

A pixel art character with pink hair and a red outfit is running towards the right. In the background, there are three pixel art gold coins floating in the air. The entire scene is set against a dark blue background with a faint city skyline and a pixel art candlestick graph at the bottom.

# SYNODIC+

on a mission to hyper-scale start-up exits by  
building an on-chain token investment firm

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**SYNODIC GOAL IS  
TO ACQUIRE 200  
WORLD-CHANGING  
COMPANIES BY 2027**

**2027 Projections**

Synodic Token Market Cap: **\$38B**



# HOW SYNODIC CAN SCALE START-UP EXITS



## **MOST DIVERSE INVESTOR POOLS**

Synodic accesses capital from the public, private, and crypto markets.



## **STREAMLINED OPERATIONS**

Smart contracts will 100x the acquisition process efficiency.



## **COMMUNITY**

Open-sourced deal sourcing, analysis, and diligence.

more money + moving faster + power of the people

# WHILE ALSO EMPOWERING INVESTORS (TOKEN HOLDERS)



## ACCESS

Synodic will unlock access  
to the "private" markets



## ACQUISITION VOTES

Token holders can vote  
on companies that  
Synodic acquires



## CORPORATE GOVERNANCE

Token holders can vote on  
critical company decisions

happier investors = more access to money = more acquisition powder

# HOW IT WORKS

USER / OPERATIONAL FLOWS  
PRODUCT

# ACQUISITION FLOW

## SYNODIC / TOKEN HOLDERS POV



Capital raised from  
token sales

Synodic finds  
companies  
to acquire

Token holders vote on  
acquisition

Transaction  
executed following  
vote approval (51%)

# ACQUISITION FLOW

## COMPANY POV



Option 1: Acquisition  
Synodic acquires majority  
stake in company



Terms & Diligence.

Vote approval &  
transaction.



Option 2: Growth Capital  
Synodic invests in growth  
round and takes board seat.

# OUR SECRET SAUCE TO MAKING THE BEST INVESTMENT DECISIONS

Law of large numbers

Decentralizing the decision-making power,  
fundamentally eliminates personal bias's.

We will make better decisions because our  
mechanism has the broadest scope of perspective.



# G2M - COMPANIES

	I: MVP	II: Beta	III: Launch	IV: Scale
Targets	Mid-market Series A-B \$10-\$25m	Mid-market Series A-C \$20-\$50m	"SPAC" Targets Growth-stage \$100-\$500m	"Unicorns" \$1b+
Acquisition Strategy	Current network	<ul style="list-style-type: none"><li>• Current network</li><li>• Synodic Partners</li></ul>	<ul style="list-style-type: none"><li>• Synodic Partners</li><li>• Outreach Campaigns</li><li>• Community</li></ul>	<ul style="list-style-type: none"><li>• Synodic Partners</li><li>• Outreach Campaigns</li><li>• Community</li></ul>

# COMPETITION – COMPANIES

## ALTERNATE FUNDING / EXIT OPTIONS

	Diverse Capital Pools	Liquidity	Feasibility	Compliant
Synodic	●	●	●	●
IPO	●	●	●	●
Growth VC	●	●	●	●
Private Acquisitions	●	●	●	●
DAO's	●	●	●	●
STO Platforms	●	●	●	●
Crowdfunding	●	●	●	●

























# G2M - TOKEN HOLDERS

	I: MVP	II: Beta	III: Launch	IV: Scale
Targets	<ul style="list-style-type: none"><li>• LP's</li><li>• Private markets</li></ul>	<ul style="list-style-type: none"><li>• LP's</li><li>• Private markets</li><li>• Crypto markets</li></ul>	<ul style="list-style-type: none"><li>• LP's</li><li>• Private markets</li><li>• Crypto markets</li></ul>	<ul style="list-style-type: none"><li>• LP's</li><li>• Private markets</li><li>• Crypto markets</li><li>• Public markets</li></ul>
Acquisition Strategy	<ul style="list-style-type: none"><li>• Current network</li></ul>	<ul style="list-style-type: none"><li>• Current network</li><li>• Partnerships</li></ul>	<ul style="list-style-type: none"><li>• Partnerships</li><li>• Outreach efforts</li></ul>	<ul style="list-style-type: none"><li>• Partnerships</li><li>• Outreach efforts</li><li>• Synodic IPO's</li></ul>



# COMPETITION – TOKEN HOLDERS

## OPTIONS FOR GROWING MONEY

	Access	Deal Flow	Performance	Power
Synodic				
Stocks				
NFT / Crypto				
Financial Institutions				
Angel Investments				
Venture Funds				



# WHY NOW

## BEAR MARKET CYCLE IS THE "LUCK" SYNODIC NEEDED

### Down Rounds

Quality companies can be purchased at a "discount"

### VC Pullback

Less funding options for competition - less competition for Synodic

### Timed Launch

Synodic will launch with market upcycle to capture revenue spending

# SYNODIC LIVES IN THE INTERSECTION OF 3 MASSIVE MARKETS

## Public Markets

**\$93.7T, 2020**

Global market cap of publicly  
traded securities

*worldbank.org*

## Crypto

**\$1.24T, 2022**

Global crypto market cap

*coinmarketcap.com*

## Private Markets

**\$9.8T 2021**

Total global AUM for PE firms

*mckinsey.com*

# LOTS OF DRY POWDER SYNODIC CAN USE TO EXECUTE ACQUISITIONS

# BUSINESS MODEL

Synodic takes a transaction cost - no mgmt or carry fees

## Unit Economics at scale (2026)

### Minting (New Token Purchases) - 5%

New Token Purchases	52m
Avg Token Price	\$119
Revenue	\$300m

### Token Trading - 2.5%

Avg Token Price	\$119
Volume	11m
Revenue	\$341m

## KPI's (2026)

Total Companies: 228  
New Companies: 120  
Synodic Market Cap: \$50b





Dhruval Joshi, MBA

CEO & Interim CTO

- Product @ **Intercontinental Exchange**
- Angel Investor

Superpower: **execution**

- + Pipeline of tech talent ready for hire
- Solidity Devs
- Smart Contract Devs
- Full stack web / mobile devs

Bil Harmer, CISSP, CISM, CIPP  
Advisor

- Operating Partner at **Craft Ventures**
- Prev CISO @ SecureAuth Corporation



Austin Yoshino

Chief Visionary

- Serial Founder
  - Experience with **regulated industries**
- Superpowers: **networking**  
& problem solving

Unofficial Advisors

- MD at **Investment Bank**
- MD at **Hedge Fund**

Elchin Bayramov, CPA  
Advisor

- **CFO** @ SWAPP Protocol(DeFi)
- **CFO** @ HubioID (Data)



Ho Wen, JD

Head of Compliance

- Governor @ **Algorand (DeFi)**
- Commercial Lawyer
- Prev M&A work
- Thesis work in analyzing **public markets**



Bowie Urbina Law  
Legal Counsel

- Crypto / NFT experts
- **SEC attorneys**

Dr. Alex Wissner-Gross

- Harvard & MIT
- **Government dealings** (teaching DOD benefits of using blockchain)

**TEAM**

**AUDACITY. TALENT. GRIT. PASSION.**



# RAISING \$1.5M VIA SAFE

## **MILESTONE TARGETS:**

MVP & Beta

\$4m+ in total rev

Net profitable

4 companies acquired

Synodic Token: \$100m market cap

# LEARN MORE



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# APPENDIX

