

2017 YESMAR Annual Report



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A Letter on 2017

2017 Was a year of radical change Politically, Socially and Economically. On the Political front, we were met with Donald Trump taking the White House. Social unrest due to his demeanor, and tactics with dealing with issues like immigration, Terrorism, controlling the deficit, and bringing jobs back to the United States. The Summer also marked a new period in international relations, as tensions with North Korea have been heating up since then. What does the North Korean threat mean for the global marketplace financially, and socially? I do not know, deep down in my heart I know there will be no nuclear warfare on either side although North Korea has been actively testing missiles. This will cause major volatility as things heat up or cool down, but there will be no imminent fighting. The Fed keeps lowering rates, artificially keeping this rally alive. Rates are hovering around 4% according to Wells Fargo for a 30 year fixed.

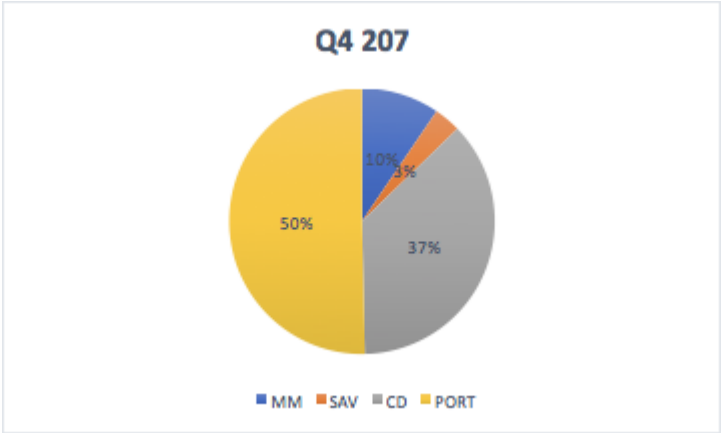
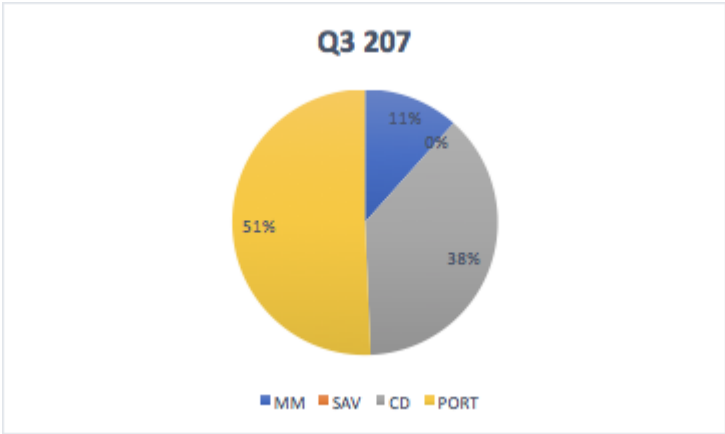
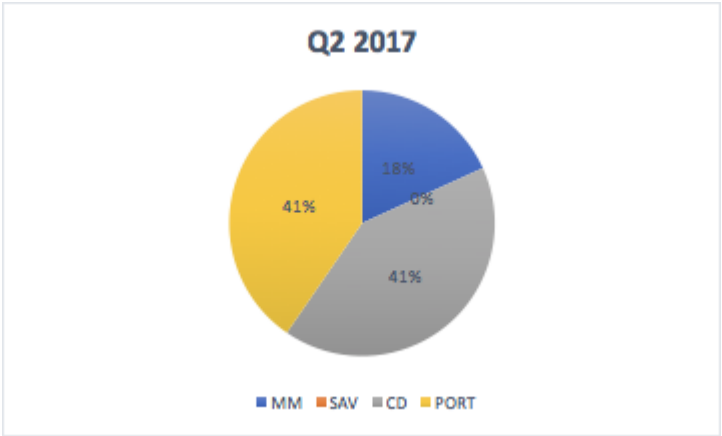
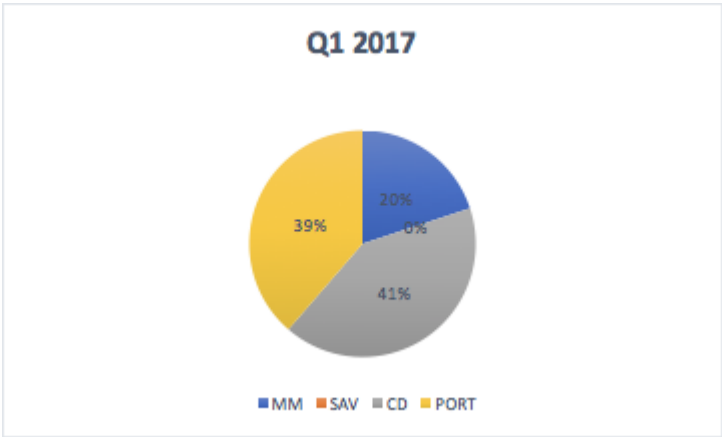
Speaking of Federal Reserve banking, I see that as a good way to transition into the rise of Cryptocurrency. Bitcoin I see as the SP500 Index for all crypto as it has the largest market cap of all coins, as the most widely accepted. BTC is trading at \$15,001 a coin. The valuation has been on an insane tear this year, and we still have about only 11% of the actual institutional money in the space. I want to allocate funds to exposure to these markets in a few ways. Planning on purchasing a position in Bitcoin for the long run, short term trade in Ripple, and Tron. Also looking at Initial Coin Offerings. This is my tech bubble to capitalize on, my way to scale a portfolio exponentially if done correctly. I see \$TRX at 0.06 rallying up to \$0.24 in a matter of three days. Jan 3rd to Jan 6th. If i do not capitalize on this movement I will have lost major financial footing. I see the crypto space as a long term value plays well. The way the Fed is going controlling our business and credit cycles is unjust and inefficient. Bitcoin will rise, and compete with other global currencies so people can capitalize on inefficiencies in Forex, and Currency fluctuations from radical political groups like in Venezuela, Iran, fill in the blank. I will do this through the developing Bitcoin ETF Leveraged 2x, expecting it to be in within 6mo-1 year. 2018 also marked the turn of marijuana legalization. I will look to exposure through the ETF \$MJX, or something derivative of it.

Our Bull rally continues, nine years in the making post financial crisis. Given the S&P returned close to 20% and Dow Jones returned 25%, I see no looming Economic indicators that show any near term correction. This will prompt me to buy exposure towards the broad market via ETF \$SPY. I have been wanting broad exposure since last year, but I held back. Another year of not holding back? Especially after year one of Trump proved great for markets, GOP Tax Reform Bill has been passed. A lot of catalyst are in favor for keeping this rally alive.

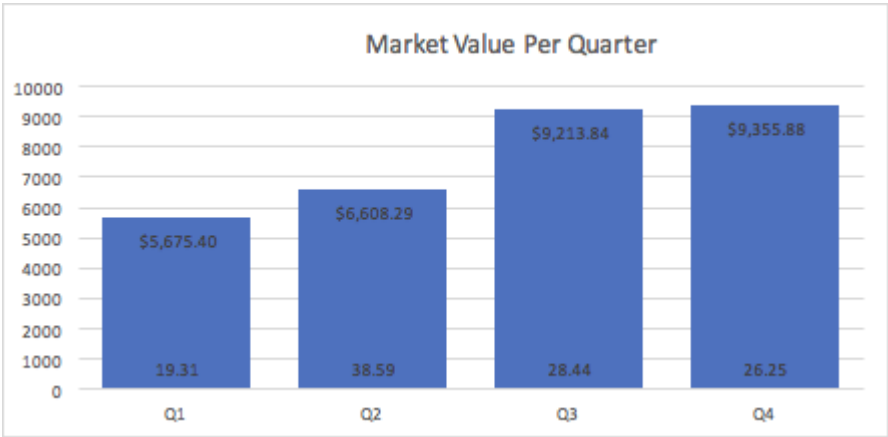
The North Korean threat, and GeoPolitics has been an immense factor in social and political unrest. However, the market has been shrugging it all off. I want to run the statistics on the movements of the market given all the events that has happened this year.

Going forward, I'd like to load up on margin shares of Tesla after researching how far we are on the autonomous journey. Artificial Intelligence will also be another mover in our daily lives as I see with my Amazon Alexa. The interface is great, and integrating technology with daily life is a great step towards progressing our society. I hope to get exposure to that market on a broad scale, and on a niche factor as well. On a final note, timing is key in success in financial markets. Timing is 50% of making good investments. My cyclical picks (depending on the severity of the correction are as follows: Financials (Banks), Index Funds (SP500, NASDAQ, and DJIA), and a Financial ETF.

Cash Report and Analysis

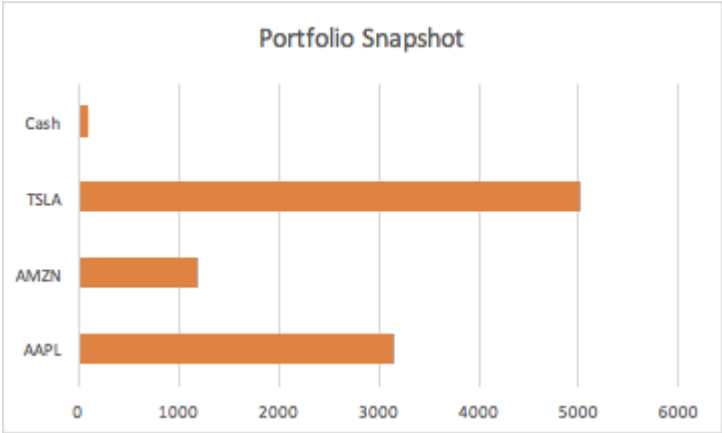


Portfolio Analysis



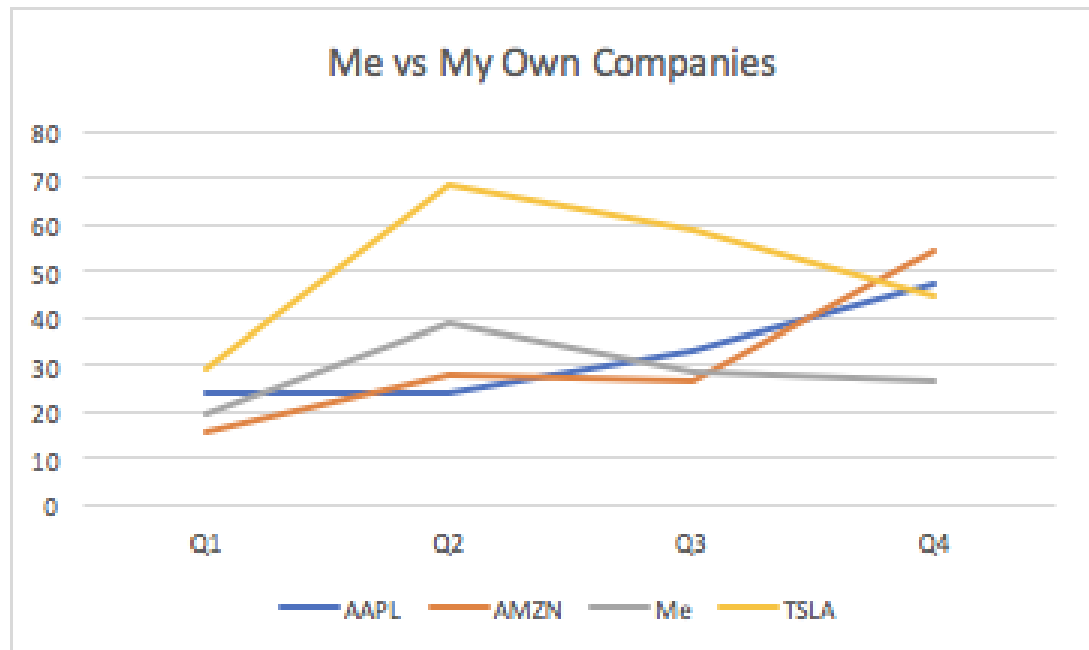
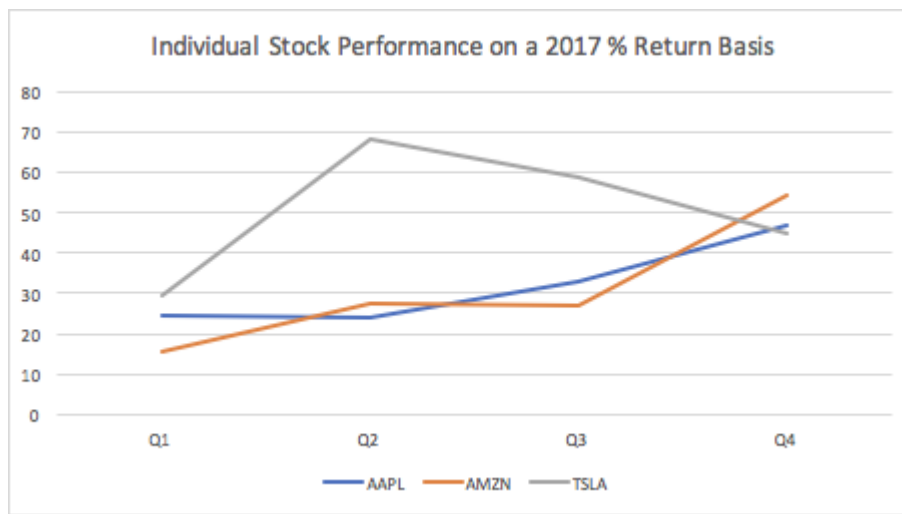
Stock Portfolio Analysis

Time	Value	Aggregate Return	Positions
Q1	\$5,675.40	19.31	AAPL, TSLA
Q2	\$6,608.29	38.59	AAPL, TSLA
Q3	\$9,213.84	28.44	AAPL, TSLA, AMZN
Q4	\$9,355.88	26.25	AAPL, TSLA, AMZN



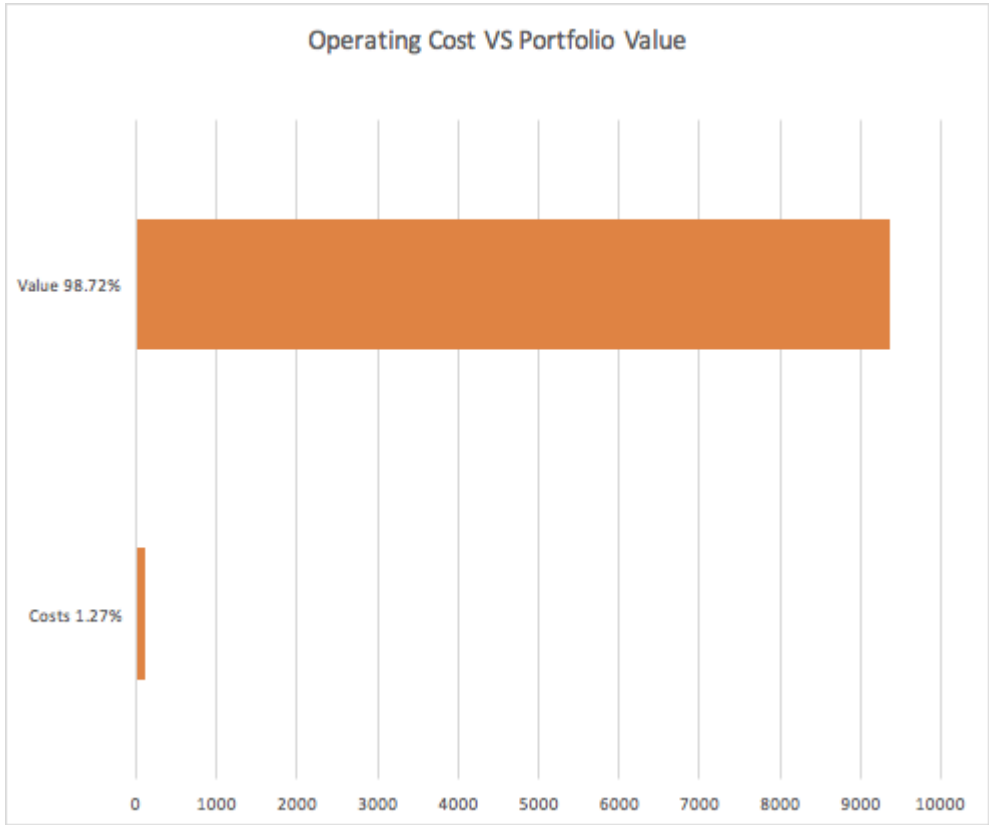
Portfolio at a Glance

Ticker	Number of Shares	Total Value	ROI	Small Cap	Mid Cap	Large Cap	Final Summation
AAPL	18.4	\$3,114.34	52.97%			1	
AMZN	1	\$1,169.47	17.30%			1	
TSLA	16	\$4,981.60	16.31%			1	
Cash		\$90.47					\$9,355.88



Ticker	Q1	Q2	Q3	Q4
AAPL	24.29	24.16	33.09	47.05
AMZN	15.66	27.71	26.84	54.29
Me	19.31	38.59	28.44	26.65
TSLA	29.52	68.3	58.75	44.9

Cost Structure



Commission Structure & Payments

118.86 7 @9.99 7 @6.99

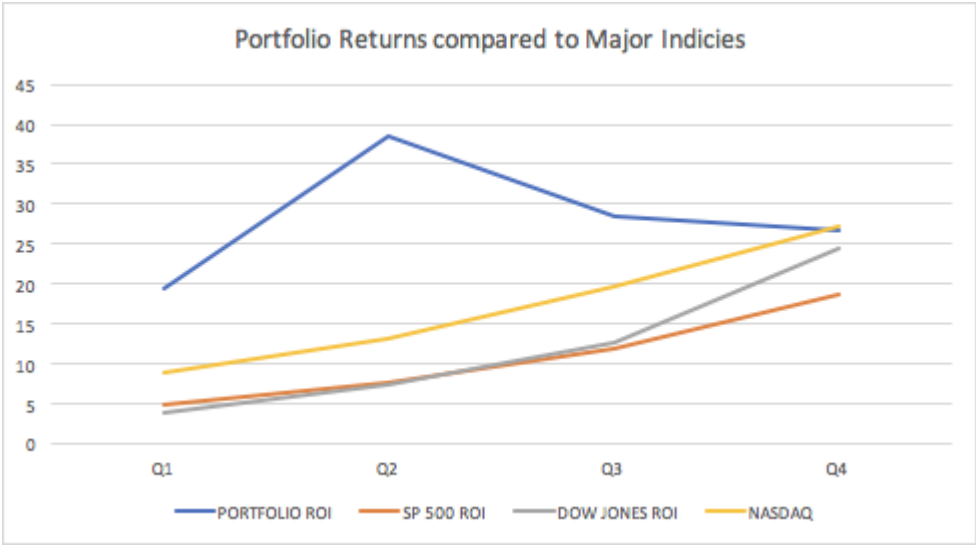
Commissions versus Portfolio Value

Costs 1.27%	118.86
Value 98.72%	9355.88
Commissions	1.270431002
Value Created	98.729569

Microeconomic Analysis of Financial Health of Companies

(will come out in March 2018 post earnings)

Benchmark Comparisons



Portfolio Value and Benchmarks

Period	PORTFOLIO ROI	SP 500 ROI	DOW JONES ROI	NASDAQ	Ending Value
Q1	19.31	4.94	3.97	8.95	6382.27
Q2	38.59	7.63	7.43	13.17	6680.29
Q3	28.44	11.89	12.74	19.72	9213.84
Q4	26.65	18.74	24.38	27.23	9355.88