



# HOW SYNODIC CAN SCALE START-UP EXITS







MOST DIVERSE
INVESTOR POOLS
Synodic accesses capital

from the public, private, and crypto markets.

STREAMLINED OPERATIONS

Smart contracts will 100x the acquisition process efficiency.

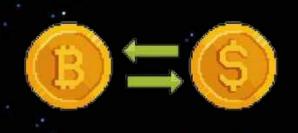
#### COMMUNITY

Open-sourced deal sourcina, analysis, and diligence.

more money + moving faster + power of the people

# WHILE ALSO EMPOWERING INVESTORS (TOKEN HOLDERS)







Synodic will unlock access to the "private" markets

Token holders can vote

on companies that
Synodic acquires

CORPORATE

GOYERNANCE

Token holders can vote on critical company decisions

happier investors = more access to money = more acquisition powder

## HOWIT WORKS

USER / OPERATIONAL FLOWS
PRODUCT

## ACQUISITION FLOW SYNODIC / TOKEN HOLDERS POY



Capital raised from token sales

Synodic finds companies to acquire

Token holders vote on acquisition

Transaction executed Following vote approval (51%)

## ACQUISITION FLOW COMPANY POY



Option 1: Acquisition
Synodic acquires majority
stake in company





Option 2: Growth Capital Synodic invests in arowth round and takes board seat.

Terms & Diligence.

Vote approval & transaction.

## OUR SECRET SAUCE TO MAKING THE BEST INVESTMENT DECISIONS

law of large numbers

Decentralizing the decision-making power, fundamentally eliminates personal bias's.

We will make better decisions because our mechanism has the broadest scope of perspective.

# GZM - COMPANIES

	I: MVP	II: Beta	III: Launch	IV: Scale
Taraets	Mid-market Series A-B \$10-\$25m	Mid-market Series A-C \$20-\$50m	"SPAC" Targets Growth-stage \$100-\$500m	"Unicorns" \$1b+
Acquisition Strategy	Current network	<ul> <li>Current network</li> <li>Synodic Partners</li> </ul>	<ul> <li>Synodic Partners</li> <li>Outreach Campaigns</li> <li>Community</li> </ul>	<ul> <li>Synodic</li> <li>Partners</li> <li>Outreach</li> <li>Campaigns</li> <li>Community</li> </ul>

# COMPETITION - COMPANIES ALTERNATE FUNDING / EXIT OPTIONS

	Diverse Capital Pools	Liquidity	Feasibility	Compliant	
Synodic					
IPO					
Growth VC					
Private Acquisiti	ions				
DAO's					
STO Platforms					
Crowdfunding					

# G2M - TOKEN HOLDERS

		4510	Market Street,	
	I: MVP	II: Beta	III: Launch	IV: Scale
Targets	<ul><li>LP's</li><li>Private</li><li>markets</li></ul>	<ul> <li>LP's</li> <li>Private</li> <li>markets</li> <li>Crypto</li> <li>markets</li> </ul>	<ul> <li>LP's</li> <li>Private</li> <li>markets</li> <li>Crypto</li> <li>markets</li> </ul>	<ul> <li>LP's</li> <li>Private</li> <li>markets</li> <li>Crypto markets</li> <li>Public markets</li> </ul>
Acquisition Strategy	• Current network	<ul><li>Current</li><li>network</li><li>Partnerships</li></ul>	<ul><li>Partnerships</li><li>Outreach efforts</li></ul>	<ul> <li>Partnerships</li> <li>Outreach efforts</li> <li>Synodic IPO's</li> </ul>

# COMPETITION - TOKEN HOLDERS OPTIONS FOR GROWING MONEY

The second secon	200				
	Access	Deal Flow	Performance	Power	
Synodic					
Stocks					
NFT / Crypto					
Financial Institutions					
Angel Investments					
Venture Funds					

# WHY NOW BEAR MARKET CYCLE IS THE "LUCK" SYNODIC NEEDED

#### Down Rounds

Quality companies can be purchased at a "discount"

#### VC Pullback

Less funding options for competition - less competition for Synodic

#### Timed Launch

Synodic will launch with market upcycle to capture revense spending

# SYNODIC LIVES IN THE INTERSECTION OF 3 MASSIVE MARKETS

#### Public Markets

\$93.7T, 2020

Global market cap of publicly traded securities

worldbank.org

#### Crypto

\$1.24T, 2022

Global crypto market cap

coinmarketcap.com

#### Private Markets

\$9.8T 2021

Total alobal AUM for PE firms

mckinsey.com

## LOTS OF DRY POWDER SYNODIC CAN USE TO EXECUTE ACQUISITIONS

# BUSINESS MODEL

Synodic takes a transaction cost - no memt or carry fees

#### Unit Economics at scale (2026)

Minting (New Token Purchases) - 5%

New Token Purchases 52m

Ava Token Price \$119

Revenue \$300m

Token Trading - 2.5%

Avg Token Price \$119

Volume 11m

Revenue \$341m

KPI's (2026)

Total Companies:228

New Companies: 120

Synodic Market Cap: \$50b



#### Dhruval Joshi, MBA CEO & Interim CTO

- Product @ Intercontinental Exchange
- Angel Investor

Superpower: execution

- + Pipeline of tech talent ready for hire
- Solidity Devs
- Smart Contract Devs
- Full stack web / mobile devs

#### Bil Harmer, CISSP, CISM, CIPP Advisor

- Operating Partner at Craft Ventures
- Prev CISO @ SecureAuth Corporation



#### Austin Yoshino

#### Chief Visionary

- Serial Founder
- Experience with regulated industries

Superpowers: networking

& problem solving



- MD at Investment Bank
- MD at Hedge Fund

#### Elchin Bayramov, CPA Advisor

- CFO @ SWAPP Protocol(DeFi)
- CFO @ HubioID (Data)

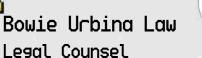




#### Ho Wen, JD

#### Head of Compliance

- Governor @ Algorand (DeFI)
- Commercial Lawyer
- Prev M&A work
- Thesis work in analyzing public markets



- Crypto / NFT experts
- SEC attorneys

#### Dr. Alex Wissner-Gross

- Harvard & MIT
- Government dealings (teaching DOD benefits of using blockchain)



# RAISING \$1.5M YIA SAFE

### MILESTONE TARGETS:

MVP & Beta

\$4m+ in total rev

Net profitable

4 companies acquired

Synodic Token: \$100m market cap

# LEARN MORE



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# APPENDIX