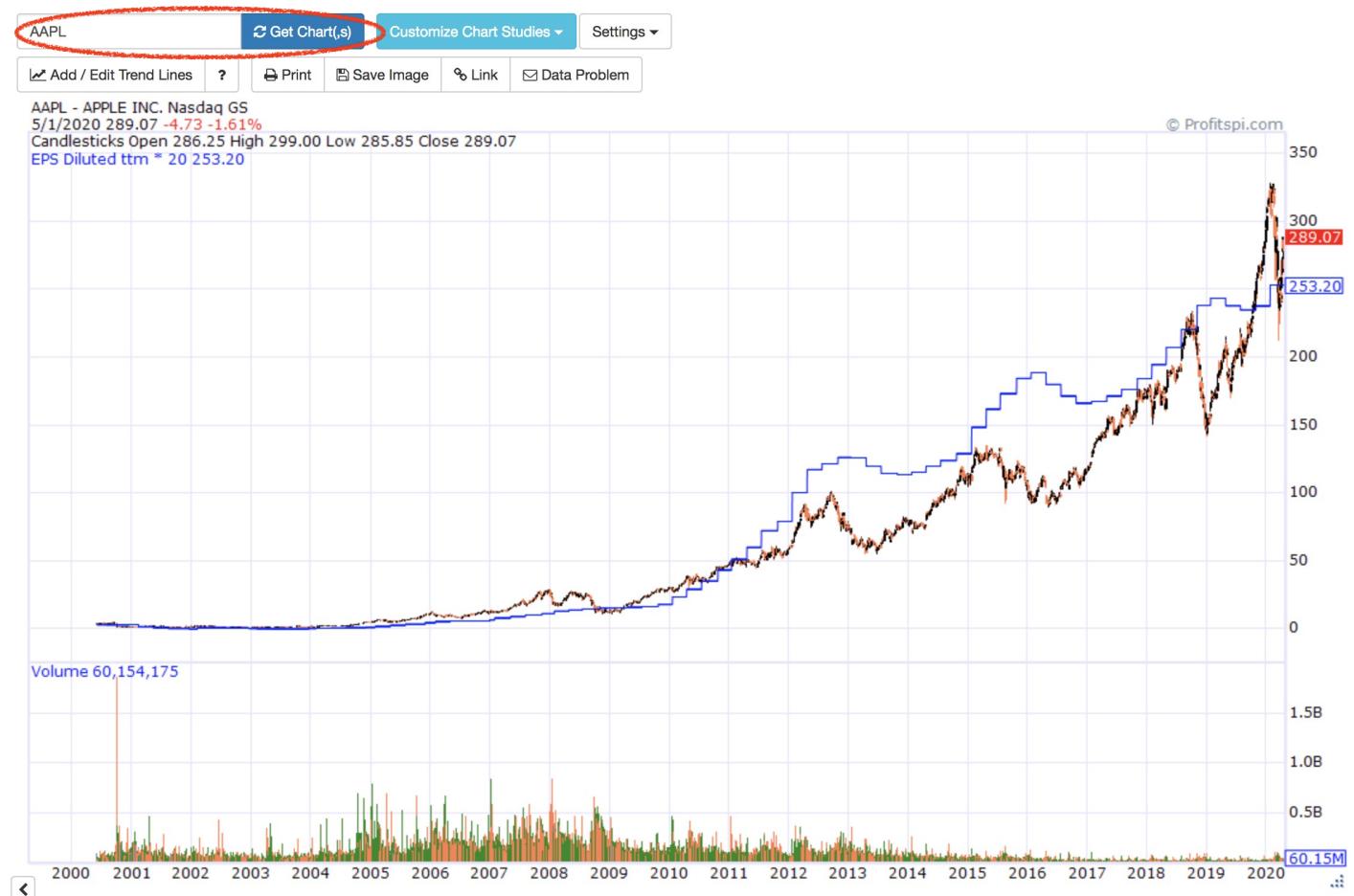
+ Overlay indicator

+ Add indicator to new area

**Apply Changes & Save to My Id**

Candlesticks

At this point you're set up (for several days) to look at any stock from your column I, replacing AAPL with any stock symbol you like:

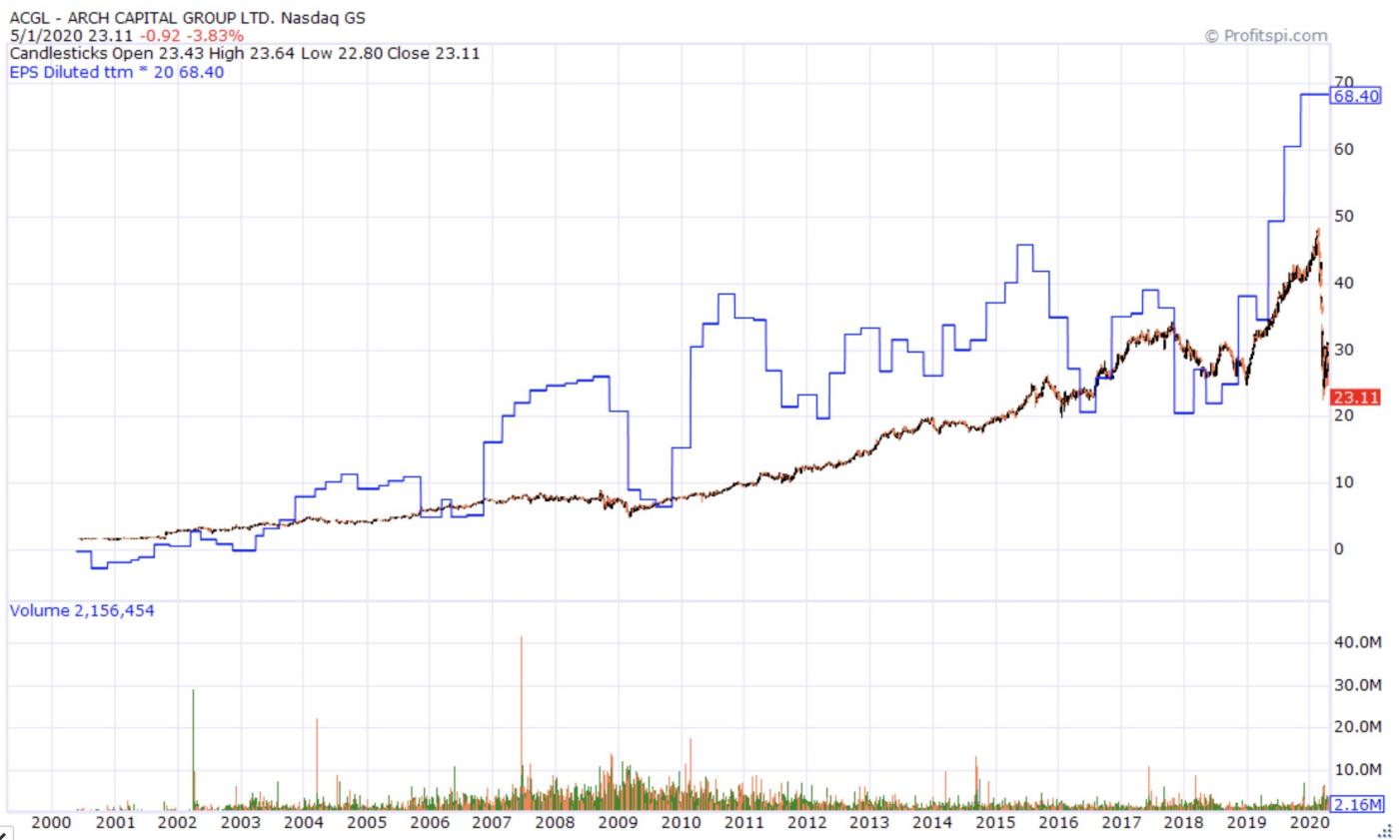


So let's look at ACAD, the first item on your Book4.xlsx Column I list:



While it's growing, every single earnings point since 2012 is negative. So NO, I don't want to track this stock until it has at least 4 POSITIVE earnings in addition to heading upward.

ACGL is more interesting though:



It's earnings have been growing fairly nicely for 3-4 quarters (and with some minor hiccups for 8-9 quarters).

So then I look at the analysts projections:

<https://www.cnbc.com/quotes/?symbol=ACGL&tab=earnings>

## Earnings History & Projections



ACGL reported 4th qtr 2019 earnings of \$0.74 per share on 2/11/20. This beat the \$0.68 consensus of the 14 analysts covering the company.

Surprise %: ▲ 9.3%  
Surprise: \$0.063

## GROWTH FORECASTS

Name	P/E (TTM)	P/E (Fwd 12 Mo.)	PEG	1 Year EPS Growth Rate	Next 3-5 yrs EPS Growth Rate
Acgl	8.6x	11.5x	0.28x	-25.6%	14.3%
Property & Casualty Insurance Industry	15.6x	15.0x	-0.67x	-0.9%	12.7%
Financials Sector	13.0x	17.3x	-0.51x	-19.7%	12.4%
S&P 500	30.2x	28.4x	-0.64x	-9.2%	17.4%

And I'm thinking that maybe it isn't worth tracking ACGL after all, since the analysts are so negative about 2020. It might be good to look again after the earnings report, which I expected on May 1st, but after looking on their website, I see that it will happen on May 5th. (Zachs and Yahoo seem to think it will happen May 4th.) And then I'd wait about 3-4 days after the earnings reports to see if analysts adjust projected earnings upwards.

If you'll do this for all of the stocks in Column I, you can see which stocks MIGHT be worth tracking. Then you (or I) can create a chart with those yellow and turquoise curves for stocks that MIGHT be worth tracking, and see if they qualify as "wheat" by having black diamonds at or above the yellow 5%/quarter curve.

Those stocks that actually qualify as "wheat" stocks will be the ONLY stocks I want to add to our TrackList. (Wouldn't it be cool if 5 years from now 50% of the stocks on our TrackList are "wheat"? And if the total list is less than 700 stocks?)

I just don't see the point in going to any extra effort, looking at all 78 images of stocks in Column I every time you create images. I'd prefer to limit my examination of charts to "wheat" stocks only.

Now the process described in this email can be done on the Nasdaq 250 any time you like. (Or on any other stock screen you'd care to make.) I'm guessing that the 78 stocks in Column I can be checked in an hour or two, and will probably be narrowed down to less than 15-20 stocks.

So I have 3 of my own stock screens set up in my Fidelity Account:

**Fidelity** CUSTOMER SERVICE PROFILE OPEN AN ACCOUNT REFER A FRIEND LOG OUT Search or get a quote 

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Enter Company or Symbol   
Snapshot  Go Find Symbol

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Research Firms Research Firm Scorecards Reports Search

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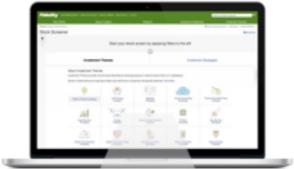
**Security & Stock Screeners**

Stocks Preferred Securities ETF/ETP Closed End Funds

**Fidelity's Stock Screener is changing with the rest of the world**

The Stock Screener saves you time and can help to easily match your ideas with potential investments, while providing flexibility to:

- View lists of stocks in a theme that's interesting to you,
- Build your own screen using over 140 criteria that meets your goals, or
- Leverage pre-built strategies from independent research experts



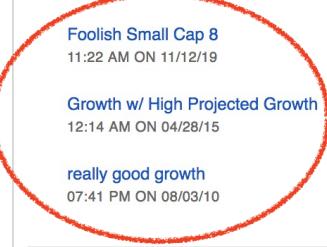
**Start a Screen**  **My Screens**

**Introducing Themes**

- ✓ Themes offer you a new way to start your stock research process
- ✓ We've done some work for you making it easier to discover companies that align with particular market themes
- ✓ You can take advantage of independent expert analysis used to construct themes

\* For illustrative purposes only

**Find Stocks**



- My Screens**
  - Foolish Small Cap 8 11:22 AM ON 11/12/19
  - Growth w/ High Projected Growth 12:14 AM ON 04/28/15
  - really good growth 07:41 PM ON 08/03/10
- By Equity Summary Score**
- By Sector**
- By Market Capitalization**
- By Dividend Yield**

[View All Search Options](#)

The Foolish Small Cap 8 has these criteria:

 **Criteria** 

**Save to My Screens** | **Clear All**

**EPS Growth (TTM vs Prior TTM)** **1325**   
**25.00%-33,300.00%**

<b>Revenue Growth (TTM vs. Prior TTM)</b> 25.00%-47,363.16%	264	X
<b>Gross Profit Margin (TTM)</b> 7.00%-162.00%	221	X
<b>Free Cash Flow</b> 0.00-58.90K	112	X
<b>Shares Outstanding</b> None selected	112	X
<b>Net Insider Shares Bought</b> None selected	112	X
<b>Volume (90 Day Avg)</b> 1.00M-25.00M	35	X
<b>Security Price</b> \$7.00-\$273,975.00	28	X
<b>MATCHES:</b>	<b>28</b>	

producing this list (and what do you know? ACGL pops up first on this list!).

Action	Symbol	Company Name ▲	Security Type	Security Price	EPS Grwth (TTM v Pr TTM)	Rev Grwth (TTM v Pr TTM)	Gross Profit Margin (TTM)	Free Cash Flow	Shares Out	Net Insider Shares Bought
<input type="checkbox"/>	<a href="#">ACGL</a>	ARCH CAPITAL GROUP LTD	Common Stock	\$23.11 <span style="color:red">-3.83%</span>	123.70%	25.79%	29.84%	2.01B	408.2M	0.0
<input type="checkbox"/>	<a href="#">ATH</a>	ATHENE HOLDING LTD	Common Stock	\$25.00 <span style="color:red">-7.41%</span>	112.41%	144.96%	15.01%	2.66B	168.7M	4.0K
<input type="checkbox"/>	<a href="#">BRK/B</a>	BERKSHIRE HATHAWAY INC	Common Stock	\$182.67 <span style="color:red">-2.50%</span>	1,951.85%	45.19%	35.31%	22.71B	1.4B	0.0
<input type="checkbox"/>	<a href="#">CG</a>	CARLYLE GROUP INC (THE)	Common Stock	\$22.18 <span style="color:red">-5.38%</span>	255.56%	36.19%	44.37%	330.80M	348.4M	0.0
<input type="checkbox"/>	<a href="#">CI</a>	CIGNA CORP	Common Stock	\$187.09 <span style="color:red">-4.44%</span>	25.51%	216.98%	16.86%	7.69B	372.0M	0.0
<input type="checkbox"/>	<a href="#">CUZ</a>	COUSINS PROPERTIES INC	Common Stock (REIT)	\$29.08 <span style="color:red">-3.61%</span>	39.47%	37.49%	27.72%	303.18M	148.5M	0.0
<input type="checkbox"/>	<a href="#">DOCU</a>	DOCUSIGN INC.	Common Stock	\$103.52 <span style="color:red">-1.17%</span>	56.46%	38.95%	78.95%	43.65M	183.1M	0.0
<input type="checkbox"/>	<a href="#">EPRT</a>	ESSENTIAL PROPERTIES REALTY TRUST INC.	Common Stock	\$13.28 <span style="color:red">-9.60%</span>	75.00%	44.26%	65.23%	88.57M	92.0M	110.6K
<input type="checkbox"/>	<a href="#">ETSY</a>	ETSY INC	Common Stock	\$64.45 <span style="color:red">-0.66%</span>	25.00%	35.56%	72.75%	191.64M	118.6M	0.0
<input type="checkbox"/>	<a href="#">FNV</a>	FRANCO-NEVADA CORP	Common Stock	\$137.85 <span style="color:green">+4.27%</span>	144.00%	29.65%	82.90%	172.50M	189.4M	--
<input type="checkbox"/>	<a href="#">GSX</a>	GSX TECHEDU INC	Depository Receipt	\$37.22 <span style="color:red">-5.92%</span>	1,200.00%	425.88%	74.66%	175.79M	238.6M	--
<input type="checkbox"/>	<a href="#">INMD</a>	INMODE LTD	Common Stock	\$24.10 <span style="color:red">-7.38%</span>	152.86%	56.11%	87.25%	61.51M	32.8M	--
<input type="checkbox"/>	<a href="#">KL</a>	KIRKLAND LAKE GOLD LTD	Common Stock	\$41.88 <span style="color:green">+1.11%</span>	103.08%	50.67%	77.00%	462.97M	286.6M	--
<input type="checkbox"/>	<a href="#">NEM</a>	NEWMONT CORPORATION	Common Stock	\$60.99 <span style="color:green">+2.54%</span>	588.46%	34.29%	46.29%	1.40B	807.8M	0.0
<input type="checkbox"/>	<a href="#">NMIH</a>	NMI HOLDINGS INC	Common Stock	\$12.63 <span style="color:red">-6.58%</span>	59.48%	37.72%	65.13%	198.19M	68.6M	0.0
<input type="checkbox"/>	<a href="#">PAGS</a>	PAGSEGURO DIGITAL LTD	Common Stock	\$25.56 <span style="color:green">+0.91%</span>	36.49%	29.43%	25.64%	37.64M	329.0M	--
<input type="checkbox"/>	<a href="#">PAAS</a>	PAN AMERICAN SILVER CORP	Common Stock	\$21.79 <span style="color:green">+2.59%</span>	685.71%	72.18%	32.77%	74.68M	209.9M	--
<input type="checkbox"/>	<a href="#">PAYC</a>	PAYCOM SOFTWARE INC	Common Stock	\$241.66 <span style="color:red">-7.42%</span>	37.14%	27.39%	88.63%	122.10M	58.6M	0.0
<input type="checkbox"/>	<a href="#">PEB</a>	PEBBLEBROOK HOTEL TRUST	Common Stock (REIT)	\$11.11 <span style="color:red">-6.17%</span>	125.00%	94.51%	14.38%	394.45M	131.0M	0.0
<input type="checkbox"/>	<a href="#">PDD</a>	PINDUODUO	Depository Receipt	\$45.43 <span style="color:red">-4.24%</span>	34.33%	126.93%	78.97%	2.12B	1.2B	--

<input type="checkbox"/>	<b>RCM</b>	R1 RCM INC	Common Stock	\$9.81 <span style="color:red">-4.94%</span>	81.67%	36.57%	21.08%	52.90M	114.9M	14.9K
<input type="checkbox"/>	<b>SLM</b>	SLM CORP	Common Stock	\$8.09 <span style="color:red">-3.00%</span>	58.26%	29.12%	43.35%	112.06M	375.1M	0.0
<input type="checkbox"/>	<b>SSNC</b>	SS&C TECHNOLOGIES HOLDINGS INC	Common Stock	\$54.83 <span style="color:red">-0.60%</span>	286.05%	35.42%	60.36%	1.27B	256.1M	3.0K
<input type="checkbox"/>	<b>TNDM</b>	TANDEM DIABETES CARE INC	Common Stock	\$80.22 <span style="color:green">+0.55%</span>	86.48%	97.05%	55.28%	22.36M	60.1M	0.0
<input type="checkbox"/>	<b>TME</b>	TENCENT MUSIC ENTERTAINMENT GROUP	Depository Receipt	\$10.72 <span style="color:red">-6.05%</span>	112.50%	32.33%	34.10%	876.78M	1.7B	--
<input type="checkbox"/>	<b>VEEV</b>	VEEVA SYSTEMS INC	Common Stock	\$187.77 <span style="color:red">-1.59%</span>	29.93%	28.05%	73.78%	434.26M	149.3M	0.0
<input type="checkbox"/>	<b>ZM</b>	ZOOM VIDEO COMMUNICATIONS INC	Common Stock	\$138.56 <span style="color:green">+2.51%</span>	350.00%	88.39%	84.11%	113.81M	279.0M	0.0
<input type="checkbox"/>	<b>ZNGA</b>	ZYNGA INC	Common Stock	\$7.25 <span style="color:red">-3.85%</span>	100.00%	45.68%	66.36%	239.19M	955.8M	0.0

Growth w/ High Projected Growth has these criteria:

 Criteria Hide <

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[Save to My Screens](#) | [Clear All](#)

---

<b>Forward EPS Long Term Growth (3-5 Yrs)</b> 25.00%-293.50%	<b>146</b> 
<b>EPS Growth (TTM vs Prior TTM)</b> 25.00%-33,300.00%	<b>45</b> 
<b>EPS Growth (5 Year Historical)</b> 15.00%-232.27%	<b>11</b> 

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**MATCHES:** **11**

producing this list:

Action	Symbol	Company Name ▲	Security Type	Security Price	Fwd EPS LTG (3-5 Yrs)	EPS Grwth (TTM v Pr TTM)	EPS Grwth (5 Yr Hist)
<input type="checkbox"/>	<b>COG</b>	CABOT OIL & GAS CORP	Common Stock	\$20.22 -6.48%	26.20%	29.37%	45.50%
<input type="checkbox"/>	<b>CCOI</b>	COGENT COMMUNICATIONS HOLDINGS INC	Common Stock	\$82.14 -2.02%	28.72%	30.16%	109.65%
<input type="checkbox"/>	<b>IBP</b>	INSTALLED BUILDING PRODUCTS INC	Common Stock	\$46.66 -5.37%	36.30%	29.55%	38.34%
<input type="checkbox"/>	<b>NFLX</b>	NETFLIX INC	Common Stock	\$415.27 -1.09%	35.88%	76.43%	46.26%
<input type="checkbox"/>	<b>PS</b>	PLURALSIGHT INC	Common Stock	\$15.51 -5.66%	30.00%	26.09%	27.73%
<input type="checkbox"/>	<b>TRHC</b>	TABULA RASA HEALTHCARE INC	Common Stock	\$60.01 -5.26%	30.00%	38.28%	86.28%
<input type="checkbox"/>	<b>TME</b>	TENCENT MUSIC ENTERTAINMENT GROUP	Depository Receipt	\$10.72 -6.05%	29.79%	112.50%	102.44%
<input type="checkbox"/>	<b>TSLA</b>	TESLA INC	Common Stock	\$701.32 -10.30%	282.38%	84.63%	15.83%
<input type="checkbox"/>	<b>OLED</b>	UNIVERSAL DISPLAY CORP	Common Stock	\$141.35 -5.84%	30.32%	135.48%	26.54%
<input type="checkbox"/>	<b>VIPS</b>	VIPSHOP HOLDINGS LTD	Depository Receipt	\$15.20 -4.58%	34.68%	88.89%	29.88%
<input type="checkbox"/>	<b>XP</b>	XP INC	Common Stock	\$23.10 -8.19%	25.55%	122.73%	16.33%

And Really Good Growth has these criteria:

# Filter Criteria

[Hide](#)[Save to My Screens](#) | [Clear All](#)**EPS Growth (TTM vs Prior TTM)**

Highest 20%

926 **EPS Growth (3 Year History)**

Highest 20%

147 **EPS Growth (5 Year Historical)**

Highest 20%

70 **Forward EPS Long Term Growth (3-5 Yrs)**

Highest 20%

8 **MATCHES:** 8

producing this list:

Action	Symbol	Company Name ▲	Security Type	Security Price	EPS Grwth (TTM v Pr TTM)	EPS Grwth (3 Yr Hist)	EPS Grwth (5 Yr Hist)	Fwd EPS LTG (3-5 Yrs)
<input type="checkbox"/>	<b>ACMR</b>	ACM RESEARCH INC	Common Stock	\$35.68 <span style="color:red">-10.64%</span>	185.29%	141.83%	69.87%	20.00%
<input type="checkbox"/>	<b>ALGN</b>	ALIGN TECHNOLOGY INC	Common Stock	\$203.26 <span style="color:red">-5.39%</span>	415.12%	33.39%	25.59%	17.42%
<input type="checkbox"/>	<b>BIO</b>	BIO-RAD LABORATORIES INC	Common Stock	\$431.79 <span style="color:red">-1.89%</span>	393.47%	294.37%	80.40%	17.80%
<input type="checkbox"/>	<b>FNV</b>	FRANCO-NEVADA CORP	Common Stock	\$137.85 <span style="color:green">+4.27%</span>	144.00%	38.42%	21.19%	16.17%
<input type="checkbox"/>	<b>NFLX</b>	NETFLIX INC	Common Stock	\$415.27 <span style="color:red">-1.09%</span>	76.43%	112.57%	46.26%	35.88%
<input type="checkbox"/>	<b>SLM</b>	SLM CORP	Common Stock	\$8.09 <span style="color:red">-3.00%</span>	58.26%	34.86%	25.35%	15.55%
<input type="checkbox"/>	<b>TME</b>	TENCENT MUSIC ENTERTAINMENT GROUP	Depository Receipt	\$10.72 <span style="color:red">-6.05%</span>	112.50%	223.96%	102.44%	29.79%
<input type="checkbox"/>	<b>OLED</b>	UNIVERSAL DISPLAY CORP	Common Stock	\$141.35 <span style="color:red">-5.84%</span>	135.48%	41.99%	26.54%	30.32%

Or you can look at Fidelity's "Preset Expert Strategies":

## Most Popular

Here are the most popular independent expert screens across all style types, based on last month's usage figures from Fidelity.com.

Growth | Popular

**Big Buys / Best Bargains**



Powered by Zack's Investment Research, Inc.

Growth/Value | Popular

**Income and Growth**



Powered by Zack's Investment Research, Inc.

Technical | Popular

**Bull Ride - Short Term**



Powered by Recognia, Inc.

Value | Popular

**Deep Value**



Powered by Zack's Investment Research, Inc.

Technical | Popular

**Bottom Fishing**



Powered by Recognia, Inc.

Income | Popular

**High Dividend Yielding Unit Trusts (LP, LLC, RT)**



Powered by Zack's Investment Research, Inc.

Growth | Popular

**High Quality Dividend Payers**



Powered by Zack's Investment Research, Inc.

Growth/Value | Popular

**Stocks according to GARP**



Powered by Recognia, Inc.

Growth | Popular

**Dividend Growers**



Powered by Zack's Investment Research, Inc.

Income | Popular

**Real Estate Investment Trusts (REITs)**



Powered by Zack's Investment Research, Inc.

"Stocks according to GARP" (Growth At Reasonable Price) is always a good list to check. It currently produces 49 matches.

And I'm sure that most brokerage companies offer similar screeners. I'm just most familiar with how to get to Fidelity's. Back maybe 8 years ago I used to go through all of the preset expert screens and set up charts that appeared in multiple screens. But these days I'm more likely to look at the screens I've set up for myself.

Anyway, I'd like to see which stocks from column I are worthy of Tracking. And then decide if you want us to subscribe to IDB.

hugs -- Ann