Case Study: Recommendations for improving customer service delivery at BM Services

Presenters: Dan Tran & Asmitha Dahal

Agenda

- 1. Background
- 2. RATER Analysis
- 3. Recommendations
 - Responsiveness
 - Assurance
 - Empathy

Background

- BM Services is losing return customers
- Surveyed BM Service staff dealing with customers
- Identified a number of problems, including:
 - Long wait times
 - Inefficient staff
 - Staff not keeping to appointment times
 - Lack of understanding of customer needs

RATER Analysis

Major issues in:

- Responsiveness: Long wait times
- **Assurance**: Lack of credibility (not meeting customer's requirement)
- **Empathy**: Lack of understanding of the customer

Recommendations - Responsiveness

HR and technical solutions:

- Hire more staff to reduce tension and improve coverage
- Better phone system (callback) to improve efficiency
- Online chat as an alternative, with collected data used for FAQs or chatbots
- Key performance indicators (KPIs) for staff to monitor and improve timeliness

Recommendations - Assurance

Process improvement and HR:

- Involve a business analyst to better facilitate the design and implementation
- Agile development to get continuous feedback and capture requirements

Recommendations - Empathy

HR and relationship management:

- Staff training with clear guidelines to ensure respect and empathy
- Customer feedback system to identify areas for improvement